

sec news digest

Issue 85-101

May 24, 1985

NOTICE OF COMMISSION MEETINGS

Following is a schedule of Commission meetings which will be conducted pursuant to provisions of the Government in the Sunshine Act. In general, the Commission expects to follow a schedule of holding closed meetings on Tuesdays, and open meetings on Thursday morning. Meetings on Wednesday, and if necessary on Thursday afternoons, will be either open or closed according to the requirements of agenda items under consideration. The Commission will not normally meet on Mondays or Fridays.

Visitors are welcome at all open meetings, insofar as space is available.

Meetings will be held in the Commission Meeting Room, Room 1C30, at the Commission's headquarters building, 450 Fifth Street, N.W., Washington, DC. Persons wishing to photograph or videotape Commission meetings must obtain permission in advance from the Secretary of the Commission. Persons wishing to tape record a Commission meeting should notify the Secretary's office 48 hours in advance of the meeting.

CLOSED MEETING - WEDNESDAY, MAY 29, 1985 - 2:30 p.m.

The subject matter of the May 29 closed meeting will be: Formal orders of investigation; Settlement of administrative proceedings of an enforcement nature; Institution of injunctive actions; Settlement of injunctive action.

AT TIMES CHANGES IN COMMISSION PRIORITIES REQUIRE ALTERATIONS IN THE SCHEDULING OF MEETING ITEMS. FOR FURTHER INFORMATION AND TO ASCERTAIN WHAT, IF ANY, MATTERS HAVE BEEN ADDED, DELETED OR POSTPONED, PLEASE CONTACT: David Powers at (202) 272-2091.

RULES AND RELATED MATTERS

TEMPORARY RULES 111, 601, 602 AND 603 ADOPTED; EDGAR TEMPORARY FORMS SE, ET AND ID AMENDED

The Commission adopted temporary Rules 111, 601, 602 and 603 under the Public Utility Holding Company Act and amended EDGAR temporary Forms SE, ET and ID to facilitate the participation of public utility holding companies and their subsidiaries in the EDGAR Pilot, and allow for electronic filings under the Public Utility Holding Company Act, beginning July 1, 1985. Comments on the temporary rules will be accepted through July 30, 1985.

Comments should be submitted in triplicate to John Wheeler, Secretary, Securities and Exchange Commission, 450 Fifth Street, NW, Washington, DC 20549. All comments should refer to File No. S7-23-85. All submissions will be available for inspection in the Public Reference Room. (Rel. 33-6581)

FOR FURTHER INFORMATION CONTACT: Kathleen Brandon (Legal) at (202) 272-2073 or Martin Grenn (Operational) at (202) 272-7688

ADMINISTRATIVE PROCEEDINGS

BROKER-DEALER ORDERED TO OPERATE ON A FULLY-DISCLOSED BASIS

The Commission issued an Order Instituting Proceedings, Making Findings and Imposing Remedial Sanctions against WZW Financial Services, Inc., a registered broker-dealer located in Shawnee Mission, Kansas, a suburb of Kansas City. WZW consented to the Order without admitting or denying the allegations therein.

The Commission found that on several occasions WZW wilfully violated the net capital and books and records requirements of the Securities Exchange Act of 1934 and Rules 15c3-1, 17a-3 and 17a-11. The Commission's net capital requirements are intended to ensure that broker-dealers maintain sufficient liquidity for the benefit of their customers.

The Commission censured WZW and placed limitations on its activities, functions and operations so as to require it to conduct all its brokerage transactions on a fully-disclosed basis through another broker-dealer. This means that customers of WZW will be entitled to look to the net capital of the other broker-dealer for securities transactions placed through WZW. (Rel. 34-22023)

CIVIL PROCEEDINGS

PEGGY D. STINES PERMANENTLY ENJOINED

The Fort Worth Regional Office announced that on May 6 Judge Jerry Buchmeyer entered orders of permanent injunction and disgorgement against North Texas Film Processors, Inc. and Peggy D. Stines, both of Garland, Texas. Stines and North Texas consented to the orders and admitted to all of the allegations contained in the Commission's August 2, 1984 complaint which charged them with violations of the registration and antifraud provisions of the securities laws. The complaint arose out of Stines' activities in a ponzi scheme in which she fraudulently raised over \$17 million from over 1,400 investors. In partial satisfaction of the \$8 million disgorgement order, Stines and North Texas agreed to divest all right, title and interest in the approximate \$1.5 million in funds and assets that the temporary receiver in the case has recovered.

