



## Statistical Release

For Immediate Release  
December 28, 2001

## Country Exposure Lending Survey /1: September 30, 2001

Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

	(\$ Millions)				
	All Banks				
	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>G-10 and Switzerland</b>					
BELGIUM	9,337	1,819	11,156	368	11,524
CANADA	17,992	3,772	21,764	9,908	31,672
FRANCE	33,229	7,601	40,830	1,006	41,836
GERMANY	95,884	14,604	110,488	3,532	114,020
ITALY	28,974	5,405	34,379	3,468	37,847
JAPAN	26,895	6,794	33,689	7,787	41,476
LUXEMBOURG	2,900	1,257	4,157	7	4,164
NETHERLANDS	29,832	4,285	34,117	4	34,121
SWEDEN	6,960	1,716	8,676	360	9,036
SWITZERLAND	10,981	3,823	14,804	764	15,568
UNITED KINGDOM	41,496	12,835	54,331	2,625	56,956
	<b>304,480</b>	<b>63,911</b>	<b>368,391</b>	<b>29,829</b>	<b>398,220</b>
<b>Non G-10 Developed Countries</b>					
AUSTRALIA	6,020	2,405	8,425	2,566	10,991
AUSTRIA	5,286	541	5,827	14	5,841
DENMARK	7,202	839	8,041	1	8,042
FINLAND	2,631	296	2,927	10	2,937
GREECE	3,837	224	4,061	6	4,067
ICELAND	111	44	155	0	155
IRELAND	4,000	1,169	5,169	29	5,198
NEW ZEALAND	1,049	118	1,167	367	1,534
NORWAY	3,786	513	4,299	95	4,394
PORTUGAL	1,887	593	2,480	2	2,482
SOUTH AFRICA	2,051	149	2,200	147	2,347
SPAIN	9,493	2,375	11,868	3,534	15,402
TURKEY	2,088	53	2,141	37	2,178
OTHER NON G-10 DEV.	1,729	562	2,291	0	2,291
	<b>51,170</b>	<b>9,881</b>	<b>61,051</b>	<b>6,808</b>	<b>67,859</b>

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Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

	(\$ Millions)				
	All Banks				
	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Eastern Europe</b>					
BULGARIA	306	0	306	0	306
CZECH REPUBLIC	107	93	200	0	200
HUNGARY	558	244	802	0	802
MACEDONIA	3	0	3	0	3
POLAND	767	134	901	0	901
ROMANIA	38	1	39	0	39
RUSSIA	975	63	1,038	0	1,038
SLOVAKIA	166	12	178	0	178
OTHER E. EUROPE	575	6	581	25	606
	<b>3,495</b>	<b>553</b>	<b>4,048</b>	<b>25</b>	<b>4,073</b>
<b>Latin America and the Caribbean</b>					
ARGENTINA	7,535	693	8,228	2,072	10,300
BOLIVIA	187	0	187	0	187
BRAZIL	17,475	627	18,102	7,359	25,461
CHILE	3,029	238	3,267	1,181	4,448
COLOMBIA	2,422	92	2,514	201	2,715
COSTA RICA	363	1	364	76	440
DOMINICAN REPUBLIC	647	0	647	49	696
ECUADOR	233	0	233	0	233
EL SALVADOR	650	4	654	144	798
GUATEMALA	685	0	685	112	797
HONDURAS	186	0	186	0	186
JAMAICA	233	20	253	0	253
MEXICO	21,235	2,045	23,280	3,503	26,783
NICARAGUA	88	0	88	0	88
PARAGUAY	17	0	17	0	17
PERU	1,071	33	1,104	379	1,483
TRINIDAD & TOBAGO	361	44	405	157	562
URUGUAY	750	47	797	272	1,069
VENEZUELA	1,993	14	2,007	126	2,133
OTHER LAT. AM. & CAR	662	147	809	1	810
	<b>59,822</b>	<b>4,005</b>	<b>63,827</b>	<b>15,632</b>	<b>79,459</b>

**Country Exposure Lending Survey /1: September 30, 2001**

**Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

	(\$ Millions)				
	All Banks				
	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Asia</b>					
CHINA-MAINLAND	947	330	1,277	93	1,370
CHINA-TAIWAN	2,522	78	2,600	12	2,612
INDIA	1,827	82	1,909	1,596	3,505
INDONESIA	1,187	107	1,294	0	1,294
IRAN	0	0	0	0	0
IRAQ	32	0	32	0	32
ISRAEL	1,368	294	1,662	91	1,753
JORDAN	70	21	91	0	91
KOREA	6,154	449	6,603	2,188	8,791
KUWAIT	481	56	537	0	537
MALAYSIA	615	68	683	547	1,230
OMAN	249	9	258	7	265
PAKISTAN	65	0	65	145	210
PHILIPPINES	1,606	102	1,708	15	1,723
QATAR	206	29	235	0	235
SAUDI ARABIA	2,005	399	2,404	0	2,404
SRI LANKA	41	0	41	1	42
THAILAND	563	139	702	731	1,433
UNITED ARAB EMIRATES	210	146	356	159	515
OTHER ASIA	208	1	209	25	234
	<b>20,356</b>	<b>2,310</b>	<b>22,666</b>	<b>5,610</b>	<b>28,276</b>
<b>Africa</b>					
ALGERIA	69	0	69	30	99
CAMEROON	3	0	3	3	6
EGYPT	525	1	526	0	526
ETHIOPIA	2	0	2	0	2
GABON	1	0	1	0	1
GHANA	22	9	31	0	31
IVORY COAST	17	5	22	0	22
KENYA	60	0	60	0	60
MALAWI	0	0	0	0	0
MOROCCO	229	0	229	0	229
NIGERIA	256	0	256	0	256
SENEGAL	17	2	19	0	19

**Country Exposure Lending Survey /1: September 30, 2001**

**Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

	(\$ Millions)				
	All Banks				
	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
SUDAN	2	0	2	0	2
TUNISIA	39	3	42	128	170
ZAIRE	0	0	0	0	0
ZAMBIA	10	0	10	0	10
OTHER AFRICA	78	10	88	0	88
	<b>1,330</b>	<b>30</b>	<b>1,360</b>	<b>161</b>	<b>1,521</b>
<b>Banking Centers</b>					
BAHAMAS	758	56	814	0	814
BAHRAIN	360	41	401	0	401
BERMUDA	2,451	693	3,144	0	3,144
CAYMAN ISLANDS	6,187	1,884	8,071	531	8,602
HONG KONG	3,478	277	3,755	10	3,765
LEBANON	70	2	72	0	72
LIBERIA	14	0	14	0	14
MACAO	19	0	19	67	86
NETHERLAND ANTILLES	452	142	594	62	656
PANAMA	889	8	897	213	1,110
SINGAPORE	3,818	511	4,329	0	4,329
	<b>18,496</b>	<b>3,614</b>	<b>22,110</b>	<b>883</b>	<b>22,993</b>
<b>International &amp; Regional Organizations</b>					
AFRICAN REGIONAL	3	18	21	0	21
ASIAN REGIONAL	48	31	79	0	79
E. EUR. REGIONAL	0	97	97	0	97
INTERNATIONAL	2,005	382	2,387	0	2,387
LATIN AMER. REGIONAL	537	255	792	0	792
MIDEAST REGIONAL	0	1	1	0	1
W. EUROPEAN REGIONAL	705	420	1,125	0	1,125
	<b>3,298</b>	<b>1,204</b>	<b>4,502</b>	<b>0</b>	<b>4,502</b>
<b>GRAND TOTALS</b>	<b>462,447</b>	<b>85,508</b>	<b>547,955</b>	<b>58,948</b>	<b>606,903</b>

## Country Exposure Lending Survey /1: September 30, 2001

Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
All Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:		Public Sector		Guarantees by:		Public Sector			All Others
Banks /5	All Others	Banks /7		All Others						
<b>G-10 and Switzerland</b>										
BELGIUM	10,142	2,813	255	268	6,806	771	601	1,159	9,337	1,292
CANADA	13,507	131	25	2,262	11,089	4,169	628	2,106	17,992	1,637
FRANCE	28,232	2,954	318	2,444	22,516	4,364	4,476	1,873	33,229	9,834
GERMANY	59,251	4,231	246	1,023	53,751	31,173	8,367	2,593	95,884	25,560
ITALY	20,117	843	0	525	18,749	3,686	3,874	2,665	28,974	8,982
JAPAN	19,291	2,622	51	4,892	11,726	4,227	4,501	6,441	26,895	7,271
LUXEMBOURG	3,788	688	0	465	2,635	98	0	167	2,900	510
NETHERLANDS	30,908	3,544	234	3,217	23,913	2,418	575	2,926	29,832	10,565
SWEDEN	5,044	45	69	403	4,527	738	1,048	647	6,960	1,159
SWITZERLAND	9,527	2,104	4	1,450	5,969	2,927	23	2,062	10,981	1,272
UNITED KINGDOM	77,264	33,869	67	11,220	32,108	1,821	2,278	5,289	41,496	3,048
	<b>277,071</b>	<b>53,844</b>	<b>1,269</b>	<b>28,169</b>	<b>193,789</b>	<b>56,392</b>	<b>26,371</b>	<b>27,928</b>	<b>304,480</b>	<b>71,130</b>
<b>Non G-10 Developed Countries</b>										
AUSTRALIA	6,232	731	125	1,146	4,230	1,024	86	680	6,020	1,600
AUSTRIA	4,923	132	233	486	4,072	608	473	133	5,286	731
DENMARK	6,313	197	0	428	5,688	876	159	479	7,202	459
FINLAND	2,221	10	0	434	1,777	217	346	291	2,631	557
GREECE	2,937	15	0	257	2,665	2	804	366	3,837	1,310
ICELAND	106	0	0	0	106	0	0	5	111	35
IRELAND	5,158	295	106	1,381	3,376	231	22	371	4,000	345
NEW ZEALAND	970	84	18	115	753	28	106	162	1,049	130
NORWAY	4,754	495	1,169	513	2,577	152	90	967	3,786	379
PORTUGAL	1,022	29	0	57	936	489	282	180	1,887	424
SOUTH AFRICA	1,740	2	0	2	1,736	143	53	119	2,051	701
SPAIN	7,157	473	0	401	6,283	853	1,595	762	9,493	2,290
TURKEY	3,181	184	208	900	1,889	24	166	9	2,088	166
OTHER NON G-10 DEV.	1,343	23	21	174	1,125	2	0	602	1,729	91
	<b>48,057</b>	<b>2,670</b>	<b>1,880</b>	<b>6,294</b>	<b>37,213</b>	<b>4,649</b>	<b>4,182</b>	<b>5,126</b>	<b>51,170</b>	<b>9,218</b>

**Country Exposure Lending Survey /1: September 30, 2001**

**Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3**

(\$ Millions)										
All Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>Eastern Europe</b>										
BULGARIA	121	10	0	40	71	0	134	101	306	38
CZECH REPUBLIC	182	14	0	75	93	1	0	13	107	13
HUNGARY	596	0	0	50	546	4	0	8	558	302
MACEDONIA	3	0	0	0	3	0	0	0	3	3
POLAND	966	6	1	240	719	1	39	8	767	418
ROMANIA	255	8	18	193	36	0	0	2	38	10
RUSSIA	1,195	143	36	621	395	0	489	91	975	213
SLOVAKIA	178	0	0	15	163	0	0	3	166	7
OTHER E. EUROPE	1,116	434	86	71	525	23	20	7	575	60
	<b>4,612</b>	<b>615</b>	<b>141</b>	<b>1,305</b>	<b>2,551</b>	<b>29</b>	<b>682</b>	<b>233</b>	<b>3,495</b>	<b>1,064</b>
<b>Latin America and the Caribbean</b>										
ARGENTINA	10,314	541	16	3,528	6,229	92	1,027	187	7,535	374
BOLIVIA	224	0	0	37	187	0	0	0	187	4
BRAZIL	18,074	158	53	4,621	13,242	803	2,506	924	17,475	653
CHILE	3,298	2	0	639	2,657	9	24	339	3,029	105
COLOMBIA	2,606	1	42	450	2,113	6	266	37	2,422	287
COSTA RICA	471	3	30	91	347	4	12	0	363	20
DOMINICAN REPUBLIC	887	12	31	197	647	0	0	0	647	8
ECUADOR	518	13	17	281	207	0	25	1	233	8
EL SALVADOR	843	2	0	198	643	0	0	7	650	5
GUATEMALA	903	14	0	205	684	1	0	0	685	14
HONDURAS	233	9	5	33	186	0	0	0	186	0
JAMAICA	361	2	9	130	220	0	11	2	233	36
MEXICO	24,064	388	1,456	3,636	18,584	234	1,676	741	21,235	1,533
NICARAGUA	109	0	0	21	88	0	0	0	88	13
PARAGUAY	75	1	0	57	17	0	0	0	17	0
PERU	1,371	35	0	320	1,016	1	29	25	1,071	36
TRINIDAD & TOBAGO	528	0	5	172	351	0	10	0	361	0
URUGUAY	925	17	45	201	662	3	0	85	750	61
VENEZUELA	2,527	22	260	696	1,549	2	371	71	1,993	130
OTHER LAT. AM. & CAR	2,184	176	42	1,439	527	8	0	127	662	56
	<b>70,515</b>	<b>1,396</b>	<b>2,011</b>	<b>16,952</b>	<b>50,156</b>	<b>1,163</b>	<b>5,957</b>	<b>2,546</b>	<b>59,822</b>	<b>3,343</b>



Country Exposure Lending Survey /1: September 30, 2001

Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)

All Banks

	Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account
		Borrowings of:				Guarantees by:				
		Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others		
MOROCCO	241	0	0	25	216	13	0	0	229	33
NIGERIA	203	0	0	32	171	2	83	0	256	8
SENEGAL	25	0	7	1	17	0	0	0	17	0
SUDAN	2	0	0	0	2	0	0	0	2	0
TUNISIA	43	0	0	12	31	8	0	0	39	0
ZAIRE	0	0	0	0	0	0	0	0	0	0
ZAMBIA	14	0	0	4	10	0	0	0	10	0
OTHER AFRICA	180	35	0	95	50	0	0	28	78	2
	<b>1,787</b>	<b>57</b>	<b>24</b>	<b>550</b>	<b>1,156</b>	<b>61</b>	<b>84</b>	<b>29</b>	<b>1,330</b>	<b>87</b>
<b>Banking Centers</b>										
BAHAMAS	2,511	527	0	1,388	596	98	0	64	758	8
BAHRAIN	477	36	25	102	314	31	0	15	360	5
BERMUDA	5,706	0	0	3,855	1,851	15	0	585	2,451	354
CAYMAN ISLANDS	27,058	2,112	14	19,301	5,631	40	2	514	6,187	4,623
HONG KONG	5,719	1,898	0	1,768	2,053	272	6	1,147	3,478	361
LEBANON	93	7	3	14	69	0	0	1	70	2
LIBERIA	427	0	0	425	2	0	0	12	14	0
MACAO	28	9	0	1	18	0	0	1	19	0
NETHERLAND ANTILLES	695	80	0	353	262	4	0	186	452	164
PANAMA	1,138	58	0	492	588	1	191	109	889	14
SINGAPORE	4,237	1,265	0	636	2,336	542	0	940	3,818	1,410
	<b>48,089</b>	<b>5,992</b>	<b>42</b>	<b>28,335</b>	<b>13,720</b>	<b>1,003</b>	<b>199</b>	<b>3,574</b>	<b>18,496</b>	<b>6,941</b>
<b>International &amp; Regional Organizations</b>										
AFRICAN REGIONAL	3	0	0	0	3	0	0	0	3	3
ASIAN REGIONAL	24	0	0	0	24	0	24	0	48	16
E. EUR. REGIONAL	0	0	0	0	0	0	0	0	0	0
INTERNATIONAL	965	0	52	0	913	0	1,023	69	2,005	468
LATIN AMER. REGIONAL	333	0	31	0	302	25	136	74	537	74
MIDEAST REGIONAL	0	0	0	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	410	0	0	0	410	0	293	2	705	315
	<b>1,735</b>	<b>0</b>	<b>83</b>	<b>0</b>	<b>1,652</b>	<b>25</b>	<b>1,476</b>	<b>145</b>	<b>3,298</b>	<b>876</b>
<b>GRAND TOTALS</b>	<b>480,215</b>	<b>68,907</b>	<b>7,282</b>	<b>87,908</b>	<b>316,118</b>	<b>64,297</b>	<b>39,625</b>	<b>42,407</b>	<b>462,447</b>	<b>94,917</b>



