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EXCHANGE COMMISSION

Issue 89-90

May 12, 1989

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## INVESTMENT COMPANY ACT RELEASES

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### CROWN AMERICA LIFE INSURANCE COMPANY

A notice has been issued giving interested persons until June 5 to request a hearing on an application by Crown America Life Insurance Company (Crown America); Crown America Separate Account B of Crown America (Account B); American Crown Life Insurance Company (American Crown); American Crown Separate Account B of American Crown (Account BA) (Account B and Account BA, collectively, the Accounts); C.A.L. Investment Services, Inc.; and Dreyfus Service Corporation for an order pursuant to Section 6(c) granting exemptions from the provisions of Sections 26(a)(2)(C) and 27(c)(2) of the Act to the extent necessary to permit the deduction of a mortality and expense risk charge from the assets of the Accounts under a deferred variable annuity contract and an immediate variable annuity certain contract and to permit payment to Crown America and American Crown of a guaranteed death benefit charge from the accumulation value in the respective Account under the deferred variable annuity contract. (Rel. IC-16948 - May 10)

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## HOLDING COMPANY ACT RELEASES

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### GENERAL PORTFOLIOS CORPORATION

An order has been issued authorizing General Portfolios Corporation (GPC) and Energy Initiatives, Incorporated (EII), each a subsidiary company of General Public Utilities Corporation, a registered holding company, to acquire, through a Delaware limited partnership (Partnership), a 50% ownership interest, up to an aggregate amount not to exceed \$11 million, in three closely held California corporations (collectively, Energy Companies), each of which is a lessee under a long-term lease of a natural gas-fired cogeneration facility which is a qualifying facility under PURPA. EII further proposes to organize a Delaware subsidiary corporation which would be both the general partner and limited partner of the Partnership or, alternatively, GPC may acquire the limited partnership interest. (Rel. 35-24885)

### NEW ENGLAND POWER COMPANY

A supplemental order has been issued authorizing a proposal by New England Power Company (NEP), a wholly owned subsidiary of New England Electric System, a registered holding company, to finance its share of the pollution control facilities at the Seabrook nuclear project or refinance pollution control revenue bonds, by the issuance of up to \$17.1 million of general and refunding mortgage bonds (G&R Bonds), through December 31, 1989, to the Industrial Development Authority of the State of New Hampshire. NEP is also authorized to issue and pledge one or more new series of its first mortgage bonds, the aggregate amount not to exceed \$17.1 million, to the G&R Trustee for the purpose of securing any G&R Bonds that may be issued. (Rel. 35-24886)

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## LISTING, DELISTING AND UNLISTED TRADING ACTIONS

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### UNLISTED TRADING SOUGHT

Notices have been issued giving interested persons until June 1 to comment on the application of the following stock exchanges for unlisted trading privileges in the specified number of issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system: Philadelphia Stock Exchange - six issues. (Rel. 34-26806); and the Pacific Stock Exchange - seven issues. (Rel. 34-26807)

## SELF-REGULATORY ORGANIZATIONS

### DENIAL OF STAY REQUESTS BY THE CHICAGO MERCANTILE EXCHANGE, CHICAGO BOARD OF TRADE, AND INVESTMENT COMPANY INSTITUTE

The Commission denied requests by the Chicago Mercantile Exchange, the Chicago Board of Trade, and the Investment Company Institute for a stay of Commission orders approving proposed rule changes by the Philadelphia Stock Exchange (SR-Phlx-88-07), the American Stock Exchange (SR-Amex-88-10), and the Chicago Board Options Exchange (SR-CBOE-88-09) to list and trade index participations (IPs) and the Options Clearing Corporation (SR-OCC-88-02) to issue, clear, and settle IPs. (Rel. 34-26811)

## SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-18 DB & J ENTERPRISES INC, 100 W GROVE ST, RENO, NV 89509 (702) 329-8878 - 1,000,000 (\$50,000) COMMON STOCK. 5,000,000 (\$500,000) COMMON STOCK. (FILE 33-28408-LA - APR. 28) (BR. 11)
- S-1 TS SEARCH CORP, 4200 S HULEN STE 536, FORT WORTH, TX 76109 (817) 731-4034 - 737,998 COMMON STOCK. 762,002 COMMON STOCK. (FILE 33-28446 - MAY. 02) (BR. 11 - NEW ISSUE)
- S-6 GOVERNMENT SECURITIES INCOME FD MTHLY PYMT US TREA SER 7, ONE LIBERTY PLZ - 21ST FLR, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - INDEFINITE SHARES. (FILE 33-28452 - MAY. 05) (BR. 17 - NEW ISSUE)
- S-6 NUVEEN TAX EXEMPT UNIT TRUST SERIES 506, 333 W WACKER DR, C/O JOHN NUVEEN & CO INC, CHICAGO, IL 60606 - INDEFINITE SHARES. (FILE 33-28453 - MAY. 05) (BR. 22 - NEW ISSUE)
- S-3 PENNSYLVANIA ELECTRIC CO, 1001 BROAD ST, C/O THE TREASURER, JOHNSTOWN, PA 15907 (814) 533-8111 - 100,000,000 (\$100,000,000) MORTGAGE BONDS. (FILE 33-28454 - MAY. 05) (BR. 13)
- S-4 PBM BANCORP INC, 1116 NORTH CARBON, MARION, IL 62959 (618) 993-8143 - 24,900 (\$830,415) COMMON STOCK. (FILE 33-28477 - MAY. 02) (BR. 1)
- S-1 ORYX ENERGY CO, 5656 BLACKWELL, FOUR NORTHPARK EAST, DALLAS, TX 75231 (214) 890-6000 - 200,000,000 (\$200,000,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-28494 - MAY. 03) (BR. 3)
- S-4 UMF SYSTEMS INC, 13376 WASHINGTON BLVD STE 7, LOS ANGELES, CA 90066 (213) 306-4486 - 7,678,563 (\$489,000) COMMON STOCK. (FILE 33-28496 - MAY. 02) (BR. 12)
- S-8 DURIRON CO INC, 425 N FINDLAY ST, DAYTON, OH 45404 (513) 226-4000 - 750,000 (\$11,812,500) COMMON STOCK. (FILE 33-28497 - MAY. 03) (BR. 10)
- S-3 CAMBRIDGE BIOSCIENCE CORP, 365 PLANTATION ST, WORCESTER, MA 01605 (508) 797-5777 - 125,000 (\$1,452,500) COMMON STOCK. (FILE 33-28498 - MAY. 03) (BR. 8)
- S-4 CORNING INC, HOUGHTON PARK, CORNING, NY 14831 (607) 974-9000 - 4,259,363 (\$140,026,558) COMMON STOCK. (FILE 33-28507 - MAY. 03) (BR. 9 - NEW ISSUE)
- S-1 WEIRTON STEEL CORP, 400 THREE SPRINGS DR, WEIRTON, WV 26062 (304) 797-2000 - 4,500,000 (\$72,000,000) COMMON STOCK. UNDERWRITER: BEAR STEARNS & CO INC, LAZARD FRERES & CO, PRUDENTIAL BACHE CAPITAL FUNDING. (FILE 33-28515 - MAY. 03) (BR. 6 - NEW ISSUE)
- S-3 CHIRON CORP, 4560 HORTON ST, EMERYVILLE, CA 94608 (415) 655-8730 - 2,415,000 (\$46,488,750) COMMON STOCK. (FILE 33-28517 - MAY. 03) (BR. 8)
- S-2 NETWORD INC, 10151 BACON DR, BELTSVILLE, MD 20705 (301) 699-0100 - 149,304 (\$140,345) COMMON STOCK. (FILE 33-28518 - MAY. 03) (BR. 7)

