Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name AMERICAN EXPRESS BK INTL

As of: September 30, 2004

	Adjustments for Net L Transfer of Cour Exposure Clai (excluding (includerivative derivative	Amount of Net Local Country Claims	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for	Total of	By	Distribu	ıtion of Amounts in	Column 1	urity
		(including derivative products)	Transfer of Exposure	Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
AUSTRIA	10	0	0	10	0	10	0	0	10
CANADA	72	0	0	72	0	25	47	47	25
CAYMAN ISLANDS	26	0	0	26	0	0	26	26	0
FRANCE	49	0	0	49	49	0	0	40	9
ITALY	11	0	0	11	0	11	0	0	11
LUXEMBOURG	63	0	0	63	10	0	53	53	10
NETHERLANDS	10	0	0	10	10	0	0	10	0
SINGAPORE	30	0	0	30	0	0	30	30	0
SWITZERLAND	30	0	0	30	0	0	30	30	0
UNITED KINGDOM	10	0	0	10	0	0	10	10	0

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Total amount of exposure to all of the countries listed in Part B

- \$

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name BAC FL BK

**Amount of Cross-Amount of Cross**border Claims **Outstanding After** border Claims **Outstanding from** Mandated Amount of **Distribution of Amounts in Column 1** Adjustments for **Derivative Products Net Local** after Mandated Transfer of Country Adjustments for By Type of Borrower By Maturity **Exposure** Claims Total of (excluding Transfer of (including Columns (1) **Public Banks** Other One Year Over One **Exposure** derivative derivative Plus (2) Sector and Under Year products) products) Plus (3) **Entities** (2) (3) (4) (5) **(7)** Country (1) (6)(8) (9)**ARGENTINA** 8 8 0 0 0 0 8 0 8 **COLOMBIA** 12 0 0 12 0 0 12 0 12 MEXICO 7 0 0 7 0 0 7 0 7 OTHER LAT AM/CARIB 0 0 0 0 0 14 14 14 14 UNITED KINGDOM 47 0 0 47 0 0 47 0 47 VENEZUELA 42 0 0 0 0 0 42 42 42

As of: September 30, 2004

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Brazil Canada

Total amount of exposure to all of the countries listed in Part B \$ 12

Ψ '-

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name BANCAFE INTL

As of: September 30, 2004

(	Amount of Cross- border Claims Outstanding After Mandated Adjustments for Transfer of Exposure	Amount of Net Local Country Claims	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for	Total of	Ву Т	Distribu Type of Borrower	ution of Amounts in	Column 1	urity
	(excluding derivative products)	(including derivative products)	Transfer of Exposure	Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
BRAZIL	4	0	0	4	4	0	0	4	0
CANADA	30	0	0	30	30	0	0	30	0
COLOMBIA	12	0	0	12	2	2	8	9	3
LATIN AMER REGION	l 2	0	0	2	0	2	0	2	0
SWITZERLAND	3	0	0	3	3	0	0	3	0
UNITED KINGDOM	20	0	0	20	20	0	0	20	0

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Total amount of exposure to all of the countries listed in Part B

\$

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name BANCO BILBAO VIZCAYA ARGENTARI

As of: September 30, 2004

	Amount of Cross- border Claims Outstanding After Mandated Adjustments for Transfer of	Amount of Net Local Country	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated		Distribution of Amounts in Column 1  By Type of Borrower   By Maturity					
	Exposure (excluding derivative products)	Claims (including derivative products)	Adjustments for Transfer of Exposure	Total of Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year	
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	
CANADA	160	0	0	160	160	0	0	160	0	
CAYMAN ISLANDS	110	0	0	110	110	0	0	110	0	

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Total amount of exposure to all of the countries listed in Part B

\$

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name BANCO SANTANDER INTL

As of: September 30, 2004

(	Adjustments for N Transfer of C Exposure (ir (excluding (ir derivative de	Amount of Net Local Country Claims	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for	Total of	By	Distribu	ition of Amounts in	Column 1	urity
		excluding derivative	(excluding (including derivative derivative	luding Transfer of ivative Exposure	Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
ARGENTINA	72	0	0	72	0	0	72	67	5
AUSTRIA	165	0	0	165	165	0	0	165	0
BAHAMAS	36	0	0	36	0	0	36	36	0
BELGIUM	105	0	0	105	105	0	0	105	0
BRITISH WEST INDIE	S 60	0	0	60	0	0	60	58	2
CANADA	213	0	0	213	213	0	0	213	0
FRANCE	618	0	0	618	618	0	0	618	0
GERMANY	191	0	0	191	190	0	1	191	0
MEXICO	159	0	0	159	0	0	159	101	58
NORWAY	60	0	0	60	60	0	0	60	0
PORTUGAL	273	0	0	273	273	0	0	273	0
SPAIN	449	0	0	449	439	0	10	444	5
SWEDEN	50	0	0	50	50	0	0	50	0
UNITED KINGDOM	335	0	0	335	326	0	9	328	7

