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RULES AND RELATED MATTERS

U.S. SECURITIES AND EXCHANGE COMMISSION

PROPOSED AMENDMENTS TO EXPAND THE AVAILABILITY OF FORM S-16

The Commission has published for comment proposed amendments to Form S-16 which would expand the usage of this form. Form S-16, a registration form which is comparatively simpler and shorter than other available registration forms, may be used now only for the registration of securities offered for the account of persons other than the issuer and securities offered upon the conversion of outstanding convertible securities or upon the exercise of outstanding transferable warrants.

As proposed, Form S-16 would be available for the registration of certain primary offerings of securities for cash by issuers which satisfy the rules for the use of the Form S-7 and provided: (1) the issuer has one or more classes of voting stock held by non-affiliates and having an aggregate market value of \$50 million or more; (2) the offering is pursuant to a firm commitment underwriting; and (3) any offering of debt securities is pursuant to a trust indenture subject to and qualified under the Trust Indenture Act of 1939.

Under the proposal, issuers meeting the rules for the use of the Form S-7 and certain closed-end management investment companies would also be able to register on the Form S-16 securities offered to their security holders pursuant to a dividend or interest reinvestment plan, provided the securities are purchased for the plan at prices not in excess of current market prices at the time of the purchase. In addition, issuers which satisfy the rules for the use of the Form S-7 and certain foreign private issuers would be able to use the form for the registration of securities offered to existing security holders pursuant to rights offerings.

Amendments are also proposed to require additional disclosure when the form is used for a primary offering, including descriptions of the use of proceeds and of the securities to be registered. In order to assure the availability of Exchange Act reports to offerees of primary offerings on Form S-16, amendments are proposed which would require issuers to undertake in the prospectus to provide without charge to each person to whom the securities are being offered, on the request of such person, copies of the documents which are incorporated by reference in the prospectus. Finally, certain technical amendments are proposed for the purpose of clarification.

Interested persons are invited to submit their views and comments to George A. Fitzsimmons, Secretary, Securities and Exchange Commission, 500 North Capitol Street, Washington, D.C. 20549, no later than January 31, 1978. Reference should be made to File No. S7-725. All comments received will be available for public inspection. (Rel. 33-5879)

IMPROVED DISCLOSURE BY CERTAIN FOREIGN PRIVATE ISSUERS OF SECURITIES

The Commission has announced that it is soliciting public comment regarding proposals to amend Forms 20, 20-K and 6-K under the Securities Exchange Act of 1934 (Exchange Act). Forms 20, 20-K and 6-K are the registration, annual report and periodic report forms, respectively, authorized for use by certain foreign private issuers under the Exchange Act. These proposals would integrate Forms 20 and 20-K into a single integrated Form 20-F which would be substantially similar in informational content to the corresponding registration and annual report forms, Forms 10 and 10-K, respectively, authorized for use by domestic and certain other North American issuers. Form 6-K would be amended basically to require English translations of materials filed with such reports.

The Commission also has authorized, in conjunction with proposed Form 20-F, the publication for comment of proposed amendments to Guides 1, 2 and 3 of the Guides For the Preparation and Filing of Reports and Proxy and Registration Statements under the Exchange Act which would make clear their application to registration statements and reports filed on Forms 20 and 20-K. Rules 13a-16 and 15d-16 under the Exchange Act,

which govern the use of Form 6-K, are proposed to be amended to conform the use of that form to those issuers who would be authorized to use proposed Form 20-F. In addition, the Commission has proposed amendments to Rule 3a12-3 under the Exchange Act, which presently purports to exempt the securities of certain foreign issuers from the provisions of Section 14 and 16 of the Exchange Act. The proposed amendments to Rule 3a12-3 would, among other things, conform the rule to prior staff interpretations that its exemptive language was never intended to apply to the acquisition and tender offer provisions of Section 14. All interested persons are invited to submit their written comments, in triplicate, to George A. Fitzsimmons, Secretary, Securities and Exchange Commission, Washington, D.C. 20549, on or before February 28, 1978. Such communications should refer to File No. S7-661 and will be available for public inspection. (Rel. 34-14128)

