



Statistical Release

E.16 (126)

For Immediate Release

March 27, 2009

Country Exposure Lending Survey /1: December 31, 2008

Table 1 - Claims On Foreign Borrowers Held by U.S. Banks on an Ultimate Risk Basis - (Adjusted to Reflect Guarantees and Other Risk Transfers)

	(\$ Millions)						
	All U. S. Banks - Group A						
	(A)	(B)	(C = A+B)	(D)	(E = C+D)	(F)	(G=C+F)
	Cross-border Claims Excluding the Fair Value of Derivatives	Cross-border Claims Resulting From the Fair Value of Derivative Products /2	Cross-border Claims Including Derivative Products	Net Foreign Office Claims on Local Residents /3	Transfer Risk Claims /4	Gross Foreign Office Claims on Local Residents	Country Risk Claims /5
G-10 and Switzerland							
BELGIUM	20,341	4,665	25,006	746	25,752	7,539	32,545
CANADA	37,797	15,218	53,015	20,545	73,560	102,609	155,624
FRANCE	80,509	19,511	100,020	440	100,460	1,780	101,800
GERMANY	133,992	41,915	175,907	15,467	191,374	34,812	210,719
ITALY	19,710	14,872	34,582	4,378	38,960	6,791	41,373
JAPAN	46,283	7,345	53,628	2,848	56,476	88,555	142,183
LUXEMBOURG	20,261	5,043	25,304	2	25,306	861	26,165
NETHERLANDS	55,465	11,079	66,544	238	66,782	2,123	68,667
SWEDEN	8,063	1,084	9,147	966	10,113	1,198	10,345
SWITZERLAND	23,309	8,963	32,272	224	32,496	2,440	34,712
UNITED KINGDOM	93,219	45,074	138,293	7,073	145,366	210,470	348,763
Total	538,949	174,769	713,718	52,927	766,645	459,178	1,172,896
Non G-10 Developed Countries							
AUSTRALIA	18,199	4,112	22,311	7,508	29,819	35,487	57,798
AUSTRIA	4,722	2,418	7,140	1	7,141	1	7,141
DENMARK	13,422	1,820	15,242	279	15,521	414	15,656
FINLAND	3,673	1,442	5,115	310	5,425	350	5,465
GREECE	2,512	608	3,120	0	3,120	4,306	7,426
ICELAND	570	67	637	0	637	0	637
IRELAND	20,482	13,310	33,792	12,390	46,182	13,882	47,674
ISRAEL	1,233	188	1,421	0	1,421	956	2,377
NEW ZEALAND	963	416	1,379	394	1,773	1,187	2,566
NORWAY	19,765	2,473	22,238	456	22,694	610	22,848
PORTUGAL	1,851	1,248	3,099	0	3,099	404	3,503
SOUTH AFRICA	2,595	224	2,819	0	2,819	4,264	7,083
SPAIN	25,059	5,783	30,842	6,291	37,133	10,203	41,045
TURKEY	9,374	443	9,817	820	10,637	3,726	13,543
OTHER NON G-10 DEV.	13,289	530	13,819	0	13,819	20	13,839
Total	137,709	35,082	172,791	28,449	201,240	75,810	248,601

Country Exposure Lending Survey /1: December 31, 2008

Table 1 - Claims On Foreign Borrowers Held by U.S. Banks on an Ultimate Risk Basis - (Adjusted to Reflect Guarantees and Other Risk Transfers)

(\$ Millions)

All U. S. Banks - Group A

	(A)	(B)	(C = A+B)	(D)	(E = C+D)	(F)	(G=C+F)
	Cross-border Claims Excluding the Fair Value of Derivatives	Cross-border Claims Resulting From the Fair Value of Derivative Products /2	Cross-border Claims Including Derivative Products	Net Foreign Office Claims on Local Residents /3	Transfer Risk Claims /4	Gross Foreign Office Claims on Local Residents	Country Risk Claims /5
Eastern Europe							
BULGARIA	119	6	125	0	125	203	328
CZECH REPUBLIC	463	201	664	0	664	2,916	3,580
HUNGARY	282	24	306	175	481	2,654	2,960
MACEDONIA	0	0	0	0	0	0	0
POLAND	2,016	584	2,600	1,513	4,113	11,523	14,123
ROMANIA	317	50	367	87	454	1,098	1,465
RUSSIA	4,424	1,664	6,088	0	6,088	4,154	10,242
SERBIA & MONTENEGRO	42	0	42	0	42	0	42
SLOVAKIA	220	22	242	493	735	1,763	2,005
OTHER E. EUROPE	2,251	105	2,356	0	2,356	788	3,144
Total	10,134	2,656	12,790	2,268	15,058	25,099	37,889
Latin America and the Caribbean							
ARGENTINA	1,992	24	2,016	200	2,216	4,103	6,119
BOLIVIA	64	0	64	10	74	12	76
BRAZIL	16,300	1,217	17,517	6,383	23,900	18,050	35,567
CHILE	5,028	1,605	6,633	1,381	8,014	4,122	10,755
COLOMBIA	2,449	327	2,776	463	3,239	2,611	5,387
COSTA RICA	743	61	804	499	1,303	957	1,761
DOMINICAN REPUBLIC	893	5	898	24	922	175	1,073
ECUADOR	394	3	397	30	427	312	709
EL SALVADOR	602	44	646	688	1,334	2,464	3,110
GUATEMALA	1,487	70	1,557	1,365	2,922	1,505	3,062
HONDURAS	291	127	418	319	737	429	847
JAMAICA	718	94	812	136	948	226	1,038
MEXICO	16,609	2,303	18,912	6,583	25,495	71,837	90,749
NICARAGUA	176	4	180	27	207	243	423
PARAGUAY	61	0	61	0	61	235	296
PERU	2,160	121	2,281	411	2,692	1,173	3,454
TRINIDAD & TOBAGO	433	148	581	0	581	490	1,071
URUGUAY	262	101	363	0	363	562	925
VENEZUELA	791	2,429	3,220	128	3,348	1,392	4,612
OTHER LAT. AM. & CAR.	6,415	1,623	8,038	115	8,153	605	8,643
Total	57,868	10,306	68,174	18,762	86,936	111,503	179,677

Country Exposure Lending Survey /1: December 31, 2008

Table 1 - Claims On Foreign Borrowers Held by U.S. Banks on an Ultimate Risk Basis - (Adjusted to Reflect Guarantees and Other Risk Transfers)

(\$ Millions)

All U. S. Banks - Group A

	(A)	(B)	(C = A+B)	(D)	(E = C+D)	(F)	(G=C+F)
	Cross-border Claims Excluding the Fair Value of Derivatives	Cross-border Claims Resulting From the Fair Value of Derivative Products /2	Cross-border Claims Including Derivative Products	Net Foreign Office Claims on Local Residents /3	Transfer Risk Claims /4	Gross Foreign Office Claims on Local Residents	Country Risk Claims /5
Asia							
CHINA-MAINLAND	6,402	4,539	10,941	206	11,147	13,336	24,277
CHINA-TAIWAN	2,475	401	2,876	3,177	6,053	19,692	22,568
INDIA	16,713	2,714	19,427	21,320	40,747	23,705	43,132
INDONESIA	2,616	168	2,784	0	2,784	3,250	6,034
IRAN	43	0	43	0	43	0	43
IRAQ	8	0	8	0	8	0	8
JORDAN	237	9	246	26	272	274	520
KOREA	14,889	4,032	18,921	19,343	38,264	56,351	75,272
KUWAIT	1,787	153	1,940	0	1,940	99	2,039
MALAYSIA	1,902	358	2,260	1,204	3,464	11,712	13,972
OMAN	157	45	202	0	202	0	202
PAKISTAN	173	5	178	0	178	1,131	1,309
PHILIPPINES	1,283	249	1,532	21	1,553	3,409	4,941
QATAR	1,349	28	1,377	101	1,478	103	1,480
SAUDI ARABIA	2,269	1,261	3,530	0	3,530	0	3,530
SRI LANKA	112	0	112	294	406	448	560
SYRIA	0	0	0	0	0	0	0
THAILAND	830	152	982	1,215	2,197	5,753	6,735
UNITED ARAB EMIRATES	4,869	1,365	6,234	0	6,234	3,035	9,269
OTHER ASIA	447	10	457	92	549	1,041	1,498
Total	58,561	15,489	74,050	46,999	121,049	143,339	217,389
Africa							
ALGERIA	58	13	71	146	217	1,367	1,438
CAMEROON	10	0	10	5	15	148	158
CONGO (KINSHASA)	0	0	0	22	22	80	80
EGYPT	871	64	935	0	935	1,781	2,716
ETHIOPIA	12	0	12	0	12	0	12
GABON	43	0	43	2	45	176	219
GHANA	211	50	261	0	261	0	261
IVORY COAST	2	0	2	0	2	103	105
KENYA	29	18	47	22	69	467	514
LIBYA	3	0	3	0	3	0	3
MALAWI	5	0	5	0	5	0	5
MOROCCO	14	135	149	0	149	219	368
NIGERIA	978	115	1,093	0	1,093	832	1,925
SENEGAL	0	0	0	24	24	98	98
SUDAN	2	5	7	0	7	0	7
TUNISIA	164	7	171	0	171	252	423
ZAMBIA	198	0	198	29	227	193	391
ZIMBABWE	0	0	0	0	0	0	0
OTHER AFRICA	533	28	561	73	634	492	1,053
Total	3,133	435	3,568	323	3,891	6,208	9,776

Country Exposure Lending Survey /1: December 31, 2008

Table 1 - Claims On Foreign Borrowers Held by U.S. Banks on an Ultimate Risk Basis - (Adjusted to Reflect Guarantees and Other Risk Transfers)

(\$ Millions)

All U. S. Banks - Group A

	(A)	(B)	(C = A+B)	(D)	(E = C+D)	(F)	(G=C+F)
	Cross-border Claims Excluding the Fair Value of Derivatives	Cross-border Claims Resulting From the Fair Value of Derivative Products /2	Cross-border Claims Including Derivative Products	Net Foreign Office Claims on Local Residents /3	Transfer Risk Claims /4	Gross Foreign Office Claims on Local Residents	Country Risk Claims /5
Banking Centers							
BAHAMAS	4,682	190	4,872	0	4,872	246	5,118
BAHRAIN	2,061	142	2,203	0	2,203	410	2,613
BERMUDA	6,008	2,073	8,081	1	8,082	2	8,083
CAYMAN ISLANDS	46,214	25,189	71,403	0	71,403	895	72,298
HONG KONG	8,075	2,385	10,460	73	10,533	16,461	26,921
LEBANON	238	15	253	0	253	129	382
LIBERIA	276	185	461	0	461	0	461
MACAO	323	27	350	0	350	34	384
NETHERLANDS ANTILLES	2,953	132	3,085	0	3,085	6	3,091
PANAMA	1,089	127	1,216	10	1,226	1,390	2,606
SINGAPORE	5,138	1,983	7,121	28	7,149	22,975	30,096
Total	77,057	32,448	109,505	112	109,617	42,548	152,053
International & Regional Organizations							
AFRICAN REGIONAL	1	2	3	0	3	0	3
ASIAN REGIONAL	127	325	452	0	452	0	452
E. EUROPEAN REGIONAL	0	25	25	0	25	0	25
INTERNATIONAL	770	35	805	0	805	0	805
LATIN AMER. REGIONAL	162	2	164	21	185	21	185
MIDDLE EAST REGIONAL	2	0	2	0	2	0	2
W. EUROPEAN REGIONAL	1,171	233	1,404	0	1,404	0	1,404
Total	2,233	622	2,855	21	2,876	21	2,876
Grand Total	885,644	271,807	1,157,451	149,861	1,307,312	863,706	2,021,157

Country Exposure Lending Survey /1: December 31, 2008

Table 2 - U. S. Banks' Claims on Foreign Residents

(\$ Millions)

All U. S. Banks - Group A

	Ultimate Risk Basis Claims /6								Immediate-Counterparty Basis Claims /7				
	Cross-Border Claims	Foreign Office Claims on Local			Fair Value of Derivatives /8	Total Claims	Unused Commitments	Guarantees and Credit Derivatives	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Remaining Maturity under 1 Year	Foreign-Office Claims on Local Residents in the Local Currency	Total Cross-Border and Foreign Office Claims
Total		In Non-Local Currency	In Local Currency										
G-10 and Switzerland													
BELGIUM	20,341	7,539	1,115	6,424	4,665	32,545	1,846	9,430	19,781	1,142	16,415	6,445	27,368
CANADA	37,797	101,283	9,203	92,080	16,544	155,624	57,671	34,919	31,932	9,772	18,436	95,165	136,869
FRANCE	80,509	1,780	126	1,654	19,511	101,800	19,015	393,811	69,228	109	57,154	2,161	71,498
GERMANY	133,992	34,732	2,046	32,686	41,995	210,719	20,244	373,226	63,544	1,804	50,326	33,315	98,663
ITALY	19,710	6,789	87	6,702	14,874	41,373	4,689	147,019	20,750	101	17,630	7,599	28,450
JAPAN	46,283	84,959	5,372	79,587	10,941	142,183	18,437	79,155	38,385	5,348	41,175	80,217	123,950
LUXEMBOURG	20,261	861	228	633	5,043	26,165	2,874	20,047	20,047	479	12,569	636	21,162
NETHERLANDS	55,465	2,123	505	1,618	11,079	68,667	10,475	181,505	56,484	496	38,383	1,567	58,547
SWEDEN	8,063	1,198	9	1,189	1,084	10,345	3,795	69,360	7,106	9	3,976	1,189	8,304
SWITZERLAND	23,309	1,835	874	961	9,568	34,712	9,113	120,739	17,598	839	12,766	971	19,408
UNITED KINGDOM	93,219	201,207	106,715	94,492	54,337	348,763	82,245	714,333	105,891	119,820	169,582	102,050	327,761
	538,949	444,306	126,280	318,026	189,641	1,172,896	230,404	2,166,548	450,746	139,919	438,412	331,315	921,980
Non G-10 Developed Countries													
AUSTRALIA	18,199	33,022	1,658	31,364	6,577	57,798	12,531	55,238	15,259	1,747	9,367	31,792	48,798
AUSTRIA	4,722	1	0	1	2,418	7,141	988	10,772	5,261	0	2,260	2	5,263
DENMARK	13,422	414	3	411	1,820	15,656	3,477	16,398	12,744	3	4,749	412	13,159
FINLAND	3,673	350	0	350	1,442	5,465	2,507	45,069	3,669	0	3,026	350	4,019
GREECE	2,512	4,306	185	4,121	608	7,426	345	17,521	2,789	303	2,471	4,188	7,280
ICELAND	570	0	0	0	67	637	83	1,714	609	0	496	0	609
IRELAND	20,482	13,882	8,964	4,918	13,310	47,674	3,550	18,432	20,063	9,002	23,967	4,924	33,989
ISRAEL	1,233	572	86	486	572	2,377	46	2,211	1,305	151	888	486	1,942
NEW ZEALAND	963	1,187	89	1,098	416	2,566	1,240	2,651	1,101	89	516	1,119	2,309
NORWAY	19,765	610	0	610	2,473	22,848	1,917	13,641	19,758	0	18,242	611	20,369
PORTUGAL	1,851	328	4	324	1,324	3,503	46	28,839	2,018	4	1,446	333	2,355
SOUTH AFRICA	2,595	2,795	56	2,739	1,693	7,083	382	6,814	2,519	56	1,079	2,739	5,314
SPAIN	25,059	10,203	473	9,730	5,783	41,045	5,901	108,238	22,999	636	18,641	9,863	33,498
TURKEY	9,374	3,712	912	2,800	457	13,543	881	30,748	9,414	914	5,267	2,872	13,200
OTHER NON G-10 DEV.	13,289	20	0	20	530	13,839	118	171,014	11,430	0	10,750	20	11,450
	137,709	71,402	12,430	58,972	39,490	248,601	34,012	529,300	130,938	12,905	103,165	59,711	203,554

Country Exposure Lending Survey /1: December 31, 2008

Table 2 - U. S. Banks' Claims on Foreign Residents

(\$ Millions)

All U. S. Banks - Group A

	Ultimate Risk Basis Claims /6								Immediate-Counterparty Basis Claims /7				
	Foreign Office Claims on Local			Fair Value of Derivatives /8	Total Claims	Unused Commitments	Guarantees and Credit Derivatives	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Remaining Maturity under 1 Year	Foreign-Office Claims on Local Residents in the Local Currency	Total Cross-Border and Foreign Office Claims	
Cross-Border Claims	Total	In Non-Local Currency	In Local Currency										
Eastern Europe													
BULGARIA	119	203	59	144	6	328	6	2,441	127	58	128	144	329
CZECH REPUBLIC	463	2,429	220	2,209	688	3,580	732	1,728	443	263	566	2,243	2,949
HUNGARY	282	2,532	192	2,340	146	2,960	255	6,201	437	198	508	2,350	2,985
MACEDONIA	0	0	0	0	0	0	0	0	0	0	0	0	0
POLAND	2,016	10,596	1,692	8,904	1,511	14,123	3,286	5,351	2,055	1,696	2,539	9,007	12,758
ROMANIA	317	1,061	500	561	87	1,465	29	1,906	341	539	654	580	1,460
RUSSIA	4,424	4,142	1,035	3,107	1,676	10,242	797	33,276	5,103	1,161	3,777	3,282	9,546
SERBIA & MONTENEGRO	42	0	0	0	0	42	0	70	43	0	6	0	43
SLOVAKIA	220	1,748	241	1,507	37	2,005	1,221	904	178	277	328	1,557	2,012
OTHER E. EUROPE	2,251	770	259	511	123	3,144	170	14,204	2,768	372	1,847	591	3,731
	10,134	23,481	4,198	19,283	4,274	37,889	6,496	66,081	11,495	4,564	10,353	19,754	35,813
Latin America and the Caribbean													
ARGENTINA	1,992	4,103	792	3,311	24	6,119	876	8,506	2,422	828	1,556	3,476	6,726
BOLIVIA	64	12	12	0	0	76	3	16	74	12	70	0	86
BRAZIL	16,300	16,271	759	15,512	2,996	35,567	7,704	23,725	15,660	522	11,284	15,540	31,722
CHILE	5,028	4,122	1,125	2,997	1,605	10,755	90	1,000	5,370	1,124	3,465	2,987	9,481
COLOMBIA	2,449	2,611	155	2,456	327	5,387	1,115	5,437	2,554	155	1,926	2,523	5,232
COSTA RICA	743	957	700	257	61	1,761	385	282	864	699	825	258	1,821
DOMINICAN REPUBLIC	893	175	32	143	5	1,073	25	144	1,035	32	611	151	1,218
ECUADOR	394	312	312	0	3	709	55	766	579	320	710	0	899
EL SALVADOR	602	2,464	0	2,464	44	3,110	742	455	615	0	298	2,464	3,079
GUATEMALA	1,487	1,505	258	1,247	70	3,062	52	180	1,635	309	970	1,262	3,206
HONDURAS	291	429	123	306	127	847	119	40	352	123	304	309	784
JAMAICA	718	226	23	203	94	1,038	51	236	752	24	392	203	979
MEXICO	16,609	70,967	1,580	69,387	3,173	90,749	16,709	22,082	17,799	1,609	9,420	69,542	88,950
NICARAGUA	176	243	146	97	4	423	287	10	108	146	109	97	351
PARAGUAY	61	235	133	102	0	296	0	24	87	134	151	103	324
PERU	2,160	1,130	680	450	164	3,454	38	3,690	2,271	680	2,216	449	3,400
TRINIDAD & TOBAGO	433	490	75	415	148	1,071	56	53	421	74	367	414	909
URUGUAY	262	548	367	181	115	925	71	102	657	370	771	187	1,214
VENEZUELA	791	1,392	0	1,392	2,429	4,612	10	8,550	1,240	0	664	1,428	2,668
OTHER LAT. AM. & CAR	6,415	605	71	534	1,623	8,643	184	3,287	9,178	124	7,854	550	9,852
	57,868	108,797	7,343	101,454	13,012	179,677	28,572	78,585	63,673	7,285	43,963	101,943	172,901

Country Exposure Lending Survey /1: December 31, 2008

Table 2 - U. S. Banks' Claims on Foreign Residents

(\$ Millions)

