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# **REVIEW OF RAPID ASSESSMENT METHODS** FOR ASSESSING WETLAND CONDITION





Environmental Monitoring and Assessment Program

## **REVIEW OF RAPID METHODS FOR ASSESSING WETLAND CONDITION**

By

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## NOTICE

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## **INTRODUCTION**

A priority of the EPA's National Wetland Program is the development of wetland monitoring and assessment programs by States and Tribes. A primary goal of such programs is to report on the ambient condition of the wetland resource. Strategies for designing an effective monitoring program are described in what is known as the "three-tier framework" for wetland monitoring and assessment. This approach breaks assessment procedures into a hierarchy of three levels that vary in intensity and scale, ranging from broad, landscape-scale assessments (known as Level 1 methods), rapid field methods (Level 2) to intensive biological and physico-chemical measures (Level 3). Each level can be used to validate and inform the others, for example data collected with a rapid method can be used to validate and refine remote, landscape level techniques. Biological assessments (Level 3) are often used to calibrate or validate rapid methods (Level 2). Rapid assessment methods hold a central position in monitoring programs because once established, they can provide sound, quantitative information on the status of the wetland resource with a relatively small investment of time and effort.

This report provides an analysis of existing wetland rapid assessment methods that have been developed for use in state and tribal programs. There is an increasing number of wetland assessment procedures available. In this analysis we set out to identify the rapid methods that are most suitable for assessing the ecological condition of wetlands, whether it be for regulatory purposes, to assess the ambient condition of wetlands on a watershed basis, or to determine mitigation project success. The methods reviewed here were developed for a variety of purposes including use in regulatory decision making, local land use planning, and the assessment of ambient ecosystem condition. Despite the different program needs that sparked their development, many of these methods share common features.

As we began this work we recognized that there have been many rapid methods written over the past ten years, making available an abundance of very useful information on wetland assessment. This means that for wetland programs requiring an assessment method there are a wealth of tested ideas available, limiting the need to "reinvent the wheel." In our analysis we have highlighted the common ground that many of these methods share,

particularly the metrics that appear to be very robust under a wide variety of circumstances. These metrics should be highly transferable among states or regions. Additionally, we identified some common pitfalls to avoid when developing a rapid assessment method specifically to evaluate wetland condition. We present many of the results of our review in the form of tables and bulleted text with the idea that the main points would be readily accessible to the reader. For those who would like more specifics on a method, we have provided complete citations and information on how to obtain copies of the 16 methods reviewed (Table 1).

Rapid assessment methods have been shown to be sensitive tools to assess anthropogenic impacts to wetland ecosystems (Fennessy et al. 1998; van Dam et al. 1998, Bartoldus 1999, Mack et al. 2000). As such they can serve as a means to evaluate best management practices, to assess restoration and mitigation projects, to prioritize wetland related resource management decisions, and to establish aquatic life use standards for wetlands. Our goal was to evaluate existing methods that were developed for a broad array of purposes for their use in assessing condition; this review is in no way a critique of each method relative to its intended use. An appropriate Level 2 method will be a valuable tool for many states that are moving toward developing state-wide wetland assessment programs. By building upon existing monitoring tools we will be able to more fully incorporate wetlands into water quality programs.

### Criteria used to evaluation assessment methods

In adopting or developing a rapid assessment method for use in wetland monitoring and assessment programs, we felt the following four considerations were important:

1) The method can be used to measure condition. A principal goal of the Clean Water Act is to maintain and restore the physical, chemical and biological integrity of the waters of the United States. According to 33 U.S.C. §1251(a) integrity can be defined as the ability of a system to support and maintain a "...balanced integrated, adaptive community of organisms having a species composition, diversity, and functional organization comparable to the natural habitat of the region" (Karr and Dudley 1981, U.S. EPA 2002a). By contrast, ecological condition describes the extent to which a given site departs from full ecological

integrity (if at all). Condition can be defined as the relative ability of a wetland to support and maintain its complexity and capacity for self-organization with respect to species composition, physico-chemical characteristics and functional processes as compared to wetlands of a similar class without human alterations. Ultimately, condition results from the integration of the chemical, physical and biological processes that maintain the system over time. Methods best suited to measure condition reflect this by providing a quantitative measure describing where a wetland lies on the continuum ranging from full ecological integrity (or the least impacted condition) to highly impaired (poor condition). A single numeric score is the result. This score is not meant to measure absolute value or have intrinsic meaning, but allow comparisons between wetlands to be made.

By contrast, many of the wetland assessment methods developed to date report on a suite of functions and values, or assess only the habitat value of a given area. Many rapid functional assessment methods assign qualitative scores (high, medium, low) to each function individually, an approach that makes comparisons between wetlands sites difficult. Because a primary goal of monitoring and assessment programs is to report on the ambient condition of the wetland resource (U.S. EPA 2003), methods that evaluate condition directly should effectively serve program needs. Information derived from monitoring programs can also be used to develop and support aquatic life use designations for the implementation of wetland water quality standards. Condition can describe the relative ability of a waterbody to support its designated uses, thus the adoption of a rapid method is a key in the implementation of such standards. The issues associated with evaluating condition versus function are discussed in more detail below.

2) The method should be rapid. Consideration was given to how much time a method would take to complete. A rapid method must be able to provide an accurate assessment of condition in a relatively short time period. For this reason we define "rapid" as taking no more than two people a half day in the field and requiring no more than a half day of office preparation and data analysis to come to an answer. We also considered the relative ease of collecting field data required by each method. The time required to complete the methods evaluated here ranged from a few hours to more than two days.

*3) The method must be an on-site assessment.* An accurate evaluation using a rapid method requires a site visit to ensure that the method captures the current condition of the wetland and does not infer condition based solely on surrounding landscape characteristics or the potential of a wetland to perform certain wetland functions. The notion of awarding points to a wetland because it has the *opportunity* to perform certain functions (regardless of whether or not it is doing so) dates back to some of the earliest wetland assessment methods (e.g., WET; Adamus 1987). This information, while valuable, does not relate directly to the measurement of ecological condition.

The requirement of a site visit implies that field protocols must be developed to ensure consistency and repeatability between users. One important decision is how to define the area of wetland to be included in the assessment. This is referred to as the 'wetland assessment area' or the area within a 'scoring boundary.' In many instances this is a simple matter of assessing the entire wetland, for example, when assessing a relatively small wetland the scoring boundaries will generally coincide with jurisdictional boundaries. When dealing with very large wetlands or a smaller area that is part of a larger wetland complex, decision rules to identify what area to include in the assessment must be developed. Misidentification of the assessment area can result in either the under- or over- scoring of a given wetland (e.g., Mack 2001).

*4) The method can be verified.* Verification may be achieved based on information gathered through empirical studies using results from more intensive wetland monitoring activities (i.e., Level 3 assessments). In this way the assumptions behind the assessment can be tested.

## Study Approach

Over 40 methods were originally considered for analysis. We focused on the methods reviewed by Bartoldus (2000) and those that were subsequently published. We quickly evaluated each method; if it was obvious that the method was not a rapid assessment it was eliminated from further consideration. For example, the original list included many Level 3 methods such as full HGM functional assessments (e.g., Brinson 1993, Smith et al. 1995) and

wetland indexes of biotic integrity (IBIs; see Karr and Chu 1997). Several landscape level assessments (Level 1) such as the Synoptic Approach for Wetlands Cumulative Effects Assessment (Leibowitz et al. 1992, Abbruzzese and Leibowitz. 1997) were also listed. When these methods were eliminated, 25 of the 41 methods had been disqualified.

The remaining 16 methods were kept for a more detailed analysis using the four criteria described above (see Tables 1 and 2 and Appendix C: Overview of Methods). This report describes the results of our more detailed review culminating with the identification of seven methods that meet the four criteria outlined above. These seven were further evaluated relative to a conceptual model describing the components of an ecologically sound wetland assessment method (Figure 1 and Appendix A). All 16 methods were considered for ideas on indicators, scoring or regionalization (Table 3).

#### **Implementing a Rapid Assessment Method**

Several operational issues must be addressed to successfully develop or adapt a rapid assessment method and put it to use in the field. These include how wetlands in the state or region will be classified, how the method will be scored (e.g., will some indicators be weighted more heavily than others), and ways in which the values that we place on certain wetland functions or characteristics can be recognized.

Wetland classification schemes have been developed to help reduce the variability inherent in wetland ecosystems. Classification systems typically define wetland types according to differences in hydrologic conditions (source of water, hydroperiod, hydrodynamics), vegetation (emergent, shrub-scrub), topography (depressional, riverine), and to a lesser degree, soils (muck, peat, unconsolidated). The goal of classification is to reduce variability within a class and enable more sensitivity in detecting differences between leastimpacted and impaired wetlands. Classification schemes may be based on landscape characteristics (for example Omernik's or Bailey's ecoregions), or local environmental conditions (Cowardin classification, or the hydrogeomorphic (HGM) approach (U.S. EPA 2002b). Some assessment methods embed the issue of classification within the method while others, particularly those that are based on indicators of stressors, are "blind" to wetland type. Finally, many rapid methods acknowledge that some wetland types or features are particularly valuable regardless of condition. For instance, wetlands in urban settings may have a high degree of human disturbance and therefore be of low condition, but they may be highly valued as green space or for the educational opportunities they provide. We term metrics that award extra points for these reasons "value added metrics". These can substantially increase the flexibility of the method to meet program needs. **Table 1.** Citations and sources for the 16 wetland assessment methods reviewed.

Name	Citation	Source
Delaware Method (Draft)	Jacobs, A.D. Working Draft. Delaware Rapid Assessment Procedure. Delaware Department of Natural Resources and Environmental Control, Dover DE.	Delaware Dept. of Natural Resources and Environmental Control, Water Resources Division/Watershed Assessment Section, 820 Silver Lake Blvd., Suite 220, Dover, DE 19904
Florida Wetland Quality Index (FWQI)	Lodge, T.E., H.O. Hillestad, S.W. Carney, and R.B. Darling. 1995. Wetland Quality Index (WQI): A Method for Determining Compensatory Mitigation Requirements for Ecologically Impacted Wetlands. Proceedings of the American Society of Civil Engineers South Florida Section, Annual Meeting, Sept 22-23, 1995, Miami, FL.	Law Engineering, 3301 Atlantic Ave., Raleigh, NC 27604
Florida Wetland Rapid Assessment Procedure (FWRAP)	Miller, R.E., Jr. and B.E. Gunsalus. 1999. Wetland Rapid Assessment Procedure. Technical Publication REG-001. Natural Resource Management Division, Regulation Department, South Florida Water Management District, West Palm Beach, FL.	The document can be downloaded from http://www.sfwmd.gov/org/reg/nrm/wrap99.htm
Maryland Department of the Environment Method (MDE method)	Furgro East, Inc. 1995. A Method for the Assessment of Wetland Function. Maryland Department of the Environment, Baltimore, MD. 240pp.	Fugro East Inc., Six Maple Street, Northborough, MA 01532
Massachusetts Coastal Zone Management Method	Hicks, A. L. and B. K. Carlisle. 1998. Rapid Habitat Assessment of Wetlands, Macro-Invertebrate Survey Version: Brief Description and Methodology. Massachusetts Coastal Zone Management Wetland Assessment Program, Amherst, MA.	Bruce K. Carlisle Massachusetts Coastal Zone Management 100 Cambridge Street Boston, MA 02202 (617) 626-1200
Minnesota Routine Assessment Method	Minnesota Board of Water and Soil Resources. 2003. Minnesota Routine Assessment Method for Evaluating Wetland Functions (MNRAM) Version 3.0. Minnesota Board of Water and Soil Resources, St. Paul, MN.	Minnesota Board of Water and Soil Resources (651) 296-3767, http://www.bwsr.state.mn.us/wetlands/mnram/inde x.html

