

sec news digest

Issue 95-23

February 3, 1995

COMMISSION ANNOUNCEMENTS

FERNANDO ALEGRIA, JR. TO TESTIFY

Fernando Alegria, Jr., Associate Executive Director of the Office of Administrative and Personnel Management of the SEC will testify before the House Subcommittee on Civil Service on Tuesday, February 7, 1995, at 9:30 a.m. The hearing will be held in Room 2203 of the Rayburn House Office Building. The subject matter will be proposals to restructure and downsize the United States Office of Personnel Management.

CORRECTION

The corrected number for the release concerning appearances scheduled for the Commission's hearings on the safe harbor for forward-looking statements appearing in yesterday's Digest is Release 33-7131.

ENFORCEMENT PROCEEDINGS

DAVID DENNIS VAN PELT INDICTED IN SECURITIES FRAUD SCHEME

On January 27, the Grand Jury for the Eastern District of California indicted David Dennis Van Pelt on fifteen counts of Securities Fraud (15 U.S.C. §§ 78j(b) and 78 ff and 17 C.F.R. § 240.10b-5); thirty eight counts of Mail Fraud (18 U.S.C. § 1341); and twenty three counts of Money Laundering (18 U.S.C. § 1956(a)(1)(A)(i)).

The Indictment alleges that from November, 1990 through June, 1992, David Dennis Van Pelt, in connection with the purchase or sale of stock in DBS Network, Inc., a company purported to be a viable, commercial developer of direct broadcast satellite technology in the United States, made false representations to investors. The scheme consisted of making false representations concerning the status of FCC licenses; contracts and negotiations between DBS Network, Inc. and builders and launchers of commercial satellites; financing commitments that DBS Network, Inc. had purportedly obtained; and the value of the stock in DBS Network, Inc. [U.S. v. David Dennis Van Pelt, Criminal Action No. CR-S-95-47, ELG, ED Cal.] (LR-14397)

HOLDING COMPANY ACT RELEASES

ALLEGHENY POWER SYSTEM, INC., ET AL.

An order has been issued authorizing Allegheny Power System, Inc., a registered holding company, and AYP Capital, Inc., its wholly owned nonutility subsidiary, to invest from time to time through December 31, 2002, up to \$5 million as a limited partner in the EnviroTech Investment Fund I Limited Partnership, a fund which invests in companies commercializing electrotechnologies and renewable energy technologies. (Rel. 35-26225)

CENTRAL AND SOUTH WEST CORPORATION, ET AL.

A supplemental order has been issued authorizing Central and South West Corporation (CSW), a registered holding company, and its subsidiary companies, Central and South West Services, Inc. (CSWS), Central Power and Light Company, Public Service Company of Oklahoma, Southwestern Electric Power Company, West Texas Utilities Company and Transok, Inc., to increase CSW's overall borrowing authority from \$930 million to \$950 million, to issue, sell and acquire short-term notes under short-term borrowing programs and the CSW System Money Pool through March 31, 1995. The Commission continues to reserve jurisdiction over \$40 million of CSWS' proposed borrowing authority. (Rel. 35-26226)

SELF-REGULATORY ORGANIZATIONS

WITHDRAWAL SOUGHT

A notice has been issued giving interested persons until February 23 to comment on the application of Three-Five Systems, Inc. to withdraw its Common Stock, \$0.01 Par Value, from listing and registration on the American Stock Exchange. (Rel. 34-35317)

APPROVAL OF PROPOSED RULE CHANGES

The Commission approved a proposed rule change filed by the Chicago Board Options Exchange (SR-CBOE-94-19), and has granted accelerated approval of Amendment No. 2 to the proposed rule change, relating to the listing and trading of options and long-term options on the CBOE Emerging Markets Index and long-term options on a reduced-value CBOE Emerging Markets Index. Publication of the notice and approval order is expected in the Federal Register during the week of February 6. (Rel. 34-35303)

The Commission approved a proposed rule change filed by the Chicago Board Options Exchange (SR-CBOE-94-20), and has granted accelerated approval of Amendment No. 2 to the proposed rule change, relating to the listing and trading of options and long-term options on the CBOE Emerging Asian Markets Index and long-term options on a reduced-value CBOE Emerging Asian Markets Index. Publication of the notice and approval order is expected in the Federal Register during the week of February 6. (Rel. 34-35304)

