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FCC Workshop FiberUtilities Overview 09/15/09



Connect Yourself... Connect to Others... Connect to the World

Fiberutilities Group is a full service technology management company that helps clients transition to privately controlled Next Generation connections

- We work on behalf of our client's agenda
- > We are technology, vendor, and carrier neutral
- We are an experienced team of telecommunications industry professionals
- We manage and operate over 8,000 network miles of privately held facilities
- We championed two successful RHCPP initiatives valued in excess of \$30M

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Investments in broadband infrastructure can change the way healthcare is delivered

"High speed broadband is absolutely critical to the survival of healthcare delivery systems" - Dr. Todd S. Sorensen, MD, MS, President and CEO, Regional West Health Services

- New Technologies are driving Bandwidth Requirements
 - Picture Archiving and Communication Systems (PACS)/Cardiology PACS
- Physician Shortages in Rural Geographies Require a New Approach
 - Telemedicine & Remote Diagnostic Imaging/Remote ICU Monitoring & Care
- Electronic Health Records and other HIT Initiatives

These <u>Healthcare</u> drivers translate into <u>Broadband</u> Drivers:

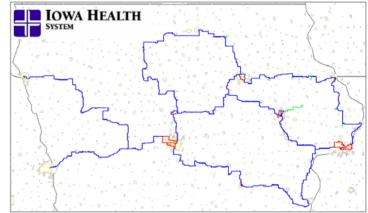
- Limited Capacity in Existing Infrastructure
- Cost Pressure with Bandwidth Increases
- Increasing Information Security & Availability Demands

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"Best Outcome for Every Patient Every Time"

Iowa Health System: A Private Network Solution

- Iowa's first and largest integrated health system with > 2.5 Million patient visits annually
- 11 Senior Affiliate hospitals; 4 Data Centers (Core Network)
- 26 Community hospitals in metro and rural communities; 140 group practices of physicians and clinics (Access Network)



Approximately 2,200 fiber route miles

- Core network lit with 2-10Gbps of Ethernet capacity using private fiber & equipment; Access network connected by carrier circuits up to 100Mbps Ethernet
 - ✓ Increased overall network capacity, reliability & uptime
 - ✓ Compelling economics of owning vs. renting
 - ✓ Changed the way healthcare is delivered in lowa
 - Enabling information at the right place at the right time

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A RHCPP Application that created a Regional Health Information Organization

M HealthNet l connect

- INTERNET. \$7.8 M RHCPP Application Completely Separate Network icado Met Phase I (28 Hospitals) IMPLEMENTED enver Metro Are

- Private Multi-Gigabit Middle Mile Backbone
- **Engaged Carriers for Last Mile Connections (100Mbps Ethernet)**
- 15 Year Pre-Paid IRU to the Carriers
- Carriers created Infrastructure that didn't exist

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A RHCPP Application that is creating Infrastructure where none exists today



Complete Care, Right Here, Right Now

- The Rural Nebraska Healthcare Network (RNHN) is 9 hospitals and 29 clinics in the Western Panhandle
- > 14,000 sq. miles with an average of 6.5 people per sq. mile
- \$22.3 Million funded through the FCC RHCPP
- > 650 route miles of "Greenfield" fiber optic network build
- Second cable installed to support dark fiber IRU sales for commercial use and program sustainability



- ✓ Creating new infrastructure where none exists today
- ✓ A second cable implemented for commercial use and sustainability



Investments in Broadband Infrastructure can change the way Healthcare is delivered

Future Funding Goals Should Focus on:

- ✓ <u>BIG Broadband (Next Gen Connections)</u> are Essential in the Future Healthcare Delivery System (≥ 100Mbps First Mile/ Multi-Gigabit Middle Mile)
- Multi-purpose networks (healthcare, commercial) should be open, inclusive and can provide greater justification (and return) for public investment.
- Carrier Involvement in the solution can create win/win scenarios where funding incents carriers to create BIG Broadband infrastructure where none exists today



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