Name	Citation	Source
Montana Wetland Assessment Method	Burglund, J. 1999. Montana Wetland Assessment Method. Montana Department of Transportation and Morrison- Maierle, Inc., Helena, MT	Montana Department of Transportation, Environmental Services, 2701 Prospect Ave., P.O. Box 201001, Helena, MT 59620-1001
New Hampshire Coastal Method	Cook, R.A., A.J. Lindley Stone, and A.P. Ammann. 1993. Method for the Evaluation and Inventory of Vegetated Tidal Marshes in New Hampshire: Coastal Method. Audubon Society of New Hampshire, Concord, NH.	The Audubon Society of New Hampshire, 3 Silk Farm Road, Concord, NH 03301
New Hampshire Method	Ammann, A.P. and A. Lindley Stone. 1991. Method for the Comparative Evaluation of Nontidal Wetlands in New Hampshire. NHDES-WRD-1991-3. New Hampshire Department of Environmental Services, Concord, NH.	NH Department of Environmental Services, Water Resource Division, Wetlands Bureau, P.O. Box 2008, Concord, NH 03302 (603) 271-2147
Ohio Rapid Assessment Method (ORAM)	Mack, J.J. 2001. Ohio Rapid Assessment Method for Wetlands v. 5.0: User's Manual and Forms. Ohio EPA Technical Report WET/2001-1. Ohio Environmental Protection Agency Division of Surface Water, 401/Wetland Ecology Unit, Columbus, OH.	The document can be downloaded from http://www.epa.state.oh.us/dsw/401/
Oregon Freshwater Wetlands Assessment Method	Roth, E., R. Olsen, P. Snow, and R. Sumner. 1996. Oregon Freshwater Wetland Assessment Methodology. Wetlands Program, Oregon Division of State Lands, Salem, OR.	Wetlands Program, Oregon Division of State Lands, 775 Summer St. NE, Salem, OR 97310
Penn State Stressor Checklist	Brooks, R.P., D.H. Wardrop, and J.A. Bishop. 2002. Watershed-Based Protection for Wetlands in Pennsylvania: Levels 1 & 2 - Synoptic Maps and Rapid Field Assessments, Final Report. Report No. 2002-1 of the Penn State Cooperative Wetlands Center, University Park, PA 16802. 64 pp.	The Penn State Cooperative Wetlands Center, University Park, PA 16802
Virginia Institute of Marine Science Method (VIMS)	Bradshaw, J.G. 1991. A Technique for the Functional Assessment of Nontidal Wetlands in the Coastal Plain of Virginia. Special Report No. 315 in Applied Marine Science and Ocean Engineering. Virginia Institute of Marine Science, College of William and Mary, Gloucester Point, VA.	The document can be downloaded from http://ccrm.vims.edu/VIMSMethodReport- No315.pdf

Name	Citation	Source
Washington State	Washington State Department of Ecology. Draft revision.	The documents can be downloaded from
Wetland Rating System	Washington State Wetlands Rating System: Eastern	http://www.ecy.wa.gov/biblio/0206019a.html
(Eastern)	Washington. Second Edition. Publication #02-06-019.	
	Washington State Department of Ecology, Olympia, WA.	
Washington State	Washington State Department of Ecology. 1993. Washington	The documents can be downloaded from
Wetland Rating System	State Wetlands Rating System: Western Washington. Second	http://www.ecy.wa.gov/biblio/93074.html
(Western)	Edition. Publication #93-74. Washington State Department	
	of Ecology, Olympia, WA	
Wisconsin Rapid	Wisconsin Department of Natural Resources. 1992. Rapid	Wisconsin Department of Natural Resources, PO
Assessment Method	Assessment Methodology for Evaluating Wetland Functional	Box 7921, Madison, WI 53707
	Values. Wisconsin Department of Natural Resources.	
	9pp.Madison, WI.	

**Table 2.** Summary of the 16 rapid assessment methods reviewed in the report including information on the method's suitability for assessing condition, the wetlands types the method was designed for, an estimate of how long a typical wetland assessment might take using the method, and a summary of the pros and cons for using each method to assess condition.

Procedure	Assesses Condition?	Wetland Types Assessed	Time to Do	Pros	Cons
Delaware Method (Draft)	Yes	Tidal and non tidal wetlands in Delaware	< 0.5 day	Can be used on all HGM subclasses Rapid and easy to use	May not work where stressors are not obvious, i.e., non-point source impacts Stressor list would require regionalization
Florida Wetland Quality Index (FWQI)	No Evaluates mitigation site compliance	Mitigation wetlands	Day +	Combines indicators for an overall score Weights indicators based on their importance Easy to use	Not a rapid assessment Developed specifically for mitigation sites, may not be applicable for naturally occurring wetlands
Florida Wetland Rapid Assessment Procedure (FWRAP)	Yes Designed for mitigation projects with a habitat emphasis but does provide a single score that may be interpreted as condition.	Designed for mitigation projects, but may have broader applications	< Day	Rapid Easy to follow directions Allows user to adjust scores based on the site conditions	Narrative descriptions of variables combine many indicators into one score Heavily weighted to evaluate wildlife habitat

Procedure	Assesses Condition?	Wetland Types Assessed	Time to Do	Pros	Cons
Maryland Department of the Environment Method (MDE method)	No Functional capacity for each of 8 functions. Results in an overall score but does not represent condition because opportunity metrics are included	Non tidal palustrine vegetated wetlands	Day +	Comprehensive list of indicators and wetland characteristics Flow charts easy to read, providing a well organized layout for scoring	Not a rapid assessment Does not include many stressor indicators
Massachusetts Coastal Zone Management Method	Yes Provides a single score for habitat and surrounding landscape	Separate versions for freshwater wetlands and salt marshes	0.5 day	Rapid Developed specifically to evaluate macroinvertebrate habitat but metrics have much wider applicability Evaluates both tidal and nontidal systems Format is easy to follow Flexible scoring allows observer to assign scores within a range	Combines numerous metrics into one indicator Combines all human stressors into one indicator
Minnesota Routine Assessment Method	No	Freshwater wetlands	0.5 day	Comprehensive list of indicators	Some questions difficult to assess rapidly in the field and may require GIS

Procedure	Assesses Condition?	Wetland Types Assessed	Time to Do	Pros	Cons
Minnesota Routine Assessment Method (continued)	Scores of 12 functions and restoration potential, sensitivity to development, and stormwater treatment needs Includes measures of				A computer program is required to score each function
	value and opportunity				
Montana Wetland Assessment Method	Yes Designed to evaluate 12 functions but provides single score that may be interpreted as condition Score relates to a regulatory category based, in part, on degree of disturbance and replacement potential	Freshwater wetlands	0.5 Day	Easy to use Good ideas for rapid field indicators	Some indicators not rapid and may be difficult to determine in the field Emphasis is on identifying unique and high value wetlands
New Hampshire Coastal Method	No Scores 12 separate	Tidal marshes of New Hampshire	Day +	Good list of indicators Ideas for adapting nontidal	Not a rapid assessment No overall score produced
NT TE 1'	functions			methods to tidal systems	
New Hampshire Method	No Scores each of 14 functional values	Nontidal wetlands of New Hampshire	Day +	Good list of indicators	Not rapid No overall score produced

Procedure	Assesses Condition?	Wetland Types Assessed	Time to Do	Pros	Cons
Ohio Rapid Assessment Method	Yes	Freshwater wetlands	< 0.5 day	Questions are clearly stated	Includes some value measurements therefore
(ORAM)				Rapid	scores some types of
				Provides an overall rating	wetlands higher not necessarily due to condition
				Easy to calculate final score	condition
Oregon Freshwater Wetlands	No	Freshwater wetlands	Day +	Comprehensive list of value- added indicators	Not a rapid assessment
Assessment Method	Scores each of 9 functions				Function category descriptions are vague
	Weighted heavily on				(e.g., provides habitat for
	measures of value and opportunity				some wildlife species)
Penn State Stressor	Yes	Freshwater wetlands	< 0.5 day	Field portion of method is	Method is not rapid due to
Checklist				easy to use	landscape analysis that is required prior to field use
	Weights all stressors as			Rapid	
	being equal				Stressor list would need to regionalization
Virginia Institute of Marine Science	No	Freshwater wetlands, primarily streams	Day +	Approach to using landscape attributes in functional	Not a rapid assessment
Method (VIMS)	Scores each of 7 functions			assessment may be useful in the development of	Primarily a desktop evaluation
	Weighted heavily on			landscape assessment	
	measures of opportunity			techniques	Evaluates opportunity not condition
					Complex data needs

Procedure	Assesses Condition?	Wetland Types Assessed	Time to Do	Pros	Cons
Washington State	No	Freshwater wetlands in	0.5 day	Rapid	Includes some value
Wetland Rating		eastern Washington			measurements
System (Eastern/	Evaluates functions and			Questions clearly stated	
HGM-based)	special characteristics				Rates wetlands higher
				Easy to perform	based on opportunity
	Weighted heavily on				
	opportunity			Provides overall score	
Washington State	Yes	Freshwater wetlands in	0.5 day	Rapid	Includes some value
Wetland Rating		western Washington			measurements
System (Western)	Also evaluates sensitivity			Easy to use	
	to disturbance, rarity, and				Certain types of wetlands
	irreplaceability			Includes measures of	score higher because of
				condition	opportunity
					Not all wetlands receive a
					numerical score
Wisconsin Rapid	No	Freshwater wetlands	Day	Rapid assessment	Relationship between
Assessment Method					indicators and function
	Scores each of 7 functions			Questions clearly stated	scores based on best
	and values				professional judgment
				Easy to perform	
	Weighted heavily on				Includes opportunity and
	measures of value and				value measurements
	opportunity				

## **ANALYSIS OF METHODS**

Of the sixteen methods analyzed, seven met the four criteria we established (assess condition, are rapid, require a site visit, and can be validated), indicating that they could be considered for use in developing and implementing a wetland monitoring and assessment program (see Appendix A - C for details on the methods). These methods were, the draft Delaware Method, the FWRAP, Massachusetts Coastal Zone Management Method, Montana Method, ORAM, the Penn State Stressor Checklist, and the Washington State Wetland Rating System-Western. Each method was evaluated relative to a conceptual model (Figure 1) showing the relationship between the ecological features that define wetlands (ovals on the left) and the indicators used to evaluate the resulting wetland condition (boxes on right). The model illustrates how method development proceeds from an understanding of the ecological factors that create and sustain wetlands, of how regional hydrogeologic conditions such as geomorphology and the pathways of water flow drive the formation of regional wetland classes with characteristic structure and functions, and how these wetland types respond to anthropogenic disturbance (stressors). Effective rapid assessment techniques are based on indicators of wetland condition that are derived from an understanding of the processes that create, maintain and degrade wetlands on the landscape.

Wetlands by definition are characterized by three features: hydrology (hydroperiod, mean depth, etc.), the presence of hydric soils and the resulting biotic communities, particularly the presence of hydrophytic vegetation. Hydrology is considered the master variable of wetland ecosystems, driving the development of wetland soils and leading to the development of the biotic communities (Mitsch and Gosselink 2000). We term these the *universal features* of wetlands and they serve as the foundation of any assessment method (Table A-1).

The model also recognizes that wetlands vary regionally and that this variability must be accounted for when developing reliable indicators of condition. Regionalization

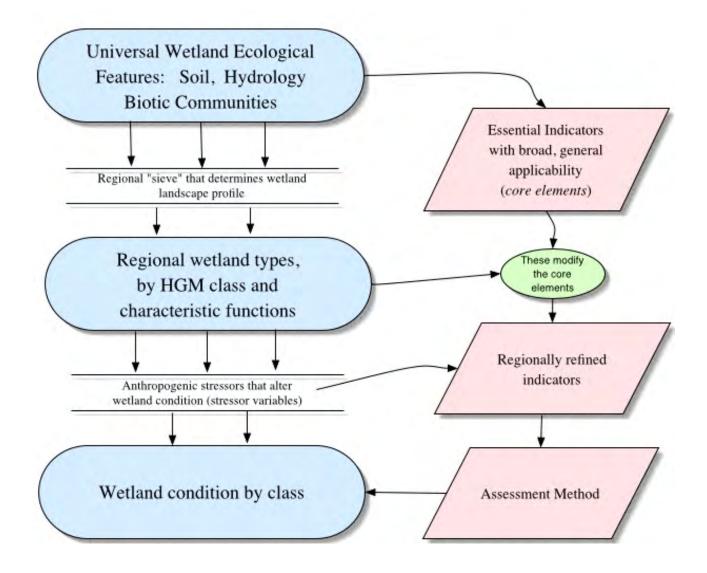


Figure 1. Conceptual model showing the links between the wetlands being evaluated and the core elements of a rapid assessment method. The model is hierarchical with respect to the ecological features that define wetlands (ovals on the left) and the indicators that can be adapted to evaluate wetland condition (boxes on right).

in this case is described in terms of the hydrogeologic settings and the hydrogeomorphology that dictate wetland form and function and that influence the selection or calibration of indicators (Table A-2). The values placed on specific wetland classes or ecosystem services are also addressed here. Hydrogeologic settings are defined as the position of wetlands relative to surface and ground water inflows and the characteristics of the surficial geology that control water movement (Winter 1988, 1992, Bedford 1996). The specific landscape settings that support wetlands are termed "templates" by Bedford (1999). Templates are the result of hydrologic variables operating at the landscape scale that generate and maintain different wetland types, or *classes*. The diversity of wetland types (kinds, numbers, relative abundance, and spatial distribution) can be summarized in a wetland landscape profile. In this way regional hydrogeologic and hydrogeomorphic characteristics act as a sieve, selecting for the wetland types and locations (i.e., the profile) that are sustainable in a particular landscape.

