# **IHOG**



Interagency Helicopter Operations Guide

**NFES 1885** 

June 2009

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The agencies would like to acknowledge the assistance of the many product manufacturers, as well as the National fire Protection Association, the International Fire Service training Association, and the United State Department of the Army, who kindly furnished material used in the production of this document.

















# National Interagency Aviation Council 3833 South Development Avenue Boise, Idaho 83705

June 3, 2009

To: IHOps Steering Committee

Subject: IHOG

The IHOG and IHOG Supplemental Forms Package have been revised for new publication in May of 2009. All policy changes become effective at this time. Published hardcopies will be available in June 2009. Changes include revisions proposed by the IHOG Working Group, coordinated by the National Interagency Aviation council, and approved by the U.S. Forest Service and the Department of the Interior. Some revisions to the IHOG were necessary to be compatible with changes made to the national helicopter contracts. Other revisions were based on proposals submitted by field personnel and agency program managers.

The IHOG is a dynamic document and will be reviewed again in 2012. Please forward suggested changes for the 2012 revision to the appropriate agency reprehensive from the IHOG Working Group.

Publication as a cache item and placement on the NIFC Website is authorized. The forms package will be maintained in NFES 0660, Air Operations Branch Kit, and NFES 3521, Helicopter Support Kit, Box 2. The IHOG and IHOG Forms Package are available for downloading at <a href="http://aviation.blm.gov/library.">http://aviation.blm.gov/library.</a>

A copy of this memo will be included in the front of the IHOG.

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Aviation Management Directorate

National Business Center

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#### **IHOG Revision 2009**

# Background

The IHOG Working Group met in March and November of 2008 to review and consolidate proposed revisions to the IHOG that were generated from the field and from user agencies at all levels. The process allowed almost a full year for the field to propose changes. Each proposal was analyzed and either approved or rejected. The IHOG Working Group was represented as follows:

- Dianne MacLean, FWS, Chair
- · Carrie Vernon, NPS, Vice Chair
- Cameron Dingman, BLM,
- Bob Quirino, USFS
- Todd Couture, BIA
- Meg Gallagher, USDOI/AMD

The IHOP Steering Committee reviewed and approved the proposed revisions in February, 2009.

- · Vince Welbaum, USFS Chair
- Bryan Bitting, BLM
- Dave Underwood, BLM
- Arlyn Miller, AMD
- Chuck Taylor, USFS
- Mike Jefferies, FWS
- Kris Damsgaard, AMD
- Tom Monterastelli, NPS
- Dan Boyle, States

There is no revision summary included in this document, but each change is noted with an >.

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#### CHAPTER 1: INTRODUCTION.

# I. Objectives.

The objectives of the Interagency Helicopter Operations Guide (IHOG) are to:

- Promote safe, cost-efficient and effective aviation services in support of agency and interagency goals and objectives.
- Define and standardize national, interagency helicopter management and operational procedures for helicopter users from participating agencies.
- Through standardization, facilitate the ability of personnel from different agencies to work cooperatively on incidents or projects.
- Provide a common, interagency approach in the Government's relationship with helicopter vendors.
- Provide a framework within which Areas, Regions, States, and local units can provide supplemental, site-specific guidance.

#### II. Scope.

The procedures contained in this guide apply to helicopter operations conducted by providers and users of helicopters from participating agencies. The guide addresses both incident and project helicopter operations.

For aviation operations utilizing Active Duty/Reserve Military helicopters, and National Guard units officially "federalized" by the Department of Defense (DOD), refer to Chapter 70 of the Military Use Handbook for specific policy and procedural information.

The use of National Guard units for federal firefighting purposes within their state must be outlined in national, regional, state or local agreements and Memorandums of Understanding (MOUs) between federal agencies and the specific National Guard units.

IMPORTANT NOTE: The contractual relationship between the vendor and government is key to successful helicopter operations. There may be discrepancies between direction found in this guide and applicable helicopter contract language. When discrepancies arise, the current helicopter procurement document language should be followed. However, if discrepancies cannot be resolved to the satisfaction of the vendor and government representative, the Contracting Officer should be consulted.

Some participating agencies may continue to use the IHOG as a guide or as a source of information. However, to achieve the objectives stated above, it is suggested that a participating agency or bureau incorporate this guide as policy by reference in the agency's directives system.

While it is recognized that field offices from most participating agencies have the authority to issue more restrictive guidance and directives than that contained in the IHOG, they are

encouraged <u>not</u> to do so in the interests of the guide's objective of promoting interagency standardization of helicopter operations. Exceptions to the IHOG may only be authorized through agency specific procedures.

IMPORTANT NOTE: If an agency chooses to incorporate the IHOG as policy within the agency's directives system, it is essential that the user understands the use of language in the IHOG regarding mandatory or optional compliance.

→ The use of the verbs "must" and "shall" conveys mandatory compliance; use of "ought and "should" conveys required compliance, except for documented justifiable reasons; and use of "may" and "can" conveys optional compliance.

# III. Authority.

The aviation directives of participating agencies contain the authority to require implementation of this guide.

# IV. -> Participating Agencies.

The guide is published under the auspices of the United States Department of Agriculture - Forest Service (USDA-FS), certain Bureaus and Offices within the United States Department of the Interior (DOI), and various state and local agencies. The IHOG is policy for Interagency Fire for all participating agencies. Those who have adopted the IHOG as policy for all helicopter operations are noted below.

The contents of the guide are recommended to participating agency heads by the Interagency Helicopter Operations Steering Committee, consisting of one representative each from:

- USDA-Forest Service (USDA-FS) policy for all helicopter operations
- DOI Aviation Management Directorate (AMD)
- DOI Bureau of Indian Affairs (BIA)
- DOI Fish and Wildlife Service (FWS)
- DOI Bureau of Land Management (BLM) policy for all helicopter operations
- DOI National Park Service (NPS) Chapter 2 is policy for all helicopter operations.
- Participating State and Local agencies

#### V. Organization.

The chapters of the guide are organized to assist the user in obtaining an understanding of standards and requirements for helicopter operations. The appendices provide the user with standard operational and administrative forms, checklists, and other job aids.

#### VI. Publication.

The United States Department of Agriculture-Forest Service and the Bureau of Land Management, United States Department of the Interior, jointly sponsor the publication of the quide through the National Interagency Fire Center (NIFC) at Boise. Idaho.

#### VII. Review and Revision.

Users are encouraged to recommend changes to this document through their respective aviation program manager.

The IHOG Working Group will conduct a general review at least every three years. At that time, appropriate changes will be made, recommended to participating agency heads, with revisions distributed through NIFC.

It is recognized that interim revisions (that is, those which would occur within the three-year revision cycle) may be necessary. Proposed revisions will be considered and, if appropriate, recommended to participating agencies by the Interagency Helicopter Operations Steering Committee. Interim revisions will then be issued under individual agency directive. Every effort will be made by the Steering Committee to ensure that these revisions are issued in a timely and coordinated manner by participating agencies.

To avoid confusion, every effort should be made to limit interim revisions to changes that are of major importance or impact.

#### VIII. Ordering and Distribution.

The guide and triennial revisions are available for ordering through NIFC in Boise, Idaho.

The IHOG and the IHOG Supplemental Forms Package will be available for viewing and downloading at: http://www.nifc.gov/ihog/.

Additional copies of the IHOG may be ordered from: National Interagency Fire Center, ATTN Great Basin Cache Supply Office, 3833 S. Developmental Avenue, Boise, Idaho 83705. Order number NFES # 1885. The IHOG Supplemental Forms Package will not be available in the cache system.

The target group for distribution includes users and managers of helicopters, helibase management and air operations personnel, and other personnel involved in helicopter operations (aviation managers at all levels, dispatchers, project managers, etc.).

#### CHAPTER 2: PERSONNEL.

#### I. Introduction.

This chapter establishes common duties and responsibilities for individuals functioning in helicopter or helibase management positions. Position descriptions cover <u>both</u> incident and project operations. Minimum daily staffing requirements for fire helicopters are also established.

#### II. Qualifications, Certification, Currency and Experience.

To meet minimum qualification standards, an individual must be trained, experienced, current and certified. Many types of helicopter and helibase management positions exist, for incident and project applications. Training, experience and currency requirements for various positions are found in a variety of documents.

# A. Incident Helicopter and Helibase Management Positions.

Minimum qualification standards for individuals serving in helicopter and helibase management positions on wildland and prescribed fire are established by the National Wildfire Coordinating Group (NWCG) in the PMS 310-1, Wildland and Prescribed Fire Qualification System Guide. Each agency may require additional training, experience and currency standards of their employees, as long as they meet the 310-1 minimum standards. Certification in these positions utilizes the Incident Qualifications System (Red-card) and is normally authorized by the local unit Fire Management Officer.

#### B. Resource Helicopter and Helibase Management Positions.

Qualification and training standards for Resource Helicopter Manager are displayed in charts 2-1, 2-2, and 2-3. The local unit Aviation Manager has primary responsibility for certification in these positions. State or regional aviation staff provides oversight, guidance and review for certification.

→ IMPORTANT NOTE: This direction will expire with the 2012 IHOG. Aviation users will then refer to the Interagency Aviation Training (IAT) guide and Individual Agency Policy for resource position requirements.

# C. → Specialized Helicopter Positions.

Minimum position qualification standards for many specialized helicopter positions are established in various interagency guides and handbooks. Examples of these include the Interagency Aerial Ignition Guide, Interagency Helicopter Rappel Guide, Short-Haul Guide, Aerial Capture Eradication and Tagging of Animals (ACETA) Handbook, etc. State or Regional aviation staff shall provide oversight, guidance and certification.

Chart 2-1 –Resource Helicopter Manager Position Training, Qualifications and Experience Requirements

POSITION	PREREQUISITES	TRAINING REQUIREMENTS <sup>†</sup>	CURRENCY
Resource Helicopter Manager <sup>1</sup>	Successful training assignment(s) under the supervision of a Helicopter Manager	S-271 <sup>2</sup> S-372 <sup>2</sup>	Required attendance at RT-372, Experience in the position, either on project or incident, every three years
Project Helicopter Crew member	None	S-271	

# **Chart - 2-2 Helicopter Flight Manager Position Training, Qualifications and Experience Requirements**

POSITION	PREREQUISITES	TRAINING REQUIREMENTS	CURRENCY
Helicopter Flight Manager <sup>3</sup>	Refer to the Interagency Aviation Use and Management Qualification Guide	Refer to the Interagency Aviation Use and Management Qualification Guide	Refer to the Interagency Aviation Use and Management Qualification Guide
Helicopter Passenger	None	Helicopter Safety Briefing	None

<sup>&</sup>lt;sup>1</sup>Position supervises operations involving transport of groups of personnel or cargo from/to unimproved landing sites, external load operations, or other complex special-use project operations.

For Resource missions', the S-271 and/or S-372 courses should be tailored to the type of operation being conducted. However, the course must be maintained to meet the NWCG course length requirement.

<sup>&</sup>lt;sup>3</sup>Individual supervises **non-recurring** missions limited to point to point transport of personnel from one helibase/airport to another helibase /airport, low and high level reconnaissance, and landings or takeoffs at unimproved sites; The Helicopter Flight Manager is <u>not</u> expected to fulfill all the duties of a qualified Resource Helicopter Manager. Rather, he/she is the government representative who coordinates with the pilot regarding the safety and efficiency of the flight.

Chart 2-3: Resource Helibase Position Training, Qualifications and Experience Requirements

POSITION	PREREQUISITES	TRAINING REQUIREMENTS	CURRENCY	
For all positions below on incidents or project Management System Currency and a Resou prescribed documenta				
Helibase Manager Type I	Helibase Manager Type II		Experience in the position, either on	
Helibase Manager Type II	Helicopter Manager	S-371, S-372	project or incident, every	
Deck Coordinator	Helicopter Crew member, Parking Tender, Loadmaster, ABRO	S-271	three years.	
Takeoff and Landing Coordinator	Helicopter Crew member ABRO	S-271		
Aircraft Base Radio Operator (ABRO)	Helicopter Crew member	S-271		
Helispot Manager*	Helicopter Crew member,	S-271		
Loadmaster*	Helicopter Crew member	S-271		
Aircraft Timekeeper*	Helicopter Crew member	S-271		
Parking Tender*	Helicopter Crew member	S-271		

<sup>\*</sup> NIIMS Position task books are not currently available for the noted positions.

#### III. Helicopter Management.

Chart 2-4 contains <u>minimum</u> staffing requirements for fire helicopters. Recommend that Exclusive Use staffing for off Unit Dispatch include the complete exclusive use crew.<sup>1</sup>

Chart 2-4: Minimum Daily Staffing Requirements for Fire Helicopters

TYPE HELICOPTER	FAA STANDARD / TRANSPORT CATEGORY	FAA Standard Category Temporarily Designated for Limited Use	FAA Standard Category Permanently Designated for Limited Use* or FAA Restricted Category
1	Manager plus Four (4) Helicopter Crewmembers	Manager only	Manager only
2	Manager plus Three (3) Helicopter Crewmembers	Manager only	Manager only
3	Manager plus Two (2) Helicopter Crewmembers	Manager only	Manager only

CWN Helicopter and Module must marry up away from Incident(s) or Fire Operations. The minimum required staffing levels must be filled with fully qualified personnel. Trainees may be ordered in addition to the standard module configuration.

→ Limited Use Designation: This is an agency term used to denote a helicopter that can only be utilized in a limited role (not for passenger transport). Use would typically include external cargo transport or water/retardant dropping missions. This may be a temporary designation as described above, or it may be a permanent designation dictated by the contract or agency policy. During the period that a Type 1, Type 2, or Type 3 helicopter is temporarily designated as "limited use," the assigned Helicopter Manager/Module Members are the only government employees authorized to function as aircrew and only when necessary (examples: ferry flight, initial attack size-up and bucket deployment or other non-external load missions).

IMPORTANT NOTE: The appropriate agency Aviation Manager at the State or Regional level must grant approval any time a Standard Category helicopter is temporarily designated for Limited Use missions or re-designated to perform standard (personnel transport) missions. Any helicopter performing standard use missions requires full staffing of Helicopter Manager and Module.

IMPORTANT NOTE: Two (2) Type I or Type II helicopters designated as "limited use" or FAA "Restricted Category" helicopters may be managed by one qualified Helicopter Manager only when the following conditions are met:

<sup>\*</sup> Exclusive use crew members are used to fill critical helibase management positions.

- An order for another Helicopter Manager for the second helicopter has been placed and is actively trying to be filled.
- Both helicopters are working out of the same helibase and are physically located side-byside.
- A Helibase Manager is assigned.
- The appropriate agency Aviation Manager at the State, Area, or Regional level must grant approval on a case-by-case basis.

The management of two helicopters by one Helicopter Manager, as described above, should not be a standard operating procedure.

Limited Use Type III Helicopter designation: Standard category Type III Helicopters may be temporarily designated and used as "limited use", thus not requiring a standard module. A Helicopter Manager is all that is required. The following missions are authorized for Limited Use Type III Helicopters:

- ATGS- Air Attack Group Supervisor
- HLCO-Helicopter Coordinator
- PSD- Plastic Sphere dispenser operations
- Infrared and aerial mapping
- Bucket Operations
- Cargo Operations
- → Reconnaissance

The appropriate agency Aviation Manager at the State, Area, or Regional level must grant approval on a case-by-case basis.

→ IMPORTANT NOTE: An Incident Air Operations Branch Director or Air Support Group Supervisor may request a delegation to approve "2 for 1" or a limited use designation from the regional or State Aviation Manager

Limited Use Type III Helicopters <u>are not</u> included in the option of managing two helicopters with one Helicopter Manager.

State and Local agencies may have other minimum requirements for personnel and aircraft. Alaska agencies such as the Alaska Fire Service (AFS) have different staffing requirements when operating in Alaska. However, at a minimum, a Manager must be ordered and assigned to all Exclusive Use and Call When Needed Helicopters in Alaska.

# A. Helicopter Manager.

The position of Helicopter Manager applies to the following:

- Exclusive-use Contract Fire Helicopter Manager (to include Helicopter Managers assigned to agency-owned aircraft);
- Call-When-Needed Fire Helicopter Manager;
- Exclusive-use Contract Helicopter Flight Manager
- Resource Helicopter Manager for complex, special-use projects.

The duties and responsibilities of the Helicopter Manager are as follows. References to other chapters that provide guidance on accomplishing the duty are included in parentheses.

- Coordinates with scheduling office, Pilot, and users on flight planning (see Chapter 3), including but not limited to:
  - Identification of specific project requirements;
  - Completion and review of Aircraft Flight Request/Schedule and, if special use, Hazard Analysis; (this is applicable to project flights only; fire missions are initiated on a Resource Order, with job hazard analyses incorporated into operational procedures, helibase checklist and briefing formats, etc.);
  - Review of aircraft selection;
  - Assurance that necessary equipment is available;
  - Obtaining required approvals and authorizations for the flight.
- Establishes work schedule and coordinates with users and the scheduling office for use of helicopter;
- Completes required administrative and operational forms specified in Appendix A and optional forms as required by local aviation management; completes required forms as outlined in Appendix B and optional forms as required by the Helibase Manager;
- 4. Ensures that the vendor completes records and reports as required by the procurement document (see Appendix A); these usually include:
  - Vendor Service Truck Fuel Quality Control Log
  - Helicopter Power Check Turbine Engine and Helicopter Turbine Engine Performance Analysis Chart
  - Helicopter Load Calculation
- Ensures required personal protective equipment is available and utilized correctly (see Chapter 9);
- Performs preflight briefing and ensures a preflight passenger briefing by the Pilot is accomplished prior to the flight (see Chapter 10); verification that the aircraft and Pilot are approved and authorized for the type operation to be conducted by checking Pilot Qualification Card and Aircraft Data Card (see Chapter 5);
- Ensures that flight following and, if applicable, resource tracking is performed; performs a preflight radio check (see Chapter 4);
- Reviews and signs helicopter load calculations; completes, or delegates the completion of helicopter passenger/cargo manifests; may complete the Single Helicopter Load Capability Planning Summary - Multiple Helispots and Fuel Loads for planning purposes (see Chapter 7 and Appendix A);

- Directs personnel in the conduct of helicopter operations (helispot location and construction, manifesting, loading and unloading of cargo and personnel, marshaling helicopters, rigging of external loads, etc.) (See Chapters 8-11):
- 10. Ensures that, except in an emergency, there is <u>no</u> deviation from established flight plan or type of intended use unless such deviation is relayed and/or approved through identified procedures and that any requirements of such a deviation are met;
- 11. Assists the Pilot in aerial hazard identification; ensures a high-level reconnaissance is made prior to low-level flight (see Chapters 3 and 8).
- 12. Reports any deviations from planned flight or normal operations immediately utilizing agency incident/hazard report (see Appendix C);
- Performs daily inventory checks and ensures that tool, equipment, and vehicle
  maintenance and refurbishment are performed (see Chapter 9); responsible for overall
  readiness of the helicopter crew (see Appendix E);
- 14. Leads and participates in safety sessions and critiques; presents safety topics to crew; maintains awareness of changes in aviation policy, regulations, and procedures; responsible for crew's and other users' welfare and safety in all aspects of job;
- 15. For helicopter fueling facilities for which the government is responsible, or for those operated by the vendor but which are located on government land, completes Aircraft Fuel Facility Inspection Log (see Chapter 13 and Appendix A);
- Monitors vendor personnel for compliance with flight time, driving time, and duty day limitations as contained in the procurement document; completes cumulative logs for vendor personnel as specified in Appendix A;
- Completes flight payment documents and submits to the Contracting Officer's Representative (COR), Contracting Officer (CO), or other individual designated by the CO (see Appendix D);
- 18. Functions as the COR or Project Inspector (PI) (see Appendix D); monitors and ensures contract compliance by the vendor and vendor personnel, utilizing the Aircraft Contract Daily Diary to document discrepancies (see Appendix A); refers conflicts beyond immediate resolution to the COR if functioning as PI, or to the CO if functioning as COR.

#### B. Helicopter Flight Manager.

- → Non-complex project missions need only be supervised by a Helicopter Flight Manager who has been trained and qualified to conduct simple helicopter missions. Non-complex missions are defined as:
- Point-to-point transport of personnel from one developed heliport/helibase or airport to another developed heliport/helibase or airport;
- Low- and high-level reconnaissance;
- Landings at or takeoffs from improved or unimproved sites; no extensive transport of groups of personnel or cargo from one site to another.

Duties and responsibilities of the Helicopter Flight Manager are as follows:

- Coordinates with scheduling office, Pilot, and users on flight planning (see Chapter 3), including but not limited to:
  - Identification of specific project requirements;
  - Completion and review of Aircraft Flight Request/Schedule and, if special use, Hazard Analysis;
  - Review of aircraft selection:
  - Assurance that necessary equipment is available;
  - Obtaining required approvals and authorizations for the flight.
- Completes required administrative and operational forms specified in Appendix A and optional forms as required by local aviation management;
- 3. Ensures required personal protective equipment is available and utilized correctly (see Chapter 9);
- 4. Performs preflight briefing and ensures a preflight passenger briefing by the Pilot is accomplished prior to the flight (see Chapter 10); verification that the aircraft and Pilot are approved and authorized for the type operation to be conducted by checking Pilot Qualification Card and Aircraft Data Card (see Chapter 5);
- Ensures that flight following and, if applicable, resource tracking is performed; performs a preflight radio check (see Chapter 4);
- 6. Ensures that load calculation and manifests are completed correctly (see Chapter 7 and Appendix A);

- 7. Ensures that, except in an emergency, there is <u>no</u> deviation from established flight plan or type of intended use unless such deviation is relayed and/or approved through identified procedures and that any requirements of such a deviation are met:
- 8. Assists the Pilot in aerial hazard identification; ensures a high-level reconnaissance is made prior to low-level flight (see Chapters 3 and 8).
- 9. Reports any deviations from planned flight or normal operations immediately utilizing agency incident/hazard report (see Appendix C);
- 10. When requested, assists Pilot in loading and unloading passengers and cargo.
- In conjunction with Pilot, completes agency flight payment document (see Appendix D);

# C. → Helicopter Crewmember (Both Fire and Resource Exclusive-Use and Call-When-Needed) (HECM).

The Helicopter Crewmember serves as a trained member of a helicopter crew, assisting the Manager in the performance and completion of helicopter missions.

Duties and responsibilities of the Helicopter Crewmember are as follows:

- Constructs helispots, manifests, loads, and unloads cargo and personnel, marshals helicopters, rigs external loads, etc. (See Chapters 8 and 10-11);
- Assists Manager in performing daily inventory checks and in ensuring operational readiness of helicopter unit; performs tool, equipment, and vehicle maintenance and refurbishment; performs facility and cache maintenance (see Chapter 9);
- 3. Participates in proficiency checks and drills (see Appendix E);
- 4. Participates in safety sessions and critiques; provides preflight safety briefings to passengers; ensures own and others' safety and welfare in all aspects of job;
- 5. Completes aviation forms, vehicle reports, and requisitions as required.

#### D. Pilot.

The Pilot is an essential part of any aviation mission and must be made an integral part of a team effort whose objective is flight safety and efficiency. The Pilot is in command of the aircraft and has ultimate responsibility, under both Federal Aviation Administration (FAA) and agency regulations, for the safety of the aircraft and its occupants.

IMPORTANT NOTE: The pilot's decisions and judgment are final. No agency employee shall explicitly or implicitly ask or require a pilot to perform any mission or flight maneuver which compromises flight safety.

Duties and responsibilities are as follows:

- Adheres to Federal Aviation Regulations (FAR's), agency regulations (for agency pilots), and the requirements of the procurement document (vendor pilots);
- As applicable, coordinates with dispatcher, helicopter manager, and/or helibase manager on project or incident planning and logistics; reviews manifests and intended loads to ensure aircraft is capable of performing the mission; is responsible for knowledge of hazards in area of operations (see Chapter 3);
- Ensures that all aircraft and communications equipment is in good condition and operable; performs flight following as required by the agency (see Chapter 4);
- 4. Carries a current Interagency Pilot Qualification Card; ensures the Aircraft Data Card is physically present in the aircraft; presents the card upon request (Exception: Military, Cooperator and Other-Government Agency aircraft may have non-carded aircraft and/or pilots but a copy of the approving document must be available) (see Chapter 5);
- Performs preflight aircraft checklist and preflight safety briefing of passengers, or delegates the briefing responsibility to qualified personnel (see Chapter 10);
- Completes Helicopter Load Calculation using applicable aircraft Flight Manual Performance Chart(s); ensures that payload does not exceed allowable payload (see Chapter 7);
- Meets contract requirements for fueling using approved static bonding procedures (see Chapter 13);
- 8. Is responsible for the security of the aircraft;
- 9. Except in an emergency, does not deviate from flight plan without relaying change to appropriate dispatch office or other flight following facility; does not descend below 500' AGL unless such flight has been authorized in advance or an in-flight deviation is approved; makes no descent below 500' AGL without first performing a high-level reconnaissance of the operations area to identify hazards (see Chapter 3);
- Wears personal protective equipment as required by agency directive (agency pilots) or the procurement document) (vendor pilots) (see Chapter 9);
- 11. Completes Pilot's portion of flight payment documents or agency aircraft use reports (see Appendix D).

# IV. Helibase/Helispot Management.

(Refer to the Glossary for definitions of helibase, helispot, and unimproved landing sites.) Helibases and helispots must be staffed appropriate to the level of activity and complexity. Further information on specific requirements for helibase and helispot management can be found in Chapter 15, or in other appropriate chapter(s) of this guide.

Unless otherwise specified, the following job descriptions apply to <u>both incident and resource</u> operations.

Subject to the processes and procedures contained in this guide, the duties and responsibilities contained in the Fireline Handbook 410-1 have been expanded upon and incorporated into the following helibase organization job descriptions.

# A. Helibase Manager (HEB1 or HEB2).

The Helibase Manager has primary responsibility for managing all activities at the assigned helibase. Within the ICS system, the Helibase Manager is supervised by the Air Support Group Supervisor. On projects, the Helibase Manager may report to an Air Support Group Supervisor or Air Operations Branch Director if these positions are assigned. Otherwise, the Helibase Manager usually reports to the Project Aviation Manager.

Helibase Managers are qualified at two levels: Type I Helibase Manager (4 or more helicopters) and Type II Helibase Manager (3 or less helicopters).

Training, qualifications, currency, and experience requirements for this position are listed in PMS 310-1 (see Chart 2-3).

The Daily Helicopter Operations Briefing/Debriefing Checklist (see Appendix F) and the Helibase Manager's Reminders List (see Appendix H) are the <u>primary management tools of the Helibase Manager</u>.

A complete review of all items on the Reminders List prior to the establishment of a helibase, and a daily or more frequent review of the List thereafter, will significantly enhance the safety and efficiency of helibase operations.

Most of the following duties and responsibilities will be fulfilled through completion of the Daily Checklist.

A complete discussion of helibase management and operations can be found in Chapters 8 and 15.

The duties and responsibilities of the Helibase Manager are as follows (refer to Appendix B for instructions on completion of referenced forms):

 Obtain briefing from supervisor; obtain Incident Action or Project Aviation Safety Plan, including ICS Form 220, Air Operations Summary if available; plan helicopter missions accordingly; enter missions to the Helibase Mission Request Log.

- Obtain a flight hazard map of the area of operations from supervisor or from the local unit; incorporate hazards into both the Helibase Facilities, Hazard, and Flight Route Map and the Incident or Project Map.
- Check the status of any Temporary Flight Restriction that has been planned or implemented by the local unit under Federal Aviation Regulation (FAR) 91.137; request and implement restrictions if necessary; ensure air traffic control procedures are followed and that requirements for arriving and departing helicopters and procedures for deconfliction of airspace are in effect (see Interagency Airspace Coordination Guide for guidance and requirements);
- Participate in helibase and helispot site selection, or, if already established, evaluate appropriateness of site(s); take necessary action in coordination with supervisor, including any relocation or adjustment; establish helibase facilities and layout (see Chapter 8);
- 5. Establish a helibase display board and a communications/operations area;
- 6. Participate in incident or project aviation planning activities; coordinate frequently with supervisor concerning priorities and conflicts;
- Ensure that missions are accomplished effectively and according to tactical and logistical priorities; receive and respond to special requests for logistical or tactical support;
- 8. Submit personnel, aircraft, equipment, and supply needs to supervisor; establish an internal tracking system to track status and delivery of ordered resources (see Appendix K);
- 9. Provide for signing and security of helibase;
- Manage special operations such as aerial ignition, retardant, seeding, or spraying, mixing, and loading operations.
- Ensure load calculations, manifesting, and loading/unloading of personnel and cargo are performed correctly;
- 12. Provide for helicopter fueling and maintenance services and areas (see Chapter 13);
- Ensure dust abatement measures are provided and used; if chemical means are utilized, ensure environmental concerns are addressed (see Chapter 8);
- 14. Establish crash-rescue procedures and manage appropriate services for the helibase and helispots (see Chapter 12):

- 15. Establish flight following procedures utilizing the Helibase Flight Following Log (see Chapter 4);
- 16. Manage resources (personnel, equipment, supplies and aircraft) assigned to the helibase, to include:
  - Ensuring the safety and welfare of personnel, both agency and contract, assigned to the helibase;
  - Assigning trained and qualified personnel utilizing the Helicopter Crew Information Sheet or other sources of information; ensuring each individual understands his/her responsibility and authority; Individual knowledge and skill levels vary, every effort should be made to assign the most capable person based on the complexity and nature of the assignment.
  - Keeping an up-to-date record utilizing, as needed, the Helibase Aircraft Information Summary;
  - Ensuring required personal protective equipment (PPE) is worn according to requirements (see Chapter 9);
  - Meeting timekeeping, eating, sleeping, and transportation needs;
  - Conducting briefings for helibase/helispot personnel and pilots utilizing the Daily Helicopter Operations Briefing/Debriefing Checklist (see Appendix F);
  - Monitoring and managing operations utilizing the Helibase Manager's Reminders List (see Appendix H);
- 17. Maintain agency records and reports of helibase activities; complete required forms and checklists relating to helibase management as required and outlined in Appendix B; utilize optional forms outlined in Appendix B if necessary or as required by supervisor;
- 18. Ensure the completion and maintenance of agency records and reports of helicopter activities by ensuring that Helicopter Managers of assigned aircraft complete required helicopter management forms as outlined in Appendix A;
- Conducts a debriefing at the end of each day's operation and obtains feedback on day's operations; takes timely corrective action concerning problems identified.
- 20. Completes performance evaluations of personnel and crews supervised.

#### B. Helispot Manager

When assigned, HECM manage helispots and are under the supervision of the Helibase Manager. Helicopter crew members when functioning as a helispot manager are responsible for providing safe and efficient management of all activities at the assigned helispot. A complete discussion of helispot management and operations can be found in Chapters 8 and 15.

Management of the helispot involves the following duties and responsibilities. (Refer to Appendix B for instructions on completion of referenced forms):

- Obtain briefing from Helibase Manager; obtain Incident Action or Project Aviation Safety Plan, including ICS Form 220, Air Operations Summary and Communications Plan, if available;
- Ensure that qualified helicopter crew members are assigned to assist in helispot
  management, providing on-the-job training as necessary; conduct regular briefings
  with helispot crew; ensure all assigned personnel understand their responsibilities and
  authority; manage resources/supplies dispatched to helispot;
- 3. Obtain necessary equipment and supplies for the operation of the helispot (tools, fire extinguishers, wind indicators, etc.) (see Chapter 9);
- 4. On incidents, ensure that all helispot personnel are capable of and prepared to perform fire suppression duties in and around the helispot; ensure that helispot crew is equipped to remain overnight, even in adverse weather conditions;
- 5. Obtain allowable payload information for the helispot for each assigned helicopter, utilizing forms outlined in Appendices A and B;
- Obtain transportation and report to the assigned helispot; establish radio communications with the helibase; provide the Helibase Manager with initial or additional information for the Helispot Information Summary;
- 7. Ensure that all helispot personnel and personnel to be transported wear required personal protective equipment (see Chapter 9);
- Ensure the helispot and landing pad is constructed and prepared properly to ensure safe use of the highest gross weight helicopter and/or helicopter with the largest diameter rotor blades; construct the helispot according to safety standards (see Chapter 8); if required, obtain approval prior to making improvements;
- Install wind indicators and sign the area perimeter as necessary; perform any necessary aerial and ground hazard reduction and safety improvements<sup>4</sup>; anticipate dust abatement needs and provide or request as necessary; make crash-rescue

<sup>&</sup>lt;sup>4</sup>Environmental considerations may affect the construction of a helispot. However, at no time will aircraft or personnel safety be compromised. Significant helispot improvements such as the cutting of numerous trees should be cleared by the Helibase Manager with a higher-level authority (for example, the Air Operations Branch Director or Project Aviation Manager in consultation with the Resource Advisor)

equipment such as fire extinguishers available; number and map the helispot in coordination with the Helibase Manager;

- Ensure helispot air traffic control procedures (safe flight patterns inbound and outbound) are in place; ensure that flight routes and area hazards are made known to all pilots; ensure communications and parking tender(s) are in place;
- Complete manifests accurately for all flights originating from assigned helispot (see Chapter 7); perform manifesting, briefing, and loading of personnel and cargo (see Chapters 10 and 11);
- Return external load equipment (nets, leadlines, swivels) and excess firefighting equipment to the helibase promptly;
- Inform Helibase Manager of helispot activities; coordinate activities and requests for air support with the Helibase Manager;
- 14. If applicable, supervise or perform water or retardant loading at helispot;
- Maintain records and reports of helicopter activities for later inclusion in the Helicopter Daily Use and Cost Summary (see Appendix A);
- 16. If returned to the helibase, attend the nightly debriefing and provide feedback on day's operations; otherwise, provide by radio.

#### C. Deck Coordinator (DECK).

The Deck Coordinator is supervised by the Helibase Manager and is responsible for providing coordination at the helibase for personnel and cargo movement. The Deck Coordinator supervises the Parking Tenders and Loadmasters.

The Deck Coordinator's duties and responsibilities are as follows (refer to Chapter 15 and Appendix B for specific information on completion of referenced forms):

- Obtain briefing from the Helibase Manager; obtain Incident Action or Project Aviation Safety Plan, including ICS Form 220, Air Operations Summary and Communications Plan, if available;
- Provide input to and assist the Helibase Manager in completing the Helibase Facilities, Hazard, And Flight Route Map; review with all personnel involved, including pilots;
- 3. Obtain sufficient trained and qualified personnel to manage the deck safely and efficiently; supervise personnel assigned to the deck, to include:
  - Ensuring the safety and welfare of personnel (both agency and contract) assigned; ensuring all personnel understand their responsibility and authority; monitoring their actions to ensure duties and responsibilities are correctly performed;
  - Conducting briefings of subordinates;

- Ensuring personal protective equipment is worn by both personnel assigned to the deck and by personnel being transported (see Chapter 9);
- Meeting timekeeping, eating, sleeping, and transportation needs.
- 4. Assist the Helibase Manager in completing the Daily Helicopter Operations Briefing/ Debriefing Checklist (see Appendix F) by ensuring that all requirements of the Checklist for the deck are met prior to commencement of operations; review the parts of the Helibase Manager's Reminders List (see Appendix H) applicable to the deck;
- 5. Establish, number, and mark touchdown pads and emergency landing areas. Ensure separation of landing areas for cargo, personnel, fueling and other specialized operations (eq, retardant, helitorch, etc.) (See Chapter 8);
- Ensure the separation of ground vehicle traffic and parking areas from flight operations and overflight by departing or arriving helicopters;
- Ensure deck access is restricted to personnel and vehicles by posting of warning signs, flagging, etc.; establish staging areas, ground traffic routes, and cargo and personnel manifesting and weighing areas utilizing flagging or other means;
- 8. Ensure crash-rescue requirements are understood by deck personnel and that personnel are trained and qualified in the use of extinguishers, crash-rescue, and evacuation kits; conduct on-the-job training sessions as necessary (see Chapter 12);
- 9. Ensure hand signals are mutually understood by Parking Tenders and pilots; conduct on-the-job training sessions as necessary (see Chapter 11);
- Anticipate dust abatement needs and provide or request as necessary (see Chapter 8);
- Complete manifests accurately for all flights originating from assigned helispot (see Chapter 7); perform manifesting, briefing, and loading of personnel and cargo (see Chapters 10 and 11);
- Ensure helicopter fueling is performed according to requirements and that Parking Tenders provide fire extinguisher protection during refueling (see Chapters 12 and 13);
- Coordinate with the Takeoff and Landing Coordinator (TOLC) to ensure air traffic coordination; assumes the TOLC position if unassigned;
- Maintain records required for the deck coordination function, including procedures for completing the Helicopter Daily Use and Cost Summary and the Helibase Daily Use and Cost Summary;
- 15. Coordinate frequently with the Helibase Manager; attend the nightly debriefing and provide feedback on problems encountered; recommend corrective action.

16. Completes performance evaluations of personnel supervised.

#### D. Parking Tender

The Parking Tender is supervised by the Deck Coordinator and is responsible for ground and air traffic in and around the assigned landing pad and for the landing and parking of helicopters at that pad.

The Parking Tender's duties and responsibilities are as follows:

- 1. Obtain briefing from the Deck Coordinator; obtain radio frequencies and other information necessary to perform the job;
- Whenever the assigned helicopter's engine is running, or whenever it is approaching
  or departing the parking spot, supervise activities at the assigned landing pad,
  including personnel, ground vehicle, and helicopter movement;
- 3. Know and understand crash-rescue procedures; ensure that extinguishers are placed at the landing pad; be responsible for extinguisher operation in the event of fire either on landing, takeoff, or refueling (see Chapters 12 and 13);
- Ensure touchdown pad is properly prepared, numbered, and maintained (see Chapter 8);
- 5. Ensure there is adequate communications between the pad, Pilot, Deck Coordinator, and the Takeoff and Landing Coordinator (see Chapter 4);
- 6. Mow and understand helicopter hand signals; provide wind advisories and other landing, takeoff, and holding directions to the Pilot; assist the Pilot as needed when the helicopter is departing, approaching, or is on the landing pad (see Chapter 11). Communication with the pilot may be done either through hand signals or by way of radio communication. Positive communication over the radio by the Parking Tender via a patch cord and flight helmet is the preferred method. Parking Tender should be positioned outside the safety circle.
- 7. Be alert for potential conflicts between inbound and/or outbound aircraft;
- 8. Coordinate with loadmasters on the loading and unloading of personnel and cargo; ensure that loading personnel check personnel seat belts, cargo restraints, and helicopter doors prior to departing the area;
- Monitor the fueling of helicopters (see Chapter 13); report any problems to the Helibase Manager;
- Coordinate frequently with the Deck Coordinator; attend the nightly debriefing and provide feedback on problems encountered; recommend corrective action.

#### E. Loadmaster (Personnel or Cargo)

The Loadmaster is supervised by the Deck Coordinator and is responsible for the safe loading and unloading of personnel and/or cargo.

The Loadmaster's duties and responsibilities are as follows:

- Obtain briefing from Deck Coordinator; obtain radio frequencies and other information necessary to perform the job;
- 2. Ensure designation and signing of crew and cargo staging areas and of egress and ingress routes to the deck (see Chapter 8);
- 3. Obtain sufficient personnel resources to load personnel and cargo; supervise personnel assigned to loading positions, to include:
  - Ensuring the safety and welfare of personnel (both agency and contract) assigned; ensuring all personnel understand their responsibility and authority; monitoring their actions to ensure duties and responsibilities are correctly performed;
  - Conducting briefings of subordinates;
  - Ensuring personal protective equipment is worn by both personnel assigned to the deck and by personnel being transported (see Chapter 9);
  - Meeting timekeeping, eating, sleeping, and transportation needs.
- 4. Supervise the manifesting of personnel and cargo according to requirements; ensure that appropriate hazardous materials regulations are enforced as outlined in the Aviation Transport Of Hazardous Materials document; ensure the Pilot is aware of weight and nature of all loads being transported (see Chapters 10 and 11); supervise loading and unloading crews, providing preflight briefings to all passengers;
- Ensure external load equipment is checked for proper operation before use (see Chapters 9 and 11);
- Know and understand crash-rescue procedures; inform personnel of helibase and helicopter crash-rescue procedures;
- 7. Coordinate with Takeoff and Landing Coordinator and Parking Tenders;
- 8. Coordinate frequently with the Deck Coordinator; attend the nightly debriefing and provide feedback on problems encountered; recommend corrective action.

## F. Takeoff and Landing Coordinator (TOLC).

The Takeoff and Landing Coordinator is supervised by the Helibase Manager and is responsible for providing coordination of arriving and departing helicopters and movement around the helibase. When this position is not filled, the Deck Coordinator or Aircraft Base Radio Operator will usually assume this function.

FAA Air Traffic Control personnel may act as TOLC. Consult the geographic area Mobilization Guide and the Interagency Airspace Coordination Guide for ordering guidelines and other considerations (timekeeping, equipment needs). Their effectiveness can also be enhanced by providing them with a reconnaissance flight of the incident or project.

The Takeoff and Landing Coordinator's duties and responsibilities are as follows (refer to Chapter 15 and Appendix B for specific information on completion of referenced forms):

- Obtain briefing from the Helibase Manager; obtain Incident Action or Project Aviation Safety Plan, including ICS Form 220, Air Operations Summary and Communications Plan, if available;
- Assist in the completion of the Helibase Facilities, Hazard, and Flight Route Map; review with all personnel involved;
- Coordinate with the Aircraft Base Radio Operator on helicopter flight routes and patterns; establish air traffic control procedures with pilots; ensure established flight routes and patterns in and out of the helibase are maintained; control movement of helicopters in hover lanes.
- Establish and maintain discrete communications with all incoming and outgoing helicopters, usually on discrete VHF-AM frequency(ies); maintain constant communications with the Aircraft Base Radio Operator(s) (see Chapter 4);
- Coordinate with Deck Coordinator and Parking Tenders on movement of aircraft when arriving at or departing from the Helibase; provide advisories (traffic, winds, etc.) to landing and departing helicopters.
- Coordinate frequently with the Deck Coordinator and the Aircraft Base Radio Operator; attend the nightly debriefing and provide feedback on problems encountered; recommend corrective action.

#### G. Aircraft Base Radio Operator (ABRO).

The Aircraft Base Radio Operator is supervised by the Helibase Manager and is responsible for establishing and facilitating communications among incident- or project-assigned helicopters, helibases, helispots, air operations staff or Project Aviation Manager, and the Takeoff and Landing Coordinator. Note that on smaller incidents or projects that this position may be combined with the Aircraft Timekeeper position.

The Aircraft Base Radio Operator's duties and responsibilities are as follows (refer to Chapter 15 and Appendix B for specific information on completion of referenced forms):

- Obtain briefing from Helibase Manager; obtain Incident Action or Project Aviation Safety Plan, or, at a minimum, ICS Form 220 Air Operations Summary, Communications Plan, Medical Unit Plan, and Incident or Project Map.
- Receive orders for support or tactical missions, enter on the Helibase Mission Request Log, and assign these missions in consultation with the Helibase Manager (if conflicts among missions occur, the ABRO should inform the Helibase Manager who, if unable to resolve, will contact higher-level authority);
- 3. Notify Takeoff and Landing Coordinator of incoming aircraft;
- 4. If applicable, receive clearance from Air Tactical Group Supervisor or Helicopter Coordinator before clearing aircraft for takeoff:
- 5. Establish procedures for and maintain flight following with all assigned aircraft utilizing the Helibase Flight Following Log;
- 6. Establish and maintain proper radio procedures (see Chapter 4);
- Understand crash-rescue procedures and notifications utilizing the Helibase Emergency Rescue Plan; notify supervisor immediately of any overdue, missing, or crashed aircraft; institute emergency response procedures if necessary (see Chapter 12 and Appendix C).
- 8. Coordinate frequently with the Helibase Manager, Deck Coordinator, and Takeoff and Landing Coordinator; attend the nightly debriefing and provide feedback on problems encountered; recommend corrective action.

#### H. Aircraft Timekeeper

The Aircraft Timekeeper is supervised by the Helibase Manager and is responsible for keeping time and other information concerning all helicopters assigned to the helibase. Note that on smaller incidents or projects that this position may be combined with the Aircraft Base Radio Operator position.

The Aircraft Timekeeper's duties and responsibilities are as follows (refer to Chapter 15 and Appendix B for specific information on completion of referenced forms):

- Obtain briefing from Helibase Manager; obtain Incident Action or Project Aviation Safety Plan, or, at a minimum, ICS Form 220 Air Operations Summary and Incident or Project Map.
- Obtain necessary timekeeping forms and record operational times of assigned helicopters; if necessary, track available time (flight and duty day) remaining utilizing the Helibase Flight Time Tracking Record; record other information, if necessary, on the Helibase Aircraft Information Summary;

- Obtain Helicopter Daily Use and Cost Summaries from Helicopter Managers and complete the Helibase Daily Use and Cost Summary prior to the end of each shift and submit to the Helibase Manager;
- Coordinate frequently with the Helibase Manager and Helicopter Managers; attend the nightly debriefing and provide feedback on problems encountered; recommend corrective action.

#### Mixmaster - Retardant.

The Mixmaster is supervised by the Helibase Manager and is responsible for preparing fire retardant for helicopters at the rate specified and for the expected duration of job.

IMPORTANT NOTE: Retardant operations at helibases or other off-airport locations are conducted primarily by commercial vendors using Mobile Retardant Bases (MRB's) on emergency equipment rental agreements. Most of the Mixmaster duties outlined below are fulfilled by vendor personnel, with government involvement limited to contract Administration and verification of payment documents. The duties below are provided as a guideline for what the Helibase Manager supervising an MRB operation may expect from the vendor, and the type of coordination that is required. Duties and responsibilities should be adjusted accordingly, given the vendor-government relationship.

The Mixmaster's duties and responsibilities are as follows:

- Obtain briefing from Helibase Manager; obtain Incident Action or Project Aviation Safety Plan, or, at a minimum, ICS Form 220, Air Operations Summary, Communications Plan, and Incident or Project Map;
- Coordinate mixing and loading activities with the Takeoff and Landing Coordinator and Deck Coordinator;
- 3. Determine needs and plan for necessary personnel, equipment, facilities, and supplies; ensure supply of retardant is adequate to meet demand;
- 4. Coordinate with the Helibase Manager or Helispot Manager to plan the retardant site layout and establish a retardant dip point and/or mixing area (this is usually performed in coordination with the retardant vendor);
- 5. Check accessory equipment such as valves, hoses, and storage tanks;
- 6. Supervise the mixing crew during setup and operations, to include:
  - Ensuring the safety and welfare of personnel (both agency and contract) assigned; assigning qualified retardant mixers and loaders and ensuring all personnel understand their responsibility and authority; monitoring their actions to ensure duties and responsibilities are correctly performed;

- Ensuring required personal protective equipment is worn at all times (see Chapter 9):
- Conducting briefings of subordinates;
- Meeting timekeeping, eating, sleeping, and transportation needs.
- Ensure that preflight inspections of drop equipment (fixed-tanks, buckets) are made prior to operation;
- 8. Coordinate with Helibase Manager to evaluate efficiency of the drop program:
  - Mixture correct:
  - Cost-effectiveness of the operation, to include location of mix site relative to drop points and retardant effectiveness;
  - Type of fill operation.
- Provide for proper storage and management of supplies and equipment; ensure that all environmental concerns and requirements are met; ensure that cleanup is performed prior to departure;
- 10. Keep required records for water, foam, and retardant use.

#### V. Specialized Positions.

## A. Helicopter Aerial Ignition Positions.

See Interagency Aerial Ignition Guide for additional information.

#### B. Helicopter Rappel and Short-Haul Positions.

See Interagency Helicopter Rappel and Short-Haul Guides for duties and responsibilities and certification, training, and currency requirements.

#### C. Law Enforcement Helicopter Positions.

Sensitive mission requirements and objectives may require security clearances of personnel participating in the mission. Any individual deemed not suitable for the mission by the Law Enforcement Officer shall be removed from the operation and documentation of the action taken shall be submitted to the unit Aviation Manager.

See Chapter 16 for law enforcement operational procedures and requirements. The following are requirements for law enforcement helicopter positions.

All law enforcement aviation operations utilizing helicopters shall, depending on the
mission profile, be conducted either by a fully-qualified Resource or Fire Helicopter
Manager or by a Helicopter Flight Manager. Section III of this chapter outlines job
duties and responsibilities for these positions.

It is recommended that qualified Law Enforcement Officers fill the Helicopter Manager position.

The one exception to personnel being required to fulfill the above requirements is when the agency is utilizing other-government agency or military aircraft, <u>and</u> the provider of the aircraft is also providing all helicopter and/or helibase management services (for example, flight following, loading/unloading of personnel and/or cargo, external load operations, etc.).

- Helicopter Crewmember. Any law enforcement personnel participating as a Helicopter Crewmember and not solely as a passenger being transported shall meet the requirements for a Project Helicopter Crewmember. Section III of this chapter outlines job duties and responsibilities for this position.
- All law enforcement personnel filling helibase positions shall meet the requirements.
   Section IV of this chapter contains job duties and responsibilities for each helibase position.
- 4. Law Enforcement Pilots. Section III of this chapter outlines standard Pilot duties and responsibilities. Pilots from other law enforcement agencies, the National Guard, or Department of Defense shall be either approved through a Memorandum of Understanding or similar agreement, or shall possess a current Interagency Pilot Qualification Card requirements.

Sensitive mission requirements may require security clearances of the pilot and/ or vendor to ensure mission integrity. Law Enforcement Helicopter Managers are responsible for informing the scheduling unit of any such requirements.

## D. Search and Rescue Helicopter and Helibase Positions.

Refer to Chapter 17 for operational procedures. Helicopter Managers and Crew members performing search and rescue missions shall meet project requirements for helicopter or helibase management, as well as associated duties and responsibilities for each position filled.

## E. Helicopter Coordinator (HLCO).

The Helicopter Coordinator is supervised by the Air Tactical Group Supervisor and is responsible for coordinating tactical or logistical helicopter missions(s) at the incident.

The Helicopter Coordinator's duties and responsibilities are as follows:

- 1. Obtain briefing from Air Tactical Group Supervisor.
- Survey assigned incident area to determine situation, aircraft hazards, and other potential problems.
- Coordinate with Air Support Group Supervisor and/or Helibase Manager in establishing locations and takeoff and landing patterns for helibase(s) and helispot(s).

- 4. Coordinate the use of assigned ground-to-air and air-to-air communications frequencies with the Air Tactical Group Supervisor.
- 5. Ensure that all assigned helicopter pilots know appropriate operating frequencies.
- Coordinate geographical areas for helicopter operations with Air Tactical Group Supervisor and make assignments.
- Inform Air Tactical Group Supervisor when mission is completed and reassign helicopter as directed.
- 8. Report incidents or accidents to Air Tactical Group Supervisor immediately.
- 9. Maintain records of activities:
- Attend a debriefing and provide feedback to both the Air Tactical Group Supervisor, Air Support Group Supervisor, and Helibase Manager.

#### F. Military Helicopter Management.

For aviation operations utilizing Active Duty/Reserve Military helicopters, and National Guard units officially "federalized" by DoD, refer to Chapter 70 of the Military Use Handbook for specific policy and procedural information.

The use of National Guard units for federal firefighting purposes within their state must be outlined in national, regional, state or local agreements and Memorandums of Understanding (MOUs) between federal agencies and the specific National Guard units.

- G. Aerial Capture, Eradication, and Tagging Of Animals (ACETA) Helicopter Positions. Vendors who provide gunners and muggers for ACETA operations are not required to adhere to the agency personnel requirements outlined below.
  - The Helicopter Manager of an ACETA operation shall meet the requirements for a Resource Helicopter Manager. Section III of this chapter outlines basic job duties and responsibilities for this position. In addition, the Helicopter Manager participating in ACETA operations as a gunner has mission specific duties and responsibilities as follows:
    - Ensures that Pilot and aircraft are carded and certified for ACETA operations; ensures dual controls are removed prior to commencement of the ACETA operation:
    - b. Ensures crew and passengers wear PPE as specified in Chapter 9, as well as in agency-specific manuals and handbooks;
    - Ensures all cargo is restrained according to requirements;

- d. Operates appropriate weapon(s); ensures the weapon is not loaded or cocked unless the muzzle is outside and pointed away from the aircraft;
- e. Identifies the animals(s) to target;
- f. Ensures adequate covering for protection of control mechanism and under seat area to prevent ejected shells, etc., from interfering with controls;
- The Helicopter Crewmember participating on an ACETA operation as a mugger shall meet the requirements for a Project Helicopter Crewmember. Section III of this chapter outlines basic job duties and responsibilities for this position.
- All agency personnel filling helibase positions on an ACETA project shall meet the requirements. Section IV of this chapter contains job duties and responsibilities for each helibase position.
- 4. ACETA Pilots. Section III of this chapter outlines standard Pilot duties and responsibilities. In addition, ACETA pilots must be carded for the ACETA mission. If single-skid, step-out, or toe-in landings are to be performed, an exemption must have been requested and granted by the identified level in the agency's aviation management organization.

#### **CHAPTER 3: OPERATIONAL PLANNING.**

#### I. → Introduction¹.

It is essential that all aviation operations be planned with the utmost consideration given to safety and operational efficiency. Missions can be accomplished safely and efficiently, provided that a high degree of pre-planning, risk analysis, and management is applied. Many users have developed Standard Operating Procedures (SOP) that streamline the planning process, incorporate the lessons learned from others experience, and utilize the best practices that balance the demands for safety and efficiency.

This chapter discusses operational areas that must be addressed and actions that must be performed during the flight planning and scheduling process, including but not limited to:

- Assessment and mitigation of hazards
- Selection of aircraft
- Cost-analysis
- Submission of the Aircraft Flight Request/Schedule
- Scheduling of aircraft with vendors
- Ensuring that sufficient, qualified personnel are assigned
- Pilot and aircraft approvals
- Pre-flight briefings
- Post-flight evaluation

Several agencies use a Safety Management Systems (SMS) approach as the foundation to aviation safety. The four pillars of SMS are Safety Policy, Safety Risk Management, Safety Assurance and Safety Promotion. SMS is also the standard for safety set by the International Civil Aviation Organization (ICAO) and the Federal Aviation Administration (FAA).

SMS will promote the transition from the traditional approach to aviation safety which:

- Reacts to undesirable events
- Focuses on compliance
- Creates a culture of blame and individual accountability
- Addresses only known safety concerns

To the contemporary approach which:

- Emphasizes an proactive risk management
- Promotes a "Just" culture
- Addresses systemic safety concerns
- Holds the organization accountable

<sup>→</sup> ¹Adapted from http://www.afterburnerseminars.com/the-six-steps-to-mission-planning.php and http://www.uscg.mil/auxiliary/training/tct/default.asp.

- Identifies "What" so we can manage the manageable
- Communicates the "Why" so the culture can learn from mistakes

The intent of SMS is to improve the aviation culture by increasing hazard identification, reducing risk taking behavior, learning from mistakes and correcting procedures before a mishap occurs rather than after the accident. The SMS process is being used to achieve a positive reduction in the number of aircraft accidents by identifying hazards inherent to the mission, recognizing human behaviors that result in error, and devising preventive measures that will counter against these occurrences. Much of this analysis and mitigation applies to factors that are applicable to management levels above the field user; however, some of the factors identified in the system safety assessment are operational in nature and do apply to all levels of the organization. These operational factors are presented later in this chapter.

Common hazards associated with a helicopter mission —crew fitness, distraction, mission focus, communication, weather, takeoff or landing weights, landing areas, other aircraft, wire and other obstructions — are identified in the system safety analysis and controls are provided to mitigate the hazard(s). Preflight project planning for low-level flights and other special use activities is naturally more intensive because the aircraft and crew are placed in a less forgiving environment. The identification of these specific hazards should provide a system of standards and alternatives that crewmembers can use to maintain situation awareness and develop a better foundation for decision making. Risk assessment and mitigation is a continual process that should utilize all resources available to the helicopter crew.

Tactical planning provides a means whereby you project your thoughts into the future in a multidimensional mental model that will allow you to anticipate and influence events before they occur. This also provides you with tools that prepare you for contingencies rather than reacting to events as they occur. In doing so you attempt to influence the destiny of your operation through proactive means rather than being dependent on external drivers for success.

#### Planning

Every decision you make will be affected by the objectives that are the basis of your mission, and your ability to anticipate and influence events before they occur.

The objective has to be clear. Simple objectives are usually better, but to be effective they need the following;

- They must be measurable on some quantifiable scale so you can ultimately determine whether the mission was successful.
- They must be achievable. This doesn't mean it has to be easy. If you're going to mobilize
  resources, nothing degrades their abilities, motivation, energy or enthusiasm quicker than
  to give them an impossible task.
- They must support the overall goals of the organization.

Preparation is the key to flexibility. You always need to have options. Long term success won't come if you continually rely on only one course of action. Ask "What if?" questions such as, "What if the flight is delayed?" What if the passengers at an intermediate point are late? What if the meals for the spike crews aren't delivered as scheduled. Up to fifty percent of your planning process is usually required for contingency planning.

It is easier to do contingency planning in an air-conditioned room, in the company of your teammates, instead of later when the rotors are turning and the sun is getting close to the horizon. That's not the time to brainstorm but the time to execute based on decisions made in the calm comforts of the planning room. You won't have time to think things through as thoroughly during the mission. The answers to these questions need to be made in the planning stage.

Contingency planning needs to be detailed. Break down your mission into its smallest components, and then rank those components on the basis of their importance. What's going to absolutely stop your progress? What component is essential for the mission to go on? Then work out all the ways something can go wrong to that component and develop your solutions.

At times you will come up with a very difficult situation that won't have an apparent answer. When this occurs there is a blockage caused by the; operational tempo, resources selected, organizational culture, personal priorities, etc. Seek out the underlying cause for the impediment. The process of repeatedly asking the "Why?" of the issue will lead you options you can explore more fully and get around the mental block. Keep peeling back the layers until the block is removed. Once you've got a back-up for every item on the must-have list, you're ready to execute your mission.

#### II. Risk Management<sup>2</sup>

Risk management enables personnel at all levels to do exactly what the term implies: manage risks. Risk Management has been defined as the process by which risk assessment results are integrated with political, social, economic and engineering considerations for decisions about the need/methods for risk reduction. System Safety risk management, however, is a holistic type of risk management. This section is directed toward risk management as it applies to helicopter and helibase field level operations. For more information on the Safety Management System consult the Aviation Management web sites for the US Forest Service and DOI BLM.

Any flight mission has a degree of risk which varies from 0% risk (no flight activity is conducted) to 100% (aircraft and/or personnel experience a mishap).

#### RISK CONTINUUM

0%	I I 100%
(NO FLIGHT	(ACCIDENT
ACTIVITY)	OCCURS)

<sup>&</sup>lt;sup>2</sup>Parts of this section are paraphrased from Flightfax - Report Of Army Aircraft Accidents, "Risk Management vs. Risk Assessment: What's The Difference." LTC, Kurt Pierce, December, 1991, Volume 20, No. 2

Flight operations are usually well organized and funded, making them one of the safest means of accomplishing work, alternative methods (for example, performance of the mission by ground) should always be considered. In every mission there are many decision points such as:

- Planning decisions made in preparation for the mission and planned threat mitigations.
- Management approval for the mission to take place and the controls that management deems necessary to ensure a level of safety commensurate with the benefit of the operation.
- Continual decision making that is necessary to evaluate and respond to changing conditions during the execution of every flight.
- In accordance with Federal Aviation Regulations, the Pilot always retains final authority for the operation when safety of the aircraft and occupants is a factor.

Risk management is an ongoing process that should be integrated into all of these decisionmaking processes.

#### A. Risk Management Principles

These basic decision making principles must be applied before any anticipated job, tasks, or mission is performed:

- Accept no unnecessary risk. Unnecessary risk does not contribute to the safe
  accomplishment of a task or mission. The most logical choices for accomplishing a
  mission are those that meet all the mission requirements while exposing personnel
  and resources to the lowest possible risk.
- Make risk decisions at the appropriate level. Making risk decisions at the
  appropriate level establishes clear accountability. Those accountable for the success
  or failure of a mission must be included in the risk decision process. Supervisors at all
  levels must ensure subordinates know how much risk they can accept and when they
  must elevate the decision to a higher level.
- Accept risk when benefit outweighs cost .Weighing risks against opportunities
  and benefits helps to maximize unit capability. Even high-risk endeavors may be
  undertaken when there is clear knowledge that the sum of the benefits exceeds the
  sum of the costs.
- Integrate risk management into planning and execution at all levels. To effectively
  apply risk management, leaders at all levels must dedicate time and resources to
  incorporate risk management principles into the planning and execution phases of all
  operations. Integrating risk management into planning as early as possible provides
  the decision maker with the greatest opportunity to apply risk management principles.

#### B. Time Element in Risk Management.

Performing risk management is limited by the amount of time available for planning and requires flexibility and judgment by both pilots and air operations supervisors. Risk management can be divided into three categories according to time element.

1. Deliberate. This type is used when planning time permits. It involves systematic risk identification, evaluation, consideration of control options and risk decision making, implementation of controls, and supervision. Note that all of these may be applied to time critical risk management; however, the time frame in which the rapid examination is performed is extremely compressed by the urgency of the situation.

This is the type of risk assessment that should be performed by the Air Operations Branch Director in completing the ICS-220 Air Operations Planning Summary, by the Helibase Manager in briefing personnel and discussing intended missions, and by project personnel when planning a flight mission days or weeks in advance.

For example, if a Wild Horse and Burro Specialist knows that she must perform a census in a certain area at a specific time of year, there is ample time to identify and evaluate hazards (wires, military training routes, deep canyons, etc.), develop and implement controls (for example, coordinate with the military to de-conflict airspace), and supervise preparations for the mission.

2. Time Critical. This type of risk management is an "on-the-run" mental or verbal review of the situation using the risk management process without necessarily recording the information. The process is used to consider risk while making decisions in a time limited situation. Many of the skills used in this context are applicable to normal mission where deliberate risk management has occurred and crews must manage risk in a dynamic situation.

Search and rescue missions also fall in this category. Encountering unexpected winds at a helispot is another common occurrence, where the Pilot must rapidly assess the risk and determine whether to land, attempt to land at another spot farther from the objective, or abort the mission and return to base.

Note that "Time Critical" does not mean "hasty" or "uninformed".

Strategic/In-Depth. This type should be used in instances where new technology
is being proposed, when risks appear high, and time and resources allow thorough
assessment. Risk management at this level requires more sophisticated techniques
and professional reviews.

An example would be the Safety Management System testing and implementation of a new aerial firing device (for example, helitorch), new external load methods (for example, longlining), or new method of personnel delivery (for example, rappelling). In this case, handbooks and operating procedures must also be developed and/or revised

#### C. Risk Management Process

The process by which risk is managed is ongoing throughout the mission. It starts in the planning stage, continues to the approval and scheduling phase, is evaluated and adapted during the execution phase and is analyzed and collected as lessons learned in the post flight phase.

## The Risk Management Process "Assessment" Assess Hazards 2 Identify Hazards 1 Develop Controls/ Make Decisions 3 Supervise Implement & Evaluate "Management" Controls 5 4

Identify Hazards. The first step in risk management is to identify hazards. The
hazards are the potential sources of danger that could be encountered while
performing a task or mission. Hazards include weather, time of flight, terrain,
equipment, training, and proficiency level of personnel.

There may be less obvious hazards that become apparent during planning. The Helicopter Manager, the Pilot, other participants in the flight, and the Helibase Manager, should all identify potential hazards before the operation.

The following is a good example of a mission that contains hazards to the flight and to personnel which may be encountered if the flight is not performed. All personnel should participate in the brainstorming and identification of potential hazards. This should include the Helibase Manager, higher-level air operations staff, the Operations Section Chief, the crew bosses on the fire line, and, most importantly, the Pilot(s) who may be asked to perform the mission.

EXAMPLE: The Helibase Manager receives a mission to transport food, water, and shelter to crews who have been working the first day of a fire and will remain overnight in a remote camp. Conditions are extremely windy from approaching thunderstorms, visibility is decreasing as sunset nears, and the drop point is less than optimal. The forecast is for severe weather (thunderstorms, hail, possible floods) throughout the night.

In order to provide a systematic approach to identifying threats one of the more popular memory aids is the **4 –Ms**. These are **Method**, **Medium**, **Man**, **and Machine**. There are others of course, but they all have the same goal of sorting and triggering recognition of threats applicable to each category.

Risk or threat detection and identification are part of our daily lives. For example, when sleeping in a hotel, were you ever awakened by the fire alarm? Like many people you probably realized that there were a number of actions that are either immediate or can be delayed based on the situation. Situation awareness is key to identifying threats and their effect. In our example you probably start by looking for the exit and supporting clues for the validity of the alarm simultaneously. Is there smoke? Do you smell anything unusual? Can you get to and open the door? In an instant you have answered these quick few questions and have triggered the 4-Ms without thinking about them (Medium – environment, condition of the room, presence of fire or smoke; Method – run, walk or crawl to the door, obstacles, shields; Man – what are your physical capabilities, is fear, panic, or denial in control, are others responding; Machine – false alarm or genuine, operation of the door mechanism, locks to clear, fire on the other side of the door).

A very short list of hazards may look like this for our example above using the 4-Ms;

Met	hod
2	Mission urgency and time available for planning
3	Limited number of resources and alternatives available
Med	lium
1	Thunderstorms create lightning, winds, turbulence, and restrictions to visibility
3	Limited visibility, time, and maneuvering in low level environment
Mar	n (Generic)
1	Pilot proficiency and training
2	Communication saturation
3	Firefighters without water, food, and shelter over night
Mad	chine
1	Helicopter internal load capacity
2	Helicopter external load capability

#### 2. Assess Hazards

Hazard or Risk assessment is part of the risk management process. Risk assessment can range from simple to complex, but must be detailed. The process of assessing hazard causes personnel to analyze the degree of risk associated with each threat, and place these in perspective relative to the objectives of the mission and organization.

The risk assessment for the aviation operation should be conducted by those individuals best qualified by training and experience to evaluate a proposed flight or operation. These personnel include the Helicopter or Project Flight Manager, the Dispatcher, the unit Aviation Manager and Line Manager, and ultimately the Pilot, who has the authority to decline a mission which he or she considers excessively hazardous. The risk assessment process assures that the information needed for informed decision making is made available. Make risk acceptance decisions by balancing risk benefits against risk assessments, and eliminate unnecessary risk. Two different methods to evaluate risk will be discussed later in this chapter. They differ in the way they look at the threats developed in step 1.

Specific hazards, such as mission urgency and pilot proficiency can be addressed by the model provided in this chapter.

For general hazards, the Green Amber Red (GAR) Model can address more general risk concerns. A description of this and other models is contained in Appendix J.

#### 3. Develop Controls/Make Decisions

Starting with the highest threat, identify the risk control options for all of those identified in the previous steps that exceed an acceptable level of risk.

The STAAR model of risk management is:

- Spread the risk over time, distance or numbers of participants to reduce the
  effect of a single event.
- Transfer the risk away from critical system components or to those most reliable to decrease probability of a bad outcome.
- Avoid threats by establishing barriers and other controls to eliminate probability
  of a bad outcome.
- Accept the level of threat and its probability with every aspect of the system poised for success.
- Reduce the effect or exposure through safety devices (PPE, wire cutters, etc.) or limit the number of resources exposed.

- a. Some of the control options we have for risk management include:
  - Engineer hazards out of the system. Use/design human operated machines that reduce, avoid, or spread the risk so that it becomes acceptable.
  - Guard/Control. These controls affect the environment around the person(s) at risk. They limit exposure, which in effect spreads and reduces risk to an acceptable level.
  - Distance. Can spread or reduce risk by inserting a linear or time dimension to the process.
  - Time. Time is a critical dimension in risk control and is an outgrowth of the
    operations tempo. We have plenty of evidence that points to the effect of
    poor time management and mishaps. A direct relationship can be made
    between rushing and high risk, particularly in logistics-caused mishaps.
    Taking enough time to do the job right in the first time is one of the most
    effective risk controls we have.
  - Training and Education. These risk controls will always have a viable application. Training and education allows us to accept risk with the understanding that personnel can learn to manage risk.
- b. Brainstorm a list of ways to reduce the risk levels that you considered unacceptable in the previous step.
- c. Determine the consequences of each alternative on mission and/or team goals.
- d. Select the best alternative or combination of alternatives. The mission priority and time criticality will often drive which option is chosen. Stretching an aviation resource is not conducive to long term success. A conservative response to challenge is always preferred to meet this objective.

The risk management process and documentation discussed in this chapter will provide management an accurate picture or mental model of the flight operations system and the aviation risks involved. It provides a communication tool for management purposes to make informed decisions regarding benefit and risk. In this way management sets the standards of risk for the mission and determines that the benefit ratio is appropriate.

## 4. Implement Controls/ Execute and Monitor (Be Vigilant)

Implement the plan and ensure that the risk controls are known by all and are utilized. Ensure that people know and do what is expected of them. A high level of risk that cannot be effectively controlled should be reported to the person supervising the operation. Continually evaluate the effectiveness of the controls and ensure that the risk remains in balance with the benefits

## 5. Supervise and Evaluate

Note any changes to the operation, equipment, environment, and/or people and how they may affect your plan. It is important to remember that risk management is a continuous process! Adjust to changes in the situation in real time by remaining vigilant and maintaining your situation awareness to identify unexpected as well as planned threats. Track your progress by taking note of intermediate accomplishments that will denote and add up to the completion of your objective. Additionally, After Action Reviews are a good way to assure that the supervision and monitoring of the mission are effective and that lessons learned are captured for the future.

#### D. Risk Assessment Tools.

As discussed previously, the second step of risk management is assessment of the threats/ hazards. There are several tools that may be used to document the risk involved in the operation. For an in depth look at specific threats or hazards, the following model compares the probability and effect that a threat or hazard may have on the operation.

In using this model each of the threats/hazards is analyzed to determine (1) the effect (Severity) on the mission, environment, personnel, and equipment should the hazard be encountered and will include the combination of exposure and the severity of the threat, and (2) the likelihood that the threat/hazard will be encountered.

- Severity. If the threat /hazard is encountered during a flight mission or aviation operation, the effect may be:
  - Catastrophic: Results in fatalities and/or loss of the system.
  - Critical: Severe injury and/or major system damage.
  - Marginal: Minor injury and/or minor system damage.
  - Negligible: Less than minor injury and/or less than minor system damage.

Controls include; protective devices, engineering controls, personal protective equipment, reduction in the number of people involved, and the number of events, cycles, evolutions.

- Likelihood. The probability of encountering the threat/hazard during the flight mission or operation may be:
  - Frequent: May be continuously or often encountered during each mission.
  - Probable: May be encountered several times during the course of many missions.
  - Occasional: May be encountered sporadically during the course of many missions.

- Remote: May be encountered infrequently, but chances are remote.
- Improbable: May be encountered only rarely; chances are possible, but improbable.

Controls include training, awareness, attitude changes, information flow, flexibility, timing, location, separation, and routing.

Exercising judgment on how to eliminate or reduce hazards to lessen the overall risk is inherent to the risk assessment process. During this step, controls will be evaluated that may reduce and mitigate the risks to a level that is appropriate to the desired benefit. Use the Risk Assessment Matrix (Chart 3-1) and the attached Risk Assessment Worksheet to document this process.

IMPORTANT NOTE: Be aware that the initial assessment of risk(s) may indicate an unacceptable level when compared to the expected benefit. However, once controls are determined, the risk assessment may indicate a lowered risk that may be acceptable when compared with the benefit of the operation.

	→ CI	hart 3-1: Risk Assess	sment Matrix	
		Sev	erity	
Likelihood	IV Negligible	III Marginal	II Critical	I Catastrophic
Frequent A	-		4	
Probable B	-	3	-	High
Occasional C	-	2	Serious	-
Remote D	1	Medium	-	
Improbable E	LOW	-	-	-

## → Aviation Risk Assessment Worksheet

Assess the risks involved with the	proposed operation. Use	additional :	sheets if nec	essary.
Assignment:			Date:	
			tion hazard r	
		Likelihood	Severity	Risk
Describe the Hazard:		A-E	I-IV	Level
Pre Mitigation Overall Rating:				
			ation hazards	
Mitigation Controls:		Likelihood A-E	Severity I-IV	Risk Level
Wittigation controls.		A.L	1-14	LCVCI
Post Mitigation Overall Rating:				
Success Probability/Benefit Statement:				
Operation Approved by:	Title:		Date:	
			1	

- 3. Risk Levels. Refer again to Chart 3-1. This step concludes the initial risk assessment that describes the risk associated with each of the threat/hazards individually. The result is a quantification of the risk associated with the operation: High, Serious, Medium, or Low. In all instances the benefit must outweigh the risk. Each assessment must be weighed on the variables of the operation. In no case would the overall risk of the mission be less than the highest specific risk factor (example: one high, one serious, and two medium threats couldn't result in anything less than high).
  - High: The combination of severity and likelihood indicate that threat/ hazard
    has a greater than 50% chance of exceeding control measures and the result
    will be critical or worse. Benefit to risk must be carefully weighed and planners
    ensure that; 1) emergency response resources are positioned for immediate use,
    2) the approval is made by the highest official in the local organization, and 3)
    crewmembers are well rested, briefed and aware of the known threats and their
    controls
  - Serious: Risk is high enough that there is uncertainty as to whether the mission
    can be accomplished without an accident and/or loss of life or serious injury.
    Hazards may or may not be able to be mitigated.
  - Medium: Degree of risk is such that it is fairly certain that the mission can be accomplished safely. Hazards exist, but can be mitigated.
  - Low: Little or no impact on mission accomplishment. Hazards are those normally associated with flight (possibility of bird strike, mechanical malfunction, etc.).

## → Chart 3-2: Example of SMS Assessment and Mitigation

	Operation Approved by:	Final Assessment Value:			Capal  AC not appropriate for mission.  Occasional	oilities  High DA will  overgross the aircraft  Occasional	Sub-system  Hazards  Likelihood  Severity	Pre Mitigation	System-	1
		Pr			Serious 3	High 4	Outcome	ation		ssessm
Use additional sheets if necessary		Prepared By:			Ensure appropriate aircraft is ordered & utilized. Conduct thorough pre- mission planning, load calculations, etc.	Use appropriate aircraft for mission. Conduct thorough pre-mission planning, load calculations, etc.	Mitigation			Assessment and Mitigation (Example):
necessar					Remote	Remote	Likelihood	Post		e):
<					Critical	Catastrophic	Severity	<b>Post Mitigation</b>		
	Title:				Medium 2	Serious 3	Outcome	tion		
					Yes	Yes	Mitigation Achieved ?			
HJA-6 4/20	Date:	Date:				For Helispot H-43 and H-64 will only use Helicopter N45X a AS350B3 A-Star	Additional Local Mitigation			
HJA-6 4/2009 Optional					Medium 2	Seroius 3	Post Mitigation Value			

Blank Aviation Risk Assessment worksheets and SMS Assessment and Mitigation worksheets are available in Appendix J.

	Appropriate Mana for Risk D	•
Risk Level	Fire	Project
High	Incident Commander or Operations Section Chief	Line Manager
Serious	Incident Commander or Operations Section Chief	Line Manager
Medium	Air Operations Branch Director	Project Aviation Manager
Low	Helibase Manager	Helicopter or Flight Manager

During mission planning, risk decisions should be made at a level of command that corresponds to the degree of risk. For personnel at the field level a general risk appraisal may often be sufficient and may be accomplished through the use of the Green, Amber, Red (GAR) Model. Refer to Appendix J for further information on the Gar Model.

Medium-risk decisions should be elevated to a somewhat lower level (for example, to the Air Operations Branch Director or Project Aviation Manager level). Low-risk decisions can usually be made at the Helibase Manager or Helicopter Manager level. Refer to Chart 3-2 for guidance.

During mission planning, risk decisions should be made at a level of command that corresponds to the degree of risk. The Pilot and or Helicopter Manager always have the authority to decline the mission.

#### How to Properly Refuse Risk

Every individual (government and contract) has the right and obligation to report safety problems affecting his or her safety and has the right to contribute ideas to correct the hazard. In return, supervisors are expected to give these concerns and ideas serious consideration. When an individual feels an assignment is unsafe, he or she also has the obligation to identify, to the degree possible, safe alternatives for completing that assignment. Turning down an assignment is one possible outcome of managing risk.

A "turn down" is a situation where an individual has determined he or she cannot undertake an assignment as given and is unable to negotiate an alternative solution. The turn down of an assignment must be based on assessment of risks and the ability of the individual or organization to control or mitigate those risks. Individuals may turn down an assignment when:

- a. There is a violation of regulated safe aviation practices.
- b. Environmental conditions make the work unsafe.
- c. They lack the necessary qualifications or expertise.

Individuals will directly inform their supervisor that they are turning down the assignment as given. The most appropriate means of documented turn down criteria is using the **Aviation Watch Out Situations** (page 46 IRPG).

The supervisor will notify the Air Operations Branch Director immediately upon being informed of a turn down. If there is no Air Operations Branch Director, notification shall go to the appropriate Section Chief, the Incident Commander, or the local Aviation Manager. Proper handling of turn downs provide accountability for decision and initiates communication of safety concerns within the incident organization.

If the assignment has been turned down previously and the supervisor asks another resource to perform the assignment, he or she is responsible to inform the new resource that the assignment has been turned down and the reasons why. Furthermore, the personnel need to realize that a turn down does not stop the completion of the assigned operation. The turn down protocol is an integral element that improves the effective management of risk, and it provides timely identification of hazards within the chain of command, and raises risk awareness for both supervisors and subordinates and promotes accountability.

→ If an unresolved safety hazard exists, the individual needs to communicate the issue/event/concern immediately to his or her supervisor and document as appropriate, including filling a SAFECOM through the SAFECOM System..

## III. Types of Flight Missions.

Informational needs, flight following methods, requirements for personal protective equipment, aircraft/Pilot carding, and required management approvals differ between point-to-point and mission-type flights, and between general use and special use flight. In order to identify the type of flight, the following definitions have been established.

## A. Point-to-Point vs. Mission-Type Flight.

Point-to-Point Flight. Typically, the flight originates at one developed airport or
permanent helibase, with flight route being direct to another developed airport or
permanent helibase. The flight is conducted solely for the purpose of transportation of
persons or cargo for administrative travel purposes, and does not involve mission-type
flight.

When planning to deviate from a direct route for aerial surveillance or other reasons, the deviation must be specified and documented in advance.

Except in an emergency or at the direction of an air traffic control facility, there shall be no deviation from the submitted flight plan while en route unless the agency representative aboard the aircraft reports the amended flight plan to a designated point-of-contact.

All point-to-point flight is considered general use flight (see general and special use definitions below).

2. Mission Flight. These flights are defined by exclusion as all flights not meeting the definition of "point-to-point" flight. As such, mission flight requires work to be performed in the air (for example, retardant or water delivery, reconnaissance, etc.), or through a combination of ground and aerial work (for example, delivery of personnel and/or cargo from helibases to helispots or unimproved landing sites, rappelling or cargo letdown, horse herding, etc.).

Mission flight inherently requires greater planning due to the greater number of hazards and consequent higher degree of risk commonly involved in non-point-to-point flights.

#### B. General Use (point to point) vs. Special Use.

Flights are also categorized as either "General Use" or "Special Use" activities. Special use flights require additional Pilot qualifications, aircraft equipment, and passenger safety equipment. All helicopter flights, including those aboard cooperator, military, and other government agencies' aircraft, shall conform to the requirements as outlined in appropriate agency directives.

- 1. General Use. A point-to-point flight is general use flight. Mission flight conducted at greater than 500 feet AGL, with no descent at any time below 500' AGL, is also general use flight. During a flight mission, the type of use shall not change from a planned "general use" environment to an unplanned "special use" flight environment unless the following conditions have been met:
  - Required personal protective equipment is being worn by both Pilot and all passengers.
  - Line manager approval is obtained prior to the change in type of flight activity.
  - Pilot and aircraft are carded for the special-use activity, as verified by either the Dispatcher or the Helicopter Manager.
  - The Dispatcher or other point-of-contact reviews the unit aerial hazard map and relevant information on area of operations is relayed to the Pilot or Helicopter Manager.

These requirements are waived when a life-threatening situation exists on the ground, and intervention or surveillance by the occupants of the helicopter will avert the situation. Such situations shall be documented by the Helicopter Manager or Flight Manager, and a report submitted to the unit aviation manager.

 The Pilot performs a high-level reconnaissance above 500' AGL of the area to identify hazards prior to descent to low level.

Special Use. Special use activities are described as operations involving the
utilization of helicopters which require special considerations due to their functional
use. This may require deviation from normal operating practices where authorized.
Special Pilot qualifications and techniques, special aircraft equipment, and personal
protective equipment are required to enhance the safe transportation of personnel and
property.

Special use flight includes the following flight missions:

- Flights conducted below 500 feet AGL
- Water or retardant application
- Parachute delivery of personnel or cargo (not usually performed utilizing helicopters)
- Helicopter Coordinator and Air Tactical Group Supervisor operations
- · Aerial ignition activities
- Air tanker Coordinator operations (not usually performed in helicopters)
- External Loads (Class B, C, or D as defined in 14 CFR 133
- Night Vision Goggle operations
- Hoversite/Autosurvey
- Rappelling
- Short Haul
- Aerial Capture, Eradication, and Tagging Of Animals (ACETA)
- Offshore vessel or platform landings
- Toe-in, single-skid and step-out landings (prior authorization or exemption required)
- Takeoff or landing requiring special techniques due to hazardous terrain, obstacles, pinnacles, or surface conditions

#### IV. Specific Missions.

#### A. Law Enforcement.

See Chapter 16 for discussion of law enforcement-specific missions and operational requirements.

#### B. Search and Rescue.

See Chapter 17 for discussion of search and rescue-specific missions operational requirements.

#### C. Aerial Ignition.

All aerial ignition operations shall be conducted in conformance with the Interagency Aerial Ignition Guide.

#### D. Rappelling.

The use of rappelling from helicopters requires agency approval. Training, qualification, and certification shall be in accordance with the current copy of the Interagency Helicopter Rappel Guide. Tactical use of rappelling will be determined by the individual agency.

#### E. Shorthaul.

The use of helicopter shorthaul requires agency approval. Training, qualification, and certification shall be in accordance with the current copy of the Interagency Helicopter Shorthaul Guide. Tactical use of helicopter shorthaul will be determined by the individual agency.

#### F. Aerial Capture, Eradication, and Tagging of Animals (ACETA).

ACETA operations are conducted primarily by agencies within the United States Department of the Interior. For these operations, refer to DOI Handbook "Aerial Capture, Eradication, and Tagging Of Animals (ACETA)." Agencies within DOI may have additional internal guidance. Other agencies conducting ACETA operations may wish to utilize the DOI material as guidance.

#### G. Media.

Transportation of media personnel may be conducted in government helicopters provided media personnel meet the definition of "official passengers" (see Chapter 10). Refer to agency-specific direction concerning level of approval needed to conduct flights with media on board. Media personnel must adhere to all requirements (for example, personal protective equipment).

#### H. External Load Operations.

External load operations include water bucket operations, seeding, sling loads using either normally-configured leadline/swivel/cargo hook or the remote electric hook and long line. When planning an operation which will involve external loads, the personnel requirements and operational procedures outlined in Chapter 11, Cargo Transport, shall be followed. Chapter 11 also includes recommendations for the transport of material or equipment when standard methods cannot be utilized.

#### I. End Product Contracts.

End Product Contracts are contracts that may use aircraft but are primarily written to obtain another end product or service. This is usually acres seeded, horses gathered, acres sprayed, etc. The use of aircraft is incidental to the product or services contracted. Refer to agency policy for further information.

## V. Project Flight Planning and Scheduling Process.

Preflight planning by all participants in the intended mission serves to reduce the risk inherent in any aviation mission to acceptable levels. Levels of aviation safety and efficiency can be significantly improved by comprehensive planning of both one-time and recurrent aviation projects. Individuals who have a need to initiate or participate on a flight mission should consult their agency's manual and handbooks for the specific process and procedures to be followed.

The following is a discussion of recommended procedures for project operations, with Sections V.J through V.N applicable to both project and incident operations. Other processes for incident operations are described in Section VI of this chapter and in Chapter 15.

#### A. Elements of the Process.

There are certain common elements involved in any planning and aircraft scheduling process. This process should consist of:

- An Aircraft Flight Request/Schedule submitted by the user requesting the mission (see Exhibit 3-1);
- A cost-analysis performed by the Dispatcher or individual scheduling the flight;<sup>3</sup>
- A Dispatch/Aviation Manager Checklist and Hazard Analysis performed by the requester (assigned Helicopter or Flight Manager), the scheduler (the Dispatcher and/ or Aviation Manager), and, for complex missions, the Pilot (see Exhibit 3-2);
- Higher-level approval(s) which may be required; 4
- Standard Aircraft Safety Briefing completed by the Helicopter Manager or Project Flight Manager and Pilot just prior to the flight (see Chapter 10);
- A post-flight evaluation which identifies any problems encountered so that corrective action can be taken on future flights.

#### B. Frequency of Completion.

- One-Time Missions. The elements of the flight planning and scheduling process described above should be addressed or completed for each flight mission.
- Recurrent Special Use Projects and Operations. For recurrent flight missions of a similar nature in a special-use environment, scheduling and approval requirements can be reduced by the completion of a Project Aviation Safety Plan (see Exhibit 3-3 at the end of this chapter for an example).
  - a. Purpose. The purposes of a Project Aviation Safety Plan is to:
  - Ensure that recurrent flights in special use environments (primarily flight below 500' AGL) are adequately pre-planned and that management is aware of, and has approved flight in the special use environment.
  - Document the information required on the Aircraft Flight Request form and the Dispatch/Aviation Manager Checklist and Hazard Analysis for successive,

<sup>&</sup>lt;sup>3</sup> Note that OMB Circular A-126 requires a formal cost-analysis only for point-to-point ("administrative travel") flights. Performance of a cost-analysis of different makes and models of helicopters, as well as of various vendors or other aircraft sources available, for all flights is highly recommended. Refer to agency-specific direction concerning requirements for a cost-analysis of mission-type flight. The Interagency Helicopter Approval Performance Index (IHAPI) for Type 1 and 2 CWN helicopters is recommended.

<sup>&</sup>lt;sup>4</sup>Agency-specific direction may require line manager approval for special use flights. Administrative travel flights with senior federal officials on board require higher approvals and documentation (see OMB Circular A-126).

similar missions. The Project Aviation Safety Plan can thus relieve the user from completing repetitive information (hazards, communications, etc.) on the Flight Request each time a flight is made to the same area(s). For scheduling and manifesting purposes, the Aircraft Flight Request is completed for each use. However, only that information not contained in the Project Aviation Safety Plan is required (for example, Date/Time of Flight, Manifest, etc.)

- b. Applicability. The Project Aviation Safety Plan should be completed for all recurrent special-use flights for the same project to the same areas(s). Examples are wild horse counting or herding, bald eagle survey, communication site repair, etc.
- c. Responsibilities and Requirements for Completion. The local Aviation Manager and Project Aviation Manager are jointly responsible for determining the need for a Project Aviation Safety Plan. Plans are generally completed in the following sequence:
  - (1) Project Aviation Manager and/or assigned Helicopter or Flight Manager completes the majority of plan information:
  - (2) Dispatcher completes flight following and emergency search and rescue information:
  - (3) An aerial hazard analysis is completed jointly by the Project Aviation Manager, the Helicopter Manager, the Dispatcher, and the unit Aviation Manager;
  - (4) Unit Aviation Manager reviews and recommends:
  - (5) Line Manager or designee reviews and approves. Note that approval is not automatic. The Manager may choose to make a risk management decision not to conduct the operation as planned, or not to conduct the mission at all.
- d. Content. At a minimum, the plan shall consist of those elements depicted in Exhibit 3-3 at the end of this chapter.
- **e. Routing and Filing.** After approval by line management, the plan itself is maintained in the Dispatch Office for reference during flight.
- f. Annual Review and Update. The Plan should be reviewed annually by the unit Aviation Manager for currency of information, with at least annual re-approval by line management. Updates should be performed as necessary. More frequent review and update may be necessary if the type of mission, location, etc., change.

#### C. Aircraft Flight Request/Schedule Preparation.

The following is a suggested format for ensuring all elements of the flight request and scheduling process are met. All flights should be requested and scheduled using the following procedures.

- The Aircraft Flight Request/Schedule (see Exhibit 3-1 at the end of this chapter) is completed jointly by the Helicopter or Flight Manager assigned and the Dispatcher or Aviation Manager;
- The Dispatcher and/or unit Aviation Manager complete the Dispatcher/Aviation Manager Checklist (see Exhibit 3-2);
- For special use flights, a Hazard Analysis (see Exhibit 3-2) is completed jointly by the Helicopter Manager or Flight Manager and the Dispatcher or Aviation
- Manager;
- For Cooperator (Civil) or Other-Government-Agency aircraft, refer to agency-specific direction on the approval process. For Military aircraft, Refer to Military Use Handbook for ordering and approval process. Gaining approval for use of these types of aircraft is the joint responsibility of the Dispatcher, unit Aviation Manager, and the individual requesting the aircraft.
- The Aircraft Flight Request/Schedule must be relayed to all personnel and offices involved in the flight: other dispatch offices involved, the Pilot, and the Helicopter Manager or Flight Manager. This may be accomplished by automated flight planning and transmission on electronic mail, by telefax transmission, or by telephone. The Helicopter Manager is responsible for relaying flight specifics to other passengers.

#### D. Manifest.

All personnel on the manifest must meet the definition of "air crewmember," or "authorized passenger" and "official passenger" (see Glossary). Chapters 7 and 10 and Appendix A contain additional guidance in this area.

#### E. Aircraft Capability and Selection Factors.

To complete any helicopter mission safely and efficiently, the aircraft must have passenger/cargo carrying capacity and sufficient power capability for anticipated temperature(s) and elevation(s).

Aviation Managers and Dispatchers must be trained in and knowledgeable of helicopter capabilities and limitations in order to schedule the proper aircraft.

During the scheduling process for project flights, the intended mission shall always be discussed in depth with the vendor, and preferably with the Pilot assigned to the mission.

It is essential that pilots perform load capability calculations. Requirements are discussed fully in Chapter 7. Appendix A contains instructions and procedures for completion of the load calculation and manifest forms.

When selecting helicopters, several factors must be taken into consideration to determine an aircraft appropriate for the mission.

- Capabilities. Each aviation management office should maintain a current copy of
  the specification of helicopters commonly used and which summarizes performance
  capabilities of those aircraft. This data may be used for program planning, but shall not
  be used to perform the actual helicopter load calculation prior to takeoff.
- Limitations. Limitations to consider in operational planning may include, but are not limited to:
  - Number of passenger seats;
  - Aircraft performance given the density altitude at takeoff and landing sites;
  - Skid or wheel footprint given the size of landing pad;
  - Radio equipment capability (does helicopter have VHF-FM equipment?);
  - Cargo-carrying equipment (does helicopter have cargo hook or remote electric hook/longline equipment, cargo compartment, etc.?).
- 3. Anticipated Environmental Conditions. All environmental factors should be considered when selecting an appropriate helicopter. Temperatures, wind speed and direction, visibility, and local weather anomalies can impact aircraft capabilities, mission profile, and fuel burn.

## F. Aircraft Cost-Comparison Analysis.

Requirements. OMB Circular A-126 requires that a cost analysis and comparison
of different aircraft and vendors be performed for point-to-point administrative travel
flights. States may have similar requirements.

It is recognized that the majority of helicopter flights involve non-point-to-point, mission-type flight for which this cost-comparison may not be required. If a helicopter flight falls within the point-to-point definition, then a cost-comparison that meets OMB Circular A-126 requirements must be performed.

It is also recommended that a cost-comparison be completed for helicopter mission flights. Often a helicopter that has a more expensive hourly rate will prove to be cheaper due to a variety of factors, including higher cruise speed during ferry, greater load-carrying capability, and other factors.

Documentation. The comparison, and the reason for selecting any aircraft other than the least-cost aircraft (for example, safety considerations, cannot meet ordered time frames, etc.) should be documented in writing.

#### G. Scheduling Aircraft with Vendors.

The following guidance applies primarily to project flights.

- Documentation of Contacts. Once a preliminary flight plan has been prepared and a cost-comparison performed, the Scheduling Dispatcher may contact a vendor to determine availability. These contacts may be documented on a Resource Order Form or other appropriate format.
- 2. Vendor Review of Flight Request and Preliminary Flight Plan. During the scheduling contact, the preliminary flight plan must always be reviewed with the vendor and preferably the Pilot who will fly the mission. Scheduler should relay an accurate itinerary and manifest, along with the desired sequence of events. Flight plan should be amended at this time, subject to aircraft limitations, refueling needs, or other concerns identified by the vendor. More complex projects may require in-person meetings with the vendor to plan the flight or project correctly.

#### H. Obtaining Approved Pilots and Aircraft.

During the scheduling process, the individual scheduling the aircraft must ensure that the vendor provides approved pilots and aircraft. Refer to Chapter 5 for an explanation of the Pilot and aircraft carding and approval process.

Aircraft and pilots shall not be scheduled or dispatched unless it is verified that both are approved and current for the mission. Note that use of other-government agency, military, and civil aircraft requires approval but not necessarily carding.

Initially it is the responsibility of the Dispatcher to verify that the equipment and pilots are carded. This may be done by reference to the agency's vendor source list. The Dispatcher should then verbally verify with the vendor that the Pilot(s) and aircraft are approved and that the Pilot is current for the intended mission.

#### I. Obtaining Necessary Equipment.

It is essential that the individual submitting the Flight Request give sufficient information to ensure any specialized mission equipment requirements are met, especially for equipment which is to be supplied by the vendor. Local operating plans should specify procedures for obtaining agency supplies and equipment, (for example, handheld radios, external load equipment, and personal protective equipment).

#### J. Analyzing Known Aerial Hazards.

The special use flight profile of low altitude flight places people and equipment in a higher risk area of potential wire strikes, mid-air collisions with other low flying aircraft, and impact with obstacles protruding beyond normal surface features.

To mitigate this risk, aircraft pilots, helicopter and flight managers, and passengers must be made aware of obstacles which they may encounter during low-level operations.

Known aerial hazards must be identified and analyzed during the flight planning process. Managers must be made aware of the associated risk and make a risk management decision to accept those risks, provided of course they are properly mitigated, to require the mission to be changed to avoid identified risks, or to cancel the flight.

- Local Unit Hazard Maps. Known flight hazards must be identified on the unit's "Known Aerial Hazard Map." Managers of each permanent helibase shall obtain and post a flight hazard map.
  - a. Purpose. The purpose of aerial hazard mapping is to pre-identify aerial hazards within and/or near local administrative boundaries so that in-flight safety awareness by the Pilot, the helicopter manager, and passengers is achieved.
  - b. Applicability. Each unit shall maintain a current aerial hazard map in each location where flight planning, flight tracking, and aircrew dispatch occur. The master map should be located in the office where flight planning and scheduling is accomplished (for example, in the dispatch office). For units without dispatch offices, the hazard map should be located where flights are normally planned and scheduled. Maps shall also be maintained at permanent helibases.
  - c. Responsibility and Requirements for Completion. Unit Aviation Managers are responsible for ensuring the development and update of Known Aerial Hazard Maps. All personnel are responsible for reporting aerial hazards to the designated point-of-contact for inclusion on the Hazard Map.

Particular emphasis should be placed on identifying those obstructions not normally indicated on government-published flight maps: old mining wires, stream flow gauges, areas of extreme turbulence, etc.

Medical facilities (hospitals, clinics, etc.) with landing areas or heliports should be shown on the hazard map. Those with air-transport ("life flight") capability should be so indicated.

If not already marked, all airports, landing strips, and heliports should be added.

Each Flight Request or Resource Order for non-point-to-point mission-type flights, regardless of altitude, must have known hazards identified or a hazard map attached.

- d. Instructions for Completion. Potential hazards and emergency services as identified above must be marked. Method of marking is optional, but may be determined by agency-specific direction.
- 2. Hazard Maps on Large Incidents.
  - a. Aviation Manager Responsibility. Prior to the start of the second full operational period, the Dispatcher shall furnish the incident air operations staff and all aircraft operating bases with a copy of the current local aerial hazard map for the area surrounding the incident, as well as the areas surrounding any aircraft operating bases.

b. Air Operations Branch Responsibility. Upon arrival at the incident, the Air Operations Branch Director or designee shall make an aerial survey of incident operations airspace and shall post a detailed Aerial Hazard Map at all aircraft operating bases. This map is usually the one received from dispatch, with any amendments or additional hazards observed added.

During the initial stages of a large incident, the Air Operations Branch Director position may be filled by the Operations Section Chief or by one of the subfunctions of the branch (for example, by a Helibase Manager). It shall be the responsibility of that individual to perform the above survey. The local unit Aviation Manager should ensure compliance.

Hazards shall be reviewed each morning during the briefing of pilots and helibase support personnel.

3. In-Flight Hazard Identification. To reduce wire strike potential, it is essential that an on-site risk assessment be conducted prior to all low-level flights. All low-level flights require a thorough, high-level map reconnaissance of the route to be flown. Transition to an unplanned low-level flight mode should only be conducted when determined to be critical to the safety of the operation. Extreme caution shall be exercised.

#### K. Airspace Coordination.

Personnel involved in helicopter operations shall follow all processes and procedures outlined in the Interagency Airspace Coordination Guide. Positions such as the Air Operations Branch Director, Air Support Group Supervisor, Air Tactical Group Supervisor, Helibase Manager, and Project Aviation Manager are all responsible for:

- Evaluating the airspace surrounding the incident, to include but not limited to:
  - Identifying Military Training Routes, Special-Use Airspace, VFR Airways, etc., which may impact air operations;
  - Identifying these areas on the Incident or Project Hazard Map; and,
  - Ensuring all pilots are briefed on these hazards.
- Ensuring that a Temporary Flight Restriction (TFR) is in place when appropriate;
  - NOTAMS are Advisable for some project work (Horse Herding, Construction Slinging, etc.)
- Reporting any violations through the incident/hazard reporting system;
- Ensuring the TFR is canceled when no longer necessary.

#### L. Flight or Driving Time and Duty Day Limitations.

For safety purposes, flight or driving time and duty day limitations must be taken into account when planning flights. Care should be taken that limitations will not be exceeded. For contractor personnel, limitations are stated in the procurement document and must be followed

## M. Personal Protective Equipment (PPE) and Aviation Life Support Equipment (ALSE). Requirements for personal protective equipment are determined by the type of flight. The type of ground operation being performed also will determine PPE required (for example, hover hookup, working around operating helicopters). These requirements are discussed in

# Chapter 9. N. Flight Following.

Identification of the means of flight following and the methods by which it will be accomplished is an essential part of the flight planning process. Requirements and operational procedures are discussed in Chapter 4.

#### VI. Fire Aircraft Aviation Safety Plans.

Units shall have Fire Aviation Safety Plans when engaging in incident aviation operations. These plans should include an Operations Plan for exclusive-use contract and CWN helicopter crews assigned to the unit. When utilizing the helicopter for project missions, processes and procedures described in the preceding section should be followed.

The Resource Order is used to order or dispatch tactical or reconnaissance/detection fire helicopters on initial attack on the local unit. Appendix A contains an optional form, Flight Order: Helicopter, for use by the Helicopter Manager when receiving flight information from a dispatch office.

During incident helibase operations, other formats are used to schedule missions (see Appendix B).

Sections V.J through V.N in the previous section are applicable to both project and incident operations.

#### VII. Pre-Flight Briefings.

A briefing covering both the specifics of the intended mission and helicopter safety is required. See Chapter 10 and Appendix A for additional information.

