

sec news digest

Issue 93-224

November 22, 1993

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INVESTMENT COMPANY ACT RELEASES U.S. SECURITIES
EXCHANGE COMMISSION

SMITH BARNEY SHEARSON FUNDAMENTAL VALUE FUND INC, ET AL.

A notice has been issued giving interested persons until December 13, 1993 to request a hearing on an application by Smith Barney Shearson Fundamental Value Fund Inc. (Value Fund) and Smith Barney Shearson Growth and Opportunity Fund (Growth Fund), a series of Smith Barney Shearson Equity Funds, for an order under Section 17(b) of the Investment Company Act to allow Value Fund to acquire the assets of Growth Fund in exchange for shares of Value Fund. (Rel. IC-19885 - November 18)

DAILY MONEY FUND, ET AL.

A notice has been issued giving interested persons until December 13, 1993 to request a hearing on an application filed by Daily Money Fund, et al. for an order under Sections 6(c) and 17(b) of the Investment Company Act. The order would exempt applicants from Sections 17(a)(1) and 17(a)(2) of the Act to the extent necessary to permit certain investment companies to engage in short-term currency transactions with certain banks and to borrow money on a short-term basis from such banks. (Rel. IC-19886 - November 18)

SELF-REGULATORY ORGANIZATIONS

DELISTING GRANTED

An order has been issued granting the application of the American Stock Exchange to strike from listing and registration Systems Industries, Inc., Common Stock, \$0.01 Par Value. (Rel. 34-33222)

ACCELERATED APPROVAL OF PROPOSED RULE CHANGES

The Commission granted accelerated approval of proposed rule changes filed by the American Stock Exchange (SR-AMEX-93-39), Chicago Board Options Exchange (SR-CBOE-93-52), New York Stock Exchange (SR-NYSE-93-42), Pacific Stock Exchange (SR-PSE-93-30) and Philadelphia Stock Exchange (SR-PHLX-93-46) relating to an extension of position limit exemption pilot programs. Publication of the proposal is expected in the Federal Register during the week of November 22. (Rel. 34-33212)

The Commission granted accelerated approval of proposed rule changes filed by the Philadelphia Stock Exchange (SR-PHLX-93-40) to amend its Notice of Fine for Minor Violation(s) of Options Floor Procedure Advices and the index of the Floor Procedure Advice Handbook to indicate that Form BD does not require disclosure of any uncontested fine of \$2,500 or less, imposed pursuant to the Exchange's Floor Procedure Advices. (Rel. 34-33220)

APPROVAL OF PROPOSED RULE CHANGE

The Commission approved a proposed rule change filed by the Boston Stock Exchange (SR-BSE-93-13) to adopt account identification codes. (Rel. 34-33221)

SECURITIES ACT REGISTRATIONS

- S-8 DUN & BRADSTREET CORP, 299 PARK AVE 34TH FL, NEW YORK, NY 10171
(212) 593-6800 - 2,172,284 (\$144,999,957) COMMON STOCK. (FILE 33-51005 - NOV. 12) (BR. 9)
- S-8 KAISER ALUMINUM CORP, 5847 SAN FELIPE STE 2600, HOUSTON, TX 77057
(713) 975-7600 - 81,507 (\$636,773) COMMON STOCK. (FILE 33-51007 - NOV. 12) (BR. 6)
- S-6 EQUITY SECURITIES TRUST SR 4 SIGNAT SR GABELLI VAL & TREA TR,
C/O BEARS STEARNS & CO INC, 245 PARK AVE, NEW YORK, NY 10167 (212) 272-2500
- INDEFINITE SHARES. (FILE 33-51009 - NOV. 12) (BR. 22 - NEW ISSUE)
- S-8 CYPRUS MINERALS CO, 9100 E MINERAL CIRCLE, ENGLEWOOD, CO 80112
(303) 643-5000 - 2,000,000 (\$46,250,000) COMMON STOCK. 2,000,000
PREFERRED STOCK. (FILE 33-51011 - NOV. 12) (BR. 1)
- S-4 NATIONSBANK CORP, NATIONSBANK CORPORATE CENTER, NC1007-19-04, CHARLOTTE,
NC 28255 (704) 386-5000 - 2,635,000 (\$60,993,000) COMMON STOCK. (FILE
33-51013 - NOV. 12) (BR. 1)
- S-8 TIME WARNER INC, TIME & LIFE BLDG ROCKFELLER CENTER,
75 ROCKEFELLER PLAZA, NEW YORK, NY 10019 (212) 484-8000 - 4,000,000
(\$166,760,000) COMMON STOCK. (FILE 33-51015 - NOV. 12) (BR. 11)
- N-1A PUTNAM LIFE STAGES ASSET ALLOCATION TRUST, ONE POST OFFICE SQUARE,
BOSTON, MA 02109 (617) 292-1010 - INDEFINITE SHARES. (FILE 33-51017 -
NOV. 12) (BR. 22)
- S-8 TANDY CORP /DE/, 1800 ONE TANDY CNTR, P O BOX 17180, FORT WORTH, TX
76102 (817) 390-3700 - 3,000,000 (\$136,875,000) COMMON STOCK. (FILE
33-51019 - NOV. 12) (BR. 10)

REGISTRATIONS CONT.

