



Statistical Release

For Immediate Release
June 30, 2004

Country Exposure Lending Survey /1: March 31, 2004

Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

All Banks

| | (A) | (B) | (C = A+B) | (D) | (E = C+D) |
|-------------------------------------|---|--|---|-----------------------------------|-------------------------|
| | Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products) | Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees | Adjusted Cross-border Claims Including Derivative Products | Net Local Country Claims /2 | Transfer Risk Claims |
| G-10 and Switzerland | | | | | |
| BELGIUM | 14,024 | 1,748 | 15,772 | 608 | 16,380 |
| CANADA | 19,402 | 7,371 | 26,773 | 17,207 | 43,980 |
| FRANCE | 47,154 | 7,930 | 55,084 | 813 | 55,897 |
| GERMANY | 120,900 | 15,397 | 136,297 | 5,024 | 141,321 |
| ITALY | 32,071 | 8,154 | 40,225 | 3,789 | 44,014 |
| JAPAN | 38,200 | 3,673 | 41,873 | 4,024 | 45,897 |
| LUXEMBOURG | 8,110 | 3,243 | 11,353 | 228 | 11,581 |
| NETHERLANDS | 43,177 | 7,079 | 50,256 | 0 | 50,256 |
| SWEDEN | 10,547 | 969 | 11,516 | 459 | 11,975 |
| SWITZERLAND | 20,701 | 5,832 | 26,533 | 416 | 26,949 |
| UNITED KINGDOM | 60,597 | 25,163 | 85,760 | 15,067 | 100,827 |
| | 414,883 | 86,559 | 501,442 | 47,635 | 549,077 |
| Non G-10 Developed Countries | | | | | |
| AUSTRALIA | 11,764 | 3,353 | 15,117 | 4,176 | 19,293 |
| AUSTRIA | 5,552 | 998 | 6,550 | 176 | 6,726 |
| DENMARK | 10,738 | 869 | 11,607 | 96 | 11,703 |
| FINLAND | 5,760 | 553 | 6,313 | 49 | 6,362 |
| GREECE | 2,348 | 776 | 3,124 | 0 | 3,124 |
| ICELAND | 35 | 10 | 45 | 1 | 46 |
| IRELAND | 6,927 | 1,625 | 8,552 | 446 | 8,998 |
| NEW ZEALAND | 1,575 | 325 | 1,900 | 100 | 2,000 |
| NORWAY | 3,375 | 794 | 4,169 | 224 | 4,393 |
| PORTUGAL | 1,804 | 633 | 2,437 | 39 | 2,476 |
| SOUTH AFRICA | 1,994 | 173 | 2,167 | 0 | 2,167 |
| SPAIN | 14,383 | 2,116 | 16,499 | 3,402 | 19,901 |
| TURKEY | 2,466 | 9 | 2,475 | 440 | 2,915 |
| OTHER NON G-10 DEV. | 1,716 | 1,009 | 2,725 | 0 | 2,725 |
| | 70,437 | 13,243 | 83,680 | 9,149 | 92,829 |

Country Exposure Lending Survey /1: March 31, 2004

Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings

(\$ Millions)

All Banks

| | (A) | (B) | (C = A+B) | (D) | (E = C+D) |
|--|---|--|---|-----------------------------------|-------------------------|
| | Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products) | Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees | Adjusted Cross-border Claims Including Derivative Products | Net Local Country Claims /2 | Transfer Risk Claims |
| Eastern Europe | | | | | |
| BULGARIA | 234 | 0 | 234 | 0 | 234 |
| CZECH REPUBLIC | 265 | 137 | 402 | 246 | 648 |
| HUNGARY | 661 | 146 | 807 | 5 | 812 |
| MACEDONIA | 3 | 0 | 3 | 0 | 3 |
| POLAND | 1,226 | 195 | 1,421 | 22 | 1,443 |
| ROMANIA | 282 | 0 | 282 | 35 | 317 |
| RUSSIA | 3,554 | 3 | 3,557 | 551 | 4,108 |
| SERBIA & MONTENEGRO | 58 | 0 | 58 | 0 | 58 |
| SLOVAKIA | 138 | 31 | 169 | 15 | 184 |
| OTHER E. EUROPE | 745 | 28 | 773 | 113 | 886 |
| | 7,166 | 540 | 7,706 | 987 | 8,693 |
| Latin America and the Caribbean | | | | | |
| ARGENTINA | 2,307 | 118 | 2,425 | 29 | 2,454 |
| BOLIVIA | 35 | 0 | 35 | 0 | 35 |
| BRAZIL | 11,556 | 658 | 12,214 | 4,190 | 16,404 |
| CHILE | 2,715 | 330 | 3,045 | 1,099 | 4,144 |
| COLOMBIA | 1,235 | 13 | 1,248 | 239 | 1,487 |
| COSTA RICA | 515 | 1 | 516 | 13 | 529 |
| DOMINICAN REPUBLIC | 262 | 7 | 269 | 0 | 269 |
| ECUADOR | 434 | 0 | 434 | 4 | 438 |
| EL SALVADOR | 646 | 5 | 651 | 148 | 799 |
| GUATEMALA | 508 | 2 | 510 | 84 | 594 |
| HONDURAS | 125 | 0 | 125 | 0 | 125 |
| JAMAICA | 325 | 5 | 330 | 68 | 398 |
| MEXICO | 18,305 | 571 | 18,876 | 2,112 | 20,988 |
| NICARAGUA | 38 | 3 | 41 | 0 | 41 |
| PARAGUAY | 18 | 0 | 18 | 0 | 18 |
| PERU | 491 | 58 | 549 | 308 | 857 |
| TRINIDAD & TOBAGO | 202 | 83 | 285 | 4 | 289 |
| URUGUAY | 264 | 1 | 265 | 1 | 266 |
| VENEZUELA | 1,582 | 9 | 1,591 | 0 | 1,591 |
| OTHER LAT. AM. & CAR | 1,350 | 673 | 2,023 | 95 | 2,118 |
| | 42,913 | 2,537 | 45,450 | 8,394 | 53,844 |

Country Exposure Lending Survey /1: March 31, 2004

Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings

(\$ Millions)

All Banks

| | (A) | (B) | (C = A+B) | (D) | (E = C+D) |
|----------------------|---|--|---|-----------------------------------|-------------------------|
| | Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products) | Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees | Adjusted Cross-border Claims Including Derivative Products | Net Local Country Claims /2 | Transfer Risk Claims |
| Asia | | | | | |
| CHINA-MAINLAND | 1,434 | 432 | 1,866 | 83 | 1,949 |
| CHINA-TAIWAN | 3,583 | 181 | 3,764 | 2,728 | 6,492 |
| INDIA | 4,752 | 226 | 4,978 | 2,550 | 7,528 |
| INDONESIA | 630 | 59 | 689 | 0 | 689 |
| IRAN | 3 | 0 | 3 | 0 | 3 |
| IRAQ | 23 | 0 | 23 | 0 | 23 |
| ISRAEL | 1,664 | 258 | 1,922 | 86 | 2,008 |
| JORDAN | 72 | 15 | 87 | 0 | 87 |
| KOREA | 8,351 | 646 | 8,997 | 2,324 | 11,321 |
| KUWAIT | 430 | 81 | 511 | 0 | 511 |
| MALAYSIA | 1,431 | 60 | 1,491 | 745 | 2,236 |
| OMAN | 50 | 0 | 50 | 5 | 55 |
| PAKISTAN | 36 | 0 | 36 | 2 | 38 |
| PHILIPPINES | 1,694 | 39 | 1,733 | 99 | 1,832 |
| QATAR | 198 | 27 | 225 | 0 | 225 |
| SAUDI ARABIA | 1,219 | 309 | 1,528 | 0 | 1,528 |
| SRI LANKA | 11 | 0 | 11 | 24 | 35 |
| THAILAND | 560 | 117 | 677 | 636 | 1,313 |
| UNITED ARAB EMIRATES | 517 | 234 | 751 | 0 | 751 |
| OTHER ASIA | 151 | 0 | 151 | 13 | 164 |
| | 26,809 | 2,684 | 29,493 | 9,295 | 38,788 |
| Africa | | | | | |
| ALGERIA | 122 | 0 | 122 | 73 | 195 |
| CAMEROON | 3 | 0 | 3 | 4 | 7 |
| CONGO (KINSHASA) | 0 | 0 | 0 | 2 | 2 |
| EGYPT | 210 | 6 | 216 | 0 | 216 |
| ETHIOPIA | 6 | 0 | 6 | 0 | 6 |
| GABON | 2 | 0 | 2 | 0 | 2 |
| GHANA | 22 | 15 | 37 | 0 | 37 |
| IVORY COAST | 29 | 6 | 35 | 0 | 35 |
| KENYA | 36 | 0 | 36 | 0 | 36 |
| MALAWI | 6 | 0 | 6 | 0 | 6 |
| MOROCCO | 65 | 9 | 74 | 4 | 78 |
| NIGERIA | 150 | 0 | 150 | 0 | 150 |
| SENEGAL | 13 | 0 | 13 | 19 | 32 |
| SUDAN | 1 | 0 | 1 | 0 | 1 |

Country Exposure Lending Survey /1: March 31, 2004

Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

All Banks

| | (A) | (B) | (C = A+B) | (D) | (E = C+D) |
|---|---|--|---|-----------------------------------|-------------------------|
| | Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products) | Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees | Adjusted Cross-border Claims Including Derivative Products | Net Local Country Claims /2 | Transfer Risk Claims |
| TUNISIA | 363 | 5 | 368 | 0 | 368 |
| ZAMBIA | 0 | 0 | 0 | 0 | 0 |
| ZIMBABWE | 0 | 0 | 0 | 0 | 0 |
| OTHER AFRICA | 40 | 26 | 66 | 0 | 66 |
| | 1,068 | 67 | 1,135 | 102 | 1,237 |
| Banking Centers | | | | | |
| BAHAMAS | 305 | 174 | 479 | 0 | 479 |
| BAHRAIN | 400 | 73 | 473 | 0 | 473 |
| BERMUDA | 2,215 | 435 | 2,650 | 0 | 2,650 |
| CAYMAN ISLANDS | 9,815 | 2,766 | 12,581 | 0 | 12,581 |
| HONG KONG | 6,043 | 450 | 6,493 | 18 | 6,511 |
| LEBANON | 69 | 6 | 75 | 0 | 75 |
| LIBERIA | 34 | 5 | 39 | 0 | 39 |
| MACAO | 21 | 6 | 27 | 92 | 119 |
| NETHERLAND ANTILLES | 1,075 | 11 | 1,086 | 77 | 1,163 |
| PANAMA | 645 | 6 | 651 | 166 | 817 |
| SINGAPORE | 2,953 | 478 | 3,431 | 56 | 3,487 |
| | 23,575 | 4,410 | 27,985 | 409 | 28,394 |
| International & Regional Organizations | | | | | |
| AFRICAN REGIONAL | 26 | 2 | 28 | 0 | 28 |
| ASIAN REGIONAL | 161 | 6 | 167 | 0 | 167 |
| E. EUR. REGIONAL | 0 | 16 | 16 | 0 | 16 |
| INTERNATIONAL | 1,457 | 7 | 1,464 | 0 | 1,464 |
| LATIN AMER. REGIONAL | 200 | 6 | 206 | 0 | 206 |
| MIDEAST REGIONAL | 0 | 0 | 0 | 0 | 0 |
| W. EUROPEAN REGIONAL | 4,204 | 3,053 | 7,257 | 18 | 7,275 |
| | 6,048 | 3,090 | 9,138 | 18 | 9,156 |
| GRAND TOTALS | 592,899 | 113,130 | 706,029 | 75,989 | 782,018 |

Country Exposure Lending Survey /1: March 31, 2004

Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

| (\$ Millions) | | | | | | | | | | |
|---|--|------------------|---------------|--|---|------------------|---------------|--|---|---------------|
| All Banks | | | | | | | | | | |
| Unadjusted Cross-border Claims by Country of Borrower | Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4 | | | Unadjusted Cross-border Claims Less Amounts Guaranteed | Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6 | | | Cross-border Claims After Adjustments for Guarantees and External Borrowings | Memorandum: Portion of Claims Representing Assets Held in Trading Account | |
| | Borrowings of: | | | | Guarantees by: | | | | | |
| | Banks /5 | Public Sector | All Others | | Banks /7 | Public Sector | All Others | | | |
| G-10 and Switzerland | | | | | | | | | | |
| BELGIUM | 11,725 | 551 | 298 | 208 | 10,668 | 1,358 | 509 | 1,489 | 14,024 | 1,529 |
| CANADA | 22,809 | 3,717 | 0 | 4,015 | 15,077 | 2,096 | 531 | 1,698 | 19,402 | 4,819 |
| FRANCE | 41,103 | 269 | 574 | 6,719 | 33,541 | 4,347 | 2,697 | 6,569 | 47,154 | 11,652 |
| GERMANY | 69,937 | 3,789 | 228 | 1,221 | 64,699 | 35,571 | 12,482 | 8,148 | 120,900 | 25,247 |
| ITALY | 24,583 | 1,122 | 0 | 318 | 23,143 | 1,238 | 5,195 | 2,495 | 32,071 | 11,442 |
| JAPAN | 26,038 | 2,680 | 1 | 8,644 | 14,713 | 2,719 | 3,968 | 16,800 | 38,200 | 9,462 |
| LUXEMBOURG | 8,693 | 339 | 0 | 1,393 | 6,961 | 124 | 27 | 998 | 8,110 | 4,007 |
| NETHERLANDS | 38,137 | 1,756 | 338 | 2,527 | 33,516 | 3,217 | 764 | 5,680 | 43,177 | 13,066 |
| SWEDEN | 8,445 | 50 | 277 | 306 | 7,812 | 611 | 701 | 1,423 | 10,547 | 2,090 |
| SWITZERLAND | 16,865 | 2,709 | 0 | 951 | 13,205 | 3,179 | 197 | 4,120 | 20,701 | 3,100 |
| UNITED KINGDOM | 121,972 | 55,085 | 1,273 | 17,655 | 47,959 | 4,448 | 2,272 | 5,918 | 60,597 | 5,042 |
| | 390,307 | 72,067 | 2,989 | 43,957 | 271,294 | 58,908 | 29,343 | 55,338 | 414,883 | 91,456 |
| Non G-10 Developed Countries | | | | | | | | | | |
| AUSTRALIA | 9,813 | 1,292 | 151 | 1,326 | 7,044 | 1,180 | 1,583 | 1,957 | 11,764 | 2,231 |
| AUSTRIA | 5,902 | 413 | 679 | 321 | 4,489 | 461 | 438 | 164 | 5,552 | 1,145 |
| DENMARK | 9,620 | 98 | 0 | 124 | 9,398 | 865 | 75 | 400 | 10,738 | 2,284 |
| FINLAND | 3,494 | 14 | 16 | 37 | 3,427 | 17 | 384 | 1,932 | 5,760 | 2,324 |
| GREECE | 2,252 | 1 | 0 | 217 | 2,034 | 1 | 226 | 87 | 2,348 | 1,031 |
| ICELAND | 33 | 0 | 0 | 0 | 33 | 0 | 0 | 2 | 35 | 3 |
| IRELAND | 7,126 | 703 | 0 | 421 | 6,002 | 107 | 101 | 717 | 6,927 | 2,327 |
| NEW ZEALAND | 1,429 | 321 | 0 | 205 | 903 | 26 | 72 | 574 | 1,575 | 294 |
| NORWAY | 7,477 | 532 | 3,965 | 169 | 2,811 | 137 | 45 | 382 | 3,375 | 636 |
| PORTUGAL | 1,422 | 23 | 13 | 105 | 1,281 | 263 | 141 | 119 | 1,804 | 543 |
| SOUTH AFRICA | 1,832 | 4 | 0 | 174 | 1,654 | 51 | 129 | 160 | 1,994 | 835 |
| SPAIN | 11,302 | 357 | 0 | 1,193 | 9,752 | 1,134 | 1,908 | 1,589 | 14,383 | 6,123 |
| TURKEY | 2,521 | 66 | 102 | 472 | 1,881 | 96 | 300 | 189 | 2,466 | 727 |
| OTHER NON G-10 DEV. | 1,080 | 69 | 4 | 148 | 859 | 1 | 3 | 853 | 1,716 | 144 |
| | 65,303 | 3,893 | 4,930 | 4,912 | 51,568 | 4,339 | 5,405 | 9,125 | 70,437 | 20,647 |

Country Exposure Lending Survey /1: March 31, 2004

Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

| (\$ Millions) | | | | | | | | | | |
|---|--|------------------|---------------|--|---|------------------|---------------|--|---|--------------|
| All Banks | | | | | | | | | | |
| Unadjusted Cross-border Claims by Country of Borrower | Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4 | | | Unadjusted Cross-border Claims Less Amounts Guaranteed | Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6 | | | Cross-border Claims After Adjustments for Guarantees and External Borrowings | Memorandum: Portion of Claims Representing Assets Held in Trading Account | |
| | Borrowings of: | | | | Guarantees by: | | | | | |
| | Banks /5 | Public Sector | All Others | | Banks /7 | Public Sector | All Others | | | |
| Eastern Europe | | | | | | | | | | |
| BULGARIA | 195 | 14 | 0 | 17 | 164 | 0 | 44 | 26 | 234 | 130 |
| CZECH REPUBLIC | 356 | 0 | 0 | 103 | 253 | 3 | 0 | 9 | 265 | 28 |
| HUNGARY | 616 | 17 | 0 | 1 | 598 | 6 | 49 | 8 | 661 | 387 |
| MACEDONIA | 3 | 0 | 0 | 0 | 3 | 0 | 0 | 0 | 3 | 1 |
| POLAND | 1,246 | 174 | 0 | 213 | 859 | 9 | 340 | 18 | 1,226 | 659 |
| ROMANIA | 412 | 11 | 83 | 64 | 254 | 0 | 25 | 3 | 282 | 130 |
| RUSSIA | 3,389 | 78 | 595 | 789 | 1,927 | 28 | 827 | 772 | 3,554 | 920 |
| SERBIA & MONTENEGRO | 58 | 0 | 0 | 0 | 58 | 0 | 0 | 0 | 58 | 58 |
| SLOVAKIA | 166 | 2 | 0 | 26 | 138 | 0 | 0 | 0 | 138 | 31 |
| OTHER E. EUROPE | 860 | 79 | 6 | 141 | 634 | 18 | 71 | 22 | 745 | 208 |
| | 7,301 | 375 | 684 | 1,354 | 4,888 | 64 | 1,356 | 858 | 7,166 | 2,552 |
| Latin America and the Caribbean | | | | | | | | | | |
| ARGENTINA | 2,843 | 47 | 16 | 765 | 2,015 | 12 | 133 | 147 | 2,307 | 673 |
| BOLIVIA | 112 | 12 | 0 | 65 | 35 | 0 | 0 | 0 | 35 | 0 |
| BRAZIL | 10,187 | 160 | 4 | 1,279 | 8,744 | 295 | 1,514 | 1,003 | 11,556 | 1,305 |
| CHILE | 3,166 | 26 | 0 | 620 | 2,520 | 4 | 112 | 79 | 2,715 | 378 |
| COLOMBIA | 1,191 | 3 | 16 | 118 | 1,054 | 0 | 139 | 42 | 1,235 | 193 |
| COSTA RICA | 554 | 5 | 0 | 44 | 505 | 7 | 3 | 0 | 515 | 2 |
| DOMINICAN REPUBLIC | 412 | 21 | 81 | 102 | 208 | 1 | 40 | 13 | 262 | 1 |
| ECUADOR | 303 | 24 | 0 | 88 | 191 | 0 | 115 | 128 | 434 | 26 |
| EL SALVADOR | 778 | 5 | 0 | 141 | 632 | 0 | 6 | 8 | 646 | 34 |
| GUATEMALA | 689 | 6 | 0 | 192 | 491 | 0 | 5 | 12 | 508 | 0 |
| HONDURAS | 169 | 2 | 0 | 42 | 125 | 0 | 0 | 0 | 125 | 0 |
| JAMAICA | 468 | 5 | 0 | 141 | 322 | 0 | 2 | 1 | 325 | 26 |
| MEXICO | 19,926 | 742 | 804 | 3,001 | 15,379 | 240 | 1,919 | 767 | 18,305 | 3,711 |
| NICARAGUA | 57 | 2 | 0 | 17 | 38 | 0 | 0 | 0 | 38 | 1 |
| PARAGUAY | 52 | 0 | 0 | 34 | 18 | 0 | 0 | 0 | 18 | 1 |
| PERU | 638 | 0 | 0 | 246 | 392 | 1 | 69 | 29 | 491 | 47 |
| TRINIDAD & TOBAGO | 337 | 1 | 0 | 147 | 189 | 11 | 0 | 2 | 202 | 8 |
| URUGUAY | 597 | 55 | 136 | 166 | 240 | 0 | 21 | 3 | 264 | 38 |
| VENEZUELA | 1,955 | 2 | 325 | 505 | 1,123 | 2 | 190 | 267 | 1,582 | 168 |
| OTHER LAT. AM. & CAR | 2,958 | 12 | 27 | 1,758 | 1,161 | 0 | 3 | 186 | 1,350 | 255 |
| | 47,392 | 1,130 | 1,409 | 9,471 | 35,382 | 573 | 4,271 | 2,687 | 42,913 | 6,867 |

Country Exposure Lending Survey /1: March 31, 2004

Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

| (\$ Millions) | | | | | | | | | | | |
|---|--|------------------|---------------|--|---|------------------|---------------|--|---|--------------|--|
| All Banks | | | | | | | | | | | |
| Unadjusted Cross-border Claims by Country of Borrower | Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4 | | | Unadjusted Cross-border Claims Less Amounts Guaranteed | Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6 | | | Cross-border Claims After Adjustments for Guarantees and External Borrowings | Memorandum: Portion of Claims Representing Assets Held in Trading Account | | |
| | Borrowings of: | | | | Guarantees by: | | | | | | |
| | Banks /5 | Public Sector | All Others | | Banks /7 | Public Sector | All Others | | | | |
| Asia | | | | | | | | | | | |
| CHINA-MAINLAND | 5,055 | 1,123 | 1,707 | 1,061 | 1,164 | 37 | 10 | 223 | 1,434 | 547 | |
| CHINA-TAIWAN | 7,633 | 674 | 3,997 | 315 | 2,647 | 207 | 0 | 729 | 3,583 | 2,394 | |
| INDIA | 4,677 | 129 | 0 | 357 | 4,191 | 431 | 0 | 130 | 4,752 | 1,752 | |
| INDONESIA | 1,477 | 48 | 24 | 855 | 550 | 0 | 29 | 51 | 630 | 232 | |
| IRAN | 9 | 0 | 0 | 6 | 3 | 0 | 0 | 0 | 3 | 0 | |
| IRAQ | 23 | 0 | 0 | 0 | 23 | 0 | 0 | 0 | 23 | 0 | |
| ISRAEL | 1,566 | 191 | 72 | 267 | 1,036 | 109 | 137 | 382 | 1,664 | 192 | |
| JORDAN | 69 | 29 | 0 | 2 | 38 | 34 | 0 | 0 | 72 | 0 | |
| KOREA | 12,331 | 2,363 | 2,818 | 201 | 6,949 | 327 | 143 | 932 | 8,351 | 2,207 | |
| KUWAIT | 624 | 0 | 0 | 252 | 372 | 33 | 0 | 25 | 430 | 0 | |
| MALAYSIA | 1,878 | 335 | 211 | 172 | 1,160 | 55 | 87 | 129 | 1,431 | 848 | |
| OMAN | 65 | 1 | 14 | 0 | 50 | 0 | 0 | 0 | 50 | 0 | |
| PAKISTAN | 29 | 3 | 0 | 6 | 20 | 0 | 16 | 0 | 36 | 5 | |
| PHILIPPINES | 2,089 | 237 | 170 | 403 | 1,279 | 0 | 364 | 51 | 1,694 | 341 | |
| QATAR | 164 | 0 | 0 | 0 | 164 | 1 | 4 | 29 | 198 | 73 | |
| SAUDI ARABIA | 1,403 | 0 | 0 | 240 | 1,163 | 23 | 1 | 32 | 1,219 | 0 | |
| SRI LANKA | 31 | 0 | 20 | 0 | 11 | 0 | 0 | 0 | 11 | 0 | |
| THAILAND | 999 | 38 | 230 | 282 | 449 | 44 | 0 | 67 | 560 | 240 | |
| UNITED ARAB EMIRATES | 722 | 15 | 64 | 141 | 502 | 13 | 0 | 2 | 517 | 29 | |
| OTHER ASIA | 249 | 65 | 0 | 69 | 115 | 0 | 10 | 26 | 151 | 8 | |
| | 41,093 | 5,251 | 9,327 | 4,629 | 21,886 | 1,314 | 801 | 2,808 | 26,809 | 8,868 | |
| Africa | | | | | | | | | | | |
| ALGERIA | 176 | 0 | 5 | 61 | 110 | 0 | 0 | 12 | 122 | 51 | |
| CAMEROON | 22 | 0 | 0 | 19 | 3 | 0 | 0 | 0 | 3 | 0 | |
| CONGO (KINSHASA) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| EGYPT | 213 | 10 | 0 | 4 | 199 | 2 | 9 | 0 | 210 | 1 | |
| ETHIOPIA | 33 | 25 | 0 | 2 | 6 | 0 | 0 | 0 | 6 | 0 | |
| GABON | 4 | 2 | 0 | 0 | 2 | 0 | 0 | 0 | 2 | 0 | |
| GHANA | 41 | 20 | 0 | 0 | 21 | 0 | 0 | 1 | 22 | 0 | |
| IVORY COAST | 78 | 0 | 0 | 50 | 28 | 0 | 1 | 0 | 29 | 27 | |
| KENYA | 102 | 1 | 22 | 45 | 34 | 1 | 0 | 1 | 36 | 0 | |

Country Exposure Lending Survey /1: March 31, 2004

Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)

All Banks

| | Unadjusted Cross-border Claims by Country of Borrower | Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4 | | | Unadjusted Cross-border Claims Less Amounts Guaranteed | Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6 | | | Cross-border Claims After Adjustments for Guarantees and External Borrowings | Memorandum: Portion of Claims Representing Assets Held in Trading Account |
|---|---|--|------------------|---------------|--|---|------------------|---------------|--|---|
| | | Borrowings of: | | | | Guarantees by: | | | | |
| | | Banks /5 | Public Sector | All Others | | Banks /7 | Public Sector | All Others | | |
| MALAWI | 6 | 0 | 0 | 0 | 6 | 0 | 0 | 0 | 6 | 1 |
| MOROCCO | 170 | 0 | 70 | 37 | 63 | 2 | 0 | 0 | 65 | 26 |
| NIGERIA | 161 | 0 | 0 | 51 | 110 | 0 | 22 | 18 | 150 | 14 |
| SENEGAL | 21 | 0 | 8 | 0 | 13 | 0 | 0 | 0 | 13 | 0 |
| SUDAN | 1 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 |
| TUNISIA | 364 | 0 | 0 | 3 | 361 | 0 | 2 | 0 | 363 | 327 |
| ZAMBIA | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| ZIMBABWE | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 |
| OTHER AFRICA | 135 | 6 | 19 | 80 | 30 | 0 | 10 | 0 | 40 | 7 |
| | 1,528 | 64 | 124 | 353 | 987 | 5 | 44 | 32 | 1,068 | 454 |
| Banking Centers | | | | | | | | | | |
| BAHAMAS | 1,859 | 243 | 2 | 1,352 | 262 | 0 | 0 | 43 | 305 | 26 |
| BAHRAIN | 592 | 201 | 42 | 17 | 332 | 68 | 0 | 0 | 400 | 1 |
| BERMUDA | 4,115 | 0 | 90 | 2,336 | 1,689 | 0 | 0 | 526 | 2,215 | 578 |
| CAYMAN ISLANDS | 30,532 | 4,136 | 2,006 | 15,995 | 8,395 | 11 | 21 | 1,388 | 9,815 | 5,258 |
| HONG KONG | 7,409 | 1,726 | 156 | 1,780 | 3,747 | 958 | 10 | 1,328 | 6,043 | 1,519 |
| LEBANON | 140 | 51 | 1 | 24 | 64 | 0 | 2 | 3 | 69 | 4 |
| LIBERIA | 111 | 0 | 0 | 95 | 16 | 0 | 0 | 18 | 34 | 2 |
| MACAO | 29 | 8 | 0 | 7 | 14 | 0 | 0 | 7 | 21 | 0 |
| NETHERLAND ANTILLES | 1,166 | 0 | 0 | 244 | 922 | 0 | 0 | 153 | 1,075 | 777 |
| PANAMA | 940 | 71 | 0 | 370 | 499 | 5 | 71 | 70 | 645 | 94 |
| SINGAPORE | 4,170 | 1,897 | 0 | 461 | 1,812 | 528 | 0 | 613 | 2,953 | 601 |
| | 51,063 | 8,333 | 2,297 | 22,681 | 17,752 | 1,570 | 104 | 4,149 | 23,575 | 8,860 |
| International & Regional Organizations | | | | | | | | | | |
| AFRICAN REGIONAL | 26 | 0 | 1 | 0 | 25 | 0 | 1 | 0 | 26 | 21 |
| ASIAN REGIONAL | 103 | 0 | 0 | 0 | 103 | 0 | 43 | 15 | 161 | 40 |
| E. EUR. REGIONAL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| INTERNATIONAL | 224 | 0 | 2 | 0 | 222 | 3 | 1,155 | 77 | 1,457 | 639 |
| LATIN AMER. REGIONAL | 36 | 0 | 0 | 0 | 36 | 0 | 161 | 3 | 200 | 8 |
| MIDWAST REGIONAL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| W. EUROPEAN REGIONAL | 2,072 | 0 | 0 | 0 | 2,072 | 0 | 2,103 | 29 | 4,204 | 848 |
| | 2,461 | 0 | 3 | 0 | 2,458 | 3 | 3,463 | 124 | 6,048 | 1,556 |
| GRAND TOTALS | 606,448 | 91,113 | 21,763 | 87,357 | 406,215 | 66,776 | 44,787 | 75,121 | 592,899 | 141,260 |