PROPOSED RULE CHANGES

The Philadelphia Stock Exchange filed a proposed rule change (SR-PHLX-94-61) to amend Floor Procedure Advice F-8, "Failure to Comply with an Exchange Inquiry," to require participants, as well as members, to comply with Exchange requests for information in connection with any regulatory inquiry, investigation, or examination relating to the Exchange's disciplinary jurisdiction or regulatory obligations. In addition, the PHLX proposes to amend Advice F-B to reduce the fine for the first violation of the Advice from \$500 to \$200 and to provide that each additional request for information not furnished within the allotted time period may be considered as a separate occurrence for purposes of the Advice's fine schedule. Publication of the notice is expected in the Federal Register during the week of February 6. (Rel. 34-35305)

The Philadelphia Stock Exchange filed a proposed rule change (SR-PHLX-94-69) to amend its rules to establish a one-year pilot program allowing the PHLX to list and trade municipal securities. Publication of the notice is expected in the Federal Register during the week of February 6. (Rel. 34-35308)

The Pacific Clearing Corporation filed a proposed rule change (SR-PCC-94-01) that corrects typographical errors to PCC's rules and makes certain clarifications to PCC's standard participant agreement and clearing fund agreement regarding post capital. Publication of the proposal is expected in the Federal Register during the week of February 6. (Rel. 34-35313)

The Chicago Board Options Exchange filed a proposed rule change (SR-CBOE-95-11) relating to listing standards for options on securities issued in certain corporate restructuring transactions. Publication of the proposal is expected in the Federal Register during the week of February 6. (Rel. 34-35315)

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

A proposed rule change filed by the Chicago Board Options Exchange (SR-CBOE-95-03) to amend its Rule 4.16 to limit the time period during which restrictions on the exercise of index options may be in effect, making Rule 4.16 consistent with CBOE Regulatory Circular RG91-11, dated January 14, 1991 has become immediately effective. Publication of the immediate effectiveness order is expected in the Federal Register during the week of February 6. (Rel. 34-35307)

ACCELERATED APPROVAL OF PROPOSED RULE CHANGES

The Commission granted accelerated approval to a proposed rule change submitted by the American Stock Exchange (SR-Amex-95-01) to extend until July 21, 1995 its pilot program permitting specialists to stop stock in a minimum fractional change market. (Rel. 34-35310)

The Commission granted accelerated approval to a proposed rule change submitted by the National Association of Securities Dealers (SR-NASD-95-03) to extend, on an interim basis, the OTC Bulletin Board Service through April 28, 1995. (Rel. 34-35316)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-8 SUDBURY INC, 30100 CHAGRIN BLVD, STE 203, CLEVELAND, OH 44124
(216) 464-7026 - 2,244,599 (\$14,028,743) COMMON STOCK. (FILE 33-57463 -
JAN. 27) (BR. 6)

S-8 COMMONWEALTH ENERGY SYSTEM, ONE MAIN ST, CAMBRIDGE, MA 02142
(617) 225-4000 - 500,000 (\$18,750,000) COMMON STOCK. (FILE 33-57467 -
JAN. 27) (BR. 7)

S-4 CONTINENTAL CABLEVISION INC, THE PILOT HOUSE, LEWIS WHARF, BOSTON, MA
02110 (617) 742-9500 - 28,260,309 (\$50,725,450) COMMON STOCK. 4,987,113
(\$8,951,550) PREFERRED STOCK. (FILE 33-57471 - JAN. 27) (BR. 7)

REGISTRATIONS CONT.