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Total amount of exposure to all of the countries listed in Part B

- \$

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name BANCO SANTANDER INTL

As of: September 30, 2004

	Amount of Cross- border Claims Outstanding After Mandated Adjustments for Transfer of Exposure	Amount of Net Local Country Claims	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for	Total of	Ву Т	Distribu	Distribution of Amounts in Column 1  Borrower   By Maturity				
	(excluding derivative products)	(including derivative products)	Transfer of Exposure	Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year		
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)		
VENEZUELA	37	0	0	37	0	0	37	36	1		

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Brazil Costa Rica

Panama

Total amount of exposure to all of the countries listed in Part B

**\$** 91

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name BANK LEUMI USA

As of: September 30, 2004

	Amount of Cross- border Claims Outstanding After Mandated Adjustments for Transfer of	Amount of Net Local Country	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated		- Puil		ition of Amounts in (		
	Exposure (excluding derivative products)	Claims (including derivative products)	Adjustments for Transfer of Exposure	Total of Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
ISRAEL	306	0	0	306	35	101	170	79	227

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Total amount of exposure to all of the countries listed in Part B

\$

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Amount of Cross

Amounts in millions of dollars

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name BANK OF AMER NA

As of: September 30, 2004

	Amount of Cross- border Claims Outstanding After Mandated Adjustments for Transfer of Exposure	Amount of Net Local Country Claims	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for	Total of	Ву Т	urity			
	(excluding derivative products)	(including derivative products)	Transfer of Exposure	Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
UNITED KINGDOM	6,567	6,374	349	13,290	1,087	94	5,386	6,084	483

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Germany

Total amount of exposure to all of the countries listed in Part B

\$ 6,228

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name BANK OF NY

As of: September 30, 2004

	Adjustments for Transfer of		border Claims Outstanding After Mandated Amount of Adjustments for Transfer of Exposure Amount of Dutstanding from Outstanding from Derivative Products after Mandated Adjustments for Adjustments for Total of		Ву Т	rity			
	(excluding derivative products)	(including derivative products)	Transfer of Exposure	Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
FRANCE	1,100	0	402	1,502	665	143	292	581	519
GERMANY	3,201	0	966	4,167	2,555	176	470	1,714	1,487
UNITED KINGDOM	1,325	766	796	2,887	626	0	699	1,171	154

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Ireland Japan Italy Netherlands Belgium

Total amount of exposure to all of the countries listed in Part B \$ 3,778

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name BANK OF THE ORIENT

As of: September 30, 2004

	Amount of Cross- border Claims Outstanding After Mandated Adjustments for Transfer of	ns Amount of for Net Local f Country	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for		Distribution of Amounts in Column 1  By Type of Borrower By Maturity					
	Exposure (excluding derivative products)	Claims (including derivative products)	Transfer of Exposure	Total of Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year	
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	
CHINA, MAINLAND	15	0	0	15	9	0	6	15	0	

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Total amount of exposure to all of the countries listed in Part B

\$

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name BANK OF TOKYO-MITSUBISHI TC

As of: September 30, 2004

	Adjustments for Net Lo Transfer of Coun	Amount of Net Local Country Claims	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for	Total of	By 1	Distribu	ution of Amounts in	Column 1	urity
	(excluding derivative products)	(including derivative products)	Transfer of Exposure	Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
FRANCE	337	0	0	337	275	0	62	337	0
GERMANY	162	0	0	162	100	62	0	100	62
JAPAN	464	0	0	464	388	0	76	401	63
NETHERLANDS	107	0	0	107	100	0	7	100	7
SWITZERLAND	223	0	0	223	185	0	38	185	38
UNITED KINGDOM	263	0	0	263	249	0	14	249	14

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Belgium Sweden

Total amount of exposure to all of the countries listed in Part B \$ 92

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name BANK ONE NA

As of: September 30, 2004

O	Amount of Cross- border Claims dutstanding After Mandated Adjustments for Transfer of Exposure (excluding derivative products)	Amount of Net Local Country Claims (including derivative products)	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for Transfer of Exposure	Total of Columns (1) Plus (2) Plus (3)
	(1)	(2)	(3)	(4)

Distribution of Amounts in Column 1								
Ву	Type of Borrower		By Matu	urity				
Banks	Public Sector Entities	Other	One Year and Under	Over One Year				
(5)	(6)	(7)	(8)	(9)				

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Germany

Country

Total amount of exposure to all of the countries listed in Part B \$ 2

\$ 2,430

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name BPD BK As of: September 30, 2004