Country Exposure Lending Survey /1: March 31, 2004

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

| | Unadjusted Cross-border Claims by Country of Borrower | Breakdown of Unadjusted Cross-border Claims | | | | | | Local Country Activity /2 | |
|-------------------------------------|---|---|------------------|----------------|------------------------|-------------------------------|--------------------|---------------------------|------------------------|
| | | Portion Owed by: | | | Maturity Distribution: | | | Local | Local |
| | | Banks | Public Sector | All Others | One Year and Under | Between One and Five Years | Over Five Years | Country Claims | Country Liabilities |
| G-10 and Switzerland | | | | | | | | | |
| BELGIUM | 11,725 | 6,983 | 3,203 | 1,539 | 9,650 | 323 | 1,752 | 3,886 | 13,093 |
| CANADA | 22,809 | 8,646 | 3,563 | 10,600 | 15,026 | 3,383 | 4,400 | 47,522 | 31,169 |
| FRANCE | 41,103 | 14,758 | 8,389 | 17,956 | 29,662 | 5,438 | 6,003 | 1,705 | 896 |
| GERMANY | 69,937 | 24,371 | 28,033 | 17,534 | 37,309 | 10,133 | 22,494 | 24,042 | 21,498 |
| ITALY | 24,583 | 6,937 | 13,598 | 4,048 | 16,874 | 3,517 | 4,192 | 6,298 | 2,511 |
| JAPAN | 26,038 | 5,200 | 6,845 | 13,992 | 16,206 | 5,198 | 4,634 | 50,012 | 82,976 |
| LUXEMBOURG | 8,693 | 1,758 | 671 | 6,264 | 4,023 | 3,908 | 762 | 1,084 | 7,620 |
| NETHERLANDS | 38,137 | 9,728 | 5,801 | 22,608 | 19,703 | 7,679 | 10,755 | 296 | 1,703 |
| SWEDEN | 8,445 | 4,468 | 1,627 | 2,350 | 5,864 | 1,188 | 1,393 | 569 | 110 |
| SWITZERLAND | 16,865 | 9,624 | 2,616 | 4,625 | 12,647 | 2,110 | 2,108 | 2,047 | 1,943 |
| UNITED KINGDOM | 121,972 | 79,560 | 3,612 | 38,800 | 107,973 | 6,981 | 7,018 | 94,131 | 184,283 |
| | 390,307 | 172,033 | 77,958 | 140,316 | 274,937 | 49,858 | 65,511 | 231,592 | 347,802 |
| Non G-10 Developed Countries | | | | | | | | | |
| AUSTRALIA | 9,813 | 3,374 | 1,508 | 4,932 | 5,555 | 814 | 3,444 | 24,029 | 20,509 |
| AUSTRIA | 5,902 | 1,425 | 2,829 | 1,648 | 1,626 | 156 | 4,120 | 198 | 22 |
| DENMARK | 9,620 | 2,052 | 301 | 7,267 | 2,664 | 2,961 | 3,995 | 170 | 74 |
| FINLAND | 3,494 | 518 | 531 | 2,445 | 2,347 | 910 | 237 | 66 | 17 |
| GREECE | 2,252 | 81 | 1,200 | 971 | 1,738 | 275 | 239 | 2,558 | 3,546 |
| ICELAND | 33 | 22 | 4 | 7 | 14 | 17 | 2 | 1 | 0 |
| IRELAND | 7,126 | 3,658 | 483 | 2,985 | 5,384 | 943 | 799 | 1,046 | 4,727 |
| NEW ZEALAND | 1,429 | 701 | 204 | 524 | 944 | 146 | 339 | 1,022 | 922 |
| NORWAY | 7,477 | 1,356 | 4,417 | 1,704 | 6,100 | 627 | 750 | 357 | 133 |
| PORTUGAL | 1,422 | 451 | 395 | 576 | 1,097 | 138 | 187 | 611 | 693 |
| SOUTH AFRICA | 1,832 | 541 | 698 | 593 | 981 | 498 | 353 | 4,050 | 6,910 |
| SPAIN | 11,302 | 4,170 | 2,826 | 4,306 | 6,388 | 3,059 | 1,855 | 6,022 | 2,705 |
| TURKEY | 2,521 | 922 | 890 | 709 | 1,945 | 368 | 208 | 1,257 | 817 |
| OTHER NON G-10 DEV. | 1,080 | 226 | 35 | 819 | 638 | 78 | 364 | 0 | 0 |
| | 65,303 | 19,497 | 16,321 | 29,486 | 37,421 | 10,990 | 16,892 | 41,387 | 41,075 |

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

| | Breakdown of Unadjusted Cross-border Claims | | | | | | Local Country Activity /2 | | |
|--|---|------------------|------------------|---------------|------------------------|-------------------------------|---------------------------|----------------------------|---------------------------------|
| | Unadjusted Cross-border Claims by Country of Borrower | Portion Owed by: | | | Maturity Distribution: | | | Local Country Claims | Local Country Liabilities |
| | | Banks | Public Sector | All Others | One Year and Under | Between One and Five Years | Over Five Years | | |
| Eastern Europe | | | | | | | | | |
| BULGARIA | 195 | 35 | 135 | 25 | 78 | 25 | 92 | 55 | 125 |
| CZECH REPUBLIC | 356 | 50 | 78 | 228 | 188 | 130 | 38 | 1,863 | 1,617 |
| HUNGARY | 616 | 33 | 391 | 192 | 232 | 343 | 41 | 1,556 | 1,551 |
| MACEDONIA | 3 | 2 | 1 | 0 | 3 | 0 | 0 | 0 | 0 |
| POLAND | 1,246 | 202 | 729 | 315 | 755 | 302 | 189 | 6,120 | 6,357 |
| ROMANIA | 412 | 12 | 185 | 215 | 120 | 199 | 93 | 490 | 455 |
| RUSSIA | 3,389 | 300 | 1,686 | 1,403 | 1,555 | 1,491 | 343 | 1,681 | 1,130 |
| SERBIA & MONTENEGRO | 58 | 0 | 58 | 0 | 1 | 57 | 0 | 0 | 0 |
| SLOVAKIA | 166 | 7 | 34 | 125 | 44 | 56 | 66 | 647 | 632 |
| OTHER E. EUROPE | 860 | 360 | 279 | 221 | 469 | 267 | 124 | 309 | 196 |
| | 7,301 | 1,001 | 3,576 | 2,724 | 3,445 | 2,870 | 986 | 12,721 | 12,063 |
| Latin America and the Caribbean | | | | | | | | | |
| ARGENTINA | 2,843 | 256 | 205 | 2,382 | 1,754 | 880 | 209 | 3,322 | 3,886 |
| BOLIVIA | 112 | 18 | 0 | 94 | 99 | 12 | 1 | 70 | 100 |
| BRAZIL | 10,187 | 2,405 | 1,459 | 6,323 | 6,639 | 2,948 | 600 | 12,867 | 8,677 |
| CHILE | 3,166 | 986 | 504 | 1,676 | 2,033 | 780 | 353 | 5,252 | 4,153 |
| COLOMBIA | 1,191 | 261 | 205 | 725 | 860 | 287 | 44 | 1,104 | 865 |
| COSTA RICA | 554 | 237 | 12 | 305 | 485 | 58 | 11 | 89 | 76 |
| DOMINICAN REPUBLIC | 412 | 62 | 126 | 224 | 234 | 101 | 77 | 184 | 187 |
| ECUADOR | 303 | 98 | 28 | 177 | 250 | 45 | 8 | 156 | 152 |
| EL SALVADOR | 778 | 391 | 78 | 309 | 573 | 156 | 49 | 253 | 105 |
| GUATEMALA | 689 | 212 | 0 | 477 | 628 | 44 | 17 | 205 | 121 |
| HONDURAS | 169 | 49 | 0 | 120 | 157 | 11 | 1 | 72 | 76 |
| JAMAICA | 468 | 83 | 51 | 334 | 148 | 167 | 153 | 231 | 163 |
| MEXICO | 19,926 | 2,763 | 4,192 | 12,971 | 10,610 | 7,639 | 1,677 | 46,602 | 44,490 |
| NICARAGUA | 57 | 11 | 1 | 45 | 55 | 2 | 0 | 0 | 0 |
| PARAGUAY | 52 | 0 | 0 | 52 | 51 | 1 | 0 | 227 | 265 |
| PERU | 638 | 88 | 43 | 507 | 414 | 164 | 60 | 1,101 | 793 |
| TRINIDAD & TOBAGO | 337 | 124 | 57 | 156 | 221 | 18 | 98 | 347 | 457 |
| URUGUAY | 597 | 84 | 268 | 245 | 420 | 79 | 98 | 613 | 759 |
| VENEZUELA | 1,955 | 55 | 878 | 1,022 | 910 | 513 | 532 | 419 | 477 |
| OTHER LAT. AM. & CAR | 2,958 | 44 | 80 | 2,834 | 2,297 | 322 | 339 | 279 | 307 |
| | 47,392 | 8,227 | 8,187 | 30,978 | 28,838 | 14,227 | 4,327 | 73,393 | 66,109 |

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

| | Breakdown of Unadjusted Cross-border Claims | | | | | | | Local Country Activity /2 | |
|----------------------|---|------------------|------------------|---------------|------------------------|-------------------------------|--------------------|----------------------------|---------------------------------|
| | Unadjusted Cross-border Claims by Country of Borrower | Portion Owed by: | | | Maturity Distribution: | | | Local Country Claims | Local Country Liabilities |
| | | Banks | Public Sector | All Others | One Year and Under | Between One and Five Years | Over Five Years | | |
| Asia | | | | | | | | | |
| CHINA-MAINLAND | 5,055 | 1,511 | 1,842 | 1,702 | 4,538 | 320 | 197 | 2,864 | 3,421 |
| CHINA-TAIWAN | 7,633 | 1,044 | 4,058 | 2,531 | 6,049 | 621 | 962 | 13,207 | 13,187 |
| INDIA | 4,677 | 1,211 | 421 | 3,045 | 3,213 | 1,351 | 113 | 9,523 | 6,973 |
| INDONESIA | 1,477 | 145 | 125 | 1,207 | 1,230 | 167 | 80 | 1,360 | 2,633 |
| IRAN | 9 | 0 | 0 | 9 | 7 | 2 | 0 | 0 | 0 |
| IRAQ | 23 | 3 | 20 | 0 | 23 | 0 | 0 | 0 | 0 |
| ISRAEL | 1,566 | 229 | 752 | 585 | 570 | 593 | 403 | 756 | 670 |
| JORDAN | 69 | 35 | 0 | 34 | 37 | 30 | 2 | 227 | 303 |
| KOREA | 12,331 | 5,100 | 3,844 | 3,387 | 11,188 | 972 | 171 | 10,462 | 8,882 |
| KUWAIT | 624 | 210 | 0 | 414 | 519 | 93 | 12 | 0 | 0 |
| MALAYSIA | 1,878 | 567 | 609 | 702 | 1,411 | 210 | 257 | 8,458 | 7,713 |
| OMAN | 65 | 50 | 14 | 1 | 47 | 18 | 0 | 7 | 2 |
| PAKISTAN | 29 | 6 | 4 | 19 | 16 | 13 | 0 | 911 | 909 |
| PHILIPPINES | 2,089 | 793 | 525 | 771 | 1,340 | 377 | 372 | 2,477 | 3,461 |
| QATAR | 164 | 15 | 73 | 76 | 60 | 12 | 92 | 0 | 0 |
| SAUDI ARABIA | 1,403 | 307 | 57 | 1,039 | 822 | 57 | 524 | 0 | 0 |
| SRI LANKA | 31 | 2 | 23 | 6 | 4 | 6 | 21 | 169 | 145 |
| THAILAND | 999 | 124 | 244 | 631 | 824 | 70 | 105 | 3,336 | 2,709 |
| UNITED ARAB EMIRATES | 722 | 290 | 64 | 368 | 519 | 191 | 12 | 1,063 | 1,365 |
| OTHER ASIA | 249 | 78 | 19 | 152 | 150 | 9 | 90 | 564 | 2,171 |
| | 41,093 | 11,720 | 12,694 | 16,679 | 32,567 | 5,112 | 3,413 | 55,384 | 54,544 |
| Africa | | | | | | | | | |
| ALGERIA | 176 | 37 | 74 | 65 | 87 | 17 | 72 | 643 | 570 |
| CAMEROON | 22 | 0 | 0 | 22 | 3 | 13 | 6 | 89 | 85 |
| CONGO (KINSHASA) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 7 | 5 |
| EGYPT | 213 | 149 | 7 | 57 | 128 | 59 | 26 | 684 | 794 |
| ETHIOPIA | 33 | 31 | 0 | 2 | 31 | 2 | 0 | 0 | 0 |
| GABON | 4 | 2 | 0 | 2 | 4 | 0 | 0 | 67 | 71 |
| GHANA | 41 | 40 | 0 | 1 | 1 | 40 | 0 | 0 | 0 |
| IVORY COAST | 78 | 0 | 27 | 51 | 53 | 1 | 24 | 132 | 167 |
| KENYA | 102 | 23 | 22 | 57 | 71 | 31 | 0 | 236 | 343 |
| MALAWI | 6 | 1 | 0 | 5 | 5 | 1 | 0 | 0 | 0 |
| MOROCCO | 170 | 9 | 109 | 52 | 87 | 13 | 70 | 134 | 130 |
| NIGERIA | 161 | 54 | 20 | 87 | 133 | 3 | 25 | 349 | 479 |
| SENEGAL | 21 | 0 | 14 | 7 | 21 | 0 | 0 | 101 | 82 |
| SUDAN | 1 | 0 | 1 | 0 | 1 | 0 | 0 | 0 | 0 |

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

| | Unadjusted Cross-border Claims by Country of Borrower | Breakdown of Unadjusted Cross-border Claims | | | | | | Local Country Activity /2 | |
|---|---|---|------------------|----------------|------------------------|-------------------------------|--------------------|---------------------------|------------------------|
| | | Portion Owed by: | | | Maturity Distribution: | | | Local | Local |
| | | Banks | Public Sector | All Others | One Year and Under | Between One and Five Years | Over Five Years | Country Claims | Country Liabilities |
| TUNISIA | 364 | 329 | 32 | 3 | 334 | 13 | 17 | 155 | 255 |
| ZAMBIA | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 60 | 82 |
| ZIMBABWE | 1 | 0 | 0 | 1 | 0 | 1 | 0 | 0 | 0 |
| OTHER AFRICA | 135 | 16 | 24 | 95 | 59 | 45 | 31 | 148 | 278 |
| | 1,528 | 691 | 330 | 507 | 1,018 | 239 | 271 | 2,805 | 3,341 |
| Banking Centers | | | | | | | | | |
| BAHAMAS | 1,859 | 255 | 2 | 1,602 | 1,746 | 102 | 11 | 191 | 23,664 |
| BAHRAIN | 592 | 494 | 44 | 54 | 424 | 41 | 127 | 321 | 399 |
| BERMUDA | 4,115 | 56 | 98 | 3,961 | 3,186 | 519 | 410 | 0 | 21 |
| CAYMAN ISLANDS | 30,532 | 4,424 | 2,027 | 24,081 | 28,396 | 815 | 1,321 | 4 | 23,959 |
| HONG KONG | 7,409 | 3,179 | 221 | 4,009 | 5,143 | 787 | 1,479 | 14,007 | 29,239 |
| LEBANON | 140 | 100 | 8 | 32 | 82 | 42 | 16 | 104 | 132 |
| LIBERIA | 111 | 0 | 2 | 109 | 47 | 49 | 15 | 0 | 0 |
| MACAO | 29 | 8 | 0 | 21 | 29 | 0 | 0 | 100 | 107 |
| NETHERLAND ANTILLES | 1,166 | 64 | 36 | 1,066 | 368 | 174 | 624 | 197 | 136 |
| PANAMA | 940 | 275 | 71 | 594 | 623 | 126 | 191 | 1,751 | 1,654 |
| SINGAPORE | 4,170 | 2,769 | 151 | 1,250 | 3,313 | 330 | 527 | 15,917 | 30,297 |
| | 51,063 | 11,624 | 2,660 | 36,779 | 43,357 | 2,985 | 4,721 | 32,592 | 109,608 |
| International & Regional Organizations | | | | | | | | | |
| AFRICAN REGIONAL | 26 | 0 | 26 | 0 | 23 | 3 | 0 | 0 | 0 |
| ASIAN REGIONAL | 103 | 0 | 103 | 0 | 40 | 0 | 63 | 0 | 0 |
| E. EUR REGIONAL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| INTERNATIONAL | 224 | 0 | 224 | 0 | 187 | 20 | 17 | 0 | 0 |
| LATIN AMER. REGIONAL | 36 | 0 | 36 | 0 | 36 | 0 | 0 | 0 | 0 |
| MIDEAST REGIONAL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| W. EUROPEAN REGIONAL | 2,072 | 0 | 2,072 | 0 | 2,040 | 32 | 0 | 18 | 0 |
| | 2,461 | 0 | 2,461 | 0 | 2,326 | 55 | 80 | 18 | 0 |
| GRAND TOTALS | 606,448 | 224,793 | 124,187 | 257,469 | 423,909 | 86,336 | 96,201 | 449,892 | 634,542 |

Country Exposure Lending Survey /1: March 31, 2004

Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

| (\$ Millions) | | | | | | | | | |
|-------------------------------------|---|------------------|---------------|--|---|--|--|--|--------------|
| All Banks | | | | | | | | | |
| | Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8 | | | Unadjusted Commitments by Country Residents | Commitments Guaranteed by Residents of Other Countries | Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country | Total Commitments After Adjustments for Guarantees | Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments | |
| | Banks | Public Sector | All Others | | | | | Total | |
| G-10 and Switzerland | | | | | | | | | |
| BELGIUM | 1,006 | 301 | 441 | 1,748 | 2,507 | 181 | 599 | 2,925 | 100 |
| CANADA | 2,782 | 416 | 4,173 | 7,371 | 17,544 | 1,833 | 3,061 | 18,772 | 237 |
| FRANCE | 6,482 | 189 | 1,259 | 7,930 | 36,851 | 4,740 | 3,414 | 35,525 | 498 |
| GERMANY | 13,093 | 1,280 | 1,024 | 15,397 | 52,665 | 4,019 | 5,505 | 54,151 | 119 |
| ITALY | 2,045 | 4,514 | 1,595 | 8,154 | 14,085 | 2,434 | 1,146 | 12,797 | 154 |
| JAPAN | 2,460 | 623 | 590 | 3,673 | 17,591 | 1,711 | 2,339 | 18,219 | 345 |
| LUXEMBOURG | 598 | 6 | 2,639 | 3,243 | 2,099 | 603 | 617 | 2,113 | 7 |
| NETHERLANDS | 4,673 | 90 | 2,316 | 7,079 | 19,678 | 1,873 | 1,510 | 19,315 | 692 |
| SWEDEN | 488 | 160 | 321 | 969 | 6,507 | 564 | 464 | 6,407 | 34 |
| SWITZERLAND | 4,300 | 429 | 1,103 | 5,832 | 14,646 | 5,370 | 2,370 | 11,646 | 517 |
| UNITED KINGDOM | 21,564 | 72 | 3,527 | 25,163 | 80,426 | 8,774 | 21,623 | 93,275 | 1,375 |
| | 59,491 | 8,080 | 18,988 | 86,559 | 264,599 | 32,102 | 42,648 | 275,145 | 4,078 |
| Non G-10 Developed Countries | | | | | | | | | |
| AUSTRALIA | 1,360 | 170 | 1,823 | 3,353 | 5,226 | 610 | 699 | 5,315 | 38 |
| AUSTRIA | 328 | 325 | 345 | 998 | 815 | 171 | 243 | 887 | 7 |
| DENMARK | 513 | 60 | 296 | 869 | 1,637 | 15 | 389 | 2,011 | 7 |
| FINLAND | 120 | 220 | 213 | 553 | 3,691 | 155 | 103 | 3,639 | 2 |
| GREECE | 226 | 284 | 266 | 776 | 1,358 | 141 | 23 | 1,240 | 137 |
| ICELAND | 10 | 0 | 0 | 10 | 30 | 0 | 0 | 30 | 5 |
| IRELAND | 503 | 25 | 1,097 | 1,625 | 3,376 | 419 | 256 | 3,213 | 15 |
| NEW ZEALAND | 223 | 6 | 96 | 325 | 314 | 43 | 21 | 292 | 4 |
| NORWAY | 387 | 149 | 258 | 794 | 2,164 | 30 | 490 | 2,624 | 17 |
| PORTUGAL | 286 | 143 | 204 | 633 | 3,046 | 1,182 | 31 | 1,895 | 26 |
| SOUTH AFRICA | 83 | 16 | 74 | 173 | 822 | 69 | 48 | 801 | 118 |
| SPAIN | 425 | 727 | 964 | 2,116 | 10,285 | 2,306 | 394 | 8,373 | 38 |
| TURKEY | 7 | 0 | 2 | 9 | 1,280 | 58 | 8 | 1,230 | 726 |
| OTHER NON G-10 DEV. | 41 | 127 | 841 | 1,009 | 329 | 221 | 84 | 192 | 67 |
| | 4,512 | 2,252 | 6,479 | 13,243 | 34,373 | 5,420 | 2,789 | 31,742 | 1,207 |

Country Exposure Lending Survey /1: March 31, 2004

Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Banks

| | Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8 | | | | Unadjusted Commitments by Country Residents | Commitments Guaranteed by Residents of Other Countries | Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country | Total Commitments After Adjustments for Guarantees | Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments |
|--|---|------------------|---------------|--------------|--|---|--|--|--|
| | Banks | Public Sector | All Others | Total | | | | | |
| | Eastern Europe | | | | | | | | |
| BULGARIA | 0 | 0 | 0 | 0 | 538 | 3 | 0 | 535 | 34 |
| CZECH REPUBLIC | 56 | 45 | 36 | 137 | 283 | 5 | 0 | 278 | 16 |
| HUNGARY | 142 | 0 | 4 | 146 | 446 | 43 | 0 | 403 | 4 |
| MACEDONIA | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| POLAND | 58 | 0 | 137 | 195 | 1,072 | 64 | 0 | 1,008 | 3 |
| ROMANIA | 0 | 0 | 0 | 0 | 245 | 5 | 0 | 240 | 40 |
| RUSSIA | 0 | 0 | 3 | 3 | 2,952 | 216 | 0 | 2,736 | 212 |
| SERBIA & MONTENEGRO | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| SLOVAKIA | 5 | 4 | 22 | 31 | 205 | 8 | 29 | 226 | 6 |
| OTHER E. EUROPE | 11 | 10 | 7 | 28 | 744 | 131 | 1 | 614 | 266 |
| | 272 | 59 | 209 | 540 | 6,485 | 475 | 30 | 6,040 | 581 |
| Latin America and the Caribbean | | | | | | | | | |
| ARGENTINA | 41 | 1 | 76 | 118 | 376 | 80 | 7 | 303 | 217 |
| BOLIVIA | 0 | 0 | 0 | 0 | 52 | 17 | 0 | 35 | 18 |
| BRAZIL | 91 | 28 | 539 | 658 | 3,563 | 1,038 | 260 | 2,785 | 1,199 |
| CHILE | 103 | 41 | 186 | 330 | 462 | 5 | 2 | 459 | 454 |
| COLOMBIA | 0 | 1 | 12 | 13 | 749 | 26 | 5 | 728 | 198 |
| COSTA RICA | 0 | 0 | 1 | 1 | 141 | 65 | 0 | 76 | 258 |
| DOMINICAN REPUBLIC | 0 | 0 | 7 | 7 | 113 | 35 | 1 | 79 | 91 |
| ECUADOR | 0 | 0 | 0 | 0 | 260 | 172 | 0 | 88 | 213 |
| EL SALVADOR | 0 | 0 | 5 | 5 | 142 | 18 | 7 | 131 | 215 |
| GUATEMALA | 0 | 0 | 2 | 2 | 137 | 10 | 5 | 132 | 293 |
| HONDURAS | 0 | 0 | 0 | 0 | 53 | 22 | 0 | 31 | 50 |
| JAMAICA | 2 | 0 | 3 | 5 | 35 | 13 | 0 | 22 | 37 |
| MEXICO | 83 | 18 | 470 | 571 | 5,561 | 1,454 | 158 | 4,265 | 1,992 |
| NICARAGUA | 0 | 0 | 3 | 3 | 10 | 4 | 0 | 6 | 12 |
| PARAGUAY | 0 | 0 | 0 | 0 | 7 | 3 | 0 | 4 | 5 |
| PERU | 0 | 1 | 57 | 58 | 244 | 15 | 0 | 229 | 240 |
| TRINIDAD & TOBAGO | 0 | 70 | 13 | 83 | 63 | 0 | 5 | 68 | 78 |
| URUGUAY | 0 | 0 | 1 | 1 | 102 | 81 | 1 | 22 | 54 |
| VENEZUELA | 0 | 2 | 7 | 9 | 1,180 | 128 | 1 | 1,053 | 107 |
| OTHER LAT. AM. & CAR | 21 | 22 | 630 | 673 | 1,465 | 1,151 | 207 | 521 | 329 |
| | 341 | 184 | 2,012 | 2,537 | 14,715 | 4,337 | 659 | 11,037 | 6,060 |