## Country Exposure Lending Survey /1: September 30, 2001

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>G-10 and Switzerland</b>									
BELGIUM	10,142	5,192	2,404	2,546	8,434	277	1,431	2,672	3,480
CANADA	13,507	2,938	1,787	8,782	7,640	3,089	2,777	34,414	24,909
FRANCE	28,232	8,334	12,302	7,596	23,360	1,810	3,062	4,869	6,432
GERMANY	59,251	17,795	34,239	7,217	42,366	6,870	10,015	16,244	13,792
ITALY	20,117	3,954	13,910	2,253	17,162	2,411	544	4,915	1,454
JAPAN	19,291	4,066	6,514	8,711	12,010	2,945	4,336	44,370	39,026
LUXEMBOURG	3,788	1,958	118	1,712	3,137	453	198	738	4,071
NETHERLANDS	30,908	6,800	8,523	15,585	20,136	2,264	8,508	289	3,355
SWEDEN	5,044	1,917	986	2,141	3,157	632	1,255	497	137
SWITZERLAND	9,527	3,510	969	5,048	7,005	547	1,975	1,789	1,108
UNITED KINGDOM	77,264	45,426	1,526	30,312	57,265	14,667	5,332	61,262	209,383
	<b>277,071</b>	<b>101,890</b>	<b>83,278</b>	<b>91,903</b>	<b>201,672</b>	<b>35,965</b>	<b>39,433</b>	<b>172,059</b>	<b>307,147</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	6,232	1,492	1,368	3,372	3,364	285	2,583	18,697	17,321
AUSTRIA	4,923	1,282	1,904	1,737	2,256	122	2,545	26	12
DENMARK	6,313	1,358	133	4,822	2,329	418	3,567	68	70
FINLAND	2,221	189	574	1,458	1,276	696	249	32	22
GREECE	2,937	93	1,640	1,204	2,268	637	32	1,979	2,694
ICELAND	106	56	34	16	44	57	5	0	0
IRELAND	5,158	1,529	399	3,230	4,144	481	533	1,148	1,834
NEW ZEALAND	970	100	313	557	597	176	197	777	410
NORWAY	4,754	1,240	1,414	2,100	3,350	709	695	218	123
PORTUGAL	1,022	276	309	437	787	88	147	316	854
SOUTH AFRICA	1,740	524	785	431	997	424	319	2,190	2,183
SPAIN	7,157	2,200	2,908	2,049	5,532	1,002	623	5,455	1,925
TURKEY	3,181	1,134	449	1,598	2,434	576	171	467	858
OTHER NON G-10 DEV.	1,343	61	60	1,222	672	80	591	0	0
	<b>48,057</b>	<b>11,534</b>	<b>12,290</b>	<b>24,233</b>	<b>30,050</b>	<b>5,751</b>	<b>12,257</b>	<b>31,373</b>	<b>28,306</b>

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>Eastern Europe</b>									
BULGARIA	121	26	52	43	66	0	55	45	85
CZECH REPUBLIC	182	64	14	104	99	24	59	1,250	1,599
HUNGARY	596	111	302	183	438	122	36	909	1,009
MACEDONIA	3	0	3	0	3	0	0	0	0
POLAND	966	54	450	462	658	234	74	5,293	5,641
ROMANIA	255	8	35	212	82	103	70	198	225
RUSSIA	1,195	152	236	807	736	328	131	584	615
SLOVAKIA	178	10	24	144	150	28	0	440	465
OTHER E. EUROPE	1,116	540	441	135	302	715	99	201	176
	<b>4,612</b>	<b>965</b>	<b>1,557</b>	<b>2,090</b>	<b>2,534</b>	<b>1,554</b>	<b>524</b>	<b>8,920</b>	<b>9,815</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	10,314	1,578	583	8,153	6,344	3,169	801	13,046	11,227
BOLIVIA	224	26	4	194	188	19	17	156	160
BRAZIL	18,074	4,366	2,455	11,253	8,843	7,165	2,065	19,165	11,906
CHILE	3,298	443	373	2,482	1,784	1,305	208	4,172	2,992
COLOMBIA	2,606	368	732	1,507	1,074	1,062	469	1,472	1,271
COSTA RICA	471	116	76	279	372	76	23	145	69
DOMINICAN REPUBLIC	887	357	106	424	665	161	61	253	204
ECUADOR	518	82	50	386	420	61	37	148	155
EL SALVADOR	843	214	36	593	586	174	83	229	85
GUATEMALA	903	234	31	638	761	87	55	231	119
HONDURAS	233	61	5	167	210	22	1	33	46
JAMAICA	361	58	54	249	215	57	89	242	244
MEXICO	24,064	1,308	6,298	16,458	11,515	7,585	4,965	52,055	49,998
NICARAGUA	109	21	16	72	91	18	0	0	0
PARAGUAY	75	9	1	65	66	9	0	343	402
PERU	1,371	227	136	1,008	805	330	236	1,148	769
TRINIDAD & TOBAGO	528	69	214	245	379	9	140	343	186
URUGUAY	925	124	410	391	549	205	171	1,276	1,225
VENEZUELA	2,527	188	826	1,513	946	697	884	849	723
OTHER LAT. AM. & CAR	2,184	336	75	1,773	1,700	324	159	178	783
	<b>70,515</b>	<b>10,185</b>	<b>12,481</b>	<b>47,850</b>	<b>37,513</b>	<b>22,535</b>	<b>10,464</b>	<b>95,484</b>	<b>82,564</b>

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>Asia</b>									
CHINA-MAINLAND	3,749	1,380	87	2,282	3,244	299	205	1,360	2,369
CHINA-TAIWAN	2,812	244	913	1,655	2,052	59	701	8,523	11,747
INDIA	1,794	340	49	1,405	1,166	444	185	5,363	3,910
INDONESIA	2,577	142	165	2,270	1,749	340	488	1,198	2,428
IRAN	6	0	0	6	6	0	0	0	0
IRAQ	32	8	24	0	32	0	0	0	0
ISRAEL	1,581	501	714	366	729	351	501	415	325
JORDAN	95	53	23	18	26	48	21	131	202
KOREA	7,459	4,376	1,046	2,037	6,607	555	297	10,119	8,085
KUWAIT	534	278	77	179	458	75	1	0	0
MALAYSIA	741	308	33	400	599	70	72	6,422	5,875
OMAN	261	205	1	55	153	81	27	74	67
PAKISTAN	113	17	20	76	49	31	33	992	847
PHILIPPINES	1,947	573	497	877	1,055	657	235	2,837	3,594
QATAR	181	100	10	71	130	6	45	0	0
SAUDI ARABIA	2,636	605	236	1,795	1,717	206	713	0	0
SRI LANKA	59	45	0	14	44	14	1	84	83
THAILAND	970	334	8	628	728	116	126	3,245	2,514
UNITED ARAB EMIRATES	379	121	3	255	186	140	53	1,243	1,084
OTHER ASIA	423	88	72	263	305	69	49	1,257	3,547
	<b>28,349</b>	<b>9,718</b>	<b>3,978</b>	<b>14,652</b>	<b>21,035</b>	<b>3,561</b>	<b>3,753</b>	<b>43,263</b>	<b>46,677</b>
<b>Africa</b>									
ALGERIA	204	8	72	124	57	130	17	577	547
CAMEROON	5	1	0	4	3	1	1	31	28
EGYPT	773	300	100	373	601	63	109	652	971
ETHIOPIA	2	0	0	2	1	1	0	0	0
GABON	1	0	0	1	1	0	0	53	130
GHANA	27	10	8	9	21	6	0	0	0
IVORY COAST	16	1	15	0	3	0	13	205	216
KENYA	51	11	0	40	43	7	1	141	230
MALAWI	0	0	0	0	0	0	0	0	0
MOROCCO	241	17	141	83	104	69	68	104	121
NIGERIA	203	8	31	164	142	32	29	384	434
SENEGAL	25	0	22	3	15	10	0	121	121

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
SUDAN	2	0	2	0	2	0	0	0	0
TUNISIA	43	29	0	14	22	21	0	299	171
ZAIRE	0	0	0	0	0	0	0	4	12
ZAMBIA	14	0	0	14	14	0	0	48	66
OTHER AFRICA	180	41	36	103	138	27	15	119	314
	<b>1,787</b>	<b>426</b>	<b>427</b>	<b>934</b>	<b>1,167</b>	<b>367</b>	<b>253</b>	<b>2,738</b>	<b>3,361</b>
<b>Banking Centers</b>									
BAHAMAS	2,511	607	0	1,904	2,319	159	33	411	31,694
BAHRAIN	477	276	27	174	414	38	25	239	1,371
BERMUDA	5,706	76	6	5,624	4,294	1,198	214	0	37
CAYMAN ISLANDS	27,058	3,126	46	23,886	23,619	1,536	1,903	531	22,627
HONG KONG	5,719	2,679	18	3,022	4,127	611	981	14,701	31,535
LEBANON	93	59	15	19	69	17	7	66	148
LIBERIA	427	0	1	426	179	130	118	0	0
MACAO	28	9	0	19	28	0	0	74	134
NETHERLAND ANTILLES	695	98	0	597	564	76	55	209	221
PANAMA	1,138	282	88	769	612	265	260	2,043	1,833
SINGAPORE	4,237	3,088	64	1,085	3,852	196	189	12,844	26,834
	<b>48,089</b>	<b>10,300</b>	<b>265</b>	<b>37,525</b>	<b>40,077</b>	<b>4,226</b>	<b>3,785</b>	<b>31,118</b>	<b>116,434</b>
<b>International &amp; Regional Organizations</b>									
AFRICAN REGIONAL	3	0	3	0	3	0	0	0	0
ASIAN REGIONAL	24	0	24	0	16	0	8	0	0
E. EUR REGIONAL	0	0	0	0	0	0	0	0	0
INTERNATIONAL	965	0	965	0	933	30	2	0	0
LATIN AMER. REGIONAL	333	0	333	0	258	20	56	0	0
MIDEAST REGIONAL	0	0	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	410	0	410	0	320	16	74	0	0
	<b>1,735</b>	<b>0</b>	<b>1,735</b>	<b>0</b>	<b>1,530</b>	<b>66</b>	<b>140</b>	<b>0</b>	<b>0</b>
<b>GRAND TOTALS</b>	<b>480,215</b>	<b>145,018</b>	<b>116,011</b>	<b>219,187</b>	<b>335,578</b>	<b>74,025</b>	<b>70,609</b>	<b>384,955</b>	<b>594,304</b>

## Country Exposure Lending Survey /1: September 30, 2001

Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public	All	Total					
		Sector	Others						
<b>G-10 and Switzerland</b>									
BELGIUM	1,100	64	655	1,819	3,073	319	958	3,712	78
CANADA	1,847	752	1,173	3,772	10,661	1,588	4,068	13,141	333
FRANCE	5,258	631	1,712	7,601	13,203	316	5,327	18,214	269
GERMANY	12,446	935	1,223	14,604	15,969	1,268	2,909	17,610	263
ITALY	1,828	1,530	2,047	5,405	8,542	363	2,429	10,608	99
JAPAN	5,195	463	1,136	6,794	8,680	1,819	2,035	8,896	253
LUXEMBOURG	684	76	497	1,257	2,762	659	217	2,320	25
NETHERLANDS	2,029	192	2,064	4,285	9,361	1,171	1,204	9,394	479
SWEDEN	470	781	465	1,716	4,334	105	517	4,746	100
SWITZERLAND	2,305	287	1,231	3,823	3,853	617	2,019	5,255	362
UNITED KINGDOM	7,466	328	5,041	12,835	37,976	4,279	5,067	38,764	1,231
	<b>40,628</b>	<b>6,039</b>	<b>17,244</b>	<b>63,911</b>	<b>118,414</b>	<b>12,504</b>	<b>26,750</b>	<b>132,660</b>	<b>3,492</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	844	322	1,239	2,405	2,535	689	858	2,704	117
AUSTRIA	426	75	40	541	567	46	213	734	100
DENMARK	645	74	120	839	1,102	1	62	1,163	8
FINLAND	133	68	95	296	2,755	45	129	2,839	37
GREECE	81	22	121	224	960	65	15	910	76
ICELAND	3	0	41	44	29	0	0	29	2
IRELAND	802	11	356	1,169	1,913	349	275	1,839	70
NEW ZEALAND	79	9	30	118	196	29	42	209	0
NORWAY	208	68	237	513	2,505	55	501	2,951	21
PORTUGAL	419	40	134	593	1,269	11	107	1,365	47
SOUTH AFRICA	106	12	31	149	325	5	1	321	86
SPAIN	870	254	1,251	2,375	4,191	252	245	4,184	56
TURKEY	7	44	2	53	692	348	22	366	948
OTHER NON G-10 DEV.	7	29	526	562	745	182	3	566	14
	<b>4,630</b>	<b>1,028</b>	<b>4,223</b>	<b>9,881</b>	<b>19,784</b>	<b>2,077</b>	<b>2,473</b>	<b>20,180</b>	<b>1,582</b>

**Country Exposure Lending Survey /1: September 30, 2001**

**Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)

All Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public	All	Total					
		Sector	Others						
<b>Eastern Europe</b>									
BULGARIA	0	0	0	0	83	78	0	5	0
CZECH REPUBLIC	45	37	11	93	389	41	0	348	29
HUNGARY	5	203	36	244	239	22	0	217	1
MACEDONIA	0	0	0	0	0	0	0	0	0
POLAND	74	7	53	134	317	63	1	255	12
ROMANIA	0	0	1	1	81	50	0	31	27
RUSSIA	1	1	61	63	311	290	0	21	84
SLOVAKIA	1	9	2	12	16	0	0	16	0
OTHER E. EUROPE	2	2	2	6	330	194	170	306	188
	<b>128</b>	<b>259</b>	<b>166</b>	<b>553</b>	<b>1,766</b>	<b>738</b>	<b>171</b>	<b>1,199</b>	<b>341</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	87	105	501	693	3,185	325	19	2,879	1,302
BOLIVIA	0	0	0	0	64	32	0	32	19
BRAZIL	115	83	429	627	4,293	65	344	4,572	1,825
CHILE	77	18	143	238	319	89	4	234	444
COLOMBIA	0	65	27	92	283	50	12	245	155
COSTA RICA	0	0	1	1	70	8	1	63	112
DOMINICAN REPUBLIC	0	0	0	0	167	40	0	127	295
ECUADOR	0	0	0	0	132	55	0	77	145
EL SALVADOR	0	0	4	4	108	19	1	90	155
GUATEMALA	0	0	0	0	105	16	0	89	211
HONDURAS	0	0	0	0	55	34	0	21	53
JAMAICA	5	0	15	20	54	19	0	35	46
MEXICO	270	978	797	2,045	3,776	816	82	3,042	966
NICARAGUA	0	0	0	0	6	3	0	3	23
PARAGUAY	0	0	0	0	29	9	0	20	19
PERU	1	0	32	33	63	10	0	53	120
TRINIDAD & TOBAGO	0	31	13	44	38	17	0	21	34
URUGUAY	0	43	4	47	120	13	0	107	78
VENEZUELA	0	2	12	14	533	283	1	251	204
OTHER LAT. AM. & CAR	12	0	135	147	1,279	1,079	209	409	350
	<b>567</b>	<b>1,325</b>	<b>2,113</b>	<b>4,005</b>	<b>14,679</b>	<b>2,982</b>	<b>673</b>	<b>12,370</b>	<b>6,556</b>

**Country Exposure Lending Survey /1: September 30, 2001**

**Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)									
All Banks									
	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments	
	Banks	Public Sector	All Others						Total
<b>Asia</b>									
CHINA-MAINLAND	165	138	27	330	1,404	473	183	1,114	425
CHINA-TAIWAN	44	2	32	78	1,406	452	83	1,037	364
INDIA	20	6	56	82	817	88	42	771	714
INDONESIA	2	0	105	107	194	85	2	111	106
IRAN	0	0	0	0	0	0	0	0	0
IRAQ	0	0	0	0	0	0	0	0	0
ISRAEL	290	0	4	294	192	26	70	236	87
JORDAN	21	0	0	21	88	43	7	52	78
KOREA	244	86	119	449	2,378	46	263	2,595	2,963
KUWAIT	38	3	15	56	233	0	22	255	94
MALAYSIA	13	25	30	68	515	25	6	496	69
OMAN	0	7	2	9	141	0	0	141	153
PAKISTAN	0	0	0	0	54	35	0	19	21
PHILIPPINES	5	6	91	102	492	63	4	433	428
QATAR	2	27	0	29	31	0	0	31	13
SAUDI ARABIA	126	3	270	399	1,471	316	180	1,335	148
SRI LANKA	0	0	0	0	52	26	0	26	38
THAILAND	61	33	45	139	459	37	7	429	160
UNITED ARAB EMIRATES	36	22	88	146	492	0	1	493	90
OTHER ASIA	0	0	1	1	153	41	0	112	78
	<b>1,067</b>	<b>358</b>	<b>885</b>	<b>2,310</b>	<b>10,572</b>	<b>1,756</b>	<b>870</b>	<b>9,686</b>	<b>6,029</b>
<b>Africa</b>									
ALGERIA	0	0	0	0	307	204	0	103	71
CAMEROON	0	0	0	0	32	12	0	20	0
EGYPT	1	0	0	1	265	46	19	238	377
ETHIOPIA	0	0	0	0	1	0	0	1	1
GABON	0	0	0	0	0	0	0	0	0
GHANA	0	0	9	9	55	51	14	18	4
IVORY COAST	0	5	0	5	16	2	0	14	9
KENYA	0	0	0	0	72	4	0	68	33
MALAWI	0	0	0	0	1	0	0	1	1
MOROCCO	0	0	0	0	91	1	1	91	33