Judge Buchmeyer, upon his own motion, further found Stines in civil contempt of court for failing to disclose the location of approximately \$2 million in funds and assets which are missing from the receivership estate. The Judge ordered Stines jailed until she complies with his order directing her to turn over to the temporary receiver all of the funds and assets which she fraudulently obtained. (SEC v. Peggy D. Stines, et al., USDC NDTX, CA 3-84-1277-R). (LR-10762)

RICHARD W. SUTER, OTHERS ENJOINED

The Chicago Regional Office announced that on May 21 Judge Paul Plunkett, U.S. District Court for the Northern District of Illinois, entered a Temporary Restraining Order (TRO) restraining Richard W. Suter, Kenneth Wilson and the Commodity Profit Fund (Profit Fund) from further violations of the registration and antifraud provisions of the Securities Act of 1933.

On May 20, the Regional Office filed an injunctive complaint and its motion for a TRO. The complaint alleges that the defendants, in the offer and sale of unregistered securities, in the form of limited partnership interests in the Profit Fund, failed to disclose, among other things: the identity and participation of Suter in the offering; the financial condition of the issuer; the existence of prior injunctions, administrative orders and a criminal conviction of Suter; that Suter had filed a Chapter 11 petition in the U.S. Bankruptcy Court; the fact that the Profit Fund had not filed any limited partnership documents as required by the State of Illinois; and the risk of an investment in these securities. (SEC v. Richard W. Suter, et al., NDIL, No. 85C4842, filed May 20, 1985). (LR-10764)

PERMANENT INJUNCTION ENTERED AGAINST PARAGON FINANCIAL CORPORATION, OTHERS

The Houston Branch Office announced that on May 9 Judge John V. Singleton, Jr., Southern District of Texas, entered an order of permanent injunction against Paragon Financial Corporation (PFC), Paragon Planning Corporation (PPC), a registered investment adviser, Paragon Trust Company (PTC), H. Winfield Atherton, Jr. and R. Lyle Anderson, enjoining them from further violations of the antifraud provisions of the Securities and Exchange Acts. Paragon Financial Investments Corporation (PFIC) and Paragon Interests, Inc. (PII) were also enjoined from aiding and abetting such violations. The Court also permanently enjoined PPC from further violations of Sections 204, 206(1) and 206(2) of the Advisers Act and enjoined Atherton and Anderson from aiding and abetting such violations. In addition, Rex R. Rogers, of Houston, was appointed temporary receiver for PFC, PPC, PTC, PFIC and PII. The defendants consented to the injunctions and temporary receiver without admitting or denying the complaint's allegations.

The pleadings allege that PPC, Atherton and Anderson fraudulently induced PPC clients and other investors to invest over \$3 million in inter vivos trusts offered by PTC which were misappropriated by the defendants for their own use and benefit. (SEC v. Paragon Financial Corporation, et al., SDTX, H-85-2396). (LR-10765)

CRIMINAL PROCEEDINGS

G. DUNCAN FRAZER, JR. SENTENCED

The Boston Regional Office announced that on May 10 G. Duncan Frazer, Jr. of Lynnfield, Massachusetts was sentenced to six months imprisonment, fined \$10,000 and ordered to make restitution of \$900,000. Frazer, formerly Treasurer and Chief Financial Officer of Massachusetts Financial Services Company (MFS), is a Boston-based investment adviser registered with the Commission which advises and manages approximately 18 registered investment companies. The indictment charged that over the past seven years, Frazer was engaged in a scheme to defraud MFS in which he used his control over MFS' employee expense accounts to embezzle over \$900,000. (U.S. v. G. Duncan Frazer, Jr., USDC, District of Massachusetts, CR No. 85-97). (LR-10761)