- N-2 NUVEEN PERFORMANCE PLUS MUNICIPAL FUND INC, 333 W WACKER DR, CHICAGO, IL 60606  
(312) 912-7825 - 11,500,000 (\$172,500,000) COMMON STOCK. UNDERWRITER:  
ALEX BROWN & SON INC, BLUNT ELLIS & LOEWI INC, DAIN BCSWORTH INC,  
EDWARDS A G & SONS INC, JOHN NUVEEN & CO INC, LEGG MASON WOOD WALKER INC. (FILE  
33-28519 - MAY. 03) (BR. 18 - NEW ISSUE)
- S-8 FERRO CORP, 1000 LAKESIDE AVE, CLEVELAND, OH 44114 (216) 641-8580 - 1,520,215  
(\$43,384,594) PREFERRED STOCK. (FILE 33-28520 - MAY. 03) (BR. 2)
- S-3 BANK OF NEW YORK CO INC, 48 WALL ST, NEW YORK, NY 10286 (212) 495-1784 - 4,020,274  
(\$179,907,261.50) COMMON STOCK. (FILE 33-28521 - MAY. 03) (BR. 2)
- S-8 ASSOCIATED COMMUNICATIONS CORP, 200 GATEWAY TNS, PITTSBURGH, PA 15222 (412) 281-1907  
- 45,000 (\$599,850) COMMON STOCK. (FILE 33-28523 - MAY. 03) (BR. 7)
- S-1 RJR HOLDINGS CAPITAL CORP, 9 WEST 57TH ST, C/O KOHLBERG KRAVIS ROBERTS & CO,  
NEW YORK, NY 10019 (212) 750-8300 - 250,000,000 (\$250,000,000) FLOATING RATE NOTES.  
(FILE 33-28524 - MAY. 03) (BR. 3)
- S-1 HEALTHSOUTH REHABILITATION CORP, TWO PERIMETER PARK S, BIRMINGHAM, AL 35243  
(205) 967-7116 - 57,500,000 (\$57,500,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE  
33-28525 - MAY. 04) (BR. 6)
- S-1 MIDSOUTH CORP, 111 E CAPITOL ST, JACKSON, MS 39201 (601) 353-7508 (FILE 33-28526 -  
MAY. 04) (BR. 5 - NEW ISSUE)
- S-8 COMPUMAT INC, 2151 WEST CERMAK RD, BROADVIEW, IL 60153 (312) 450-7700 - 50,000  
(\$215,650) COMMON STOCK. (FILE 33-28527 - MAY. 04) (BR. 9)
- S-8 COMPUMAT INC, 2151 WEST CERMAK RD, BROADVIEW, IL 60153 (312) 450-7700 - 50,000  
(\$215,650) COMMON STOCK. (FILE 33-28528 - MAY. 04) (BR. 9)
- S-3 HOME DEPOT INC, 2727 PACES FERRY RD, ATLANTA, GA 30339 (404) 433-8211 - 230,000,000  
(\$230,000,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-28553 - MAY. 03) (BR. 10)
- S-8 CENTEX TELEMAGEMENT INC, 185 BERRY ST BLDG 4 STE 2800, SAN FRANCISCO, CA 94107  
(415) 882-2300 - 1,000,000 (\$17,875,000) COMMON STOCK. (FILE 33-28558 - MAY. 03)  
(BR. 5)
- S-8 HAVERTY FURNITURE COMPANIES INC, 866 W PEACHTREE ST NW, ATLANTA, GA 30308  
(404) 881-1911 - 350,000 (\$4,243,750) COMMON STOCK. (FILE 33-28559 - MAY. 02) (BR. 1)
- S-8 HAVERTY FURNITURE COMPANIES INC, 866 W PEACHTREE ST NW, ATLANTA, GA 30308  
(404) 881-1911 - 150,000 (\$1,818,750) COMMON STOCK. (FILE 33-28560 - MAY. 02) (BR. 1)
- S-8 GREENWICH FINANCIAL CORP, 67 MASON ST, GREENWICH, CT 06830 (203) 661-9550 - 229,167  
(\$2,177,087) COMMON STOCK. (FILE 33-28561 - MAY. 02) (BR. 1)
- S-1 SOUTHERN CRESCENT FINANCIAL CORP, 7929 JONESBORO ROAD, JONESBORO, GA 30236  
(404) 968-6868 - 1,200,000 (\$12,000,000) COMMON STOCK. (FILE 33-28566 - MAY. 02)  
(BR. 2 - NEW ISSUE)

## ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS (000)/ % OWNED	CUSIP/ PRIOR%	FILING STATUS	
ACMAT CORP BEPGMAN STANLEY N	CL A	13D	4/ 6/89	250 6.6	00461620 6.6	UPDATE
ACMAT CORP CHASE ARNOLD L	CL A	13D	4/ 6/89	215 5.7	00461620 5.7	UPDATE
ACMAT CORP CHASE DAVID T	CL A	13D	4/ 6/89	0 0.0	00461620 1.0	UPDATE
ACMAT CORP FREEDMAN CHEPYL CHASE	CL A	13D	4/ 6/89	125 3.3	00461620 3.3	UPDATE
AMERICAN MAIZE PRODS CO AMICI ASCOC ET AL	CL B	13D	4/28/89	110 6.3	02733930 0.0	NEW
ARIS CORP SLOAN JOHN R	COM	13D	5/ 1/89	192 5.1	04040010 0.0	NEW
CARSON PIPPE SCOTT & CO NEW WILLMOTT PETER S	COM	13D	5/ 4/89	1,203 8.5	14601610 7.3	UPDATE
CONVOY CAP CORP DALFEN ARTHUR	COM	13D	4/21/89	582 7.1	21299610 5.3	UPDATE
COOPER COS INC BRANDES & SINGER ET AL	COM	13D	4/24/89	1,228 5.3	21664810 4.9	UPDATE
CURTISS WRIGHT CORP GAMCO INVESTORS INC ET AL	COM	13D	5/ 3/89	453 9.1	23156110 10.4	UPDATE
FAIRCHILD INDS DEL FAIRCHILD INDS ESOP	COM	13D	5/ 5/89	2,863 20.0	30371110 20.1	UPDATE
GALAXY CARPET MLS INC PEERLESS CARPET ET AL	COM	14D-1	5/ 5/89	569 16.9	36317110 0.0	NEW
HATHAWAY CORP TBG INVMNT ET AL	COM	13D	4/19/89	250 6.2	41901110 5.0	UPDATE
KNAPE & VOGT MFG CO FIDELITY FOUNDATION ET AL	COM	13D	1/31/89	34 0.8	49878210 1.8	UPDATE
KNAPE & VOGT MFG CO FIDELITY INTL LTD ET AL	COM CL B	13D	5/ 1/89	76 3.4	49878220 4.6	UPDATE
LORAL CORP SCHWARTZ BERNARD L	COM	13D	4/27/89	1,470 5.8	54385910 5.8	UPDATE
NOBEL INS LTD BERKLEY W P CORP	COM	13D	4/28/89	343 6.5	65488510 3.7	UPDATE
OHIO MATPRESS CO DEL GGVA ACQUISITION	COM	14D-1	5/ 5/89	36,900 100.0	67740110 0.0	UPDATE
PENNMALT CORP GAMCO INVESTORS INC ET AL	COM	13D	4/25/89	422 5.3	70931710 0.0	NEW
PRODUCTS PECH & CHEM CORP COURTAULDS UNITED STATES ET AL	COM	13D	4/25/89	868 11.7	74310710 0.0	NEW
PJR NABISCO INC PJR HLDGS CORP	COM	13D	4/28/89	224,761 100.0	74999010 73.6	UPDATE
RAVENSWOOD FINL CORP FIRST CHICAGO CORP	COM	13D	5/ 5/89	499 39.8	75442110 0.0	NEW
SCHERER R P CORP PPC ACQUISITION ET AL	COM	14D-1	5/ 5/89	0 0.0	80652710 0.0	NEW
TEC INC JONES FRED T JR	COM	13D	4/28/89	1,566 27.2	87236910 0.0	NEW