- S-6 NATIONAL MUNICIPAL TRUST SERIES 175, C/O PRUDENTIAL SECURITIES INC,
32 OLD SLIP FINANCIAL SQUARE, NEW YORK, NY 10292 (212) 701-3438 - 1,395
(\$1,450,800) UNIT INVESTMENT TRUST. (FILE 33-57475 - JAN. 27) (BR. 16
- NEW ISSUE)
- S-8 WAXMAN INDUSTRIES INC, 24460 AURORA RD, BEDFORD HEIGHTS, OH 44146
(216) 439-1830 - 2,850,000 (\$3,028,125) COMMON STOCK. (FILE 33-57477 -
JAN. 27) (BR. 10)
- S-4 PROVIDENCE JOURNAL CO, PROVIDENCE, 75 FOUNTAIN STREET, PROVIDENCE, RI
02902 (401) 277-7031 - 85,650 (\$168,216,600) COMMON STOCK. (FILE 33-57479
- JAN. 27) (BR. 7 - NEW ISSUE)
- S-4 REGIONS FINANCIAL CORP, 417 N 20TH ST, BIRMINGHAM, AL 35202
(205) 832-8450 - 729,448 (\$11,036,000) COMMON STOCK. (FILE 33-57481 -
JAN. 27) (BR. 1)
- S-4 HUNTINGTON BANCSHARES INC/MD, HUNTINGTON CTR, 41 S HIGH ST, COLUMBUS, OH
43287 (614) 476-8300 - 2,500,000 (\$22,527,013) COMMON STOCK. (FILE
33-57483 - JAN. 27) (BR. 1)
- S-1 CIRCLE K CORP /DE/, 3003 N CENTRAL AVE, PHEONIX, AZ 85012 (602) 437-0600
- 7,475,000 (\$134,550,000) COMMON STOCK. UNDERWRITER: BEAR STEARNS & CO,
FURMAN SELZ INC, MORGAN STANLEY & CO, PAINE WEBBER INC. (FILE 33-88752 -
JAN. 25) (BR. 2 - NEW ISSUE)
- N-1A JEFFERSON FUND GROUP TRUST, 839 N JEFFERSON ST, MILWAUKEE, WI 53202
(414) 225-9990 - INDEFINITE SHARES. (FILE 33-88756 - JAN. 25) (BR. 18
- NEW ISSUE)
- S-8 CASTLE ENERGY CORP, ONE RADNOR CORPORATE CTR STE 250, 100 MATSONFORD RD,
RADNOR, PA 19087 (610) 995-9400 - 837,500 (\$9,328,508.39) COMMON STOCK.
(FILE 33-88760 - JAN. 25) (BR. 3)
- S-1 TEXASGULF INC /DE/, 3101 GLENWOOD AVE, RALEIGH, NC 27612 (919) 881-2700
- 150,000,000 (\$150,000,000) STRAIGHT BONDS. UNDERWRITER:
DONALDSON LUFKIN & JENRETTE, GOLDMAN SACHS & CO, MERRILL LYNCH & CO,
MORGAN STANLEY & CO. (FILE 33-88770 - JAN. 25) (BR. 1 - NEW ISSUE)
- S-1 TEXASGULF INC /DE/, 3101 GLENWOOD AVE, RALEIGH, NC 27612 (919) 881-2700
- 17,250,000 (\$396,750,000) COMMON STOCK. (FILE 33-88772 - JAN. 25)
(BR. 1)
- F-6 BANCO DE BOGOTA/ADR/, 111 WALL ST, C/O CITIBANK NA, NEW YORK, NY 10043
(212) 657-7531 - 10,000,000 (\$500,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-88846 - JAN. 25) (BR. 99
- NEW ISSUE)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
ADVANCED MONITORING SYSTEMS INC	CO					X					11/04/94AMEND
ALC COMMUNICATIONS CORP	DE					X					01/24/95
ALLIED WASTE INDUSTRIES INC	DE					X					12/09/94
ALLIED WASTE INDUSTRIES INC	DE							X			12/09/94AMEND
ALPHABYTES INC	CO							X			01/16/95AMEND
ALPINE CAPITAL FUNDING INC	CO					X	X				01/24/95
AMREP CORP	OK		X					X			01/12/95
AONEY STORE GEORGIA INC 1992-D-II								X			11/15/94
APPLIED MAGNETICS CORP	DE					X	X				01/16/95
AT&T CORP	NY					X					01/24/95
AT&T CORP	NY					X					01/24/95AMEND
AUDRE RECOGNITION SYSTEMS INC						X					01/23/95
AUTO BOND RECEIVABLES CLASS A CERTIFICAT	CO					X	X				01/15/95
AUTO BOND RECEIVABLES CORP AUTO BOND REC	CO					X	X				01/15/95
BANK OF BOSTON CORP	MA					X	X				12/31/94
BANYAN MORTGAGE INVESTMENT FUND	DE					X					12/21/94
BEAR STEARNS MORTGAGE SEC INC MORT PA TH	DE					X	X				11/23/94
BELL ATLANTIC CORP	DE					X	X				12/31/94
BIOSEARCH MEDICAL PRODUCTS INC	NJ					X					01/27/95
BISHOP EQUITIES INC	NV					X					01/06/95
BLACK HAWK HOLDINGS INC /MN/	MN					X	X				12/17/93AMEND
BOLT BERANEK & NEWMAN INC	MA		X					X			01/11/95
BONNEVILLE PACIFIC CORP	DE			X	X						01/20/95
BOOMTOWN INC	DE					X	X				01/17/95
BRAUVIN NET LEASE V INC	MD		X					X			01/09/95
BURLINGTON NORTHERN INC/DE/	DE					X	X				01/24/95
BURLINGTON NORTHERN INC/DE/	DE					X	X				01/24/95AMEND
BURLINGTON NORTHERN RAILROAD CO	DE					X	X				01/24/95
BURLINGTON NORTHERN RAILROAD CO	DE					X	X				01/24/95AMEND
CAT WIRELESS SYSTEMS INC	CT		X					X			01/09/95
CAMBRIDGE BIOTECH CORP	DE					X		X			01/23/95
CAMERON ASHLEY INC	GA		X	X				X			12/02/94AMEND
CAPITAL ADVISORS ACQUISITION CORP	DE					X					11/15/94AMEND