INVESTMENT COMPANY ACT RELEASES

MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY

An order has been issued on an application filed by Massachusetts Mutual Life Insurance Company (Insurance Company) and Mass Mutual Corporate Investors, Inc. (Fund) exempting a proposed acquisition of debt securities by the Fund from Section 17(a) of the Investment Company Act, and permitting the concurrent investment by Applicants in such securities. The application also amends a prior Commission order which permits the Insurance Company to invest concurrently for its general account in each issue of securities purchased by the Fund at direct placement. (Rel. IC-14532 - May 21)

SALOMON CAPITAL ACCESS CORPORATION

An order has been issued exempting Salomon Capital Access Corporation from all provisions of the Investment Company Act. (Rel. IC-14534 - May 22)

HOLDING COMPANY ACT RELEASES

THE CONNECTICUT LIGHT AND POWER COMPANY

An order has been issued authorizing The Connecticut Light and Power Company (CL&P), subsidiary of Northeast Utilities, to enter into two reimbursement agreements providing for two letters of credit for up to a total of \$40,598,500. This will provide assurance to other joint owners of the Seabrook Project that CL&P will meet its 4.059% share of \$1.0 billion to complete Seabrook I. (Rel. 35-23703 - May 22)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

DELISTINGS GRANTED

Orders have been issued granting the applications of the American Stock Exchange to strike the specified securities of the following companies from listing and registration thereon: all U.S. Treasury Notes with the 11-5/8% coupon, due November 15, 1994 of the Options Clearing Corporation. (Rel. 34-22061); and all put and call option contracts respecting the common stock of GEO INTERNATIONAL CORPORATION. (Rel. 34-22062)

UNLISTED TRADING SOUGHT

An order has been issued granting the application of the Midwest Stock Exchange for unlisted trading privileges in the common stock of nine issues which are listed and registered on one or more other national securities exchange and are reported in the consolidated transaction reporting system. (Rel. 34-22063)

SELF-REGULATORY ORGANIZATIONS

RECEIPT OF AN AMENDMENT TO THE CONSOLIDATED TAPE ASSOCIATION PLAN

The participants in the Consolidated Tape Association submitted an amendment to the CTA Plan to increase charges for stock tickers and the ticker network, and to establish rates for communications facilities separate from the ticker display and ticker printer fees. (Rel. 34-22060)

APPROVAL OF PROPOSED RULE CHANGE

The Commission approved a proposed rule change filed by the American Stock Exchange. The rule change (SR-Amex-85-5) permits Amex listed companies to act as both transfer agent and registrar for their own securities, subject to similar conditions as unaffiliated banks and trust companies acting as both transfer agent and registrar for Amex listed securities. (Rel. 34-22064)