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS (000) / % OWNED	CUSIP / PRIOR	FILING STATUS
TEC INC JORDAN JOHN W II	COM 13D	4/28/89	2,287 39.8	87236910 0.0	NEW
TEC INC LEUCADIA NATIONAL	COM 13D	4/28/89	1,113 19.4	87236910 0.0	NEW
TEC INC ZALAZNICK DAVID W	COM 13D	4/28/89	783 13.6	87236910 0.0	NEW
UNITED MERCHANTS & MFRS INC SAFER ALBERT ET AL	COM 13D	4/27/89	499 5.5	91085810 0.0	NEW
WASHINGTON BANCORP WASH DC SAFINANCE SETTLEMENT	COM PAR \$2.50 13D	5/ 5/89	1,944 27.7	93727020 26.4	UPDATE
SOUTHMARK CORP GRACE BROS ET AL	PFD H CV 9.25% 13D	5/ 1/89	146 1.2	84454470 0.0	NEW
SUNLITE INC BALTER LEE	COM 13D	4/12/89	60 2.4	86738410 0.1	UPDATE
TIERCO GROUP INC DFEXEL BURNHAM LAMBERT GROUP	COM 13D	4/30/89	801 31.3	88650610 31.7	UPDATE
VITALINK COMMUNICATIONS CORP CANAAN MGRS LTD PRT ET AL	COM 13D	5/ 5/89	494 4.8	92847010 6.0	UPDATE
WLR FOODS INC LONGACRE HENRY W	COM 13D	4/14/89	661 15.0	92928610 10.0	UPDATE
WLR FOODS INC LONGACRE KENNETH A	COM 13D	4/14/89	664 15.1	92928610 10.1	UPDATE
WLR FOODS INC WAMPLER WILLIAM D	COM 13D	4/14/89	456 10.4	92928610 6.9	UPDATE
WATERS INSTRS INC KOHL ATLEE M ET AL	COM 13D	4/28/89	262 18.1	94185010 17.9	UPDATE
WHARF RES LTD DICKENSON MINES	COM 13D	5/ 2/89	6,856 40.9	96226010 38.6	UPDATE
WICHITA PIV OIL CORP NEW HOLLAND & HART	COM NEW 13D	3/15/89	100 9.6	96735920 0.0	NEW
WYNNS INTL INC GAMCO INVESTORS INC ET AL	COM 13D	5/ 5/89	689 18.3	98319510 17.0	UPDATE
AEL INDS INC LOWIN LEEAM	CL A 13D	5 2/89	410 10.3	00103010 8.5	UPDATE
AMERICAN FINL ENTERP INC AMERICAN FINANCIAL CORP ET AL	COM 14D-1	5/ 9/89	10,094 75.9	02608910 75.9	UPDATE
AMERICAN MAIZE PRODS CO SCHWARTZ MARVIN C	CL B 13D	4/28/89	125 7.2	02732930 0.0	NEW
ASBESTEC INDS INC PROJECT DEVEL GRP ET AL	COM 13D	4/28/89	10,500 48.1	04341510 0.0	NEW
AUTO CHEK CENTERS LEVINE BILL	COM 13D	2/16/89	497 8.6	05299210 0.0	NEW
BFS BANKORP INC GRIFFIN WILLIAM M ET AL	COM 13D	4/27/89	71 4.9	05540710 6.8	UPDATE
CB BANCSHARES IWASAKI MITSUPU	COM 13D	4/25/89	186 8.7	12478510 0.0	NEW
CNA FINL CORP LOEW3 CORP	COM 13D	4/30/89	51,303 81.9	12611710 81.9	UPDATE

