

sec news digest

Issue 84-86

May 2, 1984

NOTICE OF COMMISSION MEETINGS

Following is a schedule of Commission meetings which will be conducted pursuant to provisions of the Government in the Sunshine Act. In general, the Commission expects to follow a schedule of holding closed meetings on Tuesdays, and open meetings on Thursday morning. Meetings on Wednesday, and if necessary on Thursday afternoons, will be either open or closed according to the requirements of agenda items under consideration. The Commission will not normally meet on Mondays or Fridays.

Visitors are welcome at all open meetings, insofar as space is available.

Meetings will be held in the Commission Meeting Room, Room 1C30, at the Commission's headquarters building, 450 Fifth Street, N.W., Washington, DC. Persons wishing to photograph or videotape Commission meetings must obtain permission in advance from the Secretary of the Commission. Persons wishing to tape record a Commission meeting should notify the Secretary's office 48 hours in advance of the meeting.

OPEN MEETING - WEDNESDAY, MAY 9, 1984 - 10:00 a.m.

The subject matter of the May 9 open meeting will be:

(1) Consideration of whether to propose for public comment two new registration forms, Forms S-4 (for all registrants) and F-4 (for certain foreign private issuers), which would be available for registration of securities in connection with business combination transactions, including exchange offers. FOR FURTHER INFORMATION, PLEASE CONTACT Eric E. Miller at (202) 272-2589 or Martin L. Meyrowitz at (202) 272-3250.

(2) Consideration of whether to reissue for public comment a proposal to adopt Securities Exchange Act Rule 3a4-1 to provide that under certain specified circumstances, persons associated with an issuer of securities who participate in a sale of those securities shall not be deemed "brokers", as defined in Section 3(a)(4) of the Securities Exchange Act of 1934. FOR FURTHER INFORMATION, PLEASE CONTACT Susan J. Walters at (202) 272-2848.

(3) Request for a policy exception permitting the use of the pooling method of accounting for a business combination when a company reacquires a material amount of its common stock from a so-called "raider" within two years of initiating the combination. FOR FURTHER INFORMATION, PLEASE CONTACT Michael P. McLaughlin at (202) 272-2157.

(4) Consideration of a legislative proposal to implement the Commission's responses to the recommendation of the Tender Offer Advisory Committee. Passage of the proposed legislation would authorize the Commission to regulate or prohibit: (a) "golden parachutes"; (b) issuer self-tenders; (c) certain defensive issuances of securities; and (d) "greenmail". Also, the Commission would be granted expanded authority under Section 13 of the Exchange Act in order to close the existing "ten-day window" for Schedule 13D filings. FOR FURTHER INFORMATION, PLEASE CONTACT Alan Cohen at (202) 272-7519.

CLOSED MEETING - WEDNESDAY, MAY 9, 1984 - FOLLOWING THE OPEN MEETING

The subject matter of the May 9 closed meeting will be: Dissolution of injunction; Formal order of investigation; Settlement of administrative proceeding of an enforcement nature; Institution of injunctive actions; Opinion.

AT TIMES CHANGES IN COMMISSION PRIORITIES REQUIRE ALTERATIONS IN THE SCHEDULING OF MEETING ITEMS. FOR FURTHER INFORMATION AND TO ASCERTAIN WHAT, IF ANY, MATTERS HAVE BEEN ADDED, DELETED OR POSTPONED, PLEASE CONTACT: Bruce Kohn at (202) 272-3195

RULES AND RELATED MATTERS

PROPOSED AMENDMENTS TO RULE 11Aa2-1

In response to a petition submitted by the National Association of Securities Dealers, Inc., the Commission is proposing amendments to its rule governing the designation of securities qualified for trading in a national market system, Rule 11Aa2-1. The primary effect of these amendments would be to increase substantially the number of securities that would be eligible for designation as national market system securities.