**Country Exposure Lending Survey /1: September 30, 2001**

**Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)

All Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public	All	Total					
		Sector	Others						
NIGERIA	0	0	0	0	215	39	0	176	81
SENEGAL	0	2	0	2	25	9	0	16	4
SUDAN	0	0	0	0	0	0	0	0	0
TUNISIA	0	0	3	3	59	0	0	59	28
ZAIRE	0	0	0	0	0	0	0	0	0
ZAMBIA	0	0	0	0	1	1	0	0	1
OTHER AFRICA	0	1	9	10	73	32	0	41	10
	<b>1</b>	<b>8</b>	<b>21</b>	<b>30</b>	<b>1,213</b>	<b>401</b>	<b>34</b>	<b>846</b>	<b>653</b>
<b>Banking Centers</b>									
BAHAMAS	8	0	48	56	348	85	8	271	217
BAHRAIN	38	2	1	41	128	43	26	111	46
BERMUDA	21	0	672	693	7,175	2,988	1,092	5,279	910
CAYMAN ISLANDS	15	17	1,852	1,884	8,435	2,962	795	6,268	578
HONG KONG	100	63	114	277	1,525	619	114	1,020	489
LEBANON	2	0	0	2	145	10	2	137	158
LIBERIA	0	0	0	0	51	51	0	0	2
MACAO	0	0	0	0	3	2	23	24	1
NETHERLAND ANTILLES	3	0	139	142	28	2	31	57	9
PANAMA	0	0	8	8	234	67	5	172	273
SINGAPORE	330	30	151	511	907	256	163	814	134
	<b>517</b>	<b>112</b>	<b>2,985</b>	<b>3,614</b>	<b>18,979</b>	<b>7,085</b>	<b>2,259</b>	<b>14,153</b>	<b>2,817</b>
<b>International &amp; Regional Organizations</b>									
AFRICAN REGIONAL	0	18	0	18	0	0	0	0	0
ASIAN REGIONAL	0	31	0	31	10	0	0	10	0
E. EUR REGIONAL	0	97	0	97	0	0	100	100	0
INTERNATIONAL	0	382	0	382	65	0	13	78	0
LATIN AMER. REGIONAL	0	255	0	255	1	0	0	1	1
MIDEAST REGIONAL	0	1	0	1	0	0	0	0	0
W. EUROPEAN REGIONAL	0	420	0	420	308	0	174	482	0
	<b>0</b>	<b>1,204</b>	<b>0</b>	<b>1,204</b>	<b>384</b>	<b>0</b>	<b>287</b>	<b>671</b>	<b>1</b>
<b>GRAND TOTALS</b>	<b>47,538</b>	<b>10,333</b>	<b>27,637</b>	<b>85,508</b>	<b>185,791</b>	<b>27,543</b>	<b>33,517</b>	<b>191,765</b>	<b>21,471</b>



## Country Exposure Lending Survey /1: September 30, 2001

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

	Money Center Banks				
(A)	(B)	(C = A+B)	(D)	(E = C+D)	
Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims	
<b>G-10 and Switzerland</b>					
BELGIUM	6,486	1,773	8,259	368	8,627
CANADA	11,195	3,182	14,377	3,277	17,654
FRANCE	27,395	6,891	34,286	998	35,284
GERMANY	82,690	13,094	95,784	3,528	99,312
ITALY	26,072	5,380	31,452	3,467	34,919
JAPAN	20,961	6,619	27,580	5,976	33,556
LUXEMBOURG	2,625	1,253	3,878	7	3,885
NETHERLANDS	23,497	4,088	27,585	4	27,589
SWEDEN	5,379	1,684	7,063	355	7,418
SWITZERLAND	7,117	3,295	10,412	764	11,176
UNITED KINGDOM	30,016	11,542	41,558	0	41,558
	<b>243,433</b>	<b>58,801</b>	<b>302,234</b>	<b>18,744</b>	<b>320,978</b>
<b>Non G-10 Developed Countries</b>					
AUSTRALIA	3,592	2,244	5,836	2,542	8,378
AUSTRIA	2,222	532	2,754	14	2,768
DENMARK	3,082	788	3,870	0	3,870
FINLAND	2,352	283	2,635	10	2,645
GREECE	3,403	220	3,623	6	3,629
ICELAND	74	1	75	0	75
IRELAND	2,638	1,088	3,726	0	3,726
NEW ZEALAND	865	112	977	367	1,344
NORWAY	3,128	512	3,640	93	3,733
PORTUGAL	1,214	563	1,777	2	1,779
SOUTH AFRICA	1,616	144	1,760	147	1,907
SPAIN	8,590	2,342	10,932	3,533	14,465
TURKEY	1,276	47	1,323	37	1,360
OTHER NON G-10 DEV.	989	530	1,519	0	1,519
	<b>35,041</b>	<b>9,406</b>	<b>44,447</b>	<b>6,751</b>	<b>51,198</b>

**Country Exposure Lending Survey /1: September 30, 2001**

**Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

(\$ Millions)

**Money Center Banks**

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Eastern Europe</b>					
BULGARIA	306	0	306	0	306
CZECH REPUBLIC	94	93	187	0	187
HUNGARY	512	244	756	0	756
MACEDONIA	3	0	3	0	3
POLAND	725	134	859	0	859
ROMANIA	28	1	29	0	29
RUSSIA	954	62	1,016	0	1,016
SLOVAKIA	155	12	167	0	167
OTHER E. EUROPE	449	6	455	25	480
	<b>3,226</b>	<b>552</b>	<b>3,778</b>	<b>25</b>	<b>3,803</b>
<b>Latin America and the Caribbean</b>					
ARGENTINA	4,655	693	5,348	1,648	6,996
BOLIVIA	163	0	163	0	163
BRAZIL	11,932	613	12,545	5,769	18,314
CHILE	1,930	238	2,168	1,051	3,219
COLOMBIA	2,070	92	2,162	190	2,352
COSTA RICA	192	1	193	76	269
DOMINICAN REPUBLIC	246	0	246	49	295
ECUADOR	126	0	126	0	126
EL SALVADOR	370	4	374	144	518
GUATEMALA	314	0	314	112	426
HONDURAS	99	0	99	0	99
JAMAICA	213	15	228	0	228
MEXICO	16,863	2,004	18,867	3,390	22,257
NICARAGUA	36	0	36	0	36
PARAGUAY	9	0	9	0	9
PERU	664	30	694	353	1,047
TRINIDAD & TOBAGO	266	44	310	157	467
URUGUAY	371	45	416	13	429
VENEZUELA	1,541	14	1,555	126	1,681
OTHER LAT. AM. & CAR	298	145	443	1	444
	<b>42,358</b>	<b>3,938</b>	<b>46,296</b>	<b>13,079</b>	<b>59,375</b>

**Country Exposure Lending Survey /1: September 30, 2001**

**Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

(\$ Millions)

**Money Center Banks**

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	<b>Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)</b>	<b>Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees</b>	<b>Adjusted Cross-border Claims Including Derivative Products</b>	<b>Net Local Country Claims /2</b>	<b>Transfer Risk Claims</b>
<b>Asia</b>					
CHINA-MAINLAND	498	330	828	92	920
CHINA-TAIWAN	2,083	65	2,148	0	2,148
INDIA	1,519	82	1,601	1,596	3,197
INDONESIA	972	95	1,067	0	1,067
IRAQ	8	0	8	0	8
ISRAEL	375	226	601	91	692
JORDAN	38	21	59	0	59
KOREA	3,617	449	4,066	1,703	5,769
KUWAIT	396	54	450	0	450
MALAYSIA	514	68	582	546	1,128
OMAN	119	9	128	7	135
PAKISTAN	64	0	64	145	209
PHILIPPINES	1,207	100	1,307	15	1,322
QATAR	200	29	229	0	229
SAUDI ARABIA	1,619	396	2,015	0	2,015
SRI LANKA	35	0	35	1	36
THAILAND	437	139	576	730	1,306
UNITED ARAB EMIRATES	147	140	287	159	446
OTHER ASIA	119	1	120	3	123
	<b>13,967</b>	<b>2,204</b>	<b>16,171</b>	<b>5,088</b>	<b>21,259</b>
<b>Africa</b>					
ALGERIA	60	0	60	30	90
CAMEROON	2	0	2	3	5
EGYPT	278	1	279	0	279
ETHIOPIA	2	0	2	0	2
GABON	1	0	1	0	1
GHANA	20	9	29	0	29
IVORY COAST	17	5	22	0	22
KENYA	50	0	50	0	50
MALAWI	0	0	0	0	0

Country Exposure Lending Survey /1: September 30, 2001

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Money Center Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
MOROCCO	203	0	203	0	203
NIGERIA	256	0	256	0	256
SENEGAL	17	2	19	0	19
SUDAN	2	0	2	0	2
TUNISIA	27	3	30	128	158
ZAIRE	0	0	0	0	0
ZAMBIA	10	0	10	0	10
OTHER AFRICA	11	9	20	0	20
	<b>956</b>	<b>29</b>	<b>985</b>	<b>161</b>	<b>1,146</b>
<b>Banking Centers</b>					
BAHAMAS	486	56	542	0	542
BAHRAIN	240	40	280	0	280
BERMUDA	1,908	668	2,576	0	2,576
CAYMAN ISLANDS	5,022	1,861	6,883	531	7,414
HONG KONG	2,097	233	2,330	0	2,330
LEBANON	10	0	10	0	10
LIBERIA	13	0	13	0	13
MACAO	18	0	18	67	85
NETHERLAND ANTILLES	434	142	576	0	576
PANAMA	379	8	387	67	454
SINGAPORE	3,338	499	3,837	0	3,837
	<b>13,945</b>	<b>3,507</b>	<b>17,452</b>	<b>665</b>	<b>18,117</b>
<b>International &amp; Regional Organizations</b>					
AFRICAN REGIONAL	3	18	21	0	21
ASIAN REGIONAL	48	31	79	0	79
E. EUR REGIONAL	0	97	97	0	97
INTERNATIONAL	1,902	382	2,284	0	2,284
LATIN AMER. REGIONAL	411	255	666	0	666
MIDEAST REGIONAL	0	1	1	0	1
W. EUROPEAN REGIONAL	705	420	1,125	0	1,125
	<b>3,069</b>	<b>1,204</b>	<b>4,273</b>	<b>0</b>	<b>4,273</b>
<b>GRAND TOTALS</b>	<b>355,995</b>	<b>79,641</b>	<b>435,636</b>	<b>44,513</b>	<b>480,149</b>

## Country Exposure Lending Survey /1: September 30, 2001

Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Money Center Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>G-10 and Switzerland</b>										
BELGIUM	7,600	2,631	218	202	4,549	230	585	1,122	6,486	1,065
CANADA	8,549	0	25	1,852	6,672	2,336	581	1,606	11,195	1,562
FRANCE	23,964	2,594	49	2,263	19,058	2,438	4,338	1,561	27,395	9,302
GERMANY	51,032	4,043	112	754	46,123	25,901	8,363	2,303	82,690	24,307
ITALY	18,737	791	0	520	17,426	2,246	3,874	2,526	26,072	8,855
JAPAN	17,993	2,290	0	4,697	11,006	455	4,501	4,999	20,961	7,271
LUXEMBOURG	3,454	616	0	418	2,420	60	0	145	2,625	510
NETHERLANDS	25,029	3,523	30	2,206	19,270	924	575	2,728	23,497	10,437
SWEDEN	3,950	20	0	309	3,621	215	930	613	5,379	1,075
SWITZERLAND	7,153	2,100	4	1,057	3,992	1,486	23	1,616	7,117	820
UNITED KINGDOM	54,047	21,464	66	10,309	22,208	851	2,278	4,679	30,016	2,927
	<b>221,508</b>	<b>40,072</b>	<b>504</b>	<b>24,587</b>	<b>156,345</b>	<b>37,142</b>	<b>26,048</b>	<b>23,898</b>	<b>243,433</b>	<b>68,131</b>
<b>Non G-10 Developed Countries</b>										
AUSTRALIA	3,956	414	90	976	2,476	430	60	626	3,592	1,334
AUSTRIA	1,951	132	0	332	1,487	129	473	133	2,222	731
DENMARK	2,355	144	0	385	1,826	625	159	472	3,082	447
FINLAND	2,087	10	0	433	1,644	71	346	291	2,352	532
GREECE	2,684	7	0	257	2,420	2	804	177	3,403	1,310
ICELAND	69	0	0	0	69	0	0	5	74	35
IRELAND	3,918	245	106	1,342	2,225	58	22	333	2,638	345
NEW ZEALAND	810	82	18	111	599	3	106	157	865	105
NORWAY	4,091	471	1,158	437	2,025	46	90	967	3,128	379
PORTUGAL	768	28	0	56	684	68	282	180	1,214	374
SOUTH AFRICA	1,424	0	0	2	1,422	30	53	111	1,616	701
SPAIN	6,498	413	0	391	5,694	639	1,595	662	8,590	2,290
TURKEY	2,108	52	208	750	1,098	4	166	8	1,276	166
OTHER NON G-10 DEV.	726	20	21	122	563	0	0	426	989	91
	<b>33,445</b>	<b>2,018</b>	<b>1,601</b>	<b>5,594</b>	<b>24,232</b>	<b>2,105</b>	<b>4,156</b>	<b>4,548</b>	<b>35,041</b>	<b>8,840</b>

Country Exposure Lending Survey /1: September 30, 2001

Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Money Center Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>Eastern Europe</b>										
BULGARIA	121	10	0	40	71	0	134	101	306	38
CZECH REPUBLIC	169	14	0	75	80	1	0	13	94	13
HUNGARY	550	0	0	50	500	4	0	8	512	302
MACEDONIA	3	0	0	0	3	0	0	0	3	3
POLAND	919	6	1	235	677	1	39	8	725	418
ROMANIA	245	8	18	193	26	0	0	2	28	10
RUSSIA	1,102	105	35	588	374	0	489	91	954	213
SLOVAKIA	167	0	0	15	152	0	0	3	155	7
OTHER E. EUROPE	885	366	63	32	424	0	19	6	449	60
	<b>4,161</b>	<b>509</b>	<b>117</b>	<b>1,228</b>	<b>2,307</b>	<b>6</b>	<b>681</b>	<b>232</b>	<b>3,226</b>	<b>1,064</b>
<b>Latin America and the Caribbean</b>										
ARGENTINA	5,376	72	12	1,833	3,459	10	1,026	160	4,655	374
BOLIVIA	199	0	0	36	163	0	0	0	163	4
BRAZIL	9,903	62	21	1,453	8,367	173	2,505	887	11,932	649
CHILE	2,144	2	0	541	1,601	9	24	296	1,930	96
COLOMBIA	2,181	1	36	383	1,761	6	266	37	2,070	273
COSTA RICA	265	3	0	82	180	0	12	0	192	20
DOMINICAN REPUBLIC	342	1	30	65	246	0	0	0	246	8
ECUADOR	325	4	9	212	100	0	25	1	126	8
EL SALVADOR	544	2	0	177	365	0	0	5	370	5
GUATEMALA	481	0	0	167	314	0	0	0	314	14
HONDURAS	106	0	4	3	99	0	0	0	99	0
JAMAICA	238	0	9	29	200	0	11	2	213	36
MEXICO	19,380	353	1,332	3,216	14,479	58	1,664	662	16,863	1,533
NICARAGUA	54	0	0	18	36	0	0	0	36	13
PARAGUAY	37	1	0	27	9	0	0	0	9	0
PERU	760	0	0	145	615	0	24	25	664	36
TRINIDAD & TOBAGO	406	0	5	145	256	0	10	0	266	0
URUGUAY	509	4	40	100	365	0	0	6	371	61
VENEZUELA	1,772	18	178	472	1,104	0	370	67	1,541	130
OTHER LAT. AM. & CAR	1,230	3	1	1,039	187	0	0	111	298	56
	<b>46,252</b>	<b>526</b>	<b>1,677</b>	<b>10,143</b>	<b>33,906</b>	<b>256</b>	<b>5,937</b>	<b>2,259</b>	<b>42,358</b>	<b>3,316</b>



Country Exposure Lending Survey /1: September 30, 2001

Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)

Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account
		Borrowings of:				Guarantees by:				
		Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others		
MOROCCO	215	0	0	25	190	13	0	0	203	33
NIGERIA	203	0	0	32	171	2	83	0	256	8
SENEGAL	25	0	7	1	17	0	0	0	17	0
SUDAN	2	0	0	0	2	0	0	0	2	0
TUNISIA	31	0	0	12	19	8	0	0	27	0
ZAIRE	0	0	0	0	0	0	0	0	0	0
ZAMBIA	14	0	0	4	10	0	0	0	10	0
OTHER AFRICA	101	35	0	55	11	0	0	0	11	2
	<b>1,369</b>	<b>36</b>	<b>24</b>	<b>497</b>	<b>812</b>	<b>59</b>	<b>84</b>	<b>1</b>	<b>956</b>	<b>87</b>
<b>Banking Centers</b>										
BAHAMAS	1,821	136	0	1,318	367	63	0	56	486	8
BAHRAIN	350	13	25	101	211	14	0	15	240	5
BERMUDA	5,188	0	0	3,775	1,413	0	0	495	1,908	354
CAYMAN ISLANDS	24,600	1,049	14	18,988	4,549	12	2	459	5,022	4,623
HONG KONG	3,695	1,062	0	1,519	1,114	71	6	906	2,097	361
LEBANON	21	2	0	10	9	0	0	1	10	2
LIBERIA	184	0	0	183	1	0	0	12	13	0
MACAO	27	9	0	1	17	0	0	1	18	0
NETHERLAND ANTILLES	493	0	0	243	250	4	0	180	434	164
PANAMA	245	16	0	111	118	0	191	70	379	14
SINGAPORE	2,831	344	0	537	1,950	473	0	915	3,338	1,399
	<b>39,455</b>	<b>2,631</b>	<b>39</b>	<b>26,786</b>	<b>9,999</b>	<b>637</b>	<b>199</b>	<b>3,110</b>	<b>13,945</b>	<b>6,930</b>
<b>International &amp; Regional Organizations</b>										
AFRICAN REGIONAL	3	0	0	0	3	0	0	0	3	3
ASIAN REGIONAL	24	0	0	0	24	0	24	0	48	16
E. EUR REGIONAL	0	0	0	0	0	0	0	0	0	0
INTERNATIONAL	951	0	52	0	899	0	988	15	1,902	468
LATIN AMER. REGIONAL	263	0	31	0	232	25	134	20	411	74
MIDEAST REGIONAL	0	0	0	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	410	0	0	0	410	0	293	2	705	315
	<b>1,651</b>	<b>0</b>	<b>83</b>	<b>0</b>	<b>1,568</b>	<b>25</b>	<b>1,439</b>	<b>37</b>	<b>3,069</b>	<b>876</b>
<b>GRAND TOTALS</b>	<b>369,365</b>	<b>49,358</b>	<b>5,675</b>	<b>74,763</b>	<b>239,569</b>	<b>40,808</b>	<b>39,184</b>	<b>36,434</b>	<b>355,995</b>	<b>91,429</b>



## Country Exposure Lending Survey /1: September 30, 2001

Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

## Money Center Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>G-10 and Switzerland</b>									
BELGIUM	7,600	3,425	1,982	2,193	6,535	267	798	2,668	3,476
CANADA	8,549	1,080	1,308	6,161	4,485	2,302	1,761	13,904	11,030
FRANCE	23,964	5,799	11,890	6,275	20,318	1,570	2,076	4,832	6,403
GERMANY	51,032	13,793	31,787	5,452	39,520	6,420	5,092	16,102	13,315
ITALY	18,737	2,626	13,905	2,206	15,827	2,384	526	4,913	1,453
JAPAN	17,993	3,226	6,461	8,306	10,991	2,881	4,121	42,366	38,751
LUXEMBOURG	3,454	1,743	118	1,593	2,926	375	153	704	3,537
NETHERLANDS	25,029	6,049	7,590	11,390	19,286	1,980	3,763	279	3,343
SWEDEN	3,950	1,565	649	1,736	2,805	623	522	399	44
SWITZERLAND	7,153	2,801	158	4,194	6,082	487	584	1,787	1,106
UNITED KINGDOM	54,047	26,744	1,120	26,183	36,990	12,449	4,608	46,506	190,736
	<b>221,508</b>	<b>68,851</b>	<b>76,968</b>	<b>75,689</b>	<b>165,765</b>	<b>31,738</b>	<b>24,004</b>	<b>134,460</b>	<b>273,194</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	3,956	1,081	336	2,539	2,972	255	729	17,417	15,574
AUSTRIA	1,951	667	597	687	1,624	122	205	26	12
DENMARK	2,355	877	133	1,345	1,804	401	150	26	29
FINLAND	2,087	167	554	1,366	1,259	684	144	26	16
GREECE	2,684	22	1,639	1,023	2,132	525	27	1,979	2,694
ICELAND	69	21	34	14	33	32	4	0	0
IRELAND	3,918	852	244	2,822	3,270	361	287	933	1,648
NEW ZEALAND	810	91	313	406	569	117	124	777	410
NORWAY	4,091	952	1,319	1,820	3,066	689	336	110	17
PORTUGAL	768	133	304	331	639	83	46	316	854
SOUTH AFRICA	1,424	340	692	392	721	395	308	2,190	2,183
SPAIN	6,498	1,598	2,908	1,992	4,937	972	589	5,453	1,924
TURKEY	2,108	285	439	1,384	1,557	388	163	467	858
OTHER NON G-10 DEV.	726	43	37	646	645	17	64	0	0
	<b>33,445</b>	<b>7,129</b>	<b>9,549</b>	<b>16,767</b>	<b>25,228</b>	<b>5,041</b>	<b>3,176</b>	<b>29,720</b>	<b>26,219</b>

Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

## Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
<b>Eastern Europe</b>									
BULGARIA	121	26	52	43	66	0	55	45	85
CZECH REPUBLIC	169	58	14	97	93	24	52	1,250	1,599
HUNGARY	550	65	302	183	392	122	36	909	1,009
MACEDONIA	3	0	3	0	3	0	0	0	0
POLAND	919	21	450	448	625	226	68	5,293	5,641
ROMANIA	245	8	34	203	81	99	65	198	225
RUSSIA	1,102	107	235	760	715	256	131	584	615
SLOVAKIA	167	10	13	144	150	17	0	440	465
OTHER E. EUROPE	885	407	402	76	178	628	79	201	176
	<b>4,161</b>	<b>702</b>	<b>1,505</b>	<b>1,954</b>	<b>2,303</b>	<b>1,372</b>	<b>486</b>	<b>8,920</b>	<b>9,815</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	5,376	400	522	4,454	3,041	1,825	510	7,758	6,363
BOLIVIA	199	4	4	191	169	17	13	156	160
BRAZIL	9,903	1,949	1,351	6,603	5,105	3,368	1,429	11,067	5,308
CHILE	2,144	68	345	1,731	977	984	183	3,244	2,194
COLOMBIA	2,181	223	702	1,256	825	937	419	1,330	1,140
COSTA RICA	265	8	39	218	192	57	16	145	69
DOMINICAN REPUBLIC	342	10	104	228	201	95	46	253	204
ECUADOR	325	11	30	284	257	38	30	148	155
EL SALVADOR	544	46	16	482	361	103	80	229	85
GUATEMALA	481	22	14	445	439	8	34	231	119
HONDURAS	106	2	4	100	100	6	0	33	46
JAMAICA	238	47	48	143	159	55	24	242	244
MEXICO	19,380	620	5,201	13,559	9,357	6,005	4,018	50,969	48,921
NICARAGUA	54	0	13	41	54	0	0	0	0
PARAGUAY	37	1	1	35	37	0	0	343	402
PERU	760	45	125	590	395	206	159	913	560
TRINIDAD & TOBAGO	406	5	214	187	275	0	131	343	186
URUGUAY	509	22	293	194	231	129	149	560	547
VENEZUELA	1,772	133	551	1,088	587	528	657	849	723
OTHER LAT. AM. & CAR	1,230	8	31	1,191	1,051	146	32	178	783
	<b>46,252</b>	<b>3,624</b>	<b>9,608</b>	<b>33,020</b>	<b>23,813</b>	<b>14,507</b>	<b>7,930</b>	<b>78,991</b>	<b>68,209</b>

Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

## Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
<b>Asia</b>									
CHINA-MAINLAND	3,383	1,211	87	2,085	2,899	278	205	1,359	2,369
CHINA-TAIWAN	2,468	38	913	1,517	1,782	50	636	8,446	11,531
INDIA	1,500	72	49	1,379	887	432	182	5,363	3,910
INDONESIA	2,255	82	133	2,040	1,487	320	448	1,198	2,428
IRAQ	8	8	0	0	8	0	0	0	0
ISRAEL	697	431	75	191	566	84	47	415	325
JORDAN	42	1	23	18	12	9	21	131	202
KOREA	4,790	2,513	1,032	1,245	4,193	331	266	9,472	7,923
KUWAIT	448	194	77	177	382	65	1	0	0
MALAYSIA	619	208	33	378	481	70	68	6,419	5,873
OMAN	150	95	0	55	99	24	27	74	67
PAKISTAN	112	17	20	75	48	31	33	992	847
PHILIPPINES	1,294	104	355	835	562	641	91	2,837	3,594
QATAR	175	95	9	71	124	6	45	0	0
SAUDI ARABIA	2,244	453	16	1,775	1,455	76	713	0	0
SRI LANKA	53	39	0	14	38	14	1	84	83
THAILAND	812	260	8	544	614	111	87	3,242	2,512
UNITED ARAB EMIRATES	291	59	3	229	106	132	53	1,243	1,084
OTHER ASIA	183	12	50	121	115	42	26	374	2,169
	<b>21,524</b>	<b>5,892</b>	<b>2,883</b>	<b>12,749</b>	<b>15,858</b>	<b>2,716</b>	<b>2,950</b>	<b>41,649</b>	<b>44,917</b>
<b>Africa</b>									
ALGERIA	190	3	72	115	52	125	13	577	547
CAMEROON	4	1	0	3	2	1	1	31	28
EGYPT	501	64	94	343	356	39	106	652	971
ETHIOPIA	2	0	0	2	1	1	0	0	0
GABON	1	0	0	1	1	0	0	53	130
GHANA	23	10	8	5	19	4	0	0	0
IVORY COAST	16	1	15	0	3	0	13	205	216
KENYA	41	2	0	39	41	0	0	141	230

Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

## Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
MALAWI	0	0	0	0	0	0	0	0	
MOROCCO	215	6	128	81	93	64	58	104	121
NIGERIA	203	8	31	164	142	32	29	384	434
SENEGAL	25	0	22	3	15	10	0	121	121
SUDAN	2	0	2	0	2	0	0	0	0
TUNISIA	31	18	0	13	10	21	0	299	171
ZAIRE	0	0	0	0	0	0	0	4	12
ZAMBIA	14	0	0	14	14	0	0	48	66
OTHER AFRICA	101	37	2	62	60	26	15	119	314
	<b>1,369</b>	<b>150</b>	<b>374</b>	<b>845</b>	<b>811</b>	<b>323</b>	<b>235</b>	<b>2,738</b>	<b>3,361</b>
<b>Banking Centers</b>									
BAHAMAS	1,821	153	0	1,668	1,633	155	33	411	31,691
BAHRAIN	350	171	27	152	308	17	25	239	1,371
BERMUDA	5,188	31	1	5,156	4,126	916	146	0	37
CAYMAN ISLANDS	24,600	1,188	46	23,366	21,457	1,428	1,715	531	18,903
HONG KONG	3,695	1,316	18	2,361	2,671	439	585	14,163	29,311
LEBANON	21	5	2	14	15	4	2	66	148
LIBERIA	184	0	0	184	164	8	12	0	0
MACAO	27	9	0	18	27	0	0	74	134
NETHERLAND ANTILLES	493	17	0	476	437	53	3	142	216
PANAMA	245	41	28	176	147	80	18	677	610
SINGAPORE	2,831	1,875	64	892	2,526	169	136	12,673	25,520
	<b>39,455</b>	<b>4,806</b>	<b>186</b>	<b>34,463</b>	<b>33,511</b>	<b>3,269</b>	<b>2,675</b>	<b>28,976</b>	<b>107,941</b>
<b>International &amp; Regional Organizations</b>									
AFRICAN REGIONAL	3	0	3	0	3	0	0	0	0
ASIAN REGIONAL	24	0	24	0	16	0	8	0	0
E. EUR REGIONAL	0	0	0	0	0	0	0	0	0
INTERNATIONAL	951	0	951	0	929	20	2	0	0
LATIN AMER. REGIONAL	263	0	263	0	223	0	41	0	0
MIDEAST REGIONAL	0	0	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	410	0	410	0	320	16	74	0	0
	<b>1,651</b>	<b>0</b>	<b>1,651</b>	<b>0</b>	<b>1,491</b>	<b>36</b>	<b>125</b>	<b>0</b>	<b>0</b>
<b>GRAND TOTALS</b>	<b>369,365</b>	<b>91,154</b>	<b>102,724</b>	<b>175,487</b>	<b>268,780</b>	<b>59,002</b>	<b>41,581</b>	<b>325,454</b>	<b>533,656</b>

## Country Exposure Lending Survey /1: September 30, 2001

Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

## Money Center Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public							
		Sector	All Other	Total					
<b>G-10 and Switzerland</b>									
BELGIUM	1,054	64	655	1,773	2,770	316	814	3,268	61
CANADA	1,402	718	1,062	3,182	6,120	1,229	3,402	8,293	100
FRANCE	4,569	631	1,691	6,891	12,450	280	5,273	17,443	72
GERMANY	10,978	915	1,201	13,094	15,326	1,256	2,372	16,442	72
ITALY	1,806	1,530	2,044	5,380	8,215	363	2,414	10,266	28
JAPAN	5,052	463	1,104	6,619	8,373	1,706	1,558	8,225	103
LUXEMBOURG	681	75	497	1,253	2,621	626	207	2,202	2
NETHERLANDS	1,844	192	2,052	4,088	8,341	1,094	1,056	8,303	257
SWEDEN	447	781	456	1,684	4,116	104	457	4,469	1
SWITZERLAND	1,963	269	1,063	3,295	3,417	610	1,330	4,137	20
UNITED KINGDOM	6,491	321	4,730	11,542	34,516	3,754	4,170	34,932	449
	<b>36,287</b>	<b>5,959</b>	<b>16,555</b>	<b>58,801</b>	<b>106,265</b>	<b>11,338</b>	<b>23,053</b>	<b>117,980</b>	<b>1,165</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	741	322	1,181	2,244	2,332	683	679	2,328	38
AUSTRIA	420	75	37	532	533	46	205	692	8
DENMARK	594	74	120	788	1,091	1	62	1,152	2
FINLAND	120	68	95	283	2,723	45	128	2,806	9
GREECE	77	22	121	220	927	62	14	879	20
ICELAND	1	0	0	1	29	0	0	29	0
IRELAND	724	9	355	1,088	1,597	347	209	1,459	21
NEW ZEALAND	77	9	26	112	169	29	42	182	0
NORWAY	207	68	237	512	2,467	55	501	2,913	9
PORTUGAL	389	40	134	563	884	11	97	970	6
SOUTH AFRICA	102	12	30	144	322	5	1	318	47
SPAIN	837	254	1,251	2,342	4,162	252	225	4,135	39
TURKEY	1	44	2	47	485	344	16	157	110
OTHER NON G-10 DEV.	6	29	495	530	566	175	0	391	7
	<b>4,296</b>	<b>1,026</b>	<b>4,084</b>	<b>9,406</b>	<b>18,287</b>	<b>2,055</b>	<b>2,179</b>	<b>18,411</b>	<b>316</b>

**Country Exposure Lending Survey /1: September 30, 2001**

**Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)

**Money Center Banks**

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments	
	Banks	Public Sector	All Other						Total
<b>Eastern Europe</b>									
BULGARIA	0	0	0	0	78	78	0	0	
CZECH REPUBLIC	45	37	11	93	389	41	0	348	
HUNGARY	5	203	36	244	238	22	0	216	
MACEDONIA	0	0	0	0	0	0	0	0	
POLAND	74	7	53	134	317	63	1	255	
ROMANIA	0	0	1	1	75	50	0	25	
RUSSIA	0	1	61	62	293	283	0	10	
SLOVAKIA	1	9	2	12	16	0	0	16	
OTHER E. EUROPE	2	2	2	6	305	178	10	137	
	<b>127</b>	<b>259</b>	<b>166</b>	<b>552</b>	<b>1,711</b>	<b>715</b>	<b>11</b>	<b>1,007</b>	<b>157</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	87	105	501	693	2,284	290	13	2,007	145
BOLIVIA	0	0	0	0	44	32	0	12	8
BRAZIL	115	83	415	613	3,524	26	216	3,714	554
CHILE	77	18	143	238	198	81	2	119	56
COLOMBIA	0	65	27	92	228	44	12	196	40
COSTA RICA	0	0	1	1	49	7	1	43	44
DOMINICAN REPUBLIC	0	0	0	0	46	26	0	20	18
ECUADOR	0	0	0	0	84	51	0	33	31
EL SALVADOR	0	0	4	4	55	19	1	37	52
GUATEMALA	0	0	0	0	59	7	0	52	61
HONDURAS	0	0	0	0	44	34	0	10	8
JAMAICA	0	0	15	15	29	18	0	11	1
MEXICO	253	978	773	2,004	2,447	715	55	1,787	445
NICARAGUA	0	0	0	0	4	2	0	2	3
PARAGUAY	0	0	0	0	17	8	0	9	13
PERU	1	0	29	30	18	1	0	17	20
TRINIDAD & TOBAGO	0	31	13	44	26	17	0	9	4
URUGUAY	0	43	2	45	69	6	0	63	35
VENEZUELA	0	2	12	14	421	217	1	205	78
OTHER LAT. AM. & CAR	12	0	133	145	563	541	188	210	68
	<b>545</b>	<b>1,325</b>	<b>2,068</b>	<b>3,938</b>	<b>10,209</b>	<b>2,142</b>	<b>489</b>	<b>8,556</b>	<b>1,684</b>

