

sec news digest

Issue 93-145

July 29, 1993

U.S. SECURITIES
EXCHANGE COMMISSION

ADMINISTRATIVE PROCEEDINGS

COMMISSION IMPOSES SANCTIONS AGAINST RICHARD ENGLISH

The Commission announced that it issued an Order Instituting Proceedings, Making Findings and Imposing Remedial Sanctions in public administrative proceedings instituted pursuant to Section 15(b) of the Securities Exchange Act of 1934 against Richard G. English (English), the president, CEO and CFO of Zenox, Inc. from June 1989 through September 1992. The Commission accepted an Offer of Settlement from English in which he consented to be barred from participating in any offering of penny stock. The Commission imposed this sanction and made its findings based on the entry of a final judgment of permanent injunction that was issued against English on July 13, 1993 by the U.S. District Court for the Northern District of Georgia enjoining him from violating the antifraud provisions of the Exchange Act and aiding abetting violations of the books and records and reporting provisions of Exchange Act. Related releases are LR-13526 and LR-13713. (Rel. 34-32665)

NASD ACTION AGAINST LAWRENCE LEGEL SET ASIDE

The Commission has set aside disciplinary action taken by the NASD against Lawrence W. Legel of Fort Lauderdale, Florida. The NASD censured Legel and suspended him from association with any NASD member for one week. Legel was president of Investment Consultants, Inc., which was not an NASD member firm. The NASD found that Legel accepted payments from First Investment Securities, Inc., an NASD member, on behalf of Consultants and its controlling person, who was not registered with any NASD member firm. The NASD concluded that Legel violated Article III, Sections 1 and 25 of the NASD's Rules of Fair Practice.

Section 25 prohibits an NASD member from dealing with non-member broker-dealers except on the same terms and conditions as are accorded by such member to the general public. The Commission determined that Section 25 does not govern those receiving payments. It accordingly set aside the NASD's finding that Legel violated Section 25. In setting aside the NASD's finding that Legel violated Section 1, the Commission concluded that "the record is not sufficient to indicate what facts the NASD found to be violative conduct, and that "there was insufficient evidence in the record . . . to uphold such a charge."

Commissioner Beese dissented in part. While agreeing that Legel did not violate Section 25, he noted that the NASD's opinion does not clearly state the basis for its finding that Legel violated Section 1. In his view, the matter should be remanded to the NASD so that it may clarify its opinion in this regard. (Rel. 34-32666)

CIVIL PROCEEDINGS

SEC v. EDMUND PICCOLINO

The Commission announced that on July 28 a complaint was filed in the U.S. District Court in Bridgeport, Connecticut charging Edmund B. Piccolino with insider trading in connection with the merger of Rorer Group, Inc. (Rorer) with a subsidiary of Rhone-Poulenc S.A. (RPSA).

According to the complaint, through his employment at Personnel Corporation of America (PCA), which had been retained to provide human resources consulting services in connection with the planned merger, Piccolino obtained material nonpublic information about a possible business combination between Rorer and RPSA. After learning the nonpublic information, Piccolino purchased Rorer call options.

The complaint seeks a final judgment, permanently enjoining Piccolino from violating Sections 10(b) and 14(e) of the Exchange Act and Rules 10b-5 and 14e-3 promulgated thereunder. The complaint also seeks disgorgement of Piccolino's illegal trading profits plus prejudgment interest and penalties under the Insider Trading Sanctions Act of 1984. [SEC v. Edmund B. Piccolino, Civ. Act. No. 3:93 CV 1489, D.Conn., PCD] (LR-13733)

INVESTMENT COMPANY ACT RELEASES

GREAT HALL VALUE TEN TRUST, SERIES 1, ET AL.