- S-8 PREMARK INTERNATIONAL INC, 1717 DEERFIELD RD, DEERFIELD, IL 60015
(708) 405-6000 - 300,000 (\$18,410,500) COMMON STOCK. (FILE 33-51021 -
NOV. 12) (BR. 5)
- S-2 AMPAL AMERICAN ISRAEL CORP /NY/, 10 ROCKEFELLER PLZ, NEW YORK, NY 10020
(212) 586-3232 - 9,000,000 (\$113,625,000) COMMON STOCK. (FILE 33-51023 -
NOV. 12) (BR. 11)
- S-3 HAWAIIAN ELECTRIC CO INC, 900 RICHARDS ST, HONOLULU, HI 96813
(808) 543-7771 - 70,000,000 (\$70,000,000) STRAIGHT BONDS. (FILE 33-51025 -
NOV. 12) (BR. 7)
- S-3 INDIANA BELL TELEPHONE CO INC, 240 N MERIDAN ST, INDIANAPOLIS, IN 46204
(317) 265-2266 - 225,000,000 (\$225,000,000) STRAIGHT BONDS. (FILE
33-51027 - NOV. 12) (BR. 7)
- S-3 FEDERAL REALTY INVESTMENT TRUST, 4800 HAMPDEN LANE STE 500, BETHESDA, MD
20814 (301) 652-3360 (FILE 33-51029 - NOV. 12) (BR. 5)
- S-8 ALLIED SIGNAL INC, 101 COLUMBIA RD, PO BOX 4000, MORRISTOWN, NJ 07962
(201) 455-2000 - 75,000 (\$5,348,475) COMMON STOCK. (FILE 33-51031 -
NOV. 12) (BR. 12)
- SB-2 ESMOR CORRECTIONAL SERVICES INC, 275 BROADHOLLOW RD, MELVILLE, NY 11747
(519) 694-7161 - 958,333 (\$6,229,165) COMMON STOCK. 83,333
WARRANTS, OPTIONS OR RIGHTS. 83,333 (\$719,997) COMMON STOCK. (FILE
33-71314-NY - NOV. 04) (BR. 6 - NEW ISSUE)
- S-8 FARR CO, 2221 PARK PL, EL SEGUNDO, CA 90245 (310) 536-6300 - 200,000
(\$1,280,000) COMMON STOCK. (FILE 33-71400 - NOV. 08) (BR. 9)
- S-1 LINCOLN SNACKS CO, 2015 W MAIN ST, STAMFORD, CT 06902 (203) 363-5265 -
2,472,500 (\$19,780,000) COMMON STOCK. 215,000 (\$2,150)
WARRANTS, OPTIONS OR RIGHTS. 215,000 (\$2,064,000) COMMON STOCK. (FILE
33-71432 - NOV. 10) (BR. 3 - NEW ISSUE)
- N-2 VOYAGEUR MINNESOTA MUNICIPAL INCOME FUND III INC, 90 SOUTH SEVENTH ST,
STE 4400, MINNEAPOLIS, MN 55402 (612) 376-7000 - 280 (\$14,000,000)
PREFERRED STOCK. (FILE 33-71434 - NOV. 10) (BR. 22)
- S-3 SAXON MORTGAGE SECURITIES CORP, 10500 LITTLE PATUXENT PKWY STE 650,
P O BOX 1141, COLUMBIA, MD 21044 (410) 715-2050 - 1,000,000,000
(\$1,000,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-71436 - NOV. 10)
(BR. 11)
- S-3 COMPUTERVISION CORP /DE/, 100 CROSBY DRIVE, BEDFORD, MA 01730
(617) 275-1800 - 16,657,520 (\$45,808,180) COMMON STOCK. (FILE 33-71438 -
NOV. 10) (BR. 10)
- S-8 RINAGE CORP, 7725 WASHINGTON AVE S, EDINA, MN 55439 (612) 944-8144 -
250,000 (\$2,281,250) COMMON STOCK. (FILE 33-71472 - NOV. 10) (BR. 10)
- S-8 VERSA TECHNOLOGIES INC, 9301 WASHINGTON AVENUE, STURTEVANT, WI 53177
(414) 886-1174 - 125,000 (\$1,603,750) COMMON STOCK. (FILE 33-71476 -
NOV. 10) (BR. 5)
- S-8 CELLPRO INCORPORATED, 22322 20TH AVE S E, BOTHELL, WA 98021
(206) 485-7644 - 780,000 (\$20,865,000) COMMON STOCK. (FILE 33-71478 -
NOV. 10) (BR. 8)

REGISTRATIONS CONT.