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
CAPITOL HOME EQ LO TR 1994-1 CA HO EQ LO									X	11/25/94	
CASHYN CORP	CO		X							01/24/95	
CASSCO CAPITAL CORP	DE	X	X			X	X			01/20/95	
CASTLE BANGROUP INC	DE				X					01/18/95	
CATALINA LIGHTING INC	FL		X			X				08/05/94	AMEND
CERIDIAN CORP	DE					X				06/24/94	AMEND
CISCO SYSTEMS INC	CA		X			X				01/11/95	
CIT GROUP HOLDINGS INC /DE/	DE				X					12/31/94	
COLGATE PALMOLIVE CO	DE		X			X				01/10/95	
COLONIAL PROPERTIES TRUST	MD				X					12/31/94	
CONDISCO RECEIVABLES INC CONDISCO RECEIV	DE				X	X				01/13/95	
CONDISCO RECEIVABLES TRUST 1991-A	DE				X	X				01/13/95	
CONDISCO RECEIVABLES TRUST 1992 A	DE				X	X				01/13/95	
COMPAQ COMPUTER CORP	DE				X					10/25/95	
CONFERTECH INTERNATIONAL INC	CO				X					01/23/95	
COR THERAPEUTICS INC / DE	DE				X	X				01/23/95	
CORESTATES HOME EQUITY TRUST 1994-2								X		12/16/94	
CURBSTONE ACQUISITION CORP	DE				X					11/15/94	AMEND
CUMBS INC MORTGAGE PASS THROUGH CERTIFIC									NO ITEMS	12/01/94	
CUMBS INC MORTGAGE PASS THROUGH CERTIFIC					X	X				12/21/94	
DEERBANK CORP	DE				X					01/07/95	
DLJ MORT ACC CORP MUL FAM MORT PAS THRO	DE				X	X				11/18/94	
DUPONT E I DE NEMOURS & CO	DE					X				01/25/95	
EASCO CORP	MD		X			X				01/18/95	
EAST TEXAS FINANCIAL SERVICES INC	DE				X	X				01/22/95	
EASTERN UTILITIES ASSOCIATES	MA		X							01/26/95	
EL PASO ELECTRIC CO /TX/	TX				X	X				01/03/95	
ELECTROSOURCE INC	DE		X			X				07/21/94	
ELECTROSOURCE INC	DE		X			X				10/18/94	
ELECTROSOURCE INC	DE		X			X				10/26/94	
EMS PRODUCTS INTERNATIONAL CORP	NV		X			X				01/11/95	
ENTOURAGE INTERNATIONAL INC	TX		X	X	X					01/13/95	
ENZON INC	DE				X					01/20/95	
EQCC HOME EQUITY LOAN TRUST 1993-4	DE					X				12/15/94	
EQCC HOME EQUITY LOAN TRUST 1994-1	DE								NO ITEMS	12/15/94	
EUTRO GROUP HOLDING INC	FL					X	X			11/06/93	
EUTRO GROUP HOLDING INC	FL		X			X				01/17/95	
F&M BANCORPORATION INC	WI		X			X				01/09/95	
FALCON DRILLING CO INC	DE				X	X				01/04/95	
FAST FOOD SYSTEMS INC	DE				X	X				01/18/95	
FEDERATED DEPARTMENT STORES INC	DE				X	X				01/20/95	
FINANCIAL TRUST CORP	PA				X	X				01/23/95	
FIRST DEPOSIT NAT BK FIRST DEP MAS TR AS					X					12/15/94	
FIRST DEPOSIT NAT BK FIRST DEP MAS TR AS					X					12/15/94	
FIRST DEPOSIT NATL BK FIRST DEP MA TR AS					X					12/15/94	
FIRST DEPOSIT NATL BK FIRST DEP MA TR AS					X					12/15/94	
FIRST FINANCIAL CORP OF WESTERN MARYLAND	DE				X	X				01/11/95	
FIRST FINANCIAL SHARES INC	DE		X							01/06/95	
FIRST MANISTIQUE CORP	MI				X					01/14/95	
FIRST PALM BEACH BANCORP INC	DE				X	X				01/23/95	
FIRST TRUST HOLDINGS INC	DE				X					11/08/94	AMEND
FIRSTIER FINANCIAL INC /NE/	NE				X					01/17/95	
FLORIDA GAMING CORP	DE				X	X				01/09/95	AMEND
FLORIDA POWER CORP	FL				X	X				01/23/95	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
GFC FINANCIAL CORP	DE		X							01/24/95	
GFC FINANCIAL CORP	DE		X							01/25/95	
GLOBAL MARKET INFORMATION INC	DE		X				X			01/09/95	