In a related matter, the Commission has authorized the publication for comment of proposed Guide 63, "Disclosure Relating to Management Remuneration By Certain Foreign Private Issuers" of the Guides For The Preparation and Filing of Registration Statements under the Securities Act of 1933. Proposed Guide 63 would require more extensive disclosure by certain foreign private issuers of management remuneration in registration statements filed with the Commission pursuant to the Securities Act. The disclosure of management remuneration specified in Proposed Guide 63 would be the same as that required in proposed Form 20-F relating to registration statements and annual reports filed by certain foreign private issuers under the Exchange Act. Accordingly, interested persons are invited to submit in triplicate their written comments to George A. Fitzsimmons, Secretary, Securities and Exchange Commission, Washington, D.C. 20549, on or before February 28, 1978. Each letter of comment should refer to File No. S7-726 and will be available for public inspection. (Rel. 33-5880)

RULE 24f-2 ADOPTED

The Commission has adopted Rule 24f-2 under the Investment Company Act of 1940. The rule allows certain registered investment companies to elect to register an indefinite number of securities for sale. It requires that the issuer file a notice after the end of each fiscal year identifying the number of securities sold pursuant to the rule and pay appropriate registration fees for such securities. The rule provides such issuers relief from the burden of continuously monitoring the number of securities registered and remaining unsold. Certain conforming amendments to Rules 24f-1 and 24e-2 were also adopted. (Rel. 33-5881)

ADVANCE NOTICE OF RULEMAKING ON DISCLOSURE OF SECURITY RATINGS

The Commission announced that it is considering the question of disclosure of corporate debt or other security ratings in filings made with the Commission under the Securities Act of 1933 and the Securities Exchange Act of 1934. The Commission has requested comments from interested persons on specified preliminary areas on inquiry, as well as on any other matters relevant to implementing the contemplated disclosures. However, the Commission has not proposed specific guides or requirements at this time. (Rel. 33-5882)

COURT ENFORCEMENT ACTIONS

ADVISORY INVESTMENT SERVICES, OTHERS ENJOINED

The SEC announced the filing of a complaint in the U.S. District Court for the Southern District of New York seeking to enjoin Advisory Investment Services (AIS) of Raritan, New Jersey, Vincent A. Sfisco of Somerville, New Jersey, Thomas W. Reid of Bridgewater, New Jersey, Walter Jeffrey Maiden of Princeton, New Jersey and Frank Gordon Putnam of Hicksville, New York, from violations of various provisions of the securities laws. The complaint alleges that AIS, Sfisco, Maiden and Reid, aided and abetted by Putnam, effected matched purchases and sales and wash sales (i.e. purchases and sales without change in beneficial ownership) in the common stock of International Systems & Controls Corporation through the facilities of the American Stock Exchange, in violation of Sections 9(a) and 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder. The complaint also alleges that Maiden obtained and Putnam caused extensions of credit for the purpose of purchasing or carrying securities in excess of the five-day period of time prescribed by Regulation T, and that their course of conduct variously violated Sections 7(c) and (f) of the Securities Exchange Act of 1934. (SEC v. Advisory Investment Services, et al., S.D.N.Y.). (LR-8179)

**ROBERT MAGUIRE, BERTRAM BURAK AND MARVIN ALBERT
ENTER PLEAS; ANDREW HORVAT, JR., FOUND GUILTY**

The Washington Regional Office and the Philadelphia Branch Office announced the following information with respect to the remaining four defendants in the criminal actions

arising out of the activities of Albert & Maguire Securities Co., Inc., a now defunct broker-dealer: Robert Maguire, the former president of Albert & Maguire, pleaded guilty on September 21 to four counts of the indictment alleging wilful violations of the antifraud provisions of the Securities Act of 1934 and Rule 10b-5 thereunder; Bertram J. Burak, the former comptroller of Albert & Maguire, pleaded guilty on September 15 to five counts of the indictment charging mail fraud violations under Title 18 U.S.C., Section 1341; Andrew Horvat, Jr., a former executive vice-president of Albert & Maguire, was found guilty after a jury trial on October 6 of two counts of the indictment charging wilful violations of the antifraud provisions and Rule 10b-5 thereunder and conspiracy, Title 18 U.S.C., Section 371; Marvin Albert, one of the founders of Albert & Maguire, entered a plea of nolo contendere on September 15 to three counts of the indictment all charging wilful violations of the antifraud provisions of the Securities Act and Rule 10b-5 thereunder. Sentencing is scheduled for November 15 following preparation of pre-sentence reports. (U.S. v. Robert Maguire, et al., E.D. Pa., Criminal Action No. 77-181). (LR-8180)