- S-2 TEMTEX INDUSTRIES INC, GRAYSTONE CENTRE STE 650, 3010 LBJ FRWY - LB 55,
DALLAS, TX 75234 (214) 484-1845 - 1,150,000 (\$11,356,250) COMMON STOCK.
(FILE 33-71492 - NOV. 10) (BR. 9)
- S-3 NORTHERN TELECOM LTD, 3 ROBERT SPECK PKWY,
MISSISSAUGA ONT CANADA L4Z 3C8, A6 00000 (416) 897-9000 (FILE 33-71494 -
NOV. 10) (BR. 7)
- S-1 GREAT AMERICAN RECREATION INC, P O BOX 848, MCAFFEE, NJ 07428
(201) 827-2000 - 750,000 (\$1,687,500) COMMON STOCK. (FILE 33-71496 -
NOV. 10) (BR. 12)
- S-2 FORUM RETIREMENT PARTNERS L P, 8900 KEYSTONE CROSSING STE 200,
PO BOX 40498, INDIANAPOLIS, IN 46240 (317) 846-0700 - 5,064,150
(\$10,128,300) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-71498 - NOV. 10)
(BR. 6)
- S-1 LCI INTERNATIONAL INC, 8180 GREENSBORO DR STE 400, MCLEAN, VA 22102
(202) 296-7511 - 4,025,000 (\$154,962,500) COMMON STOCK. (FILE 33-71500 -
NOV. 10) (BR. 7)
- S-1 GREENWOOD TRUST CO, 12 READS WAY, NEW CASTLE, DE 19720 - 520,834,000
(\$520,834,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-71502 - NOV. 10)
(BR. 12)
- S-1 GREENWOOD TRUST CO, 12 READS WAY, NEW CASTLE, DE 19720 - 366,493,000
(\$366,493,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-71504 - NOV. 10)
(BR. 12)
- S-1 SHAMAN PHARMACEUTICALS INC, 213 E GRAND AVE SO, SAN FRANCISCO, CA 94080
(415) 952-7070 - 2,300,000 (\$27,600,000) COMMON STOCK. (FILE 33-71506 -
NOV. 10) (BR. 4)
- S-1 CEL SCI CORP, 66 CANAL CENTER PLZ STE 510, ALEXANDRIA, VA 22314
(703) 549-5293 - 1,125,000 (\$1,620,000) COMMON STOCK. (FILE 33-71508 -
NOV. 10) (BR. 4)
- S-3 LDDS COMMUNICATIONS INC /GA/, 515 EAST AMITE ST,
945 E PACES FERRY RD NE, JACKSON, MS 39201 (601) 360-8600 - 143,925
(\$7,106,296.88) COMMON STOCK. (FILE 33-71510 - NOV. 10) (BR. 7)
- S-1 PLAYTEX FP GROUP INC, 700 FAIRFIELD AVE, STAMFORD, CT 06904
(203) 356-8000 - 23,000,000 (\$345,000,000) COMMON STOCK. (FILE 33-71512 -
NOV. 10) (BR. 8)
- S-3 VALENCE TECHNOLOGY INC, 6781 VIA DEL ORO, SAN JOSE, CA 95119
(408) 365-6125 - 5,405,000 (\$104,046,250) COMMON STOCK. (FILE 33-71514 -
NOV. 10) (BR. 3)
- S-3 LDDS COMMUNICATIONS INC /GA/, 515 EAST AMITE ST,
945 E PACES FERRY RD NE, JACKSON, MS 39201 (601) 360-8600 - 6,671,303
(\$329,395,585.63) COMMON STOCK. (FILE 33-71516 - NOV. 10) (BR. 7)
- S-1 CMG INFORMATION SERVICES INC, 187 BALLARDVALE ST, STE B110, WILMINGTON,
MA 01887 (508) 657-7000 - 1,380,000 (\$17,940,000) COMMON STOCK.
UNDERWRITER: PIPER JAFFRAY INC. (FILE 33-71518 - NOV. 10) (BR. 6
- NEW ISSUE)

REGISTRATIONS CONT.

- S-3 WEBSTER FINANCIAL CORP, FIRST FEDERAL PLZ, 145 BANK ST, WATERBURY, CT 06720 (203) 753-2921 - 1,150,000 (\$25,587,500) COMMON STOCK. (FILE 33-71520 - NOV. 10) (BR. 2)
- N-2 TAIWAN FUND INC, 82 DEVONSHIRE ST, BOSTON, MA 02109 (800) 334-9393 - 3,110,520 (\$80,500,258) COMMON STOCK. (FILE 33-71522 - NOV. 10) (BR. 17)
- S-1 MILLS CORP, 3000 K ST NW, STE 400, WASHINGTON, DC 20007 (202) 965-3600 - 20,240,000 (\$404,800,000) COMMON STOCK. (FILE 33-71524 - NOV. 10) (BR. 6 - NEW ISSUE)
- SB-2 COMPLINK LTD, 175 COMMUNITY DR, GREAT NECK, NY 11021 (516) 829-1883 - 640,000 (\$3,705,000) COMMON STOCK. (FILE 33-71526 - NOV. 10) (BR. 9)
- F-1 SERFIN FINANCIAL GROUP. 1931 INSURGENTES SUR, COLONIA GUADALUPE INN, MEXICO DF, 05 (525) 662-0200 - 40,250,000 (\$218,155,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-71534 - NOV. 10) (BR. 2 - NEW ISSUE)
- F-6 SERFIN FINANCIAL GROUP SA DE CV /ADR/, 1931 INSURGENES SUR, COLONIA GUADALUPE INN, MEXICO DF, 05 (525) 662-0200 - 25,000,000 (\$1,250,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-71536 - NOV. 10) (BR. 99 - NEW ISSUE)
- S-1 INTERPOOL INC, 211 COLLEGE RD EAST, PRINCETON, NJ 08540 (609) 452-8900 - 80,500,000 (\$80,500,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-71538 - NOV. 10) (BR. 5)
- N-1A PAUZE SWANSON UNITED SERVICES FUNDS, 7900 CALLAGHAN RD, SAN ANTONIO, TX 78229 - INDEFINITE SHARES. (FILE 33-71562 - NOV. 10) (BR. 16 - NEW ISSUE)
- S-8 GENERAL PUBLIC UTILITIES CORP /PA/, 100 INTERPACE PKWY, PARSIPPANY, NJ 07054 (201) 263-6500 - 1,000,000 (\$29,937,500) COMMON STOCK. (FILE 33-51035 - NOV. 15) (BR. 7)
- S-8 JERSEY CENTRAL POWER & LIGHT CO, 300 MADISON AVE, MORRISTOWN, NJ 07962 (201) 455-8200 - 250,000 (\$7,484,375) COMMON STOCK. (FILE 33-51037 - NOV. 15) (BR. 8)
- S-6 NATIONAL MUNICIPAL TRUST SERIES 165, 32 OLD SLIP - FINANCIAL SQUARE, C/O PRUDENTIAL SECURITIES INC, NEW YORK, NY 10292 - 1,395 (\$1,450,800) UNIT INVESTMENT TRUST. (FILE 33-51039 - NOV. 15) (BR. 16 - NEW ISSUE)
- S-3 GRACE W R & CO /NY/, ONE TOWN CENTER RD, BOCA RATON, FL 33486 (407) 362-2000 - 115,621 (\$4,249,072) COMMON STOCK. (FILE 33-51041 - NOV. 15) (BR. 1)
- S-6 MUNICIPAL INVT TR FD INTERM TERM SER 221 DEFINED ASSET FDS, C/O DAVIS POLK & WARDWELL, 450 LEXINGTON AVE, NEW YORK, NY 10017 - INDEFINITE SHARES. (FILE 33-51043 - NOV. 15) (BR. 22 - NEW ISSUE)
- S-3 AMERICAN GENERAL CORP /TX/, 2929 ALLEN PKWY, HOUSTON, TX 77019 (713) 522-1111 - 2,000,000 (\$57,250,000) COMMON STOCK. (FILE 33-51045 - NOV. 15) (BR. 9)
- S-8 ALLTEL CORP, ONE ALLIED DR, LITTLE ROCK, AR 72202 (501) 661-8000 - 242,314 (\$926,016) COMMON STOCK. (FILE 33-51047 - NOV. 15) (BR. 13)