Country Exposure Lending Survey /1: March 31, 2004

Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Banks

| | Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8 | | | | Unadjusted Commitments by Country Residents | Commitments Guaranteed by Residents of Other Countries | Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country | Total Commitments After Adjustments for Guarantees | Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments |
|----------------------|---|------------|------------|--------------|--|---|--|--|--|
| | Banks | Public | All | Total | | | | | |
| | | Sector | Others | | | | | | |
| Asia | | | | | | | | | |
| CHINA-MAINLAND | 287 | 128 | 17 | 432 | 1,186 | 351 | 103 | 938 | 753 |
| CHINA-TAIWAN | 132 | 6 | 43 | 181 | 625 | 380 | 274 | 519 | 133 |
| INDIA | 79 | 1 | 146 | 226 | 1,074 | 130 | 128 | 1,072 | 1,549 |
| INDONESIA | 3 | 0 | 56 | 59 | 297 | 172 | 30 | 155 | 251 |
| IRAN | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| IRAQ | 0 | 0 | 0 | 0 | 2,000 | 507 | 0 | 1,493 | 0 |
| ISRAEL | 254 | 0 | 4 | 258 | 398 | 173 | 377 | 602 | 67 |
| JORDAN | 12 | 0 | 3 | 15 | 51 | 15 | 35 | 71 | 77 |
| KOREA | 147 | 287 | 212 | 646 | 4,400 | 174 | 183 | 4,409 | 2,192 |
| KUWAIT | 48 | 10 | 23 | 81 | 226 | 7 | 26 | 245 | 194 |
| MALAYSIA | 19 | 37 | 4 | 60 | 1,075 | 68 | 30 | 1,037 | 34 |
| OMAN | 0 | 0 | 0 | 0 | 23 | 0 | 0 | 23 | 34 |
| PAKISTAN | 0 | 0 | 0 | 0 | 130 | 51 | 0 | 79 | 102 |
| PHILIPPINES | 15 | 4 | 20 | 39 | 1,169 | 70 | 28 | 1,127 | 578 |
| QATAR | 2 | 21 | 4 | 27 | 96 | 0 | 14 | 110 | 14 |
| SAUDI ARABIA | 116 | 128 | 65 | 309 | 648 | 79 | 38 | 607 | 290 |
| SRI LANKA | 0 | 0 | 0 | 0 | 130 | 50 | 0 | 80 | 42 |
| THAILAND | 8 | 25 | 84 | 117 | 579 | 51 | 6 | 534 | 350 |
| UNITED ARAB EMIRATES | 15 | 22 | 197 | 234 | 244 | 52 | 68 | 260 | 93 |
| OTHER ASIA | 0 | 0 | 0 | 0 | 113 | 39 | 0 | 74 | 115 |
| | 1,137 | 669 | 878 | 2,684 | 14,464 | 2,369 | 1,340 | 13,435 | 6,868 |
| Africa | | | | | | | | | |
| ALGERIA | 0 | 0 | 0 | 0 | 199 | 46 | 0 | 153 | 136 |
| CAMEROON | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 0 | 0 |
| CONGO (KINSHASA) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| EGYPT | 4 | 0 | 2 | 6 | 179 | 5 | 53 | 227 | 162 |
| ETHIOPIA | 0 | 0 | 0 | 0 | 20 | 12 | 0 | 8 | 19 |
| GABON | 0 | 0 | 0 | 0 | 14 | 7 | 0 | 7 | 0 |
| GHANA | 0 | 0 | 15 | 15 | 31 | 8 | 3 | 26 | 20 |
| IVORY COAST | 0 | 6 | 0 | 6 | 0 | 0 | 0 | 0 | 0 |
| KENYA | 0 | 0 | 0 | 0 | 61 | 13 | 0 | 48 | 21 |
| MALAWI | 0 | 0 | 0 | 0 | 8 | 1 | 0 | 7 | 5 |

Country Exposure Lending Survey /1: March 31, 2004

Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Banks

| | Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8 | | | | Unadjusted Commitments by Country Residents | Commitments Guaranteed by Residents of Other Countries | Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country | Total Commitments After Adjustments for Guarantees | Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments |
|---|---|------------------|---------------|----------------|--|---|--|--|--|
| | Banks | Public Sector | All Others | Total | | | | | |
| | | | | | | | | | |
| MOROCCO | 1 | 0 | 8 | 9 | 66 | 1 | 0 | 65 | 12 |
| NIGERIA | 0 | 0 | 0 | 0 | 416 | 157 | 6 | 265 | 204 |
| SENEGAL | 0 | 0 | 0 | 0 | 9 | 9 | 0 | 0 | 0 |
| SUDAN | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TUNISIA | 0 | 0 | 5 | 5 | 63 | 0 | 0 | 63 | 21 |
| ZAMBIA | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| ZIMBABWE | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| OTHER AFRICA | 6 | 0 | 20 | 26 | 39 | 23 | 0 | 16 | 32 |
| | 11 | 6 | 50 | 67 | 1,106 | 283 | 62 | 885 | 632 |
| Banking Centers | | | | | | | | | |
| BAHAMAS | 5 | 0 | 169 | 174 | 399 | 260 | 0 | 139 | 62 |
| BAHRAIN | 65 | 7 | 1 | 73 | 149 | 107 | 11 | 53 | 94 |
| BERMUDA | 32 | 0 | 403 | 435 | 12,433 | 5,367 | 472 | 7,538 | 1,440 |
| CAYMAN ISLANDS | 62 | 36 | 2,668 | 2,766 | 6,187 | 2,540 | 218 | 3,865 | 288 |
| HONG KONG | 264 | 8 | 178 | 450 | 3,174 | 438 | 69 | 2,805 | 443 |
| LEBANON | 6 | 0 | 0 | 6 | 108 | 8 | 3 | 103 | 184 |
| LIBERIA | 0 | 0 | 5 | 5 | 41 | 41 | 0 | 0 | 0 |
| MACAO | 1 | 1 | 4 | 6 | 13 | 2 | 23 | 34 | 11 |
| NETHERLAND ANTILLES | 4 | 2 | 5 | 11 | 7 | 1 | 1 | 7 | 1 |
| PANAMA | 1 | 0 | 5 | 6 | 1,076 | 20 | 0 | 1,056 | 248 |
| SINGAPORE | 217 | 20 | 241 | 478 | 827 | 118 | 243 | 952 | 79 |
| | 657 | 74 | 3,679 | 4,410 | 24,414 | 8,902 | 1,040 | 16,552 | 2,850 |
| International & Regional Organizations | | | | | | | | | |
| AFRICAN REGIONAL | 0 | 2 | 0 | 2 | 0 | 0 | 0 | 0 | 0 |
| ASIAN REGIONAL | 0 | 6 | 0 | 6 | 20 | 0 | 0 | 20 | 0 |
| E. EUR REGIONAL | 0 | 16 | 0 | 16 | 0 | 0 | 0 | 0 | 0 |
| INTERNATIONAL | 0 | 6 | 0 | 7 | 56 | 0 | 7 | 63 | 0 |
| LATIN AMER. REGIONAL | 0 | 6 | 0 | 6 | 107 | 0 | 0 | 107 | 0 |
| MIDEAST REGIONAL | 0 | 0 | 0 | 0 | 16 | 0 | 0 | 16 | 16 |
| W. EUROPEAN REGIONAL | 0 | 3,053 | 0 | 3,053 | 9 | 0 | 88 | 97 | 0 |
| | 0 | 3,089 | 0 | 3,090 | 208 | 0 | 95 | 303 | 16 |
| GRAND TOTALS | 66,421 | 14,413 | 32,295 | 113,130 | 360,364 | 53,888 | 48,663 | 355,139 | 22,292 |

Country Exposure Lending Survey /1: March 31, 2004

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Money Center Banks

| | (A) | (B) | (C = A+B) | (D) | (E = C+D) |
|-------------------------------------|---|--|---|-----------------------------------|-------------------------|
| | Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products) | Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees | Adjusted Cross-border Claims Including Derivative Products | Net Local Country Claims /2 | Transfer Risk Claims |
| G-10 and Switzerland | | | | | |
| BELGIUM | 8,902 | 1,573 | 10,475 | 607 | 11,082 |
| CANADA | 12,203 | 3,848 | 16,051 | 5,504 | 21,555 |
| FRANCE | 38,791 | 5,791 | 44,582 | 631 | 45,213 |
| GERMANY | 102,545 | 13,193 | 115,738 | 5,015 | 120,753 |
| ITALY | 29,964 | 7,699 | 37,663 | 3,784 | 41,447 |
| JAPAN | 35,573 | 3,069 | 38,642 | 2,672 | 41,314 |
| LUXEMBOURG | 7,749 | 3,205 | 10,954 | 89 | 11,043 |
| NETHERLANDS | 34,844 | 5,791 | 40,635 | 0 | 40,635 |
| SWEDEN | 7,691 | 861 | 8,552 | 448 | 9,000 |
| SWITZERLAND | 15,732 | 4,246 | 19,978 | 414 | 20,392 |
| UNITED KINGDOM | 40,396 | 22,142 | 62,538 | 0 | 62,538 |
| | 334,390 | 71,418 | 405,808 | 19,164 | 424,972 |
| Non G-10 Developed Countries | | | | | |
| AUSTRALIA | 8,235 | 2,803 | 11,038 | 4,118 | 15,156 |
| AUSTRIA | 2,437 | 957 | 3,394 | 176 | 3,570 |
| DENMARK | 5,093 | 795 | 5,888 | 95 | 5,983 |
| FINLAND | 5,425 | 530 | 5,955 | 48 | 6,003 |
| GREECE | 2,158 | 759 | 2,917 | 0 | 2,917 |
| ICELAND | 10 | 10 | 20 | 1 | 21 |
| IRELAND | 4,485 | 1,441 | 5,926 | 0 | 5,926 |
| NEW ZEALAND | 1,393 | 231 | 1,624 | 85 | 1,709 |
| NORWAY | 2,750 | 788 | 3,538 | 218 | 3,756 |
| PORTUGAL | 1,095 | 618 | 1,713 | 39 | 1,752 |
| SOUTH AFRICA | 1,764 | 145 | 1,909 | 0 | 1,909 |
| SPAIN | 12,896 | 1,985 | 14,881 | 3,364 | 18,245 |
| TURKEY | 1,632 | 4 | 1,636 | 440 | 2,076 |
| OTHER NON G-10 DEV. | 1,353 | 999 | 2,352 | 0 | 2,352 |
| | 50,726 | 12,065 | 62,791 | 8,584 | 71,375 |

Country Exposure Lending Survey /1: March 31, 2004

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Money Center Banks

| | (A) | (B) | (C = A+B) | (D) | (E = C+D) |
|--|---|--|---|-----------------------------------|-------------------------|
| | Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products) | Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees | Adjusted Cross-border Claims Including Derivative Products | Net Local Country Claims /2 | Transfer Risk Claims |
| Eastern Europe | | | | | |
| BULGARIA | 215 | 0 | 215 | 0 | 215 |
| CZECH REPUBLIC | 218 | 137 | 355 | 246 | 601 |
| HUNGARY | 648 | 146 | 794 | 5 | 799 |
| MACEDONIA | 3 | 0 | 3 | 0 | 3 |
| POLAND | 1,196 | 168 | 1,364 | 22 | 1,386 |
| ROMANIA | 277 | 0 | 277 | 35 | 312 |
| RUSSIA | 3,410 | 3 | 3,413 | 551 | 3,964 |
| SERBIA & MONTENEGRO | 58 | 0 | 58 | 0 | 58 |
| SLOVAKIA | 133 | 31 | 164 | 15 | 179 |
| OTHER E. EUROPE | 531 | 28 | 559 | 113 | 672 |
| | 6,689 | 513 | 7,202 | 987 | 8,189 |
| Latin America and the Caribbean | | | | | |
| ARGENTINA | 1,637 | 108 | 1,745 | 29 | 1,774 |
| BOLIVIA | 25 | 0 | 25 | 0 | 25 |
| BRAZIL | 7,257 | 635 | 7,892 | 2,560 | 10,452 |
| CHILE | 1,346 | 272 | 1,618 | 908 | 2,526 |
| COLOMBIA | 956 | 13 | 969 | 182 | 1,151 |
| COSTA RICA | 212 | 1 | 213 | 13 | 226 |
| DOMINICAN REPUBLIC | 113 | 7 | 120 | 0 | 120 |
| ECUADOR | 299 | 0 | 299 | 4 | 303 |
| EL SALVADOR | 287 | 5 | 292 | 148 | 440 |
| GUATEMALA | 244 | 2 | 246 | 84 | 330 |
| HONDURAS | 69 | 0 | 69 | 0 | 69 |
| JAMAICA | 197 | 5 | 202 | 68 | 270 |
| MEXICO | 15,002 | 529 | 15,531 | 1,909 | 17,440 |
| NICARAGUA | 24 | 3 | 27 | 0 | 27 |
| PARAGUAY | 9 | 0 | 9 | 0 | 9 |
| PERU | 282 | 58 | 340 | 269 | 609 |
| TRINIDAD & TOBAGO | 95 | 83 | 178 | 0 | 178 |
| URUGUAY | 109 | 1 | 110 | 0 | 110 |
| VENEZUELA | 1,278 | 9 | 1,287 | 0 | 1,287 |
| OTHER LAT. AM. & CAR. | 1,038 | 463 | 1,501 | 7 | 1,508 |
| | 30,479 | 2,194 | 32,673 | 6,181 | 38,854 |

Country Exposure Lending Survey /1: March 31, 2004

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Money Center Banks

| | (A) | (B) | (C = A+B) | (D) | (E = C+D) |
|----------------------|---|--|---|--|---------------------------------|
| | Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products) | Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees | Adjusted Cross-border Claims Including Derivative Products | Net Local Country Claims /2 | Transfer Risk Claims |
| Asia | | | | | |
| CHINA - MAINLAND | 1,091 | 399 | 1,490 | 73 | 1,563 |
| CHINA - TAIWAN | 3,148 | 153 | 3,301 | 2,574 | 5,875 |
| INDIA | 3,824 | 226 | 4,050 | 2,550 | 6,600 |
| INDONESIA | 542 | 59 | 601 | 0 | 601 |
| IRAQ | 0 | 0 | 0 | 0 | 0 |
| ISRAEL | 521 | 225 | 746 | 86 | 832 |
| JORDAN | 32 | 15 | 47 | 0 | 47 |
| KOREA | 6,562 | 642 | 7,204 | 2,022 | 9,226 |
| KUWAIT | 270 | 80 | 350 | 0 | 350 |
| MALAYSIA | 1,148 | 60 | 1,208 | 744 | 1,952 |
| OMAN | 13 | 0 | 13 | 5 | 18 |
| PAKISTAN | 35 | 0 | 35 | 2 | 37 |
| PHILIPPINES | 1,133 | 37 | 1,170 | 99 | 1,269 |
| QATAR | 177 | 27 | 204 | 0 | 204 |
| SAUDI ARABIA | 964 | 298 | 1,262 | 0 | 1,262 |
| SRI LANKA | 10 | 0 | 10 | 24 | 34 |
| THAILAND | 458 | 116 | 574 | 636 | 1,210 |
| UNITED ARAB EMIRATES | 324 | 220 | 544 | 0 | 544 |
| OTHER ASIA | 112 | 0 | 112 | 13 | 125 |
| | 20,364 | 2,557 | 22,921 | 8,828 | 31,749 |
| Africa | | | | | |
| ALGERIA | 83 | 0 | 83 | 73 | 156 |
| CAMEROON | 2 | 0 | 2 | 4 | 6 |
| CONGO (KINSHASA) | 0 | 0 | 0 | 2 | 2 |
| EGYPT | 85 | 6 | 91 | 0 | 91 |
| ETHIOPIA | 6 | 0 | 6 | 0 | 6 |
| GABON | 2 | 0 | 2 | 0 | 2 |
| GHANA | 20 | 15 | 35 | 0 | 35 |
| IVORY COAST | 28 | 6 | 34 | 0 | 34 |
| KENYA | 33 | 0 | 33 | 0 | 33 |
| MALAWI | 6 | 0 | 6 | 0 | 6 |
| MOROCCO | 56 | 8 | 64 | 4 | 68 |

Country Exposure Lending Survey /1: March 31, 2004

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Money Center Banks

| | (A) | (B) | (C = A+B) | (D) | (E = C+D) |
|---|---|--|---|--|---------------------------------|
| | Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products) | Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees | Adjusted Cross-border Claims Including Derivative Products | Net Local Country Claims /2 | Transfer Risk Claims |
| NIGERIA | 144 | 0 | 144 | 0 | 144 |
| SENEGAL | 13 | 0 | 13 | 19 | 32 |
| SUDAN | 1 | 0 | 1 | 0 | 1 |
| TUNISIA | 358 | 5 | 363 | 0 | 363 |
| ZAMBIA | 0 | 0 | 0 | 0 | 0 |
| ZIMBABWE | 0 | 0 | 0 | 0 | 0 |
| OTHER AFRICA | 23 | 24 | 47 | 0 | 47 |
| | 860 | 64 | 924 | 102 | 1,026 |
| Banking Centers | | | | | |
| BAHAMAS | 255 | 168 | 423 | 0 | 423 |
| BAHRAIN | 315 | 52 | 367 | 0 | 367 |
| BERMUDA | 1,768 | 402 | 2,170 | 0 | 2,170 |
| CAYMAN ISLANDS | 9,134 | 2,656 | 11,790 | 0 | 11,790 |
| HONG KONG | 3,891 | 301 | 4,192 | 0 | 4,192 |
| LEBANON | 14 | 0 | 14 | 0 | 14 |
| LIBERIA | 20 | 5 | 25 | 0 | 25 |
| MACAO | 18 | 4 | 22 | 92 | 114 |
| NETHERLANDS ANTILLES | 1,062 | 11 | 1,073 | 0 | 1,073 |
| PANAMA | 354 | 5 | 359 | 0 | 359 |
| SINGAPORE | 1,855 | 460 | 2,315 | 0 | 2,315 |
| | 18,686 | 4,064 | 22,750 | 92 | 22,842 |
| International & Regional Organizations | | | | | |
| AFRICAN REGIONAL | 26 | 0 | 26 | 0 | 26 |
| ASIAN REGIONAL | 161 | 0 | 161 | 0 | 161 |
| E. EUROPEAN REGIONAL | 0 | 16 | 16 | 0 | 16 |
| INTERNATIONAL | 1,352 | 3 | 1,355 | 0 | 1,355 |
| LATIN AMER. REGIONAL | 200 | 0 | 200 | 0 | 200 |
| MIDEAST REGIONAL | 0 | 0 | 0 | 0 | 0 |
| W. EUROPEAN REGIONAL | 3,897 | 3,045 | 6,942 | 18 | 6,960 |
| | 5,636 | 3,064 | 8,700 | 18 | 8,718 |
| GRAND TOTALS | 467,830 | 95,939 | 563,769 | 43,956 | 607,725 |

Country Exposure Lending Survey /1: March 31, 2004

Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

| (\$ Millions) | | | | | | | | | | |
|---|--|------------------|---------------|--|---|------------------|---------------|--|---|---------------|
| Money Center Banks | | | | | | | | | | |
| Unadjusted Cross-border Claims by Country of Borrower | Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4 | | | Unadjusted Cross-border Claims Less Amounts Guaranteed | Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6 | | | Cross-border Claims After Adjustments for Guarantees and External Borrowings | Memorandum: Portion of Claims Representing Assets Held in Trading Account | |
| | Borrowings of: | | | | Guarantees by: | | | | | |
| | Banks /5 | Public Sector | All Others | | Banks /7 | Public Sector | All Others | | | |
| G-10 and Switzerland | | | | | | | | | | |
| BELGIUM | 6,649 | 332 | 171 | 138 | 6,008 | 927 | 487 | 1,480 | 8,902 | 1,505 |
| CANADA | 16,598 | 3,503 | 0 | 3,074 | 10,021 | 415 | 437 | 1,330 | 12,203 | 4,809 |
| FRANCE | 35,564 | 269 | 65 | 6,549 | 28,681 | 1,158 | 2,551 | 6,401 | 38,791 | 11,548 |
| GERMANY | 56,557 | 3,333 | 50 | 612 | 52,562 | 29,842 | 12,323 | 7,818 | 102,545 | 25,106 |
| ITALY | 23,335 | 1,055 | 0 | 317 | 21,963 | 345 | 5,195 | 2,461 | 29,964 | 11,388 |
| JAPAN | 23,220 | 767 | 1 | 8,472 | 13,980 | 1,263 | 3,968 | 16,362 | 35,573 | 9,461 |
| LUXEMBOURG | 8,398 | 333 | 0 | 1,314 | 6,751 | 38 | 27 | 933 | 7,749 | 4,007 |
| NETHERLANDS | 30,571 | 1,747 | 89 | 1,394 | 27,341 | 1,184 | 764 | 5,555 | 34,844 | 13,034 |
| SWEDEN | 5,687 | 50 | 20 | 209 | 5,408 | 312 | 571 | 1,400 | 7,691 | 2,089 |
| SWITZERLAND | 14,108 | 2,691 | 0 | 624 | 10,793 | 1,169 | 197 | 3,573 | 15,732 | 3,034 |
| UNITED KINGDOM | 95,895 | 45,706 | 1,273 | 17,001 | 31,915 | 835 | 2,271 | 5,375 | 40,396 | 4,927 |
| | 316,582 | 59,786 | 1,669 | 39,704 | 215,423 | 37,488 | 28,791 | 52,688 | 334,390 | 90,908 |
| Non G-10 Developed Countries | | | | | | | | | | |
| AUSTRALIA | 6,603 | 1,070 | 16 | 1,131 | 4,386 | 350 | 1,550 | 1,949 | 8,235 | 2,198 |
| AUSTRIA | 2,404 | 363 | 73 | 134 | 1,834 | 39 | 428 | 136 | 2,437 | 1,145 |
| DENMARK | 4,329 | 98 | 0 | 54 | 4,177 | 452 | 75 | 389 | 5,093 | 2,264 |
| FINLAND | 3,174 | 14 | 16 | 37 | 3,107 | 2 | 384 | 1,932 | 5,425 | 2,324 |
| GREECE | 2,020 | 0 | 0 | 176 | 1,844 | 1 | 226 | 87 | 2,158 | 1,031 |
| ICELAND | 8 | 0 | 0 | 0 | 8 | 0 | 0 | 2 | 10 | 3 |
| IRELAND | 4,550 | 508 | 0 | 402 | 3,640 | 35 | 101 | 709 | 4,485 | 2,318 |
| NEW ZEALAND | 1,127 | 263 | 0 | 133 | 731 | 16 | 72 | 574 | 1,393 | 294 |
| NORWAY | 6,835 | 532 | 3,948 | 84 | 2,271 | 52 | 45 | 382 | 2,750 | 636 |
| PORTUGAL | 933 | 20 | 0 | 104 | 809 | 38 | 141 | 107 | 1,095 | 537 |
| SOUTH AFRICA | 1,592 | 4 | 0 | 122 | 1,466 | 9 | 129 | 160 | 1,764 | 809 |
| SPAIN | 10,311 | 205 | 0 | 1,187 | 8,919 | 494 | 1,906 | 1,577 | 12,896 | 6,117 |
| TURKEY | 1,723 | 33 | 102 | 467 | 1,121 | 22 | 300 | 189 | 1,632 | 727 |
| OTHER NON G-10 DEV. | 747 | 32 | 4 | 145 | 566 | 1 | 3 | 783 | 1,353 | 144 |
| | 46,356 | 3,142 | 4,159 | 4,176 | 34,879 | 1,511 | 5,360 | 8,976 | 50,726 | 20,547 |

Country Exposure Lending Survey /1: March 31, 2004

Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

| (\$ Millions) | | | | | | | | | | |
|---|--|------------------|---------------|--|---|------------------|---------------|--|---|--------------|
| Money Center Banks | | | | | | | | | | |
| Unadjusted Cross-border Claims by Country of Borrower | Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4 | | | Unadjusted Cross-border Claims Less Amounts Guaranteed | Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6 | | | Cross-border Claims After Adjustments for Guarantees and External Borrowings | Memorandum: Portion of Claims Representing Assets Held in Trading Account | |
| | Borrowings of: | | | | Guarantees by: | | | | | |
| | Banks /5 | Public Sector | All Others | | Banks /7 | Public Sector | All Others | | | |
| Eastern Europe | | | | | | | | | | |
| BULGARIA | 173 | 11 | 0 | 14 | 148 | 0 | 41 | 26 | 215 | 130 |
| CZECH REPUBLIC | 296 | 0 | 0 | 90 | 206 | 3 | 0 | 9 | 218 | 28 |
| HUNGARY | 587 | 1 | 0 | 0 | 586 | 6 | 49 | 7 | 648 | 385 |
| MACEDONIA | 3 | 0 | 0 | 0 | 3 | 0 | 0 | 0 | 3 | 1 |
| POLAND | 1,172 | 161 | 0 | 176 | 835 | 3 | 340 | 18 | 1,196 | 659 |
| ROMANIA | 397 | 1 | 83 | 64 | 249 | 0 | 25 | 3 | 277 | 127 |
| RUSSIA | 3,221 | 46 | 595 | 789 | 1,791 | 25 | 827 | 767 | 3,410 | 920 |
| SERBIA & MONTENEGRO | 58 | 0 | 0 | 0 | 58 | 0 | 0 | 0 | 58 | 58 |
| SLOVAKIA | 161 | 2 | 0 | 26 | 133 | 0 | 0 | 0 | 133 | 31 |
| OTHER E. EUROPE | 574 | 32 | 0 | 115 | 427 | 11 | 71 | 22 | 531 | 200 |
| | 6,642 | 254 | 678 | 1,274 | 4,436 | 48 | 1,353 | 852 | 6,689 | 2,539 |
| Latin America and the Caribbean | | | | | | | | | | |
| ARGENTINA | 1,948 | 26 | 16 | 527 | 1,379 | 0 | 133 | 125 | 1,637 | 673 |
| BOLIVIA | 92 | 10 | 0 | 57 | 25 | 0 | 0 | 0 | 25 | 0 |
| BRAZIL | 5,387 | 74 | 0 | 245 | 5,068 | 57 | 1,512 | 620 | 7,257 | 1,298 |
| CHILE | 1,695 | 0 | 0 | 525 | 1,170 | 0 | 112 | 64 | 1,346 | 378 |
| COLOMBIA | 860 | 0 | 16 | 68 | 776 | 0 | 139 | 41 | 956 | 160 |
| COSTA RICA | 226 | 0 | 0 | 21 | 205 | 4 | 3 | 0 | 212 | 2 |
| DOMINICAN REPUBLIC | 113 | 0 | 7 | 38 | 68 | 0 | 40 | 5 | 113 | 1 |
| ECUADOR | 79 | 0 | 0 | 22 | 57 | 0 | 115 | 127 | 299 | 26 |
| EL SALVADOR | 403 | 0 | 0 | 130 | 273 | 0 | 6 | 8 | 287 | 34 |
| GUATEMALA | 400 | 1 | 0 | 169 | 230 | 0 | 5 | 9 | 244 | 0 |
| HONDURAS | 79 | 0 | 0 | 10 | 69 | 0 | 0 | 0 | 69 | 0 |
| JAMAICA | 227 | 0 | 0 | 32 | 195 | 0 | 2 | 0 | 197 | 26 |
| MEXICO | 16,199 | 733 | 800 | 2,320 | 12,346 | 77 | 1,917 | 662 | 15,002 | 3,121 |
| NICARAGUA | 41 | 0 | 0 | 17 | 24 | 0 | 0 | 0 | 24 | 1 |
| PARAGUAY | 23 | 0 | 0 | 14 | 9 | 0 | 0 | 0 | 9 | 1 |
| PERU | 336 | 0 | 0 | 153 | 183 | 1 | 69 | 29 | 282 | 47 |
| TRINIDAD & TOBAGO | 146 | 0 | 0 | 54 | 92 | 3 | 0 | 0 | 95 | 8 |
| URUGUAY | 191 | 2 | 51 | 50 | 88 | 0 | 21 | 0 | 109 | 38 |
| VENEZUELA | 1,280 | 0 | 170 | 279 | 831 | 0 | 188 | 259 | 1,278 | 168 |
| OTHER LAT. AM. & CAR | 1,969 | 7 | 0 | 1,096 | 866 | 0 | 3 | 169 | 1,038 | 255 |
| | 31,694 | 853 | 1,060 | 5,827 | 23,954 | 142 | 4,265 | 2,118 | 30,479 | 6,237 |