A notice has been issued giving interested persons until August 20, 1993 to request a hearing on an application filed by Great Hall Value Ten Trust, Series 1 and subsequent series (Trust), and Insight Investment Management, Inc., the Trust's sponsor, for an order under Section 6(c) of the Investment Company Act of that would exempt applicants from Sections 14(a) and 19(b) and Rule 19b-1 thereunder. The order would exempt Insight Investment Management, Inc. from having to take for its own account or place with others \$100,000 worth of units in the Trust. The order would also permit the Trust to distribute capital gains dividends within a reasonable time after receipt. (Rel. IC-19595 - July 26)

LTV AEROSPACE CREDITORS LIQUIDATING TRUST

A notice has been issued giving interested persons until August 23, 1993 to request a hearing on an application filed by the Official Committee of Unsecured Creditors of the LTV Aerospace and Defense Company for a conditional order under Sections 6(c) and 6(e) of the Investment Company Act. The order would exempt LTV Aerospace Creditors Liquidating Trust from all provisions of the Act except Sections 9, 17(a) (as modified), 17(d), 17(e), 17(f), 30(d), 31, and 36 through 53, and the applicable

rules thereunder. The Trust will be formed in connection with the LTV Corporation bankruptcy reorganization to liquidate certain assets assigned by LTV to the unsecured creditors of LTV Aerospace and Defense Company. (Rel. IC-19596 - July 26)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

WITHDRAWALS GRANTED

An order has been issued granting the application of The Bombay Company, Inc. to withdraw from listing and registration its Common Stock, \$1.00 Par Value, on the American Stock Exchange. (Rel. 34-32682)

An order has been issued granting the application of Jennifer Convertibles, Inc. to withdraw from listing and registration its Common Stock, \$.01 Par Value; Class A Warrants; Class B Warrants, on the Boston Stock Exchange. (Rel. 34-32683)

An order has been issued granting the application of Re Capital Corporation to withdraw from listing and registration its Common Stock, \$.10 Par Value, on the American Stock Exchange. (Rel. 34-32684)

SELF-REGULATORY ORGANIZATIONS

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

The Pacific Stock Exchange filed a proposed rule change (SR-PSE-93-14) relating to rates for services on its equity and options floors. The proposed rule change became effective upon filing with the Commission. Publication of the proposal is expected in the Federal Register during the week of August 2, 1993. (Rel. 34-32674)

APPROVAL OF PROPOSED RULE CHANGE

The Commission approved a proposed rule change (SR-OCC-92-24) filed by The Options Clearing Corporation that provides for the expansion of the cross-margin program between OCC and the Board of Trade Clearing Corporation to include non-proprietary positions of market professionals. (Rel. 34-32681)

SIGNIFICANT NO-ACTION AND INTERPRETATIVE LETTERS

The following is a list of significant no-action and interpretative letters recently issued by the Division of Corporation Finance. These letters express the view of the Division respecting novel or important questions arising under the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, and the Investment Advisers Act of 1940. Copies of these letters may be obtained by writing to the Public Reference Room, Securities and Exchange Commission, Washington, D.C. 20549, or by making a request in person at the Public Reference Room, 450 Fifth Street, N.W., Room 1024, Washington, D.C., stating the name of the subject company, the Act and the Section of the Act to which it relates, and the public availability date.

<u>COMPANY</u>	<u>ACT/SECTION/RULE OR RELEASE</u>	<u>DATE MAILED</u>	<u>PUBLIC AVAILABILITY DATE</u>
The Bank of New York Company, Inc.	1933 Act - Rule 144(d)(3)(1)	3/12/93	3/12/93
Barclays de Zoete Wedd	1933 Act - Section 5	3/19/93	3/26/93
Brown Group, Inc.	1934 Act - Rule 14a-8 (c)(7)	3/29/93	3/29/93
Circle Creek AquaCulture V, L.P.	1933 Act - Section 5 Rule 502(c)	3/26/93	3/26/93
Cravath, Swaine and Moore	1934 Act - Rule 16b-3 (d)(2)(i)(B)	3/24/93	3/24/93
Electromagnetic Sciences, Inc.	1934 Act - Rule 14a-8 (c)(1), Rule 14a-8(c)(3), Rule 14a-8 (c)(4) and Rule 14a-8 (c)(7)	3/9/93	3/9/93
Foreign Private Issuers Relying on Rule 3a12-3(b) under the Securities Exchange Act of 1934	1934 Act - Rule 3a12-3(b)	3/30/93	3/30/93
Gannett Co. Inc.	1934 Act - Rule 14a-8(c)(7)	3/18/93	3/18/93
Old National Bancorp	1934 Act - Rule 14a-8(c)(2)	3/26/93	3/26/93
Pennzoil Company	1934 Act - Rule 14a-8(c)(1)	3/22/93	3/22/93