The ecological factors that define wetlands (hydrology, soils, and biota) are the basis for indicators (or assessment questions) with broad applicability under a wide range of circumstances and are expected to be components of any method. We define these as the *core elements* of a method. Common indicators reflecting the core elements are shown in Table 3 and include those on hydrology, soils, vegetation, and landscape setting. All sixteen methods reviewed address hydrology; many emphasize the stressors that affect hydrologic processes (e.g., ditching and culverts; Table 3). Hydroperiod is another important consideration; half of the methods use the duration of flooding and the sources of water to the wetland as core indicators. Soils received the least attention with several methods not mentioning soils at all. Features of the biotic communities, particularly vegetation, were the basis for many indicators. Most methods rely on the structural characteristics of the plant community (number of communities present, degree of interspersion, vegetation cover) as indicators of overall biotic richness. Plants are considered "one of the best indicators of the factors that shape wetlands within their landscape" (Bedford 1996). Wetland vegetation provides critical habitat structure for

**Table 3.** Major categories of indicators used in the rapid assessment methods reviewed, the characteristic(s) on which the indicator is based on and a tally of methods using that indicator (from high to low). A more detailed list of indicators can be found in Appendix B.

I. Core Element	Indicators developed for, or based on:	Number of methods employing indicator (16 maximum)
Hydrology:	Hydrologic alterations (stressors)	14
	Hydroperiod	9
	Type of outlet restriction	8
	Water quality	8
	Surface water connectivity	7
	Flood storage potential	7
	Groundwater recharge and/or	4
	discharge	2
	Water source(s)	3
	Degree of water level fluctuation	3
	Maximum water depth	1
Soils/substrate:	Soil type	4
	Substrate disturbance	2
	Presence of mottles	1
	Depth of A horizon	1
	Munsell color (matrix/mottles)	1
	Microtopography	1
	Sediment composition	1
Vegetation:	Number of vegetation classes	12
regenuiton.	Degree of interspersion	8
	(community types or open water)	0
	Extent of invasive species	8
	Extent of invasive species           Vegetation alterations	6
	Habitat value to wildlife	5
	Endangered/threatened species,	4
	their habitat or communities	
	Coarse woody debris	3
	Dominant Vegetation	2
	Plant species diversity	2
	Area of open water	1
		1
Landscape setting:	Surrounding land use cover	14
	Connectivity to other wetlands or corridors	8
	Extent of and/or vegetation type in buffer zone	7
	Extent of human land use in buffer	5
	Wetland size	5
	Ratio of wetland to watershed	3
	size or watershed size	5
	Land use in watershed	3
	Wetland morphology	2
	Position of wetland in watershed	

other taxonomic groups, such as epiphytic bacteria, phytoplankton and some species of algae, periphyton, macroinvertebrates, amphibians, and fish. The composition and diversity of plant community influences diversity in these other taxonomic groups.

Finally, wetlands are subject to human activities (e.g., changes in land use or hydrology) that stress the system and degrade its ecological integrity (Table A-3). One of the assumptions underlying any condition assessment method is that wetlands respond predictably to stressors. Indicators of wetland condition can be based either on the response of the wetland to these stressors (e.g., the percent cover of invasive species, the number of vegetation communities present) or on the stressors themselves (hydrologic modification). Stressor indicators can be very robust since the stressors have a negative effect on condition regardless of wetland type, for instance hydrologic modification has a negative impact whether it be in a coastal marsh or a riparian forest. The most robust rapid methods appear to combine both types of indicators.

## **OBSERVATIONS AND CONCLUSIONS**

Our review of existing rapid assessment methods and experience leads to the following conclusions and observations on the adoption of such methods for wetland monitoring and assessment programs.

### Definition of the wetland assessment area

The definition of the wetland assessment area varies by method, ranging from sampling a fixed area around a point (for instance, a 0.5-ha area; the Draft Delaware Method), to sampling the wetland as a whole (the New Hampshire Coastal Method). The latter approach can be problematic when large complexes made up of different wetland types are encountered, making it difficult to define a single wetland, or when very large wetlands require sampling. Some methods use a combination of approaches, for instance, the Ohio Rapid Assessment Method defines the assessment area using a 'scoring boundary' which can be based either on the wetland's natural (jurisdictional) boundary (i.e., the whole site) or on boundaries defined by natural breaks in hydrology (much as stream sampling is done by a defined stream reach). This can mean that 'whole' wetlands are not being sampled in the traditional sense, but the data collected will be consistent and provide an assessment of the ambient condition of the resource. The seven methods that we applied to our model could all be easily adapted for use in whole wetlands or a defined assessment area within a wetland, depending on the user's objectives.

The definition of the assessment area is important because it influences how the data are collected and how the results are reported (e.g., by area of wetland resource, by wetland), understood, and, therefore, used. It is vital that the definition of the assessment area be thoroughly evaluated prior to the implementation of a monitoring effort. This evaluation should consider 1) how well the definition can be applied in sample design and site selection, e.g., can it be used with mapped or GIS information, 2) how well and consistently the definition can be applied in the field, 3) how ecologically meaningful the results will be, and 4) how useful the results will be in achieving the objectives of the monitoring or management program.

## Issues of classification

A key consideration in the development of a rapid method is the issue of wetland type and the need for classification. It is crucial to avoid the pitfall of creating a different version of the method for each wetland class in the region. However, recognizing that there are different wetland classes, for instance, using the hydrogeomorphic classification system (HGM), is an important consideration in the development and use of a rapid method for two reasons: 1) different classes may be subject to different stressors, and 2) different classes may vary in their relative susceptibility to particular stressors. The reference condition for a given class, defined by wetlands least impacted by human activities, is used to set the benchmark for the attainable ecological condition within that class. This can be accomplished in several ways: 1) use an *a priori* classification scheme to segregate sites before use of the rapid assessment method, 2) weigh the indicators according to wetland type within the method itself, or 3) stratify *a posteriori* as the data allow. The first approach implies that different versions of a method will be required, one for each class. This can be problematic for several reasons including the fact that each version will have to be separately validated and the fact that some wetlands, or some mosaics of wetlands, are not cleanly placed into a category without making the classification system very detailed, thus increasing the need for more versions (see below). The second and third approaches allow the creation of a single method for use in all wetland types and are therefore more robust. The latter type of method sometimes embeds the issues of class within the method itself, for instance, in the Ohio Rapid Assessment Method the rater is asked to evaluate the wetland being assessed relative to other wetlands of similar type and hydrology, i.e., to other sites of the same HGM class. The result is that wetlands of different classes but the same relative level of human impact will receive relatively similar scores. In this approach the scoring expectations may differ for each class (including for their reference sites) due to the different levels of human impacts. For instance, riparian wetlands, because of their landscape position, may suffer more anthropogenic influence than do depressional bogs.

Another method that embeds class within the method is the draft Delaware method that includes a suite of stressors, some of which are only found in certain types of wetlands. Only scores for the same wetland type can be compared after the data are collected since the range of possible scores may vary by class. The costs in time and resources needed to develop different versions of a method must also be recognized. For instance, the sample size needed to statistically detect differences (or lack thereof) between classes or other groupings is influenced by the variability of the parameter(s) being measured. The USEPA Environmental Monitoring and Assessment Program has arrived at a "rule of thumb" that, absent any information on the variability of what is being measured, 50 sites *per class* should be assessed to increase the likelihood that the sample will be adequate. (See <u>www.epa.gov/nheerl/arm/surdesignfaqs.htm</u> for information on sample size and other monitoring design issues.) Therefore, a single method can be brought on line, evaluated and developed much more quickly than a suite of methods.

We have found that most methods are blind to wetland class, but at the same time most also track the type of wetland being assessed for uses such as ground-truthing wetland inventories, or for post-stratification of the data. Evidence provided by the methods we have reviewed suggests that diverse wetlands types can be "clumped" without losing any of the power of the rapid assessment. Wetlands may differ in terms of their HGM class or floristic composition, but all are degraded by stressors.

### Methods that assess functions versus condition

A major focus of our analysis was to identify those methods that could assess the ecological condition of a site. These methods provide a single score as an overall evaluation of the ecological status of a site. Many of the existing functional assessment methods do not provide information on ecosystem condition because results are provided in terms of an "answer" for each function assessed (8 to 14 in the methods reviewed here), making it difficult to compare the relative condition or extent of anthropogenic impacts between sites. For example, the results of both the Minnesota Routine Assessment Method (Version 1.0) and the Oregon Freshwater Wetlands Assessment Method are expressed as a series of ratings for each of nine functions. The Oregon Method uses qualitative scores to indicate that the wetland "has the function" (earning a high score), that the "function is impacted or degraded" (mid) or that the "function is lost or not present" (low). For the Minnesota Method each function assessed is assigned one of four ratings ranging from "exceptional" to "low." In a test of ten depressional wetlands, approximately 40 percent of the functions received a score of

"mid" using the Oregon method (Fennessy et al. 1998). Only one function at one site received an "exceptional" score using the Minnesota method, in this case for the floral diversity function where a state endangered sedge species was found. It should be noted that the ten wetlands included in this study were selected to represent the full gradient of human disturbance (least impacted to highly impaired), so despite the large apparent differences in condition, all ten wetlands received very similar scores, making it difficult to distinguish between them, limiting the sensitivity of the method. Assigning qualitative scores on a function by function basis also makes it virtually impossible to report on the condition of the resource as a whole.

Another concern is that in some functional methods, defining the highest level of a function doesn't necessarily equate with high ecological condition. Scoring by the highest degree of functionality can be a trap because maximizing one function (e.g., water quality improvement) may cause a reduction in others (e.g., supporting characteristic diversity). Ultimately, if a wetland is functioning as an integrated system with a high degree of ecological integrity it will perform all of its characteristic functions at the full levels typical of its class (i.e., at the level of the reference condition). If in adopting a method there is a desire to recognize wetlands that provide valuable functions despite moderate to high levels of degradation, points could be awarded to acknowledge this value, after the score for condition has been determined.

From an ecological standpoint, wetlands perform a wide variety of functions at a hierarchy of scales ranging from the specific (e.g., nitrogen retention) to the more encompassing (e.g., biogeochemical cycling) as a result of their physical, chemical and biological attributes. At the highest level of this hierarchy is the maintenance of ecological integrity, the function that encompasses all ecosystem structure and processes (Figure 2, Smith et. al., 1995). The link between function and condition lies in the assumption that ecological integrity is an integrating "super" function of wetlands. If condition is excellent (i.e., equal to reference condition), then the ecological integrity of the wetland is intact and the functions typical of that wetland type will also occur at reference levels.

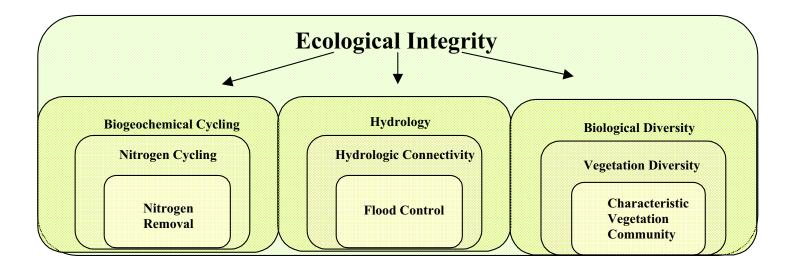


Figure 2. A schematic to illustrate the concept of ecological integrity as the integrating function of wetlands, encompassing both ecosystem structure and processes. In this case integrity is shown to include biogeochemical processes that lead to functions such as nitrogen removal and hydrological processes that lead to the flood control function, and habitat functions (based on Smith et. al., 1995).

## Scoring

The approach used for scoring a rapid method must also be established. A common approach is to assign scores by placing the 'answers' to assessment questions into different categories and then assigning a score by category. For example, an assessment of the average buffer width around a wetland could be scored using categories such as "narrow" (e.g., 10 - 25m), "medium" (25 - 75m), or "wide" (greater than 75m). Different points would be awarded for each of the three categories. This approach tends to dampen the variability in scoring, resulting in less measurement error, i.e., different people are likely to get the same answer making results repeatable and the method robust.

Several methods included in this review (e.g., New Hampshire Method, Minnesota Routine Assessment Method) calculate the level of a function assigned to a wetland using simple equations that combine different variables. This can be problematic because it makes the functional scores more difficult to validate (more variables, as well as their interactions, must be validated for each function). We also note that in arriving at a final score, many of the methods reviewed lead the person doing the assessment through a relatively detailed analysis requiring a lot of detail, but then leave the ultimate result of the assessment to the "best professional judgment" of the user, or to some "gut level reaction" that appears hard to defend. There needs to be a transparent process for coming to a result for the assessment if it is to be repeatable and defensible.