GRAND UNION CO /DE/	DE				X					01/24/95	
GRAND UNION CO /DE/	DE				X					01/25/95	
GREYHOUND FINANCIAL CORP	DE		X							01/26/95	
GREYHOUND FINANCIAL CORP	DE		X							01/26/95	
HARNISCHFEGER INDUSTRIES INC	DE				X					01/16/95	
HARNISCHFEGER INDUSTRIES INC	DE				X					01/20/95	AMEND
HEALTH INSURANCE OF VERMONT INC	VT				X	X				01/16/95	
HEALTHCARE IMAGING SERVICES INC	DE		X			X				07/29/94	AMEND
HELICON CAPITAL CORP	DE				X		X			10/18/94	
HORIZON BANCORP /IN/	IN				X					01/17/95	
HOUSING SECURITIES INC MORTGAGE PASS THR	DE		X							11/30/94	
HUNTINGTON RESIDENTIAL MORTGAGE SECURITI	OH				X	X				01/25/95	
IBM CR RE INC IBM CR RE LE AS MA TR CL A					X	X				12/15/94	
IBM CR RE INC IBM CR RE LE AS MA TR CL A					X	X				12/15/94	
IBM CRE RE INC IBM CR RE LE AS MA TR CL					X	X				12/15/94	
INSITUFORM TECHNOLOGIES INC	DE		X			X				01/09/95	
INTEGRATED HEALTH SERVICES INC	DE				X	X				12/09/94	
INTERNATIONAL NURSING SERVICES INC	CO									01/19/95	AMEND
INTERNATIONAL RECOVERY CORP	FL					X				01/03/95	AMEND
JAMES RIVER CORP OF VIRGINIA	VA				X	X				01/25/95	
JOHNSTOWN AMERICA INDUSTRIES INC	DE		X			X				01/13/95	
LA GEAR INC	CA				X	X				01/25/95	
LANGER BIOMECHANICS GROUP INC	NY				X	X				01/03/95	
LEVIATHAN GAS PIPELINE PARTNERS L P	DE				X	X				01/23/95	
LIFE MEDICAL SCIENCES INC	DE				X					12/28/94	
LOIS/USA INC	DE				X		X			01/13/95	
LSI LOGIC CORP	DE				X					01/26/95	
M MORTGAGE INC 1992-A							X			11/15/94	
M MORTGAGE INC 1992-D-I							X			11/15/94	
M MORTGAGE INC 1992-D-II							X			11/30/94	
M MORTGAGE INC 1994-A							X			11/15/94	
M MORTGAGE INC 1994-C							X			11/15/94	
MARINE MIDLAND BANK/NY						X	X			12/27/94	
MARINE MIDLAND BK NA MARINE MIDLAND HOME	NY				X	X				01/17/95	
MARTEK BIOSCIENCES CORP	DE				X					01/24/95	
MEDIQ INC	DE		X							01/20/95	
MERRILL LYNCH MORT INVEST INC 1993A CL A					X					12/15/94	
MERRILL LYNCH MORT INVEST INC 1993B CL A					X					12/15/94	
MERRILL LYNCH MORT INVEST INC 1993C CL A					X					12/15/94	
MERRILL LYNCH MORT INVEST INC 1993E CL A					X					12/15/94	
MERRILL LYNCH MORT INVEST INC 1993F CL A					X					12/15/94	
MERRILL LYNCH MORT INVEST INC 1993G CL A					X					12/15/94	
MERRILL LYNCH MORT INVEST INC 1993I CL A					X					12/15/94	
MERRILL LYNCH MORT INVEST INC 1994A CL A					X					12/15/94	
MERRILL LYNCH MORT INVEST INC 1994E CL A					X					12/15/94	
MERRILL LYNCH MORT INVEST INC 1994F CL A					X					12/15/94	
MERRILL LYNCH MORT INVEST INC 1994G CL A					X					12/15/94	
MERRILL LYNCH MORT INVEST INC 1994H CL A					X					12/15/94	
MESA AIRLINES INC	NM				X					01/17/95	
MICROPOLIS CORP	DE				X	X				01/24/95	
MIDDLESEX WATER CO	NJ				X					01/20/95	
MINUTE MAN OF AMERICA INC	AR	X	X				X			01/05/95	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT		
		1	2	3	4	5	6	7	8				
MONEY STORE											NO ITEMS	11/15/94	
MONEY STORE CALIFORNIA INC 1992-A									X			11/15/94	
MONEY STORE CALIFORNIA INC 1992-C											NO ITEMS	11/15/94	