#### VIII. Post-Flight Evaluation.

Just as the pre-flight briefing is deemed essential to the success of a mission, the post flight evaluation of a flight is likewise important in order to correct problems encountered.

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Exhibit 3-2: Example of a Hazard Analysis and Dispatcher/Aviation Manager Checklist

HAZARD ANALY	HAZARD ANALYSIS AND DISPATCH/AVIATION MANAGER CHECKLIST	AGER CHECKLIST
I. MISSION FLIGHT HAZARD ANALYSIS (fire fligh operations have been checked, have been ide	I. MISSION FLIGHT HAZARD ANALYSIS (fire flights exempt provided a pre-approved plan is in place). The following potential hazards in the area of operations have been checked, have been identified on flight itinerary map, and will be reviewed with Pilot and Chief-ot-Party prior to flight:	. The following potential hazards in the area of ith Pilot and Chief-of-Party prior to flight:
☐ Military Training Routes (MTRs) or Special-Use Airspace (MOAs, Restricted Areas, etc.)	☐ Towers and bridges	☐ High elevations, temperatures, and weights:
Areas of high-density air traffic (airports); Commercial or other aircraft	Other aerial obstructions:     Piot flight time/duty day limitations and	MAX LANDING ELEV (MSL): MIN. FLIGHT ALTITUDE AGL:
☐ Wires/transmission lines: wires along rivers or streams or across canyons	dayigni/darkhess ractors SUNRISE:	Transport of hazardous materials
☐ Weather factors: wind, thunderstorms, etc.	SUNSET:	- Cuerc
	☐ Limited flight following communications	
II. DISPATCHER/AVIATIC	II. DISPATCHER/AVIATION MANAGEMENT CHECKLIST	III. APPROVALS
☐ Plot and aircraft carding checked with source list and vendor; carding meets requirements;	Means of flight following and resource tracking requirements have been identified	Note: Reference Handbook 9420 for approval(s) required.
☐ <u>OR.</u> Necessary approvals have been obtained for use of uncarded cooperator, military, or	☐ Flight following has been arranged with another unit if flight crosses jurisdictional boundaries	A. MISSION FLIGHT: HAZARD ANALYSIS PERFORMED BY:
other-government agency aircraft and pilots	and communications cannot be maintained	Chief-of-Perty Signature
Check with vendor that an aircraft with sufficient capability to perform mission safety has been		B. MISSION FLIGHT: HAZARD ANALYSIS REVIEWED BY:
Scheduled  Ouglified Aircraft Chief-of-Party has been	☐ Procedures for deconfliction of Military Training Routes and Special-Use Airspace have been	Dropatcher Or Aniation Manager Signature Required
	taken	C. IF MON-FIRE, ONE-TIME (NON-RECURRING), SPECIAL- USE MISSION, SIGNATURE OF LINE MANAGER IS
All DOI passengers have received required aircraft safety training:	Chief-or-Party is aware of PPE requirements.     Cost analysis has been completed and is	REQUIRED **:
☐ OR, Aviation manager will present detailed	attached	DATE:
safety briefing prior to departure;   Bureau Aircraft Chief-of-Party will be furnished	☐ Other/Remarks:	D. THIS FLIGHT IS APPROVED BY (Authorized Signature):
with a Chief-of-Party/Pilot checklist and is aware of its use		DATE
		**For recurring Special-Use Missions, signature is required on Special-Use Air Safety Plan, and not required here.

#### Exhibit 3-3: Elements of a Project Aviation Safety Plan

Supervision. Identify qualified Project Aviation Manager and/or Helicopter Manager

Project name and Objectives. Brief description of the project its objectives.

**Justification**. Indicate why the project will require the use of aircraft in special-use flight conditions/environments and list the most practical alternative for completion of the project.

**Project Dates**. Dates project will begin and end. These may be approximate, since exact dates of flights may not be known at the beginning of the year.

**Location**. Enter descriptive location and include a map clearly showing area where flights will be made; aerial hazards must be clearly indicated.

**Projected Cost of Aviation Resources**. Enter cost coding, projected flight hours and cost, projected miscellaneous expenses (overnight charges, service truck mileage, etc.), and total cost of project.

**Aircraft**. If known, identify company(ies) that own(s) aircraft anticipated to be used, registration number, aircraft type, date of aircraft data card expiration and missions for which aircraft is approved.

**Pilot**. If known, identify pilot(s), type of aircraft qualified in, type of missions qualified for and pilot card expiration date.

**Participants**. List individuals involved in flights, their qualifications (Helicopter Manager, Passenger, Helibase Manager, etc.), dates of last aviation training, and include individuals' project responsibilities.

Flight Following and Emergency Search-and Rescue. Identify the procedures to be used.

**Aerial Hazard Analysis**. The project Aviation Manager develops an aerial hazard analysis with attached map. Flights made in confined areas (eg. deep, narrow canyons) require that a prior ground and/or aerial survey of hazards be made. A copy of the hazard map shall be provided to the pilot prior to any project flights. The necessary temporary flight restrictions and coordination with the Federal Aviation Administration and, if appropriate, military authorities, must be accomplished prior to project flights.

**Protective Clothing/Equipment**. Identify the protective equipment and clothing necessary for the particular operation. Survival equipment (extra water, flotation devices, sleeping bags, etc.) beyond the normal PPE complement may be required.

**Load Calculations**. The pilot is responsible for the accurate completion of load calculations. Trained aviation personnel shall ensure that aircraft scheduled are capable of performing the mission(s) safely and within the capabilities of the aircraft selected. The Helicopter Manager shall ensure that manifests and load calculations are completed properly.

→ Appropriate Level of Response - Supervisors and/or line officer's approval signature.

## Exhibit 3-4: Rapid Risk Assessment

- A. Is this flight necessary?
- B. Who is in charge?
- C. Are all hazards identified and have you made them known?
- D. Should you stop the operation or flight due to change in:
  - 1) Conditions?
  - 2) Weather?
  - 3) Communications?
- 4) Turbulence?
- 5) Confusion?
- 6) Personnel?
- 7) Conflicting Priorities?
- E. Is there a better way to do it?
- F. Are you driven by an overwhelming sense of urgency?
- G. Can you justify your actions.?
- H. Are there other aircraft in the area?
- I. Do you have an escape route?
- J. Are any rules being broken?
- K. Are communications getting tense?
- L. Are you deviating from the assigned operation or flight?

## CHAPTER 4: FLIGHT FOLLOWING, RESOURCE TRACKING, AND COMMUNICATIONS.

#### I. Introduction.

Flight following, resource tracking, and communications are key components in promoting employee and aircraft mission safety and efficiency. Flight following, whether performed from a dispatch office or other facility, or at a remote location in the field, must be given a high priority by all personnel involved.

The purposes of flight following and resource tracking procedures are to:

- Ensure the safety and welfare of flight crew and passengers
- Perform resource tracking to promote effective utilization of aircraft
- Provide information for the administrative processing of aviation-related documents.

Pilots, dispatchers, and Helicopter Managers must be knowledgeable of the differences between flight following and resource tracking and of the different methods and options of flight following and resource tracking. It is understood that frequently the two intermix (for example, a flight following check-in accomplishes resource tracking, and vice versa).

#### A. Definition of Flight Following.

Flight following is the knowledge of the aircraft location and condition with a reasonable degree of certainty such that, in the event of mishap, those on board may be rescued.

#### B. Definition of Resource Tracking.

In order to facilitate cost-effective use of aircraft and planning of resources, scheduling offices and ordering offices may request pilots or the government representative on board an aircraft (that is, the Helicopter or Flight Manager) to relay flight status information at designated intervals.

These notifications are performed to coordinate changes in assignments or update time frames for mission completion. They may be performed via radio or phone calls to dispatch offices. The need for and method of resource tracking should be planned and documented on the Flight Request/Plan or Resource Order. The use of aircraft radios for resource tracking is at the discretion of the Pilot and shall not interfere with air traffic control or the safe operation of the aircraft.

## II. Flight Following.1

#### A. Identification of Flight Following Requirements.

At the time the flight is planned or during morning briefings at incident helibases, flight following requirements should be clearly identified by either the dispatcher, unit Aviation Manager, Helicopter or Project Flight Manager, Helibase Manager, or other responsible party.

<sup>&</sup>lt;sup>1</sup>The flight following procedures outlined below are more restrictive than the national flight following procedures contained in the National Mobilization Guide.

This individual should identify check-in procedures, including time and locations, dispatch office(s) or other flight following facilities involved, individuals responsible for flight following, frequencies to be used and any special circumstances requiring check-ins (for example, to military facilities within Special-Use Airspace).

## B. Methods of Flight Following.

There are several methods of flight following. Refer to Chart 4-1 for a summary of these methods, those that are appropriate for point-to-point flight, and those appropriate for mission flight. Flight following methods include:

- An Instrument Flight Rules (IFR) flight plan. This method is not usually utilized for helicopter point-to-point or mission flights.
- A Visual Flight Rules (VFR) flight plan with radio check-in to an FAA facility or agency dispatch office at intervals specified. This method should be utilized for helicopter point-to-point missions, especially long-distance ferry flights to and from projects or large incidents.
- An agency VFR flight plan maintaining radio contacts at intervals specified in the flight plan, but not to exceed agency minimums (minimums vary for point-to-point and mission flight) (see Chart 4-1).
- Systems with automated reporting via satellite whose reporting frequency meets agency minimums.

For specialized flight following procedures during law enforcement operations, see Chapter 16.

### C. Documentation of Flight Following.

The following requirements apply to agency flight following only, and are not applicable to flight following performed through the FAA system. In the event of a mishap, the speed and effectiveness of search-and-rescue effort is dependent upon the accurate transmission and recording of flight-following information by dispatchers.

- Dispatch Flight Following Log For Project Flights. Flight-following from dispatch offices is accomplished utilizing local forms and procedures for project missions. An example is depicted in Exhibit 4-1 at the end of this chapter.
- Helibase Flight Following Log. Form HBM-9, Helibase Flight Following Log, shall be used for all flight following during project or fire helibase operations. See Appendix B for a instructions on use

#### D. Check-In Facilities.

 FAA Flight Following. If on an FAA flight plan, check-ins are made with FAA facilities upon departure, enroute and when arriving at destination.

Agency Flight Following. Check-ins may be made with either the dispatcher or
with trained personnel or other aircraft at the project site (e.g., helibase, Incident
Commander, etc.). When field (on-site) flight following is approved, ground personnel
performing the flight following must have contact with dispatch to allow timely reporting
of any accidents, incidents, hazards, or problems encountered.

Chart 4-1: Flight Following and Resource Tracking Options and Requirements

	Flight Following	Resource Tracking		
Point -to- Point	OPTIONS  1. FAA IFR Flight Plan  2. FAA VFR With Check-in Every — Minutes To FAA  3. Agency VFR With Check-in via radio Every Minutes To Agency Dispatch Frequency(s):  4. Satellite-based Automated Flight Following System	Resource Tracking may be performed by PHONE or RADIO (if aircraft is equipped with VHF-FM)  Check-ins are made  1. With Scheduling Dispatcher @		
Mission	OPTIONS (Flight Following and Resource  1. Agency VFR With Check-in via radio Every Frequency(s):  2. Satellite-based Automated Flight Follow	very Minutes		

#### E. Check-In Requirements.

Check-ins differ between point-to-point-type flight and mission-type flight.

EXCEPTION: Exceptions must be made in Alaska due to long distances and incomplete FAA and agency communications facilities. 60-minute interval check-ins for point-to-point flight and 15-minute interval check-ins for mission flight are not always feasible. It is therefore imperative that FAA and/or agency flight plans be filed for point-to-point flights, and that the resource tracking check-in/check-out system be strictly implemented.

- Point-to-Point Flight. Check-ins shall be made at 60 minute intervals (maximum) and at every fuel stop.
- 2. Mission Flight. Check-ins shall be made as follows:
  - Unless alternative flight following intervals have been identified in advance for areas of incomplete coverage or due to valid mission requirements, check-ins at intervals not to exceed fifteen (15) minutes are the standard.
  - Prior to and immediately after landing. If it is anticipated that terrain will interfere
    with check-in at the landing site, call in while still at altitude, giving a reasonable
    estimate of time-on-ground. Helicopter managers and pilots should be aware that
    the dispatcher will expect a check-in at the end of the on-ground time identified.
  - Prior to and immediately after takeoff. The takeoff check-in should be made as soon as communications can be established

EXEMPTION: Law enforcement personnel on sensitive missions may request an exemption to the above requirements from their unit Aviation Manager. If flight following cannot be performed without compromising mission integrity, a detailed flight plan will be submitted in a sealed envelope to the dispatcher. Check-ins can then be made by referring to nonspecific "points" (for example, Point A, Point B, etc.) that are identifiable only on the flight plan itself. If no mishap occurs, the envelope is returned unopened to law enforcement. If a mishap occurs, the envelope is opened, and aircraft emergency locating procedures can proceed.

#### F. Check-In Information.

The check-in made by the Helicopter Manager or Pilot for mission flight shall consist of:

- Current location (use GPS latitude/longitude if available; otherwise legal or geographic descriptions are acceptable)
- Current direction of flight
- Next destination or area to be surveyed
- Estimated time on ground (if landing)

#### G. Failure to Meet Check-In Requirements.

The dispatch or other flight following facility shall immediately implement emergency response procedures for overdue or missing aircraft.

#### III. Resource Tracking.

On point-to-point flights, including ferry flights, it is required that the Helicopter Manager or Pilot to make resource tracking check-ins, usually via telephone, at enroute stops and at final destination. Refer to Chart 4-1.

## IV. Communications Requirements.

It is important that a line of communications be established and maintained throughout the aviation and dispatch organizations. Communications at all levels should be encouraged to resolve situations before they become a problem.

#### A. General.

Local units should ensure that the existing communications network is adequate to meet both fire and project flight needs. Unit Aviation Managers or dispatchers should identify, through submission of an agency incident/hazard report, any discrepancies in the flight following system. These discrepancies may involve human performance problems (for example, failure to adhere to check-in requirements) or failures or limitations in the system (for example, inoperative equipment, inadequate coverage areas, etc.). Corrective action shall be given a high priority.

Personnel must be furnished and aircraft must be equipped with sufficient radio capabilities and maps to meet safety objectives.

- The Pilot is required to carry sectional aeronautical charts of the area(s) of operations.
- On all non-point-to-point, mission flights, it is recommended that the Helicopter Manager carry topographic maps (1:250,000 AMS suggested) of the area(s) of operations.
- Contract aircraft, and where possible, local vendor aircraft used on a recurring basis, should be equipped with agency-compatible radios.
- Special use missions require communications equipment that will allow radio checkins to be made without removal of the approved flight helmet. Agencies should obtain avionics equipment that provides for this requirement.

NOTE: During in-flight operations, if check-ins cannot be made due to equipment failure, the aircraft shall return immediately to departure point or to the closest facility where a check-in can be made via telephone. Flight must not proceed until the problem is corrected and positive communications are established. Dispatchers are instructed to institute "Overdue Aircraft" procedures when check-in requirements are not met.

#### B. Aircraft VHF-AM Radio.

All agency-owned, contract, and rental aircraft have a VHF-AM radio for communication with FAA facilities. Some VHF-AM radio frequencies are available for incident or project use on either a nationally- or regionally-assigned basis.

Aside from the use of VHF-AM frequencies to perform flight following check-ins with FAA facilities, communication functions of the VHF-AM bandwidth include helicopter takeoff and landing coordination and air-to-air tactics. Incident or project functions should be combined on one frequency only if radio traffic will not be excessive.

Unless 122.925<sup>2</sup> is utilized, these frequencies must be ordered from the local dispatch facility. The order must specify the function for which the frequency is intended (for example, TOLC, air-to-ground, air-to-air, etc.).

Large helibases with numerous aircraft should have separate frequencies assigned to takeoff and landing control and air-to-air tactics for the entire incident or project. A checkpoint should be established at which the Pilot should change frequencies from air-to-air tactics to TOLC, and vice versa.

#### C. Aircraft VHF-FM Radio.

Because most, if not all, aircraft now functioning on incidents or projects have VHF-AM radio compatibility, the main possibility of incompatibility lies with all aircraft being able to operate on the FM bandwidth.

See procurement document for FM radio Requirements.

#### D. Tones.

Tones have been established to reduce interference and allow the selective use of more frequencies. Transmitters and receivers alike may be tone-guarded. Tones can be programmed into most recently-produced radios. They are designated in Hertz (Hz), such as 110.9 Hz, etc.

#### V. Helibase Communications.

There are two major factors to consider regarding helibase communications:

- The system itself, consisting of hardware, frequency assignments, and the location at which communications with aircraft are performed: and.
- The individuals who are responsible for helibase communications.

A good helibase radio communication system, staffed by trained personnel, should result in an effective, safe operation. Appendix K, Aviation Publication And Helicopter Operations Ordering List, contains a listing of most radio kits that may be needed for either incident or project helibase operations.

<sup>&</sup>lt;sup>2</sup> VHF-AM frequency 122.925 is a frequency designated for use by all natural resource agencies. It may be used on both incidents and projects for air-to-air and air-to-ground communications. The hazard in utilizing this frequency for any extended period of time is that anyone can use it; an incident or project cannot restrict its use by others.

#### A. General Considerations.

The following general rules of thumb should be consistently followed:

- Operations must <u>not</u> be conducted if flight following requirements <u>cannot</u> be maintained
- Communication between the helibase and helispots is required.
- Helicopters with avionics problems that don't allow positive communications must return to the helibase (or other directed location) and should be shut down until the problem is rectified.
- A review of the Communications Plan shall be conducted during the morning review
  of the Daily Helicopter Operations Briefing/Debriefing Checklist, ensuring that all
  helibase personnel and pilots are aware of frequencies to be used, flight following
  requirements, and, most importantly, any changes to the Communications Plan since
  the last shift. A critique of communications should be conducted at the post-operations
  debriefing.
- Frequency changes in a well-planned project should be the exception rather than the
  rule. However, during large, complex incidents, or incidents that are in a transition
  stage from extended attack to team management, frequency changes may be the rule
  rather than the exception. Be flexible, but ensure that changes are made known to all.

IMPORTANT NOTE: One of the greatest problems air crews experience in contacting an incident is when frequencies have been changed on the incident, but not on the Aircraft Resource Order. It is incumbent that the Air Operations Director or other staff member ensure that dispatchers relay new or changed frequencies and ground/air contacts when ordering additional aircraft for an incident.

 Ensure that problems are brought to the attention of the air operations staff or Project Aviation Manager. The Communication Unit Leader and/or local radio technician are resources to utilize in solving communications problems.

#### B. Organization.

All personnel working at the helibase are affected by how information is exchanged. Communication flow and how it is structured within the helibase organization will differ with each situation, but must be established with and understood by each member of the helibase organization.

The two key positions under the Helibase Manager that directly manage the communication flow are the Aircraft Base Radio Operator and Takeoff and Landing Coordinator.

 Aircraft Base Radio Operator (ABRO). (Refer to Chapter 2 for duties, responsibilities, qualifications, and training.) The ABRO works for the Helibase Manager and in close coordination with the Takeoff and Landing Coordinator. This

position needs to be knowledgeable of incident or project coordination, of information exchange processes, and of helicopter operations.

After the morning briefing, the ABRO should review the Incident Action or Project Aviation Plan in depth. The ABRO should post ICS Form 205, Incident Radio Communication Plan, for quick reference. The position is instrumental in recommending and establishing a communication plan for the helibase.

Information from the Communication Plan should be transferred to the Helibase Organization Chart, which lists aircraft frequencies, and to the Air Operations Communications Plan (see Exhibit 4-2 at the end of this chapter).

The ABRO needs to take good notes in order to keep abreast of priority changes, helicopter missions, and incident objectives. This position works closely with the Helibase Manager on objectives and helicopter missions.

The individual filling the ABRO position should also have a complete understanding of both medivac and crash-rescue procedures. A good communication link with the Air Tactics Group Supervisor, if assigned, must be established before launching helicopters.

 Takeoff and Landing Coordinator (TOLC). (Refer to Chapter 2 for duties, responsibilities, qualifications, and training.) This position is responsible for providing coordination of arriving and departing helicopters and all helicopter movement on and around the helibase. The TOLC's responsibility is to provide advisories on the safe takeoff and landing of helicopters. It is <u>not</u> to be a radio operator for general messages.

The TOLC works with the Helibase Manager and must be proficient in radio use and flight route planning. Prior to the start of a shift, review the Helibase Facilities, Hazard, and Flight Route Map (see Appendix B). Identify all landing pads and their letter or number identifiers.

The TOLC needs to establish communications with deck personnel (Loadmasters and Parking Tenders) to inform them of incoming helicopters. This communication is often established on a VHF-FM or UHF-FM logistics frequency.

It is important to be open to suggestions and listen to the advice of deck personnel (Deck Coordinator, Parking Tenders, Loadmasters).

If the designated air traffic control frequency (TOLC frequency) is overused to the point helicopters cannot safely take off and land, consult the Helibase Manager on frequency discipline. This should not occur unless the frequency is being misused for non-TOLC communications.

A second frequency may be needed for on-site fire or project communications. However, a briefing of all users on better radio discipline may accomplish the same objective and maintain the need for only one frequency.

## C. Forms Utilized for Helibase Communications and Flight Following.

(See Appendix B.) The Aircraft Base Radio Operator utilizes the following forms to accomplish the duties and responsibilities of the position (note that ICS forms can be used effectively on projects):

- ICS-220, Air Operations Summary that identifies aviation communications frequencies;
- ICS-205, Incident Radio Communications Plan that identifies aviation and other communications frequencies and each's function (for example, air-to-ground);
- HBM-6, Helibase Mission Request Log that identifies requested missions;
- HBM-5, Helibase Flight Following Log that enables the ABRO to track and identify current location and intended destination of helicopters;
- HJA-4A Emergency Rescue Information, which becomes part of Medical Plan (it identifies primary and secondary medivac helicopters in the event of injuries to personnel or in the event of an aircraft mishap);
- HJA-4B Emergency Medivac Medical Transport Request, which allows the ABRO to obtain additional information necessary to respond safely and efficiently to a request for Helicopter Emergency Medical Services (EMS) services.

## D. Incident Communications Plan and Frequencies.

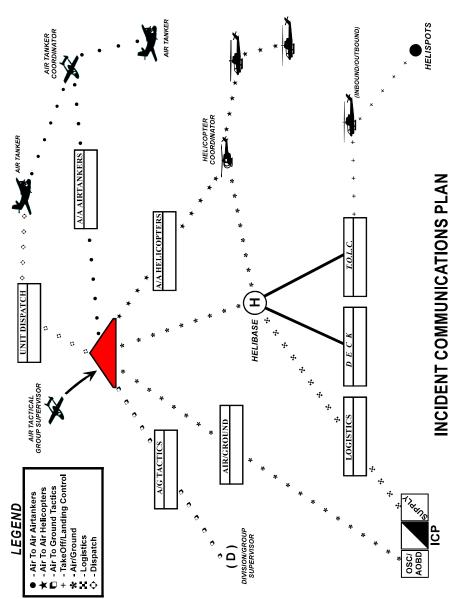
Refer to Exhibit 4-2 for an illustration of an aviation communications plan.

During complex helicopter operations, there is no standard communication plan that will work in all situations for all agencies. For this reason, the following is a general discussion of helicopter communications in terms of communication functions, communication requirements, options, and radio discipline. These may be adapted to the specific situation encountered.

On an incident or project, the number of helicopter communication functions is dependent upon the complexity of the situation. One may use any number of these functions to meet the need. Refer to the NIFC Aircraft Radio and Communications Frequency Guide and the Incident Aviation Communications Functions And Frequency Guide for additional information.

 Helibase Air Traffic Control. This function is commonly called the "TOLC" frequency. It is used to coordinate departing and arriving air traffic at the helibase with other aircraft, the Takeoff and Landing Coordinator (TOLC) and Aircraft Base Radio Operator, the Helicopter Coordinator, the Air Tactical Group Supervisor, and Helispot Managers.

**Exhibit 4-2 Incident Communications Plan** 



Flight Following. This function is usually performed by the Aircraft Base Radio
Operator. The Helicopter Coordinator, as well as the Air Tactical Group Supervisor, can
be of assistance with this function, particularly when working the helicopters in remote
areas of the incident or project out of VHF-AM, line-of-sight range.

Remember that a "human repeater" is an effective method of flight following when radio repeaters are unavailable or not working. This function may employ a Ground/ Aircraft Radio Link system which translates VHF-AM aircraft transmissions to UHF frequencies via a repeater.

- Deck Communication and Coordination. Use of a Logistics Net frequency for ground-to-ground deck communications on large helibases can facilitate communications between the Parking Tenders, Loadmasters, Deck Coordinator, Takeoff and Landing Coordinator, and the Aircraft Base Radio Operator.
- 4. **Air-to-Air Tactics.** This frequency is used by all aircraft, the Helicopter Coordinator, and the Air Tactical Group Supervisor to coordinate aerial activities. On large incidents or projects, helicopters and airplanes may have separate frequencies.
- 5. Air-to-Ground Tactics. Several frequencies may be used to coordinate aerial activities with ground activities. Helicopters should have frequency compatibility for this function. If the helicopters do not, the Helicopter Coordinator or Air Tactical Group Supervisor must have compatibility with ground units in order to pass on the information to helicopters via the air-to-air frequency.
- 6. Command. There is usually only one Command frequency assigned, although there may be more than one frequency for this function on large incidents assigned as "Airto-Ground Command." This function is used to link the Incident Commander or Project Aviation Manager, air operations staff members, and the Air Tactical Group Supervisor. Its use should be strictly limited to "overhead communications" and should not be used for other traffic unless in an emergency.
- Support/Logistics. This function is used to handle status keeping, supply and support requests, and general non-tactical, non-command information. The Aircraft Base Radio Operator can be the central point for relaying information that falls within this broad function.
- Air Guard. Air Guard is a national frequency with specific designated uses: emergencies, initial contact at an incident by inbound aircraft, and long-range dispatch or rerouting. At no time should Air Guard be an assigned frequency, nor should it be used if other frequencies become overloaded.

#### E. Communication Requirements and Options.

Frequency Compatibility. It is essential that all aircraft and ground personnel
have compatible radios and frequencies in order to perform needed communication
functions.

Radio Traffic and Radio Discipline. Radio traffic must be disciplined and concise. If
problems are encountered with overloaded radio frequencies, first examine whether
radio discipline is being practiced. If not, take corrective action with pilots, aircraft
managers, and helibase personnel. If the frequencies remain overloaded, then an
additional frequency or frequencies may be needed.

Remember that at no time shall the Air Guard frequency be utilized for any function other than its intended uses.

Use the following guidelines in managing radio traffic:

- Agency requirements for sterile cockpit procedures shall be followed.
- Use clear text on all operations; do not use "CB" language.
- Keep messages brief and to the point.
- If the message is long, stop the transmission periodically to allow for emergency or other short messages to be transmitted.
- If a frequency has been designated for a specific function, do not allow radio traffic unrelated to this function on the frequency.
- On the takeoff and landing control frequency, encourage pilots to actively
  participate in aircraft coordination on inbound and outbound routes. If the TOLC
  tries to coordinate all air traffic, the pilots may be lulled into relying on the position
  excessively. Remember that the basic tenet of VFR flight is "see and avoid."
- If an individual (for example, the ABRO or TOLC) will be off the frequency or out
  of the area temporarily, ensure that all pilots who might try to communicate with
  that function are aware of the out-of-service condition. Remember that the flight
  following function must always be staffed when aircraft for which it is responsible
  are airborne.
- Establish standard procedures for where and/or when helicopters contact the TOLC and Radio Operator.

When making a radio call, identify the radio or frequency on which the message is being transmitted. Since pilots and ground personnel are monitoring more than one frequency, this will enable them to identify which radio or frequency to use to respond.

 Example: "Blues Helibase, Copter 68X on Victor<sup>3</sup>. Send an additional Type 2 Copter with bucket to Division B."

<sup>3 &</sup>quot;Victor" is an abbreviation for VHF-AM Radio, as opposed to VHF-FM, which may be identified as "Fox-Mike."

- <u>Never</u> use frequencies without prior authorization. Switching to an apparently unused frequency may have serious consequences for FAA air traffic control, other adjacent incidents, etc.
- 3. Frequency Monitoring. Pilots can usually monitor only two frequencies effectively. Experience has proven that the lesser the number of frequencies that need monitoring, and the lesser number of people from whom the Pilot is receiving direction, the better the Pilot will function. His/her understanding will increase, and fatigue factors will be lessened.

For this reason, it is essential that the Helicopter Coordinator, Air Tactical Group Supervisor, Aircraft Base Radio Operator, and TOLC monitor all incoming radio traffic directed toward the airborne helicopter operation.

4. Switching from One Frequency to Another. The necessity to manually switch frequencies affects the helicopter Pilot the most. Due to the normal short turnaround times of helicopter missions, frequency changes are a source of distraction from monitoring air traffic and increase the already heavy workload.

To relieve this, helicopter pilots should be required to monitor only one primary frequency at a time, with a secondary as a backup.

5. New or Changed Frequencies. If a new frequency is necessary, or frequencies are changed, coordination between the aviation management positions is essential in getting new information to all ground and air personnel. Frequency additions, changes, and deletions should be coordinated through the Communication Unit Leader. A specific time for the changeover to occur should be established to avoid confusion.

If at all possible, avoid switching frequencies and their functions in the middle of a shift.

6. Combine Functions. On smaller incidents, communication functions can be combined. A common method is to combine helicopter air traffic control, air-to-air traffic control, air-to-air tactics, and flight following on one frequency. Command, air-to-ground tactics, and support are often combined on another frequency.

The biggest drawback to combining functions is the resultant increase in radio traffic on each frequency, making this option usually usable only on smaller, less complex incidents or projects.

7. Issuing Air Traffic Information and Advisories. Safety is dependent upon adequate air traffic information and advisories being given, and that the information is received and acknowledged. Remember that interpretation can vary; monitor traffic for compliance and ask the Pilot to repeat if uncertain.

Additionally, remember that only certified FAA Air Traffic Controllers can issue "clearances" and "control" the airspace. The function of TOLC's and Radio Operators is to provide information and advisories.

In most situations, pilots need to know the following:

- Which helicopters are affected
- Identification of unit issuing the advisory
- What type of traffic (helicopter, fixed-wing, etc.)
- What traffic is doing
- Location of traffic
- Direction of travel
- Type, direction, and altitude of pattern; note that traffic pattern direction must change if wind changes
- Recommendations

Request acknowledgment. This is critical for safety. Helicopter pilots may not receive the information due to being involved in radio traffic on other frequencies, their location, and helicopter noise.

EXAMPLE: Consider a sample traffic coordination advisory from the Air Tactical Group Supervisor on the Blues Incident:

"All Blues Incident helicopters, Blues Air Tactical, air tankers will be dropping on the ridge running north-south west of Helispot 7. Drops will be from south to north, clockwise pattern. Stay below 4000 feet on the north and east sides of the incident until further notice. Acknowledge."

Pass on new information. It is important that the Radio Operator and/or TOLC and the controlling aircraft on the incident or project relay new information to each other. This is critical on complex operations when there are separate frequencies for air-to-air and helicopter air traffic coordination.

Once the previous message was acknowledged by all airborne helicopter pilots, the Air Tactical Group Supervisor should contact the helibase(s) to ensure that no missions are launched to the area of air tanker operations.

"Blues Helibase, Blues Air Tactics, air tankers will be dropping on the ridge that runs north-south to the west of Helispot 7. Drops will be from south to north, clockwise pattern. Helicopters have been instructed to stay below 4000 feet on the north and east sides of the incident until further notice. Acknowledge."

8. **Special Operations.** During special operations such as helitorch, plastic sphere dispenser, or longline, discrete frequencies are often established to avoid interference from other ongoing operations. In all cases where frequencies are needed, be sure to consult your Communications Unit Leader or local agency communications specialist before using any frequency. Radio signals sometimes "pair up" to produce a signal on a third frequency which might interfere with any number of other services.

#### CHAPTER 5: VENDOR PERSONNEL AND EQUIPMENT: APPROVAL AND CARDING.

#### I. Introduction.

The Aviation Management Directorate (AMD) in the United States Department of the Interior (DOI) and the United States Forest Service in the Department of Agriculture (USDA-FS) inspect and approve personnel and equipment for interagency use by DOI and USDA-FS. Both agencies utilize an Interagency Pilot Qualification Card, a Helicopter Data Card, and a Helicopter Service Truck Data Card. There are differences in the way agencies issue approval for mechanics. Although DOI and FS accept and utilize the other agency carded aircraft and pilots, it is important to insure your agency has a procurement agreement with the operator of the aircraft before using an aircraft approved by the other agency.

Most state and local agencies have a carding and approval process. They may also accept USDA-FS or AMD carding. In certain cases, USDA-FS and AMD accept state agency cards.

With the exception of life-threatening situations or undercover law enforcement missions, personnel shall not fly with Pilots or in aircraft that have not been approved.

Chapter 3 contains a discussion of use of other-government-agency, military, and cooperator (civil) aircraft. Use of these aircraft requires agency approval. These aircraft and Pilots will not necessarily be carded, but must have documentation of approval for use.

#### II. Responsibility For Checking Carding or Approval Prior To Use.

The requirement in Chapter 3, Operational Planning, that Dispatchers or Aviation Managers verify carding during the scheduling process <u>does not relieve</u> the Helicopter Manager, Project Flight Manager, or other on-scene supervisor from the responsibility for checking both Pilot and aircraft cards prior to flight.

If <u>any</u> discrepancy is found during this process, the flight shall not proceed, and the helicopter manager shall call the scheduling office immediately.

#### III. Pilot Qualification Card.

(See Exhibits 5-1 and 5-2.) Pilots are carded separately for airplane and helicopter operations. To be carded for special use missions, the Pilot may be required to meet additional qualification requirements (for example, a specified number of hours in the low-level flight environment).

The Pilot must have a current interagency card showing qualifications for the mission to be performed. For law enforcement requirements, see Chapter 16.

Field personnel, including the COAR/COR or PI, do <u>not</u> have the authority to suspend or revoke a Pilot's card. Only the agency Contracting Officer or other agency-designated official may suspend or revoke the card.

Each qualification card carries an annual expiration date on its face which is the primary criteria for use of that Pilot. However, this is not the only check necessary.

If the Pilot is to be used for a special use mission, then that use must be noted with the inspector's initial on the reverse of the card.

# Exhibit 5-1: Example of Interagency Pilot Qualification Card (FRONT)

INTERAGENCY				
HELICOPTER PILOT QUALIFICATION				
NAME				

## Exhibit 5-2: Example of Interagency Pilot Qualifications Card (REVERSE)

		INSPECTOR WILL INITIAL
{	)	RECONNAISANCE & SURVEILLANCE
<	)	MOUNTAIN FLY ING
(	)	EXTERNAL LOAD (SLING)
Íυ	n)	FIRE SUPPRESSION (HELITACK)
		RETARDANT/WATER DROPPING
6	٦	AERIAL IGNITION
Ë	Š	ANIMAL DAMAGE CONTROL
6	ã,	ANIMAL HERDING
R	Ø	OVERWATER FLIGHT (PLATFORM)
Ø	2)	FLOAT OPERATION (FIXED FLOAT)
(	)	SNOW OPERATIONS (DEEP SNOW)
ţ	)	GS/BOM SPECIAL REQUIREMENTS
(	)	OTHER OF THE
ι	)	OTHER SAMPLE
ŧ	)	OTHER

## IV. Helicopter Data Card. (See Exhibit 5-3.)

The aircraft shall have a current interagency card showing that the aircraft has been inspected and approved for the mission(s) to be performed. Remember that use of other-government-agency, military, and cooperator (civil) aircraft requires agency approval, but the aircraft will not necessarily be carded.

Exhibit 5-3: Example of Interagency Helicopter Data Card

							OMB No. 0596-0015
USDA – Forest Service		Contract/Rental Agreement No.					
			2. Item No.				
HELICOPTER DATA RECORD			3. Designated Base				
(Reference FSH 5709.16)				4. Region/ Area			
	S	ECTION I - Ope	rator & Helic	opter Information	(Fill in Blanks)		
1. Operator 2. Address (Street, City, State & ZIF			State & ZIP	Code)			
3. Phone No. 4. Make/Model		lodel	5. FAA Registration		6. Manufacturer's Serial No.		7. Hobbs Reading
8. Max Cert Gross Weight 9. Max Cert Gross Weight (Internal) (External)		10. No. of Passengers		11. Type Fuel	12. Fuel Flow (Cruise) G.P.H		
I	FOR EQUI	PPED WEIGHT	SEE CURF	RENT WEIGHT	AND BALANCE DATA		
13. Authorized Uses (X appropriate boxes) a. [] Passenger & Cargo b. [] Low-Level Reconnaissance c. [] Cargo Only d. [] External Load (Sling) e. [] Rappelling f. [] Aerial Ignition f. [] Alerial Refuel Load (Sling) h. [] Longline/Remote Hoc m. [] Rappeller f. [] Aerial Ignition f. [] A' Alfack (Type			eragency cal et k) k	o. [ ] Approved for Left Seat Ops			
14. Approved By (Signature) 15. Title				16. Region/Area	17. Dat		

FS5700-21a (01/05)

#### V. Mechanic Qualification Card.

The mechanic shall have a current FAA mechanic certificate with airframe and powerplant ratings. However, DOI and USDA-FS policies differ regarding carding of mechanics.

#### A. USDA-FS Procedure.

(See Exhibits 5-4 and 5-5.) Mechanics on USDA-FS exclusive-use and CWN procurement agreements shall have a Mechanic's Qualification Card.

Exhibit 5-4: Mechanic Qualification Card (FRONT)

INTERAGENCY

MECHANIC QUALIFICATION

NAME

COMPANY

CONTRACT NO.

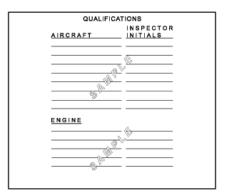
CARD EXPIRATION DATE

ISSUED BY

UNIT

DATE

Exhibit 5-5: Mechanic Qualification Card (REVERSE)



#### B. DOI Procedure.

Mechanics on AMD exclusive-use procurement agreements are approved by name on an AMD-68 Inspection Report. Depending upon whether or not they have also been approved on a USDA-FS contract, they may or may not possess a Mechanic's Card. The lack of a card does <u>not</u> preclude the mechanic from functioning as such on a USDA-FS incident, provided the aircraft is operating under an AMD procurement agreement.

#### VI. Service Truck Data Card.

(See Exhibit 5-6.) For interagency fire helicopters, helicopter service trucks operating under procurement agreement are inspected and carded by AMD and USDA-FS. The inspection sticker should be located on or in the vehicle in a conspicuous location. It is the Helicopter Manager's or Flight Manager's responsibility to ensure that the service truck has a valid, current inspection sticker. See Chapter 13 for further information. Per the procurement document, the fuel truck driver should also perform daily and weekly checks on fuel quality, utilizing vendor formats (see Appendix B).

Exhibit 5-6: Example of Interagency Helicopter
Service Truck Data Card

INTERAGENCY DATA CARD					
SERVICE TRUCK					
CONTRACTOR					
TRUCK TYPE					

## VII. Aircraft Fuel Facility Inspection and Carding.

Helicopter fuel facilities operated by the government, or those for which a vendor is responsible but which are located on government lands, shall be inspected regularly by DOI agencies or USDA-FS utilizing Form HCM-3, Aircraft Fuel Facility Inspection Log (see Appendix A and Chapter 13).

Depending on agency policy, an inspection sticker for the facility may be issued. The sticker should be located in an area secure from the elements. A copy of the inspection shall also be maintained by the local unit responsible for the facility.

#### CHAPTER 6: HELICOPTER CAPABILITIES AND LIMITATIONS.

#### I. Introduction.

It is essential that non-Pilot users of helicopters gain at least a rudimentary knowledge of helicopter capabilities and limitations. The brief summary in this chapter should be supplemented by the basic helicopter safety training that provides further specific information concerning helicopter limitations and operating characteristics. Users are encouraged to extend this knowledge further by engaging in conversations with the individual most qualified to answer, the Pilot.

REMEMBER: On any flight, the pilot-in-command is responsible for the safety of the aircraft and its occupants.

The user also needs to become familiar with a number of terms in this section. Refer to the Glossary for definitions. These terms include:

- Pressure altitude
- Weight and balance
- Hover-In-Ground Effect
- Maximum certificated gross weight
- Maximum computed gross weight
- Takeoff and landing limitations
- Operating weight
- Useful load
- Fuel consumption

- Density altitude
- Center of gravity
- Hover-Out-Of-Ground Effect
- Hover ceiling
- Weight reduction
- Equipped weight
- Allowable payload
- Cruise speed
- Fuel capacity

For a basic explanation of the principles of helicopter flight, capabilities, and limitations, the user may want to refer to FAA Advisory Circular AC 61-13B, Basic Helicopter Handbook.

## II. Helicopter Performance and Selection.

In order to safely and successfully complete the mission, the helicopter must be capable of meeting the performance required. Payload, hover ceiling, airspeed, and fuel requirements need to be considered in selecting the proper aircraft.

Other selection factors such as number of passenger seats, rotor disk diameter, etc. are discussed in Chapter 3, Operational Planning. Chapter 7 and Appendix A address the specifics of the helicopter load calculation, which is the primary planning tool for determining if the helicopter is capable of lifting the load at a given temperature and elevation.

Chart 6-1 summarizes the minimum specifications for the typing of helicopters by allowable payload, number of passenger seats, and water- or retardant-carrying capability. When a helicopter is referred to by type, for example, as a Type 2 helicopter, it must have met the minimum specifications outlined in the chart for a Type 2 helicopter.

Chart 6-1: ICS Type Specifications For Helicopters

TYPE	1	2	3	
Useful Load @ 59° F. @ Sea Level	5000	2500	1200	
Passenger Seats	15 or more 9-14 4-8		4-8	
Retardant or Water Carrying Capability (Gallons)	700	300	100	
Maximum Gross Takeoff/Landing Weight (Lbs)	12,501+	6,000-12,500	Up to 6000	

#### III. Weight and Balance.

Weight and balance information is kept in each aircraft flight manual or weight and balance book. This information includes:

- Equipped weight of aircraft, as configured;
- Passenger configuration(s);
- Cargo weight and distribution limits;
- Center of gravity (CG) limits;
- Maximum takeoff and landing weights;
- Charts for computing weights and CG location.

#### IV. Day/Night Flight Limitations.

#### A. Day Visual Flight Rules (VFR) Only.

Except as noted below, <u>or</u> for reasons of life-or-death emergency, single-engine helicopters shall be limited to flight during daylight hours and only under VFR conditions (minimum ½ mile visibility). Daylight hours are defined as 30 minutes before official sunrise until 30 minutes after official sunset, or, in Alaska, during extended twilight hours when the terrain features are readily distinguishable for a distance of at least one mile.

CAUTION: In mountainous or hilly terrain, compounded by the aspect of the terrain in relationship to the sun's position, one may experience late dawn or early dusk conditions. Flight periods should be adjusted accordingly. Daylight hours may be further limited at the discretion of the Pilot or Helicopter Manager by conditions of visibility caused by smoke, shadows, etc.

#### B. Authorization For Night-Flying Operations.

Night operations are unique and require agency-specific authorizations.

- Weather Minimums For Night Operations. The following operational weather minimums are required for normal night operations and recommended for helicopters performing emergency (life-or-death criteria) night operations.
  - a. Night in uncontrolled airspace below 1200 feet or less above the surface:
    - One (1) Statute Mile Visibility and Clear of Clouds;
    - Visual Surface Light Reference.
  - Night in all other airspace (controlled or uncontrolled up to but not including 10,000 Feet MSL).
    - Three (3) Statute Miles Visibility.
    - Distance From Clouds:
      - · 500 Feet Below Clouds
      - 1000 Feet Above Clouds
      - 2000 Feet Horizontal From Clouds
    - Visual Surface Light Reference.
- Tactical Operations. Multi-engine helicopters may fly during nighttime hours, provided they are equipped with approved night vision goggle (NVG) capability and the Pilots have been approved for NVG operations. NVG helicopter operations must be conducted within prescribed NVG operational Guidelines.
- 3. Logistical Operations. Pilots may operate at night under the following conditions:
  - Agency and Contract Pilots may, with agency specific approval, solo pilot single engine helicopters at night for ferry and maintenance purposes. Transportation of passengers at night in a single engine helicopter is prohibited.

- Agency and Contract Pilots may, with agency specific approval, fly twin engine helicopters at night for ferry, transportation of passengers, and maintenance purposes.
- Conduct all night helicopter operations, other than night vision goggle (NVG)
  operations, in one of the following ways:

To and From Airports and Heliports having FAA approved lighting.

To and From Helibases approved by the Regional or State Aviation Manager.

- 4. Emergency Operations. The principles and procedures of risk management and analysis outlined in Chapter 3 shall be applied to any decision regarding conducting a nighttime emergency operation, particularly those conducted in adverse conditions of fog, mountainous terrain, etc.
  - Pilot-in-Command Authority. For single-engine and twin-engine night operations under <u>emergency</u> life-or-death criteria, final authority for the safety of the flight is a decision of the Pilot.

## V. Instrument Flight Rules (IFR) Flight Limitations.

Instrument Flight Rules (IFR) operations are authorized when aircraft and Pilot(s) are approved and carded. Flights into IFR conditions shall be conducted only:

- In a multi-engine helicopter certificated for IFR operations.
- When weather minimums meet or exceed those prescribed in 14 CFR 135 for helicopter IFR operations.

#### VI. Wind Restrictions.

(See Chart 6-2.) The capability to fly a helicopter in excessive wind conditions varies considerably with the weight class of the helicopter and the degree of turbulence associated with the wind. If the helicopter flight manual or the helicopter operator's policy does not set lower limits, the following shall be used. These limits may be further restricted at the discretion of the Pilot or other air operations personnel. Limitations are as follows:

#### A. Flight Above 500' AGL.

Flights more than 500 feet from the surface are allowed in winds up to 50 knots for all types of helicopters.

#### B. Flight Below 500' AGL.

- Type 1 (Heavy) And Type 2 (Medium) Helicopters. Steady winds shall not exceed 40 knots, or a maximum gust spread of 15 knots.
- Type 3 (Light) Helicopters. Steady winds shall not exceed 30 knots, or a maximum gust spread of 15 knots.

Chart 6-2: Wind Restrictions For Types 1-3 Helicopters

FLIGHT ABOVE GROUND	FLIGHT PERMITTED IN WINDS LESS THAN / MAXIMUM GUST SPREAD (in knots)				
LEVEL	TYPE 1	TYPE 2	TYPE 3		
MORE THAN 500' AGL	50 / NA	50 / NA	50 / NA		
LESS THAN 500' AGL	40 / 15	40 / 15	30 / 15		

#### VII. Snow Operations.

(See Glossary for definition of snow operations.) Snow operations may require special Pilot and aircraft approval and carding. Flights in snow conditions may be accomplished provided the following conditions are met.

#### A. Flight.

- VFR conditions are maintained;
- Turbine helicopters are equipped with snow kits as prescribed by the approved flight manual.

### B. Landings.

If landings are to be made in snow conditions (see Glossary), helicopter must be equipped with snow pads.

#### VIII. Helicopter Flight Over Congested Areas.

→ The Federal Aviation Regulations governing flight over congested areas is dependent on the type of operation being performed. Part 91 would typically apply to flight operations by government owned or operated aircraft, Part 135 to vendor aircraft, and Part 133 to all external load operations.

#### IX. Lockdown of Controls.

→ Specific direction may be provided by the procurement document. In general, when trained ground or aircrew personnel are available to assist in loading and unloading, the Pilot should remain at the controls as long as the rotors are turning.

When these personnel are not available to assist, whenever practical, the aircraft should be shut down and rotors stopped prior to departure of passengers and Pilot.

It is recognized that there are certain situations when personnel are not available and which may require the Pilot to lockdown the controls (flight idle with controls locked). A common example is the Pilot needing to check that the doors (cargo or passenger) are secure. In these cases, the Pilot may lockdown the controls, but should not leave the area of the rotor arc.

## X. Military Helicopter Limitations.

The use of Military aircraft shall comply with the requirements established in the Military Use Handbook. Military helicopters and flight crews, including National Guard and Coast Guard, must be agency-approved by letter or card. A copy of this letter must be available.

The military performance planning cards (PPC) system may be used, at the discretion of military Pilots, in lieu of the load calculation format. See Chapter 7.

→ Helicopter management personnel should be aware that military radios may not be compatible with the operation and should be checked prior to use. Military helicopters might not be configured to carry cargo. If they are, utilize military external load equipment, provided it meets military safety standards.

For further information, see Military Use Guide, Aviation, or local agreements with military authorities such as the National Guard.

## CHAPTER 7: HELICOPTER LOAD CALCULATIONS AND MANIFESTS.

#### I. Introduction.

Helicopter load calculations shall be completed for all flights to ensure that the helicopter will perform within the limitations established by the helicopter manufacturer, without exceeding the gross weight for the environmental conditions where the helicopter is to be operated. When utilizing military helicopters, a similar load calculation system such as the Performance Planning Card (PPC) method is authorized.

See Appendix A, Helicopter Management Forms and Checklists, for examples of standard load calculation and manifest forms, along with instructions for completion. The user also needs to become familiar with a number of terms in this section. Refer to the Glossary for definitions. These terms include:

- Pressure altitude
- Weight and balance
- Hover-In-Ground Effect
- Maximum certificated gross weight
- Maximum computed gross weight
- Gross weight limitations
- Operating weight
- Useful load
- Fuel consumption

- Density altitude
- Center of gravity
- Hover-Out-Of-Ground Effect
- Hover ceiling
- Weight reduction
- Equipped weight
- Allowable payload
- Cruise speed
- Fuel capacity

For a basic explanation of the principles of helicopter flight, capabilities, and limitations, the user may want to refer to FAA Advisory Circular AC 61-13B, Basic Helicopter Handbook.

Important points to remember include:

- Environmental conditions aside from those of temperature and altitude may affect allowable payload (an example is the effect of wind on the Bell Jet Ranger model); some performance charts are designed for no-wind conditions.
- Performance charts are predicated on the helicopter engine(s) meeting the engine manufacturers specific torque values as determined by periodic power assurance checks.
- Errors, high or low, may result when plotting the maximum computed gross weight on the helicopter performance chart (use of copier-enlarged copies of charts is recommended to reduce error).
- Structural limitations (takeoff and landing limitations) such as maximum skid weight, as
  opposed to <u>performance</u> limitations, may cause confusion; ensure that personnel are
  trained in the difference between these two limitations.

#### A. Agencies Not Utilizing the Load Calculation.

When aircraft from agencies which do not use the form are operating on an incident or project managed by an agency for which the form is required, then the load calculation shall be used for all helicopters operating on the incident or project.

Conversely, when helicopters from an agency requiring its use are operating on incidents managed by an agency which does not require the load calculation, the load calculation form shall be used for all helicopters operated by or under the control of agencies requiring its use.

Furthermore, agency personnel for whom use of the load calculation is required may not ride aboard helicopters managed or controlled by agencies not utilizing the load calculation.

#### B. Cooperator (Civil) and Other-Government-Agency Helicopters.

When employees from agencies that do mandate use of the load calculation form are riding on civil, corporate or other-government agency aircraft in non-revenue status, the form shall be used.

#### C. Military Helicopters.

Standard military methods for determining performance such as the Performance Planning Card (PPC) may be used. For aviation operations utilizing Active Duty/Reserve Military helicopters, and National Guard units officially "federalized" by DoD, refer to Chapter 70 of the Military Use Handbook for specific policy and procedural information.

The use of National Guard units for federal firefighting purposes within their state must be outlined in national, regional, state or local agreements and Memorandums of Understanding (MOUs) between federal agencies and the specific National Guard units.

#### D. Restricted Category (Limited Use) Helicopters.

A load calculation must be completed. The same rules apply as those for standard category helicopters regarding omitting the weight reduction for external, jettisonable loads, provided the Pilot concurs. See Chapter 11, Cargo Transport, for further information.

#### II. Responsibility for Completion of Load Calculations.

#### A. Pilot.

- It is the Pilot's responsibility to complete the load calculation form correctly, using proper performance charts.
- The Pilot is responsible for computing the allowable payload.
- In addition, the Pilot shall check, or be informed of any subsequent passenger/cargo manifested weights completed under the initial load calculation to ensure allowable payloads are not exceeded.

**IMPORTANT NOTE**: The government representative SHOULD participate in the completion of load calculations. However, the pilot is ultimately responsible for content accuracy.

#### B. Government Representative.

The government representative (for example, the Helicopter Manager, Project Flight Manager, etc.) is responsible for providing an accurate passenger/cargo manifest weight

that does not exceed the allowable payload based on real time, on site conditions. The government representative is responsible for checking the load calculation to ensure accuracy and completeness. or may be reflected on the Passenger/Cargo Manifest Book

## C. Mutual Responsibility.

After completion of the form, the Pilot and government representative shall sign the form.

## III. Determining Load Capability Using Appropriate HIGE and/or HOGE Aircraft Performance Charts.

#### A. General Requirement.

With the exceptions mentioned for military helicopters, all helicopter flights require a load calculation/performance determination prior to takeoff. Appendix A, Helicopter Management Forms and Checklists, provides specific instructions for completion of the load calculation and passenger/cargo manifest forms.

If the electronic format is used, the form must be printed out in black and white, then signed by the pilot and helicopter manager, and retained.

Appendix A also provides instructions for completion of Form HCM-10, Helicopter Load Capability Planning Summary - Multiple Helispots and Fuel Loads. Use of this format significantly reduces the need for repetitive load calculation completion, provided an original load calculation for the temperature, elevation, and fuel load has been <u>accurately</u> completed and is readily available.

## B. Specific Requirements.

- Frequency of Completion. A new load calculation may be completed for each flight
  or flight leg to determine performance. However, one calculation is valid between
  points of similar elevation, temperature, and fuel load, provided the load for each flight
  leg is manifested.
- Requirement for a New Calculation. A new load calculation is required when there is a change of:
  - +/- 5 degrees Celcius. in temperature, or
  - +/- 1,000 feet change of altitude, or
  - When the Helicopter Operating Weight changes (such as changes to the helicopter equipped weight, changes in flight crew weight or a change in fuel load). (A decrease in fuel load at the same temperature and elevation will, of course, increase allowable payload; a new calculation may be completed to reflect increased capability or may be reflected on the Passenger/Cargo Manifest Book.)

#### 3. Determining Pressure Altitude. Pressure altitude can be determined by:

 Aircraft altimeter Kolsman Window; adjust to 29.92 inches of Hg (mercury) and then read pressure altitude directly off the altimeter; or.

- For locations where the helicopter or an altimeter setting is not available, altitude can be estimated by using a map, bench mark, signs, etc.
- → IMPORTANT NOTE: If elevation from a map is used to estimate pressure altitude, actual pressure altitude should be obtained as soon as possible.
- 4. Determining Temperature. Temperature can be determined by:
  - On-site thermometer
  - Weather stations
  - Fixed-base operators (FBO's) or Flight Service Stations (FSS's)
  - Aircraft Outside Air Temperature (OAT) Gauge
  - Using the standard lapse rate of 2° C. (or 3½° F.) per 1,000 feet from a known temperature and elevation

**CAUTION:** The OAT gauge may show a higher than actual temperature due to direct sunlight and radiant heat on a helicopter that has been sitting.

**CAUTION:** When an atmospheric inversion exists, temperatures may actually increase at higher elevations.

- Determining Helicopter Equipped Weight. The helicopter equipped weight is obtained from the Pilot by checking the aircraft weight and balance form in the flight manual.
- Determining Flight Crew Weight. This is the weight of Pilot(s), plus personal gear and flight gear.
- 7. **Determining Fuel Weight.** The actual weight of a gallon of aircraft fuel may vary slightly. For computation purposes, the following weights should be used.
  - AvGas = 6.0 pounds/gallon
  - JetFuel = 7.0 pounds/gallon
- Utilizing Fuel Burn-off. Utilizing the weight of fuel burned off en route to the landing or hover site is an acceptable method of calculating a helicopter's ability to hover or land at the destination.

If the helicopter is within limits at the takeoff site, the weight of fuel consumed during the flight can be "added" to the allowable payload by determining the weight of fuel aboard the aircraft when it arrives at the landing/hovering site.

CAUTION: Pilots and managers must ensure that the estimate of fuel burned off is accurate prior to arrival at the destination.

Operating Weight. This is the sum of the helicopter's equipped weight, flight crew weight, and fuel weight.

10. Maximum Computed Gross Weight. In order to safely operate a helicopter at varying altitudes and temperatures, the helicopter's performance capability must be determined. This is done by referring to the performance charts provided with most helicopter flight manuals. The Maximum Computed Gross Weight is obtained from the appropriate performance charts (HIGE, HOGE).

A listing of the appropriate charts can be obtained from agency aircraft inspectors for all helicopters utilized by the agency. Some items to remember regarding maximum computed gross weight include:

- Helicopter flight manuals often contain many different performance charts.
  These charts provide Hover Ceiling In Ground Effect (HIGE) and Hover Ceiling
  Out Of Ground Effect (HOGE) information. Care should be taken to ensure Pilot
  utilization of the proper chart(s). Charts differ for:
- The specific equipment configuration of the helicopter, such as skid height, particle separators on/off, with/without cargo hook or floats, and other equipment configurations; and,
- Conditions such as anti-ice on/off, critical wind azimuth, etc., and,
- Environmental temperature ranges
- Current aircraft configuration and temperature range <u>must</u> match with the correct performance chart.
- Operators with computer programs approved by the FAA in the company's operating specifications may be used in lieu of flight manual performance charts.

**IMPORTANT NOTE:** Performance enhancement charts (also known as "wind charts") that attempt to take advantage of prevailing winds <u>are not</u> authorized.

SAFETY ALERT: DURING SOME HOT TEMPERATURE AND HIGH ALTITUDE CONDITIONS, SOME HELICOPTER FLIGHT MANUAL PERFORMANCE CHARTS MAY NOT PROVIDE ADEQUATE PERFORMANCE INFORMATION. For the vast majority of our operations, the manufacturer's performance charts provide the needed information. However, in some unusual circumstances such as hot and high conditions, this may not be the case. IT IS IMPORTANT TO UNDERSTAND THAT AN ALTITUDE LINE MAY NOT BE EXTENDED (THAT IS, EXTRAPOLATED OUT) TO INTERSECT A TEMPERATURE LINE IN ORDER TO COMPLETE THE CALCULATION. Such a practice would allow the helicopter to be operated in an area for which the manufacturer has not provided performance information. IF PERFORMANCE CAPABILITY CANNOT BE DETERMINED UTILIZING MANUFACTURER DATA, THEN THE MISSION MUST NOT BE FLOWN.

**SAFETY ALERT:** The HOGE allowable weight calculation should be utilized on a routine basis for internal loads when the destination is unknown, or is known to be or has been designated as a HOGE site. Ground effect will dissipate over rough, sloped, or vegetated ground. Since there is nothing precise about ground effect, power requirements (load capability estimates) should always be conservative.

Remember, if the helicopter is inadvertently loaded for HIGE and the landing site requires an HOGE capability, the aircraft may settle and possibly crash if the pilot attempts the landing. See Chapter 7, Section III.B.13 f or additional information and requirements.

**CAUTION:** Pilots and managers must ensure that helicopter can take off from the departure point as well as land at the destination. This is most critical in areas which experience extremely high summer temperatures, such as the desert Southwest.

11. Weight Reduction. The Government Weight Reduction is required for all "non-jettisonable" loads. The Weight Reduction is optional (mutual agreement between Pilot and Helicopter Manager) when carrying jettisonable loads (HOGE-J) where the pilot has total jettisonable control. The appropriate Weight Reduction value, for make and model, can be found in the current helicopter procurement document.

**NOTE:** All internal loads will be downloaded in accordance with the weight reduction chart. For external, jettisonable loads, the government representative may <u>suggest</u> the omission of the fixed-weight reduction. However, the final decision shall be made by the Pilot if he or she decides it would be prudent to do so.

If the weight reduction is omitted for external, jettisonable loads, a load calculation reflecting this shall be completed.

12. Gross Weight Limitations. Enter applicable gross weight limit from Limitations Section of the basic Flight Manual or the appropriate Flight Manual Supplement. This may be Maximum Gross Weight Limit for Take-off and Landing, a Weight/Altitude/ Temperature (WAT) limitation or a Maximum Gross Weight Limit for External Load (jettisonable). Limitations may vary for HIGE, HOGE and HOGE-J.

**IMPORTANT NOTE:** Do <u>not</u> use a limitation (for example, maximum skid weight) when determining the Computed Gross Weight.

13. Alternatives When Conditions At Destination Landing Site Are Unknown Or Found To Be Different. Although HOGE should be used to calculate allowable weight the first time flying into an unknown landing site, in certain instances, particularly on initial attack where fuel and allow able load are pre-calculated each day, environmental conditions at the landing site may be more severe than were estimated on the load calculation.

Examples include a higher altitude or temperature than was anticipated, or a HOGE instead of a HIGE landing site. Another example is where an inversion exists, and the

temperature actually increases instead of decreases at higher elevations. <u>This often results in an over gross weight condition for the intended landing site.</u> Wind speed and direction may also have a detrimental effect on aircraft controllability.

Takeoffs and landings, as well as external load operations, <u>must never be attempted</u> when the aircraft is not operating within its performance capabilities.

If an over gross condition is anticipated prior to takeoff at the departure base or at an intermediate stop, personnel and/or cargo must be offloaded to bring the aircraft to within its performance capabilities.

There are occasions (for example, fire initial attack dispatches) when a possible over gross condition cannot be determined due to unknown winds and/or site conditions. After it is determined that conditions are such that performance limitations are exceeded, then a more suitable landing site, usually at a lower elevation, must be selected. A portion of the personnel and/or cargo are offloaded at the lower site, with the remaining load then taken to the original destination.

If a HOGE site is encountered at destination, and if the aircraft would be in an over gross condition if a landing were attempted at the HOGE site, then either the alternative outlined in the paragraphs above must be chosen, or a HIGE landing site must be found.

The HOGE allowable weight calculation should be utilized on a routine basis for internal loads when the destination is known to be, or has been designated, as a HOGE landing site, or when experience has proven that landing sites in certain areas are usually HOGE sites.

14. Managing Helicopter Bucket Payloads. Helicopter bucket operations require attention to ensure that allowable payloads are not exceeded. Allowable bucket payloads must be calculated for current fuel loads and local environmental conditions. <u>Actual</u> bucket payloads can only be accurately determined if the bucket is filled to adjusted capacity or an on-board load meter is used.

The following procedures shall be used for all bucket operations:

 Determine allowable payload using the Interagency Load Calculation method, appropriate HOGE helicopter performance charts and current local temperature and pressure altitude. Performance enhancement charts (also known as "wind charts") that attempt to take advantage of prevailing winds <u>are not</u> authorized. Since buckets are external jettisonable loads, the weight reduction may be omitted from the load calculation process with pilot approval.

The following procedures <u>shall</u> be used for all bucket operations except helicopters equipped with electronic helicopter hook load measuring systems (load cells) that provide a cockpit readout of the actual external load and a bucket that is equipped with a gating system that allows part of the load to be dispensed while retaining the remainder of the load:

• At the beginning of the fuel cycle, adjust the bucket capacity so that the actual payload, when the bucket is filled to the adjusted capacity, does not exceed the allowable payload. Use 8.3 pounds per gallon of water. If mixed fire retardants are being delivered by bucket use the appropriate weight per gallon for that mixture. The weight of the empty bucket and any associated suspension hardware (lines, cables, connectors, etc.) must also be included in calculating the actual payload. The calculation of the actual bucket payload must be documented on the load calculation form or separate load manifest.

SAFETY ALERT: IF THE HELICOPTER BUCKET PROVIDED BY THE CONTRACTOR CANNOT BE ADJUSTED TO THE ALLOWABLE PAYLOAD FOR CURRENT, LOCAL ENVIRONMENTAL CONDITIONS, BUCKET OPERATIONS MUST NOT BE CONDUCTED. If this situation occurs, consult with the appropriate Contracting Officer to determine contractual ramifications and necessary actions.

CAUTION: There are many different manufacturers and designs of helicopter buckets. Capacity adjustments are made in various ways: removing plugs, opening zippers or cinching collapsible/foldable buckets (see Ch 9. Section VII, paragraph K). Capacity at each position or adjustment level should be marked on the bucket. Collapsible buckets with cinch straps should only be adjusted to the marked graduations (as an example 90%, 80%, 70%). Attempts to establish intermediate graduations or capacities below the manufacturer's minimum graduation (tying knots, etc.) is prohibited as this results in estimated capacities and may interfere with the release mechanism.

• After the bucket has been adjusted so that the actual payload will be within the allowable payload, bucket operations may begin. The pilot will be directed to fill the bucket to the adjusted capacity each time (no partial dips for performance planning purposes). Thus, the same payload will be carried on each trip. As fuel is burned, the allowable payload will increase but the actual payload will remain constant. If so desired, after a period of time (for example, 30 minutes), the bucket may be readjusted to the new allowable created by fuel burn-off.

#### IV. Manifests.

A listing of all passengers and cargo being transported is required. This listing of passengers and cargo may be accomplished on the load calculation form, on the Interagency Helicopter Passenger/Cargo Manifest, or; handcrews may provide a pre-completed crew manifest utilizing their own format, this practice is acceptable as long as the information on the form is accurate and verified.

The listing of passengers must include:

- Full name of each passenger;
- Clothed weight of each passenger and personal gear;

- · Weight of additional cargo;
- · Destination.

A copy of the passenger list must remain at the departure base; if there are no personnel to receive manifests at the departure base and no verbal relay exists, a copy of the manifest must be left in a visible, easily accessible place.

See Appendix A for an example and instructions for completion of the standard manifest.

#### CHAPTER 8: HELICOPTER LANDING AREAS.

#### I. Introduction.

The proper selection and construction of landing areas is essential to both the safety and efficiency of helicopter operations. Landing areas that are poorly located or constructed may contribute to or be the cause of an accident. At a minimum, inadequate areas heighten risk, increase Pilot workload, and result in inefficient operations.

Prior to reading this chapter, consult the Glossary for definitions of terms commonly used with reference to helicopter landing areas. These include:

Permanent helibase<sup>1</sup>
 Temporary helibase

Helispot - Unimproved landing site

- Safety circle - Touchdown pad

Approach-departure path

This chapter establishes the requirements and specifications for helibases, helispots, and unimproved landing sites. As clarification for when a helispot should be staffed, managed, and operated as a helibase, the general rule, as applied elsewhere in this guide, is that when a site is used for more than one day as an operational base for two or more helicopters, it should be classified and operated as a helibase.

#### II. Planning.

The selection of an area or areas on which to land the helicopter(s) is an important planning activity. When possible, the Pilot(s) should have input. The following general requirements should always be considered.

- The types of activity and volume of traffic will affect selection, as well as initial and later development of the landing area(s).
- The site should lend itself to economic and environmentally-sensitive development to the size which will accommodate the type of helicopters and volume of traffic expected in both the short- and long-term. Anticipate future needs.
- Weather (potential for smoke or fog inversions, winds) also plays a significant role in location of facilities, both long- and short-term.
- Site planning and construction of all sites, both permanent and temporary, shall be in accordance with local agency land management policy.

#### A. Permanent Helibase.

A careful study should be made of local, state, and federal laws, rules and regulations relating to construction of a permanent helibase. Site selection should provide for adequate approach and departure paths which avoid housing areas, schools, churches, and any other facilities that might be disturbed by low-flying helicopters.

<sup>&</sup>lt;sup>1</sup>FAA terminology for a helibase is a heliport.

- Accommodation for Different Helicopter Types (Sizes). All permanent facilities should, at a minimum, be built to accommodate one Type 2 (medium) helicopter.
- Planning and Construction Specifications. The planning and construction of permanent helibases shall be according to agency-specific and/or FAA policy and specifications, as well as applicable local, state, and federal regulations.

NOTE: Agency guidance usually incorporates FAA standards. It is local and state policy and procedures that are usually of concern.

#### B. Temporary Helibases and Helispots.

Helibase or helispot construction, especially in wilderness or similar sensitive areas, can cause a double impact -- the impact of an abrupt or an unnatural-appearing opening in a vegetation-covered landscape, and the impact resulting from cut-faces of stumps and boles of trees or shrubs

IMPORTANT NOTE: Remember that safety shall not be compromised. The area should not be considered as a landing site if it cannot be built to safe standards, or negative environmental impacts cannot be mitigated. Minimum Impact Suppression Technique (MIST) guidelines may be established and should be reviewed prior to wilderness or sensitive area construction.

The following issues should be addressed and actions performed during the planning stage for helibases and helispots.

- Initial Planning Actions at an Incident or Project. Project helibases and helispots
  can be adequately planned well in advance of the project start. Incident helibases and
  helispots, on the other hand, are established and become operational in a very short
  time frame. The rapidity of incident response does not, however, relieve the Helibase
  or Helispot Manager from performing basic planning actions.
  - Upon arrival, the Helibase Manager should gather intelligence by obtaining maps from the dispatch office, talking to local inhabitants, flying a reconnaissance, reading local aviation plan, etc.
  - Check with the local Resource Advisor to ensure that the sites for the helibase(s) and helispots are acceptable from an environmental standpoint. Factors to consider include but are not limited to:
    - Impact of construction and aerial activity on threatened and endangered species or on wilderness or similar values:
    - Hazardous materials (fuel) handling.
  - The Helibase Manager should reference Appendix H, Helibase Manager's Reminders List, Section I (Helibase Site Selection and Layout) and Section II (Helispot Site Selection and Layout) for factors to consider. These sections include one-time items for both the Helibase Manager and Helispot Manager

to review when initially selecting sites. Even though they should be initially considered, a review at timely intervals (for example, every 5-7 days) is also appropriate.

- Good planning for project operations should preclude poor site selection. However, the rapidity with which incidents occur sometimes results in a poor site being used initially. If a poor site for either the helibase or a helispot has been selected by the initial attack or extended attack helicopter crew(s), or by a project manager, do not hesitate to relocate if a better site can be established. Do this immediately during the initial stages of the transition from initial or extended attack, or prior to the start of the project. Otherwise, unacceptable delays in operational and logistical support, as well as safety hazards, may result.
- Perform an aerial reconnaissance to locate desired helispots. Individuals on this
  reconnaissance should include the local Resource Advisor, Operations Section
  Chief (or designee) or Project Aviation Manager, Air Operations Branch Director
  (or a designee such as the Air Support Group Supervisor or Helibase Manager),
  and, if possible, the Helispot Manager who will be responsible for constructing
  the spot. Consider the following:
  - Where possible, identify natural openings which could be utilized as a helibase or helispot with little or no improvement.
  - What will be the primary function of a helispot (crew shuttle, cargo transport, or both)? If for cargo transport only, consider designating the spot for longline/remote hook operations only in lieu of constructing a helispot.
  - Avoid high visitor use areas, especially if construction is necessary.
  - Avoid use of schoolyards, parking lots, local parks, etc. unless absolutely necessary and then only if strict security by local authorities can be provided.
  - Discuss construction standards relative to the type of helicopters which will be utilizing the helispot. Provide specific instructions (if possible, in writing) for the Helispot Manager assigned. Remember that construction standards shall not be compromised.
  - If a high environmental impact is anticipated, examine other potential sites some distance away from the ideal location which would result in less impact and still accomplish intended incident or project strategy and objectives.
  - Discuss mitigating measures to restore the helispot to as natural a condition as possible (see rehabilitation guidelines later in this chapter).
  - **•** If a helispot cannot be constructed, due to environmental or other issues, consider designating the spot for longline one (referred to as sling spots.

IMPORTANT NOTE: Hand crews should not be allowed to construct helispots unless prior approval and specifications have been provided according to the procedures detailed above.

2. Site Ownership And Approval<sup>2</sup>. One cannot simply assume that any suitable piece of property can be utilized for a helibase over an extended period of time without first determining ownership. This is often overlooked in the rush to establish a helibase on incidents. It should not happen with the advance planning time available for projects. During the site selection and planning process, site approval concerns must be addressed.

Check that the land under consideration, whether it be a meadow, field, airport, or airstrip, is owned by an individual or entity that supports the operation being conducted. Do not assume that the land immediately adjacent to an incident or project area is owned by a government agency.

- a. Private Ownership. If the land is owned by an individual or corporation, contact must be established as soon as possible to request permission to continue to use the land. This is assuming that initial attack crews have chosen the site as optimum from an operational standpoint and have already established initial helibase operations. Consideration must be given to the following:
  - There may be restrictions to its use that the landowner desires. These might include not using certain parts of the land, such as those the landowner planned to irrigate or plow.
  - There also may be rental costs involved. Refer to the section on Finance Section Chief or local Administrative Officer involvement. A Helicopter Manager, Helibase Manager, or other air operations staff member usually does not have the authority to negotiate rental costs.
  - Rehabilitation of the land is also frequently an issue.
- b. Public Ownership. If the land is owned by a federal, state, or local land management agency, the Helibase Manager must still coordinate with the owning agency's Resource Advisor to determine if use of the site is appropriate, and any mitigation measures that must be taken.

If the site is owned by a local municipality, contact the local manager or public official

c. Role of the Finance Section or Local Agency Administrative Officer. The Helibase Manager should immediately coordinate with the Finance Section Chief on incidents or the local administrative officer responsible for the project. The

<sup>&</sup>lt;sup>2</sup> If an Air Support Group Supervisor and/or Air Operations Branch Director is assigned, the Helibase Manager should coordinate on site use.

Finance Chief or local agency should establish an agreement with the landowner, covering at a minimum the following:

- Cost (if any) for use of the land;
- Any restrictions on use of the land (keeping fuel trucks away from certain areas such as water sources or crops, use of soil stabilizers, etc.);
- Rehabilitation requirements after the incident has ended or project completed.
- d. Use of Airports and Airstrips. Use of airports or airstrips requires the permission of the Airport Manager or a responsible agency such as the state Aeronautics Division. In some cases, closure of the airport or airstrip may be necessary. In this case, prior and continued coordination and communication with the applicable authority is essential.

Helibase sites located on airports or airstrips should be located such that both landing areas and approach-departure paths are segregated from airplane operations. It is recommended that a Fixed-Wing Base Manager be ordered to perform coordination.

- Helispots. To a somewhat lesser extent, the same considerations addressed above apply to the use of helispots, especially those that will require improvement. The helispot site selection and approval process is addressed at length elsewhere in this chapter.
- 4. Water Sources. The same considerations addressed above apply to the location and use of water sources for dipping or bucket/tank fill operations. Do not assume that each pond or lake is owned by the government. Provisions for replenishment of water sources can be made if use of water is an issue. Use of buckets in conjunction with foam is also an issue with agency Resource Advisors or private landowners.

# III. Selection of and Specifications for Temporary Helibases, Helispots, and Unimproved Landing Sites.

# A. Landings at An Unimproved Landing Site.

The Pilot is responsible for making the decision to utilize unimproved landing sites. The government representative on board may make a recommendation, but must defer to the Pilot's judgment, even if the Pilot's preferred site is at a distance from that desired. Conversely, the government representative has the option to advise the Pilot that he or she does not feel comfortable landing at a site selected by the Pilot, and may decline to land at the site.

Prior to landing for the first time at an unimproved site, the Pilot shall make a high-level reconnaissance of the area to determine the location of any aerial hazards in the approach or departure path and to determine wind conditions, slope, ground stability, rotor clearances, ground hazards, and size of pad.

→ IMPORTANT NOTE: If an unimproved landing area will be used on a recurring but limited basis, improvements will be made. The appropriate authority (agency determined) will identify the level of improvement and approve the extended use. Recommendation: 1) Resource users should prepare a Project Aviation Safety Plan. 2) For large fire operations, extended use will be approved by the Air Operations Branch Director or designee. 3) For Initial Attack operations, the Helicopter Manager must make this determination.

Use of unimproved landing sites on a recurring basis is discouraged. When logistical and environmental concerns allow, the site should be brought up to IHOG Helispot standards.

#### B. Construction and Improvement.

Construction of approach-departure paths for helibases and helispots should conform as closely as possible to the specifications in Exhibit 8-1 and as discussed later in this chapter. (It is recognized that the use of a one-way helispot as depicted in Exhibit 8-2 is sometimes unavoidable.) Safety circles and touchdown pads should conform to the requirements in Chart 8-1. Exhibit 8-4 provides an example of a standard helibase layout. The best landing sites are obviously those that require no construction of landing pads and safety circles, or removal of ground or aerial hazards.

#### Helibase Layout - Separation of Helicopters

Recommended\* Separation of Helicopters at Helibases

TYPE	I	II	III
Rotor to Rotor Separation	100'	75'	60'
Pad to Pad Separation	200'	125'	90'

\*While these recommended distances are not mandatory, they can be used to provide appropriate separation between helicopters.

A safety circle provides clearance between a helicopter and obstacles near the landing area. Using the safety circle to provide separation between helicopters in a helibase setting may or may not provide adequate separation of turning rotors. When laying out a helibase, the variation in rotor diameters can cause a helibase manager to go back and redistribute pads in order to avoid unsatisfactory separation between helicopters.

When establishing a helibase where the helicopter makes/models are known, it is recommended that helibase managers use the Rotor to Rotor separation dimensions above as a guideline to provide adequate separation between helicopters.

When the makes/models are unknown, it is recommended that the Pad to Pad separation dimensions above be used as a guideline to provide adequate separation between helicopters.

Exhibit 8-1: Example Of A Two-Way Helispot

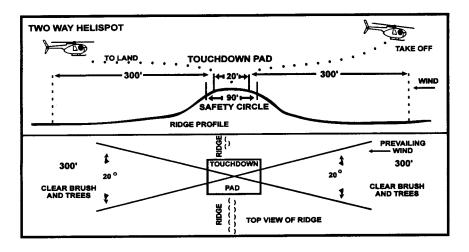


Exhibit 8-2: Example Of A One-Way Helispot

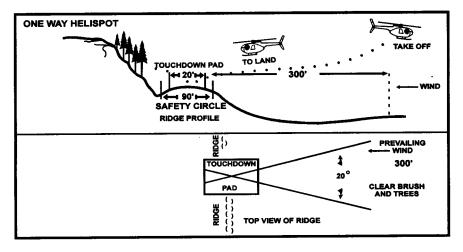


Exhibit 8-3: Log-Deck Landing Pad For Use In Tundra or Boggy Areas

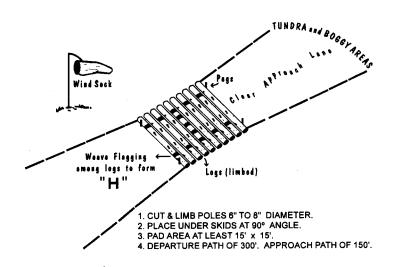
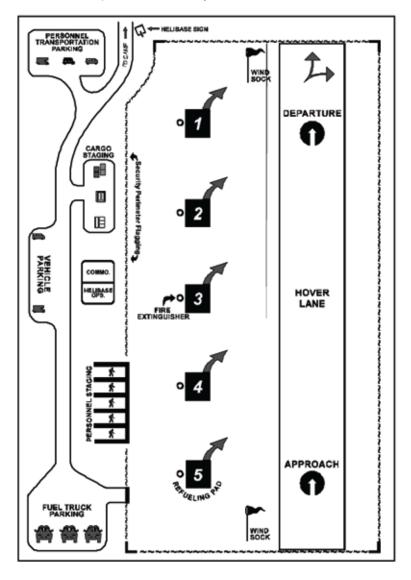


Exhibit 8-4: Example Of A Helibase Layout



- Hand Construction. Hand construction methods are best since there is less ground disturbance than that created by mechanized construction. There are measures which can be implemented during construction of a helibase or helispot that will lessen the workload during rehabilitation, and help ensure that the objective of restoration to as close to a natural state as possible is achieved. These include:
  - Cut trees or snags close to the ground, leaving stump heights of 0-3 inches. (It is recognized that this may not always be possible during initial construction; follow up flush cutting will be necessary.)
  - If possible, and only if it can be performed safely, fell trees or other vegetation so that some cut trees and snags will be in a crisscrossed or natural appearing arrangement.
  - Buck up only what is necessary to achieve a safe operation in and around the touchdown pad and in the approach-departure path(s). Excessive bucked-up pieces are unnatural. They also increase the workload of camouflaging cutfaces during helispot rehabilitation.
  - Limb only what is necessary to achieve a safe operation in and around the
    touchdown pad and in the approach-departure path(s). If possible, breaking of
    limbs is preferred to sawing. Excessive limbing results in additional, smooth-cut
    spots along the boles. It also creates an increased amount of limbs to either
    dispose of in the timbered area or to arrange in a fashion that resembles a
    natural ecosystem floor.
- Mechanized Construction. Basic requirements are the same as those for hand
  construction. If large rocks are dislodged, they should be removed and placed in an
  area where they appear to be natural. Hand work is frequently necessary to cut the
  fringe of brush left by bulldozers. Dozer-constructed landing areas generally have soil
  that is disturbed, requiring dust abatement procedures. Unless absolutely necessary,
  mechanized construction or improvement is to be avoided.

# C. Recommended\* Separation of Helicopters at Helibases

TYPE	ı	II	III
Rotor to Rotor Separation	100'	75'	60'
Pad to Pad Separation	200'	125'	90'

\*While these recommended distances are not mandatory, they can be used to provide appropriate separation between helicopters.

A safety circle provides clearance between a helicopter and obstacles near the landing area. Using the safety circle to provide separation between helicopters in a helibase setting may or may not provide adequate separation of turning rotors. When laying out a helibase, the variation in rotor diameters can cause a helibase manager to go back and redistribute pads in order to avoid unsatisfactory separation between helicopters.

When establishing a helibase where the helicopter makes/models are known, it is recommended that helibase managers use the Rotor to Rotor separation dimensions above as a quideline to provide adequate separation between helicopters.

When the makes/models are unknown, it is recommended that the Pad to Pad separation dimensions above be used as a guideline to provide adequate separation between helicopters.

#### D. General Locations For Helispots and Unimproved Landing Site.

- Ridge tops. (See Exhibit 8-1.) An exposed knob on a ridge offers the best location, especially if approach/departure is available from all or several directions. Consider the following:
  - Minimum approach/departure path should be no less than the required safety circle.
  - Avoid cutting timber keyhole helispots visible from scenic roads, towns, scenic rivers etc.
  - Clear brush and trees below the level of the landing area. Jumbled brush and limbs tend to dissipate the ground-effect cushion, resulting in an abrupt transition to out-of-ground-effect flight.
- 2. Lakes or Rivers. Bodies of water, with their less-than-solid surfaces, may seriously reduce the benefits of ground effect. A Helibase or helispot should offer a take-off and landing profile that will not place an aircraft loaded for "In-Ground-Effect" over water before sufficient airspeed and lift is achieved. Depth perception can also be a problem for overwater portions of approach or departure routes.
- Canyon Bottoms. If the canyon is deep, the helicopter will need a long forward run to climb out of the canyon, or an extra-wide spot in the canyon within which it can circle to gain altitude.
- 4. Meadows. Caution should be exercised prior to utilizing meadows with high grass. The grass will tend to dissipate the helicopter's ground-effect cushion. High grass may also hide rocks, logs, and swampy areas which are a hazard to both personnel and the helicopter's skids, wheels, or fuselage. Grassy areas are also a potential fire hazard
- Snow Areas. Depth perception on snow and glacial ice is often poor. It is important to clearly mark the landing site with objects of contrasting color. To reduce blowing snow, tramp the area thoroughly inside the safety circle.

If surfaces are icy, avoid locations that are over 6 (9:1) slope. Choose a site large enough and flat enough to keep main and tail rotors from striking ice pinnacles or pressure ridges. Test the surface and load-bearing capability of the touchdown pad area to avoid snow bridges, thinly covered crevasses, crusts, and cornices.

Helicopters that operate in snow areas are usually equipped with snow pads which function essentially the same as a snowshoe by spreading the weight of the helicopter over a larger load-bearing area (the pad). It is the Pilot's responsibility to determine if a landing can be safely made in snow conditions, with or without snow pads.

 Tundra and Boggy Areas. (See Exhibit 8-3.) Tundra and boggy areas are unstable surfaces. Helicopters that operate in tundra areas are usually equipped with tundra pads that function essentially the same as snow pads.

A log-deck pad may also be used. Cut and limb at least 10 poles, 20 feet long and approximately 6" to 8" in diameter. These are used to build a square touchdown pad. Place at right angles to the helicopter skids. The poles must support largest helicopter to be used. Secure outer logs to prevent rolling or separation from the pad.

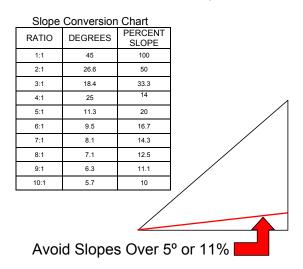
Even though some helicopters have tundra pads, they may sink into boggy tundra. To ensure adequate clearance of the tail rotor from the ground, there must be enough pad area and log support to carry the weight of the rear end of the skids. Exercise care when landing on and taking off from log-deck landing pads.

## E. Surface Features and Requirements.

(See Exhibits 8-1 and 8-2.) Level or bottom land locations are best. The ideal approach-departure path should be 300' long minimum and slightly downhill.

Exhibit 8-5 Slope

Slope. Avoid slopes over 5° or 11% (9:1) slope (see Exhibit 8-5).



8-12

 Specifications for a Safety Circle. The requirements specified in Chart 8-1 and illustrated in Exhibits 8-1 and 8-2 are minimums for construction. Safety circles should be as level as possible with trees and large brush removed.

Avoid damage to small bushes and grass cover that will help to reduce the dust problem. Limit dozer or other mechanical work as much as possible.

- Specifications for a Touchdown Pad. The requirements in Chart 8-1 and illustrated in Exhibits 8-1 and 8-2 are minimums for construction.
  - a. Fuselage Clearance. Ensure that the pad is free of brush or other obstructions and large enough to accommodate all wheels or both skids. There must be adequate clearance under the fuselage to clear antennas, cargo hook, or externally supported accessories.
  - Avoiding Sloped Or Unstable Pads. Pads must be as level as possible and firm enough to support the type of helicopter being used. These specifications apply to both temporary helibases and helispots.

Where possible, avoid selection or construction of landing pads on a slope. The ground should be as level or as close to the terrain surface as possible without disturbing the small brush and grass cover.

The 8:1 slope limit measured from the edge of the safety circle, may be used as a guideline for obstruction removal when the terrain is relatively flat and level.

EXAMPLE: Approximately 8' Elevation Rise x 100' Length = 8:1 Slope

Chart 8-1: Specifications For Planning And Constructing Helispots<sup>3</sup>

Туре	1	2	3
Touchdown Pad Dimension	30' x 30'	20' x 20'	15' x 15'
Safety Circle Diameter	110'	90'	75'

- 4. Approach-Departure Path. (See Exhibits 8-1 and 8-2.) Site selection should provide for approaches and departures in several directions. If the site is not located on a ridge top, an approach-departure path aligned with the prevailing wind should be constructed. If possible, avoid one-way helispots, although these landing sites are not inherently unsafe provided correct piloting techniques are followed.
  - a. Wind Direction. Always attempt to locate landing areas so that takeoffs and landings may be made into the prevailing winds.

<sup>&</sup>lt;sup>3</sup> See Chart 6-1 in Chapter 6 for performance and seating specifications for Types 1-3 helicopters.

b. Almost-Vertical (Full Performance) Approaches and Takeoffs. (See Exhibit 8-6.) Almost-vertical approaches and departures are not inherently unsafe, but should be avoided if possible, especially on an extended-use basis. Remember that most small helicopters must be at approximately 400' AGL at zero airspeed to execute a safe autorotation in the event of engine failure.

#### Exhibit 8-6: Full Performance Takeoff/Landing



- c. Minimum Width. An adequate minimum width for an approach-departure path is the diameter of the safety circle. Construction starts at the edge of the safety circle and extends in the takeoff direction far enough to permit normal no-wind takeoffs for the expected density altitudes. Safety is increased if the paths can be widened as they leave the circle.
- d. Approach. The approach should be free of obstructions which would prevent a normal approach. If environmental considerations restrict this from being accomplished, the helispot shall not be built.
- Departure. There should be enough level running space to permit normal acceleration from hover to translational lift and initial climb. If environmental considerations restrict this from being accomplished, the helispot shall not be built
- f. Downdraft Areas. Avoid downdraft areas on lee sides of ridges.

## IV. Required Equipment and Facilities.

Chart 8-2 lists equipment and facility requirements and standards for permanent helibases, temporary helibases, and helispots. Construction should take into account these needs and requirements.

# Chart 8-2: Required and Recommended Facilities For Permanent Helibases, Temporary Helibases, and Helispots

REQUIREMENT	Permanent Helibase	Temporary Helibase	Helispot
Operations office or area for communications/ administrative purposes	Required	Required	NA
Communications equipment, to include, as appropriate, telephone, station-to-station and airto-ground radios. Where no telephone service is available, a mobile or cellular phone should be installed at the site	Required	Required	Required (Handheld Radio Only)
Ready room/rest area for vendor personnel, including cots, toilet, desks, and, if possible, stove and refrigerator	Required	Required (Rest And Sanitation Facilities Only)	NA
Cache for agency-owned equipment	Required	NA	NA
Storage area for helicopter equipment and servicing supplies	Required	Recommended	NA
Parking and staging areas for vehicles (for ground-accessible sites)	Required	Required	NA
Water supply for drinking, utilities, and aircraft maintenance	Required	Recommended	NA
Maintenance lights, including electrical outlets if possible at each touchdown pad	Required	NA	NA
Security fence at least 150' from the center of the touchdown pad on the approach/departure path	Recommended	NA	NA
"No Smoking" and other safety and warning signs	Required	Required	Recommended
Evacuation and Crash-Rescue Kit	Required	Required	Recommended
Fire extinguisher located at each pad	Required	Required	Required
Scales for weighing passengers/cargo	Required	Required	Recommended
Wind indicators	Required	Required	Required
Dust abatement, if necessary	Required	Required	Required
Fueling capabilities	Required	Required	NA
Identifiable, marked touchdown pads	Required	Required	Required
Hazard map	Required	Required	NA⁴

<sup>\*</sup> See Extinguisher, Crash Rescue, and Evacuation Kit Requirements for Helibase Chart 9-7 for specific extinguisher requirements.

<sup>&</sup>lt;sup>4</sup>Form HBM-2, Aviation Locations Summary.

#### V. Markings for Aerial Identification.

#### A. Helibases.

Permanent helibases should use the triangle and "H" marking in accordance with the approved FAA heliport standard. If a smaller area is to bear the marking, the design may be scaled down. The triangle-H design should be placed in the center of the touchdown pad with the solid apex of the triangle pointing to magnetic north. The base name, elevation, and latitude and longitude should also be painted on the pad. Permanent markings for temporary helibases are not required.

#### B. Helispots.

Incident or project helispots used on a recurrent basis (for example, for more than one day) by more than one helicopter should be numbered or identifiable from the air. Markers are available through warehouse caches (see Appendix K for ordering information).

- Log-deck Touchdown Pad. (See Exhibit 8-3.) Wind flagging or other colored cloth strip around the logs to form a letter "H". Ensure cloth strip is secure and cannot unravel.
- Snow Areas. Depth perception on snow and glaciers is often poor, so it is important
  to clearly mark helispots with objects of contrasting color. Wands about 3' high with
  streamers attached, packs, tramping a trench to create shadows, spray painting,
  colored chalk, and smoke grenades are several methods of marking snow areas.

# 3. Miscellaneous Markings.

- Painted rocks or well-secured and weighted signal panels may be used to outline a touchdown pad or landing area.
- Color marking should provide sufficient contrast with the background area.
   Reflective material may be used. If paint is to be used, it must be environmentally acceptable (for example, a water-based paint).
- Known hazards outside the safety circle such as poles, pipes, and high
  vegetation should be marked with colored ribbon or other means. Known hazards
  must also be marked on the hazard map at helibases and on Form HBM-2,
  Aviation Locations Summary, that identifies helispot hazards. An example is
  found in Appendix B, page B-27, exhibit B-12: Helibase Diagram.

**CAUTION**: Do <u>not</u> use ground panels in loose or rocky soil. Rotor wash will easily pull them out of the ground. *If ground panels are used, check the spikes holding down the panels occasionally as they can work loose with extended use.* 

#### VI. Dust Abatement.

## A. Types and Methods.

The potential for dusty conditions usually exists when not operating from turf or pavement. Dust abatement measures must be accomplished at all helibases and helispots. These measures may be as simple as the application of water by ground equipment or from helicopter buckets or fixed tanks. A more complicated approach involves the application of chemical materials. Their use may be of concern from an environmental standpoint and should be checked with local authorities prior to application.

- 1. **Water**. Application considerations for water dust abatement include:
  - Most commonly used
  - Is usually the most economical
  - Can be applied via ground or aerial delivery
- Chemical Products. Commercial products are usually more expensive than water, but provide a more long-lasting application. In the end, they may be less expensive since far fewer applications are required.
  - a. Lignin Sulphate. The most commonly used chemical for dust abatement is lignin sulphate. It is a by-product of the lumber industry, derived from wood pulp in the lumber milling process. The result is a lignin substance, which is mixed with ammonia and calcium bases to enhance its fertilizing characteristics. It has been used successfully on roads for soil stabilization and dust control. The cost, compared to other materials, is reasonable.

Application considerations for lignin sulphate are:

- Approved on an agency-specific basis;
- Not approved for fixed-tank application;
- Local Resource Advisor must be consulted prior to use;
- No ground preparation is necessary;
- Commercial sources who will travel to the site and apply the chemicals are available

Lignin Sulphate can be applied by nearly any method (helicopter fixed-tank excepted): back-pack pump, pillow tank, rigid tank/pump operation, helicopter bucket, ground engine, etc. Do not use potable water containers. Lignin Sulphate is mixed with water in a ratio from 1:1 to 1:3, depending on temperature and soil condition. The lignin sulphate will be ready for use within 15 to 30 minutes,

depending on the ambient temperature. It can then be applied to the area by any approved method.

When the site is ready, apply the lignin sulphate/water mixture in an even amount to ensure proper coverage.

If the area becomes churned up during air operations, either apply a light amount of water, or more lignin sulphate/water mixture. The area will then become a workable spot again.

All equipment must be cleaned with water. If the lignin sulphate dries, it breaks down with application of water and will wash out of clothing easily.

 Retardant. Retardant is the most expensive method of dust abatement and least desirable due to cost and cleanup factors.

## B. Hazardous Materials and Materials Safety Data Sheets (MSDS).

MSDS sheets on dust abatement materials should be obtained prior to use from the manufacturer or the Missoula Technology and Development Center. These should also be available for the local Resource Advisor to review in determining environmental or ecological impacts.

# VII. Procedures for Landings.

The Pilot and Helicopter Manager are responsible for choosing safe landing sites. The Helicopter Manager or passengers may indicate landing sites that are convenient to their ground work site or drop-off point. However, in no case will safety be compromised for convenience, nor will any passenger implicitly or explicitly attempt to pressure the Pilot into performing a landing, takeoff, or flight maneuver that is unsafe.

#### A. Load Calculations.

Prior to repetitive flights to and from the same helispot, the Helicopter Manager will consult with Pilot(s) and designate sites as either HIGE or HOGE (see Chapter 7). In planning and computing loads for those sites, applicable performance charts will be used.

## B. High-Level Reconnaissance.

The Pilot shall fly a high-level reconnaissance before descending on the approach path to an unimproved landing site that has not been used before.

#### C. Areas to Avoid.

Avoid dusty landing areas. A low, slow flyby may be necessary to determine dust conditions. Avoid marshy areas and areas with high grass or shrubs where ground hazards and soil stability cannot be determined.

#### D. Wind Direction.

Ground personnel, if available, should furnish the Pilot with wind direction indication. This can be accomplished by throwing dirt, attaching flagging to vegetation, radio communication, or hand signal.

#### E. Reduction of Power.

Care must be taken to ensure that skids or wheels are down on solid ground before reducing power.

### F. Pre-Exit Briefing.

The Pilot shall ensure that passengers are briefed on proper exit direction, especially when upward-sloping terrain may cause a hazard to personnel exiting the helicopter.

#### G. One-Skid, Toe-In, or Step-Out Landings.

(See Glossary for definitions.) Except in a life threatening emergency, these types of landings are prohibited unless specifically authorized. Exemptions are agency-specific and should be carried by agency personnel or vendors engaging in these activities.

#### H. Tundra or Boggy Areas.

(See Exhibit 8-3.) Inform Pilot if landing gear or skids begin to sink into tundra or boggy area.

#### I. Snow Landings.

Snow landings may require agency special use approval. Check agency Pilot Qualification Card for snow operations and ensure that the helicopter is equipped with snow pads.

#### VIII. Helibase and Helispot Rehabilitation And Restoration.

→ Refer to local resource management plans or local resource advisor for Rehabilitation standards and guidelines.

#### CHAPTER 9: EQUIPMENT REQUIREMENTS AND MAINTENANCE.

#### I.. Introduction.

The proper use and maintenance of equipment utilized in helicopter operations by both ground, flight crew, and air crew personnel is essential to safety. Since much of this equipment is of relatively high cost, proper maintenance is also cost-effective.

## II. Interagency Fire Helicopter Equipment Requirements.

The required items for interagency-carded fire helicopters change frequently. For CWN fire helicopters, use and completion of Form HCM-2, Helicopter and Service Truck Pre-Use Checklist, with reference to the procurement document, should ensure that requirements are met. See Appendix A for instructions on completing this form. Consult the exact terms of the procurement document if uncertain about requirements.

## III. Personal Protective Equipment (PPE).

Personal protective equipment (PPE) consists of clothing and equipment that provide protection to an individual in a hazardous environment.

If any flight crewmember, air crewmember, or passenger refuses to adhere to PPE requirements, the Helicopter Manager shall terminate the flight and report the non-compliance to the unit aviation manager utilizing an agency incident/hazard report. Similarly, if an individual participating in a ground helicopter operation refuses to wear required PPE, the operations shall be halted and a report filed.

Chart 9-1 provides a summary of personal protective equipment requirements for various aerial missions

Chart 9-2 establishes PPE requirements for ground operations when helicopters are operating. It is at the discretion of the Helibase Manager, Deck Coordinator or Helicopter Manager to establish the appropriate level of PPE on the ground when no active helicopter operations are being conducted. Consult the specific helicopter procurement document for vendor personnel PPE requirements.

# CHART 9-1: Requirements for Personal Protective Equipment – Flight Missions

# General Requirements (all occupants):

Fire Resistant Clothing (long-sleeved shirt & pants, or flight suit)  Fire resistant and/or Leather Gloves Approved Aviator Flight Helmet All-leather Boots
Hearing Protection

# Exceptions or Additional Requirements (all occupants):

Exceptions of Additional Requirements (an occupants).		
Reconnaissance Over Water- Beyond Gliding Distance from Shore	Additional Requirements: -Personal Floatation Device (PFD) → NOTE: fire resistant clothing and leather boots not required.	
Reconnaissance Over Water- Extended	Additional Requirements: -Personal Floatation Device (PFD) -Anti-Exposure Garments -Raft & Kit -Exceptions - see ALSE Handbook NOTE: fire resistant clothing and leather boots not required.	
Individual Not Restrained by Installed Aircraft Restraint Systems (Spotter, Cargo letdown, Cargo Freefall, ACETA, PSD, etc.)	Additional Requirements: -Approved Auxiliary Restraint Harness/Tether	
Extreme Environmental Conditions (wet, boggy, extreme cold, etc.)	Exception: -Rubber/Synthetic Footwear or Clothing *Requires specific agency waiver to policy	
Rappel, Short Haul, Cargo letdown, Aerial Ignition	Refer to Applicable Specialty Guide/Handbook for specific PPE requirements.	
Firefighter	Exception: -May wear a hardhat with chinstrap in lieu of an aviators flight helmet only when being transported as passenger during fire operations from an established, managed helispot/helibase to another established, managed helispot/helibase.	
	→ "A managed helibase/helispot is established when there is a helicopter crew member or helibase/helispot manager on the ground at the helibase or helispot before passengers are transported to these locations."	