Comments should be submitted in triplicate to George A. Fitzsimmons, Secretary, Securities and Exchange Commission, 450 Fifth Street, NW, Washington, DC 20549. All comments should be received by June 15 and refer to File No. S7-787. All submissions will be available for public inspection in the Public Reference Room. (Rel. 34-20902)

FOR FURTHER INFORMATION CONTACT: Andrew E. Feldman at (202) 272-2388

CIVIL PROCEEDINGS

RUDOLPH D. LANG, JR. ENJOINED

The Seattle Regional Office announced that on April 10 the U.S. District Court in Boise, Idaho granted a consent decree permanently enjoining Rudolph D. Lang, Jr. of Palm Springs, California from further violations of various antifraud, reporting and proxy provisions of the securities laws. Lang consented to the decree of permanent injunction without admitting or denying the allegations in the January 6, 1978 complaint. (SEC v. Sierra Life Insurance Co., et al., USDC D ID, Civil Action No. 78-1016). (LR-10357)

CRIMINAL PROCEEDINGS

RALPH P. LEBKUECHER AND ROBERT S. SPENCER SENTENCED

The Atlanta Regional Office and the U.S. Attorney for the Southern District of West Virginia announced that on April 4 Ralph P. Lebkuecher and Robert S. Spencer of Sarasota, Florida were sentenced to three years in prison and five years probation and \$15,000 in fines. The two had previously pled guilty to one count of conspiracy and one count of claiming false deductions in their 1976 income tax returns based upon their investment in a coal mining venture. As a condition to probation, the Judge also ordered the defendants to pay back taxes associated with the false deductions on their 1976 returns, which at the time of sentencing totaled over \$300,000, plus interest and penalties. As a further condition of probation, the two were prohibited from engaging in activities involving the formation and offer or sale of interests in tax shelters or any other related securities transactions. (U.S. v. Ralph P. Lebkuecher and Robert S. Spencer, CR-84-2005, USDC SD WVA). (LR-10354)

THOMAS R. BRIMBERRY FOUND GUILTY

The Chicago Regional Office announced that on April 13, after four weeks of trial and five hours of jury deliberation, Thomas R. Brimberry was found guilty of five counts of perjury and two counts of concealing assets purchased with money stolen from Stix & Co. Inc. The charges against Brimberry, formerly a senior vice president and director of Stix & Co. Inc., stem from the \$16 million embezzlement of this former St. Louis brokerage firm. The firm is presently in liquidation under the Securities Investor Protection Act. The two counts Brimberry was convicted of for concealing assets were charged under the provisions of the Securities Investor Protection Act. Brimberry could be sentenced to as much as 35 years in prison and fined \$150,000. Sentencing is set for May 11. (U.S. v. Thomas R. Brimberry, USDC ED MO, Eastern Division, No. S1-82-312 CR(4)). (LR-10355)

INVESTMENT COMPANY ACT RELEASES

BMC FUND, INC.

An order has been issued permitting BMC Fund, Inc., a closed-end internally managed investment company, to repurchase certain of its shares from the estate of a deceased director. (Rel. IC-13907 - Apr. 26)

BAYERISCHE VEREINSBANK AKTIENGESELLSCHAFT

A notice has been issued giving interested persons until May 21 to request a hearing on an application of Bayerische Vereinsbank Aktiengesellschaft for an order exempting it from all provisions of the Investment Company Act to permit issuance and sale of its commercial paper and other debt securities in the United States. (Rel. IC-13908 - Apr. 26)

MOUNT ISA MINES (COAL FINANCE) LIMITED

A notice has been issued giving interested persons until May 21 to request a hearing on an application of Mount Isa Mines (Coal Finance) Limited for an order amending a prior Commission order dated March 28, 1983 (Rel. IC-13113) to eliminate certain reporting requirements. (Rel. IC-13909 - Apr. 26)

SAVINGS BANK INVESTMENT FUND

A notice has been issued giving interested persons until May 21 to request a hearing on an application of Savings Bank Investment Fund requesting an order declaring that it has ceased to be an investment company. (Rel. IC-13910 - Apr. 26)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

DELISTINGS GRANTED

Orders have been issued granting the applications of the following stock exchanges to strike the specified securities from listing and registration thereon: Pacific Stock Exchange, Inc. - Baldwin-United Corporation, all put and call option contracts respecting common stock. (Rel. 34-20910); and the New York Stock Exchange, Inc. - Howell Petroleum Corporation, common stock (\$1 par value). (Rel. 34-20914)