NOTICE OF PROPOSED RULE CHANGE

The National Association of Securities Dealers, Inc. filed a proposed rule change (SR-NASD-85-10) to trade an option on the "NASDAQ-Financial Index", a stock index composed of 100 of the largest operating financial companies included in the National Market System as of February 1, 1985. Publication of the proposal is expected to be made in the Federal Register during the week of May 29. (Rel. 34-22065)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, address and phone number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-18 SUNCOAST HEALTH PLAN INC, 2650 BAHIA VISTA ST, SARASOTA, FL 33579 (813) 366-9711 - 250 (\$750,000) COMMON STOCK. (FILE 2-97520-A - MAY. 06) (BR. 6 - NEW ISSUE)
- S-18 INTERNATIONAL CONTAINER SYSTEMS INC, 5401 W KENNEDY BLVD, TAMPA, FL 33609 (813) 872-9940 - 660,000 (\$3,300,000) COMMON STOCK. 60,000 (\$100) WARRANTS, OPTIONS OR RIGHTS. 60,000 (\$360,000) COMMON STOCK. (FILE 2-97576-A - MAY. 07) (BR. 9 - NEW ISSUE)
- S-11 INVESTORS FIRST STAGED EQUITY LP, 8700 W BRYN MAWR AVE, CHICAGO, IL 60631 - 62,400 (\$62,400,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 2-97608 - MAY. 09) (BR. 5 - NEW ISSUE)
- S-1 DOCUGRAPHIX INC /CA/, 1340 SARATOGA SUNNYVALE RD, SAN JOSE, CA 95129 (408) 446-9700 - 690,000 (\$3,967,500) COMMON STOCK. 690,000 (\$3,450,000) COMMON STOCK. 1 (\$60) WARRANTS, OPTIONS OR RIGHTS. 60,000 (\$414,000) COMMON STOCK. 60,000 (\$300,000) COMMON STOCK. UNDERWRITER: YOUNG HERBERT SECURITIES INC. (FILE 2-97611 - MAY. 09) (BR. 10 - NEW ISSUE)
- S-6 ICAP VARIABLE ANNUITY ACCOUNT ONE, 3737 WESTOWN PARKWAY, C/O GUARDSMAN LIFE INSURANCE CO, WEST DES MOINES, IA 50265 (515) 223-3094 - INDEFINITE SHARES. (FILE 2-97623 - MAY. 09) (BR. 20 - NEW ISSUE)
- S-14 PULLMAN BANCSHARES INC, 1000 E 111TH ST, CHICAGO, IL 60628 (312) 785-1000 - 1,950,000 (\$1,950,000) STRAIGHT BONDS. 1,000,000 (\$22,850,000) COMMON STOCK. (FILE 2-97626 - MAY. 09) (BR. 1 - NEW ISSUE)
- S-6 IDS LIFE ACCOUNT P Q R S & T, IDS TOWER, C/O IDS LIFE INSURANCE CO, MINNEAPOLIS, MN 55474 (612) 372-1331 - INDEFINITE SHARES. (FILE 2-97637 - MAY. 10) (BR. 20 - NEW ISSUE)
- S-6 TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 64, 1345 AVENUE OF THE AMERICAS, C/O SMITH BARNEY HARRIS UPHAM & CO INC, NEW YORK, NY 10105 - 2,400 (\$2,500,000) UNIT INVESTMENT TRUST. DEPOSITOR: DREXEL BURNHAM LAMBERT INC, KIDDER PEABODY & CO INC, ROTHSCHILD L F UNTERBERG TOMBIN, SMITH BARNEY HARRIS UPHAM & CO INC. (FILE 2-97639 - MAY. 10) (BR. 16 - NEW ISSUE)