# CHART 9-2: Requirements for Personal Protective Equipment – Ground Operations

# General Requirements:

All Government Personnel – While Working Around Operating Helicopters or When "On the Deck" when Helicopters are Operating	Fire resistant clothing (long-sleeved shirt & pants, or flight suit) Hardhat with Chinstrap (or approved aviator flight helmet)  Fire resistant and/or leather gloves All Leather Boots
*It is at the discretion of the Helibase Manager, Deck Coordinator or Helicopter Manager to establish the appropriate level of PPE on the ground when no active helicopter operations are being conducted or for positions not assigned to the deck.	Eye protection Hearing Protection

# Exceptions or Additional Requirements:

Longline Hook-up Personnel/ Marshallers	Additional Recommendation: -Aviator helmet with handheld radio adaptor is recommended. Radio contact with pilot is required.
Helitorch Mixmaster, Helitorch Crewmembers	Refer to the Interagency Aerial Ignition Guide for specific PPE requirements.
Government Fuelers	Additional Requirement/Exception: -Must wear "Non-Static" clothing -May utilize rubber gloves in lieu of fire resistant clothing/ leather gloves -Eye & hearing protection required only when in the vicinity of operating helicopters (rapid refueling)
Contract Fuelers	Refer to requirements for vendor personnel outlined in the procurement document.

#### A. Protective Head Gear.

When flying or when working on the ground around operating helicopters, only approved headgear shall be worn, according to the situations and associated requirements outlined in Charts 9-1 and 9-2. The Pilot must always wear the flight helmet.

1. Aviator Flight Helmets. The aviator flight helmet, consisting of a one-piece hard shell made of polycarbonate, Kevlar, carbon fiber or fiberglass must cover the top, sides (including the temple area and to below the ears) and the rear of the head. The helmet shall be equipped with a chin strap and shall be appropriately adjusted for proper fit; helmets should be individually fitted for maximum protection.

Flight helmets for helicopter usage must conform to a national certifying agency standard such as DOT, Snell, SFI or an appropriate military standard, or appropriate equivalent standard. Examples of Flight helmets currently approved for helicopter applications are the SPH-5, HGU-84P, SPH-4B and the HGU-56P manufactured by Gentex, the Alpha 200, Alpha 400 and Alpha Eagle (900) manufactured by Interactive Safety Products and the MSA Gallet LH050 (single inner visor), LH150 (single outer visor) and the LH250 (dual visor--one inner and one outer).

The flight helmet should be equipped with avionics compatible with helicopter avionics specifications. Each helmet should be stored in a helmet bag when not in use, and should be kept clean and free of defects. Clean with mild soap and water only. Inspect and maintain the flight helmet in accordance with manufacturer's specifications.

Hard Hats. The hard hat must be equipped and worn with a chin strap securely fastened below the chin prior to entry to the helicopter, at all times during flight, and upon departure from the aircraft.

#### B. Hearing Protection.

Hearing protection is required when inside or around operating helicopters. The helicopter flight helmet provides the requisite protection, the addition of earplugs for frequent users of helicopters is recommended. Earplugs are required for fireflighters who are not required to wear flight helmets communications flight. Sound barrier "earmuffs" may be worn in lieu of earplugs while performing ground operations.

### C. Eye Protection.

Goggles, or other approved safety eyewear, shall be worn while performing ground duties around operating helicopters. A helicopter flight helmet with visor down may be utilized in lieu of a hard hat and goggles when radio communications with the pilot is necessary via a radio connected through the helmet.

## D. Fire-Resistant Clothing.

The primary purpose of fire-resistant clothing is to provide the wearer with protection from flash fire burns

 Material. The approved material for flight suits, gloves, and recommended for outer garments, garments worn under the flight suit, and undergarments is generically known as "fire resistant clothing." The actual material may be fire resistant clothing, polyamide, aramide, polybenzimidazole, Kevlar, or blends thereof. Reference to fire resistant clothing

NOTE: Fire resistant clothing material may be laundered and tumble dried at temperatures up to 180° F without shrinkage or damage. Dry cleaning is also approved. Starch is not approved, since fire-resistance is lost when starch is applied.

WARNING: All garments must be clean. Aviation fuels, grease, oils, and other combustible materials embedded in the fabric will burn at their normal flash points even though the fire resistant clothing will not char until a higher temperature is reached.

### 2. Flight Suits.

Flight suits are fire resistant coveralls that fit loosely and provide trapped airspace that acts as insulation to provide protection in a fire. The proper size flight suit covers the maximum area of skin. This includes sleeves long enough to reach the first knuckle on the thumb before securing snugly over the flight gloves at the wrist. The pant legs shall be long enough to completely cover the boot tops while in a seated position. The slide fastener front closure provides coverage high on the neck. Flight suits are available in 4.5-ounce and 6.0-ounce material

#### Shirt/Trousers Combination.

The use of the wildland firefighter fire resistant shirt and trousers (two-Piece) are authorized. The shirt sleeves and trouser legs shall have sufficient length to allow overlap of the glove cuffs and boot tops, respectively. Shirt cuffs shall be worn down and fastened. When wearing two-piece flight suits or the shirt/trouser combination, the shirt shall be tucked into the trousers.

NOTE: When the full compliment of PPE is not worn, the government supervisor is required to inform the crew and passengers of the increased personal hazard associated with wearing non-fire-resistant clothing.

An example would be an activity such as search and rescue where specialized PPE or clothing necessary for protection against arctic temperatures for extended periods of exposure are deemed critical to individual survival. Management should make every effort to provide fire-resistant clothing in the excepted clothing.

#### IV. Survival Equipment.

This section covers requirements for survival equipment for over water missions, survival kits for special use over land missions, and first aid kits for all missions. It is the responsibility of the Helicopter Manager or Project Flight Manager for each flight to ensure that proper and adequate survival equipment for the planned mission is aboard and available for all crewmembers and passengers.

NOTE: All survival equipment required by this section requires scheduled inspections, testing, and in some instances, a timed replacement procedure. Management at the using level shall establish and monitor the appropriate compliance procedure.

## A. Overwater Flotation and Survival Equipment.

The approved flotation gear required by 14 CFR 91 flight activities shall be on board from beyond power-off gliding distance to shore out to extended overwater operations. The emergency equipment for extended overwater operations required by 14 CFR 135 shall be on board for extended overwater activity.

NOTE: Mission planning for over water flight requires careful consideration of all elements of the risk management and hazard reduction process outlined in Chapter 3. Aviation Life Support Equipment (ALSE) appropriate for the overwater mission being planned must be based on flight time over water, flight following (report frequency and accuracy), water/air temperature, search and rescue availability and response time to the mission area, and the capability of the proposed ALSE to sustain life.

Personal Flotation Devices (PFD). An inflatable personal flotation device that meets
requirements of 14 CFR 91 or inflatable life preserver required by 14 CFR 135 shall be
worn by each individual on board the helicopter when conducting operations beyond
gliding distance to shore, and during all hovering flights over water sources such
as ponds, streams, lakes, and coastal waters. Automatic inflation (water activated)
personal flotation devices shall not be allowed.

Consult agency guidelines for other allowed alternatives.

CAUTION: Users of PFD's must be trained in their proper use.

Anti-Exposure Garments. The anti-exposure flight suit shall be a one-piece coverall
insulated to provide some hypothermia protection, and providing some buoyancy.
A hood and hand protection shall be carried in a specific pocket provided for that
purpose. All new or replacement suits that are purchased after the initial publication of
this guide should be manufactured of fire-resistant material.

The "shorty" wet suit shall be closed-cell foam insulated, long sleeved garments covering the entire trunk, arms, and upper thighs. It must be worn over underwear and under the anti-exposure flight suit or regular flight suit. It should include a pair of 3-finger wet suit mitts and a hood. The "shorty" wet suit may be worn under a standard flight suit in lieu of any anti-exposure flight suit only when the air and water temperatures are above 50° F.

Survival (dry) suits shall be closed-cell insulated dry immersion suits designed primarily for post-egress. The suits shall be worn over fire-resistant garments.

CAUTION: The flotation provided by the dry suits may cause a hazard during egress from a submerged helicopter. Egress training is highly recommended.

 Life Rafts. Life rafts are required for extended overwater missions in accordance with 14 CFR 135. Enough life rafts of a rated capacity and buoyancy shall be available to accommodate all occupants.

#### B. Overland Survival.

Like overwater missions, planning for overland missions requires careful consideration of all elements of risk management and hazard reduction. On overland flights, personnel will be more likely to possess appropriate garments for the mission area involved. This does not exempt mission planners from assuring that crews and passengers have adequate clothing to survive in the event of a mishap.

→ Survival kits are rquired for all special use missiona. Refer to procurement document for a description of required contents.

Chart 9-3: Recommended Survival Kit - Extreme Environmental Conditions

 Personal Survival Vests or Hand-Carried Survival Kits. In addition to the required survival kits, personal survival vests or hand-carried survival kits are strongly recommended but not required.

CAUTION: Accident experience has shown conclusively that survival equipment not attached to the occupants at the time of egress will not be available to the survivors.

2. First-Aid Kit – Aeronautical. Refer to procurement document.

# V. Aircraft Equipment.

Equipment shall be installed per agency specifications on agency-owned helicopters and per the procurement document on vendor helicopters.

### A. Personnel Restraints, Seat Belts, and Harnesses.

- General Requirements. The following are required for all helicopter flight activities, except for special activities as outlined in Section V.A.2, Restraints For Special Activities, below.
  - FAA-approved double-strap shoulder harness with automatic-locking inertia reels for each front seat occupant.
  - Approved 3- or 4-point restraint system for all aft seat passengers. If shoulder harnesses are installed in the aircraft, they shall be worn.
  - Shoulder straps and lap belts shall fasten with one single-point, metal-to-metal, and quick-release mechanism. Heavy-duty (military style) harnesses such as those installed in Bell medium helicopters are acceptable although they have fabric loops connecting the shoulder harnesses to the male portion of the insertable part of the buckle.
- Restraints for Special Activities. Special activities which may require restraint systems
  other than the seat belt/shoulder harness configuration include, but are not limited
  to helicopter rappelling, aerial ignition using the plastic sphere dispenser, animal net
  gunning, shooting, or tagging, cargo letdown, photography, and infrared sensing.
  - → Personnel performing special activities while doors are open or removed and who need to be in a location other than normal (that is, seated with normal restraint system), must wear an approved secondary restraint. The harness must be attached to an approved tether and helicopter hard point. See Exhibit 9-1.

For additional information on restraints for special activities, refer to the appropriate guide (for example, Interagency Helicopter Rappel Guide) or agency directive.

Exhibit 9-1: Example of Restraint Harness Configuration







### B. Emergency Locating Transmitter (ELT).

An Emergency Locator Transmitter (ELT) shall be installed on helicopters.

### C. Emergency Position Indicator Radio Beacon (EPIRB).

The EPIRB is battery-operated, water-resistant, and will float with the attached antenna vertical. An EPIRB should be included in the survival equipment carried in life rafts. Units required for extended overwater operations should be "Class A" with automatic water activation and a manual activation provision.

A "mini Class B" EPIRB is approved for use with life vests (survival vests, survival suits, and life rafts not required to meet the extended overwater operations criteria). These units may be manually or water-activated, and shall include a float collar or be secured to the vest.

#### D. Personal Emergency Locator Transmitter (P-ELT).

The P-ELT is available from several manufactures. Typical designations include "Portable Rescue Beacon," "Personal Downed-Pilot Locator," or "Human Emergency Locator." These units are not required but are highly recommended to be included in personal survival vests or float vests where a mini-EPIRB may be too large.

#### E. Fire Extinguisher.

A fire extinguisher meeting the requirements of the procurement document shall be installed in the helicopter.

# VI. Crash-Rescue Equipment for Helicopter Landing Sites.

The following requirements apply to helicopter landing sites on incidents or projects. Consult Appendix K for ordering information. Chapter 12 contains additional crash-rescue information and discussion.

# A. Requirements for Fire Extinguishers, Evacuation Kits, and Crash-Rescue Kits at Helicopter Landing Sites.

Personnel must be trained and briefed in the use of crash-rescue equipment. Chart 9-7 specifies required numbers and types for helibases (for Helispot requirements, see Chart 9-2). There is no extinguisher requirement for an unimproved landing site unless the site is used on a recurring basis.

Chart 9-4: Extinguisher, Crash-Rescue, and Evacuation Kit Requirements for Helibases

No. Of Helicopters	Number And Type Extinguishers	No. Of Crash- rescue Kits	No. Of Evacuation Kits
1-4	1 20-pound 40-B:C Extinguisher per landing pad	1	1
5-10	1 20-pound 40-B:C Extinguisher per landing pad	2	2
11 +	1 20-pound 40-B:C Extinguisher per landing pad	1 Kit per every 5 helicopters	1 Kit per every 5 helicopters

Permanent helibases should have the amount of equipment indicated for the largest operation that could be accommodated at the permanent helibase. In addition, it is recommended that permanent helibases substitute a wheeled, aircraft-type extinguisher for the 20-pound, 40-B:C extinguisher.

#### B. Crash-Rescue Kit.

The crash-rescue kit consists of the items specified in Chart 9-8. See Chapter 12 for further information and discussion concerning use of the crash-rescue kit.

Chart 9-5: Crash-Rescue Kit Components

QUANTITY	ITEM
1 Ea 1 Ea 10 Ea 1 Ea 1 Ea 1 Ea 1 Ea 1 Ea 1 Ea	Axe, Crash, Serrated Edge Axe, Crash, Smooth Edge Blade, Hacksaw Case, Cloth, Carrying, 2-piece Set Cutter, Bolt, 24" Frame, Hacksaw Knife, Rescue, Seat-belt Type Opener, Door, w/ Claw Tool Pliers, 12", adjustable joint, angle nose

### C. Evacuation Kit.

The Evacuation Kit consists of the items specified in Chart 9-9. See Chapter 12, Fire Protection And Crash-Rescue, for further information and discussion concerning use of the evacuation kit.

Chart 9-6: Evacuation Kit components

QUANTITY	ITEM
4.0-	Dotton, sine AA
1 Pg	Battery, size AA
3 Ea	Blanket, paper, disposable, 60" x 90"
1 Ea	Carton, fiberboard, 42" x 13.5 " x 14"
4 Ea	Compress, cold
1 Hk (Hank)	Cord, cotton braided, 1/8" x 100'
2 Ea	Head lamp, single cell, cordless
1 Kt	Kit, first aid, 24 person
2 Bx	Lightstick, Yellow
1 Ea	Litter, S.K.E.D.
3 Ea	Marker, Ground
1 Ea	Pamphlet, OPM-14, "How To Help The Injured"
1 Ea	Pliers, slip joint, 6"
2 Hk	Rope, nylon. 1/4" X 100'
1 Ea	Screwdriver, flat tip, 6"
1 Se	Splints, inflatable, all limbs, 6 piece
1 Ea	Stretcher, basket, 2 piece

#### VII. Standard Equipment for External Loads.

This section addresses external load helicopter accessories for transporting equipment and supplies. These components include swivels, lead lines, buckets, hooks, nets, etc., that are attached to the cargo hook of the helicopter.

#### A. Approval of Helicopters and Pilots for External Loads.

Users should always check each Aircraft Data Card and Pilot Qualifications Card to ensure that the aircraft and pilot are current and authorized to perform the external load mission.

#### B. Cargo Baskets and Racks.

Loads contained in cargo baskets are considered external, non-jettisonable loads. All cargo carried in baskets or racks shall be restrained by means of "bungee cords" or other fastening device. Chapter 11 outlines correct methods of loading and carrying cargo in external racks

CAUTION: Bungee cords or other cargo restraint devices must be fastened securely to the rack. Check for tears, rips, or cracks. Do not use if restraints are damaged.

# C. Cargo Hook.

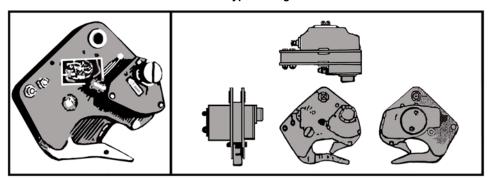
(See Exhibit 9-2.) The cargo hook is attached to the belly of the helicopter. It must be FAA-approved, self-cocking and automatic locking. Or it may be loaded and locked in a single motion with one hand. The release must be both manually and electrically operated by the Pilot from the cockpit.

The cargo hook also has a manual release on the hook itself that can be operated by the individual performing the hook-up. This release allows the Pilot or hookup person to check that the unit is functioning properly.

CAUTION: Prior to using the hook, it is extremely important first to test the manual release, then the electrical release to ensure that both function properly. This sequence is necessary because the manual release is usually a cable release susceptible to snagging.

Move the cargo hook to its extreme travel limits to ensure that the manual release will not operate inadvertently. There should be at least  $\frac{1}{2}$  " slack in the operating cable with the hook in all possible positions.

Exhibit 9-2: Typical Cargo Hook



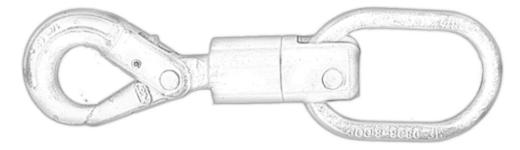
#### D. Swivel.

(See Exhibit 9-3.) A cargo swivel consists of a ring or link on the upper end, a hook on the lower end, and a swivel section in between. The ring or link and hook may be integral with or detachable from the swivel body. If detachable, components should be replaceable and attached by bolts secured with self-locking nuts, or some other system that provides equivalent safety.

The hook may have either a simple keeper-gate or an integrated latch system. Both are acceptable for use.

A swivel allows the load to rotate while in flight and prevents the leadline from twisting, preventing cable damage or inadvertent release. Chapter 11 discusses connect methods for placement of the swivel in the load configuration.

Exhibit 9-3: Typical Swivel



#### Capacity of Swivels.

Swivels are rated at 3000-pound and 6000-pounds. It must have a working capacity equal to or greater than the load to be carried, with an ultimate strength of at least three times the load to be carried.

CAUTION: Swivels without a capacity stamp must not be used.

- Inspection and Maintenance of Swivels. When inspecting swivels, check:
  - The spinning action of the swivel;
  - For swivels with the keeper-gate system, the condition of the keeper-gate on the hook part of the swivel. The keeper-gate is the part of the swivel that generally becomes broken or damaged. Exert force laterally on the keeper gate. If there is significant "play" in the gate, do not use. Also, if the gate can be moved beyond the curved edge of the hook (that is, outside the hook itself), do not use. Be sure to tag the swivel with an explanation on what is wrong with it.
  - For swivels with positive locking, the condition of the integrated latch system.
  - The bolts on the detachable type of swivel.

#### E. Leadline.

(See Exhibit 9-4.) A leadline is an accessory that connects the load to the helicopter. A leadline consists of a cable constructed of flexible steel cable, with a ring or link on one end, and a hook on the other. All end loops for leadlines are formed around extra heavy metal thimbles and spliced or swaged.

Exhibit 9-4: Typical Leadline



Chapter 11 contains a discussion of when and how to use a leadline, when to use longer leadline lengths, etc.

CAUTION: The use of a synthetic leadline made of nylon or polypropylene rope or nylon or natural fiber straps is not normally approved due to the greater potential of these materials to become frayed and fail, or for snapback or stream back into the tail rotor system. However, there are missions such as the serial transport of live animals where the use of non-twisting synthetic or natural fiber ropes or straps is preferred, and is in fact critical to the well-being of the animals. If utilized, the equipment must be closely inspected.

- Capacity and Size of Leadlines.
   Leadlines for most lengths are rated at 3000-and 6000-pounds. Standard length is twelve (12) feet, with twenty-five (25) and fifty-foot (50') lengths available. The leadline must have a working capacity (test rating) equal to or greater than the load to be carried, with an ultimate strength of at least three times the load to be carried.
- 2. Inspection and Maintenance of Leadlines.

When inspecting leadlines, check:

- The keeper-gate on the hook at the end of the cable. See the cautionary note concerning keeper-gates on swivels, and follow the same procedures for checking keeper gates on the hook end of leadlines as for swivels.
- The swages (metal sleeve where the end of the cable forms a loop) to ensure
  they are secured on the cable. Swages are painted for slippage check, and
  should not be covered. Copper swages should have a compression groove from
  being pressed together. If in doubt, or the cable is kinked, tag the line as out-ofservice and do not use.

CAUTION: Leadlines with aluminum swages shall not be used.

# F. Longline with Remote Electric Hook¹. (See Exhibit 9-5.) The longline/remote hook system consist of suspension cable sections, a remote cargo hook, a remote hook guard and handgrip, appropriate matching attaching hardware, and electrical pigtail. The Pilot is able to electrically release loads attached to the remote hook

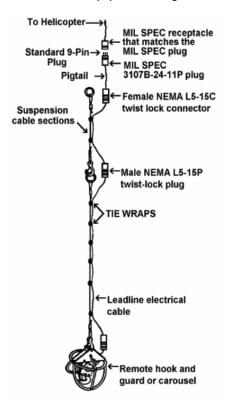
#### Remote Hook.

At the end of the cable is a remote electric hook, similar to the cargo hook on the helicopter. An electrical line runs the length of the cable and is plugged into the electrical system of the helicopter. The other end is plugged to the remote hook. The hook is self-cocking (that is, it should return to "latched" position after the electrical "release" signal is removed).

# Remote Hook Guard. The general requirements of the remote hook guard are to provide:

- A medium to attach the remote hook to the remote hook system suspension cable;
- Protection to the remote hook when the hook is placed on the ground and inadvertently dragged;

Exhibit 9-5: Typical Longline/Remote Electric Hook Equipment Configuration



- A hand-hold for the crewmember using the remote hook from the ground;
- Adequate weight to ensure good flying qualities of the remote hook and longline.

#### Suspension Cable Section.

The system is designed in cable lengths of fifty (50) feet and greater. The line should be constructed of anti-twist, counter-wound cable. The cable attaches to the helicopter cargo hook on one end by means of a steel ring. On the other end, it attaches to the remote hook by means of a hook.

<sup>&</sup>lt;sup>1</sup>Remote hook systems are described in detail in "Remote Hook systems for Helicopters," No. 8457 1203, USDA Forest Service, San Dimas Technology And Development Center, San Dimas, CA 91773.

IMPORTANT NOTE: Synthetic longline may be utilized by the vendor as suspension cable sections when specified in the procurement document and approved by the agency aircraft inspector.

- 4. Inspection and Maintenance of Longline with Remote Electric Hook. When inspecting longlines with remote hooks and preparing them for use, lay the cables out and check:
  - For kinks or abrasions in the electrical cable
  - Cracked or broken electrical plugs at each section
  - Broken or bent keepers on the hook connections
  - Condition of swages at the end of each cable section
  - Keepers on hook gates at the end of each line
  - That the electrical line is attached to the cable with plastic tie-wraps or duct/ electrical tape placed at 12-inch intervals the length of the long line
  - That the electric plug to the helicopter is the standard 9-pin plug, and not a twist-type plug (it must be able to release if the long line is jettisoned during an emergency)

CAUTION: Do not place a swivel between the helicopter and the remote hook.

After everything has been checked, attached and plugged in, test to ensure that:

- The electric and manual releases are operational on the helicopter cargo hook:
- The remote hook is functioning.

CAUTION: Pay particular attention to the helicopter's emergency manual release cable. Misrouting or improper adjustment of this cable has caused numerous inadvertent releases.

# G. Multiple Remote Cargo Hook System (Carousel Hook).2

(See Exhibit 9-6.) This system is identical to the remote hook system, except that an integrated multiple cargo hook device, a carousel, is substituted for the remote hook and remote hook guard. The multiple remote carousels enhance efficiency by allowing the delivery of varying loads to different locations.

A carousel consists of four or more individual hooks mounted together on a single hookguard. The pilot controls the release system from the cockpit.

For additional information, see Equip Tips "Four Hook Carousel and Light Cargo Net System," USDA Forest Service, San Dimas Technology and Development Center, San Dimas, CA 91773

Check all components associated with the longline system, plus ensure that all electrical connections in the carousel are protected from dust and impact.

Twist Lock
Electrical Connector

Firing System

Light Indicator
(Hook # 1)

Cover Plate

Exhibit 9-6: Typical Four-Hook Carousel System

#### H. Cargo Net.

# 1. Heavy Cargo Net.

(See Exhibits 9-8 and 9-9.) Cargo nets come in both round and square configurations. The net is used to transport cargo suspended beneath the helicopter from the cargo hook, permitting delivery without landing. Nets are usually constructed from braided polypropylene or nylon rope.

Each net consists of a net mesh and a perimeter rope or ropes with tethering rings connecting the segments of the perimeter rope. The lines are attached to the net by loops with plastic thimbles that reinforce the rope loops.

When tension is applied to the lines, during both load preparation and during lifting, the net is forced closed, similar to a draw-string. This is referred to as a "purse net."

One or two steel rings are attached to the end of the lines. This is the attachment point to a swivel, leadline, remote hook/longline, or carousel.

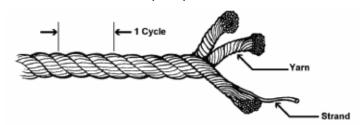
 Capacity and Size of Cargo Nets. Nets come in the following commonly-available sizes at 3000- and 6000-pound test:

Square nets: 12' x 12' (3000#) or 15' x 15' (6000#)

Round nets: 12' (3000#) or 15' (6000#) Diameter

b. Inspection and Maintenance Of Cargo Nets. See Exhibit 9-7.





When inspecting cargo nets, check:

- For broken or worn braids or strands, particularly in the center of the net.
- Rope embrittlement, which is caused by exposure to the sun's ultraviolet rays and is the most common cause of net failure. To test for brittleness, bend several areas of the cargo net's rope 180 degrees back upon themselves. If there are brittle strands, they will audibly and visibly break. If more than one or two strands break per bend, do not use the net. Discard it, or return it to the manufacturer for repair.
- All rope loop thimbles for cracks, fractures and missing sections. Thimbles
  can sometimes be replaced by the net's manufacturer. On some of the
  heavier cargo nets, the mesh intersections are fixed with molded plastic
  crosses. These should be visually inspected for cracks and missing parts
  whenever the loop thimbles are inspected.
- Polypropylene nets for chalking. Run a hand over several of the ropes in the net, grasping the ropes lightly. If small, white, chalk-like fragments of the rope come off in your hand, then chalking has occurred. If chalking is present, it is likely that the net has received enough ultraviolet rays to cause embrittlement, and the net must be further inspected for broken strands as previously discussed before it is returned to service.

 Ultra-violet exposure is the most important factor in the degradation of the strength of the cargo nets constructed from polypropylene rope (not use or age). There is no visual or other field inspection technique that will guarantee that a cargo net is free from degradation due to ultra-violet exposure.

However, if the net is free of brittleness, has no more than 10 percent broken strands in any two adjacent cycles, and there is no chalking or other visible damage, then the net is probably safe for further use. If in doubt, remove from service.

NOTE: To prolong the life of cargo nets, utilize duffel bags to avoid unnecessary exposure to sunlight.

#### Lightweight Cargo Net.

(See Exhibits 9-10, 9-11 and 9-12.) An inexpensive lightweight cargo net constructed of synthetic cord may be desirable for certain operations. Lightweight nets come in round or square configurations, and have a minimum 10-foot and a maximum 12-foot diameter or side dimension. The net weighs approximately 1 ½ pounds.

The net may have a four-corner pickup instead of a drawstring-style enclosure. Rope intersections are knotted to prevent slippage. Each corner has a 4 ½-inch opening and is knotted and bonded with fiberglass to the mess line. There are also three knotted and fiberglass attachments in each side to ensure rapid and complete deployment.

It is recommended that a metal-locking carabineer or pear ring be placed between the corner loops and the swivel.

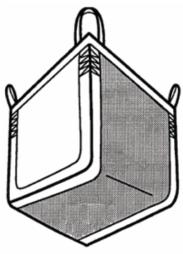
CAUTION: Lightweight cargo nets have a capacity of only 300 pounds.

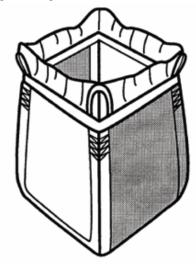
#### I. Cargo Lift Bag.

(See Exhibit 9-8.) Cargo lift bags, also known as "flexible intermediate bulk containers," are an inexpensive alternative to cargo nets. They are available in both standard and custom-made sizes, are cubic in shape, and are made from an ultraviolet-resistant polypropylene fabric that "breathes." Most styles have a safety band around the perimeter of the bag. Options include different liners, lifting straps, and filling and emptying capability through a bottom chute. A common size is 35" x 35" x 40", with a weight of 5 pounds.

CAUTION: These bags should not be flown empty due to the potential for tail rotor entanglement. If no cargo is available, 50 pounds of ballast should be placed in the bag. It should be flown at a reduced airspeed. Use according to agency direction.

Exhibit 9-8: Typical Cargo Lift Bag

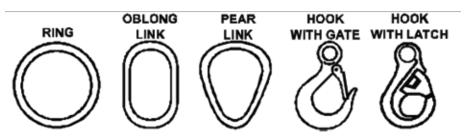




# J. Rings, Links and Hooks.

See Exhibit 9-9 which depicts connector components: rings, links, and hooks. These form the connections between leadlines, cargo hooks, longlines, and/or remote hooks. The size, both inside and outside dimension, of rings, links, and hooks is critical, particularly at the cargo hook connection point, due to the potential for inadvertent release or "hung loads." Sizes must conform to the cargo hook manufacturer's recommendations. See Chapter 11 for a complete discussion of the importance of the cargo hook/ring interface.

Exhibit 9-9: Rings, Links And Hooks



CAUTION: Hooks with a keeper-gate and hooks with an integrated latch system are both acceptable for use. Pay particular attention to keeper-gate hook systems. The keeper-gate is the part of the hook that generally becomes broken or damaged. Exert force laterally on the keeper gate. If there is significant "play" in the gate, do not use. Also, if the gate can be moved beyond the curved edge of the hook (that is, outside the hook itself), do not use. Be sure to tag the hook with an explanation of what is wrong with it.

#### K. Buckets.

→ (See Exhibits 9-10, 9-11 and 9-12.) Buckets are typically used on fires to dispense liquids such as water, fire retardant, and foam. Buckets used for hauling water may have a foam injection system for adding foam concentrate to the water while in flight.

The Pilot remotely activates the bucket mechanism. Each bucket consists of an open top shell, a bottom discharge door, control mechanism, support cable, and fittings. There are two basic shell designs, collapsible and rigid. A version of the collapsible type is also foldable. A Pilot-operated electrical switch mounted on the collective control must be the only switch to activate the discharge door.

Most buckets used for hauling water also have a foam-injection system for adding foam concentrate to the water while in flight.

Several methods are used to limit bucket capacity so that the weight of the water that fills the bucket is within the allowable payload limit. These include zippers, port caps or plugs are used as part of the capacity limiting system, they should be fastened to the bucket to prevent loss or damage.

The weight of the bucket and capacity at each position or adjustment level must be marked on the bucket.

→ For other than tandem rotor helicopters, while conducting water bucket operations, airspeed shall be limited to 80 KIAS or the airspeed limitation established by the Rotorcraft Flight Manual whichever is less. Each operator, pilot and helicopter manager shall review the manufacturers' bucket operator's manual and limitations for the applicable bucket prior to use.

IMPORTANT NOTE: Refer to chapter 7, III. 14, for more information on managing bucket payloads.

Exhibit 9-10: Typical Bucket - Rigid Shell

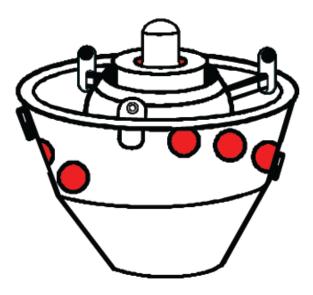


Exhibit 9-11: Typical Bucket – Collapsible

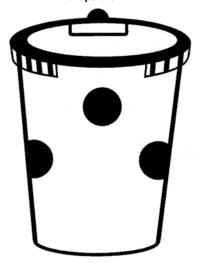
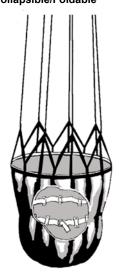


Exhibit 9-12: Typical Bucket – Collapsible/Foldable



#### Longlines.

- If a long line is utilized for water bucket operations then the long line shall
  be a minimum of 50 feet in length to reduce the risk of bucket or long line
  entanglement with the tail rotor or tail boom.
- Pilots utilizing long lines with water buckets <u>must</u> be approved for vertical reference long line operations.
- "Tag lines" of less than 50 feet are no longer authorized and pilots that are not approved for longline vertical reference operations must attach the bucket directly to the belly hook during water bucket operations.

#### L. Helicopter Fixed Tank.

A helicopter fixed tank is used to transport water, foam, or retardant to the fireline. The tank is attached to the belly of the helicopter (some tanks require removal of the cargo hook).

Tanks are usually filled with water from hoses connected to engines, fixed ground tanks, or other sources. When retardant is utilized, a portable retardant mixing site is located adjacent to the fill site. Tanks may also have on-board foam-injection systems.

Some helicopter fixed tanks have the capability to draw water via an extended nozzle or snorkel while hovering above the water source (see Exhibit 9-19).

CAUTION: Do not use Lignin Sulphate dust abatement product in fixed tanks.

#### VIII. Specialized External Load Equipment.

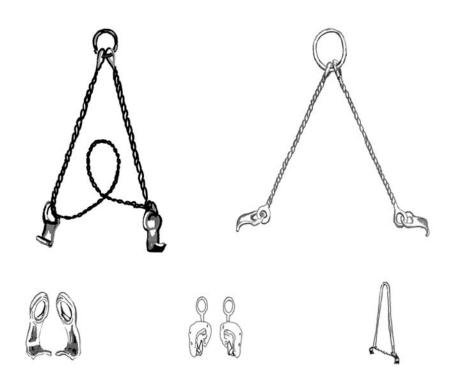
External load equipment has been designed to transport items whose dimensions or other characteristics preclude use of conventional cargo nets and/or leadlines. These include:

#### A. Barrel Hooks/Clamps.

(See Exhibit 9-13.) Barrel hooks are made of chain or cable. Two sets are usually used together. A bungee cord with a clip on one and allows the pilot to independently hook up loads. Not attaching the bungee allows the hooks to drop off the barrels on touchdown at an unattended site.

NOTE: A cargo net is the recommended method for transporting barrels.

Exhibit 9-13: Barrel Hooks/Clamps



#### B. Chokers.

(See Exhibit 9-14.) Chokers are utilized primarily to transport logs, lengths of pipe, or other materials that are too long or bulky to be transported in a cargo net. They are made of wire rope, nylon, chain, etc. Logging operations use a cable choker with a ball on the end that clips into a sliding catch further up the cable. The result is that the cable "chokes" down on the load when it is under tension. See Chapter 11 for more information on the correct rigging of chokers.

**Exhibit 9-14: Typical Chokers** 



CAUTION: Since chokers are less secure than other external load equipment (eg, nets), be especially careful not to fly over persons or structures.

CAUTION: Chokers are not to be utilized as a leadline.

#### C. Seed and Fertilizer Spreaders.

(See Exhibit 9-15.) Spreaders are typically self-contained in that only power and control is required from the helicopter to operate the device. They are supplied complete with appropriate rigging and lines for connection to the helicopter cargo hook. In some cases, spreaders are supplied with their own internal combustion engine. See manufacturer's literature for specific operating instructions and weights for load calculations.

#### Exhibit 9-15 Typical Seeder Configuration

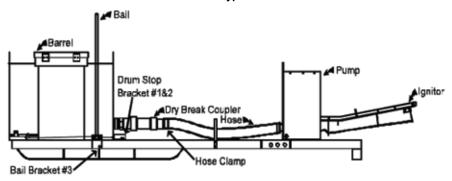


#### D. Helitorch.

(See Exhibit 9-16.) The helitorch is a completely self-contained unit used for the aerial ignition of slash, backfires on forest and range fires, and field burning. The torch applies gelled gasoline or diesel fuel and provides a hotter, faster, and longer ignition than other methods, such as the handheld drip torch or plastic sphere dispenser. The unit is completely jettisonable from the cargo hook in an emergency. It is hung from the aircraft at an altitude to give the pilot maximum visibility and control. The unit will fit on any helicopter which has a cargo hook and a 28-volt system for power supply. A complete helitorch system includes control cables, aluminum mixing paddle, extra barrel, spreader bar and augmented ignition system.

For further information, refer to the Interagency Aerial ignition Guide. See manufacturer's literature for specific operating instructions and weights for load calculations.

Exhibit 9-16: Typical Helitorch



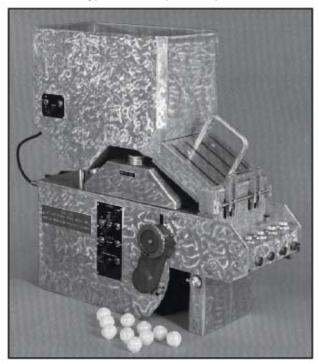
#### E. Plastic Sphere Dispenser (PSD).

(See Exhibit 9-17.) The PSD is a very effective aerial ignition tool when used to ignite light, flashy fuels. The device functions by injecting glycol into a plastic sphere ("ping-pong ball") which contains potassium permanganate. An exothermic reaction starts, and the dispenser expels the primed sphere from the aircraft. It is designed to accomplish this process with minimum manipulation and a high degree of safety and reliability.

The main frame of the dispenser is constructed of welded aluminum. Power is supplied to the dispenser from the aircraft power supply through a quick-disconnect fitting and internal fusing. A central control panel contains all the electrical components and switches to operate the different stations such as the main drive, glycol pump, slow-fast speed and the emergency water supply. All electrical controls for this operation are conveniently located on the hopper.

For further information, refer to the Interagency Aerial Ignition Guide. See manufacturer's literature for specific operating instructions and weights for load calculations.

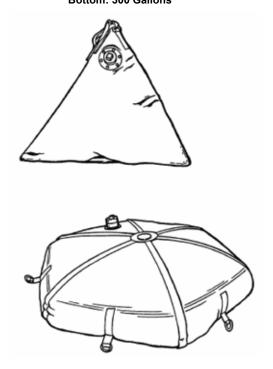
Exhibit 9-17: Typical Plastic Sphere Dispenser



# F. Slingable Bags (Portable and Non-Portable Water, Fuel). (See Exhibit 9-18.) Slingable bags are flexible and somewhat self-supporting. They are used to transport and store various liquids (potable water, water for firefighting, fuel, etc.). The bags are designed and constructed to be attached to a leadline, which in turn attaches to the swivel and cargo hook on the helicopter. See Appendix K for different sizes available.

CAUTION: Avoid placement on slopes unless there are personnel on the ground to secure the bag. Otherwise, it may roll downhill. When transporting empty water bags they must be taped into a compact package, and attached to the leadline or longline with a swivel.

Exhibit 9-18: Typical Slingable Water Bags: Top: Less than 160 Gallons Bottom: 300 Gallons



# IX. Ground-Based Tank Systems for Helicopter Dipping and Filling. See Appendix K for different sizes available.

# A. Portable Auxiliary (Rigid) Water Tanks.

(See Exhibit 9-19.) Portable auxiliary (rigid) water tanks are designed for standby water storage during fire suppression or other operations requiring a reserve water supply. Water may be mixed with retardant in the tank using a portable retardant blender. Tanks are available in 600- to 3000-gallon configurations.

CAUTION: Tanks must be tethered to the ground with ropes or cord, with rocks or other material placed in the bottom of the tank to prevent the tank from being blown into the helicopter rotor system.

Rigid tank may be used in the following manner:

- Helicopters may dip out of the tanks, which are filled from either a natural water source such as a stream or pond or from a mobile source such as a water tender.
- Inspect all portable retardant tanks prior to use for protrusions and snagging hazards.
- Ensure that there are NO rings or protrusions around the perimeter of the tank that a snorkel or bucket can "catch". Remove the hazard or shield it from the snorkel/bucket assembly.
- If the parts can't be removed or the hazard can't be otherwise mitigated by shielding/ wrapping, remove the tank from service.
- Helicopters may transport water to the tank via bucket or fixed-tank system, with
  water supply operations to the line conducted by pumping or gravity feed out of the
  tank. Use of this method can significantly increase water efficiency, especially during
  mopup, particularly if tanks are strategically placed.

Exhibit 9-19: Typical Portable Auxiliary (Rigid) Water Tanks





# B. Self-Supporting Open-Top ("Pumpkin") Water Tanks.

See Exhibit 9-20. Self-supporting ("pumpkin") open-top water tanks come in many sizes and hold water or retardant. They may either be filled by ground from a water or retardant source for helicopters to dip out of, or they may be supplied by helicopter bucket to support hose lay operations off the tank.

Tanks are designed and constructed to be transportable in a compact, collapsed state. A buoyant collar surrounds the top opening. Hydrostatic pressure supplies the only support.

CAUTION: The top opening, even in the largest tanks, may be too small for Type 1 helicopter buckets to be safely filled from the tank.

Exhibit 9-20: Typical Self-Supporting Open-Top ("Pumpkin") Tank



# X. Helicopter Manager's Kit.

The kit items indicated in Chart 9-10 are recommended for a Helicopter Manager's Kit for both incident and project use. Helicopter managers are responsible for assembling the kit and maintaining it. Additional copies of forms should be reproduced locally at the incident.

# Chart 9-10 - Recommended Helicopter Manager Items

1 Ea		
1 Ea	QUANTITY	ITEM
1 Ea	1 Ea	Personal portable programmable radio for air-to-ground communications
1 Ea   Flight Helmet with Bag   Fire Resistant Flight Suit and Fire Resistant Gloves   Goggles, Earplugs, Work Gloves   Aluminum Clipboard with Storage   1 Ea   Belt Weather Kit   1 Bk   Interagency Helicopter Operations Guide (IHOG)   Transportation of Hazardous Materials Handbook   1 Bk   Aviation Technical Assistance Telephone Directory   IHOG Forms Package (HCM Forms), to include:   HCM-1, Aircraft Contract Daily Diary   1 Ea   HCM-1, Aircraft Contract Daily Diary   1 Ea   HCM-2, Call When Needed Preuse Checklist   HCM-3, Aircraft Fuel Facility Inspection Log   HCM-4, Helicopter Turbine Engine Power Check   1 Ea   HCM-4, Helicopter Turbine Engine Power Check   HCM-5, Helicopter Information Sheet   HCM-6, Helicopter Information Sheet   HCM-7, Helicopter Information Sheet   HCM-7, Helicopter Information Sheet   HCM-7, Helicopter Information Sheet   HCM-8, Interagency Helicopter Load Calculation   HCM-9, Interagency Helicopter Load Calculation   HCM-9, Interagency Helicopter Day Cumulative Log   HCM-11, Aircraft Dispatch Form   HCM-12, Pilot Flight Time/Duty Day Cumulative Log   HCM-13, Fuel Servicing Driver Duty Day Cumulative Log   HCM-14, Mechanic Duty Day Cumulative Log   HCM-15, Helicopter Daily Use and Cost Summary   HCM-16, CWN Helicopter Operations Briefing/Debriefing Checklist   Appendix P, Daily Helicopter Operations Briefing/Debriefing Checklist   Appendix P, Aircraft Safety Briefing Cards   OF-261 Crew Time Report OF-268 Friefighter Time Report   Fe S600-122 Flight Use Report   Fe		
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# XI. Helibase Manager's Kit.

The kit items indicated in Chart 9-11 are recommended for a Helibase Manager's Kit for both incident and project use. Helibase Managers are responsible for putting the kit together and maintaining it. Additional copies of forms should be reproduced locally at the incident.

Chart 9-11 - Recommended Helibase Manager Items

QUANTITY	ITEM
1 Ea 1 Ea 1 Ea 1 Ea 1 Ea 1 Ea 1 Ea 1 Bk 1 Bk 1 Bk	Personal programmable portable radio for air-to-ground communications Adapter for AM Portable Radio Flight Helmet with Bag Fire Resistant Flight Suit and Fire Resistant Gloves Goggles, Earplugs, Work Gloves Aluminum Clipboard with Storage Belt Weather Kit Interagency Helicopter Operations Guide (IHOG) Transportation of Hazardous Materials Handbook Aviation Technical Assistance Telephone Directory Aircraft Sectional Maps and Local Map Set
1 Ea 1 Ea 1 Ea 1 Ea 1 Ea 1 Bk 1 Bk 1 Ea 1 Ea 1 Ea 1 Ea 1 Ea 1 Ea	IHOG Forms Package (HCM and HBM Forms), to include: HCM-1, Aircraft Contract Daily Diary HCM-2, Helicopter and Service Truck Pre-Use Checklist HCM-3, Aircraft Fuel Facility Inspection Log HCM-6, Helicopter Information Sheet HCM-7, Helicopter Crew Information Sheet HCM-8, Helicopter Load Calculation HCM-9, Helicopter Passenger/Cargo Manifest HCM-10, Handcrew Passenger/Cargo Helicopter Manifest HCM-11, Single Helicopter Load Capability Planning Summary - Multiple Helispots and Fuel Loads HCM-14, Pilot Flight Time/Duty Day Cumulative Log HCM-15, Driver Driving Time/Duty Day Cumulative Log HCM-16, Mechanic Duty Day Cumulative Log
1 Ea	HCM-17, Helicopter Daily Use and Cost Summary
5 Ea 5 Ea	HBM-1, Helibase Organization Chart HBM-2, Helispot Information Summary
3 Ea 5 Ea 5 Ea 2 Ea 5 Ea 10 Ea 10 Ea 10 Ea 3 Ea 3 Ea 10 Ea	HBM-3, Helibase Aircraft Information Summary HBM-4, Load Capability Planning Summary (By Multiple Helispots) HBM-5, Load Capability Planning Summary (By Individual Helispot) HBM-6, Helicopter Resource Planning Capability Chart HBM-7, Helibase Flight Time Tracking Record HBM-8, Helibase Mission Request Log HBM-9, Helibase Flight Following Log HBM-10, Helibase Daily Use and Cost Summary HBM-11, Helibase Emergency Rescue Plan HBM-12, Emergency Medical Services - Helicopter Ambulance Request HBM-11, Helicopter Demobilization Information Sheet

QUANTITY	ITEM
2 Ea 1 Ea 1 Ea 1 Ea 1 Ea 1 Ea	IHOG Appendices (Checklists and Reminders Lists) Appendix F, Daily Helicopter Operations Briefing/Debriefing Checklist Appendix G, Daily Helicopter Operations Briefing/Debriefing Checklist - Helibase Crew Reference Appendix H, Helibase Manager's Reminders List Appendix I, Remote Fuel Site Reminders List Appendix K, Aviation Publication And Helicopter Operations Ordering List
10 Ea 10 Ea 5 Ea 10 EA 5 Ea 5 Ea 1 Bk 1 Ea 1 Ea 1 Ea 1 Ea 1 Ea 1 Ea 1 Bk 2 Ea 1 Bk	ICS Forms, to include:

#### XII. Recommended Standard Contract Helicopter Crew Support (Chase) Truck.

The following specifications are a recommended standard for a fire exclusive-use contract helicopter crew ground vehicle:

- Vehicle with GVWR capable of carrying helicopter support and associated equipment listed on Chart 9-12.
- 6-Passenger Crew Cab
- High-Profile Utility Body, or Trailer

# XIII. Recommended Standard Equipment for Contract Helicopter Crew Support (Chase) Truck.

The stocking levels indicated in Chart 9-10 enable the exclusive-use contract fire helicopter crew to meet not only local initial attack needs, but also the minimum equipment and operational needs for establishing a helibase during the initial phases of a large incident. This capability is essential since there may be multi-day delays in obtaining required helibase safety and operational equipment through warehouse caches.

These items should be carried on board the chase truck to all incidents or projects.

Helicopter Managers are responsible for obtaining and maintaining the stocking levels. Managers are also responsible for updating the NFES numbers on the attached list if an item's number changes in the NFES catalog.

Local units with moderate to high fire activity, or with recurrent project helibase operations, are encouraged to stock an adequate supply of helibase management equipment (cargo nets, leadlines, swivels, etc.) in the local fire cache.

Chart 9-12: Recommended Stocking Level For Exclusive-Use Fire Contract or Agency-Owned Helicopter Crew Vehicle

Qty	Wt (lbs.)	NFES#	Item
2 Ea	2		Adapter, SPH-4 to VHF Handheld
1 Ea	1		Atlas, Road, Continental U.S
1 Bx	12	0021	Bag, Garbage Can Liner, Plastic
1 Ea	13	0426	Bag, Slingable, Water, 72-Gal, Non-Potable
1 Bx	9	0030	AA Penlight Batteries, VHF-FM Radio
2 Ea	2	0298	Beacon, Strobe w/ Battery, Flashing
1 Ea	1		Helibase Organization Bulletin Board
6 Ea	2		Bungee Cords
2 Ea	4	0085	Can, Gas, 1 Gal., A/C Approved
1 Ea	40	0265	Can, Gas, 5 Gallons (Full)
2 Ea	1		Can, Dolmar, STC
3 Ea	6	1063	Canteen, 4-Qt, Plastic
1 Ea	33		Chain, Tow, 20'
30 Ea	1	0213	Chin Straps
1 Ea	1	0288	Clock, Alarm
2 Ea	1		Clock, Timer (Flight Following)
300 Ft	3	0533	Cord, Parachute
2 Ea	3		Signs, Directive (No Smoking, Helibase, etc.)
100 Pr	2	1027	Earplugs, Foam
2 Ea	46	0307	Extinguisher, 20 lb., Dry Chemical, 40 B:C
1 Ea	13	2143	Extinguisher, Dry Chemical, 5 Lb.
2 Ea	6	0169	Fire Shelters
300 Ft	4	0534	Flagging, Perimeter
10 Ro	1	2398	Flagging, Ribbon
4 Ea	8		Flight Suits, Fire resistant clothing, (Spare)
3 PI	135		Foam, Fire, 5-Gal.
2 Cs	40	1842	Food, Ration-Type, MREs

Qty	Wt (lbs.)	NFES#	Item
1 Ea	25		Helicopter Manager's Kit
1 Bx	36	0105	Fusees
3 Ea	2		Gloves, Forest Worker (Spare)
1 Bx	1		Gloves, Fire resistant clothing, Assorted Sizes 9-11 (Spare)
3 Pr	2	0295	Gloves, Fluorescent
4 Pr	2	1024	Goggles, Sand/Wind/Dust
2 Ea	2	0109	Hard Hat (Spare)
4 Ea	8	0110	Headlamp w/ Batteries (Spare)
1 Se	15	0537	Helipad Markers, Panels, w/ Stakes
2 Ea	10	1315	Helmet, Flight, SPH-4, X-L (Spare)
1 Ea	30		Jack, Handyman or Hydraulic
1 Se	10		Jumper Cables
1 Se	10		Ice Chest (Large Size)
1 Ea	2	1050	Kit, Belt Weather
1 Ea	47	0340	Kit, Chainsaw
1 Ea	3	1143	Kit, First-Aid, 10-Person Belt Type
1 Ea	26	1040	Kit, Rescue, Crash
4 Ea	24	0528	Leadline 12', 3000# Test
10 Pd	2	1064	Load Calculation Books
1 Ea	105	0849	Long Line, Remote Hook (N/A If Contract Requirement)
10 Pd	2	1289	Manifest Books
30 Ea	1	0131	Mask, Air Filtering
10 Ea	3	0284	Message Droppers
2 Ea	92	0458	Nets, Cargo, 15' x 15', 6000# Test
2 Ea	48	0531	Nets, Cargo, 12' x 12', 3000# Test
2 Ea	6	1855	Packs, FSS
1 Ea	113		Portatank (Collapsible, Free-Standing or Rigid) (1000-Gal. Minimum For Light Helicopter;) (6000-Gal Collapsible, Free-Standing for Medium Helicopter)
1 Ea	1		Programming Plug (King Radios)
1 Ea			Pump, Portable
4 Ea	12	1149	Pumps, Backpack

Qty	Wt (lbs.)	NFES#	Item
1 Ea			Radio, Aircraft Base Station, VHF-AM
2 Ea	6		Radios, VHF-AM Personal Portable w/ Batteries
1 Ea	3		Radios, VHF-FM Personal Portable w/ Batteries (Spare)
1 Ea	5		Scales, Platform/Bathroom
2 Ea	10	0532	Scales, Spring, 200#
3 Ea	15	0171	Shovels
2 Ea	2	0297	Signal Wands
1 Ea	8	1858	Sledge Hammer, 8-Lb
1 Ea	40		Stretcher (Size appropriate to helicopter)
6 Ea	24	0526	Swivels, 3000#
20 Ea	1	0216	Tags, Wire
10 Ea	1		Tags, Red, Wire
2 Ro	4	0071	Tape, Duct
2 Ro	1	0619	Tape, Electrical, Plastic
10 Ro	5	0222	Tape, Filament
1 Ea	1	0070	Tent Fly
3 Ro	2	0142	Toilet Paper
1 Can	1		WD-40
1 SI	1	1312	Wire, Safety
2 Ea	13	0296	Tool, McCloud
3 Ea	15	0146	Tool, Pulaskis
1 Ea	40		Tool Box (pliers, wrenches, etc.)
1 Ea	4		Tool Roll, Portable Fire Pump
3 Ea	2	0292	Vests, Visibility (Orange)
15 GI	120		Water, Drinking
2 Ea	2	0308	Wind Sock, Small, 9" x 30"
1 Ea	4	2419	Wind Sock, Large, 30 Knot
	1,360		

#### CHAPTER 10: PERSONNEL TRANSPORT.

#### I. Introduction.

The safe transport of personnel in helicopters is of the highest priority. Utilizing standard procedures for transport outlined in this chapter will ensure, to the extent possible, that agencies meet their objective of transporting personnel safely and efficiently.

In order for personnel to be transported legally in a government aircraft<sup>1</sup>, each passenger must meet the definition of authorized passenger. To minimize exposure, all passengers should also be essential to the mission. See the glossary for definitions of authorized and essential passengers.

Refer also to the glossary for definitions of flight crew member, air crew member, and passenger. Air crew members may be permitted on board aircraft during certain missions (for example, external loads) on which passengers are prohibited.

#### A. Authorized Passengers.

Passengers may be transported in government aircraft only if they meet definition of an official passenger (see glossary).

# B. Unauthorized Passengers.

Passengers who do not meet the definition of an authorized passenger may not be transported aboard government aircraft.

# C. Essential Passengers.

The Helicopter Manager or Flight Manager is responsible for ensuring that only passengers essential to the accomplishment of the mission, including trainees, are on board the aircraft. This is especially critical for missions in the special use flight environment. The local unit Aviation Manager should be contacted if there is any question as to the status of a passenger.

# 

#### E. OMB Circular A-126 Requirements.

OMB Circular A-126 establishes approval and reporting requirements for both point-topoint administrative travel cost-comparisons and mission flights involving Senior Federal Officials. Refer to Chapter 3 for additional information, and to agency-specific directives for guidance. The local unit Aviation Manager is usually responsible for meeting these requirements. State and local agencies may have similar direction.

<sup>&</sup>lt;sup>1</sup> Government aircraft are defined as those owned, bailed, loaned, leased or lease/purchased, rented, chartered, or contracted by a government agency.

# F. News Media as Passengers.

Agency officials may authorize members of accredited news organizations to fly in government aircraft subject to the following requirements:

- General. A qualified Helicopter Manager or Flight Manager shall be assigned to the mission. All requirements regarding use of protective equipment, flight following, load calculations, and hazard analysis shall be followed.
- Project Missions. If the mission is special use, an Aviation Safety Plan shall be required and approved by line management prior to the flight. It must show that the carriage of news media aboard the aircraft is of an official nature and is advantageous to the agency. Since news media are thereby designated official passengers, no flight release waiver is necessary.
- 3. **Incident Missions.** As a general rule, the Incident Commander on Type I or II Incident Management Teams may authorize all flights with media on board. On local unit fires, the line manager or his/her designee is usually the approving authority. Flights on government aircraft with news media aboard must be in the interest of the government. No flight release waiver is required. This general guidance may be further restricted by agency local unit policy. The air operations staff should check with the local area to ascertain any additional restrictions or necessary approvals.
- 4. **Restricted Category Helicopters.** Carriage of news media aboard restricted category aircraft is specifically prohibited.

#### II. Qualified Personnel.

Helicopter and helibase management personnel must be qualified to supervise and coordinate passenger transport activities on incidents or projects per the requirements in Chapter II.

#### III. Load Calculations and Manifesting.

During passenger transport operations, load calculations shall be performed prior to any flight activity in accordance with procedures outlined in Chapter 7 and Appendix A. Personnel manifesting procedures are addressed later in this chapter.

## IV. Air Crew Member on Board During External Load Missions.

As a general rule, only the Pilot(s) shall be aboard helicopters when conducting external load operations.

However, FAR 133 authorize an aircrew member to be aboard the aircraft when conducting external load operations. As an exception to the general rule stated above, an aircrew member may be aboard the aircraft to enhance mission accomplishment as authorized by FAR 133 when the following general situations are met:

- When the safety of a mission can be <u>substantially</u> enhanced, <u>and</u>,
- The capability of the helicopter is not <u>significantly</u> reduced, <u>and.</u>
- The helicopter is not in the restricted category.

Missions where safety and/or effectiveness may be enhanced by an aircrew member being on board during the conduct of external load missions include, but are not limited to:

- Conditions of visibility (smoke, smog) and/or terrain where the Pilot requests an observer aboard to optimize detection of obstacles and other aircraft;
- Complexity of the incident or project and the cockpit workload, to include large numbers
  of aircraft operating in the vicinity, close and frequent coordination needed with ground
  personnel, overloaded radio frequencies, etc.
- Areas of airspace complexity (military training areas such as Special-Use Airspace or Military Training Routes; high-density civil operations) where the observer can enhance the ability to avoid collisions with other aircraft.

The Pilot has the final authority regarding carrying an aircrew member during external load operations. Air operations staff should conduct an on-site risk analysis which addresses the benefits of increased safety and efficiency versus the added exposure. The mission(s) must also be adequately planned.

Individual agency exemptions granted by the FAA to FAR 91.119, Minimum Safe Altitudes, may also require an observer on board during specified situations. Consult the Interagency Airspace Coordination Guide.

### V. Procedures for Transporting Personnel at Helibases or Helispots.

At project or incident helibases and helispots, large numbers of personnel are often moved via helicopter(s). When preparing for transport of personnel, the following guidelines apply.

## A. Arrival of Personnel at the Helibase or Helispot.

- The person in charge of any group of people needing helicopter transportation (for example, Crew Supervisor, Strike Team Leader, Chief-of-Party) shall report to the person in charge of the helibase or helispot.
- The person in charge should give the Helicopter Manager, Flight Manager, or Loadmaster a list of the people to be transported so that a manifest can be completed. Passengers should be appropriately clothed (PPE) and ready for transportation.

#### B. Manifesting Personnel.

The manifesting process tracks personnel being transported and ensures that allowable payload limitations are not exceeded. Consult Appendix A for instructions on completion of Form HCM-9. Interagency Helicopter Passenger/Cargo Manifest.

- → The manifester will need:
- Full name of each person being transported;
- Weight of each person with personal gear;

- Weight of additional tools and equipment;
- Destination of personnel and/or cargo.
- The person in charge should maintain control of personnel at all times.

**NOTE:** Manifesting of handcrews utilizing pre-completed manifests carried by the Crew Superintendent is acceptable. If handcrews provide an accurate manifest, it is <u>not</u> necessary to transfer names to the Interagency Helicopter Passenger/Cargo manifest. Form HCM-10, Handcrew Passenger/Cargo Helicopter Manifest, has been specifically designed for this purpose. Refer to Appendix A for additional information.

**NOTE:** Weights must be actual, not estimated. If scales are available, utilize them. Note also that scales are required at incident or project helibases; if possible, provide scales at helispots.

#### C. Other Considerations.

At this time, also consider:

- Pilot's knowledge of helispot location, hazards, etc. On helibases, the use of Form HBM-2, Aviation Locations Summary, to provide a briefing is required (see Appendix B for specific instructions);
- Method of handling and transporting tools, equipment, and supplies (external or internal, hazardous materials requirements, etc.);
- Emergency procedures to be followed;
- Stops to be made en route:
- Procedures for unloading personnel and/or cargo at destination, with the assurance that:
  - The destination is staffed by trained personnel, or,
  - An air or flight crew member is assigned to the flight to assist, or,
  - One of the passengers is qualified to assist.

#### D. Passenger Safety Briefings.

Once manifesting has been completed, then the safety briefing can be accomplished. Briefings shall be given to every passenger prior to entering the safety circle to board the helicopter. This briefing should follow the format shown in the Aircraft Safety Briefing (see Exhibits 10-1) at the end of this chapter and as discussed in Appendix A.

The safety briefing may be given by the Pilot or as delegated by the Pilot to authorized and qualified personnel (that is, the Helicopter Manager, the Flight Manager, Helicopter Crew member or Loadmaster).

- Ensure that instructions are clear and understood
- Ensure in-flight emergency procedures briefing is included.

#### E. Loading Procedures after Safety Briefing.

After the safety briefing has been given, consider the following:

- Helicopter Crew members or other authorized, trained personnel people shall assist in loading operations;
- Personal items carried on board must be adequately secured;
- Prior to approaching the helicopter, remove canteen belts, vests with full pouches, fire shelters, and other items which might impede proper fastening of seatbelts/shoulder harnesses; these items must be placed and secured in an appropriate area;
- Stay in safe area prescribed by helicopter crew or other authorized personnel until given the direction to load;
- Wear appropriate head protection as referenced in Chart 9-1;
- First person into the helicopter passenger compartment should move to center seat, or seat assigned by Pilot or helicopter crew personnel;
- Find seat belt and fasten; if unable, advise the helicopter crew person who will assist;
- Ensure that personal protective equipment is properly worn (that is, sleeves rolled down and collars up); see Chapter 9, Charts 9-1 and 9-2, for PPE requirements
- Large gear such as fire tools should be handled by helicopter crew person;
- Ensure that all personnel understand the instructions given by Pilot or Manager.

**CAUTION:** When opening hinged doors (not on sliding tracks) to embark/disembark passengers, keep one hand on the door at all times until the door is securely re-latched.

#### F. In-Flight Precautions.

- No smoking during flight;
- Keep clear of controls: <u>DO NOT TOUCH</u> controls, except in an emergency where, if the Pilot is incapacitated, a passenger may shut down the fuel and electrical supply);
- Secure all items, especially when flying with the door(s) off;

 Be aware of emergency exits and read instructions pertaining to emergency egress; if in doubt, ask questions.

#### G. Unloading Procedures.

- Wait for Pilot, helicopter crew member, or other authorized personnel to give clear signal for offloading;
- Doors should be opened only by helicopter crew members, other authorized personnel, or at direction of Pilot when no one is available at the landing site;
- Remove seat belts and lay them on the seat; if possible, refasten and lay on seat;

**CAUTION:** Ensure that seat belts are inside the aircraft when closing doors. A loose seat belt can cause several thousand dollars of damage when the helicopter becomes airborne.

- Maintain tight control of all personal items. If an item is lost, do not go after it.
- Exit the helicopter slowly and use the departure route indicated by helicopter crew
  personnel or the Pilot; when large numbers of passengers are being transported,
  helicopter personnel will normally accompany passengers from aircraft to the safety
  zone;

**CAUTION:** When exiting the aircraft, do <u>not</u> walk toward the tail rotor or uphill. If in doubt, ask the Pilot or other Crew members on the approved exit route.

- After leaving the helicopter, move to an area which is <u>not</u> underneath the helicopter's departure flight path.
- Off-loading during shutdown of helicopter should be avoided.

#### VI. Personnel Transport Using Military Helicopters.

# A. Incident Operations.

- → For aviation operations utilizing Active Duty/Reserve Military helicopters, and National Guard units officially "federalized" by DoD, refer to Chapter 70 of the Military Use Handbook for specific policy and procedural information.
- → The use of National Guard units for federal firefighting purposes within their state must be outlined in national, regional, state or local agreements and Memorandums of Understanding (MOUs) between federal agencies and the specific National Guard units.

#### B. Project Operations.

It is recommended that an agency Helicopter Manager be assigned to any military helicopter assigned to a project. Duties and responsibilities are the same as those for incident operations.

#### VII. Special Law Enforcement Operations.

See Chapter 16 for differences in passenger transport procedures on special law enforcement missions. Unless specifically authorized in Chapter 16, law enforcement missions shall adhere to the procedures outlined in this chapter.

#### VIII. Special Search and Rescue Operations.

See Chapter 17 for differences in passenger transport procedures on search and rescue missions. Unless specifically authorized in Chapter 17, search and rescue missions shall adhere to the procedures outlined in this chapter.

#### Exhibit 10-1: Standard Helicopter Safety Briefing Checklist

It is recommended that passengers be briefed in groups rather than individually.

#### MANAGER BRIEFING TO PILOT AND PASSENGERS GENERAL-

- 1. Pilot Card: Qualified and current for aircraft type and mission.
- 2. Aircraft Card: Aircraft Approved for mission?
- Flight Plan/Resource Tracking: FAA or Agency Flight plan filed; Resource Tracking procedures identified.
- Flight Following/Radio/AFF Equipment: Flight following procedures in place; radio/AFF equipment is adequate and operational. During takeoffs and landings there should be no radio traffic that might distract the pilot.
- Nature of Mission: Pilot briefed on nature and sequence of mission.
   Analysis of Known Hazards: Known hazards discussed; high-level
- recon prior to decent to low-level.
- PIC Concept: Pilot shall not be pressured into performing missions beyond pilot's capability or that of the aircraft.
   Hazardana Metariala Identificacy Hazardana Metariala that will be the pilot of the
- Hazardous Materials: Identify any Hazardous Materials that will be transported and notify the Pilot. Take appropriate actions.

#### HELICOPTER PASSENGER BRIEFING (FRONT)

Pilot or designated Helitack must brief all passengers prior to flight

- 1. Personal Protective Equipment: (See IHOG Chart 9-1 for requirements)
- . Nomex Clothing (long-sleeved shirt & pants, or flight suit)
- Approved Helicopter Flight Helmet
- All-Leather Boots
- · Hearing Protection
- · Nomex and/or Leather Gloves
- · Survival Equipment as applicable (PFD, Life Rafts, etc.)
- 2. NO Smoking: Rules in and around aircraft
- 3. Approach and departure paths:
  - Always approach and depart from the down slope (lower) side as directed by Pilot/Helitack
  - · Approach and depart helicopter in a crouch position, do not run
  - Keep in pilot's field of vision at all times
  - · Stay clear of landing area when helicopters landing or departing
- Stay away from the main and tail rotors. Do not chase any item that has become unsecured
- · Never go near the tail of helicopters
- 4. Tools and Equipment:
- · Secure hand tools and equipment awaiting transport
- Make assignments for carrying tools/equipment to/from helicopter
- · Carry tools/long objects parallel to the ground, never on shoulder
- · All tools and equipment loaded/unloaded by qualified personnel
- · Portable Radios turned off
- 5. Helicopter Doors: Location and normal operation

#### Exhibit 10-1: Standard Helicopter Safety Briefing Checklist (continued)

HELICOPTER PASSENGER BRIEFING (CONTINUED)

#### 6. In-Flight Discipline:

- . Follow the instructions of pilot
- · Loose items inside of aircraft secured and manageable
- · All baggage secured in aircraft or cargo compartment
- Never throw any object from the helicopter
- No movement inside aircraft once seated
- Keep clear of the flight controls at all times
- . Unbuckle only when directed to do so by Pilot or Helitack
- Leave doors closed, wait for Helitack personnel to unload
- Know location of first aid kit, survival kit, fire extinguisher, ELT (Emergency Locator Transmitter), fuel and battery shutoff switch location and operation, radio operation, oxygen use (if available)

#### 7. In-Flight Emergency Procedures

- · Emergency Exits: Location and normal operation
- Follow instructions of Pilot/Helitack personnel
- · Snug seat belt and shoulder harness; secure gear
- Emergency Seating Position WITH SHOULDER HARNESS (four point OR single diagonal strap): sit in full upright position with head and back pressed against seat and use arms to brace in position. If time permits and so equipped, lock the inertial reel
- Emergency Seating Position WITH LAP BELT ONLY: bend over as far
- as possible and hold onto your legs
- Assist any injured person who cannot leave the aircraft
- Move clear of the aircraft only after rotor blades stop or when instructed to do so by the pilot or helicopter crew
- Assess situation, follow pilot/helicopter manager instructions, render first aid, remove first aid kit, survival kit, radio, ELT and fire extinguisher

#### CHAPTER 11: CARGO TRANSPORT.

#### I. Introduction.

The safe and efficient transport of cargo utilizing helicopters is a high priority. If performed incorrectly, there is the potential for dropped external loads, spillage of hazardous materials in the helicopter, overgrossed weight condition, cargo interference with the rotor systems, and other serious safety hazards. Incorrect methods of rigging and transporting cargo can result, and have resulted in catastrophic accidents.

Use of the standard procedures for transport outlined in this chapter will ensure, to the extent possible, that agencies meet the above objective of transporting cargo safely and efficiently.

Refer to the glossary for definitions of internal load, external load, and hazardous materials.

# A. Longline Operations

Risk: The first thing to consider prior to any mission.

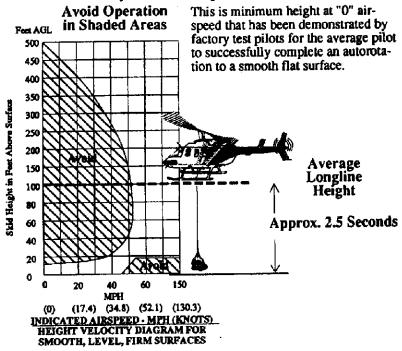
Complete risk analysis is a must prior to deciding how a mission is to be accomplished, what equipment is to be used, and if the pilot and helicopter are correct for the job.

2. HV Curve: What it means to the pilot, ground crew and management.

If a helicopter has a catastrophic failure such as an engine failure while hovering at 100 feet AGL, it will contact the ground in approximately 2.5 seconds reaching approximately 50 miles per hour or 67 feet per second. Keep alert while working under a helicopter doing longline work!

# Height-Velocity Diagram Do not use Illustration only!

Consult your Aircraft Operators Manual



#### II. Qualified Personnel.

#### A. Ground Personnel.

Helicopter and helibase management personnel must be trained and qualified to supervise and coordinate cargo transport activities on incidents or projects per the requirements found in Chapter II, Chart 2-3.

Trained personnel should be provided at all loading and unloading sites. Any exceptions to this requirement (for example, longline with remote electric hook transport) are noted in this chapter.

The following minimums are recommended for handling cargo transport (note that these are not related to the minimum fire helicopter staffing level requirements in Chapter 2):

- Four persons for Type 1 and 2 helicopters
- Three persons per Type 3 helicopter

These minimums provide for a Parking Tender, Loadmaster(s), and hook-up person.

#### B. Pilot Qualification.

The Pilot must be qualified for carriage of external loads and, if applicable, for longline with remote electric hook operation.

# III. Load Calculations and Manifesting.

During cargo transport operations, load calculations shall be performed prior to any flight activity. Weight of cargo is usually indicated either on the load calculation form or, if manifesting multiple trips under one load calculation, on the manifest form. Refer to Chapter 7 and to Appendix A for detailed information and instructions.

#### IV. Air Crew Member on Board During External Load Missions.

An air crew member (for example, the Helicopter Manager) is allowed on board during external load operations, provided certain conditions exist or are met. See Chapter 10, Section IV for further information.

#### V. Hazardous Materials Transport and Handling.

A complete list of hazardous materials is contained in 49 CFR 172.101, Department of Transportation, Hazardous Materials Table. Some hazardous cargo may be transported via helicopters under special conditions, as outlined in Title 49, Code of Federal Regulations (CFR).

A list of commonly-transported hazardous materials, along with the correct transportation procedure for each, can be found in the Aviation Transport of Hazardous Materials Guide or Handbook (for USDA-FS and USDI), or in local or state agency policy.

#### A. Exemptions.

USDA-FS and USDI both have an exemption granted by the United States Department of Transportation (DOT). It exempts USDA-FS and USDI from certain hazardous materials

regulations, provided that the materials are transported in conformance with the agency's Aviation Transport of Hazardous Materials Guide or Handbook.<sup>1</sup> If an agency does not have an exemption from DOT, then all materials must be transported in accordance with 49 CFR Parts 171-175.

#### B. Requirements.

- Aviation transport of hazardous materials must conform to procedures contained in the agency's Aviation Transport of Hazardous Materials Guide or Handbook.
- Personnel who engage in the transport of hazardous materials via aircraft must have been trained in Hazmat, have a current exemption and a Hazmat Response Guide on board. This includes vendors whose helicopters carry hazardous materials. The guide or handbook must be on board the aircraft at all times.
- C. Transport and Handling During Law Enforcement or Search and Rescue Operations. See Chapters 16 and 17, respectively.

#### VI. Cargo Transport with Military Aircraft.

External (sling load) missions may not be possible or practical for all military helicopters for the following reasons:

- Military helicopters may not be equipped with cargo hooks.
- The sling equipment currently used by civilian fire agencies may not be readily adaptable for use on military equipment.

If military helicopters are tasked to perform external cargo transport, use military sling equipment and qualified military personnel. Military personnel engaged in external load operations must be furnished with and wear personal protective equipment according to the requirements found in Chapter 9, Chart 9-2.

For aviation operations utilizing Active Duty/Reserve Military helicopters, and National Guard units officially "federalized" by DoD, refer to Chapter 70 of the Military Use Handbook for specific policy and procedural information.

The use of National Guard units for federal firefighting purposes within their state must be outlined in national, regional, state or local agreements and Memorandums of Understanding (MOUs) between federal agencies and the specific National Guard units.

#### VII. Cargo Preparation.

Correct cargo preparation is essential to safe completion of the mission.

<sup>&</sup>lt;sup>1</sup>USDA-FS and USDI publish aviation hazardous materials transport directives. However, with the exception of references to the agency name, language and procedures are exactly the same. The directives are also based upon the same exemption granted these agencies by the United States Department of Transportation. Local and state agencies may have similar direction.

## A. Pilot Approval.

Obtain Pilot approval of all cargo to be transported. Loadmasters and other personnel loading cargo must always inform the Pilot of:

- Hazardous material(s) being transported;
- Packaging of the hazardous material (that is, has it been correctly packaged and placed in the helicopter in conformance with the agency hazardous materials handbook or guide or 49 CFR Parts 171-175?)

## B. Weighing.

Weigh cargo and inform the Pilot of actual weights. Portable scales can be easily set up at remote helibases and helispots. Exhibit 11-1 shows various methods of weighing cargo. DO NOT EXCEED ALLOWABLE PAYLOAD. If possible, have the cargo weighed, packaged, and marked for destination prior to the arrival of the helicopter.

Exhibit 11-1: Different Types of Scales For Weighing Cargo







## C. Methods of Identifying Cargo Destinations.

When multiple destinations are involved in a cargo transport operation, the destination of a cargo load must be adequately identified in order for it to be transported to the correct location. This is particularly important when many pieces of cargo destined for various destinations is being delivered from a supply unit.

The following are suggested methods:

- Lay out separate cargo areas for each helispot. Identify these areas with markers: "H1", "H2", etc. Note that these do not have to be separate cargo pads.
- At the minimum, have the Loadmaster or Supply Unit mark destination clearly on the cargo using a heavy marker, or tag each piece.

The Supply Unit may color-code cargo with spray paint on each box or attach a
painted tag to the cargo identifying the helispot. Ensure that all personnel are aware of
the coding system. Example: H1 = Blue, H2 = Red, etc.

## VIII. Equipment Inspection.

Prior to commencing the operation, the Helicopter Manager, Loadmaster, or other person responsible for the cargo transport should inspect all equipment (for example, leadlines, swivels, nets, cargo racks, tie-down straps) in accordance with the procedures found in Chapter 9.

## IX. Cargo Inspection.

Prior to commencing the operation, the Helicopter Manager, Loadmaster, or other person responsible for the cargo transport should inspect all cargo. Inspection should include, as applicable, the following:

- Liquid containers should be boxed or secured in an upright position;
- Boxes should be taped shut and all items tied down or secured, including sigg and other fuel holding containers;
- All backhaul garbage should be double bagged in plastic garbage bags to prevent leaks inside the aircraft. External garbage is best moved in cargo lift bags.
- Cargo should be secured by restraining straps or nets constructed of synthetic webbing; straps or nets should be attached to cargo rings or attachments points specifically designed for restraining purposes;
- Hazardous materials should be marked and the Pilot aware of items being transported (transportation of these materials must comply with agency handbook or guide or 49 CFR Parts 171-175);
- Do not transport liquid hazardous materials (for example, gas) with food or personal gear;
- Put personal gear and packs in plastic bags if transporting with other non-hazardous liquid containers; tape the neck of the plastic bags to prevent the plastic from ripping in transit;
- Sharp edges of tools should be protected by tool guards or tape to protect the cargo net or other containers;
- If multiple loads are to be transported, separate cargo by weight and destination;
- If using the carousel hook system (see Chapter 9), ensure the Pilot is aware of the
  destination sequence; write it down, or relay verbally to avoid loads being dropped at the
  wrong sites.

## X. Establishing the Loading Area.

Chapter 8 provides some general guidance on establishing loading areas. Refer to Chapter 15 for more detailed information.

## XI. Loading and Rigging Procedures.

## A. Internal Cargo.

 All internal cargo shall be properly stored and secured, regardless of whether passengers are being transported with the cargo.

CAUTION: All packs must be secured if carried in the passenger compartment. Packs shall not be carried unsecured in a passenger's lap or on the floor. Packs can be stored separately in the cargo compartment, in external cargo racks or transported in an external sling.

 Do not exceed the weight limit of the cargo compartment or racks. This weight should be placarded within or outside the compartment, usually on the door. If in doubt, ask the Pilot.

## B. External Cargo Racks.

- Do not exceed the weight limit for a cargo rack or basket. This weight should be
  placarded on the rack. With certain makes and models of helicopters with racks on
  either side, the weight limitation for one may differ from that on the opposite side in
  order to conform to center-of-gravity limits.
- Cargo should be loaded within the center of gravity (CG) of the aircraft as computed by the Pilot. Unless cargo rack limitations differ from one side of the helicopter to the other, weight in cargo baskets should be evenly distributed on each side of the helicopter.
- Inspect tie-down devices for rips, tears or cracks.
- When securing cargo in the racks, start at the front of the rack and lace the tie-down strap or bungee cord through pack straps or handles on containers or equipment toward the rear. This will eliminate the possibility of items coming loose from the rack and potentially interfering with the tail or main rotor.

CAUTION: When securing and applying tension to bungee cords, be sure to have a tight grip on the cord and secure it firmly to the rack. Otherwise the cord may suddenly come loose, snap back, and cause serious injury.

## C. Proper Rigging Methods for External Cargo.

The importance of inspecting equipment prior to rigging cannot be over-emphasized. Chapter 9 contains information on both commonly-used and specialized external load equipment.

Look, check, and double-check for damage. If in doubt as to the equipment's integrity, tag it as unusable or inoperable. On the tag, state the reason for the equipment being declared inoperable or unusable so that another individual, mistakenly observing nothing wrong with it, will not use it.

Ground personnel and Pilots should be thoroughly trained and briefed on rigging, hook-up, hand signals, and safety before any operation is commenced.

The aerodynamic configuration of a load may cause it to spin and oscillate, which in turn may cause the Pilot to experience control problems with the helicopter. The degree of the control problem may be small, easily handled by minor control inputs. On the other hand, the Pilot may experience extreme difficulty in controlling the helicopter, usually caused by a badly-rigged load coupled with winds and turbulence. Such difficulty may cause the Pilot to return with the load for re-rigging, or, in extreme cases, to release the load, either intentionally or inadvertently.

Unfortunately, there is no sure way to predict how each load will fly. This is especially true of "non-standard" loads such as large water guzzlers, cement mixers, long loads of pipe, lumber or logs, etc.

COMMENT: If a load does not fly well, rig the next load differently and try again, provided the previous experience has not indicated safety problems that cannot be overcome by the re-rigging. If this is the case, find other means of transportation (ground vehicle, pack train, paracargo).

The next section of this chapter is devoted to a discussion of standard or suggested rigging for a number of different load configurations. As mentioned, there is no guarantee that the suggested methods will fly well, given even minor aerodynamic peculiarities in loads, changing winds and terrain, etc.

REMEMBER: The Pilot always has the final decision regarding whether or not to conduct the mission. Do not pressure the Pilot, either implicitly or explicitly, into flying a load with which he or she does not feel comfortable.

When confronted with a specialized load for which there is no apparent rigging solution, consult with the helicopter vendor or Pilot, who may be able to supply the necessary expertise and/or equipment.

Some general rigging tips for external cargo transport include:

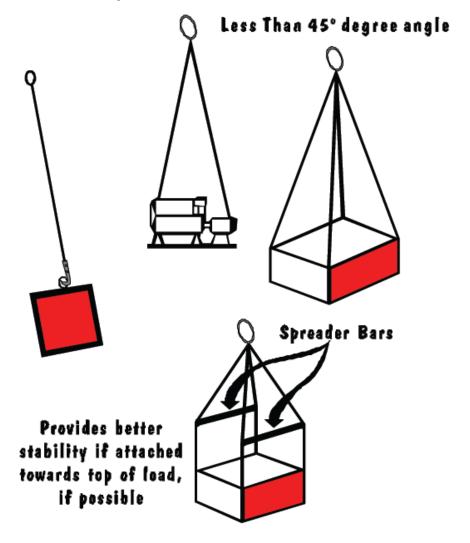
 On longline jobs, EVERY load gets a swivel to avoid line twisting. Multiple loads on the same longline require multiple swivels. One net/bag may revolve faster than the other.

CAUTION: The primary reason to use swivels is to prevent line twisting. Swivels allow multiple net loads to rotate independently in flight without twisting the leadline or longline. When using multiple nets loads, a swivel must be placed between the leadlines and the remote or belly hook. A swivel should also be in place for each net. Some specialized loads, such as a helitorch may be flown without the need for swivels.

 An acceptable practice is a longline without a remote. A swivel is still required at the bottom of a longline and is the cargo attachment source. This may be used as a standard practice if personnel are available at both ends of the operation.

- The loading area and approach-departure paths should be cleared of any debris or objects that could fly up and strike personnel or the helicopter.
- Ground personnel involved in rigging cargo shall wear personal protective equipment identified on Chart 9-2 in Chapter 9.
- On multiple longline loads, the fragile or lighter loads should be rigged above the heavier loads. Remember each load gets a swivel.
- Never stand under a load, or between the load and an immovable object when working around operating helicopters.
- While the security and alignment of the rigging must be checked as the load is pulled taut by the helicopter, never place one's hand(s) in an area where it could be caught or pinched by the rigging. The Parking Tender should direct the Pilot to release tension on the load and land while the load is re-rigged.
- Fiber taping or securely tying rigid water tanks into the closed position will prevent them from opening in flight.
- A single-point sling is normally not the best method to carry a load, except for items such as logs or cargo nets. When single-point is necessary, use a swivel. See Exhibit 11-2.
- A two-point sling with less than a 45 degree angle to the hook or longline is usually the common method for most loads that will not fit into a cargo net. See Exhibit 11-2.
- Use a four-point sling for box-like loads. See Exhibit 11-2.
- A spreader bar is useful for stabilizing a load, or where the sling may catch or damage the load if attached conventionally. Four cables with two bars are used for a 4-point hook-up. See Exhibit 11-2.
- Use longlines to avoid having to get the helicopter close to obstacles on the ground.
   The hook should have a safety latch and weigh at least 15 pounds to allow safe flight with an empty sling. Use of longlines is a high risk mission that prolongs operation outside the safe zone of the Height Velocity diagram for aircraft.
- Never fly with an unweighted sling or net. The forward motion of the helicopter will cause the sling to trail and drift up toward the tail, with potential to become caught in the tail rotor. Leadlines and longlines should be shorter or much longer than the distance between the hook and the tail rotor. Properly rolled and secured empty cargo nets may be flown on the cargo hook, lead line, or on a longline provided the hook has a safety latch and weighs at least 15 pounds to allow safe flight with an empty sling.
- Certain loads such as vehicles, crashed aircraft, and other irregular loads may require special rigging utilizing drogue chutes or spoilers. Never attempt to perform such loads without prior training and/or experience.

Exhibit 11-2: Single-, Two-, and Four-Point Loads



USE SWIVEL AT ALL TIMES BETWEEN THE LOAD'S LINE(S) AND THE CARGO HOOK

- 1. Cargo Net. Some considerations when working with cargo nets include:
  - Center the weight and make the load as symmetrical as possible. Heavy items should be set in the center of the net first, with light items on top.
  - Do not weave purse strings through the net. The net will not cinch properly and the net will be exposed to excessive wear.
  - Pull tension on the "purse string(s)". (The purse strings are the lines that encircle
    the top or outside perimeter of the net.) If the net has a double encircling line,
    both should be even in length to attach leadline or swivel.
  - After the net is secured, look for holes or openings in the net where items could slip through.
  - Attach a swivel between steel ring(s) on the "purse string(s)" and the cargo hook
    if no leadline is being utilized.
  - If a leadline is necessary, attach a swivel between the leadline and the cargo hook
  - Check the net, swivel, and leadline for damage as described in Chapter 9.
  - A swiveling Cargo hook may be used in place of a separate swivel on some missions such as Bale Bombing, when a swivel can't be used since a lead line is usually hooked to the cage on the longline.
  - When carrying multiple nets on one load, it is recommended to have one lower than the other by using a leadline on one net but not on the other.
  - Tag the load with destination and total weight of load, including net, swivel and other accessories.

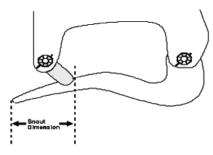
CAUTION: Use of a net with a tarpaulin spread inside, while it might be useful for carrying many small items that could slip out, is prohibited due to the potential for the tarpaulin or other covering to slip out and become entangled in the rotor systems or airframe.

 Cargo Hook/Ring Interface. (See Exhibits 11-3 and 11-4.) The link between the cargo hook and the cargo net ring(s) or leadline ring is a critical interface. Loads can be inadvertently dropped, or be unable to be released ("hung load"), due to incorrect connections at this point.

The size or shape of the ring is not a significant factor in inadvertently-released loads. Personnel should be aware of the following:

- When the ring maximum inside diameter is greater than the "snout" dimension on the cargo hook (see Exhibit 11-3), there exists a small potential for the ring to ride over the load beam and inadvertently release from the cargo hook.
- Ring shapes other than a circle (for example, oval- or pear-shape) pose the greatest chance of inadvertent release. However, such release is rare for oval- or pear-shaped rings properly placed on cargo hooks.
- Use of a swivel reduces the chances of a "hung load" by limiting the torsional load that can be applied to the ring. A torsional load, although sometimes required, can result in hung loads, or non-release, when the Pilot commands release. Refer to Exhibit 11-4 for incorrect methods of hooking loads.

Exhibit 11-3: Snout Dimension On a Cargo Hook



- Training for crews should include presentation of the possibility of inadvertent release of loads due to ring size, and the necessity for re-emphasizing careful hookup.
- Box-Like Loads. (See Exhibit 11-4.) Box-like loads usually fly very poorly, as they
  tend to spin. Use a tree branch as a "tail" as shown in the exhibit. Ensure that the tree
  branch is well-secured with rope or cord to the bottom of the load.
  - → CAUTION: Use of drogue chutes as a "tail" is prohibited except by trained, experienced personnel. Drogue chutes or tails will only be used on longline loads.
- 4. Pipe. (See Exhibit 11-5.) Pipe shackles or hooks allow a number of pipes to be carried.

Use of chains as the connecting lines will work well for the weights of loads that can be commonly carried by Type 3 helicopters. They also store in a smaller area than cables. However, with loads over 1,000 pounds, chains are not advisable as they can bind where they cross and not tighten up, allowing pipes to slip out. This is especially true if the load spins.

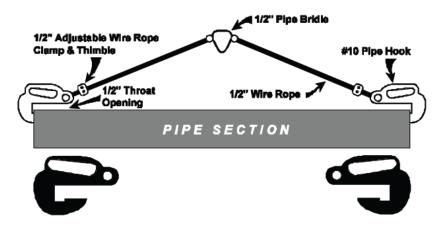
Cables are better, although they have to be replaced when they become kinked. Using a leader will require replacement of only a short length rather than the entire cable.

Exhibit 11-4: Rigging A Box-like Load with a Tree Branch as a Tail



CAUTION: Ensure the shackles are hooked on opposite ends of the same pipe.

Exhibit 11-5: Rigging Loads of Pipe

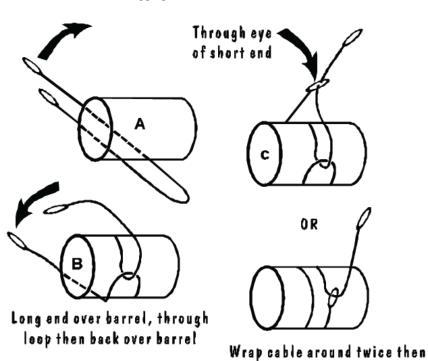


 Barrels. (See Exhibits 11-6.) Barrels may be rigged by utilizing a choker as depicted in Exhibit 11-6 or by utilizing barrel hooks or clamps designed specifically for that purpose.

Utilize the method shown below if barrel hooks are not available or are not preferred.

Barrel hooks are made of chain or cable. Two sets are usually used together. A bungee cord with a clip on one end allows the hooks to be dropped off the barrels on touchdown at an unattended landing site.

**Exhibit 11-6: Rigging Barrels Without Barrel Hooks** 



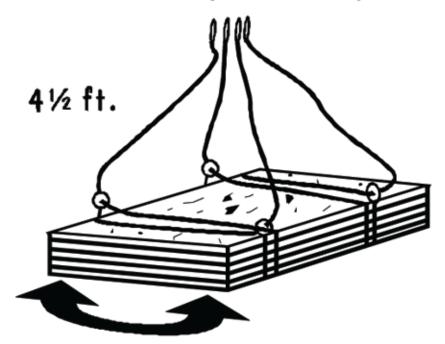
through eye of short end

 Plywood or Lumber. (See Exhibit 11-7.) Plywood and lumber are one of the hardest loads to fly because of the load's wing-like shape. Its aerodynamic characteristics often causes the load to fly, unfortunately often in a direction independent of the helicopter's intended flight.

CAUTION: Use an end stop to prevent pieces on the interior of the load from slipping out. However, ensure the material utilized is well-secured to the stack itself.

Exhibit 11-7: Rigging Plywood or Lumber Slings

# 4 Cable Plywood Sling



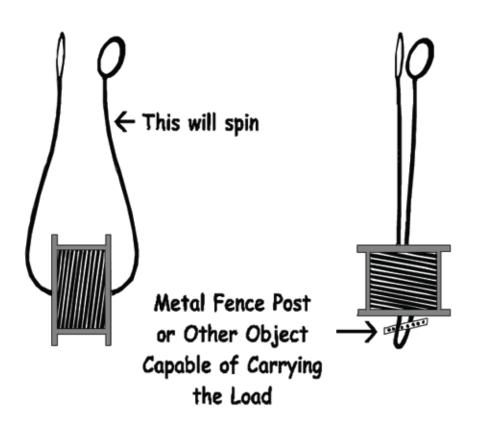
Ends Must Be Secured To Prevent Slippage Of Middle Portion Of Load. Use Strapping, Cargo Net, etc.

7. Wire Spools. (See Exhibit 11-8.) The material shown in the illustration below must be fastened securely to the bottom of the spool, but still allowing room through which to loop the choker. It should be dimensionally strong enough to bear the weight of the spool itself when tension is applied during the lifting of the load.

**Exhibit 11-8: Rigging Wire Spools** 

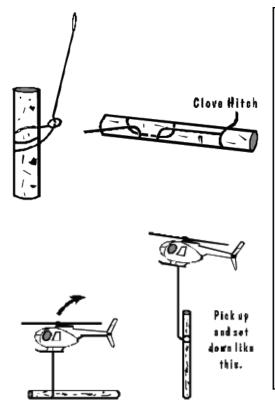
## INCORRECT

## CORRECT



 Poles and Logs. (See Exhibits 11-9 and 11-10.) Logging operations use a cable choker where a ball on the end clips into a sliding catch further up the cable. The cable then "chokes" down on the log when it is under tension. If this equipment is available, use it.

Exhibit 11-9: Rigging A Single Pole or Log For Flight



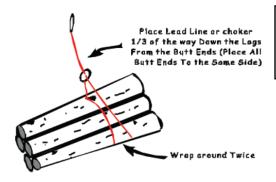
CAUTION: Use of a single choker vertically in a straight line (that is, without one end being looped through the other end), or in a "basket," U-shaped configuration, is not approved.

For pole setting, one can also use a clove hitch (two half-hitches back to back) at the bottom of the pole and run the rope up to the top and make a half-hitch.

When the load is placed on the ground, the sling will loosen and can be easily removed by ground crew. A remote hook can be useful for releasing chokers, or when you want to retain the lead or longline.

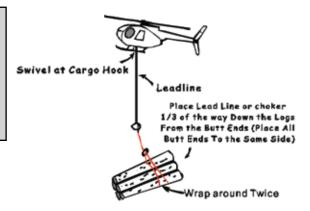
To keep the load from slipping out, wrap the rope or chain twice around the end of the pole when carrying a single pole or log, as shown in the illustration in the exhibit above.

Exhibit 11-10: Rigging Multiple Poles or Logs For Flight



→ Multiple poles or logs can be wrapped with heavy wire. Attach the wire to each log with fencing staple, then use a choker 1/3 of the way from the end of the logs.

CAUTION: With multiple-log loads, use an end stop to prevent pieces on the interior of the load from slipping out. However, ensure the material utilized is well-secured to the stack itself.



## XII. Hookup Methods.

There are four methods of hooking up loads to the helicopter for transport. These are:

- · Hookup while the aircraft is on the ground;
- Hover hookup attaching the rigged load directly to the cargo hook (no leadline);
- · Hover hookup utilizing a leadline; or,
- Hover hookup using a longline with a remote electric hook or carousel.

## A. Preparation for the Hookup.

Basic tasks that should be performed prior to performing any external load operation include:

- Prepare by removing any items from the helicopter that are not essential;
- If requested, assist the Pilot with the removal of all or any doors and store in a safe location at the Pilot's direction;
- Check both the rigging of the load and the external load equipment according to the requirements and guidelines discussed previously in this chapter and in Chapter 9;
- Attach the load to a swivel (the swivel must have a rating equal to or greater than the
  load to be carried, with an ultimate strength of three times the weight of the load). Use
  of a swivel is required in most cases. Always attach the swivel to the cargo hook, or, if
  using the longline with remote electric hook configuration, to the remote electric hook.

## B. Hookup with Helicopter on the Ground.

(See Exhibit 11-11.) This method is usually utilized with the helicopter shut down, and involves the least amount of risk to those involved. It should be used when the considerations outlined for the other two methods (hover hookup with leadline or hover hookup with longline and remote electric hook) do not apply.

The Pilot should be present when hooking the load to the aircraft. Once the load is ready, perform a three-point check:

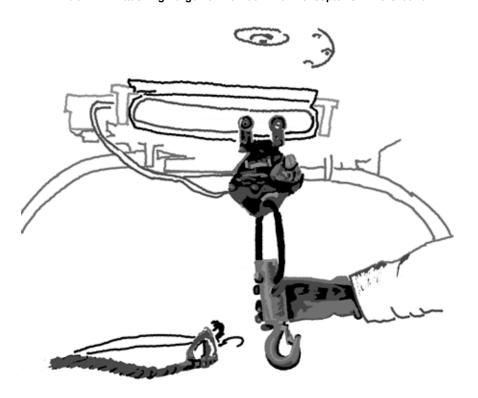
- Pilot checks manual release on the cargo hook.
- Pilot checks the electrical release on the cargo hook.
- Check the electrical function of the mission equipment (for example, water bucket release, remote electric hook release, helitorch pump, etc.).
- Run the leadline and swivel from the load to the cargo hook, ensuring that the line is not near or looped over any skid.

CAUTION: It is extremely important to test the manual release first, then test the electrical release. This sequence is necessary because the manual release is usually a cable release susceptible to snagging or incorrect rigging.

Some operators want to test the manual release only once per day as more checks may put undue wear on the release. If this is the case, those manual releases may be checked one time per day.

NOTE: After all checks have been performed, visually inspect the cargo hook to ensure the release arm or knob is fully reset.

Exhibit 11-11: Attaching Cargo To The Hook With Helicopter On The Ground



## C. Hover Hookup with No Leadline.

This method involves attaching the load (for example, a cargo net with swivel) directly to the cargo hook.

The method of hookup without leadline has disadvantages. There may not be enough slack in the net's perimeter lines to allow the hookup person to attach the load on the cargo hook. In extreme cases, the helicopter may have to descend almost on top of the load itself.

This procedure is not recommended unless there is enough line for the hookup person to stand almost upright below the helicopter.

NOTE: Performing a hover hookup is a combination of the pilot maneuvering the helicopter slightly toward the upraised swivel ring held by the hookup person. The hookup person is able to move somewhat toward the hook, provided there is enough line to do so.

## D. Hover Hookup with Leadline.

(See Exhibit 11-12.) Hover hookups with leadline are effective:

- When multiple loads need to be transported in a short time frame;
- When the load destination involves terrain on which the helicopter is unable to land.

To determine when and how to use a lead line, consider:

- Pilot preference (both length of individual line and number of increments);
- Cargo to be transported;
- Terrain and surrounding vegetation at the destination or takeoff point.

Additional leadline lengths may be necessary for bulky loads, when doing special projects, or when the hook-up person underneath the helicopter may need additional length(s) to perform the hook-up.

NOTE: Remember to place the swivel at the end of the leadline that will be attached to the cargo hook.

Exhibit 11-12: Performing A Hover Hookup With Leadline



## E. Hover Hookup with Longline and Remote Electric Hook.

(See Exhibit 11-13.) Hover hookups with longline and remote electric hook are effective:

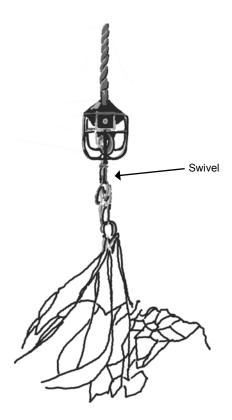
- When multiple loads need to be transported within short time frames, and when
  the load is on terrain on which the helicopter is unable to land or takeoff, and the
  surrounding vegetation and/or terrain is such that the helicopter is unable to perform a
  hover hookup with a standard length of leadline;
- When ground personnel are not at the site;

NOTE: If the above criteria are not met, then use of the simple leadline configuration should be considered.

REMEMBER: On single net loads, place the swivel at the end of the leadline that will be attached to the remote hook.

Use of a longline with remote electric hook carousel also allows the Pilot to place loads at different locations during the same mission.

Exhibit 11-13: Performing A Hover Hookup With Longline and Remote Hook



## XIII. General Requirements for External Load Missions.

## A. Required Personnel.

- Hookup with Helicopter on the Ground. Only one person is necessary for this type of operation, since the Parking Tender can accomplish the hookup, then exit and perform marshalling duties.
- Hover Hookup. Only qualified and trained personnel shall perform hover hookup operations. It is recommended that two individuals perform the operation: a Parking Tender, and the individual performing the hookup.