All U. S. Banks - Group A

	Ultimate Risk Basis Claims /6							Immediate-Counterparty Basis Claims /7					
	Foreign Office Claims on Local			Fair Value of Derivatives /8	Total Claims	Unused Commitments	Guarantees and Credit Derivatives	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Remaining Maturity under 1 Year	Foreign-Office Claims on Local Residents in the Local Currency	Total Cross-Border and Foreign Office Claims	
Cross-Border Claims	Total	In Non-Local Currency	In Local Currency										
Asia													
CHINA-MAINLAND	6,402	12,741	1,945	10,796	5,134	24,277	800	6,251	6,645	2,777	6,832	12,568	21,990
CHINA-TAIWAN	2,475	18,780	1,357	17,423	1,313	22,568	9,899	1,761	2,923	1,305	3,807	17,583	21,811
INDIA	16,713	22,270	1,996	20,274	4,149	43,132	869	6,785	16,277	2,028	13,880	20,609	38,914
INDONESIA	2,616	3,047	710	2,337	371	6,034	1,436	4,811	4,366	1,475	5,381	2,508	8,349
IRAN	43	0	0	0	0	43	2	0	43	0	23	0	43
IRAQ	8	0	0	0	0	8	26	88	17	0	16	0	17
JORDAN	237	274	82	192	9	520	39	151	241	82	257	192	515
KOREA	14,889	49,468	8,254	41,214	10,915	75,272	12,748	24,451	14,159	8,364	21,623	41,921	64,444
KUWAIT	1,787	96	32	64	156	2,039	130	635	1,733	32	1,365	64	1,829
MALAYSIA	1,902	11,258	444	10,814	812	13,972	6,784	6,586	2,064	447	2,044	10,862	13,373
OMAN	157	0	0	0	45	202	53	63	173	0	84	0	173
PAKISTAN	173	1,014	84	930	122	1,309	29	469	298	84	293	945	1,327
PHILIPPINES	1,283	3,262	213	3,049	396	4,941	2,004	11,596	1,802	219	1,778	3,054	5,075
QATAR	1,349	103	51	52	28	1,480	161	955	1,399	56	673	52	1,507
SAUDI ARABIA	2,269	0	0	0	1,261	3,530	1,079	328	2,451	0	1,364	0	2,451
SRI LANKA	112	398	284	114	50	560	7	34	137	284	399	129	550
SYRIA	0	0	0	0	0	0	0	0	0	0	0	0	0
THAILAND	830	5,382	35	5,347	523	6,735	2,276	3,162	928	37	876	5,535	6,500
UNITED ARAB EMIRATES	4,869	2,806	549	2,257	1,594	9,269	1,571	1,993	5,366	606	3,449	2,307	8,279
OTHER ASIA	447	1,033	293	740	18	1,498	130	4,031	531	404	750	831	1,766
	58,561	131,932	16,329	115,603	26,896	217,389	40,043	74,150	61,553	18,200	64,894	119,160	198,913
Africa													
ALGERIA	58	1,367	267	1,100	13	1,438	28	160	63	267	290	1,159	1,489
CAMEROON	10	145	3	142	3	158	0	35	10	3	7	150	163
CONGO (KINSHASA)	0	80	50	30	0	80	0	5	0	50	50	31	81
EGYPT	871	1,774	157	1,617	71	2,716	1,074	444	959	158	900	1,684	2,801
ETHIOPIA	12	0	0	0	0	12	0	22	12	0	12	0	12
GABON	43	176	2	174	0	219	0	0	36	1	17	175	212
GHANA	211	0	0	0	50	261	0	86	215	0	209	0	215
IVORY COAST	2	103	3	100	0	105	0	0	2	3	4	141	146
KENYA	29	465	109	356	20	514	44	52	46	121	160	367	534
LIBYA	3	0	0	0	0	3	61	0	3	0	3	0	3
MALAWI	5	0	0	0	0	5	0	16	5	0	5	0	5
MOROCCO	14	218	0	218	136	368	11	120	155	0	21	260	415

Country Exposure Lending Survey /1: December 31, 2008

Table 2 - U. S. Banks' Claims on Foreign Residents

(\$ Millions)

All U. S. Banks - Group A

	Ultimate Risk Basis Claims /6								Immediate-Counterparty Basis Claims /7				
	Foreign Office Claims on Local				Fair Value of Derivatives /8	Total Claims	Unused Commitments	Guarantees and Credit Derivatives	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Remaining Maturity under 1 Year	Foreign-Office Claims on Local Residents in the Local Currency	Total Cross-Border and Foreign Office Claims
	Cross-Border Claims	Total	In Non-Local Currency	In Local Currency									
NIGERIA	978	827	55	772	120	1,925	178	433	1,043	55	1,010	806	1,904
SENEGAL	0	98	1	97	0	98	0	0	0	1	1	97	98
SUDAN	2	0	0	0	5	7	0	0	2	0	2	0	2
TUNISIA	164	252	65	187	7	423	16	230	168	65	179	188	421
ZAMBIA	198	170	23	147	23	391	9	56	198	23	198	148	369
ZIMBABWE	0	0	0	0	0	0	0	0	0	0	0	0	0
OTHER AFRICA	533	492	196	296	28	1,053	51	74	565	244	674	296	1,105
	3,133	6,167	931	5,236	476	9,776	1,472	1,733	3,482	991	3,742	5,502	9,975
Banking Centers													
BAHAMAS	4,682	246	204	42	190	5,118	33	145	5,990	218	5,716	42	6,250
BAHRAIN	2,061	410	143	267	142	2,613	44	191	2,243	144	2,033	268	2,655
BERMUDA	6,008	2	2	0	2,073	8,083	5,390	13,643	7,248	2	3,837	0	7,250
CAYMAN ISLANDS	46,214	895	895	0	25,189	72,298	3,886	14,208	74,649	948	61,491	0	75,597
HONG KONG	8,075	15,349	4,390	10,959	3,497	26,921	11,022	29,048	7,327	5,216	9,503	11,747	24,290
LEBANON	238	129	117	12	15	382	48	271	260	125	365	12	397
LIBERIA	276	0	0	0	185	461	43	2,958	419	0	135	0	419
MACAO	323	34	3	31	27	384	114	9	318	65	109	31	414
NETHERLAND ANTILLES	2,953	6	0	6	132	3,091	174	1,274	3,225	0	3,057	6	3,231
PANAMA	1,089	1,390	0	1,390	127	2,606	175	7,482	1,642	0	988	1,379	3,021
SINGAPORE	5,138	21,115	3,417	17,698	3,843	30,096	5,314	8,685	5,354	6,712	10,286	15,789	27,855
	77,057	39,576	9,171	30,405	35,420	152,053	26,243	77,914	108,675	13,430	97,520	29,274	151,379
International & Regional Organizations													
AFRICAN REGIONAL	1	0	0	0	2	3	0	1	1	0	1	0	1
ASIAN REGIONAL	127	0	0	0	325	452	1	0	126	0	70	0	126
E. EUROPEAN REGIONAL	0	0	0	0	25	25	0	0	0	0	0	0	0
INTERNATIONAL	770	0	0	0	35	805	0	10	709	0	644	0	709
LATIN AMER. REGIONAL	162	21	0	21	2	185	40	0	139	0	124	0	139
MIDDLE EAST REGIONAL	2	0	0	0	0	2	1	0	2	0	2	0	2
W. EUROPEAN REGIONAL	1,171	0	0	0	233	1,404	0	54	1,090	0	1,070	0	1,090
	2,233	21	0	21	622	2,876	42	65	2,067	0	1,911	0	2,067
GRAND TOTALS	885,644	825,682	176,682	649,000	309,831	2,021,157	367,284	2,994,376	832,629	197,294	763,960	666,659	1,696,582

Country Exposure Lending Survey /1: December 31, 2008

Table 3 - Selected Additional Items

(\$ Millions)

All U. S. Banks - Group A

	Foreign-Office Liabilities			By Country of Creditor	Risk Transfers		Memorandum Items		
	By Country of Foreign Office				Outward Risk Transfers /9	Inward Risk Transfers /10	Net Due To (or Due From) Own Related Offices in Other Countries	Assets Held for Trading	Trade Finance
	Non-Local Currency	Local Currency	Total						
G-10 and Switzerland									
BELGIUM	22,144	10,722	32,866	22,383	2,612	3,126	-11,696	4,425	139
CANADA	19,508	65,678	85,186	81,692	7,435	9,645	22,802	5,005	273
FRANCE	309	1,039	1,348	26,779	4,763	15,555	5,035	13,742	432
GERMANY	6,574	26,625	33,199	50,430	7,894	77,958	14,465	19,630	448
ITALY	1,054	1,367	2,421	12,279	5,556	3,605	5,378	8,822	183
JAPAN	28,744	63,721	92,465	109,286	3,069	10,360	-3,896	20,064	154
LUXEMBOURG	15,859	4,217	20,076	37,976	3,447	3,408	-14,739	6,858	39
NETHERLANDS	15,198	5,878	21,076	28,895	6,613	5,653	-11,341	8,311	271
SWEDEN	0	234	234	4,435	1,088	2,045	1,036	1,645	29
SWITZERLAND	934	1,558	2,492	23,212	2,599	8,332	3,943	2,919	387
UNITED KINGDOM	501,018	115,951	616,969	257,242	66,234	32,898	167,405	24,974	670
	611,342	296,990	908,332	654,609	111,310	172,585	178,392	116,395	3,025
Non G-10 Developed Countries									
AUSTRALIA	2,691	26,565	29,256	38,696	1,801	4,224	14,326	2,243	30
AUSTRIA	53	52	105	3,972	1,208	669	-102	994	38
DENMARK	1	134	135	7,358	222	901	336	2,392	20
FINLAND	0	40	40	3,286	148	152	353	851	10
GREECE	1,191	3,234	4,425	4,887	761	299	791	1,558	36
ICELAND	0	0	0	287	42	3	0	155	6
IRELAND	4,604	3,805	8,409	37,564	1,241	1,614	23,957	6,156	109
ISRAEL	346	637	983	1,794	453	316	-235	454	85
NEW ZEALAND	26	767	793	2,173	215	56	335	147	3
NORWAY	0	202	202	7,712	151	156	478	1,244	17
PORTUGAL	14	463	477	2,365	301	124	-723	431	32
SOUTH AFRICA	518	3,928	4,446	6,410	124	200	-1,259	701	94
SPAIN	280	3,632	3,912	9,322	2,780	4,547	5,238	4,946	197
TURKEY	1,187	1,719	2,906	4,728	688	573	900	1,534	1,305
OTHER NON G-10 DEV.	115	1	116	5,021	471	2,331	1,109	691	35
	11,026	45,179	56,205	135,575	10,606	16,165	45,504	24,497	2,017
Eastern Europe									
BULGARIA	88	174	262	269	22	14	-59	38	23
CZECH REPUBLIC	1,876	2,739	4,615	4,247	124	68	-1,744	74	66
HUNGARY	711	1,682	2,393	2,617	179	9	340	113	1
MACEDONIA	0	0	0	1	0	0	0	0	0
POLAND	1,568	8,236	9,804	8,843	273	126	2,965	1,164	35
ROMANIA	313	650	963	908	87	5	181	33	7

Country Exposure Lending Survey /1: December 31, 2008

Table 3 - Selected Additional Items

(\$ Millions)

All U. S. Banks - Group A

	Foreign-Office Liabilities			By Country of Creditor	Risk Transfers		Memorandum Items		
	By Country of Foreign Office				Outward Risk Transfers /9	Inward Risk Transfers /10	Net Due To (or Due From) Own Related Offices in Other Countries	Assets Held for Trading	Trade Finance
	Non-Local Currency	Local Currency	Total						
RUSSIA	1,813	3,543	5,356	9,129	1,389	410	-581	1,342	493
SERBIA & MONTENEGRO	0	0	0	11	1	0	0	3	0
SLOVAKIA	347	892	1,239	1,154	108	65	599	1	1
OTHER E. EUROPE	501	625	1,126	5,171	871	162	-138	307	377
	7,217	18,541	25,758	32,350	3,054	859	1,563	3,075	1,003
Latin America and the Caribbean									
ARGENTINA	863	3,460	4,323	4,784	711	82	494	593	222
BOLIVIA	2	0	2	160	10	0	-42	0	23
BRAZIL	720	9,857	10,577	12,387	1,146	1,995	7,131	4,603	2,463
CHILE	3	2,832	2,835	3,854	622	291	3,003	295	1,237
COLOMBIA	56	2,087	2,143	2,648	372	201	703	387	400
COSTA RICA	294	164	458	934	135	14	559	30	167
DOMINICAN REPUBLIC	29	121	150	410	157	7	40	440	69
ECUADOR	1	281	282	530	197	5	40	27	463
EL SALVADOR	4	1,772	1,776	2,406	52	40	1,540	29	83
GUATEMALA	31	133	164	1,665	222	10	1,225	41	308
HONDURAS	0	114	114	437	102	38	141	0	38
JAMAICA	55	35	90	216	39	5	137	37	21
MEXICO	304	63,881	64,185	65,428	2,529	1,157	17,340	1,386	1,856
NICARAGUA	171	45	216	272	29	97	38	7	9
PARAGUAY	34	222	256	375	26	0	-38	1	10
PERU	373	368	741	1,075	218	107	426	375	472
TRINIDAD & TOBAGO	6	739	745	1,139	20	31	-251	11	75
URUGUAY	756	173	929	556	405	1	17	147	28
VENEZUELA	0	1,264	1,264	1,913	560	74	236	136	185
OTHER LAT. AM. & CAR	417	183	600	8,415	3,243	412	348	445	123
	4,119	87,731	91,850	109,604	10,795	4,567	33,087	8,990	8,252
Asia									
CHINA-MAINLAND	3,958	10,170	14,128	20,118	3,173	328	748	2,530	2,932
CHINA-TAIWAN	11,022	12,687	23,709	26,634	1,182	623	-715	1,153	237
INDIA	295	2,677	2,972	18,554	1,842	1,911	7,140	5,766	4,337
INDONESIA	1,926	3,219	5,145	10,240	2,821	134	684	778	569
IRAN	0	0	0	4	0	0	0	22	0

Country Exposure Lending Survey /1: December 31, 2008

Table 3 - Selected Additional Items

(\$ Millions)

All U. S. Banks - Group A

	Foreign-Office Liabilities				Risk Transfers		Memorandum Items		
	By Country of Foreign Office			By Country of Creditor	Outward Risk Transfers /9	Inward Risk Transfers /10	Net Due To (or Due From) Own Related Offices in Other Countries	Assets Held for Trading	Trade Finance
Non-Local Currency	Local Currency	Total							
IRAQ	0	0	0	41	9	0	0	8	26
JORDAN	117	131	248	469	17	14	49	37	79
KOREA	3,900	32,707	36,607	37,870	2,209	2,121	21,854	5,707	5,189
KUWAIT	153	28	181	6,627	148	202	-78	2	781
MALAYSIA	1,749	8,467	10,216	12,042	370	158	1,816	906	204
OMAN	0	0	0	777	25	10	0	0	75
PAKISTAN	188	805	993	1,131	150	11	10	113	320
PHILIPPINES	1,501	2,374	3,875	3,203	553	21	246	464	187
QATAR	2	0	2	517	72	17	107	20	288
SAUDI ARABIA	0	1	1	23,298	404	222	16	21	783
SRI LANKA	77	71	148	191	41	0	64	26	69
SYRIA	0	0	0	5	0	0	0	0	0
THAILAND	232	4,378	4,610	5,858	348	59	798	548	225
UNITED ARAB EMIRATES	2,395	1,682	4,077	8,609	882	279	-961	410	1,430
OTHER ASIA	1,496	1,523	3,019	5,839	301	16	-1,879	173	364
	29,011	80,920	109,931	182,027	14,547	6,126	29,899	18,684	18,095
Africa									
ALGERIA	271	950	1,221	1,365	105	40	207	17	119
CAMEROON	9	134	143	201	9	0	16	0	28
CONGO (KINSHASA)	47	11	58	58	0	0	25	0	5
EGYPT	793	1,146	1,939	2,064	170	14	-63	295	130
ETHIOPIA	0	0	0	37	0	0	0	0	22
GABON	34	140	174	211	0	7	5	14	0
GHANA	0	0	0	202	4	0	0	87	86
IVORY COAST	2	116	118	122	41	0	29	1	0
KENYA	181	264	445	655	41	1	48	8	28
LIBYA	0	0	0	84	0	0	0	0	0
MALAWI	0	0	0	10	0	0	0	4	16
MOROCCO	75	193	268	437	183	0	-5	3	15
NIGERIA	282	657	939	6,709	110	11	-48	345	411
SENEGAL	4	70	74	83	0	0	26	0	0
SUDAN	0	0	0	48	0	0	0	2	0
TUNISIA	148	142	290	608	11	6	-128	103	29
ZAMBIA	64	87	151	193	0	0	28	158	47
ZIMBABWE	0	0	0	1	0	0	0	0	0
OTHER AFRICA	367	155	522	2,041	315	236	4,787	158	66
	2,277	4,065	6,342	15,129	989	315	4,927	1,195	1,002

Country Exposure Lending Survey /1: December 31, 2008

Table 3 - Selected Additional Items

(\$ Millions)

All U. S. Banks - Group A

	Foreign-Office Liabilities				Risk Transfers		Memorandum Items		
	By Country of Foreign Office			By Country of Creditor	Outward Risk Transfers /9	Inward Risk Transfers /10	Net Due To (or Due From) Own Related Offices in Other Countries	Assets Held for Trading	Trade Finance
Non-Local Currency	Local Currency	Total							
Banking Centers									
BAHAMAS	169,400	2,168	171,568	2,288	1,723	402	-162,942	20	73
BAHRAIN	631	196	827	1,313	283	100	7,165	34	187
BERMUDA	149	3	152	5,229	2,224	984	3,770	472	1,456
CAYMAN ISLANDS	215,563	6,251	221,814	55,972	29,225	739	-198,130	9,790	154
HONG KONG	31,513	15,259	46,772	50,126	3,649	2,783	-23,620	2,102	958
LEBANON	143	9	152	2,042	31	1	-14	168	70
LIBERIA	0	0	0	341	242	100	0	12	0
MACAO	647	21	668	509	116	58	-534	5	48
NETHERLAND ANTILLES	0	39	39	2,266	331	59	117	195	1
PANAMA	0	1,627	1,627	2,977	757	214	-106	42	179
SINGAPORE	34,809	14,654	49,463	36,322	6,409	4,806	-8,448	1,032	551
	452,855	40,227	493,082	159,385	44,990	10,246	-382,742	13,872	3,677
International & Regional Organizations									
AFRICAN REGIONAL	0	0	0	0	0	0	0	1	0
ASIAN REGIONAL	0	0	0	4	0	0	0	27	1
E. EUROPEAN REGIONAL	0	0	0	0	0	0	0	0	0
INTERNATIONAL	0	0	0	346	5	66	0	693	59
LATIN AMER. REGIONAL	0	0	0	0	0	44	0	19	63
MIDDLE EAST REGIONAL	0	0	0	4	0	0	0	2	1
W. EUROPEAN REGIONAL	0	0	0	75	0	81	0	1,125	0
	0	0	0	429	5	191	0	1,867	124
GRAND TOTALS	1,117,847	573,653	1,691,500	1,289,108	196,296	211,054	-89,370	188,575	37,195

Country Exposure Lending Survey /I: December 31, 2008

Table 4 - U. S. Banks' Claims by Sector of Creditor

(\$ Millions)