- S-8 NATIONAL FUEL GAS CO, 30 ROCKEFELLER PLZ STE 4545, NEW YORK, NY 10112 (212) 541-7533 - 8,500,000 (\$8,500,000) OTHER SECURITIES INCLUDING VOTING TRUST. 500,000 COMMON STOCK. (FILE 2-97641 - MAY. 10) (BR. 7)
- S-1 CONSOLIDATED STORES CORP, 2020 CORVAIR AVE, COLUMBUS, OH 43207 (614) 224-1297 - 2,415,000 (\$33,810,000) COMMON STOCK. UNDERWRITER: MERRILL LYNCH CAPITAL MARKETS, PRESCOTT BALL & TURBEN INC. (FILE 2-97642 - MAY. 10) (BR. 4 - NEW ISSUE)
- S-14 FIRST FINANCIAL CORP /WI/, 300 WISCONSIN AVE, WAUKESHA, WI 53186 (715) 341-0400 - 459,375 (\$10,106,250) COMMON STOCK. (FILE 2-97643 - MAY. 10) (BR. 2)
- S-8 AYDIN CORP, 700 DRESHER RD, HORSHAM, PA 19044 (215) 657-7510 - 30,000 (\$596,250) COMMON STOCK. (FILE 2-97645 - MAY. 10) (BR. 7)
- S-14 TEXAS FIRST FINANCIAL CORP, 1226 COMMERCE ST, DALLAS, TX 75266 (214) 742-1221 - 643,500 (\$493,587) COMMON STOCK. 162,473 PREFERRED STOCK. (FILE 2-97651 - MAY. 10) (BR. 2 - NEW ISSUE)
- S-3 ARA HOLDING CO, INDEPENDENCE SQ WEST, PHILADELPHIA, PA 19106 (215) 574-5000 - 41,300,000 (\$41,984,500) STRAIGHT BONDS. (FILE 2-97655 - MAY. 10) (BR. 11)
- S-2 UNION PLANTERS CORP, 67 MADISON AVE, MEMPHIS, TN 38103 (901) 523-6000 - 30,730,000 (\$30,730,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 2-97661 - MAY. 10) (BR. 1)
- S-3 NORTHERN STATES POWER CO /MN/, 414 NICOLLET MALL, MINNEAPOLIS, MN 55401 (612) 330-5500 - 100,000,000 (\$100,000,000) MORTGAGE BONDS. (FILE 2-97667 - MAY. 13) (BR. 8)
- S-8 CONTINENTAL ILLINOIS CORP, 231 S LASALLE ST, CHICAGO, IL 60697 (312) 828-7490 - 75,000,000 (\$75,000,000) OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 2-97669 - MAY. 13) (BR. 1)
- S-8 FUDDRUCKERS INC, LINCOLN CTR, STE 700 7800 IH-10 W, SAN ANTONIO, TX 78230 (512) 366-4481 - 200,000 (\$1,450,000) COMMON STOCK. (FILE 2-97670 - MAY. 10) (BR. 12)
- S-8 KAYPRO CORP, 533 STEVENS AVE, SOLANA BEACH, CA 92075 (619) 481-4300 - 750,000 (\$1,823,750) COMMON STOCK. (FILE 2-97671 - MAY. 10) (BR. 9)
- S-8 COMPUTER DEPOT INC, 7464 W 78TH ST, EDINA, MN 55435 (612) 944-8780 - 450,000 (\$2,196,000) COMMON STOCK. (FILE 2-97672 - MAY. 10) (BR. 10)
- S-6 NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 44, 333 WEST WACKER DR, C/O JOHN NUVEEN & CO INC, CHICAGO, IL 60606 - INDEFINITE SHARES. DEPOSITOR: NUVEEN JOHN & CO INC. (FILE 2-97676 - MAY. 10) (BR. 18 - NEW ISSUE)
- S-8 ADIA SERVICES INC, 64 WILLOW PL, MENLO PARK, CA 94025 (415) 324-0696 - 3,000,000 (\$3,000,000) OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 2-97677 - MAY. 10) (BR. 6)
- S-6 INSURED MUNICIPALS INCOME TRUST 19TH INSURED MULTI SERIES, 1901 N MAPER BLVD, C/O VAN KAMPEN MERRITT INC, NAPERVILLE, IL 60566 - 1,000 (\$1,010,000) UNIT INVESTMENT TRUST. (FILE 2-97679 - MAY. 10) (BR. 18 - NEW ISSUE)
- S-6 INSURED MUNICIPALS INCOME TRUST 16TH INSURED MULTI SERIES, 1901 N MAPER BLVD, C/O VAN KAMPEN MERRITT INC, NAPERVILLE, IL 60566 - 1,000 (\$1,010,000) UNIT INVESTMENT TRUST. (FILE 2-97680 - MAY. 10) (BR. 18 - NEW ISSUE)
- S-6 INSURED MUNICIPALS INCOME TRUST 17TH INSURED MULTI SERIES, 1901 N MAPER BLVD, C/O VAN KAMPEN MERRITT INC, NAPERVILLE, IL 60566 - 1,000 (\$1,010,000) UNIT INVESTMENT TRUST. (FILE 2-97681 - MAY. 10) (BR. 18 - NEW ISSUE)
- S-6 INSURED MUNICIPALS INCOME TRUST 20TH INSURED MULTI SERIES, 1901 N MAPER BLVD, C/O VAN KAMPEN MERRITT INC, NAPERVILLE, IL 60566 - 1,000 (\$1,010,000) UNIT INVESTMENT TRUST. (FILE 2-97682 - MAY. 10) (BR. 18 - NEW ISSUE)
- S-8 IOWA ELECTRIC LIGHT & POWER CO, P O BOX 351, CEDAR RAPIDS, IA 52406 (319) 398-4446 - 99,375 (\$99,375) OTHER SECURITIES INCLUDING VOTING TRUST. 20,000 COMMON STOCK. (FILE 2-97683 - MAY. 10) (BR. 8)
- S-11 RAL YIELD PLUS EQUITIES III LTD PARTNERSHIP, 1025 S MOORLAND RD STE 500, P O BOX 908, BROOKFIELD, WI 53008 (414) 784-8470 - 15,000 (\$15,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 2-97689 - MAY. 09) (BR. 6 - NEW ISSUE)