<u>COMPANY</u>	<u>ACT/SECTION/RULE OR RELEASE</u>	<u>DATE MAILED</u>	<u>PUBLIC AVAILABILITY DATE</u>
The DBL Liquidating Trust	1934 Act - Sections 12(g) and 13	4/29/93	4/29/93
Depository Receipts	1933 Act - Form F-6 and Regulation S	4/14/93	4/14/93
Equifax Inc.	1934 Act - Rule 16b-3(b)	4/19/93	4/19/93
Guinness plc	1933 Act - Section 5	4/9/93	4/9/93
American Association of Limited Partners	1934 Act - Regulation 14A	5/20/93	5/20/93
Brown Group, Inc.	1934 Act - Rule 14a-8(c)(7)	5/6/93	5/6/93
Data Broadcasting Corporation	1933 Act - Form S-8	5/21/93	5/21/93
J.P. Morgan & Co. Incorporated	1934 Act - Section 13(d)(6)(B)	5/7/93	5/7/93
Pension Benefit Guaranty Corporation	1933 Act - Section 5 1934 Act - Section 12(g) 1939 Act	5/25/93	5/25/93
Skadden, Arps, Slate, Meagher & Flom	1933 Act - Rule 902(b)	5/18/93	5/18/93

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-8 VWR CORP, ROSE TREE CORPORATE CNTR, 1400 N PROVIDENCE RD STE 100, MEDIA, PA 19063
(215) 891-2770 - 185,000 (\$2,104,375) COMMON STOCK. (FILE 33-49807 - JUL. 22) (BR. 13)
- S-8 DONNELLEY R R & SONS CO, 77 W. WACKER DRIVE, CHICAGO, IL 60601 (312) 326-8000 -
7,000,000 (\$202,125,000) COMMON STOCK. PREFERRED STOCK. (FILE 33-49809 - JUL. 22)
(BR. 13)
- S-8 PORTLAND GENERAL CORP /OR, 121 SW SALMON ST, PORTLAND, OR 97204 (503) 464-8820 -
73,852 (\$1,610,896.75) COMMON STOCK. (FILE 33-49811 - JUL. 22) (BR. 8)
- S-3 FIRST OF AMERICA BANK CORP /MI/, 108 EAST MICHIGAN AVE, KALAMAZOO, MI 49007
(616) 376-9000 (FILE 33-49813 - JUL. 22) (BR. 2)
- N-1A INTERMEDIATE TAX EXEMPT BOND FUND OF AMERICA, 333 SOUTH HOPE ST, LOS ANGELES, CA
90071 (213) 486-9200 - INDEFINITE SHARES. UNDERWRITER:
AMERICAN FUNDS DISTRIBUTORS INC. (FILE 33-66214 - JUL. 19) (BR. 16 - NEW ISSUE)
- N-1A SHORT TERM INVESTMENTS CO, 11 GREENWAY PLZ STE 1919, HOUSTON, TX 77046
(713) 626-1919 - INDEFINITE SHARES. (FILE 33-66240 - JUL. 19) (BR. 16)
- N-1A AIM TAX FREE FUNDS INC, 11 GREENWAY PLAZA, STE 1919, HOUSTON, TX 77046
(713) 626-1919 - INDEFINITE SHARES. UNDERWRITER: AIM DISTRIBUTORS. (FILE 33-66242 -
JUL. 19) (BR. 16 - NEW ISSUE)
- N-1A GABELLI GLOBAL SERIES INC, ONE CORPORATE CENTER, RYE, NY 10580 (800) 422-3554 -
INDEFINITE SHARES. UNDERWRITER: GABELLI & CO INC. (FILE 33-66262 - JUL. 20) (BR. 17
- NEW ISSUE)
- F-6 GRUPO FINANCIERO INVERMEXICO S A DE C V/ADR/, 111 WALL ST, C/O CITIBANK NA,
NEW YORK, NY 10043 (212) 657-7531 - 20,000,000 (\$1,000,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-66284 - JUL. 21) (NEW ISSUE)
- S-11 R&G FEDERAL SAVINGS BANK, LOS JARDINES SHOPPING CENTER, STATE ROAD NO 20, GUAYMABO,
