sec news digest

Issue 94-207

October 31, 1994

RULES AND RELATED MATTERS

FINAL RULEMAKING

The Commission has adopted amendments to Rule 3a12-8 under the Securities Exchange Act of 1934 which designates the debt obligations of the Kingdom of Spain as exempted securities, solely for the purpose of futures trading thereon. Publication of the order is expected in the Federal Register during the week of October 31. (Rel. 34-34902)

ENFORCEMENT PROCEEDINGS

CEASE AND DESIST ORDER ENTERED AGAINST DAVID CHANDLER

The Commission announced the issuance of an Order pursuant to Section 21C of the Securities Exchange Act against David L. Chandler (Chandler), requiring Chandler to permanently cease and desist from committing or causing any violation of, or any future violation of, Sections 13(d) and 16(a) of the Exchange Act and Rules 13d-1, 13d-2, 16a-2 and 16a-3 promulgated thereunder. Chandler, without admitting or denying the allegations in the Commission's Order, consented to its entry. Chandler is the Chairman of the Board of Directors and Chief Executive Officer of Redlaw Industries, Inc. (Redlaw) and Johnston Industries, Inc. (Johnston). The Order finds that for periods up to approximately three years and three months Chandler failed to file a Schedule 13D and five amendments for his ownership of Redlaw stock, and that for periods up to fifteen years Chandler failed to file a Form 3 and twelve Forms 4 and 5 for transactions in Redlaw involving a combined value of \$2,298,448. Chandler also failed for periods up to approximately thirteen years to file a Form 3 and four Forms 4 for transactions in Johnston involving a combined value of \$671,330. Redlaw's shares are traded on the American Stock Exchange and Johnston's shares are traded on the New York Stock Exchange. (Rel. 34-34904)

JOHN FAULS III SENTENCED

The Securities and Exchange Commission and the United States Attorney for the Northern District of Illinois had previously announced that on May 3, 1994, John L. Fauls III had been found guilty of securities fraud, mail fraud, bribing a pension fund official, and racketeering

following a two week jury trial. Fauls, a former stockbroker, and Robert Burstein, a pension fund manager and a director of a bank, engaged in a scheme to rig securities transactions, executed through Fauls, to ensure a profit to the bank of which Burstein was a director, at the expense of the pension fund. Burstein had previously entered a guilty plea. The scheme involved interpositioning the bank between the fund and the market and also allocating profitable trades to the bank instead of the pension fund. On October 24, Judge Zagel of the United States District Court for the Northern District of Illinois sentenced Fauls to 57 months in prison followed by three years supervised release and 2,000 hours of community service. Fauls was also ordered to make restitution in the amount of \$3.32 million and ordered to forfeit \$3.32 million. The Midwest Regional Office participated in the criminal investigation. [SEC v. John L. Fauls III and Robert Burnstein, Crim. Action No. 93 CR 80, N.D. ILL] (LR-14306)

THOMAS BANDYK ENJOINED

The Commission announced that on August 1, 1994, the United States District Court for the Western District of Michigan entered an order which permanently enjoins Thomas F. Bandyk (Bandyk), a resident of Grand Rapids, Michigan, from further violations of the antifraud provisions of the federal securities laws. Bandyk consented to the entry of the order without admitting or denying the allegations contained in the complaint.

According to the complaint, from at least September 1989 to approximately May 1990, while working as a registered representative at the Grand Rapids, Michigan branch office of a broker-dealer registered with the Commission, Bandyk conducted excessive, unsuitable, and unauthorized trading in his customers' accounts. In addition, according to the complaint, Bandyk misrepresented and failed to disclose several material facts to his customers, relating to, among other things, the significance of margin calls and the risks associated with trading on margin. [SEC v. Thomas Frank Bandyk, Civil Action No. 1:94CV343 W.D. MI] (LR-14307)

SELF-REGULATORY ORGANIZATIONS

NOTICE OF FILING PROPOSED RULE CHANGE

The <u>Stock Clearing Corporation of Philadelphia</u> has filed a proposed rule change (SR-SCCP-94-05) under Section 19(b) of the Exchange Act. The rule change amends SCCP Rule 2, Section 1 to require each participant to execute a Participant's Agreement. Publication of the proposal is expected in the <u>Federal Register</u> during the week of October 31. (Rel. 34-34886)