- S-18 RAZZMO INDUSTRIES INC, 231 W MAIN ST, CARBONDALE, IL 62901 (618) 457-8422 - 10,000,000 (\$200,000) COMMON STOCK. UNDERWRITER: ALPINE SECURITIES CORP. (FILE 2-97432-C - MAY. 01) (BR. 11 - NEW ISSUE)
- S-1 FREEPORT MCMORAN GOLD CO, 200 PARK AVE, NEW YORK, NY 10166 (212) 578-9200 UNDERWRITER: DEAN WITTER REYNOLDS INC, FIRST BOSTON CORP, FRERES LAZARD & CO, HUTTON E F & CO INC, KIDDER PEABODY & CO. (FILE 2-97696 - MAY. 14) (BR. 1 - NEW ISSUE)
- S-8 BOETTCHER INVESTMENT CORP, 828 17TH ST, DENVER, CO 80202 (303) 628-8000 - 800,000 (\$2,531,644) COMMON STOCK. 100 (\$1,772,151) OTHER SECURITIES INCLUDING VOTING TRUST. 600 (\$759,493) OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 2-97737 - MAY. 15) (BR. 12)
- S-1 NEW YORK MARINE & GENERAL INSURANCE CO, 100 PARK AVE, NEW YORK, NY 10017 (212) 953-0580 - 575,000 (\$15,740,625) COMMON STOCK. (FILE 2-97739 - MAY. 15) (BR. 10)
- S-1 PLITT THEATRES INC, 1915 CENTURY PARK EAST, LOS ANGELES, CA 90067 (213) 553-5307 - 38,000,000 (\$30,020,000) STRAIGHT BONDS. UNDERWRITER: ROTHSCHILD L F UNTERBERG TOMBIN. (FILE 2-97741 - MAY. 15) (BR. 12 - NEW ISSUE)
- S-8 XEBEC, 2221 OLD OAKLAND RD, SAN JOSE, CA 95131 (408) 733-4200 - 250,000 (\$1,125,000) COMMON STOCK. (FILE 2-97742 - MAY. 15) (BR. 10)
- S-2 BASIX CORP, 110 E 59TH ST, NEW YORK, NY 10022 (212) 758-1990 - 28,750,000 (\$28,750,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 2-97743 - MAY. 15) (BR. 11)
- S-2 FEDERATED DEPARTMENT STORES INC, 7 W SEVENTH ST, CINCINNATI, OH 45202 (513) 579-7000 - 1,200,000 (\$70,200,000) COMMON STOCK. (FILE 2-97744 - MAY. 15) (BR. 1)
- S-3 STONE CONTAINER CORP, 360 N MICHIGAN AVE, CHICAGO, IL 60601 (312) 346-6600 - 350,000,000 (\$350,000,000) STRAIGHT BONDS. (FILE 2-97748 - MAY. 15) (BR. 8)
- S-8 NATIONAL DISTILLERS & CHEMICAL CORP, 99 PARK AVE, NEW YORK, NY 10016 (212) 949-5000 - 15,000,000 (\$15,000,000) OTHER SECURITIES INCLUDING VOTING TRUST. 500,000 (\$14,937,500) COMMON STOCK. (FILE 2-97754 - MAY. 15) (BR. 1)
- S-2 COMAIR INC, GREATER CINCINNATI INTL AIRPORT, PO BOX 75021, CINCINNATI, OH 45275 (606) 525-2550 - 300,000 (\$4,200,000) COMMON STOCK. 965,000 (\$13,510,000) COMMON STOCK. (FILE 2-97762 - MAY. 15) (BR. 3)
- S-15 CITIZENS & SOUTHERN GEORGIA CORP, 35 BROAD ST NW, ATLANTA, GA 30303 (404) 581-2121 - 600,000 (\$6,686,000) COMMON STOCK. (FILE 2-97763 - MAY. 15) (BR. 1)
- S-15 SOUTHTRUST CORP, 112 N 20TH ST, BIRMINGHAM, AL 35203 (205) 254-5680 - 85,560 (\$1,199,226.10) COMMON STOCK. (FILE 2-97764 - MAY. 15) (BR. 1)
- S-2 OWENS & MINOR INC, 2727 ENTERPRISE PKY, RICHMOND, VA 23229 (804) 747-9794 - 25,000,000 (\$25,000,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 2-97767 - MAY. 16) (BR. 9)
- S-2 CONNECTICUT WATER SERVICE INC / CT, 93 W MAIN ST, CLINTON, CT 06413 (203) 669-8636 - 230,000 (\$4,197,500) COMMON STOCK. (FILE 2-97769 - MAY. 16) (BR. 8)