SELF-REGULATORY ORGANIZATIONS

APPROVAL OF PROPOSED RULE CHANGE

The Commission approved a proposed rule change filed by the National Association of Securities Dealers, Inc. The proposed rule change (SR-NASD-84-7) amends the NASD's Code of Procedure for Handling Trade Practice Complaints to: (1) increase to \$2,500 the maximum fine that a District Business Conduct Committee may impose as a result of a Summary Complaint Proceeding; and (2) modify certain terms used in consent proceedings. (Rel. 34-20909)

NOTICE OF PROPOSED RULE CHANGE

The New York Stock Exchange, Inc. filed a proposed rule change (SR-NYSE-84-2) to: (a) authorize the opening of new series of index options at a new higher (or lower) exercise price when the index value climbs (or falls) to a value 2.5 points lower (or higher) than the highest (or lowest) exercise price then trading; and (b) permit the introduction of new series of index options that have as few as 16 days left to expiration. Publication of the proposal is expected to be made in the Federal Register during the week of May 7. (Rel. 34-20911)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, address and phone number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-18 NEWPORT PETROLEUM FUND 1984 DRILLING PROGRAM, 161 FASHION LANE, #112, TUSTIN, CA 92680 (714) 730-9544 - 5,000 (\$5,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 2-90513-LA - APR. 12) (BR. 10 - NEW ISSUE)
- S-18 ROBOT ALLIANCES LTD, 5500 S SYCAMORE ST, STE 200, LITTLETON, CO 80120 (303) 797-0651 - 3,450,000 (\$3,450,000) COMMON STOCK. 300,000 (\$100) WARRANTS, OPTIONS OR RIGHTS. 300,000 (\$360,000) COMMON STOCK. UNDERWRITER: GANT J W & ASSOCIATES. (FILE 2-90527-D - APR. 13) (BR. 9 - NEW ISSUE)
- S-18 QUINTONIX INC, 765 W CHAPARRAL DR, MURRAY, UT 84123 (801) 263-8183 - 6,000,000 (\$360,000) COMMON STOCK. 600,000 (\$600) WARRANTS, OPTIONS OR RIGHTS. 600,000 (\$36,000) COMMON STOCK. (FILE 2-90555-D - APR. 17) (BR. 1 - NEW ISSUE)
- S-18 TK 7 CORP, 3170 POLARIS AVENUE STE 8, LAS VEGAS, NV 89102 (702) 871-5595 - 500,000 (\$500,000) COMMON STOCK. 500,000 (\$1,000,000) COMMON STOCK. 50,000 (\$60,000) COMMON STOCK. (FILE 2-90572-LA - APR. 17) (BR. 9 - NEW ISSUE)