ORDER APPROVING PROPOSED RULE CHANGE

The Commission approved a proposed rule change (SR-CBOE-94-30) filed by the <u>Chicago Board Options Exchange</u> pursuant to Rule 19b-4 under the Securities Exchange Act which amends CBOE Rule 9.8, Supervision of Accounts, to enable members' supervisory offices to maintain certain customer account information at off-site locations as long as the records are readily accessible and promptly retrievable. Publication of the order is expected in the <u>Federal Register</u> during the week of November 7. (Rel. 34-34899)

The Commission approved a proposed rule change submitted under Rule 19b-4 by the New York Stock Exchange (SR-NYSE-94-30) to permanently approve revisions to the Exchange's allocation policy and procedure. (Rel. 34-34906)

The Commission approved a proposed rule change (SR-PHLX-94-35) filed by the <u>Philadelphia Stock Exchange</u> pursuant to Rule 19b-4 under the Securities Exchange Act which amends PHLX Rule 1025, Supervision of Accounts, to allow member organizations to maintain customer information and account statements off-site rather than at the principal supervisory office, as long as the records are readily accessible and promptly retrievable. Publication of the order is expected to appear in the <u>Federal Register</u> during the week of November 7. (Rel. 34-34909)

NOTICE OF FILING AND EFFECTIVENESS OF PROPOSED RULE CHANGE

The Midwest Clearing Corporation and Midwest Securities Trust Company have filed proposed rule changes (SR-MCC-94-10 and SR-MSTC-94-11) which became effective under Section 19(b)(3)(A)(ii) of the Securities Exchange Act. The new rule provisions change the name of the MST Communications System to the MST Link. The changes also merge the services and fees under the MSTC Link Service into the general schedule of services and fees for the MST Link Service, and provide for a \$25 fee for each terminal ID after the first terminal ID. (Rel. 34-34895)

ORDER GRANTING ACCELERATED APPROVAL OF PROPOSED RULE CHANGES, AND AMENDMENTS.

The Commission has granted accelerated approved to proposed rule changes by the New York Stock Exchange (SR-NYSE-94-33), and Amendment No. 1 thereto, and the Philadelphia Stock Exchange (SR-PHLX-94-44) and Amendment No. 1 thereto, and is publishing notice of, and is granting accelerated approval to, a proposed rule change by the American Stock Exchange (SR-AMEX-94-40) pursuant to Rule 19b-4 under the Securities Exchange Act relating to an extension of certain market-wide circuit breaker provisions. Publication of the approval order is expected in the Federal Register during the week of November 7. (Rel. 34-34900)

REGISTRATIONS EFFECTIVE:

NAME OF TOSUED	TILE NO	DISPOSITION
NAME OF ISSUER	FILE NO.	DATE
AAA NET REALTY FUND XI LTD	33-79766	10/27/94
AAA NET REALTY FUND XI LTD	33-79766	10/27/94
AAA NET REALTY FUND XI LTD	33-79766	10/27/94
AAA NET REALTY FUND XI LTD	33-79766	10/27/94
AAA NET REALTY FUND XI LTD	33-79766	10/27/94
AAA NET REALTY FUND XI LTD	33-79766	10/27/94
ADAPTEC INC	33-85652	10/26/94
ADFLEX SOLUTIONS INC	33-85560	10/24/94
ADFLEX SOLUTIONS INC	33-85562	10/24/94
ADVANCED PHOTONIX INC	33-85274	10/28/94
ALLIANCE ALL MARKET ADVANTAGE FUND INC	33-82896	10/28/94
ALLIANCE ALL MARKET ADVANTAGE FUND INC	33-82896	10/28/94
ALLIANCE ALL MARKET ADVANTAGE FUND INC	33-82896	10/28/94
AMERICAN PRESIDENT COMPANIES LTD	33-56163	10/26/94
AMTROL INC /RI/	33-85650	10/26/94
AMYLIN PHARMACEUTICALS INC	33-85510	10/26/94
AMYLIN PHARMACEUTICALS INC	33-85512	10/26/94
ARIAD PHARMACEUTICALS INC	33-85166	10/25/94
ARROW ELECTRONICS INC	33-55645	10/24/94
ARROW ELECTRONICS INC	33-55645	10/24/94
ARROW ELECTRONICS INC	33-56169	10/26/94
ASARCO INC	33-55993	10/24/94
ASPEN TECHNOLOGY INC /MA/ ASPEN TECHNOLOGY INC /MA/	33-83916	10/25/94 10/25/94
ASPEN TECHNOLOGY INC /MA/ ASPEN TECHNOLOGY INC /MA/	33-83916 33-83916	10/25/94
ASPEN TECHNOLOGY INC /MA/	33-83916	10/25/94
AUTOMATIC DATA PROCESSING INC	33-55909	10/23/94
AUTOMATIC DATA PROCESSING INC	33-55909	10/27/94
BARNES & NOBLE INC	33-84826	10/27/34
BELL MICROPRODUCTS INC	33-79692	10/26/94
BELL MICROPRODUCTS INC	33-79692	10/27/94
BENEDEK BROADCASTING CORP	33-78792	10/28/94
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BENEDEK BROADCASTING CORP	33-78792	10/28/94
BEST BUY CAPITAL LP	33-55701	10/26/94
BEST BUY CAPITAL LP	33-55701	10/26/94
BEST BUY CAPITAL LP	33-55701	10/26/94
BRUNSWICK CORP	33-56193	10/27/94
BURLINGTON NORTHERN INC/DE/	33-56183	10/28/94
BURLINGTON NORTHERN INC/DE/	33-56183	10/28/94
CABLEMAXX HOLDINGS INC	33-82862	10/27/94
CABLEMAXX HOLDINGS INC	33-82862	10/27/94

