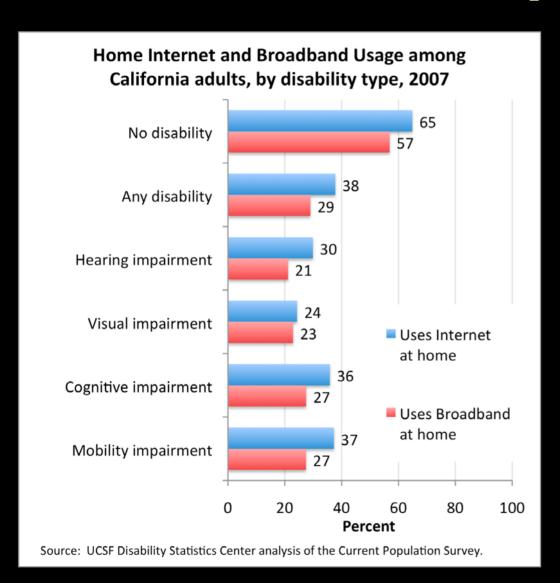
Accessible Broadband for People with Disabilities

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Low adoption



26% of Internet non-users have a disability (Pew 2003)



Standard demographic factors that predict non-adoption

	PWD	Non-disabled
Employed	26%	69%
HH income (poverty level or below)	21%	10%
Age		
21-64	13%	
65+	38%	
College degree	13%	31%

Accessibility and non-adoption

- "My disability makes the Internet..."
 - difficult or impossible to use: 28% of non-users
 - difficult to use: 20% of users
- Perception & reality
 - technological pessimism based on experiences
 - "not for people like me"
 - accommodations can be expensive, complex
- Long, confusing value chain



Recommended metrics

- Lack of bandwidth is not the problem
 - focus on ecosystems of applications, services, content that provide social benefit: education, employment, commerce, civic engagement, etc.
 - retention, session count/duration, transactions, satisfaction/enthusiasm, longitudinal growth, tipping points
 - study non-users
- (Some technical capability issues)
 - videotelephony for sign language (including multiple calls per HH)
 - QoS for video and wideband audio



Other research issues

Disaggregation

 different disabilities have different barriers, solutions, patterns of engagement, etc.

Recruitment

advocates vs. average consumers

Policy instruments

what works, and why?

implementation may be more important than regulation