UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,	:	
Plaintiff,	:	**09 Civ. 6829 (JSR)**
	:	**10 Civ. 0215 (JSR)**
-against-	:	**ECF Cases**
BANK OF AMERICA CORPORATION,	:	**NOTICE OF MOTION**
Defendant.	:	

PLEASE TAKE NOTICE**,** that plaintiff, the Securities and Exchange Commission (the "Commission"), respectfully moves at such time as scheduled by the Court for the entry of the proposed Final Consent Judgment attached hereto as Exhibit A. In support of this motion, the Commission submits: (a) the Memorandum of Plaintiff Securities and Exchange Commission in Support of Entry of the Proposed Consent Judgment; and (b) the Appendix of Exhibits to the Statement of Facts.

Dated: February 4, 2010
New York, New York

/s/ Scott L. Black

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