All U. S. Banks - Group A

Claims on Banking Sector					Claims on Public Sector					Claims on Other Sector								
Ultimate Risk Basis Claims /6				Immediate Counterparty Basis Claims /7		Ultimate Risk Basis Claims /6				Immediate Counterparty Basis Claims /7		Ultimate Risk Basis Claims /6				Immediate Counterparty Basis Claims /7		
Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	
G-10 and Switzerland																		
	9,844	1,973	1,684	13,501	8,101	1,074	5,097	1,537	574	7,208	5,201	0	5,400	4,029	2,407	11,836	6,479	68
BELGIUM	7,493	5,314	8,007	20,814	3,793	274	10,402	13,276	1,712	25,390	10,472	47	19,902	82,693	5,499	108,094	17,667	9,451
CANADA	38,596	221	11,680	50,497	24,193	0	8,362	224	2,837	11,423	8,606	20	33,551	1,335	4,994	39,880	36,429	89
GERMANY	104,266	296	31,952	136,514	29,647	67	11,508	30,343	3,945	45,796	12,350	0	18,218	4,093	6,018	28,329	21,547	1,737
ITALY	8,341	1,128	2,493	11,962	7,051	0	5,311	322	10,373	16,006	8,355	0	6,058	5,339	2,006	13,403	5,344	101
JAPAN	23,186	9,094	4,579	36,859	15,344	4,438	473	34,819	612	35,904	808	11	22,624	41,046	2,154	65,824	22,233	899
LUXEMBOURG	1,695	77	667	2,439	1,842	256	217	187	24	428	217	0	18,349	597	4,352	23,298	17,988	223
NETHERLANDS	15,538	603	5,315	21,456	13,007	12	3,000	75	728	3,803	3,073	0	36,927	1,445	5,036	43,408	40,404	484
SWEDEN	4,373	120	349	4,842	2,988	0	462	10	60	532	511	0	3,228	1,068	675	4,971	3,607	9
SWITZERLAND	15,666	259	6,347	22,272	9,582	7	899	547	260	1,706	841	1	6,744	1,029	2,356	10,129	7,175	831
UNITED KINGDOM	40,312	47,189	24,161	111,662	58,951	36,734	1,341	13,869	601	15,811	1,438	74	51,566	140,149	20,312	212,027	45,502	83,012
	269,310	66,274	97,234	432,818	174,499	42,862	47,072	95,209	21,726	164,007	51,872	153	222,567	282,823	55,809	561,199	224,375	96,904
Non G-10 Developed Countries																		
AUSTRALIA	4,829	5,601	1,473	11,903	3,955	83	987	3,172	299	4,458	1,020	0	12,383	24,249	2,340	38,972	10,284	1,664
AUSTRIA	997	0	601	1,598	738	0	1,611	0	1,410	3,021	2,108	0	2,114	1	407	2,522	2,415	0
DENMARK	3,059	43	1,157	4,259	2,387	1	124	0	152	276	124	0	10,239	371	511	11,121	10,233	2
FINLAND	2,136	57	1,125	3,318	2,104	0	391	5	40	436	391	0	1,146	288	277	1,711	1,174	0
GREECE	208	66	203	477	210	0	1,612	3	284	1,899	1,897	2	692	4,237	121	5,050	682	301
ICELAND	299	0	42	341	326	0	131	0	25	156	140	0	140	0	0	140	143	0
IRELAND	6,470	678	1,721	8,869	5,638	471	173	15	158	346	153	0	13,839	13,189	11,431	38,459	14,272	8,531
ISRAEL	141	15	134	290	138	0	499	390	3	892	716	2	593	167	51	811	451	149
NEW ZEALAND	217	430	274	921	271	10	52	524	46	622	52	0	694	233	96	1,023	778	79
NORWAY	1,742	29	503	2,274	1,717	0	15,990	97	1,218	17,305	16,017	0	2,033	484	752	3,269	2,024	0
PORTUGAL	967	0	480	1,447	910	0	517	1	517	1,035	665	0	367	327	251	945	443	4
SOUTH AFRICA	850	898	111	1,859	751	0	230	461	0	691	260	0	1,515	1,436	113	3,064	1,508	56
SPAIN	16,444	83	2,667	19,194	13,279	0	886	99	491	1,476	1,067	0	7,729	10,021	2,625	20,375	8,653	636
TURKEY	5,909	27	247	6,183	5,614	5	1,565	1,731	0	3,296	1,661	124	1,900	1,954	196	4,050	2,139	785
OTHER NON G-10 DEV.	107	20	125	252	324	0	8,719	0	360	9,079	8,719	0	4,463	0	45	4,508	2,387	0
	44,375	7,947	10,863	63,185	38,362	570	33,487	6,498	5,003	44,988	34,990	128	59,847	56,957	19,216	136,020	57,586	12,207

Country Exposure Lending Survey /I: December 31, 2008

Table 4 - U. S. Banks' Claims by Sector of Creditor

(\$ Millions)

All U. S. Banks - Group A

Claims on Banking Sector						Claims on Public Sector						Claims on Other Sector						
Ultimate Risk Basis Claims /6				Immediate Counterparty Basis Claims /7		Ultimate Risk Basis Claims /6				Immediate Counterparty Basis Claims /7		Ultimate Risk Basis Claims /6				Immediate Counterparty Basis Claims /7		
Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	
Eastern Europe																		
BULGARIA	59	71	5	135	46	0	31	21	0	52	31	0	29	111	1	141	50	58
CZECH REPUBLIC	66	17	113	196	57	5	86	815	49	950	115	39	311	1,597	39	1,947	271	219
HUNGARY	34	157	16	207	107	0	50	1,485	0	1,535	60	32	198	890	8	1,096	270	166
MACEDONIA	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
POLAND	269	167	543	979	270	0	819	5,615	0	6,434	829	803	928	4,814	41	5,783	956	893
ROMANIA	128	103	1	232	150	56	47	390	47	484	47	198	142	568	2	712	144	285
RUSSIA	1,860	327	1,350	3,537	2,159	172	229	1,187	182	1,598	335	256	2,335	2,628	132	5,095	2,609	733
SERBIA & MONTENEGRO	15	0	0	15	15	0	3	0	0	3	3	0	24	0	0	24	25	0
SLOVAKIA	82	1	11	94	98	0	1	1,172	0	1,173	1	2	137	575	11	723	79	275
OTHER E. EUROPE	1,254	11	17	1,282	1,473	5	309	297	16	622	261	20	688	462	72	1,222	1,034	347
	3,767	854	2,056	6,677	4,375	238	1,575	10,982	294	12,851	1,682	1,350	4,792	11,645	306	16,743	5,438	2,976
Latin America and the Caribbean																		
ARGENTINA	682	617	0	1,299	736	67	311	1,633	0	1,944	311	544	999	1,853	24	2,876	1,375	217
BOLIVIA	0	11	0	11	0	11	0	0	0	0	0	0	64	1	0	65	74	1
BRAZIL	5,193	1,696	751	7,640	4,790	463	3,932	6,992	41	10,965	3,795	0	7,175	7,583	425	15,183	7,075	59
CHILE	2,300	97	1,100	3,497	2,657	1	208	400	0	608	208	9	2,520	3,625	505	6,650	2,505	1,114
COLOMBIA	1,209	0	87	1,296	1,133	0	517	35	7	559	612	0	723	2,576	233	3,532	809	155
COSTA RICA	142	171	4	317	183	104	39	59	7	105	39	51	562	727	50	1,339	642	544
DOMINICAN REPUBLIC	234	0	0	234	241	0	421	99	0	520	473	10	238	76	5	319	321	22
ECUADOR	168	153	1	322	169	153	31	39	0	70	31	39	195	120	2	317	379	128
EL SALVADOR	299	586	7	892	296	0	45	377	0	422	45	0	258	1,501	37	1,796	274	0
GUATEMALA	769	193	25	987	772	67	66	116	0	182	66	33	652	1,196	45	1,893	797	209
HONDURAS	163	51	10	224	183	16	0	63	0	63	0	0	128	315	117	560	169	107
JAMAICA	336	9	2	347	336	7	48	186	0	234	66	13	334	31	92	457	350	4
MEXICO	506	5,314	587	6,407	571	534	2,360	34,035	93	36,488	1,916	902	13,743	31,618	1,623	46,984	15,312	173
NICARAGUA	26	48	0	74	26	35	7	6	0	13	7	1	143	189	4	336	75	110
PARAGUAY	47	29	0	76	47	3	1	111	0	112	1	62	13	95	0	108	39	69
PERU	632	379	72	1,083	647	360	448	94	0	542	448	0	1,080	657	49	1,786	1,176	320
TRINIDAD & TOBAGO	118	141	23	282	118	47	126	280	0	406	126	10	189	69	125	383	177	17
URUGUAY	11	11	0	22	241	6	230	282	0	512	299	165	21	255	101	377	117	199
VENEZUELA	12	8	22	42	11	0	129	721	0	850	138	0	650	663	2,407	3,720	1,091	0
OTHER LAT. AM. & CAR	47	18	3	68	59	30	45	16	0	61	41	0	6,323	571	1,620	8,514	9,078	94
	12,894	9,532	2,694	25,120	13,216	1,904	8,964	45,544	148	54,656	8,622	1,839	36,010	53,721	7,464	97,195	41,835	3,542

Country Exposure Lending Survey /I: December 31, 2008

Table 4 - U. S. Banks' Claims by Sector of Creditor

(\$ Millions)

All U. S. Banks - Group A

Claims on Banking Sector					Claims on Public Sector					Claims on Other Sector								
Ultimate Risk Basis Claims /6				Immediate Counterparty Basis Claims /7		Ultimate Risk Basis Claims /6				Immediate Counterparty Basis Claims /7		Ultimate Risk Basis Claims /6				Immediate Counterparty Basis Claims /7		
Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	
Asia																		
CHINA-MAINLAND	2,664	1,295	2,636	6,595	2,991	651	28	6,371	349	6,748	29	216	3,710	5,075	1,554	10,339	3,625	1,910
CHINA-TAIWAN	427	1,024	184	1,635	902	271	9	8,550	17	8,576	138	9	2,039	9,206	200	11,445	1,883	1,025
INDIA	4,669	2,472	1,594	8,735	4,622	4	1,401	5,777	33	7,211	1,392	0	10,643	14,021	1,087	25,751	10,263	2,024
INDONESIA	915	521	91	1,527	1,040	327	776	806	0	1,582	801	34	925	1,720	77	2,722	2,525	1,114
IRAN	0	0	0	0	0	0	0	0	0	0	0	0	43	0	0	43	43	0
IRAQ	0	0	0	0	0	0	8	0	0	8	8	0	0	0	0	0	0	0
JORDAN	66	46	9	121	54	44	134	133	0	267	134	10	37	95	0	132	53	28
KOREA	6,263	1,955	1,751	9,969	7,034	789	3,712	13,362	64	17,138	3,837	617	4,914	34,151	2,217	41,282	3,288	6,958
KUWAIT	712	1	121	834	626	0	199	18	22	239	199	0	876	77	10	963	908	32
MALAYSIA	726	432	155	1,313	874	52	519	4,188	17	4,724	540	2	657	6,638	186	7,481	650	393
OMAN	141	0	22	163	140	0	0	0	0	0	0	0	16	0	23	39	33	0
PAKISTAN	20	37	0	57	64	15	62	407	1	470	62	30	91	570	4	665	172	39
PHILIPPINES	574	123	144	841	682	6	440	1,309	1	1,750	450	27	269	1,830	104	2,203	670	186
QATAR	559	0	19	578	569	0	35	0	2	37	66	0	755	103	7	865	764	56
SAUDI ARABIA	660	0	800	1,460	626	0	176	0	39	215	176	0	1,433	0	422	1,855	1,649	0
SRI LANKA	76	0	0	76	76	0	32	56	0	88	45	16	4	342	0	346	16	268
SYRIA	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
THAILAND	188	39	27	254	165	0	124	2,727	70	2,921	124	0	518	2,616	55	3,189	639	37
UNITED ARAB EMIRATES	2,059	807	604	3,470	2,152	134	443	23	109	575	359	12	2,367	1,976	652	4,995	2,855	460
OTHER ASIA	168	88	7	263	194	55	61	466	2	529	61	118	218	479	1	698	276	231
	20,887	8,840	8,164	37,891	22,820	2,348	8,159	44,193	726	53,078	8,421	1,091	29,515	78,899	6,599	115,013	30,312	14,761
Africa																		
ALGERIA	41	2	0	43	0	0	17	1,051	13	1,081	17	255	0	314	0	314	46	12
CAMEROON	0	1	0	1	0	0	0	52	0	52	0	1	10	92	0	102	10	2
CONGO (KINSHASA)	0	1	0	1	0	0	0	25	0	25	0	0	0	54	0	54	0	50
EGYPT	329	749	51	1,129	418	35	301	3	0	304	301	0	241	1,022	13	1,276	240	123
ETHIOPIA	12	0	0	12	12	0	0	0	0	0	0	0	0	0	0	0	0	0
GABON	1	0	0	1	1	0	33	132	0	165	33	1	9	44	0	53	2	0
GHANA	88	0	0	88	90	0	99	0	0	99	99	0	24	0	50	74	26	0
IVORY COAST	1	0	0	1	1	0	1	34	0	35	1	2	0	69	0	69	0	1
KENYA	21	27	0	48	20	5	0	203	0	203	0	13	8	235	18	261	26	103
LIBYA	3	0	0	3	3	0	0	0	0	0	0	0	0	0	0	0	0	0
MALAWI	1	0	0	1	1	0	4	0	0	4	4	0	0	0	0	0	0	0
MOROCCO	11	0	135	146	11	0	3	131	0	134	11	0	0	87	0	87	133	0
NIGERIA	386	188	0	574	388	0	259	405	66	730	259	2	333	234	49	616	396	53
SENEGAL	0	0	0	0	0	0	0	49	0	49	0	1	0	49	0	49	0	0
SUDAN	0	0	0	0	0	0	2	0	0	2	2	0	0	0	5	5	0	0
TUNISIA	19	8	2	29	13	8	145	181	0	326	145	48	0	63	5	68	10	9
ZAMBIA	17	1	0	18	17	1	158	117	0	275	158	7	23	52	0	75	23	15
ZIMBABWE	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
OTHER AFRICA	312	87	8	407	96	133	153	186	13	352	153	3	68	219	7	294	316	108
	1,242	1,064	196	2,502	1,071	182	1,175	2,569	92	3,836	1,183	333	716	2,534	147	3,397	1,228	476

Country Exposure Lending Survey /I: December 31, 2008

Table 4 - U. S. Banks' Claims by Sector of Creditor

(\$ Millions)

All U. S. Banks - Group A

Claims on Banking Sector					Claims on Public Sector					Claims on Other Sector								
Ultimate Risk Basis Claims /6				Immediate Counterparty Basis Claims /7		Ultimate Risk Basis Claims /6				Immediate Counterparty Basis Claims /7		Ultimate Risk Basis Claims /6				Immediate Counterparty Basis Claims /7		
Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	
Banking Centers																		
BAHAMAS	261	177	0	438	669	151	51	56	0	107	51	41	4,370	13	190	4,573	5,270	26
BAHRAIN	1,890	124	104	2,118	2,053	120	1	91	35	127	3	16	170	195	3	368	187	8
BERMUDA	153	2	320	475	153	2	222	0	4	226	93	0	5,633	0	1,749	7,382	7,002	0
CAYMAN ISLANDS	657	237	186	1,080	15,158	246	84	0	79	163	144	0	45,473	658	24,924	71,055	59,347	702
HONG KONG	3,689	763	1,124	5,576	2,968	1,015	441	3,109	142	3,692	488	485	3,945	11,477	1,119	16,541	3,871	3,716
LEBANON	63	3	14	80	64	3	169	40	1	210	169	28	6	86	0	92	27	94
LIBERIA	0	0	0	0	0	0	0	0	0	0	0	0	276	0	185	461	419	0
MACAO	2	0	0	2	0	0	0	33	1	34	0	2	321	1	26	348	316	63
NETHERLAND ANTILLES	43	0	0	43	108	0	1	0	0	1	1	0	2,909	6	132	3,047	3,116	0
PANAMA	396	121	43	560	564	0	145	113	0	258	145	0	548	1,156	84	1,788	933	0
SINGAPORE	1,754	2,312	1,039	5,105	2,238	3,829	525	5,774	196	6,495	394	50	2,859	13,029	748	16,636	2,722	2,833
	8,908	3,739	2,830	15,477	23,977	5,366	1,639	9,216	458	11,313	1,488	622	66,510	26,621	29,160	122,291	83,210	7,442
International & Regional Organizations																		
AFRICAN REGIONAL	0	0	0	0	0	0	1	0	2	3	1	0	0	0	0	0	0	0
ASIAN REGIONAL	0	0	0	0	0	0	127	0	325	452	126	0	0	0	0	0	0	0
E. EUROPEAN REGIONAL	0	0	0	0	0	0	0	0	25	25	0	0	0	0	0	0	0	0
INTERNATIONAL	0	0	0	0	0	0	770	0	35	805	709	0	0	0	0	0	0	0
LATIN AMER. REGIONAL	0	0	0	0	0	0	162	21	2	185	139	0	0	0	0	0	0	0
MIDDLE EAST REGIONAL	0	0	0	0	0	0	2	0	0	2	2	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	0	0	0	0	0	0	1,171	0	233	1,404	1,090	0	0	0	0	0	0	0
	0	0	0	0	0	0	2,233	21	622	2,876	2,067	0	0	0	0	0	0	0
GRAND TOTALS	361,383	98,250	124,037	583,670	278,320	53,470	104,304	214,232	29,069	347,605	110,325	5,516	419,957	513,200	118,701	1,051,858	443,984	138,308

Country Exposure Lending Survey /1: December 31, 2008

Table 1 - Claims On Foreign Borrowers Held by U.S. Banks on an Ultimate Risk Basis - (Adjusted to Reflect Guarantees and Other Risk Transfers)

	(\$ Millions)						
	Large Financial Institutions (LFIs) - Group B						
	(A)	(B)	(C = A+B)	(D)	(E = C+D)	(F)	(G=C+F)
	Cross-border Claims Excluding the Fair Value of Derivatives	Cross-border Claims Resulting From the Fair Value of Derivative Products /2	Cross-border Claims Including Derivative Products	Net Foreign Office Claims on Local Residents /3	Transfer Risk Claims /4	Gross Foreign Office Claims on Local Residents	Country Risk Claims /5
G-10 and Switzerland							
BELGIUM	18,014	4,665	22,679	639	23,318	7,237	29,916
CANADA	21,198	12,622	33,820	15,511	49,331	96,681	130,501
FRANCE	74,561	19,231	93,792	383	94,175	1,713	95,505
GERMANY	128,862	40,643	169,505	15,347	184,852	34,667	204,172
ITALY	18,419	14,863	33,282	4,321	37,603	6,722	40,004
JAPAN	42,713	7,176	49,889	2,848	52,737	88,555	138,444
LUXEMBOURG	18,751	5,042	23,793	2	23,795	832	24,625
NETHERLANDS	50,500	10,959	61,459	155	61,614	2,033	63,492
SWEDEN	6,397	1,019	7,416	936	8,352	1,164	8,580
SWITZERLAND	20,694	8,426	29,120	205	29,325	2,421	31,541
UNITED KINGDOM	77,615	43,443	121,058	5,518	126,576	202,046	323,104
	477,724	168,089	645,813	45,865	691,678	444,071	1,089,884
Non G-10 Developed Countries							
AUSTRALIA	14,412	3,588	18,000	7,341	25,341	33,881	51,881
AUSTRIA	4,257	2,418	6,675	0	6,675	0	6,675
DENMARK	12,366	1,816	14,182	268	14,450	389	14,571
FINLAND	3,312	1,436	4,748	304	5,052	344	5,092
GREECE	2,478	608	3,086	0	3,086	4,306	7,392
ICELAND	541	67	608	0	608	0	608
IRELAND	18,149	13,294	31,443	12,332	43,775	13,743	45,186
ISRAEL	762	188	950	0	950	956	1,906
NEW ZEALAND	757	413	1,170	377	1,547	1,170	2,340
NORWAY	18,801	2,466	21,267	443	21,710	551	21,818
PORTUGAL	1,339	1,248	2,587	0	2,587	404	2,991
SOUTH AFRICA	2,470	224	2,694	0	2,694	4,264	6,958
SPAIN	22,583	5,779	28,362	6,236	34,598	10,133	38,495
TURKEY	9,170	443	9,613	820	10,433	3,726	13,339
OTHER NON G-10 DEV.	13,241	514	13,755	0	13,755	20	13,775
	124,638	34,502	159,140	28,121	187,261	73,887	233,027

Country Exposure Lending Survey /1: December 31, 2008

Table 1 - Claims On Foreign Borrowers Held by U.S. Banks on an Ultimate Risk Basis - (Adjusted to Reflect Guarantees and Other Risk Transfers)