REGISTRATIONS CONT.

- S-6 EQUITY INCOME FD SEL TEN PORT 1994 WINTER SER DEF ASSET FDS,
C/O DAVIS POLK & WARDWELL, 450 LEXINGTON AVE, NEW YORK, NY 10017
(100) 17 - INDEFINITE SHARES. (FILE 33-51049 - NOV. 15) (BR. 22
- NEW ISSUE)
- S-6 MUNICIPAL INVT TR FD MULTISTATE SER 53 DEFINED ASSET FUNDS,
450 LEXINGTON AVE, C/O DAVIS POLK & WARDWELL, NEW YORK, NY 10017
(212) 450-4540 - INDEFINITE SHARES. (FILE 33-51051 - NOV. 15) (BR. 22
- NEW ISSUE)
- S-4 IP HOLDING CO, 500 SOUTH 27TH STREET, DECATUR, IL 62525 (217) 424-6600
- 79,100,000 (\$1,710,537,500) COMMON STOCK. (FILE 33-51053 - NOV. 16)
- N-2 SCHRODER ASIAN GROWTH FUND INC, 787 SEVENTH AVENUE, 29 TH FLOOR,
NEW YORK, NY 10019 - 4,600,000 (\$69,000,000) COMMON STOCK. (FILE 33-71394
- NOV. 08) (BR. 16 - NEW ISSUE)
- S-8 CST ENTERTAINMENT IMAGING INC, 5901 GREEN VALLEY CIRCLE STE 400,
CULVER CITY, CA 90230 (213) 417-3444 - 450,000 (\$1,049,999.85)
COMMON STOCK. (FILE 33-71474 - NOV. 10) (BR. 12)
- S-3 RAYMOND CORP, SOUTH CANAL ST, GREENE, NY 13778 (607) 656-2311 -
57,500,000 (\$57,500,000) CONVERTIBLE DEBENTURES AND NOTES. UNDERWRITER:
LEHMAN BROTHERS. (FILE 33-71480 - NOV. 12) (BR. 9)
- S-3 GUNDLE ENVIRONMENTAL SYSTEMS INC, 19103 GUNDLE RD, HOUSTON, TX 77073
(713) 443-8564 - 168,750 (\$1,750,781.25) COMMON STOCK. (FILE 33-71482 -
NOV. 12) (BR. 5)
- S-8 GRUBB & ELLIS CO, ONE MONTGOMERY ST-STE3100, TELESIS TWR 9TH FLR,
SAN FRANCISCO, CA 94104 (415) 956-1990 - 50,000 (\$165,625) COMMON STOCK.
(FILE 33-71484 - NOV. 12) (BR. 5)
- S-1 UNITED INTERNATIONAL HOLDINGS INC, 4643 S ULSTER ST, STE 1300, DENVER,
CO 80237 (303) 770-4001 - 3,450,000 (\$119,025,000) COMMON STOCK.
UNDERWRITER: DONALDSON LUFKIN & JENRETTE SECURITIES C, HANIFEN IMHOFF INC,
PAINWEBBER INC, SMITH BARNEY SHEARSON INC. (FILE 33-71486 - NOV. 12)
(BR. 7)
- S-8 HOLOPHANE CORP, 250 EAST BROAD ST, STE 1400, COLUMBUS, OH 43215
(614) 224-3134 - 350,000 (\$5,293,750) COMMON STOCK. (FILE 33-71488 -
NOV. 12) (BR. 3)
- S-8 EDITEK INC, 1238 ANTHONY RD, BURLINGTON, NC 27215 (919) 226-6311 -
1,000,000 (\$4,875,000) COMMON STOCK. (FILE 33-71490 - NOV. 12) (BR. 4)
- S-3 AUTHENTIC FITNESS CORP, 7911 HASKELL AVE, VAN NUYS, CA 91410
(818) 376-0300 - 2,300,000 (\$70,437,500) COMMON STOCK. (FILE 33-71540 -
NOV. 12) (BR. 7)
- S-11 MALAN REALTY INVESTORS INC, 30200 TELEGRAPH RD, BIRMINGHAM, MI 48025
(313) 644-7110 - 6,238,750 (\$131,013,750) COMMON STOCK. (FILE 33-71542 -
NOV. 12) (BR. 5 - NEW ISSUE)
- S-11 MALAN REALTY INVESTORS INC, 30200 TELEGRAPH RD, BIRMINGHAM, MI 48025
(313) 644-7110 - 90,000,000 (\$90,000,000) CONVERTIBLE DEBENTURES AND NOTES.
(FILE 33-71544 - NOV. 12) (BR. 5)

REGISTRATIONS CONT.