- S-18 JEM RECORDS INC, 3619 KENNEDY RD, SOUTH PLAINFIELD, NJ 07080 (201) 753-6100 - 579,000 (\$2,895,000) COMMON STOCK. 81,000 (\$405,000) COMMON STOCK. 60,000 (\$60) WARRANTS, OPTIONS OR RIGHTS. 60,000 (\$360,000) COMMON STOCK. UNDERWRITER: GREENTREE SECURITIES CORP. (FILE 2-90581-NY - APR. 18) (BR. 4 - NEW ISSUE)
- S-18 VIRAL RESPONSE SYSTEMS INC, 34 E PUTNAM AVE, GREENWICH, CT 06930 (203) 661-1550 - 1,147,856 (\$4,000,000) COMMON STOCK. (FILE 2-90583-P - APR. 18) (BR. 8 - NEW ISSUE)
- S-18 MICRO CURL DISPLAY TECHNOLOGY INC, 190 MAIN ST, WESTPORT, CT 06880 (203) 226-0222 - 1,000,000 (\$3,000,000) COMMON STOCK. 100,000 (\$100) WARRANTS, OPTIONS OR RIGHTS. 100,000 (\$360,000) COMMON STOCK. (FILE 2-90601-B - APR. 18) (BR. 9 - NEW ISSUE)
- S-18 SCIENCE COMMUNICATIONS NETWORK INC, 300 FRANK W BURR BLVD, GLENPOINTE CENTER EAST, TFANECK, NJ 07666 (201) 836-2600 - 740,000 (\$3,700,000) COMMON STOCK. 74,000 WARRANTS, OPTIONS OR RIGHTS. 74,000 (\$444,000) COMMON STOCK. UNDERWRITER: WEAVER JOHNSON & CO INC. (FILE 2-90627-NY - APR. 20) (BR. 10 - NEW ISSUE)
- S-14 BANKSHARES OF GEORGIA INC, 102 RAILROAD ST, MCNTEZUMA, GA 31063 (912) 472-7573 - 320,000 (\$4,188,800) COMMON STOCK. (FILE 2-90639 - APR. 20) (BR. 1 - NEW ISSUE)
- S-1 TECHNOLOGY FUNDING PARTNERS I, 2000 ALAMEDA DE LAS PULGAS, SAN MATEO, CA 94403 (415) 345-2200 - 15,000 (\$15,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 2-90641 - APR. 23) (BR. 9 - NEW ISSUE)
- S-18 NEWPORT STEEL CORP/KY, NINTH & LOWELL STS, NEWPORT, KY 41072 (606) 292-6000 - 300,000 (\$750,000) COMMON STOCK. 60,000 (\$6,000,000) PREFERRED STOCK. (FILE 2-90643 - APR. 23) (BR. 6 - NEW ISSUE)
- S-3 GALAXY OIL CO, 4309 JACKSBORO HIGHWAY, P O DRAWER GALEY, WICHITA FALLS, TX 76702 (817) 766-0193 - 2,546,412 (\$5,678,500) COMMON STOCK. 2,226,862 (\$5,678,500) COMMON STOCK. (FILE 2-90644 - APR. 23) (BR. 3)
- S-8 MONARCH CAPITAL CORP, 1250 STATE STREET, SPRINGFIELD, MA 01101 (413) 781-3000 - 375,000 (\$12,187,500) COMMON STOCK. (FILE 2-90647 - APR. 23) (BR. 9)
- S-8 OUTAGAMIE BANK SHARES INC, 118 S STATE STREET, APPLETON, WI 54911 (414) 739-3651 - 10,000 (\$60,000) COMMON STOCK. (FILE 2-90651 - APR. 23) (BR. 2)
- S-8 MORGAN J P & CO INC, 23 WALL ST, NEW YORK, NY 10015 (212) 483-3166 - 75,000 (\$5,071,875) COMMON STOCK. (FILE 2-90652 - APR. 23) (BR. 2)
- S-8 SWEDEN KINGDOM OF, 125 BROAD STREET, C/O SULLIVAN & CROMWELL, NEW YORK NY 10004, V7 0000 - 500,000,000 (\$900,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 2-90653 - APR. 23) (BR. 9)