NAME OF ISSUER	FILE_NO.	DISPOSITION DATE		
CABLEMAXX HOLDINGS INC	33-82862	10/27/94		
CALGENE INC /DE/	33-79000	10/25/94		
CALGENE INC /DE/	33-79000	10/25/94		
CALGENE INC /DE/	33-79000	10/25/94		
CALGENE INC /DE/	33-79000	10/25/94		
CHARMING SHOPPES INC	33-56145	10/25/94		
CHARMING SHOPPES INC	33-56147	10/25/94		
CITATION COMPUTER SYSTEMS INC	33-85558	10/24/94		
CITY HOLDING CO	33-83992	10/25/94		
CLUB CORP INTERNATIONAL	33-83496	10/24/94		
CLUB CORP INTERNATIONAL	33-83496	10/24/94		
CLUB CORP INTERNATIONAL	33-83496	10/24/94		
COLLECTIVE BANCORP INC	33-85498	10/24/94		
COLLECTIVE BANCORP INC	33-85500	10/24/94		
COLONIAL NATIONAL BANK USA	33-84908	10/28/94		
CORE INDUSTRIES INC	33-56149	10/25/94		
CORPORATE RENAISSANCE GROUP INC	33-50424	10/24/94		
CORPORATE RENAISSANCE GROUP INC	33-50424	10/24/94		
CORPORATE RENAISSANCE GROUP INC	33-50424	10/24/94		
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CORPORATE RENAISSANCE GROUP INC	33-50424	10/24/94		
CORPORATE RENAISSANCE GROUP INC	33-50424	10/24/94		
CORVITA CORP /FL/	33-83892	10/24/94		
CORVITA CORP /FL/	33-83892	10/24/94		
COVENANT TRANSPORT INC	33-82978	10/28/94		
COVENANT TRANSPORT INC	33-82978	10/28/94		
COVENANT TRANSPORT INC	33-82978	10/28/94		
DSP TECHNOLOGY INC	33-85540	10/24/94		
DSP TECHNOLOGY INC	33-85554	10/24/94		
ECOLAB INC	33-56151	10/25/94		
EDISTO RESOURCES CORP	33-82816	10/28/94		
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EPIC DESIGN TECHNOLOGY INC /CA/ EPIC DESIGN TECHNOLOGY INC /CA/	33-83550	10/25/94		
FERRARA FOOD COMPANY INC	33-83550	10/25/94		
FIDELITY ADVISOR KOREA FUND INC	33-85544	10/24/94		
FIDELITY ADVISOR KOREA FUND INC	33-81186 33-81186	10/25/94		
FIDELITY ADVISOR KOREA FUND INC		10/25/94		
FIDELITY ADVISOR KOREA FUND INC	33-81186 33-81186	10/25/94 10/25/94		
FIDELITY ADVISOR KOREA FUND INC	33-81186	10/25/94		
FLEET FINANCIAL GROUP INC /RI/	33-55579	10/25/94		
FLEET FINANCIAL GROUP INC /RI/	33-55579	10/26/94		
FOREST LABORATORIES INC	33-56221	10/28/94		
GBC TECHNOLOGIES INC	33-84734	10/28/94		
GOLD KIST INC	33-55563	10/24/94		
HARNISCHFEGER INDUSTRIES INC	33-56119	10/28/94		
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NAME OF ISSUER	FILE NO.	DISPOSITION DATE
ICC TECHNOLOGIES INC	33-85634	10/26/94
ICC TECHNOLOGIES INC	33-85636	10/26/94
ICO INC	33-85628	10/25/94
INCOMNET INC	33-79200	10/27/94
INCOMNET INC	33-80610	10/27/94
INNODATA CORP	33-85530	10/25/94
INTERSOLV INC	33-83796	10/24/94
INTERSTATE JOHNSON LANE INC	33-56177	10/26/94
INTERVEST CORPORATION OF NEW YORK	33-84812	10/28/94
ISG INTERNATIONAL SOFTWARE GROUP LTD	33-81832	10/25/94
ISS INTERNATIONAL SERVICE SYSTEM AS	33-78064	10/26/94
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ISS INTERNATIONAL SERVICE SYSTEM AS	33-78064	10/26/94
KEYCORP/NEW	33-55573	10/25/94
KIDDER PEABODY ACCEPTANCE CORP I	33-80634	10/25/94
KIDDER PEABODY ACCEPTANCE CORP I	33-80634	10/25/94
KIDDER PEABODY ACCEPTANCE CORP I	33-80634	10/25/94
KNIGHT TRANSPORTATION INC	33-83534	10/25/94
KNIGHT TRANSPORTATION INC	33-83534	10/25/94
KNIGHT TRANSPORTATION INC	33-83534	10/25/94
KNIGHT TRANSPORTATION INC	33-83534	10/25/94
KOALA CORP /CO/	33-85388	10/28/94
KOALA CORP /CO/	33-85388	10/28/94
KOREA ELECTRIC POWER CORPORATION	33-84612	10/26/94
KOREA ELECTRIC POWER CORPORATION	33-84612	10/26/94
LEGGETT & PLATT INC	33-56111	10/28/94
LEXINGTON CORPORATE PROPERTIES INC	33-85658	10/25/94
LILLY ELI & CO	33-56141	10/24/94
LOUISIANA LAND & EXPLORATION CO	33-56209	10/28/94
LOUISIANA LAND & EXPLORATION CO	33-56211	10/28/94
MEDAPHIS CORP	33-83808	10/28/94