Country Exposure Lending Survey /1: March 31, 2004

Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

| (\$ Millions) | | | | | | | | | | |
|---|--|------------------|---------------|--|---|------------------|---------------|--|---|--------------|
| Money Center Banks | | | | | | | | | | |
| Unadjusted Cross-border Claims by Country of Borrower | Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4 | | | Unadjusted Cross-border Claims Less Amounts Guaranteed | Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6 | | | Cross-border Claims After Adjustments for Guarantees and External Borrowings | Memorandum: Portion of Claims Representing Assets Held in Trading Account | |
| | Borrowings of: | | | | Guarantees by: | | | | | |
| | Banks /5 | Public Sector | All Others | | Banks /7 | Public Sector | All Others | | | |
| Asia | | | | | | | | | | |
| CHINA-MAINLAND | 4,622 | 1,049 | 1,707 | 1,037 | 829 | 30 | 10 | 222 | 1,091 | 547 |
| CHINA-TAIWAN | 7,073 | 406 | 3,997 | 259 | 2,411 | 8 | 0 | 729 | 3,148 | 2,394 |
| INDIA | 3,878 | 81 | 0 | 355 | 3,442 | 260 | 0 | 122 | 3,824 | 1,743 |
| INDONESIA | 1,373 | 13 | 24 | 855 | 481 | 0 | 29 | 32 | 542 | 232 |
| IRAQ | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| ISRAEL | 712 | 191 | 57 | 233 | 231 | 3 | 74 | 213 | 521 | 130 |
| JORDAN | 35 | 2 | 0 | 2 | 31 | 1 | 0 | 0 | 32 | 0 |
| KOREA | 10,415 | 2,216 | 2,818 | 137 | 5,244 | 299 | 143 | 876 | 6,562 | 2,191 |
| KUWAIT | 486 | 0 | 0 | 250 | 236 | 9 | 0 | 25 | 270 | 0 |
| MALAYSIA | 1,593 | 327 | 211 | 172 | 883 | 51 | 87 | 127 | 1,148 | 746 |
| OMAN | 28 | 1 | 14 | 0 | 13 | 0 | 0 | 0 | 13 | 0 |
| PAKISTAN | 21 | 1 | 0 | 1 | 19 | 0 | 16 | 0 | 35 | 5 |
| PHILIPPINES | 1,237 | 64 | 53 | 399 | 721 | 0 | 364 | 48 | 1,133 | 341 |
| QATAR | 143 | 0 | 0 | 0 | 143 | 1 | 4 | 29 | 177 | 73 |
| SAUDI ARABIA | 1,177 | 0 | 0 | 240 | 937 | 8 | 1 | 18 | 964 | 0 |
| SRI LANKA | 30 | 0 | 20 | 0 | 10 | 0 | 0 | 0 | 10 | 0 |
| THAILAND | 881 | 16 | 230 | 273 | 362 | 29 | 0 | 67 | 458 | 240 |
| UNITED ARAB EMIRATES | 514 | 13 | 64 | 117 | 320 | 2 | 0 | 2 | 324 | 29 |
| OTHER ASIA | 186 | 54 | 0 | 55 | 77 | 0 | 10 | 25 | 112 | 8 |
| | 34,404 | 4,434 | 9,195 | 4,385 | 16,390 | 701 | 738 | 2,535 | 20,364 | 8,679 |
| Africa | | | | | | | | | | |
| ALGERIA | 137 | 0 | 5 | 61 | 71 | 0 | 0 | 12 | 83 | 51 |
| CAMEROON | 20 | 0 | 0 | 18 | 2 | 0 | 0 | 0 | 2 | 0 |
| CONGO (KINSHASA) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| EGYPT | 83 | 6 | 0 | 3 | 74 | 2 | 9 | 0 | 85 | 1 |
| ETHIOPIA | 33 | 25 | 0 | 2 | 6 | 0 | 0 | 0 | 6 | 0 |
| GABON | 4 | 2 | 0 | 0 | 2 | 0 | 0 | 0 | 2 | 0 |
| GHANA | 40 | 20 | 0 | 0 | 20 | 0 | 0 | 0 | 20 | 0 |
| IVORY COAST | 77 | 0 | 0 | 50 | 27 | 0 | 1 | 0 | 28 | 27 |
| KENYA | 99 | 1 | 22 | 45 | 31 | 1 | 0 | 1 | 33 | 0 |
| MALAWI | 6 | 0 | 0 | 0 | 6 | 0 | 0 | 0 | 6 | 1 |
| MOROCCO | 144 | 0 | 70 | 20 | 54 | 2 | 0 | 0 | 56 | 26 |

Country Exposure Lending Survey /1: March 31, 2004

Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

| (\$ Millions) | | | | | | | | | | |
|---|--|------------------|---------------|--|---|------------------|---------------|--|---|----------------|
| Money Center Banks | | | | | | | | | | |
| Unadjusted Cross-border Claims by Country of Borrower | Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4 | | | Unadjusted Cross-border Claims Less Amounts Guaranteed | Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6 | | | Cross-border Claims After Adjustments for Guarantees and External Borrowings | Memorandum: Portion of Claims Representing Assets Held in Trading Account | |
| | Borrowings of: | | | | Guarantees by: | | | | | |
| | Banks /5 | Public Sector | All Others | | Banks /7 | Public Sector | All Others | | | |
| NIGERIA | 155 | 0 | 0 | 47 | 108 | 0 | 18 | 18 | 144 | 14 |
| SENEGAL | 21 | 0 | 8 | 0 | 13 | 0 | 0 | 0 | 13 | 0 |
| SUDAN | 1 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 |
| TUNISIA | 359 | 0 | 0 | 3 | 356 | 0 | 2 | 0 | 358 | 327 |
| ZAMBIA | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| ZIMBABWE | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 |
| OTHER AFRICA | 118 | 6 | 19 | 77 | 16 | 0 | 7 | 0 | 23 | 7 |
| | 1,298 | 60 | 124 | 327 | 787 | 5 | 37 | 31 | 860 | 454 |
| Banking Centers | | | | | | | | | | |
| BAHAMAS | 1,473 | 108 | 2 | 1,149 | 214 | 0 | 0 | 41 | 255 | 26 |
| BAHRAIN | 429 | 124 | 42 | 16 | 247 | 68 | 0 | 0 | 315 | 1 |
| BERMUDA | 3,713 | 0 | 90 | 2,306 | 1,317 | 0 | 0 | 451 | 1,768 | 578 |
| CAYMAN ISLANDS | 27,132 | 2,009 | 2,006 | 15,284 | 7,833 | 11 | 21 | 1,269 | 9,134 | 5,254 |
| HONG KONG | 4,460 | 490 | 39 | 1,544 | 2,387 | 383 | 10 | 1,111 | 3,891 | 1,519 |
| LEBANON | 31 | 1 | 0 | 18 | 12 | 0 | 2 | 0 | 14 | 4 |
| LIBERIA | 40 | 0 | 0 | 35 | 5 | 0 | 0 | 15 | 20 | 2 |
| MACAO | 26 | 8 | 0 | 7 | 11 | 0 | 0 | 7 | 18 | 0 |
| NETHERLAND ANTILLES | 1,018 | 0 | 0 | 109 | 909 | 0 | 0 | 153 | 1,062 | 777 |
| PANAMA | 321 | 15 | 0 | 93 | 213 | 3 | 71 | 67 | 354 | 94 |
| SINGAPORE | 1,863 | 284 | 0 | 442 | 1,137 | 161 | 0 | 557 | 1,855 | 580 |
| | 40,506 | 3,039 | 2,179 | 21,003 | 14,285 | 626 | 104 | 3,671 | 18,686 | 8,835 |
| International & Regional Organizations | | | | | | | | | | |
| AFRICAN REGIONAL | 26 | 0 | 1 | 0 | 25 | 0 | 1 | 0 | 26 | 21 |
| ASIAN REGIONAL | 103 | 0 | 0 | 0 | 103 | 0 | 43 | 15 | 161 | 40 |
| E. EUR REGIONAL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| INTERNATIONAL | 212 | 0 | 0 | 0 | 212 | 0 | 1,120 | 20 | 1,352 | 639 |
| LATIN AMER. REGIONAL | 36 | 0 | 0 | 0 | 36 | 0 | 161 | 3 | 200 | 8 |
| MIDEAST REGIONAL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| W. EUROPEAN REGIONAL | 2,052 | 0 | 0 | 0 | 2,052 | 0 | 1,816 | 29 | 3,897 | 848 |
| | 2,429 | 0 | 1 | 0 | 2,428 | 0 | 3,141 | 67 | 5,636 | 1,556 |
| GRAND TOTALS | 479,911 | 71,568 | 19,065 | 76,696 | 312,582 | 40,521 | 43,789 | 70,938 | 467,830 | 139,755 |

Country Exposure Lending Survey /1: March 31, 2004

Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Money Center Banks

| | Breakdown of Unadjusted Cross-border Claims | | | | | | | Local Country Activity /2 | |
|-------------------------------------|---|------------------|------------------|----------------|------------------------|-------------------------------|--------------------|----------------------------|---------------------------------|
| | Unadjusted Cross-border Claims by Country of Borrower | Portion Owed by: | | | Maturity Distribution: | | | Local Country Claims | Local Country Liabilities |
| | | Banks | Public Sector | All Others | One Year and Under | Between One and Five Years | Over Five Years | | |
| G-10 and Switzerland | | | | | | | | | |
| BELGIUM | 6,649 | 3,114 | 2,291 | 1,244 | 5,633 | 211 | 805 | 3,874 | 5,361 |
| CANADA | 16,598 | 6,091 | 3,100 | 7,407 | 11,856 | 2,431 | 2,311 | 14,145 | 9,393 |
| FRANCE | 35,564 | 11,162 | 7,338 | 17,064 | 25,872 | 5,216 | 4,476 | 1,503 | 876 |
| GERMANY | 56,557 | 19,316 | 22,396 | 14,845 | 33,931 | 8,555 | 14,071 | 23,972 | 20,898 |
| ITALY | 23,335 | 5,782 | 13,570 | 3,983 | 15,676 | 3,506 | 4,153 | 6,278 | 2,494 |
| JAPAN | 23,220 | 2,714 | 6,845 | 13,661 | 13,598 | 5,193 | 4,429 | 48,294 | 82,578 |
| LUXEMBOURG | 8,398 | 1,698 | 652 | 6,048 | 3,883 | 3,833 | 682 | 887 | 5,162 |
| NETHERLANDS | 30,571 | 7,984 | 4,328 | 18,259 | 16,762 | 7,517 | 6,292 | 277 | 1,682 |
| SWEDEN | 5,687 | 3,027 | 591 | 2,069 | 4,391 | 803 | 493 | 516 | 68 |
| SWITZERLAND | 14,108 | 8,573 | 1,746 | 3,789 | 11,592 | 2,004 | 512 | 2,037 | 1,935 |
| UNITED KINGDOM | 95,895 | 60,288 | 1,765 | 33,842 | 89,078 | 3,641 | 3,176 | 60,769 | 158,139 |
| | 316,582 | 129,749 | 64,622 | 122,211 | 232,272 | 42,910 | 41,400 | 162,552 | 288,586 |
| Non G-10 Developed Countries | | | | | | | | | |
| AUSTRALIA | 6,603 | 2,997 | 261 | 3,345 | 4,877 | 770 | 956 | 21,147 | 17,093 |
| AUSTRIA | 2,404 | 923 | 757 | 724 | 1,124 | 156 | 1,124 | 198 | 22 |
| DENMARK | 4,329 | 1,600 | 301 | 2,428 | 2,185 | 1,868 | 276 | 144 | 49 |
| FINLAND | 3,174 | 295 | 500 | 2,379 | 2,098 | 899 | 177 | 61 | 13 |
| GREECE | 2,020 | 38 | 1,200 | 782 | 1,546 | 272 | 202 | 2,558 | 3,546 |
| ICELAND | 8 | 3 | 4 | 1 | 4 | 4 | 0 | 1 | 0 |
| IRELAND | 4,550 | 1,580 | 331 | 2,639 | 3,046 | 911 | 593 | 482 | 4,609 |
| NEW ZEALAND | 1,127 | 559 | 204 | 364 | 781 | 127 | 219 | 1,001 | 916 |
| NORWAY | 6,835 | 1,010 | 4,319 | 1,506 | 5,754 | 624 | 457 | 253 | 35 |
| PORTUGAL | 933 | 117 | 358 | 458 | 752 | 135 | 46 | 611 | 693 |
| SOUTH AFRICA | 1,592 | 435 | 661 | 496 | 829 | 462 | 301 | 4,050 | 6,910 |
| SPAIN | 10,311 | 3,280 | 2,826 | 4,205 | 5,450 | 3,027 | 1,834 | 5,883 | 2,604 |
| TURKEY | 1,723 | 177 | 890 | 656 | 1,219 | 296 | 208 | 1,257 | 817 |
| OTHER NON G-10 DEV. | 747 | 68 | 35 | 644 | 478 | 73 | 196 | 0 | 0 |
| | 46,356 | 13,082 | 12,647 | 20,627 | 30,143 | 9,624 | 6,589 | 37,646 | 37,307 |

Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Money Center Banks

| | Unadjusted Cross-border Claims by Country of Borrower | Breakdown of Unadjusted Cross-border Claims | | | | | | Local Country Activity /2 | |
|--|---|---|------------------|---------------|------------------------|-------------------------------|--------------------|----------------------------|---------------------------------|
| | | Portion Owed by: | | | Maturity Distribution: | | | Local Country Claims | Local Country Liabilities |
| | | Banks | Public Sector | All Others | One Year and Under | Between One and Five Years | Over Five Years | | |
| Eastern Europe | | | | | | | | | |
| BULGARIA | 173 | 18 | 135 | 20 | 57 | 24 | 92 | 55 | 125 |
| CZECH REPUBLIC | 296 | 10 | 78 | 208 | 135 | 130 | 31 | 1,863 | 1,617 |
| HUNGARY | 587 | 9 | 387 | 191 | 208 | 339 | 40 | 1,556 | 1,551 |
| MACEDONIA | 3 | 2 | 1 | 0 | 3 | 0 | 0 | 0 | 0 |
| POLAND | 1,172 | 171 | 726 | 275 | 691 | 295 | 186 | 6,120 | 6,357 |
| ROMANIA | 397 | 1 | 185 | 211 | 108 | 196 | 93 | 490 | 455 |
| RUSSIA | 3,221 | 147 | 1,686 | 1,388 | 1,431 | 1,448 | 342 | 1,681 | 1,130 |
| SERBIA & MONTENEGRO | 58 | 0 | 58 | 0 | 1 | 57 | 0 | 0 | 0 |
| SLOVAKIA | 161 | 2 | 34 | 125 | 39 | 56 | 66 | 647 | 632 |
| OTHER E. EUROPE | 574 | 143 | 263 | 168 | 327 | 126 | 121 | 309 | 196 |
| | 6,642 | 503 | 3,553 | 2,586 | 3,000 | 2,671 | 971 | 12,721 | 12,063 |
| Latin America and the Caribbean | | | | | | | | | |
| ARGENTINA | 1,948 | 196 | 202 | 1,550 | 1,118 | 672 | 158 | 1,998 | 2,339 |
| BOLIVIA | 92 | 10 | 0 | 82 | 89 | 3 | 0 | 70 | 100 |
| BRAZIL | 5,387 | 895 | 1,237 | 3,255 | 3,383 | 1,539 | 465 | 7,673 | 5,113 |
| CHILE | 1,695 | 155 | 470 | 1,070 | 889 | 464 | 342 | 3,966 | 3,058 |
| COLOMBIA | 860 | 85 | 205 | 570 | 575 | 259 | 26 | 959 | 777 |
| COSTA RICA | 226 | 7 | 12 | 207 | 177 | 39 | 10 | 89 | 76 |
| DOMINICAN REPUBLIC | 113 | 2 | 21 | 90 | 53 | 50 | 10 | 184 | 187 |
| ECUADOR | 79 | 0 | 26 | 53 | 63 | 15 | 1 | 156 | 152 |
| EL SALVADOR | 403 | 66 | 62 | 275 | 227 | 127 | 49 | 253 | 105 |
| GUATEMALA | 400 | 20 | 0 | 380 | 367 | 21 | 12 | 205 | 121 |
| HONDURAS | 79 | 5 | 0 | 74 | 77 | 1 | 1 | 72 | 76 |
| JAMAICA | 227 | 39 | 50 | 138 | 50 | 161 | 16 | 231 | 163 |
| MEXICO | 16,199 | 2,566 | 4,073 | 9,560 | 8,344 | 6,237 | 1,618 | 45,491 | 43,582 |
| NICARAGUA | 41 | 0 | 1 | 40 | 41 | 0 | 0 | 0 | 0 |
| PARAGUAY | 23 | 0 | 0 | 23 | 23 | 0 | 0 | 227 | 265 |
| PERU | 336 | 0 | 41 | 295 | 184 | 95 | 57 | 799 | 530 |
| TRINIDAD & TOBAGO | 146 | 32 | 57 | 57 | 136 | 0 | 10 | 341 | 455 |
| URUGUAY | 191 | 2 | 121 | 68 | 168 | 18 | 5 | 228 | 230 |
| VENEZUELA | 1,280 | 46 | 598 | 636 | 669 | 352 | 259 | 419 | 477 |
| OTHER LAT. AM. & CAR | 1,969 | 7 | 53 | 1,909 | 1,580 | 134 | 255 | 98 | 128 |
| | 31,694 | 4,133 | 7,229 | 20,332 | 18,213 | 10,187 | 3,294 | 63,459 | 57,934 |

Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Money Center Banks

| | Unadjusted Cross-border Claims by Country of Borrower | Breakdown of Unadjusted Cross-border Claims | | | | | | Local Country Activity /2 | |
|----------------------|---|---|------------------|---------------|------------------------|-------------------------------|--------------------|---------------------------|------------------------|
| | | Portion Owed by: | | | Maturity Distribution: | | | Local | Local |
| | | Banks | Public Sector | All Others | One Year and Under | Between One and Five Years | Over Five Years | Country Claims | Country Liabilities |
| Asia | | | | | | | | | |
| CHINA-MAINLAND | 4,622 | 1,134 | 1,842 | 1,646 | 4,144 | 306 | 172 | 2,850 | 3,415 |
| CHINA-TAIWAN | 7,073 | 581 | 4,058 | 2,434 | 5,573 | 612 | 888 | 12,931 | 12,997 |
| INDIA | 3,878 | 468 | 421 | 2,989 | 2,458 | 1,339 | 81 | 9,523 | 6,973 |
| INDONESIA | 1,373 | 49 | 125 | 1,199 | 1,150 | 143 | 80 | 1,360 | 2,633 |
| IRAQ | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| ISRAEL | 712 | 195 | 147 | 370 | 400 | 73 | 239 | 756 | 670 |
| JORDAN | 35 | 2 | 0 | 33 | 14 | 20 | 1 | 227 | 303 |
| KOREA | 10,415 | 3,663 | 3,835 | 2,917 | 9,464 | 844 | 107 | 10,090 | 8,650 |
| KUWAIT | 486 | 74 | 0 | 412 | 406 | 68 | 12 | 0 | 0 |
| MALAYSIA | 1,593 | 382 | 609 | 602 | 1,211 | 203 | 179 | 8,450 | 7,706 |
| OMAN | 28 | 13 | 14 | 1 | 12 | 16 | 0 | 7 | 2 |
| PAKISTAN | 21 | 4 | 4 | 13 | 9 | 12 | 0 | 911 | 909 |
| PHILIPPINES | 1,237 | 89 | 393 | 755 | 717 | 280 | 240 | 2,477 | 3,461 |
| QATAR | 143 | 1 | 73 | 69 | 39 | 12 | 92 | 0 | 0 |
| SAUDI ARABIA | 1,177 | 232 | 0 | 945 | 597 | 56 | 524 | 0 | 0 |
| SRI LANKA | 30 | 2 | 23 | 5 | 3 | 6 | 21 | 169 | 145 |
| THAILAND | 881 | 31 | 244 | 606 | 740 | 50 | 91 | 3,333 | 2,706 |
| UNITED ARAB EMIRATES | 514 | 122 | 64 | 328 | 318 | 184 | 12 | 1,063 | 1,365 |
| OTHER ASIA | 186 | 66 | 19 | 101 | 111 | 6 | 69 | 532 | 2,119 |
| | 34,404 | 7,108 | 11,871 | 15,425 | 27,366 | 4,230 | 2,808 | 54,679 | 54,054 |
| Africa | | | | | | | | | |
| ALGERIA | 137 | 1 | 74 | 62 | 51 | 17 | 69 | 643 | 570 |
| CAMEROON | 20 | 0 | 0 | 20 | 2 | 12 | 6 | 89 | 85 |
| CONGO (KINSHASA) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 7 | 5 |
| EGYPT | 83 | 52 | 3 | 28 | 39 | 44 | 0 | 684 | 794 |
| ETHIOPIA | 33 | 31 | 0 | 2 | 31 | 2 | 0 | 0 | 0 |
| GABON | 4 | 2 | 0 | 2 | 4 | 0 | 0 | 67 | 71 |
| GHANA | 40 | 40 | 0 | 0 | 1 | 39 | 0 | 0 | 0 |
| IVORY COAST | 77 | 0 | 27 | 50 | 53 | 0 | 24 | 132 | 167 |
| KENYA | 99 | 23 | 22 | 54 | 71 | 28 | 0 | 236 | 343 |

Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Money Center Banks

| | Unadjusted Cross-border Claims by Country of Borrower | Breakdown of Unadjusted Cross-border Claims | | | | | | Local Country Activity /2 | |
|---|---|---|------------------|----------------|------------------------|-------------------------------|--------------------|----------------------------|---------------------------------|
| | | Portion Owed by: | | | Maturity Distribution: | | | Local Country Claims | Local Country Liabilities |
| | | Banks | Public Sector | All Others | One Year and Under | Between One and Five Years | Over Five Years | | |
| MALAWI | 6 | 1 | 0 | 5 | 5 | 1 | 0 | 0 | 0 |
| MOROCCO | 144 | 8 | 102 | 34 | 67 | 7 | 70 | 134 | 130 |
| NIGERIA | 155 | 54 | 20 | 81 | 129 | 1 | 25 | 349 | 479 |
| SENEGAL | 21 | 0 | 14 | 7 | 21 | 0 | 0 | 101 | 82 |
| SUDAN | 1 | 0 | 1 | 0 | 1 | 0 | 0 | 0 | 0 |
| TUNISIA | 359 | 324 | 32 | 3 | 329 | 13 | 17 | 155 | 255 |
| ZAMBIA | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 60 | 82 |
| ZIMBABWE | 1 | 0 | 0 | 1 | 0 | 1 | 0 | 0 | 0 |
| OTHER AFRICA | 118 | 9 | 24 | 85 | 44 | 43 | 31 | 148 | 278 |
| | 1,298 | 545 | 319 | 434 | 848 | 208 | 242 | 2,805 | 3,341 |
| Banking Centers | | | | | | | | | |
| BAHAMAS | 1,473 | 108 | 2 | 1,363 | 1,393 | 69 | 11 | 191 | 23,649 |
| BAHRAIN | 429 | 339 | 44 | 46 | 277 | 25 | 127 | 321 | 399 |
| BERMUDA | 3,713 | 16 | 91 | 3,606 | 3,088 | 418 | 207 | 0 | 21 |
| CAYMAN ISLANDS | 27,132 | 2,181 | 2,027 | 22,924 | 25,477 | 683 | 972 | 4 | 12,731 |
| HONG KONG | 4,460 | 987 | 103 | 3,370 | 2,882 | 676 | 902 | 13,916 | 28,692 |
| LEBANON | 31 | 3 | 3 | 25 | 14 | 1 | 16 | 104 | 132 |
| LIBERIA | 40 | 0 | 0 | 40 | 18 | 7 | 15 | 0 | 0 |
| MACAO | 26 | 8 | 0 | 18 | 26 | 0 | 0 | 100 | 107 |
| NETHERLAND ANTILLES | 1,018 | 64 | 36 | 918 | 338 | 150 | 530 | 120 | 136 |
| PANAMA | 321 | 29 | 55 | 237 | 213 | 51 | 57 | 446 | 515 |
| SINGAPORE | 1,863 | 584 | 121 | 1,158 | 1,102 | 299 | 462 | 15,804 | 29,768 |
| | 40,506 | 4,319 | 2,482 | 33,705 | 34,828 | 2,379 | 3,299 | 31,006 | 96,150 |
| International & Regional Organizations | | | | | | | | | |
| AFRICAN REGIONAL | 26 | 0 | 26 | 0 | 23 | 3 | 0 | 0 | 0 |
| ASIAN REGIONAL | 103 | 0 | 103 | 0 | 40 | 0 | 63 | 0 | 0 |
| E. EUR REGIONAL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| INTERNATIONAL | 212 | 0 | 212 | 0 | 175 | 20 | 17 | 0 | 0 |
| LATIN AMER. REGIONAL | 36 | 0 | 36 | 0 | 36 | 0 | 0 | 0 | 0 |
| MIDEAST REGIONAL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| W. EUROPEAN REGIONAL | 2,052 | 0 | 2,052 | 0 | 2,040 | 12 | 0 | 18 | 0 |
| | 2,429 | 0 | 2,429 | 0 | 2,314 | 35 | 80 | 18 | 0 |
| GRAND TOTALS | 479,911 | 159,439 | 105,152 | 215,320 | 348,984 | 72,244 | 58,683 | 364,886 | 549,435 |

Country Exposure Lending Survey /1: March 31, 2004

Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Money Center Banks

| | Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8 | | | | Unadjusted Commitments by Country Residents | Commitments Guaranteed by Residents of Other Countries | Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country | Total Commitments After Adjustments for Guarantees | Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments |
|-------------------------------------|---|------------------|---------------|---------------|--|---|--|--|--|
| | Banks | Public Sector | All Other | Total | | | | | |
| | G-10 and Switzerland | | | | | | | | |
| BELGIUM | 839 | 301 | 433 | 1,573 | 2,295 | 171 | 487 | 2,611 | 87 |
| CANADA | 1,780 | 412 | 1,656 | 3,848 | 7,314 | 1,210 | 2,482 | 8,586 | 63 |
| FRANCE | 4,354 | 188 | 1,249 | 5,791 | 35,537 | 4,208 | 2,955 | 34,284 | 87 |
| GERMANY | 10,917 | 1,280 | 996 | 13,193 | 51,121 | 4,014 | 4,806 | 51,913 | 43 |
| ITALY | 1,612 | 4,514 | 1,573 | 7,699 | 13,826 | 2,433 | 1,129 | 12,522 | 43 |
| JAPAN | 1,889 | 623 | 557 | 3,069 | 17,126 | 1,706 | 1,951 | 17,371 | 173 |
| LUXEMBOURG | 574 | 6 | 2,625 | 3,205 | 1,957 | 585 | 613 | 1,985 | 1 |
| NETHERLANDS | 3,668 | 88 | 2,035 | 5,791 | 18,486 | 1,836 | 1,255 | 17,905 | 337 |
| SWEDEN | 462 | 160 | 239 | 861 | 6,304 | 551 | 387 | 6,140 | 4 |
| SWITZERLAND | 3,048 | 428 | 770 | 4,246 | 13,953 | 5,298 | 2,105 | 10,760 | 456 |
| UNITED KINGDOM | 19,279 | 37 | 2,826 | 22,142 | 55,110 | 3,416 | 19,842 | 71,536 | 257 |
| | 48,422 | 8,037 | 14,959 | 71,418 | 223,029 | 25,428 | 38,012 | 235,613 | 1,551 |
| Non G-10 Developed Countries | | | | | | | | | |
| AUSTRALIA | 978 | 170 | 1,655 | 2,803 | 5,059 | 610 | 677 | 5,126 | 21 |
| AUSTRIA | 287 | 325 | 345 | 957 | 801 | 169 | 238 | 870 | 0 |
| DENMARK | 442 | 57 | 296 | 795 | 1,597 | 14 | 386 | 1,969 | 5 |
| FINLAND | 99 | 220 | 211 | 530 | 3,656 | 155 | 103 | 3,604 | 1 |
| GREECE | 223 | 284 | 252 | 759 | 1,254 | 139 | 23 | 1,138 | 14 |
| ICELAND | 10 | 0 | 0 | 10 | 26 | 0 | 0 | 26 | 0 |
| IRELAND | 451 | 25 | 965 | 1,441 | 3,157 | 415 | 121 | 2,863 | 3 |
| NEW ZEALAND | 142 | 6 | 83 | 231 | 306 | 43 | 20 | 283 | 0 |
| NORWAY | 382 | 149 | 257 | 788 | 2,125 | 30 | 490 | 2,585 | 9 |
| PORTUGAL | 271 | 143 | 204 | 618 | 3,038 | 1,182 | 27 | 1,883 | 1 |
| SOUTH AFRICA | 61 | 16 | 68 | 145 | 798 | 69 | 30 | 759 | 87 |
| SPAIN | 302 | 725 | 958 | 1,985 | 10,251 | 2,304 | 378 | 8,325 | 24 |
| TURKEY | 2 | 0 | 2 | 4 | 1,089 | 58 | 1 | 1,032 | 100 |
| OTHER NON G-10 DEV. | 41 | 127 | 831 | 999 | 297 | 205 | 83 | 175 | 5 |
| | 3,691 | 2,247 | 6,127 | 12,065 | 33,454 | 5,393 | 2,577 | 30,638 | 270 |