On longline with remote electric hook operations only if circumstances dictate one person may perform the hookup, provided there is positive air-to-ground radio communication between the Pilot and the individual performing the hookup.

Individuals are qualified to perform hover hookups by completing the necessary training² required for hover hookups as specified in Chapter II, and being knowledgeable of the operating characteristics of the cargo hook, including both manual and emergency release.

#### B. Radio Communications.

For operations where radio communication is recommended or required, a secure or discrete operating frequency should be established, radios checked during the briefing, and ground contacts identified. Pilot shall receive radio communications from only one person.

- Hover Hookup with or without Leadline. For hover hookup operations with or without leadline, it is recommended that the Parking Tender be equipped with a radio. Use of the flight helmet adapter to a handheld radio is optimal, though a headset worn beneath the hard hat, with adapter to a handheld, will work.
- 2. Hover Hookup with Longline and Remote Electric Hook. Radio communications between the Pilot and Parking Tender or hookup person is required.

## C. Briefing.

A pre-mission safety briefing must be conducted with the Pilot, the Parking Tender, and the hookup person. Hand signals and emergency procedures are an integral part of this briefing.

1. Helicopter Hand Signals. (See Exhibit 11-14.) Standard hand signals shall be used. Although there are rare instances where terrain dictates the need for two individuals to give hand signals (that is, one from the front and one from the side), the Pilot usually should receive hand signals from only one person (for example, the Parking Tender). Ensure that both ground crew and Pilot are thoroughly familiar with standard signals. For hover hookups, these should include:

<sup>&</sup>lt;sup>2</sup> Longline training is covered in either of the following courses: S-271 or A-219.

- The helicopter's height above the hookup person (accomplished by using the Move Downward signal with decreasing length of arm motion);
- Indication that the helicopter should hold while the hookup person leaves the area (Hold Hover signal);
- Indication of load clearance (accomplished by using the Move Upward signal with increasing length of arm motion);
- Clearance to take off (Clear To Take Off signal);

## Exhibit 11-14: Standard Helicopter Hand Signals

## **HELICOPTER HAND SIGNALS**



CLEAR TO START ENGINE make a circular motion above head with right arm.



HOLD ON GROUND extend arms out at 45 thumbs pointing down.



MOVE UPWARD arms extended swooping up.



MOVE DOWNWARD arms extended sweeping down.



HOLD HOVER arms extended with clenched fists.



CLEAR TO TAKE-OFF extend both arms above head in direction of take-off.



LAND HERE, MY BACK IS INTO THE WIND extend arms toward landing area with wind at your back.



MOVE FOWARD extend arms foward and wave helicopter toward you.



MOVE REARWARD arms extended downward using shoving motion.



MOVE LEFT right arm horizontal, left arm sweeps over head.



MOVE RIGHT left arm horizontal. right arm sweeps over head.



MOVE TAIL ROTOR rotate body with one arm extended.



SHUT OFF ENGINE cross neck with right hand, palm down.



FIXED TANK DOORS open arms outward. close arms inward.



RELEASE SLING LOAD contact left forearm with right hand.



WAVE OFF DO NOT LAND wave arms from horizontal to crossed overhead.

- Emergency Procedures. Prior to hover hookup operations, emergency procedures
  must be established between the Pilot and ground crew. The emergency briefing is
  usually presented by the Pilot and addresses procedures in the event of a mechanical
  failure.
  - The Pilot should indicate that the intent will be to move the helicopter away from the hook-up person underneath the aircraft. Generally, this will be to the Pilot's side of the helicopter, but confirm this with each Pilot.
  - The hook-up person should move in the opposite direction from that of the helicopter, or fall flat next to the load and attempt to gain as much protection as possible.

## D. External Load Operations.

Landing zone rotor clearance standards for external load operations where aircraft must descend below any obstacles/barriers.

- The performance of external load missions must be contingent upon proper assessment and preparation of the delivery site by first removing and mitigating hazards
- The selection of dip/snorkel sites may require concurrence of agency personnel such as resource advisors. While it may not be feasible to approve every dipsite, check first.
- 3. In areas of sloping terrain or with obstacles rising to one or more sides of the cargo pickup/delivery area, or dipsite, the pilot shall maintain rotor clearance from all obstacles equivalent to the IHOG Chart 8-1 landing area safety circle requirements. When specified clearance cannot be maintained, the pilot shall decline the mission until hazards are removed, additional line can be added or a better location can be identified
  - The safety circle is generally recognized as 1 ½ times the rotor diameter.
- 4. When obstacles present a risk of contact with aircraft or rotor blades, the pilot should decline the mission until hazards are removed, additional line can be added, or a better location can be identified. Pilots have the final say in accepting and/or denying any mission.
- 5. If the helicopter is within ½ rotor diameter of the highest obstacle, the pilot should consider adding another length of line.

## E. Personal Protective Equipment.

See Chapter 9, Chart 9-2.

## F. Equipment.

Check equipment according to procedures in Chapter 9. Check serviceability or general condition of equipment. Pay particular attention to the recommendations and conclusions in this chapter regarding the proper method of attaching the cargo ring to the hook.

Check the load-carrying capabilities of net, leadlines, swivels, etc. Equipment must have a working load (that is, the "test" rating) equal to or greater than the load. Equipment must have an ultimate strength that is three times the load weight.

NOTE: Do not confuse the working load test rating with the safety factor.

## G. Grounding.

Static electricity may present a problem to ground crews when hooking up sling loads to hovering helicopters.

Grounding techniques include use of rubber gloves, grounding the load to the helicopter skid prior to attaching to the cargo hook (never touch the skids or any other part of the helicopter without the Pilot's permission), Pilot keying the radio prior to the hookup person attaching the load, etc.

Unfortunately, there is no method of grounding that ensures that the hookup person will not receive some amount of electrical shock when the load touches the hook.

## XIV. Procedures for Hover Hookups.

#### A. General.

There are standard procedures for any hover hookup, regardless of whether or not a leadline or longline is used. These include:

- The cargo load itself should be placed in front of the helicopter skids, with no potential for lines to become snagged over the skids;
- The cargo net's perimeter lines should be drawn over the top of the load and laid so that the lines and leadline are prevented from becoming entangled in the net during liftoff;
- The Parking Tender should direct the Pilot by radio or standard hand signals.
   Placement of loads carried by longline and remote electric hook may be done independently by the Pilot if no ground personnel are available;
- The Parking Tender should be far enough back of the load to remain visible to the Pilot at all times; the Parking Tender should establish this position by anticipating the length of the leadline or longline attached to the load or helicopter; the longer the line, the farther back from the load the Parking Tender must be.
- This position should also be slightly to the side of the load so that the Parking Tender can also maintain visual contact with the Pilot from the Pilot's position in the cockpit; for helicopters that are flown from the right seat, the Parking Tender should

be approximately at the Pilot's "2 o'clock" position. This position is reversed for helicopters flown from the left seat;

- The Parking Tender should wear a non-flammable high-visibility vest to distinguish him or her from other personnel on the deck;
- Mutually-agreeable measures to prevent static electrical shock may be taken by the hookup person and the Pilot;
- After the hookup is completed, the hookup person should exit from underneath the helicopter to the front and in full view of the Pilot; the hookup person should then proceed to a position that is not underneath the departure path of the helicopter.

CAUTION: When exiting, the hookup person should take care not to become entangled in either the line or the load. WALK; DO NOT RUN.

 When the hookup person is clear of the helicopter, the Parking Tender may signal the Pilot to begin movement of the load;

The Parking Tender must pay close attention as the helicopter lifts up and tension is applied to the line; an improperly-rigged or placed load can become snagged at any time;

If the load becomes snagged, is improperly rigged or hooked, etc., then the Parking Tender should give an appropriate hand signal or radio message;

- The hookup person, having exited, should remain ready to take direction from the Parking Tender should the load or line become snagged;
- Always keep the load between you and the helicopter.

CAUTION: The hookup person should never re-enter the load area beneath the hovering helicopter unless the Parking Tender directs the hookup person to do so, and the pilot is aware of the person's movement.

CAUTION: The hookup person should never attempt to re-rig a load when tension is still applied to the load by the helicopter. Hands, arms, or other parts of the body could become snagged in the load, causing serious injury.

NOTE: Water bucket and longlines should be attached to the helicopter while it is on the ground and NOT hover hooked/plugged.

IMPORTANT CAUTION: Hover hookups to connect electrical power accessories should not be performed. If an electrical connection is loose or not functioning, the pilot should land the helicopter to rectify the problem on the ground.

## B. Longline and Longline with Remote Electric Hook Procedures.

Considerations and requirements for longline with remote electric hook operations include:

- The sling load should be placed on the ground in the center of the loading area.
- On approach, the signal person should advise the Pilot on load clearance from trees, load height above the ground, and any problems that might arise in the pickup or drop zones.
- For safety purposes, the hook should be landed next to the load. The hookup person should not be in the vicinity of the load at the time the Pilot is placing the hook.
- Once the hook is placed on the ground, the Pilot should then displace the helicopter to the side so the hookup person is not directly beneath the hovering helicopter.
- When attaching a load to the remote electric hook, the hookup person should allow the hook to contact the ground before touching it. This grounds the hook and eliminates the possibility of shock from static electricity.
- The hookup person hooks the load to the remote electric hook and leaves the area.
   On approach or departure to the remote hook, the hook-up person shall not step over the longline while attaching the load.
- Helicopter is then positioned above the sling load and the load is lifted from the ground, then flown out.
- When receiving a load, stay clear of the landing area. Let the Pilot set the load on the
  ground, release it from the remote electric hook (if there is an electronic hook) before
  entering the area. On approach or departure the hook-up person shall not step over
  the longline while attaching/detaching the load.

## XV. Cargo Letdown.

(See Exhibit 11-15.) Cargo letdown is a system that allows the controlled descent of lighter cargo loads (water containers, chain saws, backpack pumps, etc.) from a hovering helicopter into areas that are not conducive to delivery by the internal cargo method or which do not contain enough equipment to make up a slingload for normal external load delivery.

For equipment and training requirements and procedures, refer to the Interagency Helicopter Rappel Guide.

Exhibit 11-15: Cargo Letdown Operation







## XVI. Cargo Freefall.

(See Exhibit 11-16.) The free fall of cargo from a helicopter is an additional method of delivering cargo to an area where conventional delivery methods will not work and/or a landing is impossible.

Rations, handtools, cubitainers of water, and other durable items, as well as more fragile items, can be dropped by freefall when properly packaged. Larger loads can be delivered by releasing the cargo net from the cargo hook at a minimum safe altitude and air speed. Drops must be made a safe distance from personnel on the ground.

## A. Required Personnel.

 All Helicopters. Minimum aircrew will consist of pilot and spotter (spotter will conduct dropping operations). The spotter should be a qualified manager for freefall cargo operations. Some missions may require additional personnel with designated droppers, etc.

## B. Criteria For and Situations When Cargo Freefall May Be Used.

Free falling of cargo should only be done after the following criteria have been met and in the following situations:

- The helicopter cannot land safely, and the mission has been determined to be tactically essential.
- Other methods of cargo transportation have been considered and free falling from the helicopter has been determined the most efficient and economical method.
- A helicopter load calculation form has been completed using the helicopters hovering out of ground effect chart. Consideration must be given to weight of cargo, and maintaining center-of-gravity limits.
- There is adequate clearance from obstructions in the flight path and at the drop zone.
- All personnel involved have been thoroughly briefed. This will include the Pilot, spotter, dropper, and all ground personnel.
- Positive air-to-ground communications are established.

## C. Planning for the Drop.

The operation is conducted in two phases. Planning prior to the drop is the first phase.

- Compliance with Aircraft Flight Manual. All procedures will comply with the aircraft manual (for example, door removal).
- Line of Authority. Lines of authority must be established. The Pilot and spotter must know the contact at the drop zone. The person at the drop zone is aware of the mission, has established a drop zone where the cargo is to be dropped, etc.

- Selection and Packing of Cargo. Refer to Exhibit 11-18. Packing will depend largely on what materials are available. Cargo must be selected and packed to prevent undue damage. This will vary with different types of equipment.
  - Little or No Packing Required. Items that require little or no packing are listed below.
    - Fire hose and sleeping bags must be banded with rubber bands, straps, or filament tape. Ends of the hose should be coupled to prevent damage.
    - Hand tools should be taped together with heads protected and appropriately packaged (for example, padded with honeycomb or several layers of cardboard).
    - Rations.
  - b. Packing of Fragile or Semi-Fragile Items. Without access to large quantities of packing material, the only fragile items that are practical to drop are water, batteries, and other inexpensive items. Fragile items will have to be appropriately packaged to prevent damage. It is suggested that bases intending to use the freefall method stock honeycomb, hog hair, or other types of packing material and boxes both at the base and in the helicopter chase truck.
- 4. Equipment Required. An approved restraint harness fastened to a hard point on the helicopter must be worn by any individual (spotter and or dropper) who will not be normally restrained by seatbelt and/or shoulder harness. This shall be fastened to an "approved" hard point and the tether adjusted so that the individual cannot break the plane of the doorway.
- Selecting the Drop Site. Fragile and breakable items such as radios, power saws, etc., require special consideration. Look for areas where a lower drop can be accomplished. If available, a patch of brush serves as a good cushion.

When selecting the drop site, consider the items you are delivering and at what height you will have to release them. Site selection is not as critical for items such as tools, sleeping bags, etc., that can withstand more impact.

Exhibit 11-16: Packing Cargo For A Freefall Drop



## D. Drop Procedure.

The following procedures must be followed.

- Air-to-ground communications shall be established before drop zone is selected.
- The drop zone shall be identified on the ground (marker, ribbon, flagging).
- Two reconnaissance runs, one high-level and one low-level, shall be made over the drop zone.
- A high-level reconnaissance of the drop zone shall be made to determine:
  - If the drop is feasible at the selected site;
  - That ground personnel have been moved a safe distance out of the drop zone;
  - To determine wind condition and direction;
  - Determine location and nature of ground and aerial hazards.

- A low-level reconnaissance of the drop zone shall be made. At this time, the Pilot and dropper shall:
  - Reconfirm hazards in the drop zone;
  - Determine approach and departure routes;
  - Check for personnel too near the drop zone and/or approach-departure path;
  - Confirm with the ground contact that the area is clear;
  - Make final check of cargo to be delivered;
  - Pilot and dropper must both agree to proceed.
- On the drop pass, the cargo will be dropped if all conditions remain as planned.
  - Remember to anticipate forward speed of the helicopter;
  - Drop cargo laterally (that is, out and away) from the helicopter (not toward the tail rotor or skid).

CAUTION: Do not hesitate to suspend dropping operations when conditions are marginal or unsafe.

## CHAPTER 12: FIRE PROTECTION AND CRASH-RESCUE.

## I. Introduction.

Despite the best efforts of all involved in helicopter operations, it is recognized that accidents can and do occur. Within the limits inherent in operating at remote helibases, the potential for accidents demand an immediate and correct response to prevent serious injury or property damage.

The purpose and objectives of this chapter are to provide safe, cost-efficient, and effective fire protection and crash-rescue procedures for incident and project helibase operations. It prescribes minimum firefighting and crash-rescue operating requirements.

The guidance and requirements in this chapter are not intended to cover every contingency which may arise, nor does the chapter detail every rule of crash-rescue safety and practice. Specialized basic aircraft firefighting training should be sought to supplement the information contained herein.

IMPORTANT NOTE: It is not the intent of this guide, nor of most agencies involved in helicopter operations, to train helicopter and helibase management personnel to respond to a fully-involved aircraft fire. The intent is to train personnel to respond to small fires within their capability and training, and to be able to rescue survivors of a crash in a safe, efficient manner.

To this end, it is recommended that personnel assigned to the positions of Parking Tender or Deck Coordinator be trained in the proper use of fire extinguishers and crash rescue tools for aircraft fires. This training should include practical exercises extinguishing several small Class A and B fires with different types of extinguishers.<sup>1</sup>

CAUTION: Flammable liquids are classified as hazardous materials, and approved training facilities (for example, local fire departments) must be utilized for the practical exercise.

## II. On-Site Accident Preparedness Planning.

This chapter addresses on-site fire protection and crash-rescue preparedness. Agency-specific policy and directives usually require the local unit to develop an Aircraft Accident Preparedness Plan or Aircraft Emergency Response Guide. The unit preparedness plan usually addresses the large geographic area of a local unit's administrative boundaries, and is not site-specific.

However, some of the information required for site-specific accident preparedness planning at helibases should be available in the local unit's preparedness or accident preparedness plan. Information commonly available in the local unit's plan includes:

- Name and location of hospitals and burn units within or near the unit's administrative boundaries;
- Name, location, and method of contact for helicopter ambulance services.

<sup>&</sup>lt;sup>1</sup>The National Fire Protection Association video "Fighting Fires With Portable Extinguishers" (# NB-VC-31V) is recommended as a training aid.

The Helibase Manager or other air operations staff must obtain this information and incorporate it into the site-specific plan. Specific checklists and forms have been developed to assist on-site planning for emergency response and briefing Pilots on hazards. They include:

- Form HJA-4A, Emergency Rescue Information (becomes part of the Medical Unit Plan on incidents);
- Form HJA-4B, Emergency Medivac/Medical Transport Request;
- Form HBM-10, Helibase Diagram;
- Form HBM-2, Aviation Locations Summary;
- Form HJA-1 Daily Helicopter Operations Briefing (Appendix F);
- Form HJA-2 Helibase Manager's Reminders List (Appendix H).

Utilization of these forms and checklists enhances the ability of the incident or project air operations staff to respond to an accident or other emergency in an organized, coordinated fashion.

The Crash-Rescue Plan Checklist shown in Exhibit 12-1 asks very specific questions regarding the readiness of helibase and other personnel to respond to a crash-rescue situation. It may be used by the Helibase Manager, Pilots, and other personnel in conjunction with the other job aids mentioned as a means of ensuring crash-rescue preparedness.

However, developing an accident preparedness plan for a specific site is not an end in itself, nor is it a guarantee that the emergency response will be effective. Preparedness must go beyond merely having a plan. Preparedness planning must be supplemented with briefings and drills to help reduce the confusion that often exists during emergency, crash-rescue operations.

## Exhibit 12-1: Crash-Rescue Plan Checklist

## CRASH / RESCUE PLAN CHECKLIST

- 1. Are the crash rescue equipment, fire extinguishers, and tool kits adequate?
- 2. Has the responsibility for the supervision of crash/rescue activities been clearly defined?
- 3. Are crash/rescue personnel assigned specific duties?
- 4. Can crash/rescue equipment readily reach all portions of the helibase area?
- 5. Are helibase personnel familiar with procedures pertaining to crash rescue activities?
- 6. Have contacts and plans been made with cooperators for crash/rescue assistance if needed?
- 7. Are crash/rescue personnel instructed on the importance of not unnecessarily disturbing the aircraft wreckage for accident investigation purposes?
- 8. Are crash/rescue personnel trained in first aid?
- 9. Have provisions been made to dispatch a second helicopter to the crash/rescue scene for possible air evacuation?
- 10. Are fire suppression crews instructed to stand by while crash/rescue helicopter is landing or taking off?
- 11. Do helibase personnel understand their specific duties?
- 12. Are minimum levels of crash/rescue training completed for assigned crews?
- 13. Have the pilots been informed of the crash/rescue plan?
- 14. Are all helibase personnel briefed on the plan?

The effectiveness of a crash-rescue operation depends on:

- How well the planning for various known and unknown factors in the accident has been performed;
- How well those involved understand the plan; and,
- How well they execute it.

As a minimum, the helibase preparedness plan should address:

- · Who will respond, by assignment;
- What equipment and other facilities are available:
- When the plan will be implemented;
- Where equipment and medical facilities are located;
- Why they are responding (type of accident);
- How the plan will be implemented (notification).

Form HJA-4A, Helibase Emergency Response Plan, when completed, will contain much of this information.

NOTE: All plans must be reviewed and updated daily as conditions, resources, and/or other personnel on the operating base change.

## III. Types of Emergencies.

Consideration must be given to the type of aircraft emergencies that might occur, and where they might happen. Experience has shown that few helicopter accidents occur on the helibase itself. Helibase personnel should be aware that they may also be involved in responding to a fixed-wing airplane accident, or to a ground accident involving vehicles and/or personnel.

The accident preparedness plan must include a comprehensive response to emergencies, regardless of where they happen or who might be involved.

Types of aviation emergencies might include, but are not limited to the following:

## A. In-Flight Emergency.

These types can include engine failure, fuel exhaustion, or dynamic flight component failure, (for example, failure of the tail rotor).

Pre-planning to cover these emergencies should include answers to the following:

Are passengers being regularly briefed on in-flight emergencies?

- Have emergency landing areas near the helibase and on the incident or project area been identified and made known in the morning briefing?
- Are these areas accessible by ground or by the identified medevac aircraft?
- Are there limitations to ground access (bridges, gates) that will require that the entire response be by air?
- Has an emergency response team and aircraft been identified?
- Have helibase ground crews been briefed in the event the helicopter makes an emergency landing at the helibase?
- Have helispot crews been briefed in the event the helicopter makes an emergency landing at the helispot?

#### B. Fueling Area Emergency.

The most likely emergency in the fueling area involves fuel spills, with the potential hazard of ignition. Prevention measures are discussed in detail in Chapter 13.

Preparedness planning to cover these emergencies might include answers to the following:

- Are Parking Tenders aware of their responsibilities to have a fire extinguisher readily available during fueling operations?
- Is there a spill plan in effect for the area of operation, and is it known?
- Are spill notification procedures known (for example, to the local agency's hazardous materials specialist)?
- Are resources available to deal with a fuel spill?

## C. Helicopter Start-Up Emergency.

The most likely start-up emergencies include failure to untie the main rotor, doors or cowling not secured, or an engine over-temperature condition during start.

Preparedness planning to cover these emergencies might include answers to the following:

- Are Parking Tenders always in position during helicopter start up?
- Have the Parking Tenders been briefed on start-up emergencies and responses?

#### D. Approach-Departure or External Load Operations Emergency.

Many helicopter accidents occur during approach to or departure from a remote landing area (helispot or unimproved landing site). Usual causes are obstructions to flight (wire, cable, or snag), an engine or dynamic flight control failure, or inadequate clearances.

Preparedness planning to cover these emergencies might include answers to the following:

- Are extinguishers available at all helispots?
- Is the site accessible (if not immediately adjacent to the landing area)?
- Does the site have suburban or urban exposure (building, schools, houses, etc.)?
- Is flight following adequate so that aircraft location is always known?
- Have Pilots been briefed on area-wide hazards as identified on the incident or project map?
- Have Pilots been briefed on hazards in the vicinity of each helispot utilizing Form HBM-2, Helispot Information Summary.

#### E. Other Hazards to Helicopters at Landing Sites.

Other landing area emergencies might involve vehicle or personnel movements when helicopters are operating, as well as other aircraft in the vicinity.

Preparedness planning to cover these emergencies might include answers to the following (these are covered extensively in Chapter 15):

- Have adequate safeguards been provided to control vehicle and personnel movements on the landing area?
- Are there warning signs posted?
- Are Parking Tenders and other deck personnel (Loadmasters) alert to vehicle and/or personnel movement?
- Are flight routes and hazards posted on the Helibase Facilities, Hazard, and Flight Route Map?

#### IV. Classes of Fire.

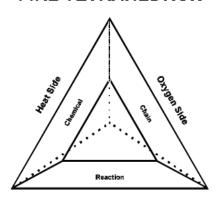
Fire is a result of a chemical chain reaction between fuel, heat and oxygen. This relationship is known as the fire tetrahedron (see Exhibit 12-2).

If one interrupts the chemical chain reaction, or takes away any of the other three elements, the fire is extinguished. This is what a fire extinguisher does.

Fire can develop with any number of different fuels, and extinguishers for one type of fuel are not always effective on other types of fuels. Fire is divided into four classifications depending on the type of fuel burning. Extinguishers are available for each type.

#### Exhibit 12-2: Fire Tetrahedron

# FIRE TETRAHEDRON



Fuel Side

Class of Fire	Types Of Materials	Type of Extinguisher	Symbol
A	Wood, cloth, paper, rubber, and plastics	Water	Green Triangle containing the letter "A"
В	Flammable or combus- tible liquids such as jet fuel, gasoline, oil, hydraulic fluids, solvents or similar materials	Carbon dioxide, foam, dry chemicals, or halon	Red Square containing the letter "B"
С	Energized electrical equipment that may present a shock hazard	Carbon dioxide (CO2) or halon	Blue Circle containing the letter "C"
D	Combustible metals such as magnesium or lithium	Dry powder	Yellow five-point star containing the letter "D"

#### A Class A Fires.

(See Chart 12-1.) Class A fires involve wood, cloth, paper, rubber, and/or plastics. Water is often used to cool the fuels and extinguish the fire. Extinguishers suitable for Class A fires are identified by a triangle containing the letter "A". The triangle is colored green. (Refer to Chart 9-7, on pg. 9-13.)

#### B. Class B Fires.

(See Chart 12-1.) Class B fires involve flammable or combustible liquids such as jet fuel, gasoline, oil, hydraulic fluids, solvents or similar materials. These fires require extinguishers like carbon dioxide, foam, dry chemicals, or halon . These extinguishing agents act to deprive the fire of oxygen or interfere with the chemical chain reaction. Extinguishers suitable for Class B fires are identified by a square containing the letter "B". The square is colored red.

#### C. Class C Fires.

(See Chart 12-1.) Class C fires involve energized electrical equipment that may present a shock hazard. These fires require de-energizing the electrical equipment and applying carbon dioxide (CO2) or halon. Extinguishers suitable for "Class C" fires are identified by a circle containing the letter "C". The circle is colored blue.

#### D. Class D Fires.

(See Chart 12-1.) Class D fires involve combustible metals such as magnesium or lithium. These fires require a dry powder, which smothers the fire and doesn't react with the burning metal.

Extinguishers suitable for Class D fires are identified by a five-point star containing the letter "D". The star is colored yellow.

CAUTION: A "dry chemical" extinguisher should not be confused with a "dry powder" extinguisher. They are not the same.

## V. Extinguishing Agents.

The grouping of fires into classes is important because the agents used to fight one class of fire may not be effective on fires of other classes. In fact, extinguishers designed for one class of fire may be extremely dangerous when used on other classes. For example, since it may spread the fire, a water extinguisher is not recommended for use on Class B or flammable liquid fires. Note that water can be highly effective when utilized by trained personnel.

While certain extinguishers such as multi-purpose dry chemical extinguishers can be used on Class A, B, and C fires, no extinguisher is effective on all four classes of fire.

Portable fire extinguishers come in a variety of sizes. Some weigh only 22 pounds. However, the effectiveness of an extinguisher is not simply determined by its weight. It is also determined by the training and knowledge of the person using it. The single most critical element in firefighting is speed of reaction to the emergency.

This means the person closest to the accident must know what to do, and do it immediately. Portable fire extinguishers are considered the first line of defense when a fire occurs, and are effective firefighting tools if used properly and on the fires for which they have been designed.

Types of extinguishers most commonly used are:

#### A. Water.

Water is very effective on Class A fires involving ordinary combustible materials. It may be applied from engines, portable hand pumps, or stored pressure extinguishers.

CAUTION: Water applied to energized electrical equipment presents a hazard from electric shock.

#### B. Foam. Aqueous Film Forming Foam

(AFFF; commonly referred to as "A-Triple F") should not be confused with Class A wildland fire foams. AFFF is designed to extinguish Class B flammable liquid fires, but can also be effective on Class A fires. The foam creates a blanket which smothers the fire. An aqueous solution from the foam bubbles creates a vapor barrier over the fuel surface, preventing re-ignition of the fuel.

CAUTION: Foam applied to energized electrical equipment presents a hazard from electric shock.

#### C. Carbon Dioxide.

Carbon dioxide (C02) is a gas 12 times heavier than air. It is non-poisonous and will not support combustion nor sustain life. The carbon dioxide extinguishers are suitable for Class B and C fires. It is discharged in a gaseous form and is easily affected by drafts or wind. It is non-corrosive, non-damaging, and leaves no residue.

CAUTION: The danger from CO2 is the possibility of losing consciousness or being suffocated in an enclosed space or low-lying place.

D. Dry Chemical. Dry chemicals consist principally of either bicarbonate of soda, potassium bicarbonate or ammonia phosphate and are used to smother the fire.

Dry chemical extinguishers are of two basic types. One type is pressurized by dry nitrogen or dry air, and the other has a cartridge with CO2 under pressure. When the cartridge of the second type is punctured, CO2 pressure expels the agent.

The danger from the dry chemical extinguisher lies in discharging it into an occupied crew or passenger compartment, or directing the stream into the escape path of occupants, causing a visual impairment. Dry chemical extinguishers are normally rated for Class B and C fires, but some are rated A, B, and C.

CAUTION: Some dry chemical extinguishers that are transported in vehicles have a tendency to pack solid from their own weight and vibration. They need to be removed periodically and be inverted so they may be discharged properly.

#### E. Halon.

Halon extinguishers are generally rated for Class B and C fires. Some may have a Class A rating as well. Halon, like CO2, is a gas and will be affected by wind.

CAUTION: The use of halon on fire may produce toxic by-products. Use these extinguishers in a well ventilated area and avoid breathing the gas.

#### F. Dry Powder.

Two extinguishing agents are listed for use on Class D (combustible metal) fires.

- G-1 Powder. G-1 Powder is a screened graphitized foundry coke with various phosphates added. The material acts as a heat conductor to lower the temperature of the burning metal. It forms a coating to smother the fire by excluding air, and may be used in magnesium and magnesium alloy fires.
- 2. Met-L-X Powder. Met-L-X Powder has a sodium chloride base with additives. An additive fuses at high temperatures to aid in forming an air-tight coating. It may be used on magnesium, sodium, potassium, and sodium-potassium alloy fires.

## VI. Requirements.

## A. Extinguishing Agent for Helicopter Landing Areas.

The required extinguisher for helicopter landing areas is a 20-pound, dry chemical, 40 B:C-rated extinguisher (see Appendix K for ordering information). Reference Chart 9-7.

This size extinguisher is lightweight, portable, self-contained, and highly effective on Class B (flammable liquid) fires. However, its effectiveness will always depend on the training and knowledge of the person using it.

## B. Personal Protective Equipment.

Except in rare instances when the Pilot has recognized and/or declared an in-flight emergency, ground support personnel will have no advance notice of a helicopter emergency.

Therefore, personal protective equipment as identified in Chapter 9, Chart 9-2, shall be worn at all times by helibase support personnel so as not to delay an immediate response to the accident.

CAUTION: Clothing, either regular or fire resistant, affords little thermal protection from the radiated heat of aviation fuel fires. Extreme caution must be used by personnel approaching a burning aircraft.

CAUTION: Smoke from aircraft fires may contain toxic gases and/or minute particulates of combustion. Prolonged exposure without using self-contained breathing apparatus must be avoided.

Given the limitations and hazards outlined above, personnel must be trained and aware of the limitations to their response.

#### C. Emergency Tools and Equipment.

Emergency tools and equipment should be prominently positioned adjacent to the landing area(s). All helibase ground support and flight crews should be made aware of these locations. Crash-rescue equipment is required at helibases and at helispots which will see continued use over the course of an incident or project. Chapter 9 outlines the minimum requirements for fire extinguishers, evacuation kits, and crash-rescue kits at helicopter landing areas.

- 1. Fire Extinguisher. One (1) fire extinguisher per landing pad, located immediately adjacent to the safety circles for that pad.
- Crash-Rescue Kit. One (1) crash rescue kit or equivalent per every five (5) helicopters
  using the landing area. The kit contains crash axes, hacksaw with blade, bolt cutter,
  seat belt cutter, and door opener tool. It is used to gain access to the crew and
  passenger compartments if normal exits are rendered unusable in the accident
  sequence.
- Evacuation Kit. One (1) evacuation kit per every five (5) helicopters using the landing area. The kit contains a first aid kit, splints, blanket, ground marker head lamp, and stretcher to provide for evacuation of injured personnel from the accident scene.

NOTE: Check kits upon receipt to assure content, conditions and suitability of tools and equipment.

#### D. Additional Crash-Rescue Resources at Helibases.

The basic extinguisher requirement may be supplemented by foam-equipped engines, a plumbed system, or other methods.

CAUTION: It is not recommended that agency personnel in a foam-equipped engine be assigned helibase crash-rescue duties unless they have received advanced aircraft firefighting training, and are clothed and equipped to respond safely.

Trained personnel and equipment are available from fire departments and military bases. Air operations staff must weigh the cost of such resources versus the probability of an aircraft fire occurring. Another factor to consider is the proximity of the helibase to urban or suburban development. In this case, ordering fully-equipped crash-rescue services may be prudent.

Care must be given to the placement of emergency response vehicles and equipment near the landing pad. Emergency equipment should have immediate access, but must not hinder normal flight or ground operations.

## VII. Strategy and Tactics.

## A. Strategy.

The primary objective of helicopter or helibase ground support personnel participating in rescue and firefighting (RFF) activities is to prevent loss of life or property. If needed, firefighting action should provide maximum fuselage integrity and an escape path for its occupants. To the extent possible, RFF personnel should assist in evacuation of the helicopter using normal or emergency means of egress.

The most important factors involved in effective rescue and firefighting effort in a survivable helicopter accident are:

- Training received
- The effectiveness of crash-rescue and extrication equipment
- The speed with which RFF personnel and equipment can be mobilized and utilized
- Placement of equipment and personnel

All the above factors are interrelated. In every case, the actions taken are collectively aimed at providing the most immediate attention possible to survivors of the accident.

#### B. Tactics.

One of the most important skills in rescue and firefighting is the ability to improvise. Every emergency response is unique, and accident sequences often occur in an unforeseen manner. Being able to adjust the response to fit the situation is an absolute necessity.

However, improvisation does not stand alone. Its importance, and the likelihood of the need to improvise, is never a valid reason for not learning and drilling in the fundamentals. Without basic RFF skills, the individual or RFF team has no foundation upon which to improvise. Without experience in using those skills, they will lack the judgment necessary for safe, effective crash-rescue.

Before effective action may be taken, RFF personnel must be familiar with the various attributes and characteristics of the helicopter(s) involved in the accident.

- Helicopter Makes and Models. Crash-rescue diagrams of the most frequently used helicopters are provided in Appendix M of this guide. These diagrams provide only the general features of a model of helicopter. Some of the diagrams have emergency procedures (fuel/battery shutoff) attached.
- Briefings. Since the diagrams provide only information generic to a model, they must be supplemented by on-site review or briefings which address the specific features of each helicopter assigned. Briefing material should include, but is not limited to:
  - Door operation

- Emergency exits: location and operation
- Location and operation of the Emergency Locator Transmitter (ELT)
- Locations of the first aid kit and fire extinguisher(s)
- Operation of crew/passenger restraint devices
- Emergency shut-down procedures for the battery, fuel, and other aircraft systems.

NOTE: All of the above briefing items are a standard part of the Aircraft Safety Briefing required to be given to all passengers (see Chapter 10). Prior to the commencement of operations, it is particularly important that all RFF personnel be given a more indepth briefing on these items.

- 3. Factors Influencing Tactics. RFF tactics employed at the accident scene are largely dependant upon many varying factors, including but not limited to:
  - Terrain and obstacles
  - Wind direction
  - Type of helicopter(s) involved
  - Crew stations and passenger locations within the helicopter
  - If a fire results, its location and the degree of fire involvement
  - Other mission-specific equipment attached (for example, helitorch, plastic sphere dispenser, external cargo or water loads, hazardous materials such as fireline explosives, detonators, fusees, gas cans, or ordnance carried by law enforcement personnel)
- 4. Sequence of Actions. Recognizing that accident sequences are all different, there is a general sequence of actions that can usually be followed:
  - Approach. After an alarm has been received, or a crash has occurred, the
    most direct route offering the least obstacles should be utilized. The normal
    precautions on approaching helicopters should be taken. These include, but are
    not limited to:
    - Approach from the front or side
    - Approach from ground that is lower than that on which the helicopter is resting

- Carry all equipment horizontally at waist level, not over the shoulder
- Do not approach until the rotors, or other moving components are at rest

CAUTION: It is not unusual in a crash sequence for the rotating blades to strike obstacles or the ground, with debris thrown a considerable distance from the accident site. Evaluate the situation before approaching. It is usually wise to take the nearest available cover, or lie prone, as an accident sequence is occurring.

The first person responding ("first responder") will need to evaluate the best approach to the helicopter if the rotor blades or other components are still moving. Factors involved in this decision are an assessment of:

- Will still-moving components soon come to rest?
- Are the Pilot or other occupants attempting to shut the helicopter down?
- Is it a survivable accident?
- Is fire, or the potential for fire, present?
- Can the helicopter be approached with any assurance of safety?

If the decision is made that the first responder will shut it down, other responders should stand by until that task is accomplished. Do not expose more personnel than are absolutely necessary to a hazard.

If fire is present, the best approach is usually from upwind so that the responder is not hindered by smoke or heat. Extinguishing agents are also more effective when applied from upwind. However, the first and any follow-up responder(s) will need to evaluate the site-specific conditions before approaching.

CAUTION: When approaching the helicopter with extinguishers, engines, or other apparatus, do not block the escape path of the occupants. Do not direct streams of extinguishing agents at them which could cause them to become disoriented.

CAUTION: Helicopter structures damaged by fire or impact forces are often very unstable and are subject to collapse or rollover. If these conditions are suspected to exist, precautions in the form of blocking or shoring should begin as soon as possible to ensure the safety of RFF personnel working on evacuation.

b. Entry. When the helicopter can be safely approached and entered, the first responder should assist the survivors in leaving the aircraft. Depending upon make and model, an entry/exit door or doors may be found on each side of the helicopter.

Smaller helicopters have doors that usually open outward and are hinged on the forward side. The inside is fastened by a latch that is usually operated by pulling the latch mechanism.

Other larger helicopters usually have front flight crew doors similar to those on smaller helicopters. However, the doors on the passenger compartment(s) are usually the sliding type. Most often they slide from front to rear.

On most helicopters, an emergency release mechanism is installed at the hinge side and is operated by pulling on the jettison handle.

Escape hatches or escape panels are provided on some helicopters and are made of either plexiglass or metal. The hatches should have an external release handle, with the location and operating procedures marked on the adjacent surface of the fuselage.

If access is hindered for whatever reason, emergency cut-in using a crash axe should be in the area of the doors, windows, or windscreen.

CAUTION: Avoid structural areas of the fuselage where use of the axe or other tools might rupture fuel, electrical, or oxygen lines, causing an explosion and/or fire.

CAUTION: Extreme care should be utilized when cutting into the aircraft. Occupants might be injured by penetrating too far into the aircraft. Be very aware also that cutting action may create sparks which might ignite fuel vapors. Evaluate the situation first.

- Rescue of Occupants. After entrance to the flight and/or passenger compartments is achieved, the RFF should perform the following, in order:
  - (1) First locate, then determine the condition of the occupants;
  - (2) Evacuate uninjured occupants first, if feasible;
  - (3) Evacuate injured occupants.

CAUTION: Extreme care must be utilized when removing injured personnel to prevent aggravation of existing injuries or causing additional ones. Due to the high vertical deceleration forces caused in a helicopter hard landing or accident, lower back injuries should be assumed to be present. If possible, assistance from trained medical personnel should be obtained before moving injured personnel.

If immediate evacuation is not possible due to wreckage configuration or occupants being pinned within the compartment, and fire is present, the RFF should attempt to keep the fire away from the area where personnel are trapped.

All helicopter seats have seat belts. Front seats also have shoulder harnesses; rear seats will also have them. Both belts and harnesses are necessarily constructed of very strong webbed material and are difficult to cut. It is therefore necessary that RFF personnel be knowledgeable of release procedures.

Release configuration varies among make and model of helicopter, and may even vary among seats in the same helicopter. If the belt or harness cannot be released normally, utilize the seat belt cutter included in the crash-rescue kit (see Exhibit 12-3).

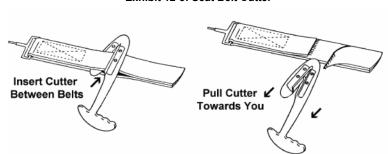


Exhibit 12-3: Seat Belt Cutter

d. Fatalities. In any emergency triage situation, common sense dictates that personnel who have been fatally injured receive lesser priority for evacuation from the aircraft than those still alive.

Additionally, personnel should not take additional risks to remove a fatally injured individual from an aircraft if the RFF personnel themselves will be at risk from existing fire, potential fire, or other hazards. In an accident involving fatalities, remember:

- Contact the local Coroner to make the legal determination of fatality.
- Do not release name(s) (applies to all involved in the accident).

Fatalities are also discussed at the end of this chapter.

 Evacuation Off-Site. After all occupants have been accounted for, medical injuries should be treated to the extent possible and only within the skill level of those present. Personnel should be prepared for transport to the appropriate medical facility.

- → While RFF personnel are performing the evacuation, it is critical that the helibase Aircraft Base Radio Operator or other individual assigned be making the contacts identified in the Medical Unit Plan and/or in Form HJA-4, Helibase Emergency Rescue Plan. Note that for project operations, initial contact is usually made with the local dispatch office, who will implement the unit accident preparedness plan.
- → If appropriate (that is, accident scene is not at a location with known conditions), the Radio Operator should utilize Form HJA-4B, Emergency Medical Services Helicopter Ambulance Request Information, to obtain and relay information. See Appendix B for further information and discussion. In order to avoid time delays in what may be a life-threatening situation, it is essential that the Radio Operator obtain as much information on the Helicopter Ambulance Request as possible.

Evacuation of injured personnel should be planned before the operation begins. It is impossible to detail all evacuation situations or options that may exist. Nonetheless, operations can be planned to some extent:

- Evaluate all assigned helicopters for each's evacuation capability and designate a primary and, if feasible, a backup (different helicopters may also be assigned to ambulatory and non-ambulatory roles);
- Brief all helicopter Pilots, crews, and helibase personnel on roles, responsibilities, and procedures;
- Coordinate closely with the local dispatch or other responsible office both in preparedness planning and during the actual evacuation.

Inclement conditions (weather, nighttime) may exist for aerial medevac. Remember the Pilot has the final authority on performing the mission. Refer to Chapter 6 for guidance on emergency flights.

#### VIII. Preservation of the Accident Scene.

Following extrication and evacuation of the occupants, preservation of the accident scene and documentation of actions taken is vitally important in the accident investigation that will follow.

The accident scene and perimeter should be immediately roped or flagged off. Security should be provided to prevent entry by unauthorized personnel. Any person not actively engaged in the rescue or firefighting operation should be denied entry to the area. The Incident Command Staff or the Project Aviation Manager should be briefed away from the immediate accident scene.

The Helibase Manager or other official in charge should ensure that RFF and other helibase personnel immediately document the following:

Condition and position of the aircraft structure prior to any significant cutting or alteration
of the aircraft took place, including its initial position before the accident, position when
it came to rest, and position after evacuation and extrication was performed. Use written

statements, sketches, and photos or video. Document sounds heard, one's own actions, actions of others, etc.

IMPORTANT NOTE: It is essential to the investigation team that personnel involved in the accident do not coordinate their statements. Have each individual independently document the occurrence.

- Secure and preserve all helibase documentation for that operational period, including Helibase Mission Request Logs, Flight Following Logs, load calculations and manifests, Unit Logs, Helibase Organization Chart, Daily Helicopter Operations Briefing/Debriefing Checklist, and other relevant material.
- Removal of the bodies of fatally injured victims remaining in the wreckage should be
  accomplished only by, or under the direction of the responsible medical examiner (coroner).
   Premature removal can interfere with identification and/or destroy required pathological
  evidence required. If body removal is necessary to prevent further incineration, the original
  location of the body and the body itself should be tagged or otherwise identified, and the
  facts reported to the investigation team.

#### BE AWARE AND BE PREPARED

"SOMEONE'S LIFE MAY DEPEND ON YOUR ACTIONS."

#### CHAPTER 13: FUELING OPERATIONS.

#### I. Introduction.

Fueling operations, whether conducted by government or vendor personnel, have the potential to result in environmental damages or catastrophic accidents.

It is the responsibility of all personnel, both vendor and government, to ensure that fueling operations are conducted in accordance with procurement document specifications, agency fueling directives, and all other applicable local, state, and federal regulations. Special attention must be paid to federal, state, and local hazardous materials regulations and to agency-specific fuel spill avoidance requirements.

Chapter 15, Helibase and Helispot Management and Operations, contains guidance on location of fueling operations. Appendix I, Remote Fuel Site Reminders List, is a job aid that can be utilized by Helibase Managers and Fueling Specialists.

#### II. Responsibilities.

#### A. Management.

Agency heads are ultimately responsible for the management and effective implementation of a Fuel Quality Control Program within their respective agency. Supervisors and managers at all levels are responsible for the safe delivery of uncontaminated fuels during aviation operations under their jurisdiction or control. Within this responsibility is the practical requirement to provide safe working conditions, prevention of injury to persons, and the protection of property.

#### B. Employees.

To enhance safety, employees of participating agencies who become aware of any fuel-related mishaps (for example, fuel spills, fires, damage to aircraft or fueling facilities or vehicles, incorrect fueling of aircraft, incorrect fuel put in an aircraft, etc.) should report such occurrences utilizing the agency incident/hazard report. Where imminent danger situations exist, the operation should be suspended immediately.

#### C. Fuel Vendors.

Vendors conducting business for the transportation, storage or dispensing of aviation fuels, including into-aircraft operations, shall adhere to the provisions and specifications for such operations as provided within the procurement document. For the most part, all such operations shall be in accordance with the standards and procedures specified in applicable American National Standards Institute (ANSI) or National Fire Protection Association (NFPA) publications.

#### D. Pilots.

The Pilot is personally responsible for ensuring that the proper type and grade of clean, dry fuel is pumped into the aircraft.

#### III. Fuel or Oil Pollution Prevention.

General Environmental Protection Agency (EPA) Requirements. Agencies must be cognizant of the Environmental Protection Agency's (EPA) regulations found in 40 CFR 112.

Regardless of the size or location of an operation, it is necessary that an assessment be made to determine whether or not provisions of the regulations are applicable.

Basically, the criteria is if it can be reasonably expected that a discharge of fuel or oil will enter navigable waters, a facility is subject to the regulations. These regulations require the preparation and implementation of a Spill Prevention Control and Countermeasure (SPCC) Plan. Exceptions to this requirement are:

- Aboveground facilities having a total aboveground storage capacity of 1,320 gallons or less
  of fuel, provided no single container has a capacity in excess of 660 gallons.
- Underground facilities having a total storage capacity of less than 42,000 gallons.

Agencies are encouraged to contact their local EPA office for detailed information concerning these regulations.

# A. Fuel Spill Prevention Guidelines and Requirements in Environmentally-Sensitive Areas.

Check with the local aviation manager for additional fuel spill prevention guidelines and requirements in place for various geographic locations due to local or national environmental concerns and constraints.

Prior to the start of a project or upon arrival at an incident, the air operations staff should consult with the local Resource Advisor regarding any restrictions that may apply.

Restrictions may include, but are not limited to:

- Locating fueling sites at predetermined locations, occasionally at some distance from the helibase. Since this may have a significant impact on operations, additional planning and helicopters may be required.
- Prohibitions on fuel vehicles traveling on certain roads (usually adjacent to streams and rivers).
- Requirements for containment dikes around fueling pads.
- Proper containment and disposal of fuel samples.

## IV. Types Of Fuel.

There are currently two categories of aviation fuel in use: aviation gasoline, commonly called AVGAS, and turbine or jet fuel.

#### A. Aviation Gasoline (AVGAS).

Aviation gasolines are used in reciprocating engine-powered helicopters. There are currently three grades of aviation gasoline in use:

- 80/87
- 100 Low Lead (100 LL)
- 100/130

## B. Turbine (Jet) Fuel.

Aviation turbine fuels are used to power turbofan, turbojet, and turboprop aircraft engines. There are two types of turbine fuel in use:

- A kerosene base (Jet A, Jet A-50, JP-8, and Jet A-1)
- A blend of gasoline and kerosene (Jet B and JP-4)

Most commercial operators use Jet A or Jet A-50. The military normally uses JP-4 and JP-8. The specifications for JP-8 are similar to Jet A except that JP-8 has required additives for anti-icing, corrosion inhibitor, and anti-static.

## V. Requirements for and Methods of Identifying Types of Fuel.

#### A. By Color.

If sample is not the right color, suspend the operation immediately. The following colors are indicative of the type of fuel:

Aviation Gasoline			Turbine Fuel
80/87	100 Octane Low Lead	100/130	(Jet A, Jet A-50, Jet A-1, Jet B, JP-4, and JP-8)
Red	Blue	Green	Clear or straw-colored

→ WARNING: The Environmental Protection Agency (EPA) and Internal Revenue Service (IRS) have required that certain types of high and low sulpher diesel are colored blue and red. Aviaiton grade 100 LL (low lead) and 80/87 fuels are also colored blue and red respectively. The potential exists for a supplier to furnish diesel fuel instead of 100 LL. The FAA has issued a Notice to Airmen (NOTAM) and a special alert bulletin to pilots warning of the color conflict.

## B. By Markings of Fuel Type and Grade.

In addition to coloring fuels, a marking and coding system has been adopted to identify the various fuel handling facilities, pieces of equipment, containers, inlet-outlet joints, and aircraft fuel filler openings according to the type and grade of fuel they contain.

- 1. Fuel Servicing Vehicles. Each aircraft fuel servicing vehicle shall be conspicuously and legibly marked with an identification decal to indicate the product contained in the vehicle. The markings shall be on each side and the rear of the fueler tank in letters at least 3" high. Vehicles must be marked as follows:
  - JET A Combustible
  - JET B Flammable
  - AVGAS Flammable

## Decal color markings are as follows:

Aviation Gasoline			Turbine Fuel
80/87	100 Octane Low Lead	100/130	(Jet A, Jet A-50, Jet A-1, Jet B, JP-4, and JP-8)
White Letters On A Red Background	White Letters On A Blue Background	White Letters On A Green Background	

- Valves and Piping at Permanent Storage Facilities. Valves, loading and unloading connections, switches, and other control equipment shall be color-coded to identify the grade and type of fuel they control. The fuel in piping is identified by name and by painted color bands, or a decal placed around the pipe at intervals along its length.
- Hose Lines. Hose lines shall be marked by decals or labeled adjacent to the nozzle to indicate the type of fuel dispensed. Reference the API Bulletin footnoted below.
- 4. Portable Storage Facilities Containers.
  - a. Bulk Collapsible Tanks (Bladders and Rollagons). Large fixed collapsible tanking facilities, as well as their accessory fueling lines and equipment, shall be marked or decal attached in accordance with the requirements for fuelers in Section V.B.1.
  - b. 250- and 500-Gallon Collapsible Rollagons. Each end of a rollagon shall be marked in letters at least 4" high with the type and/or grade of fuel in the container.
  - c. 55-Gallon Barrels. The top head or sides of a 55-gallon barrel shall be marked in letters no smaller than 3/4" with the type and/or grade of fuel, filling date, vendor, and any other pertinent information.

REMINDER: Agency authorization is required for use of 55-gallon fuel barrels.

- d. 5-Gallon and Smaller Containers. All containers shall be marked with the type and/or grade of fuel contained in the container. In many cases the 5-gallon containers are marked by the fuel manufacturer.
  - → CAUTION: Portable plastic containers should be used only when refueling is necessary and no alternative exists. If using portable plastic containers, an approved funnel capable of separating water and contaminates, along with bonding capabilities is required.
- Aircraft. Various FAR's require that aircraft fuel filler openings be marked to show the word "FUEL," the minimum fuel grade or designation for the engine(s), and the tank capacity. In order that these markings retain their effectiveness, they should be kept fresh and clean.

#### VI. Contamination Testing.

The "Clear and Bright" (Dry) Sampling Test should be utilized by either the vendor or, if government-operated fueling operation, by trained government personnel. This test involves the following steps, in order:

- Collect fuel sample in a clean clear 1-quart glass jar and swirl. Samples are collected from tank and nozzle.
- Check color against the background of the sky. If water is present, free water (water not in solution) will separate and lay in the bottom of the jar.
- Swirl the contents of the jar. Any free water and/or water in solution will cause the color to become cloudy.

IMPORTANT NOTE: If fuel is found or suspected to be contaminated, suspend all operations immediately (including those of other aircraft that may have been fueled from the same source) and contact agency aviation safety representatives.

- If water is detected in the tank sample, sump and continue to test until no more water is detected in sample jar. Do not allow helicopter fueling until the sample is free of contamination.
- If water is detected in the nozzle sample, suspend the operation immediately.
- Particles in the sample can also be visually identified.
- If particles appear in the tank sample, sump tank until sample is clean.

- Do not use fuel if any nozzle sample indicates:
  - Wrong color, not clear or bright
  - Particulates are present
  - Water is present

#### VII. Fueling Hazards.

→ When service personnel fuel a helicopter, they transfer extremely combustible liquids from a storage or transportation vessel to the fuel tank(s) of a helicopter. Such operations are hazardous if the proper procedures are not followed.

Servicing personnel should follow servicing instructions and use the proper equipment in accordance with established operating procedures.

While fueling aircraft is not unusually hazardous under normal conditions, certain other conditions may increase the hazard. Fueling personnel should be aware of the potential problems caused by fuel vapors in the presence of ignition sources such as static electricity, certain weather conditions, electromagnetic energy, and open flames.

They should also be aware of other conditions that introduce additional sources of ignition and/or increase the likelihood of fuel or fuel vapors escaping.

## A. Fuel Vapors.

Fuel vapors create potentially hazardous situations, so fuelers must be sure to follow prescribed procedures.

When fuel is transferred into an aircraft tank, the incoming fuel forces fuel vapors out through tank vents, with an explosive vapor-air mixture formed in the vicinity of the operation. At some point, the escaping fuel vapors will be within explosive limits, depending upon atmospheric conditions and the type of fuel involved.

WARNING: Because AVGAS has a flash point of about -50° F, sufficient vapors are liberated to produce a flammable vapor-air mixture under almost all conceivable atmospheric conditions. All that is needed to cause a fire or explosion is a source of ignition.

Additionally, because the rate of vapor generation increases as the temperature of the fuel increases, the risk of fire or explosion increases when atmospheric temperatures rise. Because fuel vapors are heavier than air, they will settle to the ground and accumulate in ditches, pits, or other depressions and may travel great distances before coming into contact with an ignition source.

#### B. Ignition Sources.

In any area in which aircraft are parked or operating, there are numerous ignition sources that may ignite fuel vapors. These sources include static electricity (such as that caused

by low-conductivity liquids, refueling vehicles, and clothing), adverse weather conditions (lightning), electromagnetic energy (radar), and open flames.

 Static Electricity. Static electricity is more difficult to control than any other ignition source. The mechanism responsible for this phenomenon is complex, and there are many variables that may increase and decrease the amount of energy generated. Static charges may exceed 50,000 volts and may produce sufficient energy to cause an explosion above the liquid surface fuel.

When low-conductivity liquids, such as hydrocarbon fuels, flow through a piping system, they tend to become electrostatically charged. Refueling vehicles have developed measurable electrostatic charges exceeding 50,000 volts during filling operations. This high voltage is partially a result of the insulating effect of the vehicle's rubber tires. To eliminate this insulating effect, the refueling vehicle must be properly bonded to the helicopter during these operations.

During windy conditions, the movement of dust particles and air currents may cause parked helicopter and refueling vehicles to develop larger-than-usual charges of static electricity.

CAUTION: Personnel should exercise caution when there are thunderstorms or electrical storms in the vicinity. The energy generated by these natural phenomena may ignite flammable fuel vapors.

When the atmosphere is unusually dry, certain fabrics are notorious for accumulating a static charge. Therefore, personnel who operate refueling vehicles should avoid wearing materials made of polyester, nylon, rayon, silk, or wool when working in cold, windy weather.

- Electromagnetic Energy. Transferring fuels is hazardous within 300 feet of the source
  of electromagnetic energy such as that created when high-powered radar operates.
  However, portable and mobile radio equipment may be used safely beyond 10 feet
  from fuel filler openings and/or vents.
- Open Flames. Open flames should be strictly controlled or prohibited in aviation operations areas or within 50 feet of any aircraft fueling operation. Open-flame devices include:
  - · Lighted smoking materials of any type.

NOTE: "No Smoking" signs should be posted at all entrances to fueling areas. At remote sites (off-airport), pennant-type flagging or other barrier should be utilized when a single-use fueling area is established.

 Exposed-flame heaters whether liquid, solid, or gas-fired devices, including portable and wheeled gasoline or kerosene heaters and open-element electric heaters.

- Welding and cutting torches and blowtorches.
- Grinding equipment, either portable or stationary.
- Flare pots or other open-flame lights.
- 4. Other Conditions. There are other normal and accepted fueling operations that are hazardous and may require additional safety precautions. Some of these operations are:
  - Defueling an aircraft that requires fuel to be drained into open drums or containers.
  - Defueling an aircraft that requires an auxiliary power unit or the aircraft engine(s) to be operating during the defueling.
  - Servicing an aircraft fuel system that has undergone maintenance but has not been functionally tested before being serviced.
  - Fueling an aircraft or using systems with which servicing personnel are not thoroughly familiar.
  - Performing other potentially hazardous operations, such as maintenance, power plant operation, and energizing the aircraft electrical system, while the aircraft is being fueled/defueled.

#### VIII. Safety Precautions.

Aircraft batteries, battery chargers, or other electrical equipment should not be connected, disconnected, or operated during fuel servicing. Radios and electronic flash equipment should not be operated with 10 feet of fueling equipment or of the fill or vent points of the aircraft.

#### A. Grounding Requirements.

The National Fire Protection Association (NFPA) no longer recommends grounding aircraft during refueling operations. Due to the particular difficulty involved in grounding helicopters at off-airport sites, the recommendation of NFPA (not to require grounding) should be followed by participating agencies.

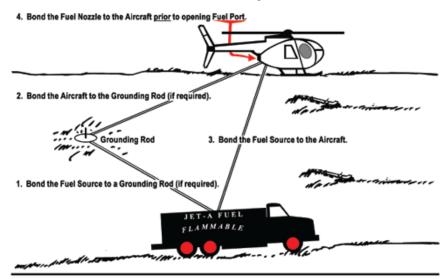
Grounding may still be required procedure at military or civilian airports or by military helicopter crews. Therefore, grounding should be accomplished when required by local regulation.

#### B. Bonding Requirements and Procedures.

(See Figure 13-1) Bonding involves connecting two or more metallic objects together by means of a conductor that equalizes the electrostatic potential between the objects. Although some fuels being used in aircraft have additives that inhibit static electricity generation, bonding aircraft to the fuel nozzle is required safe practice.

- 1. Pre-Bonding Inspection. Check condition of the bonding cable and plug. Procurement document language will usually state required bonding equipment condition.
- 2. Connecting the Bond. Refer to Exhibit 13-1. Bonding must be performed as follows, in order (omit grounding steps if not required):
  - Bond the fuel source to a grounding rod (if available and required).
  - Bond the helicopter to the grounding rod (if available and required).
  - Bond the fuel source to the helicopter.
  - Bond the fuel nozzle to the helicopter prior to opening the fuel port.
- 3. Disconnecting the Bond. Disconnect the bond in reverse order (omit grounding steps if not required):
  - Disconnect the fuel nozzle bond from the helicopter after closing the fuel port.
  - Disconnect the fuel source bond from the helicopter.
  - Disconnect the helicopter from the grounding rod (if used).
  - Disconnect the fuel source from the grounding rod (if used).

Exhibit 13-1: Correct Bonding Procedure



(Perform Steps 1-4 in <u>REVERSE</u> Order When Finished Fueling)

NOTE: Bonding to grounding rod may not be required.

#### C. Rapid Refueling.

Hot refueling of helicopters is permitted if requested by the Government.

Review the procurement document for requirements prior to any hot refueling operations.

Government personnel shall not refuel Contract aircraft unless the pilot requests Government assistance due to an emergency situation; or when the Government provides the fuel servicing system and dispensing personnel.

#### IX. Vendor Fueling Operations.

#### A. Vendor Responsibility.

Vendors are responsible for maintaining equipment and conducting refueling operations in accordance with the procurement document and, when appropriate and when not in conflict with the procurement document, in accordance with the safety procedures stated in this guide.

#### B. Government Responsibility.

The government representative (for example, the Helicopter Manager, Helibase Manager) is responsible for ensuring that:

- Vendor equipment meets specifications and is correctly maintained in accordance with the procurement document; and
- Fueling operations are conducted in accordance with the procurement document and, when appropriate and when not in conflict with the procurement document, in accordance with the safety procedures stated in this guide.

#### C. Government Participation.

The government shall not participate in vendor fueling operations. Personnel shall maintain a distance of at least 50 feet from the fueling site until such time as the operation is completed. A "fire guard" (for example, a Parking Tender with fire extinguisher) may be posted at the edge of this 50-foot safety circle.

#### D. Vendor Service Truck Requirements and Specifications.

It is essential that the government representative ensures that all fueling operations involving a service truck are conducted in accordance with the procurement document. The following is provided as a guide only. For specific requirements, each individual procurement document must be consulted. Procurement documents usually contain the following requirements.

- An approved service truck is provided with each helicopter.
- The service truck is suitable for and capable of handling the terrain encountered (e.g. mountainous roads).
- The service truck meets the licensing criteria of each individual state in which they travel. This requirement can result in delays in arrival of the service truck if not anticipated in advance.
- For fire, the service truck tank capacity is usually required to be able to sustain 8
  hours of flight (14 hours when a two or more Pilot crew is required). For projects, this
  requirement may be adjusted according to local need.
- The service truck is properly maintained, clean and reliable. Tanks, plumbing, filters, and other required equipment should be free of rust, scale, dirt, and other contaminants. A trailer used for storage and transport of fuel is usually required to have an effective wheel braking system.
- Spare filters, seals, and other components of the service truck filtering system are stored in a clean dry area. (A minimum of one set is usually required.)
- All tanks are securely fastened to the truck bed and has a sump or sediment settling area of adequate capacity to provide uncontaminated fuel to the filter.

- A 10-gallon-per-minute filter and pump is usually the minimum size acceptable. Filter and pump systems sizes should be compatible with the helicopter being serviced.
- The filter manufacturer's Operating, Installation and Service Manual is available with the service truck
- Gasoline engine driven pumps have a shielded ignition system and a spark arrestor.
- Tanks erected for above-ground storage and tanks mounted on trucks are equipped with a sump drain valve at the lowest point.
- Only hoses designed for dispensing of fuel should be used. Hoses should be kept in good repair.
- The fuel nozzle should include a 100-micron or finer screen, a dust protective device and a bonding clip or plug. Except for Wiggin closed-circuit nozzles, no hold-open devices be permitted.
- An accurate fuel metering device for registering quantities in U.S. gallons of fuel pumped is provided. The meter shall be positioned in full view of the fuel handler while fueling the helicopter.
- The service truck has bonding cables, and, when required, grounding cables.
- Fire extinguisher is mounted in a manner to make it readily available at all times.
- Fire extinguishers should be provided as specified in the procurement document and in accordance with NFPA 10, Standards for Portable Fire Extinguishers.
- Each fuel servicing vehicle should have "NO SMOKING" signs with 3-inch minimum letters visible from both sides and rear of truck.
- Each vehicle be conspicuously and legibly placarded and marked according to the requirements in Section V.B to indicate the nature of the fuel.
- The first and third stage elements of a three-stage system and the elements of a single-stage system should be new and installed by the contract start or during the annual inspection; the separator element (teflon screen) of the three-stage system should be inspected and tested as prescribed by the manufacturer during the inspection; and the filter assembly must be placarded with that data.
- For three-stage filters, the bottom of the filter assembly should be mounted to allow room for at least a quart size jar to be inserted under the drain for draining and pressure flushing of the unit or may be drained overboard clear of the truck wheels and exhaust system; water sight gauge balls be visible.

 Depending on whether the system is a single- or three-stage (coalescer, water separator, monitor) systems, specific pumps and monitor systems are usually specified.

#### E. Fuel Servicing Vehicle Driver Qualifications:

Fuel servicing vehicle drivers shall comply with Department of Transportation Safety Regulation Part 390-399, and any duty limitations imposed by the helicopter procurement document (contract). Refer to the appropriate procurement document for specific requirements.

#### X. Government Fueling Operations.

There are situations, especially in Alaska, where the government is responsible for supplying fuel and a government-operated fueling operation must be set up to accommodate refueling needs. There may be other situations where the government, though not responsible for supplying fuel, must do so. An example would be an incident so remote, or where helibases have no road access, that the government is supplying fuel via aerial delivery.

#### A. General Guidance and Requirements.

- Prior to the start of operations, the manager of the refueling site (for example, Fueling Specialist) may utilize the Remote Fuel Site Reminders List in Appendix I to ensure that operations are set up and are being conducted correctly. Parts of the Reminders List may also be used by Helibase Managers to correctly locate fueling pads and to monitor vendor refueling operations.
- Minimizing ground time of both the helicopter and of the service truck in close proximity to other helicopters in the refueling area or on the helibase is important to minimize exposure and risk.
- Refer to Aviation Fuel Management Handbook for additional information.

#### B. Personnel Requirements at a Government-Operated Fueling Site.

The following personnel are required on a government operated fueling site:

- Two people are required to conduct the actual refueling of the aircraft (one may be the Fueling Specialist). One person operates the fuel nozzle; the other is required to be near the emergency fuel shutoff valve.
- Depending on the size of the operation, the fueling operation may also require the following:
- An Aircraft Base Radio Operator
- A Parking Tender

## C. Personal Protective Equipment.

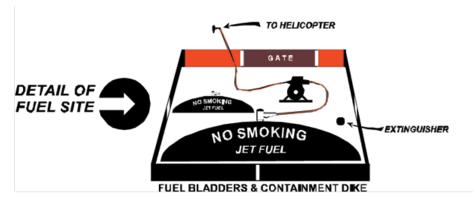
Government fuelers shall wear protective clothing as required in Chapter 9.

#### D. Fueling Site Layout.

Fueling sites should be laid out according to the following general guidelines: (See Aviation Fuel Management Handbook for additional information)

- The fueling site should be separate from the main area of helicopter operations.
- There should be a minimum of 140 ft separation between Type 1 helicopters if the aircraft are parked nose to tail and 200 ft of separation if parked side by side.
- There should be a minimum of 90 feet of separation between aircraft for Type 2 or 3 helicopters.
- The fueling equipment at a fixed fueling site (pump, fuel source) should be at least 25 feet outside the rotor disk of the nearest helicopter.
- The wind direction must be considered when setting up refueling points. Landing and takeoff directions must be selected to provide a direct or quartering head wind.
- Fueling activities generate a considerable amount of vapor. Because the vapor is an explosive hazard, the fueling activity should be situated to allow vapors to be dispersed by the prevailing wind.

Exhibit 13-2: Government Fueling Site Layout



#### E. Equipment Required.

Equipment at the typical fueling site consists of the following:

- A fuel source, which may consist of 55-gallon drum(s), three 500-gallon collapsible fuel bladders, permanent or temporary tanks, or a fuel tanker.
- Pump Assembly.
- Filter and separator unit. The filter and the separator must be compatible with the pump assembly.
- Hoses, fittings, valves and nozzles. Enough equipment must be available to support
  the refueling setup that is envisioned; for example a one-point, two-point, three-point
  or four point set-up.
- Support equipment. This equipment will include items such as fire extinguishers, grounding rods, waste pans, five gallon containers of water, and absorbent material.
- Fuel sampling kit.
- Fire extinguishers should be located at each refueling nozzle and at the pump and filter assembly.
- A waste fuel pan should be located at each refueling point to wash dirt off the nozzles.
   The waste fuel pan or barrel is required to limit fuel spillage. Fuel spills should be handled according to the procedures outlined later in this chapter.

#### F. Equipment Setup.

- 1 Distances
  - As stated, the fueling equipment (pump, fuel source) should be at least 25 feet outside the rotor disk of the nearest helicopter.
  - The fuel source should be downwind of the aircraft exhaust to reduce the explosion hazard.

#### 2. Pump Assembly

- The pump assembly and filter separator must be properly grounded and checked for leaks before operation.
- Fittings should be properly sealed and free of cracks.
- Sandbags should be used to elevate the fittings to facilitate pre-operational checks and detection of fuel leaks.
- Hose clamps should be checked for proper fit.

All shutoff valves should be serviceable and properly in place.

#### G. Equipment Checks.

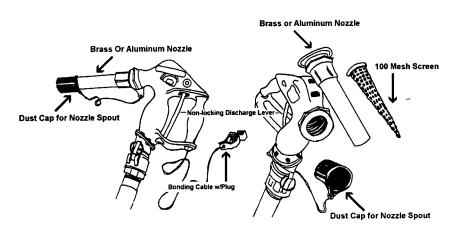
These checks should be made for fueling operations conducted by the government. Some, but not all, may be applicable per the procurement document for vendor fueling operations.

- Aviation Fuel Nozzle Requirements. (See Exhibit 13-3.) If all of these items are not present and in good condition, discontinue the operation until corrected:
  - A non-locking discharge lever
  - A bonding cable with plug
  - A brass or aluminum nozzle.
  - A 100-micron screen in nozzle
  - A serviceable dust cap for nozzle spout
  - For government-operated fueling operations, it is advantageous if each nozzle
    has all fittings needed to conduct both closed-circuit and open-port fueling.

WARNING: Static electricity builds up on an aircraft as the aircraft moves through the air. Static electricity also builds up on the refueling equipment when the fuel is pumped through the hoses. The aircraft, fuel nozzle, and pump assembly must be bonded to prevent sparks and explosions. Additionally, static electricity buildup is greater in cold, dry air than in warm, moist air.

Each nozzle has two ground wires (not a procurement document requirement).
 One wire has an alligator clip on the end of it; the other wire should have a plug.
 These wires are used to bond the aircraft to a grounded 5-foot grounding rod (if available; not mandatory). The nozzle can be kept off the ground by hanging it on the grounding rod.

Exhibit 13-3: Fuel Nozzle Requirements



- 2. Nozzle Spout Screen. Check for cleanliness by:
  - Unscrewing nozzle spout and remove screen
  - Tapping screen and collecting contents (if any) for indication of filter by-pass debris or hose deterioration.
- Portable Fueling Equipment Pressure Differential Gauge(s). When this gauge is installed, check the pressure difference between the inlet side of filter (high psi) and the outlet side (low psi). Perform the following test:
  - Recirculate fuel through the nozzle into the tank at maximum flow rate and
    note the difference. Some use two gauges, which requires that the operator
    perform mathematical calculations. Others use a single gauge, allowing a direct
    differential reading.
  - When pressure differentials are at, or exceeding the manufacturer's recommendations, there is cause for concern. It is a very good indication the filter is holding back water and/or particles. The following should be performed:
    - Sample fuel in tank
    - Replace the element
    - Recheck the pressure differential with new element in place.

- 4. Flow Rate. Per specification on pump rating, determine flow rate in gallons per minute (GPM):
  - Recirculate fuel through the nozzle and into the tank, and time the GPM.
  - Substantially reduced flow rates from the minimum specified may be a good indication of a restriction in the element caused by particulate or water contamination. The following should be considered:
    - The filter may need to be changed.
    - The pump may not meet specifications.
  - Remove filter element in the single cartridge Velcon or the monitor 3rd stage (inside the Teflon screen) and replace with new element.

CAUTION: When changing elements, do not touch elements with dirty hands or gloves. Use clean gloves. Leave new element in package until the last step of placing element in canister.

- Re-check the GPM flow.
- While recirculating check total system for leaks.

#### H. → Inspections and Quality Control.

Every possible precaution must be taken to maintain quality assurance for fuel. Items which must be checked and maintained on a daily, weekly, monthly, annual, or as-needed basis are covered in the discussion of Form HCM-3, Aircraft Fuel Facility Inspection Log (in Appendix A). Inspections must be performed on the required basis, unless this is not feasible due to the remote location and infrequent use of a fueling site. In that case, a combination daily, weekly, and monthly inspection shall be performed prior to each use of the fueling site.

- Daily Inspections. Fuel site and equipment must be visually checked daily for leaks. If found, local procedures for hazardous materials spills should be followed. In addition, check for water or particulate contamination in the fuel source by:
  - Checking the bottom of storage facilities tanks for water, using water draw-off connections (sumps) and a visual test on a water-finding paste (allow the paste to remain in contact with the fuel for 30 seconds). Look for paste to change colors.
  - Checking for and removing any water from fueler tanks. A water check should also be performed after every reloading of the fuel container, washing of equipment, and after a heavy rain or snowstorm. Utilize the "clear and bright" test explained earlier in this chapter.

- Visually checking for particulates as explained earlier in this chapter.
- Checking all three-stage and Velcon filter/separator manual water drains for water and other contaminants after each receipt of fuel, as well as on a daily basis. Draw off any accumulation of water.
- Checking and recording all fueler and fixed filter and filter/separator differential
  pressures while under full flow conditions. A graph-type log may be used in
  plotting differential pressure daily. Any sudden change or decrease in pressure
  differential may indicate a ruptured filter.
- Visually inspecting fueler and storage facilities, pumps, valves, and pipelines for leaks.
- Checking and cleaning hose nozzle screens, and if breaks are found, replacing the screens.
- Inspect all hoses for abrasions, separations, or soft spots. Weak hoses should be replaced.
- Drawing off a sample daily from the downstream side of the filter. Sample should be collected in a clean, clear glass bottle and examined visually. Any visual water, dirt or filter fibers is not acceptable.
- Checking that dust caps are in place.
- 2. Weekly Inspections. All of the daily inspections, plus:
  - Inspect all fire extinguishers for broken seals, proper pressure, and recharge date. Recharge as necessary.
  - Check fuel flow rate GPM to nearest 1/10 gallon.
- 3. Monthly Inspections. All of the daily and weekly inspections, plus:
  - Check the condition of bonding and grounding wires, grounding clips, jacks and bonds.
  - Check condition of pumps, motors, and valves.
  - Check fuel source and fueling facilities for general condition, safety and appearance.
- 4. Annual Inspections. All of the daily, weekly, and monthly inspections, plus:
  - Check electrical continuity with an ohmmeter

## I. Record Keeping.

See Appendix A, Form HCM-3, Aircraft Fuel Facility Inspection Log, for required recordkeeping. The individual responsible for fueling and/or the fuel source will keep a record containing the following information:

- Condition (clean, clear, bright, etc.) of:
  - Tank sump sample
  - Filter sump sample
  - Nozzle sample
  - Flow rate in gallons per minute to the nearest 1/10 gallon
  - Filter change, reason and date

#### XI. Fuel Spills.

The information in this section is consistent with National Fire Protection Association (NFPA) Publication 407-90, "Standard For Aircraft Fuel Servicing," and should be utilized for both Vendor and government fueling operations.

Fuel spills are often the result of improper or careless operation of fueling equipment and lack of preventive maintenance of the fueling equipment. Close attention on the part of every person responsible for fueling is required to prevent fuel spillage. Personnel shall follow the guidelines listed below. See Chapter 12 for crash-rescue and firefighting procedures regarding fuel spills.

CAUTION: All fuel spills, regardless of size, should be considered a fire hazard.

Procedures for handling fuel spills are subject to the regulations and procedures established by the authority having jurisdiction.

WARNING: Report all spills immediately; do not attempt to hide the fact that a spill occurred. There are severe civil and criminal penalties if a spill is not reported promptly.

Each incident is somewhat unique, but certain general principles apply in all cases. Every fuel spill involves several variables:

- Size of the spill
- Terrain on which the spill occurred
- Equipment
- Weather conditions
- Type of fuel and its flammability

- Proximity to aircraft or personnel
- Aircraft accident involved
- Emergency equipment and personnel available.

#### A. Prevention.

Following good spill prevention practices will significantly reduce the chances of one occurring:

- Devote full attention to the fueling operation.
- Never leave any fuel nozzle unattended.
- Never tie or wedge the nozzle trigger in an open position.
- Frequently check the amount of fuel in the tank to prevent overfilling.
- Pumps, hand- or power-operated, shall be used when aircraft are fueled from drums
   Pouring or gravity flow shall not be permitted.
- Kinks and short loops in fueling hose should be avoided.
- At remote fueling locations using portable fueling equipment, sandbags should be used to elevate the fittings to facilitate pre-operational checks and detection of fuel leaks.
- At remote fueling locations using portable fueling equipment, construct a berm around the fuel bladder to contain fuel in case of rupture for both temporary and semipermanent systems.

#### B. Mitigation Procedures in the Event of a Spill.

If a fuel leak develops or a fuel spill occurs during aircraft servicing, initiate the following emergency procedures without delay:

WARNING: During any spill or leak, extreme caution must be exercised to avoid actions that could provide ignition sources for the fuel vapors. See Chapter 12, Fire Protection And Crash-Rescue, for procedures to follow to avoid ignition of a fuel spill resulting from a crashed aircraft

- Maintain, keep current, and post a spill contingency plan (the procedures outlined below, with the addition of local, specific material, will suffice).
- Have absorbent material at the helibase or fueling location.

- If the leak continues, or the spill is a large one, all non-essential personnel should leave the area immediately until the hazard is neutralized, repairs are made, and the area is safe.
- Alert the airport fire crews or follow established emergency procedures applicable to a remote fueling operation, as outlined below.
- Stop the flow of fuel and the fueling operation immediately upon discovering leakage or spillage:
  - If fuel is leaking or spilling from a fuel servicing hose or equipment, the emergency fuel shutoff valve must be actuated immediately.
  - If the fuel is leaking or spilling from the helicopter at the filler opening, vent line, or tank seam, fuel delivery must be stopped immediately.
- If the spill occurs during open port ("hot) refueling operations, the Pilot will make the
  decision on moving or keeping the helicopter in place. If the latter, then all electrical
  power must be shut down and the helicopter evacuated.
- Before the helicopter is put back into service, it must be thoroughly checked for damage and for flammable vapors that may have entered fuselage areas.
- Small spills involving an area less than 18" in any plane dimension normally involve minor danger. However, personnel manning fire extinguishers during start-up procedures should stand by until the helicopter departs the area of the spill because engine exhaust could ignite the spill. These spills contain such a small amount of fuel that they may be absorbed, picked up, and placed in an approved container.

NOTE: New products to absorb fuel spills are available that will reduce or eliminate the need for hazardous material containers. These new products should be considered for most fuel spills.

- A fire guard should be posted for other small or medium static spills not over 10 feet
  in any dimension nor over 50 square feet in area. The fire guard should have one or
  more fire extinguishers with at least a 20 B rating. Local regulations and procedures
  must be followed, but in most cases absorbent materials or emulsion compounds
  should be used to absorb the spilled fuel, especially if aviation gasoline (AvGas) or low
  flash point fuels are involved. The contaminated absorbent should be picked up and
  placed in an approved container to await disposal.
- Large spills over 10 feet in any dimension or over 50 square feet in area or smaller spills continuing to enlarge (non-static) should be handled by the fire department, or if in a remote location, by a ground engine. Anyone in the area of a large spill should move upwind of the spill at once.

NOTE: Aircraft fuels will damage some types of ramp surfaces. Spilled fuel should be picked up as quickly as possible if operating from a hard-surfaced ramp.

 All fuel spills occurring as a result of a aircraft crash or ground collision should be blanketed with foam, if available, to prevent ignition, and to prevent further damage to the equipment. See Chapter 12 for further information.

CAUTION: Wildland fire foams are not adequate suppressants for fuel spills. Foams must be approved for hydrocarbon fuels.

### C. Fuel Spillage on Personnel.

If the fuel handler's clothing becomes soaked with fuel, the individual should:

- Avoid ignition sources;
- Leave the fueling area immediately.
- The act of removing clothing creates static electricity. Wet the clothes with water before removing. If water is not available, the person should be grounded to prevent sparks when they remove their clothes.
- Wash fuel off skin with soap and water as soon as possible.
- Seek medical attention.

WARNING: Entering a warm room wearing fuel-soaked clothing can be dangerous. Chances of a fire starting because of static electricity are increased.

### CHAPTER 14: HELICOPTER MAINTENANCE.

#### I. Introduction.

→ The standards for vendor aircraft maintenance are found in the procurement document (for example, a contract, USDA-FS Rental agreement, OAS Aircraft Rental Agreement, National Call-When-Needed (CWN) contract, state or local agreements, etc.). It is highly recommended that if questions arise concerning helicopter maintenance, an agency maintenance inspector be immediately consulted.

#### II. Inspection.

Upon aircraft arrival, the Helicopter Manager/Helicopter Flight Manager shall determine that the following has been accomplished (see Chapter 5).

#### A. All Procurements.

The aircraft has been inspected by maintenance specialists according to agency inspection criteria. There are interagency standards common to USDA-FS, OAS, and some state and local agencies.

### B. Military Aircraft.

Military aircraft utilized under a Letter of Agreement (LOA) or Memorandum of Understanding (MOU) are maintained in accordance with the terms of the agreement (usually to military or National Guard standards).

# III. Pilot Functioning as a Mechanic.

A Pilot may function as a mechanic when he or she holds a valid Airframe and Powerplant (A&P) mechanic certificate, meets experience requirements as specified in the procurement document, and the terms of the document do not prohibit this activity. When a Pilot functions as a mechanic, duty day and/or flight time limitations may be affected, per the procurement agreement or agency directive.

#### IV. Pilot Performing Preventative Maintenance.

(Note that servicing an aircraft with fuel and oil is not considered to be maintenance.) Pilots who are not certificated mechanics may perform preventative maintenance if they have completed an approved training program and are authorized in writing by the vendor (certificate holder) to perform said maintenance. Each item a Pilot is authorized to perform must be specified in writing. Examples of preventative maintenance which may be authorized include:

- Removal, inspection and reinstallation of magnetic chip detector plugs;
- Removal and installation of passenger seats.

### V. Mechanic Approval.

Mechanics shall be approved prior to use. Chapter V discusses mechanic approval and carding in detail

### VI. Maintenance Ferry Flight.

Ferry flight may be required to relocate an aircraft to a suitable maintenance location for either scheduled or unscheduled maintenance purposes. Managers should remember that if maintenance time requirements have been (or will be) exceeded during flight, government passengers are not allowed on board the helicopter, nor may the vendor perform any government-ordered missions.

The sole purpose of the flight must be to ferry the helicopter to a maintenance facility or location where the work can be performed.

EXAMPLE: A 100-hour inspection is due in 0.5 hours, but it will take 0.8 hours to fly to the vendor's maintenance facility. Although the manufacturer and/or the FAA may allow flight up to 10% over the scheduled maintenance timeframe (that is, may fly up to 110 hours since the last 100-hour inspection), flight may be performed only for the purpose of ferrying the helicopter to the maintenance facility.

If the maintenance time limit will not be exceeded during the ferry flight, the helicopter may be utilized to perform government work as part of the flight. Be aware, however, that it will be a revenue flight, and, as with any government-ordered flight, there should be a justifiable reason for payment.

#### VII. Scheduled Maintenance.

Helicopters shall be maintained in accordance with the Vendor's Operation Specifications, applicable Federal Aviation Regulations, and the manufacturer's recommendations. Under normal circumstances, scheduled inspections are not to be overflown. Scheduled maintenance should be performed before or after daily standby or as approved by the Contracting Officer or designated representative.

The following inspections are to be performed by authorized personnel and require a logbook entry:

# A. Duties Authorized to Be Performed by the Pilot.

- Daily Preflight Check. The Pilot shall perform a daily preflight check prior to the first flight of each day. The Pilot shall make an entry in the helicopter's logbook or record that such an inspection has been performed. The pre-flight inspection is included in the Pilot's 14-hour duty day.
- 2. Turbine Engine Power Assurance Check. A Power Assurance Check shall be accomplished on the first day of operation and thereafter within each 10 hour interval of contracted flight operation unless prohibited by environmental factors (e.g. weather, smoke). The power assurance check shall be accomplished by the contractor in accordance with the Rotorcraft flight manual or approved (per AMD/ USFS maintenance) company performance monitoring program. The results shall be recorded and either kept in the helicopter or at the assigned work location. A current record of the power check will be maintained with the aircraft under the contract and any renewal period.

Helicopters with power output below the minimum published performance charts shall be removed from service. The below minimum power condition shall be corrected before return to service and contract availability.

NOTE: Turbine Engine Power Assurance Checks for some aircraft cannot be trended. The reading may be correct or incorrect, or above or below specification, instead of having a numeric value.

See procurement document and Appendix A for more specific information on Power Checks.

- 3. Test Flight. Test flights do not have a specified minimum flight time requirement. Test flights will normally be of sufficient duration to determine that the item repaired, replaced or adjusted operates correctly. The Pilot is required to make an entry in the helicopter's logbook or record. Passengers are not permitted to be aboard the aircraft during test flights.
- B. Inspections or Maintenance Performed by the Mechanic.
  - 50/100-Hour Inspections. The vendor shall provide the necessary maintenance
    personnel and equipment to inspect and service the aircraft in the field. Under normal
    circumstances, 50/100-hour inspections should be performed before or after daily
    standby or as approved by the Contracting Officer or designated representative.
  - Annual Inspection. An annual inspection is required once every 12 calendar months.
     This inspection is identical to the 100-hour inspection in scope and detail, but must be performed by a licensed Airframe and Powerplant (A&P) mechanic with Inspection Authorization (IA). This inspection shall not be overflown.
  - Approved Aircraft Inspection Program (AAIP). In lieu of 100-hour/annual
    inspections, phase inspections may be authorized by the vendor's maintenance
    program. Phase inspections can normally be accomplished in a very short period of
    time, since only a portion of the aircraft is inspected at each phase.
  - 4. Time/Calendar Life Inspections. Various engine and airframe components require hourly or calendar inspections or replacement. These inspections will normally be performed in conjunction with other inspections. These inspections shall not be overflown unless the vendor has an FAA-approved extension from the manufacturer.
  - 5. Airworthiness Directives and Service Bulletin Compliance. Special inspections may be required by the FAA or by the manufacturer. These inspections must be accomplished within the time frames indicated in the directive or bulletin. The vendor is required to provide a compliance list at the designated base.

#### VIII. Unscheduled Maintenance.

Chart 14-1 defines those steps to be taken by Helicopter Managers in DOI and USDA-FS for proper documentation of unscheduled maintenance, and individual(s) to notify for each type of mechanical problem and return to contract availability approval. State and local agencies should consult agency directives.

### IX. Mechanic Subsistence and Travel.

Although not specifically a maintenance issue, the question of whether to pay for mechanic subsistence and travel often arises. The Helicopter Manager should consult the procurement document for requirements.

Chart 14-1: Required Actions To Be Taken By Helicopter Manager For Maintenance Problems and Return To Contract Availability

SITUATION	REQUIRED ACTION(S) DOI AND USDA-FS
Failure of Minor Components (Gauges, Chip Detectors, etc.)	File Safecom Report
,	2. Document In Daily Diary
	3. Approval By Vendor's Mechanic
	Notify agency maintenance inspector within 24 hours
Major Components (Transmission, Engine, Rotor Blades, Main Rotor Hub, etc.)	File Safecom Report
	Immediately notify maintenance inspector and PI/COAR/COR
	3. Notify Contracting Officer within 24 hours
	4. Document In Daily Diary
	Return to contract availability requires verbal approval or physical inspection by agency maintenance inspector (will make determination if physical inspection is necessary)

#### CHAPTER 15: HELIBASE AND HELISPOT MANAGEMENT AND OPERATIONS.

#### I. Introduction.

To achieve the maximum degree of safety and efficiency in helispot and helibase operations, personnel must be able to anticipate current and future needs, plan effectively to meet those needs, supervise and monitor the operation, and take timely corrective action in response to problems encountered.

Helibase complexity can range from a simple, single-helicopter operation to a complex multiple-helicopter one, with as many as 10-20 aircraft working from an airport or large field. Helispot complexity can range from a location with limited use to a location servicing considerable personnel and/or cargo transport missions.

IMPORTANT NOTE: The questions are often asked, "When does an unimproved landing site become a helispot, and when does a helispot become a helibase?"

An unimproved landing site becomes a helispot when it will be utilized on a recurring basis for the purposes of transporting personnel and/or cargo to or from the site. It should then be managed, improved to the extent necessary, and supplied with the equipment outlined in Chapter 8.

To determine when a helispot should be managed as a helibase, use the following criteria:

A landing site should have required helibase management and controls implemented (helibase positions filled, completion of checklists and mandatory forms, etc.) when two or more helicopters are assigned to or based at the location for more than one day. Prudent management and safety concerns should naturally dictate that when several helicopters arrive at a helibase on the first day, helibase management procedures and requirements should be initiated.

These criteria are for the purpose of determining when a higher level of management and control should be exercised, and are separate from the physical attributes that define a helibase (for example, road access, etc.)

Helibases and helispots are utilized for both incident and resource missions. There is little or no difference between the helispot serving as a landing area for wildlife biologists and the one being utilized to transport crews and supplies to the fireline.

Similarly, the helibase that serves as the aerial transportation focal point for a 50,000 acre fire could also have functioned as the helibase for the 200,000-acre aerial seeding project the year previous. Requirements for good planning and emphasis on safety and efficiency in operations remain the same.

Regardless of the size or complexity of an operation, there are sequential and logical steps which must be taken to achieve a safe, efficient operation and accomplish incident or project objectives. Items such as site selection, set-up and layout, operational phases, and demobilization must be considered from the onset of any helibase operation in order to be completely successful. The versatility of helicopters employed in natural resource operations, coupled with the wide variety of missions, adds to the complexity of helibase and helispot management.

The need to be flexible, as well as to anticipate and plan for most reasonable occurrences and contingencies, cannot be overemphasized.

Prior to reading this chapter, the user may find it valuable to review the duties and responsibilities of both helicopter and helibase management positions (see Chapter 2). Useful tools that the Helibase Manager and subordinate positions can utilize effectively to plan and conduct operations include the:

- Daily Helicopter Operations Briefing/Debriefing Checklist (see Appendix F)
- Helibase Manager's Reminders List (see Appendix H)
- Aviation Publication And Helicopter Operations Ordering List (see Appendix K)

It is also essential that the Helibase Manager review both Appendix A, Helicopter Management Forms and Checklists, and Appendix B, Helibase Management Forms and Checklists. Appendix B is closely tied to the helibase planning and operational procedures and requirements discussed in this chapter. Many of the forms discussed in Appendix A are relevant to helibase operations (that is, they may supply necessary information to the completion of helibase management forms).

# Coordination with Project Aviation Manager or Air Support Group Supervisor and Air Operations Branch Director.

Coordination, communication, and cooperation with these functions is essential to the success of helibase operations.

Correct and timely identification of problems encountered, along with corrective action already taken or to be taken, will do much to gain the support of supervisory air operations personnel. This process is a two-way street. If the Helibase Manager is not getting timely or correct information from supervisors, then this problem must be quickly identified. Chart 15-1 outlines essential areas of coordination among air operations staff and other incident or project personnel.

### III. Helibase Briefing/Debriefing.

The importance of providing complete briefings for all vendor and government helibase/helispot personnel prior to the start of operations, as well as debriefings at the end of an operational period, cannot be overemphasized.

Two of the best tools available to the Helibase Manager in planning and monitoring all operations are the Helibase Manager's Reminders List and the Daily Helicopter Operations Briefing/Debriefing Checklist. These are the primary management tools and job aids of the Helibase Manager. A complete review of all items will greatly promote the safety and efficiency of helibase/helispot operations. It should be remembered, however, that completion of forms and checklists do not replace good management techniques and personal communications.

# A. Daily Helicopter Operations Briefing/Debriefing Checklist.

Refer to Appendix F. The Daily Helicopter Operations Briefing/Debriefing Checklist is designed to enable the Helibase Manager to conduct comprehensive briefings and debriefings. Major areas covered are Organization and Personnel, Communications, Landing Areas, Safety, Operations, and Administration.

NOTE: Daily Helicopter Operations Briefing Board Checklist is available from the Redmond Fire Center Cache. Use of this board does not eliminate the need to complete forms associated with the board.

The Debriefing section covers major operational areas on the helibase.

Use of the Checklist is discussed in Appendix B. Appendix F contains the format for the Daily Helicopter Operations Briefing/Debriefing Checklist. One Checklist may be used for a seven-day period, after which a new one must be initiated.

A two-page version is furnished as Appendix G as a Helibase Crew Reference for members of the helibase organization to refer to during briefings and debriefings. (It is not to be utilized by the Helibase Manager as a substitute for the Checklist itself.)

# B. Helibase Manager's Reminders List.

Refer to Appendix H. The Helibase Manager's Reminders List is designed in a sequential and logical manner to lead the Helibase Manager and subordinate personnel through all phases of helibase operations: Helibase and Helispot Site Selection, Personnel and Organization, Communications, General Planning Information, and Organization Needs, Operations. Demobilization, and Rehabilitation.

Use of the Reminders' List is discussed in Appendix B. Appendix H contains the Helibase Manager's Reminders List, which has been reduced for insertion into the Fireline Handbook as a quick-reference guide.

### C. Requirements and Recommendations.

 For incidents, the use of the Daily Helicopter Operations Briefing/Debriefing Checklist is mandatory at all multiple-helicopter bases by the start of the second operational period. It shall be completed on a daily basis thereafter.

For projects, it is mandatory on the first day at all multiple-helicopter bases.

NOTE: If the Helibase Manager arrives at an incident where operations are already proceeding, it is advisable, unless life or property are being threatened, to conduct a short briefing to review the Checklist. The Helibase Manager should make it clear to the air operations staff that there will be a slight operational delay while the initial briefing is accomplished. The time spent accomplishing this will result in a smooth transition from initial/extended attack to incident management helibase operations, and should increase safety awareness and efficiency significantly.

- Anyone who cannot attend briefings or debriefings must be individually briefed or debriefed by the Helibase Manager or designee, utilizing the standard Daily Helicopter Operations Briefing/Debriefing Checklist and other helibase formats (for example, Facilities, Hazard, And Flight Route Map, Helispot Information Summary, etc).
- If any item on the Daily Helicopter Operations Briefing/Debriefing Checklist has not been accomplished, approval is required from either the Incident Commander, Project Aviation Manager, or designee (for example, the Air Operations Branch Director).
   Detail the deviation on the Checklist, General Message Form, or other format.
   Signature of official approving the deviation is required. Documentation must be attached to this Checklist.
- Pilots are required to sign the Daily Helicopter Operations Briefing/Debriefing Checklist on a daily basis.
- The use of the Helibase Manager's Reminders List is optional. It is recommended that
  the Helibase Manager review it upon arrival, with additional review at convenient times
  throughout each day and after nightly debriefings.

Depending upon the seriousness of the specific situation, deficiencies noted should either be corrected on the spot, or noted for later discussion during the nightly debriefing and correction the next day.

# D. Briefing/Debriefing Schedule.

Briefing and debriefing schedules vary according to incident or project requirements. Chart 15-2 is provided as a guideline.

- Note the necessity for the Helibase Manager and primary staff (Deck Coordinator, TOLC) to provide for sufficient time to prepare for the morning briefing. Adequate preparation results in short, concise, and comprehensive briefings.
- During complex, high-activity operations, briefings and debriefings should be scheduled to fall within the duty day of the majority of incident or project Pilots.
   Separate briefings or debriefings shall be held with Pilots who may miss the group briefing or debriefing due to a staggered duty day schedule.

If long shifts are encountered, the Helibase Manager should consider shifting out on a
rotating basis. For example, one day the Helibase Manager comes on duty late, and
the Deck Coordinator presents the morning briefing. The Deck Coordinator goes offshift early, and the Helibase Manager conducts the nightly debriefing. This requires
coordination and communication between the two individuals, but is effective in
reducing fatigue. It should also be applied to the other helibase personnel.

Chart 15-1: Briefing/Debriefing Schedule

TYPE	TIME FRAME	ADDITIONAL CONSIDERATIONS					
Briefing	Depending upon complexity of operations and Pilot duty day requirements, provide for adequate time prior to the "Commence" time shown on the Incident Air Operations Summary (ICS-220).	The Helibase Manager and primary staff (that is, Deck and TOLC) should be preparing for the briefing at least 15-30 minutes prior to the briefing's scheduled start.					
	Remember, part of this period must be provided for helicopter preflight prior to the "Commence" time.	All operational and safety problems identified during the previous nightly debriefing should be corrected. Remember to review the Helibase Manager's Reminders List.					
	Adjust times as necessary, but be prepared to meet "Commence" times identified.						
Debriefing	The debriefing should be accomplished as soon as possible after the completion of helibase operations.	Ensure that complete feedback is obtained from everyone, including contractor personnel, concerning the day's activities. Operational and					
	Remember for next-day planning purposes that vendor personnel are "On Duty" until the debriefing is completed. Notify the AOBD or Project Aviation Manager if completion time affects next	safety problems should be either immediately corrected or brought to the attention of the ASGS/AOBD or Project Aviation Manager.					
	day's plan. At this time, the next day's plan (if available) should be reviewed.	Cost reports must be submitted to the Helibase Manager or Aircraft Timekeeper by all Helicopter Managers at the end of each operational period.					

#### IV. Planning and Site Selection.

Good planning prior to the start of a project or during the initial stages of an incident will contribute to safe, efficient operations. Conversely, poor site selection will hinder the management and adversely affect the safety of the operation.

Remember to think and plan ahead for an increase in helicopters, changes in weather conditions (fog, inversions), and other factors outlined on the Helibase Manager's Reminders List.

Helibases can be relocated, but usually at great inconvenience and temporary disruption of operations. Good planning will prevent this from becoming necessary. However, do not hesitate to relocate if safety and/or efficiency can be improved.

- Refer to Chapter 8, Helicopter Landing Areas, for criteria to consider in locating and constructing helibases and helispots.
- Appendix H, Helibase Manager's Reminders List, Sections I and II, contains specific
  criteria to consider when selecting a helibase or helispot site. Section I should be reviewed
  during initial helibase site selection. Section II should be reviewed whenever a helispot is
  established

#### V. Helibase Personnel and Organization.

(See Appendix B.) Helibase organizations vary in size and configuration depending upon a variety of factors: incident or project complexity, number of aircraft, range and type of missions, and experience level of personnel assigned.

The assignment of trained and qualified personnel to each and every helibase function is critical to the safety and effectiveness of operations.

Refer to Section I of the Daily Helicopter Operations Briefing/Debriefing Checklist in Appendix F for personnel and organizational items that must be checked prior to the start of operations. Refer also to Appendix H, Helibase Manager's Reminders List, Section III, for similar considerations

The following discussion of helibase and helispot positions is provided for use in assignment of personnel and is not intended to replace the training and experience requirements found in other policy documents.

# A. Helibase Manager (HEB1 or HEB2).

The position of the Helibase Manager is common to all helibase organizations. This individual is responsible for the safety and efficiency of all helibase and helispot operations.

Helibase Managers are qualified at two levels: Type II (3 or less helicopters assigned to the helibase) and Type I (4 or more helicopters assigned).

Although a Type I Helibase Manager is theoretically able to manage any number of helicopters greater than three, there is considerable difference between a 4-6 helicopter operation and a 15-20 helicopter operation. The potential for individuals to become overloaded and unable to manage effectively certainly exists.

If an operation is not functioning smoothly, the Air Support Group Supervisor and/or Air Operations Branch Director should consider:

Assigning a Deputy Helibase Manager (fully-qualified Helibase Manager);

- Splitting the operation into two or more helibases at different locations to reduce single-location complexity (there are negative aspects of this which may outweigh the advantages);
- Replacing the Helibase Manager. This option should only be considered if it is
  determined that the Helibase Manager is unable to manage the helibase correctly.
  Supervisory personnel also should consider that failures at the helibase may be the
  result of failures in other parts of the Project or Incident Management Team.