	Amount of Cross- border Claims Outstanding After Mandated Adjustments for	border Claims Outstanding After Mandated Adjustments for Transfer of Exposure (excluding	Amount of Net Local Country	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated			Distribu	ution of Amounts in	Column 1	
		xposure Claims	Adjustments for	Total of Columns (1) Plus (2) Plus (3)	By Type of Borrower			By Maturity		
	(excluding derivative products)	(including derivative products)	Transfer of Exposure		Banks	Public Sector Entities	Other	One Year and Under	Over One Year	
Country	(1)	(2)	(3)		(5)	(6)	(7)	(8)	(9)	
CHILE	2	0	0	2	0	0	2	2	0	
COSTA RICA	8	0	0	8	8	0	0	8	0	
DOMINICAN REPUBL	IC 2	0	0	2	0	0	2	2	0	
EL SALVADOR	10	0	0	10	9	0	1	10	0	
GUATEMALA	11	0	0	11	6	0	5	11	0	
HONDURAS	2	0	0	2	2	0	0	2	0	
TRINIDAD & TOBAGO	) 2	0	0	2	2	0	0	2	0	

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Total amount of exposure to all of the countries listed in Part B

- \$

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name CHB AMER BK As of: September 30, 2004

	Amount of Cross- border Claims Outstanding After Mandated Adjustments for Transfer of Exposure (excluding derivative products)	Outstanding After  Mandated Amount of Adjustments for Transfer of Exposure Claims Cexcluding Cincluding derivative  Mandated Amount of Outstanding from Derivative Products after Mandated Adjustments for Tota Transfer of Colum Exposure Plus				tion of Amounts in			
			Total of Columns (1) Plus (2) Plus (3)	By T Banks	Public Sector Entities	Other	One Year and Under	Over One Year	
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
KOREA, SOUTH	21	0	0	21	19	0	3	0	21

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Total amount of exposure to all of the countries listed in Part B

\$

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name CHINESE AMER BK

As of: September 30, 2004

	border Claims Outstanding After Mandated Adjustments for Transfer of Exposure (excluding derivative products)	Outstanding After border Claims  Mandated Amount of Outstanding from Adjustments for Net Local Derivative Products  Transfer of Country after Mandated Exposure Claims Adjustments for		Total of	By 1	Distribution of Amounts in Column 1  By Type of Borrower By Maturity				
		(including derivative products)	Transfer of Exposure	Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year	
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	
GERMANY	4	0	0	4	4	0	0	4	0	
TAIWAN	18	0	0	18	18	0	0	18	0	

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

France Switzerland

Total amount of exposure to all of the countries listed in Part B \$ 6

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name CITIGROUP As of: September 30, 2004

	border Claims Outstanding After Mandated Adjustments for Transfer of Exposure (excluding derivative products)	Outstanding After Mandated Adjustments for Transfer of Exposure  Mandated Amount of Outstand Derivative after Ma Adjustm Adjustm			Ву Т	Distribution of Amounts in Column 1  By Type of Borrower By Maturity				
		(including derivative products)	Transfer of Exposure	Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year	
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	
FRANCE	15,134	0	1,760	16,894	1,879	7,259	5,996	14,222	912	
GERMANY	28,701	3,430	4,424	36,555	5,145	17,384	6,172	27,276	1,425	

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Italy Netherlands Korea Canada

Total amount of exposure to all of the countries listed in Part B \$ 50,512

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name COMERICA As of: September 30, 2004

	Adjustments for Net Lo Transfer of Count Exposure Claim (excluding (includ derivative derivat	Amount of Net Local Country Claims	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for	Total of Columns (1) Plus (2) Plus (3)	By 1	Distribu Type of Borrower	ution of Amounts in	Column 1	urity
		(including derivative products)	erivative Exposure		Banks	Public Sector Entities	Other	One Year and Under	Over One Year
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
CANADA	539	0	0	539	476	1	62	508	31
MEXICO	754	162	0	916	0	5	749	176	578

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Total amount of exposure to all of the countries listed in Part B

\$

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name COMMERCEBANK NA

As of: September 30, 2004

	Amount of Cross- border Claims Outstanding After Mandated Adjustments for Transfer of Exposure (excluding derivative products)	<b>-</b> , ,		Total of	Ву Т	Distribu Type of Borrower	tion of Amounts in	Column 1	
		(including derivative products)	Transfer of Exposure	Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
BRAZIL	50	0	0	50	50	0	0	50	0
MEXICO	117	0	0	117	0	16	101	79	38
VENEZUELA	20	0	0	20	0	0	20	0	20

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

El Salvador

Total amount of exposure to all of the countries listed in Part B

\$ 27

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name DELTA NB&TC

As of: September 30, 2004

	Amount of Cross- border Claims Outstanding After Mandated Adjustments for Transfer of Exposure	Amount of Net Local Country Claims	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for	Total of	By	Distribu	ition of Amounts in	Column 1	urity
	(excluding derivative products)	(including derivative products)	Transfer of Exposure	Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
BELGIUM	6	0	0	6	6	0	0	6	0
GERMANY	4	0	0	4	4	0	0	4	0
NETHERLANDS	16	0	0	16	16	0	0	10	6
UNITED KINGDOM	8	0	0	8	8	0	0	2	6