MONEY STORE CALIFORNIA INC 1992-D-I									X			11/15/94	
MONEY STORE CALIFORNIA INC 1992-D-II									X			11/15/94	
MONEY STORE CALIFORNIA INC 1993-C									X			11/15/94	
MONEY STORE CALIFORNIA INC 1994-A									X			11/15/94	
MONEY STORE CALIFORNIA INC 1994-C									X			11/15/94	
MONEY STORE COLORADO INC 1993-C									X			11/15/94	
MONEY STORE CONNECTICUT INC 1992-A									X			11/15/94	
MONEY STORE CONNECTICUT INC 1992-C											NO ITEMS	11/15/94	
MONEY STORE CONNECTICUT INC 1992-D-I									X			11/15/94	
MONEY STORE CONNECTICUT INC 1992-D-II									X			11/15/94	
MONEY STORE CONNECTICUT INC 1993-C											NO ITEMS	11/15/94	
MONEY STORE CONNECTICUT INC 1994-A									X			11/15/94	
MONEY STORE CONNECTICUT INC 1994-C									X			11/15/94	
MONEY STORE D C INC 1992-A									X			11/15/94	
MONEY STORE D C INC 1992-C											NO ITEMS	11/15/94	
MONEY STORE D C INC 1992-D-I									X			11/15/94	
MONEY STORE D C INC 1992-D-II									X			11/15/94	
MONEY STORE D C INC 1993-C									X			11/15/94	
MONEY STORE D C INC 1994-A									X			11/15/94	
MONEY STORE D C INC 1994-C									X			11/15/94	
MONEY STORE DELAWARE INC 1992-A									X			11/15/94	
MONEY STORE DELAWARE INC 1992-C											NO ITEMS	11/15/94	
MONEY STORE DELAWARE INC 1992-D-I									X			11/15/94	
MONEY STORE DELAWARE INC 1992-D-II									X			11/15/95	
MONEY STORE DELAWARE INC 1993-C									X			11/15/94	
MONEY STORE DELAWARE INC 1994-A									X			11/15/94	
MONEY STORE DELAWARE INC 1994-C									X			11/15/94	
MONEY STORE EMPIRE STATE INC 1992-A									X			11/15/94	
MONEY STORE EMPIRE STATE INC 1992-C											NO ITEMS	11/15/94	
MONEY STORE EMPIRE STATE INC 1992-D-I									X			11/15/94	
MONEY STORE EMPIRE STATE INC 1992-D-II									X			11/15/94	
MONEY STORE EMPIRE STATE INC 1993-C									X			11/15/94	
MONEY STORE EMPIRE STATE INC 1994-A									X			11/15/94	
MONEY STORE EMPIRE STATE INC 1994-C									X			11/15/94	
MONEY STORE FINANCIAL CO INC 1992-A									X			11/15/94	
MONEY STORE FINANCIAL CO INC 1992-C											NO ITEMS	11/15/94	
MONEY STORE FINANCIAL CO INC 1992-D-I									X			11/15/94	
MONEY STORE FINANCIAL CO INC 1992-D-II									X			11/15/94	
MONEY STORE FINANCIAL CO INC 1993-C									X			11/15/94	
MONEY STORE FINANCIAL CO INC 1994-A									X			11/15/94	
MONEY STORE FINANCIAL CO INC 1994-C									X			11/15/94	
MONEY STORE FLORIDA INC 1992-A									X			11/15/94	
MONEY STORE FLORIDA INC 1992-C											NO ITEMS	11/15/94	
MONEY STORE FLORIDA INC 1992-D-I									X			11/15/94	
MONEY STORE FLORIDA INC 1992-D-II									X			11/15/94	
MONEY STORE FLORIDA INC 1993-C									X			11/15/94	
MONEY STORE FLORIDA INC 1994-A									X			11/15/94	
MONEY STORE FLORIDA INC 1994-C									X			11/15/94	
MONEY STORE GEORGIA INC 1992-A									X			11/15/94	
MONEY STORE GEORGIA INC 1992-C											NO ITEMS	11/15/94	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