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS (000) OWNED	CUCIP/PRIP%	FILING STATUS
CENTRAL SPRINKLER CORP MILLS BRADFORD	COM	13D	442 10.9	15518410 12.1	UPDATE
CENTRAL SPRINKLER CORP SALZMAN HERBERT	COM	13D	459 11.3	15518410 5.6	UPDATE
CINEPLEX ODEON CORP BRONFMAN CHARLES R ET AL	COM	13D	6,433 13.6	17245510 0.0	NEW
CONVOY CAP CORP NEALMAC FINL CONSULTANTS	COM	13D	5,345 39.7	21299610 0.0	NEW
COOPER COI INC MARX MOSES	COM	13D	1,478 6.3	21664810 3.9	UPDATE
CYPRESS FD INC HAY PARTNERC	COM	14D-1	0 0.0	23278710 0.0	UPDATE
DEVON ENERGY CORP NICHOLS JOHN W	COM	13D	364 4.2	25179910 6.7	UPDATE
DIME FINANCIAL CORP GRIFFIN WILLIAM M ET AL	COM	13D	482 9.1	25499510 7.9	UPDATE
EAGLE CLOTHES INC FIRST CENTURY PTNPSH III ET AL	COM	13D	2,800 30.4	26946110 30.4	UPDATE
EMHART CORP VA BLACK DECKER CORP	COM	14D-1	59,746 95.8	29121010 95.3	UPDATE
FIRST EXECUTIVE CORP DEL ROSEWOOD FINANCIAL ET AL	COM	13D	7,765 9.6	32013510 9.1	UPDATE
GENEX CORP PLANT RESOURCES FUND II ET AL	COM	13D	2,698 14.6	37227510 23.3	UPDATE
GENEX CORP PLANT RESOURCES FUND II ET AL	PFD SER A	13D	8,751 69.8	37227520 77.7	UPDATE
GENEX CORP PLANT RESOURCES FUND II ET AL	PREF SER B	13D	770 63.6	37227530 40.2	UPDATE
GODDARD INDC HUMPHREYS ROBERT E ET AL	COM	13D	298 16.1	38026210 14.9	UPDATE
GLOBAL MARINE 61 MARINE ASSO	COM	13D	20,000 20.0	39735240 0.0	NEW
HARVEY GROUP INC ROCKY MOUNTAIN MEDICAL	COM	13D	83 3.3	41766810 4.8	UPDATE
IDB COMMUNICATIONS GROUP INC DOPD GEORGE ET AL	COM	13D	217 4.4	44935510 8.2	UPDATE
MIRACLE RECREATION EQUIP CO AHRENS NANCY	COMMON STOCK	13D	528 54.3	60461610 50.3	UPDATE
MIRACLE RECREATION EQUIP CO AHRENS PAUL W	COMMON STOCK	13D	528 54.3	60461610 54.1	UPDATE
NCC INDUSTRIES INC SPIESCHOFER GUENTHER ET AL	COM	13D	3,496 73.9	62883410 0.0	PVSIDN
PLM INTL INC FRANCISCO INDS	COM	13D	3,767 35.7	69399510 35.7	UPDATE
POCKINGHAM BANCORP EASTERN BANCORP	COM	13D	381 33.2	77341810 11.0	UPDATE
SCOTTYS INC GAMCO INVESTORS INC ET AL	COM	13D	837 5.7	81062310 0.0	NEW

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHARES (000) OWNED	CUSIP/ PRIOR%	FILING STATUS
SEATRAN LINES WINDCREST PARTNERS ET AL	COM 13D	5/ 5/89	2,832 13.5	81255720 8.1	UPDATE
SOUTHMARK CORP GRACE BROS ET AL	SER H ADJ CUM PFD 13D	5- 1/89	1,074 8.7	84454430 0.0	NEW

## RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.							DATE	COMMENT
		1	2	3	4	5	6	7		
ALLWASTE INC	DE							X	04/13/89	AMEND
AMDURA CORP	DE							X	03/29/89	AMEND
AMERICA WEST AIRLINES INC	DE				X			X	05/03/89	
AMERICAN BUSINESS MERGERS INC	TX				X				04/17/89	
AMERICAN REPUBLIC BANCORP	CA				X		X		04/20/89	
AMERON INC/DE	DE				X				05/02/89	
AN CON GENETICS INC	DE				X		X		02/03/89	
ARCHIVE CORP /DE/	DE							X	04/19/89	
ASSOCIATES CORPORATION OF NORTH AMERICA	DE							X	04/28/89	
AUGUST INCOME GROWTH FUND V	CA		X					X	04/21/89	
AUGUST MONTCLAIR DEVELOPMENT FUND 81	CA		X					X	04/21/89	
AURA SYSTEMS INC	DE							X	12/19/88	AMENC
AUTOMATED LANGUAGE PROCESSING SYSTEMS IN	UT								04/24/89	
BALDWIN TECHNOLOGY CO INC	DE						X	X	04/28/89	
BANNER INDUSTRIES INC /DE/	DE		X					X	04/21/89	
BARD C R INC /NJ/	NJ						X		04/19/89	
BAROIC CORPORATION	NJ						X	X	04/28/89	
BAROIC CORPORATION	NJ						X	X	05/01/89	
BCE INC	FN		X					X	05/01/89	
BELL NATIONAL CORP	CA						X	X	05/02/89	
BELLWETHER EXPLORATION CO	CO							X	02/15/89	AMEND
BIOGEN MEDICAL INTERNATIONAL INC	DE		X					X	04/20/89	
BIRDFINDER CORP	FL						X	X	04/26/89	
BLACK & DECKER CORP	MD		X					X	04/27/89	
BOSTON CAPITAL TAX CREDIT FUND LTD PARTN	DE		X					X	04/17/89	
C SQUARE VENTURES INC	TX						X		04/10/89	
CAMARILLA CORP	CO						X		05/05/89	
CANCELA LASER CORP	DE								03/17/89	AMENC
CARL JACK 312 FUTURES INC	IL						X		04/06/89	AMENC
CELESTIAL VENTURES CORP	NV						X		03/20/89	AMEND
CENTRAL BANKING SYSTEM INC	DE						X	X	05/05/89	
CENTURY TELEPHONE ENTERPRISES INC	LA						X	X	05/04/89	
CHANCELLOR CORP	MA							X	05/05/89	
CHASE MORTGAGE FINANCE CORP	DE		X					X	04/25/89	
CINCINNATI MICROWAVE INC	OH						X	X	05/04/89	
CLAIRSON INTERNATIONAL CORP	FL		X				X	X	05/02/89	
CLARIDGE HOTEL & CASINO CORP	NY						X	X	04/15/89	
CLASSIC CAPITAL CORP	DE						X	X	12/21/88	
COBB RESOURCES CORP	NM		X						02/15/89	