PR 00970 (809) 720-8781 - 75,000,000 (\$75,000,000) EQUIPMENT TRUST CERTIFICATES.
(FILE 33-66288 - JUL. 21) (BR. 12 - NEW ISSUE)
- S-1 COLE NATIONAL GROUP INC, 5915 LANDERBROOK DR, MAYFIELD HEIGHTS, OH 44124
(216) 449-4100 - 190,000,000 (\$190,000,000) STRAIGHT BONDS. UNDERWRITER:
FIRST BOSTON CORP, MERRILL LYNCH & CO. (FILE 33-66342 - JUL. 21) (BR. 2 - NEW ISSUE)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
ADVANCED PHOTONIX INC DENMARK BERNHARDT	CL A 13D	7/22/93	926 15.3	01199210 0.0	NEW
AMERN CLAIMS EVALUATION INC GELMAN GARY	COM 13D	7/26/93	2,160 49.5	02514410 42.7	UPDATE
ENGINEERING MEASUREMENTS CO MILLER DAVID S ET AL	COM 13D	7/15/93	152 6.0	29288010 0.0	RVISION
EQUITEX INC MEN JACK ET AL	COM 13D	7/20/93	305 5.2	29459220 0.0	NEW
FALCONBRIDGE GOLD CORP KINROSS GOLD CORP	COM 13D	7/14/93	10,359 61.9	306699010 0.0	NEW
FALCONBRIDGE GOLD CORP KINROSS GOLD CORP	COM 13D	7/14/93	10,359 61.9	306699010 0.0	RVISION
FORUM GROUP INC APOLLO INVTS FUND L P ET AL	COM NEW 13D	7/27/93	11,406 66.0	34984130 10.5	UPDATE
FORUM GROUP INC APOLLO INVTS FUND L P ET AL	COM NEW 13D	7/27/93	11,406 66.0	34984130 10.5	RVISION
FOOMEYER CORP NEW NATIONAL INTERGROUP	COM \$0.1 13D	7/12/93	22,690 80.5	35165410 74.6	UPDATE
FOOMEYER CORP NEW NATIONAL INTERGROUP	COM \$0.1 13D	7/12/93	22,690 80.5	35165410 74.6	RVISION
GULF USA CORP NYCAL CORP	COM 13D	7/23/93	5,228 48.2	40257110 42.6	UPDATE
INTERTAM INC HARROSH JOSEPH LOUIS	COM 13D	7/22/93	583 6.5	46112010 0.0	NEW

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ ZOOMED	CUSIP/ PRIOR%	FILING STATUS
INTERTAN INC	COM		583	46112010	
HARROSH JOSEPH LOUIS	13D	7/22/93	6.5	0.0	RVISION
IVAX CORP	COM		2,942	46582310	
BECK CYRIL HAROLD	13D	6/28/93	4.3	5.4	UPDATE
LTX CORP	COM		2,199	50299210	
SUNITOMO METAL INDS	13D	7/21/93	10.9	12.1	UPDATE
LONE STAR CASINO CORP	COM		574	54225210	
VIRAL TESTING SYS CORP	13D	5/14/93	6.7	0.0	NEW
SCRIPT SYS INC	COM NEW		0	81106730	
INFONED HLDGS INC	14D-1	7/28/93	0.0	0.0	NEW
SHOP AT HOME	COM		2,250	82506610	
SAH HLDGS LP	13D	7/12/93	30.5	30.5	UPDATE
SHOP AT HOME	COM		2,250	82506610	
SAH HLDGS LP	13D	7/12/93	30.5	30.5	RVISION
UNR INDS	WTS		144	90318511	
LAKEVIEW PARTNERS LP ET AL	13D	7/23/93	5.7	0.0	NEW
VIDEO JUKEBOX NETWORK INC	COM		8,694	92699410	
MICHAELS J PATRICK JR ET AL	13D	7/20/93	54.6	0.0	NEW
VITAL HEART SYS INC	COM		2,923	93199110	
PRINTY DAVID L ET AL	13D	7/26/93	11.3	7.3	UPDATE
VITAL HEART SYS INC	COM		2,923	93199110	
PRINTY DAVID L ET AL	13D	7/26/93	11.3	7.3	RVISION
XSIRIUS SCIENTIFIC INC	COM		1,681	98390810	
DENMARK BERNHARDT	13D	7/22/93	48.0	0.0	NEW

