

Federal Financial Institutions Examination Council



Report of Assets and Liabilities of a Non-U.S. Branch that is Managed or Controlled by a U.S. Branch or Agency of a Foreign (Non-U.S.) Bank—FFIEC 002S

Report at the close of business September 30, 2011

(20110930)

(RCON 9999)

This report is required by law 12 U.S.C. §3105(c)(2); 12 U.S.C. §1817(a); and 12 U.S.C. §3102(b).

Please read carefully "Instructions for Preparation of the Report of Assets and Liabilities of a Non-U.S. Branch that is Managed or Controlled by a U.S. Branch or Agency of a Foreign (Non-U.S.) Bank".

Public reporting burden associated with the FFIEC 002S is estimated to average 6.0 hours per response including time to gather and maintain data in the required form and to review instructions and complete the information collection. A Federal agency may not conduct or sponsor, and an organization (or a person) is not required to respond to a collection of information, unless it displays a currently valid OMB control number.

Comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, may be sent to Secretary, Board of Governors of the Federal Reserve System, Washington, D.C. 20551 and to Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

Return original and 2 copies to the Federal Reserve Bank in whose district the branch or agency is located. FDIC-insured branches should file one copy with the appropriate FDIC Regional Office (Supervision).

SUPPLEMENT

Report of Assets and Liabilities

Non-U.S. Branch Licensed in _____ (country) (TEXT 9031)
 that is managed or controlled by _____ (legal title of U.S. branch or agency) (TEXT 9010)
 at close of business on _____

Please read instructions carefully.

Dollar Amounts in Thousands

Total Reporting
Non-U.S. Branch

	CRCB	Bil	Mil	Thou	
ASSETS					
1. Claims on U.S.-domiciled offices of related depository institutions denominated in U.S. dollars.....	5527				1.
2. Claims on all other U.S. addressees (including related nondepository institutions) denominated in U.S. dollars:					
a. Balances due from nonrelated depository institutions:					
(1) With remaining maturities of one day or under continuing contract ("overnight").....	5528				2.a.(1)
(2) All other maturities ("term").....	5529				2.a.(2)
b. Securities:					
(1) U.S. Treasury securities and U.S. Government agency and corporation obligations.....	1918				2.b.(1)
(2) All other securities.....	0373				2.b.(2)
c. Loans:					
(1) Loans secured by real estate.....	1410				2.c.(1)
(2) Loans to nonrelated depository institutions in the United States.....	5530				2.c.(2)
(3) Commercial and industrial loans.....	1763				2.c.(3)
(4) All other loans.....	5531				2.c.(4)
(5) Less: Any unearned income on loans reflected in items 2.c.(1) through 2.c.(4) above.....	2123				2.c.(5)
(6) Total loans, net of unearned income (sum of items 2.c.(1) through 2.c.(4) minus item 2.c.(5)).....	2122				2.c.(6)
d. All other claims.....	5532				2.d.
e. Total claims on U.S. addressees other than related depository institutions, denominated in U.S. dollars (sum of items 2.a, 2.b, 2.c.(6), and 2.d).....	5533				2.e.
3. Claims on all U.S. addressees denominated in currencies other than U.S. dollars.....	5534				3.
4. Claims on home-country addressees denominated in any currency:					
a. Related depository institutions.....	3173				4.a.
b. Nonrelated depository institutions.....	5536				4.b.
c. Home-country government and official institutions (including home-country central bank).....	5537				4.c.
d. All other home-country addressees.....	5538				4.d.
5. Claims on all other non-U.S. addressees denominated in any currency.....	5539				5.
6. All other assets.....	2151				6.
7. Total assets (sum of items 1, 2.e, 3, 4, 5, and 6).....	2170				7.
LIABILITIES					
8. Liabilities to U.S.-domiciled offices of related depository institutions denominated in U.S. dollars.....	5540				8.
9. Liabilities to all other U.S. addressees (including related nondepository institutions) denominated in U.S. dollars:					
a. Liabilities to nonrelated depository institutions in the U.S.:					
(1) With remaining maturities of one day or under continuing contract ("overnight").....	5541				9.a.(1)
(2) All other maturities ("term").....	5542				9.a.(2)
b. Liabilities to all other U.S. addressees denominated in U.S. dollars:					
(1) With remaining maturities of one day or under continuing contract ("overnight").....	5544				9.b.(1)
(2) All other maturities ("term").....	5545				9.b.(2)
10. Liabilities to all U.S. addressees denominated in currencies other than U.S. dollars.....	5546				10.
11. Liabilities to home-country addressees denominated in any currency:					
a. Related depository institutions.....	3174				11.a.
b. Nonrelated depository institutions.....	5548				11.b.
c. Home-country government and official institutions (including home-country central bank).....	5549				11.c.
d. All other home-country addressees.....	5550				11.d.
12. Liabilities to all other non-U.S. addressees denominated in any currency.....	5551				12.
13. All other liabilities.....	2916				13.
14. Total liabilities (sum of items 8 through 13).....	2950				14.

Non-U.S. Branch Licensed in _____
(country)

Memoranda—Transactions with U.S. addressees denominated in U.S. dollars

Dollar Amounts in Thousands	CRCB	Bil	Mil	Thou	
1. Amount included in items 1 and 2.d above for U.S. Government securities purchased under agreements to resell:					
a. With original maturities of one day or under continuing contract ("overnight").....	5552				M1.a.
b. All other maturities ("term")	5553				M1.b.
2. Amount included in items 8 and 9 above for U.S. Government securities sold under agreements to repurchase:					
a. With depository institutions in the U.S. (related and nonrelated) (included in items 8 and 9.a. above):					
(1) With original maturities of one day or under continuing contract ("overnight").....	5554				M.2.a.(1)
(2) All other maturities ("term")	5555				M.2.a.(2)
b. With all other U.S. addressees (included in item 9.b above):					
(1) With original maturities of one day or under continuing contract ("overnight").....	5556				M.2.b.(1)
(2) All other maturities ("term")	5557				M.2.b.(2)
3. Amount included in item 9.b above for negotiable certificates of deposit issued by the reporting foreign branch:					
a. Held in custody by the reporting foreign branch or by the managing U.S. branch or agency.....	5558				M.3.a.
b. All other negotiable certificates of deposit	5559				M.3.b.
4. Amount included in item 9.b above for deposits that are guaranteed payable in the U.S. or for which the depositor is guaranteed payment by a U.S. office:					
a. With original maturities of one day or under continuing contract ("overnight").....	5560				M.4.a.
b. All other maturities ("term")	5561				M.4.b.

Does this supplement include data covering other related U.S. agencies or branches?	CRCB	Yes	No
	6862		

If yes, list the city and state of each other related U.S. agency and branch included in the report:

- _____ (TEX1 9130, TEX1 9200)
City, State
- _____ (TEX2 9130, TEX2 9200)
City, State
- _____ (TEX3 9130, TEX3 9200)
City, State
- _____ (TEX4 9130, TEX4 9200)
City, State
- _____ (TEX5 9130, TEX5 9200)
City, State
- _____ (TEX6 9130, TEX6 9200)
City, State