Country Exposure Lending Survey /1: March 31, 2004

Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Money Center Banks

| | Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8 | | | | Unadjusted Commitments by Country Residents | Commitments Guaranteed by Residents of Other Countries | Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country | Total Commitments After Adjustments for Guarantees | Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments |
|--|---|------------|--------------|--------------|--|---|--|--|--|
| | Banks | Public | | Total | | | | | |
| | | Sector | All Other | | | | | | |
| Eastern Europe | | | | | | | | | |
| BULGARIA | 0 | 0 | 0 | 0 | 531 | 3 | 0 | 528 | 12 |
| CZECH REPUBLIC | 56 | 45 | 36 | 137 | 283 | 5 | 0 | 278 | 10 |
| HUNGARY | 142 | 0 | 4 | 146 | 438 | 43 | 0 | 395 | 0 |
| MACEDONIA | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| POLAND | 58 | 0 | 110 | 168 | 1,066 | 58 | 0 | 1,008 | 2 |
| ROMANIA | 0 | 0 | 0 | 0 | 242 | 2 | 0 | 240 | 36 |
| RUSSIA | 0 | 0 | 3 | 3 | 2,899 | 213 | 0 | 2,686 | 91 |
| SERBIA & MONTENEGRO | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| SLOVAKIA | 5 | 4 | 22 | 31 | 205 | 8 | 29 | 226 | 6 |
| OTHER E. EUROPE | 11 | 10 | 7 | 28 | 720 | 125 | 0 | 595 | 130 |
| | 272 | 59 | 182 | 513 | 6,384 | 457 | 29 | 5,956 | 287 |
| Latin America and the Caribbean | | | | | | | | | |
| ARGENTINA | 31 | 1 | 76 | 108 | 203 | 30 | 6 | 179 | 13 |
| BOLIVIA | 0 | 0 | 0 | 0 | 39 | 15 | 0 | 24 | 3 |
| BRAZIL | 90 | 28 | 517 | 635 | 3,228 | 940 | 199 | 2,487 | 109 |
| CHILE | 95 | 41 | 136 | 272 | 331 | 3 | 1 | 329 | 75 |
| COLOMBIA | 0 | 1 | 12 | 13 | 658 | 8 | 0 | 650 | 44 |
| COSTA RICA | 0 | 0 | 1 | 1 | 99 | 64 | 0 | 35 | 115 |
| DOMINICAN REPUBLIC | 0 | 0 | 7 | 7 | 9 | 4 | 0 | 5 | 0 |
| ECUADOR | 0 | 0 | 0 | 0 | 153 | 142 | 0 | 11 | 65 |
| EL SALVADOR | 0 | 0 | 5 | 5 | 59 | 17 | 7 | 49 | 46 |
| GUATEMALA | 0 | 0 | 2 | 2 | 70 | 4 | 0 | 66 | 176 |
| HONDURAS | 0 | 0 | 0 | 0 | 33 | 18 | 0 | 15 | 20 |
| JAMAICA | 2 | 0 | 3 | 5 | 22 | 12 | 0 | 10 | 2 |
| MEXICO | 64 | 17 | 448 | 529 | 4,947 | 1,314 | 143 | 3,776 | 1,599 |
| NICARAGUA | 0 | 0 | 3 | 3 | 5 | 4 | 0 | 1 | 2 |
| PARAGUAY | 0 | 0 | 0 | 0 | 3 | 1 | 0 | 2 | 3 |
| PERU | 0 | 1 | 57 | 58 | 153 | 8 | 0 | 145 | 18 |
| TRINIDAD & TOBAGO | 0 | 70 | 13 | 83 | 15 | 0 | 5 | 20 | 12 |
| URUGUAY | 0 | 0 | 1 | 1 | 84 | 79 | 1 | 6 | 2 |
| VENEZUELA | 0 | 2 | 7 | 9 | 1,065 | 75 | 1 | 991 | 8 |
| OTHER LAT. AM. & CAR. | 21 | 22 | 420 | 463 | 872 | 832 | 203 | 243 | 121 |
| | 303 | 183 | 1,708 | 2,194 | 12,048 | 3,570 | 566 | 9,044 | 2,433 |

Country Exposure Lending Survey /1: March 31, 2004

Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Money Center Banks

| | Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8 | | | | Unadjusted Commitments by Country Residents | Commitments Guaranteed by Residents of Other Countries | Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country | Total Commitments After Adjustments for Guarantees | Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments |
|----------------------|--|---------------|------------------|--------------|--|---|---|---|--|
| | Banks | Public | | Total | | | | | |
| | | Sector | All Other | | | | | | |
| Asia | | | | | | | | | |
| CHINA-MAINLAND | 257 | 125 | 17 | 399 | 957 | 348 | 95 | 704 | 290 |
| CHINA-TAIWAN | 105 | 5 | 43 | 153 | 555 | 377 | 210 | 388 | 81 |
| INDIA | 79 | 1 | 146 | 226 | 900 | 123 | 127 | 904 | 701 |
| INDONESIA | 3 | 0 | 56 | 59 | 228 | 169 | 30 | 89 | 125 |
| IRAQ | 0 | 0 | 0 | 0 | 2,000 | 507 | 0 | 1,493 | 0 |
| ISRAEL | 221 | 0 | 4 | 225 | 336 | 167 | 295 | 464 | 11 |
| JORDAN | 12 | 0 | 3 | 15 | 19 | 1 | 22 | 40 | 19 |
| KOREA | 146 | 287 | 209 | 642 | 4,258 | 157 | 145 | 4,246 | 947 |
| KUWAIT | 47 | 10 | 23 | 80 | 161 | 7 | 6 | 160 | 110 |
| MALAYSIA | 19 | 37 | 4 | 60 | 1,068 | 67 | 25 | 1,026 | 17 |
| OMAN | 0 | 0 | 0 | 0 | 20 | 0 | 0 | 20 | 21 |
| PAKISTAN | 0 | 0 | 0 | 0 | 129 | 51 | 0 | 78 | 100 |
| PHILIPPINES | 13 | 4 | 20 | 37 | 1,098 | 69 | 28 | 1,057 | 146 |
| QATAR | 2 | 21 | 4 | 27 | 92 | 0 | 14 | 106 | 10 |
| SAUDI ARABIA | 106 | 128 | 64 | 298 | 522 | 78 | 36 | 480 | 175 |
| SRI LANKA | 0 | 0 | 0 | 0 | 127 | 50 | 0 | 77 | 40 |
| THAILAND | 7 | 25 | 84 | 116 | 512 | 51 | 6 | 467 | 257 |
| UNITED ARAB EMIRATES | 9 | 20 | 191 | 220 | 183 | 47 | 68 | 204 | 36 |
| OTHER ASIA | 0 | 0 | 0 | 0 | 82 | 18 | 0 | 64 | 78 |
| | 1,026 | 663 | 868 | 2,557 | 13,247 | 2,287 | 1,107 | 12,067 | 3,164 |
| Africa | | | | | | | | | |
| ALGERIA | 0 | 0 | 0 | 0 | 165 | 46 | 0 | 119 | 102 |
| CAMEROON | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 0 | 0 |
| CONGO (KINSHASA) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| EGYPT | 4 | 0 | 2 | 6 | 118 | 0 | 43 | 161 | 65 |
| ETHIOPIA | 0 | 0 | 0 | 0 | 20 | 12 | 0 | 8 | 19 |
| GABON | 0 | 0 | 0 | 0 | 14 | 7 | 0 | 7 | 0 |
| GHANA | 0 | 0 | 15 | 15 | 20 | 7 | 0 | 13 | 19 |
| IVORY COAST | 0 | 6 | 0 | 6 | 0 | 0 | 0 | 0 | 0 |
| KENYA | 0 | 0 | 0 | 0 | 61 | 13 | 0 | 48 | 21 |
| MALAWI | 0 | 0 | 0 | 0 | 8 | 1 | 0 | 7 | 5 |

Country Exposure Lending Survey /1: March 31, 2004

Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Money Center Banks

| | Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8 | | | | Unadjusted Commitments by Country Residents | Commitments Guaranteed by Residents of Other Countries | Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country | Total Commitments After Adjustments for Guarantees | Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments |
|---|---|---------------|---------------|---------------|--|---|--|--|--|
| | Banks | Public | | Total | | | | | |
| | | Sector | All Other | | | | | | |
| MOROCCO | 0 | 0 | 8 | 8 | 63 | 1 | 0 | 62 | 8 |
| NIGERIA | 0 | 0 | 0 | 0 | 409 | 151 | 0 | 258 | 204 |
| SENEGAL | 0 | 0 | 0 | 0 | 9 | 9 | 0 | 0 | 0 |
| SUDAN | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TUNISIA | 0 | 0 | 5 | 5 | 54 | 0 | 0 | 54 | 8 |
| ZAMBIA | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| ZIMBABWE | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| OTHER AFRICA | 6 | 0 | 18 | 24 | 37 | 22 | 0 | 15 | 32 |
| | 10 | 6 | 48 | 64 | 979 | 270 | 43 | 752 | 483 |
| Banking Centers | | | | | | | | | |
| BAHAMAS | 1 | 0 | 167 | 168 | 313 | 213 | 0 | 100 | 9 |
| BAHRAIN | 52 | 0 | 0 | 52 | 129 | 101 | 9 | 37 | 61 |
| BERMUDA | 28 | 0 | 374 | 402 | 8,059 | 3,675 | 422 | 4,806 | 297 |
| CAYMAN ISLANDS | 4 | 0 | 2,652 | 2,656 | 5,434 | 2,057 | 215 | 3,592 | 35 |
| HONG KONG | 209 | 8 | 84 | 301 | 2,804 | 333 | 41 | 2,512 | 243 |
| LEBANON | 0 | 0 | 0 | 0 | 14 | 1 | 1 | 14 | 5 |
| LIBERIA | 0 | 0 | 5 | 5 | 31 | 31 | 0 | 0 | 0 |
| MACAO | 0 | 0 | 4 | 4 | 13 | 2 | 23 | 34 | 11 |
| NETHERLANDS ANTILLES | 4 | 2 | 5 | 11 | 5 | 1 | 1 | 5 | 0 |
| PANAMA | 0 | 0 | 5 | 5 | 978 | 12 | 0 | 966 | 70 |
| SINGAPORE | 208 | 20 | 232 | 460 | 749 | 109 | 229 | 869 | 28 |
| | 506 | 30 | 3,528 | 4,064 | 18,529 | 6,535 | 941 | 12,935 | 759 |
| International & Regional Organizations | | | | | | | | | |
| AFRICAN REGIONAL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| ASIAN REGIONAL | 0 | 0 | 0 | 0 | 20 | 0 | 0 | 20 | 0 |
| E. EUROPEAN REGIONAL | 0 | 16 | 0 | 16 | 0 | 0 | 0 | 0 | 0 |
| INTERNATIONAL | 0 | 2 | 0 | 3 | 56 | 0 | 6 | 62 | 0 |
| LATIN AMER. REGIONAL | 0 | 0 | 0 | 0 | 36 | 0 | 0 | 36 | 0 |
| MIDDLE EAST REGIONAL | 0 | 0 | 0 | 0 | 16 | 0 | 0 | 16 | 16 |
| W. EUROPEAN REGIONAL | 0 | 3,045 | 0 | 3,045 | 9 | 0 | 88 | 97 | 0 |
| | 0 | 3,063 | 0 | 3,064 | 137 | 0 | 94 | 231 | 16 |
| GRAND TOTALS | 54,230 | 14,288 | 27,420 | 95,939 | 307,807 | 43,940 | 43,369 | 307,236 | 8,963 |

Country Exposure Lending Survey /1: March 31, 2004

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

| | (S Millions) | | | | |
|-------------------------------------|---|--|---|-----------------------------------|-------------------------|
| | Other Large Banks | | | | |
| | (A) | (B) | (C = A+B) | (D) | (E = C+D) |
| | Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products) | Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees | Adjusted Cross-border Claims Including Derivative Products | Net Local Country Claims /2 | Transfer Risk Claims |
| G-10 and Switzerland | | | | | |
| BELGIUM | 3,649 | 146 | 3,795 | 0 | 3,795 |
| CANADA | 3,112 | 1,141 | 4,253 | 9,751 | 14,004 |
| FRANCE | 5,180 | 1,902 | 7,082 | 0 | 7,082 |
| GERMANY | 13,741 | 1,972 | 15,713 | 7 | 15,720 |
| ITALY | 1,223 | 446 | 1,669 | 0 | 1,669 |
| JAPAN | 1,214 | 568 | 1,782 | 1,350 | 3,132 |
| LUXEMBOURG | 145 | 38 | 183 | 1 | 184 |
| NETHERLANDS | 4,117 | 1,156 | 5,273 | 0 | 5,273 |
| SWEDEN | 1,551 | 95 | 1,646 | 0 | 1,646 |
| SWITZERLAND | 2,691 | 1,325 | 4,016 | 0 | 4,016 |
| UNITED KINGDOM | 14,161 | 2,397 | 16,558 | 9,781 | 26,339 |
| | 50,784 | 11,186 | 61,970 | 20,890 | 82,860 |
| Non G-10 Developed Countries | | | | | |
| AUSTRALIA | 2,339 | 498 | 2,837 | 43 | 2,880 |
| AUSTRIA | 2,163 | 40 | 2,203 | 0 | 2,203 |
| DENMARK | 4,802 | 55 | 4,857 | 0 | 4,857 |
| FINLAND | 173 | 16 | 189 | 0 | 189 |
| GREECE | 186 | 17 | 203 | 0 | 203 |
| ICELAND | 11 | 0 | 11 | 0 | 11 |
| IRELAND | 1,639 | 176 | 1,815 | 0 | 1,815 |
| NEW ZEALAND | 59 | 81 | 140 | 0 | 140 |
| NORWAY | 232 | 6 | 238 | 0 | 238 |
| PORTUGAL | 247 | 15 | 262 | 0 | 262 |
| SOUTH AFRICA | 175 | 28 | 203 | 0 | 203 |
| SPAIN | 656 | 130 | 786 | 0 | 786 |
| TURKEY | 633 | 5 | 638 | 0 | 638 |
| OTHER NON G-10 DEV. | 341 | 8 | 349 | 0 | 349 |
| | 13,656 | 1,075 | 14,731 | 43 | 14,774 |

Country Exposure Lending Survey /1: March 31, 2004

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Other Large Banks

| | (A) | (B) | (C = A+B) | (D) | (E = C+D) |
|--|---|--|---|-----------------------------------|-------------------------|
| | Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products) | Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees | Adjusted Cross-border Claims Including Derivative Products | Net Local Country Claims /2 | Transfer Risk Claims |
| Eastern Europe | | | | | |
| BULGARIA | 13 | 0 | 13 | 0 | 13 |
| CZECH REPUBLIC | 33 | 0 | 33 | 0 | 33 |
| HUNGARY | 1 | 0 | 1 | 0 | 1 |
| POLAND | 13 | 27 | 40 | 0 | 40 |
| ROMANIA | 1 | 0 | 1 | 0 | 1 |
| RUSSIA | 57 | 0 | 57 | 0 | 57 |
| SLOVAKIA | 5 | 0 | 5 | 0 | 5 |
| OTHER E. EUROPE | 116 | 0 | 116 | 0 | 116 |
| | 239 | 27 | 266 | 0 | 266 |
| Latin America and the Caribbean | | | | | |
| ARGENTINA | 458 | 10 | 468 | 0 | 468 |
| BOLIVIA | 6 | 0 | 6 | 0 | 6 |
| BRAZIL | 2,884 | 23 | 2,907 | 1,630 | 4,537 |
| CHILE | 1,148 | 58 | 1,206 | 191 | 1,397 |
| COLOMBIA | 178 | 0 | 178 | 57 | 235 |
| COSTA RICA | 143 | 0 | 143 | 0 | 143 |
| DOMINICAN REPUBLIC | 63 | 0 | 63 | 0 | 63 |
| ECUADOR | 47 | 0 | 47 | 0 | 47 |
| EL SALVADOR | 169 | 0 | 169 | 0 | 169 |
| GUATEMALA | 120 | 0 | 120 | 0 | 120 |
| HONDURAS | 32 | 0 | 32 | 0 | 32 |
| JAMAICA | 104 | 0 | 104 | 0 | 104 |
| MEXICO | 1,794 | 41 | 1,835 | 9 | 1,844 |
| PARAGUAY | 0 | 0 | 0 | 0 | 0 |
| PERU | 150 | 0 | 150 | 39 | 189 |
| TRINIDAD & TOBAGO | 44 | 0 | 44 | 0 | 44 |
| URUGUAY | 44 | 0 | 44 | 0 | 44 |
| VENEZUELA | 154 | 0 | 154 | 0 | 154 |
| OTHER LAT. AM. & CAR. | 192 | 210 | 402 | 0 | 402 |
| | 7,730 | 342 | 8,072 | 1,926 | 9,998 |

Country Exposure Lending Survey /1: March 31, 2004

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Other Large Banks

| | (A) | (B) | (C = A+B) | (D) | (E = C+D) |
|----------------------|---|--|---|-----------------------------------|-------------------------|
| | Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products) | Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees | Adjusted Cross-border Claims Including Derivative Products | Net Local Country Claims /2 | Transfer Risk Claims |
| Asia | | | | | |
| CHINA-MAINLAND | 289 | 33 | 322 | 0 | 322 |
| CHINA-TAIWAN | 173 | 28 | 201 | 151 | 352 |
| INDIA | 617 | 0 | 617 | 0 | 617 |
| INDONESIA | 87 | 0 | 87 | 0 | 87 |
| IRAN | 3 | 0 | 3 | 0 | 3 |
| IRAQ | 23 | 0 | 23 | 0 | 23 |
| ISRAEL | 427 | 33 | 460 | 0 | 460 |
| JORDAN | 40 | 0 | 40 | 0 | 40 |
| KOREA | 1,183 | 4 | 1,187 | 18 | 1,205 |
| KUWAIT | 136 | 1 | 137 | 0 | 137 |
| MALAYSIA | 260 | 0 | 260 | 0 | 260 |
| OMAN | 26 | 0 | 26 | 0 | 26 |
| PAKISTAN | 1 | 0 | 1 | 0 | 1 |
| PHILIPPINES | 393 | 2 | 395 | 0 | 395 |
| QATAR | 21 | 0 | 21 | 0 | 21 |
| SAUDI ARABIA | 249 | 11 | 260 | 0 | 260 |
| SRI LANKA | 0 | 0 | 0 | 0 | 0 |
| THAILAND | 61 | 1 | 62 | 0 | 62 |
| UNITED ARAB EMIRATES | 187 | 14 | 201 | 0 | 201 |
| OTHER ASIA | 35 | 0 | 35 | 0 | 35 |
| | 4,211 | 127 | 4,338 | 169 | 4,507 |
| Africa | | | | | |
| ALGERIA | 5 | 0 | 5 | 0 | 5 |
| EGYPT | 109 | 0 | 109 | 0 | 109 |
| GHANA | 1 | 0 | 1 | 0 | 1 |
| MOROCCO | 9 | 1 | 10 | 0 | 10 |
| TUNISIA | 5 | 0 | 5 | 0 | 5 |
| OTHER AFRICA | 12 | 0 | 12 | 0 | 12 |
| | 141 | 1 | 142 | 0 | 142 |

Country Exposure Lending Survey /1: March 31, 2004

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Other Large Banks

| | (A) | (B) | (C = A+B) | (D) | (E = C+D) |
|---|---|--|---|-----------------------------------|-------------------------|
| | Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products) | Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees | Adjusted Cross-border Claims Including Derivative Products | Net Local Country Claims /2 | Transfer Risk Claims |
| Banking Centers | | | | | |
| BAHAMAS | 16 | 6 | 22 | 0 | 22 |
| BAHRAIN | 74 | 21 | 95 | 0 | 95 |
| BERMUDA | 352 | 23 | 375 | 0 | 375 |
| CAYMAN ISLANDS | 596 | 106 | 702 | 0 | 702 |
| HONG KONG | 1,453 | 139 | 1,592 | 16 | 1,608 |
| LEBANON | 50 | 6 | 56 | 0 | 56 |
| LIBERIA | 12 | 0 | 12 | 0 | 12 |
| MACAO | 0 | 2 | 2 | 0 | 2 |
| NETHERLANDS ANTILLES | 11 | 0 | 11 | 0 | 11 |
| PANAMA | 192 | 1 | 193 | 141 | 334 |
| SINGAPORE | 264 | 16 | 280 | 52 | 332 |
| | 3,020 | 320 | 3,340 | 209 | 3,549 |
| International & Regional Organizations | | | | | |
| AFRICAN REGIONAL | 0 | 2 | 2 | 0 | 2 |
| ASIAN REGIONAL | 0 | 6 | 6 | 0 | 6 |
| INTERNATIONAL | 0 | 4 | 4 | 0 | 4 |
| LATIN AMER. REGIONAL | 0 | 6 | 6 | 0 | 6 |
| W. EUROPEAN REGIONAL | 307 | 8 | 315 | 0 | 315 |
| | 307 | 26 | 333 | 0 | 333 |
| GRAND TOTALS | 80,088 | 13,104 | 93,192 | 23,237 | 116,429 |

Country Exposure Lending Survey /1: March 31, 2004

Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

| (\$ Millions) | | | | | | | | | | |
|---|--|------------------|---------------|--|---|------------------|---------------|--|---|------------|
| Other Large Banks | | | | | | | | | | |
| Unadjusted Cross-border Claims by Country of Borrower | Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4 | | | Unadjusted Cross-border Claims Less Amounts Guaranteed | Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6 | | | Cross-border Claims After Adjustments for Guarantees and External Borrowings | Memorandum: Portion of claims Representing Assets Held in Trading Account | |
| | Borrowings of: | | | | Guarantees by: | | | | | |
| | Banks /5 | Public Sector | All Others | | Banks /7 | Public Sector | All Others | | | |
| G-10 and Switzerland | | | | | | | | | | |
| BELGIUM | 3,796 | 0 | 127 | 67 | 3,602 | 25 | 22 | 0 | 3,649 | 24 |
| CANADA | 3,056 | 137 | 0 | 610 | 2,309 | 487 | 94 | 222 | 3,112 | 10 |
| FRANCE | 3,884 | 0 | 466 | 161 | 3,257 | 1,652 | 146 | 125 | 5,180 | 104 |
| GERMANY | 10,434 | 367 | 178 | 347 | 9,542 | 3,913 | 146 | 140 | 13,741 | 133 |
| ITALY | 617 | 0 | 0 | 0 | 617 | 602 | 0 | 4 | 1,223 | 54 |
| JAPAN | 1,614 | 1,237 | 0 | 157 | 220 | 930 | 0 | 64 | 1,214 | 1 |
| LUXEMBOURG | 223 | 4 | 0 | 76 | 143 | 0 | 0 | 2 | 145 | 0 |
| NETHERLANDS | 3,773 | 9 | 249 | 291 | 3,224 | 852 | 0 | 41 | 4,117 | 32 |
| SWEDEN | 1,725 | 0 | 257 | 59 | 1,409 | 11 | 130 | 1 | 1,551 | 1 |
| SWITZERLAND | 1,774 | 3 | 0 | 206 | 1,565 | 652 | 0 | 474 | 2,691 | 66 |
| UNITED KINGDOM | 17,720 | 5,416 | 0 | 255 | 12,049 | 1,647 | 0 | 465 | 14,161 | 115 |
| | 48,616 | 7,173 | 1,277 | 2,229 | 37,937 | 10,771 | 538 | 1,538 | 50,784 | 540 |
| Non G-10 Developed Countries | | | | | | | | | | |
| AUSTRALIA | 2,711 | 222 | 135 | 194 | 2,160 | 146 | 33 | 0 | 2,339 | 33 |
| AUSTRIA | 2,636 | 0 | 606 | 65 | 1,965 | 162 | 10 | 26 | 2,163 | 0 |
| DENMARK | 4,855 | 0 | 0 | 70 | 4,785 | 8 | 0 | 9 | 4,802 | 20 |
| FINLAND | 173 | 0 | 0 | 0 | 173 | 0 | 0 | 0 | 173 | 0 |
| GREECE | 227 | 0 | 0 | 41 | 186 | 0 | 0 | 0 | 186 | 0 |
| ICELAND | 11 | 0 | 0 | 0 | 11 | 0 | 0 | 0 | 11 | 0 |
| IRELAND | 1,662 | 60 | 0 | 13 | 1,589 | 47 | 0 | 3 | 1,639 | 9 |
| NEW ZEALAND | 114 | 55 | 0 | 0 | 59 | 0 | 0 | 0 | 59 | 0 |
| NORWAY | 232 | 0 | 0 | 0 | 232 | 0 | 0 | 0 | 232 | 0 |
| PORTUGAL | 207 | 0 | 13 | 0 | 194 | 41 | 0 | 12 | 247 | 6 |
| SOUTH AFRICA | 193 | 0 | 0 | 52 | 141 | 34 | 0 | 0 | 175 | 0 |
| SPAIN | 460 | 92 | 0 | 2 | 366 | 286 | 2 | 2 | 656 | 6 |
| TURKEY | 600 | 29 | 0 | 1 | 570 | 63 | 0 | 0 | 633 | 0 |
| OTHER NON G-10 DEV. | 308 | 37 | 0 | 0 | 271 | 0 | 0 | 70 | 341 | 0 |
| | 14,389 | 495 | 754 | 438 | 12,702 | 787 | 45 | 122 | 13,656 | 74 |

Country Exposure Lending Survey /1: March 31, 2004

Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

| (\$ Millions) | | | | | | | | | | |
|---|--|------------------|---------------|--|---|------------------|---------------|--|---|------------|
| Other Large Banks | | | | | | | | | | |
| Unadjusted Cross-border Claims by Country of Borrower | Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4 | | | Unadjusted Cross-border Claims Less Amounts Guaranteed | Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6 | | | Cross-border Claims After Adjustments for Guarantees and External Borrowings | Memorandum: Portion of claims Representing Assets Held in Trading Account | |
| | Borrowings of: | | | | Guarantees by: | | | | | |
| | Banks /5 | Public Sector | All Others | | Banks /7 | Public Sector | All Others | | | |
| Eastern Europe | | | | | | | | | | |
| BULGARIA | 16 | 3 | 0 | 0 | 13 | 0 | 0 | 0 | 13 | 0 |
| CZECH REPUBLIC | 46 | 0 | 0 | 13 | 33 | 0 | 0 | 0 | 33 | 0 |
| HUNGARY | 15 | 14 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 |
| POLAND | 63 | 13 | 0 | 37 | 13 | 0 | 0 | 0 | 13 | 0 |
| ROMANIA | 11 | 10 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 |
| RUSSIA | 70 | 16 | 0 | 0 | 54 | 0 | 0 | 3 | 57 | 0 |
| SLOVAKIA | 5 | 0 | 0 | 0 | 5 | 0 | 0 | 0 | 5 | 0 |
| OTHER E. EUROPE | 181 | 46 | 0 | 26 | 109 | 7 | 0 | 0 | 116 | 0 |
| | 407 | 102 | 0 | 76 | 229 | 7 | 0 | 3 | 239 | 0 |
| Latin America and the Caribbean | | | | | | | | | | |
| ARGENTINA | 590 | 11 | 0 | 133 | 446 | 12 | 0 | 0 | 458 | 0 |
| BOLIVIA | 7 | 0 | 0 | 1 | 6 | 0 | 0 | 0 | 6 | 0 |
| BRAZIL | 3,327 | 5 | 0 | 580 | 2,742 | 142 | 0 | 0 | 2,884 | 0 |
| CHILE | 1,161 | 26 | 0 | 6 | 1,129 | 4 | 0 | 15 | 1,148 | 0 |
| COLOMBIA | 206 | 3 | 0 | 25 | 178 | 0 | 0 | 0 | 178 | 33 |
| COSTA RICA | 147 | 3 | 0 | 1 | 143 | 0 | 0 | 0 | 143 | 0 |
| DOMINICAN REPUBLIC | 70 | 0 | 0 | 7 | 63 | 0 | 0 | 0 | 63 | 0 |
| ECUADOR | 60 | 0 | 0 | 13 | 47 | 0 | 0 | 0 | 47 | 0 |
| EL SALVADOR | 169 | 0 | 0 | 0 | 169 | 0 | 0 | 0 | 169 | 0 |
| GUATEMALA | 130 | 0 | 0 | 10 | 120 | 0 | 0 | 0 | 120 | 0 |
| HONDURAS | 32 | 0 | 0 | 0 | 32 | 0 | 0 | 0 | 32 | 0 |
| JAMAICA | 104 | 0 | 0 | 0 | 104 | 0 | 0 | 0 | 104 | 0 |
| MEXICO | 1,766 | 0 | 4 | 109 | 1,653 | 141 | 0 | 0 | 1,794 | 579 |
| PARAGUAY | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| PERU | 218 | 0 | 0 | 68 | 150 | 0 | 0 | 0 | 150 | 0 |
| TRINIDAD & TOBAGO | 44 | 0 | 0 | 0 | 44 | 0 | 0 | 0 | 44 | 0 |
| URUGUAY | 70 | 1 | 0 | 26 | 43 | 0 | 0 | 1 | 44 | 0 |
| VENEZUELA | 213 | 0 | 49 | 10 | 154 | 0 | 0 | 0 | 154 | 0 |
| OTHER LAT. AM. & CAR. | 273 | 1 | 0 | 89 | 183 | 0 | 0 | 9 | 192 | 0 |
| | 8,587 | 50 | 53 | 1,078 | 7,406 | 299 | 0 | 25 | 7,730 | 612 |