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
ACCEPTANCE INSURANCE COMPANIES INC	DE		X						X	07/02/93	AMEND
ADAGE INC	PA							X		06/29/93	
ADESA CORP	IN				X	X				07/21/93	
ADM TRONICS UNLIMITED INC/DE	DE		X					X		07/13/93	
ADT LIMITED					X	X				03/31/93	
ADVANTAGE LIFE PRODUCTS INC / CO	CO				X					07/23/93	
AMBRA ROYALTY INC	UT		X					X		07/09/93	
AMERICAN CONSUMER PRODUCTS INC	OH					X				07/26/93	
AMERICAN EXPRESS RECEIVABLES FINANCING C	DE				X	X				07/07/93	
AMERICAN RESOURCES OF DELAWARE INC	DE				X					07/19/93	
AMERICAN RETIREMENT VILLAS PROPERTIES II	CA		X					X		06/08/93	AMEND
AMSOUTH BANCORPORATION	DE				X	X				07/27/93	
ASPEN IMAGING INTERNATIONAL INC	CO		X					X		07/12/93	
ATC INC	DE				X			X		06/28/93	
AUDRE RECOGNITION SYSTEMS INC						X				07/08/93	
AURTEX INC	NV				X			X		05/05/93	AMEND
AZTAR CORP	DE		X					X		07/09/93	
BACK YARD BURGERS INC	DE		X					X		07/06/93	
BANK MARYLAND CORP	MD					X				06/28/93	
BANK OF AME NA TR & SA AS SPNB NO EQ LN						X	X			07/15/93	
BANK OF AMER NT&SA SPNB HOME EQ LN ASST						X	X			07/15/93	
BANKERS TRUST NEW YORK CORP	NY				X	X				07/22/93	
BEAR STEARNS MORT SEC INC MORT PAS THR C						X	X			06/25/93	
BELMAC CORP						X	X			07/13/93	
BEVERLY ENTERPRISES INC /DE/	DE							X		07/15/93	
BIODYNAMICS INTERNATIONAL INC	FL								NO ITEMS	05/28/93	AMEND
BROADWAY & SEYMOUR INC	DE		X					X		05/07/93	AMEND
BROOKE GROUP LTD	DE					X				07/21/93	
CAESARS WORLD INC	FL					X				07/21/93	
CALTON INC	NJ								NO ITEMS	05/28/93	AMEND
CAROLINA POWER & LIGHT CO	NC							X		07/13/93	
CENTRAL PENNSYLVANIA FINANCIAL CORP	PA					X				07/12/93	
CF BANCORP INC	DE				X	X				07/22/93	
CHATTEN INC	TN					X				07/21/93	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
FIRST SECURITY CORP /DE/	DE	NO ITEMS								07/20/93	
FIRST USA BANK FIRST USA CREDIT CARD MAS	DE		X	X						07/15/93	
FIRST USA BANK FIRST USA CREDIT CARD TRU	DE		X	X						07/15/93	
FIRST USA BANK FIRST USA CREDIT CARD TRU	DE		X	X						07/15/93	
FIRST USA CARD MASTER TRUST SER 1993-1		NO ITEMS								05/07/00	
FIRST USA CREDIT CARD BACKED NOTES SERIE	DE		X	X						07/15/93	
FIRST USA INC	DE		X	X						07/23/93	
FLORIDA WEST AIRLINES INC	DE	X	X	X	X					07/07/93	
FOOTHILL GROUP INC	DE				X					07/16/93	
FRANKLIN FIRST FINANCIAL CORP	PA		X	X						03/31/93	