- S-11 AMRECORP REALTY FUND II, TWO BENT TREE TOWER, 16479 DALLAS PARKWAY, DALLAS, TX 75249 (214) 280-8000 - 25,000 (\$25,000,000) LIMITED PARTNERSHIP CERTIFICATE. UNDERWRITER: AMRECORP SECURITIES INC, BLUNT ELLIS & LEWIS INC. (FILE 2-90654 - APR. 24) (PR. 5 - NEW ISSUE)
- S-3 KOLLMOERGEN CORP, ATTN ALLAN O'CONNOR, 60 WASHINGTON ST, HARTFORD, CT 06106 (203) 547-0600 - 40,000,000 (\$40,000,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 2-90655 - APR. 24) (BR. 7)
- S-6 HUTTON E F TAX EXEMPT TRUST MULTISTATE SERIES 7, C/O E F HUTTON & CO INC, ONE BATTERY PARK PLAZA, NEW YORK, NY 10004 - 15,000 (\$15,450,000) UNIT INVESTMENT TRUST. DEPOSITOR: HUTTON E F & CO INC. (FILE 2-90657 - APR. 24) (PR. 18 - NEW ISSUE)
- S-6 HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 95, C/O E F HUTTON & CO INC, ONE BATTERY PARK PLAZA, NEW YORK, NY 10004 - 18,000 (\$18,540,000) UNIT INVESTMENT TRUST. DEPOSITOR: HUTTON E F & CO INC. (FILE 2-90658 - APR. 24) (PR. 18 - NEW ISSUE)
- S-6 HUTTON E F TAX EXEMPT TRUST NATIONAL INSURED SERIES 2, C/O E F HUTTON & CO INC, ONE BATTERY PARK PLAZA, NEW YORK, NY 10004 - 15,000 (\$15,450,000) UNIT INVESTMENT TRUST. DEPOSITOR: HUTTON E F & CO INC. (FILE 2-90659 - APR. 24) (PR. 18 - NEW ISSUE)
- S-2 BROCK HOTEL CORP, 4441 WEST AIRPORT FREEWAY, IRVING, TX 75062 (214) 258-8500 - 10,000,000 (\$10,000,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 2-90664 - APR. 24) (PR. 3)
- S-8 LTX CORP, LTX PARK AT UNIVERSITY AVENUE, WESTBORO, MA 02090 (617) 329-7550 - 350,000 (\$4,833,500) COMMON STOCK. (FILE 2-90665 - APR. 24) (BR. 8)
- S-8 MPFY CORP, 2323 TERMINAL RD, ST PAUL, MN 55113 (612) 222-3753 - 150,000 (\$623,452.50) COMMON STOCK. (FILE 2-90666 - APR. 23) (BR. 3)
- S-2 BUTTES GAS & OIL CO/DEL, 1221 BROADWAY, OAKLAND, CA 94612 (415) 839-1600 - 1,150,000 (\$17,250,000) PREFERRED STOCK. (FILE 2-90667 - APR. 24) (PR. 3)
- S-1 PULASKI BANCSHARES INC, 160 EAST PULASKI STREET, PULASKI, WI 54162 (414) 822-3225 - 30,000 (\$4,485,000) COMMON STOCK. (FILE 2-90668 - APR. 24) (BR. 1 - NEW ISSUE)
- S-8 RYDER SYSTEMS INC, 3600 NW 82ND AVENUE, MIAMI, FL 33166 (305) 593-3391 - 100,000 (\$4,562,500) COMMON STOCK. (FILE 2-90676 - APR. 24) (BR. 4)
- S-3 REVLOON INC, 767 FIFTH AVE, NEW YORK, NY 10153 (212) 572-5000 - 2,300,000 (\$77,327,500) COMMON STOCK. (FILE 2-90677 - APR. 24) (BR. 9)
- S-30 OLD NATIONAL BANKCORP, 420 MAIN STREET, EVANSVILLE, IN 47708 (812) 464-1200 - 100,000 (\$4,750,000) COMMON STOCK. (FILE 2-90678 - APR. 24) (BR. 1)
- S-14 UNION BANKSHARES CO/ME, 66 MAIN ST, ELLSWORTH, ME 04605 (207) 667-2504 - 60,000 (\$7,363,155) COMMON STOCK. (FILE 2-90679 - APR. 24) (BR. 2 - NEW ISSUE)
- S-2 ALLEGHENY INTERNATIONAL INC, TWO CLIVER PLAZA, P O BOX 456, PITTSBURGH, PA 15230 (412) 562-4000 - 115,000,000 (\$93,516,000) STRAIGHT BONDS. (FILE 2-90680 - APR. 25) (PR. 9)
- S-2 TRITON ENERGY CORP, 1400 ONE ENERGY SQUARE, 4975 GREENVILLE AVE, DALLAS, TX 75206 (214) 691-5200 - 2,875,000 (\$28,750,000) PREFERRED STOCK. 287,500 PREFERRED STOCK. (FILE 2-90681 - APR. 25) (BR. 4)
- S-8 NORTHERN INDIANA PUBLIC SERVICE CO, 5265 HOFFMAN AVE, HAMMOND, IN 46320 (219) 853-5200 - 500,000 (\$7,125,000) COMMON STOCK. (FILE 2-90685 - APR. 25) (BR. 9)