Country Exposure Lending Survey /1: March 31, 2004

Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

| (\$ Millions) | | | | | | | | | | |
|---|--|------------------|---------------|--|---|------------------|---------------|--|---|------------|
| Other Large Banks | | | | | | | | | | |
| Unadjusted Cross-border Claims by Country of Borrower | Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4 | | | Unadjusted Cross-border Claims Less Amounts Guaranteed | Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6 | | | Cross-border Claims After Adjustments for Guarantees and External Borrowings | Memorandum: Portion of claims Representing Assets Held in Trading Account | |
| | Borrowings of: | | | | Guarantees by: | | | | | |
| | Banks /5 | Public Sector | All Others | | Banks /7 | Public Sector | All Others | | | |
| Asia | | | | | | | | | | |
| CHINA-MAINLAND | 307 | 1 | 0 | 24 | 282 | 7 | 0 | 0 | 289 | 0 |
| CHINA-TAIWAN | 434 | 259 | 0 | 55 | 120 | 53 | 0 | 0 | 173 | 0 |
| INDIA | 599 | 42 | 0 | 0 | 557 | 52 | 0 | 8 | 617 | 0 |
| INDONESIA | 95 | 27 | 0 | 0 | 68 | 0 | 0 | 19 | 87 | 0 |
| IRAN | 9 | 0 | 0 | 6 | 3 | 0 | 0 | 0 | 3 | 0 |
| IRAQ | 23 | 0 | 0 | 0 | 23 | 0 | 0 | 0 | 23 | 0 |
| ISRAEL | 385 | 0 | 0 | 10 | 375 | 50 | 0 | 2 | 427 | 0 |
| JORDAN | 34 | 27 | 0 | 0 | 7 | 33 | 0 | 0 | 40 | 0 |
| KOREA | 1,321 | 79 | 0 | 64 | 1,178 | 5 | 0 | 0 | 1,183 | 0 |
| KUWAIT | 117 | 0 | 0 | 2 | 115 | 21 | 0 | 0 | 136 | 0 |
| MALAYSIA | 254 | 0 | 0 | 0 | 254 | 4 | 0 | 2 | 260 | 102 |
| OMAN | 26 | 0 | 0 | 0 | 26 | 0 | 0 | 0 | 26 | 0 |
| PAKISTAN | 7 | 1 | 0 | 5 | 1 | 0 | 0 | 0 | 1 | 0 |
| PHILIPPINES | 631 | 122 | 117 | 0 | 392 | 0 | 0 | 1 | 393 | 0 |
| QATAR | 21 | 0 | 0 | 0 | 21 | 0 | 0 | 0 | 21 | 0 |
| SAUDI ARABIA | 220 | 0 | 0 | 0 | 220 | 15 | 0 | 14 | 249 | 0 |
| SRI LANKA | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| THAILAND | 75 | 14 | 0 | 0 | 61 | 0 | 0 | 0 | 61 | 0 |
| UNITED ARAB EMIRATES | 204 | 0 | 0 | 24 | 180 | 7 | 0 | 0 | 187 | 0 |
| OTHER ASIA | 46 | 11 | 0 | 1 | 34 | 0 | 0 | 1 | 35 | 0 |
| | 4,808 | 583 | 117 | 191 | 3,917 | 247 | 0 | 47 | 4,211 | 102 |
| Africa | | | | | | | | | | |
| ALGERIA | 5 | 0 | 0 | 0 | 5 | 0 | 0 | 0 | 5 | 0 |
| EGYPT | 111 | 2 | 0 | 0 | 109 | 0 | 0 | 0 | 109 | 0 |
| GHANA | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 0 |
| MOROCCO | 25 | 0 | 0 | 16 | 9 | 0 | 0 | 0 | 9 | 0 |
| TUNISIA | 5 | 0 | 0 | 0 | 5 | 0 | 0 | 0 | 5 | 0 |
| OTHER AFRICA | 12 | 0 | 0 | 0 | 12 | 0 | 0 | 0 | 12 | 0 |
| | 158 | 2 | 0 | 16 | 140 | 0 | 0 | 1 | 141 | 0 |

Country Exposure Lending Survey /1: March 31, 2004

Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

| (\$ Millions) | | | | | | | | | | |
|---|--|------------------|---------------|--|---|------------------|---------------|--|---|--------------|
| Other Large Banks | | | | | | | | | | |
| Unadjusted Cross-border Claims by Country of Borrower | Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4 | | | Unadjusted Cross-border Claims Less Amounts Guaranteed | Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6 | | | Cross-border Claims After Adjustments for Guarantees and External Borrowings | Memorandum: Portion of claims Representing Assets Held in Trading Account | |
| | Borrowings of: | | | | Guarantees by: | | | | | |
| | Banks /5 | Public Sector | All Others | | Banks /7 | Public Sector | All Others | | | |
| Banking Centers | | | | | | | | | | |
| BAHAMAS | 154 | 98 | 0 | 41 | 15 | 0 | 0 | 1 | 16 | 0 |
| BAHRAIN | 143 | 68 | 0 | 1 | 74 | 0 | 0 | 0 | 74 | 0 |
| BERMUDA | 277 | 0 | 0 | 0 | 277 | 0 | 0 | 75 | 352 | 0 |
| CAYMAN ISLANDS | 1,273 | 317 | 0 | 458 | 498 | 0 | 0 | 98 | 596 | 0 |
| HONG KONG | 2,158 | 913 | 117 | 161 | 967 | 322 | 0 | 164 | 1,453 | 0 |
| LEBANON | 104 | 50 | 1 | 6 | 47 | 0 | 0 | 3 | 50 | 0 |
| LIBERIA | 62 | 0 | 0 | 53 | 9 | 0 | 0 | 3 | 12 | 0 |
| MACAO | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| NETHERLANDS ANTILLES | 68 | 0 | 0 | 57 | 11 | 0 | 0 | 0 | 11 | 0 |
| PANAMA | 341 | 30 | 0 | 121 | 190 | 0 | 0 | 2 | 192 | 0 |
| SINGAPORE | 905 | 645 | 0 | 19 | 241 | 16 | 0 | 7 | 264 | 21 |
| | 5,485 | 2,121 | 118 | 917 | 2,329 | 338 | 0 | 353 | 3,020 | 21 |
| International & Regional Organizations | | | | | | | | | | |
| AFRICAN REGIONAL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| ASIAN REGIONAL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| INTERNATIONAL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| LATIN AMER. REGIONAL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| W. EUROPEAN REGIONAL | 20 | 0 | 0 | 0 | 20 | 0 | 287 | 0 | 307 | 0 |
| | 20 | 0 | 0 | 0 | 20 | 0 | 287 | 0 | 307 | 0 |
| GRAND TOTALS | 82,470 | 10,526 | 2,319 | 4,945 | 64,680 | 12,449 | 870 | 2,089 | 80,088 | 1,349 |

Country Exposure Lending Survey /1: March 31, 2004

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Other Large Banks

| | Breakdown of Unadjusted Cross-border Claims | | | | | | | Local Country Activity /2 | |
|-------------------------------------|---|------------------|------------------|--------------|------------------------|-------------------------------|--------------------|----------------------------|---------------------------------|
| | Unadjusted Cross-border Claims by Country of Borrower | Portion Owed by: | | | Maturity Distribution: | | | Local Country Claims | Local Country Liabilities |
| | | Banks | Public Sector | All Others | One Year and Under | Between One and Five Years | Over Five Years | | |
| G-10 and Switzerland | | | | | | | | | |
| BELGIUM | 3,796 | 2,889 | 719 | 188 | 3,074 | 97 | 625 | 5 | 7,726 |
| CANADA | 3,056 | 773 | 395 | 1,888 | 1,713 | 504 | 839 | 27,193 | 17,442 |
| FRANCE | 3,884 | 2,487 | 817 | 580 | 2,634 | 177 | 1,073 | 0 | 0 |
| GERMANY | 10,434 | 4,021 | 5,328 | 1,085 | 2,972 | 1,443 | 6,019 | 7 | 538 |
| ITALY | 617 | 567 | 7 | 43 | 609 | 1 | 7 | 0 | 2 |
| JAPAN | 1,614 | 1,332 | 0 | 282 | 1,462 | 5 | 147 | 1,683 | 333 |
| LUXEMBOURG | 223 | 13 | 19 | 191 | 134 | 14 | 75 | 59 | 436 |
| NETHERLANDS | 3,773 | 382 | 1,433 | 1,958 | 1,778 | 64 | 1,931 | 0 | 0 |
| SWEDEN | 1,725 | 614 | 950 | 161 | 668 | 377 | 680 | 0 | 0 |
| SWITZERLAND | 1,774 | 457 | 819 | 498 | 518 | 97 | 1,159 | 0 | 0 |
| UNITED KINGDOM | 17,720 | 13,394 | 1,847 | 2,479 | 12,756 | 1,582 | 3,382 | 17,634 | 7,958 |
| | 48,616 | 26,929 | 12,334 | 9,353 | 28,318 | 4,361 | 15,937 | 46,581 | 34,435 |
| Non G-10 Developed Countries | | | | | | | | | |
| AUSTRALIA | 2,711 | 257 | 1,180 | 1,274 | 608 | 9 | 2,094 | 2,800 | 3,349 |
| AUSTRIA | 2,636 | 355 | 1,923 | 358 | 355 | 0 | 2,281 | 0 | 0 |
| DENMARK | 4,855 | 102 | 0 | 4,753 | 139 | 1,085 | 3,631 | 0 | 0 |
| FINLAND | 173 | 135 | 11 | 27 | 161 | 11 | 1 | 0 | 0 |
| GREECE | 227 | 42 | 0 | 185 | 190 | 0 | 37 | 0 | 0 |
| ICELAND | 11 | 5 | 0 | 6 | 5 | 6 | 0 | 0 | 0 |
| IRELAND | 1,662 | 1,224 | 152 | 286 | 1,501 | 8 | 153 | 0 | 0 |
| NEW ZEALAND | 114 | 57 | 0 | 57 | 68 | 19 | 27 | 0 | 0 |
| NORWAY | 232 | 139 | 68 | 25 | 146 | 0 | 86 | 0 | 0 |
| PORTUGAL | 207 | 163 | 30 | 14 | 175 | 0 | 32 | 0 | 0 |
| SOUTH AFRICA | 193 | 95 | 14 | 84 | 118 | 23 | 52 | 0 | 0 |
| SPAIN | 460 | 387 | 0 | 73 | 441 | 14 | 5 | 0 | 0 |
| TURKEY | 600 | 583 | 0 | 17 | 565 | 35 | 0 | 0 | 0 |
| OTHER NON G-10 DEV. | 308 | 140 | 0 | 168 | 140 | 0 | 168 | 0 | 0 |
| | 14,389 | 3,684 | 3,378 | 7,327 | 4,612 | 1,210 | 8,567 | 2,800 | 3,349 |

Country Exposure Lending Survey /1: March 31, 2004

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Other Large Banks

| | Breakdown of Unadjusted Cross-border Claims | | | | | | | Local Country Activity /2 | |
|--|---|------------------|------------------|--------------|------------------------|-------------------------------|--------------------|----------------------------|---------------------------------|
| | Unadjusted Cross-border Claims by Country of Borrower | Portion Owed by: | | | Maturity Distribution: | | | Local Country Claims | Local Country Liabilities |
| | | Banks | Public Sector | All Others | One Year and Under | Between One and Five Years | Over Five Years | | |
| Eastern Europe | | | | | | | | | |
| BULGARIA | 16 | 16 | 0 | 0 | 16 | 0 | 0 | 0 | 0 |
| CZECH REPUBLIC | 46 | 33 | 0 | 13 | 46 | 0 | 0 | 0 | 0 |
| HUNGARY | 15 | 15 | 0 | 0 | 15 | 0 | 0 | 0 | 0 |
| POLAND | 63 | 26 | 0 | 37 | 57 | 6 | 0 | 0 | 0 |
| ROMANIA | 11 | 11 | 0 | 0 | 11 | 0 | 0 | 0 | 0 |
| RUSSIA | 70 | 69 | 0 | 1 | 62 | 8 | 0 | 0 | 0 |
| SLOVAKIA | 5 | 5 | 0 | 0 | 5 | 0 | 0 | 0 | 0 |
| OTHER E. EUROPE | 181 | 140 | 0 | 41 | 105 | 73 | 3 | 0 | 0 |
| | 407 | 315 | 0 | 92 | 317 | 87 | 3 | 0 | 0 |
| Latin America and the Caribbean | | | | | | | | | |
| ARGENTINA | 590 | 33 | 1 | 556 | 427 | 128 | 35 | 1,324 | 1,547 |
| BOLIVIA | 7 | 6 | 0 | 1 | 1 | 6 | 0 | 0 | 0 |
| BRAZIL | 3,327 | 1,063 | 136 | 2,128 | 2,306 | 972 | 49 | 5,194 | 3,564 |
| CHILE | 1,161 | 701 | 9 | 451 | 936 | 219 | 6 | 1,286 | 1,095 |
| COLOMBIA | 206 | 116 | 0 | 90 | 188 | 16 | 2 | 145 | 88 |
| COSTA RICA | 147 | 109 | 0 | 38 | 141 | 6 | 0 | 0 | 0 |
| DOMINICAN REPUBLIC | 70 | 28 | 31 | 11 | 68 | 2 | 0 | 0 | 0 |
| ECUADOR | 60 | 39 | 2 | 19 | 55 | 5 | 0 | 0 | 0 |
| EL SALVADOR | 169 | 163 | 0 | 6 | 148 | 21 | 0 | 0 | 0 |
| GUATEMALA | 130 | 64 | 0 | 66 | 112 | 18 | 0 | 0 | 0 |
| HONDURAS | 32 | 22 | 0 | 10 | 30 | 2 | 0 | 0 | 0 |
| JAMAICA | 104 | 22 | 0 | 82 | 22 | 0 | 82 | 0 | 0 |
| MEXICO | 1,766 | 129 | 77 | 1,560 | 1,209 | 541 | 16 | 825 | 816 |
| PARAGUAY | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| PERU | 218 | 50 | 2 | 166 | 152 | 63 | 3 | 302 | 263 |
| TRINIDAD & TOBAGO | 44 | 43 | 0 | 1 | 31 | 6 | 7 | 0 | 0 |
| URUGUAY | 70 | 23 | 0 | 47 | 42 | 26 | 2 | 369 | 514 |
| VENEZUELA | 213 | 5 | 171 | 37 | 37 | 5 | 171 | 0 | 0 |
| OTHER LAT. AM. & CAR. | 273 | 31 | 0 | 242 | 211 | 11 | 51 | 0 | 0 |
| | 8,587 | 2,647 | 429 | 5,511 | 6,116 | 2,047 | 424 | 9,445 | 7,887 |

Country Exposure Lending Survey /1: March 31, 2004

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Other Large Banks

| | Breakdown of Unadjusted Cross-border Claims | | | | | | | Local Country Activity /2 | |
|----------------------|---|------------------|------------------|------------|------------------------|-------------------------------|--------------------|----------------------------|---------------------------------|
| | Unadjusted Cross-border Claims by Country of Borrower | Portion Owed by: | | | Maturity Distribution: | | | Local Country Claims | Local Country Liabilities |
| | | Banks | Public Sector | All Others | One Year and Under | Between One and Five Years | Over Five Years | | |
| Asia | | | | | | | | | |
| CHINA-MAINLAND | 307 | 262 | 0 | 45 | 269 | 13 | 25 | 0 | 2 |
| CHINA-TAIWAN | 434 | 363 | 0 | 71 | 368 | 9 | 57 | 177 | 26 |
| INDIA | 599 | 547 | 0 | 52 | 567 | 2 | 30 | 0 | 0 |
| INDONESIA | 95 | 87 | 0 | 8 | 71 | 24 | 0 | 0 | 0 |
| IRAN | 9 | 0 | 0 | 9 | 7 | 2 | 0 | 0 | 0 |
| IRAQ | 23 | 3 | 20 | 0 | 23 | 0 | 0 | 0 | 0 |
| ISRAEL | 385 | 23 | 316 | 46 | 107 | 243 | 35 | 0 | 0 |
| JORDAN | 34 | 33 | 0 | 1 | 23 | 10 | 1 | 0 | 0 |
| KOREA | 1,321 | 870 | 5 | 446 | 1,163 | 100 | 58 | 72 | 216 |
| KUWAIT | 117 | 115 | 0 | 2 | 92 | 25 | 0 | 0 | 0 |
| MALAYSIA | 254 | 161 | 0 | 93 | 176 | 7 | 71 | 0 | 0 |
| OMAN | 26 | 26 | 0 | 0 | 26 | 0 | 0 | 0 | 0 |
| PAKISTAN | 7 | 1 | 0 | 6 | 6 | 1 | 0 | 0 | 0 |
| PHILIPPINES | 631 | 498 | 125 | 8 | 440 | 70 | 121 | 0 | 0 |
| QATAR | 21 | 14 | 0 | 7 | 21 | 0 | 0 | 0 | 0 |
| SAUDI ARABIA | 220 | 73 | 57 | 90 | 219 | 1 | 0 | 0 | 0 |
| SRI LANKA | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| THAILAND | 75 | 59 | 0 | 16 | 50 | 11 | 14 | 0 | 0 |
| UNITED ARAB EMIRATES | 204 | 164 | 0 | 40 | 197 | 7 | 0 | 0 | 0 |
| OTHER ASIA | 46 | 11 | 0 | 35 | 25 | 3 | 18 | 0 | 0 |
| | 4,808 | 3,310 | 523 | 975 | 3,850 | 528 | 430 | 249 | 244 |
| Africa | | | | | | | | | |
| ALGERIA | 5 | 2 | 0 | 3 | 2 | 0 | 3 | 0 | 0 |
| EGYPT | 111 | 83 | 0 | 28 | 72 | 15 | 24 | 0 | 0 |
| GHANA | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| MOROCCO | 25 | 1 | 7 | 17 | 19 | 6 | 0 | 0 | 0 |
| TUNISIA | 5 | 5 | 0 | 0 | 5 | 0 | 0 | 0 | 0 |
| OTHER AFRICA | 12 | 7 | 0 | 5 | 12 | 0 | 0 | 0 | 0 |
| | 158 | 98 | 7 | 53 | 110 | 21 | 27 | 0 | 0 |

Country Exposure Lending Survey /1: March 31, 2004

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Other Large Banks

| | Breakdown of Unadjusted Cross-border Claims | | | | | | | Local Country Activity /2 | |
|---|---|------------------|------------------|---------------|------------------------|-------------------------------|--------------------|----------------------------|---------------------------------|
| | Unadjusted Cross-border Claims by Country of Borrower | Portion Owed by: | | | Maturity Distribution: | | | Local Country Claims | Local Country Liabilities |
| | | Banks | Public Sector | All Others | One Year and Under | Between One and Five Years | Over Five Years | | |
| Banking Centers | | | | | | | | | |
| BAHAMAS | 154 | 105 | 0 | 49 | 154 | 0 | 0 | 0 | 15 |
| BAHRAIN | 143 | 135 | 0 | 8 | 127 | 16 | 0 | 0 | 0 |
| BERMUDA | 277 | 2 | 7 | 268 | 84 | 58 | 135 | 0 | 0 |
| CAYMAN ISLANDS | 1,273 | 424 | 0 | 849 | 852 | 91 | 330 | 0 | 0 |
| HONG KONG | 2,158 | 1,522 | 118 | 518 | 1,513 | 100 | 545 | 62 | 511 |
| LEBANON | 104 | 92 | 5 | 7 | 63 | 41 | 0 | 0 | 0 |
| LIBERIA | 62 | 0 | 0 | 62 | 25 | 37 | 0 | 0 | 0 |
| MACAO | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| NETHERLANDS ANTILLES | 68 | 0 | 0 | 68 | 0 | 0 | 68 | 0 | 0 |
| PANAMA | 341 | 160 | 16 | 165 | 160 | 56 | 125 | 1,252 | 1,111 |
| SINGAPORE | 905 | 841 | 0 | 64 | 866 | 27 | 12 | 56 | 208 |
| | 5,485 | 3,281 | 146 | 2,058 | 3,844 | 426 | 1,215 | 1,370 | 1,845 |
| International & Regional Organizations | | | | | | | | | |
| AFRICAN REGIONAL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| ASIAN REGIONAL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| INTERNATIONAL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| LATIN AMER. REGIONAL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| W. EUROPEAN REGIONAL | 20 | 0 | 20 | 0 | 0 | 20 | 0 | 0 | 0 |
| | 20 | 0 | 20 | 0 | 0 | 20 | 0 | 0 | 0 |
| GRAND TOTALS | 82,470 | 40,264 | 16,837 | 25,369 | 47,167 | 8,700 | 26,603 | 60,445 | 47,760 |

Country Exposure Lending Survey /1: March 31, 2004

Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Other Large Banks

| Banks | Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8 | | | Unadjusted Commitments by Country Residents | Commitments Guaranteed by Residents of Other Countries | Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country | Total Commitments After Adjustments for Guarantees | Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments | |
|-------------------------------------|---|-----------|--------------|--|---|--|--|--|--------------|
| | Public | All | Total | | | | | | |
| | Sector | Other | | | | | | | |
| G-10 and Switzerland | | | | | | | | | |
| BELGIUM | 139 | 0 | 7 | 146 | 202 | 10 | 55 | 247 | 12 |
| CANADA | 826 | 4 | 311 | 1,141 | 3,849 | 561 | 307 | 3,595 | 99 |
| FRANCE | 1,894 | 0 | 8 | 1,902 | 1,096 | 473 | 268 | 891 | 402 |
| GERMANY | 1,945 | 0 | 27 | 1,972 | 1,056 | 0 | 547 | 1,603 | 57 |
| ITALY | 424 | 0 | 22 | 446 | 173 | 1 | 10 | 182 | 104 |
| JAPAN | 535 | 0 | 33 | 568 | 241 | 0 | 85 | 326 | 162 |
| LUXEMBOURG | 24 | 0 | 14 | 38 | 123 | 18 | 1 | 106 | 3 |
| NETHERLANDS | 906 | 0 | 250 | 1,156 | 1,046 | 32 | 143 | 1,157 | 323 |
| SWEDEN | 17 | 0 | 78 | 95 | 169 | 13 | 77 | 233 | 19 |
| SWITZERLAND | 999 | 1 | 325 | 1,325 | 622 | 29 | 223 | 816 | 49 |
| UNITED KINGDOM | 1,709 | 35 | 653 | 2,397 | 7,397 | 5,300 | 1,633 | 3,730 | 1,084 |
| | 9,418 | 40 | 1,728 | 11,186 | 15,974 | 6,437 | 3,349 | 12,886 | 2,314 |
| Non G-10 Developed Countries | | | | | | | | | |
| AUSTRALIA | 330 | 0 | 168 | 498 | 159 | 0 | 16 | 175 | 16 |
| AUSTRIA | 40 | 0 | 0 | 40 | 12 | 2 | 0 | 10 | 7 |
| DENMARK | 52 | 3 | 0 | 55 | 35 | 1 | 2 | 36 | 1 |
| FINLAND | 14 | 0 | 2 | 16 | 35 | 0 | 0 | 35 | 0 |
| GREECE | 3 | 0 | 14 | 17 | 102 | 2 | 0 | 100 | 123 |
| ICELAND | 0 | 0 | 0 | 0 | 2 | 0 | 0 | 2 | 5 |
| IRELAND | 47 | 0 | 129 | 176 | 152 | 4 | 26 | 174 | 12 |
| NEW ZEALAND | 68 | 0 | 13 | 81 | 8 | 0 | 0 | 8 | 1 |
| NORWAY | 5 | 0 | 1 | 6 | 32 | 0 | 0 | 32 | 1 |
| PORTUGAL | 15 | 0 | 0 | 15 | 6 | 0 | 4 | 10 | 25 |
| SOUTH AFRICA | 22 | 0 | 6 | 28 | 22 | 0 | 16 | 38 | 30 |
| SPAIN | 122 | 2 | 6 | 130 | 23 | 2 | 0 | 21 | 12 |
| TURKEY | 5 | 0 | 0 | 5 | 148 | 0 | 7 | 155 | 547 |
| OTHER NON G-10 DEV. | 0 | 0 | 8 | 8 | 29 | 13 | 1 | 17 | 48 |
| | 723 | 5 | 347 | 1,075 | 765 | 24 | 72 | 813 | 828 |

Country Exposure Lending Survey /1: March 31, 2004

Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Other Large Banks

| | Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8 | | | | Unadjusted Commitments by Country Residents | Commitments Guaranteed by Residents of Other Countries | Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country | Total Commitments After Adjustments for Guarantees | Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments |
|--|---|----------|------------|------------|--|---|--|--|--|
| | Banks | Public | All | Total | | | | | |
| | | Sector | Other | | | | | | |
| Eastern Europe | | | | | | | | | |
| BULGARIA | 0 | 0 | 0 | 0 | 7 | 0 | 0 | 7 | 21 |
| CZECH REPUBLIC | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| HUNGARY | 0 | 0 | 0 | 0 | 8 | 0 | 0 | 8 | 0 |
| POLAND | 0 | 0 | 27 | 27 | 6 | 6 | 0 | 0 | 0 |
| ROMANIA | 0 | 0 | 0 | 0 | 3 | 3 | 0 | 0 | 4 |
| RUSSIA | 0 | 0 | 0 | 0 | 37 | 2 | 0 | 35 | 51 |
| SLOVAKIA | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| OTHER E. EUROPE | 0 | 0 | 0 | 0 | 23 | 6 | 1 | 18 | 110 |
| | 0 | 0 | 27 | 27 | 84 | 17 | 1 | 68 | 186 |
| Latin America and the Caribbean | | | | | | | | | |
| ARGENTINA | 10 | 0 | 0 | 10 | 149 | 44 | 0 | 105 | 195 |
| BOLIVIA | 0 | 0 | 0 | 0 | 3 | 0 | 0 | 3 | 3 |
| BRAZIL | 1 | 0 | 22 | 23 | 125 | 20 | 20 | 125 | 621 |
| CHILE | 8 | 0 | 50 | 58 | 102 | 0 | 1 | 103 | 232 |
| COLOMBIA | 0 | 0 | 0 | 0 | 60 | 6 | 0 | 54 | 78 |
| COSTA RICA | 0 | 0 | 0 | 0 | 31 | 0 | 0 | 31 | 33 |
| DOMINICAN REPUBLIC | 0 | 0 | 0 | 0 | 57 | 0 | 1 | 58 | 64 |
| ECUADOR | 0 | 0 | 0 | 0 | 35 | 1 | 0 | 34 | 55 |
| EL SALVADOR | 0 | 0 | 0 | 0 | 55 | 0 | 0 | 55 | 45 |
| GUATEMALA | 0 | 0 | 0 | 0 | 46 | 0 | 0 | 46 | 29 |
| HONDURAS | 0 | 0 | 0 | 0 | 8 | 0 | 0 | 8 | 9 |
| JAMAICA | 0 | 0 | 0 | 0 | 12 | 1 | 0 | 11 | 16 |
| MEXICO | 18 | 1 | 22 | 41 | 345 | 86 | 0 | 259 | 256 |
| PARAGUAY | 0 | 0 | 0 | 0 | 2 | 0 | 0 | 2 | 2 |
| PERU | 0 | 0 | 0 | 0 | 75 | 3 | 0 | 72 | 175 |
| TRINIDAD & TOBAGO | 0 | 0 | 0 | 0 | 48 | 0 | 0 | 48 | 31 |
| URUGUAY | 0 | 0 | 0 | 0 | 8 | 0 | 0 | 8 | 3 |
| VENEZUELA | 0 | 0 | 0 | 0 | 19 | 0 | 0 | 19 | 16 |
| OTHER LAT. AM. & CAR. | 0 | 0 | 210 | 210 | 455 | 251 | 1 | 205 | 166 |
| | 37 | 1 | 304 | 342 | 1,635 | 412 | 23 | 1,246 | 2,029 |