#### Enhancing scores for highly valued wetlands or features

Some of the methods reviewed include what might be termed "value added metrics." These are metrics that provide the opportunity for points to be added for a specific wetland type or feature that is deemed particularly valuable in that region. For example, Metric 5 in the ORAM addresses regional values by adding points for wetland types that are rare and support a high level of plant diversity such as the Oak Openings wetlands on the sand plains of Lake Erie. The Western Washington Method (from which the Ohio method was developed) does the same for eelgrass beds. Enhancing the score in this way might be done for several reasons: 1) if the results of the rapid assessment are considered in regulatory decisions then more weight can be given to valued wetland types that are deserving of protection regardless of their condition, and 2) some stakeholders who have a say in the development and use of such a method may feel more satisfied about its validity if scores are enhanced for wetlands or habitat features that they view as particularly important. For instance, some wetlands that provide important waterfowl or amphibian habitat may be weighted more heavily. Additional metrics may also be added for use in evaluating mitigation wetlands. If this approach is taken, it is important that such "value added metrics" be kept separate from the metrics that indicate condition or stressors. By keeping condition metrics and value added metrics separate, the metrics that reflect ecological condition can be combined for a condition score that can be used to track the status of the site or the resource, then the "value added metrics" can be added in to get an overall score to be used in the regulatory process.

### Validation with comprehensive ecological data

A central component in the development of a rapid method is its validation with more comprehensive ecological assessment data (Level 3 assessments such as IBI or HGM type data). The relationship between the rapid method and Level 3 data must be established so that the rapid method, with careful sampling design, can be used to extrapolate the more

detailed results to the resource base as a whole (i.e., through probability-based sample design). It will also allow confidence limits on the use of a rapid assessment to be determined, increasing the reliability and defensibility of the method.

### Summary

This report provides a first step in developing guidance for the U.S. Environmental Protection Agency to the states and tribes on how to develop a rapid assessment method or to adapt an existing method for use in a wetland monitoring program. From an initial review of 40 methods, 16 were selected for an in-depth analysis and seven were selected for an in-depth evaluation. We used four criteria to select these methods: 1) the method must measure the current condition of the wetland, 2) its use requires a site visit to complete the assessment, 3) the method is truly rapid, and 4) the assumptions that underlie the method can be verified. The wetland assessment methods reviewed have multiple programmatic and regulatory uses, including ambient condition monitoring, mitigation planning and establishment of performance criteria, monitoring status and trends, local land use planning to protect the ecological integrity of wetlands, and for use in regulatory decision making. These uses highlight the fact that a scientifically sound rapid assessment method can serve as a cornerstone in a state or tribe's wetland protection program.

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## APPENDICES

Appendix A: Comparison of Methods to Conceptual Model.

Table A-1. Comparison relative to core elements.Table A-2. Comparison relative to wetland type, and services and values.Table A-3. Comparison relative to stressors.

Appendix B: List of Indicators from the Methods

Appendix C: Overview of Methods

# APPENDIX A: COMPARISON OF METHODS TO CONCEPTUAL MODEL

**Table A-1.** A comparison of the seven methods that may be used to assess condition relative to how each method addresses the universal features that define wetland ecosystems.

Method	Hydrology	Soils	<b>Biotic Communities</b>
Delaware Method ( <i>Draft</i> )	Incorporated into method by evaluation of stressors that affect hydrologic processes.	Incorporated into portion of the method evaluating biogeochemical cycling and the stressors that affect soil processes.	Incorporated into the method by the evaluation of stressors that affect the biotic communities.
Florida Wetland Rapid Assessment Procedure	Considers evidence that hydrologic regime is a adequate to maintain a viable wetland system	Not considered	Considers wildlife utilization in terms of habitat, disturbance, food sources; tree and shrub canopy in terms of likelihood of providing habitat; herbaceous plants in terms of cover, disturbance, native vs exotic
Massachusetts Coastal Zone Management Rapid Habitat Assessment Method	Evaluated in terms of stressors and degree of alteration, e.g., restriction of inlets and outlets.	Ranks by type with rocks and gravel with little organic matter rated the lowest.	Considers number of Cowardin vegetation classes (more is better), number and types of food sources, presence of buffer.
Montana Wetland Assessment Method	Considers duration of surface water. Rates flood attenuation as amount of site subject to periodic flooding. Rates surface water storage as area of site subject to periodic flooding or ponding relative to frequency and duration of flooding. Rates groundwater	Not considered	Rates structural diversity as number of Cowardin vegetation classes present and relates to general wildlife habitat. Considers habitat for federally listed or proposed threatened or endangered species. Considers fish/aquatic habitat

Method	Hydrology	Soils	<b>Biotic Communities</b>
Montana Wetland Assessment Method <i>(continued)</i>	discharge/recharge based on presence of indicators (e.g., springs, seeps, inlet but no outlet).		relative to duration and frequency of flooding, cover (e.g., rocks, logs), and shading. Rates food chain support relative to vegetation cover and structural diversity, and hydrologic characteristics.
Ohio Rapid Assessment Method	Considers source; maximum water depth, duration of inundation (the more permanent and deeper the water the higher the score); and connectivity to other surface waters and upland.	Rates in terms of disturbance	Rates overall habitat development and also degree of alteration (see stressors). Vegetation ranked as to: number of communities present, degree of interspersion. Considers microtopography —presence of hummocks, woody debris, standing dead, pools.
Penn State Stressor Checklist	Evaluates in terms of the stressors that affect hydrology, for example, ditching and culverts.	Evaluates in terms of the stressors that affect substrate characteristics, in particular, sedimentation.	Evaluates in terms of the stressors that affect habitat, in particular, vegetation alteration.
Washington State Wetland Rating System, Western Version	Considers amount of inundation and flow	Gives extra points to wetlands with a deep organic layer.	Considers plants, mosses, woody vegetation; plant diversity; structural diversity; degree of interspersion; habitat features (nests, snags, open water), connection with a stream; part of a corridor; cover of vegetation types, proximity to priority habitats

**Table A-2.** A comparison of the seven methods that may be used to assess condition relative to how each method addresses regional factors including the wetland types specific to the region as well as any consideration given to the ecosystem services provided by and/or special values placed on some wetlands.

Method	Wetland Types	Services and Values
Delaware Method ( <i>Draft</i> )	HGM Classes. Regionalizes by changing the thresholds for interpretation of the assessment relative to HGM class.	Not included.
Florida Wetland Rapid Assessment Procedure	Does not consider wetland type in the assessment. Is designed for use in a wide range of systems, but is not intended to be used to compare types.	Primary focus of the assessment is habitat, also considers water treatment.
Massachusetts Coastal Zone Management Rapid Habitat Assessment Method	Has a form for all freshwater wetlands and another for salt marshes.	Not included.
Montana Wetland Assessment Method	Uses regional versions of the national HGM classes and vegetation classes (aquatic bed, emergent, scrub-shrub, forested, moss-lichen). Rates relative abundance of similarly classified sites within the basin.	Considers Habitat for Montana Natural Heritage Program listed species. <u>Flood attenuation</u> – considers residences or businesses downstream of wetland <u>Sediment/Nutrient/Toxicant Retention and Removal</u> - opportunity (i.e., probable or actual source); presence and amount of vegetation, of flooding and ponding, and of restriction of outlet. <u>Sediment/Shoreline Stabilization</u> – cover and flooding of plant species with deep, binding roots. <u>Uniqueness</u> - rareness of wetland type or species present, and amount of disturbance. <u>Recreation or Education</u> - potential for use, ownership, and amount of disturbance.

Method	Wetland Types	Services and Values
Ohio Rapid Assessment Method	Does not consider wetland type in the assessment except in terms of special value. Wetland Area is used as an assessment factor with larger being better.	Gives extra points to wetlands of special significance and wetlands that are habitat for threatened or endangered species or migratory bird habitat.
Penn State Stressor Checklist	Does not consider wetland type in the assessment, but can present the results by wetland classes.	Not included.
Washington State Wetland Rating System, Western Version	Tidal and non-tidal evaluation is not type specific. Bigger is better, especially if wetland is part of a complex.	The office form of the assessment is focused on determining the regulatory category of the wetland based on whether it has been designated by the State, Heritage Program, Federal agency or local government as having sensitive or endangered species, or is considered significant locally for functions such as shoreline protection, and water storage.

**Table A-3.** A comparison of the seven methods that may be used to assess condition relative to how each method addresses the stressors that act to degrade wetland condition.

Method	Stressors
Delaware Method ( <i>Draft</i> )	Entire method scores stressors relative to their potential effect on hydrology, biogechemical cycling, and habitat/plant community. Also includes potential for effects (positive and negative) of what is in the area 100m around the wetland.
Florida Wetland Rapid	Hydrologic modification
Assessment Procedure	Adjacent land use as ameliorated by a buffer
Massachusetts Coastal Zone Management Rapid Habitat	From surrounding landscape: <u>Land use</u> – commercial, industrial, transportation rated lowest; forestry and open space rated highest
Assessment Method	Amount impervious cover >20% rated lowest; <5% rated highest
	<u>% Natural vegetation</u> $<10\%$ rated lowest; $>50\%$ rated highest
	<u>Ratio wetland/drainage basin area</u> <2% rated lowest; >10% rated highest
	<u>Possible sources of pollution</u> industrial, commercial effluent and urban stormwater rated lowest; no source rated highest
	Onsite:
	<u>Hydrology-</u> - variability in water levels (altered or human controlled ranked lower); restriction of outlet (presence gets lower rating); degree of tidal flushing for tidal systems
	<u>Soils</u> high sedimentation given lowest rating; high erosion gets lowest rating for tidal systems. <u>Human activities</u> rated lowest if human activities severely degrade the wetland
Montana Wetland Assessment	Disturbance - considers the site and area adjacent (within 500 feet); categories considered are natural;
Method	not cultivated but moderately grazed, hayed or selectively logged, minor clearing, fill, or hydrologic
	alteration, few roads or buildings; cultivated or heavily grazed or logged, substantial grading, fill,
	clearing, or hydrologic alteration, high road or building density
	Vegetation alteration predominant weedy, alien and introduced species, degree of disturbance to
	vegetation
	Hydrology culverts, dikes and other structures, restriction of outlets if present

Method	Stressors	
Ohio Rapid Assessment	Vegetated buffers scored as an ameliorating factor.	
Method	Intensity of land use scored. Score decreases with increasing land use intensity.	
	Modifications to hydrology, with highest score for none and lowest for recent or no recovery.	
	Substrate disturbance rated.	
	Habitat modification rated.	
	Rates coverage of invasive plants.	
Penn State Stressor Checklist	Considers categories of stressors and their indicators. Score is adjusted to account for ameliorating	
	effects of a buffer, if present. The categories of stressors are:	
	Hydrologic modification	
	Sedimentation	
	High biological oxygen demand	
	Toxicity due to contaminants	
	Vegetation alteration	
	Nutrient enrichment or eutrophication,	
	Acidification	
	Turbidity	
	Thermal alteration	
Washington State Wetland	Hydrologic modifications	
Rating System, Western	Grazing	
Version	Impervious surface >12% in upstream watershed	
	Exotic plants	
	Runoff from roads or parking lots	
	Dumping	
	Vegetated buffers scored as an ameliorating factor	

# APPENDIX B: LIST OF INDICATORS USED IN THE METHODS

**Table B-1.** Indicators selected from the 16 rapid assessment methods included in our analysis. Note that this table is not comprehensive in that it does not include all indicators given in each method. Indicators of most interest and/or applicability have been selected, with an emphasis on rapid indicators that make up the core elements (universal features, regional factors, and stressors) of any assessment method.