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Switzerland

Total amount of exposure to all of the countries listed in Part B

**\$** 3

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Amount of Cross

Amounts in millions of dollars

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name EAGLE NB OF MIAMI

As of: September 30, 2004

	border Claims Outstanding After Mandated Adjustments for Transfer of Exposure	Amount of Net Local Country Claims	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for	Total of	Distribution of Amounts in Column 1  By Type of Borrower By Maturity					
	(excluding derivative products)	(including derivative products)	Transfer of Exposure	Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year	
Country	(1)	(2)	(3)	(4)	(5)	(5) (6)	(7)	(8)	(9)	
COLOMBIA	4	0	0	4	0	0	4	0	4	
COSTA RICA	4	0	0	4	4	0	0	4	0	
EL SALVADOR	5	0	0	5	5	0	0	5	0	
GUATEMAI A	5	0	0	5	5	0	0	5	0	

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Total amount of exposure to all of the countries listed in Part B

\$

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name EASTERN NB As of: September 30, 2004

	Amount of Cross- border Claims Outstanding After Mandated Adjustments for Transfer of Exposure	border Claims Outstanding After Mandated Adjustments for Transfer of Exposure	Amount of Net Local Country Claims	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for	Total of	By 1	Distribu	ition of Amounts in	Column 1	urity
	(excluding derivative products)	(including derivative products)	Transfer of Exposure	Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year	
Country	(1)	(2)	(3)	(4)	(5)	(5) (6)	(7)	(8)	(9)	
BRAZIL	18	0	0	18	18	0	0	18	0	
COLOMBIA	4	0	0	4	4	0	0	4	0	
COSTA RICA	9	0	0	9	9	0	0	9	0	
ECUADOR	5	0	0	5	5	0	0	5	0	
GUATEMALA	7	0	0	7	7	0	0	7	0	
VENEZUELA	10	0	0	10	1	0	9	10	0	

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Argentina El Salvador

Total amount of exposure to all of the countries listed in Part B \$ 6

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name ESPIRITO SANTO BK

As of: September 30, 2004

	Amount of Cross- border Claims Outstanding After Mandated Adjustments for Transfer of Exposure	Amount of Net Local Country Claims	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for	n ts	Distribution of Amounts in Column 1  By Type of Borrower By Maturity					
	(excluding derivative products)	(including Transfer of	Transfer of Exposure		Banks	Public Sector Entities	Other	One Year and Under	Over One Year	
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	
PORTUGAL	10	0	0	10	10	0	0	10	0	

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Total amount of exposure to all of the countries listed in Part B

\$

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Amount of Cross

Amounts in millions of dollars

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name EXCEL BK NA

As of: September 30, 2004

	border Claims Outstanding After Mandated Adjustments for Transfer of Exposure	Amount of Net Local Country Claims	Net Local Derivative Products Country after Mandated Claims Adjustments for		ВуТ	Distribution of Amounts in Column 1  By Type of Borrower By Maturity				
	(excluding derivative products)	(including derivative products)	Transfer of Exposure	Total of Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year	
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	
COLOMBIA	4	0	0	4	0	0	4	0	4	
LUXEMBOURG	5	0	0	5	5	0	0	0	5	

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

**Philippines** 

Total amount of exposure to all of the countries listed in Part B

**\$** 3

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name FIRSTBANK PR

As of: September 30, 2004

Amount of Cross- border Claims Outstanding After Mandated Adjustments for Transfer of Exposure (excluding derivative products)	Amount of Net Local Country Claims (including derivative products)	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for Transfer of Exposure	Total of Columns (1) Plus (2) Plus (3)
(1)	(2)	(3)	(4)

	Distributi	on of Amounts in	Column 1	
Ву	Type of Borrower		By Matu	urity
Banks	Public Sector Entities	Other	One Year and Under	Over One Year
(5)	(6)	(7)	(8)	(9)

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Other Lat. Amer. & Car.

