WildBlue Communications Inc.

SATELLITE BROADBAND: BRINGING BROADBAND TO RURAL AMERICA

Ken Carroll President and Chief Operating Officer August 12, 2009



Satellite is integral to solving the broadband gap in rural America

- Satellite broadband today serves nearly 1,000,000 customers in the U.S., primarily in unserved and underserved markets
 - More than 5+ million customers projected within the next 5-7 years
- Provides ubiquitous coverage of the 48 contiguous states only technology to target and reach 100% of rural America with a single deployment
- Cost effective solution for providing broadband to rural, hard to reach areas of the U.S.
 - For highly rural areas, lowest cost per home passed
 - Unlike other technologies, economics are independent of population density
 - Unique ability to aggregate traffic across a highly dispersed geographic area – no middle mile issues
- Next Generation satellites will deliver significantly more bandwidth and speeds to the consumer.
 - 10 Mbps x 1 Mbps service offerings, including VOIP

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How Satellite Broadband Works

- Very high capacity satellites
- Efficient use of bandwidth

- Low cost per home served
- Ubiquitous coverage





FCC Policy Recommendations

- Technology neutrality is critically important
 - Rules can inadvertently exclude or create hurdles for technologies, e.g., BIP/BTOP mapping requirements for nationwide projects

• Balance economics vs. service capabilities

- Each technology has optimal deployment characteristics
- Market by market analysis of factors such as population density, topography, community needs
- Cost-effectiveness and sustainability, rather than highest speed package, should be primary consideration
- Assess evolution path of different technologies in determining suitability for deployment
 - Technologies earlier in life cycle, such as wireless and satellite, may be capable of significant technology gains for relatively low cost

