Reaching MILENNIALS a.k.a - Gen Y







Red Bull - Comedy Central - Colt 45 Walgreen's - Spam - State Farm Honda - MITT Metroorks - ABJE Shaun White - Facebook - Lone Star





You might be asking yourself

Tho are they?





Gonstiners

Ages 12 - 32







BIGGEST GLOBAL CONCERNS

economy environment education



BIGGEST PERSONAL CONCERNS

family
inclusion
individuality



"HOW CAN WE BE DIFFERENT"

wevolution

Moving from a culture of me to we where the collective power of the group define consumer behavior

peer approval They grew up being marketed to, don't trust advisors

balanced life Success measured by relationships and life values, not luxury items





Branded stuff, not so much



EMERGING TRENDS

what's right stress Doing the right thing

human warming Reconnecting with people

groups & clubs Reasons to get together









TOP STORES

1. urban outfitters 2. american apparel 3. walmart 4. kohl's 5. forever 21 6. express 7. american eagle









THEIR SHOPPING TRENDS

They vote with their dollars When they buy something, they're actually endorsing it

they like social shopping

It's an adventure with their friends & family; More than half share product information

they're frugal They want low prices





Really? You shop with mom?









WHOULD YOU RATHER BUY... Cool experiences: 80%

D cool products: 20%



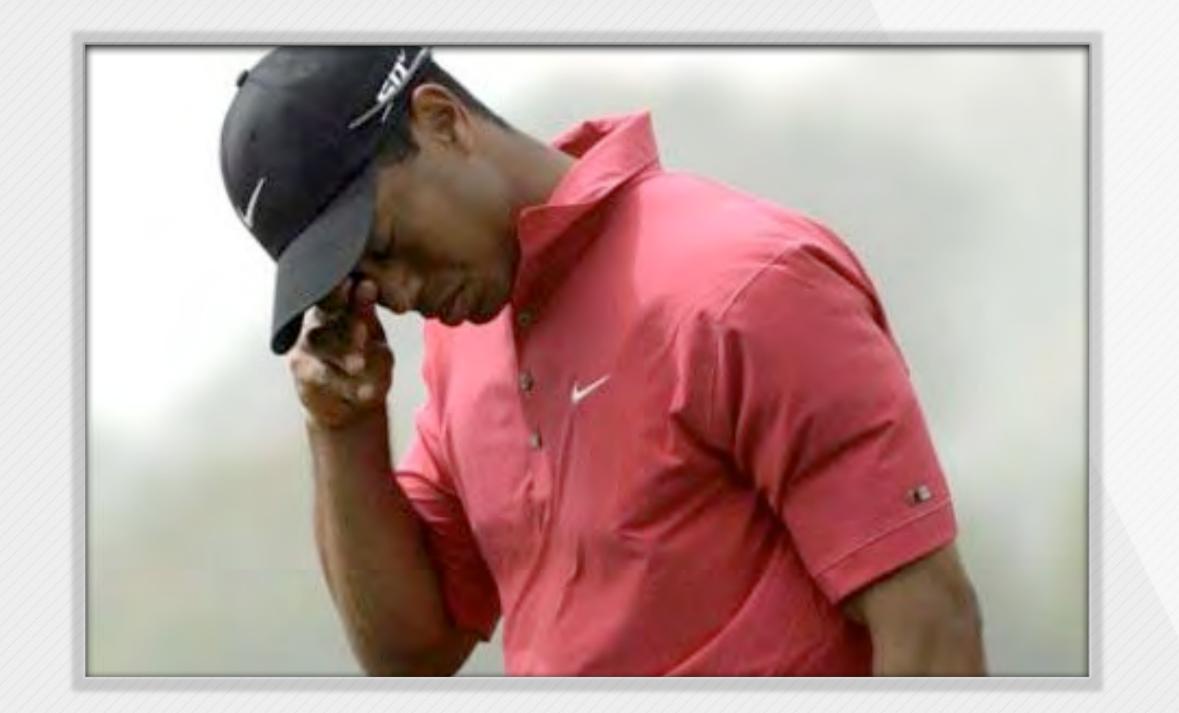




TOP BRAND ATTRIBUTES

quality
 affordability
 design
 originality





Celeb endorse, not so malch



MARKETING THEMES

b going local **Secrets** (specials & deals no one else knows about) **stunt work**







Authentic relationships with sellers









PREFERRED COMMUNICATIONS

b *text: 32% in-person: 28%* **b** facebook: 22% Dell call: 11% Demail: 6% **myspace:** 1%



TOP INFORMATION SOURCES

friends
 internet
 magazines
 tv
 in-store



ENTERTAINMENT SOURCES *online viewing vs. tv internet radio vs. terrestrial radio* magazines vs. newspapers

books & movies...