Country

Total amount of exposure to all of the countries listed in Part B

**\$** 103

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name FLEET NA BK As of: September 30, 2004

	Amount of Cross- border Claims Outstanding After Mandated Adjustments for Transfer of	Amount of Cross r border Claims Amount of Outstanding fror Net Local Derivative Product Country after Mandated			Distribution of Amounts in Column 1					
	Exposure (excluding derivative products)	Claims (including derivative products)	Adjustments for Transfer of Exposure	Total of Columns (1) Plus (2) Plus (3)	By T Banks	Public Sector Entities	Other	One Year and Under	Over One Year	
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	
BRAZIL	1,043	1,289	84	2,416	18	0	1,025	435	608	

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Total amount of exposure to all of the countries listed in Part B

\$

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Amount of Cross

Amounts in millions of dollars

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name HEMISPHERE NB

As of: September 30, 2004

	Amount of Cross- border Claims Outstanding After Mandated Adjustments for Transfer of Exposure	Amount of Net Local Country Claims	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for	Total of	Ву Т	Distribu Type of Borrower	ition of Amounts in	Column 1	urity
	(excluding derivative products)	(including derivative products)	Transfer of Exposure	Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
COSTA RICA	2	0	0	2	2	0	0	2	0
ECUADOR	3	0	0	3	0	0	3	3	0
GUATEMALA	4	0	0	4	4	0	0	4	0
PANAMA	4	0	0	4	4	0	0	4	0
TRINIDAD & TOBAGO	) 2	0	0	2	2	0	0	2	0

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Total amount of exposure to all of the countries listed in Part B

\$

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name HSBC NORTH AMER HOLD

As of: September 30, 2004

	Adjustments for Net Transfer of Co Exposure CI	Amount of Net Local Country Claims	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for	Total of	Ву Т	Distribution of Amounts in Column 1  By Type of Borrower By Maturity				
	(excluding derivative products)	(including derivative products)	Transfer of Exposure	Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year	
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	
CANADA	1,914	11,295	535	13,744	821	160	933	960	954	
UNITED KINGDOM	916	9,005	971	10,892	649	0	267	916	0	

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Total amount of exposure to all of the countries listed in Part B

\$

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name INTERAUDI BK

As of: September 30, 2004

	Amount of Cross- border Claims Outstanding After Mandated Adjustments for Transfer of Exposure	Amount of Net Local Country Claims	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for	Total of	Distribution of Amounts in Column 1  By Type of Borrower By Maturity					
	(excluding derivative products)	(including derivative products)	Transfer of Exposure	Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year	
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	
DENMARK	30	0	0	30	30	0	0	30	0	
FRANCE	10	0	0	10	10	0	0	10	0	
GERMANY	20	0	0	20	20	0	0	20	0	
ITALY	40	0	0	40	40	0	0	40	0	

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Total amount of exposure to all of the countries listed in Part B

\$

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name INTERCREDIT BK NA

As of: September 30, 2004

	Adjustments for Ne Transfer of Co	Amount of Net Local Country Claims	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for	Total of	By 1	Distribution of Amounts in Column 1  By Type of Borrower By Maturity					
	(excluding derivative products)	(including derivative products)	Transfer of Exposure	Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year		
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)		
ARGENTINA	5	0	0	5	1	0	4	1	4		

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Total amount of exposure to all of the countries listed in Part B

\$

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name INTERNATIONAL BK OF MIAMI NA

Amount of Cross

As of: September 30, 2004

	Adjustments for Transfer of Exposure	border Claims Outstanding After Mandated Amount of Adjustments for Transfer of Exposure Claims Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for To				Distribution of Amounts in  Total of By Type of Borrower				
	(excluding derivative products)	(including derivative products)	Transfer of Exposure	Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year	
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	
COSTA RICA	11	0	0	11	4	0	7	11	0	
EL SALVADOR	18	0	0	18	3	10	4	18	0	
GUATEMALA	31	0	0	31	28	0	2	29	1	

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

**Panama** 

Total amount of exposure to all of the countries listed in Part B

\$ 9

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name ISRAEL DISCOUNT BK OF NY

As of: September 30, 2004

	Amount of Cross- border Claims Outstanding After Mandated Amount of Adjustments for Net Local Transfer of Country Exposure Claims	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for	Total of	By 1	Distribution of Amounts in Column 1  By Type of Borrower By Maturity					
	(excluding derivative products)	(including derivative products)	Transfer of Exposure	Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year	
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	
BELGIUM	100	0	0	100	100	0	0	100	0	
ISRAEL	327	0	0	327	11	153	163	65	262	
URUGUAY	101	2	0	103	1	68	32	62	39	

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

**United Kingdom** 

Total amount of exposure to all of the countries listed in Part B

\$ 82

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name JPMORGAN CHASE BK

As of: September 30, 2004

	Amount of Cross- border Claims Outstanding After Mandated Adjustments for Transfer of Exposure	Amount of Net Local Country Claims	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for	Total of	By T	Distribu ype of Borrower	tion of Amounts in (	Column 1	ırity
	(excluding derivative products)	(including derivative products)	Transfer of Exposure	Total of Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
BELGIUM	9,070	0	203	9,273	4,933	1,992	2,145	8,471	599
FRANCE	27,874	1,666	1,244	30,784	16,493	2,426	8,955	18,058	9,816
GERMANY	30,649	0	3,051	33,700	7,505	17,689	5,455	14,530	16,119
ITALY	14,643	754	3,269	18,666	3,826	8,668	2,149	6,054	8,589
JAPAN	13,643	0	2,135	15,778	1,334	7,971	4,338	4,061	9,582
NETHERLANDS	20,985	0	2,041	23,026	7,126	1,800	12,059	11,967	9,018
SWITZERLAND	9,941	11	817	10,769	7,890	35	2,016	8,385	1,556
UNITED KINGDOM	25,827	0	17,549	43,376	11,465	959	13,403	24,493	1,334