Country Exposure Lending Survey /1: March 31, 2004

Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Other Large Banks

| | Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8 | | | Unadjusted Commitments by Country Residents | Commitments Guaranteed by Residents of Other Countries | Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country | Total Commitments After Adjustments for Guarantees | Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments | |
|----------------------|---|------------------|--------------|--|---|--|--|--|--------------|
| | Banks | Public Sector | All Other | | | | | | Total |
| | | | | | | | | | |
| Asia | | | | | | | | | |
| CHINA-MAINLAND | 30 | 3 | 0 | 33 | 112 | 2 | 8 | 118 | 339 |
| CHINA-TAIWAN | 27 | 1 | 0 | 28 | 39 | 1 | 23 | 61 | 44 |
| INDIA | 0 | 0 | 0 | 0 | 161 | 7 | 1 | 155 | 659 |
| INDONESIA | 0 | 0 | 0 | 0 | 69 | 3 | 0 | 66 | 125 |
| IRAN | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| IRAQ | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| ISRAEL | 33 | 0 | 0 | 33 | 26 | 0 | 27 | 53 | 41 |
| JORDAN | 0 | 0 | 0 | 0 | 32 | 14 | 13 | 31 | 58 |
| KOREA | 1 | 0 | 3 | 4 | 57 | 17 | 0 | 40 | 834 |
| KUWAIT | 1 | 0 | 0 | 1 | 63 | 0 | 17 | 80 | 62 |
| MALAYSIA | 0 | 0 | 0 | 0 | 4 | 1 | 5 | 8 | 10 |
| OMAN | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| PAKISTAN | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 1 | 2 |
| PHILIPPINES | 2 | 0 | 0 | 2 | 34 | 0 | 0 | 34 | 319 |
| QATAR | 0 | 0 | 0 | 0 | 2 | 0 | 0 | 2 | 2 |
| SAUDI ARABIA | 10 | 0 | 1 | 11 | 116 | 0 | 2 | 118 | 113 |
| SRI LANKA | 0 | 0 | 0 | 0 | 2 | 0 | 0 | 2 | 2 |
| THAILAND | 1 | 0 | 0 | 1 | 39 | 0 | 0 | 39 | 65 |
| UNITED ARAB EMIRATES | 6 | 2 | 6 | 14 | 51 | 2 | 0 | 49 | 51 |
| OTHER ASIA | 0 | 0 | 0 | 0 | 26 | 21 | 0 | 5 | 36 |
| | 111 | 6 | 10 | 127 | 834 | 68 | 96 | 862 | 2,762 |
| Africa | | | | | | | | | |
| ALGERIA | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| EGYPT | 0 | 0 | 0 | 0 | 47 | 5 | 10 | 52 | 79 |
| GHANA | 0 | 0 | 0 | 0 | 10 | 0 | 3 | 13 | 0 |
| MOROCCO | 1 | 0 | 0 | 1 | 3 | 0 | 0 | 3 | 4 |
| TUNISIA | 0 | 0 | 0 | 0 | 9 | 0 | 0 | 9 | 13 |
| OTHER AFRICA | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 0 | 0 |
| | 1 | 0 | 0 | 1 | 70 | 6 | 13 | 77 | 96 |

Country Exposure Lending Survey /1: March 31, 2004

Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Other Large Banks

| | Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8 | | | Unadjusted Commitments by Country Residents | Commitments Guaranteed by Residents of Other Countries | Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country | Total Commitments After Adjustments for Guarantees | Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments | |
|---|---|------------------|--------------|--|---|--|--|--|--------------|
| | Banks | Public Sector | All Other | | | | | | Total |
| | Banking Centers | | | | | | | | |
| BAHAMAS | 4 | 0 | 2 | 6 | 54 | 23 | 0 | 31 | 19 |
| BAHRAIN | 13 | 7 | 1 | 21 | 17 | 5 | 2 | 14 | 23 |
| BERMUDA | 4 | 0 | 19 | 23 | 2,675 | 813 | 14 | 1,876 | 937 |
| CAYMAN ISLANDS | 58 | 36 | 12 | 106 | 531 | 295 | 1 | 237 | 198 |
| HONG KONG | 45 | 0 | 94 | 139 | 200 | 27 | 12 | 185 | 107 |
| LEBANON | 6 | 0 | 0 | 6 | 87 | 6 | 1 | 82 | 168 |
| LIBERIA | 0 | 0 | 0 | 0 | 10 | 10 | 0 | 0 | 0 |
| MACAO | 1 | 1 | 0 | 2 | 0 | 0 | 0 | 0 | 0 |
| NETHERLANDS ANTILLES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| PANAMA | 1 | 0 | 0 | 1 | 57 | 3 | 0 | 54 | 81 |
| SINGAPORE | 8 | 0 | 8 | 16 | 67 | 2 | 6 | 71 | 37 |
| | 140 | 44 | 136 | 320 | 3,698 | 1,184 | 36 | 2,550 | 1,570 |
| International & Regional Organizations | | | | | | | | | |
| AFRICAN REGIONAL | 0 | 2 | 0 | 2 | 0 | 0 | 0 | 0 | 0 |
| ASIAN REGIONAL | 0 | 6 | 0 | 6 | 0 | 0 | 0 | 0 | 0 |
| INTERNATIONAL | 0 | 4 | 0 | 4 | 0 | 0 | 0 | 0 | 0 |
| LATIN AMER. REGIONAL | 0 | 6 | 0 | 6 | 71 | 0 | 0 | 71 | 0 |
| W. EUROPEAN REGIONAL | 0 | 8 | 0 | 8 | 0 | 0 | 0 | 0 | 0 |
| | 0 | 26 | 0 | 26 | 71 | 0 | 0 | 71 | 0 |
| GRAND TOTALS | 10,430 | 122 | 2,552 | 13,104 | 23,131 | 8,148 | 3,590 | 18,573 | 9,785 |

Country Exposure Lending Survey /1: March 31, 2004

Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

All Other Banks

| | (A) | (B) | (C = A+B) | (D) | (E = C+D) |
|-------------------------------------|---|--|---|-----------------------------------|-------------------------|
| | Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products) | Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees | Adjusted Cross-border Claims Including Derivative Products | Net Local Country Claims /2 | Transfer Risk Claims |
| G-10 and Switzerland | | | | | |
| BELGIUM | 1,473 | 29 | 1,502 | 1 | 1,503 |
| CANADA | 4,087 | 2,382 | 6,469 | 1,952 | 8,421 |
| FRANCE | 3,183 | 237 | 3,420 | 182 | 3,602 |
| GERMANY | 4,614 | 232 | 4,846 | 2 | 4,848 |
| ITALY | 884 | 9 | 893 | 5 | 898 |
| JAPAN | 1,413 | 36 | 1,449 | 2 | 1,451 |
| LUXEMBOURG | 216 | 0 | 216 | 138 | 354 |
| NETHERLANDS | 4,216 | 132 | 4,348 | 0 | 4,348 |
| SWEDEN | 1,305 | 13 | 1,318 | 11 | 1,329 |
| SWITZERLAND | 2,278 | 261 | 2,539 | 2 | 2,541 |
| UNITED KINGDOM | 6,040 | 624 | 6,664 | 5,286 | 11,950 |
| | 29,709 | 3,955 | 33,664 | 7,581 | 41,245 |
| Non G-10 Developed Countries | | | | | |
| AUSTRALIA | 1,190 | 52 | 1,242 | 15 | 1,257 |
| AUSTRIA | 952 | 1 | 953 | 0 | 953 |
| DENMARK | 843 | 19 | 862 | 1 | 863 |
| FINLAND | 162 | 7 | 169 | 1 | 170 |
| GREECE | 4 | 0 | 4 | 0 | 4 |
| ICELAND | 14 | 0 | 14 | 0 | 14 |
| IRELAND | 803 | 8 | 811 | 446 | 1,257 |
| NEW ZEALAND | 123 | 13 | 136 | 15 | 151 |
| NORWAY | 393 | 0 | 393 | 6 | 399 |
| PORTUGAL | 462 | 0 | 462 | 0 | 462 |
| SOUTH AFRICA | 55 | 0 | 55 | 0 | 55 |
| SPAIN | 831 | 1 | 832 | 38 | 870 |
| TURKEY | 201 | 0 | 201 | 0 | 201 |
| OTHER NON G-10 DEV. | 22 | 2 | 24 | 0 | 24 |
| | 6,055 | 103 | 6,158 | 522 | 6,680 |

Country Exposure Lending Survey /1: March 31, 2004

Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

All Other Banks

| | (A) | (B) | (C = A+B) | (D) | (E = C+D) |
|--|---|--|---|-----------------------------------|-------------------------|
| | Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products) | Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees | Adjusted Cross-border Claims Including Derivative Products | Net Local Country Claims /2 | Transfer Risk Claims |
| Eastern Europe | | | | | |
| BULGARIA | 6 | 0 | 6 | 0 | 6 |
| CZECH REPUBLIC | 14 | 0 | 14 | 0 | 14 |
| HUNGARY | 12 | 0 | 12 | 0 | 12 |
| POLAND | 17 | 0 | 17 | 0 | 17 |
| ROMANIA | 4 | 0 | 4 | 0 | 4 |
| RUSSIA | 87 | 0 | 87 | 0 | 87 |
| OTHER E. EUROPE | 98 | 0 | 98 | 0 | 98 |
| | 238 | 0 | 238 | 0 | 238 |
| Latin America and the Caribbean | | | | | |
| ARGENTINA | 212 | 0 | 212 | 0 | 212 |
| BOLIVIA | 4 | 0 | 4 | 0 | 4 |
| BRAZIL | 1,415 | 0 | 1,415 | 0 | 1,415 |
| CHILE | 221 | 0 | 221 | 0 | 221 |
| COLOMBIA | 101 | 0 | 101 | 0 | 101 |
| COSTA RICA | 160 | 0 | 160 | 0 | 160 |
| DOMINICAN REPUBLIC | 86 | 0 | 86 | 0 | 86 |
| ECUADOR | 88 | 0 | 88 | 0 | 88 |
| EL SALVADOR | 190 | 0 | 190 | 0 | 190 |
| GUATEMALA | 144 | 0 | 144 | 0 | 144 |
| HONDURAS | 24 | 0 | 24 | 0 | 24 |
| JAMAICA | 24 | 0 | 24 | 0 | 24 |
| MEXICO | 1,509 | 1 | 1,510 | 194 | 1,704 |
| NICARAGUA | 14 | 0 | 14 | 0 | 14 |
| PARAGUAY | 9 | 0 | 9 | 0 | 9 |
| PERU | 59 | 0 | 59 | 0 | 59 |
| TRINIDAD & TOBAGO | 63 | 0 | 63 | 4 | 67 |
| URUGUAY | 111 | 0 | 111 | 1 | 112 |
| VENEZUELA | 150 | 0 | 150 | 0 | 150 |
| OTHER LAT. AM. & CAR. | 120 | 0 | 120 | 88 | 208 |
| | 4,704 | 1 | 4,705 | 287 | 4,992 |

Country Exposure Lending Survey /1: March 31, 2004

Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

All Other Banks

| | (A) | (B) | (C = A+B) | (D) | (E = C+D) |
|----------------------|---|--|---|-----------------------------------|-------------------------|
| | Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products) | Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees | Adjusted Cross-border Claims Including Derivative Products | Net Local Country Claims /2 | Transfer Risk Claims |
| Asia | | | | | |
| CHINA-MAINLAND | 54 | 0 | 54 | 10 | 64 |
| CHINA-TAIWAN | 262 | 0 | 262 | 3 | 265 |
| INDIA | 311 | 0 | 311 | 0 | 311 |
| INDONESIA | 1 | 0 | 1 | 0 | 1 |
| ISRAEL | 716 | 0 | 716 | 0 | 716 |
| KOREA | 606 | 0 | 606 | 284 | 890 |
| KUWAIT | 24 | 0 | 24 | 0 | 24 |
| MALAYSIA | 23 | 0 | 23 | 1 | 24 |
| OMAN | 11 | 0 | 11 | 0 | 11 |
| PAKISTAN | 0 | 0 | 0 | 0 | 0 |
| PHILIPPINES | 168 | 0 | 168 | 0 | 168 |
| QATAR | 0 | 0 | 0 | 0 | 0 |
| SAUDI ARABIA | 6 | 0 | 6 | 0 | 6 |
| SRI LANKA | 1 | 0 | 1 | 0 | 1 |
| THAILAND | 41 | 0 | 41 | 0 | 41 |
| UNITED ARAB EMIRATES | 6 | 0 | 6 | 0 | 6 |
| OTHER ASIA | 4 | 0 | 4 | 0 | 4 |
| | 2,234 | 0 | 2,234 | 298 | 2,532 |
| Africa | | | | | |
| ALGERIA | 34 | 0 | 34 | 0 | 34 |
| CAMEROON | 1 | 0 | 1 | 0 | 1 |
| EGYPT | 16 | 0 | 16 | 0 | 16 |
| GHANA | 1 | 0 | 1 | 0 | 1 |
| IVORY COAST | 1 | 0 | 1 | 0 | 1 |
| KENYA | 3 | 0 | 3 | 0 | 3 |
| MOROCCO | 0 | 0 | 0 | 0 | 0 |
| NIGERIA | 6 | 0 | 6 | 0 | 6 |
| OTHER AFRICA | 5 | 2 | 7 | 0 | 7 |
| | 67 | 2 | 69 | 0 | 69 |

Country Exposure Lending Survey /1: March 31, 2004

Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

All Other Banks

| | (A) | (B) | (C = A+B) | (D) | (E = C+D) |
|---|---|--|---|-----------------------------------|-------------------------|
| | Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products) | Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees | Adjusted Cross-border Claims Including Derivative Products | Net Local Country Claims /2 | Transfer Risk Claims |
| Banking Centers | | | | | |
| BAHAMAS | 34 | 0 | 34 | 0 | 34 |
| BAHRAIN | 11 | 0 | 11 | 0 | 11 |
| BERMUDA | 95 | 10 | 105 | 0 | 105 |
| CAYMAN ISLANDS | 85 | 4 | 89 | 0 | 89 |
| HONG KONG | 699 | 10 | 709 | 2 | 711 |
| LEBANON | 5 | 0 | 5 | 0 | 5 |
| LIBERIA | 2 | 0 | 2 | 0 | 2 |
| MACAO | 3 | 0 | 3 | 0 | 3 |
| NETHERLANDS ANTILLES | 2 | 0 | 2 | 77 | 79 |
| PANAMA | 99 | 0 | 99 | 25 | 124 |
| SINGAPORE | 834 | 2 | 836 | 4 | 840 |
| | 1,869 | 26 | 1,895 | 108 | 2,003 |
| International & Regional Organizations | | | | | |
| INTERNATIONAL | 105 | 0 | 105 | 0 | 105 |
| | 105 | 0 | 105 | 0 | 105 |
| GRAND TOTALS | 44,981 | 4,087 | 49,068 | 8,796 | 57,864 |

Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

| | (\$ Millions) | | | | | | | | | |
|-------------------------------------|---|--|------------|--------------|--|---|------------|--------------|--|---|
| | All Other Banks | | | | | | | | | |
| | Unadjusted Cross-border Claims by Country of Borrower | Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4 | | | Unadjusted Cross-border Claims Less Amounts Guaranteed | Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6 | | | Cross-border Claims After Adjustments for Guarantees and External Borrowings | Memorandum Portion of Claim Representing Assets Held in Trading Account |
| | | Borrowings of: | | | | Guarantees by: | | | | |
| | Banks /5 | Public Sector | All Others | | Banks /7 | Public Sector | All Others | | | |
| G-10 and Switzerland | | | | | | | | | | |
| BELGIUM | 1,280 | 219 | 0 | 3 | 1,058 | 406 | 0 | 9 | 1,473 | 0 |
| CANADA | 3,155 | 77 | 0 | 331 | 2,747 | 1,194 | 0 | 146 | 4,087 | 0 |
| FRANCE | 1,655 | 0 | 43 | 9 | 1,603 | 1,537 | 0 | 43 | 3,183 | 0 |
| GERMANY | 2,946 | 89 | 0 | 262 | 2,595 | 1,816 | 13 | 190 | 4,614 | 8 |
| ITALY | 631 | 67 | 0 | 1 | 563 | 291 | 0 | 30 | 884 | 0 |
| JAPAN | 1,204 | 676 | 0 | 15 | 513 | 526 | 0 | 374 | 1,413 | 0 |
| LUXEMBOURG | 72 | 2 | 0 | 3 | 67 | 86 | 0 | 63 | 216 | 0 |
| NETHERLANDS | 3,793 | 0 | 0 | 842 | 2,951 | 1,181 | 0 | 84 | 4,216 | 0 |
| SWEDEN | 1,033 | 0 | 0 | 38 | 995 | 288 | 0 | 22 | 1,305 | 0 |
| SWITZERLAND | 983 | 15 | 0 | 121 | 847 | 1,358 | 0 | 73 | 2,278 | 0 |
| UNITED KINGDOM | 8,357 | 3,963 | 0 | 399 | 3,995 | 1,966 | 1 | 78 | 6,040 | 0 |
| | 25,109 | 5,108 | 43 | 2,024 | 17,934 | 10,649 | 14 | 1,112 | 29,709 | 8 |
| Non G-10 Developed Countries | | | | | | | | | | |
| AUSTRALIA | 499 | 0 | 0 | 1 | 498 | 684 | 0 | 8 | 1,190 | 0 |
| AUSTRIA | 862 | 50 | 0 | 122 | 690 | 260 | 0 | 2 | 952 | 0 |
| DENMARK | 436 | 0 | 0 | 0 | 436 | 405 | 0 | 2 | 843 | 0 |
| FINLAND | 147 | 0 | 0 | 0 | 147 | 15 | 0 | 0 | 162 | 0 |
| GREECE | 5 | 1 | 0 | 0 | 4 | 0 | 0 | 0 | 4 | 0 |
| ICELAND | 14 | 0 | 0 | 0 | 14 | 0 | 0 | 0 | 14 | 0 |
| IRELAND | 914 | 135 | 0 | 6 | 773 | 25 | 0 | 5 | 803 | 0 |
| NEW ZEALAND | 188 | 3 | 0 | 72 | 113 | 10 | 0 | 0 | 123 | 0 |
| NORWAY | 410 | 0 | 17 | 85 | 308 | 85 | 0 | 0 | 393 | 0 |
| PORTUGAL | 282 | 3 | 0 | 1 | 278 | 184 | 0 | 0 | 462 | 0 |
| SOUTH AFRICA | 47 | 0 | 0 | 0 | 47 | 8 | 0 | 0 | 55 | 26 |
| SPAIN | 531 | 60 | 0 | 4 | 467 | 354 | 0 | 10 | 831 | 0 |
| TURKEY | 198 | 4 | 0 | 4 | 190 | 11 | 0 | 0 | 201 | 0 |
| OTHER NON G-10 DEV. | 25 | 0 | 0 | 3 | 22 | 0 | 0 | 0 | 22 | 0 |
| | 4,558 | 256 | 17 | 298 | 3,987 | 2,041 | 0 | 27 | 6,055 | 26 |

Country Exposure Lending Survey /1: March 31, 2004

Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)

All Other Banks

| | Unadjusted Cross-border Claims by Country of Borrower | Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4 | | | Unadjusted Cross-border Claims Less Amounts Guaranteed | Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6 | | | Cross-border Claims After Adjustments for Guarantees and External Borrowings | Memorandum Portion of Claim Representing Assets Held in Trading Account |
|--|---|--|------------------|--------------|--|---|------------------|------------|--|---|
| | | Borrowings of: | | | | Guarantees by: | | | | |
| | | Banks /5 | Public Sector | All Others | | Banks /7 | Public Sector | All Others | | |
| Eastern Europe | | | | | | | | | | |
| BULGARIA | 6 | 0 | 0 | 3 | 3 | 0 | 3 | 0 | 6 | 0 |
| CZECH REPUBLIC | 14 | 0 | 0 | 0 | 14 | 0 | 0 | 0 | 14 | 0 |
| HUNGARY | 14 | 2 | 0 | 1 | 11 | 0 | 0 | 1 | 12 | 2 |
| POLAND | 11 | 0 | 0 | 0 | 11 | 6 | 0 | 0 | 17 | 0 |
| ROMANIA | 4 | 0 | 0 | 0 | 4 | 0 | 0 | 0 | 4 | 3 |
| RUSSIA | 98 | 16 | 0 | 0 | 82 | 3 | 0 | 2 | 87 | 0 |
| OTHER E. EUROPE | 105 | 1 | 6 | 0 | 98 | 0 | 0 | 0 | 98 | 8 |
| | 252 | 19 | 6 | 4 | 223 | 9 | 3 | 3 | 238 | 13 |
| Latin America and the Caribbean | | | | | | | | | | |
| ARGENTINA | 305 | 10 | 0 | 105 | 190 | 0 | 0 | 22 | 212 | 0 |
| BOLIVIA | 13 | 2 | 0 | 7 | 4 | 0 | 0 | 0 | 4 | 0 |
| BRAZIL | 1,473 | 81 | 4 | 454 | 934 | 96 | 2 | 383 | 1,415 | 7 |
| CHILE | 310 | 0 | 0 | 89 | 221 | 0 | 0 | 0 | 221 | 0 |
| COLOMBIA | 125 | 0 | 0 | 25 | 100 | 0 | 0 | 1 | 101 | 0 |
| COSTA RICA | 181 | 2 | 0 | 22 | 157 | 3 | 0 | 0 | 160 | 0 |
| DOMINICAN REPUBLIC | 229 | 21 | 74 | 57 | 77 | 1 | 0 | 8 | 86 | 0 |
| ECUADOR | 164 | 24 | 0 | 53 | 87 | 0 | 0 | 1 | 88 | 0 |
| EL SALVADOR | 206 | 5 | 0 | 11 | 190 | 0 | 0 | 0 | 190 | 0 |
| GUATEMALA | 159 | 5 | 0 | 13 | 141 | 0 | 0 | 3 | 144 | 0 |
| HONDURAS | 58 | 2 | 0 | 32 | 24 | 0 | 0 | 0 | 24 | 0 |
| JAMAICA | 137 | 5 | 0 | 109 | 23 | 0 | 0 | 1 | 24 | 0 |
| MEXICO | 1,961 | 9 | 0 | 572 | 1,380 | 22 | 2 | 105 | 1,509 | 11 |
| NICARAGUA | 16 | 2 | 0 | 0 | 14 | 0 | 0 | 0 | 14 | 0 |
| PARAGUAY | 29 | 0 | 0 | 20 | 9 | 0 | 0 | 0 | 9 | 0 |
| PERU | 84 | 0 | 0 | 25 | 59 | 0 | 0 | 0 | 59 | 0 |
| TRINIDAD & TOBAGO | 147 | 1 | 0 | 93 | 53 | 8 | 0 | 2 | 63 | 0 |
| URUGUAY | 336 | 52 | 85 | 90 | 109 | 0 | 0 | 2 | 111 | 0 |
| VENEZUELA | 462 | 2 | 106 | 216 | 138 | 2 | 2 | 8 | 150 | 0 |
| OTHER LAT. AM. & CAR. | 716 | 4 | 27 | 573 | 112 | 0 | 0 | 8 | 120 | 0 |
| | 7,111 | 227 | 296 | 2,566 | 4,022 | 132 | 6 | 544 | 4,704 | 18 |

Country Exposure Lending Survey /1: March 31, 2004

Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)

All Other Banks

| | Unadjusted Cross-border Claims by Country of Borrower | Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4 | | | Unadjusted Cross-border Claims Less Amounts Guaranteed | Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6 | | | Cross-border Claims After Adjustments for Guarantees and External Borrowings | Memorandum Portion of Clair Representing Assets Held in Trading Account |
|------------------------|---|--|------------------|------------|--|---|------------------|------------|--|---|
| | | Borrowings of: | | | | Guarantees by: | | | | |
| | | Banks /5 | Public Sector | All Others | | Banks /7 | Public Sector | All Others | | |
| Asia | | | | | | | | | | |
| CHINA-MAINLAND | 126 | 73 | 0 | 0 | 53 | 0 | 0 | 1 | 54 | 0 |
| CHINA-TAIWAN | 126 | 9 | 0 | 1 | 116 | 146 | 0 | 0 | 262 | 0 |
| INDIA | 200 | 6 | 0 | 2 | 192 | 119 | 0 | 0 | 311 | 9 |
| INDONESIA | 9 | 8 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 |
| ISRAEL | 469 | 0 | 15 | 24 | 430 | 56 | 63 | 167 | 716 | 62 |
| KOREA | 595 | 68 | 0 | 0 | 527 | 23 | 0 | 56 | 606 | 16 |
| KUWAIT | 21 | 0 | 0 | 0 | 21 | 3 | 0 | 0 | 24 | 0 |
| MALAYSIA | 31 | 8 | 0 | 0 | 23 | 0 | 0 | 0 | 23 | 0 |
| OMAN | 11 | 0 | 0 | 0 | 11 | 0 | 0 | 0 | 11 | 0 |
| PAKISTAN | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| PHILIPPINES | 221 | 51 | 0 | 4 | 166 | 0 | 0 | 2 | 168 | 0 |
| QATAR | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| SAUDI ARABIA | 6 | 0 | 0 | 0 | 6 | 0 | 0 | 0 | 6 | 0 |
| SRI LANKA | 1 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 |
| THAILAND | 43 | 8 | 0 | 9 | 26 | 15 | 0 | 0 | 41 | 0 |
| UNITED ARAB EMIRATES | 4 | 2 | 0 | 0 | 2 | 4 | 0 | 0 | 6 | 0 |
| OTHER ASIA | 17 | 0 | 0 | 13 | 4 | 0 | 0 | 0 | 4 | 0 |
| | 1,881 | 234 | 15 | 53 | 1,579 | 366 | 63 | 226 | 2,234 | 87 |
| Africa | | | | | | | | | | |
| ALGERIA | 34 | 0 | 0 | 0 | 34 | 0 | 0 | 0 | 34 | 0 |
| CAMEROON | 2 | 0 | 0 | 1 | 1 | 0 | 0 | 0 | 1 | 0 |
| EGYPT | 19 | 2 | 0 | 1 | 16 | 0 | 0 | 0 | 16 | 0 |
| GHANA | 1 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 |
| IVORY COAST | 1 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 |
| KENYA | 3 | 0 | 0 | 0 | 3 | 0 | 0 | 0 | 3 | 0 |
| MOROCCO | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 |
| NIGERIA | 6 | 0 | 0 | 4 | 2 | 0 | 4 | 0 | 6 | 0 |
| OTHER AFRICA | 5 | 0 | 0 | 3 | 2 | 0 | 3 | 0 | 5 | 0 |
| | 72 | 2 | 0 | 10 | 60 | 0 | 7 | 0 | 67 | 0 |
| Banking Centers | | | | | | | | | | |
| BAHAMAS | 232 | 37 | 0 | 162 | 33 | 0 | 0 | 1 | 34 | 0 |
| BAHRAIN | 20 | 9 | 0 | 0 | 11 | 0 | 0 | 0 | 11 | 0 |
| BERMUDA | 125 | 0 | 0 | 30 | 95 | 0 | 0 | 0 | 95 | 0 |
| CAYMAN ISLANDS | 2,127 | 1,810 | 0 | 253 | 64 | 0 | 0 | 21 | 85 | 4 |
| HONG KONG | 791 | 323 | 0 | 75 | 393 | 253 | 0 | 53 | 699 | 0 |

Country Exposure Lending Survey /1: March 31, 2004

Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)

All Other Banks

| | Unadjusted Cross-border Claims by Country of Borrower | Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4 | | | Unadjusted Cross-border Claims Less Amounts Guaranteed | Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6 | | | Cross-border Claims After Adjustments for Guarantees and External Borrowings | Memorandum Portion of Claim Representing Assets Held in Trading Account |
|---|---|--|------------------|--------------|--|---|------------------|--------------|--|---|
| | | Borrowings of: | | | | Guarantees by: | | | | |
| | | Banks /5 | Public Sector | All Others | | Banks /7 | Public Sector | All Others | | |
| LEBANON | 5 | 0 | 0 | 0 | 5 | 0 | 0 | 0 | 5 | 0 |
| LIBERIA | 9 | 0 | 0 | 7 | 2 | 0 | 0 | 0 | 2 | 0 |
| MACAO | 3 | 0 | 0 | 0 | 3 | 0 | 0 | 0 | 3 | 0 |
| NETHERLANDS ANTILLES | 80 | 0 | 0 | 78 | 2 | 0 | 0 | 0 | 2 | 0 |
| PANAMA | 278 | 26 | 0 | 156 | 96 | 2 | 0 | 1 | 99 | 0 |
| SINGAPORE | 1,402 | 968 | 0 | 0 | 434 | 351 | 0 | 49 | 834 | 0 |
| | 5,072 | 3,173 | 0 | 761 | 1,138 | 606 | 0 | 125 | 1,869 | 4 |
| International & Regional Organizations | | | | | | | | | | |
| INTERNATIONAL | 12 | 0 | 2 | 0 | 10 | 3 | 35 | 57 | 105 | 0 |
| | 12 | 0 | 2 | 0 | 10 | 3 | 35 | 57 | 105 | 0 |
| GRAND TOTALS | 44,067 | 9,019 | 379 | 5,716 | 28,953 | 13,806 | 128 | 2,094 | 44,981 | 156 |