Hobile is the #1 screen



TECH-EYED WORLD VIEW

instant & nonverbal 4x more likely to respond to a text than a voicemail

Duline IDs establish identity & demonstrate social currency

share the world thru social media Always connected so moments can be immediately posted & shared













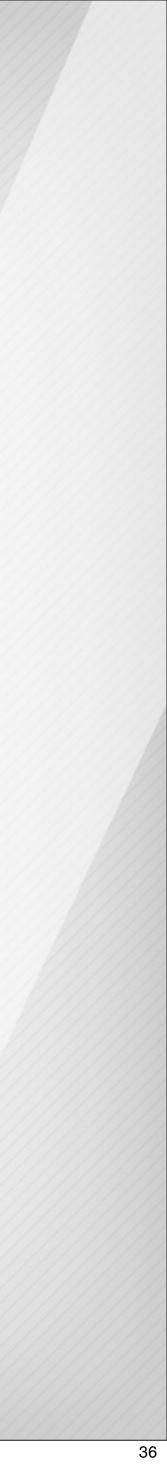
























75% FACEBOOK RE: BRANDS

only 12% are "okay" befriending brands
28% brands should just listen & react
50% brands shouldn't be using social
most think brands should "go away"





And they're not done ...



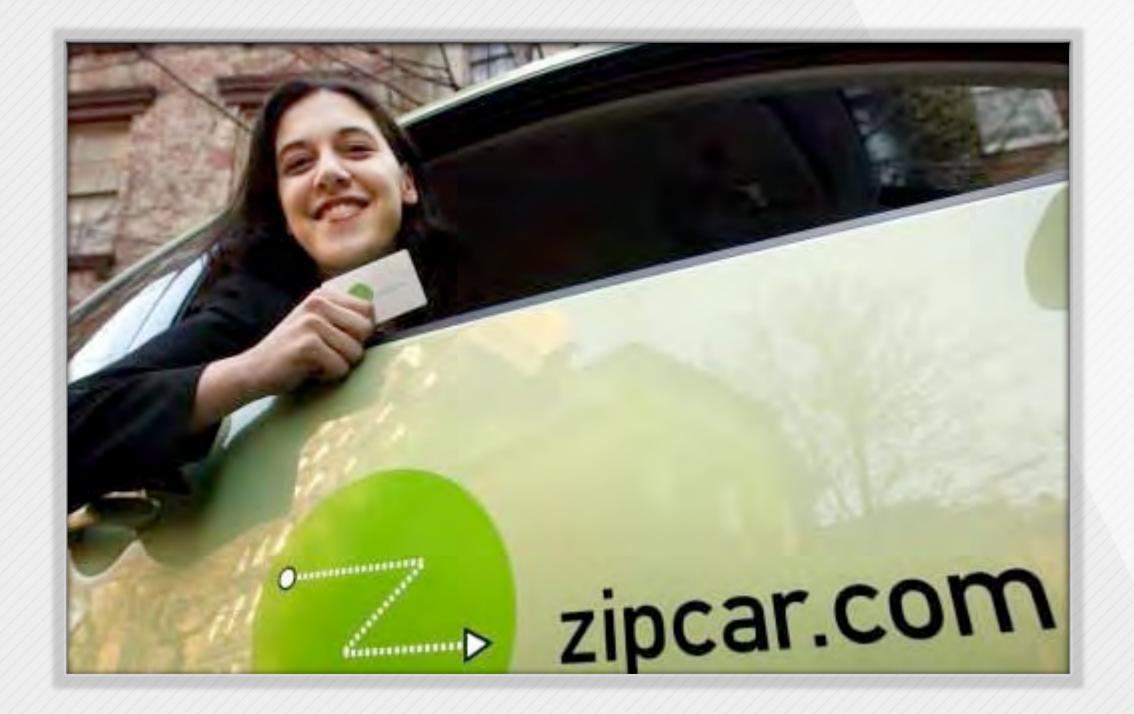






HT or social? 73% tv.





Car or online? 46% CQT.





Internet or sex? 33% ѕех.







MEDIA & MESSAGING



new campaigns for gen-y by gen-y More than just TV: fully integrated social & digital campaigns

> message testing Millennials included in focus groups

past & future media: millennial-heavy

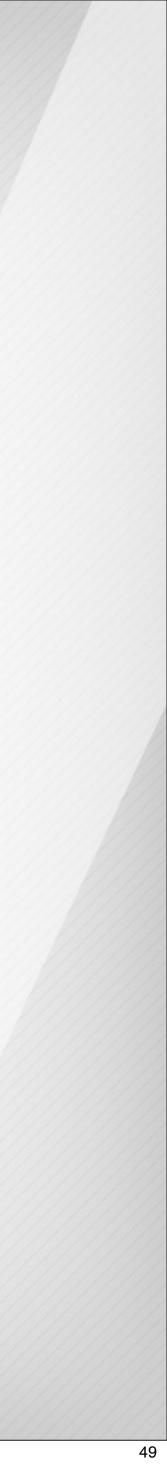


DEPENDING ON THE CONCEPT. secrets: behind scenes of creative Incal: make the shoot an event

b tools: mobile website







"We've embarked on a pretty massive transformation of the brand, overhauling everything we were doing in programming and marketing as we said goodbye to Generation X and embraced the Millennials."



ATT General Manager Stephen Friedman



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