- S-1 PLAYTEX FAMILY PRODUCTS CORP /DE/, 700 FAIRFIELD AVE, STAMFORD, CT 06904
(203) 356-8000 - 360,000,000 (\$360,000,000) STRAIGHT BONDS. (FILE
33-71546 - NOV. 12) (BR. 8)
- F-10 ROGERS COMMUNICATIONS INC, 2600 COMMERCIAL UNION TOWER,
TORONTO DOMINION CENTRE, TORONTO ONTARIO M5K 1J5 CANADA, A6 (416) 864-2373
- 258,750,000 (\$179,958,038) FOREIGN CONVERTIBLE BONDS. (FILE 33-71548 -
NOV. 12) (BR. 8)
- S-1 CLARIDGE HOTEL & CASINO CORP, INDIANA AVE & THE BOARDWALK, ATLANTA CITY,
NJ 08401 (609) 340-3400 - 85,000,000 (\$85,000,000) MORTGAGE BONDS.
UNDERWRITER: DONALDSON LUFKIN & JENRETTE SECURITIES C,
OPPENHEIMER & CO INC. (FILE 33-71550 - NOV. 12) (BR. 12)
- S-3 MEDAPHIS CORP, 2700 CUMBERLAND PKWY STE 300, ATLANTA, GA 30339
(404) 319-3300 - 3,450,000 (\$103,931,249.99) COMMON STOCK. (FILE 33-71552
- NOV. 12) (BR. 9)
- S-1 CJS FINANCIAL PRODUCTS US LP, PO BOX 896, HARBOR CENTRE NORTH CHURCH ST,
GRAND CAYMAN CAYMAN ISLANDS, E9 (809) 945-1326 - 500,000,000
(\$500,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 33-71554 -
NOV. 12) (BR. 11 - NEW ISSUE)
- S-8 MEDAPHIS CORP, 2700 CUMBERLAND PKWY STE 300, ATLANTA, GA 30339
(404) 319-3300 - 100,000 (\$3,013,000) COMMON STOCK. (FILE 33-71556 -
NOV. 12) (BR. 9)
- S-11 FACTORY STORES OF AMERICA INC, 1209 INDUSTRIAL PARK DR, SMITHFIELD, NC
44022 (919) 934-9446 - 4,600,000 (\$121,026,000) COMMON STOCK. UNDERWRITER:
PRUDENTIAL SECURITIES INC, ROBINSON HUMPHREY CO INC,
SMITH BARNEY SHEARSON INC. (FILE 33-71558 - NOV. 12) (BR. 5)
- S-1 MARRIOTT INTERNATIONAL INC, 10400 FERNWOOD RD, BETHESDA, MD 20817
(301) 380-3000 - 150,000,000 (\$150,000,000) STRAIGHT BONDS. (FILE
33-71560 - NOV. 12) (BR. 12)
- S-8 CAPITOL AMERICAN FINANCIAL CORP, 1001 LAKESIDE AVE, CLEVELAND, OH 44114
(216) 696-6400 - 150,000 (\$2,737,500) COMMON STOCK. (FILE 33-71564 -
NOV. 12) (BR. 10)
- S-11 AMLI RESIDENTIAL PROPERTIES INC, 125 SOUTH WACKER DR, STE 3100, CHICAGO,
IL 60606 (312) 984-5037 - 10,608,750 (\$233,392,500) COMMON STOCK.
UNDERWRITER: DEAN WITTER REYNOLDS INC, LEHMAN BROTHERS,
MERRILL LYNCH & CO. (FILE 33-71566 - NOV. 12) (BR. 6 - NEW ISSUE)
- S-8 ARROW INTERNATIONAL INC, 3000 BERNVILLE RD, P O BOX 19605, READING, PA
19605 (215) 378-0131 - 200,000 (\$4,300,000) COMMON STOCK. (FILE 33-71568 -
NOV. 12) (BR. 8)
- S-8 NICHOLS INSTITUTE /DE/, 33608 ORTEGA HWY, SAN JUAN CAPISTRANO, CA 92690
(714) 728-4000 - 1,600,000 (\$9,900,000) COMMON STOCK. (FILE 33-71570 -
NOV. 12) (BR. 5)
- S-4 CASINO MAGIC CORP, 711 CASINO MAGIC DRIVE, BAY ST LOUIS, MO 39520
(601) 467-9257 - 135,000,000 (\$135,000,000) MORTGAGE BONDS. (FILE
33-71572 - NOV. 12) (BR. 11)

REGISTRATIONS CONT.