	DISPOSITION DATE
MERCANTILE BANCORPORATION INC 33-55439 1	10/27/94
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NORTHWESTERN FINANCIAL CORP 33-85600	10/26/94
ORYX TECHNOLOGY CORP 33-85556	10/24/94
PAGES INC /OH/ 33-84732 1	10/28/94
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QRP LIMITED PARTNERSHIP 33-80634-01 1	
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SHOP AT HOME INC /TN/ 33-83146 1	10/26/94
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NAME OF ISSUER	FILE NO.	DISPOSITION DATE
SPANISH BROADCASTING SYSTEM	NETWORK INC 33-82114-06	10/26/94
SPANISH BROADCASTING SYSTEM		10/26/94
SPANISH BROADCASTING SYSTEM		10/26/94
SPANISH BROADCASTING SYSTEM	OF CALIFORNI33-82114-02	10/26/94
SPANISH BROADCASTING SYSTEM	OF CALIFORNI33-82114-02	10/26/94
SPANISH BROADCASTING SYSTEM	OF CALIFORNI33-82114-02	10/26/94
SPANISH BROADCASTING SYSTEM		10/26/94
STERLING BANCSHARES INC	33-85624 33-56185	10/25/94
STERLING SOFTWARE INC	22-20102	10/28/94
STERLING SOFTWARE INC	33-56185	10/28/94
STERLING SOFTWARE INC	33-56185	10/28/94
SUSQUEHANNA BANCSHARES INC	33-84966	10/25/94
SUSQUEHANNA BANCSHARES INC	33-84966	10/25/94
SVI HOLDINGS INC	33-85546	10/24/94
SYBASE INC	33-85138	10/24/94
TANDYCRAFTS INC	33-85548	10/24/94
TANDYCRAFTS INC	33-85550	10/24/94
TAUBMAN REALTY GROUP LTD PAR		10/27/94
TAUBMAN REALTY GROUP LTD PAR		10/27/94
TELEFONICA OF ARGENTINA INC	33-84414	10/27/94
TELEFONICA OF ARGENTINA INC	33-84414	10/27/94
TELEFONICA OF ARGENTINA INC	33-84414	10/27/94
TELXON CORP	33-56205	10/27/94
THERMADYNE HOLDINGS CORP /DE TOWER SEMICONDUCTOR LTD		10/24/94
TOWER SEMICONDUCTOR LTD	33-83126 33-83126	10/25/94
TOWER SEMICONDUCTOR LTD	33-83126 33-83126	10/25/94
TOWER SEMICONDUCTOR LTD		10/25/94
TRINITY BIOTECH PLC	33-83126 33-85306	10/25/94 10/26/94
UNITED CAROLINA BANCSHARES C		10/26/94
VARITRONIC SYSTEMS INC	33-85638	10/26/94
WEBSTER FINANCIAL CORP	33-84134	10/24/94
WEBSTER FINANCIAL CORP	33-84134	10/24/94
WESCAST INDUSTRIES INC	33-84134	10/24/94
WESCAST INDUSTRIES INC	33-82748	10/24/94
WESCAST INDUSTRIES INC	33-82748	10/24/94
WESCAST INDUSTRIES INC	33-82748	10/24/94
WESCAST INDUSTRIES INC	33-82748	10/24/94
WESTBRIDGE CAPITAL CORP	33-81380	10/28/94
WESTBRIDGE CAPITAL CORP	33-81380	10/28/94
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NAME OF ISSUER	FILE NO.	DISPOSITION DATE
WESTBRIDGE CAPITAL CORP	33-81380	10/28/94
WESTMARK GROUP HOLDINGS INC	33-85542	10/24/94
WHARF CAPITAL INTERNATIONAL 1994 LTD	33-84952	10/28/94
WHARF CAPITAL INTERNATIONAL 1994 LTD	33-84952	10/28/94
ZARING HOMES INC	33-85588	10/26/94
ZERO CORP	33-56175	10/26/94