	(\$ Millions)						
	Large Financial Institutions (LFIs) - Group B						
	(A)	(B)	(C = A+B)	(D)	(E = C+D)	(F)	(G=C+F)
	Cross-border Claims Excluding the Fair Value of Derivatives	Cross-border Claims Resulting From the Fair Value of Derivative Products /2	Cross-border Claims Including Derivative Products	Net Foreign Office Claims on Local Residents /3	Transfer Risk Claims /4	Gross Foreign Office Claims on Local Residents	Country Risk Claims /5
Eastern Europe							
BULGARIA	119	6	125	0	125	203	328
CZECH REPUBLIC	433	201	634	0	634	2,916	3,550
HUNGARY	266	24	290	175	465	2,654	2,944
MACEDONIA	0	0	0	0	0	0	0
POLAND	1,734	584	2,318	1,502	3,820	11,345	13,663
ROMANIA	275	50	325	87	412	1,098	1,423
RUSSIA	3,939	1,664	5,603	0	5,603	4,154	9,757
SERBIA & MONTENEGRO	42	0	42	0	42	0	42
SLOVAKIA	220	22	242	493	735	1,763	2,005
OTHER E. EUROPE	2,045	99	2,144	0	2,144	788	2,932
	9,073	2,650	11,723	2,257	13,980	24,921	36,644
Latin America and the Caribbean							
ARGENTINA	1,803	24	1,827	200	2,027	3,685	5,512
BOLIVIA	3	0	3	10	13	12	15
BRAZIL	15,030	1,217	16,247	6,303	22,550	17,513	33,760
CHILE	4,338	1,603	5,941	1,381	7,322	1,569	7,510
COLOMBIA	2,132	327	2,459	438	2,897	2,586	5,045
COSTA RICA	660	61	721	499	1,220	957	1,678
DOMINICAN REPUBLIC	675	5	680	24	704	175	855
ECUADOR	237	3	240	30	270	312	552
EL SALVADOR	507	44	551	688	1,239	2,464	3,015
GUATEMALA	1,299	70	1,369	1,365	2,734	1,505	2,874
HONDURAS	256	127	383	319	702	429	812
JAMAICA	700	94	794	136	930	226	1,020
MEXICO	12,497	2,230	14,727	6,278	21,005	65,292	80,019
NICARAGUA	168	4	172	27	199	243	415
PARAGUAY	56	0	56	0	56	235	291
PERU	1,813	121	1,934	411	2,345	1,173	3,107
TRINIDAD & TOBAGO	279	148	427	0	427	490	917
URUGUAY	167	101	268	0	268	308	576
VENEZUELA	469	2,429	2,898	128	3,026	1,392	4,290
OTHER LAT. AM. & CAR	6,188	1,619	7,807	16	7,823	140	7,947
	49,277	10,227	59,504	18,253	77,757	100,706	160,210

Country Exposure Lending Survey /1: December 31, 2008

Table 1 - Claims On Foreign Borrowers Held by U.S. Banks on an Ultimate Risk Basis - (Adjusted to Reflect Guarantees and Other Risk Transfers)

	Large Financial Institutions (LFIs) - Group B						
	(A)	(B)	(C = A+B)	(D)	(E = C+D)	(F)	(G=C+F)
	Cross-border Claims Excluding the Fair Value of Derivatives	Cross-border Claims Resulting From the Fair Value of Derivative Products /2	Cross-border Claims Including Derivative Products	Net Foreign Office Claims on Local Residents /3	Transfer Risk Claims /4	Gross Foreign Office Claims on Local Residents	Country Risk Claims /5
Asia							
CHINA-MAINLAND	6,175	4,533	10,708	51	10,759	12,877	23,585
CHINA-TAIWAN	2,269	401	2,670	3,169	5,839	18,224	20,894
INDIA	16,659	2,711	19,370	21,318	40,688	23,183	42,553
INDONESIA	2,502	168	2,670	0	2,670	3,250	5,920
IRAN	43	0	43	0	43	0	43
IRAQ	8	0	8	0	8	0	8
JORDAN	237	9	246	26	272	274	520
KOREA	14,403	4,032	18,435	19,307	37,742	51,499	69,934
KUWAIT	1,787	153	1,940	0	1,940	99	2,039
MALAYSIA	1,530	358	1,888	1,186	3,074	11,694	13,582
OMAN	157	45	202	0	202	0	202
PAKISTAN	163	5	168	0	168	1,131	1,299
PHILIPPINES	1,164	228	1,392	21	1,413	3,409	4,801
QATAR	1,222	28	1,250	101	1,351	103	1,353
SAUDI ARABIA	2,257	1,261	3,518	0	3,518	0	3,518
SRI LANKA	112	0	112	294	406	448	560
SYRIA	0	0	0	0	0	0	0
THAILAND	782	152	934	1,212	2,146	5,750	6,684
UNITED ARAB EMIRATES	4,681	1,365	6,046	0	6,046	3,035	9,081
OTHER ASIA	422	10	432	92	524	1,014	1,446
	56,573	15,459	72,032	46,777	118,809	135,990	208,022
Africa							
ALGERIA	58	13	71	146	217	1,367	1,438
CAMEROON	10	0	10	5	15	148	158
CONGO (KINSHASA)	0	0	0	22	22	80	80
EGYPT	858	64	922	0	922	1,781	2,703
ETHIOPIA	12	0	12	0	12	0	12
GABON	24	0	24	2	26	176	200
GHANA	211	50	261	0	261	0	261
IVORY COAST	2	0	2	0	2	103	105
KENYA	29	18	47	22	69	467	514
LIBYA	3	0	3	0	3	0	3
MALAWI	5	0	5	0	5	0	5
MOROCCO	14	135	149	0	149	219	368
NIGERIA	977	115	1,092	0	1,092	832	1,924

Country Exposure Lending Survey /1: December 31, 2008

Table 1 - Claims On Foreign Borrowers Held by U.S. Banks on an Ultimate Risk Basis - (Adjusted to Reflect Guarantees and Other Risk Transfers)

	(\$ Millions)						
	Large Financial Institutions (LFIs) - Group B						
	(A)	(B)	(C = A+B)	(D)	(E = C+D)	(F)	(G=C+F)
	Cross-border Claims Excluding the Fair Value of Derivatives	Cross-border Claims Resulting From the Fair Value of Derivative Products /2	Cross-border Claims Including Derivative Products	Net Foreign Office Claims on Local Residents /3	Transfer Risk Claims /4	Gross Foreign Office Claims on Local Residents	Country Risk Claims /5
SENEGAL	0	0	0	24	24	98	98
SUDAN	2	5	7	0	7	0	7
TUNISIA	125	7	132	0	132	252	384
ZAMBIA	198	0	198	29	227	193	391
ZIMBABWE	0	0	0	0	0	0	0
OTHER AFRICA	527	21	548	73	621	492	1,040
	3,055	428	3,483	323	3,806	6,208	9,691
Banking Centers							
BAHAMAS	4,229	190	4,419	0	4,419	246	4,665
BAHRAIN	1,924	142	2,066	0	2,066	410	2,476
BERMUDA	5,379	2,053	7,432	1	7,433	2	7,434
CAYMAN ISLANDS	45,047	25,183	70,230	0	70,230	895	71,125
HONG KONG	7,378	2,380	9,758	0	9,758	14,892	24,650
LEBANON	229	15	244	0	244	129	373
LIBERIA	262	185	447	0	447	0	447
MACAO	323	27	350	0	350	34	384
NETHERLAND ANTILLES	2,926	132	3,058	0	3,058	6	3,064
PANAMA	815	127	942	0	942	1,380	2,322
SINGAPORE	4,171	1,967	6,138	4	6,142	22,759	28,897
	72,683	32,401	105,084	5	105,089	40,753	145,837
International & Regional Organizations							
AFRICAN REGIONAL	1	2	3	0	3	0	3
ASIAN REGIONAL	107	325	432	0	432	0	432
E. EUROPEAN REGIONAL	0	25	25	0	25	0	25
INTERNATIONAL	763	35	798	0	798	0	798
LATIN AMER. REGIONAL	108	2	110	0	110	0	110
MIDDLE EAST REGIONAL	2	0	2	0	2	0	2
W. EUROPEAN REGIONAL	1,151	233	1,384	0	1,384	0	1,384
	2,132	622	2,754	0	2,754	0	2,754
GRAND TOTALS	795,155	264,378	1,059,533	141,601	1,201,134	826,536	1,886,069

Country Exposure Lending Survey /1: December 31, 2008

Table 2 - U. S. Banks' Claims on Foreign Residents

(\$ Millions)

Large Financial Institutions (LFIs) - Group B

Cross-Border Claims	Ultimate Risk Basis Claims /6								Immediate-Counterparty Basis Claims /7				
	Foreign Office Claims on Local Residents				Fair Value of Derivatives /8	Total Claims	Unused Commitments	Guarantees and Credit Derivatives	Foreign-Office Claims		Foreign-Office Claims		Total Cross-Border and Foreign Office Claims
	Total	In Non-Local Currency	In Local Currency	Cross-Border Claims					on Local Residents in Non-Local Currency	Remaining Maturity under 1 Year	on Local Residents in the Local Currency		
G-10 and Switzerland													
BELGIUM	18,014	7,237	1,115	6,122	4,665	29,916	1,577	9,359	17,258	1,142	14,761	6,147	24,547
CANADA	21,198	95,355	8,450	86,905	13,948	130,501	48,545	34,396	16,112	9,018	15,746	89,266	114,396
FRANCE	74,561	1,713	126	1,587	19,231	95,505	18,944	393,564	64,561	109	55,407	2,094	66,764
GERMANY	128,862	34,587	2,046	32,541	40,723	204,172	20,050	373,090	59,375	1,804	49,666	33,170	94,349
ITALY	18,419	6,720	87	6,633	14,865	40,004	4,683	147,015	20,209	101	17,434	7,530	27,840
JAPAN	42,713	84,959	5,372	79,587	10,772	138,444	18,137	78,637	36,091	5,348	39,862	80,217	121,656
LUXEMBOURG	18,751	832	228	604	5,042	24,625	2,670	43,045	18,415	479	12,477	607	19,501
NETHERLANDS	50,500	2,033	505	1,528	10,959	63,492	10,324	181,371	50,537	496	37,031	1,477	52,510
SWEDEN	6,397	1,164	0	1,164	1,019	8,580	3,760	69,343	5,765	0	3,621	1,164	6,929
SWITZERLAND	20,694	1,816	872	944	9,031	31,541	8,952	120,637	16,417	837	12,506	959	18,213
UNITED KINGDOM	77,615	194,676	105,446	89,230	50,813	323,104	59,507	713,889	91,878	115,263	162,573	94,406	301,547
	477,724	431,092	124,247	306,845	181,068	1,089,884	197,149	2,164,346	396,618	134,597	421,084	317,037	848,252
Non G-10 Developed Countries													
AUSTRALIA	14,412	31,416	1,658	29,758	6,053	51,881	12,373	55,212	11,993	1,747	9,140	30,186	43,926
AUSTRIA	4,257	0	0	0	2,418	6,675	988	10,769	4,424	0	2,209	1	4,425
DENMARK	12,366	389	1	388	1,816	14,571	3,476	16,397	12,220	1	4,648	389	12,610
FINLAND	3,312	344	0	344	1,436	5,092	2,507	45,064	3,309	0	2,726	344	3,653
GREECE	2,478	4,306	185	4,121	608	7,392	340	17,521	2,765	303	2,448	4,188	7,256
ICELAND	541	0	0	0	67	608	83	1,714	580	0	471	0	580
IRELAND	18,149	13,743	8,940	4,803	13,294	45,186	3,181	18,329	18,416	8,978	23,170	4,810	32,204
ISRAEL	762	572	86	486	572	1,906	38	2,196	984	151	788	486	1,621
NEW ZEALAND	757	1,170	89	1,081	413	2,340	1,240	2,649	789	89	498	1,102	1,980
NORWAY	18,801	551	0	551	2,466	21,818	1,911	13,622	18,746	0	17,910	551	19,297
PORTUGAL	1,339	328	4	324	1,324	2,991	44	28,834	1,465	4	1,201	333	1,802
SOUTH AFRICA	2,470	2,795	56	2,739	1,693	6,958	381	6,812	2,404	56	1,070	2,739	5,199
SPAIN	22,583	10,133	473	9,660	5,779	38,495	5,888	108,160	21,936	636	18,234	9,792	32,364
TURKEY	9,170	3,712	912	2,800	457	13,339	860	30,745	9,178	914	5,169	2,872	12,964
OTHER NON G-10 DEV.	13,241	20	0	20	514	13,775	118	171,014	11,380	0	10,746	20	11,400
	124,638	69,479	12,404	57,075	38,910	233,027	33,428	529,038	120,589	12,879	100,428	57,813	191,281

Country Exposure Lending Survey /1: December 31, 2008

Table 2 - U. S. Banks' Claims on Foreign Residents

(\$ Millions)

Large Financial Institutions (LFIs) - Group B

Cross-Border Claims	Ultimate Risk Basis Claims /6								Immediate-Counterparty Basis Claims /7				
	Foreign Office Claims on Local Residents			Fair Value of Derivatives /8	Total Claims	Unused Commitments	Guarantees and Credit Derivatives	Cross-Border Claims	Foreign-Office Claims		Total Cross-Border and Foreign Office Claims		
	Total	In Non-Local Currency	In Local Currency						on Local Residents in Non-Local Currency	Remaining Maturity under 1 Year			
Eastern Europe													
BULGARIA	119	203	59	144	6	328	6	2,441	127	58	128	144	329
CZECH REPUBLIC	433	2,429	220	2,209	688	3,550	732	1,728	436	263	559	2,243	2,942
HUNGARY	266	2,532	192	2,340	146	2,944	255	6,201	399	198	493	2,350	2,947
MACEDONIA	0	0	0	0	0	0	0	0	0	0	0	0	0
POLAND	1,734	10,418	1,692	8,726	1,511	13,663	3,286	5,351	1,796	1,696	2,520	8,829	12,321
ROMANIA	275	1,061	500	561	87	1,423	29	1,906	299	539	653	580	1,418
RUSSIA	3,939	4,142	1,035	3,107	1,676	9,757	793	33,276	4,675	1,161	3,571	3,282	9,118
SERBIA & MONTENEGRO	42	0	0	0	0	42	0	70	42	0	5	0	42
SLOVAKIA	220	1,748	241	1,507	37	2,005	1,221	904	177	277	328	1,557	2,011
OTHER E. EUROPE	2,045	770	259	511	117	2,932	169	14,204	2,496	372	1,758	591	3,459
	9,073	23,303	4,198	19,105	4,268	36,644	6,491	66,081	10,447	4,564	10,015	19,576	34,587
Latin America and the Caribbean													
ARGENTINA	1,803	3,685	740	2,945	24	5,512	862	8,476	2,117	776	1,421	3,107	6,000
BOLIVIA	3	12	12	0	0	15	0	6	11	12	21	0	23
BRAZIL	15,030	15,734	759	14,975	2,996	33,760	7,688	23,682	14,390	522	10,468	15,003	29,915
CHILE	4,338	1,569	1,071	498	1,603	7,510	72	978	4,682	1,071	3,214	488	6,241
COLOMBIA	2,132	2,586	155	2,431	327	5,045	1,114	5,415	2,130	155	1,730	2,523	4,808
COSTA RICA	660	957	700	257	61	1,678	383	277	745	699	752	258	1,702
DOMINICAN REPUBLIC	675	175	32	143	5	855	21	136	721	32	511	151	904
ECUADOR	237	312	312	0	3	552	49	756	352	320	553	0	672
EL SALVADOR	507	2,464	0	2,464	44	3,015	741	454	527	0	245	2,464	2,991
GUATEMALA	1,299	1,505	258	1,247	70	2,874	42	177	1,433	309	799	1,262	3,004
HONDURAS	256	429	123	306	127	812	117	39	259	123	223	309	691
JAMAICA	700	226	23	203	94	1,020	51	236	708	24	383	203	935
MEXICO	12,497	64,422	1,469	62,953	3,100	80,019	16,248	21,969	13,154	1,497	7,964	63,109	77,760
NICARAGUA	168	243	146	97	4	415	287	9	93	146	96	97	336
PARAGUAY	56	235	133	102	0	291	0	22	58	134	141	103	295
PERU	1,813	1,130	680	450	164	3,107	27	3,689	1,894	680	1,993	449	3,023
TRINIDAD & TOBAGO	279	490	75	415	148	917	56	53	292	74	343	414	780
URUGUAY	167	294	180	114	115	576	69	86	181	182	329	118	481
VENEZUELA	469	1,392	0	1,392	2,429	4,290	0	8,440	692	0	445	1,428	2,120
OTHER LAT. AM. & CAR	6,188	140	71	69	1,619	7,947	133	3,133	8,564	124	7,440	85	8,773
	49,277	98,000	6,939	91,061	12,933	160,210	27,960	78,033	53,003	6,880	39,071	91,571	151,454

Country Exposure Lending Survey /1: December 31, 2008

Table 2 - U. S. Banks' Claims on Foreign Residents

(\$ Millions)

Large Financial Institutions (LFIs) - Group B

Cross-Border Claims	Ultimate Risk Basis Claims /6								Immediate-Counterparty Basis Claims /7				
	Foreign Office Claims on Local Residents			Fair Value of Derivatives /8	Total Claims	Unused Commitments	Guarantees and Credit Derivatives	Foreign-Office Claims		Foreign-Office Claims		Total Cross-Border and Foreign Office Claims	
	Total	In Non-Local Currency	In Local Currency					on Local Residents in Non-Local Currency	Remaining Maturity under 1 Year	on Local Residents in the Local Currency			
Asia													
CHINA-MAINLAND	6,175	12,282	1,684	10,598	5,128	23,585	739	6,152	6,334	2,515	6,415	12,370	21,219
CHINA-TAIWAN	2,269	17,312	1,355	15,957	1,313	20,894	9,899	1,684	2,684	1,303	3,578	16,118	20,105
INDIA	16,659	21,748	1,996	19,752	4,146	42,553	865	6,774	16,213	2,028	13,828	20,087	38,328
INDONESIA	2,502	3,047	710	2,337	371	5,920	1,416	4,811	4,222	1,475	5,341	2,508	8,205
IRAN	43	0	0	0	0	43	2	0	43	0	23	0	43
IRAQ	8	0	0	0	0	8	26	88	17	0	16	0	17
JORDAN	237	274	82	192	9	520	39	150	241	82	257	192	515
KOREA	14,403	44,616	8,240	36,376	10,915	69,934	12,711	24,404	13,264	8,350	21,070	37,083	58,697
KUWAIT	1,787	96	32	64	156	2,039	130	635	1,733	32	1,365	64	1,829
MALAYSIA	1,530	11,240	444	10,796	812	13,582	6,783	6,584	1,693	447	1,993	10,844	12,984
OMAN	157	0	0	0	45	202	53	63	173	0	84	0	173
PAKISTAN	163	1,014	84	930	122	1,299	25	461	285	84	280	945	1,314
PHILIPPINES	1,164	3,262	213	3,049	375	4,801	2,004	11,596	1,686	219	1,768	3,054	4,959
QATAR	1,222	103	51	52	28	1,353	161	954	1,270	56	668	52	1,378
SAUDI ARABIA	2,257	0	0	0	1,261	3,518	1,077	320	2,438	0	1,353	0	2,438
SRI LANKA	112	398	284	114	50	560	7	32	137	284	399	129	550
SYRIA	0	0	0	0	0	0	0	0	0	0	0	0	0
THAILAND	782	5,379	35	5,344	523	6,684	2,274	3,159	875	37	868	5,532	6,444
UNITED ARAB EMIRATES	4,681	2,806	549	2,257	1,594	9,081	1,568	1,971	5,227	606	3,349	2,307	8,140
OTHER ASIA	422	1,006	266	740	18	1,446	123	3,978	481	377	730	831	1,689
	56,573	124,583	16,025	108,558	26,866	208,022	39,902	73,816	59,016	17,895	63,385	112,116	189,027
Africa													
ALGERIA	58	1,367	267	1,100	13	1,438	28	160	63	267	290	1,159	1,489
CAMEROON	10	145	3	142	3	158	0	35	10	3	7	150	163
CONGO (KINSHASA)	0	80	50	30	0	80	0	5	0	50	50	31	81
EGYPT	858	1,774	157	1,617	71	2,703	1,060	426	936	158	884	1,684	2,778
ETHIOPIA	12	0	0	0	0	12	0	22	12	0	12	0	12
GABON	24	176	2	174	0	200	0	0	17	1	17	175	193
GHANA	211	0	0	0	50	261	0	86	215	0	209	0	215
IVORY COAST	2	103	3	100	0	105	0	0	2	3	4	141	146
KENYA	29	465	109	356	20	514	44	52	41	121	160	367	529
LIBYA	3	0	0	0	0	3	61	0	3	0	3	0	3
MALAWI	5	0	0	0	0	5	0	16	5	0	5	0	5
MOROCCO	14	218	0	218	136	368	11	120	155	0	21	260	415
NIGERIA	977	827	55	772	120	1,924	178	433	1,029	55	1,010	806	1,890
SENEGAL	0	98	1	97	0	98	0	0	0	1	1	97	98