- S-3 DIAGNOSTIC RETRIEVAL SYSTEMS INC, 16 THORNTON RD, OAKLAND, NJ 07436 (201) 337-3800 - 63,083 (\$370,928) COMMON STOCK. 81,350 (\$467,763) COMMON STOCK. (FILE 2-97784 - MAY. 15) (BR. 8)
- S-8 ROSS INDUSTRIES INC /VA/, MIDLAND, VA 22728 (703) 439-3271 - 88,572 (\$752,862) COMMON STOCK. (FILE 2-97789 - MAY. 16) (BR. 9)
- S-3 BRUNDS INC, 2620 W 13TH ST, BIRMINGHAM, AL 35218 (205) 785-9400 - 3,740,000 (\$54,230,000) COMMON STOCK. (FILE 2-97794 - MAY. 16) (BR. 2)
- S-8 OPTICAL COATING LABORATORY INC, 2789 NORTHPOINT PKWY, P O BOX 1599, SANTA ROSA, CA 95401 (707) 545-6440 - 300,000 (\$4,650,000) COMMON STOCK. (FILE 2-97807 - MAY. 17) (BR. 8)
- S-8 NYNEX CORP, 335 MADISON AVE, NEW YORK, NY 10017 (212) 370-7400 - 1,000,000 (\$82,740,321) COMMON STOCK. (FILE 2-97813 - MAY. 17) (BR. 13)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE	
AMERICAN COMMUNICATIONS & TELEVISION INC	5	04/30/85	
AMERICAN HOME INDUSTRIES CORP	5	05/01/84	AMEND
AMERICAN HOME INDUSTRIES CORP	5	06/29/84	AMEND
AMERICAN HYDROCARBON CORP	1,2,5,6	03/01/85	
AMERICAN LOCKER GROUP INC	2,7	05/01/85	
AMERICAN QUASAR PETROLEUM CO	5	05/08/85	
AMERICAN REPUBLIC BANCORP	5	05/07/85	
ARINCO COMPUTER SYSTEMS INC	5	05/01/85	
ASHLAND FINANCE CO	1	04/30/85	
AVALON CORP	2,5,7	04/26/85	
BALCOR EQUITY PENSION INVESTORS II	5,7	04/30/85	
BEEHIVE INTERNATIONAL	5	04/30/85	
BEEHIVE INTERNATIONAL LTD	5	04/12/85	
BLOUNT INC	7	01/31/85	
CAPITAL REALTY INVESTORS III LTD PARTNER	5	02/01/84	
CAPITAL REALTY INVESTORS III LTD PARTNER	5	02/01/84	
CAPITAL REALTY INVESTORS III LTD PARTNER	5	04/02/84	
CENTRAL BANKING SYSTEM INC	5	04/01/85	
CENTRAL MAINE POWER CO	5	04/04/85	
CIBOLA ENERGY CORP	5	04/29/85	
CLASSIFIED FINANCIAL CORP /WI/	1	05/01/85	
COLUMBIA DATA PRODUCTS INC	3	05/03/85	
COMRES CORP	1,2,4,5	09/07/84	
CONSOLIDATED CAPITAL PROPERTIES II	5	04/23/85	
CONSOLIDATED CAPITAL PROPERTIES III	5	04/22/85	
CONSOLIDATED RESOURCES HEALTH CARE FUND	5,7	04/29/85	
DAMSON ENERGY CO LP	2,7	05/14/85	
DIVERSIFIED TECH INC	5	04/19/85	
EBS DATA PROCESSING INC	7	02/22/85	AMEND
ENERGY PRODUCTION CO	1,5,7	05/07/85	
ENGINEERED SYSTEMS & DEVELOPMENT CORP	2,7	04/30/85	
ENTERPRISE BANCORP	5	04/26/85	
FALSTAFF BREWING CORP	5	05/03/85	
FINANCIAL INDUSTRIES CORP	7	01/02/85	AMEND
FIRST TRUST CO	5,7	05/10/85	
FOSSIL OIL & GAS INC	2,7	05/07/85	
FOSTER WHEELER CORP	5,7	04/29/85	
GAC LIQUIDATING TRUST	5,7	04/18/85	
GEARHART INDUSTRIES INC.	7	07/06/84	AMEND
GENERAL AIRCRAFT CORP	5	05/10/85	
GENERAL REFRACTORIES CO	5	04/17/85	AMEND
GUILFORD MILLS INC	2,7	04/10/85	AMEND
GULF STATES UTILITIES CO	5	05/21/85	
HADSON PETROLEUM CORP	2	04/22/85	
HAVERTY FURNITURE COMPANIES INC	2	05/15/85	
HOGAN SYSTEMS INC	2	05/01/85	
HOME INTENSIVE CARE INC /FL/	5	08/07/84	AMEND
HOUSTONIAN INC	7	03/29/85	AMEND
INTERNATIONAL BASIC RESOURCES INC	2,4,7	05/03/85	