# I. Hydrology

Wetland Characteristic	Indicator	Method(s) *
Hydroperiod:	Hydrologic regime	MDE; MT; NH COASTAL;
		Oregon
	Ratio of wetland area to	MDE; VIMS
	watershed area (determines	
	water inflow)	
	Microrelief of wetland	MDE
	surface	
	Upland plants encroaching	FWRAP
	into wetland	
	Die-off of wetland plants	FWRAP; Penn State
	(trees) due to increased	
	hydroperiod	
Sources of water:	Observation: seeps springs,	ORAM; WIRAM
	surface water inflows,	
	precipitation	
	primary source of water	Oregon
	(maps or in field)	
Water level fluctuation	Water marks silt rings on	MDE
(degree of):	trees	
	Absence of leaf litter	MDE
	Drift Line deposition	MDE; Oregon
	Sediment deposits on plants	MDE; Oregon
	Debris deposited in channels	MDE
Flashy water level changes:	Debris marks, erosion lines,	WIRAM
	stormwater inflows	
Outlet restriction:	Observation of the length (in	MDE; Mass
	feet) of the restriction	
	Observation of degree of	DE; Mass; MN RAM; NH
	hydrological modification by	Coastal
	artificial control (dams,	
	weirs, etc.)	
Outlet restriction:	Surface water outlet (none,	Mass; MT; Oregon; WSWRS-
	intermittent, permanent)	east
Water quality/chemistry:	Extent of obvious visual	Florida WQI; MT; Penn
	indicators, e.g., algae,	State; VIMS; WIRAM;
	turbidity, odors, etc.	WSWRS-west

Wetland Characteristic	Indicator	Method(s) *
	Excess sedimentation	New Hampshire; Penn State
	(observe deposits, plumes)	
	Pollution (obvious spills,	Mass; Penn State
	plumes, odors; adjacent	
	industry)	
A. Eutrophication	Excess algae	Florida WQI; Penn State; VIMS; WIRAM
	Direct discharge from	Penn State
	agriculture feedlots, etc.	
	Direct discharge from septic	Penn State
	or sewage treatment system	
	Dominance of nutrient	Penn State
	tolerant plant species	
B. Acidification	Acid mine discharges,	Penn State
	adjacent mined lands,	
	absence of biota	
Maximum water depth	Observation	ORAM
Duration of inundation or	Observation	ORAM; VIMS; WIRAM
saturation		
Groundwater recharge and	Evidence of seeps and	MDE; MT; ORAM; WIRAM
/or discharge:	springs	
Hydrologic alterations due to	Evidence of ditching	DE; FWQI; FWRAP; MDE;
observed:	Evidence of unching	MN RAM; MT; ORAM;
observed.		Penn State; WSWRS-west;
		NH Coastal ; WIRAM
	Stream channelization	DE
	Stream channelization within	Oregon
	one mile above wetland	Oregon
	Stormwater inputs	DE; ORAM; WIRAM; Penn
	Stormwater inputs	State
	Doint gourge discharge	
	Point source discharge	DE; ORAM; Penn State
	Filling, grading dredging (% of site affected)	DE; Penn State
	Filling, grading dredging	ORAM; MN RAM; WSWRS-
	(presence/absence)	west
	Tiles, culverts	ORAM; WIRAM; MN RAM; Penn State
	Road/railroad present that impedes flow	DE; ORAM; Penn State
	Dams, dikes	Mass; NH Method; Oregon;
		Penn State; WIRAM
Hydrologic alterations due to	Tidal restriction in tidal	DE; NH Coastal
observed (continued):	wetlands	
Surface hydrologic	Direct observation in the	MDE; Oregon
connectivity:	field or aerial photo/maps	
*	Direct observation in the	MN RAM; NH Method;
	field – landscape position	ORAM; VIMS; WIRAM;

Wetland Characteristic	Indicator	Method(s) *
	Observation of streams	Oregon
	connected to wetlands	
Flood storage potential:	Federal Emergency	MDE; Oregon
	Management Agency flood	
	maps or U.S. Geological	
	Survey data sources.	
	Water-vegetation	MN RAM; MT; NH Method
	interspersion in flow-through	
	wetlands	
	Degree of channelization	MN RAM
	within wetland	
	Wetland is located within	Oregon
	enclosed basin (no inlets or	
	outlets)	
	Ratio of wetland:watershed	WIRAM; VIMS
	size	

# II. Soils

Wetland Characteristic	Indicator	Method(s)*
Soil type:	Soil series from Natural	MDE; WIRAM; MN RAM
	Resource Conservation	
	Service county soils maps	
	1/4 acre of undisturbed	WSWRS-west
	organic soil > 16 inches deep	
Soil morphology:	Evidence of soil subsidence	FWRAP
Mottles	Presence of	WIRAM
Depth of A horizon	Measure in field	WIRAM
Munsell color of matix,	Munsell color chart	WIRAM
mottles		
Microtopography:	Observation of hummocks,	ORAM
	tussocks	
Sediment composition	Relative amounts of gravel,	Mass
	sand, silt/mud, organic	
	material	
Substrate disturbance	Observation of disturbance	ORAM; MN RAM
	(none to recently occurred)	
Soil Anoxia (biogeochemical	Soil 2" below surface is clay,	WSWRS- east
cycling)	organic matter or has rotten	
	egg smell	

# III. Vegetation

Wetland Characteristic	Indicator	Method(s)*
Dominant vegetation:	Most abundant plant species in a 30' radius plot	MDE
	Estimate dominant plant community type	Oregon
Number of vegetation classes:	Count number of community types within wetland	Mass; MDE; MN RAM; MT; NH Coastal; NH Method; ORAM; VIMS; WIRAM; WSWRS-west
	Estimate percent of area covered by each of four Cowardin classes	Oregon
Plant species diversity	Count number of species with cover > 5% (don't have to identify species)	WSWRS-west
Degree of interspersion:	Observation and comparison with diagrams	MDE; MT; NH Method; ORAM; Oregon; VIMS; WIRAM; WSWRS-west
Number of vegetation layers (vertical layers)	Observation	MDE
· /	Observation for those layers larger than 1/4 acre	WSWRS-west
Dead (coarse) woody debris	Observation (abundant to rare)	MDE; ORAM; VIMS
	Evidence of debris removal	ORAM; Penn State
Interspersion of vegetation and open water	Observation and comparison with diagrams	MDE; NH Method; VIMS; WIRAM; WSWRS-east
Area of open water	Estimate, in acres	Oregon
Wetland edge complexity:	Observation (high to low convolution)	MDE
Vegetation alterations due to observed:	Evidence of mowing	DE; ORAM; Penn State
	Evidence of tree harvesting	DE; ORAM; Penn State; WSWRS-west
Vegetation alterations due to observed <i>(continued)</i> :	Excessive herbivory	DE; Penn State
	Excessive sedimentation (presence of sediment tolerant plants)	Penn State
	Management or conversion	DE; ORAM
	Burning	DE
	Trails cut	DE
	Toxic contaminants (severe vegetation stress)	DE; ORAM; Penn State; VIMS

Wetland Characteristic	Indicator	Method(s)*
	Chemical defoliation	DE, Penn State
	Sedimentation	ORAM
	Nutrient enrichment	ORAM
	Nutrient enrichment as	WIRAM
	evidenced by algal mats, etc.	
	Farming	ORAM; WSWRS-west
Presence of threatened &	Observation	MT; NH Method; ORAM;
endangered species		WSWRS-west
Presence of invasive species:	Estimate coverage or assess	DE; FWRAP; NH Coastal
	dominance of invasive plants	Penn State
	Evaluate coverage of native	WIRAM
	species	
	Estimate coverage of	ORAM
	invasive plants using defined	
	list of species	
	Cover of non-native species	WSWRS-west
	greater than 10% and appear	
	to be invading	
Habitat value:	Vegetation appropriate as	Mass; MT; NH Method;
	food base	WIRAM
	Wetland area	WSWRS-west

# IV. Landscape Setting

Wetland Characteristic	Indicator	Method(s)*	
Presence of buffer zones	Width of buffer	ORAM; Penn State;	
		WSWRS-west	
Type of land use in buffer	Land use in buffer	FWQI; NH Method; ORAM;	
zones		Penn State; WSWRS-west	
	Percent of buffer (to 500' in	NH Coastal	
	width) that is woodland or		
	idle land		
	Ratio of square feet of paved	NH Coastal	
	surfaces within 150' of		
	wetland to wetland area		
	Percentage of wetland's edge	Oregon	
	that is bordered by upland		
	wildlife habitat (to 150') or		
	by natural vegetation (to 25')		
Surrounding land use	Determine dominant land use	Mass; NH Coastal; Oregon	
	in the 500' zone surrounding		
	site		

Wetland Characteristic	Indicator	Method(s)*	
	Estimate percent of watershed in listed land use categories	MN RAM; WIRAM	
	Percent of land use that is in forest or natural vegetation (within 300')	VIMS	
	Percent impervious surfaces	Mass	
	Percent natural vegetation	Mass	
Degree of human land use in buffer zones	Number of buildings per wetland area (number occupied dwellings/total wetland area)	NH Coastal	
	Area around wetland relatively free of human impacts (yes, no)	MN RAM	
	Intensity (density) of development in 100m around site	DE	
	Presence of agriculture, foresty, marinas, golf courses, sand/gravel operations, forest harvesting in last 15 years	DE	
	Density of buildings within the 500 feet of site	NH Coastal; NH Method	
	Roads (types, number) in 100m around site	DE; NH Method	
	Evidence of fragmentation	MDE	
Wetland Morphology	Presence of distinct banks	NH Coastal; NH Method	
Wetland Size	Estimate size of assessment area	MDE; NH Coastal; NH Method; ORAM; Oregon	
Ratio of wetland to watershed size	Determine ratio	Mass; NH Method	
Position of wetland in watershed	Topographic position	MDE	
Land use in watershed	Dominant land use in watershed upstream from wetland	MDE; NH Method; Oregon	
Zoning in 500' area around wetland edge	Tabulate zoning categories, by percent	Oregon	
Landscape position	Classify (similar to HGM classes)	VIMS	
Connectivity to other	Presence of wetlands or	MDE; MN RAM; NH	
wetlands or corridors	corridors in target wetland's vicinity	Coastal; NH Method; Oregon; VIMS	
	Wetland part of or connected to riparian or upland corridor	ORAM; WSWRS-west	

Wetland Characteristic	Indicator	Method(s)*
	Perennial surface water	WSWRS-west
	connection to stream	
	Seasonal surface water	WSWRS-west
	connection to stream	
	Organic matter always	WSWRS-west
	exported to perennial stream	
	Organic matter exported to	WSWRS-west
	stream seasonally	
	Wetland on a floodplain	ORAM

\* Method abbreviations used in the Table above include the following:

Method Name	Metho	d Abbreviation
Delaware Method (Draft)		DE
Florida Wetland Quality Index		FWQI
Florida Wetland Rapid Assessment Procedure		FWRAP
Maryland Department of the Environment Method		MDE method
Massachusetts Coastal Zone Management Method		Mass
Minnesota Routine Assessment Method		MN RAM
Montana Wetland Assessment Method		MT
New Hampshire Coastal Method		NH Coastal
New Hampshire Method		NH Method
Ohio Rapid Assessment Method		ORAM
Oregon Freshwater Wetlands Assessment Method		Oregon
Penn State Stressor Checklist		Penn State
Virginia Institute of Marine Science Method		VIMS
Washington State Wetland Rating System (Eastern)		WSWRS-east
Washington State Wetland Rating System (Western)	WSWRS-west	
Wisconsin Rapid Assessment Method		WIRAM

# **APPENDIX C: OVERVIEW OF METHODS**

#### **DELAWARE METHOD** (Draft)

**Citation:** Jacobs, A.J. WORKING DRAFT. Delaware Rapid Assessment. Delaware Department of Natural Resources and Environmental Control, Dover, DE.

**Scoring:** This method evaluates wetland condition based on the presence or absence of stressors. Four categories of stressors are evaluated; those that affect hydrology, habitat, biogeochemical cycling, and the surrounding landscape. An overall score for site condition is calculated using a formula that combines the four category scores. The overall score is scaled to determine a condition category based on the HGM subclass being evaluated.

#### List of Functions and stressors:

Hydrology Ditching Stream channelization Weir or dam Stormwater inputs Point source Filling, grading, dredging Road/ railroad Tidal restriction Habitat/ Plant Community Mowing Farming Grazing Forest harvesting Excessive herbivory Invasive species Chemical defoliation Pine conversion Managed burning Trails Dumping **Biogeochemical Cycling** Microtopography alterations Sediment deposits Eroding banks Increase in nutrients Dense algal mats Forest harvesting Landscape Setting Development Sewage disposal Trails Roads Stormwater drains

Landfill Direct run-off/ erosion Agriculture Forest harvesting Marinas Hydromodification Golf Course Mowed area Sand/ gravel operation

**General Conclusions:** The Delaware Draft method was developed specifically to evaluate condition but is still being refined to include appropriate stressors and calibrate the weighting of stressors and the scores relative to different HGM subclasses. The method allows for regionalization by changing the thresholds for interpretation of the assessment relative to the HGM class. Further adjustment of the stressor weights would be required for use in areas outside of the mid-Atlantic coastal plain to reflect the impacts of stressors in the region being considered. A major assumption of this method is that the site is in good condition unless there is evidence to the contrary. This may be a problem for areas that have a lot of nonpoint source impacts that are difficult to evaluate using the stressors provided. The method is easy to use and can be conducted in less than half a day.

#### FLORIDA'S WETLAND QUALITY INDEX (FWQI)

**Citation:** Lodge, T.E., H.O. Hillestad, S.W. Carney, and R.B. Darling. 1995. Wetland Quality Index (WQI): A method for determining compensatory mitigation requirements for ecologically impacted wetlands. Proceedings of the American Society of Civil Engineers South Florida Section Annual Meeting, Sept 22-23, 1995, Miami, FL.

**Scoring:** The FWQI was developed to evaluate five wetland mitigation areas. The method assesses 17 indicators. Each indicator is scored 0.1, 0.5 or 1.0 and then multiplied by a weighting factor. An overall score for the site is calculated by summing the 17 weighted indicator scores and then dividing by the total possible points.