**Country Exposure Lending Survey /1: September 30, 2001**

**Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)

**Money Center Banks**

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments	
	Banks	Public Sector	All Other						Total
<b>Asia</b>									
CHINA-MAINLAND	165	138	27	330	1,327	472	120	975	183
CHINA-TAIWAN	36	2	27	65	1,292	439	79	932	283
INDIA	20	6	56	82	664	78	41	627	351
INDONESIA	2	0	93	95	169	78	0	91	64
IRAQ	0	0	0	0	0	0	0	0	0
ISRAEL	222	0	4	226	125	7	27	145	29
JORDAN	21	0	0	21	26	0	0	26	25
KOREA	244	86	119	449	2,189	46	199	2,342	815
KUWAIT	37	3	14	54	211	0	22	233	83
MALAYSIA	13	25	30	68	494	25	6	475	47
OMAN	0	7	2	9	124	0	0	124	116
PAKISTAN	0	0	0	0	54	35	0	19	21
PHILIPPINES	4	6	90	100	418	63	2	357	154
QATAR	2	27	0	29	25	0	0	25	7
SAUDI ARABIA	123	3	270	396	1,370	316	180	1,234	122
SRI LANKA	0	0	0	0	51	26	0	25	37
THAILAND	61	33	45	139	443	35	7	415	107
UNITED ARAB EMIRATES	32	22	86	140	440	0	1	441	49
OTHER ASIA	0	0	1	1	82	11	0	71	54
	<b>982</b>	<b>358</b>	<b>864</b>	<b>2,204</b>	<b>9,504</b>	<b>1,631</b>	<b>684</b>	<b>8,557</b>	<b>2,547</b>
<b>Africa</b>									
ALGERIA	0	0	0	0	307	204	0	103	71
CAMEROON	0	0	0	0	32	12	0	20	0
EGYPT	1	0	0	1	157	37	17	137	89
ETHIOPIA	0	0	0	0	1	0	0	1	1
GABON	0	0	0	0	0	0	0	0	0
GHANA	0	0	9	9	55	51	14	18	4
IVORY COAST	0	5	0	5	16	2	0	14	9
KENYA	0	0	0	0	72	4	0	68	33

**Country Exposure Lending Survey /1: September 30, 2001**

**Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)

**Money Center Banks**

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public		Total					
		Sector	All Other						
MALAWI	0	0	0	0	1	0	0	1	1
MOROCCO	0	0	0	0	90	1	1	90	32
NIGERIA	0	0	0	0	213	37	0	176	81
SENEGAL	0	2	0	2	25	9	0	16	4
SUDAN	0	0	0	0	0	0	0	0	0
TUNISIA	0	0	3	3	50	0	0	50	13
ZAIRE	0	0	0	0	0	0	0	0	0
ZAMBIA	0	0	0	0	1	1	0	0	1
OTHER AFRICA	0	0	9	9	48	30	0	18	7
	<b>1</b>	<b>7</b>	<b>21</b>	<b>29</b>	<b>1,068</b>	<b>388</b>	<b>32</b>	<b>712</b>	<b>346</b>
<b>Banking Centers</b>									
BAHAMAS	8	0	48	56	146	72	8	82	53
BAHRAIN	37	2	1	40	126	41	26	111	26
BERMUDA	21	0	647	668	3,545	1,837	952	2,660	258
CAYMAN ISLANDS	15	17	1,829	1,861	6,998	2,002	143	5,139	271
HONG KONG	86	63	84	233	1,134	517	107	724	223
LEBANON	0	0	0	0	52	3	0	49	23
LIBERIA	0	0	0	0	20	20	0	0	0
MACAO	0	0	0	0	2	2	23	23	1
NETHERLAND ANTILLES	3	0	139	142	22	2	27	47	7
PANAMA	0	0	8	8	142	58	1	85	90
SINGAPORE	321	30	148	499	874	240	140	774	69
	<b>491</b>	<b>112</b>	<b>2,904</b>	<b>3,507</b>	<b>13,061</b>	<b>4,794</b>	<b>1,427</b>	<b>9,694</b>	<b>1,021</b>
<b>International &amp; Regional Organizations</b>									
AFRICAN REGIONAL	0	18	0	18	0	0	0	0	0
ASIAN REGIONAL	0	31	0	31	10	0	0	10	0
E. EUR REGIONAL	0	97	0	97	0	0	100	100	0
INTERNATIONAL	0	382	0	382	60	0	10	70	0
LATIN AMER. REGIONAL	0	255	0	255	1	0	0	1	1
MIDEAST REGIONAL	0	1	0	1	0	0	0	0	0
W. EUROPEAN REGIONAL	0	420	0	420	308	0	174	482	0
	<b>0</b>	<b>1,204</b>	<b>0</b>	<b>1,204</b>	<b>379</b>	<b>0</b>	<b>284</b>	<b>663</b>	<b>1</b>
<b>GRAND TOTALS</b>	<b>42,729</b>	<b>10,250</b>	<b>26,662</b>	<b>79,641</b>	<b>160,484</b>	<b>23,063</b>	<b>28,159</b>	<b>165,580</b>	<b>7,237</b>



## Country Exposure Lending Survey /1: September 30, 2001

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

	(\$ Millions)				
	Other Large Banks				
	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>G-10 and Switzerland</b>					
BELGIUM	2,189	46	2,235	0	2,235
CANADA	4,515	451	4,966	5,788	10,754
FRANCE	3,661	649	4,310	1	4,311
GERMANY	9,464	1,083	10,547	0	10,547
ITALY	1,612	25	1,637	0	1,637
JAPAN	3,529	140	3,669	1,804	5,473
LUXEMBOURG	164	4	168	0	168
NETHERLANDS	3,818	157	3,975	0	3,975
SWEDEN	862	19	881	0	881
SWITZERLAND	2,693	433	3,126	0	3,126
UNITED KINGDOM	8,356	1,047	9,403	0	9,403
	<b>40,863</b>	<b>4,054</b>	<b>44,917</b>	<b>7,593</b>	<b>52,510</b>
<b>Non G-10 Developed Countries</b>					
AUSTRALIA	1,796	112	1,908	0	1,908
AUSTRIA	2,107	9	2,116	0	2,116
DENMARK	3,606	49	3,655	0	3,655
FINLAND	67	9	76	0	76
GREECE	382	2	384	0	384
ICELAND	11	43	54	0	54
IRELAND	827	78	905	0	905
NEW ZEALAND	42	4	46	0	46
NORWAY	427	1	428	0	428
PORTUGAL	136	30	166	0	166
SOUTH AFRICA	382	5	387	0	387
SPAIN	265	33	298	0	298
TURKEY	672	6	678	0	678
OTHER NON G-10 DEV.	630	32	662	0	662
	<b>11,350</b>	<b>413</b>	<b>11,763</b>	<b>0</b>	<b>11,763</b>

**Country Exposure Lending Survey /1: September 30, 2001**

**Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

(\$ Millions)

**Other Large Banks**

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Eastern Europe</b>					
CZECH REPUBLIC	5	0	5	0	5
HUNGARY	44	0	44	0	44
POLAND	24	0	24	0	24
ROMANIA	9	0	9	0	9
RUSSIA	21	1	22	0	22
OTHER E. EUROPE	35	0	35	0	35
	<b>138</b>	<b>1</b>	<b>139</b>	<b>0</b>	<b>139</b>
<b>Latin America and the Caribbean</b>					
ARGENTINA	2,239	0	2,239	351	2,590
BOLIVIA	1	0	1	0	1
BRAZIL	3,387	14	3,401	1,590	4,991
CHILE	887	0	887	130	1,017
COLOMBIA	221	0	221	11	232
COSTA RICA	63	0	63	0	63
DOMINICAN REPUBLIC	92	0	92	0	92
ECUADOR	38	0	38	0	38
EL SALVADOR	73	0	73	0	73
GUATEMALA	149	0	149	0	149
HONDURAS	34	0	34	0	34
JAMAICA	8	5	13	0	13
MEXICO	2,534	41	2,575	80	2,655
NICARAGUA	1	0	1	0	1
PARAGUAY	0	0	0	0	0
PERU	297	3	300	26	326
TRINIDAD & TOBAGO	76	0	76	0	76
URUGUAY	150	2	152	259	411
VENEZUELA	260	0	260	0	260
OTHER LAT. AM. & CAR	273	2	275	0	275
	<b>10,783</b>	<b>67</b>	<b>10,850</b>	<b>2,447</b>	<b>13,297</b>

Country Exposure Lending Survey /1: September 30, 2001

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Other Large Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Asia</b>					
CHINA-MAINLAND	443	0	443	1	444
CHINA-TAIWAN	310	13	323	9	332
INDIA	229	0	229	0	229
INDONESIA	182	12	194	0	194
IRAN	0	0	0	0	0
IRAQ	24	0	24	0	24
ISRAEL	367	68	435	0	435
JORDAN	32	0	32	0	32
KOREA	1,670	0	1,670	452	2,122
KUWAIT	85	2	87	0	87
MALAYSIA	94	0	94	0	94
OMAN	31	0	31	0	31
PAKISTAN	1	0	1	0	1
PHILIPPINES	293	2	295	0	295
QATAR	6	0	6	0	6
SAUDI ARABIA	290	3	293	0	293
SRI LANKA	6	0	6	0	6
THAILAND	100	0	100	0	100
UNITED ARAB EMIRATES	53	6	59	0	59
OTHER ASIA	76	0	76	0	76
	<b>4,292</b>	<b>106</b>	<b>4,398</b>	<b>462</b>	<b>4,860</b>
<b>Africa</b>					
ALGERIA	9	0	9	0	9
EGYPT	233	0	233	0	233
KENYA	9	0	9	0	9
MOROCCO	25	0	25	0	25
NIGERIA	0	0	0	0	0
TUNISIA	12	0	12	0	12
OTHER AFRICA	33	0	33	0	33
	<b>321</b>	<b>0</b>	<b>321</b>	<b>0</b>	<b>321</b>

**Country Exposure Lending Survey /1: September 30, 2001**

**Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

(\$ Millions)

**Other Large Banks**

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Banking Centers</b>					
BAHAMAS	179	0	179	0	179
BAHRAIN	120	1	121	0	121
BERMUDA	379	10	389	0	389
CAYMAN ISLANDS	997	23	1,020	0	1,020
HONG KONG	1,017	44	1,061	5	1,066
LEBANON	57	2	59	0	59
LIBERIA	0	0	0	0	0
MACAO	1	0	1	0	1
NETHERLAND ANTILLES	16	0	16	0	16
PANAMA	285	0	285	131	416
SINGAPORE	271	9	280	0	280
	<b>3,322</b>	<b>89</b>	<b>3,411</b>	<b>136</b>	<b>3,547</b>
<b>International &amp; Regional Organizations</b>					
INTERNATIONAL	5	0	5	0	5
LATIN AMER. REGIONAL	94	0	94	0	94
	<b>99</b>	<b>0</b>	<b>99</b>	<b>0</b>	<b>99</b>
<b>GRAND TOTALS</b>	<b>71,168</b>	<b>4,730</b>	<b>75,898</b>	<b>10,638</b>	<b>86,536</b>

## Country Exposure Lending Survey /1: September 30, 2001

Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Other Large Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>G-10 and Switzerland</b>										
BELGIUM	1,843	0	37	65	1,741	395	16	37	2,189	227
CANADA	3,572	0	0	302	3,270	841	45	359	4,515	75
FRANCE	2,639	103	240	156	2,140	1,182	117	222	3,661	532
GERMANY	6,281	126	125	216	5,814	3,458	0	192	9,464	1,253
ITALY	887	42	0	3	842	654	0	116	1,612	127
JAPAN	695	191	51	90	363	2,870	0	296	3,529	0
LUXEMBOURG	270	64	0	47	159	0	0	5	164	0
NETHERLANDS	3,169	21	204	265	2,679	982	0	157	3,818	128
SWEDEN	674	0	69	59	546	194	118	4	862	84
SWITZERLAND	1,923	4	0	236	1,683	593	0	417	2,693	452
UNITED KINGDOM	16,961	9,289	0	626	7,046	819	0	491	8,356	121
	<b>38,914</b>	<b>9,840</b>	<b>726</b>	<b>2,065</b>	<b>26,283</b>	<b>11,988</b>	<b>296</b>	<b>2,296</b>	<b>40,863</b>	<b>2,999</b>
<b>Non G-10 Developed Countries</b>										
AUSTRALIA	1,914	317	35	168	1,394	324	26	52	1,796	266
AUSTRIA	2,220	0	233	66	1,921	186	0	0	2,107	0
DENMARK	3,571	0	0	42	3,529	76	0	1	3,606	10
FINLAND	28	0	0	1	27	40	0	0	67	25
GREECE	195	2	0	0	193	0	0	189	382	0
ICELAND	11	0	0	0	11	0	0	0	11	0
IRELAND	794	30	0	38	726	73	0	28	827	0
NEW ZEALAND	20	1	0	2	17	25	0	0	42	25
NORWAY	407	0	0	0	407	20	0	0	427	0
PORTUGAL	84	0	0	0	84	52	0	0	136	50
SOUTH AFRICA	278	2	0	0	276	98	0	8	382	0
SPAIN	177	20	0	0	157	78	0	30	265	0
TURKEY	763	74	0	34	655	17	0	0	672	0
OTHER NON G-10 DEV.	505	3	0	50	452	2	0	176	630	0
	<b>10,967</b>	<b>449</b>	<b>268</b>	<b>401</b>	<b>9,849</b>	<b>991</b>	<b>26</b>	<b>484</b>	<b>11,350</b>	<b>376</b>

Country Exposure Lending Survey /1: September 30, 2001

Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Other Large Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of claims Representing Assets Held in Trading Account	
	Banks /5	Public Sector	All Others		Guarantees by:					
					Banks /7	Public Sector	All Others			
<b>Eastern Europe</b>										
CZECH REPUBLIC	5	0	0	0	5	0	0	0	5	0
HUNGARY	44	0	0	0	44	0	0	0	44	0
POLAND	29	0	0	5	24	0	0	0	24	0
ROMANIA	9	0	0	0	9	0	0	0	9	0
RUSSIA	90	36	0	33	21	0	0	0	21	0
OTHER E. EUROPE	131	60	0	36	35	0	0	0	35	0
	<b>308</b>	<b>96</b>	<b>0</b>	<b>74</b>	<b>138</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>138</b>	<b>0</b>
<b>Latin America and the Caribbean</b>										
ARGENTINA	4,202	455	0	1,601	2,146	77	0	16	2,239	0
BOLIVIA	2	0	0	1	1	0	0	0	1	0
BRAZIL	5,717	42	0	2,898	2,777	598	0	12	3,387	0
CHILE	906	0	0	61	845	0	0	42	887	9
COLOMBIA	270	0	0	49	221	0	0	0	221	14
COSTA RICA	93	0	30	1	62	1	0	0	63	0
DOMINICAN REPUBLIC	98	0	0	6	92	0	0	0	92	0
ECUADOR	49	3	0	8	38	0	0	0	38	0
EL SALVADOR	79	0	0	6	73	0	0	0	73	0
GUATEMALA	176	8	0	19	149	0	0	0	149	0
HONDURAS	36	2	0	0	34	0	0	0	34	0
JAMAICA	8	0	0	0	8	0	0	0	8	0
MEXICO	2,489	0	36	88	2,365	135	0	34	2,534	0
NICARAGUA	1	0	0	0	1	0	0	0	1	0
PARAGUAY	13	0	0	13	0	0	0	0	0	0
PERU	460	35	0	134	291	1	5	0	297	0
TRINIDAD & TOBAGO	76	0	0	0	76	0	0	0	76	0
URUGUAY	137	3	0	64	70	3	0	77	150	0
VENEZUELA	298	1	0	40	257	0	0	3	260	0
OTHER LAT. AM. & CAR	435	46	0	126	263	8	0	2	273	0
	<b>15,545</b>	<b>595</b>	<b>66</b>	<b>5,115</b>	<b>9,769</b>	<b>823</b>	<b>5</b>	<b>186</b>	<b>10,783</b>	<b>23</b>

Country Exposure Lending Survey /1: September 30, 2001

Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Other Large Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>Asia</b>										
CHINA-MAINLAND	359	14	0	8	337	9	0	97	443	26
CHINA-TAIWAN	267	151	0	26	90	153	1	66	310	1
INDIA	220	29	0	0	191	38	0	0	229	0
INDONESIA	257	3	0	89	165	0	0	17	182	0
IRAN	6	0	0	6	0	0	0	0	0	0
IRAQ	24	0	0	0	24	0	0	0	24	0
ISRAEL	362	0	0	0	362	4	0	1	367	0
JORDAN	53	44	0	0	9	23	0	0	32	0
KOREA	1,850	247	0	64	1,539	7	0	124	1,670	0
KUWAIT	86	0	0	1	85	0	0	0	85	0
MALAYSIA	106	10	0	5	91	0	0	3	94	42
OMAN	31	0	0	0	31	0	0	0	31	0
PAKISTAN	1	0	0	0	1	0	0	0	1	0
PHILIPPINES	544	123	117	11	293	0	0	0	293	0
QATAR	6	0	0	0	6	0	0	0	6	0
SAUDI ARABIA	295	0	0	5	290	0	0	0	290	0
SRI LANKA	6	0	0	0	6	0	0	0	6	0
THAILAND	119	1	0	33	85	1	0	14	100	0
UNITED ARAB EMIRATES	74	4	0	17	53	0	0	0	53	0
OTHER ASIA	141	70	1	12	58	0	0	18	76	0
	<b>4,807</b>	<b>696</b>	<b>118</b>	<b>277</b>	<b>3,716</b>	<b>235</b>	<b>1</b>	<b>340</b>	<b>4,292</b>	<b>69</b>
<b>Africa</b>										
ALGERIA	9	0	0	0	9	0	0	0	9	0
EGYPT	239	2	0	6	231	2	0	0	233	0
KENYA	9	0	0	0	9	0	0	0	9	0
MOROCCO	25	0	0	0	25	0	0	0	25	0
NIGERIA	0	0	0	0	0	0	0	0	0	0
TUNISIA	12	0	0	0	12	0	0	0	12	0
OTHER AFRICA	45	0	0	40	5	0	0	28	33	0
	<b>339</b>	<b>2</b>	<b>0</b>	<b>46</b>	<b>291</b>	<b>2</b>	<b>0</b>	<b>28</b>	<b>321</b>	<b>0</b>