REGISTRATIONS EFFECTIVE

- Mar. 7: Hamilton Exploration Co., Inc., 2-87882-D; Natestch Pharmaceutical Company Inc., 2-88605-NY; Western International Gold & Silver, Inc., 2-88649-D.
- Mar. 9: Burel Enterprises Inc., 2-87992-NY; Magellan Petroleum Corporation, 2-88961.
- Mar. 12: Best Buy Drugs, Inc., 2-86912-A;
- Mar. 13: Norwest Corporation, 2-89412.
- Mar. 14: American Express Company, 2-89624; Cardinal GNMA Trust First Series, 2-89098; Celltronics, Inc., 2-89207-LA; John Deere Credit Company, 2-89841; First Atlantic Financial Corporation, 2-88441.

Mar. 15: Braniff, Inc., 2-88777; The Cannon Group, Incorporated, 2-89151; Group For Financial Advisors, 2-87279-LA; Phoenix Farmland Investors Limited Partnership - I, 2-86100.

Mar. 16: Communications Satellite Corporation, 2-89823.

Mar. 21: OXI Oil Corporation, 2-87041-A.

Mar. 22: National Medical Emergency Card, Inc., 2-88743-W.

Mar. 23: J.D. Foods, Inc., 2-88934-NY; Libra Fund, Inc., 2-81037; Libra Money Market Fund, Inc., 2-81302; Syn-Trek, Inc., 2-88749-NY; Uniforce Temporary Personnel, Inc., 2-89218-NY.

Mar. 26: The Equitable Life Assurance Society of the United States and Separate Account J; Account K of the Equitable Life Assurance, 2-88890; 2-88891; Pan Am Corporation, 2-90141; Shearson California Municipals, Inc., 2-89548; TNP Enterprises, Inc., 2-89800.

Mar. 27: Clinton Appalachian VI, Ltd., 2-89638; Emerson Radio Corp., 2-89843; The First Trust GNMA Fund, Series 1, 2-89354; Holiday Inns, Inc., 2-90091; McKesson Corporation, 2-89938; Radtech, Inc., 2-88792-D; Unit 1984 Employee Oil and Gas Program, 2-89678.

Mar. 28: Citizens and Southern Georgia Corporation, 2-90071; Microsemi Corporation, 2-86683; Mobile Communications Corporation of Georgia, 2-89927; This Can't Be Yogurt, Inc., 2-89398; Xidex Magnetics Corporation, 2-89166.

Mar. 29: Ching Ching, Inc., 2-88784-NY; Citizens Independent Bancorp, 2-88970-A; Pan American World Airways, Inc., 2-90142.

Mar. 30: Dental World Center, Inc., 2-88291; Net Lease Income & Growth Fund 84-A Limited Partnership, 2-89167-C; Statewide Bancorp, 2-89472; Vicorp Restaurants, Inc., 2-89777.

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update, or revision.

| | FORM | EVENT DATE | SHRS (000) / % OWNED | CUSIP / PRIOR % | FILING STATUS |
|--|-------------------|------------|----------------------|------------------|---------------|
| REGIS CORP SUGARMAN BURT | COM 13D | 4/11/84 | 487 4.9 | 00760310 5.2 | UPDATE |
| BAY FINL CORP PARAGON ASSOCIATES ET AL | SH BEN INT 13D | 4/16/84 | 573 18.8 | 07237010 17.3 | UPDATE |
| CARLSBERG CORP CARLSBERG DANIEL M | COM 13D | 3/12/84 | 98 2.9 | 14279810 4.9 | UPDATE |
| CARLSBERG CORP CARLSBERG JUDITH A | COM 13D | 3/12/84 | 997 29.1 | 14279810 12.0 | UPDATE |
| CERBERONICS INC ERIKSON GEORGE WM | CL B 13D | 3/31/84 | 116 6.8 | 15671320 6.8 | UPDATE |
| CITIZENS FINL CORP OSBORNE SUPER JOINT VENT ET AL | COM 13D | 4/18/84 | 140 5.1 | 17461210 0.0 | NEW |
| COMDIAL CORP PACIFIC TELECOM. INC | COM 13D | 4/23/84 | 6,347 41.7 | 20033210 39.1 | UPDATE |

