



Competition & Consumer Protection Issues in the Pet Medications Industry

8:45am – 9:00am Opening Remarks Jon Leibowitz, Chairman Federal Trade Commission

9:00am – 9:15am Workshop Framing Remarks Stephanie A. Wilkinson, Attorney Advisor

Office of Policy Planning Federal Trade Commission

9:15am – 9:45am Introductory Presentations

Overview of the Veterinary Profession Dr. Douglas G. Aspros, DVM, President

American Veterinary Medical Association (AVMA) and Companion Animal Practitioner

Overview of the Pet Medications

Industry

Dr. Paul D. Pion, DVM President and Co-Founder Veterinary Information Network (VIN)

9:45am - 10:00am Break

10:00am - 11:45am Distribution of Pet Medications

Discussion of current industry distribution practices for pet medications, including vertical restrictions imposed by manufacturers and the emergence of a secondary distribution system, and how these practices affect consumer choice and price competition for over-the-counter and prescription pet medications. Discussion of whether consumers can adequately verify the safety and efficacy of products purchased from non-veterinary retailers and pharmacies.

Panel Discussion

Moderators: Stephanie A. Wilkinson and Elizabeth A. Jex, Office of Policy Planning

Panelists: Andrew J. Bane, Ph.D.

Chief Operations Officer, VetSource

Mark Cushing, Partner, Tonkon Torp LLP Representing the American Veterinary Distributors Association (AVDA)

Brad Dayton, Senior Director of Pharmacy

Ahold USA

AGENDA



Michael H. Hinckle, Partner, K&L Gates LLP

Gregg Jones, Compliance Manager, National Association of Boards of Pharmacy (NABP)

David G. Miller, Chief Executive Officer International Academy of Compounding Pharmacists (IACP)

Dr. Paul D. Pion, DVM

President and Co-Founder, VIN

John Powers, Executive Vice President

Drs. Foster & Smith

Nate Smith, Vice President of Business Development, NuSkin Enterprises

Clinton Vranian, Vice President and General

Counsel, Novartis Animal Health

11:45am - 1:00pm Lunch

1:00pm – 2:45pm Portability of Prescription Pet Medications

Discussion of consumers' ability to obtain written, portable copies of their pet medication prescriptions, and whether pending federal legislation, H.R. 1406, Fairness to Pet Owners Act, is necessary for the further development of a competitive marketplace. Discussion of potential consumer savings opportunities that may result if legislation is passed, as well as the legislation's potential impact on veterinary practices.

Introductory Presentation

Mr. Adrian Hochstadt, Assistant Director AVMA State Legislative and Regulatory Affairs

Panel Discussion

Moderators: Tara Isa Koslov and Christopher M. Grengs, Office of Policy Planning

Panelists: Dr. Douglas G. Aspros, President, AVMA and

Companion Animal Practitioner

Dr. Elaine Blythe, PharmD

Associate Professor

St. Matthews School of Veterinary Medicine

Dr. Race Foster, DVM, Co-owner

Drs. Foster & Smith

Dr. Wendy Hauser, DVM Coal Creek Veterinary Hospital

Michael H. Hinckle, Partner, K&L Gates LLP

AGENDA



Deborah Dubow Press, Regulatory Affairs Manager, American Society for the Prevention

of Cruelty to Animals (ASPCA)

Nate Smith, Vice President of Business Development, NuSkin Enterprises

2:45pm - 3:00pm **Break**

3:00pm - 4:30pm Lessons Learned from the Contact Lens Industry

Discussion about the impact of the Fairness to Contact Lens Consumers Act and the elimination of restricted distribution practices for contact lenses. Discussion of the similarities and differences between the contact lens and pet medication industries, and the degree to which the evolution of the contact lens industry provides a reliable basis for predicting the potential consumer cost savings and non-price benefits that might result from eliminating vertical restrictions for the distribution of pet medications and empowering pet owners with prescription portability.

Introductory Presentation

Sydney Knight, Attorney
Division of Advertising Practices
Federal Trade Commission

Panel Discussion

Moderators: Joel L. Schrag, Bureau of Economics, and Daniel J. Gilman, Office of Policy Planning

Panelists: Robert D. Atkinson, President, Information

Technology & Innovation Foundation (ITIF)

James C. Cooper, Director Research and Policy

Law & Economics Center

George Mason University School of Law

Robert L. Hubbard, Assistant Attorney General

Antitrust Bureau

New York Attorney General's Office

Kent D. McClure, General Counsel

Animal Health Institute (AHI)

Dr. Clarke D. Newman, Representative of the American Optometric Association (AOA)

Dr. Link Welborn, DVM, Chair

AVMA Veterinary Economics Strategy

Committee

R. Joe Zeidner, General Counsel,

1-800-Contacts

4:30pm – 4:45pm Closing Remarks

Andrew I. Gavil, Director, Office of Policy Planning, Federal Trade Commission