FIVE STAR COAL COMPANY, INC., OTHERS ENJOINED

The Commission announced the filing of a complaint in the U.S. District Court for the Southern District of Ohio, Eastern Division, seeking preliminary and permanent injunctions against Five Star Coal Company, Inc. and William O. Northup, both of Gallipolis, Ohio, Maurice S. Roth and Benjamin Sprecher, both of New York City, William W. White of Berea, Kentucky, Edward H. Miller, Jr. of Fort Erie, Ontario, Canada, William L. Shader, Jerry H. Schwartz and Herbert Biederman, of Union, New Jersey, David Alan Parker and LeBarron Securities, Inc., both of Salt Lake City, Utah, from violations of certain provisions of the securities laws. The complaint alleges that Five Star, Miller, White and Northup, aided and abetted by Sprecher and Roth, have been selling and offering for sale Five Star's securities without a registration statement in effect or on file, in violation of Section 5(a) and (c) of the Securities Act of 1933. The complaint further alleges that Five Star, Roth, White, Sprecher, Northup, Miller, Shader, Schwartz, Biederman, Parker and LeBarron employed manipulative and deceptive devices and engaged in fraudulent interstate transactions involving the securities of Five Star, in violation of the antifraud provisions of the securities laws. (SEC v. Five Star Coal Company, Inc., et al., S.D. Ohio). (LR-8181)

INFLIGHT SERVICES, INC. AND JOEL PETER FLEXER ENJOINED; DAVID FLEXER SANCTIONED

The New York Regional Office announced the filing of a complaint in the U.S. District Court for the Southern District of New York, on October 14 seeking to permanently enjoin Inflight Services, Inc., a corporation with offices located in New York and California, and Joel Peter Flexer, a former Inflight officer, from violations of the antifraud, proxy, and reporting provisions of the securities laws. The complaint alleges that during the period 1971 to the present, the defendants failed to disclose and misrepresented certain material facts concerning: (1) the improper use of corporate monies; (2) the payment of undisclosed compensation to certain employees by company suppliers; (3) the payment of monies to persons in order to gain business for Inflight; (4) the surrounding circumstances and results of Inflight's own internal investigation of certain employees; and (5) the inadequacy of corporate controls to monitor the expenditure of company funds by Inflight employees.

Simultaneous with the filing of the complaint, both Inflight and Joel Peter Flexer consented to the entry of final judgments of permanent injunction without admitting or denying the allegations set forth in the Commission's complaint. Additionally, Inflight consented to certain ancillary relief. Joel Peter Flexer has additionally agreed to be enjoined from any future employment as an officer or director of a public company until July 31, 1980; and thereafter until July 31, 1985, he shall present a copy of the Court's order prior to employment in such capacities. Further, he shall not vote his shares of Inflight stock until July 31, 1981.

David Flexer, former Inflight chief executive officer and chairman of the board until his termination, has agreed to the entry of a court-ordered stipulation and agreement in which he is barred from being an officer or director of Inflight; required for the next three years, to display a copy of the stipulation and agreement to any other public company with which he becomes associated; prohibited, for the next five years, from voting his shares for Inflight directors; and lastly, he must abide by the provisions and prohibitions contained in the order consented to and signed by Inflight. (SEC v. Inflight Services, Inc. and Joel Peter Flexer, 77 Civil 5011, S.D.N.Y.). (LR-8182)