#### B. Takeoff and Landing Coordinator (TOLC).

The individual assigned must have a complete knowledge of helibase operations, and especially of communications, helibase layout and setup, and helibase air traffic coordination procedures.

NOTE: During highly-complex helibase operations, it is recommended that FAA Air Traffic Controller(s) be ordered. Refer to the Interagency Airspace Coordination Guide for information on ordering, equipment needs, etc.

Close coordination between the TOLC and the Pilots, Parking Tenders, and Radio Operator is essential to the success of the TOLC operation.

See Chapter 4 for further discussion of this function.

### C. Aircraft Base Radio Operator (ABRO).

This individual is key to efficient communications, flight following, and mission assignment.

Close coordination between the ABRO and the Pilots, TOLC, and Helispots Managers is essential to the success of the ABRO function.

The ABRO should communicate frequently with the Helibase Manager concerning mission assignments, priorities, etc. The Helibase Manager should review the requirements of Form HBM-6, Helibase Mission Request Log and Form HBM-5, Flight Following Log with this individual prior to the start of operations.

The position is also key to fast and efficient implementation of crash-rescue procedures (see Chapter 12).

See Chapter 4 for further discussion of this function regarding helibase communications. Refer also to the discussion later in this chapter regarding setting up a communications area.

During high-activity operations, it is recommended that this position shift out with the Aircraft Timekeeper to avoid fatigue.

#### D. Aircraft Timekeeper.

This individual functions in close coordination and cooperation with the Aircraft Base Radio Operator. The two positions may in fact switch jobs frequently to relieve fatigue. On smaller incidents or projects, the positions may be filled by one individual.

The position also assists the Helibase Manager in obtaining accurate helicopter cost estimates in a timely manner. The Helibase Manager should review the requirements of Form HBM-7, Helibase Daily Use and Cost Summary, with this individual prior to the start of operations.

### E. Mixmaster.

If a portable retardant operation is ordered, it is advisable that the Helibase Manager immediately order a Mixmaster who is knowledgeable and trained in the type of portable retardant operation to be conducted.

Although it is recognized that many portable retardant operations come fully staffed by the vendor, it is advisable to order this position to function as the government representative monitoring retardant quality control, reviewing and approving payment documents, and generally overseeing the retardant operation.

# F. Deck Coordinator (DECK).

The Deck Coordinator is critical to the safe, efficient functioning of the helibase's deck, and is responsible for all activities and functions on the deck.

The individual assigned must have a complete knowledge of helibase operations, and especially of helibase layout and setup, passenger and cargo transport, load calculations and manifesting, external load operations, fueling, and helibase air traffic coordination procedures.

Close coordination between the DECK and the Pilots, Parking Tenders, Loadmasters, and the TOLC is essential.

NOTE: During highly complex helibase operations, the assignment of a fully-qualified Type I or II Helibase Manager to this position is strongly recommended.

### G. Parking Tender.

→ Parking Tenders should be fully briefed regarding responsibility for the landing pad to which each is assigned, as well as the helicopter(s) assigned to the pad. Parking tender should perform the bulk of their duties from outside the safey circle.

Aside from marshalling helicopters, duties include providing standby fire extinguisher service during refueling and the ability to respond quickly to an aircraft emergency (see Chapter 12 for crash-rescue responsibility).

The use of push-to-talk headsets under the hard hat or flight helmet with portable radio adapter is strongly encouraged to facilitate monitoring TOLC and Radio Operator communications with inbound, outbound, holding, and parked helicopters.

NOTE: Since the Pilot must be able to distinguish the parking tender from other ground personnel working on the deck, the use of a non-flammable high-visibility vests is strongly recommended.

Close coordination between Parking Tenders and the Pilots, DECK, Loadmasters, ABRO, and TOLC is essential.

#### H. Loadmasters - Personnel and Cargo.

It is essential that all Loadmasters be briefed concerning the characteristics of each make/model helicopter assigned, as well as standard aircraft safety briefing procedures, personnel/cargo weighing, etc. Chapters 7, 9, 10, and 11 and Appendix A provide information on load calculations/manifesting and personnel/cargo transport requirements.

Close coordination between the Loadmasters and the Pilots, Parking Tenders, and DECK is essential.

#### I. Helispot Manager.

Since helispots are physically separate from the helibase, resulting in the inability of the Helibase Manager to oversee and monitor helispot operations, it is essential that the Helibase Manager assign Helicopter Crewmember personnel to supervise these sites. Individual knowledge and skill levels vary, every effort should be made to assign the most capable person based on the complexity and nature of the assignment.

Prior to the start of operations, the Helibase Manager should extensively review helispot manager duties and responsibilities, as well as the load capability planning forms in Appendices A and B.

#### VI. Helibase Setup and Layout.

(See Exhibit 15-2 for a typical helibase layout.) Section I, Helibase Site Selection and Layout, in the Helibase Manager's Reminders List (Appendix H) should be reviewed during initial site selection.

#### A. Time Frames.

A Helibase Manager who can manage and delegate responsibilities effectively should have accomplished all of the items discussed in this chapter, plus those specified on the Helibase Manager's Reminders List, by mid-day of the second operational period on incidents. With more lead time available on a project, all items should be implemented or operational prior to commencement of the project.

HINT: On incidents, accomplishing all of these tasks may require additional, extra work after the end of the shift on the first day. The Helibase Manager should not attempt to accomplish everything alone. Split the workload among existing helibase staff.

Spending this additional time is well worth the effort in terms of achieving a smooth, safe operation the next day.

#### B. Obtaining Necessary Equipment.

Consult Appendix K for ordering information. The Helibase Manager should consult this list both at the beginning of the incident or project, and frequently thereafter. Appendix K contains information on how to utilize the ordering list in conjunction with the supply unit.

Commonly-needed items include, but are not limited to:

- Radios and radio kits
- Ground vehicles
- Crash-rescue and evacuation kits
- Helicopter support kits, plus additional fire extinguishers, wind socks, pad markers, signs, lead lines, swivels, and cargo nets
- Personal protective equipment
- Porta tanks and water bags
- Tents
- Aerial ignition equipment
- Dust abatement
- Miscellaneous administrative and office supplies

HINT: At larger helibases with significant cargo transport, order and use an Ordering/ Distribution Manager assigned to the helibase. This individual's function is to coordinate the ordering, delivery, and distribution of supplies and equipment to the helibase from the supply unit.

# C. Facilities and Layout Considerations.

Refer to Exhibit 15-2. (Once the helibase is established, complete the Helibase Facilities, Hazard, And Flight Route Map.)

- Operations and Communications Area. One of the first priorities is the establishment of a helibase operations and communications area. See Chapter 4 for additional discussion of this area and its needs
  - a. Location. This area should command a full view of the helibase operational area.
  - b. Setup. Set up communications equipment in an area in which the Takeoff and Landing Coordinator, helibase Radio Operator, and Aircraft Timekeeper can function effectively and communicate readily with the Helibase Manager and Deck Coordinator. The following set-ups are usually acceptable:
    - Outside a helicopter crew chase truck equipped with side compartments to handle communications needs: or.
    - Just inside a tent, with a full view of the helibase; or,
    - In a communications van designed for air operations use.

CAUTION: There are negative impacts of utilizing the interior of a regular vehicle or chase truck. These include but are not limited to: cramped and disorganized quarters, loss of situational awareness of helibase operations, and decrease in verbal communications with the rest of the helibase organization. These tend to outweigh the positive factor of the reduction of noise.

### c. Communications Equipment.

The use of radio headsets to counter helibase noise is strongly encouraged.

Various radio kit configurations are listed in Appendix K. Descriptions and explanations of the use of each kit are contained the NIFC Equipment/Supply Catalog. Also refer to Chapter 4 for a discussion of various communications functions

HINT: The Helibase Manager should devote considerable attention and effort to ensuring that the radio frequency system is well-planned, compatible, and meets the need for ground-to-ground, air-to-ground, and air-to-air functions.

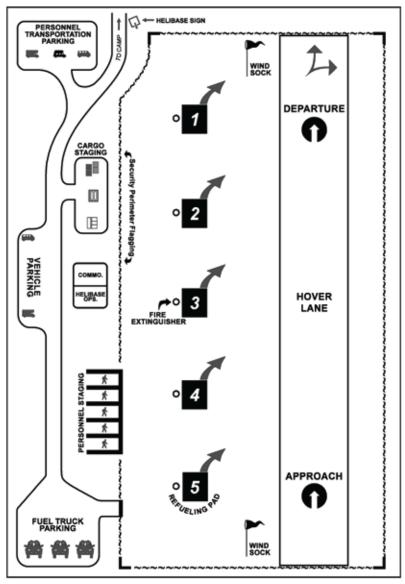
#### 2. Wind Indicators.

- Set up wind indicator(s) in location(s) visible to all helicopters. Indicators should be placed on both the approach and departure paths.
- Indicators should be located at sufficient height to give a true indication of wind direction that is not affected by adjacent vegetation or terrain.
- They should also be placed in a location where there are no effects of rotor wash from hovering or holding helicopters.

### 3. Approach-Departure Path.

- Establish approach and departure paths with Pilot input and in conformance with requirements in Chapter 8.
- Establish hover lanes for access to various areas on the helibase.
- Enter information on the Helibase Facilities, Hazard, And Flight Route Map.

Exhibit 15-2: Typical Helibase Layout



- 4. Touchdown Pads and Safety Circles.
  - Establish touchdown pads and safety circles in conformance with requirements in Chapter 8.
  - Group pads by helicopter types. Also separate pads, or groups of pads, by type
    of flight mission (for example, external cargo transport pad(s) separate from
    personnel transport pads).

CAUTION: Establish external load pad(s) to avoid overflights of other pads, helibase, or camp.

- Establish special pads as necessary for fueling, maintenance, retardant mixing, or aerial ignition (refer to Chapter 13 for fueling separation requirements).
- Enter information on the Helibase Facilities, Hazard, And Flight Route Map.
- 5. Vehicle Parking and Movement.
  - Establish vehicle parking area for crash-rescue vehicle (if assigned), fuel, cargo, personnel transports, visitors, etc.

### CAUTION: Do not allow parking of fuel trucks with other vehicles.

- Establish procedures for vehicle movement (access to helibase, refueling, delivery of cargo, etc.)
- Enter information on the Helibase Facilities, Hazard, And Flight Route Map.
- Security. For special security requirements during law enforcement operations, see Chapter 16.
  - Cordon off the helibase as required to control vehicle and foot traffic.
  - Request security if necessary.
- 7. Personnel and Cargo Staging Areas.
  - Establish staging areas for personnel and cargo.
  - Utilize pennant-type flagging for crew "holding areas," as well as for entry-egress routes to pads.
  - Establish the cargo loading and external load area(s) so that other helicopters
    are not overflown (see Chapter 8), and so that upon either approach or departure
    with a load, the helicopter does not overfly inhabited areas.

- If moderately or heavily traveled roads will be overflown on approach or departure, a road guard may need to be posted. Consult with local law enforcement officials on the posting of road guards. If county, state, or federal highways are involved, the appropriate law enforcement agency is responsible for traffic control
- Enter information on the Helibase Facilities, Hazard, And Flight Route Map.
- 8. Weighing. Set up scales for weighing personnel and cargo.

HINT: On incidents, scales may be set up in both the Food and Supply Units to weigh cargo that will be sent to the helibase for eventual transport to the line. Assigning a Loadmaster from the helibase to ensure cargo arrives properly packaged, weighed, and labeled with destination is highly effective. This system can also work quite well on large projects.

- 9. Signing.
  - Post warning signs as required; helibase, speed limit, cargo area, personnel staging, parking, no smoking, etc.

#### Sanitation.

- Provide an adequate number of portable toilet facilities to meet the needs of helibase personnel and crews in transit through the helibase.
- Order enough trash barrels or dumpsters to handle both the helibase waste needs and the backhaul from helispots.
- Establish separate disposal area for used batteries and other hazardous materials such as saw gas, oil and grease from helicopter maintenance, etc.
- Enter information on the Helibase Facilities, Hazard, And Flight Route Map.
- Display Board. Refer to Exhibit 15-3. A Display Board is an essential part of any helibase operation to facilitate information posting, exchange, and briefing requirements.
  - The display board should be located near the helibase operations and communications area for ease of posting and referring to information, conducting briefings and debriefings, etc:
  - 4' by 8' sheet(s) of plywood work well. Ensure that the board has adequate support to withstand high winds and rotor wash;
  - Cover with plastic mylar to protect information in the event of adverse weather.

- For incidents, required information should be completed and posted on the display board by mid-day of the second operational period, or earlier. For projects, it should be posted prior to the commencement of operations. Unless noted as optional, the following should be posted on the display board (unless indicated as optional, posting is required):
- Incident Action Plan (ICS Forms 202, 203, 204, and 205 minimum) or Project Aviation Plan
- Incident or Project Map
- Air Operations Summary (ICS-220)
- Helibase Facilities, Hazard, And Flight Route Map
- Helibase Organization Chart (HBM-1)
- Aviation Locations Summary (HBM-2)
- Helibase Aircraft Information Summary (HBM-3) (optional)
- Helibase Flight Time Tracking Record (HBM-5A) (optional)
- Daily Helicopter Operations Briefing Checklist (HJA-1)
- Load Calculations for representative elevations and temperatures for all helicopters assigned, or Helicopter Load Capability Summary - Multiple Helispots And Fuel Loads (Form HCM-10)
- Allowable Payload Chart (HBM-4)
- Emergency Rescue Information (Form HJA-4A)
- Standard Aircraft Safety Briefing

# Exhibit 15-3: Helibase Display Board (I4' x 8' Plywood)

	Exhibit	J-J. 116	iibase b	тэрга	,	, ai a	(		,		•,				
HELIBASE AIRCRAFT INFORMATION SUMMARY (HBM-3)		LOAD CALCULATIONS – ALL HELICOPTERS	NO.	SINGLE HELICOPTER LOAD CAPABILITY	PLANNING SUMMARY	(MULTIPLE HELISPOTS AND FUEL LOADS)	(HCM-10)			LOAD CAPABILITY PLANNING SUMMARY		(HBM-4)			
INCIDENT MAP (WITH HELIBASE, HELISPOTS, HAZARDS, DIP SITES, AND DROP	POINTS MARKED)		AVIATION LOCATIONS SUMMARY (HBM-2)				HELIBASE FACILITIES, HAZARD, AND	FLIGHT ROUTE MAP			HELIBASE EMERGENCY RESCUE	PLAN ((HJA4A)		HELIBASE FLIGHT TIME TRACKING	RECORD (HBM-5A)
INCIDENT ACTION PLAN (ICS 202, 203, 204)  OR  PROJECT AVIATION PLAN	AIR OPERATIONS SUMMARY ICS-220		COMMUNICATIONS PLAN ICS-205		HELIBASE ORGANIZATION	CHART	(HBM-1)		DAILY HELICOPTER	OPERATIONS	BRIEFING / DEBRIEFING	CHECKLIST		STANDARD AIRCRAFT	SAFETY BRIEFING

12. Helibase Eating Area and Arrangements. An area for eating meals should be established and posted on the Helibase Facilities, Hazard, And Flight Route Map.

The Helibase Manager should coordinate immediately with the Project Aviation Manager or, on incidents with the Air Support Group Supervisor, concerning eating arrangements.

While every situation is different on incidents, it is generally the case that the length of helibase shifts do not often coincide with the main camp's eating schedule. In order to minimize the disruption to the caterer, it is recommended that arrangements be made so that both government helibase and vendor personnel eat at the helibase.

At a minimum, a cold breakfast of items such as cereal, fruit, rolls, milk and juice will provide an adequate breakfast prior to the morning briefing.

If the caterer's schedule is such that the kitchen shuts down prior to the completion of the nightly debriefing, dinner in hot food containers should be provided.

NOTE: In Alaska, personnel are supplied with Meals-Ready-To-Eat (MRE's) for the first three days. Thereafter, fresh food boxes may be provided. Government and vendor personnel are expected to prepare their own meals.

13. Helibase and Vendor Personnel Sleeping Area. One or two general sleeping areas for personnel should be immediately designated and posted on the Helibase Facilities, Hazard, And Flight Route Map. Sleeping areas should be well away from the helibase operational area, hover lanes, and approach-departure paths to avoid the effects of rotor wash.

NOTE: The Helibase Manager should make his/her sleeping area known to the Air Support Group Supervisor or Project Aviation Manager in case an emergency arises during the night.

If vendor personnel are required to stay at the incident, then the Helibase Manager is required to ensure that the contractual requirements for adequate rest are met. At a minimum, cots and tents should be ordered.

- To meet aviation safety objectives, the effects of Pilot fatigue and inadequate rest facilities must be recognized. It is recommended that Pilot fatigue factors be reduced by:
- Allowing Pilots to sleep in motels or other available facilities, provided that such a
  policy does not significantly interfere with Pilot duty day/flight time limitations; or
- Modifying the above by allowing Pilots to sleep in motels or other available facilities on a rotating basis every third night.

HINT: If motels are not ground accessible within a reasonable time, reduce the effect on flight time/duty day by flying all Pilots to the rest location in one or two aircraft, instead of allowing each Pilot to fly his or her helicopter in.

 In Alaska, helicopter vendors are advised in the procurement document to provide tents for their personnel. Sleeping bags, visquine, and bug nets are provided at remote helibases. Housing may be available in villages.

RECOMMENDATION: For Alaska, it is highly recommended from an aviation safety standpoint (assurance of adequate rest during mandatory days off) that vendor personnel be returned, at government expense, to the nearest facility with food and lodging for required days-off rest periods, and be returned to the incident, again at government expense.

All sleeping areas shall be policed prior to the morning briefing; ensure that all
equipment and supplies are well-secured.

### VII. Helispot Considerations.

### A. Personnel and Organization.

Proper helispot management is essential for safe and efficient operations. The Helibase Manager is responsible for ensuring adequate numbers of personnel are assigned.

As a general rule, helispots should have a minimum of two people assigned, although more than two may be necessary (for example, at a camp with significant transport of personnel or cargo). Consider assignment of a Type II or I Helibase Manager to helispots at large camps.

Helicopter Crewmembers that manage helispots need to ensure that their staff understands the responsibilities and authorities of helispot management.

Assignments will normally be made at the helibase briefing prior to the start of the operational period. For helispot personnel who stay at camps or helispots overnight, a briefing on the intended operations for the day should be relayed by radio, and input solicited for the nightly debriefing.

Personnel managing helispots should work and communicate closely with the helibase and incident supervisor for the area on both logistical and tactical needs at the helispot.

At the end of each shift, all those who utilized the helispot, should offer a constructive critique of the day's operations there.

# B. Establishing Helispots.

On incidents, the Air Operations Director is responsible for the establishment of all helispots, though this responsibility may be delegated to the Air Support Group Supervisor or Helibase Manager. On projects without a full air staff, the Helibase Manager has the

responsibility. In either case, close coordination with, and in many cases, authorization by the local Resource Advisor to construct helispots is required. Refer to Chapter 8 for additional information.

Form HBM-2, Aviation Locations Summary, should be initiated and updated as new helispots are established. Its primary purpose is Pilot safety briefings.

All helispots must be approved regarding hazards and capability (HIGE or HOGE) by a trained and authorized individual

### C. Obtaining Necessary Equipment.

It is essential that all tools and equipment to perform the job correctly, including initial attack firefighting gear, be obtained by personnel managing the helispot. This equipment includes:

- One (1) 20-pound, dry chemical, 40 B:C-rated fire extinguisher
- Pad marker with nails (initial establishment of spot)
- Radio with extra batteries
- Wind Indicator(s)
- Scales (recommended but not required)
- Fiber Tape
- Manifest Book(s)
- Pocket Calculator
- Passenger Aircraft Safety Briefing Cards
- A list of allowable payloads for each helicopter assigned to the helibase (HIGE and HOGE) for all helispots, since they may be assigned to another spot during the course of the day; copies of Form HCM-11, Single Helicopter Load Capability Planning Summary - Multiple Helispots And Fuel Loads for each helicopter works well for this purpose
- Food and water
- Initial attack gear
- Overnight gear (even if the plan is to return the crew to the helibase)

IMPORTANT NOTE: These items are not required for unimproved landing sites which are used only infrequently. However, if the site is used on a recurrent basis as a personnel or cargo destination, then it becomes a helispot and applicable requirements should be met.

### D. Facilities and Layout Considerations.

Helispot personnel are usually the first personnel to be flown to a helispot, both for initial construction and improvement and on a daily basis thereafter in preparation for personnel and cargo transport. The helispot shall not be declared operational (that is, ready to receive personnel or cargo) until the Helicopter crewmembers assigned to that helispot have informed the Helibase that the spot is ready.

Some of the considerations discussed regarding facilities and layout of helibases also apply to helispots. Refer to Section II, Helispot Site Selection and Layout, in the Helibase Manager's Reminders List (see Appendix H) for items which should be checked during the establishment of any helispot. Also refer to Chapter 8, Helicopter Landing Areas, for requirements. Items to consider include, but are not limited to:

- Wind Indicators. Considerations are the same as with helibases.
- Approach-Departure Path. Establish approach and departure paths with Pilot input in conformance with requirements in Chapter 8.
- Touchdown Pads and Safety Circles. Establish touchdown pads and safety circles in conformance with requirements in Chapter 8.
- Vehicle Parking and Movement. Though road access to a helispot is the exception rather than the rule, the helispot may have road access. If so, consult guidelines for helibases
- Security. The helispot may infrequently have need for security. If so, consult guidelines for helibases. For special security requirements during law enforcement operations, see Chapter 16.
- Personnel and Cargo Staging Areas. Although helispot staging areas do not need to be as elaborate as those for the helibase, establish areas for personnel and cargo well away from the landing pad. If necessary, utilize pennant-type flagging for crew "holding areas," as well as for entry-egress routes to the helispot pad.
- Weighing. If scales are available, utilize them for the accurate weighing of personnel and cargo.
- Signing. Post warning and informational signs (helispot, no smoking, etc.) as appropriate.

#### VIII. Communications.

Communications is one of the most important aspects of helibase operations. A good communications plan and network will greatly increase chances of success. Conversely, a poor plan with inadequate equipment is a guarantee of failure.

Communications problems must be solved immediately. Close coordination with the Air Operations Branch Director or Project Aviation Manager is essential. Refer to Chapter 4 for

a complete discussion of all communications concerns. Brief all involved using the Aviation Communications Plan included in Chapter 4.

- Section II, Communications, in the Daily Helicopter Operations Briefing/Debriefing Checklist
  must be completed on a daily basis prior to the start of operations.
- Section IV, Communications, in the Helibase Manager's Reminders List should be reviewed as needed by the Helibase Manager.

#### IX. Safety.

Safety items as specified in Section IV in the Daily Helicopter Operations Briefing/Debriefing Checklist must be reviewed on a daily basis prior to the start of operations. The Helibase Manager should maintain constant awareness of other safety items not on the Checklist that need review

### X. General Planning, Information, and Organization Needs.

- Appendix B, Helibase Management Forms and Checklists, contains guidance and direction concerning both required and optional planning tools available to the Helibase Manager.
- The Helibase Manager should review Section V, General Planning, Information, and Organization Needs, in the Helibase Manager's Reminders List as necessary.

#### XI. Operations.

- Section V, Operations, in the Daily Helicopter Operations Briefing/Debriefing Checklist must be completed on a daily basis prior to the start of operations.
- The Helibase Manager should review Section VI, Operations, in the Helibase Manager's Reminders List as necessary.

#### XII. Demobilization of Aircraft and Personnel.

The Helibase Manager should review Section VII, Demobilization, in the Helibase Manager's Reminders List each time it is anticipated a helicopter will be demobilized. Although use of Form HBM-11, Helicopter Demobilization Information Sheet, is optional, it facilitates the orderly demobilization of air and associated ground resources.

#### XIII. Rehabilitation.

The Helibase Manager should review Section VIII, Rehabilitation, in the Helibase Manager's Reminders List whenever a helispot or helibase will be placed in inactive status or will be permanently demobilized. Refer to Chapter 8 for rehabilitation guidelines and consult the local Resource Advisor for specific rehabilitation standards.

#### XIV. Demobilization and Deactivation of the Helibase.

Aside from the physical cleanup considerations of demobilization addressed in Section VIII, Rehabilitation, in the Helibase Manager's Reminders List, the Helibase Manager is responsible for ensuring that a complete Helibase File is left with the Documentation Unit Leader on incidents or the Project Manager on projects.

This file should consist of the items specified in Section V of the Helibase Manager's Reminders List.

#### XV. Miscellaneous Considerations.

# A. Operations Involving Military Helicopters.

Operations involving use of military helicopters can increase the complexity of a helibase operation. For aviation operations utilizing Active Duty/Reserve Military helicopters, and National Guard units officially "federalized" by DoD, refer to Chapter 70 of the Military Use Handbook for specific policy and procedural information.

The use of National Guard units for federal firefighting purposes within their state must be outlined in national, regional, state or local agreements and Memorandums of Understanding (MOUs) between federal agencies and the specific National Guard units.

#### B. Pilot Informational Needs.

Most Pilot informational needs are provided through use of the Daily Helicopter Operations Briefing/Debriefing Checklist at the start of the operational period and by consulting information posted on the helibase display board.

All Pilots must be briefed on a daily basis. Individual briefings must be provided for Pilots not in attendance at the group briefing (that is, those who may have a later start time due to staggered duty days). In addition, all Pilots shall be provided with a copy of the following:

- A current Incident or Project Map marked with hazards, helispots, drop points, dip sites, etc:
- A copy of the Air Operations Summary (ICS-220).
- A copy of the Radio Communications Plan (ICS-205)

It is the Helibase Manager's responsibility to identify hard-copy needs of the above to the Air Support Group Supervisor, Air Operations Branch Director, or Project Aviation Manager.

#### D. Helibase Manager Kit.

Helibase Managers should bring the items identified in Chapter 9 to all incidents or projects.

E. Aviation Safety Assistance Teams/Safety and Technical Aviation Team (ASAT/STAT).

A geographic area (that is, a State, Area, or Region) may request that the Incident
Commander accommodate the visit of an Aviation Safety Assistance Team, or the Incident
Commander or Project Aviation Manager may request one.

Teams are usually made up of Helicopter Operations Specialists and Pilot, Maintenance, and Avionics Inspectors.

Teams have been instructed not to interfere with operations unless an immediate safety hazard is observed. The ASAT/STAT should close out with both the Helibase Manager, supervisory air operations staff (ASGS/AOBD), and the Incident Commander or Operations Section Chief, or Project Aviation Manager.

Appendix J, Incident/Project Helicopter Operations and Safety Evaluation, provides the format the Aviation Safety Assistance Team utilizes to evaluate the operation. The evaluation consists of several parts:

- A review of Daily Checklist items, checking for compliance.
- A review of Helibase Manager Reminder's List items, checking for compliance.
- Evaluation of management relationships to determine if coordination and communication are occurring.
- Determination if training opportunities are being taken.
- Pilot, maintenance, and avionics inspectors' findings.

It is advisable that the Helibase Manager consult the Evaluation prior to the Team's arrival. Close adherence and attention to the items in the Daily Checklist and Helibase Manager's Reminders List will usually ensure an overall positive evaluation.

### CHAPTER 16: LAW ENFORCEMENT OPERATIONS.

#### I. Introduction.

All direction in this chapter is provided for the purpose of ensuring the maximum degree of safety and efficiency in law enforcement aviation operations. It is therefore essential that law enforcement personnel who utilize helicopters in the conduct of their missions possess a complete knowledge of all aspects of helicopter operations.

Law enforcement aviation operations on occasion have special needs. The carriage of weapons or canines on board are examples. Some missions are conducted in a higher-than-normal risk environment where the hazards on the ground from potential gunfire and apprehending suspects may be greater than, or compound, the hazards associated with the aviation mission.

Though this chapter and agency-specific policy may exempt law enforcement from some standard helicopter operating procedures, it must be emphasized that an exemption in one area does not automatically exempt law enforcement users from following other standard operating practices and procedures.

 The leader of each law enforcement mission shall implement the rapid risk assessment and management techniques discussed in IHOG, Chapter 3, Operational Planning.

All activities not covered in this chapter and specifically exempted here or in agency-specific policy shall follow the procedures outlined in other parts of this guide. This chapter is organized according to the structure and chapter sequence of the guide itself for ease of reference.

II. Personnel Duties and Responsibilities, Qualifications, Certification, and Training. All law enforcement aviation operations shall be conducted by qualified personnel. Users should refer to Chapter 2, Personnel.

#### III. Operational Planning.

Law enforcement aviation missions may be accomplished utilizing agency-owned, contracted, rented<sup>1</sup>, other-government agency, or military helicopters. There are numerous agreements between agencies and the military for utilizing the latter's aircraft and Pilots.

### A. Types of Missions.

Specialized law enforcement aviation operations are often conducted in coordination with other-agency law enforcement personnel and aircraft. They may include:

- Counter-narcotics operations
- Surveillance of suspects or locations
- Warrant service
- Reconnaissance
- Fire Investigation
- Seizure and removal of evidence, contraband, and other property

Note that provisions in the contract or rental procurement document may prohibit use of the vendor helicopter for high-risk law enforcement missions. Vendors and Pilots must be informed of any potential hazard to the aircraft or occupants.

Operations must emphasize safety requirements and considerations. All law enforcement personnel shall adhere to all agency policy except those involved in operations defined as covert. Special exemptions granted by the agency shall then apply, but then only in specific areas defined in the exemption.

When planning law enforcement aviation missions, an Aviation Manager shall be consulted to ensure compliance with guidelines and procedures and to assist in planning safe, effective operations. Appendices A and B contain a discussion of various required forms and checklists to be used on both single-helicopter and helibase and helispot management and operations.

### B. Helicopter Rappelling And Short-haul.

All rappel/short-haul missions conducted by agency law enforcement personnel shall conform to the procedures outlined in the Interagency Helicopter Rappel Guide (IHRG). or the Interagency Short-haul Guide whichever is applicable. Rappellers from other agencies and the military must adhere to their agency requirements.

#### C. Use of the Incident Command System Aviation Structure.

During complex operations, it is advisable to utilize the Incident Command System aviation structure, including the Helibase Table of Organization outlined in Chapter 2, Personnel.

#### D. Aerial Supervision/Airspace Coordination.

For multiple aircraft operations, it is recommended that an aerial supervisor be assigned (ATGS, HLCO) to perform aerial supervision and airspace coordination duties. This individual can operate from either a fixed-wing aircraft or helicopter. The requirements of Federal Aviation Regulation FAR 91.119 regarding maintaining minimum safe altitudes from persons or property on the ground apply (see Interagency Airspace Coordination Guide).

# IV. Flight Following, Resource Tracking, and Communications.

All procedures in Chapter 4, Flight Following, Resource Tracking, and Communications, shall be followed, except for covert operations where the need for secure communications is essential. In those cases, one of the following procedure(s) shall be utilized:

# A. Grid Map Reference Check-ins.

The flight plan is placed in a sealed envelope, to be opened by the Dispatcher only in the event of an aircraft emergency or failure to check in within normal, specified time frames. Flight check-ins are performed utilizing coded grid references rather than geographical location descriptors.

### B. Flight Following Through Another Agency.

Flight following may be performed by another agency (for example, Department of Defense or National Guard facility or sheriff's office). However, check-in frequency shall still meet the requirements outlined in Chapter 4, Flight Following, Resource Tracking, and Communications.

#### C. Satellite Flight Following.

Flight following via an automated reporting satellite system is highly recommended, since no voice communication is necessary.

# V. Personnel and Equipment Approval and Carding.

Refer to Chapter 5, Personnel And Equipment Approval And Carding. Aircraft of other federal, state, and local agencies, military components, and private industry cooperators used by law enforcement shall meet aircraft equipment requirements, conditions, and standards comparable to those required of contractors or in-house aircraft, as established by Letter of Agreement (LOA) or Memorandum of Understanding (MOU).

#### A. Non-Emergency Operations.

All rental, charter, contracted or owned aircraft shall be flown by Pilots who meet agency standards and possess a current Interagency Pilot Qualification Card.

Use of other law enforcement agency, Department of Defense, National Guard, or Coast Guard aircraft flown by that agency's Pilot(s) requires acceptance of that agency's Pilot qualifications requirements in an MOU or LOA. In these instances, it is acceptable for agency law enforcement personnel to fly with uncarded Pilots who have been approved under the MOU or LOA.

#### B. Emergency Operations.

In certain life threatening emergencies and/or covert operations, it may be necessary for law enforcement personnel to deviate from policy for life and death situations. This may include PPE deviations, seating configurations, and riding in unapproved aircraft and/or with unapproved Pilots. These situations usually involve search and rescue or medevac operations being conducted by local authorities using public agency, military, commercial or private aircraft.

It is also recognized that undercover, covert law enforcement situations exist where an agency employee can become engaged in an activity, while operating within the normal scope of employment, which precludes utilizing carded and approved aircraft and Pilots. An example would be the law enforcement officer is put in a situation, while operating undercover, where he or she is required to fly in a suspect's aircraft.

Law enforcement employees are authorized to use unapproved aircraft and Pilots during the covert phase of an operation providing such use is, in their judgement necessary. The following policies shall govern emergency situations:

- Authorization shall be given on a case-by-case basis by the law enforcement officer in charge or Incident Commander (it is recognized that this cannot always be accomplished before the fact);
- A written justification statement shall be prepared by the law enforcement officer in charge, attached to an agency Safecom report, and submitted to the appropriate Aviation Manager within 24 hours of the completion of the mission.

# VI. Helicopter Capabilities and Limitations.

Refer to Chapter 6, Helicopter Capabilities and Limitations, especially for guidance regarding flying at night during emergency operations.

### VII. Helicopter Load Calculations and Manifests.

See Chapter 7, Helicopter Load Calculations and Manifests, and Appendix A, Helicopter Management Forms And Checklists, for requirements and procedures.

- When utilizing aircraft other than military, load calculations and manifests are required, except, subject to the exemption above, when flying undercover in a suspect's helicopter.
- When utilizing military aircraft, use of the Performance Planning Card (PPC) is acceptable.

#### VIII. Helicopter Landing Areas.

Refer to Chapter 8. Helicopter Landing Areas, for requirements and procedures.

- Standards outlined in Chapter 8 shall be followed.
- Guidance and requirements for conducting one-skid, toe-in, or step-out landings for law enforcement operations is contained in Chapter 8.

#### IX. Equipment Requirements and Maintenance.

Refer to Chapter 9, Equipment Requirements and Maintenance, for standard requirements and procedures.

- Exemptions from agency aviation personal protective equipment (PPE) requirements are agency-specific and shall be used only in emergency situations when the hazards on the ground (for example, from gunfire) are greater than those requiring the use of aviation PPE.
- It is recognized that law enforcement operations may require the use of specialized equipment. In these situations, consult with the local unit Aviation Manager.
- It is essential that a thorough preflight check of the aircraft be made to detect sabotage.
   Security is addressed later in this chapter in Section XV.

### X. Personnel Transport.

→ See Chapter 10, Personnel Transport, for standard requirements and procedures. The following specifically applies to law enforcement and should be conducted by law enforcement personnel only.

# A. Transport of Injured Officers.

Prior to transporting an officer with serious injuries, all weapons being carried by the injured officer shall be secured by another law enforcement officer.

#### B. Transport of Canines.

All canines shall be either muzzled and secured to a hard point or contained in a restrained portable carrier. Canines shall be transported in the rear of the helicopter and accompanied by a trained handler.

# C. Transport of Prisoners.

When prisoners are transported by aircraft, the following guidelines shall be used (not applicable to inmate fire crews).

- Brief the Pilot on the prisoner, the nature of the crimes and the extent of safety
  precautions used while transporting a prisoner. Brief the prisoner on aircraft safety
  using the standard briefing format for all passengers.
- Search the prisoner for weapons even if the prisoner has been previously searched.
- Handcuff the prisoner using standard law enforcement policy and procedures. If the
  prisoner is to be handcuffed in front, ensure that a belly chain or other suitable device
  is used
- Seat and restrain prisoners in the rear of the aircraft opposite the Pilot with the law enforcement officer sitting next to the prisoner. It is not advisable to seat a prisoner where the prisoner has access to the Pilot or controls.
- Law enforcement officers at the receiving landing area should be briefed and available for pickup and transportation of the prisoner.

# XI. Cargo Transport.

Refer to Chapter 11, Cargo Transport, for standard requirements and procedures. The following specifically applies to law enforcement operations.

#### A. Transport of Evidence.

Transportation of evidence should follow agency guidelines and requirements, but must not compromise aviation safety.

#### B. Hazardous Materials.

All transport of hazardous materials during law enforcement operations shall follow the procedures of the agency's Hazardous Materials Transport Handbook or Guide. The following are recommended procedures during tactical or emergency operations.

- 1. Transport of Weapons. When law enforcement personnel carry firearms in the helicopter, the following safety precautions shall be taken:
  - Brief Pilots on weapons type(s) and safety policy.
  - Long guns (shotguns, rifles, etc.) shall not have a round in the chamber and shall be under the control of the law enforcement officer.
  - Hand guns may be loaded and shall be holstered.
  - Fully automatic weapons shall have an empty chamber and the bolt locked in safe position.
  - Keep all weapons pointed in a safe direction as determined by the Pilot during the preflight briefing.
  - Emergency situations may necessitate carrying weapons with a round

chambered. This shall be determined by the law enforcement officer in charge in consultation with the Pilot, and shall follow all agency guidelines and requirements.

- Transport of Pyrotechnic Devices. When law enforcement personnel carry pyrotechnic devices in the helicopter, follow safety procedures in Aviation Transportation of Hazardous Material Handbook.
- 3. Transport of Hazardous Chemicals. When law enforcement personnel carry hazardous chemicals in the helicopter, the following safety precautions shall be taken:
  - Brief Pilots on material and safety policy.
  - All clandestine laboratory paraphernalia shall be transported under the direction of a designated hazardous materials response team.
  - The carriage of mace and other gases shall conform to transport requirements found in the agency Hazardous Materials Handbook or Guide.

#### XII. Fire Protection and Crash-Rescue.

See Chapter 12, Fire Protection and Crash-Rescue, for standard requirements and procedures.

### XIII. Fueling Operations.

See Chapter 13, Fueling Operations, for standard requirements and procedures. Also see Appendix I, Remote Fuel Site Reminders List.

#### XIV. Helicopter Maintenance.

See Chapter 14, Helicopter Maintenance, for standard requirements and procedures.

- Maintenance requirements for use of cooperator or military aircraft should be established by Letter of Agreement or Memorandum of Understanding (usually contained in the same LOA or MOU that authorized use of Pilots).
- As stated previously, it is essential that a thorough preflight check of the aircraft be made to detect sabotage.

# XV. Helibase and Helispot Management and Operations.

See Chapter 15, Helibase and Helispot Management and Operations, for standard requirements and procedures. Also see Appendix F, Daily Helicopter Operations Briefing/Debriefing Checklist.

- Canines must be under the strict control of a handler at all times.
- The following specifically applies to security during law enforcement helibase and helispot operations.

#### A. Helibase.

A Law Enforcement Officer (LEO) shall be at the helibase at all times. If a Helicopter Manager or Helibase Manager is a qualified LEO, he or she can act in this capacity.

### B. Helispots.

An LEO must be with the helicopter at all times while it is on site. At no time shall the helicopter shut down without an LEO present.

# C. Overnight Security.

Unless set forth in the contract, agency law enforcement is not legally responsible for overnight security of the helicopter at an airport or other secured area. At other sites, however, it may be highly prudent for the agency to provide security.

#### D. Fuel Truck.

Fuel trucks shall be escorted through high risk areas by an LEO. Overnight security shall be under the same guidelines as the helicopter.

#### XVI. Administration.

- Appendix D, Contract Administration; Agency Flight Payment Documents, provides guidance on helicopter administration, including Contracting Officer, Contracting Officer's Representative, and Project Inspector duties and responsibilities, completion of flight payment documents, etc.
- Agencies may have specific guidelines on reporting non-revenue use of cooperator and military helicopters.

### CHAPTER 17: SEARCH AND RESCUE OPERATIONS.

#### I. Introduction.

The use of aviation assets for search and rescue operations can be highly effective. All direction in this chapter is intended for the purpose of promoting the safety and efficiency in search and rescue aviation operations.

CAUTION: Search and Rescue of Agency Personnel is different than that required for Civilians. Check Agency Policy for these Authorizations.

All activities not covered in this chapter shall follow the procedures outlined in other parts of this guide, as well as other appropriate agency manuals and handbooks. Due to the high-risk nature of search and rescue missions, it is critical that search and rescue personnel possess a complete knowledge of all aspects of helicopter operations.

The leader of each helicopter search and rescue mission shall implement the rapid risk assessment and management techniques discussed in IHOG, Chapter 3, Operational Planning.

CAUTION: It is very easy to become caught up in the urgency of a search and rescue mission, especially those involving life-threatening situations. Regardless of the degree of emergency, never forget to utilize basic helicopter procedures.

All activities not covered in this chapter and specifically exempted here or in agency-specific policy shall follow the procedures outlined in other parts of this guide. This chapter is organized according to the structure and chapter sequence of the guide itself for ease of reference.

# II. Personnel Duties and Responsibilities, Qualifications, Certification, and Training.

All search and rescue aviation operations should be conducted by qualified Helicopter Managers and crew members in accordance with the requirements for Project Helicopter Managers and Project Crew Members.

#### III. Operational Planning.

#### A. Types of Missions.

Types of specialized search and rescue flight environments and missions may include:

- Reconnaissance
- Low-level flight
- Hovering Out of Ground Effect
- Short Haul Rescue
- Rappelling
- Cargo Letdown
- Support to other agencies

These types of operations must emphasize safety requirements and considerations. When planning aviation missions, an Aviation Manager must be consulted to ensure compliance with guidelines and procedures and to assist in safe, effective operations.

Appendices A and B contain a discussion of various required forms and checklists to be used on both single-helicopter and helibase and helispot management and operations.

### B. Rappelling and Shorthaul Operations.

The use of rappelling or short haul requires agency approval, training, and qualifications in accordance with the current copies of the Interagency Helicopter Rappel Guide or the Interagency Helicopter Shorthaul Guide.

### C. Use of the Incident Command System Aviation Structure.

During complex operations, it is advisable to utilize the Incident Command System aviation structure, including the helibase table of organization.

### D. Aerial Supervision/Airspace Coordination.

For multiple aircraft operations, it is recommended that an aerial supervisor be assigned (ATGS, HLCO) to perform aerial supervision and airspace coordination duties. This individual can operate from either a fixed-wing aircraft or helicopter. The requirements of Federal Aviation Regulation FAR 91.119 regarding maintaining minimum safe altitudes from persons or property on the ground apply (see Interagency Airspace Coordination Guide).

### IV. Communications and Flight Following.

All procedures in Chapter 4, Flight Following, Resource Tracking, and Communications, shall be followed.

# V. Personnel and Equipment Approval and Carding.

Aircraft of other federal, state and local agencies, military components, and private industry cooperators used by search and rescue entities that are not currently under contract or agreement should only be used until approved aircraft and Pilots can be obtained.

NOTE: The agency involved in the search and rescue operation may have a Letter of Agreement (LOA) or Memorandum of Understanding (MOU) that allows use of other-agency aircraft or military aircraft and contains standards for Pilot and equipment approval.

### A. Emergency Operations.

→ Emergency Operations. In certain life threatening emergencies it may be necessary for personnel to deviate from policy for life and death situations. This may include PPE deviations, seating configurations, and riding in unapproved aircraft and/or with unapproved Pilots. These situations usually involve search and rescue or medivac operations being conducted by local authorities using public agency, military, commercial or private aircraft.

NOTE: Don't become part of the emergency! Choose an aircraft capable of meeting performance requirements for the mission.

The following policies shall govern emergency situations:

 Authorization will be given on a case-by-case basis by the responsible employee in charge or Incident Commander (it is recognized that this cannot always be accomplished before the fact);

 A written justification statement shall be prepared by the employee and attached to an agency incident/hazard report, and submitted to the appropriate Aviation Manager within 24 hours of the completion of the mission.

### B. Non-Emergency Operations.

All rental, charter, contracted or owned aircraft shall be flown by Pilots who meet agency standards and possess a current Interagency Pilot Qualifications Card.

### VI. Helicopter Capabilities and Limitations.

Refer to Chapter 6, Helicopter Capabilities and Limitations, especially for guidance regarding flying at night during emergency operations.

#### VII. Helicopter Load Calculations and Manifests.

See Chapter 7, Helicopter Load Calculations and Manifests, and Appendix A, Helicopter Management Forms And Checklists, for requirements and procedures.

- When utilizing aircraft other than military, load calculations and manifests are required.
- When utilizing military aircraft, use of the Performance Planning Card (PPC) is acceptable.

### VIII. Helicopter Landing Areas.

Refer to Chapter 8, Helicopter Landing Areas, for requirements and procedures.

- Standards outlined in Chapter 8 shall be followed. It is recognized that in emergency situations that landing areas may not always be optimal. Nevertheless, particular care should be exercised in selecting landing sites for search and rescue operations.
- Guidance and requirements for conducting one-skid, toe-in, or step-out landings for search and rescue operations is contained in Chapter 8.

#### IX. Equipment Requirements and Maintenance.

Refer to Chapter 9, Equipment Requirements and Maintenance, for standard requirements and procedures.

- Exemptions from agency aviation personal protective equipment (PPE) requirements are agency-specific and shall be used only in emergency situations. These generally apply to the use of alternative PPE for extreme environmental conditions.
- It is recognized that search and rescue operations may require the use of specialized equipment. In these situations, consult with the local unit Aviation Manager.
- High-visibility flight suits for dedicated search and rescue emergency medical personnel are highly recommended (Pilots can readily locate personnel on the ground).

### X. Personnel Transport.

See Chapter 10, Personnel Transport, for general requirements and procedures. It is recognized that during emergency search and rescue operations that all requirements may not be able to be met. Nevertheless, care should be exercised to prevent additional injury and/or loss of life. If possible, the Helicopter Manager should be on board the helicopter to assist with Aircraft Management.

Depending on the situation, the following procedures should be used.

### A. Medical Transport of Patients.

- Use the most qualified medical attendant.
- Secure oxygen tanks.
- Carry latex gloves for protection from patient body fluids and blood-borne pathogens. Proper body substance precautions should be utilized in transport of the deceased.
- Secure patients to the litter, then secure the litter to the helicopter.
- If injuries would be aggravated by use of personal protective equipment or the time involved in clothing the patient in PPE, then PPE requirements are exempt.

### B. Transport of Canines.

All canines shall be either muzzled and secured to a hard point or contained in a restrained portable carrier. Canines shall be transported in the rear of the helicopter and accompanied by a handler.

### XI. Cargo Transport.

Refer to Chapter 11, Cargo Transport, for standard requirements and procedures.

#### XII. Fire Protection and Crash-Rescue.

See Chapter 12, Fire Protection and Crash-Rescue, for standard requirements and procedures.

#### XIII. Fueling Operations.

See Chapter 13, Fueling Operations, for standard requirements and procedures. Also see Appendix I, Remote Site Fueling Reminders List.

#### XIV. Helicopter Maintenance.

See Chapter 14, Helicopter Maintenance, for standard requirements and procedures. Maintenance requirements for use of cooperator or military aircraft should be established by Letter of Agreement or Memorandum of Understanding (usually contained in the same LOA or MOU that authorized use of Pilots).

# XV. Helibase and Helispot Management and Operations.

See Chapter 15, Helibase and Helispot Management and Operations, for standard requirements and procedures. Also see Appendix F, Daily Helicopter Operations Briefing/Debriefing Checklist.

Canines must be under the strict control of a handler at all times

### XVI. Administration.

- Appendix D, Contract Administration; Agency Flight Payment Documents, provides guidance on helicopter administration, including Contracting Officer, Contracting Officer's Representative, and Project Inspector duties and responsibilities, completion of flight payment documents, etc.
- Agencies may have specific guidelines on reporting non-revenue use of cooperator and military helicopters.

### APPENDIX A: HELICOPTER MANAGEMENT FORMS AND CHECKLISTS

#### I. Introduction.

This appendix provides standardized forms for the management and operation of a single helicopter. Such standardization helps to implement common procedures among participating agencies to meet mutual safety, efficiency, fiscal management, and contract administration objectives. The forms also provide a basis for training development and presentation.

### II. Applicability.

The forms in this appendix are to be utilized by Helicopter Managers, whereas those in Appendix B and Appendix C are to be utilized in the management of helibases.

However, several of the Helicopter Management (HCM-series) forms contribute to the informational requirements of the Helibase Management (HBM-series) forms. It is therefore essential that Helicopter Managers use these forms as appropriate or required when operating as part of a helibase organization.

Some of the forms are required for all helicopter operations, some are required only for incident operations. Others are optional and may be used at the discretion of the Helicopter Manager or local aviation management staff as part of the unit's helicopter operation. Certain optional forms may be required by the air operations staff at an incident or project due to a specific management informational need.

The use and applicability of other contracting forms such as Contract Instruction, Notice to Proceed, etc., are discussed in agency contract administration guides.

Chart A-1 on the following pages is a summary listing of the HCM-series forms, including information concerning the purpose of the form, the HCM test form number, whether a form is optional or required for all or only certain situations, responsibility for completion, and frequency of completion. The Helicopter Manager may use this chart as a quick-reference guide to form requirements. The pages following the chart contain a comprehensive discussion of each form.

Helicopter Managers, both exclusive use and Call-When-Needed (CWN), should obtain sets of all forms so that they may respond to different management requirements encountered. Recognizing that at most incidents, or prior to a project's start that copies may be reproduced, Chapter 9 provides recommendations concerning the number of forms to carry in the Helicopter Manager's Kit.

→ The HCM forms are available as part of the IHOG forms supplement package from the geographic area caches (NFES# 1878) and electronically at http://www.nifc.gov/ihog/.

# Chart A-1 Requirements for Completion and Submission of Helicopter Management (HCM) Forms

Form Name	Purpose	IHOG Form #	Individual	Frequency	Remarks
		Required or Optional	Kesponsible for Completion		
Aircraft Contract Daily Diary	To provide daily documentation of contract activities, significant occurrences, deficiencies, actions by the contractor or government, etc.	HCM-1 Required for all contracts	Helicopter Manager	Daily	Actions, discrepancies, etc. Should be documented as they occur
Call When Needed (CWN) Pre-use Checklist	To ensure the helicopter and service truck meet requirements and specifications contained in the procurement document.	HCM-2 Required for CWN or ARA aircraft	Helicopter Manager	Once prior to use of aircraft	Discrepancies should be reported to the Contracting Officer and appropriate Aviation Manager. Do not use the aircraft or service truck until discrepancies are corrected and approval is received.
Aircraft Fuel Facility Inspection Log	To provide an inspection format for aircraft fuel facilities.	HCM-3 Required for government fuel facilities	Helicopter Manager or local Aviation Manager	According to local or agency policy	All government owned facilities and contractor owned facilities as specified in the procurement document.
Helicopter Turbine Engine Power Check	To gather engine performance data which when graphed, may indicate power fluctuations that may lead to engine failure.	HCM-4 Optional - see remarks	Pilot or Helicopter Manager	According to procurement	Data may be graphed on HCM-5. Information must be recorded. Other formats are acceptable.
Helicopter Engine Performance Trend Analysis	To graph information recorded from HCM-4.	HCM-5 Optional - see remarks	Pilot or Helicopter Manager	According to procurement	This information must be trended in some manner. This form is not the only method to accomplish this.
Helicopter Information Sheet	To provide air operations personnel with information regarding the pilot, ground crew and aircraft.	HCM-6 Required for large fire, may be optional for project	Helicopter Manager	Immediately after arrival at incident or project helibase	Form should be completed before leaving home unit for Exclusive Use Aircraft or at the beginning of CWN use, and presented to Helibase Manager on arrival at incident.
Helicopter Crew Information Sheet	To provide air operations personnel with information regarding assigned crew and qualifications.	HCM-7 Required	Helicopter Manager	Immediately after arrival at incident or project helibase	Form should be completed before leaving home unit for Exclusive Use aircraft or at the beginning of CWN use, and presented to Helibase Manager on arrival at incident.

# Chart A-1 Requirements for Completion and Submission of Helicopter Management (HCM) Forms

Form Name	Purpose	IHOG Form #	Individual	Frequency	Remarks
		Required or Optional	Responsible for Completion		
Interagency Helicopter Load Calculation	To ensure helicopter is capable of carrying a specified load to an identified elevation at a given density altitude.	HCM-8 OAS-67 FS 5700-17 911-03) or state or local agency format	Pilot and Helicopter Manager	Prior to flight	Complete a new calculation with changes in temperature, altitude, etc. Post appropriately.
Interagency Helicopter Passenger/Cargo Manifest	To allow the helicopter manager to track passengers and weights.	HCM-9 *Optional	Helicopter Manager	Prior to each flight	A manifest must be completed for each flight. Other formats are acceptable.
Helicopter Load Capability Summary	To allow the Helicopter manager to plan missions safely and efficiently to different elevations and temperatures at varying fuel loads.	HCM-10 Optional	Helicopter Manager	At beginning of contract period	Must be based on completed load calculations for all temperatures and elevations shown.
Aircraft Dispatch Form	To provide Helicopter Manager and Pilot with information that may be critical to flight safety.	HCM-11 NIFC 9400-31 NFES 2657 Optional	Helicopter Manager or Aircraft Dispatcher	Prior to dispatch of aircraft	Used upon dispatch to an incident.
Pilot Flight Time/Duty Day Cumulative Log	To track pilot duty and flight time to ensure specification are not exceeded	HCM-12 Required	Helicopter Manager	Daily	Required for all pilots.
Fuel Servicing Driver Duty Day Cumulative Log	To track driver duty time and days off to ensure specifications are not exceeded.	HCM-13 Optional	Helicopter Manager	Daily	This form is used to keep track of extended standby time and days off only. The driver is responsible for tracking DOT duty time.
Mechanic Duty Day Cumulative Log	To track mechanic duty time and days off to ensure specifications are not exceeded.	HCM-14 Required	Helicopter Manager	Daily	This form is used to keep track of extended standby time and days off only.
Helicopter Daily Use and Cost Summary	Summarizes helicopter use and costs for each helicopter on an incident or project.	HCM-15 Required for Type 1 and 2 incidents	Helicopter Manager	Daily	Must be completed a the end of the operational period.
CWN Helicopter Contractor Performance Evaluation	To enable Helicopter Manager to evaluate the contractor on performance.	HCM-16 Required	Helicopter Manager	At the end of each assignment	Send a copy is to the Contracting Officer at the end of each assignment.

\*Optional information must be documented, other formats are acceptable.

### III. Helicopter Management (HCM) Forms.

- A. Aircraft Contract Daily Diary (HCM-1). (See Exhibit A-1.)
  - 1. Purpose. The purpose is to provide daily documentation of contract activities.
  - Applicability. The form is required for all exclusive-use contract helicopters, both fire and project, as well as fire CWN. Its use is also encouraged for rental helicopters utilized for more than one day.
  - Responsibility and Instructions for Completion. See Exhibit A-1. It is the responsibility
    of the Helicopter Manager to complete the form on a daily basis. The Helicopter
    Manager should document significant occurrences, deficiencies, actions by the
    contractor or government, etc.

If nothing of significance occurred, an entry indicating such should be made. Higher levels in the contract administration structure (for example, the Contracting Officer's Representative) are encouraged to utilize a continuous documentation log rather than the single-sheet format shown here.

Completion is self-explanatory. Refer to Appendix D, Contract Administration and Agency Flight Payment Documents, for further information.

- Routing and Filing. Routing and filing is indicated at the bottom of the form and is as follows:
  - White Project Inspector (PI in USDI) or Contracting Officer's Representative (COR in USDA-FS)
  - Yellow Contracting Officer
  - Pink Local Air Officer (USDA-FS), State/Regional/Area Air Officer (USDI), or as identified by state/local agencies

Copies should be routed to appropriate personnel concurrently with copies of agency flight payment documents.

- 5. Posting. None.
- 6. → Related Forms. Form HCM-2, Call When Needed Pre-Use Checklist, is the start of contract documentation for CWN helicopters.

Certain occurrences that are documented on the Aircraft Contract Daily Diary may require submission of an agency incident/hazard report.

# Exhibit A-1: → Form HCM-1 Aircraft Contract Daily Diary

Contract #:			Item:		Page	(	Of	D	ate:		
1. Contractor:					7. Designated Base:						
2. A/C Make/Model 8	k FAA #:				8. Current Aircraft Location:						
3. Pilot(s) On Duty:					9. Activit			Train		Project	
4 Marchanda(a) On B					_	ire Support		Stan	dby	IA	
4. Mechanic(s) On D	uty:				10. Other	Aircraft (	on Ba	ise:			
5. Driver(s) On Duty					11. Weath	er:					
6. Total # Of Contract	tor Persor	nnel:			12. Local	Fuel Pric	e:				
13. Pay Items	Begin	End	Total	EXT.	14. Specia	al Equipn	nent		HR/Days	C	ost
Availability											
Flight Time											
Service Miles											
Pilot Duty											
Driver Duty											
Mechanic Duty											
16. Narrative Report:	(Include prol	blems encou	untered, offic	ial visits	or inspections	, safety issu	ies enc	countered,	, etc.)		
17. Miscellaneous Co	sts: (Contrac	ctor purchas	ed permits, f	fees, trav	el, etc; to be r	eimbursed	by Gov	t.)			
17. Miscellaneous Co	sts: (Contrac	ctor purchas	ed permits, f	fees, trav	el, etc; to be r	reimbursed	by Gov	t.)			
17. Miscellaneous Co 18. Govt. Representa					el, etc; to be r				I	Date:	

### B. Helicopter and Service Truck Pre-Use Checklist (HCM-2). (See Exhibit A-2.)

- Purpose. The purpose is to ensure fire CWN or fire rental helicopters meet requirements and specifications as contained in the procurement document.
- Applicability. The form is required to be completed for all fire CWN or fire rental helicopters prior to use. It may also be utilized for project rental helicopters as a checklist to document the condition of the helicopter. However, not all of the items indicated as required for fire are required for projects.
- Responsibility and Instructions For Completion. See Exhibit A-2. Pre-use inspections should be accomplished prior to arrival of the helicopter at the incident by either the Helicopter Manager, an agency aircraft inspector, or other authorized aviation management personnel.

The Helicopter Manager is responsible for either ensuring the inspection has been completed (ask for signed copy from vendor), or completing the checklist prior to the utilization of the helicopter.

Discrepancies must be reported immediately to the aircraft contracting organization, as well as to the State, Area, or Regional Aviation Officer or his/her representative. Do not use the aircraft until discrepancies have been rectified and/or permission is given to utilize the aircraft.

Completion is self-explanatory.

- Routing And Filing. The Helicopter Manager should keep the completed form unless requested to route it differently
- 5. Posting. None.
- 6. → Related Forms. Form HCM-1, Aircraft Contract Daily Diary, should be initiated simultaneously with the Call When Needed Pre-Use Checklist.

Discrepancies should be noted on the Daily Diary.

# Exhibit A-2: → Form HCM-2 Helicopter and Service Truck Pre-Use Checklist

			Ge	eneral				
Date: /	Aircraft Make/Mode	l:				N#:		
Vendor:						Equipped Weight:		
Pilot(s) Name(s):					Mechanics			
Card Expiration Date(s	s):					ration Date:		
Pilot(s) Carded for Inte		Yes:		No:		Yes:	No:	
A/C Card Expiration Da					Intended Miss		No:	
Departure Base:				parture H		Arrival HOBBS		
Copy Of Contract Onb	oard A/C: Yes:		No:		lazMat HB/Exemp		No:	
		•						
				ok Reviev				
50/100-Hour, Progress		ction P	rogram	ı Up-To-D	ate:	Yes:	No:	
Entries Indicating Dam	age to Aircraft:					Yes:	No:	
Form HCM-5 "Turbine	Engine Performand	e Tren	d Analy	ysis" Onbo	ard Aircraft:	Yes:	No:	
Power Check Complet	ed/Results Satisfac	tory:				Yes:	No:	
Comments:								
			.1"4"	0(11-11	4			
14	01/ 5			Of Helico			-1 =	
Item	OK Docume	ent Ino	perabl	e Or Dam	aged Equipm	ent (Dents, Tears, Le	eaks, Etc	:.)
Skin and Exterior								
Windows								
Doors								
Upholstery								
Cargo Compartment								
Skids/Wheels								
Fixed Tank								
Other								
Comments:								
Rea	uired Helicopter Ed	uinme	nt Inst	alled And	Operative (C	onsult Contract)		
Item		Yes	No	unou Ano	Ite		Yes	
Seat Belts And Harnes		163	NO	Strobe			163	_
Hi-Visibility Paint On M				Surviva			-	_
Required FM Radio(s)				First Aid			-	
Required AM Radio(s)					inguisher(s)			
Auxiliary Radio Adapte	<u>;</u> r			Cargo F			-	
GPS				Convex		0:)	-	
High Skid Gear					(Appropriate			
Nine-Pin Plug (Type III	Helicopters Only)			Anti- I n	eft Security Me	asures in Place		
Comments:								
Requir	red Service Truck I	Equipn	nent In	stalled A	nd Operative	Consult Contract)		
Item		Yes	No		Ite		Yes	
Spare Set Of Filters				Filter Cl	hange Date Pla			
	urrent Inspection				Cables	304.404		
					ality Control L	nn	-	
Fire Extinguisher(s)/Cu					ent Materials F		-	
Fire Extinguisher(s)/Cu HazMat Marking And F		1		ADSOIDE	on materials I	or opino		
Fire Extinguisher(s)/Cu HazMat Marking And F Inspection Sticker	Seading:	•						
Fire Extinguisher(s)/Cu HazMat Marking And F Inspection Sticker Beginning Odometer F	Reading:							
Fire Extinguisher(s)/Cu HazMat Marking And F Inspection Sticker	Reading:							
Fire Extinguisher(s)/Cu HazMat Marking And F Inspection Sticker Beginning Odometer F	Reading:							
Fire Extinguisher(s)/Cu HazMat Marking And F Inspection Sticker Beginning Odometer F Comments:	Reading:	esentat	ive & P	ilot	l F	Print Name	Da	ite
Fire Extinguisher(s)/Cu HazMat Marking And F Inspection Sticker Beginning Odometer F Comments:		esentat	ive & F	rilot	F	Print Name	Da	ite
Fire Extinguisher(s)/Cu HazMat Marking And F Inspection Sticker Beginning Odometer F Comments:		esentat	ive & P	ilot	F	Print Name	Da	ıte

HCM-2 (11/2008) REQUIRED

### C. Aircraft Fuel Facility Inspection Log (HCM-3). (See Exhibit A-3.)

- Purpose. The purpose is to provide an inspection format for aircraft fuel facilities to ensure that fuel quality is maintained and fuel spills do not occur.
- Applicability. The form is required to be completed for all fixed or mobile helicopter fueling facilities operated by the government, or for fixed facilities operated by a vendor and that are located on government land.
- Responsibility and Instructions For Completion. See Exhibit A-3. The vendor is
  responsible for inspecting vendor-owned facilities located on government land, or
  government-owned facilities for which the vendor is contractually responsible (for
  example, the vendor is required to maintain and fill a remote fuel cache).

The government shall ensure that inspections are performed with the frequency indicated.

A government representative (for example, the Helicopter Manager or local unit Aviation Manager) is responsible for inspecting Government-owned facilities.

Items are checked according to the frequency indicated. Refer to Chapter 13, Fueling Operations, for further information.

Remote facilities for which the required frequency of inspection (for example, daily or weekly checklist items) is not feasible must be fully inspected prior to the use of fuel in the facility.

4. Routing and Filing. For facilities for which the vendor is responsible, the vendor shall provide the government representative (for example, the Helicopter Manager or Project Inspector) with a copy of each monthly inspection. A copy shall be furnished to the Contracting Officer's Representative (COR) in USDA-FS, the Contracting Officer's Administrative Representative (COAR) in USDI, and to an appropriate individual as identified by state and local agencies.

For facilities for which the government is responsible, the contract Project Inspector shall furnish a copy of each monthly inspection to aviation management personnel as identified by the agency.

- 5. Posting. None.
- 6. Related Forms. Any discrepancies regarding facilities for which the vendor is responsible should be noted on Form HCM-1, Aircraft Contract Daily Diary. The Helicopter Manager should file an agency incident/hazard report concerning any fuel cache discrepancies, regardless of who has the responsibility for maintaining the site. For fuel spills at the site, other local, state, and federal reporting regulations apply.

# Exhibit A-3: Form HCM-3 Aircraft Fuel Facility Inspection Log AIRCRAFT FUEL FACILITY INSPECTION LOG

Facility:	Grade Fuel:	Month:
<u> </u>		
Use only for government operated s	sites, or vendor sites located on gover	rnment lands. The inspector must note in
each block either PASS or FAIL. For	or remote sites which are not used or	cannot be inspected with the frequency
indicated, perform a complete inspe	ction at least monthly or at the time the	he facility is next utilized, whichever is sooner
Document and report discrepancies	on an agency incident/hazard report	<b>.</b>

D a t	Contamination (water, particles)	Diff. Pressure	Leaks	Hoses Nozzles Screens	Strainers	Fire Extinguishers	Fuel Flow Rate	Pumps Motors Valves	Bond/ Ground	Inspector
е	DAILY	DAILY	DAILY	DAILY	DAILY	WEEKLY	WEEKLY	MONTHLY	MONTHLY	Initials
1										
2										
3										
4										
5										
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7										
8										
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HCM-3 (01/05) REQUIRED

### D. Helicopter Turbine Engine Power Check (HCM-4). (See Exhibit A-4.)

- Purpose. The purpose is to gather engine performance data which, when graphed with subsequent power checks, may indicate power fluctuations that potentially could lead to engine failure.
- 2. Applicability. This form is optional. The vendor or agency Pilot is required to complete the power assurance check every 10 hours of flight for all fire exclusive-use and fire CWN helicopters and for project exclusive-use contracts. A power assurance check shall be accomplished on the first day of operation, and thereafter within each 10-hour interval of contracted flight operation unless prohibited by environmental conditions (i.e. weather, smoke). The power assurance check shall be accomplished by the contractor in accordance with the Rotorcraft Flight Manual or approved company performance monitoring program. The results shall be recorded and kept in the helicopter or at the Assigned Work Location. A current record of the power assurance checks will be maintained with the aircraft. Helicopters with power output below the minimum published performance charts shall be removed from service. The below-minimum power condition shall be corrected before return to service and contract availability."
- Responsibility and Instructions For Completion. See Exhibit A-4. The Pilot is responsible for completing the form and furnishing a copy to the Helicopter Manager.

Record outside air temperature (O.A.T.) and pressure altitude. Since power check procedures differ according to make and model of aircraft, refer to the Flight Manual and record appropriate readings according to procedures specified.

Chart definitions are as follows:

O.A.T = Outside Air Temperature
 N1 = Gas Producer Speed

• N2 = Engine RPM

T.O.T. = Turbine Outlet Temperature
T.P.T. = Tail Pipe Temperature
I.T.T. = Inter Turbine Temperature

Type of Check = Hover

Performance Reading = TOT/ITT values and/or % of RPM from

aircraft instruments

Chart Reading = TOT/ITT values and/or % of RPM from

performance chart

• Margin Difference = The difference between the aircraft performance

and chart values

→ Results of the chart reading will be recorded and retained according to the contract requirements.

- 4. Routing and Filing. The Pilot furnishes the Helicopter Manager with a copy of the Power Trend Analysis; it becomes part of the Contract File.
- 5. Posting. None.
- 6. → Related Forms. Information may be transferred to Form HCM-5, Helicopter Turbine Engine Performance Analysis Chart. The Helicopter Manager should document discrepancies on the agency incident/hazard report and on Form HCM-1, Aircraft Contract Daily Diary.

# Exhibit A-4: Form HCM-4 Helicopter Turbine Engine Power Check

# HELICOPTER TURBINE ENGINE POWER CHECK

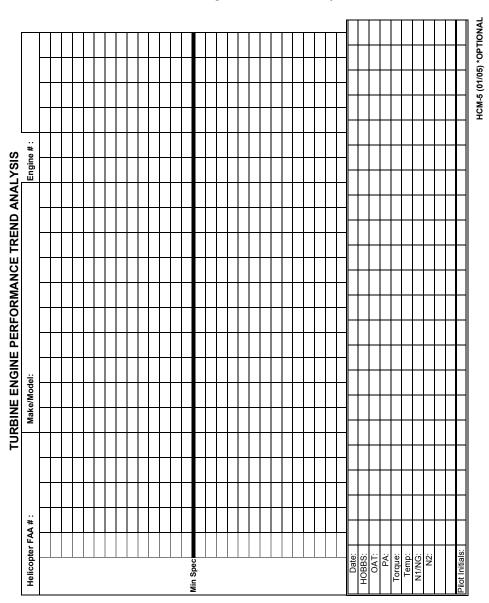
Date:	Aircraft Make/Model:	N#:
Pilot:	•	Vendor:
Engine Number:		HOBBS Meter:
*Item	Value	Type of Check:
OAT:		
PA:		
Torque:		Performance Reading:
Temp:		
N1/NG:		
N2:		Chart Reading:
		Margin Difference:
Correction Factor:		

# E. Helicopter Turbine Engine Power Trend Analysis Chart (HCM-5). (See Exhibit A-5.)

- Purpose. The purpose is to graph the data collected every 10 hours from Form HCM-4, Helicopter Turbine Engine Power Check. When graphed with subsequent power checks, power fluctuations that might lead to engine failure may be indicated.
- Applicability. This form is optional. The Information on this form is required to be maintained in accordance with the procurement document.
- 3. Responsibility and Instructions for Completion. See Exhibit A-5. The Pilot is responsible for graphing the data.
- 4. Routing and Filing. None.
- 5. Posting. The graph should be posted at the permanent helibase and taken with the service truck (not the helicopter) on off-unit incidents or projects.
- 6. → Related Forms. Form HCM-4, Helicopter Turbine Engine Power Assurance Check, is utilized to record values for input to the Trend Analysis.

The Helicopter Manager should document discrepancies on the agency incident/ hazard report and note them on Form HCM-1, Aircraft Contract Daily Diary.

Exhibit A-5: Form HCM-5 Turbine Engine Performance Analysis Chart



A-14

### F. Helicopter Information Sheet (HCM-6). (See Exhibit A-6.)

 Purpose. The purpose is to provide the Helibase Manager and other air operations branch personnel with information concerning the helicopter, the Pilot, and the vendor's ground crew (driver/mechanic) assigned to multiple-aircraft helibases.

It summarizes most, if not all information relating to each individual helicopter operation at a helibase, thus relieving the Helibase Manager from having to obtain this information at various times over the course of the incident or project.

- Applicability. This form is required for large fire operations and optional for projects until requested.
- Responsibility and Instructions For Completion. See Exhibit A-6. Individual blocks on the form are self-explanatory.

The Helicopter Manager for both exclusive-use contracts and CWN is responsible for completing the form prior to or immediately after arrival at an incident or project helibase.

The Helibase Manager is responsible for obtaining the Information Sheet immediately upon arrival of a helicopter at an incident or project.

- a. Exclusive-Use Helicopters. All information available at the start of the season should be entered, and multiple copies made for distribution upon arrival at an incident or project. Information concerning Incident/Project Order Number, Aircraft Request Number, and Maintenance And Vendor Crew Information should be completed upon arrival at an incident or project.
- Call-When-Needed Helicopters. All information should be completed when the CWN crew assembles and joins up with the helicopter.
- 4. Routing and Filing. The form is submitted to the Helibase Manager upon arrival at an incident or project. The Air Support Group Supervisor or Air Operations Branch Director is responsible for routing an informational copy to the Resources Unit Leader.
- Posting. None.
- Related Forms. Form HCM-7, Helicopter Crew Information Sheet, should be submitted concurrently. Information from the Helicopter Information Sheet is used to complete Form HBM-3, Helibase Aircraft Information Summary (see Appendix B).

# Exhibit A-6: Form HCM-6 Helicopter Information Sheet

HELICOPTER INFORMATION SHEET Incident/Project Order #: | Request #: Make/Model: N #: Date: Check One: Check One: Exclusive-Use Contract Type 1 Helicopter Color of A/C: Call-When-Needed Type 2 Helicopter Agency-Owned Type 3 Helicopter Insured PAX Limited/Restricted: YES NO Other (List) Seats: Agency and Home Unit: Phone #: COR Name: Phone #: CO Name: Phone # · Vendor Name/Contact: Phone #: Type Bucket/Fixed Tank Capacity Foam Injection Specific Capabilities YES NO Longline/Remote Hook? YES NO YES Carousel? YES NO Other Capabilities, Avionics, ETC: YES NO Cargo Letdown? Rappel? YES NO Short-Haul Rescue? YES NO YES NO Internal Litter Capable? Aerial Ignition - PSD? YES NO Aerial Ignition - Helitorch? YES NO Vendor Fuel Servicing Vehicle Government Helitender (Crew Chase Truck) Make/Model: Make/Model: 4X4? YES NO NO License # and State: License # and State: Trailer? YES Tank Capacity: Number of Seats: Other: Hourly Flight Rate: Daily Availability Rate: Daily Flight Hours Guarantee: # of Vendor Personnel: Maintenance and Vendor Crew Information Current HOBBS: Next Scheduled Maintenance Due at: Name Position (Pilot/Mechanic/Driver) Next Day Off Date Relief Due In Vendor Personnel Lodging Site: Phone Number: Vendor Personnel Contact Name: Phone Number: GOV Helicopter Manager Name: Phone Number: Remarks

HCM-6 (01/05) REQUIRED

### G. Helicopter Crew Information Sheet (HCM-7). (See Exhibit A-7.)

 Purpose. The purpose is to provide the Helibase Manager and other air operations branch personnel with information concerning helicopter crews assigned to helicopters at incident or project helibases. It identifies order numbers for CWN crews, qualifications, training needs, days off, etc.

It relieves the Helibase Manager from having to obtain this information at various times over the course of the incident or project. It is especially valuable for filling helibase positions and training assignments.

- Applicability. Applicability. This form is required for large fire operations and optional for projects until requested.
- Responsibility and Instructions For Completion. See Exhibit A-7. Individual blocks on the form are self-explanatory.

The Helicopter Manager for both exclusive-use contracts and CWN is responsible for completing the form prior to or immediately after arrival at an incident or project helibase

The Helibase Manager is responsible for obtaining the Information Sheet immediately upon arrival of a helicopter at an incident or project.

- a. Exclusive-Use Helicopters. All information available at the start of the season should be entered, and multiple copies made for distribution upon arrival at an incident or project. Information concerning Incident/Project Order Number, Aircraft Request Number and Last Day(s) Off is to be completed upon arrival at an incident or project.
- Call-When-Needed Helicopters. All information should be completed when the CWN crew assembles and joins up with the helicopter.
- 4. Routing and Filing. The form is submitted to the Helibase Manager upon arrival at an incident or project. The Air Support Group Supervisor or Air Operations Branch Director is responsible for routing an informational copy to the Resources Unit Leader.
- Posting. None.
- Related Forms. Form HCM-6, Helicopter Information Sheet, should be submitted concurrently. Information from the Helicopter Crew Information Sheet is used to complete Form HBM-1, Helibase Organization Chart, ensuring that only qualified individuals fill helibase positions.

# Exhibit A-7: Form HCM-7 Helicopter Crew Information Sheet

#### HELICOPTER CREW INFORMATION SHEET

AIRCRAFT INCIDEN	T/PROJECT	ORDER#	:			AIRCRAFT REQUEST	#:
CREW NAME or RE	SOURCE ID	#:					
TYPE of CREW:	(i.e. A	-1.1) in the col	lumn next to each	h individual's r	name	Order/Request and Personnel Subordi	
Name	Order/ Request #	Travel Method	Return to (City)	Last Day Off	1st Day On Assignment	Qualifications/Special Skills	Training Needs
Helicopter Manager							
Assistant Manager							
Lead Crewperson							
Crewperson							
Crewperson							
Crewperson							
Crewperson							
Crewperson							

HCM-7 (01/05) REQUIRED

### H. Helicopter Load Calculation (HCM-8). (See Exhibits A-8)

- 1. Purpose. The purpose is to ensure that the aircraft is capable of carrying a specified load to an identified elevation at a given density altitude.
- Applicability. This form is required to be completed daily for all helicopter flights prior to the start of operations. A minimum of one calculation must be made, with subsequent loads manifested. Additional calculations may be required as conditions change.
  - → Form HCM-10, helicopter Load Capability Summary Multiple helispots and fuel loads may be used to summarize load calculation information and plan flights. However, data for altitudes, temperatures, and fuel weights indicated must be supported by load calculations completed from the appropriate chart(s).
- 3. Responsibility and Instructions For Completion. See Exhibits A-7 and A-8. Refer to Chapter 7 for further information.
  - For USDI agencies, the Pilot is required to complete Blocks 1-15. For USDA-FS, the Pilot is required to complete Blocks 1-15.
  - The Pilot must utilize the applicable charts in the aircraft flight manual, referencing them each time a load calculation is initiated. The Helicopter Manager is responsible for ensuring that the Pilot does this.
  - The Pilot signs after the Helicopter Manager has completed the remainder of the form.
  - One copy is always left on the ground at takeoff site, or, if no one is at the takeoff site, the flight following facility must be informed of personnel on board (the form must still be completed).

Specific instructions for completion of the USDI and USDA-FS versions of the load calculation follow. Instructions for completion of the CDF load calculation are included on Exhibit A-9. Other state and local agencies should reference agency guidance.

### 4. Routing and Filing.

- Fire. At the termination of fire assignments, the Helicopter Manager is responsible for submitting copies of all load calculations, with copies of manifests attached, to the Helibase Manager. These copies become part of the incident file.
- Project. At the termination of project missions, the Helicopter Manager is responsible for submitting all load calculations, with manifests attached, to the predetermined agency Aviation Manager or designee (for example, the Dispatcher). That individual includes the load calculation(s) as part of the flight file

- Posting. At incident helibases, load calculations for each helicopter for a variety of altitudes and temperatures shall be posted on the display board. A standard fuel load for similar makes/models helicopters should be utilized.
- 6. → Related Forms. Form HCM-9, Interagency Helicopter Passenger/Cargo Manifest, is used to document manifest information under one "umbrella" load calculation. Form HCM-10, Helicopter Load Capability Summary Multiple Helispots and Multiple Fuel Loads, may be used to summarize load calculation information. Form HBM-4, Allowable Payload Chart, and HBM-5, Load Capability Planning Summary (By Single Helispot), are completed from individual load calculations. Load calculation, manifest, and flight time information is summarized on Form HCM-15, Helicopter Daily Use And Cost Summary, and is utilized to complete the agency flight payment document.

#### INSTRUCTIONS

A load calculation must be completed for all flights. A new calculation is required when operating conditions change ( $\pm$  1000' in elevation or  $\pm$  5°C in temperature) or when the Helicopter Operating Weight changes (such as changes to the Equipped Weight, changes in flight crew weight or a change in fuel load).

All blocks must be completed. Pilot must complete all header information and Items 1-13. Helicopter Manager completes Items 14 & 15.

- 1. DEPARTURE Name of departure location and current Pressure Altitude (PA, read altimeter when set to 29.92) and Outside Air Temperature (OAT, in Celsius) at departure location.
- 2. DESTINATION Name of destination location and PA & OAT at destination. If destination conditions are unknown, use MSL elevation from a map and Standard Lapse Rate of 2° C/1000' to estimate OAT.
- 3. HELICOPTER EQUIPPED WEIGHT Equipped Weight equals the Empty Weight (as listed in the Weight and Balance Data) plus the weight of lubricants and onboard equipment required by contract (i.e. survival kit, rappel bracket).
- 4. FLIGHT CREW WEIGHT Weight of the Pilot and any other assigned flight crew members on board (i.e. Co-pilot, flight engineer, navigator) plus the weight of their personal gear.
- 5. FUEL WEIGHT Number of gallons onboard X the weight per gallon (Jet Fuel = 7.0 lbs/gal; AvGas = 6.0 lbs/gal).
- OPERATING WEIGHT Add items 3, 4 and 5.
- 7a. PERFORMANCE REFERENCES List the specific Flight Manual supplement and hover performance charts used to derive Computed Gross Weight for Line 7b. Separate charts may be required to derive HIGE, HOGE and HOGE-J. HIGE: use Hover-In-Ground-Effect, External/Cargo Hook Chart (if available). HOGE & HOGE-J: use Hover-Out-Ground-Effect charts for all HOGE operations.

- 7b. COMPUTED GROSS WEIGHT Compute gross weights for HIGE, HOGE and HOGE-J from appropriate Flight Manual hover performance charts using the Pressure Altitude (PA) and temperature (OAT) from the most restrictive location, either Departure or Destination. Check the box in Line 1 (Departure) or Line 2 (Destination) to indicate which values were used to obtain Computed Gross Weight.
- 8. WEIGHT REDUCTION The Government Weight Reduction is required for all "non-jettisonable" loads. The Weight Reduction is optional (mutual agreement between Pilot and Helicopter Manager) when carrying jettisonable loads (HOGE-J) where the pilot has total jettison control. The appropriate Weight Reduction value, for make & model, can be found in the current helicopter procurement document (contract).
- 9. ADJUSTED WEIGHT Line 7b minus Line 8.
- 10. GROSS WEIGHT LIMITATION Enter applicable gross weight limit from Limitations section of the basic Flight Manual or the appropriate Flight Manual Supplement. This may be Maximum Gross Weight Limit for Take-Off and Landing, a Weight/Altitude/Temperature (WAT) limitation or a Maximum Gross Weight Limit for External Load (jettisonable). Limitations may vary for HIGE, HOGE and HOGE-J.
- 11. SELECTED WEIGHT The lowest weight, either line 9 or 10, will be entered for all loads. Applicable limitations in the Flight Manual must not be exceeded.
- 12. OPERATING WEIGHT Use the value entered in Line 6.
- 13. ALLOWABLE PAYLOAD Line 11 minus Line 12. The maximum allowable weight (passengers and/or cargo) that can be carried for the mission. Allowable Payload may differ for HIGE, HOGE and HOGE-J.
- 14. PASSENGERS AND/OR CARGO Enter passenger names and weights and/or type and weights of cargo to be transported. Include mission accessories, tools, gear, baggage, etc. A separate manifest may be used.
- 15. ACTUAL PAYLOAD Total of all weights listed in Item 14. Actual payload must not exceed Allowable Payload for the intended mission profile, i.e. HIGE, HOGE or HOGE-J.

Both Pilot and Helicopter Manager must review and sign the form. Check if HazMat is being transported. Manager must inform the pilot of type, quantity and location of HazMat onboard.

INTERAGENCY	MODEL			
HELICOPTER LOAD CALC Electronic Version 1.0		N#		
PILOT(S)	, ,	DATE		
MISSION		TIME		
1 DEPARTURE		PA	OAT	
2 DESTINATION		PA	OAT	
3 HELICOPTER EQUIPPED WEIGHT				
4 FLIGHT CREW WEIGHT				
5 FUEL WEIGHT gals X	lbs/gal			
6 <b>OPERATING WEIGHT</b> (3 + 4 + 5)				
		tisonable	Jettisonabl	
7a PERFORMANCE REFERENCE (List chart/supplement from Flight Manual)	HIGE	HOGE	HOGE- J	
7b COMPUTED GROSS WEIGHT (From Flight Manual Performance Section)				
8 WEIGHT REDUCTION (Required for all Non-Jettisonable loads)				
9 ADJUSTED WEIGHT (7b minus 8)				
10 GROSS WEIGHT LIMITATION (From Flight Manual Limitations Section)				
11 SELECTED WEIGHT (Lowest of 9 or 10)				
12 OPERATING WEIGHT (From Line 6)				
13 ALLOWABLE PAYLOAD (11 minus 12)				
Exceeds = Allowable Exceeded				
14 PASSENGERS/CARGO				
15 ACTUAL PAYLOAD (Total of all weights Line 15 must not exceed Line 13 for the inten-		GE or HOGE-J)		
PILOT SIGNATURE			HazMat Onbo	ard
MANAGER SIGNATURE			YES NO	
			HCM-8 (01	1/05)

# Electronic Load Calculation Guidelines

The electronic load calculation is available as a training tool or may be used in lieu of the booklet form. The form is an Excel worksheet and makes automatic computations as data is entered by the pilot or government representative. It is really no different than the paper version; Equipped Weight, Computed Gross Weight Limitations must be derived by flight manual reference and entered by the pilot. Please be aware of the following important notes:

- 1) If you receive this as an E-mail attachment, save to hard drive prior to using.
- 2) The entire worksheet is protected. The format and function cannot be altered.
- 3) Worksheets can be completed, named and saved individually.
- 4) As the cursor is moved over a field, a Comment Box will appear offering explanation or instruction for that field.
- 5) Information is entered into the yellow fields by the user.
- 6) The blue cells are locked and data cannot be entered by the user. They perform automatic functions.
- 7) If the electronic format is used for actual helicopter operations, the form must be printed out in black & white, signed by the Pilot and Helicopter Manager and retained.

#### INSTRUCTIONS

ITEM 1-15 Pilot complete 1-15. Helitack Captain or Officer completes the balance of the form. Pilot and Captain shall sign.

- PRESSURE ALTITUDE. Read altimeter when set to 29.92. TEMPERATURE. Record in degrees Celsius from aircraft Outside Air Temperature Gauge.
- PRESSURE ALTITUDE. Use MSL/Elevation from Aeronautical Chart until field elevation is available. TEMPERATURE. Record in degrees Celsius using standard lapse rate.
- HELICOPTER EQUIPPED WEIGHT. Empty weight of A/C obtained from A/C weight and balance record. Include weight of accessories and oil.
- FLIGHT CREW WEIGHT. Weight of Pilot(s) and additional crew member (s) plus flight and personal gear.
- DEPARTURE FUEL. AvGas = 6.0 lbs/gal. Jet Fuel = 6.8 lbs/gal.
- FOAM. Foam concentrate = 8.7 lbs/gal.
- ENROUTE FUEL. Subtract enroute fuel weight from destination operating weight (line 14).
- COMPUTED MAXIMUM GROSS WEIGHT. Obtain departure and destination gross weights from appropriate HIGE/HOGE performance charts contained in AIC flight manual. Non-jettisonable load flights landing in adverse terrain and external load missions will be computed from HOGE performance charts.
- WEIGHT REDUCTION. Enter applicable weight reduction for helicopter model as shown on Weight Reduction Chart. External water/retardant loads that can be safely released do not require downloading at Pilot's discretion.
- TAKEOFF AND LANDING LIMITS. Enter applicable Takeoff and Landing Weight Limit as found in the LIMITATIONS section of Handbook.
- SELECTED WEIGHT. If line 11 is greater than line 12, line 11 may be used for JETTISONABLE loads. However, the lowest weight, line 11 or 12, will be used for NON-JETTISONABLE loads.
- OPERATING WEIGHT. Departure operating weight from line 7. Destination operating weight is reduced by enroute fuel, line 8.
- ALLOWABLE PAYLOAD. The maximum allowable passenger and/or cargo weight that can be carried for the mission.

# Exhibit A-9: Form CDF 7540-130-0262 Helicopter Load Calculation

CALIFORNIA DEPARTMENT OF FORESTRY		COPTER	NO. AND M	ODEL
AND FIRE PROTECTION	CDF			
HELICOPTER LOAD CALCULATION				
PILOT		CAPTAIN		
MISSION		DATE	TIME	
1. DEPARTURE		PRESS ALT	TEM	P
2. DESTINATION		PRESS ALT	TEM	P
3. HELICOPTER EQUIPPED WEIGHT				
4. FLIGHT CREW WEIGHT				
5. DEPARTURE FUEL ( GALS X	LBS)			
6. FOAM ( GALS X	LBS)			
7. OPERATING WEIGHT (3+4+5+6)				
8. ENROUTE FUELLBS	DEPARTURE		DESTINATION	
Reduce Destination Operating				
Weight by this amount				
	HIGE	HIGE	НО	GE
	INTERNAL	INTERNAL	INTERNAL	EXTERNAL
9. COMPUTED MAX GROSS WT				
10. WEIGHT REDUCTION				
11. ADJ MAX GROSS WT (9 minus 10)				
12. TAKEOFF/LANDING LIMITS				
13. SELECTED WEIGHT (9, 11 OR 12)				
14. OPERATING WEIGHT (line 7)				
15. ALLOW PAYLOAD (13 minus 14)				
16. PASSENGER/CARGO MANIFEST	P	ASSENGER/CA	ARGO WEIGHT	1
17. INITIAL ATTACK TOOLS				
		1		1
18. WATER BUCKET				
18. WATER BUCKET  19. WATER/RETARDANT ( gals)				

- 14. PASSENGER AND/OR CARGO MANIFEST. Manifest departure passengers by name and/or cargo, by type, for each flight. List weights, including personal gear, in appropriate internal or external load column. Departure passengers and cargo shall be determined by destination capabilities.
- 15. WATER/RETARDANT. List gallons that bucket has been adjusted for or tank will be filled to. Weight = 8.3 pounds per gallon.
- 16. ACTUAL PAYLOAD. Total of all weights in Item 16. Shall not exceed the allowable payload (line 15).

### I. → Interagency Helicopter Passenger/Cargo Manifest. (See Exhibit A-10.)

 Purpose. The purpose is to enable the Helicopter Manager to manifest successive trips using the allowable payload (or a current allowable, given fuel consumption) on the applicable Helicopter Load Calculation.

NOTE: A new Load Calculation does not have to be completed each time the helicopter takes off, provided that the operating weight of the helicopter, temperature, and pressure altitude in the area of operations have not increased beyond those specified from the calculation. The Passenger/Cargo Manifest may be used instead.

- 2. Applicability. If successive trips are made under one load calculation, then a manifest is required for documentation and to ensure the allowable is not exceeded. Each manifested trip's actual payload must not exceed the allowable payload in Block 13 of the load calculation. Once there is an increase in either operating weight (for example, more fuel added), in the temperature, and/or in the pressure altitude used to compute the original maximum allowable payload, then a new load calculation must be completed.
- Responsibility and Instructions For Completion. See Exhibit A-10. Refer to Chapter 7
  for further information

It is the responsibility of the Helicopter Manager or other authorized individual (for example, a Loadmaster) to complete the manifest prior to each flight leg flown. It is the responsibility of the Pilot to ensure the actual payload on a manifest does not exceed the allowable payload on the load calculation.

→ NOTE: Handcrews may provide a pre-completed crew manifest utilizing their own format. This practice is acceptable as long as the information on the form is accurate and verified.

Specific instructions for completion of the manifest are as follows:

ITEM	INSTRUCTIONS
Helicopter #	Enter the FAA registration number of the helicopter.
Pilot	Enter the name of the Pilot In Command of the mission being manifested.
Time	Enter the time that the manifest was prepared.
Date	Enter today's date.
Departure	Enter the name of the location for the departure point.
Destination	Enter the name of the location for the destination point.
Allowable Payload At: (1)	Utilize the first set of "LBS. Fuel, PA, OAT, and HIGE/HOGE/HOGE-J" to record load calculation values
LBS. Fuel	Enter the weight of fuel as indicated on the load calculation form (line 5) calculated for this trip.

PA	Enter the Pressure Altitude that was utilized to obtain Computed Gross Weight as
	indicated on the load calculation form (line 1 or 2) calculated for this trip.
OAT	Enter the Outside Air Temperature that was utilized to obtain Computed Gross Weight as indicated on the load calculation form (line 1 or 2) calculated for this trip.
HIGE/HOGE/ HOGE-J	Enter the Allowable Payloads as indicated on the load calculation form (line 13) calculated for this trip.
Allowable Payload At: (2)	Utilize the second set of "LBS. Fuel, PA, OAT, and HIGE/HOGE/HOGE-J" as a means to utilize fuel burn, or for performance planning for an alternate landing area.
	The weight of fuel consumed during a flight can be "added" to the allowable payload. Pilots and managers must ensure that any estimate of fuel burned off is accurate prior to landing at the destination.
#	Enter the trip or passenger number (optional).
Name/Cargo	Enter individual's name or type/kind of cargo. For external load operations enter the rigging required for the operation (i.e. net, swivel, longline, bucket, etc). For water, foam, or retardant drops, enter the bucket or tank capacity.
Weight	Enter passenger's or cargo's weight. Do <u>not</u> estimate. For water, foam, or retardant drops, enter the weight of the load in the bucket for one dip, not <u>the number of gallons</u> .
Actual Payload	The actual payload for a trip should be entered in the right-hand column (note that more than one trip may be documented on the manifest).
Hazardous Materials /Location	Enter Hazardous Materials information per the Interagency Aviation Transport of Hazardous Materials Handbook
Manifest Preparer	Individual preparing the manifest signs (Helicopter Manager or designee).

### 4. Routing and Filing.

- Fire. At the termination of fire assignments, the Helicopter Manager is responsible for submitting copies of all load calculations, with manifests attached, to the Helibase Manager. These copies become part of the incident file.
- Project. At the termination of a project helicopter flight, the Helicopter Manager is responsible for attaching all manifests to their appropriate load calculation and submitting them to the predetermined agency Aviation Manager or designee (for example, the Dispatcher). That individual includes the manifests as part of the flight file.

### 5. Posting. None.

6. Related Forms. Form HCM-8, Helicopter Load Calculation, is used to document manifest information under one "umbrella" load calculation. Load calculation and manifest totals are collated on Form HCM-15, Helicopter Daily Use and Cost Summary. Manifests are utilized to complete the agency flight payment document.

# Exhibit A-10: Form HCM-9 Interagency Helicopter Passenger/Cargo Manifest

# INTERAGENCY HELICOPTER PASSENGER/CARGO MANIFEST

Helicop	ter # :	Pilot:	Time:	Date:
Departu	ıre:		Destination:	
Allowab	ole Payload At:	LBS. FUEL:	PA:	OAT:
HIGE:		HOGE:	HOGE-J:	
Allowab	ole Payload At:	LBS. FUEL:	PA:	OAT:
HIGE:		HOGE:	HOGE-J:	
#		NAME/CAR	GO	WEIGHT
	HAZARDOUS N	MATERIALS	LOCATION	
			ACTUAL PAYLOAD	)
MANIFE	ST PREPARER:			

### J. Helicopter Load Capability Summary- Multiple Helispots (HCM-10). (See Exhibit A-11.)

- Purpose. The purpose is to enable the Helicopter Manager to plan mission loads safely and efficiently to different elevations or helispots at different temperatures with different fuel loads.
- Applicability. The form is optional, but should be used on incidents or projects where multiple helispots have been established. It may be required by the incident air operations staff.
- Responsibility and Instructions For Completion. See Exhibit A-11. The Helicopter Manager is responsible for ensuring the form is completed and updated as new helispots are established.
  - Block 1: Aircraft Information. Enter information as indicated.
  - Block 2: Allowable Payloads. Complete the matrix by calculating allowable payloads, both HIGE and HOGE, with full or working fuel load, to different helispots or elevations for temperatures appropriate to the area.

It is essential that the load calculation form and appropriate flight manual performance charts be utilized to determine allowable payloads. A load calculation form must be completed for every temperature, elevation, and fuel load indicated on the form. However, once a load calculation is completed, the information on Form CHM-10 may be utilized in conjunction with the Helicopter Passenger/Cargo Manifest.

 Block 3: Payload Adjustments. Depending on the size helicopter and fuel capacity, enter increased payload capability in pounds as fuel weight is reduced.

Utilizing the load calculation form, Form HCM-10 should be updated as additional helispots are established.

- 4. Routing and Filing. At multiple-aircraft helibases, the Helicopter Manager should submit the form to the Helibase Manager.
- 5. Posting. The form should be posted on the helibase display board.
- Related Forms. Form HCM-8, Helicopter Load Calculation, is used to calculate information. Loads are documented on HCM-9, Helicopter Passenger/Cargo Manifest. Form HBM-4, Allowable Payload Chart, Form HBM-5, Flight Following Log, and Form HBM-5, Resource Capability Planning Chart may be completed from information supplied by Form CHM-10.

Exhibit A-11: Form HCM-10 Helicopter Load Capacity Planning Summary - Multiple Helispots and Fuel Loads

 # Z		MA									2		
									(	AC EGOITTED WI.	;		
PILOT(s):	(s):								ш 	FLIGHT CREW WT:	REW WT		
دُ	Location:												
4 €	Pressure Altitude:												
		ALLOWABLE PAYLOAD FOR FOLLOWING FUEL LOAD:	YLOAD F	OR FOLLC	WING FUEL	LOAD:			Gallons			LBS	LBS. Fuel
		HIGE / HOGE	E HIGE	/ HOGE	HIGE /	HOGE	HIGE	/ HOGE	E HIGE	-	HOGE	HIGE /	HOGE
	15C	1		1	1			/		/			
nre	20C	1		1	1			,		'			
erat	25C	1		1	1					_			
dw	30C	1		1	1					_			
eT r	35C	1		1	1					_			
iA €	40C	1		1	1					_			
bis	45C	1		1	1			1					
ıηO		1		1	1			1		/			
		1		1	1			1		1			
ALLOV	NABLE P	ALLOWABLE PAYLOAD ADJUSTMENTS: Add This Weight to Allowable Payload <u>ONLY</u> if On-Board Fuel is <u>Less Than</u> the Fuel Load Indicated Abovel	ENTS: Add	This Weight to	Allowable Paylo	oad ONLY	' if On-Bo	ard Fuel is	Less Th	an the Fue	el Load I	ndicated A	bovel
щ'		Gals Fuel, Add	LBS	F	Gals Fuel, Add	el, Add		LBS	<u>⊩</u>	Ga	Gals Fuel, Add	Add	LBS
ш.		Gals Fuel, Add	LBS	<u> </u>	Gals Fuel, Add	el, Add		LBS	뜨	Ga	Gals Fuel, Add	Add	LBS

A-28

### K. Aircraft Dispatch Form HCM-11 (NFES-2657) (See Exhibit A-12)

- 1. Purpose. The purposes of the form are to:
  - Provide the Helicopter Manager and Pilot with dispatch information critical to flight safety and efficiency (note that block numbers correspond exactly to those on the dispatcher's Resource Order);
  - Provide accurate information concerning individual incidents during multiple-fire situations:
  - Provide information (for example, incident number and Hobbs Meter start/end readings) essential for accurate completion of agency payment documents.
- Applicability. This form is optional. If utilized, it should be completed for all fire
  helicopter initial attack missions, both exclusive-use contract and CWN. It is not
  intended to be used for mission dispatch, other than initial attack, at incident
  helibases.
- Responsibility and Instructions For Completion. See Exhibit A-12. The Helicopter Manager completes the form. The Dispatcher provides the information to the Helicopter Manager prior to or immediately after dispatch by phone or by radio.
- 4. Routing and Filing. Copies are kept as part of the helicopter crew file.
- Posting. None.
- Related Forms. Agency flight payment document can be completed from information entered (for example, billing numbers).