Country Exposure Lending Survey /1: September 30, 2001

Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Other Large Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of claims Representing Assets Held in Trading Account	
	Banks /5	Public Sector	All Others		Guarantees by:					
					Banks /7	Public Sector	All Others			
<b>Banking Centers</b>										
BAHAMAS	226	37	0	18	171	0	0	8	179	0
BAHRAIN	117	13	0	1	103	17	0	0	120	0
BERMUDA	383	0	0	48	335	0	0	44	379	0
CAYMAN ISLANDS	1,530	368	0	177	985	0	0	12	997	0
HONG KONG	1,512	607	0	248	657	166	0	194	1,017	0
LEBANON	68	5	2	4	57	0	0	0	57	0
LIBERIA	237	0	0	237	0	0	0	0	0	0
MACAO	1	0	0	0	1	0	0	0	1	0
NETHERLAND ANTILLES	63	0	0	53	10	0	0	6	16	0
PANAMA	560	42	0	272	246	1	0	38	285	0
SINGAPORE	728	445	0	99	184	69	0	18	271	11
	<b>5,425</b>	<b>1,517</b>	<b>2</b>	<b>1,157</b>	<b>2,749</b>	<b>253</b>	<b>0</b>	<b>320</b>	<b>3,322</b>	<b>11</b>
<b>International &amp; Regional Organizations</b>										
INTERNATIONAL	5	0	0	0	5	0	0	0	5	0
LATIN AMER. REGIONAL	38	0	0	0	38	0	2	54	94	0
	<b>43</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>43</b>	<b>0</b>	<b>2</b>	<b>54</b>	<b>99</b>	<b>0</b>
<b>GRAND TOTALS</b>	<b>76,348</b>	<b>13,195</b>	<b>1,180</b>	<b>9,135</b>	<b>52,838</b>	<b>14,292</b>	<b>330</b>	<b>3,708</b>	<b>71,168</b>	<b>3,478</b>



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Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

## Other Large Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>G-10 and Switzerland</b>									
BELGIUM	1,843	1,214	390	239	1,343	0	500	0	0
CANADA	3,572	1,330	267	1,975	2,310	503	759	17,252	11,464
FRANCE	2,639	1,273	336	1,030	1,786	192	661	1	0
GERMANY	6,281	3,099	2,369	813	1,918	353	4,010	75	414
ITALY	887	863	0	24	859	17	11	0	0
JAPAN	695	429	51	215	550	20	125	1,989	185
LUXEMBOURG	270	154	0	116	186	78	6	34	534
NETHERLANDS	3,169	513	928	1,728	570	209	2,390	0	0
SWEDEN	674	85	279	310	100	0	574	0	0
SWITZERLAND	1,923	613	784	526	763	46	1,114	0	0
UNITED KINGDOM	16,961	14,614	376	1,971	15,849	612	500	8,337	11,034
	<b>38,914</b>	<b>24,187</b>	<b>5,780</b>	<b>8,947</b>	<b>26,234</b>	<b>2,030</b>	<b>10,650</b>	<b>27,688</b>	<b>23,631</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	1,914	374	984	556	371	29	1,514	1,182	1,673
AUSTRIA	2,220	464	1,307	449	481	0	1,739	0	0
DENMARK	3,571	189	0	3,382	247	0	3,325	0	0
FINLAND	28	1	0	27	16	12	0	0	0
GREECE	195	60	1	134	122	73	0	0	0
ICELAND	11	11	0	0	11	0	0	0	0
IRELAND	794	351	155	288	518	113	163	0	0
NEW ZEALAND	20	5	0	15	19	1	0	0	0
NORWAY	407	230	64	113	243	10	154	0	0
PORTUGAL	84	84	0	0	84	0	0	0	0
SOUTH AFRICA	278	172	75	31	264	3	11	0	0
SPAIN	177	141	0	36	137	17	23	0	0
TURKEY	763	693	0	70	626	129	8	0	0
OTHER NON G-10 DEV.	505	13	0	492	21	62	422	0	0
	<b>10,967</b>	<b>2,788</b>	<b>2,586</b>	<b>5,593</b>	<b>3,160</b>	<b>449</b>	<b>7,359</b>	<b>1,182</b>	<b>1,673</b>

**Country Exposure Lending Survey /1: September 30, 2001**

**Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3**

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

**Other Large Banks**

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>Eastern Europe</b>									
CZECH REPUBLIC	5	5	0	0	5	0	0	0	0
HUNGARY	44	44	0	0	44	0	0	0	0
POLAND	29	18	0	11	18	5	6	0	0
ROMANIA	9	0	0	9	0	4	5	0	0
RUSSIA	90	43	0	47	20	70	0	0	0
OTHER E. EUROPE	131	94	0	37	93	24	14	0	0
	<b>308</b>	<b>204</b>	<b>0</b>	<b>104</b>	<b>180</b>	<b>103</b>	<b>25</b>	<b>0</b>	<b>0</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	4,202	864	12	3,326	2,846	1,133	223	5,206	4,855
BOLIVIA	2	1	0	1	2	0	0	0	0
BRAZIL	5,717	1,023	993	3,701	2,108	3,129	480	8,098	6,598
CHILE	906	279	12	615	665	221	20	928	798
COLOMBIA	270	110	17	143	192	76	2	142	131
COSTA RICA	93	33	32	28	91	2	0	0	0
DOMINICAN REPUBLIC	98	90	0	8	89	9	0	0	0
ECUADOR	49	18	10	21	33	12	4	0	0
EL SALVADOR	79	59	0	20	64	15	0	0	0
GUATEMALA	176	74	0	102	147	29	0	0	0
HONDURAS	36	19	0	17	28	7	1	0	0
JAMAICA	8	8	0	0	7	1	0	0	0
MEXICO	2,489	444	904	1,141	1,234	560	695	801	825
NICARAGUA	1	1	0	0	1	0	0	0	0
PARAGUAY	13	0	0	13	4	9	0	0	0
PERU	460	121	7	332	289	101	70	235	209
TRINIDAD & TOBAGO	76	55	0	21	73	3	0	0	0
URUGUAY	137	67	0	70	115	22	0	700	661
VENEZUELA	298	40	175	83	88	40	170	0	0
OTHER LAT. AM. & CAR	435	170	0	265	332	52	51	0	0
	<b>15,545</b>	<b>3,476</b>	<b>2,162</b>	<b>9,907</b>	<b>8,408</b>	<b>5,421</b>	<b>1,716</b>	<b>16,110</b>	<b>14,077</b>

Country Exposure Lending Survey /1: September 30, 2001

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

Other Large Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
<b>Asia</b>									
CHINA-MAINLAND	359	162	0	197	344	15	0	1	0
CHINA-TAIWAN	267	160	0	107	219	9	39	15	6
INDIA	220	203	0	17	219	1	0	0	0
INDONESIA	257	46	0	211	249	8	0	0	0
IRAN	6	0	0	6	6	0	0	0	0
IRAQ	24	0	24	0	24	0	0	0	0
ISRAEL	362	2	337	23	55	101	206	0	0
JORDAN	53	52	0	0	14	39	0	0	0
KOREA	1,850	1,128	0	722	1,696	128	26	595	143
KUWAIT	86	84	0	2	76	10	0	0	0
MALAYSIA	106	87	0	19	105	0	1	0	0
OMAN	31	30	1	0	31	0	0	0	0
PAKISTAN	1	0	0	1	1	0	0	0	0
PHILIPPINES	544	400	123	21	422	1	121	0	0
QATAR	6	5	1	0	6	0	0	0	0
SAUDI ARABIA	295	152	128	15	167	128	0	0	0
SRI LANKA	6	6	0	0	6	0	0	0	0
THAILAND	119	56	0	63	107	0	12	0	0
UNITED ARAB EMIRATES	74	52	0	22	69	5	0	0	0
OTHER ASIA	141	73	1	67	118	0	23	0	0
	<b>4,807</b>	<b>2,698</b>	<b>615</b>	<b>1,493</b>	<b>3,934</b>	<b>445</b>	<b>428</b>	<b>611</b>	<b>149</b>
<b>Africa</b>									
ALGERIA	9	5	0	4	5	0	4	0	0
EGYPT	239	214	0	25	216	23	0	0	0
KENYA	9	9	0	0	2	7	0	0	0
MOROCCO	25	10	13	2	10	5	10	0	0
NIGERIA	0	0	0	0	0	0	0	0	0
TUNISIA	12	11	0	1	12	0	0	0	0
OTHER AFRICA	45	4	0	41	44	1	0	0	0
	<b>339</b>	<b>253</b>	<b>13</b>	<b>73</b>	<b>289</b>	<b>36</b>	<b>14</b>	<b>0</b>	<b>0</b>

**Country Exposure Lending Survey /1: September 30, 2001**

**Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3**

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

**Other Large Banks**

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>Banking Centers</b>									
BAHAMAS	226	71	0	155	224	2	0	0	0
BAHRAIN	117	95	0	22	96	21	0	0	0
BERMUDA	383	20	5	358	128	228	27	0	0
CAYMAN ISLANDS	1,530	1,239	0	291	1,346	40	144	0	0
HONG KONG	1,512	910	0	602	1,002	153	357	531	2,222
LEBANON	68	52	12	4	51	12	5	0	0
LIBERIA	237	0	0	237	13	118	106	0	0
MACAO	1	0	0	1	1	0	0	0	0
NETHERLAND ANTILLES	63	1	0	62	10	1	52	0	0
PANAMA	560	183	42	335	202	128	230	1,336	1,208
SINGAPORE	728	568	0	160	669	27	32	141	1,260
	<b>5,425</b>	<b>3,139</b>	<b>59</b>	<b>2,227</b>	<b>3,742</b>	<b>730</b>	<b>953</b>	<b>2,008</b>	<b>4,690</b>
<b>International &amp; Regional Organizations</b>									
INTERNATIONAL	5	0	5	0	0	5	0	0	0
LATIN AMER. REGIONAL	38	0	38	0	4	19	15	0	0
	<b>43</b>	<b>0</b>	<b>43</b>	<b>0</b>	<b>4</b>	<b>24</b>	<b>15</b>	<b>0</b>	<b>0</b>
<b>GRAND TOTALS</b>	<b>76,348</b>	<b>36,745</b>	<b>11,258</b>	<b>28,344</b>	<b>45,951</b>	<b>9,238</b>	<b>21,160</b>	<b>47,599</b>	<b>44,220</b>

## Country Exposure Lending Survey /1: September 30, 2001

Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

## Other Large Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments	
	Banks	Public Sector	All Other						Total
	<b>G-10 and Switzerland</b>								
BELGIUM	46	0	0	46	291	3	106	394	5
CANADA	322	18	111	451	3,718	314	267	3,671	136
FRANCE	628	0	21	649	587	16	9	580	166
GERMANY	1,042	19	22	1,083	511	0	73	584	105
ITALY	22	0	3	25	249	0	1	250	58
JAPAN	108	0	32	140	66	0	52	118	114
LUXEMBOURG	3	1	0	4	108	0	7	115	15
NETHERLANDS	154	0	3	157	709	7	23	725	132
SWEDEN	18	0	1	19	115	0	0	115	58
SWITZERLAND	253	18	162	433	279	5	34	308	231
UNITED KINGDOM	753	7	287	1,047	2,357	226	577	2,708	685
	<b>3,349</b>	<b>63</b>	<b>642</b>	<b>4,054</b>	<b>8,990</b>	<b>571</b>	<b>1,149</b>	<b>9,568</b>	<b>1,705</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	56	0	56	112	181	5	8	184	62
AUSTRIA	6	0	3	9	33	0	0	33	91
DENMARK	49	0	0	49	5	0	0	5	3
FINLAND	9	0	0	9	32	0	0	32	28
GREECE	2	0	0	2	33	3	1	31	56
ICELAND	2	0	41	43	0	0	0	0	2
IRELAND	77	0	1	78	315	2	0	313	49
NEW ZEALAND	0	0	4	4	14	0	0	14	0
NORWAY	1	0	0	1	38	0	0	38	9
PORTUGAL	30	0	0	30	377	0	10	387	36
SOUTH AFRICA	4	0	1	5	2	0	0	2	28
SPAIN	33	0	0	33	20	0	0	20	7
TURKEY	6	0	0	6	182	3	6	185	707
OTHER NON G-10 DEV.	1	0	31	32	177	7	3	173	1
	<b>276</b>	<b>0</b>	<b>137</b>	<b>413</b>	<b>1,409</b>	<b>20</b>	<b>28</b>	<b>1,417</b>	<b>1,079</b>

**Country Exposure Lending Survey /1: September 30, 2001**

**Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)

**Other Large Banks**

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public	All	Total					
		Sector	Other						
<b>Eastern Europe</b>									
CZECH REPUBLIC	0	0	0	0	0	0	0	0	0
HUNGARY	0	0	0	0	1	0	0	1	1
POLAND	0	0	0	0	0	0	0	0	0
ROMANIA	0	0	0	0	5	0	0	5	4
RUSSIA	1	0	0	1	15	7	0	8	74
OTHER E. EUROPE	0	0	0	0	21	15	160	166	97
	<b>1</b>	<b>0</b>	<b>0</b>	<b>1</b>	<b>42</b>	<b>22</b>	<b>160</b>	<b>180</b>	<b>176</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	0	0	0	0	733	14	5	724	976
BOLIVIA	0	0	0	0	1	0	0	1	2
BRAZIL	0	0	14	14	286	32	128	382	397
CHILE	0	0	0	0	64	0	2	66	275
COLOMBIA	0	0	0	0	45	6	0	39	62
COSTA RICA	0	0	0	0	8	0	0	8	20
DOMINICAN REPUBLIC	0	0	0	0	28	0	0	28	55
ECUADOR	0	0	0	0	19	2	0	17	36
EL SALVADOR	0	0	0	0	27	0	0	27	21
GUATEMALA	0	0	0	0	15	0	0	15	40
HONDURAS	0	0	0	0	5	0	0	5	4
JAMAICA	5	0	0	5	9	0	0	9	13
MEXICO	17	0	24	41	615	2	0	613	310
NICARAGUA	0	0	0	0	0	0	0	0	0
PARAGUAY	0	0	0	0	1	0	0	1	1
PERU	0	0	3	3	35	4	0	31	51
TRINIDAD & TOBAGO	0	0	0	0	12	0	0	12	30
URUGUAY	0	0	2	2	31	6	0	25	18
VENEZUELA	0	0	0	0	10	0	0	10	32
OTHER LAT. AM. & CAR	0	0	2	2	513	366	20	167	228
	<b>22</b>	<b>0</b>	<b>45</b>	<b>67</b>	<b>2,457</b>	<b>432</b>	<b>155</b>	<b>2,180</b>	<b>2,571</b>

Country Exposure Lending Survey /1: September 30, 2001

Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Other Large Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments	
	Banks	Public Sector	All Other						Total
<b>Asia</b>									
CHINA-MAINLAND	0	0	0	0	54	0	58	112	226
CHINA-TAIWAN	8	0	5	13	53	12	1	42	28
INDIA	0	0	0	0	142	10	0	132	298
INDONESIA	0	0	12	12	25	7	2	20	42
IRAN	0	0	0	0	0	0	0	0	0
IRAQ	0	0	0	0	0	0	0	0	0
ISRAEL	68	0	0	68	31	2	0	29	21
JORDAN	0	0	0	0	60	43	7	24	51
KOREA	0	0	0	0	126	0	15	141	1,650
KUWAIT	1	0	1	2	22	0	0	22	11
MALAYSIA	0	0	0	0	15	0	0	15	13
OMAN	0	0	0	0	14	0	0	14	14
PAKISTAN	0	0	0	0	0	0	0	0	0
PHILIPPINES	1	0	1	2	20	0	2	22	202
QATAR	0	0	0	0	3	0	0	3	3
SAUDI ARABIA	3	0	0	3	96	0	0	96	26
SRI LANKA	0	0	0	0	1	0	0	1	1
THAILAND	0	0	0	0	12	1	0	11	45
UNITED ARAB EMIRATES	4	0	2	6	47	0	0	47	29
OTHER ASIA	0	0	0	0	70	30	0	40	24
	<b>85</b>	<b>0</b>	<b>21</b>	<b>106</b>	<b>791</b>	<b>105</b>	<b>85</b>	<b>771</b>	<b>2,684</b>
<b>Africa</b>									
ALGERIA	0	0	0	0	0	0	0	0	0
EGYPT	0	0	0	0	96	9	2	89	256
KENYA	0	0	0	0	0	0	0	0	0
MOROCCO	0	0	0	0	1	0	0	1	1
NIGERIA	0	0	0	0	2	2	0	0	0
TUNISIA	0	0	0	0	9	0	0	9	15
OTHER AFRICA	0	0	0	0	5	2	0	3	3
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>113</b>	<b>13</b>	<b>2</b>	<b>102</b>	<b>275</b>