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Spain

Total amount of exposure to all of the countries listed in Part B

\$ 7,291

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name MBNA AMERICA BK NA

As of: September 30, 2004

	Amount of Cross- border Claims Outstanding After Mandated Adjustments for Transfer of Exposure		Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for	Total of	By 1	Distribution of Amounts in Column 1  By Type of Borrower By Maturity					
	(excluding derivative products)	(including derivative products)	Transfer of Exposure	Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year		
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)		
UNITED KINGDOM	1,882	3,484	0	5,366	768	0	1,114	938	944		

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Total amount of exposure to all of the countries listed in Part B

\$

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name MELLON BK NA

As of: September 30, 2004

	Amount of Cross- border Claims Outstanding After Mandated Adjustments for Transfer of Exposure	Amount of Net Local Country Claims	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for	Total of	By 1	Distribu	ution of Amounts in	Column 1	urity
	(excluding derivative products)	(including derivative products)	Transfer of Exposure	Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
BELGIUM	230	0	8	238	223	0	7	230	0
FRANCE	394	0	42	436	384	0	10	390	4
GERMANY	159	0	116	275	102	0	57	139	20
HONG KONG	297	0	0	297	296	0	1	297	0
NETHERLANDS	314	0	44	358	303	0	11	314	0
UNITED KINGDOM	34	942	193	1,169	11	0	23	18	16

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Ireland

Total amount of exposure to all of the countries listed in Part B

**\$** 192

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name MIZUHO CORP BK USA

As of: September 30, 2004

C	Amount of Cross- border Claims  Outstanding After Mandated Amount of Adjustments for Transfer of Country Exposure Claims	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for		By	Distribution of Amounts in Column 1  By Type of Borrower By Maturity					
	(excluding derivative products)	ng (including derivative	Transfer of Exposure	Total of Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year	
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	
FRANCE	85	0	0	85	85	0	0	85	0	
JAPAN	222	0	0	222	63	0	159	54	168	
UNITED KINGDOM	34	0	0	34	0	0	34	27	7	

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Total amount of exposure to all of the countries listed in Part B

\$

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name MIZUHO CORPORATE BK OF CA

As of: September 30, 2004

	Amount of Cross- border Claims Outstanding After Mandated Adjustments for Transfer of Exposure	Amount of Net Local Country Claims (including derivative products)	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for Transfer of Exposure	Total of Columns (1) Plus (2) Plus (3)	Distribution of Amounts in Column 1  By Type of Borrower By Maturity				
	(excluding derivative products)				Banks	Public Sector Entities	Other	One Year and Under	Over One Year
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
JAPAN	23	0	0	23	14	0	9	23	0
OTHER ASIA/MID EA	ST 37	0	0	37	28	0	9	37	0
TAIWAN	14	0	0	14	14	0	0	14	0

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Total amount of exposure to all of the countries listed in Part B

\$ 0

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Amount of Cross

Amounts in millions of dollars

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name NORTHERN TR CORP

As of: September 30, 2004

	Amount of Cross- border Claims Outstanding After Mandated Adjustments for Transfer of Exposure	Amount of Net Local Country Claims	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for	Total of	ВуТ	Distribu Type of Borrower	ution of Amounts in	Column 1	urity
	(excluding derivative products)	derivative derivative	Exposure	Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
BELGIUM	802	0	1	803	792	0	10	802	0
CANADA	572	0	14	586	568	0	4	572	0
FRANCE	1,685	0	15	1,700	1,685	0	0	1,685	0
GERMANY	724	0	5	729	721	0	3	724	0
IRELAND	609	0	1	610	598	0	11	609	0
ITALY	482	0	2	484	482	0	0	482	0
SINGAPORE	490	0	1	491	485	5	0	490	0
SWEDEN	402	0	4	406	402	0	0	402	0
SWITZERLAND	639	0	13	652	633	0	6	639	0
UNITED KINGDOM	1,112	0	8	1,120	1,111	0	1	1,112	0

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Denmark Finland

Netherlands

Total amount of exposure to all of the countries listed in Part B

\$ 903

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name PACIFIC NB As of: September 30, 2004