- S-3 SPORT SUPPLY GROUP INC, 1901 DIPLOMAT, FARMERS BRANCH, TX 75234
(214) 484-9484 - 1,555,000 (\$35,908,800) COMMON STOCK. (FILE 33-71574 -
NOV. 12) (BR. 1)
- S-8 INNOVO GROUP INC, 27 N MAIN ST, SPRINGFIELD, TN 37172 (615) 384-0100 -
1,564,800 (\$2,298,300) COMMON STOCK. (FILE 33-71576 - NOV. 12) (BR. 7)
- S-8 GRUBB & ELLIS CO, ONE MONTGOMERY ST-STE3100, TELESIS TWR 9TH FLR,
SAN FRANCISCO, CA 94104 (415) 956-1990 - 100,000 (\$331,250) COMMON STOCK.
(FILE 33-71578 - NOV. 12) (BR. 5)
- S-8 GRUBB & ELLIS CO, ONE MONTGOMERY ST-STE3100, TELESIS TWR 9TH FLR,
SAN FRANCISCO, CA 94104 (415) 956-1990 - 1,047,707 (\$3,470,529.44)
COMMON STOCK. (FILE 33-71580 - NOV. 12) (BR. 5)
- S-1 INTERSYSTEMS INC /DE/, 8790 WALLISVILLE RD, HOUSTON, TX 77029
(713) 675-0307 - 1,826,326 (\$2,649,999.57) COMMON STOCK. (FILE 33-71582 -
NOV. 12) (BR. 6)
- S-1 INTERSYSTEMS INC /DE/, 8790 WALLISVILLE RD, HOUSTON, TX 77029
(713) 675-0307 - 550,000 (\$532,813) COMMON STOCK. (FILE 33-71584 -
NOV. 12) (BR. 7)
- S-1 ROADMASTER INDUSTRIES INC, 7315 E PEAKVIEW AVE, ENGLEWOOD, CO 80111
(303) 290-8150 - 100,000,000 (\$100,000,000) STRAIGHT BONDS. UNDERWRITER:
JEFFERIES & COMPANY INC. (FILE 33-71586 - NOV. 12) (BR. 11)
- S-8 QUAD SYSTEMS CORP /DE/, TWO ELECTRONIC DR, HORSHAM, PA 19044
(215) 657-6202 - 613,062 (\$6,896,947.50) COMMON STOCK. (FILE 33-71590 -
NOV. 12) (BR. 3)
- S-1 UNION MUTUAL INSURANCE CO OF PROVIDENCE, 717 MULBERRY ST, DES MOINES, IA
50309 (515) 280-2511 - 880,000 (\$8,800,000) COMMON STOCK. (FILE 33-71594 -
NOV. 12) (BR. 9 - NEW ISSUE)
- S-8 EDITEK INC, 1238 ANTHONY RD, BURLINGTON, NC 27215 (919) 226-6311 -
83,333 (\$406,248.38) COMMON STOCK. (FILE 33-71596 - NOV. 12) (BR. 4)
- S-8 EMC CORP, 171 S ST, HOPKINTON, MA 01748 (508) 435-1000 - 3,000,000
(\$100,680,000) COMMON STOCK. (FILE 33-71598 - NOV. 12) (BR. 9)
- S-8 MARTIN COLOR-FI INC, 510 AUGUSTA RD, EDGEFIELD, SC 29824 (803) 637-7000
- 270,000 (\$3,205,000) COMMON STOCK. (FILE 33-71600 - NOV. 12) (BR. 2)
- S-8 ZYTEC CORP /MN/, 7575 MARKET PLACE DR, EDEN PRAIRIE, MN 55344
(612) 941-1100 - 2,000,000 (\$20,750,000) COMMON STOCK. (FILE 33-71602 -
NOV. 12) (BR. 3)
- S-8 MATRIX SERVICE CO, 10701 E UTE ST, TULSA, OK 74116 (918) 838-8822 -
770,000 (\$7,122,500) COMMON STOCK. (FILE 33-71604 - NOV. 12) (BR. 9)
- S-8 BALLY GAMING INTERNATIONAL INC, 6601 S BERMUDA ROAD, LAS VEGAS, NV 89119
(702) 896-7700 - 1,850,000 (\$32,023,500) COMMON STOCK. (FILE 33-71606 -
NOV. 12) (BR. 6)

REGISTRATIONS CONT.