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-4 TCF FINANCIAL CORP, 801 MARQUETTE AVE STE 302, MINNEAPOLIS, MN 55402 (612) 370-7000 6,044,737 (\$203,163,610.57) COMMON STOCK. 2,710,000 (\$26,585,100) PREFERRED STOCK. 2,274,718 (\$9,599,309.96) WARRANTS, OPTIONS OR RIGHTS. 9,928,000 (\$9,928,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-56137 OCT. 24) (BR. 1)
- S-3 COLTEC INDUSTRIES INC, 430 PARK AVE, NEW YORK, NY 10022 (212) 940-0400 1,010,391 (\$19,134,280) COMMON STOCK. (FILE 33-56139 OCT. 24) (BR. 12) REGISTRATIONS CONT.
 - S-8 LILLY ELI & CO, LILLY CORPORATE CTR, DROP CODE 1112, INDIANAPOLIS, IN 46285 (317) 276-2000 12,500,000 (\$729,687,500) COMMON STOCK. (FILE 33-56141 OCT. 24) (BR. 4)
 - SB-2 DOVE AUDIO INC, 301 N CANON DR STE 203, BEVERLY HILLS, CA 90210 (310) 273-7722 1,424,999 (\$8,549,994) COMMON STOCK. UNDERWRITER: STEVENS JOSEPH & CO L P. (FILE 33-84948-LA OCT. 07) (BR. 11 NEW ISSUE)
 - SB-2 VETCO PHARMACEUTICALS INC, 105 BAYLIS ROAD, NEW YORK, NY 10022 (516) 755-1155 6,000,000 (\$6,000,000) COMMON STOCK. UNDERWRITER: NETWORK CAPITAL CORP. (FILE 33-85236-NY OCT. 17) (BR. 4 NEW ISSUE)
 - S-8 QUADRAX CORP /DE/, 300 HIGH POINT AVE, PORTSMOUTH, RI 02871 (401) 683-6600 60,000 (\$150,000) COMMON STOCK. (FILE 33-85288 OCT. 19) (BR. 10)
 - S-8 QUADRAX CORP /DE/, 300 HIGH POINT AVE, PORTSMOUTH, RI 02871 (401) 683-6600 45,000 (\$163,125) COMMON STOCK. (FILE 33-85290 OCT. 19) (BR. 10)
 - S-8 QUADRAX CORP /DE/, 300 HIGH POINT AVE, PORTSMOUTH, RI 02871 (401) 683-6600 20,000 (\$50,000) COMMON STOCK. (FILE 33-85292 OCT. 19) (BR. 10)
 - S-3 GEOTEK COMMUNICATIONS INC, 20 CRAIG ROAD, MONTVALE, NJ 07645 (201) 930-9305 300,000 (\$2,943,000) COMMON STOCK. (FILE 33-85296 OCT. 19) (BR. 7)