	Amount of Cross- border Claims Outstanding After Mandated Adjustments for Transfer of Exposure	Amount of Net Local Country	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated	om ucts	Distribution of Amounts in Column 1  By Type of Borrower   By Maturity					
	Exposure (excluding derivative products)	Claims (including derivative products)	Adjustments for Transfer of Exposure	Total of Columns (1) Plus (2) Plus (3)	Banks	Type of Borrower  Public Sector Entities	Other	One Year and Under	Over One Year	
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	
COSTA RICA	5	0	0	5	5	0	0	4	1	
ECUADOR	24	0	0	24	0	0	24	15	9	

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Total amount of exposure to all of the countries listed in Part B

\$

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name PARK AVENUE BANK

As of: September 30, 2004

	Amount of Cross- border Claims Outstanding After Mandated Adjustments for Transcence	border Claims Outstanding After Mandated Amount of Adjustments for Net Local Transfer of Country Exposure Claims	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for		Distribution of Amounts in Column 1  By Type of Borrower By Maturity					
	exposure (excluding derivative products)	Claims (including derivative products)	Transfer of Exposure	Total of Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year	
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	
MEXICO	2	0	0	2	0	0	2	0	2	
TURKEY	8	0	0	8	0	0	8	1	7	

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Total amount of exposure to all of the countries listed in Part B

\$

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name PINEBANK NA

As of: September 30, 2004

	Amount of Cross- border Claims Outstanding After Mandated Adjustments for Transfer of Exposure	Amount of Net Local Country Claims	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for	Total of	Distribution of Amounts in Column 1  By Type of Borrower   By Maturity							
	(excluding derivative products)	(including derivative products)	Transfer of Exposure	Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year			
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)			
ARGENTINA	8	0	0	8	0	0	8	0	8			
BAHAMAS	6	0	0	6	5	0	1	5	1			
BRAZIL	68	0	0	68	14	0	54	31	37			
CANADA	4	0	0	4	0	0	4	0	4			
COLOMBIA	9	0	0	9	0	0	9	0	9			
COSTA RICA	9	0	0	9	8	0	1	9	0			
ECUADOR	24	0	0	24	19	0	5	22	2			
EL SALVADOR	6	0	0	6	6	0	0	6	0			
GUATEMALA	40	0	0	40	30	0	10	38	2			
MEXICO	10	0	0	10	0	0	10	0	10			
NETHERLANDS	9	0	0	9	9	0	0	9	0			
NICARAGUA	5	0	0	5	1	0	4	5	0			
PORTUGAL	5	0	0	5	4	0	1	4	1			
TURKEY	33	0	0	33	33	0	0	33	0			

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Total amount of exposure to all of the countries listed in Part B

- \$

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name PINEBANK NA

As of: September 30, 2004

	Amount of Cross- border Claims Outstanding After Mandated Adjustments for Transfer of Exposure	Amount of Net Local Country Claims	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for		By 1	Distribution of Amounts in Column 1  By Type of Borrower By Maturity				
	(excluding derivative products)	(including derivative products)	Transfer of Exposure	Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year	
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	
UNITED KINGDOM	7	0	0	7	0	0	7	0	7	
VENEZUELA	24	0	0	24	0	0	24	1	23	

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Peru Spain

Switzerland

Total amount of exposure to all of the countries listed in Part B

\$ 9

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name RIGGS BK NA

As of: September 30, 2004

	Amount of Cross- border Claims Outstanding After Mandated Adjustments for Transfer of Exposure	Amount of Net Local Country Claims	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for	Total of	Ву 1	Distribution of Amounts in Column 1  By Type of Borrower By Maturity					
	(excluding derivative products)	(including derivative products)	Transfer of Exposure	Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year		
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)		
UNITED KINGDOM	131	45	0	176	1	0	130	4	127		

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Total amount of exposure to all of the countries listed in Part B

\$

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Amount of Cross

Amounts in millions of dollars

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name SAFRA NB OF NY

As of: September 30, 2004

	Adjustments for Net Transfer of Cor Exposure Cla	Amount of Net Local Country Claims	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for	Total of	Ву 1	Distribution of Amounts in Column 1  By Type of Borrower By Maturity					
	(excluding derivative products)	(including derivative products)	Transfer of Exposure	Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year		
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)		
BRAZIL	491	0	0	491	55	29	407	376	115		
MEXICO	33	0	0	33	0	0	33	31	2		
OTHER LAT AM/CAR	RIB 124	0	0	124	0	0	124	123	1		

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Panama

Total amount of exposure to all of the countries listed in Part B

\$ 39

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name SCOTIABANK DE PR

As of: September 30, 2004

•	Adjustments for Ne Transfer of C	Amount of Net Local Country	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated			Distribution of Amounts in Column 1  By Type of Borrower   By Maturity					
	Exposure (excluding derivative products)	Claims (including derivative products)	Adjustments for Transfer of Exposure	Total of Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year		
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)		
DOMINICAN REPUBL	IC 24	0	0	24	0	0	24	24	0		