INVESTMENT COMPANY ACT RELEASES

INVESTORS DIVERSIFIED SERVICES

An order has been issued on an application of Investors Diversified Services, Inc., the principal underwriter and investment adviser for its wholly-owned subsidiary, Investors Syndicate of America, Inc. (ISA), and ISA, a face-amount certificate company registered under the Investment Company Act of 1940 exempting certain proposed transactions from the provisions of Sections 14(a)(1), 12(d)(1)(A), and 12(f) of the Act pursuant to Section 6(c); and approving an offer of exchange pursuant to Section 11(a) of the Act; and pursuant to Section 17(b) of the Act exempting certain proposed transactions between affiliated persons from the provisions of Section 17(a); and pursuant to Section 17(d) and Rule 17d-1 thereunder permitting consummation of certain proposed transactions; and permitting the continuation of certain outstanding orders; and pursuant to Section 28(c) of the Act approving a form of depository agreement relating to a face-amount certificate company. (Rel. IC-9987 - Nov. 2)

HOLDING COMPANY ACT RELEASES

ALABAMA POWER COMPANY

A notice has been issued giving interested persons until November 25 to request a hearing on a proposal of Alabama Power Company, subsidiary of The Southern Company, whereby Alabama Power will issue and sell at competitive bidding up to 496,000 shares of its preferred stock, par value \$100 per share. The purchasing underwriters will deposit the preferred stock with a bank or trust company in exchange for depository preferred shares which will be marketed by the underwriters. The proceeds of the sale will be used to finance, in part, Alabama's 1977 construction program. (Rel. 35-20240 - Nov. 1)

ARKANSAS-MISSOURI POWER COMPANY

An order has been issued approving a proposal of Arkansas Missouri Power Company, subsidiary of Middle South Utilities, Inc., to make short-term borrowings from banks in the amount of \$7,750,000 at any one time outstanding. The net proceeds of the sale of these notes will be used to retire presently outstanding short-term debt. (Rel. 35-20241 - Nov. 1)

WEST TEXAS UTILITIES COMPANY

An order has been issued authorizing a proposal of West Texas Utilities Company, subsidiary of Central and South West Corporation (CSW), to purchase electronic data processing services from Public Service Company of Oklahoma, also a subsidiary of CSW. (Rel. 35-20242 - Nov. 2)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC pursuant to the Securities Act of 1933. The information noted below has been taken from the cover page and the facing sheet of the prospectus and registration statement and will appear as follows: Form; Name, address and phone number (if available) of the issuer of the security; Title and the number or face amount of the securities being offered; Name of the managing underwriter (if applicable); Whether the offering is a rights offering; and File number and date filed.

- (S-8) SCOTT PAPER COMPANY, Scott Plaza, Philadelphia, Pa. 19113 - 700,000 shares of common stock. (File 2-60219 - Nov. 2)
- (S-16) SHAKLEE CORPORATION, 1900 Powell Street, Emeryville, Cal. 94608 - 30,240 shares of common stock. (File 2-60220 - Nov. 2)
- (S-8) LOWE'S COMPANIES, INC., N.C. Highway 268 East, P.O. Box 1111, North Wilkesboro, N.C. 28656 - \$72,101,823 of interests. (File 2-60221 - Nov. 2)
- (S-6) INSURED MUNICIPALS - INCOME TRUST, SERIES 19A, 208 South LaSalle St., Chicago, Ill. 60604 - 5,500 units. Depositor: Van Kampen Sauermaan Inc. (File 2-60222 - Nov. 3)
- (S-6) AMERICAN TAX-EXEMPT BOND TRUST, SERIES 23, 215 North Main St., West Ben, Wis. 53095 - 6,000 units. Depositor: B. C. Ziegler and Company. (File 2-60223 - Nov. 3)

(S-5) MONEY SHARES, INC., One Wall St., New York, N.Y. 10005 - 2,000,000 shares of capital stock. (File 2-60224 - Nov. 2)

(S-7) MIDDLESEX WATER COMPANY, One Woodbridge Center, Woodbridge, N.J. 07095 (201) 634-1500 - 65,000 shares of common stock. Underwriter: Kidder, Peabody & Co. Inc. (File 2-60225 - Nov. 4)

REGISTRATIONS EFFECTIVE

Nov. 1: Appalachian Power Company, 2-60015; Bell Canada, 2-59980; The Bureau of National Affairs, Inc., 2-59974; The Detroit Edison Co., 2-58369; Fidelity Aggressive Income Fund, 2-58542; Hampshire Funding, Inc., 2-59498; Tax Exempt Municipal Trust, Nineteenth National Series, 2-60073.

