

ADD/REVIEW A CAN ON AN ORDER (AAO)

This tip sheet will guide Additional Approver For Orders (AAO) through the task of adding or reviewing the CAN number on a training order.

When approving training orders in the LMS, the order must also contain a valid CAN to ensure the proper obligation of funds in NBS.

NOTE: A report named "Registrations Pending My Approval" is available to allow you to identify pending orders with CANs that require modification. For instructions on running this report, see the following LMS tip sheet, *"TS77-S: Running the Registrations Needing My Approval Report".*

To add a CAN to a training order:

1. Log on to the LMS.

NOTE: For instructions about logging on, see LMS tip sheet *TS02-L*: *Employee Log On.*

2. Select **Registrar's Desk** from the **Go To**: drop-down menu.



Figure 1: LMS Welcome Screen



Go To:

drop-

down



3. Click the **Order History** link from the vertical navigation on the left side of the page.

Tip Sheet

- 4. Enter the number of the order to be modified in the **Order Number** search field.
- 5. Click Search.
- 6. From the Orders search results, click the Order Number link.

Order	Order Histo	ry								
ers Tab										
Buk	You must e	nter a date ra	inge to search. Th	e date	you enter	r in the Cry	eated On <= f	ield must be	within 90	days of
Order Shipments History	You must enter a date range to search. The date you enter in the Created On <= field must be within 9 the date you enter in the Created On >= field.							0.0009004000	100.00	
-	Search Orde	ers.								
	Order Number		01472015		Ba	se Organizati	on		×.	
	Title				🖉 Le	arner Name	1) E	
	BB-To Organiz	ation			Ge On	der Contact			1	X
	Price				Ori	ated On <->	09/11/2012		1	
er nber	Created On >=*		06/13/2012		Me Me	thod Of Payn	ent -Select Or	e- •		
rch Field	Show Orders for Private Offerings Only 🖑									
	Configure Save Search Query									
	Orders							Print	Export Modi	fy Table
	Showing 1 out of	t results								
	Order Number	Order Contact	Bill-To Organization	Price	Status	Title	Learner Name	Offering Type	Created On	Version
	01472015	NIH Learner1NiHTC	HNAM4	341.40 USD	Confirmed	NIH NIHITS- LMS	<u>NIH</u> Learner1NIHTC	Public	09/11/2012	4.0
Order						Transition Test				







7. In the Actions column of the Order Items table, click Notes.

Order	Order Details: Or	Order Details: Order Number 01472015					
Order History						57.	
Bulk							
Shipments	Order Contact	NIH Learn	er1NIHTC				
	Created On	09/11/201	12				
	Order Status	Confirmed	t				
	Billed To	HNAM4					
	Order Notes					Add Note	
	No items found						
	Order Items						
	Order items					Modify Table	
	Title	Learner	Delivery Type	Status	Actions	Price	-
	NIH NIHITS-LMS	NIH	Instructor led	Pending	Change	341.40	_^
	Transition Test Course 4.0	Learner1NIHTC		Approval	Learner Reschedul	USD	-
	Course 4.0				Notes		
					Drop		
	12				tal	341.40 USD	

Figure 3: Order Details Page





8. Click Add Note on the Add/View Notes pop-up.

Add/View Notes		
Notes		
View By Category ALL	•	Add Note Link
Generally used to capture short comments and suggestions about learning content and training courses.	Add Note	
No items found		
	Close	

Figure 4: Add/View Notes Screen

- 9. From the Category drop-down menu, select CAN.
- 10. In the Notes field, enter a **new/corrected CAN number** to be used for the order.
- 11. Click **Save** to record the change.

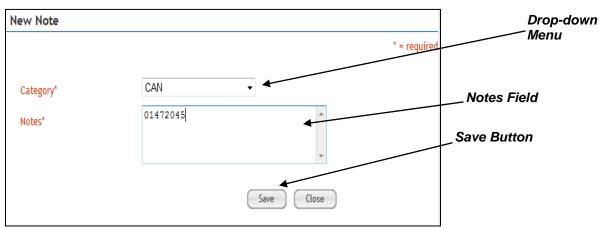


Figure 5: New Note Pop-up Screen





- 12. Verify that the CAN number you just added now appears. If you are modifying and existing CAN, it will appear at the top of the *Notes* table of the *Add/View Notes* pop-up.
- 13. Click Close.

Add/View Notes				
Notes				
	View By Cat	egory ALL	•	
	capture short comments and suggestion nd training courses.	s about <u>Add</u>	Note <u>Modify Table</u>	
Showing 1 out of 1	results			
Created On	Created By	Category	Note	Close Button
09/11/2012	NIH AdditionalApprover1NIHTC	CAN	01472045	
			Close	

Figure 6: Add/View Notes Pop-up; Modified CAN

14. To continue the process and approve the order with the modified CAN, refer to LMS tip sheet, *TS71-S: Approving Orders—AAO.*

If you experience trouble with this process, please contact the NIH HR Systems Support Helpdesk for at <u>HRSystemsSupport@mail.nih.gov</u>