- SB-2 CBL MEDICAL INC, 2029 CENTURY PARK E STE 2740, LOS ANGELES, CA 90067
(310) 788-5845 - 3,793,976 (\$5,049,995) COMMON STOCK. (FILE 33-71608 - NOV. 12) (BR. 6)
- S-8 NATIONAL PIZZA CO/KS, 100 N PINE ST, PITTSBURGH, KS 66762 (316) 231-3390
- 500,000 (\$3,187,500) COMMON STOCK. (FILE 33-71616 - NOV. 12) (BR. 11)
- S-8 SKY SCIENTIFIC INC, 1515 N FEDERAL HWY STE 310, BOCA RATON, FL 33432
(407) 362-9494 - 125,000 (\$93,750) COMMON STOCK. (FILE 33-71634 - NOV. 12)
(BR. 8)
- F-1 SANCTUARY WOODS MULTIMEDIA CORP, 1006 GOVERNMENT STREET, VICTORIA, A1 -
4,015,112 (\$22,585,005) FOREIGN COMMON STOCK. (FILE 33-71648 - NOV. 12)
(BR. 11)
- S-1 POST PROPERTIES INC, 3350 CUMBERLAND CIRCLE NW, ATLANTA, GA 30339
(404) 850-4400 - 4,600,000 (\$142,025,000) COMMON STOCK. (FILE 33-71650 - NOV. 12) (BR. 5)
- S-1 PRUDENTIAL REINSURANCE HOLDINGS INC, THREE GATEWAY CENTER, NEWARK, NJ
07102 (201) 802-6000 - 23,000,000 (\$483,000,000) COMMON STOCK. (FILE
33-71652 - NOV. 12) (BR. 10 - NEW ISSUE)
- S-1 DWFCM INTERNATIONAL ACCESS FUND LP, TWO WORLD TRADE CENTER, 62ND FL,
NEW YORK, NY 10048 (212) 392-8899 - 100,000 (\$100,000,000)
LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-71654 - NOV. 12) (BR. 12
- NEW ISSUE)
- S-4 STERLING BANCSHARES INC, 15000 NORTHWEST FRWY STE 308, HOUSTON, TX 77040
(713) 466-8300 - 293,956 (\$6,370,026.52) COMMON STOCK. (FILE 33-71660 - NOV. 12) (BR. 2)
- S-1 CAI WIRELESS SYSTEMS INC, SEVEN HEMPHILL PL, BALLSTON SPA, NY 12020
(518) 899-7641 - 3,306,250 (\$36,093,750) COMMON STOCK. UNDERWRITER:
GERARD KLAUER MATTISON & CO INC. (FILE 33-71662 - NOV. 12) (BR. 8
- NEW ISSUE)
- S-4 MANAGED HEALTH BENEFITS CORP /DE, 556 WASHINGTON AVE, NORTH HAVEN, CT
06473 (203) 234-7737 - 341,497 (\$833,253) COMMON STOCK. 815,019
(\$513,462) WARRANTS, OPTIONS OR RIGHTS. 3,724,232 (\$32,758,511)
COMMON STOCK. (FILE 33-71666 - NOV. 12) (BR. 6)
- F-3 BANCO CENTRAL HISPANOAMERICANO SA, 49 ALCALA, MADRID SPAIN, U3
(212) 785-0700 - 20,000,000 (\$500,000,000) FOREIGN PREFERRED STOCK. (FILE
33-71668 - NOV. 15) (BR. 2)
- S-8 UNITED HERITAGE CORP, 2 N CADDO ST, P O BOX 1956, CLEBURNE, TX 76031
(817) 477-5324 - 85,500 (\$85,500) COMMON STOCK. (FILE 33-71672 - NOV. 10)
(BR. 4)
- S-3 APPLE SOUTH INC, HANCOCK AT WASHINGTON, MADISON, GA 30650 (706) 342-4552
- 410,000 (\$10,660,000) COMMON STOCK. (FILE 33-71676 - NOV. 15) (BR. 11)
- S-8 UNITED HERITAGE CORP, 2 N CADDO ST, P O BOX 1956, CLEBURNE, TX 76031
(817) 477-5324 - 200,000 (\$200,000) COMMON STOCK. (FILE 33-71678 - NOV. 10) (BR. 4)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
ABT BUILDING PRODUCTS CORP	DE				X					11/10/93	
AMITY BANCSHARES INC /DE	DE				X	X				11/09/93	
BANC ONE CORP/OH/	OH					X				09/30/93	
BARD C R INC /NJ/	NJ				X					11/15/93	
BEAR STEARNS MORT SEC INC MORT PAS THR C	DE				X	X				10/25/93	
BEAR STEARNS MORT SEC INC MORT PAS THR C	DE				X	X				10/25/93	
BEAR STEARNS MORT SEC INC MORT PASS THR					X	X				09/27/93	
BEAR STEARNS MORT SEC INC MORT PASS THR	DE				X	X				10/25/93	
BEAR STEARNS MORT SEC INC MORT PASS THR					X					10/25/93	
BEAR STEARNS MORT SEC INC MORT PASS THR					X					10/25/93	
BEAR STEARNS MORT SEC INC MORT PASS THR					X					10/25/93	
BEAR STEARNS MORT SEC INC MORT PASS THR					X	X				10/25/93	
BEAR STEARNS MORT SEC INC MORT PASS THR					X	X				10/25/93	
BEAR STEARNS MORT SEC INC MORT PASS THR	DE				X	X				10/25/93	
BEAR STEARNS MORT SEC INC MORT PASS THR					X					10/25/93	
BEAR STEARNS MORT SEC INC MORT PASS THR	DE				X	X				10/25/93	
CARLYLE REAL ESTATE LTD PARTNERSHIP XIII	IL		X			X				11/12/93	
CARLYLE REAL ESTATE LTD PARTNERSHIP XIII	IL		X			X				11/12/93	
CMC SECURITIES CORP II	DE		X			X				10/29/93	
COLUMBIA HEALTHCARE CORP	NV				X	X				11/15/93	
COMCAST CORP	PA		X	X						11/15/93	
COMMAND SECURITY CORP	NY		X			X				10/27/93	
COMMONWEALTH EQUITY TRUST	CA				X					11/03/93	
CONSECO INC	IN				X					11/12/93	
CRITICAL INDUSTRIES INC	DE		X			X				10/20/93	
DESIGNS INC	DE				X					11/11/93	
EAGLE FINANCIAL CORP	DE				X	X				11/12/93	
EVANS ENVIRONMENTAL CORP	CO		X			X				10/29/93	
FIRST CHICAGO CORP	DE				X					11/15/93	
FORD CREDIT 1993-A GRANTOR TRUST	DE				X	X				10/31/93	
FORD CREDIT 1993-B GRANTOR TRUST	DE				X	X				10/31/93	
FPL GROUP CAPITAL INC	FL		X							11/10/93	
FUND AMERICA INVESTORS CORP II	DE		X			X				10/28/93	
GMAC MORTGAGE CORP OF IOWA MORT PAS THR	PA		NO ITEMS							10/25/93	
GMAC MORTGAGE CORP OF IOWA MORT PAS THR	PA		NO ITEMS							10/25/93	