Country Exposure Lending Survey /1: December 31, 2008

Table 2 - U. S. Banks' Claims on Foreign Residents

(\$ Millions)

Large Financial Institutions (LFIs) - Group B

Cross-Border Claims	Ultimate Risk Basis Claims /6								Immediate-Counterparty Basis Claims /7				
	Foreign Office Claims on Local Residents			Fair Value of Derivatives /8	Total Claims	Unused Commitments	Guarantees and Credit Derivatives	Cross-Border Claims	Foreign-Office Claims		Total Cross-Border and Foreign Office Claims		
	Total	In Non-Local Currency	In Local Currency						on Local Residents in Non-Local Currency	Remaining Maturity under 1 Year			
SUDAN	2	0	0	0	5	7	0	0	2	0	2	0	2
TUNISIA	125	252	65	187	7	384	16	230	127	65	179	188	380
ZAMBIA	198	170	23	147	23	391	9	56	198	23	198	148	369
ZIMBABWE	0	0	0	0	0	0	0	0	0	0	0	0	0
OTHER AFRICA	527	492	196	296	21	1,040	31	74	559	244	673	296	1,099
	3,055	6,167	931	5,236	469	9,691	1,438	1,715	3,374	991	3,725	5,502	9,867
Banking Centers													
BAHAMAS	4,229	246	204	42	190	4,665	11	85	5,489	218	5,309	42	5,749
BAHRAIN	1,924	410	143	267	142	2,476	44	191	2,106	144	1,897	268	2,518
BERMUDA	5,379	2	2	0	2,053	7,434	4,919	13,532	6,448	2	3,606	0	6,450
CAYMAN ISLANDS	45,047	895	895	0	25,183	71,125	3,186	14,181	70,635	948	61,033	0	71,583
HONG KONG	7,378	13,780	3,606	10,174	3,492	24,650	10,782	28,971	6,661	4,184	8,576	10,962	21,807
LEBANON	229	129	117	12	15	373	48	271	246	125	360	12	383
LIBERIA	262	0	0	0	185	447	43	2,958	342	0	135	0	342
MACAO	323	34	3	31	27	384	114	9	318	65	109	31	414
NETHERLAND ANTILLES	2,926	6	0	6	132	3,064	173	1,272	3,170	0	3,013	6	3,176
PANAMA	815	1,380	0	1,380	127	2,322	175	7,443	1,206	0	763	1,379	2,585
SINGAPORE	4,171	20,899	3,408	17,491	3,827	28,897	5,313	8,677	4,343	6,413	9,282	15,396	26,152
	72,683	37,781	8,378	29,403	35,373	145,837	24,808	77,590	100,964	12,099	94,083	28,096	141,159
International & Regional Organizations													
AFRICAN REGIONAL	1	0	0	0	2	3	0	1	1	0	1	0	1
ASIAN REGIONAL	107	0	0	0	325	432	1	0	106	0	70	0	106
E. EUROPEAN REGIONAL	0	0	0	0	25	25	0	0	0	0	0	0	0
INTERNATIONAL	763	0	0	0	35	798	0	10	704	0	639	0	704
LATIN AMER. REGIONAL	108	0	0	0	2	110	40	0	108	0	103	0	108
MIDDLE EAST REGIONAL	2	0	0	0	0	2	1	0	2	0	2	0	2
W. EUROPEAN REGIONAL	1,151	0	0	0	233	1,384	0	54	1,070	0	1,070	0	1,070
	2,132	0	0	0	622	2,754	42	65	1,991	0	1,885	0	1,991
GRAND TOTALS	795,155	790,405	173,122	617,283	300,509	1,886,069	331,218	2,990,684	746,002	189,905	733,676	631,711	1,567,618

Country Exposure Lending Survey /1: December 31, 2008

Table 3 - Selected Additional Items

(\$ Millions)

Large Financial Institutions (LFIs) - Group B

	Foreign-Office Liabilities			By Country of Creditor	Risk Transfers		Memorandum Items		
	By Country of Foreign Office				Outward Risk Transfers /9	Inward Risk Transfers /10	Net Due to (or Due From) Own Related Offices in Other Countries	Assets Held for Trading	Trade Finance
	Non-Local Currency	Local Currency	Total						
G-10 and Switzerland									
BELGIUM	22,144	10,527	32,671	22,162	2,244	2,950	-11,810	4,425	139
CANADA	19,351	64,651	84,002	80,236	5,693	7,851	19,439	5,005	92
FRANCE	309	1,029	1,338	26,582	4,247	13,757	4,979	13,739	406
GERMANY	6,574	26,496	33,070	50,386	6,449	75,549	14,319	19,630	400
ITALY	1,054	1,355	2,409	12,176	5,440	2,739	5,321	8,822	181
JAPAN	28,744	63,721	92,465	108,886	2,834	8,849	-3,858	20,064	145
LUXEMBOURG	15,859	3,899	19,758	37,585	2,909	2,992	-14,435	6,858	38
NETHERLANDS	15,198	5,871	21,069	27,708	4,472	4,495	-11,424	8,311	201
SWEDEN	0	230	230	3,870	664	1,296	1,006	1,645	29
SWITZERLAND	934	1,558	2,492	22,224	2,278	6,574	2,962	2,919	359
UNITED KINGDOM	461,607	110,998	572,605	238,654	58,716	29,458	174,625	24,974	478
	571,774	290,335	862,109	630,469	95,946	156,510	181,124	116,392	2,468
Non G-10 Developed Countries									
AUSTRALIA	2,691	24,434	27,125	37,267	1,571	3,474	14,648	2,243	27
AUSTRIA	53	52	105	3,972	755	588	-103	994	38
DENMARK	1	120	121	7,284	207	353	325	2,392	20
FINLAND	0	40	40	3,274	148	151	347	851	10
GREECE	1,191	3,234	4,425	4,860	760	288	791	1,558	36
ICELAND	0	0	0	287	42	3	0	155	6
IRELAND	4,408	3,746	8,154	34,766	1,164	851	23,611	6,156	76
ISRAEL	346	637	983	1,734	377	90	-235	430	72
NEW ZEALAND	26	767	793	1,808	99	46	318	147	1
NORWAY	0	108	108	7,607	68	123	457	1,244	17
PORTUGAL	14	463	477	2,356	187	51	-573	431	32
SOUTH AFRICA	518	3,928	4,446	6,351	100	166	-1,259	701	94
SPAIN	280	3,617	3,897	9,227	2,751	3,105	5,484	4,946	192
TURKEY	1,187	1,719	2,906	4,397	644	561	900	1,534	1,300
OTHER NON G-10 DEV.	115	1	116	5,013	468	2,330	1,109	691	35
	10,830	42,866	53,696	130,203	9,341	12,180	45,820	24,473	1,956

Country Exposure Lending Survey /1: December 31, 2008

Table 3 - Selected Additional Items

(\$ Millions)

Large Financial Institutions (LFIs) - Group B

	Foreign-Office Liabilities			By Country of Creditor	Risk Transfers		Memorandum Items		
	By Country of Foreign Office				Outward Risk Transfers /9	Inward Risk Transfers /10	Net Due to (or Due From) Own Related Offices in Other Countries	Assets Held for Trading	Trade Finance
	Non-Local Currency	Local Currency	Total						
Eastern Europe									
BULGARIA	88	174	262	269	22	14	-59	38	23
CZECH REPUBLIC	1,876	2,739	4,615	4,244	123	44	-1,744	74	66
HUNGARY	711	1,682	2,393	2,614	157	9	340	113	1
MACEDONIA	0	0	0	1	0	0	0	0	0
POLAND	1,568	7,963	9,531	8,542	273	103	2,867	1,164	35
ROMANIA	313	650	963	908	87	5	181	33	7
RUSSIA	1,813	3,543	5,356	9,125	1,319	283	-581	1,342	490
SERBIA & MONTENEGRO	0	0	0	11	0	0	0	3	0
SLOVAKIA	347	892	1,239	1,154	107	65	599	1	1
OTHER E. EUROPE	501	625	1,126	5,171	792	149	-138	306	377
	7,217	18,268	25,485	32,039	2,880	672	1,465	3,074	1,000
Latin America and the Caribbean									
ARGENTINA	723	2,762	3,485	3,947	586	75	400	593	199
BOLIVIA	2	0	2	160	8	0	-42	0	1
BRAZIL	720	9,400	10,120	11,930	773	1,621	6,983	4,603	2,231
CHILE	3	185	188	1,205	550	217	2,651	292	1,202
COLOMBIA	56	2,087	2,143	2,648	226	136	703	387	337
COSTA RICA	294	164	458	934	92	6	559	30	142
DOMINICAN REPUBLIC	29	121	150	410	55	1	40	440	56
ECUADOR	1	281	282	529	123	1	40	27	436
EL SALVADOR	4	1,772	1,776	2,406	34	15	1,540	29	65
GUATEMALA	31	109	140	1,665	201	2	1,201	41	271
HONDURAS	0	110	110	437	42	36	137	0	37
JAMAICA	55	35	90	216	13	5	137	37	21
MEXICO	89	57,856	57,945	59,084	1,685	844	15,549	1,385	1,683
NICARAGUA	171	45	216	272	22	97	38	7	9
PARAGUAY	34	222	256	375	2	0	-38	1	10
PERU	373	368	741	1,075	136	55	426	375	344
TRINIDAD & TOBAGO	6	739	745	1,139	13	0	-251	11	52
URUGUAY	249	106	355	545	21	1	-38	147	23
VENEZUELA	0	1,264	1,264	1,913	280	20	235	136	94
OTHER LAT. AM. & CAR	141	61	202	7,413	2,817	371	236	445	66
	2,981	77,687	80,668	98,303	7,679	3,503	30,506	8,986	7,279

Country Exposure Lending Survey /1: December 31, 2008

Table 3 - Selected Additional Items

(\$ Millions)

Large Financial Institutions (LFIs) - Group B

	Foreign-Office Liabilities			By Country of Creditor	Risk Transfers		Memorandum Items		
	By Country of Foreign Office				Outward Risk Transfers /9	Inward Risk Transfers /10	Net Due to (or Due From) Own Related Offices in Other Countries	Assets Held for Trading	Trade Finance
	Non-Local Currency	Local Currency	Total						
Asia									
CHINA-MAINLAND	3,794	10,030	13,824	19,662	3,083	323	504	2,530	2,914
CHINA-TAIWAN	10,885	10,714	21,599	24,659	1,087	561	-887	1,153	224
INDIA	290	1,948	2,238	17,813	1,828	1,907	7,051	5,766	4,333
INDONESIA	1,926	3,219	5,145	10,213	2,791	134	684	778	569
IRAN	0	0	0	4	0	0	0	22	0
IRAQ	0	0	0	41	9	0	0	8	26
JORDAN	117	131	248	468	17	14	49	37	79
KOREA	3,886	27,436	31,322	32,584	1,720	2,042	21,128	5,707	5,161
KUWAIT	153	28	181	6,627	148	202	-78	2	781
MALAYSIA	1,749	8,467	10,216	12,030	370	157	1,809	906	202
OMAN	0	0	0	765	25	10	0	0	75
PAKISTAN	188	805	993	1,130	137	1	10	113	320
PHILIPPINES	1,501	2,374	3,875	3,167	552	17	246	464	187
QATAR	2	0	2	517	70	17	107	20	288
SAUDI ARABIA	0	1	1	18,698	403	222	16	21	780
SRI LANKA	77	71	148	191	41	0	64	26	69
SYRIA	0	0	0	5	0	0	0	0	0
THAILAND	232	4,378	4,610	5,855	342	59	795	548	224
UNITED ARAB EMIRATES	2,395	1,682	4,077	8,600	871	219	-961	410	1,428
OTHER ASIA	1,438	1,523	2,961	5,776	269	9	-1,848	173	364
	28,633	72,807	101,440	168,805	13,763	5,894	28,689	18,684	18,024
Africa									
ALGERIA	271	950	1,221	1,365	105	40	207	17	119
CAMEROON	9	134	143	201	9	0	16	0	28
CONGO (KINSHASA)	47	11	58	58	0	0	25	0	5
EGYPT	793	1,146	1,939	2,064	156	10	-63	295	130
ETHIOPIA	0	0	0	37	0	0	0	0	22
GABON	34	140	174	211	0	7	5	14	0
GHANA	0	0	0	202	4	0	0	87	86
IVORY COAST	2	116	118	122	41	0	29	1	0
KENYA	181	264	445	655	36	1	48	8	28
LIBYA	0	0	0	77	0	0	0	0	0
MALAWI	0	0	0	10	0	0	0	4	16
MOROCCO	75	193	268	437	183	0	-5	3	15
NIGERIA	282	657	939	6,709	97	11	-48	345	411
SENEGAL	4	70	74	83	0	0	26	0	0

Country Exposure Lending Survey /1: December 31, 2008

Table 3 - Selected Additional Items

(\$ Millions)

Large Financial Institutions (LFIs) - Group B

	Foreign-Office Liabilities			By Country of Creditor	Risk Transfers		Memorandum Items		
	By Country of Foreign Office				Outward Risk Transfers /9	Inward Risk Transfers /10	Net Due to (or Due From) Own Related Offices in Other Countries	Assets Held for Trading	Trade Finance
	Non-Local Currency	Local Currency	Total						
SUDAN	0	0	0	48	0	0	0	2	0
TUNISIA	148	142	290	608	9	6	-128	103	29
ZAMBIA	64	87	151	193	0	0	28	158	47
ZIMBABWE	0	0	0	1	0	0	0	0	0
OTHER AFRICA	367	155	522	1,940	315	236	4,787	158	66
	2,277	4,065	6,342	15,021	955	311	4,927	1,195	1,002
Banking Centers									
BAHAMAS	160,609	451	161,060	2,284	1,354	80	-152,743	20	10
BAHRAIN	631	196	827	1,312	282	99	7,165	34	187
BERMUDA	149	3	152	4,852	1,950	882	3,177	472	1,455
CAYMAN ISLANDS	188,521	330	188,851	53,603	26,279	640	-167,860	9,790	154
HONG KONG	30,345	14,476	44,821	48,070	3,213	2,564	-23,784	2,102	940
LEBANON	143	9	152	2,042	26	1	-14	168	70
LIBERIA	0	0	0	341	178	99	0	12	0
MACAO	647	21	668	492	116	58	-534	5	48
NETHERLAND ANTILLES	0	39	39	2,259	287	43	117	195	0
PANAMA	0	1,627	1,627	2,972	599	208	-106	42	125
SINGAPORE	33,883	14,286	48,169	32,358	5,631	4,548	-8,075	1,032	544
	414,928	31,438	446,366	150,585	39,915	9,222	-342,657	13,872	3,533
International & Regional Organizations									
AFRICAN REGIONAL	0	0	0	0	0	0	0	1	0
ASIAN REGIONAL	0	0	0	4	0	0	0	27	1
E. EUROPEAN REGIONAL	0	0	0	0	0	0	0	0	0
INTERNATIONAL	0	0	0	135	0	59	0	693	59
LATIN AMER. REGIONAL	0	0	0	0	0	0	0	19	48
MIDDLE EAST REGIONAL	0	0	0	4	0	0	0	2	1
W. EUROPEAN REGIONAL	0	0	0	75	0	81	0	1,125	0
	0	0	0	218	0	140	0	1,867	109
GRAND TOTALS	1,038,640	537,466	1,576,106	1,225,643	170,479	188,432	-50,126	188,543	35,371

Country Exposure Lending Survey /1: December 31, 2008

Table 4 - U. S. Banks' Claims by Sector of Creditor

(\$ Millions)

Large Financial Institutions (LFIs) - Group B

Claims on Banking Sector					Claims on Public Sector								Claims on Other Sector								
Ultimate Risk Basis Claims /6					Immediate Counterparty Basis Claims /7		Ultimate Risk Basis Claims /6					Immediate Counterparty Basis Claims /7			Ultimate Risk Basis Claims /6				Immediate Counterparty Basis Claims /7		
Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency					
G-10 and Switzerland																					
BELGIUM	8,240	1,915	1,684	11,839	6,619	1,074	4,968	1,344	574	6,886	5,078	0	4,806	3,978	2,407	11,191	5,561	68			
CANADA	4,131	4,798	5,571	14,500	1,671	225	3,397	12,618	1,560	17,575	3,365	26	13,670	77,939	5,491	97,100	11,076	8,767			
FRANCE	34,862	221	11,400	46,483	22,073	0	8,311	224	2,837	11,372	8,492	20	31,388	1,268	4,994	37,650	33,996	89			
GERMANY	102,097	295	30,757	133,149	28,862	67	11,099	30,342	3,868	45,309	11,937	0	15,666	3,950	6,018	25,634	18,576	1,737			
ITALY	7,614	1,128	2,485	11,227	6,871	0	5,310	322	10,373	16,005	8,343	0	5,495	5,270	2,005	12,770	4,995	101			
JAPAN	20,633	9,094	4,487	34,214	14,023	4,438	472	34,819	535	35,826	807	11	21,608	41,046	2,154	64,808	21,261	899			
LUXEMBOURG	1,441	48	667	2,156	1,620	256	217	187	24	428	217	0	17,093	597	4,351	22,041	16,578	223			
NETHERLANDS	13,975	603	5,206	19,784	11,825	12	2,935	75	728	3,738	3,009	0	33,590	1,355	5,025	39,970	35,703	484			
SWEDEN	3,227	120	306	3,653	2,337	0	410	10	60	480	459	0	2,760	1,034	653	4,447	2,969	0			
SWITZERLAND	14,101	253	5,814	20,168	9,029	7	878	547	259	1,684	820	1	5,715	1,016	2,353	9,084	6,568	829			
UNITED KINGDOM	34,908	43,689	22,850	101,447	54,310	32,833	1,303	13,868	515	15,686	1,404	74	41,404	137,119	20,078	198,601	36,164	82,356			
	245,229	62,164	91,227	398,620	159,240	38,912	39,300	94,356	21,333	154,989	43,931	132	193,195	274,572	55,529	523,296	193,447	95,553			
Non G-10 Developed Countries																					
AUSTRALIA	3,706	4,414	1,222	9,342	3,282	83	939	3,172	27	4,138	972	0	9,767	23,830	2,339	35,936	7,739	1,664			
AUSTRIA	916	0	601	1,517	687	0	1,493	0	1,410	2,903	1,979	0	1,848	0	407	2,255	1,758	0			
DENMARK	2,338	43	1,153	3,534	2,166	1	124	0	152	276	124	0	9,904	346	511	10,761	9,930	0			
FINLAND	1,838	57	1,119	3,014	1,806	0	368	5	40	413	368	0	1,106	282	277	1,665	1,135	0			
GREECE	208	66	203	477	210	0	1,612	3	284	1,899	1,897	2	658	4,237	121	5,016	658	301			
ICELAND	272	0	42	314	299	0	131	0	25	156	140	0	138	0	0	138	141	0			
IRELAND	5,118	624	1,721	7,463	4,872	449	172	15	158	345	152	0	12,859	13,104	11,415	37,378	13,392	8,529			
ISRAEL	130	15	134	279	127	0	304	390	3	697	544	2	328	167	51	546	313	149			
NEW ZEALAND	196	430	271	897	253	10	52	524	46	622	52	0	509	216	96	821	484	79			
NORWAY	1,167	9	503	1,679	1,170	0	15,990	97	1,218	17,305	15,990	0	1,644	445	745	2,834	1,586	0			
PORTUGAL	662	0	480	1,142	677	0	517	1	517	1,035	665	0	160	327	251	738	123	4			
SOUTH AFRICA	727	898	111	1,736	662	0	230	461	0	691	260	0	1,513	1,436	113	3,062	1,482	56			
SPAIN	14,891	83	2,663	17,637	12,680	0	878	99	491	1,468	1,060	0	6,814	9,951	2,625	19,390	8,196	636			
TURKEY	5,788	27	247	6,062	5,471	5	1,494	1,731	0	3,225	1,590	124	1,888	1,954	196	4,038	2,117	785			
OTHER NON G-10 DEV.	107	20	109	236	324	0	8,719	0	360	9,079	8,719	0	4,415	0	45	4,460	2,337	0			
	38,064	6,686	10,579	55,329	34,686	548	33,023	6,498	4,731	44,252	34,512	128	53,551	56,295	19,192	129,038	51,391	12,203			