ACQUISITION REPORTS CONT.

| | | | | | |
|---|----------------------------|---------|----------------|------------------|---------|
| CONTINUUM INC AMEV HOLDINGS INC ET AL | COM PAR \$1.00 13D | 4/12/84 | 768 46.9 | 21218010 40.5 | UPDATE |
| CONTINUUM INC CONTINUUM CO INC | COM PAR \$1.00 13D | 4/12/84 | 206 12.6 | 21218010 18.8 | UPDATE |
| COOPERVISION INC ALCON SCIENTIFIC INC | COM 14D-1 | 4/27/84 | 0 0.0 | 21689510 0.0 | NEW |
| DCNY CORP ORION CAP CORP ET AL | COM 13D | 4/23/84 | 132 6.6 | 23311610 0.0 | NEW |
| FEDERATED GROUP INC FEDERATED HOLDING CO LTD ET AL | COM 13D | 4/16/84 | 4,019 67.2 | 31418710 0.0 | NEW |
| FLEXI VAN CORP MURDOCK DAVID H ET AL | COM 13D | 4/11/84 | 2,709 34.6 | 33937610 34.6 | UPDATE |
| GEARHART INDS INC SMITH INTERNATIONAL INC | COM 14D-1 | 4/30/84 | 5,310 33.2 | 36829810 26.5 | UPDATE |
| GIBRALTAR FINL CORP CALIF SDSNOFF MARTIN TOBY ET AL | COM 13D | 4/19/84 | 1,236 7.5 | 37465810 6.0 | UPDATE |
| GULF CORP STANDARD OIL CO/CALIFORNIA | COM 14D-1 | 4/27/84 | 30,500 18.5 | 40223710 18.5 | UPDATE |
| INFORMATION DISPLAYS INC MERRILL LYNCH PIERCE FENNER | COM PAR \$0.50 13D | 4/26/84 | 221 7.3 | 45670420 0.0 | NEW |
| INTERLAKE INC RIT & NORTHERN ET AL | COM 13D | 2/7/84 | 0 0.0 | 45870210 1.6 | UPDATE |
| JETRONIC INDS INC LA PRADE MALCOLM L | COM 13D | 4/16/84 | 220 13.5 | 47717810 12.2 | UPDATE |
| MILLER BROS INDS INC MILLER BROS HOLDINGS INC | COM 13D | 4/26/84 | 57 11.6 | 60040010 0.0 | NEW |
| MOBILE COMMUNICATIONS CORP SHAMROCK HOLDINGS INC | CL B 13D | 4/25/84 | 0 0.0 | 60724310 5.8 | UPDATE |
| PERSONAL DIAGNOSTICS INC ACKER JESSE L ET AL | COM 13D | 2/10/84 | 238 9.5 | 71533410 0.0 | NEW |
| PERSONAL DIAGNOSTICS INC DIGNES LYDER K | COM 13D | 3/21/84 | 37 1.5 | 71533410 1.5 | RVISION |
| PERSONAL DIAGNOSTICS INC PELLINGTON DONALD | COM 13D | 2/10/84 | 208 8.3 | 71533410 0.0 | RVISION |
| PERSONAL DIAGNOSTICS INC RADBERG LARS T | COM 13D | 3/21/84 | 171 6.8 | 71533410 6.8 | RVISION |
| REPUBLIC STL CORP BASS BROTHERS ENTERPRISES | PFD COMV \$5.25 INC 13D | 3/26/84 | 94 6.3 | 76077920 0.0 | NEW |
| SAHARA RESORTS LOWDEN PAUL W | COM 13D | 4/24/84 | 2,508 73.0 | 78709310 73.0 | UPDATE |
| SAHARA RESORTS LOWDEN PAUL W | COM 13D | 4/24/84 | 2,508 73.0 | 78709310 73.0 | UPDATE |
| SCOTT & FETZER CO SEEMALA CORP | COM 13D | 4/26/84 | 357 5.4 | 80936710 0.0 | NEW |
| SOUTHERN SECURITIES CORP VAUGHN MARION E | COM 13D | 4/19/84 | 190 13.3 | 84380310 0.0 | NEW |