- S-8 QUADRAX CORP /DE/, 300 HIGH POINT AVE, PORTSMOUTH, RI 02871 (401) 683-6600 250,000 (\$577,500) COMMON STOCK. (FILE 33-85298 OCT. 19) (BR. 10)
- F-3 TRINITY BIOTECH PLC, 3 ROCK RD, SANDYFORD INDUSTRIAL ESTATES,
 DUBLIN 18 IRELAND, L2 1,571,840 (\$4,126,080)
 DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-85306 OCT. 19) (BR. 4)
- S-1 DAWSON GEOPHYSICAL CO, 208 S MARIENFELD, MIDLAND, TX 79701 (915) 682-7356 1,150,000 (\$14,950,000) COMMON STOCK. UNDERWRITER: PRINCIPAL FINANCIAL SECURITIES INC. (FILE 33-85328 OCT. 19) (BR. 3)
- S-8 REGENERON PHARMACEUTICALS INC, 777 OLD SAW MILL RIVER RD, TARRYTOWN, NY 10591 (914) 347-7000 1,500,000 (\$6,937,500) COMMON STOCK. (FILE 33-85330 OCT. 19) (BR. 4)
- SB-2 POLYPHASE CORP, 16885 DALLAS PARKWAY, DALLAS, TX 75248 (214) 732-0010 9,512,500 (\$48,751,562.05) COMMON STOCK. (FILE 33-85334 OCT. 19) (BR. 9)
- S-4 AMCORE FINANCIAL INC, 501 SEVENTH ST, P 0 BOX 1537, ROCKFORD, IL 61104 (815) 968-2241 1,020,000 (\$9,108,000) COMMON STOCK. (FILE 33-85336 OCT. 19) (BR. 1)
- S-8 OUTBACK STEAKHOUSE INC, 550 N REO ST STE 204, TAMPA, FL 33609 (813) 282-1225 100,000 (\$2,937,500) COMMON STOCK. (FILE 33-85344 OCT. 19) (BR. 12)
- S-3 CHATTEM INC, 1715 W 38TH ST, CHATTANOOGA, TN 37409 (615) 821-4571 417,182 (\$2,982,851.03) COMMON STOCK. (FILE 33-85348 OCT. 19) (BR. 4)
- S-8 WESTERFED FINANCIAL CORP, 110 E BROADWAY, MISSOULA, MT 59802 (406) 721-5254 - 443,665 (\$4,539,153) COMMON STOCK. (FILE 33-85350 - OCT. 19) (BR. 1)
- S-1 ALTERNATIVE RESOURCES CORP, 75 TRI STATE INTERNATIONAL, STE 100, LINCOLNSHIRE, IL 60069 (708) 317-1000 1,725,000 (\$47,006,250) COMMON STOCK. UNDERWRITER: MONTGOMERY SECURITIES, WILLIAM BLAIR & CO. (FILE 33-85360 OCT. 19) (BR. 6)
- S-11 WPC OPERATING PARTNERSHIP LP, 3102 MAPLE AVE, STE 500, DALLAS, TX 75201 (214) 954-4123 69,000,000 (\$69,000,000) STRAIGHT BONDS. UNDERWRITER: GOLDMAN SACHS & CO, PRINCIPAL FINANCIAL SECURITIES INC, PRUDENTIAL SECURITIES INC, RAUSCHER PIERCE REFSNES INC, SALOMON BROTHERS INC. (FILE 33-85404 OCT. 21) (BR. 5 NEW ISSUE)
- S-1 CTC DISTRIBUTION SERVICES INC, 2160 MUSTANG DR, ST PAUL, MN 55112 (612) 786-1840 11,885,000 (\$65,978,500) COMMON STOCK. (FILE 33-85448 OCT. 21) (BR. 4 NEW ISSUE)
- S-1 SPIEGEL CREDIT CORP III, 400 WEST 9TH ST, STE 101B, WILMINGTON, DE 19801 (302) 429-6924 2,000 (\$2,000) EQUIPMENT TRUST CERTIFICATES. UNDERWRITER: CHEMICAL SECUTITIES. (FILE 33-85450 OCT. 21) (BR. 11 NEW ISSUE)
- S-1 APPLIED VOICE TECHNOLOGY INC /WA/, 11410 NE 122ND WAY, KIRKLAND, WA 98034 (206) 820-6000 2,587,500 (\$33,637,500) COMMON STOCK. (FILE 33-85452 OCT. 21) (BR. 7 NEW ISSUE)
- S-1 MEDCATH INC, 7621 LITTLE AVE, STE 106, CHARLOTTE, NC 28226 (704) 541-3228 2,300,000 (\$32,200,000) COMMON STOCK. UNDERWRITER: ROBINSON HUMPHREY CO INC, VOLPE WELTY & CO. (FILE 33-85458 OCT. 21) (BR. 6 NEW ISSUE)