NOTE TO DEALERS. When applicable the 90-day period of time dealers are required to use the prospectus is noted above in parentheses after the name of the issuer. As to the other issuers, there may be no such requirement to use a prospectus, or the requirement may be for a period of only 40 days; see Section 4(3) of the Securities Act of 1933 and Rule 174 (17 CFR 230.174) thereunder.

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within 10 days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds 5%. The following companies or individuals filed Schedule 13D's during the period October 11-19, 1977. The number of shares of the security which are beneficially owned, and the number of shares concerning which there is a right to acquire are set forth for each beneficial owner.

<u>REPORTING COMPANY OR INDIVIDUAL</u>	<u>ISSUER & NUMBER OF SHARES</u>	<u>DATE FILED</u>
* Neuberger & Berman	National Aviation & Technology Corp. (NYC) Capital Stock - 197,900 shs.	10-11-77
* Cameron Baird Foundation Doris D. Dugan, Individually and as Trustee Jane D. Baird Brenda B. Senturia, et al	Northwestern Financial Investors (Charlotte, NC) Shares of Beneficial Interest - 105,200	10-11-77
Drewry Photocolor Employee Stock Ownership Trust	Drewry Photocolor Corp. (Los Angeles, CA) Common Stock - 49,045 shs.	10-12-77
De Rance, Inc.	Universal Security Instruments, Inc. (Baltimore, MD) Common Stock - 132,450 shs.	10-12-77
Canadian Imperial Bank of Commerce Trust Company (Bahamas) Ltd., as Trustee of Settlement T-550 (Lorraine Pritzker, Sole Beneficiary)	W. F. Hall Printing Company (Chicago, IL) Common Stock - 479,598 shs. (26%)	10-12-77
Smith International, Inc.	Vetco, Inc. (Ventura, CA) Common Stock - 573,700 shs.	10-12-77
Comstock Fund, Inc.	Tandycrafts, Inc. (Fort Worth, TX) Common Stock - 305,000 shs.	10-12-77
American General Capital Management, Inc.	Ramada Inns, Inc. (Phoenix, AZ) Convertible Debentures - \$2,125,000	10-12-77
Provident Fund for Income, Inc.	Alleghany Airlines, Inc. (Washington, DC) 9 $\frac{1}{4}$ % Convertible Debentures - \$1,705,000	10-12-77
De Rance, Inc.	HMO International (Los Angeles, CA) Common Stock - 77,200 shs.	10-13-77
Gulf & Western Industries, Inc.	Seeburg Industries, Inc. (NYC) Common Stock - Class A - 459,560 shs.	10-13-77

ACQUISITION REPORTS CONT.