#### List of indicators:

Aquatic prey base abundance Based on fish, prawns, and crayfish Not rapid involves sampling and identification Aquatic prey base diversity Based on fish, amphibians, crayfish, prawn and apple snails Not rapid same sampling as above Category I exotic pest plant species Involves aerial photo interpretation and some sampling plots Diversity of macrophytes Involves plot samples Based on dominant species Habitat diversity within 1000 feet Number of different habitats Hydroperiod Requires long term monitoring data Hydropattern Requires long term monitoring data Intactness of wetland resource Peat/muck soil layer Protected animal species use Protected plant species Proximity to aquatic refugia Sheet flow (during inundation) Surrounding landscape condition Water quality Wetland vegetation cover

Wildlife use

**General Conclusions:** The WQI method was developed to evaluate wetlands created for mitigation purposes and would not be applicable to assess condition on a wide variety of naturally occurring wetlands. Additionally, the method was not meant to be a rapid assessment because some of the indicators require quantitative data that needs to be collected over several sampling periods. However, the method was easy to follow and the questions for scoring indicators were clearly stated. We use this method for ideas on how to weight and combine indicators to calculate an overall score for each site.

## FLORIDA WETLAND RAPID ASSESSMENT PROCEDURE (FWRAP)

**Citation:** Miller, R.E., Jr., and B.E. Gunsalus. 1999. Wetland rapid assessment procedure. Updated 2<sup>nd</sup> edition. Technical Publication REG-001. Natural Resource Management Division, Regulation Department, South Florida Water Management District, West Palm Beach, FL. (http://www.sfwmd.gov/newsr/3 publications.html)

**Scoring:** The FWRAP method is a rating index to evaluate created, enhanced, preserved, or restored wetlands and was developed to be a simple, accurate and consistent regulatory tool. The method incorporates concepts from the U.S. Fish and Wildlife Service's Habitat Evaluation Procedure (HEP) and, therefore, has a strong habitat emphasis. Six variables are evaluated on each site. Each variable is assessed with several indicators and scored between 0-3 based on a set of calibration descriptions. An overall score for the site is then calculated by summing the scores for the six variables and dividing by the total possible score.

#### List of variables and indicators:

Wildlife utilization Evidence of wildlife utilization Abundance of macroinvertebrates, amphibians and forage fish Upland food sources Human disturbance Cover and habitat for wildlife Wetland overstory/shrub category Exotic and invasive canopy/ shrub species Habitat Recruitment of native canopy/ shrub species Snags and den trees Human disturbance Condition of canopy trees Wetland vegetation ground cover Desirable species Exotic species Human disturbance Seed germination Managed burns Adjacent upland wetland buffer Buffer width Species composition Cover, food, and roosting areas for wildlife Adjacency to wildlife corridor Field indicators of wetland hydrology Plant stress due to hydrology Hydroperiod Alterations to hydrology Soil subsidence Presence of upland plant species Water quality input and treatment systems Surrounding land use

Type of water management systems

General Conclusions: The FWRAP method evaluates mitigation projects based on six variables. The scoring of the variables is easy to perform based on narrative descriptions. Additionally, the method is rapid to perform in the field. Because each variable is scored based on the presence of several indicators, it may be difficult to assign scores in some situations where indicators do not all fall in the same category. Some flexibility is provided by allowing the user to assign scores of 0.5 between primary scores of 0-3. The FWRAP method has a strong focus on habitat and provides a measure of the quality of wildlife habitat provided by a site more than the overall condition for a site.

## MARYLAND DEPARTMENT OF THE ENVIRONMENT METHOD

**Citation:** Furgro East, Inc. 1995. A method for the assessment of wetland function. Prepared for Maryland Department of the Environment, Baltimore, MD. 240pp.

**Scoring:** The MDE Method assesses nontidal, palustrine vegetated wetlands using six functions. Each function can be assessed using a desktop method or a field method and is calculated by summing scores for a set of indicators (fewer indicators are used for the desktop method) and then dividing by the total possible points. Indicators are weighted differently based on the number of possible points that can be attained. A total functional capacity can be calculated for the site by adding together the scores of the six functions.

#### List of functions and indicators:

Ground water discharge Hydrogeomorphic type Nested piezometer data Inlet/ outlet class Relationship to regional potentiometer surface Presence of springs and seeps Wetland soil type Surface water hydrologic connection Water chemistry Surficial geologic deposit under wetland Water regime Microrelief of wetland surface Relationship to steep slopes Hydrologic alteration (ditching, channelization) Flood flow attenuation Hydrogeomorphic type Inlet/ outlet class Degree of outlet restriction Basin topographic gradient Wetland water regime Surface water fluctuations Ratio of wetland area to watershed size Stem density Microrelief of wetland surface Presence of dead plant material Adjacency to a water body or water way Occurrence of down cut stream channel Occurrence of ditching Modification of water quality Frequency of overbank flooding Microrelief of wetland surface Wetland land use Basin topographic gradient Degree of outlet restriction Topographic position in the watershed Hydrogeomorphic type

Water regime Inlet/ outlet class Stream sinuosity Dominant vegetation type Occurrence of overbank flooding Percent of wetland edge bordering a sediment source Occurrence of ditching Cover distribution Occurrence of dead plant material Hydric soil type Sediment stabilization Hydrogeomorphic type Frequency of overbank flooding Overland flow from uplands potential Evidence of retained sediments Microrelief Stem density Percent of wetland edge bordering a sediment source Wetland area to watershed area ratio Aquatic Diversity/ Abundance Hydrogeomorphic type Association with open water Water regime Water/ cover ratio Stream sinuosity Dominant vegetation Wetland class richness Vegetative density Wetland juxtaposition Known habitat for anadromous or catadromous fish, trout, or warm water fish Habitat for aquatic invertebrates, reptiles or amphibians Wetland land use Adjacent to undisturbed upland habitat Adjacent to known upland wildlife habitat Buffer for water body Occurrence of debris dams in wetland stream Within or adjacent to Chesapeake Bay Critical Area Wildlife Diversity/ Abundance Wetland size Wetland class richness Wetland class rarity Wetland class edge complexity Surrounding upland habitat Wetland juxtaposition Water regime Wetland land use Microrelief of wetland surface Presence of seeps and springs Water chemistry

Vegetative interspersion Interspersion of vegetation cover and open water Presence of islands Presence of rare, endangered or threatened species Linked to a significant habitat Connected to a known wildlife corridor Number of vegetation layers and percent of cover Fragmentation of once larger wetland Watershed land use Adjacency to designated wildlife habitat Regional significance

**General Conclusions:** The MDE method evaluates wetlands based on six functions using models similar to an "HGM-Light" approach. This method requires a lot of data and is not in our opinion a rapid assessment. We estimated that to perform either the desktop or field version would require more than a day. Detailed and easy to read flow-charts are provided to score each function. An overall score can be calculated by summing the function scores but it is not specifically a measure of condition. Certain HGM subclasses are scored higher for some of the functions because of their potential to perform the function. A fairly comprehensive list of indicators is used for each function; however, few of them address stressors or landscape features.

# MASSACHUSETTS COASTAL ZONE MANAGEMENT METHOD

**Citation:** Hicks, A.L. and B.K. Carlisle. 1998. Rapid habitat assessment of wetlands, macroinvertebrate survey version: brief description and methodology. Massachusetts Coastal Zone Management Wetland Assessment Program, Amherst, MA.

**Scoring:** Wetland sites are scored based on five indicators of the quality of the surrounding landscape and eight indicators of the quality of the wetland. Different indicators are provided for freshwater and saltwater wetlands. Each indicator is scored 0 - 6. General criteria lead the observer to one of four blocks of scores for each indicator. Best professional judgment is then used to assign the score within each block. The total score for the site is calculated by summing the scores of all indicators and dividing by the highest possible score. All indicators receive the same weight.

# **List of Indicators:**

Landscape Indicators Dominant land use % impervious surface % natural vegetation Ratio wetland/ drainage basin Possible major sources of pollution Wetland Indicators (tidal indicators in parentheses) Water level fluctuation (tidal fluctuation) Outlet restriction Rate of sedimentation (rate of erosion) Nature of sediments (nature of substrate at water/ substrate interface) Vegetation diversity % Presence of a vegetated buffer of 100ft. width Food sources Degree of human activities in wetland

**General Conclusions:** The MA Coastal Zone Management Method was developed to assess habitat integrity and quality for macroinvertebrates. Although some of the landscape indicators may require a fair amount of office time to calculate, the field portion is rapid and could be completed in less than half a day. The format is easy to follow and self-explanatory and we liked the ability of the observer to assign a score within a given range. Although the manual states that the method is for evaluating macroinvertebrate habitat, it is likely good for assessing overall condition, however, it may lack some sensitivity because it lumps most human-stressors into one indicator of human activities.

# MINNESOTA ROUTINE ASSESSMENT METHOD (MNRAM)

**Citation:** Minnesota Board of Water and Soil Resources (MBWSR). 2003. Minnesota routine assessment method for evaluating wetland functions (MNRAM). Version 3.0. Minnesota Board of Water and Soil Resources, St. Paul, MN 53pp.

**Scoring:** The Minnesota routine assessment method evaluates 12 functions based on a set of questions for each function. Each question is designed to evaluate a particular aspect of the function and is given a score of high/medium/low or a yes/no answer. Narrative descriptions are given for each category and which include quantitative measures and guidance is provided for how to score each question. Decision trees and formulas are then provided on how to combine the answers to the questions to calculate a function score. Scores range from 0.1 - 2.0 which are categorized into low, medium, high and exceptional functional ratings. Additional evaluation information is rated for wetland restoration potential, wetland sensitivity to stormwater and urban development, and additional stormwater treatment needs. No overall score is calculated for the wetland.

#### List of function/value characteristics and indicators:

Special features Vegetative diversity/ integrity Community rating Presence of invasive species Maintenance of characteristic hydrologic regime Outlet Dominant upland land use Soil condition/ wetland Stormwater runoff/ pretreatment Flood and stormwater storage/ attenuation Outlet - flood attenuation Dominant upland land use Upland soils Soil condition Sediment delivery Stormwater pretreatment and detention Subwatershed wetland density Emergent vegetation percent cover (flow through wetlands) Emergent vegetation roughness (flow through wetlands) Channels/ sheet flow Downstream water quality protection Dominant upland land use Stormwater runoff pretreatment and detention Sediment delivery Upland buffer width Upland area management Upland area slope Emergent vegetation percent cover (flow through wetlands) Emergent vegetation roughness (flow through wetlands) Downstream sensitivity Outlet for flood

Maintenance of wetland water quality Vegetative diversity/ integrity Dominant upland land use Stormwater runoff pretreatment and detention Upland buffer width Upland area management Upland area slope Sediment delivery Nutrient loading Shoreline protection Shoreline Rooted shoreline vegetation Wetland width Emergent vegetation erosion resistance Shoreline erosion potential Bank protection ability Management of characteristic wildlife habitat structure Wildlife barriers Vegetative ranking Wetland detritus Upland buffer width Upland area management Upland area diversity Outlet natural hydrologic regime Stormwater runoff pretreatment and detention Vegetation interspersion Community interspersion Wetland interspersion Amphibian breeding/ hydroperiod Amphibian breeding/ fish Amphibian overwintering habitat Maintenance of characteristic fishery habitat Fishery quality Final wetland water quality ranking Maintenance of characteristic amphibian habitat Amphibian breeding potential/ hydroperiod Amphibian breeding potential/ fish Amphibian overwintering habitat Upland buffer width Wildlife barriers Dominant upland land use Stormwater runoff pretreatment and detention Aesthetics/ recreation/ education/ cultural/ science Rare educational opportunity Wetland visibility Proximity to population Public ownership Public access Human influences/ wetland

Human influences/ viewshed Spatial buffer **Recreational activities** Commercial uses Commercial crop/ hydrologic impact Groundwater interaction Soil properties Subwatershed landuse and runoff characteristics Wetland size and upland soils Wetland hydrologic regime Inlet/ outlet configuration Upland topographic relief Wetland restoration potential Wetland restoration potential Number of landowners affected Subwatershed wetland density Wetland restoration size Proportion of wetland drained Potential buffer width Likelihood of restoration success Wetland sensitivity to stormwater input and urban development Vegetation type Additional stormwater treatment needs Maintenance of wetland water quality index

**General Conclusions:** The Minnesota method evaluates wetland sites based on 12 functions. A list of 72 questions are used to calculate the functions. Some of the questions would be difficult to answer in the field and it is noted that these can be evaluated using GIS. The formulas and decision trees are complicated for many of the functions, however, an electronic version of the method is available which automates the process. Function scores do not necessarily depict condition because measures of value and opportunity are included. No overall score is calculated for the site.

# MONTANA WETLAND ASSESSMENT METHOD

**Citation:** Berglund, J. 1999. Montana wetland assessment method. Montana Department of Transportation and Morrison-Maierle, Inc., Helena, MT.