- S-8 BAY NETWORKS INC, 4401 GREAT AMERICA PARKWAY, SANTA CLARA, CA 95054 (408) 988-2400 5,000,000 (\$111,562,500) COMMON STOCK. (FILE 33-85460 OCT. 21) (BR. 10)
- S-8 BAY NETWORKS INC, 4401 GREAT AMERICA PARKWAY, SANTA CLARA, CA 95054 (408) 988-2400 12,470,000 (\$278,236,875) COMMON STOCK. (FILE 33-85462 OCT. 21) (BR. 10)
- S-8 BAY NETWORKS INC, 4401 GREAT AMERICA PARKWAY, SANTA CLARA, CA 95054 (408) 988-2400 - 500,000 (\$11,156,250) COMMON STOCK. (FILE 33-85464 -OCT. 21) (BR. 10)
- S-8 BAY NETWORKS INC, 4401 GREAT AMERICA PARKWAY, SANTA CLARA, CA 95054 (408) 988-2400 2,500,000 (\$55,781,250) COMMON STOCK. (FILE 33-85466 OCT. 21) (BR. 10)
- F-6 NEWS CORP LTD/ADR/, CITIBANK NA, 111 WALL STREET, NEW YORK, NY 10043 (212) 657-7578 100,000,000 (\$5,000,000)
 DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-85468 OCT. 21)
- F-6 NEWS CORP LTD/ADR/, CITIBANK NA, 111 WALL STREET, NEW YORK, NY 10043 (212) 657-7578 100,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-85470 OCT. 21)
- F-10 TRIZEC CORP LTD, 855 SECOND ST SW, STE 1700 BANKERS HALL, CALGARY ALBERTA, A0 (403) 269-0646 23,333,360 (\$234,677,177.27) FOREIGN COMMON STOCK. (FILE 33-85472 OCT. 21) (BR. 6 NEW ISSUE)
- S-1 US TRADE FUNDING CORP, TWO WALL ST, NEW YORK, NY 10005 (212) 346-9000 10,000,000 (\$10,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-85474 OCT. 21) (BR. 12)
- S-8 7TH LEVEL INC, 1771 INTERNATIONAL PKWY STE 101, RICHARDSON, TX 75080 (214) 437-4858 100,000 (\$750,000) COMMON STOCK. (FILE 33-85478 OCT. 21) (BR. 10)
- S-8 HERITAGE FEDERAL BANCSHARES INC, 110 EAST CENTER STREET, KINGSPORT, TN 37660 (615) 378-8000 160,000 (\$3,358,320) COMMON STOCK. (FILE 33-85482 OCT. 21) (BR. 2)
- F-6 BANCO GANADERO SA /ADR/, 111 WALL ST, C/O CITIBANK NA, NEW YORK, NY 10043 (212) 657-7691 50,000,000 (\$2,500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-85484 OCT. 21) (BR. 99)
- S-1 FOAMEX INTERNATIONAL INC, 823 WATERMAN AVE, EAST PROVIDENCE, RI 02914 (401) 438-0900 14,917,717 (\$144,515,383.44) COMMON STOCK. (FILE 33-85488 OCT. 24) (BR. 5)
- S-3 SPORT SUPPLY GROUP INC, 1901 DIPLOMAT, FARMERS BRANCH, TX 75234 (214) 484-9484 190,000 (\$2,447,200) COMMON STOCK. (FILE 33-85516 OCT. 21) (BR. 1)
- S-8 CONSO PRODUCTS CO, 513 N DUNCAN BYPASS, PO BOX 3216, UNION, SC 29379 (803) 427-9004 100,000 (\$1,400,000) COMMON STOCK. (FILE 33-85518 OCT. 21) (BR. 7)
- S-8 WELBILT CORP, 225 HIGH RIDGE RD, STAMFORD, CT 06905 (203) 325-8300 400,000 (\$10,150,000) COMMON STOCK. (FILE 33-85520 OCT. 21) (BR. 10)
- S-8 TRINITECH SYSTEMS INC, 333 LUDLOW STREET, STAMFORD, CT 06902 (203) 425-8000 - 1,500,000 (\$3,696,500) COMMON STOCK. (FILE 33-85522 - OCT. 21) (BR. 10)
- S-8 PROTEON INC/MA, NINE TECHNOLOGY DRIVE, WESTBOROUGH, MA 01581 (508) 898-2800 600,000 (\$2,746,774.73) COMMON STOCK. (FILE 33-85524 OCT. 21) (BR. 9)