Country Exposure Lending Survey /1: March 31, 2004

Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

| | Breakdown of Unadjusted Cross Border Claims | | | | | | | Local Country Activity /2 | |
|-------------------------------------|---|------------------|------------------|--------------|------------------------|-------------------------------|--------------------|----------------------------|---------------------------------|
| | Unadjusted Cross-border Claims by Country of Borrower | Portion Owed by: | | | Maturity Distribution: | | | Local Country Claims | Local Country Liabilities |
| | | Banks | Public Sector | All Others | One Year and Under | Between One and Five Years | Over Five Years | | |
| G-10 and Switzerland | | | | | | | | | |
| BELGIUM | 1,280 | 980 | 193 | 107 | 943 | 15 | 322 | 7 | 6 |
| CANADA | 3,155 | 1,782 | 68 | 1,305 | 1,457 | 448 | 1,250 | 6,184 | 4,334 |
| FRANCE | 1,655 | 1,109 | 234 | 312 | 1,156 | 45 | 454 | 202 | 20 |
| GERMANY | 2,946 | 1,034 | 309 | 1,604 | 406 | 135 | 2,404 | 63 | 62 |
| ITALY | 631 | 588 | 21 | 22 | 589 | 10 | 32 | 20 | 15 |
| JAPAN | 1,204 | 1,154 | 0 | 49 | 1,146 | 0 | 58 | 35 | 65 |
| LUXEMBOURG | 72 | 47 | 0 | 25 | 6 | 61 | 5 | 138 | 2,022 |
| NETHERLANDS | 3,793 | 1,362 | 40 | 2,391 | 1,163 | 98 | 2,532 | 19 | 21 |
| SWEDEN | 1,033 | 827 | 86 | 120 | 805 | 8 | 220 | 53 | 42 |
| SWITZERLAND | 983 | 594 | 51 | 338 | 537 | 9 | 437 | 10 | 8 |
| UNITED KINGDOM | 8,357 | 5,878 | 0 | 2,479 | 6,139 | 1,758 | 460 | 15,728 | 18,186 |
| | 25,109 | 15,355 | 1,002 | 8,752 | 14,347 | 2,587 | 8,174 | 22,459 | 24,781 |
| Non G-10 Developed Countries | | | | | | | | | |
| AUSTRALIA | 499 | 120 | 67 | 313 | 70 | 35 | 394 | 82 | 67 |
| AUSTRIA | 862 | 147 | 149 | 566 | 147 | 0 | 715 | 0 | 0 |
| DENMARK | 436 | 350 | 0 | 86 | 340 | 8 | 88 | 26 | 25 |
| FINLAND | 147 | 88 | 20 | 39 | 88 | 0 | 59 | 5 | 4 |
| GREECE | 5 | 1 | 0 | 4 | 2 | 3 | 0 | 0 | 0 |
| ICELAND | 14 | 14 | 0 | 0 | 5 | 7 | 2 | 0 | 0 |
| IRELAND | 914 | 854 | 0 | 60 | 837 | 24 | 53 | 564 | 118 |
| NEW ZEALAND | 188 | 85 | 0 | 103 | 95 | 0 | 93 | 21 | 6 |
| NORWAY | 410 | 207 | 30 | 173 | 200 | 3 | 207 | 104 | 98 |
| PORTUGAL | 282 | 171 | 7 | 104 | 170 | 3 | 109 | 0 | 0 |
| SOUTH AFRICA | 47 | 11 | 23 | 13 | 34 | 13 | 0 | 0 | 0 |
| SPAIN | 531 | 503 | 0 | 28 | 497 | 18 | 16 | 139 | 101 |
| TURKEY | 198 | 162 | 0 | 36 | 161 | 37 | 0 | 0 | 0 |
| OTHER NON G-10 DEV. | 25 | 18 | 0 | 7 | 20 | 5 | 0 | 0 | 0 |
| | 4,558 | 2,731 | 296 | 1,532 | 2,666 | 156 | 1,736 | 941 | 419 |

Country Exposure Lending Survey /1: March 31, 2004

Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

| | Breakdown of Unadjusted Cross Border Claims | | | | | | | Local Country Activity /2 | |
|--|---|------------------|------------------|--------------|------------------------|-------------------------------|--------------------|---------------------------|------------------------|
| | Unadjusted Cross-border Claims by Country of Borrower | Portion Owed by: | | | Maturity Distribution: | | | Local | Local |
| | | Banks | Public Sector | All Others | One Year and Under | Between One and Five Years | Over Five Years | Country Claims | Country Liabilities |
| Eastern Europe | | | | | | | | | |
| BULGARIA | 6 | 1 | 0 | 5 | 5 | 1 | 0 | 0 | 0 |
| CZECH REPUBLIC | 14 | 7 | 0 | 7 | 7 | 0 | 7 | 0 | 0 |
| HUNGARY | 14 | 9 | 4 | 1 | 9 | 4 | 1 | 0 | 0 |
| POLAND | 11 | 5 | 3 | 3 | 7 | 1 | 3 | 0 | 0 |
| ROMANIA | 4 | 0 | 0 | 4 | 1 | 3 | 0 | 0 | 0 |
| RUSSIA | 98 | 84 | 0 | 14 | 62 | 35 | 1 | 0 | 0 |
| OTHER E. EUROPE | 105 | 77 | 16 | 12 | 37 | 68 | 0 | 0 | 0 |
| | 252 | 183 | 23 | 46 | 128 | 112 | 12 | 0 | 0 |
| Latin America and the Caribbean | | | | | | | | | |
| ARGENTINA | 305 | 27 | 2 | 276 | 209 | 80 | 16 | 0 | 0 |
| BOLIVIA | 13 | 2 | 0 | 11 | 9 | 3 | 1 | 0 | 0 |
| BRAZIL | 1,473 | 447 | 86 | 940 | 950 | 437 | 86 | 0 | 0 |
| CHILE | 310 | 130 | 25 | 155 | 208 | 97 | 5 | 0 | 0 |
| COLOMBIA | 125 | 60 | 0 | 65 | 97 | 12 | 16 | 0 | 0 |
| COSTA RICA | 181 | 121 | 0 | 60 | 167 | 13 | 1 | 0 | 0 |
| DOMINICAN REPUBLIC | 229 | 32 | 74 | 123 | 113 | 49 | 67 | 0 | 0 |
| ECUADOR | 164 | 59 | 0 | 105 | 132 | 25 | 7 | 0 | 0 |
| EL SALVADOR | 206 | 162 | 16 | 28 | 198 | 8 | 0 | 0 | 0 |
| GUATEMALA | 159 | 128 | 0 | 31 | 149 | 5 | 5 | 0 | 0 |
| HONDURAS | 58 | 22 | 0 | 36 | 50 | 8 | 0 | 0 | 0 |
| JAMAICA | 137 | 22 | 1 | 114 | 76 | 6 | 55 | 0 | 0 |
| MEXICO | 1,961 | 68 | 42 | 1,851 | 1,057 | 861 | 43 | 286 | 92 |
| NICARAGUA | 16 | 11 | 0 | 5 | 14 | 2 | 0 | 0 | 0 |
| PARAGUAY | 29 | 0 | 0 | 29 | 28 | 1 | 0 | 0 | 0 |
| PERU | 84 | 38 | 0 | 46 | 78 | 6 | 0 | 0 | 0 |
| TRINIDAD & TOBAGO | 147 | 49 | 0 | 98 | 54 | 12 | 81 | 6 | 2 |
| URUGUAY | 336 | 59 | 147 | 130 | 210 | 35 | 91 | 16 | 15 |
| VENEZUELA | 462 | 4 | 109 | 349 | 204 | 156 | 102 | 0 | 0 |
| OTHER LAT. AM. & CAR. | 716 | 6 | 27 | 683 | 506 | 177 | 33 | 181 | 179 |
| | 7,111 | 1,447 | 529 | 5,135 | 4,509 | 1,993 | 609 | 489 | 288 |

Country Exposure Lending Survey /1: March 31, 2004

Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

| | Unadjusted Cross-border Claims by Country of Borrower | Breakdown of Unadjusted Cross Border Claims | | | | | | Local Country Activity /2 | |
|------------------------|---|---|------------------|------------|------------------------|-------------------------------|--------------------|---------------------------|------------------------|
| | | Portion Owed by: | | | Maturity Distribution: | | | Local | Local |
| | | Banks | Public Sector | All Others | One Year and Under | Between One and Five Years | Over Five Years | Country Claims | Country Liabilities |
| Asia | | | | | | | | | |
| CHINA-MAINLAND | 126 | 115 | 0 | 11 | 125 | 1 | 0 | 14 | 4 |
| CHINA-TAIWAN | 126 | 100 | 0 | 26 | 108 | 0 | 17 | 99 | 164 |
| INDIA | 200 | 196 | 0 | 4 | 188 | 10 | 2 | 0 | 0 |
| INDONESIA | 9 | 9 | 0 | 0 | 9 | 0 | 0 | 0 | 0 |
| ISRAEL | 469 | 11 | 289 | 169 | 63 | 277 | 129 | 0 | 0 |
| KOREA | 595 | 567 | 4 | 24 | 561 | 28 | 6 | 300 | 16 |
| KUWAIT | 21 | 21 | 0 | 0 | 21 | 0 | 0 | 0 | 0 |
| MALAYSIA | 31 | 24 | 0 | 7 | 24 | 0 | 7 | 8 | 7 |
| OMAN | 11 | 11 | 0 | 0 | 9 | 2 | 0 | 0 | 0 |
| PAKISTAN | 1 | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 0 |
| PHILIPPINES | 221 | 206 | 7 | 8 | 183 | 27 | 11 | 0 | 0 |
| QATAR | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| SAUDI ARABIA | 6 | 2 | 0 | 4 | 6 | 0 | 0 | 0 | 0 |
| SRI LANKA | 1 | 0 | 0 | 1 | 1 | 0 | 0 | 0 | 0 |
| THAILAND | 43 | 34 | 0 | 9 | 34 | 9 | 0 | 3 | 3 |
| UNITED ARAB EMIRATES | 4 | 4 | 0 | 0 | 4 | 0 | 0 | 0 | 0 |
| OTHER ASIA | 17 | 1 | 0 | 16 | 14 | 0 | 3 | 32 | 52 |
| | 1,881 | 1,302 | 300 | 279 | 1,351 | 354 | 175 | 456 | 246 |
| Africa | | | | | | | | | |
| ALGERIA | 34 | 34 | 0 | 0 | 34 | 0 | 0 | 0 | 0 |
| CAMEROON | 2 | 0 | 0 | 2 | 1 | 1 | 0 | 0 | 0 |
| EGYPT | 19 | 14 | 4 | 1 | 17 | 0 | 2 | 0 | 0 |
| GHANA | 1 | 0 | 0 | 1 | 0 | 1 | 0 | 0 | 0 |
| IVORY COAST | 1 | 0 | 0 | 1 | 0 | 1 | 0 | 0 | 0 |
| KENYA | 3 | 0 | 0 | 3 | 0 | 3 | 0 | 0 | 0 |
| MOROCCO | 1 | 0 | 0 | 1 | 1 | 0 | 0 | 0 | 0 |
| NIGERIA | 6 | 0 | 0 | 6 | 4 | 2 | 0 | 0 | 0 |
| OTHER AFRICA | 5 | 0 | 0 | 5 | 3 | 2 | 0 | 0 | 0 |
| | 72 | 48 | 4 | 20 | 60 | 10 | 2 | 0 | 0 |
| Banking Centers | | | | | | | | | |
| BAHAMAS | 232 | 42 | 0 | 190 | 199 | 33 | 0 | 0 | 0 |
| BAHRAIN | 20 | 20 | 0 | 0 | 20 | 0 | 0 | 0 | 0 |
| BERMUDA | 125 | 38 | 0 | 87 | 14 | 43 | 68 | 0 | 0 |
| CAYMAN ISLANDS | 2,127 | 1,819 | 0 | 308 | 2,067 | 41 | 19 | 0 | 11,228 |
| HONG KONG | 791 | 670 | 0 | 121 | 748 | 11 | 32 | 29 | 36 |
| LEBANON | 5 | 5 | 0 | 0 | 5 | 0 | 0 | 0 | 0 |

Country Exposure Lending Survey /1: March 31, 2004

Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

| | Breakdown of Unadjusted Cross Border Claims | | | | | | | Local Country Activity /2 | |
|---|---|------------------|------------------|---------------|------------------------|-------------------------------|--------------------|----------------------------|---------------------------------|
| | Unadjusted Cross-border Claims by Country of Borrower | Portion Owed by: | | | Maturity Distribution: | | | Local Country Claims | Local Country Liabilities |
| | | Banks | Public Sector | All Others | One Year and Under | Between One and Five Years | Over Five Years | | |
| LIBERIA | 9 | 0 | 2 | 7 | 4 | 5 | 0 | 0 | 0 |
| MACAO | 3 | 0 | 0 | 3 | 3 | 0 | 0 | 0 | 0 |
| NETHERLANDS ANTILLES | 80 | 0 | 0 | 80 | 30 | 24 | 26 | 77 | 0 |
| PANAMA | 278 | 86 | 0 | 192 | 250 | 19 | 9 | 53 | 28 |
| SINGAPORE | 1,402 | 1,344 | 30 | 28 | 1,345 | 4 | 53 | 57 | 321 |
| | 5,072 | 4,024 | 32 | 1,016 | 4,685 | 180 | 207 | 216 | 11,613 |
| International & Regional Organizations | | | | | | | | | |
| INTERNATIONAL | 12 | 0 | 12 | 0 | 12 | 0 | 0 | 0 | 0 |
| | 12 | 0 | 12 | 0 | 12 | 0 | 0 | 0 | 0 |
| GRAND TOTALS | 44,067 | 25,090 | 2,198 | 16,780 | 27,758 | 5,392 | 10,915 | 24,561 | 37,347 |

Country Exposure Lending Survey /1: March 31, 2004

Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Other Banks

| | Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8 | | | | Unadjusted Commitments by Country Residents | Commitments Guaranteed by Residents of Other Countries | Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country | Total Commitments After Adjustments for Guarantees | Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments |
|-------------------------------------|---|------------------|--------------|--------------|--|---|--|--|--|
| | Banks | Public Sector | All Other | Total | | | | | |
| | G-10 and Switzerland | | | | | | | | |
| BELGIUM | 28 | 0 | 1 | 29 | 10 | 0 | 57 | 67 | 1 |
| CANADA | 176 | 0 | 2,206 | 2,382 | 6,381 | 62 | 272 | 6,591 | 75 |
| FRANCE | 234 | 1 | 2 | 237 | 218 | 59 | 191 | 350 | 9 |
| GERMANY | 231 | 0 | 1 | 232 | 488 | 5 | 152 | 635 | 19 |
| ITALY | 9 | 0 | 0 | 9 | 86 | 0 | 7 | 93 | 7 |
| JAPAN | 36 | 0 | 0 | 36 | 224 | 5 | 303 | 522 | 10 |
| LUXEMBOURG | 0 | 0 | 0 | 0 | 19 | 0 | 3 | 22 | 3 |
| NETHERLANDS | 99 | 2 | 31 | 132 | 146 | 5 | 112 | 253 | 32 |
| SWEDEN | 9 | 0 | 4 | 13 | 34 | 0 | 0 | 34 | 11 |
| SWITZERLAND | 253 | 0 | 8 | 261 | 71 | 43 | 42 | 70 | 12 |
| UNITED KINGDOM | 576 | 0 | 48 | 624 | 17,919 | 58 | 148 | 18,009 | 34 |
| | 1,651 | 3 | 2,301 | 3,955 | 25,596 | 237 | 1,287 | 26,646 | 213 |
| Non G-10 Developed Countries | | | | | | | | | |
| AUSTRALIA | 52 | 0 | 0 | 52 | 8 | 0 | 6 | 14 | 1 |
| AUSTRIA | 1 | 0 | 0 | 1 | 2 | 0 | 5 | 7 | 0 |
| DENMARK | 19 | 0 | 0 | 19 | 5 | 0 | 1 | 6 | 1 |
| FINLAND | 7 | 0 | 0 | 7 | 0 | 0 | 0 | 0 | 1 |
| GREECE | 0 | 0 | 0 | 0 | 2 | 0 | 0 | 2 | 0 |
| ICELAND | 0 | 0 | 0 | 0 | 2 | 0 | 0 | 2 | 0 |
| IRELAND | 5 | 0 | 3 | 8 | 67 | 0 | 109 | 176 | 0 |
| NEW ZEALAND | 13 | 0 | 0 | 13 | 0 | 0 | 1 | 1 | 3 |
| NORWAY | 0 | 0 | 0 | 0 | 7 | 0 | 0 | 7 | 7 |
| PORTUGAL | 0 | 0 | 0 | 0 | 2 | 0 | 0 | 2 | 0 |
| SOUTH AFRICA | 0 | 0 | 0 | 0 | 2 | 0 | 2 | 4 | 1 |
| SPAIN | 1 | 0 | 0 | 1 | 11 | 0 | 16 | 27 | 2 |
| TURKEY | 0 | 0 | 0 | 0 | 43 | 0 | 0 | 43 | 79 |
| OTHER NON G-10 DEV. | 0 | 0 | 2 | 2 | 3 | 3 | 0 | 0 | 14 |
| | 98 | 0 | 5 | 103 | 154 | 3 | 140 | 291 | 109 |

Country Exposure Lending Survey /1: March 31, 2004

Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Other Banks

| | Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8 | | | | Unadjusted Commitments by Country Residents | Commitments Guaranteed by Residents of Other Countries | Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country | Total Commitments After Adjustments for Guarantees | Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments |
|--|---|----------|-----------|----------|--|---|--|--|--|
| | Banks | Public | | Total | | | | | |
| | | Sector | All Other | | | | | | |
| Eastern Europe | | | | | | | | | |
| BULGARIA | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| CZECH REPUBLIC | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 6 |
| HUNGARY | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4 |
| POLAND | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| ROMANIA | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| RUSSIA | 0 | 0 | 0 | 0 | 16 | 1 | 0 | 15 | 70 |
| OTHER E. EUROPE | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 1 | 26 |
| | 0 | 0 | 0 | 0 | 17 | 1 | 0 | 16 | 108 |
| Latin America and the Caribbean | | | | | | | | | |
| ARGENTINA | 0 | 0 | 0 | 0 | 24 | 6 | 1 | 19 | 9 |
| BOLIVIA | 0 | 0 | 0 | 0 | 10 | 2 | 0 | 8 | 12 |
| BRAZIL | 0 | 0 | 0 | 0 | 210 | 78 | 41 | 173 | 469 |
| CHILE | 0 | 0 | 0 | 0 | 29 | 2 | 0 | 27 | 147 |
| COLOMBIA | 0 | 0 | 0 | 0 | 31 | 12 | 5 | 24 | 76 |
| COSTA RICA | 0 | 0 | 0 | 0 | 11 | 1 | 0 | 10 | 110 |
| DOMINICAN REPUBLIC | 0 | 0 | 0 | 0 | 47 | 31 | 0 | 16 | 27 |
| ECUADOR | 0 | 0 | 0 | 0 | 72 | 29 | 0 | 43 | 93 |
| EL SALVADOR | 0 | 0 | 0 | 0 | 28 | 1 | 0 | 27 | 124 |
| GUATEMALA | 0 | 0 | 0 | 0 | 21 | 6 | 5 | 20 | 88 |
| HONDURAS | 0 | 0 | 0 | 0 | 12 | 4 | 0 | 8 | 21 |
| JAMAICA | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 1 | 19 |
| MEXICO | 1 | 0 | 0 | 1 | 269 | 54 | 15 | 230 | 137 |
| NICARAGUA | 0 | 0 | 0 | 0 | 5 | 0 | 0 | 5 | 10 |
| PARAGUAY | 0 | 0 | 0 | 0 | 2 | 2 | 0 | 0 | 0 |
| PERU | 0 | 0 | 0 | 0 | 16 | 4 | 0 | 12 | 47 |
| TRINIDAD & TOBAGO | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 35 |
| URUGUAY | 0 | 0 | 0 | 0 | 10 | 2 | 0 | 8 | 49 |
| VENEZUELA | 0 | 0 | 0 | 0 | 96 | 53 | 0 | 43 | 83 |
| OTHER LAT. AM. & CAR. | 0 | 0 | 0 | 0 | 138 | 68 | 3 | 73 | 42 |
| | 1 | 0 | 0 | 1 | 1,032 | 355 | 70 | 747 | 1,598 |

Country Exposure Lending Survey /1: March 31, 2004

Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Other Banks

| | Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8 | | | | Unadjusted Commitments by Country Residents | Commitments Guaranteed by Residents of Other Countries | Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country | Total Commitments After Adjustments for Guarantees | Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments |
|------------------------|---|----------|-----------|----------|--|---|--|--|--|
| | Banks | Public | | Total | | | | | |
| | | Sector | All Other | | | | | | |
| Asia | | | | | | | | | |
| CHINA-MAINLAND | 0 | 0 | 0 | 0 | 117 | 1 | 0 | 116 | 124 |
| CHINA-TAIWAN | 0 | 0 | 0 | 0 | 31 | 2 | 41 | 70 | 8 |
| INDIA | 0 | 0 | 0 | 0 | 13 | 0 | 0 | 13 | 189 |
| INDONESIA | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| ISRAEL | 0 | 0 | 0 | 0 | 36 | 6 | 55 | 85 | 15 |
| KOREA | 0 | 0 | 0 | 0 | 85 | 0 | 38 | 123 | 411 |
| KUWAIT | 0 | 0 | 0 | 0 | 2 | 0 | 3 | 5 | 22 |
| MALAYSIA | 0 | 0 | 0 | 0 | 3 | 0 | 0 | 3 | 7 |
| OMAN | 0 | 0 | 0 | 0 | 3 | 0 | 0 | 3 | 13 |
| PAKISTAN | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| PHILIPPINES | 0 | 0 | 0 | 0 | 37 | 1 | 0 | 36 | 113 |
| QATAR | 0 | 0 | 0 | 0 | 2 | 0 | 0 | 2 | 2 |
| SAUDI ARABIA | 0 | 0 | 0 | 0 | 10 | 1 | 0 | 9 | 2 |
| SRI LANKA | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 1 | 0 |
| THAILAND | 0 | 0 | 0 | 0 | 28 | 0 | 0 | 28 | 28 |
| UNITED ARAB EMIRATES | 0 | 0 | 0 | 0 | 10 | 3 | 0 | 7 | 6 |
| OTHER ASIA | 0 | 0 | 0 | 0 | 5 | 0 | 0 | 5 | 1 |
| | 0 | 0 | 0 | 0 | 383 | 14 | 137 | 506 | 942 |
| Africa | | | | | | | | | |
| ALGERIA | 0 | 0 | 0 | 0 | 34 | 0 | 0 | 34 | 34 |
| CAMEROON | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| EGYPT | 0 | 0 | 0 | 0 | 14 | 0 | 0 | 14 | 18 |
| GHANA | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 0 | 1 |
| IVORY COAST | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| KENYA | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| MOROCCO | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| NIGERIA | 0 | 0 | 0 | 0 | 7 | 6 | 6 | 7 | 0 |
| OTHER AFRICA | 0 | 0 | 2 | 2 | 1 | 0 | 0 | 1 | 0 |
| | 0 | 0 | 2 | 2 | 57 | 7 | 6 | 56 | 53 |
| Banking Centers | | | | | | | | | |
| BAHAMAS | 0 | 0 | 0 | 0 | 32 | 24 | 0 | 8 | 34 |
| BAHRAIN | 0 | 0 | 0 | 0 | 3 | 1 | 0 | 2 | 10 |
| BERMUDA | 0 | 0 | 10 | 10 | 1,699 | 879 | 36 | 856 | 206 |
| CAYMAN ISLANDS | 0 | 0 | 4 | 4 | 222 | 188 | 2 | 36 | 55 |
| HONG KONG | 10 | 0 | 0 | 10 | 170 | 78 | 16 | 108 | 93 |

Country Exposure Lending Survey /1: March 31, 2004

Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Other Banks

| | Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8 | | | | Unadjusted Commitments by Country Residents | Commitments Guaranteed by Residents of Other Countries | Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country | Total Commitments After Adjustments for Guarantees | Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments |
|---|---|----------|--------------|--------------|--|---|--|--|--|
| | Banks | Public | | Total | | | | | |
| | | Sector | All Other | | | | | | |
| LEBANON | 0 | 0 | 0 | 0 | 7 | 1 | 1 | 7 | 11 |
| LIBERIA | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| MACAO | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| NETHERLANDS ANTILLES | 0 | 0 | 0 | 0 | 2 | 0 | 0 | 2 | 1 |
| PANAMA | 0 | 0 | 0 | 0 | 41 | 5 | 0 | 36 | 97 |
| SINGAPORE | 1 | 0 | 1 | 2 | 11 | 7 | 8 | 12 | 14 |
| | 11 | 0 | 15 | 26 | 2,187 | 1,183 | 63 | 1,067 | 521 |
| International & Regional Organizations | | | | | | | | | |
| INTERNATIONAL | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 0 |
| | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 0 |
| GRAND TOTALS | 1,761 | 3 | 2,323 | 4,087 | 29,426 | 1,800 | 1,704 | 29,330 | 3,544 |

E.16 ENDNOTES

Report as of March 31, 2004

1/ Data on country exposure of U.S. banking organizations are reported on the Country Exposure Report (FFIEC 009). All data are on a fully consolidated basis and cover 72 U.S. banking organizations. Respondents may file information on a bank only or consolidated bank holding company basis. As most respondents file on a bank only basis, for the purpose of this report, respondent banking organizations are generally referred to as banks.

Currently, five organizations comprise the group of Money Center Banks, and five organizations comprise the category of Other Large Banks. The Money Center Banks category includes data from the following banking organizations: Bank of America Corp., Bank One Corp., Taunus Corp., J.P. Morgan Chase & Co., and Citigroup. The Other Large Banks category includes data from: Bank of New York Co., Wachovia Corp., FleetBoston Financial Corp., HSBC Holdings PLC, and State Street Corp.

Information about the Tier 1 capital and total assets of the categories of reporting banking organizations follows. Fluctuations in total asset data are attributable in part to the inclusion of assets of respondents that have changed their basis of reporting from bank only to fully consolidated bank holding company, or to merger and acquisition activity.

As of March 31, 2004

| Banking Organization Category | Tier 1 Capital | Total Assets |
|-------------------------------|-------------------|--------------------|
| All Reporting Banks | \$ 374.8 billion* | \$ 6,140.0 billion |
| Money Center Banks | \$ 179.2 billion* | \$ 3,442.5 billion |
| Other Large Banks | \$ 68.2 billion | \$ 1,054.7 billion |
| All Other Banks | \$ 127.5 billion | \$ 1,624.7 billion |

2/ Local country claims are claims, including revaluation gains on foreign exchange and derivative products, held by U.S. banks in their foreign offices on residents of the country in which the office is located. Local country liabilities are liabilities, including revaluation losses on foreign exchange and derivative products, to third parties held by U.S. banks in their foreign offices and payable only in those offices. Net local country claims are equal to local country claims less local country liabilities. Local country claims and liabilities may be denominated in the local currency or another currency. In instances where the net local country claim is negative, the value is set to zero in computing Column D of Table I. For this reason, the amount reported in Table I, Column D does not necessarily equal the difference between the last two columns of Table III.

3/ The cross-border claims data in all columns of Table II, and the first seven columns of Table III, cover only cross-border, non-local country claims. These result from a U.S. bank's office in one country lending to residents of another country. The data do not include revaluation gains on foreign exchange and derivative products.

4/ These columns show the claims held by U.S. banks on borrowers residing in the reported country that are guaranteed by residents of other countries.

5/ Claims held by U.S. banks on a branch in the reported country, where the head office of the borrowing bank is outside the reported country, are treated as being guaranteed and are included in this column.

6/ These columns show the claims held by U.S. banks on borrowers residing in other countries that are guaranteed by residents of the reported country. The guarantor can be a bank, a government entity, or a private non-bank entity.

7/ Includes amounts borrowed by the foreign branches of banks headquartered in the reported country. Also includes guarantees and similar instruments issued by the reported country's banks that cover repayment of borrowing by non-residents.

8/ Revaluation gains on foreign exchange and derivative products after netting, adjustments for guarantees, and external borrowings.

* Total equity capital rather than Tier 1 capital is used for certain bank holding company subsidiaries of foreign banking organizations.