Country Exposure Lending Survey /1: December 31, 2008

Table 4 - U. S. Banks' Claims by Sector of Creditor

(\$ Millions)

Large Financial Institutions (LFIs) - Group B

Claims on Banking Sector					Claims on Public Sector							Claims on Other Sector							
Ultimate Risk Basis Claims /6				Immediate Counterparty Basis Claims /7		Ultimate Risk Basis Claims /6				Immediate Counterparty Basis Claims /7			Ultimate Risk Basis Claims /6				Immediate Counterparty Basis Claims /7		
Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency		
Eastern Europe																			
BULGARIA	59	71	5	135	46	0	31	21	0	52	31	0	29	111	1	141	50	58	
CZECH REPUBLIC	62	17	113	192	52	5	86	815	49	950	115	39	285	1,597	39	1,921	269	219	
HUNGARY	19	157	16	192	92	0	50	1,485	0	1,535	60	32	197	890	8	1,095	247	166	
MACEDONIA	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
POLAND	119	167	543	829	143	0	754	5,472	0	6,226	764	803	861	4,779	41	5,681	889	893	
ROMANIA	125	103	1	229	147	56	9	390	47	446	9	198	141	568	2	711	143	285	
RUSSIA	1,582	327	1,350	3,259	1,852	172	115	1,187	182	1,484	221	256	2,242	2,628	132	5,002	2,602	733	
SERBIA & MONTENEGRO	15	0	0	15	15	0	3	0	0	3	3	0	24	0	0	24	24	0	
SLOVAKIA	82	1	11	94	98	0	1	1,172	0	1,173	1	2	137	575	11	723	78	275	
OTHER E. EUROPE	1,178	11	11	1,200	1,336	5	219	297	16	532	171	20	648	462	72	1,182	989	347	
	3,241	854	2,050	6,145	3,781	238	1,268	10,839	294	12,401	1,375	1,350	4,564	11,610	306	16,480	5,291	2,976	
Latin America and the Caribbean																			
ARGENTINA	681	608	0	1,289	731	67	311	1,327	0	1,638	311	511	811	1,750	24	2,585	1,075	198	
BOLIVIA	0	11	0	11	0	11	0	0	0	0	0	0	3	1	0	4	11	1	
BRAZIL	4,572	1,628	751	6,951	4,186	463	3,807	6,540	41	10,388	3,670	0	6,651	7,566	425	14,642	6,534	59	
CHILE	2,164	89	1,098	3,351	2,519	0	166	250	0	416	166	0	2,008	1,230	505	3,743	1,997	1,071	
COLOMBIA	1,122	0	87	1,209	1,047	0	431	34	7	472	431	0	579	2,552	233	3,364	652	155	
COSTA RICA	104	171	4	279	145	104	31	59	7	97	31	51	525	727	50	1,302	569	544	
DOMINICAN REPUBLIC	164	0	0	164	171	0	415	99	0	514	429	10	96	76	5	177	121	22	
ECUADOR	133	153	1	287	134	153	27	39	0	66	27	39	77	120	2	199	191	128	
EL SALVADOR	269	586	7	862	266	0	29	377	0	406	29	0	209	1,501	37	1,747	232	0	
GUATEMALA	639	193	25	857	641	67	57	116	0	173	57	33	603	1,196	45	1,844	735	209	
HONDURAS	139	51	10	200	139	16	0	63	0	63	0	0	117	315	117	549	120	107	
JAMAICA	336	9	2	347	336	7	48	186	0	234	55	13	316	31	92	439	317	4	
MEXICO	471	5,309	551	6,331	545	529	2,168	33,940	60	36,168	1,714	807	9,858	25,173	1,619	36,650	10,895	161	
NICARAGUA	24	48	0	72	24	35	7	6	0	13	7	1	137	189	4	330	62	110	
PARAGUAY	47	29	0	76	47	3	1	111	0	112	1	62	8	95	0	103	10	69	
PERU	567	379	72	1,018	582	360	358	94	0	452	358	0	888	657	49	1,594	954	320	
TRINIDAD & TOBAGO	118	141	23	282	118	47	38	280	0	318	38	10	123	69	125	317	136	17	
URUGUAY	10	5	0	15	10	5	147	118	0	265	147	38	10	171	101	282	24	139	
VENEZUELA	7	8	22	37	7	0	129	721	0	850	129	0	333	663	2,407	3,403	556	0	
OTHER LAT. AM. & CAR	47	18	2	67	59	30	10	16	0	26	11	0	6,131	106	1,617	7,854	8,494	94	
	11,614	9,436	2,655	23,705	11,707	1,897	8,180	44,376	115	52,671	7,611	1,575	29,483	44,188	7,457	81,128	33,685	3,408	

Country Exposure Lending Survey /I: December 31, 2008

Table 4 - U. S. Banks' Claims by Sector of Creditor

(\$ Millions)

Large Financial Institutions (LFIs) - Group B

Claims on Banking Sector					Claims on Public Sector							Claims on Other Sector								
Ultimate Risk Basis Claims /6					Immediate Counterparty Basis Claims /7		Ultimate Risk Basis Claims /6					Immediate Counterparty Basis Claims /7		Ultimate Risk Basis Claims /6					Immediate Counterparty Basis Claims /7	
Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency			
Asia																				
CHINA-MAINLAND	2,464	1,210	2,633	6,307	2,705	593	28	6,371	346	6,745	29	216	3,683	4,701	1,554	9,938	3,600	1,706		
CHINA-TAIWAN	233	868	184	1,285	677	269	9	7,534	17	7,560	138	9	2,027	8,910	200	11,137	1,869	1,025		
INDIA	4,618	2,386	1,594	8,598	4,562	4	1,401	5,441	33	6,875	1,392	0	10,640	13,921	1,084	25,645	10,259	2,024		
INDONESIA	885	521	91	1,497	1,005	327	697	806	0	1,503	697	34	920	1,720	77	2,717	2,520	1,114		
IRAN	0	0	0	0	0	0	0	0	0	0	0	0	43	0	0	43	43	0		
IRAQ	0	0	0	0	9	0	8	0	0	8	8	0	0	0	0	0	0	0		
JORDAN	66	46	9	121	54	44	134	133	0	267	134	10	37	95	0	132	53	28		
KOREA	6,151	1,947	1,751	9,849	6,457	781	3,544	13,362	64	16,970	3,645	617	4,708	29,307	2,217	36,232	3,162	6,952		
KUWAIT	712	1	121	834	626	0	199	18	22	239	199	0	876	77	10	963	908	32		
MALAYSIA	707	432	155	1,294	855	52	444	4,188	17	4,649	465	2	379	6,620	186	7,185	373	393		
OMAN	141	0	22	163	140	0	0	0	0	0	0	0	16	0	23	39	33	0		
PAKISTAN	10	37	0	47	51	15	62	407	1	470	62	30	91	570	4	665	172	39		
PHILIPPINES	574	123	144	841	681	6	334	1,309	1	1,644	344	27	256	1,830	83	2,169	661	186		
QATAR	559	0	19	578	567	0	35	0	2	37	66	0	628	103	7	738	637	56		
SAUDI ARABIA	650	0	800	1,450	616	0	176	0	39	215	176	0	1,431	0	422	1,853	1,646	0		
SRI LANKA	76	0	0	76	76	0	32	56	0	88	45	16	4	342	0	346	16	268		
SYRIA	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
THAILAND	187	39	27	253	158	0	124	2,727	70	2,921	124	0	471	2,613	55	3,139	593	37		
UNITED ARAB EMIRATES	2,043	807	604	3,454	2,127	134	347	23	109	479	323	12	2,291	1,976	652	4,919	2,777	460		
OTHER ASIA	161	88	7	256	184	55	50	466	2	518	50	118	211	452	1	664	247	204		
	20,237	8,505	8,161	36,903	21,550	2,280	7,624	42,841	723	51,188	7,897	1,091	28,712	73,237	6,575	108,524	29,569	14,524		
Africa																				
ALGERIA	41	2	0	43	0	0	17	1,051	13	1,081	17	255	0	314	0	314	46	12		
CAMEROON	0	1	0	1	0	0	0	52	0	52	0	1	10	92	0	102	10	2		
CONGO (KINSHASA)	0	1	0	1	0	0	0	25	0	25	0	0	0	54	0	54	0	50		
EGYPT	322	749	51	1,122	404	35	301	3	0	304	301	0	235	1,022	13	1,270	231	123		
ETHIOPIA	12	0	0	12	12	0	0	0	0	0	0	0	0	0	0	0	0	0		
GABON	1	0	0	1	1	0	14	132	0	146	14	1	9	44	0	53	2	0		
GHANA	88	0	0	88	90	0	99	0	0	99	99	0	24	0	50	74	26	0		
IVORY COAST	1	0	0	1	1	0	1	34	0	35	1	2	0	69	0	69	0	1		
KENYA	21	27	0	48	20	5	0	203	0	203	0	13	8	235	18	261	21	103		
LIBYA	3	0	0	3	3	0	0	0	0	0	0	0	0	0	0	0	0	0		
MALAWI	1	0	0	1	1	0	4	0	0	4	4	0	0	0	0	0	0	0		
MOROCCO	11	0	135	146	11	0	3	131	0	134	11	0	0	87	0	87	133	0		
NIGERIA	386	188	0	574	388	0	259	405	66	730	259	2	332	234	49	615	382	53		
SENEGAL	0	0	0	0	0	0	0	49	0	49	0	1	0	49	0	49	0	0		

Country Exposure Lending Survey /1: December 31, 2008

Table 4 - U. S. Banks' Claims by Sector of Creditor

(\$ Millions)

Large Financial Institutions (LFIs) - Group B

	Claims on Banking Sector					Claims on Public Sector						Claims on Other Sector						
	Ultimate Risk Basis Claims /6				Immediate Counterparty Basis Claims /7	Ultimate Risk Basis Claims /6				Immediate Counterparty Basis Claims /7	Ultimate Risk Basis Claims /6				Immediate Counterparty Basis Claims /7			
	Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency		
SUDAN	0	0	0	0	0	0	2	0	0	2	2	0	0	0	5	5	0	0
TUNISIA	19	8	2	29	13	8	106	181	0	287	106	48	0	63	5	68	8	9
ZAMBIA	17	1	0	18	17	1	158	117	0	275	158	7	23	52	0	75	23	15
ZIMBABWE	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
OTHER AFRICA	312	87	8	407	96	133	153	186	7	346	153	3	62	219	6	287	310	108
	1,235	1,064	196	2,495	1,057	182	1,117	2,569	86	3,772	1,125	333	703	2,534	146	3,383	1,192	476
Banking Centers																		
BAHAMAS	149	177	0	326	571	151	0	56	0	56	0	41	4,080	13	190	4,283	4,918	26
BAHRAIN	1,754	124	104	1,982	1,917	120	1	91	35	127	3	16	169	195	3	367	186	8
BERMUDA	153	2	320	475	153	2	177	0	4	181	48	0	5,049	0	1,729	6,778	6,247	0
CAYMAN ISLANDS	646	237	186	1,069	14,486	246	69	0	79	148	69	0	44,332	658	24,918	69,908	56,080	702
HONG KONG	3,228	549	1,124	4,901	2,568	644	441	2,707	142	3,290	488	92	3,709	10,524	1,114	15,347	3,605	3,448
LEBANON	54	3	14	71	55	3	169	40	1	210	169	28	6	86	0	92	22	94
LIBERIA	0	0	0	0	0	0	0	0	0	0	0	0	262	0	185	447	342	0
MACAO	2	0	0	2	2	0	0	33	1	34	0	2	321	1	26	348	316	63
NETHERLAND ANTILLES	43	0	0	43	101	0	1	0	0	1	1	0	2,882	6	132	3,020	3,068	0
PANAMA	319	111	43	473	440	0	32	113	0	145	32	0	464	1,156	84	1,704	734	0
SINGAPORE	954	2,122	1,029	4,105	1,388	3,539	496	5,774	196	6,466	365	50	2,721	13,003	742	16,466	2,590	2,824
	7,302	3,325	2,820	13,447	21,681	4,705	1,386	8,814	458	10,658	1,175	229	63,995	25,642	29,123	118,760	78,108	7,165
International & Regional Organizations																		
AFRICAN REGIONAL	0	0	0	0	0	0	1	0	2	3	1	0	0	0	0	0	0	0
ASIAN REGIONAL	0	0	0	0	0	0	107	0	325	432	106	0	0	0	0	0	0	0
E. EUROPEAN REGIONAL	0	0	0	0	0	0	0	0	25	25	0	0	0	0	0	0	0	0
INTERNATIONAL	0	0	0	0	0	0	763	0	35	798	704	0	0	0	0	0	0	0
LATIN AMER. REGIONAL	0	0	0	0	0	0	108	0	2	110	108	0	0	0	0	0	0	0
MIDDLE EAST REGIONAL	0	0	0	0	0	0	2	0	0	2	2	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	0	0	0	0	0	0	1,151	0	233	1,384	1,070	0	0	0	0	0	0	0
	0	0	0	0	0	0	2,132	0	622	2,754	1,991	0	0	0	0	0	0	0
GRAND TOTALS	326,922	92,034	117,688	536,644	253,702	48,762	94,030	210,293	28,362	332,685	99,617	4,838	374,203	488,078	118,328	980,609	392,683	136,305

Country Exposure Lending Survey /1: December 31, 2008

Table 1 - Claims On Foreign Borrowers Held by U.S. Banks on an Ultimate Risk Basis - (Adjusted to Reflect Guarantees and Other Risk Transfers)

	(\$ Millions)						
	All Other U. S. Banks - Group C						
	(A)	(B)	(C = A+B)	(D)	(E = C+D)	(F)	(G=C+F)
	Cross-border Claims Excluding the Fair Value of Derivatives	Cross-border Claims Resulting From the Fair Value of Derivative Products /2	Cross-border Claims Including Derivative Products	Net Foreign Office Claims on Local Residents /3	Transfer Risk Claims /4	Gross Foreign Office Claims on Local Residents	Country Risk Claims /5
G-10 and Switzerland							
BELGIUM	2,327	0	2,327	107	2,434	302	2,629
CANADA	16,599	2,596	19,195	5,034	24,229	5,928	25,123
FRANCE	5,948	280	6,228	57	6,285	67	6,295
GERMANY	5,130	1,272	6,402	120	6,522	145	6,547
ITALY	1,291	9	1,300	57	1,357	69	1,369
JAPAN	3,570	169	3,739	0	3,739	0	3,739
LUXEMBOURG	1,510	1	1,511	0	1,511	29	1,540
NETHERLANDS	4,965	120	5,085	83	5,168	90	5,175
SWEDEN	1,666	65	1,731	30	1,761	34	1,765
SWITZERLAND	2,615	537	3,152	19	3,171	19	3,171
UNITED KINGDOM	15,604	1,631	17,235	1,555	18,790	8,424	25,659
	61,225	6,680	67,905	7,062	74,967	15,107	83,012
Non G-10 Developed Countries							
AUSTRALIA	3,787	524	4,311	167	4,478	1,606	5,917
AUSTRIA	465	0	465	1	466	1	466
DENMARK	1,056	4	1,060	11	1,071	25	1,085
FINLAND	361	6	367	6	373	6	373
GREECE	34	0	34	0	34	0	34
ICELAND	29	0	29	0	29	0	29
IRELAND	2,333	16	2,349	58	2,407	139	2,488
ISRAEL	471	0	471	0	471	0	471
NEW ZEALAND	206	3	209	17	226	17	226
NORWAY	964	7	971	13	984	59	1,030
PORTUGAL	512	0	512	0	512	0	512
SOUTH AFRICA	125	0	125	0	125	0	125
SPAIN	2,476	4	2,480	55	2,535	70	2,550
TURKEY	204	0	204	0	204	0	204
OTHER NON G-10 DEV.	48	16	64	0	64	0	64
	13,071	580	13,651	328	13,979	1,923	15,574

Country Exposure Lending Survey /1: December 31, 2008

Table 1 - Claims On Foreign Borrowers Held by U.S. Banks on an Ultimate Risk Basis - (Adjusted to Reflect Guarantees and Other Risk Transfers)

(\$ Millions)

	All Other U. S. Banks - Group C						
	(A)	(B)	(C = A+B)	(D)	(E = C+D)	(F)	(G=C+F)
	Cross-border Claims Excluding the Fair Value of Derivatives	Cross-border Claims Resulting From the Fair Value of Derivative Products /2	Cross-border Claims Including Derivative Products	Net Foreign Office Claims on Local Residents /3	Transfer Risk Claims /4	Gross Foreign Office Claims on Local Residents	Country Risk Claims /5
Eastern Europe							
CZECH REPUBLIC	30	0	30	0	30	0	30
HUNGARY	16	0	16	0	16	0	16
POLAND	282	0	282	11	293	178	460
ROMANIA	42	0	42	0	42	0	42
RUSSIA	485	0	485	0	485	0	485
SERBIA & MONTENEGRO	0	0	0	0	0	0	0
SLOVAKIA	0	0	0	0	0	0	0
OTHER E. EUROPE	206	6	212	0	212	0	212
	1,061	6	1,067	11	1,078	178	1,245
Latin America and the Caribbean							
ARGENTINA	189	0	189	0	189	418	607
BOLIVIA	61	0	61	0	61	0	61
BRAZIL	1,270	0	1,270	80	1,350	537	1,807
CHILE	690	2	692	0	692	2,553	3,245
COLOMBIA	317	0	317	25	342	25	342
COSTA RICA	83	0	83	0	83	0	83
DOMINICAN REPUBLIC	218	0	218	0	218	0	218
ECUADOR	157	0	157	0	157	0	157
EL SALVADOR	95	0	95	0	95	0	95
GUATEMALA	188	0	188	0	188	0	188
HONDURAS	35	0	35	0	35	0	35
JAMAICA	18	0	18	0	18	0	18
MEXICO	4,112	73	4,185	305	4,490	6,545	10,730
NICARAGUA	8	0	8	0	8	0	8
PARAGUAY	5	0	5	0	5	0	5
PERU	347	0	347	0	347	0	347
TRINIDAD & TOBAGO	154	0	154	0	154	0	154
URUGUAY	95	0	95	0	95	254	349
VENEZUELA	322	0	322	0	322	0	322
OTHER LAT. AM. & CAR	227	4	231	99	330	465	696
	8,591	79	8,670	509	9,179	10,797	19,467

Country Exposure Lending Survey /1: December 31, 2008

Table 1 - Claims On Foreign Borrowers Held by U.S. Banks on an Ultimate Risk Basis - (Adjusted to Reflect Guarantees and Other Risk Transfers)

	All Other U. S. Banks - Group C						
	(A)	(B)	(C = A+B)	(D)	(E = C+D)	(F)	(G=C+F)
	Cross-border Claims Excluding the Fair Value of Derivatives	Cross-border Claims Resulting From the Fair Value of Derivative Products /2	Cross-border Claims Including Derivative Products	Net Foreign Office Claims on Local Residents /3	Transfer Risk Claims /4	Gross Foreign Office Claims on Local Residents	Country Risk Claims /5
Asia							
CHINA-MAINLAND	227	6	233	155	388	459	692
CHINA-TAIWAN	206	0	206	8	214	1,468	1,674
INDIA	54	3	57	2	59	522	579
INDONESIA	114	0	114	0	114	0	114
JORDAN	0	0	0	0	0	0	0
KOREA	486	0	486	36	522	4,852	5,338
MALAYSIA	372	0	372	18	390	18	390
OMAN	0	0	0	0	0	0	0
PAKISTAN	10	0	10	0	10	0	10
PHILIPPINES	119	21	140	0	140	0	140
QATAR	127	0	127	0	127	0	127
SAUDI ARABIA	12	0	12	0	12	0	12
SRI LANKA	0	0	0	0	0	0	0
THAILAND	48	0	48	3	51	3	51
UNITED ARAB EMIRATES	188	0	188	0	188	0	188
OTHER ASIA	25	0	25	0	25	27	52
	1,988	30	2,018	222	2,240	7,349	9,367
Africa							
EGYPT	13	0	13	0	13	0	13
GABON	19	0	19	0	19	0	19
KENYA	0	0	0	0	0	0	0
LIBYA	0	0	0	0	0	0	0
NIGERIA	1	0	1	0	1	0	1
TUNISIA	39	0	39	0	39	0	39
OTHER AFRICA	6	7	13	0	13	0	13
	78	7	85	0	85	0	85