NAME OF ISSUER	STATE CODE	8K ITEM NO.							DATE	COMMENT
		1	2	3	4	5	6	7		
COLEMAN CO INC	KS	X			X			X	04/24/89	
COLLEGE BOUND INC	DE				X			X	12/20/88	AMEND
COMMERCIAL CREDIT CO	DE							X	05/02/89	
CONSOLIDATED CAPITAL INSTITUTIONAL PROPE	CA	NO ITEMS							02/23/89	AMEND
CONSOLIDATED CAPITAL INSTITUTIONAL PROPE	CA	NO ITEMS							02/23/89	
CONSOLIDATED CAPITAL INSTITUTIONAL PROPE	CA	NO ITEMS							02/23/89	AMEND
CONSUMAT SYSTEMS INC	VA					X		X	04/11/89	
CCRONA CORP						X		X	04/28/89	
CUTCO INDUSTRIES INC	NY				X			X	04/20/89	
DAIRY MART CONVENIENCE STORES INC	DE				X			X	04/27/89	
DAVENPORT CO	DE				X			X	05/05/89	
CBA SYSTEMS INC	FL					X			04/24/89	
DIANA CORP	DE	X						X	04/18/89	
DIRECT ACTION MARKETING INC	NY	NO ITEMS							04/06/89	AMEND
CIXCOM INC	FL	X						X	04/21/89	
EAC INDUSTRIES INC	NY	X						X	04/20/89	
EL PASO ELECTRIC CO /TX/	TX					X			04/27/89	
EMHART CORP /VA/	VA	X						X	04/27/89	
EMONS HOLDINGS INC	DE							X	02/17/89	AMEND
ENERCON DATA CORP /DE/	DE							X	02/01/89	
ENERGY CONVERSION DEVICES INC	DE					X			04/21/89	
EQUITY FINANCIAL GROUP INC/IL	CO			X					05/01/89	
ERLY INDUSTRIES INC	CA				X				05/03/89	
EUROPEAN BUSINESS CORP	DE	X						X	05/04/89	
FIRST COLONIAL VENTURES LTD	UT							X	11/10/88	AMEND
FIRST COMMUNITY BANCSHARES INC	DE	X						X	05/01/89	
FLUOROCARBON CO	CA							X	02/16/89	AMEND
FOGELMAN SECURED EQUITY L P	DE	X						X	12/15/88	
FOSTER WHEELER CORP	NY					X		X	04/24/89	
GALAXY CARPET MILLS INC						X		X	05/01/89	
GALT FINANCIAL CORP	CO			X				X	04/05/89	
GENERAL MOTORS CORP	DE					X		X	05/10/89	
GIL MED INDUSTRIES INC	IL				X			X	04/26/89	
GROSSER INC	DE							X X	04/20/89	
GROVE CAPITAL CORP	FL			X					04/12/89	
GS TRUST 4	DE				X			X	04/27/89	
INDUSTRIAL RESOURCES INC	UT				X			X	05/02/89	
INSITUFORM OF NORTH AMERICA INC	DE				X			X	05/05/89	
INSURED INCOME PROPERTIES 1988 L P	DE					X		X	04/30/89	
INTERNATIONAL LEASE FINANCE CORP	CA					X		X	04/26/89	
INTERNATIONAL POWER MACHINES CORP	DE	NO ITEMS							03/30/89	AMEND
ISRAMCO INC	DE							X	03/01/89	AMEND
ISRAMCO INC	DE				X			X	04/01/89	
JAEGER INDUSTRIES INC	DE							X	03/31/89	
JONES INTERCABLE INC	CO			X				X	04/22/89	
JONES SPACELINK LTD	CO							X	02/08/89	AMEND
JONES SPACELINK LTD	CO				X			X	04/22/89	
KEITHLEY INSTRUMENTS INC	OH							X	02/14/89	AMEND
LAKELAND FIRST FINANCIAL GROUP INC	NJ	X			X				05/01/89	
LEROY PHARMACIES INC	NY	X						X	04/18/89	
LIMITED INC	DE			X					04/28/89	
LINCOLN NC REALTY FUND INC	MD					X			04/20/89	
MAGIC YEARS CHILD CARE & LEARNING CENTER	PA				X				05/02/89	
MAGNOLIA FOODS INC	OK				X				04/07/89	AMEND
MARKITSTAR INC	DE					X			04/28/89	
MECHANICS & FARMERS SAVINGS BANK FSB						X		X	03/21/89	
MECHANICS & FARMERS SAVINGS BANK FSB						X		X	04/04/89	
MECHANICS & FARMERS SAVINGS BANK FSB						X		X	04/18/89	
MECHANICS & FARMERS SAVINGS BANK FSB						X		X	05/02/89	
MECHANICS & FARMERS SAVINGS BANK FSB						X			05/02/89	
MEDICAL IMAGING CENTERS OF AMERICA INC	CA	X						X	03/08/89	AMEND
MEGA GROUP INC	NY	X						X	12/28/88	AMEND
MEGA GROUP INC	NY	X						X	12/30/88	AMEND
METAL RESOURCES CORP	FL					X			04/28/89	AMEND
METAL RESOURCES CORP	FL	X			X			X	05/08/89	
METRIC PARTNERS GROWTH SUITE INVESTORS L	CA	X						X	05/09/89	
MIDLANTIC CORP	NJ					X		X	05/05/89	
MORGANS FOODS INC	OH	X							04/25/89	
NCC INDUSTRIES INC	DE	X						X	04/20/89	
NEW PLAN REALTY TRUST	MA							X	02/08/89	AMEND
NL INDUSTRIES INC / NJ/	NJ					X		X	05/01/89	