MONEY STORE GEORGIA INC 1992-D-I								X		11/15/94	
MONEY STORE GEORGIA INC 1993-C								X		11/15/94	
MONEY STORE GEORGIA INC 1994-A								X		11/15/94	
MONEY STORE GEORGIA INC 1994-C								X		11/15/94	
MONEY STORE HOME EQUITY CORP INC 1994-C								X		11/15/94	
MONEY STORE HOME EQUITY CORP 1992-A								X		11/15/94	
MONEY STORE HOME EQUITY CORP 1992-C								X		11/15/94	
MONEY STORE HOME EQUITY CORP 1992-D-I								X		11/15/94	
MONEY STORE HOME EQUITY CORP 1992-D-II								X		11/15/94	
MONEY STORE HOME EQUITY CORP 1994-A								X		11/15/94	
MONEY STORE ILLINOIS INC 1992-A								X		11/15/94	
MONEY STORE ILLINOIS INC 1992-C							NO ITEMS			11/15/94	
MONEY STORE ILLINOIS INC 1992-D-I								X		11/15/94	
MONEY STORE ILLINOIS INC 1992-D-II								X		11/15/94	
MONEY STORE ILLINOIS INC 1993-C								X		11/15/94	
MONEY STORE ILLINOIS INC 1994-A								X		11/15/94	
MONEY STORE ILLINOIS INC 1994-C								X		11/15/94	
MONEY STORE INC TMS ASSET BACKED CERTIFI						X		X		12/05/94	
MONEY STORE INC TMS HOME EQUITY LN ASSET								X		12/15/94	
MONEY STORE INC TMS HOME EQUITY LOAN ASS	NJ							X		11/15/94	
MONEY STORE INC TMS HOME EQUITY LOAN ASS	NJ							X		12/15/94	
MONEY STORE INDIANA INC 1992-A								X		11/15/94	
MONEY STORE INDIANA INC 1992-C							NO ITEMS			11/15/94	
MONEY STORE INDIANA INC 1992-D-I								X		11/15/94	
MONEY STORE INDIANA INC 1992-D-II								X		11/15/94	
MONEY STORE INDIANA INC 1993-C								X		11/15/94	
MONEY STORE INDIANA INC 1994-A								X		11/15/94	
MONEY STORE INDIANA INC 1994-C								X		11/15/94	
MONEY STORE KENTUCKY INC 1992-A								X		11/15/94	
MONEY STORE KENTUCKY INC 1992-C							NO ITEMS			11/15/94	
MONEY STORE KENTUCKY INC 1992-D-I								X		11/15/94	
MONEY STORE KENTUCKY INC 1992-D-II								X		11/15/94	
MONEY STORE KENTUCKY INC 1993-C								X		11/15/94	
MONEY STORE KENTUCKY INC 1994-A								X		11/15/94	
MONEY STORE KENTUCKY INC 1994-C								X		11/15/94	
MONEY STORE MAINE INC 1992-A								X		11/15/94	
MONEY STORE MAINE INC 1992-C							NO ITEMS			11/15/94	
MONEY STORE MAINE INC 1992-D-I								X		11/15/94	
MONEY STORE MAINE INC 1992-D-II								X		11/15/94	
MONEY STORE MAINE INC 1993-C								X		11/15/94	
MONEY STORE MAINE INC 1994-A								X		11/15/94	
MONEY STORE MAINE INC 1994-C								X		11/15/94	
MONEY STORE MARYLAND INC 1992-A								X		11/15/94	
MONEY STORE MARYLAND INC 1992-C							NO ITEMS			11/15/94	
MONEY STORE MARYLAND INC 1992-D-I								X		11/15/94	
MONEY STORE MARYLAND INC 1992-D-II								X		11/15/94	
MONEY STORE MARYLAND INC 1993-C								X		11/15/94	
MONEY STORE MARYLAND INC 1994-A								X		11/15/94	
MONEY STORE MARYLAND INC 1994-C								X		11/15/94	
MONEY STORE MASSACHUSETTS INC 1992-A								X		11/15/94	
MONEY STORE MASSACHUSETTS INC 1992-C							NO ITEMS			11/15/94	
MONEY STORE MASSACHUSETTS INC 1992-D-I								X		11/15/94	
MONEY STORE MASSACHUSETTS INC 1992-D-II								X		11/15/94	
MONEY STORE MASSACHUSETTS INC 1993-C								X		11/15/94	