- S-3 DIGITAL SOLUTIONS INC, 4041-F HADLEY RD, SOUTH PLAINFIELD, NJ 07080 (908) 561-1200 205,128 (\$570,225.84) COMMON STOCK. (FILE 33-85526 OCT. 21) (BR. 9)
- S-8 DEVLIEG BULLARD INC, ONE GORHAM ISLAND, WESTPORT, CT 06880 (203) 221-8201 425,000 (\$584,375) COMMON STOCK. (FILE 33-85528 OCT. 21) (BR. 1)
- S-8 CASCADE COMMUNICATIONS CORP, 5 CARLISLE RD, WESTFORD, MA 01886 (508) 692-2600 2,978,588 (\$69,346,034.92) COMMON STOCK. (FILE 33-85532 OCT. 21) (BR. 3)
- S-3 FRITZ COMPANIES INC, 706 MISSION ST STE 900, SAN FRANCISCO, CA 94103 (415) 904-8360 2,300,000 (\$84,525,000) COMMON STOCK. (FILE 33-85534 OCT. 24) (BR. 4)
- S-2 MARQUEST MEDICAL PRODUCTS INC, 11039 E LANSING CIRCLE, ENGLEWOOD, CO 80112 (303) 790-4835 962,969 (\$1,083,340.13) COMMON STOCK. (FILE 33-85564 OCT. 20) (BR. 8)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

	STATE	8K ITEN	1 NO	•	
NAME OF ISSUER	CODE	1234	5 6	578	DATE COMMENT
				• • • • •	
AJAY SPORTS INC	DE		X		10/24/94
AMERICAN BRANDS INC /DE/	DE		X	X	10/28/94
CHARTER FUNDING CORP	NY	X		X	10/13/94
COLDWELL BANKER CORP	DE		X	X	10/06/94
COMMERCIAL CREDIT CO	DE		X		10/31/94
CRESCENT REAL ESTATE EQUITIES INC	TX		X	X	10/12/94
DIBRELL BROTHERS INC	VA		X		10/22/94AMEND
ENTERGY CORP /DE/	DE		X		10/21/94
ENZON INC	DE		X		10/25/94
EZ COMMUNICATIONS INC /VA/	VA	X			10/12/94
FAIRFIELD COMMUNITIES INC	DE	X			06/30/94AMEND
FALLS FINANCIAL INC	DE		X		09/26/94