# Exhibit A-12: Form HCM-11 Aircraft Dispatch

# AIRCRAFT DISPATCH

DATE:	TIME:	SUNSET + 30:
INCIDENT NAME:		INCIDENT #:
DESCRIPTIVE LOCATION:		ELEVATION
T: R: S:	1/4:	
LAT:	LONG:	
BEARING (DEG):	DISTANCE (SM/NM):	FROM:
FLIGHT FOLLOWING:	F/F FREQUENCY:	TONE:
AIR CONTACT:	A/A FREQUENCY:	TONE:
GROUND CONTACT:	A/G FREQUENCY:	TONE:
OTHER AIRCRAFT:		
HAZARDS:		
MTR/SUA: YES NO	TFR:	YES NO
COMMENTS:		RELOAD BASE:
NEES #2657	NIEC 9400-31 (5/02)	HCM-11 (01/05) OPTIONAL

- L. Pilot Flight Time/Duty Day Cumulative Log (HCM-12), Driver (Helicopter Attendant)
  Driving Time/Duty Day Cumulative Log (HCM-13), and Mechanic Duty Day Cumulative
  Log (HCM-14). (See Exhibits A-13, A-14, and A-15.)
  - Purpose. The purpose of these forms is to enable the Helicopter Manager to track contract or CWN Pilot, Driver, and Mechanic flight time or driving time (as applicable), as well as each's duty day, so that limitations are not exceeded.
  - Applicability. HCM-12 and HCM-14 are required for all contract aircraft. It is also
    mandatory for CWN and rental aircraft utilized for more than four continuous days. It is
    advisable to initiate these forms immediately at the start of any incident CWN or rental
    use.
  - 3. Responsibility and Instructions For Completion. See Exhibits A-13, A-14, and A-15. Completion is self-explanatory. Helicopter Managers are responsible for making entries to the form on a daily basis for the period of the contract, or, for CWN, for the period of use. If user is filling out the electronic version, refer to electronic help text for correct procedure on entering Pilot day off to assure cumulative flight time feature works.
    - It is the responsibility of Helicopter Managers to inform the Helibase Manager of flight time, driving time, or duty day limitations that may interfere with planned operations.
  - Posting. None at incident helibases. It may be posted at the permanent helibase for exclusive-use contracts crews, but must be taken on off-unit dispatches.
  - Routing and Filing. No routing is necessary. Completed logs become part of the contract file.
  - Related Forms. Form HCM-1, Aircraft Contract Daily Diary. An agency incident/hazard report is submitted if limitations are exceeded.

# Exhibit A-13: Form HCM-12 Pilot Flight Time/Duty Day Cumulative Log

Day,

Day 2

Day 3

Day 4

Flight Time or, Off, for the Last 5 Consecutive Days: Day 5

PILOT FLIGHT TIME/DUTY DAY CUMULATIVE LOG

Pilot Name:

Last Date(s) Off-Duty:

Required Days Off: 2 Days in 14\* 14:00 14:00 + + + 14:00 + 14:00 + 14:00 + 14:00 Min Rest Period: 10:00 \*Hours + + + 14:00 + 14:00 + 14:00 + 14:00 Max Duty Day: 14:00 \*Hours + 14:00 + 14:00 + 14:00 + 14:00 Add 14 Hours For Maximum Duty Day Fotal Flight Time Today: Fotal Flight Time Today: Actual On-Duty Time (Including Preflight) Must Be Off-Duty At: Actual Off-Duty Time: Total Flight Time This 6-Day Period: Earliest Pilot Can Be On-Duty: Actual On-Duty Time (Including Preflight) Add 14 Hours For Maximum Duty Day Must Be Off-Duty At: Actual Off-Duty Time: Total Flight Time This 6-Day Period: Earliest Pilot Can Be On-Duty: Cumulative Flight Time Previous 5 Days: Cumulative Flight Time Previous 5 Days: Insert Dates of Next 7 Days: Insert Dates of Next 7 Days: 8:00 \*Hours Max Flight Time:

A Maximum of 42\* hours flight time may be flown during any consecutive six-day period. When a pilot accrues 36\* or more flight hours in a consecutive six-day period, the pilot will be given the following full calendar day off-duty. Following any day-off, a new six-day cycle begins with 0 cumulative flight time.

\*DOI and USFS Standards. Other Agency Standards may vary.

HCM-12 (01/05) REQUIRED

Exhibit A-14: Form HCM 13 Driver (Helicopter Attendant) Driving Time/Duty Day Cumulative Log

					· (		
Insert Dates of Next 7 Days:							
Actual On-Duty Time							
Actual Off-Duty Time:							
Insert Dates of Next 7 Days:							
Actual On-Duty Time							
Actual Off-Duty Time:							
Insert Dates of Next 7 Days:							
Actual On-Duty Time							
Actual Off-Duty Time:							
Max Duty Day: Per DOT	Min Rest Period: Per DOT	od: Per DOT	Requir	Required Days Off: 2 Days in 14*	ays in 14*		
It is the Controlled or consocial life to facility the facility that controlled on a controlled or c	, to 4	OC dim Mamoo	Chipody, Cofort	40 0 D D	100c 00c	ocitoticail stub so	original or long.

Last Date(s) Off-Duty:

FUEL SERVICING DRIVER DUTY DAY CUMULATIVE LOG

**Driver Name:** 

servicing vehicle driver will be responsible to keep the Government apprised of their ground duty limitation status. Notwithstanding DOT Safety Regulation 49 CFR Part 390-399, the fuel servicing vehicle driver shall have a minimum of two (2) full calendar days off duty during any 14-day period. Off duty days need not It is the Contractors' responsibility to insure that employees comply with DOT Safety Regulation 49 CFR Part 390-399, including duty limitations. Fuel servicing vehicle drivers may be removed from duty for fatigue or other causes created by unusually strenuous or severe duty before reaching duty limitations. The fuel be consecutive.

<sup>\*</sup>DOI and USFS Standards. Other Agency Standards may vary.

Exhibit A-15: Form HCM-14 Mechanic Duty Day Cumulative Log

HCM-14 (01/05) REQUIRED

# MECHANIC DUTY DAY CUMULATIVE LOG

Mechanic Name:

Last Date(s) Off-Duty:

Insert Dates of Next 7 Days:							
Earliest Mechanic Can Be On-Duty:							
Actual On-Duty Time (Including Preflight)							
Add 16 Hours For Maximum Duty Day + 16:00	+ 16:00	+ 16:00	+ 16:00	+ 16:00	+ 16:00	+ 16:00	+ 16:00
Must Be Off-Duty At:							
Actual Off-Duty Time:							
Insert Dates of Next 7 Days:							
Earliest Mechanic Can Be On-Duty:							
Actual On-Duty Time (Including Preflight)							
Add 16 Hours For Maximum Duty Day + 16:00	+ 16:00	+ 16:00	+ 16:00	+ 16:00	+ 16:00	+ 16:00	+ 16:00
Must Be Off-Duty At:							
Actual Off-Duty Time:							
11.							
Insert Dates of Next 7 Days:							
Earliest Mechanic Can Be On-Duty:							
Actual On-Duty Time (Including Preflight)							
Add 16 Hours For Maximum Duty Day + 16:00	+ 16:00	+ 16:00	+ 16:00	+ 16:00	+ 16:00	+ 16:00	+ 16:00
Must Be Off-Duty At:							
Actual Off-Duty Time:							

Max Duty Day: 16:00 \*Hours Min Rest Period: 8:00 \*Hours

Min Rest Period: 8:00 \*Hours Required Days Off: 2 Days in 14\*

\*DOI and USFS Standards. Other Agency Standards may vary.

### M. Helicopter Daily Use and Cost Summary (HCM-17). (See Exhibit A-16.)

- Purpose. The purpose is to enable the Helicopter Manager to summarize daily use and costs for the helicopter.
- 2. Applicability. The form is required on incidents to which a Type I or II Incident Management Team (IMT) is assigned.

However, the air operations staff on a Type I or II Team will usually require that the Helibase Manager(s) submit summaries from the day of initial attack. Helicopter and Helibase Managers should therefore be prepared to furnish this information once an IMT is assigned.

It may also be required on projects at the Project Aviation Manager's option.

3. Responsibility and Instructions For Completion. See Exhibit A-16. See Chapter 15 and Appendix B for further information.

Each Helicopter Manager is responsible for completing the Helicopter Daily Use and Cost Summary at the end of each day's operational period. The Helicopter Manager submits it to the Helibase Manager.

Use totals are gathered from load calculations and manifest forms. The Helicopter Manager should ensure:

- If daily flight guarantees are not met for CWN or rental helicopters, that these
  costs are included on the summary.
- If daily/hourly availability or guarantee costs on exclusive-use contract helicopters
  are already paid from presuppression funding, that these costs are not included
  on the summary.

Mobilization costs (for example, ferry time to the incident, service truck miles, etc.) must be included on the first Summary submitted. Demobilization costs should be estimated and a final Summary submitted to the Helibase Manager prior to the departure of the helicopter from the incident or project.

- 4. Posting. None.
- Routing and Filing. The Helicopter Manager gives the summary to the Helibase Manager. A copy of each helicopter's cost summary should be made part of the helibase file.
- Related Forms. Helicopter load calculations and manifests forms are used to complete
  the Summary. The Helibase Manager completes Form HBM-11, Helibase Daily Use
  and Cost Summary, from helicopter summaries.

## Exhibit A-16: Aircraft Daily Use And Cost Summary HCM-15 HELICOPTER DAILY USE and COST SUMMARY

Activity/Mission:	Larg	e Fire	Initial A	ttack	Pr	oject		Date:	
Helibase:		In	cident:				Agen	ю:	
N #:M	ake/Model	·		Manage	r's N	ame:			
Type:12	3	CWN	Exclusi	ve Use	Ot	her (Spe	cify):	: <u></u>	
Flight Invoice Refe	erence Nu	mber(s):							
		Qua	ntity		Rate	1		Cost:	
Revenue Fligh	t Hours:								
*Availability (Hours	or Day):								
Pilot Extended S	Standby:								
Driver Extended S	Standby:								
Mechanic Extended	Standby:								
Per Diem # of F	Persons:								
Service Truc	ck Miles:								
Addition	nal Cost:								
Addition	nal Cost:								
	nal Cost:								
	nal Cost:								
			Da	ily Gran	d Tot	al Cost:			
* Do Not calculate for e	exclusive use	contracts v		-		L	sion fu	ınds	
Use Summary: Total PAX	Total P	ounds	Total Ga	allons	To	tal Gallo			
Transported	Car	go	Wat	er	F	Retardant	t	Foam	
Acres Trea	tad		Aerial Ig SD Sphere			Gallo	ne He	elitorch Gel Used	
Acres frea	ieu		OD Opnere	3 0360		Galloi	13 110	silloren dei daeu	
Cost Apportionme	ent (If Applic	able)							
Agency	(	T	Percer	nt				Cost	

### APPENDIX B: HELIBASE MANAGEMENT FORMS AND CHECKLISTS

### I. Introduction and Purpose.

This appendix provides standardized for the management and operation of helibases. A discussion of helibase-related (ICS) Incident Command System forms, checklists, evaluations, and job aids, is also included.

Such standardization helps to implement common procedures among participating agencies to meet mutual safety, efficiency, fiscal management, and contract administration objectives. The forms also provide a basis for training development and presentation.

### II. Applicability.

The forms in this appendix are to be utilized by Helibase Managers, whereas those in Appendix A are utilized by Helicopter Managers in the management and operation of a single helicopter.

However, several of the Helicopter Management (HCM-series) forms contribute to the informational needs of the Helibase Management (HBM-series) forms.

It is therefore essential that Helicopter Managers use these forms as appropriate or required when operating as part of a helibase organization, and that Helibase Managers ensure that appropriate HCM forms are completed timely and accurately.

Some of the forms are required for all helibase operations, some are required only for incident operations. Others are optional and may be used at the discretion of the Helibase Manager. Certain optional forms may be required by the air operations staff at an incident or project due to a specific management informational need.

Chart B-1 on the following pages is a summary listing of the HBM-series and other checklists and job aids. Included is information concerning the purpose of the form, the HBM form number, whether a form is optional or required for all or only certain situations, responsibility for completion, and frequency of completion. The Helibase Manager may use this chart as a quick-reference guide to form requirements. The pages following the chart contain a comprehensive discussion of each form.

All Helibase Managers should obtain sets of all forms so that they may respond to different management requirements encountered. Recognizing that at most incidents, or prior to a project's start that copies may be reproduced, Chapter 9 provides recommendations concerning the number of forms to carry in the Helibase Manager's Kit.

Table B-1

Form Name	Purpose	IHOG Form #	Individual Responsible	Frequency	Remarks
		Required or Optional	Tor Completion		
All required forms mus where two or more heli	All required forms must be completed and implemented by the start of the second operational shift when two or more helicopters are assigned to an incident base. On project helibases where two or more helicopters are assigned, they must be completed or implemented at the start of the first operational shift.	rt of the second operation ted or implemented at the	onal shift when two or more he start of the first operatio	e helicopters are assigne nal shift.	d to an incident base. On project helibases
Helibase Organizational Chart	To identify by name those persons filling positions on the helibase.	HBM-1 Required	Helibase Manager or Deck Coordinator	Updated daily	Obtain information on qualifications from HCM-7 Helicopter Crew Information Sheet
Aviation Locations Summary	To provide information on helispots, dipsites, and other locations pertinent to the aviation operation	HBM-2 Required	Helibase Manager	Updated daily	Brief all new pilots and managers as appropriate
Helibase Aircraft Information Summary	To provide Air Operations staff with a summary on assigned aircraft	HBM-3 Required	Helibase Manager	Update as new aircraft are assigned	Copies to Air Support Group Supervisor (ASGS) and Air Operations Branch Director (AOBD)
Allowable Payload Chart	To provide helibase management personnel a means to plan mission loads safely and efficiently	HBM-4 Optional	Helibase Manager	Update as new aircraft or aviation locations are assigned.	Use information from Aviation Locations Summary, Load Calculations, and Helicopter Load Capability Summary
Flight Following Log	To enable the Aircraft Base Radio Operator to record flight following information so the location of an aircraft is immediately known	HBM-5 Optional - see remarks	Aircraft Base Radio Operator	As needed	Information from the form is required, but other forms may be used
Flight Hours Tracking (Multiple Helicopters)	To allow tracking of helicopter flight time over the course of the day	HBM-5A Optional	Aircraft Timekeeper or Aircraft Base Radio Operator	As needed	Ensures there will be sufficient flight time for required missions and enables flight time to be spread equitably over all assigned aircraft.
Helibase Mission Request Log	To establish an orderly mission request process for use by the Helibase Manager in prioritizing and assigning helicopter missions	HBM-6 Required	Aircraft Base Radio Operator	As needed	Enter initial mission assignments from current ICS-220
Helibase Daily Use and Cost Summary	To track cost and use on an incident or project	HBM-7 Required	Helibase Manager or Aircraft Timekeeper	At end of operational shift	Copies to Cost Unit and ASGS/AOBD
Helibase Communications Plan	To track currently assigned frequencies being used by the helibase	HBM-8 Optional	Helibase Manager	As changes occur	Ensure updates are completed as changes occur
Helicopter Demobilization Information	Provides information on demobilization times, routes, stops, and layovers	HBM-9 Optional	Helicopter Manager	As helicopters are demobed	Copy to AOBD and Demobe Unit
Helicopter Flight Schedule	Provide flight itinerary information to dispatch system	HBM-9A Optional	Helicopter Manager	As helicopters are demobed	Copy to AOBD and local dispatch center
Helibase Diagram	Provides helibase layout and local flight hazard, and flight route information	HBM-10 Optional	Deck Coordinator	Complete as needed	If used, ensure hazard information and flight routes are depicted

# \* Optional information must be documented, other formats are acceptable.

### Interagency Helicopter Operations Guide - June 2009 Appendix B

Table B-1 (Continued)

Form Name	Purpose	IHOG Form #	Individual Responsible	Frequency	Remarks
		Required or Optional			
All required forms mus where two or more hel	All required forms must be completed and implemented by the start of the second operational shift when two or more helicopters are assigned to an incident base. On project helibases where two or more helicopters are assigned, they must be completed or implemented at the start of the first operational shift.	rt of the second operation of the second operation of the second object to the second of the second	onal shift when two or mor he start of the first operatic	e helicopters are assigne nal shift.	d to an incident base. On project helibases
Helibase Cumulative Cost Summary	Allows tracking of helibase costs over the course of an incident or project	HBM-11	Helibase Manager	Update daily	Use information from HBM-7
		Optional			
Helitack Crews	Allows a mechanism to rate helitack	HBM-12	Helibase Manager	At end of assignment	Copies should be kept from helibase
renomiance varing	niew on neiroptermenbase specific missions	Optional			record and a copy should be sent to crews home unit
Helibase Personnel Performance Rating	Allows a mechanism to rate single resource helicopter personnel on helicopter/helibase specific missions	HBM-13 Optional	Helibase Supervisor	At end of assignment	Copies should be kept for helibase record and a copy should be sent to the crew's home unit
Two-For-One CWN Management and/or	An approval system to allow a manager to manage two limited or	HBM-14	State or regional level	Each occurrence	Other methods of approval may be used,
Standard to Limited Request	restricted category helicopiters, or designate a standard category aircraft as limited use	Optional			formation of the control of the cont
Daily Helicopter Operations Briefing Checklist	Enables the Helibase Manager to review all applicable procedures and policies are in place for a safe and efficient helicopter operation	HJA-1 Required	Helibase Manager	Daily	See Appendix F for the checklist and for further information
Helibase Manager Reminder List	Enables the Heilbase Manager to review items, systems, and procedures applicable to helibase operations	HJA-2 Optional	Helibase Manager	Daily or as needed	See Appendix H for the checklist and for further information
Remote Fuel Site Reminder List	Enables the Helibase Manager to review items, systems, and procedures applicable to remote fuel site operations	HJA∙3 Optional	Helibase Manager	During initial establishment of helibase and updated as necessary	See Appendix I for the checklist and for further information
Crash Rescue/ Medivac/Evacuation Plan	Provides procedures and protocols for crash rescue, medivac and helibase evacuation missions.	HJA-4 *Optional	Helibase Manager	During initial establishment of helibase and updated as necessary	See Appendix C for Plan. A crash rescue and medivac plan is required for all helibases. Other formals may be used
Emergency Rescue Information	Identifies assigned medivac helicopters, medical facility information, and air ambulancellife flight information	HJA-4A Required	Heilbase Manager	During initial establishment of helibase and updated as necessary	See Appendix C for further information
Emergency Medivac and Medical Transport Request	To provide additional information for aircraft responding to a medivac or medical transport	HJA-4B *Optional	Aircraft Base Radio Operator	As medical incident occur	See Appendix C for further information

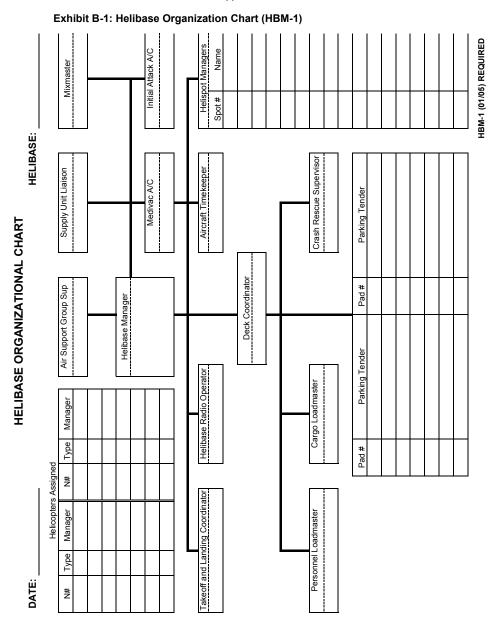
### III. Helibase Management (HBM) Forms.

IMPORTANT NOTE: The Helibase Management (HBM) forms or checklists that are required must be completed or implemented by the second operational period on incident helibases or helispots to which two or more helicopters are assigned.

On project helibases with two or more helicopters assigned, the required forms must be completed or implemented prior to the start of the first day's operations. The requirement for project helibases is stricter than that for incidents due to the ability of the project's Helibase Manager to plan in advance of the operation.

### A. Helibase Organization Chart (HBM-1). (See Exhibit B-1)

- Purpose. The purpose is to establish, by name, those positions filled on a helibase, as well as provide other information concerning aircraft and radio frequencies assigned.
- Applicability. The form is required and must be initiated by the second operational
  period on incident helibases or helispots to which two or more helicopters are
  assigned. On project helibases with two or more helicopters assigned, the form must
  be completed prior to the start of the first day's operations.
- 3. Responsibility and Instructions For Completion. Refer to Exhibit B-1. Refer also to Chapter 15 for further information on making daily assignments.
  - The Helibase Manager is responsible for completion. Names are entered at the start of helibase operations. Position assignments are reviewed daily, and appropriate changes in the chart are made as needed. The Helibase Manager must ensure that personnel assigned to fulfill a function are qualified (see "Related Forms" below).
- 4. Routing and Filing. No routing is necessary. The form becomes part of the helibase file.
- 5. Posting. The form is posted on the helibase display board. Information may also be transferred to an organization board carried by many helicopter crews.
- Related Forms. Forms HCM-7, Helicopter Crew Information Sheet, should be consulted prior to making assignments in order to ensure qualified personnel are filling positions. Frequencies are obtained from the day's ICS-220, Air Operations Summary and the ICS-205, Incident Radio Communications Plan.



B-5

### B. Aviation Locations Summary (HBM-2). (See Exhibit B-2.)

- Purpose. The purpose is to provide information concerning helispots and other landing areas (for example, dip sites) for load planning purposes, hazard identification and safety, and Pilot briefings.
- Applicability. The form is required and must be initiated by the second operational
  period on incident helibases or helispots to which two or more helicopters are
  assigned. On project helibases with two or more helicopters assigned, the form must
  be completed prior to the start of the first day's operations.
- 3. Responsibility and Instructions For Completion. Refer to Exhibit B-2. Also refer to Chapters 8 and 15 for further information.

The initial reconnaissance of the incident for purposes of helispot site selection provides a timely opportunity to initiate the form.

The Helibase Manager is responsible for completion. Often the Helispot Managers and Helibase Manager will jointly complete the Summary. Pilots should always be consulted and briefed concerning the information on the Summary. It should be updated as necessary (additional helispots, helispot improvement to accommodate larger helicopters, etc.).

- 4. Posting. The Summary is posted on the helibase display board as soon as it is completed.
- 5. Routing and Filing. The Summary becomes part of the helibase file.
- 6. Related Forms. The Summary is supplemented by a topographic map showing the locations of all helispots, dip sites, hazards, etc.

Exhibit B-2: Aviation Locations Summary (HBM-2)

**AVIATION LOCATIONS SUMMARY** 

Other Info Longitude | Altitude (PA) | HIGE/HOGE Helibase: Latitude Type of Location Name of Location

### C. Helibase Aircraft Information Summary (HBM-3). (See Exhibit B-3.)

- Purpose. The purpose is to provide the Helibase Manager and air operations staff with an informational summary on all aircraft assigned to the helibase(s).
- 2. Applicability. The form is required for fires with a Type 1 or 2 Incident Management Team assigned, and if requested by project personnel.
- Responsibility and Instructions For Completion. Refer to Exhibit B-3. The Helibase
  Manager is responsible for completion, and usually delegates this responsibility to the
  Aircraft Timekeeper.

Information is obtained from Forms HCM-6, Helicopter Information Sheets, and Forms HCM-7, Helicopter Crew Information Sheets, submitted by Helicopter Managers upon arrival at the incident or project.

The form should be updated as additional aircraft arrive.

- 4. Posting. The form is posted on the helibase display board.
- Routing and Filing. A current copy of the form is routed to the Air Support Group Supervisor and to the Air Operations Branch Director. The form becomes part of the helibase file.
- 6. Related Forms. Form HCM-6, Helicopter Information Sheet, and Form HCM-7, Helicopter Crew Information Sheet, provide the necessary information.

Exhibit B-3: Helibase Aircraft Summary (HBM-3)

# HELIBASE AIRCRAFT INFORMATION SUMMARY

					J111111C					
		Foam								
	railable	Cargo Letdown	ts							
ase:	Check if Available	Rappel	id commen	ıd commen						
Helibase:	IJ	Longline	Other capabilities and comments							
		FLIR	Other							
	Pax Seats	Bucket or Tank Capacity								
	Avail/Day	AV/Hour								
	FT/Hour	GT/Day								
	Pilot Name	Manager + # in Module								
	Contract CWN or	Fleet								
	#N	Make/Model								

### D. Allowable Payload Chart (HBM-4) (See Exhibit B-4)

- Purpose. The purpose is to provide helibase management personnel with the means
  to plan mission loads safely and efficiently. The completed forms can quickly provide
  the Helibase Manager with information on which aircraft are suitable for different loads
  to different helispots.
- 2. Applicability. The form is optional. It may be required by the Helibase Manager to facilitate planning.
- Responsibility and Instructions For Completion. Refer to Exhibit B-4. The Helibase
  Manager is responsible for ensuring forms are initially completed and updated as new
  aircraft arrive on the incident or as new helibases/helispots are established. Actual
  completion is usually performed by the Deck Coordinator or Loadmasters.

Enter the allowable IGE/OGE loads for the range of temperatures which may be encountered at the helispot during the day. These figures may be obtained from Form HCM-11, Single Helicopter Load Capability Planning Summary - Multiple Helispots and Fuel Loads.

The form should be updated as additional aircraft arrive. A new form should be completed as additional helispots are established.

- 4. Posting. The form is posted on the helibase display board.
- Routing and Filing. No routing is necessary. The form becomes part of the helibase file.
- Related Forms. Form HCM-8, Helicopter Load Calculation; Form HCM-10, Single Helicopter Load Capability Planning Summary - Multiple Helispots and Fuel Loads; Form HBM-4, Allowable Payload Chart.

Exhibit B-4: Allowable Payload Chart (HBM-4)

ALLOWABLE PAYLOAD CHART

Make/Model         HOSE   and HOOE   at Various Temperature Ranges           NA#         S°C         10°C         15°C         20°C         20°C         10°C         <	Helispot or Other Location:	Other L	ocation:			Coordinates:	lates:				PA:	
Corr			A	llowable Pa	yload (HIG	E and HOO	GE) at Vari	ous Tempe	erature Rai	nges		
44°   50°   50°   60°   77°   80°   100°   110°	# Z		5° C	10° C	15°	20°	25°	30°	35°	40°	45°	50°
Fig.	Make/ Model		or 41° F	or 50° F	59°	.89 68°	or 77°	or 86°	95°	104°	or 113°	or 122°
Company   Comp		IGE										
10E   10E   10G   10G		OGE										
Oce   Oce		BIGE										
OGE       CORE		OGE										
1   1   1   1   1   1   1   1   1   1		IGE										
IGE		OGE										
IGE         OGE         OGE <td></td> <td>BIGE</td> <td></td>		BIGE										
		OGE										
IGE         IGE <td></td> <td>IGE</td> <td></td>		IGE										
IGE         IGE <td></td> <td>OGE</td> <td></td>		OGE										
OGE     IGE     IGE <td></td> <td>IGE</td> <td></td>		IGE										
IGE     OGE     OGE <td></td> <td>OGE</td> <td></td>		OGE										
OGE         CORE		IGE										
IGE		OGE										
OGE		1GE										
		OGE										

### E. Helibase Flight Following Log (HBM-5). (See Exhibit B-5)

- Purpose. The purpose is to enable the Helibase Radio Operator to perform helicopter flight following quickly and efficiently, with knowledge of where any given helicopter is at any time.
- 2. Applicability. The form is optional and should be implemented by the second operational period on incident helibases or helispots to which two or more helicopters are assigned. (It is recommended that the form be implemented on any incident helibase where flight following is being performed on-site, that is, not through the unit dispatch office.) On project helibases with two or more helicopters assigned, the form must be implemented prior to the start of the first day's operations.

IMPORTANT NOTE: This form is for flight following purposes only; it is not intended for any other use, though information such as round-trip times and total missions for the operational period can be calculated. If additional information is relayed, the Radio Operator should utilize the appropriate format (Helibase Mission Request Log, General Message Form, Unit Log, etc.).

3. Responsibility and Instructions For Completion. Refer to Exhibit B-5. The Helibase Manager is responsible for flight following at a helibase. The Helibase Manager usually delegates this responsibility to the Aircraft Base Radio Operator, who becomes responsible for implementing and making entries on the form. The Radio Operator should inform the Helibase Manager immediately if a helicopter fails to meet a required check-in.

Completion of individual blocks on the form is self-explanatory.

- 4. Posting. None (the Radio Operator usually keeps the form in the helibase communications area).
- Routing and Filing. No routing is necessary. The form becomes part of the helibase file.
- Related forms. The form should be used in conjunctions with HBM 5 (Flight Following Log) and HBM-6 (Helibase Mission Request Log)

Exhibit B-5: Flight Following Log (HBM-5)

### **FLIGHT FOLLOWING LOG**

Date:			Helibase:	
Aircraft N#	Time / Hobbs	Commer	its / Destinat	ion / Location / etc.

HBM-5 (01/05) \*OPTIONAL

### F. Flight Hour Tracking (Multiple Helicopters) (HBM-5A) (See Exhibit B-6)

 Purpose. The purpose is to enable the Helibase Manager to track cumulative flight hours over the course of a day on multiple-aircraft projects or incidents. It ensures that there will be sufficient flight time for tasks assigned for the end of the operational period, and that flight time is spread fairly evenly among the helicopters available.

The primary intent is not to track Pilot flight time/duty day, even though this information can be entered at the top of the form.

- Applicability. The form is optional. It may be required by the Helibase Manager or air
  operations staff to facilitate planning. It is recommended that it be used on helibases
  with a large number of helicopters where tracking of flight time is more difficult.
- Responsibility and Instructions For Completion. Refer to Exhibit B-6. The Helibase Manager is responsible for ensuring completion. Actual completion is usually performed by the Aircraft Timekeeper.

Entries are self-explanatory. The Helibase Manager and Helicopter Managers should make entries with whatever frequency (hourly, every four hours, etc.) that is deemed necessary.

- Posting. None, although it may be posted on the display board. (The Aircraft Timekeeper usually keeps the form in the helibase communications area).
- 5. Routing and Filing. None.
- 6. Related Forms. Form HCM-12, Pilot Flight Time/Duty Day Cumulative Log.

Exhibit B-6: Flight Hour Tracking (Multiple Helicopters) (HBM-5A)

						•									 	 <del></del> 1
				8.0		Hours Left					8.0		Hours Left			
			Start Hobbs:	Plus:	Maximum End Hobbs:	Hobbs Reading				Start Hobbs:	Plus:	Maximum End Hobbs:	Hobbs Reading			
			0,		Maximum	Hours Left				0,		Maximum	Hours Left			
TERS)	Helibase:	A/C N#:				Hobbs Reading			A/C N#:			•	Hobbs Reading			
Ö																 
E HELIC				8.0		Hours Left					8.0		Hours Left			
MULTIPL			Start Hobbs:	Plus:	Maximum End Hobbs:	Hobbs Reading				Start Hobbs:	Plus:	Maximum End Hobbs:	Hobbs Reading			
ACKING (			S		Maximum	Hours Left				S		Maximum	Hours Left		•	
FLIGHT HOUR TRACKING (MULTIPLE HELICOPTERS)		A/C N#:				Hobbs Reading			A/C N#:			•	Hobbs Reading			
HT HO																
FLIG				8.0		Hours Left					8.0		Hours Left			
			Start Hobbs:	Plus:	Maximum End Hobbs:	Hobbs Reading					Maximum End Hobbs:	Hobbs Reading				
			S		Maximum	Hours Left				S		Maximum	Hours Left			
	Date:	A/C N#:				Hobbs Reading			A/C N#:				Hobbs Reading			

### G. Helibase Mission Request Log (HBM-6). (See Exhibit B-7)

- Purpose. The purpose is to establish an orderly and documented mission request process for use by the Helibase Manager in tracking, prioritizing, and assigning helicopter missions.
- Applicability. The form is required and must be implemented by the second operational period on incident helibases or helispots to which two or more helicopters are assigned. On project helibases with two or more helicopters assigned, the form must be implemented prior to the start of the first day's operations.
- Responsibility and Instructions For Completion. Refer to Exhibit B-7. The Helibase Manager is responsible for entering mission requests as received from personnel authorized to request them (for example, Operations Chief or Project Aviation Manager, Air Operations Branch Director, Air Tactical Group Supervisor, Incident Dispatch, etc.).

This responsibility is usually delegated to the Aircraft Base Radio Operator or Aircraft Timekeeper.

Personnel receiving mission requests should ensure that personnel are authorized to request them, and that the proper chain-of-command is followed.

Initial entries should be made at the morning's briefing from the ICS-220 Air Operations Summary or project plan. If the number or scope of missions conflict with available aircraft, obtain priorities from ASGS or AOBD and enter priority in far left-hand column.

Completion of individual blocks on the form is self-explanatory.

- 4. Posting. None (the Aircraft Timekeeper or Radio Operator usually keeps the form in the helibase communications area).
- Routing and Filing. No routing is necessary. The form becomes part of the helibase file.
- 6. Related Forms. Form ICS-220, Air Operations Summary.

HBM-6 (01/05) REQUIRED

Exhibit B-7: Helibase Mission Request Log (HBM-6)

						•	•	•	,				
		Completed @											
 0	e: of	Helicopter Completed Assigned @											
Date:	Page:	Deliver To											
<sub>(j)</sub>		Time Needed											
HELIBASE MISSION REQUEST LOG	incident:	Mission											
_		Received By											
		Requested By											
		Time Received											
	Helibase:	Priority											

### H. Helibase Daily Use and Cost Summary (HBM-7). (See Exhibit B-8)

- Purpose. The purpose is to enable the Helibase Manager to meet cost/use reporting requirements of the air operations staff on an incident and of the Project Aviation Manager on a project.
- Applicability. The form is required on incidents to which a Type I or II Incident
  Management Team (IMT) is assigned. However, the air operations staff on a Type I
  or II Team will usually require that the Helibase Manager(s) submit summaries from
  the day of initial attack. Helicopter and Helibase Managers should therefore be
  prepared to furnish this information once an IMT is assigned.

It may also be required on projects where the Project Aviation Manager requires cost summaries.

 Responsibility and Instructions For Completion. Refer to Exhibit B-8. The Helibase Manager is responsible for completing this form. This responsibility is usually delegated to the Aircraft Timekeeper.

Entries are made from information provided by Helicopter Managers on Form HCM-15, Helicopter Daily Use and Cost Summary. The Helibase Manager should ensure:

- If daily flight guarantees are not met on ARA helicopters, that these costs are included on the summary.
- If daily/hourly availability or guarantee costs on exclusive-use contract helicopters are already paid from presuppression funding, that these costs are not included on the summary.
- 4. Posting. None.
- Routing and Filing. The form is routed to the air operations staff on incidents or to the Project Aviation Manager on projects prior to the end of the day. It becomes part of the helibase file.
- 6. Related Forms. Forms HCM-15, Helicopter Daily Use and Cost Summary, submitted by each Helicopter Manager provide information on individual helicopter costs.

Exhibit B-8: Helibase Daily Use and Cost Summary (HBM-7)

Helibase Manager:

HELIBASE DAILY USE and COST SUMMARY

Incident/Project Name:

Helibase Name:

Date:

* Z	Make/Model	Туре	Contract	Total PAX	Total Pounds Cargo	Total Gallons Water	Total Gallons Retardant	Total Gallons Foam	Flight	Individual Aircraft Cost
					6					
	Total Aircraft Use and Cost	aft Use	and Cost							
			Adc	litional Suppo	Additional Support Expenses (Itemize Below)	emize Below)				Cost
									Total	
				Ö	rand Total Co	st of Helibase	Grand Total Cost of Helibase This Operational Period:	ional Period:		
								里	M-7 (01/0)	HBM-7 (01/05) REQUIRED

### I. Helibase Communications Plan (HBM-8) (See Exhibit B-9)

- Purpose. The purpose is to provide radio frequency information to all pilots and helicopter crew.
- 2. Applicability. The form is optional in both incidents and projects, but may be required by Air Operations staff or local Aviation Managers.
- 3. Responsibility and Instructions for Completion. Refer to Exhibit B-9. The Helibase Manager is responsible for completing the form. It is essential that the Air Operations Branch Director (AOBD) or Air Support Group Supervisor (ASGS) communicate and coordinate with the communications Unit Leader concerning frequency needs and assignments. The frequencies on the ICS-205 must match those identified on the ICS-220 Air Operations Summary and on Form HBM-1, Helibase Organization Chart.
- 4. Posting. A copy should be posted on the helibase display board.
- Routing and filing. The AOBD should ensure that sufficient copies of the ICS-205 are made available for use by the Helibase Manager, Takeoff and Landing Coordinator, Radio Operator and Pilots.
  - HINT: To lessen the amount of paperwork the Pilot must deal with in the cockpit, it is helpful if the AOBD requests that applicable aviation radio frequencies be incorporated into a corner of the Incident or Project Map that is distributed each day. This can be accomplished by writing out the frequencies and functions (for example, Air-to-Air 122.925) on a small piece of paper, taping it to the map, and making copies for the Pilot.
- Related Forms. As stated, frequencies and their functions must match those on the ICS-220 Air Operations Summary and on Form HBM-1 Helibase Organization Chart.

### Exhibit B- 9: Helibase Communications Plan (HBM-8)

### **HELIBASE COMMUNICATIONS PLAN**

Incident:	Helibase:		Da	ate:
Frequency Name	Receive	Transmit	Tone	Other Information
Local Unit Dispatch				
Air to Air Fixed Wing				
Air to Air Rotor Wing				
Air to Ground				
Command				
Command				
Tactical to Divisions				
Tuotiour to Dividione				
Deck				
TOLC				
Helibase Flight Following				
				1

HBM-8 (01/05) OPTIONAL

### J. Helicopter Demobilization Information Sheet (HBM-9). (See Exhibit B-10.)

- Purpose. The purpose is to enable the Helibase Manager to provide demobilization information on air and associated ground resources to the Planning Section so it may be relayed timely and accurately.
- Applicability. The form is optional. It may be required by the Helibase Manager or air operations staff to facilitate timely transmittal of helicopter demobilization information.
- Responsibility and Instructions For Completion. Refer to Exhibit B-10. The Helibase
  Manager and Helicopter Manager, along with the Pilot, are mutually responsible for
  completing the form when a decision to demobilize the resource has been made.

Completion is self-explanatory. Update if travel routes and times change, or decision to hold the resource is made.

- 4. Posting. None.
- Routing and Filing. Route the form to the Air Support Group Supervisor or Air Operations Branch Director, who is responsible for ensuring the information is relayed to the Planning Section.
- 6 Related Forms None

Exhibit B-10 Helicopter Demobilization Information Sheet (HBM-9)

### HELICOPTER DEMOBILIZATION INFORMATION SHEET

Helibase:	Date:		Time:
I. Aircraft Information			
Aircraft FAA N#	Incident C	Order Project Nur	nber:
Helicopter Manager:			
Release Date:	Release Time:		Location:
ETA to Home Base or Other Location Da	te:	Time:	
II. Chase truck Information			
Chase Truck ID or Designator:		License #:	
Make and Model:		Chief of Party:	
Passengers:			
Release Date:	Release Time:		Location:
Travel Route: (Indicate in route stops and R	ON's)		
ETA to Home Base or Other Location Da	te:	Time:	
III. Comica Tavalalatamatica			
III. Service Truck Information			
Driver Name:			
License #:	Make and	Model:	
Travel route:(Indicate enroute stops and RC	N's. If same as Cha	ase Truck, enter \$	Same)
ETA to Home Base or Other Location Da	te:	Time:	
Submitted By:	Po	osition	

### K. Helicopter Flight Schedule (HBM-9A). (See Exhibit B-11.)

- Purpose. The purpose is to enable the Helibase Manager to provide demobilization information on air and associated ground resources to the Planning Section so it may be relayed timely and accurately.
- Applicability. The form is optional. It may be required by the Helibase Manager or air operations staff to facilitate timely transmittal of helicopter demobilization information.
- Responsibility and Instructions For Completion. Refer to Exhibit B-11. The Helibase Manager and Helicopter Manager, along with the Pilot, are mutually responsible for completing the form when a decision to demobilize the resource has been made.
  - Completion is self-explanatory. Update if travel routes and times change, or decision to hold the resource is made.
- 4. Posting. None.
- Routing and Filing. Route the form to the Air Support Group Supervisor or Air
  Operations Branch Director, who is responsible for ensuring the information is relayed
  to the Planning Section and/or local dispatch center.
- 6. Related Forms. HBM-9A Helicopter Fight Schedule.

### Exhibit B-11 Helicopter Flight Schedule (HBM-9A)

HELICOPTER FLIGHT SCHEDULE

Initial	Initial Request Information	Informat	tion				Charge Code	Code					Aircra	Aircraft Information	_
Date	_	Time										FAA N#			
10		From										Flight S	Flight Schedule Number	Number	
	-											Make/Model	odel		
Mission	Mission Details											Color			
												Vendor			
				nger	and C	Passenger and Cargo Information	rmation	_							
Name	Name/Cargo	Weight	Order # DPT DST	DPT	DST	Name/Cargo		Weight Order#	Order#	DPT	DST	Telepho	Telephone Number	ler .	
											Ī	Pilots			
							Flig	Flight Itinerary	پر تر						
			Departure	ē					Arrival			Drog	Drop Off		Relayed
Date	PAX	Weight	Airport		ETD	ATD	ETE	Airport	ETA	_	ATA	PAX	Cargo	Key points	To/From
										H					
				+						-					
				H						H					
	Fligl	Flight Following	wing						ď	adio	Radio Frequencies	ncies			
FA	EAA Elight Plan Eilad	lan Filad								Trŝ	Transmit			Receive	
-					$\downarrow$		UNIT		Frec	Frequency	,	Tone		Frequency	Tone
Ag	Agency Flight Following	ht Followi	ng								T		$\perp$		
NICC F	<b>NICC Flight Following</b>	wing	1-800-994-6312	1-6312											
Home L	Home Unit Phone	6													
Notes a	Notes and Comments:	nents:													

### L. Helibase Diagram (HBM-10). (See Exhibit B-12.)

- Purpose. The purpose is to enable the Helibase Manager to brief Pilots and other personnel on the location of helibase facilities, touchdown pads, and flight routes inbound to and outbound from the helibase.
- Applicability. The form is optional and should be completed by the second operational
  period on incident helibases or helispots to which two or more helicopters are
  assigned. On project helibases with two or more helicopters assigned, the form
  should be completed prior to the start of the first day's operations.
- 3. Responsibility and Instructions For Completion. Refer to Exhibit B-12. Also refer to Chapters 8 and 15 for further information.

The Helibase Manager is responsible for completion. The Helibase Manager usually delegates this responsibility to the Takeoff and Landing Coordinator (TOLC) and the Deck Coordinator. Pilots should always be consulted concerning flight routes and location of facilities, landing pads, etc.

The map should include, but is not limited to, the following:

- Inbound/Outbound Flight routes
- Location of all landing pads (designate as "personnel," "cargo" (both internal and sling/longline), and "fueling")
- Location of hazards on and around the helibase
- Vehicle parking (fuelers, helibase personnel, crews, cargo)
- Location of helibase operations and communications area

The map should be updated as necessary (realignment of helibase, addition of landing pads, whenever locations change, facilities are added, etc.). An update date/time should be indicated on the map.

- 4. Posting. The map is posted on the helibase display board as soon as it is completed.
- Routing and Filing. Pilots should be briefed utilizing the latest map. No additional routing is necessary. The map becomes part of the helibase file.
- Related Forms. The Incident Map showing helispot locations and incident area hazards is a separate map.

Helibase:

B-27

### M. Helibase Cumulative Cost Summary (HBM-11). (See Exhibit B-13)

- 1. Purpose. The purpose is to ensure accurate cost tracking over the course of an incident or project.
- 2. The form is optional for fire and project use. Air operations staff should request its completion if required by them.
- Responsibility and instructions for completion. The helibase manager is responsible
  for completing this form, but may be delegated to other helibase staff. Entries are
  made from the individual HBM-7 forms.
- 4. Posting. None
- 5. Routing and Filing. The form should become part of the Helibase documentation file on large fires, and give to the project manager for projects.
- 6. Related Forms. Forms HBM-7 Helibase Daily Use and Cost Summary.

### Exhibit B-13: Helibase Cumulative Cost Summary (HBM-11)

### **HELIBASE CUMULATIVE COST SUMMARY**

Helibase:		

DATE	PAX	Cargo	Water	Retardant	Foam	F/T	Support	Total Cost
DAIL		ourgo	Water	Roturdunt	1 ouiii		Опрроге	Total Goot
Totals								

HBM-11 (01/05) \*OPTIONAL

## N. Helitack Crew Performance Rating (HBM-12) and Helibase Personnel Performance Rating (HBM-13) (See Exhibits B-14 and B-15)

- Purpose. Use to rate crews and single resources in performance of duties on the helibase
- 2. Applicability. The forms are required on all incidents where an incident management team is assigned and optional on projects.
- 3. Responsibility and Instructions for Completion. The forms will be completed by the appropriate helibase supervisor.
- 4. Posting. None.
- 5. Routing and Filing. A copy should be mailed to the employees or crews home unit supervisor, and one copy kept for the fire package.
- 6. Related forms. None.

### Exhibit B-14: Helitack Crew Performance Rating HBM-12.

### HELITACK CREW PERFORMANCE RATING

Instructions: This rating is to be used onl supervisor, not the Crew Representative.								immediate
1. Crew Name		2. Fire Nar	me and	Numi	ber		3. Managers Nar	ne
4. Crew Home Unit and Addres	ss			5. A	gency	Respo	onsible for Fire	
6. Incident Management Type	,	7. Helibas	e Type (	(1 or 2	2)		8. Dates on Incid	lent
9. Crew Evaluation						11	Names Of Outstand	ling Workers
3. Olew Evaluation			Needs to	_ [			Names of Outstand	allig Workers
Rating Factors	Excellent	Satisfactory	Improve		eficient			
Physical Condition								
Attitude								
Team Work								
Off Line Conduct								
Use of Safe Practices								
Crew Organization and Equipment								
Helibase Operations								
10. Supervisory Performances	;							
Crew Supervisor						1		
Assistant Crew Supervisor						1		
Squad Leader(s)						1		
Senior Firefighter(s)						1		
14. Remarks								
15. Crew Supervisor (signatur	e): This	rating has	been d	iscus	sed w	ith me		16. Date
17. Rated By (signature)		18. Inciden	nt Positi	on	19. I	Home I	Jnit Address	19. Date

HBM-12 (01/05) OPTIONAL

### Exhibit B-15: Helibase Personnel Performance Rating HBM-13.

### **HELIBASE PERSONNEL PERFORMANCE RATING**

Instructions: This rating is to be employee. If deficiencies are i						emp	oloye	ees 1	firefi	ghtir	ıg qı	ualifi	catio	ns.	The	im	medi	ate s	upe	rvisc	or wil	ll rate	e ea	ch	
1. Name								2	. F	ire	Naı	me	anc	N	uml	bei	•								
3. Home Unit Address								4	. А	gei	псу	Re	spo	ns	ible	e fo	or th	e F	ire						
5. Incident Position	6. Dates	on	Inc	ide	nt			7	'. Н	lelil	oas	e T	ype		8	3. I	nci	den	t M	ana	iger	mer	nt T	уре	•
			to																						
9. Evaluation																									
Enter X under appropriate	rating num	ibei	an	d p	rope	er he	ead	ing	for	ead	ch c	ate	gor	/ lis	ted	l.									
0 - Deficient -	Does not Deficienci											f th	e in	div	idua	al s	tate	me	nt.						
1 - Needs to Improve -	Meets sor											the	ind	ivid	ual	ele	eme	nt.							
2 - Satisfactory -	Employee	•										ivid	ual	elei	mer	nt									
3 - Superior -	Employee	со	nsi	ster	itly	exce	eed	s th	ne p	erfo	orm	and	e re	qu	iren	ner	nts.								
* - Not Applicable																									
		Не	liba	se C	en	HE	CM	HE	SM		нс	WN		ΑE	RO	/ T	OLC		DE	CK		HE	В1	/ HE	B2
Rating Factors		Qι	al /	Trai	nee	Qua	al / T	Γraiı	nee	Qu	al /	Traii	nee	Qu	al /	Tra	inee	Qual / Trainee							
ū		0	1	2	3	0	1	2	3	0	1	2	3	0	0 1 2 3		0 1 2 3		3			2	3		
Knowledge of the job																									
Ability to obtain performance	9																								
Attitude																									
Decisions under stress																									
Initiative						Ш															Ш				
Consideration for personal v																	_				Ш				
Obtain equipment and suppl	ies			<u> </u>		Ш											-				ш				
Physical ability for the job																	_				Ш				
Safety				<u> </u>		Н						_				H	-	-		-	Ш				
Crash rescue				<u> </u>		Н										-	-		_	-	ш				
Other 10. Remarks				<u> </u>												<u> </u>	1		<u> </u>	<u> </u>	Ш				
11. Crew Supervisor (s	signature):	: Th	nis	rati	ng	has	be	en	dis	cus	sec	d w	ith ı	ne.								1	2.	Dat	e
13. Rated By (signatur	e)		1	14. 1	nci	den	t P	osi	tior	1	1	5. I	lon	ne l	Jni	t A	ddr	ess				1	6.	Dat	e

HBM-13 (01/05) OPTIONAL

# O. Two for One CWN Mgt and/or Standard to Limited Request (HBM-14) (See Exhibit B-16)

- Purpose. The purpose is to document authorization from the appropriate state or regional Aviation Manager to allow one manager to manage 2 Restricted category or limited use designated helicopters, or to allow a standard category helicopter to be designated for limited use. Refer to Chapter 2 for more information.
- 2. Applicability. The form is optional at all levels, but authorization by the Appropriate Aviation Manager must be documented.
- 3. Responsibility for Completion. The form must be completed by the AOBD, ASGS, Helibase Manager, Helicopter Manager, or local Aviation Manager.
- 4. Posting. The Authorization should be held by the requesting official until the request is no longer needed or is no longer valid.
- 5. Related Forms. None

# Exhibit B-16: Two For One CWN MGT. And/Or Standard to Limited Helicopter Request HBM-14.

#### TWO FOR ONE CWN MGT. AND/OR STANDARD TO LIMITED HELICOPTER REQUEST

Date of Request:				
Agency/Unit:	Incident Name:			
Requesting Official:	Title:			
One Manager to be Assigned to 2 Res	tricted Category / Lin	nited Use He	icopters	
HCWN Name(1): Las	t day of HCWN assignment:		_ O-#	
1. Helicopter Make and Model:	N-#	A-#	<u> </u>	
2. Helicopter Make and Model:	N-#	A-#	<b>!</b>	
Manager is fully qualified and agrees to manage bo	oth helicopters:	Yes	No	
A second HCWN is on order with active efforts to f	ill (2):	Yes	No	
The helicopters are located side by side at the sam	e helibase:	Yes	No	
A fully qualified Helibase Manager is assigned:		Yes	No	
Standard Category Helicopter Helicopter will be used for Buckets, External Cargo IR, OR Aerial Mapping only: Rational: Helicopter Make and Model:	•	Yes		
Approved By:	Title:	Date	o:	
Disapproved By:	Title:	Date	o:	
Rescinded By:	Title:	Date	o:	
<ul> <li>(1) If either the Manager or Aircraft changes from the original request, a new approval will need to be obtained.</li> <li>(2) Requestor will notify approving official when 2nd HCWN is filled.</li> <li>(3) Requestor will notify approving official when helicopter is removed from limited use designation.</li> </ul>				

# APPENDIX C - EMERGENCY RESPONSE AND INCIDENT, HAZARD, AND ACCIDENT REPORTING

#### I. Introduction.

Time is an extremely critical factor in responding to overdue, missing, or crashed aircraft. Personnel responsible for aircraft flight following cannot justify any delay in initiating emergency response procedures based on the possibility that a Pilot or Helicopter Manager has forgotten to perform a check-in. Immediate positive action is necessary: the longer the delay in locating the overdue or missing aircraft, the less chance the occupants have to survive an accident.

#### "SOMEONE'S LIFE MAY DEPEND ON YOUR ACTIONS."

#### II. Emergency Response Preparedness Plan.

## A. Local Unit Responsibility.

Each local dispatch or other flight following office should have an Aircraft Accident Preparedness Plan or Aircraft Crash, Search and Rescue Guide. Information in this plan or guide on emergency response procedures should be pre-completed in the event of a mishap. This plan will be reviewed and updated annually or as needed.

#### Purpose.

The purpose of the plan is to establish standard emergency response procedures that local line officers will follow in all cases once an aircraft meets applicable criteria of "Overdue," "Missing," or "Crashed" (see Glossary).

# 2. Applicability.

The plan will be used in situations where an aircraft meets overdue, missing, or crashed criteria.

#### Contents.

Emergency response plans and guides may be formatted in a variety of ways, provided the user (that is, the individual making the initial response to the emergency) can easily reference the appropriate situation and then follow a generic checklist of actions to be taken for that situation.

# B. Helibase Manager Responsibility.

Upon arrival at an incident or prior to commencement of a project, the Helibase Manager should acquire information from the unit's emergency response plan and complete HJA-4, Crash Rescue/Medivac/Evacuation Plan, HJA-4A, Emergency Rescue Information. See Exhibits C-1, 2, and 3 for further information. Refer also to Chapter 12, Fire Protection And Crash-Rescue, and Chapter 17, Search And Rescue Operations.

#### III. Emergency Response Procedures.

A "Mayday Call" indicates that the Pilot of an aircraft is experiencing an in-flight emergency. The Dispatcher or Aircraft Base Radio Operator must listen closely, since the Pilot may be relaying location information essential to dispatch of rescue services.

For this reason, a Dispatcher or Base Radio Operator must always be on duty at the radio during mission-type flights. Helicopter personnel should also closely and continuously track the aircraft's location so that accurate location information can be relayed in an emergency. Form HBM-9, Helibase Flight Following Log, accomplishes this tracking (see Appendix B). Refer to Chapter 4, Flight Following, Resource Tracking, And Communications, for further discussion and information.

After receiving a mayday call, the Radio Operator should attempt to contact the aircraft to determine the nature of the emergency. If the aircraft has landed safely and there is no need to order emergency services, then the responsible unit Aviation Manager or Helibase Manager should be contacted and appropriate action taken.

**IMPORTANT NOTE:** During emergency situations involving an overdue, missing, or crashed aircraft, close coordination between the local unit dispatch office and the helibase is critical to the success of the search and rescue operation.

Chapter 12, Fire Protection And Crash-Rescue, contains specific procedural information on helibase emergency response procedures.

## IV. Incident, Hazard, And Accident Reporting.

#### A. Definitions.

These definitions supplement those found in the Glossary. These may vary slightly among agencies, but are generally applicable to all agencies.

#### Aviation Hazard.

An aviation hazard is any condition, act, or set of circumstances that compromise the safety of personnel engaged in aviation activities. These hazards may address, <u>but</u> are not limited to, such areas as:

- Deviations from policies, procedures, regulations and instructions as contained in Manual and Handbook Releases, Interim Directives, standard operating guides, etc.
- Hazardous materials handling and/or transport
- Flight following
- Deviation from planned operations, flight plan, type of use (for example, general to special-use)
- Failure to utilize personal protective equipment or Aviation Life Support Equipment (ALSE)
- Inadequate training, or failure to meet training requirements
- Failure to utilize load calculations and/or manifests correctly
- Weather conditions

- · Ground operations
- Pilot procedures
- Fuel contamination
- Unsafe actions by Pilot, air crew, passengers, or support personnel.

## 2. Maintenance Deficiency.

A Maintenance Deficiency is a defect or failure causing mechanical difficulties encountered in aircraft operations, not specifically identified as an incident or aviation hazard.

#### 3 Aircraft Incident.

An aircraft incident is an unplanned event that results in damage which is less than serious aircraft incident criteria, or injury less than medical attention. A situation involving an aircraft and/or personnel which has the potential of resulting in an accident is also classified as an aircraft incident. Note that the USDA-FS also has a classification of "Incident With Potential" to cause an accident. Examples of incidents are:

- a. Injury To Personnel. Injury requiring only first aid.
- b. Damage To Aircraft. Any damage less than significant (and less than accident criteria) when engines/rotors are turning and there is an intent to fly. When in doubt, respond to the occurrence as if it were an accident. The accident investigators will determine whether the occurrence is classified as an incident or accident.
- c. Forced Landing. A landing necessitated by failure of engines, systems, or components which makes continued flight impossible, and which may or may not result in damage or injury.
- d. Precautionary Landing. A landing necessitated by apparent impending failure of engines, systems, or components or incapacitation of the flight crew which makes continued flight inadvisable.
- e. Aircraft Ground Mishap. A mishap in which there is no intent to fly; however, the power plants and/or rotors are in operation and damage incurred requiring replacement or repair of rotors, propellers, tires, wheels, wing tips, flaps, etc., or an injury is incurred requiring first aid.
- f. Ground Damage To Aircraft. A mishap not specifically addressed as an incident above, where the aircraft or component incurs damage requiring repair or replacement before flight. Powerplants and/or rotors may or may not be in operation.
- g. Near Mid-Air Collision. When airborne aircraft encroaches within 500 feet of another airborne aircraft, or a Pilot or crew member determines that a collision hazard existed between two or more aircraft.

#### Accident.

The accident definition is lengthy and fairly technical. If in doubt as to whether the occurrence was an incident ("Damage To Aircraft") or an accident, treat it as an accident. The investigation team will make the final determination as to classification.

# B. Procedure For Utilizing Agency Forms.

The agency with <u>operational</u> control of the aircraft at the time of the occurrence will complete a Safecom (incident/hazard form) and submit it through its agency channels. Utilize Form OAS-34 (FS5700-14) for DOI or USDA-FS incidents, and applicable state and local formats.

<u>Examples:</u> BLM aircraft flying on USDA-Forest Service fire or project has an accident, or an incident, hazard or maintenance deficiency occurs. Either the BLM aircrew or USDA-FS employee observing the occurrence submits OAS-34 (FS 5700-14) Safecom Form through Forest Service channels.

NPS aircraft flying on BLM fire or project has an accident, or an incident, hazard or maintenance deficiency occurs. Either the NPS aircrew or BLM employee observing the occurrence submits OAS-34 (FS 5700-14) Safecom form.

- Safecom OAS-34 (FS 5700-14) Incident/Aviation Hazard/Maintenance Deficiency Report. (See Exhibit C-1.)
  - a. **Purpose.** The purposes of the form are:
    - To report any damage or injury less than accident criteria and any condition, act, observance, maintenance deficiency or circumstance which has potential to cause an aviation-related accident.
    - To document all aviation hazards, incidents, incidents with potential, or accidents.
    - To perform trend analyses for short- or long-term changes in policy and procedures, identify areas needing training, etc.;
    - To establish accountability on the part of all aviation mission participants for meeting flight and employee safety objectives.
  - b. Applicability. The Aviation Safety Communiqué (SAFECOM) database fulfills the Aviation Mishap Information System (AMIS) requirements for aviation mishap reporting for the Department of Interior agencies and the US Forest Service. Categories of reports include incidents, hazards, maintenance, and airspace. The system uses the SAFECOM Form OAS-34/FS-5700-14 to report any condition, observation, act, maintenance problem, or circumstance with personnel or the aircraft that has the potential to cause an aviation-related mishap. The SAFECOM system is **not** intended for initiating punitive actions. Submitting a

SAFECOM is **not** a substitute for "on-the-spot" correction(s) to a safety concern.

It is a tool used to identify, document, track and correct safety related issues. A SAFECOM does not replace the requirement for initiating an accident or incident report when an incident involving aircraft under the operational control of the DOI/USFS results in an accident, an incident involving damage or injury, or an overdue aircraft is suspected of having had an accident. These shall be reported immediately by the most expeditious means available in accordance with the agency Mishap Response Plan.

The SAFECOM should be routed through the local unit aviation officer or can be faxed to Aviation Management Directorate, Aviation Safety at (208) 433-5007 or USFS at (208) 387-5735 ATTN: SAFETY or entered directly on the internet at <a href="https://www.safecom.gov">www.safecom.gov</a>. Safecoms should be filed within two (2) working days. Aviation Managers should provide their comments/corrective actions within five (5) working days.

Note: Serious incidents with the potential to cause an accident will be reported immediately. (Example: near miss )

# 2. State And Local Agency Reports.

Reference local formats. Federal personnel managing helibases or engaging in helicopter missions for state or local agencies should complete the state or local format. If none exists, complete a Safecom OAS-34 (FS 5700-14) and submit to the local unit Aviation Manager.

# Exhibit C-1: Safecom OAS-34 (FS 5700-14) Incident/Aviation Hazard/Maintenance Deficiency Report

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_	Organiza	
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MISSION	Z Par. Cargo, Ancor, Strg. Longtine, Report and	Contract CWRL rental Flant, Cooperator, etc.
AISS	Number of Persons Onboard Special	Use? Y N Hazardous Materials Onboard? Y N Crise
-	Departure Point	Destination
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# V. HJA-4 Crash Rescue/Medivac/Evacuation Plan (See Exhibit C-2.)

# A. Purpose.

Provides procedures and protocols for crash rescue, medivac and helibase evacuation missions.

#### B. Applicability.

A Crash Rescue plan is required for all helibases and should be completed by the second operational period. Other versions of this plan may be used.

# C. Responsibility and Instructions for Completion.

See Exhibit C-2. The Helibase Manager is responsibility for completing an incident specific plan it should also include the local crash rescue Plan, crash rescue diagrams from App M, HJA-4A, and HJA-B.

Helibase personnel should be informed of information contained in this plan, and a crash rescue drill should be done as practical.

# D. Routing and Filing.

The Helibase should retain a copy for the Helibase files, and a copy should be given to incident. Medical Unit for familiarization.

# E. Posting.

{Plan should be posted on Helibase Information Board or other conspicuous location

#### F. Related forms.

HJA-4A Emergency Rescue Information, and HJA-4B Emergency Medivac/Medical Transport Request.

# Exhibit C-2: HJA-4 Crash Rescue/Medivac/Evacuation Plan

Unit (Forest/District/Park/Reservation):	Initial Date and Time:
Fire Name:	Fire Number:
Helibase Name:	Helibase Phone Number:
Helibase Latitude:	Helibase Longitude:
Fixed Wing Base Name	Fixed Wing Base Phone Number:
Fixed Wing Base Latitude:	Fixed Wing Base Longitude:
Local Dispatch Center Name	Local Dispatch Center Phone Number:

The primary objective of the Helibase Medivac, Crash Rescue, and Evacuation Plan is to prevent the loss of life or property due to overdue, missing, or downed aircraft at or away from incident helibases and fixed wing bases. The intent of this plan is not to train personnel to respond to a fully involved aircraft fire. The intent is to train personnel to respond to small fires within their capability and training, and be able to rescue survivors of a crash in a safe, efficient manner.

Use of a Helibase Medivac, Crash Rescue, and Evacuation Plan is mandatory. This plan has been developed as a boiler plate from which location specific plans can be written.

#### CRASH RESCUE/MEDIVAC/EVACUATION PLAN

#### I. General Instructions

The Helibase, Medivac, Crash Rescue, and Evacuation Plan will utilize the local agency Crash Rescue Plan and IHOG Chapter 12 for planning and direction. A complete plan will be developed and implemented for the incident.

The Incident Management Team works for the host unit/agency. Once an aircraft is declared missing, the host unit/agency will activate its crash rescue plan.

The host unit/agency plan should be posted and discussed at the helibase, fixed wing base or Airtanker base briefing.

The success of this plan is based on planning, coordination, training and implementation by all personnel involved.

#### II. Crash Rescue Plan Checklist

is crash rescue equipment adequate to handle anticipated emergencies that may occur?
Has the responsibility for the supervision of the Crash rescue activities been clearly defined?
Are crash rescue personnel assigned specific duties?
Can crash rescue equipment readily reach all portions of the air operations base area?
Are air operations base personnel familiar with procedures pertaining to crash rescue activities?
Have contacts and plans been made with cooperators for crash rescue assistance if needed?
Are crash rescue personnel instructed on the importance of not unnecessarily disturbing the aircraft wreckage
for accident investigation purposes?
Are crash rescue personnel trained in first aid?
Have provisions been made to launch an alert aircraft to the crash rescue scene for possible air evacuation?
Are fire suppression crews instructed to standby while crash rescue helicopter is landing or taking off?
Do air operations base personnel understand their specific duties?
Are minimum levels of crash rescue training completed for assigned crews?
Have the pilots been informed of the crash rescue plan?
Are all air operations base personnel briefed on the plan?

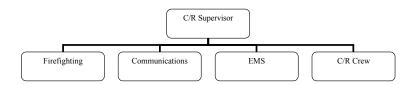
#### III. Crash Rescue Crew Briefing

This Briefing should be conducted with the Crash rescue Crew and Helibase Manager or Deck Coordinator as soon as possible after arrival. The briefing should include the following:

Helibas	se layout including:
	Crash Rescue Crew Staging Area
	Pad layout
	Fueling areas
	Cargo and passenger staging and loading areas
	Emergency landing pad
	LCES
	Crash Rescue Crew roles and responsibilities
	Crash Rescue Plan
	Communications and frequencies
	Deck procedures
	Other Resources available in the area
	Medical Unit responsibilities at the Helibase

# CRASH RESCUE/MEDIVAC/EVACUATION PLAN

# IV. Air Operations Base Crash Rescue Organizational Chart



Assign primary personnel to each duty above in the organizational chart above and alternates below.

Assign primary personner to each duty above in the organizational chart above and alternates below.				
Crash Rescue Supervisor:				
Firefighting:				
Communications:				
EMS:				
Crash Rescue Crew:				

Air O	Air Operations Base-draw pads, traffic routes, location of fire extinguishers, hose lays, ARFF equipment, etc.						

## CRASH RESCUE/MEDIVAC/EVACUATION PLAN

## V. Crash Rescue Duties and Responsibilities

All personnel are responsible for responding to small fires within their training and capability and to be able to rescue survivors in a safe and efficient manner. All personnel are responsible for ensuring that their position is filled if they are not available.

**Crash Rescue Supervisor**-generally should be the Deck Coordinator, Helibase Manager, Helicopter Manager, or Fixed Wing Base Manager.

Responsible for:
Safety of the Crash Rescue Crew, aircraft crew and passengers.
Supervise any crash rescue incident and provide crash rescue training to base personnel.
Ensure personnel involved with Firefighting, Communications, EMS, and Rescue positions know and
understand their duties and responsibilities.
Prepare Crash Rescue Plan and post on base information board.
Daily briefing with assigned crash rescue crew.
Daily assignment of emergency response helicopter and backup aircraft.
Oversee preparation of fire extinguishers, crash rescue equipment, medical equipment on the helibase.
Develop and implement training exercise.
Firefighting - Usually assigned to Parking Tender or Aircraft Rescue/Firefighting Crew if one is assigned
Responsible for:
Preparedness of fire extinguishers or other suppression resources.
Knowing how to use suppression equipment in the event of an aircraft accident.
Communications-usually assigned to the ABRO, but may be assigned to ICP Communications.
Responsible for:
Establishing and maintaining clear and open radio or phone communication with ICP communications.
Ensuring only pertinent information is communicated.
Accurate documentation of times and events.
<b>Emergency Medical Services-</b> Usually assigned to an EMT from a helicopter module or an EMT/Paramedic assigned to the helibase from the Medical Unit.
Responsible for:
Preparedness of medical equipment on the base.
Maintaining response readiness by being briefed on all assigned aircraft and having PPE and equipment ready for a response.
Crash Rescue Crew-Assigned to base personnel familiar with aircraft and crash rescue and extraction equipment.
Responsible for:
Preparedness of the extraction equipment on the base.
Knowing how to properly use equipment in an aircraft crash situation.
Thowing how to properly use equipment in an aircraft clash situation.

#### CRASH RESCUE/MEDIVAC/EVACUATION PLAN

#### VI. Accident Response at Helibase

In the event of an accident at the helibase, the ABRO will announce on the Deck frequency that there has been an emergency and instruct all helibase personnel to hold non emergency traffic. The response will be managed by the designated Crash Rescue Supervisor. Only those designated on the Crash Rescue Organizational Chart will respond. All other personnel will remain at their assigned duty location unless requested to respond by the Helibase Manager or Crash Rescue Supervisor.

Once radio traffic has been secured, the Helibase will:	
Dispatch the Crash rescue Module with a description and location of the incident.	
Instruct all aircraft to land at the helibase or alternate landing area if needed.	
Notify the Communications Unit of the emergency.	
Relay resource needs, requests information from the response personnel to the Communications Unit.	
The Crash Rescue Supervisor will:	
Respond with the Crash Rescue crew and establish Command over the incident.	
Remove all non-essential personnel from the incident scene.	
Ensure the safety of responding personnel.	
Initiate scene security measures as needed.	
Communicate the needs of the rescue crew to the Helibase.	
Begin the documentation process of the incident.	
The designated Crash Rescue Crew will:	
Conduct a scene size up.	
Stabilize the scene.	
Stabilize the aircraft.	
Ensure aircraft Electrical system and fuel are shut off.	
Triage patients.	
Stabilize patients.	
Extricate patients.	
The assigned Emergency Medical Services will:	
Meet face to face with the Crash Rescue Supervisor.	
Determine transportation needs for patients.	
Communicate transportation needs to Communications Unit so that arrangements can be made.	
Coordinate patient care.	
Package patients for transport.	
Once all patients have been removed from the area:	
The Crash Rescue Supervisor will conduct a final check for fuel leaks and ignition sources.	
The Deck Coordinator will direct the removal of all non-essential personnel and secure the accident scene until law enforcement arrives.	
All involved personnel and witnesses will complete a statement and turn them in to the helibase manager.	

#### CRASH RESCUE/MEDIVAC/EVACUATION PLAN

#### VII. Accident Response Away from Helibase

In the event of an accident at the helibase, the ABRO will announce on the Deck frequency that there has been an emergency and instruct all helibase personnel to hold non emergency traffic. The response will be managed by the designated Crash Rescue Supervisor. Only those designated on the Crash Rescue Organizational Chart will respond. All other personnel will remain at their assigned duty location unless requested to respond by the Helibase Manager or Crash Rescue Supervisor.

Once radio traffic has been secured, the Helibase will:	
Dispatch the Crash rescue Module with a description and location of the incident.  Instruct all aircraft to land at the helibase or alternate landing area if needed.  Notify the Communications Unit of the emergency.	
Relay resource needs, requests information from the response personnel to the Communications Unit.	
The Crash Rescue Supervisor will:	
Assemble the Crash rescue Crew at the designate response aircraft and ensure that responding personnel:	
Have been briefed on the aircraft.  Have all equipment to complete the mission.  Have a complete manifest that meets the aircraft allowable weight.  Have received a mission briefing that includes:	
Location of the incident.  Details of the incident if available.  Closest helispot and helispot limitations.  Communications frequencies for ground contact, helispot, and helibase.  Special needs.  Concerns.	
Hazards.	
The designated Crash Rescue Crew will:	
Conduct a scene size up. Stabilize the scene. Stabilize the aircraft. Ensure aircraft Electrical system and fuel are shut off. Triage patients. Stabilize patients. Extricate patients.	
The assigned Emergency Medical Services will:	
Report to the Helibase and contact the Helibase Manager.	
The Helibase Manager will ensure that the responding Emergency Medical Services personnel:	
Have been briefed on the aircraft.  Have all equipment to complete the mission.  Have a complete manifest that meets the aircraft allowable weight.  Receive a mission briefing that includes:	
Location of the incident.  Details of the incident if available.  Closest helispot and helispot limitations.  Communications frequencies for ground contact, helispot, and helibase.  Special needs.  Concerns.  Hazards.	

HJA-4 (01/05) \*OPTIONAL

#### CRASH RESCUE/MEDIVAC/EVACUATION PLAN

The assigned Emergency Medical Services will:

# Meet face to face with the on scene Incident Commander or Crash Rescue Supervisor. Determine transportation needs for patients. Communicate transportation needs to Communications Unit so that arrangements can be made. Coordinate patient care. Package patients for transport. Once all patients have been removed from the area: The Crash Rescue Supervisor will conduct a final check for fuel leaks and ignition sources. The Deck Coordinator will direct the removal of all non-essential personnel and secure the accident scene until law enforcement arrives. All involved personnel and witnesses will complete a statement and turn them in to the helibase manager.

## CRASH RESCUE/MEDIVAC/EVACUATION PLAN

#### VIII. Helibase Medivac and Medical Transport Plan

Follow the same procedures for emergency and non-emergency missions. Remain calm and work step by step. Once the need for a Medivac or medical transport has been identified, the following steps will be taken.

Notifica	ition
He pat He	mmunications will notify helibase of a Medivac or medical transport request.  libase will confirm that Medical Unit personnel are responding to helibase and attempt to determine if the ient will be seated or supine.  libase will notify Deck Coordinator and designated Medivac Helicopter Manager.  libase will notify Air Attack of the mission.
Prepara	ation
The	e Medivac helicopter will be configured for the mission.
	ce medical personnel arrive a mission briefing by the Deck Coordinator will be done that includes the owing:
	Is the mission necessary?
	Location of the patient-lat, long, helispot # etc.
	Ground contact name and frequency.
	Condition of the patient, is there an EMT on scene?
	Destination of patient.
	Special needs (litter, other equipment)
	Do all responding personnel have tools and PPE as necessary?
	Other aircraft in the area.
	Known hazards.
	Fire behavior at Medivac location.
Respon	se
Pilo	ot, Helicopter Manager, and EMS personnel respond.
Pilo	ot and Helicopter Manager approve the helispot if necessary.
Up	on Landing, HEMG controls all movement around the aircraft until departure or shutdown.
He	licopter Manager establishes and maintains communications with Helibase.
EM	IS personnel will establish and maintain communications with the Medical Unit.
He	licopter Manager assists as necessary.
	eating in aircraft will not allow the helicopter to be transported with the patient, another helicopter will be
dis	patched to retrieve the helicopter Manager.
Pa	tient transport to helibase or medical facility.
Post in	cident action
Bio	shazard will be cleaned from the helicopter by EMS personnel.
	helibase personnel accounted for.
	licopter reconfigured for fire.
	er Action Report with all involved.

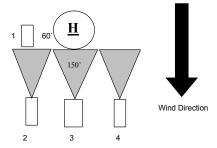
# **CRASH RESCUE/MEDIVAC/EVACUATION PLAN**

## IX. Night time Medivac Plan

This Guide is intended to be used by Medical Unit personnel, for Life Flight or military Medivac aircraft after hours when fire aircraft cannot fly or helibase personnel are unavailable.

Medical Unit will inform communications of possible Medivac.  Medical unit determines transportations method and destination.  Medical Unit informs Communications Unit of the need for Life Flight.  Communications Unit Calls for Life Flight at:	Hospital, phone number.
Communications Unit relays the following information:	
Name and phone number of contact at the fire. Location of the fire. Location and condition of the patient. Location and condition of the helispot. Environmental conditions at the helispot. Information on other aircraft in the area. Radio frequencies (Medivac helicopter fm or am, incident air to ground, ar	nd incident air to air.)

Number 1 vehicle with patient no closer than 60' to the landing pad with only parking lights on Number 2, 3, 4 vehicles no closer than 150 feet ft to landing pad with low beams on



# CRASH RESCUE/MEDIVAC/EVACUATION PLAN

## X. Helibase Burnover and Emergency Evacuation Plan

lan 1	
	ession duties load w/ initial attack crews and relocate to alternate site
Location Name:	
Latitude and Longitude:	
Flight Following Dispatch Center:	
Frequencies and tone:	
No Vehicles will be moved in the ev	vent of a nighttime burnover
All persons assemble with their mo	dule.
If the fire behavior allows move are	ound the safety area to minimize exposure to heat and gasses.
Assist with burnout and holding as	instructed by the helibase manager.
lan 2	
All aircraft not involved with suppre	ession duties load w/ initial attack crews and relocate to alternate site
	ession duties load w/ initial attack crews and relocate to alternate site
All aircraft not involved with suppre	ession duties load w/ initial attack crews and relocate to alternate site
All aircraft not involved with suppre Location Name: Latitude and Longitude: Flight Following Dispatch Center:	ession duties load w/ initial attack crews and relocate to alternate site
All aircraft not involved with suppre Location Name: Latitude and Longitude:	ession duties load w/ initial attack crews and relocate to alternate site
All aircraft not involved with suppre Location Name: Latitude and Longitude: Flight Following Dispatch Center:	ession duties load w/ initial attack crews and relocate to alternate site
All aircraft not involved with suppre Location Name: Latitude and Longitude: Flight Following Dispatch Center: Frequencies and tone: Fuel trucks move to:	ession duties load w/ initial attack crews and relocate to alternate site
All aircraft not involved with suppre Location Name: Latitude and Longitude: Flight Following Dispatch Center: Frequencies and tone: Fuel trucks move to:	
All aircraft not involved with suppre Location Name: Latitude and Longitude: Flight Following Dispatch Center: Frequencies and tone: Fuel trucks move to:	nicles (4 wheel drive only if off road egress is necessary).
All aircraft not involved with suppre Location Name: Latitude and Longitude: Elight Following Dispatch Center: Frequencies and tone: Fuel trucks move to: All helibase personnel load into veh	nicles (4 wheel drive only if off road egress is necessary).
All aircraft not involved with suppre Location Name: Latitude and Longitude: Flight Following Dispatch Center: Frequencies and tone: Fuel trucks move to: All helibase personnel load into vel	nicles (4 wheel drive only if off road egress is necessary).
All aircraft not involved with suppre Location Name: Latitude and Longitude: Flight Following Dispatch Center: Frequencies and tone: Fuel trucks move to: All helibase personnel load into ver Form a line of vehicles at the heliba Pads by numerical order	nicles (4 wheel drive only if off road egress is necessary).
All aircraft not involved with suppre Location Name: Latitude and Longitude: Flight Following Dispatch Center: Frequencies and tone: Fuel trucks move to: All helibase personnel load into ver Form a line of vehicles at the heliba Pads by numerical order Water Tender	nicles (4 wheel drive only if off road egress is necessary).

#### Attachments

- 1 Appropriate Crash Rescue Diagrams from IHOG Appendix M
- 2 Helibase Emergency Rescue Information (HJA-5A)
- 3 Emergency Helicopter Medivac/Medical Transport Request (HJA-5B)
- 4 Local Dispatch Crash Rescue Plan

# XI. Emergency Rescue Information (HJA-4A). (See Exhibit C-3.)

# A. Purpose.

The purpose is to identify primary and secondary medivac helicopters in the event of injuries to personnel or in the event of an aircraft mishap and the locations of medical facilities.

#### B. Applicability.

The form is <u>required</u> and must be completed by the <u>second</u> operational period on incident helibases or helispots to which two or more helicopters are assigned. On project helibases with two or more helicopters assigned, the form <u>must be implemented</u> prior to the start of the first day's operations.

## C. Responsibility and Instructions For Completion.

The Helibase Manager is responsible for ensuring the form is completed and for reviewing the Plan on a daily basis during pre-operations briefings.

Most information is available from the local unit dispatch office. Completion of the form is self-explanatory. Update the form as aircraft assignments change.

Refer to Chapters 12 and 17 for additional information.

## D. Posting.

The form is posted on the helibase display board.

## E. Routing and Filing.

The form becomes part of the Incident Crash Rescue Plan.

#### F. Related Forms.

Form HJA-4, Crash Rescue/Medivac/Evacuation Plan, and HJA-4BB, Emergency Medivac/Medical Transport Request.

Exhibit C-3: HJA-4A Emergency Rescue Information

		EXI	hibit C	-ა. ⊏	ПЭ	H-4A	ergei	icy r	resc	ue IIII		aı	1011		
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	Remarks or Other Information					Contact Freq.							Remarks		
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port A	gned				_	VOR					natior		uency		
cal Trans	/ Assigned EMT				formation	Longitude VOR					aht Inforr		Contact frequency		
And Medi	/ Extraction Capability				Medical Facility Information	Latitude					e / Life Fli				
Dedicated Medivac And Medical Transport Aircraft	Litter / Rappel / Extraction / Short-Haul Capability				Medical	Geographic Location					Air Ambulance / Life Flight Information		Phone Number		
Dedicat											4		Aircraft Type		
	Helicopter Manager					Facility Capabilities (ICU, Burn Unit, Cardiac Unit Etc)									
	무					lity Ca							Facilit		
	Make / Model												Helicopter Life Flight Facility Located At		
	Aircraft N# N					Facility Name							Helicopte: L		

**EMERGENCY RESCUE INFORMATION** 

# XII. Emergency Medivac/Medical Transport Request (HJA-4B) (See Exhibit C-4.)

# A. Purpose.

The purpose is to provide additional information which is not on a Resource Order or other dispatch request but which is necessary to respond safely and efficiently to a request for Helicopter Emergency Medical Services (EMS) services.

#### B. Applicability.

The form is optional but should be used for all requests for helicopter emergency medical services (EMS), including "life flight" helicopters and incident helicopters assigned to medevac missions. Completion is not required for medevac transport from established helispots or the helibase.

# C. Responsibility and Instructions For Completion.

Refer to Exhibit B-17. The Helibase Manager is responsible for ensuring the form is completed when requests for such services are received. This responsibility is usually delegated to the Aircraft Base Radio Operator.

Ensure that as much information is completed as is possible or available. Particular attention should be paid to radio frequencies, particular with "life flight" helicopters, and to the availability of fuel either enroute to the scene or to the medical facility. Completion of specific blocks on the form is self-explanatory.

# D. Posting.

None.

#### E. Routing and Filing.

The form becomes part of the Incident Crash Rescue Plan.

#### F. Related Forms.

HJA-4 Crash Rescue/Medivac/Evacuation Plan, and HJA-4A Emergency Rescue Information.

# Exhibit C-4: Emergency Medivac/Medical Transport Request (HJA-4B)

	Injury In	formation							
Medivac (Life Threatening	)	Medical Transport							
Injury Information									
Number of patients to be transported  Is patient able to walk?  Explanation (Vitals, type and extent of injury, ETC)									
Incident Site Information	1								
Agency									
Location of helispot									
Township	Range	Section	1/4 section						
Latitude		Longitude							
VOR	Distance		Bearing						
Is Helispot Complete	If Not,	How long to Complet	ion?						
Conditions of helispot									
	Direction		Temperature						
Elevation (MSL)	Visibility		Helispot size						
Terrain factors									
Other Aircraft in the area:									
Aircraft #									
A1									
Aircraft #									
Radio Frequency Informa	ation								
Helispot Frequency									
Incident Frequencies									
Air to Air									
Air to Ground									
Administrative Unit Frequency	uency								
Other Frequency									
Ground Contact Information									
Contact Person at the Helisi									
Is there a qualified helitack									
Proximity of helispot to inju									
Contact person with injured	party and radio freque	ency							

# APPENDIX D - CONTRACT ADMINISTRATION; AGENCY FLIGHT PAYMENT DOCUMENTS

#### I. Contract Administration.

#### A. Introduction.

Administration of an aircraft contract is a joint responsibility of the unit for which the aircraft has been procured and the office with contracting authority, with ultimate responsibility vested in the Contracting Officer. Administrative functions are generally delegated to the local unit level.

One party to any government aircraft contract is the United States of America, the sovereign political entity on behalf of which the contract is entered into.

All persons involved in making and administering U.S. government contracts act solely as agents of the United States, commonly called Contracting Officers (COs), and have only the authority delegated to them.

#### B. Contract File.

The Contracting Officer's Representative (COR) and Project Inspector should all maintain a contract file. This file should consist, at a minimum, of the following:

- A copy of the contract, with all contract modifications
- Delegations of authority
- A bid price summary that specifies contract costs for all pay items
- · Copies of all flight payment documents
- Copies of all contract daily diaries
- Correspondence from or to the COR/COR/PI and the vendor or Contracting Officer

#### C. Types Of Contracts.

- Exclusive-Use Contract. Exclusive-use contracts are those awarded for a specific
  time period (eg, 30-day- 90-day, etc.). During this time period the government
  has exclusive use of the helicopter. The government may, at its option, release
  the helicopter for other work for a specified period of time.
- National Call-When-Needed Contract. USDA-FS and OAS jointly issue a national contract for Type 1 and 2 helicopters. Vendors are not required to respond unless they accept an order to provide services.
- Aircraft Rental Agreement or Type 3 Call When Needed Contracts. With AMD ARA, aircraft are published on the Aircraft Source List. USDA-FS units (eg, Forests) have Type 3 Call When Needed Contracts.

# D. Authority of Government Personnel.

Before any person takes an action on behalf of the United States, he/she needs to ascertain whether authority to take the action has been given.

#### E. Disputes with Vendors.

Disputes that cannot be readily resolved at the local level (by the Project Inspector and/or COR/COR) should be referred to the Contracting Officer.

# F. Generic Duties and Responsibilities of Contracting Personnel.

1. Contracting Officer (CO) or Administrative Contracting Officer (ACO). The Contracting Officer or Administrative Contracting Officer (ACO in USDA-FS) is responsible for all contracting actions including contracting procedures and methods, contract legality, compliance with existing laws and regulations, contract administration and terminations. The CO may delegate certain contract administration functions. In the contract administration function, decisions on claims and disputes are final, appealable only to the Board of Contract Appeals or Court of Claims.

The CO or ACO is the only individual who may modify or change a contract provision.

- U.S. Department of Agriculture Forest Service. For all national contracts (eg, National CWN Type I and II), the Contracting Officer is located in Boise, Idaho.
   For other contracts, the Administrative Contracting Officer is located in the Regional Office.
- U.S. Department of the Interior. For all aviation contracts, the Contracting Officer is located in Boise, Idaho or Anchorage, Alaska at DOI Aviation Management.
- Contracting Officer's Technical Representative (COTR). The Contracting Officer's
  Technical Representative (COTR) is directly responsible to the Contracting Officer for
  assuring compliance with the technical provisions of the contract. The COTR conducts
  initial inspections and approves the vendor's equipment, facilities, and personnel prior
  to, and periodically during, contract performance.

The COTR may discuss changes or modifications in equipment or other requirements of the contract, but may not commit the Government to such changes, modifications, or adjustments without going through the Contracting Officer.

- U.S. Department of Agriculture Forest Service. For all national contracts (eg, National CWN Type I and II), the Contracting Officer's Technical Representative is located in Boise, Idaho. For other contracts, the COTR may be located in the Regional Office.
- U.S. Department of the Interior. For all aviation contracts contracts, the Contracting Officer is located in Boise, Idaho or Anchorage, Alaska at DOI Aviation Management.

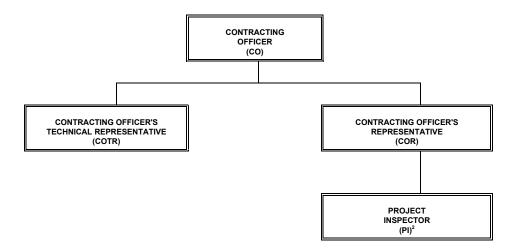
- 3. Contracting Officer's Representative (COR). The Contracting Officer's Administrative Representative (COR) is directly responsible to the Contracting Officer for monitoring contract performance. The COR is primarily responsible for assuring compliance with the administrative provisions of the contract. The COR maintains communications with the vendor concerning day-to-day operations, though this may be further delegated to a Project Inspector (see below). The COR may represent the CO in making minor allowances which do not modify the price, or other provisions of the contract. The COR is responsible for verifying the work performed upon which payment is based.
  - → The COR may recommend to the CO proposed changes and adjustments to the contract in order to meet the demands of the work project. The COR may discuss changes or modifications in equipment or other requirements of the contract, but may not commit the Government to such changes, modifications, or adjustments without going through the Contracting Officer.
  - U.S. Department of Agriculture Forest Service. For all National contracts(eg, National CWN Type I and II) the Contracting Officer's Representitive is assigned at the Agencies option. For other contracts, the COR may be the Helicopter Manager.
  - b. 

    U.S. Department of the Interior. For all aviation contracts (except the National CWN contract), and unless otherwise stated by agreement, the Contracting Officer's Administrative Representative (COR) is assigned at the Bureau's or Office's option. For example, the State Aviation Manager in the Bureau of Land Management is usually the COR. For the National CWN contract, the Contracting Officer-Project Inspector relationship is direct, with no COR assigned.
- 4. Project Inspector (PI). The Project Inspector (PI) is designated by the COR to assist in implementing the COR's instructions, as required. Responsibilities of the PI may include:
  - Verifying services performed by the vendor.
  - Ensuring vendor's compliance with contract specifications and provisions.
  - Discussing daily work requirements and ordering service within the contract provisions.
  - Discussing problems which occur with the vendor and recommending solutions to the COR.
  - Completing Form HCM-1, Aircraft Contract Daily Diary (see Appendix A). Any
    problems of a serious nature are brought immediately to the attention of the COR
    and CO.

- → The COR may recommend to the CO proposed changes and adjustments to the contract in order to meet the demands of the work project. The COR may discuss changes or modifications in equipment or other requirements of the contract, but may not commit the government to such changes, modifications, or adjustments without going through the CO.
- U.S. Department of Agriculture Forest Service. For all national contacts (eg,National CWN Type I and II), the Helicopter Manager is the Project Inspector.
   For other contracts, the Helicopter Manager may also be the Project Inspector.
- b. U.S. Department of the Interior. For all aviation contracts, and unless otherwise stated by agreement, the Project Inspector is assigned at the Bureau's or Office's option. For example, both the District Aviation Manager and the Exclusive-Use Helicopter Manager in the Bureau of Land Management may have Project Inspector duties¹.

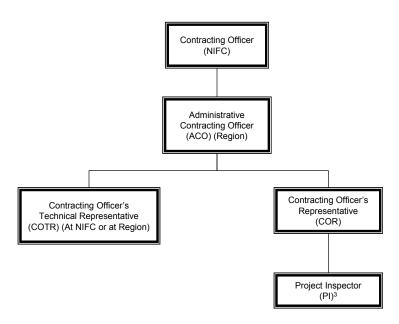
<sup>&</sup>lt;sup>1</sup>The Helicopter Manager is assigned as the "field" PI so that he/she may function effectively when assigned off-District.

Exhibit D-1: U.S. Department of the Interior Contract Administration - Table of Organization



<sup>&</sup>lt;sup>2</sup>For the national Call-When-Needed (CWN) Contract, there is no Project Inspector. The Helicopter Manager functions as the Contracting Officer's Administrative Representative (COR).

Exhibit D-2: U.S. Department of Agriculture - Forest Service Contract Administration - Table of Organization



<sup>&</sup>lt;sup>3</sup>For the national Call-When-Needed (CWN) Contract, there is no Project Inspector. The Helicopter Manager functions as the Contracting Officer's Representative (COR).

# II. Flight Payment Forms and Instructions.

→ The proper completion of flight payment documents (for example, AMD-23, USDA-FS 6500-122) is essential to the correct, timely payment of vendors.

To meet OMB Circular A-123, Internal Control Review, and OMB Circular A-126, Improving The Management And Use Of Government Aircraft, close attention should be paid to the processes and procedures outlined in Appendix A, Helicopter Management Forms and Checklists, and to the instructions contained in this appendix.

## A. → Services Ordered and Received by the US Forest Service

- All flight time, daily availability and other authorized charges or deductions shall be recorded on a Flight Use Report in Aviation Business System (ABS). At the end of each day data shall be entered and reviewed by the Government and the Contractor's Representative.
- 2. Approved invoices will be packaged electronically for payment on a semi-monthly basis for submission through the ABS process and electronically forwarded to the contractor for review and approval. Corrections shall be returned electronically to the designated representative for resolution. Upon approval, the package will be electronically forwarded to the Albuquerque Service Center (ASC) for payment. Invoices accumulated during the first half of the month will be processed for payment about the 15th and those accumulated during the last of the month will be processed about the 1st of the following month.

Go to http://www.fs.fed.us/business/abs "Getting Started" for instructions and more information.

#### B. USDI AMD-23 Aircraft Use Report.

Refer to the "Instructions for Preparing Aircraft Use Report Form AMD-23" on the inside cover of the AMD-23 Aircraft Use Report booklet for form completion instructions. Additional detailed instructions can also be found in the front of the National CWN contract.

Agency-specific instruction for BLM is also contained in these exhibits. BLM instructions for entering Billee and Cost-Account Codes are contained on Chart D-1 at the end of the appendix.

Chart D-1: BLM Instructions For Assignment of Billee and Cost-Account Codes on AMD-23 Aircraft Use Reports (Page 1)

	TYPE OF FLIGHT OR ACTIVITY	SAMPLE SITUATION	COST-ACCOUNT CODING	BILLEE	WHO PROCESSES THE OAS-23
ı			FIRE FLIGHTS		
+-	Fire fight taken as a result of:	Your contract aircraft performs missions for units identified at left;	Since all assistance to those agencies is <u>non-sembursable</u> , assign your local unit's cost-account coding, including your	Use your unit's Your Unit Billee Code.	Your Unit.
	Fire on <u>your</u> unit; (including non-reimbursable mutual aid)	78	State and Office code, <u>but</u> use the assigned <u>BLM</u> fire number off the Persure Order, DO NOT ASSIGN OTHERAGENCY of the reservices on a superior of the property of the pro-		
	- Fire on another BLM unit;	Your unit arranges a rental/charter in	23 PAYMENT DOCUMENTS.		
	- An order from any Federal	agencies identified,	Examples of Valid BLM Fire Numbers:		
	firefighting agency (eg. USFS, FWS, BIA, NPS)	쳠	1-Digit Apha plus 3-Digit Numeric for BLM Districts and State Offices (eg. C367)		
	and for which channel are	Your unit supplies both a helicopter module and/or manager and a CWN helicopte for the ananoles identified	Example: NV-040-1550-70-R645		
	nonreimbursable	2	(By District [NV-040] aircraft on Utah BLM fire [R645])		
	(Note exception in situation	Note the exception in #4 if your unit does not furnish the CWN aircraft.	98		
	where the habbonal imeragency Coordination Cemer [NICC]		4-Digit Numeric assigned by NICC for other-agency support.		
	assigns a 3000-series fire number for reimbursable		according to the following:		
	support to Military, States, etc.)		3000-3999 Miscellaneous Support (State, Military) 4000-4999 F & WS Support 6000-6999 NPS Support 9000-6997 USPS Support		
			Example: NA-030-1550-70-9216		
			(Carson City Nevada District [NV-030] aircraft on Forest Service fire with NICC-assigned Forest Service Support Number [9216]]		

 NICC is encouraging local BLM units to immediately assign a local BLM support fire number that will be relayed throughout District(s) assigned number(s), etc.) For example, Fire J221 in Carson City, a support fire number for the Tolyabe NF, would be the system as orders are placed. This will hopefully avoid duplication of fire number assignment (ie, NICC-assigned number, othertransmitted throughout the system and would end up on an order for a helicopter from Montana BLM.

Chart D-1: BLM Instructions For Assignment of Billee and Cost-Account Codes on AMD-23 Aircraft Use Reports (Page 2)

WHO PROCESSES THE OAS-23		Your Unit.			Your Unit.			Your Unit.	Your Unit.		Your Unit.	Your Unit.
BILLEE		(1) Use your	Code (costs will be recovered nationally).		(2) Use your unit's Bilee Code (costs will be recovered	locally).		(3) Use the other agency's Bilee Code.	(1) Use your unit's Bilee	ii	(2) Use the other agency unit's leg. Forest) Bilee Code (available from OAS).	(3) Use your unit's Bilee Code.
COST-ACCOUNT CODING	FIRE FLIGHTS	There are three options for this situation:	<ul> <li>if a NICC-assigned 3000-series number has been assigned, then assign your State and Office Code (costs will be recovered nationally) and use the 3000-series number.</li> </ul>		(2) Your unit may assign a local support BLM fee number and recover costs locally through cross-agency billing. This is gally for nicidents where a local BLM District is supporting a local cooperating State agency.	This BLM District fire support number will be transmitted by NUCC as part of any Resource Orders relayed through the system.	HOWEVER, THE UNIT WHICH ASSIGNED THE BLM FIRE NUMBER IS RESPONSIBLE FOR RECOVERING PERMURBABLE COSTS FROM THE STATE.	(3) Assign the cost-account coding as identified by the gitter, agency. This is the most streamfined approach, since CAS bills and recovers the costs gitsgift from the Sitne agency (e, the BLM District will not receive a bill from CAS)	(1) Assign the other unit's presuppression cost-account coding.		(2) Assign the other agency's presuppression cost-account coding.	(3) Assign the cost-account coding of the unit holding the funding.
SAMPLE		Your contract aircraft performs	fire is identified as a reimburgable State Agency fire (eg. California Department of Forestry)	80	Your unit arranges a rental/charter in response to an order from any of the agencies identified.	OR. Your unit supplies <u>both</u> a Helicopter	Module and/or Manager and a CWN helicopter for the agencies identified. Note the exception in #4 if your unit	does <u>not</u> furnish the CWN aircraft.	There are three situations that may be encountered:	(1) Your contract aircraft is placed on presuppression standby by another unit from your interior agency.	(2) Your contract aircraft is placed on presuppression standby by another agency (eg. USFS).	(3) A contract alrorath is located and managed at the local level (eg. District) but the State Office holds the presuppression funding for the alrorath.
TYPE OF FLIGHT OR ACTIVITY		2. Fire flight taken as a result of:	An order from any cooperating State frefighting agency (eg. CDF, NDF, Etc.)		and for which charges are reimbursable.				Fire pre-suppression standby.			
_				_				ο				

Chart D-1: BLM Instructions For Assignment of Billee and Cost-Account Codes on AMD-23 Aircraft Use Reports (Page 3)

		TYPE OF FLIGHT OR ACTIVITY	SAMPLE	COST-ACCOUNT CODING	BILLEE	WHO PROCESSES THE OAS-23
_				FIRE FLIGHTS		
_	4	CWN helicopter hired by your District sent off-unit. Helicopter module IDS furnished by your unit.	A CWN heliopter off the OAS Source List is hired by your unit and sent to another unit. A heliopter module from another unit is attached to the heliopter at the incident.	Module Loader assigns the receiving, benefitting unit's cost- account coding, repardless of agency.	Use the receiving, benefiting, unit's Bliee Code, whit's Bliee code, regardless of whether agency is federal or non-federal.	The Receiving. Module Leader must Module Leader must renure copies of OAS. 23's are given to the local Aviation Manager.
	vó	Fire flight charged to: - Multiple fre code 6888 - Multiple fre code 9999	Your contact aircraft or a rental aircraft scheduled by your unit performs fight for accided BLM unit in response to Multiple Free 5888 (shages laar spit out to individual free) or 5999.  Sur your contact aircraft or a rental aircraft scheduled by your unit performs fight for your unit performs fight of your unit performs fight of your unit performs fight of your unit performs fight out you will be seen to be seen to a spit out to individual fires) or 9999.	Your contract allocant or a rental alecant. Assign the other unit's State and Office Code scheduled by your unit performs flight for another BLM unit in response to Maligue Fives 8088 (charges laver split scheduled Fives 8088) (charges laver split scheduled by your unit performs flight scheduled by your unit performs flight white in response to Maligue Fives 8088 (charges laver split out to individual fives 9088 (charges laver split out to individual fives) or 9999.	Use your unit's Bilee Code.	Your unit.