GALLAGHER ARTHUR J & CO	DE		X							07/07/93	
GAMING CORP OF AMERICA	MN			X						05/11/93AMEND	
GATX CAPITAL CORP	DE			X	X					07/13/93	
GIBSON C R CO	DE	X			X					05/07/93AMEND	
GRAND TOYS INTERNATIONAL INC	MV	X	X	X	X					07/20/93	
GRANT TENSOR GEOPHYSICAL CORP	DE		X		X					07/06/93	
GULFMARK INTERNATIONAL INC	DE		X		X					07/09/93	
HADSON ENERGY RESOURCES CORP	DE	X			X					07/16/93	
HAMPTON INCOME FUND LTD 1983-A	FL			X						07/31/93	
HARRIS BANKCORP INC/LDB/JLG JR/DCS/DBT/H	DE			X						07/21/93	
HAWAIIAN ELECTRIC CO INC	HI			X						07/15/93	
HAWAIIAN ELECTRIC INDUSTRIES INC	HI			X						07/15/93	
HAWKINS EMERGY CORP	OK	X			X					07/14/93	
HEALTH PROFESSIONALS INC /DE	DE	NO ITEMS								06/21/93AMEND	
HEALTH PROFESSIONALS INC /DE	DE			X						07/15/93	
HEXCEL CORP /DE/	DE			X						07/13/93	
HFC HOME EQUITY LOAN TRUST SERIES 1991-1	DE				X					03/01/91	
HFC HOME EQUITY LOAN TRUST SERIES 1991-2	DE				X					07/23/93	
HFC HOME EQUITY LOAN TRUST SERIES 1991-3	DE				X					11/01/93	
HFC HOME EQUITY LOAN TRUST SERIES 1992-1	DE				X					05/01/92	
HFC HOME EQUITY LOAN TRUST SERIES 1992-2	DE				X					11/01/92	
HOME CENTERS INC	OH			X	X					07/09/93	
HOME EQUITY LOAN RENIC TRUST 1992-1	DE				X					07/01/92	
HONDO OIL & GAS CO	DE			X						07/23/93	
HORIZON HEALTHCARE CORP	DE				X					10/01/92AMEND	
HOUSEHOLD CREDIT CARD TRUST 1990-1	DE				X					09/01/91	
HOUSEHOLD CREDIT CARD TRUST 1991-1	NV				X					09/01/91	
HOUSEHOLD CREDIT CARD TRUST 1991-2	DE				X					12/02/91	
HOUSEHOLD CREDIT CARD TRUST 1992-1	DE				X					12/31/92	
HOUSEHOLD HOME EQUITY LOAN TRUST SERIES	DE				X					10/01/92	
HOUSEHOLD HOME EQUITY LOAN TRUST SERIES	DE				X					05/01/93	
HOUSING SECURITIES INC /NY/	NY			X	X					06/25/93	
HOUSING SECURITIES INC MORT PASS THRU CE	DE			X	X					06/25/93	
HPSC INC	DE			X						07/19/93	
HUNTINGTON BANCSHARES INC/MD	MD			X	X					07/19/93	
IBM CREDIT CORP	DE				X					07/27/93	
ILX INC/AZ/	AZ	NO ITEMS								03/15/93AMEND	
INDEPENDENCE BANCORP INC /PA/	PA			X	X					07/21/93	
INDEPENDENT ENTERTAINMENT GROUP INC	CO	NO ITEMS								07/09/93	
INDEPENDENT INSURANCE GROUP INC	FL			X						07/23/93	
INDRESCO INC	DE			X	X					07/20/93	
INNOVO GROUP INC	DE			X	X					07/22/93	
INTEGRATED DEVICE TECHNOLOGY INC	DE			X	X					07/26/93	
INTERNATIONAL HOLDING CAPITAL CORP	HI			X	X					07/15/93	