Goldman, Sachs & Co.	Graham Magnetics, Inc. (Fort Worth, TX) Common Stock - 48,085 shs.	10-13-77
Dr. James R. Collett Elizabeth C. Patton, Executors of Estate of John Collett Wachovia Bank & Trust Company, N.A., Corporate Executor	Henredon Furniture Industries, Inc. (Morganton, NC) Common Stock - 54,730 shs. (Included above are shares owned by Dr. Collett's family.)	10-13-77
First Manhattan Co.	Turner Construction Co. (NYC) Common Stock - 80,913 shs.	10-13-77
First Manhattan Co.	Anta Corporation (Oklahoma City, OK) Common Stock - 152,224 shs.	10-13-77
Updyke Associates	Asset Investors Fund, Inc. (NYC) Class "A" Common Stock - 31,885 shs.	10-13-77
* Adel International Develop- ment Inc.	Odyssey Incorporated (Wilmette, IL) Common Stock - 56,226 shs.	10-13-77
F.N. International Societe Anonyme Holding (Luxembourg) (Wholly-owned subsidiary of Fabrique National Herstal S. A. (Belgium))	Browning (Morgan, UT) Common Stock - 1,401,244 shs. (1,352,467 of above shares were acquired pursuant to the Tender Offer.)	10-14-77
Donald K. Kelly, M.D. David M. Moll, M.D.	HMO International (Los Angeles, CA) Common Stock - 154,343 shs. (Dr. Moll also holds proxies to vote 48,000 shares.)	10-14-77
Richard Lee Kamen	Clopay Corporation (Cincinnati, OH) Common Stock - 60,618 shs.	10-14-77
Ruth B. Myers	Amalgamated Automotive Industries, Inc. (Harrisburg, PA) Common Stock - 74,623 shs. (In addition, the husband and son of Mrs. Myers own 142,900 shares.)	10-14-77
Continental Bank	Docktor Pet Centers, Inc. (Andover, MA) Common Stock - 198,404 shs. (Above shares were acquired on conversion of a Note.)	10-14-77
Underwood Financial Corporation (Wholly-owned subsidiary of Underwood Development Corp.) George M. Underwood, Jr. John D. Melton	Republic National Life Insurance Co. (Dallas, TX) Common Stock - 537,318.56 shs.	10-14-77
Cosmo J. Caterino, Trustee Monomy Trust	Commercial Property Corporation (Southboro, MA) Common Stock - 813,350 shs.	10-14-77
Theodore P. Beasley	Republic National Life Insurance Co. (Dallas, TX) Common Stock - 1,139,284.48 shs. (12.1%) (In addition, his children and grandchildren own 1,075,193 shares (11.4%))	10-14-77
* LL Life Insurance Co. (Wholly-owned subsidiary of Liberty Life Insurance Co.)	United Fidelity Life Insurance Co. (Dallas, TX) Common Stock - 705,664 shs. (90%) (Above shares were acquired from Lykes Corp.)	10-14-77
* Phyllis Malkin Cohen Barone Pension Trust Barry F. Cohen	Claussing Corporation (Kalamazoo, MI) Common Stock - 58,300 shs.	10-14-77
* Tele-Communications, Inc.	Athena Communications Corp. (Denver, CO) Common Stock - 1,307,014 shs. (42.5%) \$6 Preferred Stock - 187,000 shs.	10-14-77

ACQUISITION REPORTS CONT.

* Ghavar N.V. (Netherland Antilles) (Wholly-owned subsidiary of Safania S.A. (Panama))	Imperial Industries, Inc. (Miami, FL) Common Stock - 70,800 shs.	10-14-77
* Bronson H. Fargo Laurence K. Miller	Worcester Bancorp. Inc. (Worcester, MA) Common Stock - 119,642 shs.	10-14-77
Equitable Company of Texas (Wholly-owned subsidiary of Mercantile Texas Corp.)	Republic National Life Insurance Co. (Dallas, TX) Common Stock - 457,681.44 shs.	10-17-77
Ralph M. Parsons Company	Fairlane Industries, Inc. (Houston, TX) Common Stock - 1,509,596 shs. (43%)	10-17-77
Ivan F. Boesky and Co.	Pizza Hut Inc. (Wichita, KS) Common Stock - 453,784 shs.	10-17-77
Ivan F. Boesky and Co.	Austral Oil Co., Inc. (Houston, TX) Common Stock - 379,960 shs.	10-17-77
* Goldman, Sachs & Co.	Austral Oil Co., Inc. (Houston, TX) Common Stock - 298,900 shs.	10-17-77
* Ronald M. Florance Elaine S. Florance Palos Verdes Investment Corp.	Compac Corporation (Netcong, N.J.) Common Stock - 92,166 shs.	10-17-77
* Louart Corporation	Arden-Mayfair, Inc. (Commerce, CA) Common Stock - 737,700 shs. \$3 Preferred Stock - 22,471 shs. (In addition, Louart also owns \$109,000 6% Income Debentures.)	10-17-77
* Consolidated Industries, Inc.	Hy-Lond Enterprises (Sonoma, CA) Common Stock - 457,374 shs. (55.9%)	10-17-77
* Wilmington Securities, Inc. Wilmington Investments, Inc.	Shakespeare Company (Columbia, SC) Common Stock - 812,200 shs. (33.5%)	10-17-77
* Hillhaven, Inc.	Anta Corporation (Oklahoma City, OK) Common Stock - 259,965 shs.	10-17-77
* Iroquois Brands, Ltd.	Archon Inc. (City of Industry, CA) Common Stock - 368,366 shs.	10-17-77
* Amended Acquisition Report		