Chart D-1: BLM Instructions For Assignment of Billee and Cost-Account Codes on AMD-23 Aircraft Use Reports (Page 4)

·	$\Box$							
WHO PROCESSES THE OAS-23		Your unit.	The <u>other</u> unit.	Your unit.	Your unit.	Your Unit.		Your unit.
BILLEE		(1) Use your unit's Bilee Code.	(2) Other unit should use its Billee Code, not yours.	(3) Use your unit's Bilee Code.	(4) Use your unit's Bilee Code.	Assign other- agency unit's Billee Code.		Assign other- agency unit's Billee Code to agrocpitate lines on the CAS-23, and your unit's Billee Code on the lines to be charged to your unit.
COST-ACCOUNT CODING	NON-FIRE FLIGHTS	<ol> <li>Assign your unit's State and Office Code, plus subactivity, program element and project codes as identified on the Flight Request.</li> </ol>	(2) Other unit should assign your unit's State and Office Code, plus subactivity, program element and project codes as identified on the Flight Request.	(3) Assign other unit's State and Office Code, plus subactivity, program element and project codes as identified on the Flight Request.	(4) Flight charges mout be split out appropriately on separate lines of the OAS-23, with your units and the cher units coding entered appropriately. This may require alteration of lines originally entered is only one line entry made for a recon- whose charges will be shared; note the reason under "Permans" on the OAS-23. Total flight time remains the same.	Assign other-agency's coding.		A nonfire flight is antanged by your unit. If flight costs are to be shared with your unit, costs will have to for another agency who will bear part. Be split out on separate lines or the OAS-23. Assign other of the costs of the flight, with your unit. agency's coding to appropriate lines on the OAS-23, and your assuming the rest.
SAMPLE	V	There are several situations possible: (1) Flight is arranged by your unit for the sole benefit of your unit.	(2) Fight is arranged by another BLM unit, but at least part of the flight will be charged to your unit's funds.	(3) Your unit will be using other funds (eg., Washington Office) to accomplish a project.	(4) Fight is arranged by your unit, but at least part of the fight will be charged to another BLM unit's funds.	There are two situations which might be encountered:	A non-fire flight is arranged by your unit for another agency who will bear all costs of the flight.	A nonfire flight is arranged by your unit for another agency who will bear part of the costs of the flight, with your unit assurring the rest.
TYPE OF FLIGHT OR ACTIVITY		Non-fire flight charged to unit funds.				Non-lire flight charged to another agency (eg. USFS, non-BLM DOI agency, County,	State)	
	Ш	ø				r:		
					D-11			

# APPENDIX E: HELITACK CREW AND HELIBASE PREPAREDNESS REVIEW

#### HELITACK CREW AND HELIBASE PREPAREDNESS REVIEW INSTRUCTIONS

- I. Introduction. An evaluation of exclusive use helicopter crews and designated helibases should be conducted as part of pre-season readiness. The local unit should have adequate time, as identified by the evaluators, to respond to the evaluation and to identify corrective action planned or already taken.
- II. Purpose. The purpose of the Helitack Crew and Helibase Preparedness Review is to evaluate the general readiness of the helicopter module and identify and correct any safety or operational deficiencies related to the helicopter base or crew. It should be stressed that the evaluation process is meant to be a constructive process.
- III. Applicability. The format as contained in the Helitack Crew and Helibase Preparedness Review is <u>optional</u>. However, individual agency manual or handbook direction may require completion through reference to the IHOG. If utilized, it should be completed for all contract helicopters and crews stationed at permanent helibases.

You will need to have the following items for the review:

Checklist Item #	Documentation	Checklist Item #	Documentation
D1	Helicopter/Helibase Operations Plan	L5	Documentation for listed items
D1	Unit Aviation Plan	L7	Documentation for listed items
E10	Latest Safety Inspection documentation	L9	CDL license for drivers (where applicable)
K1-K2	Documentation for listed items	L11	Job Hazard Analysis (JHA's)
L4	Red Card for each employee	L11	Documentation of Tailgate Safety Sessions
L5	IDP for each employee		

IV. Responsibility and Instructions for Completion. Aviation management at the State, Regional, or Area Office level is responsible for facilitating the evaluation. Conducting the evaluation can be delegated to the Unit Aviation Manager. Annual evaluations are recommended. The crew and vendor should be allowed sufficient time (for example, 1-2 weeks) between contract start and the evaluation.

Completion of individual items is self-explanatory. The following is recommended as an overall approach:

- The Helitack Manager should utilize the evaluation as a checklist to prepare for the visit by the team. It can also be used as a means of self-evaluation throughout the season.
- In order to cover all functional areas in a reasonable amount of time, it is recommended that each member of the evaluation team cover a separate functional area, with others on the team concurrently completing their assigned area.
- A closeout with local fire and aviation management personnel to review positive aspects of the evaluation as well as deficiencies is essential. The evaluation team should follow this up with written documentation to the local Line Officer.
- A follow-up, either formal or informal, should be made to ensure corrective action has been taken to rectify deficiencies.
- V. Routing and Filing. Formal submission to the local line manager is recommended, with follow-up reply from the local unit as to corrective actions planned or already taken. Regional, State or Area aviation management should keep past evaluations on file in order to ensure that items identified in previous visits have been addressed.

# IHOG APPENDIX E - HELITACK CREW AND HELIBASE PREPAREDNESS REVIEW TEAM CONDUCTING THIS EVALUATION

NAME	AGENCY	PHONE

IMPORTANT NOTE: It is recommended that Section L - Helitack Crew (administration, qualifications,etc.) be addressed <u>LAST</u> in the evaluation. During the course of the inspection, items addressed in the previous sections will provide much of the information needed to make the evaluation of personnel.

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The following additional sheets are available on the electronic version of this checklist

(I.) HELICOPTER (supplemental sheets for additional helicopters)	E-27
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# IHOG APPENDIX E - HELITACK CREW AND HELIBASE PREPAREDNESS REVIEW A. GENERAL INFORMATION

Base Name:					Agency/Unit:			
Geographic Locat	tion:							
Phone Number(s)	):							
Mailing Address:								
Latitude:					Longitude:			
TWN:	RGE:	SEC:			VOR:	Radial:	Distance:	NM
Elevation:	Average N	/lidsummer	Day Ter	mp:		Density	Altitude:	
Capable of accon	nmodating how many helicop	oters:		T	<b>/</b> 1:	TY 2:	TY 3:	
Is the Helibase lo	cated at an airport:		YES	NO	Contract COR:			
FAA Designator (	if applicable):				Contract PI(s):			
Agency Designate	or:							
Position	Name		To	our	Position		Name	Tour
Company Name:					Company Phone	:		
Address:								
Pilot Name:					Local Phone Nun	nber:		
Relief Pilot Name					Local Phone Nun	nber:		
Mechanic name:					Local Phone Nun	nber:		
Relief Mechanic N	Name:				Local Phone Nun	nber:		
Driver Name:					Local Phone Nun	nber:		
Relief Driver Nam	ne:				Local Phone Nun	nber:		
Additional Informa	ation							

# IHOG APPENDIX E - HELITACK CREW AND HELIBASE PREPAREDNESS REVIEW B. HELIBASE LOCATION AND LANDING AREA

		MPROVEMENT NR = NOT REVIEWED
DESCRIPTION	CODE	REMARKS
1) Location (Indicate any problems with)		
a) Size and layout of facility		
b) Vehicle access		
c) Touchdown Pad(s) or pad surface		
d) Surrounding topography		
e) Approach/Departure Paths meet Agency standard		
f) Visibility of arriving and departing aircraft		
g) Fuel Truck and vehicle parking		
2) Wind Indicator(s) properly placed		
3) Foreign Object Damage (FOD) and Dust Control Measures in place		
Warning signs posted appropriately		
a) No Smoking		
b) Hazardous Areas		
c) Hazardous Materials Storage		
d) Authorized Parking		
e) Deck Security		
f) Designating Restricted Areas		
5) Is DECK fenced and/or can it be secured		
a) Overall adequacy of security		
Nendor fueling procedures (Ask for demonstration and to see Vendor's Fuel Servicing Vehicle Record)		
Auxiliary Fuel Storage (If Applicable). Ask to see Aircraft Fuel Facility Inspection Log (Form HCM-3)		
a) Capacity		
b) Type fuel stored		
c) Transfer facilities		
d) Ground reels		
e) Adequate Spill Containment		
f) Condition and storage of pumping equipment		
Crash-Rescue and Evacuation Kits readily available at the landing area		
9) First-Aid Kit readily available at the landing area		
a) Is the kit well maintained		
b) Date of last inspection		
10) Adequate lighting for night operations (if applicable)		
11) Fire Extinguishers		
a) Number		
b) Type fuel stored		
c) Capacity		
d) Condition		

# IHOG APPENDIX E - HELITACK CREW AND HELIBASE PREPAREDNESS REVIEW B. HELIBASE LOCATION AND LANDING AREA (continued)

CODE KEY:	E = EXCEEDS STANDARD	M = MEETS STANDARD	NI = N		MPROVEMENT NR = NOT REVIEWED
	DESCRIPTION			CODE	REMARKS
11) Fire Extinguisher					
e) Date(s) of la					
f) Extinguisher	s of proper type and current inspe	ction			
g) Appropriate	Fire Extinguishers available at each	h landing pad			
12) Electrical equipn	nent properly grounded				
13) Water available	at Pad(s) for Aircraft Wash Down				
Additional Informa	tion				

# IHOG APPENDIX E - HELITACK CREW AND HELIBASE PREPAREDNESS REVIEW C. BASE FACILITIES AND COMMUNICATIONS

		IPROVEMENT NR = NOT REVIEWED
DESCRIPTION	CODE	REMARKS
Does base have backup Auxiliary Power System		
Local-Area Communications Plan posted in both the Office and Ready Room		
a) Are frequencies posted on this plan		
b) Does Base have a Public Address system		
Helibase radio operations meet Agency requirements of:		
A permanent programmable FM radio Base Station		
b) At a minimum, handheld VHF-AM equipment		
c) Minimum number of handheld radios for the crew		
d) Knowledge of radio programming		
e) Understanding frequency authorization and use issues		
f) Facility radio and speaker system		
g) Appropriate, authorized frequencies assigned and posted		
Telephone System adequate for the activity at the Base (numbers of lines for phones, FAX, computers)		
a) Phones in working order		
<ul> <li>Instructions for use of Phone/Computer System posted, including Vendor use of federal telephone/computer system</li> </ul>		
c) Appropriate phone numbers (Dispatch, Crash-Rescue, FBO, etc.) clearly posted		
<ul> <li>d) Does Base have adequate computer access for information gathering and operations</li> </ul>		
5) First-Aid Kit available and in good condition		
a) Date of last inspection		
Office equipment and furniture in acceptable condition		
7) Condition and adequacy of Crew Overnight Quarters (if applicable)		
8) Condition and adequacy of Pilot and Crew Ready Room/Standby Area		
a) Air conditioning		
b) Hot and cold potable water		
c) Rest room facilities		
d) Lighting		
e) Desk(s)		
f) Eating facilities		
g) Refrigerator		
h) Heating		
i) Shower		
J) Lounge area		
k) Lockers		
I) Flight Planning area		
m) Stove/microwave		

# IHOG APPENDIX E - HELITACK CREW AND HELIBASE PREPAREDNESS REVIEW C. BASE FACILITIES AND COMMUNICATIONS

CODE KEY:	E = EXCEEDS STANDARD	M = MEETS STANDARD	NI = NEEDS IMPROVEMENT	NR = NOT REVIEWED
	DESCRIPTION		CODE	REMARKS
	nt (1st Aid Kits, smoke alarms, fire			
	Office have adequate space (Office ng there for the intended purpose	e and Standby) for the numbe	r of	
11) Office well organ	nized (materials and references ac	cessible and labeled, etc.)		
12) Security for Pers	sonnel Records			
Additional Informa	tion			

# IHOG APPENDIX E - HELITACK CREW AND HELIBASE PREPAREDNESS REVIEW D. PLANNING AND ADMINISTRATION

CODE KEY:	E = EXCEEDS STANDARD	M = MEETS STANDARD		MPROVEMENT NR = NOT REVIEWED
	DESCRIPTION		CODE	REMARKS
	ase Operations and Unit Aviation F			
a) Helicopter/H standard	elibase Operations Plan is current	t, available and follows IHOG		
b) Is the Unit A	viation Plan current and available			
	w and the Pilot been briefed on the Plan and Unit Aviation Plan	e contents of the Helicopter/He	libase	
d) Are both pla absence	ans readily available to other crews	s in regular Helicopter Crew's		
2) Does the Base 0	Operations Plan depict or discuss t	the following		
a) A current org	ganization chart for the base			1
b) Aircraft cont	ract administration procedures			1
c) A current org	ganization chart for the dispatch of	rganization		1
d) A current co	mmunications plan for phone and	radio use		1
e) A map of the	e local area with prominent landma	arks		1
f) A map with a	zones of influence, exchange, and	initial attack areas		
g) A map of cu	rrent detection flight routes			
h) A map with I	ocal airfield hazards			
i) Local airfield	I management (procedures/regula	tions)		
j) Local fuel ve	endor			1
k) A road map	of local area			1
I) A list of loca	I lodging and eating facilities			1
m) Fuels and fir	e behavior common to the area			1
n) Agency resp	onsibilities (especially at interage	ncy bases)		1
o) Duties and r	esponsibilities of base personnel			
p) Timekeeping	procedures			
q) Use of forms	s and reports			
r) Pilot standby	y/availability and dispatch requirer	nents		
s) Procedures	for submission of payment docum	ents		
t) Base electric	cal system (normal and emergenc	y)		
u) Maintenance	e of base facilities and equipment			
v) Wash down,	draining, and spill procedures			
w) Helicopter pa	arking areas and procedures			
x) Fueling area	s and procedures			
y) Flight plan a	nd flight following procedures (Loc	cal, Geographic Area, and Nati	onal)	
	ordination (local procedures for Te ecial-Use Airspace (MOA's, etc.) A		AR	
aa) Location of a	additional Personal Protective Equ	ipment		
bb) Local crash-	rescue organization and procedur	es		
cc) Hazard, incid	dent, and accident reporting			
dd) Local proced	dures for payment of landing fees	and airport use costs (If Applic	able)	
ee) Use of night	lighting equipment			

# IHOG APPENDIX E - HELITACK CREW AND HELIBASE PREPAREDNESS REVIEW

# D. PLANNING AND ADMINISTRATION (Continued)

CO	DE KEY: E = EXCEEDS STANDARD M =	= MEETS STANDARD   1	NI = NEEDS IMPROVI	EMENT NR = NOT REVIEWED
	DESCRIPTION	<u> </u>	CODE	REMARKS
3)	Are the following references available at the Base			
a	Agency Aviation Management Manuals/Handbooks			
b)	NFPA 407 Standard for Aircraft Fuel Servicing			
C)	Aviation Transport Of Hazardous Materials Handbo	ok		
d)	Interagency Helicopter Operations Guide			
e)	Interagency Aerial Ignition Guide			
f	Interagency Airspace Coordination Guide			
g	Interagency Helicopter Rappel Guide (if applicable)			
h	Interagency Helicopter Short-Haul Guide (if applical	ble)		
i)	Agency Contract Administration Manual or Guide			
j	Health and Safety Codes for appropriate Agency			
k)	Current Aviation Contract for each assigned aircraft			
1)	Aircraft Communications Plan and Frequency Guide	е		
m)	Geographic Area Mobilization Guide and local plans	s from appropriate agencies	3	
n)	Aircraft Emergency Response Plan			
0)	Helicopter Crewmember Training Material			
p)	Aircraft Performance and Power Check Charts			
q)	Sunrise/Sunset/Civil Twilight Charts for area of local	al response		
r	Job Task Books as appropriate			
s	Interagency Standards for Fire and Aviation Operation	ions (Redbook)		
	ndor and Helitack personnel aware of policy concerni sonnel in government vehicles	ing transportation of Vendo	r	
	ve timekeeping procedures been established, review sonnel, and are they adequate to ensure accuracy	ed with Helitack and Vendo	or	
6) Du	ty Roster and schedules posted			
7) Air	craft Payment Forms completed correctly (check pas	et copies)		
	licopter Managers aware of IHOG Required Forms sidents	ubmission on Type I and II		
9) Co	ntract Daily Diaries (HCM-1) completed with adequat	e documentation		
10) Pilo	ot Flight and Duty Hours current and posted (HCM-12	2)		
Addit	ional Information			

# IHOG APPENDIX E - HELITACK CREW AND HELIBASE PREPAREDNESS REVIEW E. SAFETY AND TRAINING

	NEEDS IMPROVEMENT NR = NOT REVIEWED
DESCRIPTION  A) Fraguency of Sofety Mantings	CODE REMARKS
1) Frequency of Safety Meetings	
a) Safety Meetings documented	
Safety Bulletin Board established, current/useful information posted	
a) Unit and Helitack Crew Organizational Charts	
b) Emergency Notification Procedures	
c) 10 Standard Fire Orders, 18 Watch Out Situations, LCES	
d) Facility Fire Plan	
e) Fire danger information	
f) Fire weather information	
g) Fire Danger Rating Pocket Card	
h) Smoking Policy	
i) Sexual Harassment Policy/EEO Counselors	
j) Material Safety Data Sheet (MSDS) location	
3) Helitack and Vendor personnel familiar with SAFECOM reporting system procedures	
a) Are Hazards/Incidents being properly documented and submitted using SAFECOM's	
4) Overall Safety Attitude of:	
a) Helitack Crew	
b) Vendor Personnel	
5) Has a Crew Training Plan been established to meet Agency requirements	
Has training been conducted and documented in the Transportation of Hazardous     Materials (A-110)	
7) Has a Physical Fitness Training Program been established	
a) Is it adequate to the needs of an initial attack crew	
8) Local map of Known Flight Hazards posted	
a) Hazard Map accessible to both Helitack Crew and Pilot(s)	
b) Has the map been updated	
c) Date of last revision	
d) Is there a key on the map that identifies types of hazards	
military Training Routes and Special-Use Airspace (MOA's RA's, etc.) clearly marked	
f) Are transmission wires and other hazards clearly marked	
g) Has a Safety Briefing been held with Primary and Relief Pilot(s) concerning known local hazards	
h) Has a this briefing been documented on the Daily Diary	
i) Is a smaller scale Hazard Map being carried aboard the aircraft	
Power Checks completed and documented in accordance with the procurement document (check documentation)	
10) Agency requirement for Safety Officer Inspection current and documented	

#### IHOG APPENDIX E - HELITACK CREW AND HELIBASE PREPAREDNESS REVIEW E. SAFETY AND TRAINING (continued)

COL	DE KEY:	E = EXCEEDS STANDARD	M = MEETS STANDARD	NI = NEEDS	IMPROVEMENT	NR = NOT REVIEWED
		DESCRIPTION		CODE		REMARKS
11) Cor	ndition of Per	sonal Protective Equipment (PPE	)			
a)	Flight Helme	ets				
b)	Hardhats					
c)	Eye Protecti	on				
d)	Hearing Prof	tection				
e)	Flight Suits					
f)	Fire pants ar	nd shirts				
g)	Flight Gloves	S				
h)	Work Gloves	3				
i)	Boots					
j)	Line Packs					
k)	Saw Chaps					

Additional Information	•
k) Saw Chaps	
j) Line Packs	
i) Boots	
h) Work Gloves	
g) Flight Gloves	
f) Fire pants and shirts	
e) Flight Suits	
d) hearing Frotection	

# IHOG APPENDIX E - HELITACK CREW AND HELIBASE PREPAREDNESS REVIEW F. PREFLIGHT PLANNING

CODE KEY: E = EXCEEDS STANDARD M = MEETS STANDARD 1	II = NEEDS IMP	ROVEMENT NR = NOT REVIEWED
DESCRIPTION	CODE	REMARKS
Are air crews and helicopter personnel familiar with the helicopter flight planning sections of the interagency helicopter operations guide and agency handbook fligh planning requirements		
2) Is a helicopter preflight being completed daily and documented		
3) Does the pilot obtain flight weather data for mission planning purposes		
Is the dispatch office furnishing the helicopter crew with adequate information to accomplish missions safely and effectively (e.g., form HCM-11, Aircraft Dispatch F	orm)	
<ol> <li>Is a preflight briefing being held prior to every non-fire flight that addresses mission objectives, hazards, etc</li> </ol>		
6) Are load calculations and manifests being completed properly? (check past flights)		
7) Does the base have an established plan for flight dispatch, flight plans, and flight following? (query base personnel and pilots)		
8) Are air crews and helicopter personnel aware of dispatch requirements as contained the aircraft contract	ed in	
9) Do flight following procedures meet safety requirements		
<ol> <li>Does the crew have forms HCM-6, Helicopter Information Sheet and HCM-7, Helic Crew Information Sheet prepared</li> </ol>	opter	
11) Is there a local area jurisdiction map posted and current		
Additional Information		

# IHOG APPENDIX E - HELITACK CREW AND HELIBASE PREPAREDNESS REVIEW G. CRASH RESCUE

COD	E KEY:	E = EXCEEDS STANDAR		NDARD NI =	NEEDS IMPROVI	
		DESCRIPT			CODE	REMARKS
	e appropriate of extinguishe	helibase personnel received ers	training in crash-rescue	procedures and		
) Hav	e personnel a	ssignments been made in th	e event of a crash at the	helibase		
		ie drill been conducted this y				
helit	oase	ergency Response Plan clea				
helib	oase	Search and Rescue Plan clea				
		el been briefed on their response and the district search a		the aircraft		
	onal Information		· · · · · · · · · · · · · · · · · · ·		1 1	

# IHOG APPENDIX E - HELITACK CREW AND HELIBASE PREPAREDNESS REVIEW H. CACHE AND EQUIPMENT

		MPROVEMENT NR = NOT REVIEWED
DESCRIPTION	CODE	REMARKS
Is helicopter accessory/equipment storage space adequate		
a) Overall storage facility condition, inside and out		
b) Inventory and use records are available and current		
c) Inventories are posted, dated, signed		
d) Cache is secure		
e) Property is identified by Agency		
f) Items are labeled with NFES reference		
g) NFES kits are complete and meet national standard		
2) Is there adequate equipment for initial and extended attack		
3) Storage of flammable/hazardous materials meets Agency standards		
Condition of stored equipment and accessories		
a) Crash/Rescue Kit		
b) Evacuation Kit		
c) PPE		
d) Leadlines and swivels		
e) Weighing scales		
f) Nets		
g) Power equipment		
h) Chainsaws		
Hand tools meet maintenance standards (Fire Equipment and Storage and Refurbishing Standards NFES 2249)		
j) Flammable/hazardous materials		
5) Aerial ignition equipment		
a) Condition of aerial ignition equipment		
b) Equipment maintained in accordance with Aerial Ignition Guide		
c) PSD Log is completed as appropriate		
d) Annual certification is complete for equipment and personnel		
e) MSDS information is carried with aerial ignition equipment		
6) Fire extinguisher service is current and location is identified per Agency standard		
Additional Information		

# IHOG APPENDIX E - HELITACK CREW AND HELIBASE PREPAREDNESS REVIEW 1. HELICOPTER

FAA REGISTRATION # CURRENT HOBBS READING

MAKE/MODEL

MAKE/MODEL	FAA REGISTRATION #	CURRENT HOBBS READING
CODE KEY: E = EXCEEDS STANDARD M = MEETS STANDARD	NI = NEEDS IMPROVE	MENT NR = NOT REVIEWED
DESCRIPTION	CODE	REMARKS
1) Aircraft Data Card		
a) Signed by and date		
Is the Transportation of Hazardous Materials Handbook aboard		
a) Is the current DOT exemption aboard		
b) Is the current Emergency Response Guide (ERG) aboard		
c) Is pilot familiar with handbook		
3) Is Flight Manual up-to-date and are appropriate charts being used		
4) Check condition of the following		
a) Emergency Locator Transmitter		
b) Battery date on ELT		
c) Fire extinguisher(s)		
d) Date last inspected		
e) Condition of first aid kit (check components against contract requirements	i)	
f) Condition of survival kit (check components against contract requirements	s)	
g) Convex mirror		
h) Seat belts and shoulder harnesses		
i) Pilot's helmet (does it meet requirements)		
j) Radios		
k) FM-1, FM-2 (if required) radio		
I) AM-1, AM-2 (if required) radio		
m) AUX-FM (if required)		
n) Frequency and tone list readily available to the pilot		
o) GPS navigational equipment		
p) Instructional booklets available		
q) Pilot knowledgeable of use		
r) General helicopter condition		
s) Skin and exterior		
t) Windows		
u) Doors		
v) Upholstery		
w) Cargo compartment		
x) Skids/wheels		
y) Fixed tank (If applicable)		
z) Bucket(s)		
aa) Dual Lock-Out Security Measures		
bb) Automated Flight Following (if applicable)		

#### IHOG APPENDIX E - HELITACK CREW AND HELIBASE PREPAREDNESS REVIEW

# I. HELICOPTER (continued)

CODE KEY: E = EXCEEDS STANDARD M = MEETS STANDARD	NI = NEEDS IMPROVE	
DESCRIPTION	CODE	REMARKS
5) Any major component changes since arrival on base, or imminent		
6) Required maintenance is performed, approved, and documented		
Additional Information		

# IHOG APPENDIX E - HELITACK CREW AND HELIBASE PREPAREDNESS REVIEW

#### J. FUEL SERVICING VEHICLE

VEHICLE MAKE/MODEL	LICENSE #	GVWR RATING	
INSPECTED/CARDED BY	TANK CAPACITY	RAPID RE	FUELING PROVISIONS
		OPEN-PORT	
		CLOSED CIRCUIT	

***************************************		MPROVEMENT NR = NOT REVIEWED
DESCRIPTION	CODE	REMARKS
1) Does driver have mileage log established		
2) Does driver have a fuel quality control log established		
a) Is log up-to-date		
b) Is sump drained daily (tank and filter)		
c) Fuel sampling bottle condition		
d) Sampling frequency		
<ol> <li>Does filter system meet specifications and is it properly signed off by maintenance inspector</li> </ol>		
4) Does bonding system meet standards, is process understood		
5) Fire extinguishers:		
a) Number		
b) Type		
c) Capacity		
d) Condition		
e) Date(s) of last inspection		
f) Are the extinguishers the proper type and have they been inspected		
6) General mechanical condition of truck		
7) Are necessary hazmat permits required by contract available in the vehicle		
8) Has local map set been furnished (agency transportation system/land status)?		
9) Does driver have all necessary PPE per the Procurement Document		
a) Is he/she aware of requirements for use		
(test knowledge)		

Additional Information

# IHOG APPENDIX E - HELITACK CREW AND HELIBASE PREPAREDNESS REVIEW K. HELICOPTER CREW CHASE TRUCK

VEHICLE MAKE/MODEL	LICENSE #			GVWR RATING
CODE KEY: E = EXCEEDS STANDARD  DESCRIPTION	M = MEETS STANDARD	NI = NEED	S IMPROVEMEN	IT NR = NOT REVIEWED REMARKS
Does truck meet agency standard (GVW; passenger)		- 00	J.	REMARKO
a) Loaded vehicle weight is documented in log b		cations		
Is a truck inventory list posted (specific to compar				
a) Inventory meets standards found in IHOG Cha	apter 9			
b) Are all boxes and bags clearly labeled				
References/paperwork available include:				
a) Accident Report Forms				
b) Communications Plan				
c) Posted Frequencies				
d) Preventative maintenance checks are docume	ented and current			
e) Use Record current				
f) Vehicle Accident/Personnel Injury Forms				
g) Unit Maps				
h) Current DOT Emergency Response Guide				
i) Current Credit Card				
Check condition of accessories and equipment				
a) Initial attack gear				
b) Overnight gear bags (within 35 Lb. limit?)				
c) Leadlines and swivels				
d) Weighing scales				
e) Nets				
f) Pump(s)				
g) Fire hand tools				
h) Chainsaws				
i) Non-skid surface per OSHA 29CFR1910				
j) Fire Extinguisher with current inspection and i	dentified per Agency standard			
k) Hazard Reflectors/Flares				
First Aid/Trauma Kit is available, appropriate s standard	size and identified per Agency			
m) Jack, serviceable and appropriate to GVW				
n) Lug Wrench				
5) Does truck have adequate communications (FM/A	MM)			
Additional Information				

# IHOG APPENDIX E - HELITACK CREW AND HELIBASE PREPAREDNESS REVIEW L. HELITACK CREW

	NEEDS IMPROVEMENT NR = NOT REVIEWE
DESCRIPTION	CODE REMARKS
Module meets agency training and experience requirements for:	
a) Agency Minimum crew size	
b) Helitack Crew Supervisor	
c) Assistant Crew Supervisor	
d) Lead Crew Member	
e) Crew Members	
<ol> <li>Supervisors are familiar with administrative issues and prepare proper documents as required:</li> </ol>	
a) Time and Attendance	
b) Crew Time Reports	
c) Fire Time Reports	
d) Travel/Per Diem Vouchers	
e) Accident/Injury Reports	
f) Credit Card purchases and records	
g) Fleet Purchasing Cards	
h) Aircraft Payment Forms	
i) Contract Daily Diaries	
Helitack Crew have reviewed and signed an Employee Performance Plan for the current season	
QUALIFICATIONS AND TRAININ	G
The Incident Qualifications and Certification System is used to produce Red Card qualifications	
a) Helitack Crew have current Red Cards	
5) Helitack Crew have a documentation file for:	
a) Individual Development Plan (IDP)	
b) Current season training	
c) Past season training	
d) Certifications of training (electronic or hardcopy)	
e) Fire experience	
f) Task Books initiated appropriate to training needs	
g) Performance Evaluations	
Helitack Crew has access to training materials and equipment	
7) Helitack Crew is current with the following training per agency policy:	
a) Annual fire fighter safety refresher training	
b) Defensive driving for drivers	
c) First Aid	
d) CPR	
e) Blood-Bourne pathogens	
f) Agency medical standards	
g) Hazardous materials awareness	
	<u> </u>

# IHOG APPENDIX E - HELITACK CREW AND HELIBASE PREPAREDNESS REVIEW

# L. HELITACK (continued)

CODE KEY: E = EXCEEDS STANDARD M = MEETS STANDARD	NI = NEEDS IN	MPROVEMENT NR = NOT REVIEWED
DESCRIPTION	CODE	REMARKS
7) Helitack Crew is current with the following training per agency policy: (continued)		
h) S-212 for chainsaw operators		
i) Power tool training		
j) Mutual Respect/Sexual Harassment/Civil Rights/EEO		
k) Fire Extinguisher use		
A-110 Transportation of Hazardous Materials		
m) Local resource management issues		
n) Roles and responsibilities/Chain of Command/unit organization		
o) The Risk Management process		
p) S-271/RT-271, S-372/RT-372		
q) Local security requirements and procedures		
r) Hover Hook-up and Long Line Operations		
s) Aerial Ignition		
t) Rappel operations (as needed)		
u) Short-haul operations (as needed)		
v) Crash-Rescue procedures		
w) Accident/Injury reporting (CA1/CA2/CA16/vehicle accidents)		
x) SAFENET reporting		
y) SAFECOM reporting		
8) Helitack Crew is aware of and meets agency standards for:		
a) Duty Limitations (vendor personnel)		
b) Work/Rest requirements		
c) Mobilization and get-away time frames		
d) Transportation of Air Crews/Contractors		
9) Helitack Crew posses Commercial Drivers License where appropriate		
10) Helitack Crew participate in an established physical fitness program		
11) Helitack Crew is aware of and meets agency standards for:		
a) Job Hazard Analysis for project and fire tasks as required		
b) Unit safety plan is available and can be readily accessed		
c) Participation in and documentation of Tailgate Safety Session		
Additional Information		

# IHOG APPENDIX E - HELITACK CREW AND HELIBASE PREPAREDNESS REVIEW M. PROFICIENCY CHECKS - OPTIONAL

CODE KEY: E = EXCEEDS STANDARD M = MEETS STANDARD N	II = NEEDS IMPROVE	MENT NR = NOT REVIEWED
DESCRIPTION	CODE	REMARKS
1) Cargo - net building		
a) Proper packaging		
b) Weights marked		
c) Proper equipment		
d) Load calculations correct		
e) Proper PPE		
2) Hover Hook-Up Operations		
a) Pilot/Crew Briefing		
b) Load Calculations correct		
c) Proper equipment/PPE		
d) Position of Parking Tender/correct hand signals		
e) Hookup procedures		
3) Bucket operations		
a) Position of Parking Tender/correct hand signals		
b) Load Calculations correct		
c) Correct radio directions		
Accuracy of pilot		
d) Out of Fold-A-Tank		
e) Into of Fold-A-Tank		
f) Trail drop on simulated fire		
g) Drop on simulated snag		
h) Hover fill from engine		
4) Fixed-tank operations (if applicable)		
a) Load Calculations correct		
b) Correct fill procedures by crew		
Accuracy of pilot		
c) Trail drop on simulated fire		
d) Drop on simulated snag		
5) Longline operations		
a) Pilot/crew briefing		
b) Load Calculations correct		
c) Proper equipment/PPE		
d) Position of Parking Tender/correct hand signals		
e) Correct fill procedures by crew		
f) Grounding procedures		
g) Proper sling load procedures		

# IHOG APPENDIX E - HELITACK CREW AND HELIBASE PREPAREDNESS REVIEW M. PROFICIENCY CHECKS - OPTIONAL (continued)

CODE KEY: E = EXCEEDS STANDARD M = MEETS STANDARD	NI = NEEDS IN	MPROVEMENT NR = NOT REVIEWED  REMARKS
DESCRIPTION  6) Personnel/internal cargo transport operations	CODE	KEMARKS
· <del></del>		
a) Load Calculations correct		
b) Manifesting correct		
c) Personnel safety briefing		
d) Position of Parking Tender/correct hand signals		
e) Personnel safety during entry		
f) Cargo accurately weighed and marked		
g) Internal cargo stowed correctly		
h) External cargo stowed correctly		
i) External cargo removed correctly		
j) Personnel safety during exit		
7) Hazardous Material handling (reference Agency Handbook)		
a) Understanding by crew of material		
b) Proper fuel containers		
c) PProper packaging and marking		
d) Transport procedures		
e) Training completed (date)		
f) Proper manifesting		
g) Proper notification of pilot		
8) Helitorch procedures (reference Interagency Aerial Ignition Guide)		
9) PSD procedures (reference Interagency Aerial Ignition Guide)		
10) Rappelling procedures (reference Interagency Helicopter Rappel Guide)		
a) Equipment to standard		
b) Rappelling procedure		
c) Emergency procedure		
d) Equipment records		
e) Spotter records		
f) Has crew/pilot met currency requirements		
11) Short-haul procedures (reference Interagency Helicopter Short-haul Guide)		
a) Equipment to standard		
b) Short-haul procedure		
c) Emergency procedure		
d) Equipment records		
e) Spotter records		
f) Has crew/pilot met currency requirements		
Additional Information	1	

# IHOG APPENDIX E - HELITACK CREW AND HELIBASE PREPAREDNESS REVIEW N. SUMMARY

Review with Heltiack Supervisor, Crew and Vendor as appropriate; Closeout with local Fire Management; Submit formal evaluation as soon as possible.

GENERAL READINESS OF THE BASE
ITEMS WHICH ARE DEFICIENT
CORRECTIVE ACTION TO BE TAKEN

# IHOG APPENDIX E - HELITACK CREW AND HELIBASE PREPAREDNESS REVIEW N. SUMMARY (continued)

ITEMS WHICH ARE DEFICIENT (continued)
CORRECTIVE ACTION TO BE TAKEN (continued)

# IHOG APPENDIX E - HELITACK CREW AND HELIBASE PREPAREDNESS REVIEW O. RECOMMENDATIONS AND FOLLOW-UP REQUIREMENTS

Review with Heltiack Supervisor, Crew and Vendor as appropriate; Closeout with local Fire Management; Submit formal evaluation as soon as possible.

#### WE CONCUR WITH THE BELOW OBSERVATIONS, EVALUATION, AND RECOMMENDATIONS

	EVALUATOR NA	AME	SIGNATURE	AGENCY	DATE
DUE DATE	REFERENCE SECTION		REQUIREMENT OR RECOMMENDA	TION	COMPLETE
	0201.011				27.1.2
					+

# IHOG APPENDIX E - HELITACK CREW AND HELIBASE PREPAREDNESS REVIEW O. RECOMMENDATIONS AND FOLLOW-UP REQUIREMENTS (continued)

DUE DATE	REFERENCE SECTION	REQUIREMENT OR RECOMMENDATION	COMPLETE
	SECTION		DATE

# APPENDIX F: DAILY HELICOPTER OPERATIONS BRIEFING/DEBRIEFING CHECKLIST. (HJA-1) (See Exhibit F-1)

#### I. Purpose.

The purpose of the Daily Helicopter Operations Briefing/Debriefing Checklist is to provide the Helibase Manager with the means to brief all helibase personnel, including pilots. The form also provides for feedback from all helibase operational areas and pilots at the nightly debriefing.

#### II. Applicability.

The Checklist <u>is required and must be implemented</u> by the <u>second</u> operational period on incident helibases or helispots to which two or more helicopters are assigned. On project helibases with two or more helicopters assigned, the form <u>must be implemented</u> prior to the start of the first day's operations.

#### III. Responsibility and Instructions for Completion.

The Helibase Manager is responsible for ensuring the form is initially completed, <u>and</u> for completing the checklist on a daily basis thereafter. All personnel assigned to the helibase (including pilots) must review the checklist. It must also be utilized for post-operational debriefings. Pilots must sign or initial the Checklist <u>daily</u>, indicating each has received a briefing.

The Briefing Section should be covered with all helibase personnel and pilots present (latearriving pilots must be briefed individually). All pilots must initial the checklist, indicating that they have been briefed.

The Debriefing Section should be covered with all helibase personnel and pilots present (early-departing pilots must be debriefed individually).

The checklist may be used for a seven-day period, after which a new one must be initiated. When the checklist is initiated, enter the appropriate date(s) below each day (eg, enter 6/30 below Day 1, 7/1 below Day 2, etc.).

The blank blocks below each day are for the Helibase Manager to initial, indicating the item has been completed and/or discussed.

The checklist items themselves are self-explanatory. Further guidance on each item is found in the appropriate chapter of the Interagency Helicopter Operations Guide.

Refer to Appendix H, Helibase Manager's Reminders List, which addresses one-time "startup" items (for example, helibase location considerations).

Any deviation from established procedures must be approved by the appropriate higher level of authority.

#### IV. Posting.

The current form shall be posted on the helibase display board.

#### V. Routing and Filing.

After a checklist has been completely used (that is, after seven days), it should be placed in the helibase file for later inclusion in the incident or project file.

#### VI. Related Forms.

Helibase Management (HBM) forms and Helicopter Management (HCM) forms are not specifically discussed within the checklist. However, many items may be initialed as complete through completion of these forms.

Appendix H, Helibase Manager's Reminders List, may be utilized by the Helibase Manager as a job aid to ensure that daily checklist items have been addressed. The Helibase Manager may incorporate parts of the Reminders List in the briefing or debriefing as appropriate.

The Interagency Aerial Ignition Guide contains Helitorch and Plastic Sphere Dispenser Operations Checklists. They should be used as a <u>supplement, not in lieu of</u>, the Daily Helicopter Operations Briefing/Debriefing Checklist.

# Exhibit F-1: Daily Helicopter Operations Briefing/Debriefing Checklist (HJA-1)

Initial Date:	Helibase Name:	Incident Name:
Unit (Forest/District/Park/Reservation/etc):	n/etc): Latitude:	: Longitude:
Helibase Manager Name:	ASGS Name:	AOBD Name:
OPS Section Chief or Project Aviation Manager Name:	n Manager Name:	
This checklist initiated on	and will be used through /	/ (Start date + 6 days)
Remarks:		

DAILY HELICOPTER OPERATIONS BRIEFING/DEBRIEFING CHECKLIST

Selection and Layout in Section II of the Reminder List should also be reviewed. Sections I-VI of this checklist are used to brief personnel at the start of the Manager should address any deficiencies in the day's operations, and identify corrective action to be taken prior to the next day. Pilots in particular should Instructions: Enter the Date below each day (for example, 6/30 below Day 1). All items must be checked or initialed daily. Once a 7 day cycle has been completed, a new Checklist must be initiated. Review all one time start up items contained in the IHOG, Appendix H, Section I. The Helispot Site operational areas. Use Section VII, Debriefing, of the Checklist to debrief personnel at the end of the operational period. At the debriefing, the helibase be asked for their evaluation of the day's operations.

# HJA-1 (01/05) REQUIRED

E.	DAILY HELICOPTER OPERATIONS BRIEFING/DEBRIEFING CHECKLIST	5	흱	TSI.			
	Manufiel Ham	1	Sert	ate To	nsert Date for Next 7 Days:	Day:	.,
	CHECKISTIENT						
_	I. Organization and Personnel	Check	Off Box	cwhen	환	S.	pleted:
_	•	-	N .	2	4	٥	1
_	A Helibase Organization Chart completed, reviewed and posted. Trainee assignments made.						
	Personnel responsibilities (job descriptions, IHOG Chap 2) reviewed. Personnel are aware of their days assignment.						
_	C Pilot flight time is being recorded on the helibase board.						
	Contractor and Government personnel are properly rested. Work /rest and length of assignment guidelines being adhered to.						
	Appropriate personnel have a copy of the Incident Action Plan or Project Plan; all Pilots, Helispot Managers, and Helicopter Managers have a copy of ICS-220, ICS-205 and Incident Map.						
_	II. Communications	Check	Off Box	c when	Check Off Box when Briefing Completed:	Com	pleted:
_		-	2	60	4	٥	^
_	A Communications plan available, current, discussed , and posted. Frequencies known to all personnel						
_	Flight Following and TOLC procedures known and discussed; communications within helibase, to Incident Command Post or Project Base, and to Helispots are adequate.						
	Adequate number of radios and batteries available to cover appropriate helibase positions and helispots.  All radios (including Aircraft) are tested prior to operations.	П	Н				
	III Landing Areas	Check	Off Box	c when	Check Off Box when Briefing Completed:	Som	pleted:
_	III. Fallully Aleas	-	5	3	4 8	ø	7
	Separation between helibase pads is adequate; separate areas are estabilished for different types of helicopters and operations; adequate distance for rotor and fixed wing at active airports.						
_	Dust abatement is available or other measures are taken as necessary: if chemicals are used, a local Resource Advisor is consulted.						
	C Helibase approach and departure paths and hover lanes, incident or project flight routes are established, reviewed and posted on the Helibase Display Board.						
	Operating procedures established and reviewed for movement of helibase personnel and vehicles.  Security procedures are established as appropriate.						
	E All helispots are inspected, approved, numbered, and hazards have been discussed with Pilots.	П	Н	Н	Н	Ц	
_	IV. Safety	Check	Off Box	when	ğ.	wo_	pleted:
_	I the second of	-†	7	,,	0	٩	1
-	<ul> <li>Heilbase Emergency and Crash Rescue Plan is updated, discussed, and posted. Medivac helicopter is assigned and Manager is aware of assignment.</li> </ul>		_	$\dashv$			
	Helibase Aircraft Rescue and firefighting is assigned and personnel are aware of assignments. Fire Extinguisher requirements met and personnel are aware of use.						
A		1	ł	ł			

# DAILY HELICOPTER OPERATIONS BRIEFING/DEBRIEFING CHECKLIST

L		luse	rt Dat	Insert Date for Next 7 Days:	ext 7	Days	
	Checklist Item	L					Г
		Check Off Box when Briefing Completed:	f Box v	vhen Br	lefing (	Compl	eted:
_	IV. Sarety (continued)	1	က	4	2	9	-
ပ	Visibility at 1/2 mile minimum; weather forecasts and contingency plans for adverse weather and inversion (smoke, fog) discussed.						
۵	Use of Personal Protective Equipment for Pilots and helibase personnel known and discussed. Helispot personnel have frefighting tools, PPE, and overnight gear available at staffed helispots.						
ш	Military training routes and special use airspace considerations have been discussed with Pilots and Managers.						
ш	Temporary flight restriction (if applicable) has been checked by ASGS or AOBD and discussed with Pilots and Managers.						
Ø	Helibase and on-incident hazards (wires, towers, smoke inversions, other aircraft, etc) are posted on maps and have been discussed.						
I	H Previous days safety problems discussed and mitigated.						
_	V Onerestions	Check Off Box when Briefing Completed:	f Box v	vhen Br	lefing (	Compl	eted:
_	v. Operations	1	e	4	2	9	_
⋖	IAP and ICS-220 discussed. Priorities established and reviewed; Initial missions entered into Mission Request Log. Unscheduled Mission request procedures known.						
80	Previous days operational problems discussed and mitigated.						
O	Helicopter tactics discussed: Supervision/control, role of Air Attack and/or Helicopter coordinator known. Aviation Locations Information Summary (HBM-2) distributed to all Pilots.						
_	D Load calculations for each helicopter posted and disseminated.						
ш	Deck coordination Procedures discussed and known: Passenger briefing, manifesting, cargo, hover hookups, movement of personnel and vehicles around helibase.						
ш	Transportation of hazardous materials procedures discussed and personnel are aware of packaging requirements.						
Ø	Commonly requested items (water and rations) are available at the Helibase. Ordering procedures are in place with the Supply Unit.						
I	H Initial Attack helicopter and crew is assigned and have been briefed by the local unit as necessary.						
_	Special Operations (helitorch, plastic sphere dispenser, retardant mixing, etc) plans, procedures, and checklists have been reviewed and approved.						
ר	Insure form HCM-4 Helicopter Power check Turbine Engine and Form HCM-5 Turbine Engine Power Trend Analysis is being completed every 10 hours.						

DAILY HELICOPTER OPERATIONS BRIEFING/DEBRIEFING CHECKLIST

Check Off Box when Briefing Completed:  1 2 3 4 5 6 7  Traff daily cost reporting procedures are completed by the end of the operational period.  1 2 3 4 5 6 7  Traff daily cost reporting procedures are completed by the end of the operational period.  1 2 3 4 5 6 7  Traff daily cost reporting procedures are completed maps, charts, and forms.  1 2 3 4 5 6 7  Check Off Box when Briefing Completed:  1 2 3 4 5 6 7  Additional items  1 Additional items			1	sert	Date	for Ne	Insert Date for Next 7 Days:	Days:		_
		Checklist Item								
	5		Check	OffB	ox wh	en Bri	efing (	ompl	eted:	_
	- 1		-	2	2	4	vo	٥	7	_
	4	Aircraft daily cost reporting procedures are completed by the end of the operational period.								
<del></del>	ā	B Display board current with updated copies of required maps, charts, and forms.								_
	2 2 3	Nightly debriefing time established if appropriate. All personnel, including Pilots, made aware of C requirement for constructive feedback and critique. Provision made for debriefing of pilots and helibase personnel going off-shift early.								
	-		Check	O#B	ox wh	en Bri	efing (	Comple	eted:	_
	-		-	2	m	4	0	œ	7	_
										_

H.IA.4 (04/05) REQUIRED

# HJA-1 (01/05) REQUIRED

# Interagency Helicopter Operations Guide - June 2009 Appendix F

# DAILY HELICOPTER OPERATIONS BRIEFING/DEBRIEFING CHECKLIST

L			nsert	Date	Insert Date for Next 7 Days:	ext 7	Savs.	
	Checklist Item							Г
$\perp$	VIII Dobbiofina	le s	)	30x wh	Check Off Box when Briefing Completed:	efing (	omply	eted:
	viii. Dany Deprieting	F	2	3	4	2	9	-
4	Feedback from Pilots.							
0	Communications/TOLC/Radio Operator successes/problems.							
ပ	C Mission scheduling successes/problems.							
۵	Deck Coordination successes/problems.							
ш	E Helispot Manager successes/problems.							
L.	Passenger/cargo manifesting successes/problems.							
U	G New hazards identified.							
I	H General Helibase Successes/problems.							
_	Briefing on next days shift plan and missions. Pilot schedule and start time reviewed. Helibase personnel start times reviewed.							
7	J Helicopter Daily Use and Cost Summary (HCM-15) submitted.							
¥	Equipment rental shift tickets reviewed and approved.							
_	Crew Time Reports reviewed and approved.							
Ш	Additional Items							
J		l	l	l	l	l	l	

X.	Problems/Mitigation Notes		
Date/Time	Item	Mitigation Action Dat	Date/Time

# HJA-1 (01/05) REQUIRED

DAILY HELICOPTER OPERATIONS BRIEFING/DEBRIEFING CHECKLIST

								ľ
×	Certification							
L	Date:							
	Day:	-	2	3	4	2	9	7
a Z	Pilot Name (print)				Pilot Initials			
	Helibase Manager(s) Name(s) (print)			Heliba	Helibase Manager Initials	nitials		

Helibase Managers initials certify that all checklist items have been discussed or accomplished. Any deviation has been documented, and the supervisor has approved the deviation. All pilots operating from the helibase have been briefed on the Checklist items, as represented by their initials above.

# DAILY HELICOPTER OPERATIONS BRIEFING/DEBRIEFING CHECKLIST

×	Certification (continued)								
		Date:							
-		Day:	-	2	m	4	ß	ω	-
# Z	Pilot Name (print)					Pilot Initials			
	Helibase Manager(s) Name(s) (print)				Heliba	Helibase Manager Initials	nitials		
		l							

Helibase Managers initials certify that all checklist items have been discussed or accomplished. Any deviation has been documented, and the supervisor has approved the deviation. All pilots operating from the helibase have been briefed on the Checklist items, as represented by their initials above.

APPENDIX G: "Reserved"

# APPENDIX H: HELIBASE MANAGER'S REMINDERS LIST (HJA-2). (See Exhibit H-1)

#### I. Purpose.

The purpose of the Helibase Manager's Reminders List is to provide the Helibase Manager with a comprehensive list of items, procedures and systems pertaining to helibase and helispot management and operations. If items on the Reminders List are adequately covered, then the Daily Helicopter Operations Briefing/Debriefing Checklist should show few, if any discrepancies.

#### II. Applicability.

Use of the Helibase Manager's Reminders List is optional, but its use is highly recommended on all multiple aircraft helibases prior to or immediately after the commencement of air operations. Review of the list at appropriate times during the course of an incident or project is also recommended.

#### III. Responsibility and Instructions for Completion.

The Helibase Manager should review the Helibase Manager's Reminders List upon arrival at multiple-aircraft operations and should review all or parts of the list on a daily basis thereafter.

The list has been reduced in size to allow it to be copied, cut out, hole-punched, and inserted into the Fireline Handbook.

One-time "start-up" items such as helibase location considerations should be re-evaluated at appropriate times.

The items on the list themselves are self-explanatory. If uncertain, further guidance can be found in the appropriate chapter of this guide.

#### IV. Posting.

None. However, the Helibase Manager may post a copy on the helibase display board.

#### V. Routing and Filing.

None

#### VI. Related Forms.

All of the Helibase Management (HBM) forms and several of the Helicopter Management (HCM) forms are discussed. Appendix F, Daily Helicopter Operations Briefing/Debriefing Checklist, covers some but not all of the items contained in the Reminders List.

# **HELIBASE MANAGERS REMINDER LIST**

# IHOG Appendix H

Initial Date and time:	Helibase name:	Incident name:
Helibase geographic location	:	
AOBD and phone number:		
ASGS and phone number:		
Finance Section contact and	phone number:	
Supply Unit contact and phon	ne number:	
Local Resource Advisor and p		
Local Aviation Manager and p	hone number:	
Land owner (if private) and ph	none number:	

# **HELIBASE MANAGERS REMINDER LIST**

### I. Helibase Site Selection and Layout

A. Land	lownership
	If private, Procurement Unit has been notified and a Land Use Agreement is in place.
	If public, site does not conflict with land use policy and has been approved by local resource advisor.
	Alternatives sites have been examined, selection factors in B & C below have been considered.
B. Rela	tionship to Base Camp
	Easy access for personnel and cargo movement.
	Flight routes are away from base camp and effects of noise and dust on base camp have been considered.
	Radio and phone communications can be established.
	Road access for support personnel (fuel and chase trucks) is adequate.
	If site is unavoidably far from base camp, consider establishing a helispot nearby for recon flights.
C. Loca	tion Relative to Incident or Project Site
	Turn around times are economical; flight exposure of passengers and crews have been reduced to an acceptable level.
	Fire spread will not affect helibase operations (smoke, potential overrun of helibase etc.).
	Weather factors (wind, inversion, fog etc.) have been considered and discussed.
D. Site	
	Site is adequate for current and projected number and types of helicopters.
	Landing pads and safety circles can be established with adequate separation for types of helicopters being used.
	Pads accessible by fuel trucks; if not, consider separate fuel site or pads.
	Safe hover lanes and approach-departure paths can be established, given current and expected numbers of helicopters.
	Separation of cargo and personnel pads.
	If applicable, separation (300 feet) can be provided for helitorch operations.
	Cargo and crew manifesting area size is adequate.  Adequate parking for fuel and support vehicles.
	Communications can be established with aircraft, Incident command post, and local Dispatch.
	Helibase security needs are identified.
E. Haza	ord Map
	A flight hazard map covering the entire incident area has been acquired from the local unit and has been posted on the display board. Pilots and other personnel have been instructed to provide additional information as observed
F. Helib	ase Operations and Communications Area
	Helibase operations and communications area has been established and deck can be monitored from this area.

# **HELIBASE MANAGERS REMINDER LIST**

I. Helik	pase Site Selection and Layout (Continued)
G. Helib	ase Facility Needs (See Appendix K)
	Helibase display board.
	Meals (If necessary).
	Operations area shelter.
	Sanitary facilities.
	Garbage cans and/or dumpsters.
	Sleeping area established.
	Air Operations Branch Kit.
	Helibase Support Kit.
H. FAA	Portable Tower
	Need for takeoff and landing coordination considered and ordered if needed.
I. Enviro	onment
	Appropriate environmental constraints will be considered for helibase construction, while still maintaining safety.
II. Heli	spot Site Selection and Layout (review for each helispot established)
A. Land	ownership
	If site is public, the Procurement Unit has been notified.
	If the site is public, the site does not conflict with land use policy, and the Resource Advisor has been
B. Loca	tion and Site Selection
	Location is appropriate relative to incident or project site.
	Smoke/inversion, potential for fire overrunning helispot, winds, etc., have been considered and input received from pilots.
	Helispot is adequate for current and projected number and types of helicopters utilizing the helispot.
	Helispot is adequate for current and projected number of personnel who may be transported to and from the helispot.
C. Cons	truction and Inspection
	Helispot has been built to IHOG standards; Appropriate environmental considerations will be considered
	for helispot construction, while still maintaining safety.
	Helispot has been inspected and approved by the AOBD or designee.
	Helispot is numbered and marked, location has been taken from GPS, recorded on HBM-2 Aviation
	Locations, and relayed to Plans Section.
	Hazards identified, recorded and discussed with pilots.
	Approach and departure paths discussed and established.
	Helispot furnished with wind indicators).
	Helispot furnished with adequate number of fire extinguishers.

### HELIBASE MANAGERS REMINDER LIST

# III. Personnel and Organization Helibase positions have been assigned to and are filled with qualified persons. Trainee positions have been identified and assigned (see HCM-7 Helicopter Crew Information Sheet) Personnel job descriptions have been reviewed and assigned personnel understand the position requirements. Form HBM-1 Helibase Organization Chart has been updated and posted on the display board. Additional Helibase personnel needs have been identified and submitted to ASGS for ordering. Helibase personnel length of assignment and rotation schedule established. Camps are staffed with appropriate personnel. IV. Communications ICS-205 (Communications Plan) received and posted on the display board, and updated as necessary. Frequency changes known to everyone, and changes have been put in the ICS-220 Air operations Summary and HBM-1 Helibase Organization Chart. Flight following and TOLC procedures known and discussed, Form HBM-5 Helibase Flight Following Log established. Communications within the helibase, to helispots and ICP adequate. Adequate number and types of radios available for personnel and helispots. All radios tested prior to commencement of operations. Spare batteries available. Frequencies not overloaded. Frequency discipline has been discussed with pilots and helibase personnel. If problems persist, discuss with ASGS or Project Aviation Manager V. General Planning, Information, and Organizational needs HCM-6 (Helicopter Information Sheet) and HCM-7 Helicopter Crew Information Sheet are completed and submitted to Helibase Manager on arrival of helicopter crews. Form HCM-8 Interagency Helicopter Load Calculation are being completed on a daily basis, or form HCM-10 Helicopter Load Capability and Planning Summary has been completed and posted. The Aircraft Base Radio Operator and Aircraft Timekeeper are completing HBM-5 Flight Following Log. HBM-6 Mission Request Log. HBM-7 Helibase Daily Use and Cost Summary. Medivac/Medical Transport Request is available as needed. Helitorch Operations and Plastic Sphere Dispenser Operations Checklists are being completed as A Helibase File has been established and all required documentation is being filed appropriately. Weather updates are being requested if there is a change in weather from the Incident Action Plan. A Helibase Evacuation plan has been established in the event the helibase is overrun by fire. Adequate measures are in place to provide ground fire protection at the Helibase. VI. Operations Parking Tenders are providing proper hand signals and are maintaining control and access to the pads. Proper wind direction is being given. Parking areas, travel routes, and procedures for fuel trucks has been established and posted. Adequate fuel supply is available or ordered. Appropriate Fire Extinguishers have been supplied for each fueling pad. Foreign object damage (FOD) control measures have been taken. Cargo area is clean and organized. Cargo is secured appropriately. Crew cleaning and eating areas are clean and maintained. All material secured. Deck has perimeter fencing to prevent drive through and walk through traffic, and is signed appropriately. Measures continue to be effective.

### **HELIBASE MANAGERS REMINDER LIST**

# VII. Demobilization Form HBM-9 helicopter Demobe information Sheet and HBM-9a Helicopter Flight request are being completed for helicopters and crew being demobed, and copies are being forwarded to Demobilization Unit and Dispatch. Both modules and individuals are or will be sent through the demobilization process. Copies of OAS-23 Aircraft Use Reports or FS-122 Flight Use Reports for CWN aircraft are being given to the local unit as requested. HBM-12 Helitack Crew Performance Rating and HBM-13 Helibase personnel Performance Rating are being completed as needed. VIII. Helibase and Helispot Rehabilitation Coordinate with Plans Section, Finance Section, and local Resource Advisor concerning any rehabilitation requirements for the helibase and helispots.

# APPENDIX I: REMOTE FUEL SITE REMINDERS LIST (HJA-3). (See Exhibit I-1)

# I. Purpose.

The purpose of the Remote Fuel Site Reminders List is to provide the Helibase Manager and/or Fueling Specialist with a comprehensive list of items, procedures and systems pertaining to remote site fueling operations.

### II. Applicability.

Use of the Remote Fuel Site Reminders List is <u>optional</u>, but its use is highly recommended for Government-operated fueling operations. Review of the list at appropriate times during the course of an incident or project is also recommended.

### III. Responsibility and Instructions for Completion.

The Helibase Manager should review the Remote Fuel Site Reminders List upon arrival at Government-operated remote site fueling operations and should review all or parts of the list on a daily basis thereafter.

- The list has been reduced in size to allow it to be copied, cut out, hole-punched, and inserted into the Fireline Handbook.
- One-time "start-up" items (eg, fueling location considerations) should be reevaluated at appropriate times.
- The items on the list are self-explanatory. If uncertain, further guidance can be found in Chapter 13, Fueling Operations.

### IV. Posting.

None. However, the Helibase Manager may post a copy on the helibase display board.

### V. Routing and Filing.

None.

### VI. Related Forms.

Appendix F, Daily Helicopter Operations Briefing/Debriefing Checklist, requires that fueling operations be conducted safely. Use of this appendix will help meet this objective.

# Exhibit I-1: Remote Fuel Site Reminders List (JHJA-3)

INTERAGENCY HELICOPTER OPERAT APPENDIX I	TIONS GUIDE
Remote Fuel Site Reminders List	PAGE 1 March 2006
I. SITE SELECTION AND LAYOUT (One-Time Start-	Up).
Site adequate for size of operation (see IHOG, Chapter 1	3).
The fueling site should be separate from the main an Minimum of 90' separation between aircraft for Type Fueling equipment (pump, fuel source) at least 25' or Fuel source is downwind of aircraft exhaust to reduce and is located to allow vapors to be dispersed by the Site is located so that aircraft can approach/land/dep Parking area for each fuel dispensing point clearly m	2 and Type 3 helicopters. utside the rotor disk of the nearest helicopter. the explosion hazard prevailing wind. art into the wind.
II. ORGANIZATION AND PERSONNEL.	
Trained, qualified personnel assigned to the operation government-operated fueling sites. Fueling specialist training and be agency-approved).  All personnel, including air crews and other vendor prefueling, fire protection, and crash-rescue procedure. Two persons assigned (one may be the Fueling Specother is required to be near the emergency fuel shutter For large fueling operations, an Aircraft Base Radio (	ets shall meet agency-specific requirements for ersonnel, aware of duties, responsibilities, as well as es. cialist). One person operates the fuel nozzle; the off valve.

INTERAGENCY HELICOPTER OPERATIONS GUIDE APPENDIX I	
Remote Fuel Site Reminders List A	PAGE 2 pril 2005
III. COMMUNICATIONS.	
<ul> <li>The site has positive radio communications with aircraft before and immederate personnel instructed to ensure radios are off (intercom may be left on the hot mike position).</li> <li>Helicopter hand signals understood.</li> </ul>	
IV. EQUIPMENT.	
The dispensing hose is long enough to allow for the distance between the Fuel source (drums, tanks, bladder, or mobile tanker) has been set up and Each nozzle has correct bonding cable attached.  Shutoff valves serviceable and properly in place.  Both closed circuit and open port nozzles are available for use (recommer Dust covers are attached to nozzle and are being used.  Pump assembly and filter separator properly grounded and checked for le Each section of hose has been hydrostatically tested; inspected for blister Fittings properly sealed and free of cracks.  Hose nozzles are being cleaned daily.  Entire system (pump, differential pressure indicator, hoses, couplings) has been checked for proper operation.	d checked for leaks, etc.  nded).  eaks before operation.  ring, saturation, nicks, and cuts.
V. SAFETY.	
<ul> <li>Area has been cleared of loose sticks, stones and other debris.</li> <li>Fuel containment system or berm has been constructed around fuel bladd rupture for both temporary and semi-permanent systems.</li> <li>Fire extinguishers meeting minimum requirements are located correctly: one for each nozzle.</li> </ul>	

# INTERAGENCY HELICOPTER OPERATIONS GUIDE APPENDIX I Remote Fuel Site PAGE 3 Reminders List April 2005 V. SAFETY (Cont.) Sufficient water is available to wash fuel spills from personnel or to wet fuel-soaked clothing prior to removing clothing. Fuel handlers are wearing protective clothing according to requirements in IHOG, Chapter 9. Warning signs (NO SMOKING, DANGER, RESTRICTED AREA, and EMERGENCY SHUTOFF) signs posted. Fuel sample has been taken from each dispensing nozzle and checked for contamination. Fuel sample has been taken from each fuel source and checked for contamination daily. Passengers, pilot, and helicopter manager are disembarking before refueling. (Exception: Pilot at controls when hot refueling) Correct bonding procedures followed (see IHOG, Chapter 13). VI. OPERATIONS. Dust cap is being replaced on nozzle after each refuel. Nozzles are being placed on a nozzle hanger (if grounding is utilized, use the grounding rod) after each refuel. Nozzle ground cable is attached to grounding rod when not in use. Blowing dust is not a problem at the refueling site. Provisions made for resupply of fuel source. VII. OPEN PORT (HOT) REFUELING - SPECIFIC PROCEDURES. Safe refueling with engines running is the sole responsibility of the vendor. Government personnel shall not participate in any manner, unless the government is operating the fueling site. Vendor-supplies written emergency shutdown and evacuation checklist for the pilot, service truck operator, and other fueling personnel at the refueling site.

INTERAGENCY HELICOPTER OPERA APPENDIX I	ATIONS GUIDE
Remote Fuel Site Reminders List	PAGE 4 April 2005
VII. OPEN PORT (HOT) REFUELING - SPECIFIC PRO	OCEDURES (Cont.).
refueling.  Loading of the retardant tank shall not be accompliated by Strobe lights, rotating beacon lights, radios, and oth Position lights shall be left on during night operations.  Doors and windows on the side adjacent to the fuel opposite of aircraft fuel filter port are being left oper Helicopter is stabilizing a flat pitch and appropriate The fuel servicing vehicle shall be parked outside the Upon completion of the fueling operation, the fuel metals accomplished to the stabilization of the fueling operation, the fuel metals accomplished to the stabilization of the fueling operation, the fuel metals accomplished to the stabilization of the fueling operation, the fuel metals accomplished to the stabilization of the fueling operation, the fuel metals accomplished to the stabilization of the fueling operation, the fuel metals accomplished to the stabilization of the fueling operation, the fuel metals accomplished to the stabilization of the stabilization of the fuel metals accomplished to the stabilization of the s	cargo shall be loaded or off loaded during the actual shed simultaneously with refueling. ner non-essential electrical systems shall be turned off.  I port shall be closed. Doors and windows on side in to provide escape route.  RPM during hot refueling. he safety circle.

### APPENDIX J: → Risk Management Tools

Green Amber Red (GAR) Model Risk Assessment

### Introduction

This risk analysis tool was briefly discussed in Chapter 3. This model differs from the Specific Probability and Effect model presented in that chapter in several ways. First it provides a more general analysis of the operational system, and second, it provides a qualitative rating scale for each of the categories that correspond to the identified areas of risk. It is important to remember that risk management is a process that continues through out the mission and each assessment model allows management to set the acceptable risk standards as they apply to each mission. The following categories comprise the GAR model:

# GAR Categories.

### Supervision

Supervisory Control considers; the experience, training, proficiency, other qualifications of the supervisor, whether that person's situations awareness, leadership, and communication are effective, and if the required supervision is actually taking place. Even if qualified to perform a task a person designated to provide supervision acts as a control for risk undertaken. This may as simple as someone checking that what is being done is conforming to the agreed standards for the operations. To effectively provide control the supervisor must;

- have the goals of the operation (planning),
- be able to affect the state of the system (leadership and communication),
- have a model (mental model or plan) of the system (decision making), and
- be able to ascertain the state of the system (situation awareness).

The higher the degree of risk, the more the supervisory demands need to focus on observing and checking. A supervisor can be easily distracted when actively involved in a task (doing something) and should be not considered to be an effective safety observer in high-risk conditions.

### Planning

Planning and preparation should consider how much information you and other resources that you may be interacting with have; how accurate it is, and the amount of time available to plan for and evaluate the existing and emerging conditions.

### **Team Selection**

The selection of individual resources should evaluate the character and competence of the individuals to be used. On occasion individuals may have to be replaced during the operation, which will require an assessment of any new team members and how they will be able to interact with those already engaged.

### **Team Fitness**

Team fitness should consider both physical and mental state of the team. The amount and quality of duty/rest a crewmember has had as well as an evaluation of all internal and external stress are important factors to consider. The stage of team development should also be assessed as this will have an impact on the level of complexity the team should be able to manage.

### Communication

An evaluation of the communication systems that are available should include; the technical capability, infrastructure, operational reliability, and organizational communication culture. Assess the barriers to communication and determine how they may be bridged, and identify the communication errors that may occur and how to trap them.

### Contingency Resources

Contingency planning should be a normal part of basic planning as well as planning for the unforeseen. These are the resources you would need should certain predetermined conditions occur or an emergency arise. Consider what is required to activate these resources, the expected time for them to respond, and how they would be implemented.

### Environment

Consider factors affecting personnel and how they will perform, as well as the capabilities and limitations of other assets and resources. Things such as the time of day, temperature, humidity, precipitation, wind and other weather conditions are dynamic and may change as the operation proceeds. Fixed objects and terrain affect wind and weather patterns and provide barriers to visual acuity, as well as mask or provide distractions from other hazards. A certain number of these features may also promote better performance; however, they should be eyed with caution as the operational environment is very dynamic.

The organizational environment also affects how people operate. The overt culture of an organization may appear to be one thing when below surface it is actually something completely different. Be realistic and truthful regarding the culture of the organization and provide the goals and expectations that are well understood by all.

### **Event or Incident Complexity**

Newly developing teams have many barriers to overcome and are equipped with a variety of individual skills. These teams are capable of handling simple non-complex operations without much preparation. Team selection is of key importance in bringing together individuals with the requisite character and competency. Time is needed for a team to develop and leadership must adapt as the team evolves. The complexity of the operation may require time to be set aside for training/

team interaction to develop the necessary trust and competency required for teamwork to function effectively under the demands of the situation.

# Calculating Risk Using GAR Model

To compute the total risk level, for each risk category previously identified, assign a number from 0 (For No Risk) to 10 (For Maximum Risk) for each of the eight categories. This is a personal estimate or starting point for the all important discussion that should included as many of the participants as practical. The discussion is more important than the actual number that is assigned. The individual risk category scores are then totaled. An assessment form containing descriptions of high and low risk can be developed similar to Figure 3-1.

### Color Coding Risk

The mission risk is similar to the colors of a traffic light. If the total risk value falls in the GREEN ZONE (1-35), risk is rated as low. A moderate level of risk is indicated when the total risk value falls in the AMBER ZONE (36-60, and should the total value falls in the RED ZONE (61-80), you should insure that all risk control measures have been implemented and can be effective controls prior to starting the event or evolution. The Amber and Red risk levels must be evaluated at a higher level in the organization than the helicopter/helibase manager to ensure that the organizational risk acceptance levels are aligned with the expected benefit of the operation.

The GAR Model provides a general assessment of operations and allows management to set the standard for risk. Any concern for elevated risk levels in one or more of the categories, may require an in depth assessment using a more specific assessment.

Once again, assigning numerical values or "color codes" to hazards using the GAR Model is not the most important part of this risk assessment. The importance of this step is the team discussions leading to an understanding of the threats, how they will be controlled, and the standards that management expects the aircrew to maintain. These standards then provide a mental model for everyone involved in the operation that allows decision making and threat and error management to be properly aligned with the organization.

The following is an example of how the GAR Risk Assessment may be documented.

Operation:		Scheduled Date:
Objective(s):		1 *****
Supervision	Circle the number as appropriate	
Supervisor has perfect knowledge about the mission, personnel, capabilities and limitations, and is able to apply the appropriate control to minimize risk	<0 1 2 3 4 5 6 7 8 9 10 00>	Supervisor has little knowledge about the mission, personnel, capabilities and limitations, and lacks skill, knowledge or ability to apply the appropriate control to minimize risk.
Planning		
There is a well designed plan that is reviewed and revised as needed to meet the demands for safety and efficiency and to account for adaptation. Time is well managed.	<©1 2 3 4 5 6 7 8 9 10⊗>	There is no plan or the plan doesn't address many current adaptations made in response of demands for efficiency. Time constraints have a strong effect on ability to plan.
<b>Contingency Resources</b>		
Reliable alternative equipment and personnel are available, easily accessed and informed about the mission requirements	<©1 2 3 4 5 6 7 8 9 10⊗>	The outcome depends on the equipment and personnel assigned completing the mission perfectly. Failure is not an option
Communication		
Interpersonal communications are clear and there is a high level of trust in the organization. Adequate personnel and technology are available to relay information accurately to those who make the decisions	<@1 2 3 4 5 6 7 8 9 10%>	There is low trust in the organization or the personnel/communication equipment is unreliable based on the expected needs for the mission.
Team Selection		
Multiple personnel with skill, knowledge and ability are available to fulfill the requirements of the mission. Selection and preparation are done well in advance so there is plenty of time for personnel to get personal and job related demands addressed.	<©1 2 3 4 5 6 7 8 9 10⊗>	Only one person is available and the success of the mission depends on that person juggling many responsibilities to squeeze this mission into the work schedule. Additional time will be donated to keep up with the workload.

Team Fitness			
Personnel are trained, proficient, healthy, and rested prior to starting the mission. Personal issues are addressed and little external stress is being exerted.	<©1 2 3 4 5 6 7 8 9 10⊗>	component in have been squ duties as assig	to one or more critical their training. These persons eezing in many additional end distracting them from cy or personal life.
Environment			
Weather and visibility are conducive to the best possible chance for success in the mission. Operational tempo is appropriate for the mission	<©1 2 3 4 5 6 7 8 9 10⊗>	is extreme, lo	oredictable, temperature w ceilings and visibilities, sun angle creates strong Mission tempo is too low
Mission Complexity			
A single agency is involved with personnel from the same unit who regularly work together. Mission is straight forward and covered by standard operating procedures.	<©1 2 3 4 5 6 7 8 9 10⊗>	mission that d been attempte other and com	cies are involved in a efies definition or has ever d. Personnel are new to each the from different cultures. are emerging and working that objectives.
	Mission Total:		
Benefit Statement  Operation Approved by: Date:		Title:	
Date:			
GREEN ZONE (1-35)	AMBER ZONE (36-0	60) K	<i>PED ZONE</i> (61-80)

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		Risk Assessment Matrix	Matrix	
		Se	Severity	
Likelihood	IV Negligible	III Marginal	II Critical	I Catastrophic
Frequent A	-		4	
Probable B	-	3	-	High
Occasional C	-	2	Serious	-
Remote D	1	Medium	-	
Improbable E	LOW	-	-	

# APPENDIX K: AVIATION PUBLICATION AND HELICOPTER OPERATIONS ORDERING LIST.

### I. Introduction.

The purpose of the Aviation Publication And Helicopter Operations Ordering List is to provide users with information concerning the ordering of aviation publications, supplies, and equipment.

The first pages in this chapter contain a brief discussion of references available and information concerning ordering of the publication.

The final part of the chapter contains a comprehensive Helicopter Operations Ordering List which enables the Helicopter or Helibase Manager to quickly determine equipment, supply, and/or personnel needs for an incident or project.

### II. Reference Publications.

### A. Code of Federal Regulations (CFRs).

All activities conducted in the United States are subject to the CFRs. Of interest to land management agency aviation managers are CFR, Title 14, Parts 1-199 (the Federal Aviation Regulations) and CFR Title 49, Parts 100-177 (Department of Transportation - Transportation of Hazardous Materials). All CFRs which can be located at http://www.access.gpo.gov/nara/cfr/cfr-table-search.html are in a constant state of evolution and may be updated at any time.

Most agencies are operating under limited Grants of Exemption from the Federal Aviation Regulations and Hazardous Materials Regulations.

Most aircraft utilized by natural resource agencies also fall within the definition of "public aircraft" and are technically exempt from most FAR's. However, agencies adopt FAR's that are non-mandatory for public aircraft by incorporating FAR's into manuals and contracts.

To obtain copies of the CFRs, submit a requisition to:

Superintendent of Documents U.S. Government Printing Office Washington, D.C. 20402

### B. Agency Aviation Manuals and Handbooks.

As with the FAR's, agency aviation manuals are also in a constant state of change. Agencies have their own internal directives distribution system that should ensure that manuals and handbooks are available to agency users. To obtain another agency's manual or handbook, contact:

USDA-Forest Service Washington Office - West National Interagency Fire Center 3833 South Development Avenue Boise, ID. 83705 208-387-5621

Director

National Business Center Aviation Management Directorate 300 E Mallard Dr., Ste 200 Boise, ID 83706-3991 208-433-5000

Bureau of Land Management Aviation Program Leader National Interagency Fire Center 3833 South Development Avenue Boise, ID. 83705 208-387-5180 Bureau of Indian Affairs Aviation Program Leader National Interagency Fire Center 3833 South Development Avenue Boise, ID. 83705 208-387-5370

U.S. Fish and Wildlife Service Aviation Program Leader Arlington Square Building, Room 560 4401 North Fairfax Drive Arlington, VA. 22203 703-358-2020

National Park Service Aviation Program Leader 1849 'C' Street, NW Washington, D.C. 20240 202-208-5572

Alternate Source(s) of Information from The Internet can be found at these sites.

Federal Aviation Administration http://www.faa.gov

USDOI - All Agencies http://www.doi.gov

National Interagency Coordination Center (NICC) http://www.nifc.gov/nicc/ USDA - Forest Service http://www.fs.fed.us

Aviation Management Directorate <a href="http://www.oas.gov">http://www.oas.gov</a>

NOAA - Fire Weather http://moe.boi.noaa.gov/firewx.html

Copies of State Agency Aviation Manuals are available from individual state aviation agencies.

# C. Interagency Helicopter Operations Guide.

The guide can be ordered through the NIFC, Great Basin Cache Supply Office, 3833 S. Development Ave, Boise ID 83705. Order NFES #1885.

# D. Aviation Transport of Hazardous Materials Guide.

The guide can be ordered through the NIFC Great Basin Cache Supply Office, 3833 South Development Avenue, Boise, Idaho 83705. Order NFES#1068.

# E. Interagency Call When Needed Helicopter Contract.

The Interagency CWN Helicopter Contract is normally revised every other year. It contains requirements for helicopter, pilot, mechanic, avionics, and other items. The contract can be ordered through the NIFC, Great Basin Cache Supply Office, 3833 S. Development Ave, Boise ID 83705. Order NFES #2168.

# F. Federal Aviation Regulations and Airman's Information Manual (FAR/AIM).

The FAR/AIM is a quick reference document that contains valuable information for pilots and aviation managers, including 14 CFR Parts 1, 61, 67, 71, 73, 91, 97, 135, and 141. It is available locally at most fixed base operators, and available on the internet at <a href="http://www.faa.gov/avr/afs/fars/far idx.htm">http://www.faa.gov/avr/afs/fars/far idx.htm</a>

# G. National Fire Equipment System (NFES) Catalog, Part 1: Fire Supplies and Equipment, and Part 2: Publications.

This Catalog is updated annually and lists all the fire equipment and publications. Many of the items are also available at Geographic Area Fire Caches.

All dispatch offices have copies of the entire catalog. Photocopies of selected pages are useful to aviation field operations managers for ordering supplies. However, this appendix contains a summary list of commonly used or needed air operations equipment and supplies, many of which are contained in the NFES Catalog. If the entire catalog is needed, submit a Resource Order through your local dispatcher for NFES #0362.

# H. Wildland Firefighters Frequency Guide.

This guide contains a state by state listing of primary VHF-FM radio frequencies used by Federal and State agencies often involved in wildland fire and resource management on public lands in the United States. The guide is available through NIFC Communications.

### I. Sectional Aeronautical Charts.

These small-scale maps cover large areas and are used primarily by pilots for navigation. However, they have useful information for field aviation operations managers such as: topographic features; VORs; VHF-AM frequencies for FAA, military, and airport facilities; Special-Use Airspace and most Military Training Routes (MTRs are not depicted on World Aeronautical Charts); and ground obstructions and hazards. They are available locally at most fixed base operators, or submit a requisition to:

U. S. Department Of Commerce (301-436-6993) National Ocean And Atmospheric Administration National Ocean Service, N/CG33 Riverdale, MD 20737-1199

# J. Aviation Information Resource (AIR) Library.

The Aviation Information Resource (AIR) Library is a library of information on aviation-related topics compiled by the San Dimas Technology and Development Center (SDTDC). The AIR library contains the following:

- A complete set of Federal Aviation Regulations
- A large collection of FAA Advisory Circulars
- A collection of flight manuals for various helicopters and airplanes
- Aircraft Type Certificate Data Sheets

The library includes the following categories:

- Helicopters
- Airtankers
- · General aviation/fixed wing
- Acoustics
- USDA-FS Supplemental Type Certificates (STC's)

The index for the AIR library is available upon request to:

USDA-FS, Attn: Program Leader, Aviation Technology and Development Center 444 East Bonita Avenue San Dimas, CA 91773

Phone: (909) 599-1267 Fax: (909) 599-2309

Copies of AIR materials can then be requested.

### III. Helicopter Operations Ordering List.

Refer to the following pages. The Ordering List can be used in a variety of situations ranging from a small extended attack helicopter operation to a large incident or project helibase.

When submitting orders to a Supply Unit, the list should be attached to an ICS-213, General Message Form, and routed to the Supply Unit Leader or other appropriate individual (for example, the Supply Unit liaison at the helibase). The same list can be used to submit different orders at different times over the course of the incident or project. Care should be taken, using the "Order Date/Time" column, to differentiate among orders submitted at different times to avoid duplication. Individual submitting the order should enter applicable remarks in the last column.

The Supply Unit may use the "Notes/Remarks" column to ensure that duplication does not occur. The "Request #" column also allows the submitter to track the order. Copies of the original should be exchanged and updated as necessary.

Managers are also responsible for verification of <u>current</u> NFES numbers.

**IMPORTANT NOTE:** It is recommended that Managers or other users make duplicate copies of the Ordering List in this appendix, since copies are <u>not</u> included in the Forms Package.

Starter Kits	Ordering Recommendations	NFES	Order Date/time	Amt	Need By	Notes/remarks (Supply Enters Req. No.)
Air Operations Kit	1 per Helibase	0270				
Helicopter Support Kit	1 per 2 Helicopters, 1 per every 2 Helispots	0520				
Air Operations Sign Kit	1 per Helibase	0273				
Office Supplies Kit	1 per Helibase	0760				
Incident Base Maintenance Kit	1 per Helibase	0320				

Communications Hardware	Ordering Recommendations	NFES	Order Date/time	Amt	Need By	Notes/remarks (Supply Enters Req. No.)
	DA Aircraft Radio and C inctions And Frequenc					the Incident Aviation
FHP Ground Aircraft Base Kit	1 per Helibase for TOLC/Radio Operator. No VHF- AM's included. Able to operate on dry cell or deep cycle batteries or automobile accessory plug-ins. VHF-AM's from Kit 4370 may be used instead of using this kit.	4300				
Ground Aircraft, Radio/Link Kit	1 per Helibase for Flight Following. Allows pilots to transmit on AM to Radio Operator, TOLC, or Deck personnel that use UHF radios. Four VHF-AM's are included. This kit is part of the Incident Starter Kit 4390. Use a frequency different than the camp Logistics frequency. Operates on dry cell batteries.	4370				
Logistics Radio Kit	Contains 16 UHF-FM Radios. Good for Deck and Helispot communications.	4244				
Logistics Repeater Kit	A UHF-FM repeater. May be needed to extend range of UHF-FM radios used for helispot communications or for flight following with Kit 4370.	4248				

Communications Hardware	Ordering Recommendations	NFES	Order Date/time	Amt	Need By	Notes/remarks (Supply Enters Req. No.)
Backbone Repeater/Link Kit	Kit has two uses: (1) as a UHF repeater, and (2) as a hard-wired link with Kit 4248 to further extend range in mountainous terrain.	4250				
VHF-FM	1 per Operations Area, Helibase Manager, and Air Support Supervisor. Order from Communications Unit. Uses 10 AA batteries.					
UHF-FM	1 per Operations Area, Parking Tender, Deck Coordinator, Helibase Manager, and Helispot. Order from Communications Unit. Uses 10 AA batteries.					
VHF-AM	As needed, order from Communications Unit. Uses 10 AA batteries.					
Telephone System	1 per Helibase for communications to ICP and outside lines. Consider cellular phones in areas without land lines.					
7.5 Volt Batteries, Radio Repeater , Alkaline	16 each (4 for Kit 4300 and 4 for Kit 4370 and 8 extra)	1023				
AA Batteries, 1.5 Volt, Alkaline	Two Boxes (192 batteries) (for personal portables, AM and FM)					

Vehicles	Ordering Recommendations	NFES	Order Date/time	Amt	Need By	Notes/remarks (Supply Enters Req. No.)
Pickup Truck	1 for Air Ops and Air Support. 1 per Helibase.					
ATV, 4 wheel with Trailer	1 per cargo operation (300 cc and shaft drive)					
Mountain Bike	3 per Helibase if more than ½ mile from ICP, (21 speed preferred) (without toe clamps or bottle bracket)					
Rental Van with Padlock	As needed for storage or office.					
Camp Trailer	As needed for Helibase Operations Area					
Water Tender	For dust abatement or filling slingable water bags, back pack pumps, or collapsible tanks.					

Crash-rescue & First Aid	Ordering Recommendations	NFES	Order Date/time	Amt	Need By	Notes/remarks (Supply Enters Req. No.)
Crash Rescue Kit (see IHOG, Chapter 9 for kit components; components may be ordered separately)	1 per 3 Pads at Helibase and 1 per Helispot	1040				
Evacuation Kit, Litter	1 per Helibase	0630				
Pocket First Aid Kit		0067				
10 Person First Aid Kit	(1 in Helispot Kit 0520)	0068				
24 Person First Aid Kit		1604				
AFFF Foam, 5 Gal.		1525				

Helibase Deck & Helispots	Ordering Recommendations	NFES	Order Date/ time	Amt	Need By	Notes/remarks (Supply Enters Req. No.)
20 lb 40-B:C Extinguisher	1 per Helibase Pad; 1 per Helispot (1 in Helispot Kit 0520)	0307				
Windsock - 9" X 30"	1 per Helibase/Helispot. (1 in Helispot Kit 0520)	0308				
Windsock, large - no bracket		2419				
Windsock Bracket - for NFES #2419		2420				
Orange Paint - water soluble	(2 pints in Helispot Kit 0520)	0237				
1½" Paint Brush	(1 in Helispot Kit 0520)	1228				
Numbered Panels - 1 through 10	1 per Helibase Pad; 1 per Helispot (1 set in Helispot Kit 0520)	0537				
8" Nails (pins)	For Panels 0537 (80 in Helispot Kit 0520)	0538				
Orange Marker. 10' x 9" Vinyl		0266				
Sand Bag - 14" x 26"	Optional (for leveling Pads at Helibase)	0017				
Perimeter flagging - 100'	(100' in Helispot Kit 0520)	0534				
Flood Lighting Kit	1 per Helibase for night maintenance	6050				
Generator	1 per Helibase, for Flood Lighting Kit 6050	0709				
Fence Posts	1 per 20' of perimeter to be flagged	0609				
Fence Post Driver	As needed					

Cargo Area	Ordering Recommendations	NFES	Order Date/time	Amt	Need By	Notes/remarks (Supply Enters Req. No.)
Lead Line - 12' 3000 lb. Test	4 per Type 3 Helicopter without Remote Hook. 2 per Type 3 Helicopter with Remote Hook. (3 in Helispot Kit 0520)	0528				
Lead Line - 50' 6000 lb Test	2 per Helicopter	0431				
Cargo Net. 12'x 12' - 3000 lb Capacity	4 per Type 3 Helicopter (3 in Helispot Kit 0520)	0531				
Cargo Net. 15'x 15' - 6000 lb Capacity	4 per Type 1 or 2 Helicopter	0458				
Cargo Net, Lightweight - 300 lb Capacity		0795				
Longline with Remote Hook	1 per Helibase					
Longline Remote Hook	1 per Helibase					
Swivel - 3000 lb	8 per Type 2 Helicopter (3 in Helispot Kit 0520)	0526				
Swivel - 6000 lb	8 per Type 1 or 2 Helicopter	0286				
Spring Scale - 200 lb	4 per Helibase (1 for Food Unit, 1 for Supply Unit, 2 for Helibase (1 in Helispot Kit 0520)	0532				
Blank Shipping Tag	200 each (for marking nets)	0216				

Cargo Area	Ordering Recommendations	NFES	Order Date/time	Amt	Need By	Notes/remarks (Supply Enters Req. No.)
Dumpster	1 per Type I Helibase, plus 1 per 20 crews at remote camps					

Deck & Helispot Personal Protective Equipment	Ordering Recommendations	NFES	Order Date/time	Amt	Need By	Notes/remarks (Supply Enters Req. No.)
Safety Glasses - amber		0476				
Safety Glasses - clear		0475				
Safety Glasses - Grey		0474				
Goggles - Safety	(4 in Helispot Kit 0520)	0300				
Vest - Orange	(4 in Helispot Kit 0520)	0292				
Fluorescent Gloves	(4 in Helispot Kit 0520)	0295				
Foam Earplugs	(20 in Helispot Kit 0520)	1027				
Headset - Sound Barrier		1028				
Nomex Flight Suit, 36 Short		0501				
Nomex Flight Suit, 36 Regular		0507				
Nomex Flight Suit, 36 Long		0508				
Nomex Flight Suit, 38 Short		0509				
Nomex Flight Suit, 38 Regular		0572				
Nomex Flight Suit, 38 Long		0514				
Nomex Flight Suit, 40 Short		0517				

Deck & Helispot Personal Protective Equipment	Ordering Recommendations	NFES	Order Date/time	Amt	Need By	Notes/remarks (Supply Enters Req. No.)
Nomex Flight Suit, 40 Regular		0518				
Nomex Flight Suit, 40 Long		0519				
Nomex Flight Suit, 42 Short		0521				
Nomex Flight Suit, 42 Regular		0574				
Nomex Flight Suit, 42 Long		0525				
Nomex Flight Suit, 44 Short		0527				
Nomex Flight Suit, 44 Regular		0539				
Nomex Flight Suit, 44 Long		0545				
Nomex Flight Suit, 46 Short		0546				
Nomex Flight Suit, 46 Regular		0576				
Nomex Flight Suit, 46 Long		0547				
Nomex Flight Suit, 48 Regular		0567				
Nomex Flight Suit, 48 Long		0548				
Flight Gloves - Size 7		1219				
Flight Gloves - Size 8		1223				
Flight Gloves - Size 9		1224				
Flight Gloves - Size 10		1225				
Flight Gloves - Size 11		1226				
Flight Helmet (SPH- 4) (Regular)	2 per Helibase	1314				

Deck & Helispot Personal Protective Equipment	Ordering Recommendations	NFES	Order Date/time	Amt	Need By	Notes/remarks (Supply Enters Req. No.)
Flight Helmet (SPH-4) (X-Large)	2 per Helibase	1315				
Flight Helmet (SPH- 5C) (Small)		2313				
Flight Helmet (SPH- 5C) (Regular)		2314				
Flight Helmet (SPH- 5C) (X-Large)		2315				
Flight Helmet (SPH-5) TPL Conversion		1214				
Flight Helmet Adapter Cable	Rotary wing to Fixed- wing	1324				
Flight Helmet Earphone / Microphone Adapter	For Military Helmets	1398				
Flight Helmet Adapter Clip		3049				
Flight Helmet Bag	1 per Flight Helmet	1269				

Signs & Labels	Ordering Recommendations	NFES	Order Date/ time	Amt	Need By	Notes/remarks (Supply Enters Req. No.)
Helibase Sign	(2 in Helispot Kit 0520)	2765				
Helispot Sign	(12 in Helispot Kit 0520)	0543				
No Smoking Sign	(6 in Helispot Kit 0520)	0177				
Flammable Gas Label		0592				

Signs & Labels	Ordering Recommendations	NFES	Order Date/ time	Amt	Need By	Notes/remarks (Supply Enters Req. No.)
Flammable Liquid Label		0593				
Flammable Solid Label		0594				
Non-Flammable Gas Label		0596				

Таре	Ordering Recommendations	NFES	Order Date/ time	Amt	Need By	Notes/remarks (Supply Enters Reg. No.)
Duct Tape - 2"	4 Rolls	0071				
Electrical Tape - 1"		0619				
Masking Tape - 1"		0770				
Filament Tape - 1"	1 box (36 rolls) (3 rolls in Helispot Kit 0520)	0222				

Water Holding, Dust Abatement, & Retardant	Ordering Recommendations	NFES	Order Date/ time	Amt	Need By	Notes/remarks (Supply Enters Req. No.)
Mark 3 Pump Kit		0870				
1½" Synthetic Hose		0967				
1" Synthetic Hose		1238				
³¼" Garden Hose, Synthetic		1016				
Liquid Retardant Mixing Kit	(Northwest Cache)	6040				
1½" Nozzle - Adjustable		0137				
1" Nozzle - Adjustable		0138				
¾" Garden Hose Nozzle		0136				

Water Holding, Dust Abatement, & Retardant	Ordering Recommendations	NFES	Order Date/ time	Amt	Need By	Notes/remarks (Supply Enters Req. No.)
Gated Wye - 1½"		0231				
Gated Wye - 1"		0259				
Wye - 3/4"		0739				
Shut Off - ¾"		0738				
Tee - 1' X 1" x 3/4"		1809				
Reducer - 1½" to 1"		0010				
Reducer - 1" to 3/4"		0733				
1000 gallon collapsible tank		0588				
1500 gallon collapsible tank		0589				
1800 gallon collapsible tank		0668				
3000 gallon collapsible tank		0568				
4800 gallon collapsible tank		6030				
6000 gallon collapsible tank		6031				
1000 gallon collapsible tank w/ frame (Folding)		0661				
1500 gallon folding tank w/frame (Folding)		0664				

Helibase Operations Area	Ordering Recommendations	NFES	Order Date/ time	Amt	Need By	Notes/remarks (Supply Enters Req. No.)
Tent Fly - 9' x 10'		1521				
Tent Fly - 16' x 24'	1 per Helibase	0070				
Wall Tent - 14' x 16'	1 per Helibase	0084				
Wall Tent - 10' x 12'		0223				
Tent - 2 person		0077				
Ridge Pole - for 10' x 12'		0082				
Ridge Pole - for 14' x 16'	2 for Tent Fly 0070; 1 per Wall Tent 0084	0089				
Upright Pole - both tents	4 for Tent Fly 0070; 2 per Wall Tent 0083	0083				
Metal Tent Stakes (ea.)		0825				
Wood Tent Stakes - 24"		1759				
30" x 72 " Folding Table	1 per Helibase	2698				
Folding Metal Chair	6 per Helibase	2047				
Fluorescent Lamp		2501				
Gas Lantern		0125				
Sleeping Bag - cloth		0022				
Plywood, AC, ¾" x 4'x 8'	Minimum of 1 per Helibase for Display Board					
Lumber, 2" x 4" x 16'	8 each for Display Board and Wall Tent					
Wind Direction Indicator						

		• • •								
Helibase Operations Area	Ordering Recommendations	NFES	Order Date/ time		Amt	Nee By			remarks ly Enters lo.)	
Anemometer, Handheld		1155								
Alarm Clock	(1 in Helispot Kit 0520)	0288								
Binoculars	Borrow from local agency									
	•									
Aerial Ignition	Ordering Recommendations	NFES	Order Date/tir	ne	Amt	Nee By	ed		/remarks ly Enters	
Aerial Sphere Dispenser Kit		3410							ŕ	
M-3 Plastic Spheres	Aerial ignition	3411								
Helicopter Drip Torch Kit										
Helitorch - 30-50 gallons										
Buckets & Water Bags	Ordering Recommendations		NFES	D	rder ate/ me	Amt	Ne By	eed /	Notes/ remark	
72-gallon Slingable Bag, potable			0425							
72 gallon Slingable Bag, non-potable			0426							
Light Weight Pump Kit	3 per Helibase (to use Slingable Bag 0426)	with	0670							
				_						
Mop-up Kit, Lateral Line	5 per Helibase (to use Slingable Bag 0426)	with	0772							
140 to 300 Gallon Bucket, Helicopter, Fiberglass			0157							
<b>J</b>				$\vdash$			+-			

6010

6012

350 Gallon Bucket - Collapsible

900 Gallon Bucket

- Collapsible

Office Supplies	Ordering Recommendations	NFES	Order Date/ time	Amt	Need By	Notes/ remarks (Supply Enters Req. No.)
Office Supply Kit	1 per helibase	0760				
Expando File - 10 pocket	(10 in Office Supply Kit 0760)	0615				
File Folder	(12 in Office Supply Kit 0760)	0765				
Plain Envelope - 12" x 9 - 1/4"	(50 in Office Supply Kit 0760)	0766				
Paper Tablet - Ruled	(4 in Office Supply Kit 0760)	0764				
Ballpoint Pen	(24 in Office Supply Kit 0760)	0447				
Mechanical Pencil	(12 in Office Supply Kit 0760)	0767				
Nylon Tip Pen - Black	(3 in Office Supply Kit 0760)	0365				
Nylon Tip Pen - Blue	(3 in Office Supply Kit 0760)	0366				
Nylon Tip Pen - Red	(3 in Office Supply Kit 0760)	0367				
China Marker - Black	(2 in Office Supply Kit 0760)	0777				
China Marker - Blue	(2 in Office Supply Kit 0760)	0778				
China Marker - Red	(2 in Office Supply Kit 0760)	0780				
Plexiglass - 15" X 12"	(1 in Helispot Kit 0520)	0789				
Felt Tip Marker - 3 Color	(2 in Office Supply Kit 0760)	0768				
Felt Tip Marker - Black		2545				
Stapler	(2 in Office Supply Kit 0760)	2575				
Poster Tack - 9/16"		0330				

	·					
Thumb Tack	(100 in Office Supply Kit 0760)	0785				
Pocket Calculator	(4 in Office Supply Kit 0760)	0035				
Calendar	(1 in Office Supply Kit 0760)	0775				
Clipboard	(2 in Office Supply Kit 0760)	0771				
Aluminum Clipboard - storage	(2 in Helispot Kit 0520)	0544				
Miscellaneous	Ordering Recommendations	NFES	Order Date/ time	Amt	Need By	Notes/ remarks
Helicopter Plug - male		0719				
Helicopter Plug - female		0717				
Ribbon Flagging - orange		2398				
Ribbon Flagging - yellow	(6 rolls in Helispot Kit 0520)	0278				
Ribbon Flagging - red/white		2402				
Streamer - 9" x 100' - orange	(1 roll in Helispot Kit 0520)	0535				
Measuring Tape - 100'		0898				
Clear Acetate - 28" x 20"		0283				
Nylon shroud line	(100 yds in Helispot Kit 0520)	0533				
Flashlight - with wand		0297				
Megaphone Bullhorn						
Message Dropper	(6 in Helispot Kit 0520)	0284				
Signal Mirror, 3 x 5"		1138				

Belt Weather Kit		1050		
Chain Saw Kit		0340		
Plastic Garbage Bag		0021		
Garbage Bag Rack		2332		
Orchard Heater	2 per Helibase, late season	0165		
Space Heater with regulator	1 per Helibase, late season	6187		
Insulated Cooler	1 per Helibase			

	I					T
Porta-Toilets	Minimum 2 per Helibase, 1 per Strike Team to be flown					
Vinyl Helibase Display Board Half-size		2531				
Forms & Publications	Ordering Recommendations	NFES	Order Date/ time	Amt	Need By	Notes/ remarks (Supply Enters Req. No.)
OAS-23 Aircraft Use Report	(1 pad in Helispot Kit 0520)	0406				
ICS-220 Air Ops Summary		1351				
ICS-211 Check-in List		1335				
SF-261 Crew Time Reports		0891				
FS 6500-122 Fit Use Report		0878				
OF-297 Emergency Equipment Shift Ticket		0872				
ICS-213 General Message		1336				
Helicopter Hand Signals		0530				
OAS-67 Helicopter Load Calculation	(4 pads in Helispot Kit	1064				
OAS-87 Helicopter Power Check Turbine Engine	,	0211				
ICS-226 Individual Performance Rating		2074				
OF-252 Helicopter Passenger/Cargo Manifest		0086				
ICS-260 Resource Order		1470				
ICS-214 Unit Log		1337				
Card - 10 Principles of Retardant Application		2048				
NFES Catalog - Part 1 (Sup)		0362				

NFES Catalog - Part 2 (Pub)	3362		
Fireline Handbook (410-1)	0065		
National Radio Cache Guide	0968		
Wildland Firefighters Frequency Guide			
Interagency Helicopter Operations Guide	1885		
Interagency Airspace Coordination Guide			
Interagency CWN Helicopter Contract	2168		

Personnel	Ordering Recommendations	Nemonic	Order Date/ time	Amt	Need By	Notes/ remarks
Air Operations Director	5 or more Helicopters, or for complex air operations with a mix of retardant aircraft, helicopters, and other fixed-wing	AOBD				
Air Support Group Supervisor	5 or more helicopters, or multiple helibases	ASGS				
Helibase Manager II	2 to 3 helicopters	HEB2				
Helibase Manager I	More than 3 helicopters	HEB1				
Helicopter Module	1 per CWN helicopter					
Helispot Manager	2 per active helispot	HESM				
Mixmaster	Helicopter retardant delivery	мхмѕ				
Takeoff and Landing Controller	1 per helibase	TOLC				
FAA Portable Tower	200 or more operations per day (take-offs and/or landings)					
A/C Base Radio Operator	1 per 5 helicopters	RADO				

Personnel	Ordering Recommendations	Nemonic	Order Date/ time	Amt	Need By	Notes/ remarks
Aircraft Timekeeper	1 per helibase					
Deck Coordinator	1 per helibase	DECK				
Loadmaster	1 per light helicopter, 3 per medium helicopter	LOAD				
Parking Tender	1 per helicopter					
Helicopter Coordinator	2 per complex mix of fixed- wing & helicopters, 1 per intermittent	ньсо				
Deputies	1 for Air Operations Director, Air Support Group Supervisor, and Helibase Manager on complex incidents (order as fully qualified AOBD, ASGS, or HEBM, not as "Deputies"					

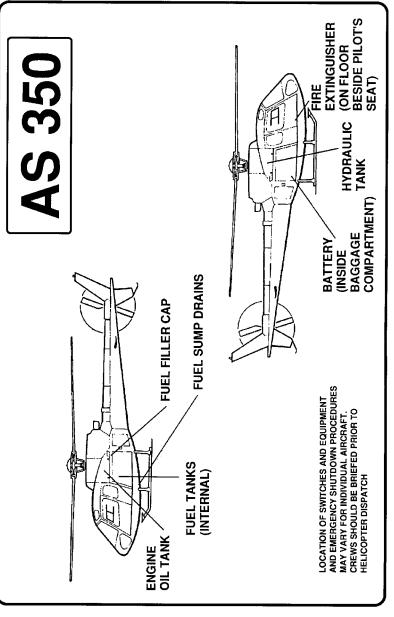
APPENDIX L: "Reserved"

### APPENDIX M: CRASH-RESCUE DIAGRAMS

This appendix provides typical diagrams of various makes and models of helicopters. The intent is to provide crash-rescue personnel on helibases or at other locations with general information concerning aircraft layout, emergency ingress and egress, and emergency procedures for fuel and electrical power shutoff.