Country Exposure Lending Survey /1: December 31, 2008

Table 1 - Claims On Foreign Borrowers Held by U.S. Banks on an Ultimate Risk Basis - (Adjusted to Reflect Guarantees and Other Risk Transfers)

(\$ Millions)

	All Other U. S. Banks - Group C						
	(A)	(B)	(C = A+B)	(D)	(E = C+D)	(F)	(G=C+F)
	Cross-border Claims Excluding the Fair Value of Derivatives	Cross-border Claims Resulting From the Fair Value of Derivative Products /2	Cross-border Claims Including Derivative Products	Net Foreign Office Claims on Local Residents /3	Transfer Risk Claims /4	Gross Foreign Office Claims on Local Residents	Country Risk Claims /5
Banking Centers							
BAHAMAS	453	0	453	0	453	0	453
BAHRAIN	137	0	137	0	137	0	137
BERMUDA	629	20	649	0	649	0	649
CAYMAN ISLANDS	1,167	6	1,173	0	1,173	0	1,173
HONG KONG	697	5	702	73	775	1,569	2,271
LEBANON	9	0	9	0	9	0	9
LIBERIA	14	0	14	0	14	0	14
MACAO	0	0	0	0	0	0	0
NETHERLAND ANILLES	27	0	27	0	27	0	27
PANAMA	274	0	274	10	284	10	284
SINGAPORE	967	16	983	24	1,007	216	1,199
	4,374	47	4,421	107	4,528	1,795	6,216
International & Regional Organizations							
ASIAN REGIONAL	20	0	20	0	20	0	20
INTERNATIONAL	7	0	7	0	7	0	7
LATIN AMER. REGIONAL	54	0	54	21	75	21	75
W. EUROPEAN REGIONAL	20	0	20	0	20	0	20
	101	0	101	21	122	21	122
GRAND TOTALS	90,489	7,429	97,918	8,260	106,178	37,170	135,088

Country Exposure Lending Survey /1: December 31, 2008

Table 2 - U. S. Banks' Claims on Foreign Residents

(\$ Millions)

All Other U. S. Banks - Group C

Cross-Border Claims	Ultimate Risk Basis Claims /6								Immediate-Counterparty Basis Claims /7				
	Foreign Office Claims on Local Residents			Fair Value of Derivatives /8	Total Claims	Unused Commitments	Guarantees and Credit Derivatives	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Remaining Maturity under 1 Year	Foreign-Office Claims on Local Residents in the Local Currency	Total Cross-Border and Foreign Office Claims	
	Total	In Non-Local Currency Claims	In Local Currency Claims										
G-10 and Switzerland													
BELGIUM	2,327	302	0	302	0	2,629	269	71	2,523	0	1,654	298	2,821
CANADA	16,599	5,928	753	5,175	2,596	25,123	9,126	523	15,820	754	2,690	5,899	22,473
FRANCE	5,948	67	0	67	280	6,295	71	247	4,667	0	1,747	67	4,734
GERMANY	5,130	145	0	145	1,272	6,547	194	136	4,169	0	660	145	4,314
ITALY	1,291	69	0	69	9	1,369	6	4	541	0	196	69	610
JAPAN	3,570	0	0	0	169	3,739	300	518	2,294	0	1,313	0	2,294
LUXEMBOURG	1,510	29	0	29	1	1,540	204	6	1,632	0	92	29	1,661
NETHERLANDS	4,965	90	0	90	120	5,175	151	134	5,947	0	1,352	90	6,037
SWEDEN	1,666	34	9	25	65	1,765	35	17	1,341	9	355	25	1,375
SWITZERLAND	2,615	19	2	17	537	3,171	161	102	1,181	2	260	12	1,195
UNITED KINGDOM	15,604	6,531	1,269	5,262	3,524	25,659	22,738	444	14,013	4,557	7,009	7,644	26,214
	61,225	13,214	2,033	11,181	8,573	83,012	33,255	2,202	54,128	5,322	17,328	14,278	73,728
Non G-10 Developed Countries													
AUSTRALIA	3,787	1,606	0	1,606	524	5,917	158	26	3,266	0	227	1,606	4,872
AUSTRIA	465	1	0	1	0	466	0	3	837	0	51	1	838
DENMARK	1,056	25	2	23	4	1,085	1	1	524	2	101	23	549
FINLAND	361	6	0	6	6	373	0	5	360	0	300	6	366
GREECE	34	0	0	0	0	34	5	0	24	0	23	0	24
ICELAND	29	0	0	0	0	29	0	0	29	0	25	0	29
IRELAND	2,333	139	24	115	16	2,488	369	103	1,647	24	797	114	1,785
ISRAEL	471	0	0	0	0	471	8	15	321	0	100	0	321
NEW ZEALAND	206	17	0	17	3	226	0	2	312	0	18	17	329
NORWAY	964	59	0	59	7	1,030	6	19	1,012	0	332	60	1,072
PORTUGAL	512	0	0	0	0	512	2	5	553	0	245	0	553
SOUTH AFRICA	125	0	0	0	0	125	1	2	115	0	9	0	115
SPAIN	2,476	70	0	70	4	2,550	13	78	1,063	0	407	71	1,134
TURKEY	204	0	0	0	0	204	21	3	236	0	98	0	236
OTHER NON G-10 DEV.	48	0	0	0	16	64	0	0	50	0	4	0	50
	13,071	1,923	26	1,897	580	15,574	584	262	10,349	26	2,737	1,898	12,273

Country Exposure Lending Survey /1: December 31, 2008

Table 2 - U. S. Banks' Claims on Foreign Residents

(\$ Millions)

All Other U. S. Banks - Group C

Cross-Border Claims	Ultimate Risk Basis Claims /6								Immediate-Counterparty Basis Claims /7				
	Foreign Office Claims on Local Residents			Fair Value of Derivatives /8	Total Claims	Unused Commitments	Guarantees and Credit Derivatives	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Remaining Maturity under 1 Year	Foreign-Office Claims on Local Residents in the Local Currency	Total Cross-Border and Foreign Office Claims	
	Total	In Non-Local Currency Claims	In Local Currency Claims										
Eastern Europe													
CZECH REPUBLIC	30	0	0	0	0	30	0	0	7	0	7	0	7
HUNGARY	16	0	0	0	0	16	0	0	38	0	15	0	38
POLAND	282	178	0	178	0	460	0	0	259	0	19	178	437
ROMANIA	42	0	0	0	0	42	0	0	42	0	1	0	42
RUSSIA	485	0	0	0	0	485	4	0	428	0	206	0	428
SERBIA & MONTENEGRO	0	0	0	0	0	0	0	0	1	0	1	0	1
SLOVAKIA	0	0	0	0	0	0	0	0	1	0	0	0	1
OTHER E. EUROPE	206	0	0	0	6	212	1	0	272	0	89	0	272
	1,061	178	0	178	6	1,245	5	0	1,048	0	338	178	1,226
Latin America and the Caribbean													
ARGENTINA	189	418	52	366	0	607	14	30	305	52	135	369	726
BOLIVIA	61	0	0	0	0	61	3	10	63	0	49	0	63
BRAZIL	1,270	537	0	537	0	1,807	16	43	1,270	0	816	537	1,807
CHILE	690	2,553	54	2,499	2	3,245	18	22	688	53	251	2,499	3,240
COLOMBIA	317	25	0	25	0	342	1	22	424	0	196	0	424
COSTA RICA	83	0	0	0	0	83	2	5	119	0	73	0	119
DOMINICAN REPUBLIC	218	0	0	0	0	218	4	8	314	0	100	0	314
ECUADOR	157	0	0	0	0	157	6	10	227	0	157	0	227
EL SALVADOR	95	0	0	0	0	95	1	1	88	0	53	0	88
GUATEMALA	188	0	0	0	0	188	10	3	202	0	171	0	202
HONDURAS	35	0	0	0	0	35	2	1	93	0	81	0	93
JAMAICA	18	0	0	0	0	18	0	0	44	0	9	0	44
MEXICO	4,112	6,545	111	6,434	73	10,730	461	113	4,645	112	1,456	6,433	11,190
NICARAGUA	8	0	0	0	0	8	0	1	15	0	13	0	15
PARAGUAY	5	0	0	0	0	5	0	2	29	0	10	0	29
PERU	347	0	0	0	0	347	11	1	377	0	223	0	377
TRINIDAD & TOBAGO	154	0	0	0	0	154	0	0	129	0	24	0	129
URUGUAY	95	254	187	67	0	349	2	16	476	188	442	69	733
VENEZUELA	322	0	0	0	0	322	10	110	548	0	219	0	548
OTHER LAT. AM. & CAR	227	465	0	465	4	696	51	154	614	0	414	465	1,079
	8,591	10,797	404	10,393	79	19,467	612	552	10,670	405	4,892	10,372	21,447

Country Exposure Lending Survey /1: December 31, 2008

Table 2 - U. S. Banks' Claims on Foreign Residents

(\$ Millions)

All Other U. S. Banks - Group C

Cross-Border Claims	Ultimate Risk Basis Claims /6								Immediate-Counterparty Basis Claims /7				
	Foreign Office Claims on Local Residents			Fair Value of Derivatives /8	Total Claims	Unused Commitments	Guarantees and Credit Derivatives	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Remaining Maturity under 1 Year	Foreign-Office Claims on Local Residents in the Local Currency	Total Cross-Border and Foreign Office Claims	
	Total	In Non-Local Currency Claims	In Local Currency Claims										
Asia													
CHINA-MAINLAND	227	459	261	198	6	692	61	99	311	262	417	198	771
CHINA-TAIWAN	206	1,468	2	1,466	0	1,674	0	77	239	2	229	1,465	1,706
INDIA	54	522	0	522	3	579	4	11	64	0	52	522	586
INDONESIA	114	0	0	0	0	114	20	0	144	0	40	0	144
JORDAN	0	0	0	0	0	0	0	1	0	0	0	0	0
KOREA	486	4,852	14	4,838	0	5,338	37	47	895	14	553	4,838	5,747
MALAYSIA	372	18	0	18	0	390	1	2	371	0	51	18	389
OMAN	0	0	0	0	0	0	0	0	0	0	0	0	0
PAKISTAN	10	0	0	0	0	10	4	8	13	0	13	0	13
PHILIPPINES	119	0	0	0	21	140	0	0	116	0	10	0	116
QATAR	127	0	0	0	0	127	0	1	129	0	5	0	129
SAUDI ARABIA	12	0	0	0	0	12	2	8	13	0	11	0	13
SRI LANKA	0	0	0	0	0	0	0	2	0	0	0	0	0
THAILAND	48	3	0	3	0	51	2	3	53	0	8	3	56
UNITED ARAB EMIRATES	188	0	0	0	0	188	3	22	139	0	100	0	139
OTHER ASIA	25	27	27	0	0	52	7	53	50	27	20	0	77
	1,988	7,349	304	7,045	30	9,367	141	334	2,537	305	1,509	7,044	9,886
Africa													
EGYPT	13	0	0	0	0	13	14	18	23	0	16	0	23
GABON	19	0	0	0	0	19	0	0	19	0	0	0	19
KENYA	0	0	0	0	0	0	0	0	5	0	0	0	5
LIBYA	0	0	0	0	0	0	0	0	0	0	0	0	0
NIGERIA	1	0	0	0	0	1	0	0	14	0	0	0	14
TUNISIA	39	0	0	0	0	39	0	0	41	0	0	0	41
OTHER AFRICA	6	0	0	0	7	13	20	0	6	0	1	0	6
	78	0	0	0	7	85	34	18	108	0	17	0	108
Banking Centers													
BAHAMAS	453	0	0	0	0	453	22	60	501	0	407	0	501
BAHRAIN	137	0	0	0	0	137	0	0	137	0	136	0	137
BERMUDA	629	0	0	0	20	649	471	111	800	0	231	0	800

Country Exposure Lending Survey /1: December 31, 2008

Table 2 - U. S. Banks' Claims on Foreign Residents

(\$ Millions)

All Other U. S. Banks - Group C

Cross-Border Claims	Ultimate Risk Basis Claims /6								Immediate-Counterparty Basis Claims /7				
	Foreign Office Claims on Local Residents			Fair Value of Derivatives /8	Total Claims	Unused Commitments	Guarantees and Credit Derivatives	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Remaining Maturity under 1 Year	Foreign-Office Claims on Local Residents in the Local Currency	Total Cross-Border and Foreign Office Claims	
	Total	In Non-Local Currency Claims	In Local Currency Claims										
CAYMAN ISLANDS	1,167	0	0	0	6	1,173	700	27	4,014	0	458	0	4,014
HONG KONG	697	1,569	784	785	5	2,271	240	77	666	1,032	927	785	2,483
LEBANON	9	0	0	0	0	9	0	0	14	0	5	0	14
LIBERIA	14	0	0	0	0	14	0	0	77	0	0	0	77
MACAO	0	0	0	0	0	0	0	0	0	0	0	0	0
NETHERLAND ANTILLES	27	0	0	0	0	27	1	2	55	0	44	0	55
PANAMA	274	10	0	10	0	284	0	39	436	0	225	0	436
SINGAPORE	967	216	9	207	16	1,199	1	8	1,011	299	1,004	393	1,703
	4,374	1,795	793	1,002	47	6,216	1,435	324	7,711	1,331	3,437	1,178	10,220
International & Regional Organizations													
ASIAN REGIONAL	20	0	0	0	0	20	0	0	20	0	0	0	20
INTERNATIONAL	7	0	0	0	0	7	0	0	5	0	5	0	5
LATIN AMER. REGIONAL	54	21	0	21	0	75	0	0	31	0	21	0	31
W. EUROPEAN REGIONAL	20	0	0	0	0	20	0	0	20	0	0	0	20
	101	21	0	21	0	122	0	0	76	0	26	0	76
GRAND TOTALS	90,489	35,277	3,560	31,717	9,322	135,088	36,066	3,692	86,627	7,389	30,284	34,948	128,964

Country Exposure Lending Survey /1: December 31, 2008

Table 3 - Selected Additional Items

(\$ Millions)

All Other U. S. Banks - Group C

	Foreign-Office Liabilities			By Country of Creditor	Risk Transfers		Memorandum Items		
	By Country of Foreign Office				Outward Risk Transfers /9	Inward Risk Transfers /10	Net Due to (or Due From) Own Related Offices in Other Countries	Assets Held for Trading	Trade Finance
	Non-Local Currency	Local Currency	Total						
G-10 and Switzerland									
BELGIUM	0	195	195	221	368	176	114	0	0
CANADA	157	1,027	1,184	1,456	1,742	1,794	3,363	0	181
FRANCE	0	10	10	197	516	1,798	56	3	26
GERMANY	0	129	129	44	1,445	2,409	146	0	48
ITALY	0	12	12	103	116	866	57	0	2
JAPAN	0	0	0	400	235	1,511	-38	0	9
LUXEMBOURG	0	318	318	391	538	416	-304	0	1
NETHERLANDS	0	7	7	1,187	2,141	1,158	83	0	70
SWEDEN	0	4	4	565	424	749	30	0	0
SWITZERLAND	0	0	0	988	321	1,758	981	0	28
UNITED KINGDOM	39,411	4,953	44,364	18,588	7,518	3,440	-7,220	0	192
	39,568	6,655	46,223	24,140	15,364	16,075	-2,732	3	557
Non G-10 Developed Countries									
AUSTRALIA	0	2,131	2,131	1,429	230	750	-322	0	3
AUSTRIA	0	0	0	0	453	81	1	0	0
DENMARK	0	14	14	74	15	548	11	0	0
FINLAND	0	0	0	12	0	1	6	0	0
GREECE	0	0	0	27	1	11	0	0	0
ICELAND	0	0	0	0	0	0	0	0	0
IRELAND	196	59	255	2,798	77	763	346	0	33
ISRAEL	0	0	0	60	76	226	0	24	13
NEW ZEALAND	0	0	0	365	116	10	17	0	2
NORWAY	0	94	94	105	83	33	21	0	0
PORTUGAL	0	0	0	9	114	73	-150	0	0
SOUTH AFRICA	0	0	0	59	24	34	0	0	0
SPAIN	0	15	15	95	29	1,442	-246	0	5
TURKEY	0	0	0	331	44	12	0	0	5
OTHER NON G-10 DEV.	0	0	0	8	3	1	0	0	0
	196	2,313	2,509	5,372	1,265	3,985	-316	24	61

Country Exposure Lending Survey /1: December 31, 2008

Table 3 - Selected Additional Items

(\$ Millions)

All Other U. S. Banks - Group C

	Foreign-Office Liabilities			By Country of Creditor	Risk Transfers		Memorandum Items		
	By Country of Foreign Office				Outward Risk Transfers /9	Inward Risk Transfers /10	Net Due to (or Due From) Own Related Offices in Other Countries	Assets Held for Trading	Trade Finance
	Non-Local Currency	Local Currency	Total						
Eastern Europe									
CZECH REPUBLIC	0	0	0	3	1	24	0	0	0
HUNGARY	0	0	0	3	22	0	0	0	0
POLAND	0	273	273	301	0	23	98	0	0
ROMANIA	0	0	0	0	0	0	0	0	0
RUSSIA	0	0	0	4	70	127	0	0	3
SERBIA & MONTENEGRO	0	0	0	0	1	0	0	0	0
SLOVAKIA	0	0	0	0	1	0	0	0	0
OTHER E. EUROPE	0	0	0	0	79	13	0	1	0
	0	273	273	311	174	187	98	1	3
Latin America and the Caribbean									
ARGENTINA	140	698	838	837	125	7	94	0	23
BOLIVIA	0	0	0	0	2	0	0	0	22
BRAZIL	0	457	457	457	373	374	148	0	232
CHILE	0	2,647	2,647	2,649	72	74	352	3	35
COLOMBIA	0	0	0	0	146	65	0	0	63
COSTA RICA	0	0	0	0	43	8	0	0	25
DOMINICAN REPUBLIC	0	0	0	0	102	6	0	0	13
ECUADOR	0	0	0	1	74	4	0	0	27
EL SALVADOR	0	0	0	0	18	25	0	0	18
GUATEMALA	0	24	24	0	21	8	24	0	37
HONDURAS	0	4	4	0	60	2	4	0	1
JAMAICA	0	0	0	0	26	0	0	0	0
MEXICO	215	6,025	6,240	6,344	844	313	1,791	1	173
NICARAGUA	0	0	0	0	7	0	0	0	0
PARAGUAY	0	0	0	0	24	0	0	0	0
PERU	0	0	0	0	82	52	0	0	128
TRINIDAD & TOBAGO	0	0	0	0	7	31	0	0	23
URUGUAY	507	67	574	11	384	0	55	0	5
VENEZUELA	0	0	0	0	280	54	1	0	91
OTHER LAT. AM. & CAR	276	122	398	1,002	426	41	112	0	57
	1,138	10,044	11,182	11,301	3,116	1,064	2,581	4	973

Country Exposure Lending Survey /1: December 31, 2008

Table 3 - Selected Additional Items

(\$ Millions)

All Other U. S. Banks - Group C

	Foreign-Office Liabilities			By Country of Creditor	Risk Transfers		Memorandum Items		
	By Country of Foreign Office				Outward Risk Transfers /9	Inward Risk Transfers /10	Net Due to (or Due From) Own Related Offices in Other Countries	Assets Held for Trading	Trade Finance
	Non-Local Currency	Local Currency	Total						
Asia									
CHINA-MAINLAND	164	140	304	456	90	5	244	0	18
CHINA-TAIWAN	137	1,973	2,110	1,975	95	62	172	0	13
INDIA	5	729	734	741	14	4	89	0	4
INDONESIA	0	0	0	27	30	0	0	0	0
JORDAN	0	0	0	1	0	0	0	0	0
KOREA	14	5,271	5,285	5,286	489	79	726	0	28
MALAYSIA	0	0	0	12	0	1	7	0	2
OMAN	0	0	0	12	0	0	0	0	0
PAKISTAN	0	0	0	1	13	10	0	0	0
PHILIPPINES	0	0	0	36	1	4	0	0	0
QATAR	0	0	0	0	2	0	0	0	0
SAUDI ARABIA	0	0	0	4,600	1	0	0	0	3
SRI LANKA	0	0	0	0	0	0	0	0	0
THAILAND	0	0	0	3	6	0	3	0	1
UNITED ARAB EMIRATES	0	0	0	9	11	60	0	0	2
OTHER ASIA	58	0	58	63	32	7	-31	0	0
	378	8,113	8,491	13,222	784	232	1,210	0	71
Africa									
EGYPT	0	0	0	0	14	4	0	0	0
GABON	0	0	0	0	0	0	0	0	0
KENYA	0	0	0	0	5	0	0	0	0
LIBYA	0	0	0	7	0	0	0	0	0
NIGERIA	0	0	0	0	13	0	0	0	0
TUNISIA	0	0	0	0	2	0	0	0	0
OTHER AFRICA	0	0	0	101	0	0	0	0	0
	0	0	0	108	34	4	0	0	0
Banking Centers									
BAHAMAS	8,791	1,717	10,508	4	369	322	-10,199	0	63
BAHRAIN	0	0	0	1	1	1	0	0	0
BERMUDA	0	0	0	377	274	102	593	0	1
CAYMAN ISLANDS	27,042	5,921	32,963	2,369	2,946	99	-30,270	0	0
HONG KONG	1,168	783	1,951	2,056	436	219	164	0	18