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Total amount of exposure to all of the countries listed in Part B

\$

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name STATE STREET B&TC

As of: September 30, 2004

	Amount of Cross- border Claims Outstanding After Mandated Adjustments for Transfer of Exposure	Amount of Net Local Country Claims	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for	Total of	Ву Т	Distribu ype of Borrower	ution of Amounts in	Column 1	urity
	(excluding derivative products)	(including derivative products)	Transfer of Exposure	Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
FRANCE	1,755	0	36	1,791	1,673	82	0	1,468	287
GERMANY	3,825	0	53	3,878	3,698	30	97	3,674	151
JAPAN	396	2,376	141	2,913	384	0	12	384	12
UNITED KINGDOM	4,300	0	182	4,482	4,298	0	2	4,298	2

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Netherlands Canada Belgium Switzerland

Total amount of exposure to all of the countries listed in Part B \$ 3,257

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name SUMITOMO TR & BKG CO USA

As of: September 30, 2004

	Amount of Cross- border Claims Outstanding After Mandated Adjustments for Transfer of Exposure	Amount of Net Local Country Claims	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for		By I	Distribu	ntion of Amounts in	Column 1		
	(excluding derivative products)	(including derivative products)	Transfer of Exposure	Total of Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year	
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	
GERMANY	200	0	0	200	200	0	0	200	0	

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Total amount of exposure to all of the countries listed in Part B

\$

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name TAUNUS CORP

As of: September 30, 2004

	Amount of Cross- border Claims Outstanding After Mandated Adjustments for Transfer of Exposure (excluding	Amount of Net Local Country Claims	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for	Total of	Distribution of Amounts in Column 1  By Type of Borrower   By Maturity						
	•	(including derivative products)	Transfer of Exposure	Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year		
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)		
CANADA	2,773	0	2	2,775	1,674	127	972	2,668	105		
CAYMAN ISLANDS	1,969	3	16	1,988	5	0	1,964	1,598	371		
FRANCE	1,777	0	0	1,777	107	0	1,670	1,718	59		
GERMANY	28,351	10	0	28,361	26,637	680	1,034	28,272	79		
JAPAN	3,087	0	0	3,087	102	0	2,985	3,052	35		
LUXEMBOURG	1,264	0	0	1,264	1,095	0	169	1,249	15		
SPAIN	1,403	38	0	1,441	515	0	888	1,397	6		
UNITED KINGDOM	3,211	0	29	3,240	1,240	0	1,971	2,308	903		

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Belgium Netherlands Korea

Total amount of exposure to all of the countries listed in Part B \$ 2,419

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Amount of Cross

Amounts in millions of dollars

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name UNION BK OF CA NA

As of: September 30, 2004

	border Claims Outstanding After Mandated Adjustments for Transfer of Exposure (excluding derivative	Outstanding After Mandated Amount of Adjustments for Transfer of Exposure  Outstanding from Outstanding from Derivative Products after Mandated Adjustments for T	Total of	Ву Т	Distribution of Amounts in Column 1  By Type of Borrower By Maturity				
	,	(including derivative products)	Transfer of Exposure	Columns (1) Plus (2) Plus (3)	Banks	Public Sector Entities	Other	One Year and Under	Over One Year
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
KOREA, SOUTH	427	200	0	627	407	0	20	426	1

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Total amount of exposure to all of the countries listed in Part B

\$

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)

Part A - Information on exposure (as defined for Column 4) to any country that exceeds 1 percent of the reporting institution's total assets or 20 percent of its total capital, whichever is less.

Bank Name WACHOVIA CORP

As of: September 30, 2004

	Amount of Cross- border Claims Outstanding After Mandated Adjustments for Transfer of Exposure (excluding derivative products)	Amount of Net Local Country Claims (including derivative products)	Amount of Cross- border Claims Outstanding from Derivative Products after Mandated Adjustments for Transfer of Exposure	Total of Columns (1) Plus (2) Plus (3)	Distribution of Amounts in Column 1  By Type of Borrower By Maturity				
					Banks	Public Sector Entities	Other	One Year and Under	Over One Year
Country	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
DENMARK	4,771	0	33	4,804	0	0	4,771	75	4,696
GERMANY	5,705	0	349	6,054	479	5,036	190	93	5,612
UNITED KINGDOM	7,050	614	275	7,939	3,697	151	3,202	2,264	4,786

Part B - Information on exposures (as defined in Part A, Column 4) to any country not listed in Part A, where exposure exceeds 0.75 percent but does not exceed 1 percent of the reporting institution's assets or is between 15 percent and 20 percent of its total capital, whichever is less.

Names of countries where exposures meet the reporting criteria stated for Part B:

Total amount of exposure to all of the countries listed in Part B

\$

Statement by management of the reporting institution concerning the information reported above. (OPTIONAL)