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
EMAC MORTGAGE CORP OF IOWA MORT PAS THR	PA	NO ITEMS								10/25/93	
EMAC MORTGAGE CORP OF IOWA MORT PAS THR	PA	NO ITEMS								10/25/93	
ERANCARE INC	CA	X						X		11/12/93	
GREEN TREE FINANCIAL CORP	MN				X	X				11/15/93	
GREEN TREE FINANCIAL CORP	MN				X	X				11/15/93	
GREEN TREE FINANCIAL CORP	MN				X	X				11/15/93	
GTE SOUTH INC	VA	X						X		11/01/93	
HARMAN INTERNATIONAL INDUSTRIES INC /DE/	A1	X						X		11/15/93	AMEND
ISB COMMUNICATIONS GROUP INC	DE				X					10/21/93	
MCGRAW HILL INC	NY				X	X				11/15/93	
MERCANTILE BANCORPORATION INC	MO				X	X				11/15/93	
MORGAN STANLEY GROUP INC /DE/	DE				X	X				11/16/93	
MOVUS HOME EQUITY LINE OF CREDIT TRUST 1	DE				X	X				11/15/93	
OMNI USA INC	NV				X					11/03/93	
PLAYBOY ENTERPRISES INC	DE				X	X				09/27/93	AMEND
PROGRESSIVE CORP/OH/	OH	X								10/12/93	
PRUDENTIAL HOME MOR SEC CO INC MOR PA TH					X	X				10/18/93	
PRUDENTIAL HOME MOR SEC CO INC MOR PA TH					X	X				10/20/93	
PRUDENTIAL HOME MOR SEC CO INC MOR PA TH					X	X				10/25/93	
PRUDENTIAL HOME MOR SEC CO INC MOR PA TH					X	X				10/26/93	
PRUDENTIAL HOME MOR SEC CO INC MOR PA TH					X	X				10/27/93	
SAVANNAH ELECTRIC & POWER CO	GA				X	X				11/09/93	
SCFC AUTOMOBILE LOAN TRUST 1991-1	IL				X	X				11/15/93	
SDI VIRTUAL REALITY CORP	NV	X	X				X	X		10/29/93	
SEARS CREDIT ACCOUNT MASTER TRUST I	IL				X	X				11/15/93	
SEARS CREDIT ACCOUNT TRUST 1989 E	IL				X	X				11/15/93	
SEARS CREDIT ACCOUNT TRUST 1990 A	IL				X	X				11/15/93	
SEARS CREDIT ACCOUNT TRUST 1990 B	IL				X	X				11/15/93	
SEARS CREDIT ACCOUNT TRUST 1990 C	IL				X	X				11/15/93	
SEARS CREDIT ACCOUNT TRUST 1990 D	IL				X	X				11/15/93	
SEARS CREDIT ACCOUNT TRUST 1990 E /NEW/	IL				X	X				11/15/93	
SEARS CREDIT ACCOUNT TRUST 1991-A	IL				X	X				11/15/93	
SEARS CREDIT ACCOUNT TRUST 1991-B	IL				X	X				11/15/93	
SEARS CREDIT ACCOUNT TRUST 1991-C	IL				X	X				11/15/93	
SEARS CREDIT ACCOUNT TRUST 1991-D	IL				X	X				11/15/93	
SEARS MOR SEC CORP ADJ RATE MOR PASS THR					X	X				10/31/93	
SEARS MOR SEC CORP INDI RT ADJ RT MOR PA	DE				X	X				10/31/93	
SEARS MOR SECURITIES CORP LIBOR MOR PASS	DE				X	X				10/31/93	
SEARS MORT SEC CORP ADJ RT MORT PAS THRO	DE				X	X				10/31/93	
SEARS MORT SEC CORP ADJUST RATE MORT PA	DE				X	X				10/31/93	
SEARS MORT SEC CORP ADJUST RATE MORT PAS	DE				X	X				10/31/93	
SEARS MORT SEC CORP MORT PASS THRO CERT	DE				X	X				10/31/93	
SEARS MORT SEC CORP MORT PASS THRO CERT	DE				X	X				10/31/93	
SEARS MORT SEC CORP MULT CLA MORT PAS TH	DE				X	X				10/31/93	
SEARS MORT SEC CORP MULTI CLASS MOR PAS	DE				X	X				10/31/93	
SEARS MORT SEC CORP MULTI CLASS MOR PASS	DE				X	X				10/31/93	
SEARS MORT SECURITIES CORP MORT PASS THR					X	X				10/31/93	
SEARS MORTGAGE SEC CORP ADJ RAT MOR PAS	DE				X	X				10/31/93	
SEARS MORTGAGE SEC CORP MORT PAS THRO CE	DE				X	X				10/31/93	
SEARS MORTGAGE SEC CORP MORT PASS THR CE	DE				X	X				10/31/93	
SEARS MORTGAGE SEC CORP MORT PASS THRO C	DE				X	X				10/31/93	
SEARS MORTGAGE SEC CORP MUL CL MORT PAS	DE				X	X				10/31/93	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
SEARS MORTGAGE SEC CORP MULTI CL MORT PA	DE					X	X			10/31/93	
SOVEREIGN BANCORP INC	PA		X				X			11/05/93	
SYNERCOM TECHNOLOGY INC	DE		X							10/29/93	
TUCKER F A GROUP INC	DE					X	X			11/09/93	
U S WEST COMMUNICATIONS INC	CO	X					X			11/15/93	
US HOMECARE CORP	NY						X			11/10/92AMEND	
VULCAN MATERIALS CO	NJ					X				11/16/93	