8K REPORTS CONT.

NAME OF ISSUER	STATE	8K ITEM NO.								DATE	COMMENT
	CODE	1	2	3	4	5	6	7	8		
MONEY STORE MASSACHUSETTS INC 1994-A									X	11/15/94	
MONEY STORE MASSACHUSETTS INC 1994-C									X	11/15/94	
MONEY STORE MICHIGAN INC 1992-A									X	11/15/94	
MONEY STORE MICHIGAN INC 1992-C									NO ITEMS	11/15/94	
MONEY STORE MICHIGAN INC 1992-D-I									X	11/15/94	
MONEY STORE MICHIGAN INC 1992-D-II									X	11/15/94	
MONEY STORE MICHIGAN INC 1993-C									X	11/15/94	
MONEY STORE MICHIGAN INC 1994-A									X	11/15/94	
MONEY STORE MICHIGAN INC 1994-C									X	11/15/94	
MONEY STORE MINNESOTA INC 1992-A									X	11/15/94	
MONEY STORE MINNESOTA INC 1992-C									NO ITEMS	11/15/94	
MONEY STORE MINNESOTA INC 1992-D-I									X	11/15/94	
MONEY STORE MINNESOTA INC 1992-D-II									X	11/15/94	
MONEY STORE MINNESOTA INC 1993-C									X	11/15/94	
MONEY STORE MINNESOTA INC 1994-A									X	11/15/94	
MONEY STORE MINNESOTA INC 1994-C									X	11/15/94	
MONEY STORE MISSOURI INC 1992-D-I									X	11/15/94	
MONEY STORE MISSOURI INC 1992-D-II									X	11/15/94	
MONEY STORE MISSOURI INC 1993-C									X	11/15/94	
MONEY STORE MISSOURI INC 1994-A									X	11/15/94	
MONEY STORE NEVADA INC 1993-C									X	11/15/94	
MONEY STORE NEW HAMPSHIRE INC 1992-A									X	11/15/94	
MONEY STORE NEW HAMPSHIRE INC 1992-C									NO ITEMS	11/15/94	
MONEY STORE NEW HAMPSHIRE INC 1992-D-I									X	11/15/94	
MONEY STORE NEW HAMPSHIRE INC 1992-D-II									X	11/15/94	
MONEY STORE NEW HAMPSHIRE INC 1993-C									X	11/15/94	
MONEY STORE NEW HAMPSHIRE INC 1994-A									X	11/15/94	
MONEY STORE NEW HAMPSHIRE INC 1994-C									X	11/15/94	
MONEY STORE NORTH CAROLINA INC 1992-A									X	11/15/94	
MONEY STORE NORTH CAROLINA INC 1992-C									NO ITEMS	11/15/94	
MONEY STORE NORTH CAROLINA INC 1992-D-I									X	11/15/94	
MONEY STORE NORTH CAROLINA INC 1992-D-II									X	11/15/94	
MONEY STORE NORTH CAROLINA INC 1993-C									X	11/15/94	
MONEY STORE NORTH CAROLINA INC 1994-A									X	11/15/94	
MONEY STORE NORTH CAROLINA INC 1994-C									X	11/15/94	
MONEY STORE OHIO INC 1992-A									X	11/15/94	
MONEY STORE OHIO INC 1992-C									NO ITEMS	11/15/94	
MONEY STORE OHIO INC 1992-D-I									X	11/15/94	
MONEY STORE OHIO INC 1992-D-II									X	11/15/94	
MONEY STORE OHIO INC 1993-C									X	11/15/94	
MONEY STORE OHIO INC 1994-A									X	11/15/94	
MONEY STORE OHIO INC 1994-C									X	11/15/94	
MONEY STORE OREGON INC 1992-D-I									X	11/15/94	
MONEY STORE OREGON INC 1992-D-II									X	11/15/94	
MONEY STORE OREGON INC 1993-C									X	11/15/94	
MONEY STORE RHODE ISLAND INC 1992-A									X	11/15/94	
MONEY STORE RHODE ISLAND INC 1992-C									NO ITEMS	11/15/94	
MONEY STORE RHODE ISLAND INC 1992-D-I									X	11/15/94	
MONEY STORE RHODE ISLAND INC 1992-D-II									X	11/15/94	
MONEY STORE RHODE ISLAND INC 1993-C									X	11/15/94	
MONEY STORE RHODE ISLAND INC 1994-A									X	11/15/94	
MONEY STORE RHODE ISLAND INC 1994-C									X	11/15/94	
MONEY STORE TENNESSEE INC 1992-A									X	11/15/94	