The following have made offers to acquire stock of companies listed below pursuant to tender offers as reported to the Commission on Schedule 13D:

<u>OFFER TO PURCHASE BY:</u>	<u>ISSUER & NUMBER OF SHARES TO BE PURCHASED</u>	<u>DATE FILED</u>
Nationale-Nederlanden U.S. Corp. (Wholly-owned subsidiary of Nationale-Nederlanden, N.V. (Netherlands))	Peerless Insurance Company (Keene, NH) Common Stock - 1,694,673 shs. (64.18%) (Parent presently owns above shares which are to be transferred to the Purchaser.)	10-18-77
CCLA-MA, Inc. (Wholly-owned subsidiary of Coca-Cola Bottling Company of Los Angeles)	Coca-Cola Bottling Company of Mid-America, Inc. (Kansas City, MO) Common Stock - All outstanding shares Preferred Stock - All outstanding shares for cash at \$27.00 net per share (Robert W. Wagstaff agreed to tender 520,042 shares (51%) and said shares have been placed in escrow.)	10-19-77
Rhinechem Laboratories, Inc. (Wholly-owned subsidiary of Bayer AG (West Germany))	Miles Laboratories, Inc. (Elkhart, IN) Common Stock - All outstanding shares for cash at \$47.00 net per share	10-19-77

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events: ^{*/}

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEM NO.	DATE
ALPA CCRP	5,6	06/23/77
BANKERS TRUST	3,13	09/30/77 *
DAYLIGHT INDUSTRIES INC	4	10/20/77
DUPONT E I DENEMCLRS & CO	1	10/17/77
ELECTRONIC RESEARCH ASSOCIATES INC	1,2	10/24/77
FORESTVILLE KEYSTONE WOODS ASSOCIATES	3	10/01/77
HANOVER 1977 DRILLING PROGRAM	5,6	10/01/77
MARK SYSTEMS INC	2,14	10/11/77 *
NFS FINANCIAL SERVICES	5,6	09/14/77
OSHMANS SPORTING GOODS INC	2,5,6	10/12/77
RANCHERS PACKING CORP	1	09/30/77
RICKEL H W & CO	12	07/01/77 *
SANDERS ASSOCIATES INC	5	10/01/77
SCOTTISH INNS OF AMERICA INC	1	10/12/77
SEA PINES CO	5	10/01/77
AMENDMENTS TO REPORTS ON FORM 8-K		
HICO CCRP OF AMERICA	14	09/77 *
KAISER INDUSTRIES CORP	2,6	06/07/77
MARINE EXPLORATION CO INC	5	07/15/77
NATIONAL INDUSTRIES INC	1,5,6	10/04/77

/ The Form 8-K was amended (Rel. 34-13156, January 13, 1977) effective for all events which occur subsequent to February 28, 1977. Those companies above which are noted with an asterisk () have filed pursuant to the old Form 8-K; the captions of the item numbers under which such reports are filed are as follows:

- | | |
|---|---|
| Item 1. Changes in Control of Registrant | Item 9. Options to Purchase Securities |
| Item 2. Acquisition or Disposition of Assets | Item 10. Extraordinary items, other material charges and credits and capital restatements |
| Item 3. Legal Proceedings | Item 11. Submission of Matters to a Vote of Security Holders |
| Item 4. Changes in Securities | Item 12. Changes in Registrant's Certifying Accountant |
| Item 5. Changes in Security for Registered Securities | Item 13. Other Materially Important Events |
| Item 6. Defaults upon Senior Securities | Item 14. Financial Statements and Exhibits |
| Item 7. Increase in Amount of Securities Outstanding | |
| Item 8. Decrease in Amount of Securities Outstanding | |

NOTICE

Many requests for copies of documents referred to in the SEC News Digest have erroneously been directed to the Government Printing Office. Copies of such documents and of registration statements may be ordered from the Public Reference Section, Securities and Exchange Commission, Washington, D.C. 20549. The reproduction cost is 10c per page plus postage (7 days) (\$3.50 minimum); 20c per page plus postage for expedited service (4 days) (\$5.00 minimum) and 30c per page plus postage for priority service overnight (\$5.00 minimum). Cost estimates are given on request. All other reference material is available in the SEC Docket.

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