**Scoring:** The Montana Wetland Assessment Method evaluates 12 functions. Functions are scored 0.1 - 1.0 and rated as high, medium, or low based on a set of indicators that are also scored 0.1 to 1.0. Sites are then placed into Category I, II, III and IV based on criteria that are outlined in the methods. These categories are not equivalent to condition but rather their uniqueness or high value for certain functions.

#### List of functions and indicators:

Listed/ proposed threatened and endangered species habitat Primary, secondary, or incidental habitat Habitat for rare plants or animals Primary, secondary, or incidental habitat General wildlife habitat rating Observations and sign Structural diversity Class cover distribution Duration of surface water Disturbance Fish/aquatic habitat Duration of surface water Cover Shading Species present Flood attenuation Area subject to flooding % Flooded that is forested, scrub/shrub Outlet present Short and long term surface water storage Area subject to flooding or ponding Duration of surface water Frequency of flooding Sediment/nutrient/ toxicant retention and removal % cover of wetland vegetation Evidence of flooding Outlet present Sediment/ shoreline stabilization % cover by species with deep root masses Production export/food chain support Area of vegetated cover Structural diversity Outlet present Duration of surface water Groundwater discharge/ recharge Check all indicators that apply, springs, vegetation growing during dormant season, toe of slope, seep, outlet no inlet, no confining layer, inlet no outlet

Uniqueness Presence of rare communities Disturbance Recreation/ education potential Known recreation or education location Public vs. private ownership

**General Conclusions:** The Montana method was developed for use in a regulatory context to evaluate sites where proposed impacts may occur. This method is focused on identifying areas with high value or uniqueness and does not specifically evaluate condition, although it does group wetlands of like-condition into broad categories. The method is easy to use and the tables simplify the calculation of the function scores. Some of the field indicators are not rapid and may be difficult to accurately assess.

# **NEW HAMPSHIRE COASTAL METHOD**

**Citation:** Cook, R.A., A.J. Lindley Stone, and A.P. Ammann. 1993. Method for the evaluation and inventory of vegetated tidal marshes in New Hampshire. The Audubon Society of New Hampshire, Concord, NH. 77pp.

**Scoring:** This method evaluates nine functions for tidal marshes, each of which is scored based on several indicators. Each indicator is given a value of 0.1, 0.5, or 1.0 and are all weighted equally. Indicators are then averaged to get a numerical score between 0.1 and 1.0 for each function. No overall score is calculated for each wetland, rather a series of graphs are produced for each function.

# List of functions and indicators:

**Ecological Integrity** Invasive species presence Tidal restrictions Type of tidal restriction Ditching Dominant land use in 500ft. buffer Ratio of the number of occupied buildings to the to area of assessment unit % of assessment area that has a natural buffer at least 500ft. Square feet of impervious surface within 150ft. of assessment area Shoreline anchoring Type of marsh Morphology Storm Surge Protection Size of assessment area Type of marsh system Wildlife, Finfish, and Shellfish Habitat Size of assessment area Score of Ecological Integrity Type of tidal restriction Diversity of habitat types Presence of SAV % of assessment area that has a natural buffer at least 500ft. Proximity to freshwater wetlands Water Quality Maintenance Size of assessment area Number of tidal restrictions Type of tidal restriction Recreational potential Presence of shellfish beds Waterfowl hunting Opportunities for wildlife observation Canoe and boat passage Canoe and boat access Public parking Handicap accessibility Visitor center, tails or boardwalks

Aesthetic Quality Ecological integrity Wildlife observation Visible land use General appearance Noise level Odors **Educational Potential** Wildlife observation Visitor center, trails or boardwalks Proximity to other habitats Parking Student safety Handicap accessibility Noteworthiness Rare or endangered species Other significant species present or listed as exemplary community Historical or archaeological site Located in urban setting Used as long-term research site

**General Conclusions:** The Coastal Method assesses each tidal marsh evaluation unit based on nine functions. The estimated time to perform this method is greater than one day so this method would not be considered a rapid assessment method. The numerous indicators that are used in this method provide good ideas for rapid indicators especially for services and values. Additionally, this method provides a good example for how to adapt a nontidal method to tidal systems. The directions for scoring each function are easy to follow; however, the equations used to generate scores will be difficult to defend or validate. The functions are not intended to specifically evaluate condition at each site but rather assess how individual functions are performing. The final output is a score for each function and a collection of graphs; no overall score is produced for each site.

### **NEW HAMPSHIRE METHOD**

**Citation:** Ammann, A.P., and A.L. Stone. 1991. Method for the comparative evaluation of nontidal wetlands in New Hampshire. NHDES-WRD-1991-3. New Hampshire Department of Environmental Services, Concord, NH.

**Scoring:** This method evaluates 14 functions, each of which is scored based on several indicators. Each indicator is given a value of 0.1, 0.5, or 1.0. To calculate the score for each function, all the indicators are averaged with each indicator receiving the same weight. No overall score is calculated for the wetland.

#### **List of Functions and Indicators:**

**Ecological Integrity** % Area having poorly drained soils or open water Zoning of wetland \*\* not clear Water quality of water associated with wetland # Occupied buildings within 500 ft to area of wetland Percent of wetland filled % Of wetland with 500ft. buffer Human activity in wetland Human activity in upland % Of plant community being altered include invasives % Of wetland being drained Number of road crossing per 500ft. of wetland Wetland wildlife habitat Ecological integrity score Area of shallow open water Water quality of water associated with wetland Wetland diversity Dominant wetland class Interspersion of vegetation Wetland juxtaposition Number of islands Wildlife access to other wetlands Percent of wetland edge bordered by upland wildlife habitat Finfish habitat Land use in watershed above wetland Water quality of the water associated with wetland Barriers/ dams Stream width Shade Character of stream channel Abundance of cover Spawning areas Education potential Ecological integrity score Wetland wildlife habitat score Proximity to school Presence of nature preserve or wildlife management area

Proximity to other plant communities Off-road parking # of wetland classes assessable to site Access to perennial stream Access to pond Safety Public access Visual/ aesthetic quality Handicap accessibility Visual/ aesthetic quality # wetland classes visible from primary viewing location Dominant wetland class Noise level Odors Extent of open water visible General appearance Landform contrast Surrounding land use % area dominated by flowing shrubs/ trees or bright in fall Wetland wildlife habitat score Water-based recreation in watercourse associated with the wetland Fishing permitted Hunting permitted Wildlife observation Water quality of watercourse associated with wetland Canoe and boat passage Off-road public parking Access to water, launch site Visual/ aesthetic quality score Flood Control Potential Area of wetland Area of watershed above the outlet Wetland control length Ground water use potential Existing wells Potential water supply Ground water quality of aquifer Water quality of water associated with wetland Sediment trapping Slope of watershed above wetland Sources of excess sediment Opportunity for sediment trapping Effective floodwater storage Distance to perennial stream or lake Dominant wetland class Areas of impounded open water Nutrient attenuation Opportunity of sediment trapping Potential sources of excess nutrients

Opportunity for nutrient attenuation Potential for sediment trapping Dominant wetland class Wetland hydroperiod Shoreline anchoring and dissipation of erosive forces Wetland morphology Width of wetland bordering watercourse Vegetation density Urban Quality of Life Dominant land use within 0.5miles Rate of development within 0.5miles Area of shallow permanent open water Wetland diversity Dominant wetland class Interspersion of vegetation and/or open water Stream corridor vegetation Proximity to schools Off road parking Safety Access to stream or lake Number of wetland classes visible Dominant wetland class visible Area open water visible Area dominated by flowering shrubs/ trees General appearance Water quality of water associated with wetland Opportunities for wildlife observation Hazards Historical site potential Proximity to perennial water course Visible stone or earthen foundation, berms, dams, standing structures Existence of mill pond at site Presence of historical buildings Noteworthiness Critical habitat for T&E species Study site for research National natural landmark Local significance Archaeological site Connected to state or federally designated river

**General Conclusions:** The New Hampshire Method was a precursor to the Coastal Method described above and uses similar methods to evaluate functions based on a set of indicators. The estimated time to perform this method is greater than one day so this method would not be considered a rapid assessment method. However, we feel that some of the indicators used to calculate each function could be used as potential indicators in a rapid assessment method. This method does not evaluate condition at each site; rather how each individual function is performing. No overall score is produced for each site.

# **OHIO RAPID ASSESSMENT METHOD (ORAM)**

**Citation:** Mack, J.J. 2001. Ohio Rapid Assessment Method for Wetlands v. 5.0: User's Manual and Forms. Ohio EPA Technical Report WET/2001-1. Ohio Environmental Protection Agency Division of Surface Water, 401/Wetland Ecology Unit, Columbus, OH. The document can be downloaded from http://www.epa.state.oh.us/dsw/401/.

**Scoring:** The Ohio Method evaluates the quality of wetlands using six metrics. Each metric is scored by evaluating several indicators. An overall score is calculated by summing the scores from all metrics. Some metrics are weighted more than others by having the potential to score more points. The score is then used to place wetlands into three categories that have different regulatory implications.

#### List of metrics and indicators:

Wetland area (size) Upland buffers and surrounding land use Average buffer width Intensity of predominant surrounding land use Hydrology Sources of water Connectivity Maximum water depth Duration of standing water/ saturation Modifications to natural hydrologic regime Habitat alteration and development Substrate/ soil disturbance Habitat development Habitat alteration Special wetland communities Vegetation, interspersion, microtopography Wetland plant communities Horizontal community interspersion Microtopography

**General Conclusions:** ORAM is used to evaluate the quality of wetlands for both regulatory and ambient condition assessment purposes. The method is easy to use because the questions are clearly written and the presence or absence of the indicators that the user is asked to evaluate can be assessed rapidly in the field. The method includes indicators of ecological condition and indicators of disturbance which provides a good characterization of the site. Because the method was developed for regulatory purposes, it includes some "value-added" metrics such as the presence of rare species that may not necessarily be metrics that indicate condition. Several of these value-added metrics may also score particular types of wetlands higher than others, which again may not be indicative of condition.

# **OREGON FRESHWATER WETLANDS METHOD**

**Citation:** Roth, E., R. Olsen, P. Snow and R. Sumner. 1996. Oregon freshwater wetland assessment methodology. Oregon Division of State Lands, Salem, OR.

**Scoring:** This method evaluates nine functions for each site. Functions are scored by answering a set of questions after performing a characterization of the site. The characterization is primarily an office exercise to gather extensive information about the site and the surrounding landscape. Each function is then assigned a category of how it is performing using narrative criteria based on the answers to each question. No overall score is calculated.

# List of functions and indicators:

Wildlife habitat Number of Cowardin wetland classes present Dominant wetland class Wetland class and upland inclusion interspersion Area of open water Hydrological connectivity Hydroperiod Percent of edge that is upland wildlife habitat or the width of vegetated buffer Fish habitat Portion of stream associated with wetland that is shaded by vegetation Physical character of the stream channel Percent of stream that contains cover objects Water quality of water bodies in upstream watershed Surrounding land use Species of fish present Variability of water depth Percent of lake containing cover items Percent of the shoreline that is vegetated Primary water source Percent of wetland that is vegetated Size Located in the 100year floodplain Water flow out of the wetland restricted Percent of wetland that is forested or scrub-shrub Land use downstream or down slope of wetland Comprehensive plan land-use designation upstream Sensitivity to impact Hydrology upstream modified Zoned land use within 500ft. Dominant vegetation class Enhancement potential Assessment results for wildlife, fish, water quality and hydrology functions Degree of tillage or compaction of soil Water source Open to the public Visible hazards to the public

Potential for fish and wildlife habitat study Physical access to other habitats Public access to point within 250ft. of wetland Access for people with limited mobility Public boat launch or water access Trails, viewing areas Opportunity for fishing Opportunity for hunting Aesthetic quality General appearance of wetland Visual characteristic of the surrounding area Odors present Noises

**General Conclusions:** The Oregon method evaluates functions for use in local planning on the landscape level. Nine functions are assessed and assigned to broad categories of functional performance. Gathering the information in the characterization part of the method to answer these questions is time consuming. This method provides a comprehensive list of value-added indicators. Many of the questions are based on assessing wetland value or the opportunity for a site to perform a function rather than assessing condition. Additionally, some of the questions also score wetter and bigger wetlands higher. Functions are assigned to broad categories, which may tend to score most wetlands in the middle and few at the top and bottom; this may limit the ability of the method to differentiate sites.

#### PENN STATE STRESSOR CHECKLIST

**Citation:** Brooks, R.P., D.H. Wardrop, and J.A. Bishop. 2002. Watershed-Based Protection for Wetlands in Pennsylvania: Levels 1 & 2 - Synoptic Maps and Rapid Field Assessments, Final Report. Report No. 2002-1 of the Penn State Cooperative Wetlands Center, University Park, PA

16802. 64 pp.