RECENT 8K FILINGS CONT.

INTERTHERM INC	5	01/07/85	AMEND
KAUFMAN & BROAD INC	7	03/01/85	AMEND
LITTON INDUSTRIES INC	2,7	04/29/85	
LJN TOYS LTD	1,7	05/06/85	
LYON METAL PRODUCTS INC /DE/	5	04/29/85	
MAID RITE VENTURES INC	5	05/04/85	
MANAGEMENT SCIENCE AMERICA INC	2,7	04/30/85	
METALINE MINING & LEASING CO	1,5,6,7	05/14/85	
MUTUAL REAL ESTATE INVESTMENT TRUST	5	04/22/85	
NATIONAL BUSINESS SYSTEMS INC	5,7	04/10/85	
NATIONAL BUSINESS SYSTEMS INC	2,7	05/09/85	
NEODONTICS INC	5	04/23/85	
NU WEST TOYS INC	1,2,5,7	04/10/85	
PANHANDLE EASTERN CORP	5	05/13/85	
PANTRY PRIDE INC/DE	2,7	04/29/85	
PARAMOUNT PACKAGING CORP	5,7	05/01/85	
PARK CHEMICAL CO	5	05/01/85	
POLYCOMPUTERS INC	4,5,6,7	02/22/85	
PREFERRED FINANCIAL CORP	2	04/30/85	
PRESTON CORP	2,7	05/13/85	
RIC 17 LTD	2	05/15/85	
ROBINSON NUGENT INC	5	04/25/85	
SAXTON PRODUCTS INC	4	05/02/85	
SAY INDUSTRIES INC	2,7	05/14/85	
SEALED POWER CORP	5	04/24/85	
SIERRA RESOURCES INC	2	05/01/85	
SONOCO PRODUCTS CO	2,7	05/14/85	
STANDARD REGISTER CO	5	05/01/85	
STEEP ROCK RESOURCES INC	5	05/03/85	
STERLING SOFTWARE INC	7	03/14/85	AMEND
STOCO INC/UT	2,4,5,7	10/08/84	
SYNCOM CORP	2,7	04/24/85	
TECNE BANCSHARES INC	6,7	05/13/85	
THOMAS & BETTS CORP	5	05/01/85	
TOKYO BOWL RESTAURANTS INC	5	05/09/85	
TRANSACT INTERNATIONAL INC	4	05/13/85	
TRIANGLE INDUSTRIES INC	2,7	05/10/85	
UNIVERSITY REAL ESTATE FUND 12 LTD	7	01/25/85	AMEND
URGENT CARE CENTERS OF AMERICA INC	2,7	04/29/85	
VICTORIA BANCSHARES INC	5	05/01/85	
WALBRO CORP	4	04/29/85	
WASHINGTON SCIENTIFIC INDUSTRIES INC	2,7	05/01/85	
WINDSOR PARK PROPERTIES 2	2,7	04/30/85	
XENEREX CORP/DE/	5	05/10/85	
YAKIMA VALLEY OFFICE BUILDING INVESTORS	1,2	02/28/85	