ACQUISITION REPORTS CONT.

| | | | | | | |
|------------------------------|---------------|-------|---------|-------|----------|--------|
| URI THERM X INC | COM | | | 8,938 | 90322010 | |
| ULTRASONIX RESEARCH INC | | 13D | 2/29/84 | 51.0 | 0.0 | NEW |
| UNITED HOME LIFE INS CO | COM | | | 516 | 91060310 | |
| SCHOETTLE FLORENCE JEANNETTE | | 13D | 2/7/84 | 27.9 | 27.9 | UPDATE |
| U S INDS INC | COM | | | 1,000 | 91207810 | |
| HMAC INDUSTRIES INC ET AL | | 14D-1 | 4/27/84 | 4.9 | 4.9 | UPDATE |
| WESTERN AIR LINES | CONV PFD 2.00 | | | 45 | 95758620 | |
| ELLIOTT ASSOCIATES N J LTD | | 13D | 4/16/84 | 3.7 | 7.6 | UPDATE |

EXEMPT FILINGS PURSUANT TO REGULATIONS A AND F

The following Offering Statements (Form 1-A) and Notifications (Form 1-F) have been filed with the SEC pursuant to Regulation A and Regulation F, respectively, under the Securities Act of 1933. The information noted below has been taken from the offering statement or notification and will appear as follows: Form; name, address and phone number (if available) of the issuer of the security; title and the number or face amount of the securities being offered; name of the managing underwriter (if applicable); jurisdictions in which the offering is proposed to be made indicated by the two letter abbreviation for each state; and file number and the date filed.

- 1-A Rose Tattoo Ltd Partnership c/o The Chipper Production Corp., 1650 Broadway, Suite 311, New York, NY 10019 - Jurisdictions: NY, PA, NJ and CA - (24NY-8601 - March 19)
- 1-A General Computer Corp of America, R.D. #3, Box 7, Route #309, Tamaqua, PA 18252 - 490,000 shares of common stock - Jurisdictions: PA - (24W-3358 - March 29)
- 1-A Integrated Office Systems, Inc. 20740 Valley Green Drive, Cupertino, California 95014 - 1,700,000 shares of restricted common stock or common stock - Jurisdictions: CA, IL, NJ and NY - (24LA-0245 - March 28)
- 1-A Reliable Life Insurance Co, 231 West Lockwood Ave, Webster Groves, MO 63119 - 45,000 shares common stock - Jurisdictions: MO, AR, TX, IL, KS, WI, IA and IN - (24C-4243 - March 28)
- 1-A Acurex Corp., 555 Clyde Avenue P.O. Box 7555, Mountain View, CA 94039 - 377,787 shares of common stock - Jurisdictions: AL, CA, GA, IL, MD, MA, NJ, NC, OH, PA, TX and VA - (24LA-0246 - March 30)
- 1-A Educators Investment Corp., #101 - 2000 - 124th Ave. N.E., Bellevue, WA 98005 - 1,410,424 shares of common stock - Jurisdictions: AZ, CA, HI, ID, KY, MA, MT, NM, NY, OR, TX, VA, WA and WI - (24S-2934 - March 30)
- 1-A Southern Bancorp Inc., 401 Carswell Ave., Waycross, GA 30501 - common shares - Jurisdictions: GA - (24A-2548 - March 30)
- 1-A W.E. Hauck, Inc., Post Office Box 1065, Roswell, GA 3077 - 300,000 shares common stock - Jurisdictions: GA, NY, AL, TN, NC, SC and VA - (24A-2547 - March 30)
- 1-A NeoVentures Inc., 10100 Morgan Ave SO., Bloomington, MN 55431 - 450,000 units each consisting of one share common stock and a warrant to purchase one-half share of common stock - Jurisdictions: MN, IL, CO and AZ - (24C-4242 - March 19)
- 1-A Greer Sontag Associates, Inc., 6 East 45th St., New York, NY 10017 - 3,000,000 units each consisting of four shares of common stock and one common stock purchase warrant - Underwriter: First Philadelphia Corp., 80 Wall St, New York, NY 10005 - Jurisdictions: NY - (24NY-8602 - March 22)