**Scoring:** The current version of the Penn State method evaluates wetland condition by using a stressor checklist to modify a previously completed landscape level assessment which categorizes land use within a 1-km radius of the site. The checklist tabulates the number of stressors present at a site and accounts for the ameliorating effects of the surrounding buffer. A buffer score is calculated based on the width of the buffer and the vegetation type. A stressor score is calculated by adding the number of stressors that are found at the site; all stressors receive equal weighting. If the surrounding land use affects wetland condition by 'penetrating' the buffer (for example the presence of culverts that allow the effects of the surrounding land to impact the wetland despite the presence of the buffer) the value of the buffer is decreased in calculating the score. An overall score is then calculated using the formula below. Penn State is developing versions of the Stressor Checklist that do not require the completion of a landscape assessment to use the stressor checklist.

$$CONDITION = CF \left\{ \%FLC \left[ \frac{10 - \#STRESSORS}{10} \right] + \left[ BUFFERSCORE - BUFFERHITS \right] \right\}$$

#### Where:

CF = calibration factor (100/114) needed to standardize the scores to a scale of 0 to 100 %FLC = percent forested land cover, i.e., the results of the landscape assessment #STRESSORS = the number of the ten categories of stressors present on site (Table 1) BUFFERSCORE = a value from 0 to 14 assigned to the buffer given its type and width BUFFERHITS = number of the eight stressor indicators present that were likely to "puncture" the buffer; can not exceed the value of BUFFERSCORE

#### List of indicators:

Buffer Width Vegetation type Stressors Hydrologic modification Ditch Tile drain Dike Weir/dam Stormwater inputs Point source (non stormwater) Filling, grading, dredging Road/ railroad Dead/dying trees Sedimentation Sediment deposits/ plumes Eroding banks/ slopes Active/ recently active adjacent construction, plowing, heavy grazing, or forest harvesting Siltiness on ground or vegetation Urban/ road stormwater input/ culvert Dominant presence of sediment tolerant plants Dissolved Oxygen Excessive density of aquatic plants or algal mats in water column Excessive deposition or dumping of organic waste Direct discharges of organic wastewater or material Contaminant Toxicity Severe vegetation stress Obvious spills, discharges, plumes, odors Wildlife impacts Adjacent industrial sits, proximity of railroad Vegetation Alteration Mowing Grazing Tree cutting Brush cutting Removal of woody debris Aquatic weed control Excessive herbivory Dominant presence of exotic or aggressive plant species Evidence of chemical defoliation Eutrophication Direct discharges from agriculture feedlots, manure pits Direct discharges from septic or sewage treatment systems Heavy or moderately heavy formation of algal mats Dominant presence of nutrient tolerant species Acidification Acid mine drainage discharges Adjacent mined lands/ spoil piles Excessively clear water Absence of expected biota Turbidity High concentration of suspended solids in water column Moderate concentration of suspended solids in water column Thermal alteration Significant increase water temperature Moderate increase in water temperature Salinity Obvious increase in concentration of dissolved salts

**General Conclusions:** The Penn State method combines a landscape level assessment with a rapid field assessment. The field part of the method assesses the condition of wetlands by making the assumption that a site is in good condition unless there is evidence of disturbance

present. The field portion of the method is easy to use consisting primarily of a checklist of stressors and is very rapid. Some of the stressors are specific to Pennsylvania and may require some adaptation for use in other areas where different stressors are present. The landscape analysis portion of the method excludes it from being a rapid assessment, however Penn State is developing versions of the stressor checklist that do not require the landscape analysis to score a wetland.

# VIRGINIA INSTITUTE OF MARIN SCIENCE METHOD

**Citation:** Bradshaw, J. 1991. A technique for the functional assessment of nontidal wetlands in the coastal plain of Virginia. Special Report No. 315 in Applied Marine Science and Ocean Engineering. Virginia Institute of Marine Science, College of William and Mary, Gloucester Point, VA.

**Scoring:** The VIMS method assesses nontidal wetlands on the coastal plain of Virginia for their opportunity and effectiveness to perform seven functions. Each function is evaluated by a set of factors that can be determined by desktop analysis of maps and existing data. Each factor is given a rating of high, medium or low. Narrative guidance is then provided to assign a rating of high, medium, or low for the function based on the factor ratings. No overall score is calculated for the site.

# List of functions and indicators:

Flood storage and storm flow modification Proportion of 2-year, 24-hour storm volume stored in wetland Watershed slope Retention/ detention of storm water within wetland Nutrient retention and transformation Potential source of excess nutrients Proportion of land with nutrient runoff that is not treated prior to entering wetland Average runoff in 2-year 24-hour storm Average slope of watershed (same as in function 1) Proportion of 2-year 24-hour storm volume stored in wetland (same as in function 1) Retention/ detention ranking (same as in Function 1) Sediment and toxicant trapping Potential sources of sediments Potential sources of nutrients Proportion of land with sediment source that is not treated prior to entering wetland Proportion of land with toxicant source that is not treated prior to entering wetland Average runoff (same as above) Watershed slope (same as above) Proportion of 2-year 24-hour storm volume stored in wetland (same as above) Retention/ detention ranking (same as above) Sediment stabilization Erodibility of soils within the wetland Erosive conditions present (includes some stressors) Flooding Wetland roughness Wildlife Habitat (this function is based on disturbance that would degrade the habitat and that all types of wetlands provide habitat) Surrounding land use Wildlife access to other wetlands over land Disturbance within wetland Potential sources of toxic inputs to wetlands Regional biodiversity (rarity) Special habitat features (not rated or used in the functional score)

Aquatic Habitat (most factors not dependent on condition) Permanent water Accessibility of wetland to fish Water quality Channel as habitat Cover Public use of the wetland Public access to wetland Other factors (These factors are not used to evaluate specific functions but are independent variables to analyze and describe data) Disturbance in surrounding landscape Disturbance within wetland (generic qualitative rating low, mod, high) Landscape position Stream order

**General Conclusions:** The VIMS method is primarily a desktop evaluation of the potential for a wetland to perform seven functions. Each function is assessed by answering several questions that require rather detailed information. There is no quantitative formula for translating the answers from the questions into an evaluation of function only narrative guidance. This method evaluates the opportunity the wetland has to perform a function based on landscape attributes and does not necessarily assess the actual condition of the wetland. Additionally, there is no overall rating of the site. Because of the complexity of information needed to complete this method we would not consider this a rapid assessment.

# WASHINGTON STATE WETLANDS RATING SYSTEM (Eastern)

**Citation:** Washington State Department of Ecology. Draft revision. Washington State Wetlands Rating System: Eastern Washington. Second Edition. Publication #02-06-019. Washington State Department of Ecology, Olympia, WA. (http://www.ecy.wa.gov/biblio/0206019a.html).

**Scoring:** The Eastern Washington Method evaluates wetlands based on two criteria: the functions the wetland provides and special characteristics of the wetland. The categorization based on function uses a series of questions with categorical answers that are specific to the hydrogeomorphic type of wetland that is being evaluated. A final score is produced based on a water quality improvement, hydrologic, and habitat functions that determines if the sites is Category I, II, III, or IV. The categorization based on special characteristics is a series of yes/no questions that determines if the site is Category I, II, or III. Each series of questions places the wetland into a regulatory category.

# List of indicators in the Eastern Washington Version:

Categorization based on functions provided Water Quality Opportunity to improve water quality Surface water flow Soil properties Emergent/ persistent vegetation Seasonal ponding/ inundation Surface depressions trapping water Vegetation width and type along lakeshore Slope Hydrologic Opportunity to reduce flooding and erosion Surface water flow Water storage Vegetation type Vegetation width and type along lakeside Habitat Vegetation structure Presence of aquatic bed Vegetation species richness Interspersion Special habitat features Buffer width and land use Inclusion in wetland corridor Proximity to priority habitats Surrounding land use Presence of carp Categorization based on special characteristics Vernal pools

Alkali wetlands Natural heritage wetlands Bogs Forested wetlands

**General Conclusions:** The Eastern Washington Method was designed with the same purpose as the Western Washington Method to evaluate sites based on their sensitivity to disturbance, significance, rarity, irreplaceability, and the functions they provide. However, the two methods are very different. The Eastern Washington Method requires the user to identify the hydrogeomorphic type of wetland being evaluated. This avoids rating certain functions higher for wetlands based on their type but rather evaluates wetlands only in reference to those of the same hydrogeomorphic type. Secondly, the Eastern Washington Method doubles the function score for wetlands that have the opportunity to perform that function based on their landscape position, inputs to the wetland etc. Because of this measure, this method may not evaluate condition; however, the method could be easily modified to eliminate the opportunity factor. The questions are clearly stated and generally easy to assess in the field. Additionally, the method is concise and rapid to perform and an overall score is produced for the characterization of functions.

# WASHINGTON STATE WETLANDS RATING SYSTEM (Western)

**Citation:** Washington State Department of Ecology. 1993. Washington State Wetlands Rating System: Western Washington. Second Edition. Publication #93-74. Washington State Department of Ecology, Olympia, WA. (http://www.ecy.wa.gov/biblio/93074.html).

**Scoring:** The Western Washington Method evaluates wetlands based on a series of questions. The questions are a combination of yes/ no and categorical answers which place a site into four regulatory categories. If the site is identified as a category I or IV site then no score is produced, rather the questions lead you to the appropriate category. If the site is a Category II or III site, scores are calculated to determine which is the appropriate category.

#### List of indicators in the Western Washington Version:

High Quality Natural Wetland Human caused disturbances Impervious surface in the watershed Hydrological modification Grading, filling, or logging Grazing Non-native plants Water quality degradation Irreplaceable Ecological Functions Bogs and Fens % cover of sphagnum % cover of invasive species Rare species Vegetation classes Mature forested wetland Age of trees Type of trees (deciduous, evergreen) Structural diversity Invasive species Estuarine wetlands Listed as a protected or special area Size Human disturbance Hydrology Buffer Community diversity Eelgrass and Kelp Beds Presence of eelgrass Presence of kelp beds Category IV wetlands Size Hydrology Species composition Significant habitat value

Wetland area Wetland type Plant species diversity Structural diversity Interspersion Habitat features Connection to streams Buffer Connection to other habitat areas

**General Conclusions:** The Washington Method was designed to evaluate sites based on their sensitivity to disturbance, rarity, irreplaceability, and the functions they provide. This method evaluates condition but also includes some value measurements that could potentially score a site higher based on a variable that is not related to condition (e.g., the type of wetland). The questions are clearly stated and generally easy to assess in the field. Additionally, the method is concise and rapid to perform. Several versions of the Washington method were created to account for the variability in wetland types across the state. Determining the regulatory category (I-IV) from the questions is straightforward; however, an actual numerical score is only calculated for category II and III wetlands.

#### WISCONSIN RAPID ASSESSMENT METHOD

**Citation:** Wisconsin Department of Natural Resources. 1992. Rapid assessment methodology for evaluating wetland functional values. Wisconsin Department of Natural Resources, Madison, WI. 9pp.

**Scoring:** The Wisconsin Method evaluates eight functions. A list of yes/ no questions for each function determines if each indicator is present on site. After completion of these questions and a site description, best professional judgment is used to assign the site to a category of low, medium, high, exceptional or N/A for each function. A section is also provided to identify special features or "red flags" for a site. No overall score is calculated for the site.

#### List of indicators:

Site Description Hydrologic Setting Vegetation Soils Surrounding land uses Special Features Functions Floral diversity Diversity of native plants Rare plant community Wildlife and Fishery Habitat Species observed Vegetation diversity and interspersion Ratio of open water to cover Surrounding upland habitat value Wildlife corridor Part of a large tract of habitat Distance to other wetlands Adjaceny to permanent water body Food base In priority watershed Unique habitat Flood and stormwater storage/ attenuation Presence of steep slopes, large impervious area, moderate slopes with row cropping or overgrazing Reduction of run-off velocity Flashy water level response to storms Drainage impediment Wetland storage capacity Flood water storage Water Quality Protection Stormwater inputs Nutrient and sediment sources Flood/ stormwater attenuation

Trapping of suspended sediments Water detention Indicators of excess nutrients Shoreline Protection Wetland type Wave action Submerged and emergent vegetation Stream bank erosion Stream bank vegetation Groundwater Recharge and Discharge Indicators of groundwater springs Contribution to base flow Located on or near groundwater divide Aesthetics/ Recreation/ Education and Science Visability of wetland Location to population centers Ownership Access Presence of human influences Viewshed Diversity of wetland Diversity of landscape Encouragement of exploration Recreational activities Use for education or research

**General Conclusions:** The Wisconsin method evaluates eight functions for whether a "functional value is present and to assess the significance of the wetland to perform those functions." Although some of the indicators address condition, the overall method is an evaluation of the value and opportunity of the wetland for performing various functions. The questions are clear and easily guide the user through the method while looking at the site; however, there is not a quantitative method for using the answers to the questions to score the functions. The final assessment is a list of scores (high, medium, low) for eight functions and there is no overall score for the site.