NAME OF ISSUER	STATE CODE	BK ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
INTERNATIONAL THERMAL PACKAGING INC	CA	X	X		X	X				06/14/93	
KASLER HOLDING CO		X	X			X				07/09/93	
KEVLIN CORP	MA				X	X				07/09/93	
KIRKSVILLE BANCSHARES INC	DE				X	X				07/22/93	
LANDSING PACIFIC FUND	DE				X	X				07/08/93	
M WAVE INC	DE				X	X				07/21/93	
MAF BANCORP INC	DE				X					07/22/93	
MAGMA COPPER CO	DE				X	X				07/12/93	
MANUFACTURED HOME COMMUNITIES INC					X					05/25/93AMEND	
MANUFACTURED HOUSING CON SEN SUB PASS TH	MI				X	X				06/30/93	
MANUFACTURED HOUSING CONT SEN SUB PASS T					NO ITEMS					07/15/93	
MASSACHUSETTS ELECTRIC CO	MA					X				07/26/93	
MATTHEWS INTERNATIONAL CORP	PA				X	X				07/16/93	
MAXIM MEDICAL INC	TX	X				X				07/10/93	
MBF USA INC	OK				X	X				07/13/93	
MERIS LABORATORIES INC	CA				X	X				07/01/93	
MERRILL LYNCH & CO INC	DE				X	X				07/27/93	
METROPOLITAN BANCORP		X				X				07/22/93	
MG PRODUCTS INC	FL	X	X			X				06/21/93AMEND	
MID STATE TRUST II	DE				X					07/01/93	
MID STATE TRUST III	DE				X					07/01/93	
MONEY STORE INC /NJ	NJ					X				01/31/92	
MONEY STORE INC /NJ	NJ					X				05/31/92	
MONEY STORE INC /NJ	NJ					X				09/31/92	
MONEY STORE INC /NJ	NJ					X				11/30/92	
MONEY STORE INC /NJ	NJ				NO ITEMS					02/28/93	
MONEY STORE INC /NJ	NJ				NO ITEMS					05/31/93	
MONEY STORE INC /NJ	NJ					X				06/30/93	
MRI MEDICAL DIAGNOSTICS INC	CO	X			X					03/31/93AMEND	
MULTIBANK FINANCIAL CORP	MA				X	X				07/08/93	
NATIONAL PENN BANCSHARES INC	PA				X	X				06/25/93	
NATIONAL PENN BANCSHARES INC	PA				X	X				06/25/93	
NELSON EXPLORATION INC /KS/	KS				X					07/21/93	
NEW IMAGE INDUSTRIES INC	DE					X				01/29/93AMEND	
NEW YORK BANCORP INC	DE				X					07/09/93	
NOONEY INCOME FUND LTD III LP	MD				X					06/30/93	
NORTHERN TELECOM LTD					X					07/21/93	
NVR LP	VA		X			X				07/22/93	
OHSL FINANCIAL CORP	DE				X	X				07/21/93	
OLD POINT FINANCIAL CORP	VA				X					07/14/93	
OLD POINT FINANCIAL CORP	VA					X				07/20/93	
OLYMPIC AUTOMOBILE RECEIVABLES TRUST 199					X	X				06/30/93	
ONEOK INC	DE				X					07/21/93	
OSCC HOME EQUITY LOAN TRUST 1992-1	DE				X	X				07/20/93	
OSCC HOME EQUITY LOAN TRUST 1992-2	DE				X	X				07/20/93	
PACIFIC ENTERPRISES INC	CA				X					07/13/93	
PACIFIC GAS & ELECTRIC CO	CA				X					07/27/93	
PAINEWEBBER INCOME PROPERTIES LTD PARTNE	DE	X				X				07/09/93	
PENRIL DATACOMM NETWORKS INC	DE					X				05/06/93AMEND	
PEOPLES BANK	NY				X	X				07/01/93	
PERRIGO CO	MI				X					07/19/93	
PET INC	DE	X			X	X				05/20/93AMEND	
PLAZA HOME MORTGAGE CORPORATION	DE				X	X				07/19/93	