**Country Exposure Lending Survey /1: September 30, 2001**

**Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)

**Other Large Banks**

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments	
	Banks	Public Sector	All Other						Total
	<b>Banking Centers</b>								
BAHAMAS	0	0	0	0	194	13	0	181	144
BAHRAIN	1	0	0	1	2	2	0	0	10
BERMUDA	0	0	10	10	1,702	244	1	1,459	469
CAYMAN ISLANDS	0	0	23	23	605	254	4	355	233
HONG KONG	14	0	30	44	325	75	5	255	230
LEBANON	2	0	0	2	86	7	2	81	131
LIBERIA	0	0	0	0	31	31	0	0	2
MACAO	0	0	0	0	1	0	0	1	0
NETHERLAND ANTILLES	0	0	0	0	6	0	2	8	1
PANAMA	0	0	0	0	34	6	4	32	74
SINGAPORE	9	0	0	9	18	3	13	28	57
	<b>26</b>	<b>0</b>	<b>63</b>	<b>89</b>	<b>3,004</b>	<b>635</b>	<b>31</b>	<b>2,400</b>	<b>1,351</b>
<b>International &amp; Regional Organizations</b>									
INTERNATIONAL	0	0	0	0	5	0	0	5	0
LATIN AMER. REGIONAL	0	0	0	0	0	0	0	0	0
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5</b>	<b>0</b>	<b>0</b>	<b>5</b>	<b>0</b>
<b>GRAND TOTALS</b>	<b>3,759</b>	<b>63</b>	<b>908</b>	<b>4,730</b>	<b>16,811</b>	<b>1,798</b>	<b>1,610</b>	<b>16,623</b>	<b>9,841</b>



## Country Exposure Lending Survey /1: September 30, 2001

Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

## All Other Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>G-10 and Switzerland</b>					
BELGIUM	662	0	662	0	662
CANADA	2,282	139	2,421	843	3,264
FRANCE	2,173	61	2,234	7	2,241
GERMANY	3,730	427	4,157	4	4,161
ITALY	1,290	0	1,290	1	1,291
JAPAN	2,405	35	2,440	7	2,447
LUXEMBOURG	111	0	111	0	111
NETHERLANDS	2,517	40	2,557	0	2,557
SWEDEN	719	13	732	5	737
SWITZERLAND	1,171	95	1,266	0	1,266
UNITED KINGDOM	3,124	246	3,370	2,625	5,995
	<b>20,184</b>	<b>1,056</b>	<b>21,240</b>	<b>3,492</b>	<b>24,732</b>
<b>Non G-10 Developed Countries</b>					
AUSTRALIA	632	49	681	24	705
AUSTRIA	957	0	957	0	957
DENMARK	514	2	516	1	517
FINLAND	212	4	216	0	216
GREECE	52	2	54	0	54
ICELAND	26	0	26	0	26
IRELAND	535	3	538	29	567
NEW ZEALAND	142	2	144	0	144
NORWAY	231	0	231	2	233
PORTUGAL	537	0	537	0	537
SOUTH AFRICA	53	0	53	0	53
SPAIN	638	0	638	1	639
TURKEY	140	0	140	0	140
OTHER NON G-10 DEV.	110	0	110	0	110
	<b>4,779</b>	<b>62</b>	<b>4,841</b>	<b>57</b>	<b>4,898</b>

Country Exposure Lending Survey /1: September 30, 2001

Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

All Other Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Eastern Europe</b>					
BULGARIA	0	0	0	0	0
CZECH REPUBLIC	8	0	8	0	8
HUNGARY	2	0	2	0	2
POLAND	18	0	18	0	18
ROMANIA	1	0	1	0	1
RUSSIA	0	0	0	0	0
SLOVAKIA	11	0	11	0	11
OTHER E. EUROPE	91	0	91	0	91
	<b>131</b>	<b>0</b>	<b>131</b>	<b>0</b>	<b>131</b>
<b>Latin America and the Caribbean</b>					
ARGENTINA	641	0	641	73	714
BOLIVIA	23	0	23	0	23
BRAZIL	2,156	0	2,156	0	2,156
CHILE	212	0	212	0	212
COLOMBIA	131	0	131	0	131
COSTA RICA	108	0	108	0	108
DOMINICAN REPUBLIC	309	0	309	0	309
ECUADOR	69	0	69	0	69
EL SALVADOR	207	0	207	0	207
GUATEMALA	222	0	222	0	222
HONDURAS	53	0	53	0	53
JAMAICA	12	0	12	0	12
MEXICO	1,838	0	1,838	33	1,871
NICARAGUA	51	0	51	0	51
PARAGUAY	8	0	8	0	8
PERU	110	0	110	0	110
TRINIDAD & TOBAGO	19	0	19	0	19
URUGUAY	229	0	229	0	229
VENEZUELA	192	0	192	0	192
OTHER LAT. AM. & CAR	91	0	91	0	91
	<b>6,681</b>	<b>0</b>	<b>6,681</b>	<b>106</b>	<b>6,787</b>

**Country Exposure Lending Survey /1: September 30, 2001**

**Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

(\$ Millions)

**All Other Banks**

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Asia</b>					
CHINA-MAINLAND	6	0	6	0	6
CHINA-TAIWAN	129	0	129	3	132
INDIA	79	0	79	0	79
INDONESIA	33	0	33	0	33
ISRAEL	626	0	626	0	626
JORDAN	0	0	0	0	0
KOREA	867	0	867	33	900
MALAYSIA	7	0	7	1	8
OMAN	99	0	99	0	99
PHILIPPINES	106	0	106	0	106
QATAR	0	0	0	0	0
SAUDI ARABIA	96	0	96	0	96
THAILAND	26	0	26	1	27
UNITED ARAB EMIRATES	10	0	10	0	10
OTHER ASIA	13	0	13	22	35
	<b>2,097</b>	<b>0</b>	<b>2,097</b>	<b>60</b>	<b>2,157</b>
<b>Africa</b>					
ALGERIA	0	0	0	0	0
CAMEROON	1	0	1	0	1
EGYPT	14	0	14	0	14
GHANA	2	0	2	0	2
KENYA	1	0	1	0	1
MOROCCO	1	0	1	0	1
OTHER AFRICA	34	1	35	0	35
	<b>53</b>	<b>1</b>	<b>54</b>	<b>0</b>	<b>54</b>
<b>Banking Centers</b>					
BAHAMAS	93	0	93	0	93

**Country Exposure Lending Survey /1: September 30, 2001**

**Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

(\$ Millions)

**All Other Banks**

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
BAHRAIN	0	0	0	0	0
BERMUDA	164	15	179	0	179
CAYMAN ISLANDS	168	0	168	0	168
HONG KONG	364	0	364	5	369
LEBANON	3	0	3	0	3
LIBERIA	1	0	1	0	1
NETHERLAND ANTILLES	2	0	2	62	64
PANAMA	225	0	225	15	240
SINGAPORE	209	3	212	0	212
	<b>1,229</b>	<b>18</b>	<b>1,247</b>	<b>82</b>	<b>1,329</b>
<b>International &amp; Regional Organizations</b>					
INTERNATIONAL	98	0	98	0	98
LATIN AMER. REGIONAL	32	0	32	0	32
	<b>130</b>	<b>0</b>	<b>130</b>	<b>0</b>	<b>130</b>
<b>GRAND TOTALS</b>	<b>35,284</b>	<b>1,137</b>	<b>36,421</b>	<b>3,797</b>	<b>40,218</b>

## Country Exposure Lending Survey /1: September 30, 2001

Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
All Other Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>G-10 and Switzerland</b>										
BELGIUM	699	182	0	1	516	146	0	0	662	0
CANADA	1,386	131	0	108	1,147	992	2	141	2,282	0
FRANCE	1,629	257	29	25	1,318	744	21	90	2,173	0
GERMANY	1,938	62	9	53	1,814	1,814	4	98	3,730	0
ITALY	493	10	0	2	481	786	0	23	1,290	0
JAPAN	603	141	0	105	357	902	0	1,146	2,405	0
LUXEMBOURG	64	8	0	0	56	38	0	17	111	0
NETHERLANDS	2,710	0	0	746	1,964	512	0	41	2,517	0
SWEDEN	420	25	0	35	360	329	0	30	719	0
SWITZERLAND	451	0	0	157	294	848	0	29	1,171	0
UNITED KINGDOM	6,256	3,116	1	285	2,854	151	0	119	3,124	0
	<b>16,649</b>	<b>3,932</b>	<b>39</b>	<b>1,517</b>	<b>11,161</b>	<b>7,262</b>	<b>27</b>	<b>1,734</b>	<b>20,184</b>	<b>0</b>
<b>Non G-10 Developed Countries</b>										
AUSTRALIA	362	0	0	2	360	270	0	2	632	0
AUSTRIA	752	0	0	88	664	293	0	0	957	0
DENMARK	387	53	0	1	333	175	0	6	514	2
FINLAND	106	0	0	0	106	106	0	0	212	0
GREECE	58	6	0	0	52	0	0	0	52	0
ICELAND	26	0	0	0	26	0	0	0	26	0
IRELAND	446	20	0	1	425	100	0	10	535	0
NEW ZEALAND	140	1	0	2	137	0	0	5	142	0
NORWAY	256	24	11	76	145	86	0	0	231	0
PORTUGAL	170	1	0	1	168	369	0	0	537	0
SOUTH AFRICA	38	0	0	0	38	15	0	0	53	0
SPAIN	482	40	0	10	432	136	0	70	638	0
TURKEY	310	58	0	116	136	3	0	1	140	0
OTHER NON G-10 DEV.	112	0	0	2	110	0	0	0	110	0
	<b>3,645</b>	<b>203</b>	<b>11</b>	<b>299</b>	<b>3,132</b>	<b>1,553</b>	<b>0</b>	<b>94</b>	<b>4,779</b>	<b>2</b>

Country Exposure Lending Survey /1: September 30, 2001

Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
All Other Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>Eastern Europe</b>										
BULGARIA	0	0	0	0	0	0	0	0	0	0
CZECH REPUBLIC	8	0	0	8	0	0	0	8	0	0
HUNGARY	2	0	0	2	0	0	0	2	0	0
POLAND	18	0	0	18	0	0	0	18	0	0
ROMANIA	1	0	0	1	0	0	0	1	0	0
RUSSIA	3	2	1	0	0	0	0	0	0	0
SLOVAKIA	11	0	0	11	0	0	0	11	0	0
OTHER E. EUROPE	100	8	23	3	66	23	1	1	91	0
	<b>143</b>	<b>10</b>	<b>24</b>	<b>3</b>	<b>106</b>	<b>23</b>	<b>1</b>	<b>1</b>	<b>131</b>	<b>0</b>
<b>Latin America and the Caribbean</b>										
ARGENTINA	736	14	4	94	624	5	1	11	641	0
BOLIVIA	23	0	0	0	23	0	0	0	23	0
BRAZIL	2,454	54	32	270	2,098	32	1	25	2,156	4
CHILE	248	0	0	37	211	0	0	1	212	0
COLOMBIA	155	0	6	18	131	0	0	0	131	0
COSTA RICA	113	0	0	8	105	3	0	0	108	0
DOMINICAN REPUBLIC	447	11	1	126	309	0	0	0	309	0
ECUADOR	144	6	8	61	69	0	0	0	69	0
EL SALVADOR	220	0	0	15	205	0	0	2	207	0
GUATEMALA	246	6	0	19	221	1	0	0	222	0
HONDURAS	91	7	1	30	53	0	0	0	53	0
JAMAICA	115	2	0	101	12	0	0	0	12	0
MEXICO	2,195	35	88	332	1,740	41	12	45	1,838	0
NICARAGUA	54	0	0	3	51	0	0	0	51	0
PARAGUAY	25	0	0	17	8	0	0	0	8	0
PERU	151	0	0	41	110	0	0	0	110	0
TRINIDAD & TOBAGO	46	0	0	27	19	0	0	0	19	0
URUGUAY	279	10	5	37	227	0	0	2	229	0
VENEZUELA	457	3	82	184	188	2	1	1	192	0
OTHER LAT. AM. & CAR	519	127	41	274	77	0	0	14	91	0
	<b>8,718</b>	<b>275</b>	<b>268</b>	<b>1,694</b>	<b>6,481</b>	<b>84</b>	<b>15</b>	<b>101</b>	<b>6,681</b>	<b>4</b>

Country Exposure Lending Survey /1: September 30, 2001

Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
All Other Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>Asia</b>										
CHINA-MAINLAND	7	4	0	0	3	0	0	3	6	2
CHINA-TAIWAN	77	6	0	0	71	41	1	16	129	0
INDIA	74	3	0	0	71	8	0	0	79	1
INDONESIA	65	2	32	0	31	0	0	2	33	0
ISRAEL	522	30	31	3	458	47	32	89	626	0
JORDAN	0	0	0	0	0	0	0	0	0	0
KOREA	819	17	0	0	802	41	0	24	867	1
MALAYSIA	16	9	0	0	7	0	0	0	7	0
OMAN	80	0	0	0	80	19	0	0	99	0
PHILIPPINES	109	0	0	6	103	1	0	2	106	0
QATAR	0	0	0	0	0	0	0	0	0	0
SAUDI ARABIA	97	0	0	1	96	0	0	0	96	0
THAILAND	39	0	0	18	21	5	0	0	26	0
UNITED ARAB EMIRATES	14	0	0	4	10	0	0	0	10	0
OTHER ASIA	99	0	21	66	12	0	0	1	13	0
<b>2,018</b>	<b>71</b>	<b>84</b>	<b>98</b>	<b>1,765</b>	<b>162</b>	<b>33</b>	<b>137</b>	<b>2,097</b>	<b>4</b>	
<b>Africa</b>										
ALGERIA	5	0	0	5	0	0	0	0	0	0
CAMEROON	1	0	0	0	1	0	0	0	1	0
EGYPT	33	19	0	0	14	0	0	0	14	0
GHANA	4	0	0	2	2	0	0	0	2	0
KENYA	1	0	0	0	1	0	0	0	1	0
MOROCCO	1	0	0	0	1	0	0	0	1	0
OTHER AFRICA	34	0	0	0	34	0	0	0	34	0
<b>79</b>	<b>19</b>	<b>0</b>	<b>7</b>	<b>53</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>53</b>	<b>0</b>	
<b>Banking Centers</b>										

**Country Exposure Lending Survey /1: September 30, 2001**

**Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3**

(\$ Millions)										
All Other Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
BAHAMAS	464	354	0	52	58	35	0	0	93	0
BAHRAIN	10	10	0	0	0	0	0	0	0	0
BERMUDA	135	0	0	32	103	15	0	46	164	0
CAYMAN ISLANDS	928	695	0	136	97	28	0	43	168	0
HONG KONG	512	229	0	1	282	35	0	47	364	0
LEBANON	4	0	1	0	3	0	0	0	3	0
LIBERIA	6	0	0	5	1	0	0	0	1	0
NETHERLAND ANTILLES	139	80	0	57	2	0	0	0	2	0
PANAMA	333	0	0	109	224	0	0	1	225	0
SINGAPORE	678	476	0	0	202	0	0	7	209	0
	<b>3,209</b>	<b>1,844</b>	<b>1</b>	<b>392</b>	<b>972</b>	<b>113</b>	<b>0</b>	<b>144</b>	<b>1,229</b>	<b>0</b>
<b>International &amp; Regional Organizations</b>										
INTERNATIONAL	9	0	0	0	9	0	35	54	98	0
LATIN AMER. REGIONAL	32	0	0	0	32	0	0	0	32	0
	<b>41</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>41</b>	<b>0</b>	<b>35</b>	<b>54</b>	<b>130</b>	<b>0</b>
<b>GRAND TOTALS</b>	<b>34,502</b>	<b>6,354</b>	<b>427</b>	<b>4,010</b>	<b>23,711</b>	<b>9,197</b>	<b>111</b>	<b>2,265</b>	<b>35,284</b>	<b>10</b>



## Country Exposure Lending Survey /1: September 30, 2001

Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Breakdown of Unadjusted Cross Border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>G-10 and Switzerland</b>									
BELGIUM	699	553	32	114	556	10	133	4	4
CANADA	1,386	528	212	646	845	284	257	3,258	2,415
FRANCE	1,629	1,262	76	291	1,256	48	325	36	29
GERMANY	1,938	903	83	952	928	97	913	67	63
ITALY	493	465	5	23	476	10	7	2	1
JAPAN	603	411	2	190	469	44	90	15	90
LUXEMBOURG	64	61	0	3	25	0	39	0	0
NETHERLANDS	2,710	238	5	2,467	280	75	2,355	10	12
SWEDEN	420	267	58	95	252	9	159	98	93
SWITZERLAND	451	96	27	328	160	14	277	2	2
UNITED KINGDOM	6,256	4,068	30	2,158	4,426	1,606	224	6,419	7,613
	<b>16,649</b>	<b>8,852</b>	<b>530</b>	<b>7,267</b>	<b>9,673</b>	<b>2,197</b>	<b>4,779</b>	<b>9,911</b>	<b>10,322</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	362	37	48	277	21	1	340	98	74
AUSTRIA	752	151	0	601	151	0	601	0	0
DENMARK	387	292	0	95	278	17	92	42	41
FINLAND	106	21	20	65	1	0	105	6	6
GREECE	58	11	0	47	14	39	5	0	0
ICELAND	26	24	0	2	0	25	1	0	0
IRELAND	446	326	0	120	356	7	83	215	186
NEW ZEALAND	140	4	0	136	9	58	73	0	0
NORWAY	256	58	31	167	41	10	205	108	106
PORTUGAL	170	59	5	106	64	5	101	0	0
SOUTH AFRICA	38	12	18	8	12	26	0	0	0
SPAIN	482	461	0	21	458	13	11	2	1
TURKEY	310	156	10	144	251	59	0	0	0
OTHER NON G-10 DEV.	112	5	23	84	6	1	105	0	0
	<b>3,645</b>	<b>1,617</b>	<b>155</b>	<b>1,873</b>	<b>1,662</b>	<b>261</b>	<b>1,722</b>	<b>471</b>	<b>414</b>

Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Breakdown of Unadjusted Cross Border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>Eastern Europe</b>									
BULGARIA	0	0	0	0	0	0	0	0	0
CZECH REPUBLIC	8	1	0	7	1	0	7	0	0
HUNGARY	2	2	0	0	2	0	0	0	0
POLAND	18	15	0	3	15	3	0	0	0
ROMANIA	1	0	1	0	1	0	0	0	0
RUSSIA	3	2	1	0	1	2	0	0	0
SLOVAKIA	11	0	11	0	0	11	0	0	0
OTHER E. EUROPE	100	39	39	22	31	63	6	0	0
	<b>143</b>	<b>59</b>	<b>52</b>	<b>32</b>	<b>51</b>	<b>79</b>	<b>13</b>	<b>0</b>	<b>0</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	736	314	49	373	457	211	68	82	9
BOLIVIA	23	21	0	2	17	2	4	0	0
BRAZIL	2,454	1,394	111	949	1,630	668	156	0	0
CHILE	248	96	16	136	142	100	5	0	0
COLOMBIA	155	35	13	108	57	49	48	0	0
COSTA RICA	113	75	5	33	89	17	7	0	0
DOMINICAN REPUBLIC	447	257	2	188	375	57	15	0	0
ECUADOR	144	53	10	81	130	11	3	0	0
EL SALVADOR	220	109	20	91	161	56	3	0	0
GUATEMALA	246	138	17	91	175	50	21	0	0
HONDURAS	91	40	1	50	82	9	0	0	0
JAMAICA	115	3	6	106	49	1	65	0	0
MEXICO	2,195	244	193	1,758	924	1,020	252	285	252
NICARAGUA	54	20	3	31	36	18	0	0	0
PARAGUAY	25	8	0	17	25	0	0	0	0
PERU	151	61	4	86	121	23	7	0	0
TRINIDAD & TOBAGO	46	9	0	37	31	6	9	0	0
URUGUAY	279	35	117	127	203	54	22	16	17
VENEZUELA	457	15	100	342	271	129	57	0	0
OTHER LAT. AM. & CAR	519	158	44	317	317	126	76	0	0
	<b>8,718</b>	<b>3,085</b>	<b>711</b>	<b>4,923</b>	<b>5,292</b>	<b>2,607</b>	<b>818</b>	<b>383</b>	<b>278</b>

Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Breakdown of Unadjusted Cross Border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
<b>Asia</b>									
CHINA-MAINLAND	7	7	0	0	1	6	0	0	0
CHINA-TAIWAN	77	46	0	31	51	0	26	62	210
INDIA	74	65	0	9	60	11	3	0	0
INDONESIA	65	14	32	19	13	12	40	0	0
ISRAEL	522	68	302	152	108	166	248	0	0
JORDAN	0	0	0	0	0	0	0	0	0
KOREA	819	735	14	70	718	96	5	52	19
MALAYSIA	16	13	0	3	13	0	3	3	2
OMAN	80	80	0	0	23	57	0	0	0
PHILIPPINES	109	69	19	21	71	15	23	0	0
QATAR	0	0	0	0	0	0	0	0	0
SAUDI ARABIA	97	0	92	5	95	2	0	0	0
THAILAND	39	18	0	21	7	5	27	3	2
UNITED ARAB EMIRATES	14	10	0	4	11	3	0	0	0
OTHER ASIA	99	3	21	75	72	27	0	883	1,378
	<b>2,018</b>	<b>1,128</b>	<b>480</b>	<b>410</b>	<b>1,243</b>	<b>400</b>	<b>375</b>	<b>1,003</b>	<b>1,611</b>
<b>Africa</b>									
ALGERIA	5	0	0	5	0	5	0	0	0
CAMEROON	1	0	0	1	1	0	0	0	0
EGYPT	33	22	6	5	29	1	3	0	0
GHANA	4	0	0	4	2	2	0	0	0
KENYA	1	0	0	1	0	0	1	0	0
MOROCCO	1	1	0	0	1	0	0	0	0
OTHER AFRICA	34	0	34	0	34	0	0	0	0
	<b>79</b>	<b>23</b>	<b>40</b>	<b>16</b>	<b>67</b>	<b>8</b>	<b>4</b>	<b>0</b>	<b>0</b>
<b>Banking Centers</b>									
BAHAMAS	464	383	0	81	462	2	0	0	3

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Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Breakdown of Unadjusted Cross Border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
BAHRAIN	10	10	0	0	10	0	0	0	0
BERMUDA	135	25	0	110	40	54	41	0	0
CAYMAN ISLANDS	928	699	0	229	816	68	44	0	3,724
HONG KONG	512	453	0	59	454	19	39	7	2
LEBANON	4	2	1	1	3	1	0	0	0
LIBERIA	6	0	1	5	2	4	0	0	0
NETHERLAND ANTILLES	139	80	0	59	117	22	0	67	5
PANAMA	333	58	18	258	263	57	12	30	15
SINGAPORE	678	645	0	33	657	0	21	30	54
	<b>3,209</b>	<b>2,355</b>	<b>20</b>	<b>835</b>	<b>2,824</b>	<b>227</b>	<b>157</b>	<b>134</b>	<b>3,803</b>
<b>International &amp; Regional Organizations</b>									
INTERNATIONAL	9	0	9	0	4	5	0	0	0
LATIN AMER. REGIONAL	32	0	32	0	31	1	0	0	0
	<b>41</b>	<b>0</b>	<b>41</b>	<b>0</b>	<b>35</b>	<b>6</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>GRAND TOTALS</b>	<b>34,502</b>	<b>17,119</b>	<b>2,029</b>	<b>15,356</b>	<b>20,847</b>	<b>5,785</b>	<b>7,868</b>	<b>11,902</b>	<b>16,428</b>

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Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

## All Other Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public		Total					
		Sector	All Other						
<b>G-10 and Switzerland</b>									
BELGIUM	0	0	0	0	12	0	38	50	12
CANADA	123	16	0	139	823	45	399	1,177	97
FRANCE	61	0	0	61	166	20	45	191	31
GERMANY	426	1	0	427	132	12	464	584	86
ITALY	0	0	0	0	78	0	14	92	13
JAPAN	35	0	0	35	241	113	425	553	36
LUXEMBOURG	0	0	0	0	33	33	3	3	8
NETHERLANDS	31	0	9	40	311	70	125	366	90
SWEDEN	5	0	8	13	103	1	60	162	41
SWITZERLAND	89	0	6	95	157	2	655	810	111
UNITED KINGDOM	222	0	24	246	1,103	299	320	1,124	97
	<b>992</b>	<b>17</b>	<b>47</b>	<b>1,056</b>	<b>3,159</b>	<b>595</b>	<b>2,548</b>	<b>5,112</b>	<b>622</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	47	0	2	49	22	1	171	192	17
AUSTRIA	0	0	0	0	1	0	8	9	1
DENMARK	2	0	0	2	6	0	0	6	3
FINLAND	4	0	0	4	0	0	1	1	0
GREECE	2	0	0	2	0	0	0	0	0
ICELAND	0	0	0	0	0	0	0	0	0
IRELAND	1	2	0	3	1	0	66	67	0
NEW ZEALAND	2	0	0	2	13	0	0	13	0
NORWAY	0	0	0	0	0	0	0	0	3
PORTUGAL	0	0	0	0	8	0	0	8	5
SOUTH AFRICA	0	0	0	0	1	0	0	1	11
SPAIN	0	0	0	0	9	0	20	29	10
TURKEY	0	0	0	0	25	1	0	24	131
OTHER NON G-10 DEV.	0	0	0	0	2	0	0	2	6
	<b>58</b>	<b>2</b>	<b>2</b>	<b>62</b>	<b>88</b>	<b>2</b>	<b>266</b>	<b>352</b>	<b>187</b>

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Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Other Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public		Total					
		Sector	All Other						
<b>Eastern Europe</b>									
BULGARIA	0	0	0	0	5	0	0	5	0
CZECH REPUBLIC	0	0	0	0	0	0	0	0	1
HUNGARY	0	0	0	0	0	0	0	0	0
POLAND	0	0	0	0	0	0	0	0	0
ROMANIA	0	0	0	0	1	0	0	1	1
RUSSIA	0	0	0	0	3	0	0	3	3
SLOVAKIA	0	0	0	0	0	0	0	0	0
OTHER E. EUROPE	0	0	0	0	4	1	0	3	3
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>13</b>	<b>1</b>	<b>0</b>	<b>12</b>	<b>8</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	0	0	0	0	168	21	1	148	181
BOLIVIA	0	0	0	0	19	0	0	19	9
BRAZIL	0	0	0	0	483	7	0	476	874
CHILE	0	0	0	0	57	8	0	49	113
COLOMBIA	0	0	0	0	10	0	0	10	53
COSTA RICA	0	0	0	0	13	1	0	12	48
DOMINICAN REPUBLIC	0	0	0	0	93	14	0	79	222
ECUADOR	0	0	0	0	29	2	0	27	78
EL SALVADOR	0	0	0	0	26	0	0	26	82
GUATEMALA	0	0	0	0	31	9	0	22	110
HONDURAS	0	0	0	0	6	0	0	6	41
JAMAICA	0	0	0	0	16	1	0	15	32
MEXICO	0	0	0	0	714	99	27	642	211
NICARAGUA	0	0	0	0	2	1	0	1	20
PARAGUAY	0	0	0	0	11	1	0	10	5
PERU	0	0	0	0	10	5	0	5	49
TRINIDAD & TOBAGO	0	0	0	0	0	0	0	0	0
URUGUAY	0	0	0	0	20	1	0	19	25
VENEZUELA	0	0	0	0	102	66	0	36	94
OTHER LAT. AM. & CAR	0	0	0	0	203	172	1	32	54
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2,013</b>	<b>408</b>	<b>29</b>	<b>1,634</b>	<b>2,301</b>

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Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

All Other Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public		Total					
		Sector	All Other						
<b>Asia</b>									
CHINA-MAINLAND	0	0	0	0	23	1	5	27	16
CHINA-TAIWAN	0	0	0	0	61	1	3	63	53
INDIA	0	0	0	0	11	0	1	12	65
INDONESIA	0	0	0	0	0	0	0	0	0
ISRAEL	0	0	0	0	36	17	43	62	37
JORDAN	0	0	0	0	2	0	0	2	2
KOREA	0	0	0	0	63	0	49	112	498
MALAYSIA	0	0	0	0	6	0	0	6	9
OMAN	0	0	0	0	3	0	0	3	23
PHILIPPINES	0	0	0	0	54	0	0	54	72
QATAR	0	0	0	0	3	0	0	3	3
SAUDI ARABIA	0	0	0	0	5	0	0	5	0
THAILAND	0	0	0	0	4	1	0	3	8
UNITED ARAB EMIRATES	0	0	0	0	5	0	0	5	12
OTHER ASIA	0	0	0	0	1	0	0	1	0
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>277</b>	<b>20</b>	<b>101</b>	<b>358</b>	<b>798</b>
<b>Africa</b>									
ALGERIA	0	0	0	0	0	0	0	0	0
CAMEROON	0	0	0	0	0	0	0	0	0
EGYPT	0	0	0	0	12	0	0	12	32
GHANA	0	0	0	0	0	0	0	0	0
KENYA	0	0	0	0	0	0	0	0	0
MOROCCO	0	0	0	0	0	0	0	0	0
OTHER AFRICA	0	1	0	1	20	0	0	20	0
	<b>0</b>	<b>1</b>	<b>0</b>	<b>1</b>	<b>32</b>	<b>0</b>	<b>0</b>	<b>32</b>	<b>32</b>
<b>Banking Centers</b>									
BAHAMAS	0	0	0	0	8	0	0	8	20

**Country Exposure Lending Survey /1: September 30, 2001**

**Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)

**All Other Banks**

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public		Total					
		Sector	All Other						
BAHRAIN	0	0	0	0	0	0	0	10	
BERMUDA	0	0	15	15	1,928	907	139	1,160	183
CAYMAN ISLANDS	0	0	0	0	832	706	648	774	74
HONG KONG	0	0	0	0	66	27	2	41	36
LEBANON	0	0	0	0	7	0	0	7	4
LIBERIA	0	0	0	0	0	0	0	0	0
NETHERLAND ANTILLES	0	0	0	0	0	0	2	2	1
PANAMA	0	0	0	0	58	3	0	55	109
SINGAPORE	0	0	3	3	15	13	10	12	8
	<b>0</b>	<b>0</b>	<b>18</b>	<b>18</b>	<b>2,914</b>	<b>1,656</b>	<b>801</b>	<b>2,059</b>	<b>445</b>
<b>International &amp; Regional Organizations</b>									
INTERNATIONAL	0	0	0	0	0	0	3	3	0
LATIN AMER. REGIONAL	0	0	0	0	0	0	0	0	0
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>3</b>	<b>3</b>	<b>0</b>
<b>GRAND TOTALS</b>	<b>1,050</b>	<b>20</b>	<b>67</b>	<b>1,137</b>	<b>8,496</b>	<b>2,682</b>	<b>3,748</b>	<b>9,562</b>	<b>4,393</b>



## E.16 ENDNOTES

### Report as of September 30, 2001

1/ Data on country exposure of U.S. banking organizations are reported on the Country Exposure Report (FFIEC 009). All data are on a fully consolidated basis and cover 84 U.S. banking organizations. Respondents may file information on a bank only or consolidated bank holding company basis. As most respondents file on a bank only basis, for the purpose of this report, respondent banking organizations are generally referred to as banks.

Currently, five organizations comprise the group of Money Center Banks, and five organizations comprise the category of Other Large Banks. The Money Center Banks category includes data from the following banking organizations: Bank of America Corp., Bank One Corp., Taunus Corp., J.P. Morgan Chase & Co., and Citigroup. The Other Large Banks category includes data from: Bank of New York Co., Wachovia Corp. (formerly First Union Corp.), FleetBoston Financial Corp., HSBC Holdings PLC, and State Street Corp.

Information about the Tier 1 capital and total assets of the categories of reporting banking organizations follows. Fluctuations in total asset data are attributable in part to the inclusion of assets of respondents that have changed their basis of reporting from bank only to fully consolidated bank holding company, or to merger and acquisition activity.

As of September 30, 2001

Banking Organization Category	Tier 1 Capital	Total Assets
All Reporting Banks	\$ 296.9 billion*	\$ 4,880.7 billion
Money Center Banks	\$ 146.9 billion*	\$ 2,742.4 billion
Other Large Banks	\$ 47.7 billion	\$ 759.3 billion
All Other Banks	\$ 102.3 billion	\$ 1,379.4 billion

2/ Local country claims are claims, including revaluation gains on foreign exchange and derivative products, held by U.S. banks in their foreign offices on residents of the country in which the office is located. Local country liabilities are liabilities, including revaluation losses on foreign exchange and derivative products, to third parties held by U.S. banks in their foreign offices and payable only in those offices. Net local country claims are equal to local country claims less local country liabilities. Local country claims and liabilities may be denominated in the local currency or another currency. In instances where the net local country claim is negative, the value is set to zero in computing Column D of Table I. For this reason, the amount reported in Table I, Column D does not necessarily equal the difference between the last two columns of Table III.

3/ The cross-border claims data in all columns of Table II, and the first seven columns of Table III, cover only cross-border, non-local country claims. These result from a U.S. bank's office in one country lending to residents of another country. The data do not include revaluation gains on foreign exchange and derivative products.

4/ These columns show the claims held by U.S. banks on borrowers residing in the reported country that are guaranteed by residents of other countries.

5/ Claims held by U.S. banks on a branch in the reported country, where the head office of the borrowing bank is outside the reported country, are treated as being guaranteed and are included in this column.

6/ These columns show the claims held by U.S. banks on borrowers residing in other countries that are guaranteed by residents of the reported country. The guarantor can be a bank, a government entity, or a private non-bank entity.

7/ Includes amounts borrowed by the foreign branches of banks headquartered in the reported country. Also includes guarantees and similar instruments issued by the reported country's banks that cover repayment of borrowing by non-residents.

8/ Revaluation gains on foreign exchange and derivative products after netting, adjustments for guarantees, and external borrowings.

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\* Total equity capital rather than Tier 1 capital is used for certain bank holding company subsidiaries of foreign banking organizations.