Country Exposure Lending Survey /1: December 31, 2008

Table 3 - Selected Additional Items

(\$ Millions)

All Other U. S. Banks - Group C

	Foreign-Office Liabilities			By Country of Creditor	Risk Transfers		Memorandum Items		
	By Country of Foreign Office				Outward Risk Transfers /9	Inward Risk Transfers /10	Net Due to (or Due From) Own Related Offices in Other Countries	Assets Held for Trading	Trade Finance
	Non-Local Currency	Local Currency	Total						
LEBANON	0	0	0	0	5	0	0	0	0
LIBERIA	0	0	0	0	64	1	0	0	0
MACAO	0	0	0	17	0	0	0	0	0
NETHERLAND ANTILLES	0	0	0	7	44	16	0	0	1
PANAMA	0	0	0	5	158	6	0	0	54
SINGAPORE	926	368	1,294	3,964	778	258	-373	0	7
	37,927	8,789	46,716	8,800	5,075	1,024	-40,085	0	144
International & Regional Organizations									
ASIAN REGIONAL	0	0	0	0	0	0	0	0	0
INTERNATIONAL	0	0	0	211	5	7	0	0	0
LATIN AMER. REGIONAL	0	0	0	0	0	44	0	0	15
W. EUROPEAN REGIONAL	0	0	0	0	0	0	0	0	0
	0	0	0	211	5	51	0	0	15
GRAND TOTALS	79,207	36,187	115,394	63,465	25,817	22,622	-39,244	32	1,824

Country Exposure Lending Survey /1: December 31, 2008

Table 4 - U. S. Banks' Claims by Sector of Creditor

(\$ Millions)

All Other U. S. Banks - Group C

Claims on Banking Sector					Claims on Public Sector					Claims on Other Sector								
Ultimate Risk Basis Claims /6				Immediate Counterparty Basis Claims /7		Ultimate Risk Basis Claims /6				Immediate Counterparty Basis		Ultimate Risk Basis Claims /6				Immediate Counterparty Basis Claims /7		
Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	
G-10 and Switzerland																		
BELGIUM	1,604	58	0	1,662	1,482	0	129	193	0	322	123	0	594	51	0	645	918	0
CANADA	3,362	516	2,436	6,314	2,122	49	7,005	658	152	7,815	7,107	21	6,232	4,754	8	10,994	6,591	684
FRANCE	3,734	0	280	4,014	2,120	0	51	0	0	51	114	0	2,163	67	0	2,230	2,433	0
GERMANY	2,169	1	1,195	3,365	785	0	409	1	77	487	413	0	2,552	143	0	2,695	2,971	0
ITALY	727	0	8	735	180	0	1	0	0	1	12	0	563	69	1	633	349	0
JAPAN	2,553	0	92	2,645	1,321	0	1	0	77	78	1	0	1,016	0	0	1,016	972	0
LUXEMBOURG	254	29	0	283	222	0	0	0	0	0	0	0	1,256	0	1	1,257	1,410	0
NETHERLANDS	1,563	0	109	1,672	1,182	0	65	0	0	65	64	0	3,337	90	11	3,438	4,701	0
SWEDEN	1,146	0	43	1,189	651	0	52	0	0	52	52	0	468	34	22	524	638	9
SWITZERLAND	1,565	6	533	2,104	553	0	21	0	1	22	21	0	1,029	13	3	1,045	607	2
UNITED KINGDOM	5,404	3,500	1,311	10,215	4,641	3,901	38	1	86	125	34	0	10,162	3,030	234	13,426	9,338	656
	24,081	4,110	6,007	34,198	15,259	3,950	7,772	853	393	9,018	7,941	21	29,372	8,251	280	37,903	30,928	1,351
Non G-10 Developed Countries																		
AUSTRALIA	1,123	1,187	251	2,561	673	0	48	0	272	320	48	0	2,616	419	1	3,036	2,545	0
AUSTRIA	81	0	0	81	51	0	118	0	0	118	129	0	266	1	0	267	657	0
DENMARK	721	0	4	725	221	0	0	0	0	0	0	0	335	25	0	360	303	2
FINLAND	298	0	6	304	298	0	23	0	0	23	23	0	40	6	0	46	39	0
GREECE	0	0	0	0	0	0	0	0	0	0	0	0	34	0	0	34	24	0
ICELAND	27	0	0	27	27	0	0	0	0	0	0	0	2	0	0	2	2	0
IRELAND	1,352	54	0	1,406	766	22	1	0	1	1	1	0	980	85	16	1,081	880	2
ISRAEL	11	0	0	11	11	0	195	0	0	195	172	0	265	0	0	265	138	0
NEW ZEALAND	21	0	3	24	18	0	0	0	0	0	0	0	185	17	0	202	294	0
NORWAY	575	20	0	595	547	0	0	0	0	0	27	0	389	39	7	435	438	0
PORTUGAL	305	0	0	305	233	0	0	0	0	0	0	0	207	0	0	207	320	0
SOUTH AFRICA	123	0	0	123	89	0	0	0	0	0	0	0	2	0	0	2	26	0
SPAIN	1,553	0	4	1,557	599	0	8	0	0	8	7	0	915	70	0	985	457	0
TURKEY	121	0	0	121	143	0	71	0	0	71	71	0	12	0	0	12	22	0
OTHER NON G-10 DEV.	0	0	16	16	0	0	0	0	0	0	0	0	48	0	0	48	50	0
	6,311	1,261	284	7,856	3,676	22	464	0	272	736	478	0	6,296	662	24	6,982	6,195	4

Country Exposure Lending Survey /1: December 31, 2008

Table 4 - U. S. Banks' Claims by Sector of Creditor

(\$ Millions)

All Other U. S. Banks - Group C

Claims on Banking Sector					Claims on Public Sector					Claims on Other Sector										
Ultimate Risk Basis Claims /6				Immediate Counterparty Basis Claims /7		Ultimate Risk Basis Claims /6				Immediate Counterparty Basis		Ultimate Risk Basis Claims /6				Immediate Counterparty Basis Claims /7				
Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency			
Eastern Europe																				
CZECH REPUBLIC	4	0	0	4	5	0	0	0	0	0	0	0	0	0	26	0	0	26	2	0
HUNGARY	15	0	0	15	15	0	0	0	0	0	0	0	0	0	1	0	0	1	23	0
POLAND	150	0	0	150	127	0	65	143	0	208	65	0	67	35	0	102	67	0	0	
ROMANIA	3	0	0	3	3	0	38	0	0	38	38	0	1	0	0	1	1	0	0	
RUSSIA	278	0	0	278	307	0	114	0	0	114	114	0	93	0	0	93	7	0	0	
SERBIA & MONTENEGRO	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	0	0
SLOVAKIA	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	0	0
OTHER E. EUROPE	76	0	6	82	137	0	90	0	0	90	90	0	40	0	0	40	45	0	0	0
	526	0	6	532	594	0	307	143	0	450	307	0	228	35	0	263	147	0	0	0
Latin America and the Caribbean																				
ARGENTINA	1	9	0	10	5	0	0	306	0	306	0	33	188	103	0	291	300	19	0	0
BOLIVIA	0	0	0	0	0	0	0	0	0	0	0	0	61	0	0	61	63	0	0	0
BRAZIL	621	68	0	689	604	0	125	452	0	577	125	0	524	17	0	541	541	0	0	0
CHILE	136	8	2	146	138	1	42	150	0	192	42	9	512	2,395	0	2,907	508	43	0	0
COLOMBIA	87	0	0	87	86	0	86	1	0	87	181	0	144	24	0	168	157	0	0	0
COSTA RICA	38	0	0	38	38	0	8	0	0	8	8	0	37	0	0	37	73	0	0	0
DOMINICAN REPUBLIC	70	0	0	70	70	0	6	0	0	6	44	0	142	0	0	142	200	0	0	0
ECUADOR	35	0	0	35	35	0	4	0	0	4	4	0	118	0	0	118	188	0	0	0
EL SALVADOR	30	0	0	30	30	0	16	0	0	16	16	0	49	0	0	49	42	0	0	0
GUATEMALA	130	0	0	130	131	0	9	0	0	9	9	0	49	0	0	49	62	0	0	0
HONDURAS	24	0	0	24	44	0	0	0	0	0	0	0	11	0	0	11	49	0	0	0
JAMAICA	0	0	0	0	0	0	0	0	0	0	11	0	18	0	0	18	33	0	0	0
MEXICO	35	5	36	76	26	5	192	95	33	320	202	95	3,885	6,445	4	10,334	4,417	12	0	0
NICARAGUA	2	0	0	2	2	0	0	0	0	0	0	0	6	0	0	6	13	0	0	0
PARAGUAY	0	0	0	0	0	0	0	0	0	0	0	0	5	0	0	5	29	0	0	0
PERU	65	0	0	65	65	0	90	0	0	90	90	0	192	0	0	192	222	0	0	0
TRINIDAD & TOBAGO	0	0	0	0	0	0	88	0	0	88	88	0	66	0	0	66	41	0	0	0
URUGUAY	1	6	0	7	231	1	83	164	0	247	152	127	11	84	0	95	93	60	0	0
VENEZUELA	5	0	0	5	4	0	0	0	0	0	9	0	317	0	0	317	535	0	0	0
OTHER LAT. AM. & CAR	0	0	1	1	0	0	35	0	0	35	30	0	192	465	3	660	584	0	0	0
	1,280	96	39	1,415	1,509	7	784	1,168	33	1,985	1,011	264	6,527	9,533	7	16,067	8,150	134	0	0

Country Exposure Lending Survey /1: December 31, 2008

Table 4 - U. S. Banks' Claims by Sector of Creditor

(\$ Millions)

All Other U. S. Banks - Group C

Claims on Banking Sector					Claims on Public Sector					Claims on Other Sector								
Ultimate Risk Basis Claims /6				Immediate Counterparty Basis Claims /7		Ultimate Risk Basis Claims /6				Immediate Counterparty Basis		Ultimate Risk Basis Claims /6				Immediate Counterparty Basis Claims /7		
Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	
Asia																		
CHINA-MAINLAND	200	85	3	288	286	58	0	0	3	3	0	0	27	374	0	401	25	204
CHINA-TAIWAN	194	156	0	350	225	2	0	1,016	0	1,016	0	0	12	296	0	308	14	0
INDIA	51	86	0	137	60	0	0	336	0	336	0	0	3	100	3	106	4	0
INDONESIA	30	0	0	30	35	0	79	0	0	79	104	0	5	0	0	5	5	0
JORDAN	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
KOREA	112	8	0	120	577	8	168	0	0	168	192	0	206	4,844	0	5,050	126	6
MALAYSIA	19	0	0	19	19	0	75	0	0	75	75	0	278	18	0	296	277	0
OMAN	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
PAKISTAN	10	0	0	10	13	0	0	0	0	0	0	0	0	0	0	0	0	0
PHILIPPINES	0	0	0	0	1	0	106	0	0	106	106	0	13	0	21	34	9	0
QATAR	0	0	0	0	2	0	0	0	0	0	0	0	127	0	0	127	127	0
SAUDI ARABIA	10	0	0	10	10	0	0	0	0	0	0	0	2	0	0	2	3	0
SRI LANKA	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
THAILAND	1	0	0	1	7	0	0	0	0	0	0	0	47	3	0	50	46	0
UNITED ARAB EMIRATES	16	0	0	16	25	0	96	0	0	96	36	0	76	0	0	76	78	0
OTHER ASIA	7	0	0	7	10	0	11	0	0	11	11	0	7	27	0	34	29	27
	650	335	3	988	1,270	68	535	1,352	3	1,890	524	0	803	5,662	24	6,489	743	237
Africa																		
EGYPT	7	0	0	7	14	0	0	0	0	0	0	0	6	0	0	6	9	0
GABON	0	0	0	0	0	0	19	0	0	19	19	0	0	0	0	0	0	0
KENYA	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	5	0
LIBYA	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
NIGERIA	0	0	0	0	0	0	0	0	0	0	0	0	1	0	0	1	14	0
TUNISIA	0	0	0	0	0	0	39	0	0	39	39	0	0	0	0	0	2	0
OTHER AFRICA	0	0	0	0	0	0	0	0	6	6	0	0	6	0	1	7	6	0
	7	0	0	7	14	0	58	0	6	64	58	0	13	0	1	14	36	0

Country Exposure Lending Survey /1: December 31, 2008

Table 4 - U. S. Banks' Claims by Sector of Creditor

(\$ Millions)

All Other U. S. Banks - Group C

Claims on Banking Sector					Claims on Public Sector					Claims on Other Sector								
Ultimate Risk Basis Claims /6				Immediate Counterparty Basis Claims /7		Ultimate Risk Basis Claims /6				Immediate Counterparty Basis	Ultimate Risk Basis Claims /6				Immediate Counterparty Basis Claims /7			
Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	Cross-Border Claims	Foreign-Office Claims on Local Residents	Fair Value of Derivatives /8	Total Claims	Cross-Border Claims	Foreign-Office Claims on Local Residents in Non-Local Currency	
Banking Centers																		
BAHAMAS	112	0	0	112	98	0	51	0	0	51	51	0	290	0	0	290	352	0
BAHRAIN	136	0	0	136	136	0	0	0	0	0	0	0	1	0	0	1	1	0
BERMUDA	0	0	0	0	0	0	45	0	0	45	45	0	584	0	20	604	755	0
CAYMAN ISLANDS	11	0	0	11	672	0	15	0	0	15	75	0	1,141	0	6	1,147	3,267	0
HONG KONG	461	214	0	675	400	371	0	402	0	402	0	393	236	953	5	1,194	266	268
LEBANON	9	0	0	9	9	0	0	0	0	0	0	0	0	0	0	0	5	0
LIBERIA	0	0	0	0	0	0	0	0	0	0	0	0	14	0	0	14	77	0
MACAO	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
NETHERLAND ANTILLES	0	0	0	0	7	0	0	0	0	0	0	0	27	0	0	27	48	0
PANAMA	77	10	0	87	124	0	113	0	0	113	113	0	84	0	0	84	199	0
SINGAPORE	800	190	10	1,000	850	290	29	0	0	29	29	0	138	26	6	170	132	9
	1,606	414	10	2,030	2,296	661	253	402	0	655	313	393	2,515	979	37	3,531	5,102	277
International & Regional Organizations																		
ASIAN REGIONAL	0	0	0	0	0	0	20	0	0	20	20	0	0	0	0	0	0	0
INTERNATIONAL	0	0	0	0	0	0	7	0	0	7	5	0	0	0	0	0	0	0
LATIN AMER. REGIONAL	0	0	0	0	0	0	54	21	0	75	31	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	0	0	0	0	0	0	20	0	0	20	20	0	0	0	0	0	0	0
	0	0	0	0	0	0	101	21	0	122	76	0	0	0	0	0	0	0
GRAND TOTALS	34,461	6,216	6,349	47,026	24,618	4,708	10,274	3,939	707	14,920	10,708	678	45,754	25,122	373	71,249	51,301	2,003

E.16 ENDNOTES

Report as of December 31, 2008

1/ Data on non-U.S. exposures are reported on the Country Exposure Report (FFIEC 009). All data are on a fully consolidated basis and cover 68 U.S. banking organizations (includes U.S. holding companies owned by foreign banks, but excludes U.S. branches of foreign banks). Respondents may file information on a bank only or consolidated bank holding company basis. As most respondents file on a bank only basis, for the purpose of this report, respondent banking organizations are generally referred to as banks.

Except where noted, the claims and liabilities reported in these tables exclude claims and liabilities resulting from the fair value of derivatives contracts. When claims and liabilities arising from derivatives contracts are reported, contracts with a negative fair value may be netted against contracts with a positive fair value if and only if the contracts are with the same counterparty and are covered by a legally enforceable master netting agreement.

Currently, ten organizations comprise the new grouping called Large Financial Institutions (LFI). The Large Financial Institution category includes data from the following banking organizations: Bank of America Corp., Bank of New York Mellon, Citigroup, Deutsche Bank (Taunus Corp.), HSBC Holdings PLC., JPMorgan Chase, Royal Bank of Scotland Group PLC, State Street Corp. and Wells Fargo.

Information about the Tier 1 capital and the total assets of the categories of reporting banking organizations follows. Fluctuations in total asset data are attributable in part to the inclusion of assets of respondents that have changed their basis of reporting from bank only to fully consolidated bank holding company, or to merger and acquisition activity.

As of December 31, 2008		
Banking Organization Category	Tier 1 Capital	Total Assets
All Reporting Banks	\$ 705.1 billion*	\$ 10,946.2 billion
Large Financial Institutions	\$ 507.5 billion*	\$ 8,416.6 billion
All Other Banks	\$ 197.6 billion	\$ 2,529.6 billion

2/ May include some claims arising from derivatives contracts that are not cross-border claims (i.e., that are claims of foreign offices on residents of the country in which the office is located). Reporters have the option to break out separately from total derivatives claims those claims of foreign offices that are on local residents, i.e., residents of the country in which the office is located. However, if a reporter chooses not to report them separately, then foreign office derivatives claims on local residents must be included with (and cannot be distinguished from) cross-border derivatives claims.

3/ Net foreign office claims on local residents equal foreign office claims on local residents less foreign office liabilities. Foreign office claims on local residents are all claims (including the positive fair value of derivative products, when reported) that are held by U.S. banks in their foreign offices and that are claims on residents of the country in which the office is located. Foreign office liabilities are all liabilities (including the negative fair value of derivative products, when reported) to third parties held by U.S. banks in their foreign offices and payable only in those offices.† Foreign office claims on local residents and foreign office liabilities may be denominated in the local currency or another currency. In instances where the net foreign office claims on local residents is negative for a given reporter, the value is set to zero in computing Column D of Table 1. For this reason, the amount reported in Table 1, Column D does not necessarily equal the difference between column 2 of Table 2 and column 3 of Table 3.

4/ Transfer risk claims are the sum of all cross-border claims, including claims from derivative products, and net local country claims. For a given country, transfer risk claims measure the exposure of reporting banks to an event that might severely limit their ability to remove funds from that country.

5/ Country risk claims are the sum of all cross-border claims, including claims from derivative products, and gross local country claims. For a given country, country risk claims measure the exposure of reporting banks to an event that might severely limit the ability of borrowers in that country to repay their debt.

* Total equity capital rather than Tier 1 capital is used for certain bank holding company subsidiaries of foreign banking organizations.

† See endnote 2/.

- 6/ Ultimate risk basis claims are claims for which the reported country is the country of residence of the ultimate obligor (i.e., the reported country reflects guarantees and other risk transfers, such as credit derivatives and collateral that is marketable, liquid, and held outside the country of the customer).
- 7/ Immediate-counterparty basis claims are claims for which the reported country is the country of residence of the borrower (i.e., the reported country does not reflect guarantees and other risk transfers).
- 8/ Includes all claims (cross-border claims and claims of foreign offices on local residents) resulting from derivatives contracts.
- 9/ Claims held by U.S. banks on borrowers residing in the reported country that are guaranteed by residents of other countries. Claims held by U.S. banks on a branch in the reported country, where the head office of the borrowing bank is outside the reported country, are treated as being guaranteed and are included in this column.
- 10/ Claims held by U.S. banks on borrowers residing in other countries that are guaranteed by residents of the reported country. Includes amounts borrowed by the foreign branches of banks headquartered in the reported country.