It is essential that helibase and other personnel with crash-rescue responsibilities, or who may be assigned such responsibilities, receive a briefing by the pilot on the specific characteristics of the helicopter with which they are working.

**AEROSPATIALE** 



CARGO-PASSENGER DOOR

2 PLACES

SEE BACK SIDE FOR EMERGENCY SHUTDOWN PROCEDURE

CABIN DOOR 2 PLACES

BATTERY

### **FUEL TANK** 206B (OH-58) **OIL TANK** ENGINE EMERGENCY SHUTDOWN PROCEDURES MAY VARY FOR INDIVIDUAL AIRCRAFT. CREWS SHOULD BE LOCATION OF SWITCHES AND EQUIPMENT AND RESERVOIR HYDRAULIC BRIEFED PRIOR TO HELICOPTER DISPATCH IF CABIN OR CARGO-PASSENGER DOOR ' ALL DOORS HAVE RECESSED HANDLES FAILS TO OPEN, BREAK WINDOWS OR BACK OUTSIDE. INSIDE PULL 6TYTFRT POINTING FORWARD, PULLOUT AND HANDLES UP. WINDSHIELD

1. ENGINE SHUTDOWN

) **B**90

A. ROTATE THROTTLE, LOCATED ON PILOT'S COLLECTIVE PITCH STICK, TO *OFF* POSITION.

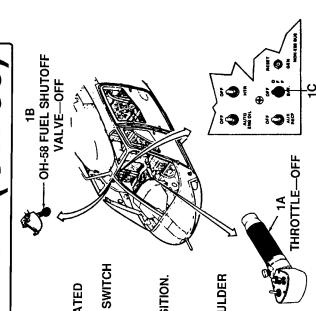
B. OH-58 PULL FUEL SHUTOFF VALVE, LOCATED OVERHEAD IN CREW COMPARTMENT, AFT TO OFF POSITION. 206B TURN FUEL SWITCH ON PANEL TO OFF POSITION.

C. PLACE BATTERY SWITCH, LOCATED ON OVERHEAD SWITCH PANEL, TO *OFF* POSITION.

2. AIRCREW EXTRACTION

A. UNLATCH LAP BELTS AND REMOVE SHOULDER HARNESS FROM CREWMEMBER(S).

BATTERY SWITCH—OFF



EMERGENCY SHUTDOWN PROCEDURES MAY VARY FOR INDIVIDUAL AIRCRAFT. CREWS SHOULD BE LOCATION OF SWITCHES AND EQUIPMENT AND BRIEFED PRIOR TO HELICOPTER DISPATCH

206L-3

- · TO GAIN ENTRANCE TO CABIN, SLIDE OR BREAK EITHER CABIN DOOR WINDOW.
- IF CABIN DOOR OR CARGO PASSENGER OR WINDSHIELD

OIL TANK

ENGINE

RECESSED HANDLES POINTING FORWARD. DOOR FAILS TO OPEN, BREAK WINDOWS PILOT AND PASSENGER DOORS HAVE OUTSIDE—PULL OUT AND BACK NSIDE—PULL UP

RESERVOIR HYDRAULIC

CARGO-PASSENGER DOOR PANEL DOOR (SEE INSET) **FUEL TANKS (3)** 2 PLACES CABIN DOOR 2 PLACES BATTERY SWITCH BATTERY **OPENING INSTRUCTIONS** PANEL DOOR HANDLE Open rear door
 Lift panel door handle
 Rotate as shown

SEE BACK SIDE FOR EMERGENCY SHUTDOWN PROCEDURES

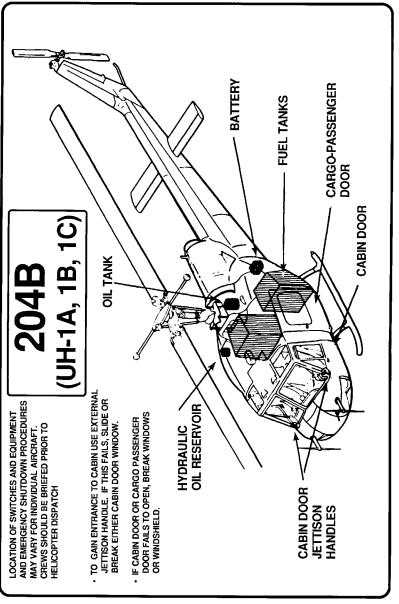
**FUEL VALVE SWITCH** 

M-5

# **Emergency Procedure:**

**206**L

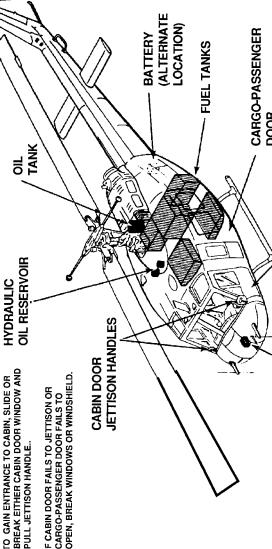
- 1. Wait until all rotors have stopped.
- 2. Shut off fuel switch located in the instrument panel. It's usually covered by a metal red cover.
- Disconnect battery located on nose of helicopter. Remove front panel, and rotate knob counterclockwise, and disconnect cable from battery. က
- 4. Evacuate personnel if necessary.
- Make sure ELT is in the on position, and remove from helicopter. ELT is located in the chin bubble area on the pilots side. Ŋ.
- 6. Remove fire extinguisher. It's located between the two front seats at shoulder level.
- 7. Remove first aid kit. It's located between the two aft facing seats in the rear passenger area.
- If possible, secure the area from outside interference. ထ



AND EMERGENCY SHUTDOWN PROCEDURES LOCATION OF SWITCHES AND EQUIPMENT CREWS SHOULD BE BRIEFED PRIOR TO MAY VARY FOR INDIVIDUAL AIRCRAFT. HELICOPTER DISPATCH

### **BREAK EITHER CABIN DOOR WINDOW AND** TO GAIN ENTRANCE TO CABIN, SLIDE OR

OPEN, BREAK WINDOWS OR WINDSHIELD. IF CABIN DOOR FAILS TO JETTISON OR CARGO-PASSENGER DOOR FAILS TO

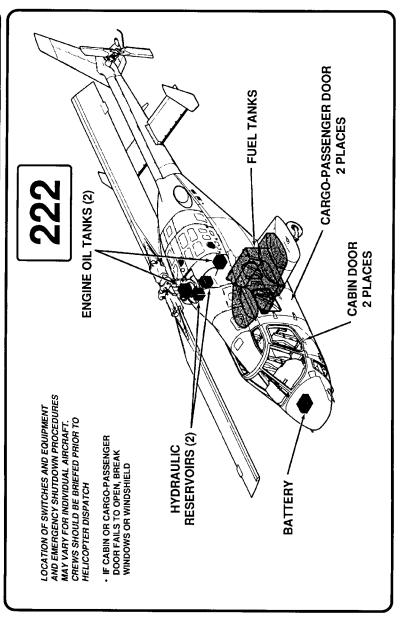


CABIN DOOR

BATTERY

### CARGO-PASSENGER DOOR **FUEL TANKS (5)** 2 PLACES CABIN DOOR 2 PLACES 412/212 OIL TANKS (2) ENGINE AND EMERGENCY SHUTDOWN PROCEDURES TO GAIN ENTRANCE TO CABIN, SLIDE OR BREAK EITHER CABIN DOOR WINDOW. DOOR FAILS TO OPEN, BREAK WINDOWS OR WINDSHIELD.. LOCATION OF SWITCHES AND EQUIPMENT BATTERY IF CABIN DOOR OR CARGO PASSENGER CREWS SHOULD BE BRIEFED PRIOR TO MAY VARY FOR INDIVIDUAL AIRCRAFT. RESERVOIR-HYDRAULIC HELICOPTER DISPATCH 🤦

### CARGO-PASSENER DOOR **FUEL TANKS (5)** 2 PLACES **CABIN DOOR** 2 PLACES **OIL TANK** ENGINE HYDRAULIC RESERVOIR TO GAIN ENTRANCE TO CABIN USE EXTERNAL JETTISON HANDLE. IF THIS FAILS, SLIDE OR BREAK EITHER CABIN DOOR WINDOW. AND EMERGENCY SHUTDOWN PROCEDURES LOCATION OF SWITCHES AND EQUIPMENT DOOR FAILS TO OPEN, BREAK WINDOWS IF CABIN DOOR OR CARGO PASSENGER CREWS SHOULD BE BRIEFED PRIOR TO MAY VARY FOR INDIVIDUAL AIRCRAFT. **BATTERIES (2)** JETTISON HANDLE9 HELICOPTER DISPATCH OR WINDSHIELD. CABIN DOOR



EMERGENCY SHUTDOWN PROCEDURES MAY VARY FOR INDIVIDUAL AIRCRAFT. CREWS SHOULD BE LOCATION OF SWITCHES AND EQUIPMENT AND BRIEFED PRIOR TO HELICOPTER DISPATCH

HANDLE LABELED DOOR JETTISON PUSH TRIGGER, **EMERGENCY ENTRANCE TO COCKPIT IS GAINED** TURN HANDLE. IF DOOR DOES NOT FALL AWAY, THROUGH JETTISON DOORS BY ACTUATING PULL AWAY.

DOOR ESCAPE HATCH, CABIN ESCAPE HATCH, RAMP HATCHES CAN BE OPENED BY PULLING THE YELLOW ESCAPE HATCH, AND CUTOUT PANELS. ALL ESCAPE EMERGENCY ENTRANCE TO CARGO COMPARTMENT IS GAINED THROUGH CABIN DOOR OR UPPER TAB OUT AND PUSHING THE PANEL IN.

LEVER IS LOCATED ON RIGHT SIDE OF AIRCRAFT BE-LOW THE RIGHT ENGINE. RAMP MAY BE LOWERED, AN ACCESS DOOR TO THE CARGO RAMP CONTROL PROVIDING EMERGENCY ENTRANCE, BY PLACING THE CONTROL LEVER IN THE DOWN POSITION.

COMPARTMENT MAY BE USED FOR EMERGENCY EXIT IF LOWER RESCUE DOOR HAS BEEN PREVIOUSLY A RESCUE HATCH LOCATED IN FLOOR OF CARGO OPENED.

CREW NORMAL CONDITIONS 3-A
PASSENGERS: 33 FULLY EQUIPPED CROUND TROOF
LITTERS: 24 WG MEDICAL ATTENDANT'S SEATS TWIN-TURBINE ENGINE TANDEM ROTOR

HYDRAULIC ESCAPE RESERVOIR CARGO HATCH 000 B00B RESERVOIRS HYDRAULIC CONTROL FLIGHT RAMP CONTRO! OCATED BELOW ACCESS DOOR RICHT ENGINE) LEVER SIX ARE LOCATED IN CARGO LOCATED IN PASSAGEWAY COMPARTMENT, THREE ON BETWEEN COCKPIT AND CARGO COMPARTMENT PROVIDED, ONE IS FIRST AID KIT (SEVEN ARE EACH SIDE.) RESCUE HATCH DOOR THI SIDE CARGO **EMERGENCY ESCAPE AXE** COMPARTMENT) **ESCAPE HATCH** CABIN DOOR CABIN DOOR AND UPPER THREE ARE PROVIDED. BULKHEAD IN CARGO TO RIGHT OF PILOT'S COMPARTMENT, ONE ONE IS LOCATED IN COCKPIT ON FLOOR EXTINGUISHER SEAT, ANOTHER IS S LOCATED JUST -ORWARD OF CARGO BAMP LOCATED ON SE E SDE PORWARD

ESCAPE HATCH CABIN COCKPIT JETTISONABLE DOOR AND HANDLE (ETTHER SIDE)

PORTS CAN BE KNOCKED **OUT/IN FOR EMERGENCY** 

**EXIT OR ENTRY** 

CUT HERE FOR (2 ON EACH SIDE) **EMERGENCY RESCUE** 1 ON EACH SIDE)

TANK-SOME A/C **AUXILIARY FUEL** 

JETTISON FROM INSIDE

**JETTISON CARGO** 

DOOR-SOME A/C

AIRCRAFT BY ROTATIN

RELEASE HANDLE TO

THE LEFT)

EITHER SIDE)

BATTERY

FUEL TANK

EMERGENCY SHUTDOWN PROCEDURES SEE BACK SIDE FOR

1. NORMAL SHUTDOWN

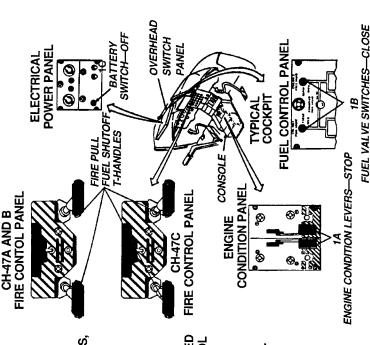
A. POSITION ENGINE CONDITION LEVERS, LOCATED ON CONTROL PEDESTAL, TO STOP.

POSITION FUEL VALVE SWITCHES, LOCATED ON OVERHEAD FUEL CONTROL PANEL, TO CLOSE. ä

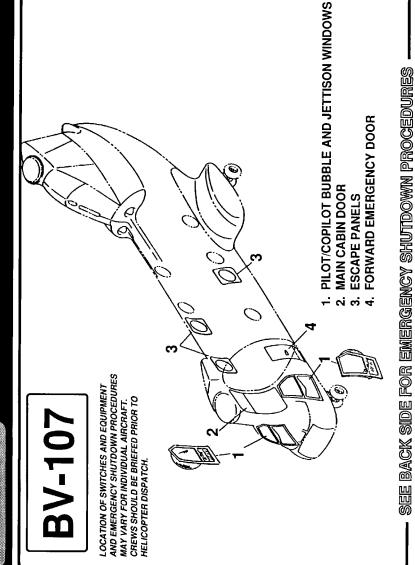
POSITION BATTERY SWITCH, LOCATED ON OVERHEAD ELECTRICAL CONTROL PANEL, TO OFF. ပ

FUEL SHUTOFF T-HANDLE, LOCATED AT IF ENGINES FAIL TO SHUTDOWN, PULL TOP OF INSTRUMENT PANEL, OUT

- 2. AIRCREW EXTRACTION
- A. UNLATCH SEAT BELTS AND REMOVE SHOULDER HARNESS FROM CREWMEMBER(S).



# BOEING CRA



### VERTOL DOMING.

# 

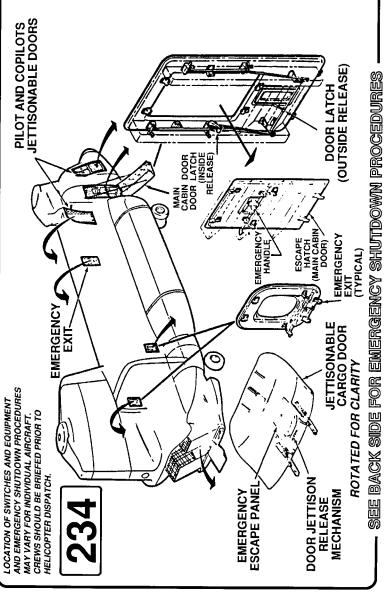
THE FOLLOWING PROCEDURES WILL BE FOLLOWED IN THE EVENT OF FIRE OR OTHER EMERGENCY DURING HOT REFUELING:

**BV-107** 

- FUEL VALVES —CLOSED
- 10月 BOOST PUMPS.
- ENGINE CONDITION LEVERS (ECLs) STOP <u>-</u> ოფ4
- JETTISON PILOT & COPILOT EMERGENCY DOORS/BUBBLES

OCATION OF REFUELING POINT BEFORE (CONSIDER LOCATION OF FIRE DUE TO JETTISONING COCKPIT DOORS.,

- AIRCRAFT EVACUATE က် က
- FIRE EXTINGUISHER DIRECT ON FIRE



### BOEING VERTOL

# 

FOLLOWED IN THE EVENT OF FIRE OR OTHER THE FOLLOWING PROCEDURES WILL BE **EMERGENCY DURING HOT REFUELING:** 

234

- 1. ENGINE CONDITION LEVERS (ECLs) STOP
- 2. T-HANDLES PULL
- 3. BOOST PUMPS OFF
- JETTISON PILOT & COPILOT EMERGENCY DOORS/BUBBLES

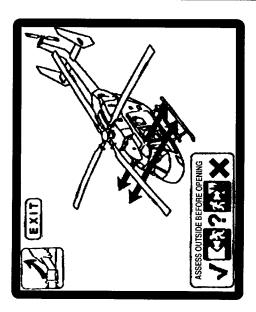
(CONSIDER LOCATION OF FIRE DUE TO LOCATION OF REFUELING POINT BEFORE JETTISONING COCKPIT DOORS.)

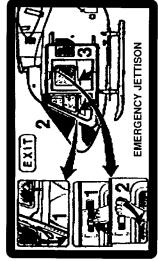
- 5. AIRCRAFT EVACUATE
- FIRE EXTINGUISHER DIRECT ON FIRE 6

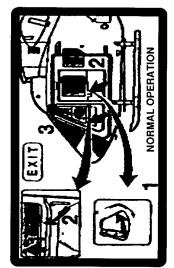
# SRASH RESCUE

### EUROCOPTER

LOCATION OF SWITCHES AND EQUIPMENT AND EMERGENCY SHUTDOWN PROCEDURES MAY VARY FOR INDIVIDUAL AIRCRAFT. CREWS SHOULD BE BRIEFED PRIOR TO HELICOPTER DISPATCH.







SEE BACK SIDE FOR EMERGENCY SHUTDOWN PROCEDURES

## EUROCOPTER

### **BK-117**

- 1. PASSENGERS ALERT/EVACUATE
- **BOTH EMERGENCY FUEL VALVES CLOSE**
- BOTH FUEL SUPPLY PUMPS OFF
- 4. BOTH POWER LEVERS OFF
- BATTERY AND GENERATORS OFF IJ.

**EXTINGUISH FIRE WITH HAND FIRE EXTINGUISHER** 

### EUROCOPTER

E X

LOCATION OF SWITCHES AND EQUIPMENT AND EMERGENCY SHUTDOWN PROCEDURES MAY VARY FOR INDIVIDUAL AIRCRAFT. CREWS SHOULD BE BRIEFED PRIOR TO HELICOPTER DISPATCH.





NORMAL OPERATION

SEE BACK SIDE FOR EMERGENCY SHUTDOWN PROCEDURES

**EMERGENCY OPERATION** 

FORWARD DOOR JETTISON

## EUROCOPTER

### **BO-105**

- PASSENGERS ALERT/EVACUATE
- BOTH EMERGENCY FUEL VALVES CLOSE
- BOTH FUEL SUPPLY PUMPS OFF
- 4. BOTH POWER LEVERS OFF
- BATTERY AND GENERATORS OFF Ŋ.

**EXTINGUISH FIRE WITH HAND FIRE EXTINGUISHER** 

# ACDONNELL DOUGLAS

HUGHES

EMERGENCY SHUTDOWN PROCEDURES MAY VARY FOR INDIVIDUAL AIRCRAFT, CREWS SHOULD BE LOCATION OF SWITCHES AND EQUIPMENT AND BRIEFED PRIOR TO HELICOPTER DISPATCH

500-C,D (

**EMERGENCY ENTRANCES MAY BE GAINED** THROUGH CABIN DOORS AND CARGO-PASSENGER DOORS.

GAIN ACCESS TO DOOR JETTISON HANDLE, PULL TO JETTISON DOOR. IF DOORS FAIL TO OPEN, BREAK GLASS TO

OIL RESERVOIR RH SIDE CARGO-PASSENGER DOOR JETTISON HANDLES

**CABIN DOOR** CARGO-PASSENGER DOOR 2 PLACES 2 PLACES **FUEL TANKS** BATTERY JETTISON HANDLES CABIN DOOR

Back side for emergency shutdown procedures 

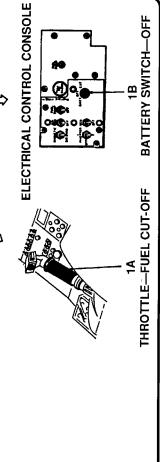
# CDONNELL DOUGLAS HUGHES

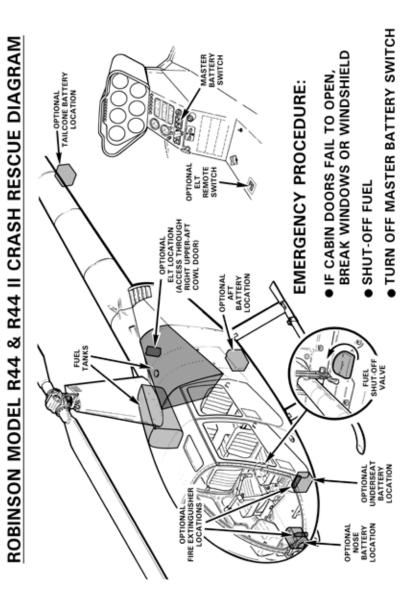
# (9-HO) (2-005)

A. ROTATE THROTTLE CONTROL, LOCATED ON PILOT AND COPILOT COLLECTIVE LEVERS, TO FUEL CUT-OFF POSITION.

1. ENGINE SHUTDOWN

- B. PLACE BATTERY SWITCH, LOCATED ON ELECTRICAL CONTROL CONSOLE, TO *OFF* POSITION.
- 2. AIRCREW EXTRACTION
- A. UNLATCH LAP BELT AND REMOVE SHOULDER HARNESS FROM CREWMEMBER(S).



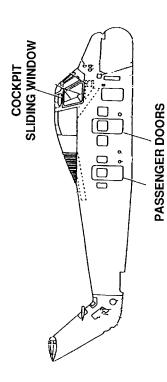


# SIKORSKY CF/A

LOCATION OF SWITCHES AND EQUIPMENT AND EMERGENCY SHUTDOWN PROCEDURES MAY VARY FOR INDIVIDUAL AIRCRAFT. CREWS SHOULD BE BRIEFED PRIOR TO HELICOPTER DISPATCH.

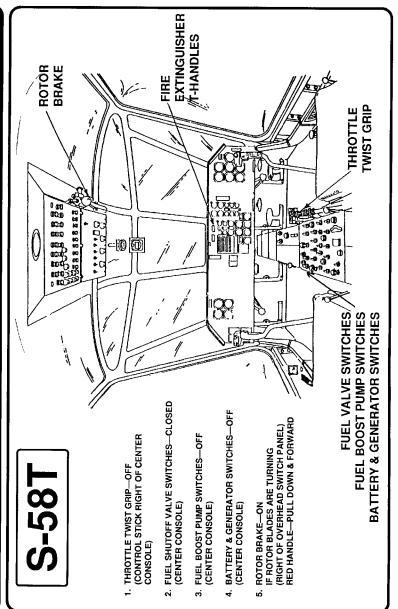
EMERGENCY HATCH

COCKPIT SLIDING WINDOWS, CARGO DOORS, PASSENGER DOORS AND EMERGENCY ESCAPE HATCHES CAN BE JETTISONED BY PULLING APPROPRATE EMERGENCY RELEASE HANDLES.

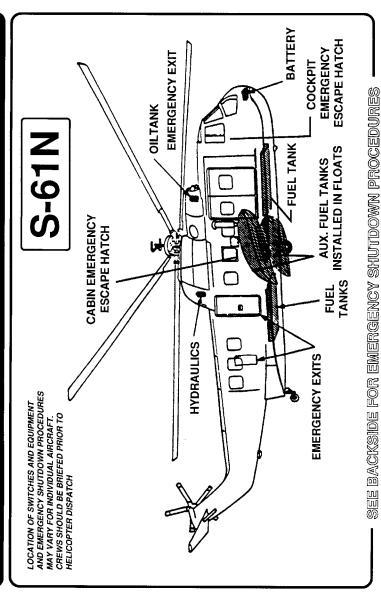


SEE BACK SIDE FOR EMERGENCY SHUTDOWN PROCEDURES

# SIKORSKY

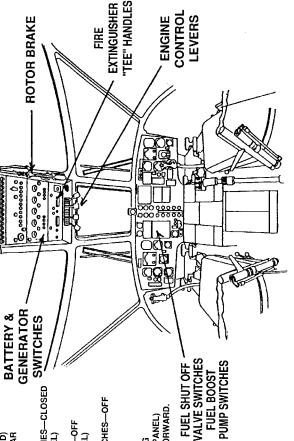


# SIKORSKY



- PULL AFT, THEN DOWN TO CLEAR (CENTER OVERHEAD—FORWARD) 1. ENGINE CONTROL LEVERS-OFF DETENT AT END OF ARC.
- FUEL SHUT OFF VALVE SWITCHES—CLOSED (CENTER OF INSTRUMENT PANEL) ٠i
- 3. FUEL BOOST PUMP SWITCHES—OFF (CENTER OF INSTRUMENT PANEL)
- BATTERY & GENERATOR SWITCHES—OFF (OVERHEAD SWITCH PANEL) 4





## AND EMERGENCY SHUTDOWN PROCEDURES LOCATION OF SWITCHES AND EQUIPMENT MAY VARY FOR INDIVIDUAL AIRCRAFT. SIKORSKY

CREWS SHOULD BE BRIEFED PRIOR TO HELICOPTER DISPATCH.

**FUEL TANK** 

NORMAL ENTRY

EDGE OF PILOT'S AND COPILOT'S ENTRANCE DOOR, ROTATE ENTRANCE HANDLE, LOCATED ON AFT SWING DOOR OUT

ROTATE ENTRANCE HANDLE, LOCATED ON AFT EDGE OF REAR COCKPIT ENTRANCE DOOR ON RIGHT SIDE OF CREW COMPARTMENT, SWING DOOR OUT.

EDGE OF POD ACCESS DOORS, SWING DOOR OUT. ROTATE ENTANCE HANDLE, LOCATED ON AFT

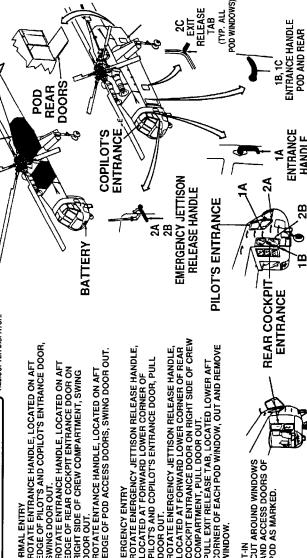
ROTATE ENERGENCY JETTISON RELEASE HANDLE, ROTATE ENERGENCY JETTISON RELEASE HANDLE. PILOT'S AND COPILOT'S ENTRANCE DOOR, PULL LOCATED AT FORWARD LOWER CORNER OF 2. EMERGENCY ENTRY DOOR OUT. Æ œ

COCKPIT ENTRANCE DOOR ON RIGHT SIDE OF CREW PULL EXIT RELEASE TAB, LOCATED LOWER AFT CORNER OF EACH POD WINDOW, OUT AND REMOVE COMPARTMENT, PULL DOOR OUT. ပ

A. CUT AROUND WINDOWS AND ACCESS DOORS OF POD AS MARKED MODNIM 3. CUT-IN

COCKPIT DOORS

HANDLE



CABIN WINDOW RELEASE -ROTATE LEVER AFT (SAME FOR RIGHT SIDE)

**FUEL TANKS** 

## SIKORSKY

AND EMERGENCY SHUTDOWN PROCEDURES LOCATION OF SWITCHES AND EQUIPMENT CREWS SHOULD BE BRIEFED PRIOR TO MAY VARY FOR INDIVIDUAL AIRCRAFT. HELICOPTER DISPATCH.

## S-70 (UH-60A) AUXILLARY AIRCRAFT ENTRY—ALL MODELS

**FUEL TANKS** 

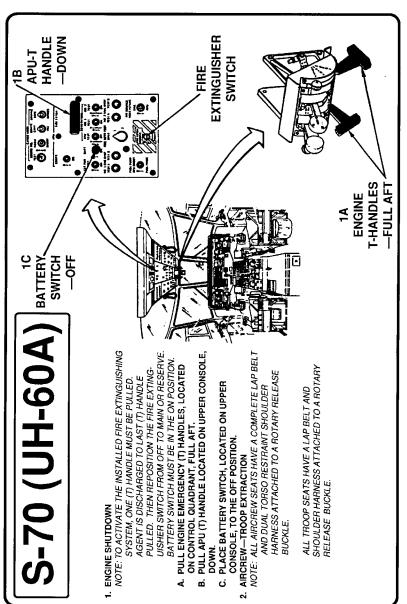
- 1. NORMAL ENTRY
- A. TURN COCKPIT DOOR COUNTERCLOCKWISE TO THE OPEN POSITION TO OPEN DOOR.
- TURN CABIN DOOR COUNTERCLOCKWISE TO THE OPEN POSITION AND SLIDE DOOR AFT. **EMERGENCY ENTRY** ď

BATTERY

WINDOW, TO THE AFT OPEN POSITION. ROTATE BOTTOM OF WINDOW OUT TO REMOVE WINDOW. EMERGENCY HANDLE, LOCATED BELOW EACH BREAK WINDOW IN CABIN DOOR AND ROTATE BREAK WINDOW IN COCKPIT DOOR AND PULL JETTISON LEVER AFT TO RELEASE DOOR ď œ

POSITION LOCKED CABIN DOOR JETTISON LEVER VIEW LOOKING OUTBOARD—LEFT SIDE (SAME FOR RIGHT SIDE) **CABIN DOOR HANDLE** ENERGENCY EXIT -OPEN POSITION ₩ 68 POSITION UNLOCKED OPEN, POSITION COCKPIT DOOR HANDLE ₽ VP **OPEN POSITION JETTISON LEVER** COCKPIT DOOR -PULL AFT ŻŸ.

# SIKORSK



-A-

**Abeam:** An aircraft is "abeam" a fix, point, or object when that fix, point, or object is approximately 90 degrees to the right or left of the aircraft track. Abeam indicates a general position rather than a precise point.

Abort: To terminate a preplanned aircraft maneuver, for example, an aborted takeoff.

Above Ground Level (AGL): See Altitude.

Above Surface Level (ASL): The distance between the aircraft and the nearest surface.

**ABRO:** ICS mnemonic for the Aircraft Base Radio Operator.

ACETA: See Aerial Capture, Eradication, And Tagging of Animals.

**Acknowledge:** To let one know that one has received and understood another's message.

**Actual Time Of Arrival (ATA):** Term used in flight planning and flight following to document the time of arrival at a point.

**Actual Time Of Departure (ATD):** Term used in flight planning and flight following to document the actual time of departure from a given point.

**Actual Time Enroute (ATE):** Term used in flight planning and flight following to document the actual time spent flying from one point to another.

ADF: See Automatic Direction Finder.

**Advancing Blade:** That half of the rotor disc in which the rotation of the blade is moving in the same direction as the movement of the helicopter.

**Advisory:** Advice and information provided to assist a Pilot in the safe conduct of flight and aircraft movement.

**Aerial Capture, Eradication, And Tagging of Animals:** USDI Handbook that outlines policy and procedures for these types of operations.

Affirmative: Yes

**Aft:** Rearward: in the back.

AGL: See Above Ground Level.

**Agreement Aircraft:** An aircraft that is approved and available for intermittent, short-term use under an ordering or rental agreement. Orders for use of the agreement aircraft are subject to the small purchase limitation established under the Federal Acquisition Regulations unless otherwise authorized by the Contracting Officer.

**Air Crew Member:** Additional crew member required for accomplishment of the mission such as flight attendant, smokejumper/rappel spotter, cargo loadmaster, helicopter manager, etc. These positions usually do not require any Airman Certificate(s) or flight physical.

**Air Guard:** A common frequency preset into each 9600 channel radio. The air guard frequency is 168 625 MHz

**Air Operations Branch Director (AOBD):** The supervisor of the air operations staff on an incident or project. The Air Tactical Group Supervisor and Air Support Group Supervisor work for the AOBD; the AOBD works for the Operations Section Chief or Project Aviation Manager. (See the aviation table of organization in Chapter II for further information.)

Air Route Traffic Control Center (ARTCC): Major FAA radar centers established to provide air traffic control service to aircraft operating on IFR (Instrument Flight Rules) flight plans within controlled airspace and principally during the en route phase of flight. Each ARTCC has an assigned geographical area. Refer to the Interagency Airspace Coordination Guide for further discussion of the role ARTCC's play in the National Airspace System.

**Air Support Group Supervisor (ASGS):** The supervisor of the Air Support staff on an incident or project. The ASGS supervises the Helibase Manager(s) and is responsible for support from fixed-wing bases; the ASGS works for the Air Operations Branch Director. (See the aviation table of organization in Chapter II for further information.)

**Air Traffic Control (ATC):** A service operated by appropriate authority to promote the safe, orderly, and expeditious flow of air traffic.

**Air Tactical Group Supervisor (ATGS):** The supervisor of the Air Tactics staff on an incident or project. The ATGS supervises the Air Tanker and Helicopter Coordinators and is responsible for tactical coordination of aircraft; the ATGS works for the Air Operations Branch Director. (See the aviation table of organization in Chapter II for further information.)

**Aircraft:** The term aircraft is used to refer to both airplanes and helicopters.

**Aircraft Accident:** An unplanned event that does substantial damage or causes serious injuries when associated with the operation of applicable aircraft, occurring between the time the engine(s) is (are) started or rotors turning for the purpose of commencing flight, until the aircraft comes to rest with engines and propellers or rotors stopped, and the brakes set or wheel chocks in place and all persons have disembarked.

Aircraft Base Radio Operator (ABRO): The Aircraft Base Radio Operator is supervised by the Helibase Manager and is responsible for establishing and facilitating communications among incident-or project-assigned helicopters, helibases, helispots, air operations staff or Project Aviation Manager, and the Takeoff And Landing Coordinator. Note that on smaller incidents or projects that this position may be combined with the Aircraft Timekeeper position. See Chapter 2.

**Aircraft Chief-of-Party:** The government representative responsible for coordinating with the Pilot concerning mission planning, needs and conduct. This individual may be a helicopter manager, authorized crew member, rappel spotter, etc. See **Project Flight Manager**.

**Aircraft Data Card:** "Card" or documentation required to be onboard the helicopter that approves the aircraft for use, and the types of use. Example of carding for specific uses include: long line, helitorch, and passenger transport. Cards are issued by USDI, USDA-Forest Service, and various State agencies.

**Aircraft Ground Mishap**: An aircraft mishap in which there is no intent to fly; however, the power plants and/or rotors are in operation and damage incurred requiring replacement or repair of rotors, propellers, wheels, tires, wing tips, flaps, etc., or an injury is incurred requiring first-aid or medical attention.

**Aircraft Incident:** An unplanned event that results in damage which is less than serious aircraft incident criteria, or injury less than medical attention (that is, first aid). A situation involving an aircraft and/or personnel which has the potential of resulting in an aircraft accident is also classified as an aircraft incident. Examples include a forced or precautionary landing, an aircraft ground mishap or ground damage to an aircraft, and a near mid-air collision.

**Aircraft Rental Agreement (ARA):** For USDI, a written instrument of understanding, negotiated between an agency, contracting activity, or contracting office and a contractor, that contains (1) terms and clauses applying to future contracts (orders) between the parties during its term; (2) a description, as specific as practicable, of supplies or services to be provided; and (3) methods for pricing, issuing, and delivering future orders under the Aircraft Rental Agreement. An Aircraft Rental Agreement is not a contract. In this guide, may be used interchangeably with "rental" or "call-when-needed."

**Aircraft Timekeeper (ATIM):** The Aircraft Timekeeper is supervised by the Helibase Manager and is responsible for keeping time and other information concerning all helicopters assigned to the helibase. Note that on smaller incidents or projects that this position may be combined with the Aircraft Base Radio Operator position. See Chapter 2.

Airfoil: Any surface designed to obtain a useful reaction from the air through which it moves.

**Airman's Information Manual:** A publication containing basic flight information and ATC procedures designed primarily as a Pilot's instructional manual for the use of the national airspace system. May be called the FAR/AIM when selected Federal Aviation Regulations (FAR's) are included.

**Airport/Facility Directory (A/FD):** A publication designed primarily as a Pilot's operational manual containing all airports, seaplane bases, and heliports open to the public including communications data, navigational facilities, and certain special notices and procedures. This publication is issued in seven volumes according to geographical area.

Airspeed: The speed of an aircraft relative to its surrounding air mass. The unqualified term "airspeed" means one of the following:

- 1. **Indicated Airspeed**: The speed shown on the aircraft airspeed indicator. This is the speed used in Pilot/controller communications under the general term "airspeed" (refer to FAR 1).
- 2. **True Airspeed:** The airspeed of an aircraft relative to undisturbed air. It is used primarily in flight planning and the en route portion of flight. When used in Pilot/controller communications, it is referred to as "true airspeed" and not shortened to "airspeed."

**Airway:** A control area or portion thereof established in the form of a corridor, the centerline of which is defined by radio navigational aids. See **Charted VFR Flyways**.

**All Risk:** Emergency operations of all types, including but not limited to floods, hurricanes, hazardous materials spills, volcanic eruptions, fires, etc.

**Allowable Payload:** The allowable payload represents the amount of weight that is available for passengers and/or cargo. On the load calculation form, the allowable payload is the operating weight subtracted from the selected weight.

ALSE: See Aviation Life Support Equipment.

**Altimeter Setting:** The barometric pressure reading used to adjust a pressure altimeter for variations in existing atmospheric pressure or to the standard altimeter setting (29.92 inches).

Altitude: The height of a level point or object measured in feet Above Ground Level (AGL) or from Mean Sea Level (MSL).

- 1. MSL Altitude: Altitude in feet measured from mean sea level.
- **2. AGL Altitude:** Altitude in feet measured from above ground level, that is, the vertical height of the aircraft above the ground. See **Above Surface Level**.
- 3. **Indicated Altitude:** The altitude as shown by an altimeter. On a pressure or barometric altimeter it is altitude as shown uncorrected for instrument error and uncompensated for variation from standard atmospheric conditions.
- → AMD-2: Aircraft Use Report utilized by USDI agencies to record flight and other payment items for government-owned aircraft.
- → AMD-23: Aircraft Use Report utilized by USDI agencies to record flight and other payment items for vendor aircraft.

AMIS: See Aviation Mishap Information System or Aviation Management Information System.

Angle Of Attack: The acute angle measured between the chord of an airfoil and the relative wind.

Antitorque Rotor: See Tail Rotor.

**AOBD:** See Air Operations Branch Director.

**Approach-Departure Path:** The clear path selected for flight extending upward and outward from the touchdown pad and safety circle. The approach and departure path should not overfly structures, inhabited areas, personnel, and vehicle parking areas. See Chapter 8 for recommended specifications.

**APU:** Auxiliary Power Unit

Aramide: See Nomex.

**Articulated Rotor:** A rotor system in which the blades are free to flap, drag (hunt), and feather. See Rigid Rotor and Semiriqid Rotor.

ASGS: See Air Support Group Supervisor.

ASL: See Above Surface Level.

ATA: See Actual Time of Arrival.

ATC: See Air Traffic Control

ATD: See Actual Time of Departure.

ATE: See Actual Time Enroute.

ATGS: See Air Tactical Group Supervisor.

**ATIM:** ICS mnemonic for the Aircraft Timekeeper.

**Authorized Passenger:** Passengers may be transported in government aircraft only if they meet definition of an Official or an Unofficial Passenger. See Unauthorized Passenger. See Official Passenger.

**Autorotation:** A rotorcraft flight condition in which the lifting rotor is driven entirely by action of the air when the rotorcraft is in motion. No engine power is supplied to the main rotor, and lift is developed from the free turning of the rotor blades, which are driven by aerodynamic forces. Rotor inertia is used as the helicopter nears the ground to check the descent.

**Automatic Direction Finder (ADF):** An aircraft navigation system which senses and indicates the direction to a low/medium frequency nondirectional radio beacon (NDB) ground transmitter. Direction is indicated to the Pilot as a magnetic bearing or as a relative bearing to the longitudinal axis of the aircraft, depending upon the type of indicator installed.

**Aviation Hazard:** Any condition, act or set of circumstances that compromises the safety of personnel or resources engaged in aviation activities. These hazards include inadequacies, deficiencies or unsafe practices pertaining to all aspects of aviation operation and activities.

**Aviation Life Support Equipment (ALSE):** This includes PPE, and other items like Personnel flotation devices/vests, oxygen units, survival vests.

**Aviation Management Directorate (AMD):** Office in the Department of the Interior's Denver Service Center with departmental wide functions related to aircraft services, aircraft contracting, training, and facilities.

**Aviation Mishap:** An unplanned, unintended event involving aircraft operations that results in damage to aircraft, injuries to personnel, or presents the potential for such. Mishaps include aircraft accidents, serious aircraft incidents, aircraft incidents, aviation hazards, and aircraft maintenance deficiencies

**Aviation Management Information System (AMIS):** Information systems operated by USDA-FS that collects and collates aviation use and cost statistics from flight payment documents. See Management Information System (MIS) for USDI.

**Aviation Mishap Information System (AMIS):** Information system operated by USDI that collects and collates accident, incident, hazard, and maintenance deficiency statistics through submission of AMD-34 Safecom Reports.

**Azimuth:** A magnetic bearing extending from a Microwave Landing System navigation facility. Azimuth bearings are described as magnetic and are referred to as "azimuth" in radio telephone communications. See Bearing.

-B-

Bailed Aircraft: Aircraft on loan from the Department of Defense (DOD).

Base Leg: See Traffic Pattern.

**Bearing:** The horizontal direction to or from any point, usually measured clockwise from true north, magnetic north, or some other reference point through 360 degrees.

**Below Minimums:** Weather conditions below the minimums prescribed by regulation for the particular action involved (for example, landing minimums, takeoff minimums, VFR flight minimums).

**Blade Damper:** A device (spring, friction, or hydraulic) installed on the vertical (drag) hinge to diminish or dampen blade oscillation (hunting) around the hinge.

**Blade Hunting:** The tendency of a blade (due to coriolis effect) to seek a position ahead of or behind that which would be determined by centrifugal force alone.

**Blade Loading:** The load placed on the rotor blades of a helicopter, determined by dividing the gross weight of the helicopter by the combined area of all the rotor blades.

**Blade Stall:** The stall condition on the retreating blade which occurs at high forward speeds.

Blind Spot: An area from which radio transmissions and/or radar echoes cannot be received.

**Blind Transmission:** A transmission from one station to another station or stations in circumstances where two-way communication cannot be established but where it is believed that the called station(s) may be able to receive the transmission.

**BLM:** See Bureau of Land Management.

**Blivet:** Container for liquids (water, fuel, etc.) that is helicopter-transportable. Also known as a water bag.

Broadcast: Transmission of information for which an acknowledgement is not expected.

**Bucket:** A rigid, collapsible, or collapsible-foldable container slung below a helicopter, usually to transport water, foam, or retardant.

Bureau: Generic reference to the Offices, Bureaus, Surveys, or Services in USDI.

Bureau of Land Management (BLM): Agency in the United States Department of the Interior.

-C-

**Call-When-Needed (CWN):** See Aircraft Rental Agreement. In this guide, may be used interchangeably with "rental" or "ARA".

Call Up: Initial voice contact between a facility and an aircraft, using the identification of the unit being called and the unit initiating the call.

**Cardinal Altitudes:** "Odd" or "Even" thousand-foot altitudes or flight levels (for example, 5000, 7000, FL260).

Cargo Freefall: Delivery of cargo by dropping it out of the helicopter without a parachute.

**Cargo Hook:** Term commonly used to identify the load-carrying device mounted beneath the helicopter to which external cargo is attached. Cargo hooks usually have both manual and electrical quick-release mechanisms operated by the Pilot.

**Cargo Letdown:** The method of lowering cargo from a hovering helicopter using a letdown line or rope controlled by a "Figure 8" device.

Cargo Net: A net used in external load operations.

Cargo Rack Or Basket: A structure attached externally to a helicopter for transport of cargo.

**Carousel Hook:** The carousel system is a remote hook attached to the end of a longline. It has four or more individual hooks contained within the carousel. Each hook can be independently released, allowing the Pilot to fly different cargo loads to different locations without landing.

**Category:** As used with respect to certification of aircraft, means a grouping of aircraft based upon intended use or operating limitations. Examples include: transport, normal, utility, acrobatic, limited, restricted, and provisional.

CCR: See Closed Circuit Refueling.

**Ceiling:** The heights above the earth's surface of the lowest layer of clouds or obscuring phenomena that is reported as "broken," "overcast," or "obscuration," and not classified as "thin" or "partial."

**Center Of Gravity (CG):** An imaginary point where the resultant weight forces in the body may be considered to be concentrated for any position of the body. Consideration of center of gravity limitations is important in the loading of all aircraft, but it is particularly important and critical in helicopters. In an airplane, the load is balanced over a horizontal wing area and has comparatively wide range. In a single main rotor helicopter, it is carried under a single point, like a pendulum. Therefore, very little out-of-CG loading can greatly affect the controllability of the helicopter.

**Center Of Pressure:** The imaginary point on the chord line where the resultant of all aerodynamic forces of an airfoil section may be considered to be concentrated.

**Centrifugal Force:** The force created by the tendency of a body to follow a straight-line path against the force which causes it to move in a curve, resulting in a force which tends to pull away from the axis of rotation.

Certificated Gross Weight: See Maximum Certificated Gross Weight.

**CFR:** See Code of Federal Regulations

**CG**: See Center of Gravity.

**Charted VFR Flyways:** Charted VFR Flyways are flight paths recommended for use to bypass areas heavily traversed by large turbine-powered aircraft. Pilot compliance with recommended flyways and associated altitudes is strictly voluntary. VFR Flyway Planning charts are published on the back of existing VFR Terminal Area charts.

**Chase Truck:** Helicopter crew vehicle, also known as a "helitender," that carries crew gear, supplies, and operational equipment for initial/extended attack and helispot/helibase operations.

Chord: An imaginary straight line between the leading and trailing edges of an airfoil.

Civil Aircraft: Aircraft that are not public aircraft.

Closed Circuit Refueling (CCR): A fueling system designed to prevent spills, minimize fuel contamination, and prevent escape of flammable fuel vapors. See Chapter 13.

**CO**: Contracting Officer.

Code of Federal Regulations (CFR's): That body of regulations contained in the United States Code (USC).

**Collective Pitch Control:** The method of control by which the pitch of all rotor blades is varied equally and simultaneously. The collective regulates the pitch angle, or angle of attack, of the main rotor blades. It is used as the primary power control. As the pitch of the blades is increased, lift is induced, causing the helicopter to lift off the ground, hover, or climb, as long as sufficient power is available

**Common Traffic Advisory Frequency (CTAF):** A frequency designed for the purpose of carrying out airport advisory practices while operating to and from an uncontrolled airport. The CTAF may be a UNICOM, Multicom, FSS, or tower frequency and is identified in appropriate aeronautical publications.

**Compass Rose:** A circle, graduated in degrees, printed on some charts or marked on the ground at an airport or heliport. It is used as a reference to either true or magnetic direction.

Computed Gross Weight: See Maximum Computed Gross Weight.

**Contact:** Establish communication with (followed by the name of the facility and, if appropriate, the frequency to be used).

**Contract Aircraft:** An aircraft that has been approved for use by a formal contract. Generally, there is no monetary limitation on the extent of use of the contract aircraft. Contract aircraft may be either **Exclusive-Use Contract** or **On-Call Contract** aircraft.

**Exclusive-Use Contract Aircraft:** An aircraft contracted for a specified period during which time it is under the exclusive use and control of the government. It may be released from the contract only through authorization by the Contracting Officer.

**On-Call Contract:** An aircraft contracted for a specified number of hours but which is not under the exclusive use and control of the government until the time of order (there may be a penalty incurred by the vendor for not meeting the order).

**Contracting Officer (CO) or Administrative Contracting Officer (ACO):** The Contracting Officer (CO in DOI) or Administrative Contracting Officer (ACO in USDA-FS) is responsible for all contracting actions including contracting procedures and methods, contract legality, compliance with existing laws and regulations, contract administration and terminations. The CO may delegate certain contract administration functions.

Contracting Officer's Representative (COR): The Contracting Officer's Representative (COR) is directly responsible to the Contracting Officer for monitoring contract performance. The COR is primarily responsible for assuring compliance with the <u>administrative</u> provisions of the contract. The COR maintains communications with the vendor concerning day-to-day operations, though this may be further delegated to a Project Inspector (see below). The COR may represent the CO in making minor allowances which do not modify the price, or other provisions of the contract. The COR is responsible for verifying the work performed upon which payment is based. Responsibilities may be further delegated to a Project Inspector (PI).

**Contracting Officer's Technical Representative (COTR):** The Contracting Officer's Technical Representative (COTR) is directly responsible to the Contracting Officer for assuring compliance with the <u>technical</u> provisions of the contract. The COTR conducts initial inspections and approves the vendor's equipment, facilities, and personnel prior to, and periodically during, contract performance.

**Controlled Airspace:** Airspace within which some or all aircraft may be subject to air traffic control (see FAR 71 and/or the FAR/AIM).

**Coordinates:** The intersection of lines of reference, usually expressed in degrees/minutes/seconds of latitude and longitude, used to determine or report position or location.

Copter: Helicopter

**COR:** See Contracting Officer's Representative

Correction: An error has been made in the transmission and the correct version follows.

**COTR:** See Contracting Officer's Technical Representative

**Course:** The intended direction of flight in the horizontal plane measured in degrees from north. See Bearing and Radial.

Crashed Aircraft: A crashed aircraft is one that is known or is suspected of having had an accident.

Crosswind Leg: See Traffic Pattern.

Cruise Speed: The air speed, in knots, equivalent to 80 percent of VNE, at 5,000 feet, 80° F (26° C).

**CTAF:** See Common Traffic Advisory Frequency.

CWN: See Call-When-Needed

**CWN Manager:** Individual who manages a CWN aircraft (usually in reference to fire CWN helicopters).

**Cyclic Pitch Control:** The control which changes the pitch of the rotor blades individually during a cycle of revolution by regulating the tilt of the rotor disc, and therefore, the direction and velocity of horizontal flight. The cyclic is used as the primary control for bank, horizontal movement, and speed. The main rotor system is tilted in the direction of stick movement, causing the helicopter to move in that direction.

-D-

**DA:** See Density Altitude

**DECK:** ICS mnemonic for the Deck Coordinator.

**Deck:** That part of the helibase operational area that includes the touchdown pad, safety circle, hover lanes, and external cargo transport area. It is also usually roped off with flagging.

**Deck Coordinator (DECK):** The Deck Coordinator is supervised by the Helibase Manager and is responsible for providing coordination at the helibase for personnel and cargo movement. The Deck Coordinator supervises the Parking Tenders and Loadmasters. See Chapter 2.

**Delta (Flapping) Hinge:** The hinge with its axis parallel to the rotor plane of rotation, which permits the rotor blades to flap to equalize lift between the advancing blade half and retreating blade half of the rotor disc.

Density Altitude (DA): Pressure altitude corrected for temperature and humidity.

**Disc Area:** The area swept by the blades of the rotor. This is a circle with its center at the rotor hub axis and a radius of one blade length.

**Disc Loading:** The ratio of the helicopter gross weight to rotor disc area (total helicopter weight divided by the rotor disc area).

**Discrete Frequency:** A separate radio frequency for use in air traffic control which reduces frequency congestion by controlling the number of aircraft operating on a particular frequency at one time.

**Distance Measuring Equipment (DME):** Equipment (airborne and ground) used to measure, in nautical miles, the slant range distance of an aircraft from the DME navigational aid (see VORTAC).

**Distress:** A condition of being threatened by serious and/or imminent danger and requiring immediate assistance.

**DM:** Departmental Manual (for the United States Department of the Interior)

**DME:** See Distance Measuring Equipment.

**DOI:** Department Of the Interior. Officially known as USDI (United States Department of the Interior).

**DOT:** United States Department Of Transportation.

**Downloading:** See Weight Reduction.

**Downwind Leg:** See Traffic Pattern.

**Dual-Function Pilot:** Any person who acts as Pilot-in-command of an aircraft while on official government business and is not a full-time Pilot (Office of Personnel Management classification 2181), but whose job description <u>does</u> include Pilot duties.

**Dual-Rotor Helicopter:** Some helicopters have dual main rotors, mounted in tandem, side by side, or one above the other. Torque compensation is usually achieved by turning the rotors in opposite directions.

-E-

EGT: See Exhaust Gas Temperature.

**ELT:** See Emergency Locator Transmitter

**EMT:** Emergency Medical Technician.

**Emergency:** Emergencies can be classified two ways:

- 1. Life-Threatening Emergency: A situation or occurrence of a serious nature, developing suddenly and unexpectedly and demanding immediate action to prevent loss of life;
- 2. Operational Emergency: An unforeseen combination of circumstances that calls for immediate action, but is not life-threatening.

**Emergency Locator Transmitter:** A radio transmitter attached to the aircraft structure which operates from its own power source on 121.5 MHz and 243.0 MHz. It aids in locating downed aircraft by radiating a downward sweeping audio tone, 2-4 times per second. It is designed to function without human action after an accident

**Empty Weight:** The weight of the helicopter including the structure, powerplants, all fixed equipment, all fixed ballast, unusable fuel, undrained oil, and total quantity of hydraulic fluid.

**EPA:** Environmental Protection Agency

**Equipped Weight:** Empty weight of the helicopter, plus the weight of equipment required for the mission, plus weight of oil. It is a term used by USDA-FS, USDI, and some state and local agencies for load calculation purposes.

→ Essential Passenger: The assigned Aircraft Flight Manager is responsible for ensuring that only passengers essential to the accomplishment of the mission, including trainees, are on board the aircraft.

**Estimated Time Of Arrival (ETA):** Term used in flight planning and flight following to estimate the time of arrival at a point.

**Estimated Time Of Departure (ETD):** Term used in flight planning and flight following to estimate the time of departure from a given point.

**Estimated Time Enroute (ETE):** Term used in flight planning and flight following to estimate the time enroute from one point to another.

ETA: See Estimated Time of Arrival

ETD: See Estimated Time of Departure.

ETE: See Estimated Time Enroute.

**Excess/Surplus Military Aircraft:** Aircraft whose ownership has been transferred to a government agency by the Department of Defense.

Exclusive-Use Contract: See Contract Aircraft.

**Exhaust Gas Temperature:** An exhaust gas temperature gauge measures, in degrees Celsius or Fahrenheit, the temperature of the exhaust gases at the exhaust manifold.

**External Load:** A load that is carried outside of the fuselage (normally suspended from a cargo hook).

**External Load (Jettisonable).** A jettisonable load is usually associated with being an external load that can be released from the cargo hook. Anything attached to the cargo hook on the belly of the helicopter should be capable of being released at any time by the Pilot, or in the event of an emergency (i.e. cargo, slings load lines, lead lines, long line with remote hook). A jettisonable load may be classified as Class B, C, or D in accordance with 14 CFR 133. External Load Classes include:

**Class A Rotorcraft Load:** The external load cannot move freely, cannot be jettisoned, and does not extend below the landing gear (for example, fixed water tank, cargo rack, etc.).

**Class B Rotorcraft Load:** The external load is jettisonable and is lifted free of land or water during the rotorcraft operation (for example, water bucket, sling load, etc.).

**Class C Rotorcraft Load:** The external load is jettisonable and remains in contact with land or water during the rotorcraft operation (for example, a snow sled).

**Class D Rotorcraft Load:** The external load is other than a Class A, B, or C and has been specifically approved by the FAA for that operation.

-F-

FAA: Federal Aviation Administration.

**FAR:** See Federal Aviation Regulations, or, depending upon the context, Federal Acquisition Regulations.

FAR/AIM: See Airman's Information Manual.

**Federal Aviation Regulations (FAR's):** Regulations contained in 14 CFR governing the operation of aircraft in the United States. For public aircraft, FAR Part 47 and Part 91, Subpart B, are the only regulations mandated by the FAA. Agencies gain compliance with other FAR's by incorporating them by reference into manual directives and contracts.

Feet Per Minute (FPM): Feet per minute, usually in reference to ascent or descent.

Final Approach: See Traffic Pattern.

**First Aid:** Any attention that involves no medical bill. If a physician prescribes medical treatment for less than serious injury and makes a charge for this service, that injury becomes Medical Attention. Also see Serious Injury.

**Flapping:** The vertical movement of a blade about a delta (flapping) hinge.

**Flight Crew Member:** An individual holding a valid Federal Aviation Administration (FAA) Airman's Certificate and flight physical as a prerequisite to performance of the duties of the position during flight (for example, Pilot, co-Pilot, flight engineer, flight navigator).

**Flight Following:** The method(s) and process(es) through which an aircraft is tracked from departure point to destination. Flight following is the knowledge of the aircraft location and condition with a reasonable degree of certainty such that, in the event of mishap, those on board may be rescued. Flight following may be accomplished through filing of flight plans with FAA and/or agency offices, or by an automated satellite reporting system. Though the end result of position check-ins is often the same, flight following should be differentiated from Resource Tracking.

Flight Manager: See Project Flight Manager.

Flight Path: A line, course, or track along which an aircraft is flying or intended to be flown.

**Flight Plan:** Specified information relating to the intended flight of an aircraft that is filed with FAA or an agency office.

Flight Service Station (FSS): Air traffic facilities which provide Pilot briefing, en route communications, and VFR search and rescue services, assist lost aircraft and aircraft in emergency situations, relay ATC clearances, originate Notices to Airmen, broadcast aviation weather and NAS information, receive and process IFR flight plans, and monitor NAVAID's. In addition, at selected locations, FSS's provide Enroute Flight Advisory Service (Flight Watch), take weather observations, issue airport advisories, and advise Customs and Immigration of transborder flights.

**Floats:** Landing gear that can be used on land, as well as water. There are two types of floats, fixed and popout. Popouts are inflated only as needed.

Floor Loading: The pounds-per-square-inch (PSI) maximum load limit on the floor of the helicopter.

**Forced Landing:** A landing necessitated by failure of engines, systems, or components which makes continued flight impossible and which may or may not result in damage.

FPM: See Feet Per Minute.

Freefalling Cargo: See Cargo Freefall.

**Freewheeling Unit:** A component part of the transmission or power train which automatically disconnects the main rotor from the engine when the engine stops or slows below the equivalent of rotor RPM.

FS-6500-122: USDA-FS Flight Use Report form.

FSS: See Flight Service Station

**Fuel Consumption:** Fuel consumption, given in pounds per hour, is computed for 5,000 ft. pressure altitude, 80° F (26° C). Fuel weight is computed at 6 pounds per gallon for AVGAS and seven pounds per gallon for jet fuel.

Fuel Capacity: The maximum amount of fuel that can be carried in the helicopter's fuel tanks.

Fusees: Highway flares used as handheld ignition devices.

-G-

**General Use:** This involves point-to-point transportation of personnel and/or cargo, and all other flights not categorized as special use. See Special Use.

**Global Positioning System (GPS):** A world-wide navigation system that uses satellite signals to determine position. GPS is replacing LORAN as the preferred system for determining aircraft position.

**Government Aircraft:** Any aircraft owned, leased, chartered or rented and operated by an Executive Agency.

**GPS:** See Global Positioning System.

GPU: See Ground Power Unit

Gross Weight: See Maximum Certificated Gross Weight.

**Gross Weight Limit:** May be the Maximum Weight Limit for takeoff and landing, a Weight/Altitude/ Temperature (WAT) Limit, or a Maximum gross Weight Limit for External Loads. Limitations may vary for HIGE, HOGE, and HOGE-J.

**Ground Effect:** When a helicopter is operated near the surface, the downwash velocity created by the rotor blades cannot be fully developed due to the proximity of (interference with) the surface. This restraint of rotor downwash occurs as the helicopter reaches a relatively low altitude - usually one-half a rotor diameter. A "cushion" of air beneath a helicopter hovering or operating near the surface results as air is pushed downward by the main rotor system and semi-compressed against the surface. The net result is a beneficial increase in lift and a lower power requirement to support a given weight. This ground cushion is normally effective, although diminishing, up to a height above the surface equal to the radius of a main rotor blade. Ground effect is adversely affected by uneven terrain below the rotor disc, vegetation (tall grass), etc. See Hover-In-Ground-Effect and Hover-Out-Of-Ground-Effect.

**Ground Power Unit:** Ground based unit for powering up all aircraft systems.

**Ground Speed:** The speed of an aircraft relative to the surface of the earth.

**Grounded:** Refers to an aircraft that is not airworthy, usually due to maintenance problems. May also refer to a Pilot who is not able to perform Pilot duties because of medical reasons.

Gust Spread: The difference between the lowest and highest wind speed.

-H-

**Hand Signals:** Standard signals authorized for use by ground crews to direct a helicopter during takeoff, landing, or while in a hover. In some cases, helicopter hand signals differ from those prescribed for airplanes.

Hard Point: An approved attachment point designed to carry a load.

**Hazard Map:** Map of the area of operations that shows all of the known aerial hazards, including but not limited to power lines, military training areas, hang gliding areas, etc.

**Hazardous Materials:** Hazardous materials are substances that are identified, classified, and regulated in the Code of Federal Regulations, Title 49 and Hazardous Materials Regulations I75. A hazardous material is a substance or material that has been determined by the Secretary of Transportation to be capable of posing an unreasonable risk to health, safety, and property when transported in commerce and which has been so designated.

HBM-#: HeliBase Management Forms series (see Appendix B).

**HCM-#:** Helicopter Management Forms series. (See Appendix A.)

**Heavy Helicopter:** A helicopter with a certified gross weight of over 12,500 pounds. Under the ICS helicopter typing system, a heavy helicopter is a Type 1 helicopter and must have an allowable payload at 59° F. at sea level of 5000 pounds, 16 passenger seats (unless restricted category), and a minimum retardant or water-carrying capability of 700 gallons.

**HEB1:** ICS mnemonic for Helibase Manager (Type I).

**HEB2:** ICS mnemonic for Helibase Manager (Type II).

**Height-Velocity Diagram:** A diagram or chart that indicates the combinations of altitude and airspeed that need to be maintained by a helicopter to ensure a safe autorotation. Each model helicopter has its own height-velocity diagram.

**Helibase - Permanent:** A designated, permanent facility for helicopter operations. Permanent helibases should have the facilities and equipment outlined in Chapter 8.

**Helibase - Temporary:** A base for helicopter operations established to serve a temporary or intermittent incident or project need. See Chapter 15 for differentiation between management and operational requirements for helispots and helibases. Temporary helibases should have the facilities and equipment outlined in Chapter 8.

**Helibase Manager:** The Helibase Manager has primary responsibility for managing all activities at the assigned helibase. Within the ICS system, the Helibase Manager is supervised by the Air Support Group Supervisor. On projects, the Helibase Manager may report to an Air Support Group Supervisor or Air Operations Branch Director if these positions are assigned. Otherwise, the Helibase Manager usually reports to the Project Aviation Manager. There are two types of helibase managers: a Type I Helibase Manager is qualified to manage four or more helicopters; a Type II Helibase Manager may manage three or less helicopters.

**Helicopter:** Rotorcraft that, for its horizontal motion, depends principally upon its engine-driven rotors.

**Helicopter Manager:** A person trained in the management of helicopters. See Chapter 2 for training and experience requirements for fire and project helicopter managers. See Project Flight Manager.

Helipad: See Touchdown Pad

**Heliport:** A permanent facility for the operation of helicopters which has been built to FAA standards and which are marked on aeronautical charts. Natural resource agencies refer to agency heliports as Permanent Helibases. See Helibase - Permanent.

**Helispot:** A helispot is a natural or improved takeoff and landing area intended for temporary or occasional helicopter use. It may or may not have road access. In many cases, helispots do <u>not</u> meet the requirements of a helibase and thus should not be referred to as helibases. See Chapter 15 for differentiation between management and operational requirements for helispots and helibases. Helispots should have the facilities and equipment outlined in Chapter 8.

**Helispot Manager:** The Helispot Manager is supervised by the Helibase Manager and is responsible for providing safe and efficient management of all activities at the assigned helispot. See Chapter 2 for training and experience requirements.

**Helitack:** Helicopter Attack. The utilization of helicopters to transport crews, equipment, and fire retardants or suppressants to the fireline during the initial stages of a fire. The term also refers to the crew that performs helicopter management and attack activities.

**Helitank:** A tank attached to a helicopter that is filled with water, foam, or retardant and which is configured to drop the liquid in flight. The tank is fixed but removable. See Snorkel Tank.

Helitanker: A helicopter equipped with a helitank or bucket.

**Helitorch:** The helitorch is a device that dispenses ignited gelled gasoline, which, in turn, ignites fuels for backfires, burnouts, or prescribed burns.

Helitender: See Chase Truck.

**Hertz:** The standard radio equivalent of frequency in cycles per second of an electromagnetic wave. Kilohertz (Khz) is a frequency of one thousand cycles per second. Megahertz (MHz) is a frequency of one million cycles per second.

**HF:** See High Frequency

HIGE: See Hover-In-Ground-Effect.

**High Frequency (HF):** High radio frequencies between 3 and 30 MHz.

HJA# Helibase Job Aids-Checklists and forms used in helicopter and helibase management.

Hobbs Meter: Flight hour recording device that is activated when power is applied.

**HOGE:** See Hover-Out-of-Ground-Effect.

Hook Person: Ground person who attaches external loads to cargo hooks on helicopters.

**Hot and High:** Term commonly used to mean an increase in the International Standard Atmosphere to 95° at 5000 feet MSL. See Standard Day.

**Hover:** A condition of flight where the helicopter remains fairly stationary over a given point on the ground, moving neither vertically nor horizontally.

**Hover Ceiling:** The highest altitude at which a helicopter can hover at maximum gross weight. In and out of ground effect hovering ceilings are computed at maximum gross weight in a standard atmosphere and calm air. The value given is density altitude.

**Hover Check:** Used to describe when a helicopter requires a stabilized hover to conduct a performance/power check prior to hover taxi, air taxi, or takeoff. Altitude of the hover will vary depending upon the purpose of the check.

**Hover Hookup:** Method of hooking an external load to a cargo-carrying device, usually a cargo hook, beneath a hovering helicopter.

**Hover-In-Ground-Effect (HIGE):** Operating at such an altitude (usually one-half the rotor diameter above the surface) that the influence of ground effect is realized. See Chapter 7. See Ground Effect.

**Hover-Out-of-Ground-Effect (HOGE):** Hovering without the benefit of the ground effect cushion. For any given altitude, hovering out of ground effect takes more power than hovering in ground effect. See Chapter 7. See Ground Effect.

**Hover Taxi:** Used to describe a helicopter movement conducted above the surface and in ground effect at airspeeds less than approximately 20 knots. The actual height may vary, and some helicopters may require hover taxi above 25 feet AGL to reduce ground effect turbulence or provide clearance for cargo sling loads.

Hunting: See Blade Hunting.

HZ: See Hertz

-1-

IAS: Indicated AirSpeed. See Airspeed.

IFR: See Instrument Flight Rules

IGE: See Hover-In-Ground-Effect.

IMC: See Instrument Meteorological Conditions

In The Blind: See Blind Transmission.

**Incidental Pilot:** Any person who acts as Pilot-in-command of an aircraft while on official government business whose job description does not include Pilot duties. An example would be Piloting of private or government aircraft for official government business in lieu of operation of private or government-owned/leased automobile.

Indicated Air Speed (IAS): See Airspeed.

Indicated Altitude: See Altitude.

In-Ground Effect (IGE): See Hover-In-Ground-Effect.

**Instrument Flight Rules (IFR):** Rules governing the procedures for conducting instrument flight. Also, a term used by Pilots and controllers to indicate type of flight plan. See Visual Flight Rules and Instrument Meteorological Conditions.

**Instrument Meteorological Conditions:** Meteorological conditions which can be expressed in terms of visibility, distance from cloud, and ceiling less than specified minima for visual meteorological conditions.

**Interagency Qualifications and Certification System (IQCS):** The IQCS system is an information management system that tracks training and certifications for wildland firefighters.

**Internal Load:** A load that is carried inside the fuselage structure.

**Internal Load (Non-Jettisonable):** An internal, non-jettisonable load is generally associated with cargo being transported inside the helicopter. Freight secured in cargo compartments is a non-jettisonable internal load. Cargo secured in a basket on the side of the helicopter is also defined as non-jettisonable, although it also technically classified as a Class A external loads under 14 CFR 133.

IR: InfraRed

IR Route: Military Training Route conducted under IFR. See Interagency Airspace Coordination Guide

ISA: International Standard Atmosphere. See Standard Day.

**ITT:** Inter-Turbine Temperature.

-J-

**Jet-A:** Most commonly used fuel used in natural resource agency turbine helicopter operations. See Chapter 13.

**Jettisonable Load:** One that can be jettisoned by the Pilot from his or her normal flight position. See Non-Jettisonable Load.

-K-

KIAS: Knots Indicated AirSpeed. See Airspeed.

→ Knot: A measurement of speed equal to nautical miles per hour (1.151 x knots = MPH.)

-L-

L.A. Tank: Helicopter fixed tank developed by Los Angeles County.

**Landing And Takeoff Area:** The landing and takeoff area contains touchdown pads and safety circles and includes that part of the helibase complex where flight operations are concentrated.

Large Helicopter: See Heavy Helicopter.

Leadline: A line or set of lines used in external load operations. See Chapters 9 and 11.

**LEO:** Law Enforcement Officer

LF: See Low Frequency.

Life-Threatening Emergency: See Emergency.

**Light Helicopter:** A helicopter with certified gross weight of less than 6,000 pounds. Under the ICS helicopter typing system, a light helicopter is a Type 3 helicopter and must have an allowable payload at 59° F. at sea level of 1000 pounds, 2-5 passenger seats, and a retardant or water-carrying capability of 100 gallons.

**Limited Use Helicopter:** Limited Use Helicopter is an interagency term used to denote a Restricted category helicopter or a Standard category helicopter that is designated and utilized in a limited role (not for passenger transport). Use would typically be external cargo transport, water bucket or retardant missions. See IHOG Chapter 2, Chart 2-4 for staffing requirements. See the National Type I & II CWN Helicopter Contract, Section C for further information and requirements.

**Line Manager (Line Officer, Agency Administrator):** Agency individual with authority and responsibility for an agency unit; has line item signature authority for policy decisions. Examples: District Ranger, Park Superintendant, Refuge Manager, Field Manager, etc.

**Load Calculation:** Written documentation of a helicopter's lifting capability for a given altitude and temperature. See Chapter 7.

**Loadmaster:** The Loadmaster is supervised by the Deck Coordinator and is responsible for the safe loading and unloading of personnel and/or cargo. See Chapter 2.

**Longline:** A line or set of lines, usually in 50' increments, used in external load operations that allow the helicopter to place loads in areas in which the helicopter could not safely land. See Chapters 9 and 11.

**Loran:** An electronic navigation and position-determining system by which hyperbolic lines of position are determined by measuring the difference in time of reception of synchronized pulse signals from two fixed transmitters. The Global Positioning System (GPS) is replacing Loran as the system of choice for aircraft position determination.

Low Frequency (LF): The frequency band between 30 and 300 Khz.

-M-

**Main Rotor:** The rotor or rotors that supply the lifting force for the helicopter.

**Maintenance Deficiency:** A defect or failure causing mechanical difficulties encountered in flight operations. Not specifically identified as an incident or aviation hazard.

**Management Information System (MIS):** Information system operated by USDI that collects and collates aviation use and cost statistics from flight payment documents.

**Manifest:** A written list of personnel and/or cargo and their weights to be transported. See Chapter 10.

**Maximum Computed Gross Weight:** The gross weight, obtained from the appropriate performance chart, which is the maximum weight appropriate to the applicable circumstances of configuration and/ or environmental conditions. See Maximum Certificated Gross Weight. See Chapter 7.

**Maximum Certificated Gross Weight:** Maximum certificated gross weight is the absolute maximum allowable weight (crew, passengers, fuel, oil, fluids, cargo, and special equipment) as established by the manufacturer and approved by the Federal Aviation Administration. Some helicopter models have higher gross weights for jettisonable external loads. If no number appears in the external weight block, the weight is the same as internal. See Maximum Computed Gross Weight. See Chapter 7.

**Mayday Call:** The international distress signal indicating that the Pilot of an aircraft is experiencing an in-flight emergency. When repeated three times, it indicates imminent and grave danger and that immediate assistance is requested. Dispatch or other flight following personnel must listen closely since the Pilot or other air crew will be relaying location information essential to the dispatch of rescue services.

**Mean Sea Level (MSL):** Commonly used in conjunction with a number of feet and, thereby indicating altitude above mean sea level, such as 10,000 feet MSL.

**Medical Attention:** An injury, less than serious, for which a physician prescribes medical treatment and charges for the medical service. Also see First Aid and Serious Injury.

**Medium Helicopter:** A helicopter with a certified gross weight between 6,000 and 12,500 pounds. Under the ICS helicopter typing system, a medium helicopter is a Type 2 helicopter and must have an allowable payload at 59° F. at sea level of 2500 pounds, 6-10 passenger seats (unless restricted category), and a minimum retardant or water-carrying capability of 300 gallons.

Memorandum Of Understanding: A written agreement between two or more parties.

**MHEC:** Military Helicopter Crew Member. See Military Operations Guide.

**Military Aircraft:** An aircraft maintained and operated by an active or reserve component (all Reserve forces, as well as Army and Air National Guard) of the DOD, or by any active or reserve component of the U.S. Coast Guard (USCG). All references to "military aircraft" include both DOD and USCG aircraft.

**Minimums:** Weather condition requirements established for a particular operation (for example, landing minimums, takeoff minimums, VFR flight minimums).

MIS: See Management Information System.

**Missing Aircraft:** A missing aircraft is one that has not made a check-in and which has exceeded the fuel endurance specified on the flight plan or which was relayed to the flight following facility upon departure.

**Mission Flight:** These flights are defined by exclusion as all flights not meeting the definition of "point-to-point" flight. As such, mission flight requires work to be performed in the air (for example, retardant or water delivery, reconnaissance, etc.), or through a combination of ground and aerial work (for example, delivery of personnel and/or cargo from helibases to helispots or unimproved landing sites, rappelling or cargo letdown, horse herding, etc.).

MOA: Military Operations Area. See Interagency Airspace Coordination Guide.

**Monitor:** When used in communications, to listen on a specific frequency and stand by for instructions or communications. Under normal circumstances, a frequency that is being monitored is not being used by the Pilot for communications.

**Motorcycle-type Throttle:** A handgrip throttle is mounted on the collective pitch stick for coordinated use on piston-engine-powered helicopters. As the pitch is increased, power must be added to maintain rotor revolutions per minute (RPM) when the helicopter lifts off or climbs. On turbine-engine-powered helicopters, this power coordination is accomplished automatically through the fuel control and governor systems of the turbine engine.

**MOU:** See Memorandum Of Understanding. A written agreement between two or more parties.

MTR: Military Training Route. See Interagency Airspace Coordination Guide.

-N-

NAS: See National Airspace System

**National Airspace System (NAS):** The common network of U.S. airspace; air navigation facilities, equipment, and services, airports, and landing areas; aeronautical charts, information, and services; rules, regulations and procedures, technical information, and personnel and material. Included are system components jointly shared with the military.

**National Transportation Safety Board (NTSB):** The NTSB is charged with the responsibility to investigate <u>all</u> civil transportation mishaps including air, ground, water rail, and pipeline and those public transportation mishaps which have high public interest.

NAVAID: See Navigational AID.

**Navigational Aid (NAVAID):** Any visual or electronic device airborne or on the surface which provides point-to-point guidance information or position data to aircraft in flight.

NDB: See NonDirectional Beacon.

Negative: "No," or "permission not granted," or "that is not correct."

NFDC: National Flight Data Center. See Interagency Airspace Coordination Guide.

**NFES:** National Fire Equipment Supply.

**NIFC:** National Interagency Fire Center.

**Night:** The time between the end of evening civil twilight and the beginning of morning civil twilight, as published in the American Air Almanac, converted to local time. Civil twilight ends in the evening when the center of the sun's disk is 6° below the horizon and begins in the morning when the center of the sun's disk is 6° below the horizon.

**Nomex:** Fire resistant synthetic material used in the manufacturing of flight suits and pants and shirts used by firefighters.

**Nondirectional Beacon (NDB):** A L/MF or UHF radio beacon transmitting nondirectional signals whereby the Pilot of an aircraft equipped with direction finding equipment can determine his/her bearing to or from the radio beacon and "home" on or track to or from the NDB station. See Automatic Direction Finder (ADF).

**Non-Serious Aircraft Incident:** An incident that does not meet Serious Aircraft Incident criteria. See Serious Aircraft Incident.

NOTAM: See Notice To Airmen

**Notice To Airmen (NOTAM):** A notice containing information (not known sufficiently in advance to publicize by other means) concerning the establishment, condition, or change in any component (facility, service, or procedure of, or hazard in the National Airspace System) the timely knowledge of which is essential to personnel concerned with flight operations.

- 1. NOTAM (D): A NOTAM given (in addition to local dissemination) distant dissemination beyond the area of responsibility of the Flight Service Station. These NOTAM's will be stored and available until cancelled.
- 2. NOTAM (L): A NOTAM given local dissemination by voice and other means, such as teleautograph and telephone, to satisfy local user requirements.
- 3. FDC NOTAM: A NOTAM regulatory in nature, transmitted by USNOF and given system wide dissemination.

NTSB: See National Transportation Safety Board

**NVG:** Night Vision Goggles

-0-

**Official Passenger:** The following categories of personnel are official passengers:

- Officers and employees of the Federal Government traveling on official business.
- Members of Congress and employees of Congressional committee staffs whose work relates to the agency's programs.
- Non-Federal passengers when engaged in missions which enhance accomplishment of an agency program such as personnel of cooperating state, county, or local agencies; representatives of foreign governments; and contractors' representatives.

On-Call Contract: See Contract Aircraft

**Operating Weight:** The equipped weight plus the weight of the crew and fuel.

**OSHA:** Occupational Safety and Health Administration.

**One-Skid Landing:** The maneuver of placing one skid of the helicopter on the ground, while the other is still above the ground. Caused by steep changes in terrain, power is still maintained to the rotor system. Requires agency authorization and training.

**Operational Procedures Memorandum (OPM):** Temporary or interim directives are issued by AMD as OPM's to permit the timely dissemination of instructional and procedural material. They are published under the issuing authority of the AMD Director. They are consecutively numbered within each calendar year.

Operational Emergency: See Emergency.

**OPM:** See Operational Procedures Memorandum.

Out-Of-Ground-Effect (OGE): See Hover-Out-Of-Ground-Effect (HOGE).

Overdue Aircraft: An overdue aircraft is one that fails to meet a check-in specified on the flight plan.

-P-

**Parking Tender:** The Parking Tender is supervised by the Deck Coordinator and is responsible for ground and air traffic in and around the assigned landing pad and for the landing and parking of helicopters at that pad. See chapter 2.

**Passenger:** Any person aboard an aircraft who does not perform the function of a flight crew member or air crew member. See Air Crew Member and Flight Crew Member.

**Payload:** Payload is established by subtracting the equipped weight of the helicopter, including two hours of fuel and Pilot from the computed gross weight for a calm day, 5,000-foot pressure altitude, 80° F. (26° C., 7,400 feet density altitude), two hours fuel, and a Pilot. Downloading is <u>not</u> included in this computation.

**Performance Chart:** A chart, table, or graph provided by the helicopter manufacturer for use in determining an aspect of helicopter performance.

**Personal Flotation Device (PFD):** A twin-cell, self-righting, life preservers providing a minimum of 35-pound buoyancy; with two CO2 charging cartridges and provision for back-up inflation by mouth; meeting the standards of TSO-C13. See Chapter 9.

**Personal Protective Equipment (PPE):** Includes clothing and equipment that provides protection to an individual on board an aircraft or who is engaged in ground-based aviation support activities. See Chapter 9.

**PI:** See Project Inspector.

Ping-Pong Ball Machine: See Plastic Sphere Dispenser (PSD).

PIC: See Pilot-In-Command.

**Pilot-in-Command (PIC):** The Pilot responsible for the operation and safety of an aircraft during flight time. The PIC has final authority over any flight mission.

**Pilot Qualifications Card:** Documentation carried by the Pilot listing the type of helicopters for which the Pilot is approved, as well as the different types of missions that he/she is approved to fly.

**Pitch Angle:** The angle between the chord line of the rotor blade and the reference plane of the main rotor hub or the rotor plane of direction.

**Plastic Sphere Dispenser (PSD):** The Plastic Sphere Dispenser is a device that dispenses a sphere of polystyrene containing potassium permanganate, after injecting each sphere with ethylene glycol. The exothermic reaction of the two chemicals creates enough heat to ignite the plastic sphere.

**Point-To-Point Flight:** Typically, the flight originates at one developed airport or permanent helibase, with flight route being direct to another developed airport or permanent helibase. The flight is conducted solely for the purpose of transportation of persons or cargo for administrative travel purposes, and does not involve mission-type flight. See Mission Flight.

**Portatank:** Container, either with rigid frame or self-supporting, which can be filled with water or retardant and from which helicopters can fill buckets or tanks. Helicopters are also used to transport water to the portatank for ground personnel to use.

**PPE:** See Personal Protective Equipment.

**Precautionary Landing:** A landing necessitated by apparent impending failure of engines, systems, or components which makes continued flight unadvisable.

Private Aircraft: Any aircraft owned by an individual, partnership, or club.

**Procurement Document:** Contract or rental agreement.

**Project:** A non-incident mission or task which utilizes aviation assets. Used in this guide to differentiate from fire or other all-risk incident uses.

**Project Flight Manager:** The government representative responsible for coordinating with the Pilot concerning mission planning, needs and conduct. This individual fulfills managerial duties during noncomplex helicopter flight missions. See Chapter 2.

**Project Inspector (PI):** The Project Inspector (PI) is designated by the to assist in implementing the COR's instructions, as required. Responsibilities of the PI may include verifying services performed by the vendor; ensuring vendor's compliance with contract specifications and provisions; discussing daily work requirements and ordering service within the contract provisions; discussing problems which occur with the vendor and recommending solutions to the COR; and completing Form HCM-1, Aircraft Contract Daily Diary (see Appendix A). Any problems of a serious nature are brought <a href="mmediately">immediately</a> to the attention of the COR and CO. See **C**ontracting Officer, Contracting Officer's Administrative Representative, and Contracting Officer's Technical Representative.

**PSD:** See Plastic Sphere Dispenser (PSD).

**Public Aircraft:** An aircraft used exclusively in the service of any Government or of any political subdivision thereof, including the Government of any state, territory, or possession of the United States, or the District of Columbia, but not including any Government-owned aircraft engaged in carrying persons or property for commercial purposes. "Used exclusively in the service of" means

for, other than the Federal Government, an aircraft which is owned and operated by a Governmental entity for not less than 90 continuous days.

-R-

**RA:** Restricted Area. See Interagency Airspace Coordination Guide.

**Radio Altimeter:** Aircraft equipment which makes use of the reflection of radio waves from the ground to determine the height of the aircraft above the surface.

**Rappeller:** Individual who uses the helicopter as a platform to perform rapelling operations for all types of missions to include fire, search and rescue, law enforcement etc.

**Rescue And Firefighting (RFF):** Crash-rescue term to describe those personnel who have been trained to respond to aircraft accidents, possibly involving an aircraft fire.

**Restricted Category:** Restricted category aircraft are aircraft that do not qualify for certification in any other category because of design, intended use, or flight tests have not been conducted to qualify for other categories of operation. This type aircraft is generally used for cargo, retardant dropping, agricultural operations, survey work and other specific projects.

RFF: See Rescue and Firefighting.

**Rigid Rotor:** A rotor system with blades fixed to the hub in such a way that they can feather but cannot flap or drag. See Semirigid Rotor and Articulated Rotor.

**Roger:** "I have received all of your last transmission." It should not be used to answer a question requiring a yes or no answer. See Affirmative and Negative.

**Rotor:** An assembly of airfoils (rotorblades) together with a hub and attachments, that rotates about an axis to provide lift and/or thrust for a helicopter.

**Remote Hook:** Cargo hook that is attached to the end of a long line that has both electrical and manual releases. See Chapters 9 and 11.

Resource Tracking: In order to facilitate cost-effective use of aircraft and planning of resources, scheduling offices and ordering offices may request Pilots or the government representative on board an aircraft (that is, the Helicopter or Flight Manager) to relay flight status information at designated intervals

Rotor Disc: See Disc Area

-S-

**Safety Circle**: A safety zone that provides an obstruction-free area on all sides of the touchdown pad. For helispots and helibases, the only items that should be within the safety circle are a fire extinguisher, a pad marker, and, if applicable, external or internal loads awaiting transport. The Parking Tender may also be within the safety circle. The size of the safety circle depends on the size of the helicopter (see Chapter 8).

SAR: Search And Rescue

Seating: The number of seats in the helicopter, including Pilot's seat.

**Sectional, Aeronautical:** 1:500,000 scale chart designed for visual navigation of slow or medium speed aircraft. Topographic information on these charts features surface elevation. Aeronautical information includes visual and radio aids, airports, controlled airspace, special-use airspace, centerlines of military training routes, obstructions, and related data.

**See And Avoid:** A visual procedure wherein Pilots of aircraft flying in visual meteorological conditions (VMC), regardless of the type of flight plan, are charged with the responsibility to observe the presence of other aircraft and to maneuver their aircraft as required to avoid the other aircraft. Right-of-way rules are contained in FAR Part 91. See Instrument Flight Rules; Instrument Meteorological Conditions; Visual Flight Rules; and Visual Meteorological Conditions.

**Semirigid Rotor:** A rotor system in which the blades are fixed to the hub but are free to flap and feather. See Articulated Rotor and Rigid Rotor.

**Senior Executive Branch Officials:** Civilian officials appointed by the President with the advice and consent of the Senate, or civilian employees of the Executive Office of the President.

Senior Federal Officials: Federal employees paid at a rate of pay beyond a GS/GM-15.

**Separation:** In air traffic control, the spacing of aircraft to achieve their safe and orderly movement in flight and while landing and taking off.

**Serious Aircraft Incident:** An incident or malfunction that could adversely affect the safety of a flight. An unplanned event that results in significant damage to the aircraft, which is less than substantial, rendering the aircraft unairworthy, and/or caused injury requiring medical attention. See Non-serious Aircraft Incident.

**Serious Injury:** (Also see First Aid.) An injury incurred that, when determined by a physician, causes death or:

- Requires hospitalization for more than 48 hours, commencing within seven days from the date the injury was received; or
- Results in a fracture of any bone (except simple fractures of fingers, toes or nose); or,

- Involves lacerations causing severe hemorrhages, nerve, muscle or tendon damage; or,
- Involves injury to any internal organ; or involves second or third-degree burns, or any burns affecting more than 5% of the body surface.

**Service Ceiling:** Altitude at which the aircraft can no longer climb at a minimum rate of 100 feet per minute.

**Shorthaul:** To transport one or more persons externally suspended below a helicopter. The use of a helicopter and an externally attached line (length varies) for the purpose of inserting and/or extracting personnel to areas that are inaccessible to a normal landing. Used primarily for search and rescue operations or life threatening emergencies.

**SIC:** Second-In-Command (Co-Pilot of the aircraft)

**Single-Rotor Helicopter:** The most common design of helicopter uses a single main rotor, which imparts lift and thrust. Except for newer helicopters with no tail rotor, torque is countered by a smaller tail rotor.

Skids: Most common type of landing gear used in light- and medium-class helicopters.

Sling Load: An external load supported by a sling, net, bag, line, or combination of these.

Slip: The controlled flight of a helicopter in a direction not in line with its fore and aft axis.

Small Helicopter: See Light Helicopter.

**Snorkel Tank:** A fixed tank attached to the belly of the helicopter that has a pump-driven snorkel attached. The helicopter hovers over the water source with the end of the snorkel immersed. The pump then fills the tank.

**Snow Landing Conditions:** Conditions in which snow pads are necessary to help support the weight of the helicopter on the snow's surface. There is no specified snow depth or condition which dictates use of pads. It is the responsibility of the Pilot to anticipate and prepare for landings on snow surfaces which will require snow pads.

**SOP:** Standard Operating Procedures.

**Special Use:** Operations which require special considerations due to the functional use of the aircraft. This may require deviation from normal operating practices where authorized by the agency. Special Pilot qualifications and techniques, special aircraft equipment, and personal protective equipment are required to enhance the safe transportation of personnel and property. See General Use.

**Squawk:** Activate specific modes/codes/functions on the aircraft transponder, for example, "Squawk three/alpha, two one zero five, low."

SR: Slow Route flown by military aircraft. See Interagency Airspace Coordination Guide.

Stall: See Blade Stall.

**Stand By:** Means the controller or Pilot must pause for a few seconds, usually to attend to other duties of a higher priority or to determine information requested. If a delay is lengthy, the caller should reestablish contact.

**Standard Day:** Properly known as International Standard Atmosphere (ISA). Atmospheric conditions in which (1) the air is a dry, perfect gas; (2) the temperature at sea level is 59° F. (15° C.); (3) the pressure at sea level (or reduced to sea level) is 29.92 inches of Hg; and (4) the temperature gradient is approximately 3½° F. per 1,000-foot change in altitude.

**Standard Use Helicopter:** Helicopter authorized to perform passenger transportation, external and internal cargo missions.

→ STC: A Supplemental Type Certificate (STC) is a document issued by the FAA, approving a product (aircraft engine or propeller) modification. The STC defines the product design change; states how the modification affects the existing type design, and lists serial number affectivity.

**Step-Out Landing:** Passengers/ air crew members exit the helicopter while it is at a low hover, stepping off the skid or float. Requires agency authorization and training.

**SUA:** Special Use Airspace. See Interagency Airspace Coordination Guide.

**Substantial Damage:** Any damage or structural failure which adversely affects the structural strength, performance, or flight characteristics of the aircraft, or which would normally require major repair or replacement of the affected components.

**Sunset And Sunrise:** The mean solar times of sunset and sunrise as published in the Nautical Almanac, converted to local standard time for the locality concerned. Within Alaska, the end of evening civil twilight and the beginning of morning civil twilight, as defined for each locality. See Night.

**Supplemental Type Certificate (STC):** A document issued by the Federal Aviation Administration approving a product (aircraft, engine, or propeller) modification. The STC defines the product design change, states how the modification affects the existing type design, and lists serial number affectivity.

**Swivel:** Helicopter accessary used with external jettisonable loads that hooks into the cargo hook or the remote hook. The swivel allows the load to oscillate in flight with binding the lines. See Chapters 9 and 11.

-T-

**TACAN:** See TACtical Air Navigation

**Tactical Air Navigation (TACAN):** An ultra-high frequency electronic air navigation aid which provides suitably equipped aircraft a continuous indication of bearing and distance to the TACAN station. See VORTAC.

**Tail Rotor:** The force that compensates for torque and keeps the fuselage from turning in the direction opposite to the main rotor is produced by means of an auxiliary rotor called a tail or antitorque rotor located on conventional helicopters at the end of the tail boom. The tail rotor produces thrust in the direction opposite to torque reaction produced by the main rotor. Foot pedals in the cockpit permit the Pilot to increase or decrease tail-rotor thrust, as needed, to neutralize torque effect. Operation of the pedals also provides a measure of directional control. See Torque.

**Takeoff and Landing Coordinator (TOLC):** The Takeoff and Landing Coordinator is supervised by the Helibase Manager and is responsible for providing coordination of arriving and departing helicopters and movement around the helibase. When this position is not filled, the Deck Coordinator or Aircraft Base Radio Operator will usually assume this function. See Chapter 2.

**Taxi:** The surface movement of helicopters equipped with wheels. See Hover Taxi.

**TBO:** See Time Before Overhaul.

**Technical Standard Order:** A Technical Standard Order (TSO) is a minimum performance standard issued by the FAA for specified materials, parts, processes, and appliances used on civil aircraft.

**Time Before Overhaul:** Specified period of time for aircraft components at the end of which they must be overhauled or replaced.

**Tip-Path Plane:** The plane in which rotor blade tips travel when rotating.

**Tip Speed:** The rotative speed of the rotor at its blade tips.

**TIT:** Turbine Inlet Temperature.

**Toe-In Landing:** The front part of the skids (toes) are placed on some type of ground surface to stabilize the helicopter. Requires agency authorization and training.

**TOLC:** ICS mnemonic for the Takeoff and Landing Coordinator.

**Torque:** A force or combination of forces that tends to produce a countering rotating motion. Looking down on the helicopter, in a single rotor helicopter where the main rotor turns counterclockwise, the fuselage tends to rotate clockwise. Use of anti-torque controls affect the tail rotor, which counters the effects of torque produced by the main rotor. Pedal movement induces pitch changes to the tail rotor blades, thereby accomplishing heading and directional control in a hover. With forward movement, the Pilot must blend pedal action with other control movements to produce coordinated flight. On dual-rotor helicopters, the problem of torque control is solved through the counterrotation of the main rotor system.

**TOT:** Turbine Outlet Temperature.

**Touchdown Pad:** A designated area, usually with a prepared or improved surface, on a heliport, airport, takeoff/landing area, apron/ramp, or movement area used for takeoff, landing, or parking of helicopters. See Chapter 8.

**Traffic Pattern:** The traffic flow that is prescribed for landing at, taxiing on, or taking off from an airport. The components of a typical traffic pattern are upwind leg, crosswind leg, downwind leg, base leg, and final approach.

- 1. Upwind Leg: A flight path parallel to the landing area in the direction of landing.
- 2. Crosswind Leg: A flight path at right angles to the landing area in the direction opposite to landing.
- 3. Downwind Leg: A flight path parallel to the landing area in the direction opposite to landing. The downwind leg normally extends between the crosswind leg and the base leg.
- 4. Base Leg: A flight path at right angles to the landing area off its approach end. The base leg normally extends from the downwind leg to the intersection of the extended approach path centerline.
- 5. Final Approach: A flight path in the direction of landing along the extended approach path centerline. The final approach extends from the base leg to the extended approach path centerline. An aircraft making a straight-in approach VFR is also considered to be on final approach.

**Translational Lift:** The additional lift obtained through airspeed because of increased efficiency of the rotor system, whether it be when transitioning from a hover into horizontal flight or when hovering into a wind. The rotor system produces more lift in forward flight because the higher inflow velocity supplies the rotor disc with a greater mass of air per unit time upon which to work than it receives while hovering. Translational lift is present with any horizontal movement, although the increase will not be noticeable until airspeed reaches approximately 15-20 knots.

Transmitting In The Blind: See Blind Transmission.

**Transponder:** The airborne radar beacon receiver/transmitter portion of the Air Traffic Control Radar Beacon System which automatically receives radio signals from interrogators on the ground, and selectively replies with a specific reply pulse or pulse group only to those interrogations being received on the mode to which it is set to respond.

True Airspeed: See Airspeed.

→ TSO: A Technical Standard Order (TSO) is a minimum performance standard issued by the FAA for specified materials, parts, processes, and appliances used on civil civil aircraft.

**Types of Helicopters:** The FAA typing of helicopters (heavy, medium, light) denotes maximum takeoff/landing weight. ICS typing (1-3) denotes minimum number of seats, payload, and water/retardant carrying capability. See Chapter 6.

-U-

**U61/U Jacks:** Interagency standard connector plug for flight helmets.

**UHF:** See UltraHigh Frequency

Ultrahigh Frequency (UHF): The frequency band between 300 and 3,000 MHz.

**Unauthorized Passenger:** All personnel who are not official or unofficial passengers are considered unauthorized personnel and are not authorized to be transported in any aircraft owned or operated on behalf of the agency.

**Uncontrolled Airspace:** Uncontrolled airspace is that portion of the airspace that has not been designated as continental control area, control area, control zone, terminal control area, or transition area and within which ATC has neither the authority nor the responsibility for exercising control over air traffic. See Controlled Airspace.

**UNICOM:** A nongovernment communication facility which may provide airport information at certain airports. Locations and frequencies of UNICOM's are shown on aeronautical charts and publications and in the Airport/Facility Directory.

**Upwind Leg:** See Traffic Pattern.

**USDA:** United States Department of Agriculture

**USDI:** United States Department of the Interior

**Unimproved Landing Site or Area:** A landing spot used for the first time at the discretion of the Pilot and to which no improvements (for example, pad leveling, obstruction removal, placement of wind indicator) have been made. If it is to be used on a recurring basis, approval is necessary and improvements should be made. See Chapter 8.

**Useful Load:** This number, in pounds, is established by subtracting the average equipped weight of the helicopter from gross weight.

-V-

Vendor: Operator of aircraft who provides aircraft services through a procurement document.

**Vertical Separation:** Separation established by assignment of different altitudes or flight levels. See Separation.

**Very High Frequency (VHF):** The frequency band between 30 and 300 MHz. Portions of this band, 108 to 118 MHz, are used for certain NAVAID's. 118 to 136 MHz are used for civil air/ground voice communications, with certain pre-authorized frequencies for air-to-air communications

**Very High Frequency Omnidirectional Range (VOR) Station:** A ground-based electronic navigation aid transmitting very high frequency (VHF) navigation signals, 360 degrees in azimuth, oriented from magnetic north. VOR has been used as the basis for navigation in the national airspace system (navigation by Global Positioning System (GPS) is a new alternative). The VOR periodically identifies itself by Morse code and may have an additional voice identification feature. Voice features may be used by Air Traffic Control or Flight Service Stations for transmitting instructions/information to Pilots.

**Very High Frequency Omnidirectional Range/Tactical Air Navigation (VORTAC):** A navigation aid providing VOR azimuth, and TACAN distance measuring equipment (DME) at one site.

VFR: See Visual Flight Rules.

**VHF:** See Very High Frequency.

**Visibility:** The ability as determined by atmospheric conditions and expressed in units of distance, to see and identify prominent unlighted objects by day and prominent lighted objects by night. Visibility is reported as statute miles, hundreds of feet, or meters. Refer to FAR 91.

**Visual Flight Rules:** Rules that govern the procedures for conducting flight under visual conditions. The term "VFR" is also used in the United States to indicate weather conditions that are equal to or greater than minimum VFR requirements. In addition, it is used by Pilots and controllers to indicate type of flight plan.

**Visual Meteorological Conditions:** Meteorological conditions which can be expressed in terms of visibility, distance from cloud, and ceiling equal to or better than specified minima.

**VMC:** See Visual Meteorological Conditions

VNE: Velocity Never to Exceed

**VOR:** See Very High Frequency Omnidirectional Range Station.

VORTAC: Very High Frequency Omnidirectional Range/TACtical Air Navigation. See TACAN.

**VR Route:** Military Training Route conducted under VFR. See Interagency Airspace Coordination Guide.

-W-

**Weight Reduction:** A fixed weight, differing for each make and model of helicopter, that provides a margin of safety.

**Wheels**: Primarily used on airplanes and medium and heavy helicopters.

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