Department of the Treasury 2010 Small Business Procurement Scorecard



FPDS-NG Data as of April 29, 2011 eSRS Data as of May 31, 2011

Prime Contracting Achievement:			113.86
	2009 Achievement	2010 Goal	2010 Achievement
Small Business	26.71%	28.50%	30.17% (\$0.673B)
Women Owned Small Business	8.26%	5.00%	8.93% (\$0.199B)
Small Disadvantaged Business	9.03%	5.00%	10.58% (\$0.236B)
Service Disabled Veteran Owned Small Business	2.41%	3.00%	3.86% (\$0.086B)
HUBZone	1.83%	3.00%	2.24% (\$0.050B)

Sub Contracting Achievement:			116.23
	2009 Achievement	2010 Goal	2010 Achievement
Small Business	49.75%	47.90%	55.00%
Women Owned Small Business	8.76%	5.00%	12.50%
Small Disadvantaged Business	7.38%	5.00%	12.00%
Service Disabled Veteran Owned Small Business	0.46%	3.00%	2.40%
HUBZone	0.96%	3.00%	2.80%

Plan Progress:	100
 ✓ Full response ➤ Unacceptable response ⇔ Partial response 	
✓ Has implemented a strategy to increase the number of competitively awarded contracts to small businesses.	\checkmark
\checkmark Has demonstrated top-level Agency commitment to small business contracting.	\checkmark
✓ Planned significant events to increase small business participation in the procurement process during the period.	\checkmark
✓ Demonstrated the small business data is accurately reported in FPDS-NG during the period. Verified & Cleared FPDS-NG Anomalies.	\checkmark
\checkmark Demonstrated the policies and procedures are in place to ensure compliance with subcontracting plans and attainment of subcontracting goals during the period.	\checkmark
✓ Demonstrated no unjustified bundling has taken place during the period.	\checkmark
✓ Planned training to contracting staff/managers in executing small business/socioeconomic procurements during the period.	\checkmark
✓Planned to collaborate with SBA on formulation of small business procurement policy initiatives during the period.	\checkmark
✓Agency submits all strategic plans and reports that became due to SBA during the reporting period.	\checkmark

	Grading Scale
A+	≤ 150% but ≥ 120%
Α	< 120% but ≥ 100%
В	< 100% but ≥ 90%
С	< 90% but ≥ 80%
D	< 80% but ≥ 70%
F	< 70%

Comments:

Graded Agency:

The Department of the Treasury is committed to ensuring that small businesses are provided opportunities to do business with the Department. During FY 2010, the Department achieved all of its small business goals, except for the Historically Underutilized Business Zone (HUBZone) goal. However, from FY2008 through FY2010, the Treasury Department has steadily increased its HUBZone small business utilization by achieving 1.49%, 1.83 % and 2.24 %, respectively. This steady progress was achieved, in part, by developing a consolidated listing of HUBZone firms that are currently performing at the Department, which is made available to all procurement personnel on the OSDBU SharePoint site. For FY 2011, Treasury is working diligently to continue this upward progression with the aim of meeting or exceeding the FY2011 HUBZone goal.

In addition to HUBZone, the Treasury Department also had a concerted focus on its Service-Disabled Veteran-Owned Small Business (SDVOSB) goal in FY2010, which had not been met in the prior year. Treasury continued to enforce a policy requiring bureau procurement offices to solicit SDVOSB and HUBZone businesses for procurement actions in excess of the micro-purchase threshold to the maximum extent practicable. Contracting officers reviewed for set-aside, and, as appropriate, sole source award to SDVOSB and HUBZone prior to consideration of Federal Supply Schedule (FSS) vendors.

For Federal Supply Schedule buys, the Bureau Small Business Specialists add small business sources, with an emphasis on HUBZone and SDVOSB sources to the bidders list. The contracting officers also includes small business as an evaluation factor. For all acquisitions, the Small Business Specialists ensure that small businesses are considered in all acquisitions.

Treasury hosted a Service-Disabled Veteran-Owned Small Business Matchmaking Event where bureau program managers provided an overview of their respective bureaus' mission requirements and the small business specialists conducted one-on-one acquisition matchmaking with Service-Disabled Veterans based on targeted NAICS codes. Treasury also collaborated with numerous Veterans Service Organizations to increase SDVOSB participation.

SBA:

The Department of the Treasury (Treasury) met 4 of its 5 prime contracting goals: Small Business, Women Owned Small Business, Small Disadvantaged Business and Service-Disabled Veteran Owned Small Business. However, it did not meet its prime contracting goal for HUBZone.

Fiscal year 2010 prime contracting achievement saw increases over FY2009 in all categories: Small Business, Women Owned Small Business, Small Disadvantaged Business, Service-Disabled Veteran Owned Small Business and HUBZone.

Treasury regularly attends Small Business Procurement Advisory Council meetings.