RESCINDED

Any attachments to this document are rescinded only as they relate to national banks and federal savings associations.

Office of the Comptroller of the Currency Office of Thrift Supervision

December 17, 2010

MEMORANDUM TO: CHIEF EXECUTIVE OFFICERS

FROM:

Office of the Comptroller of the Currency

Jennifer Kelly, Senior Deputy Comptroller

Thomas A. Barnes, Deputy Director Office of Thrift Supervision

SUBJECT: OCC/OTS Informational Sessions

The Office of the Comptroller of the Currency (OCC) and Office of Thrift Supervision (OTS) will sponsor a series of informational sessions around the country addressing the integration of the OTS into the OCC. OCC and OTS representatives from the local geographic area will be in attendance at each session to discuss what federally-chartered savings associations should expect from this change in their primary regulator and other topics of interest.

The sessions are filling quickly, but we still have plenty of slots available and hope you will be able to attend. If you have already submitted your registration form in response to Jennifer Kelly's November 22, 2010 letter, no further action is needed.

If you would like to register, please complete and return the attached registration form by *December 31st*, indicating which session you plan to attend and who from your company will be attending. The registration form details the dates and locations of the informational sessions. You are free to choose the location and date that is most convenient for you. The OCC/OTS session will run from 8:30am to 2:15pm, with a session led by Federal Reserve representatives beginning at 2:45pm for those who are interested in learning more about the transition of savings and loan holding company supervision. The OCC and OTS will also host a reception on the prior evening from 5:00pm to 7:30pm.

In order to keep the size of these gatherings small enough to encourage an open and frank dialog, we are limiting each institution to two representatives. You are cordially invited to bring either a member of your board or another member of your management team.

Also, please feel free to suggest topics and questions that you would like to be addressed at this meeting on the RSVP form.

If you have any questions, please contact Barbara Jennings with the OCC at 202-874-4707.

Attachment: Tentative Agenda Registration Form CEO #374

Meet the OCC

OUTREACH MEETING AGENDA

January 12-13 ATLANTA • January 13-14 SAN FRANCISCO • January 20-21 COVINGTON

January 27-28 NEW YORK • February 1-2 CHICAGO • February 2-3 BALTIMORE

February 8-9 CLEVELAND • February 15-16 KANSAS CITY • February 22-23 CHARLOTTE

February 24-25 ORLANDO • March 3-4 INDIANAPOLIS • March 8-9 BOSTON

March 8-9 MINNEAPOLIS • March 10-11 NEW YORK • March 14-15 DENVER

March 15-16 DALLAS • March 24-25 PHILADELPHIA

5:00 p.m.– 7:30 p.m. Prior Evening Reception

7:30 a.m.– 8:30 a.m. Registration/Continental Breakfast

8:30 a.m.– 2:15 p.m. Welcome and Opening Comments by District Deputy Comptroller and Regional Director

OCC Philosophy and Structure

Anatomy of an Examination

Outreach Activities

Lunch

Legal and Licensing Activities

2:30 p.m. – 4:00 p.m. Federal Reserve

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MEET THE OCC OUTREACH MEETING REGISTRATION FORM

January 12-13 ATLANTA Westin Peachtree Plaza 210 Peachtree Street, NW Atlanta, GA 1-800-937-8461 Corporate Rate: \$197 Reservations Cut-Off Date: 12/22/10 January 13-14 SAN FRANCISCO	Hyatt Rege 300 Light S Baltimore, 1-888-421 Corporate I Reservatio	Street MD -1442 Rate: \$129 ns Cut-Off Date: 1/20/11 8-9 CLEVELAND		March 3-4 INDIANAPOLIS Marriott Downtown 350 West Maryland Street Indianapolis, IN 1-887-640-7666 Corporate Rate: \$169 Reservations Cut-Off Date: 2/1/11 March 8-9 BOSTON		March 15-16 DALLAS Westin Park Central 12720 Merit Drive Dallas, TX 972-385-3000 Corporate Rate: \$139 Reservations Cut-Off Date: 2/22/11 March 24-25 PHILADELPHIA
 Union Square Hilton 333 O'Farrell Street San Francisco, CA 1-800-445-8667 Corporate Rate: \$199 Reservations Cut-Off Date: 12/24/10 	1260 Eucli Cleveland, 216-615-7 Corporate	OH 5500		Boston Park Plaza 50 Park Plaza at Arlington Street Boston, MA 617-426-2000 Corporate Rate: \$154 Reservations Cut-Off Date: 2/6/11		LeMériden 1421 Arch Street Philadelphia, PA 1-888-627-7031 Corporate Rate: \$209 Reservations Cut-Off Date: 2/22/11
January 20-21 COVINGTON Embassy Suites Rivercenter 10 East Rivercenter Blvd. Covington, KY 1-800-EMBASSY or 859-261-8400 Corporate Rate: \$115 Reservations Cut-Off Date: 1/6/11	Westin Cro 1 East Pers Kansas Cit 816-474-4 Corporate	y, MÕ 400		March 8-9 MINNEAPOLIS Hyatt Regency 1300 Nicollet Mall Minneapolis, MN 1-800-233-1234 Corporate Rate: \$120 Reservations Cut-Off Date: 2/21/11		
January 27-28 NEW YORK Grand Hyatt New York 109 East 42nd Street at Grand Central Terminal New York, NY 1-800-233-1234 or 212-883-1234 Corporate Rate: \$249 Reservations Cut-Off Date: 1/6/11	Renaissand 5501 Carn Charlotte, I 1-800-468 Corporate	-3571 or 704-501-2510		March 10-11 NEW YORK Grand Hyatt New York 109 East 42nd Street at Grand Central New York, NY 1-800-233-1234 or 212-883-1234 Corporate Rate: \$288 Reservations Cut-Off Date: 2/17/11	Terminal	
February 1-2 CHICAGO Hyatt Regency Chicago 151 East Wacker Street Chicago, IL 1-800-233-1234 or 312-565-1234 Corporate Rate: \$139 Reservations Cut-Off Date: 1/4/11	Rosen Plaz 9700 Intern Orlando, Fl 1-800-627 Corporate	national Boulevard - -8258	¢	March 14-15 DENVER Sheraton Denver Downtown 1550 Court Place Denver, CO 1-888-627-8405 Corporate Rate: \$129 Reservations Cut-Off Date: 2/12/11		
When making reservations, please menti Please email or fax your registration form	ion the function i n to Barbara Jen	name, "Meet the OCC." A li nings at barbara.jennings@	mited nu @occ.trea	mber of guest rooms have been ro s.gov or 301-433-7368.	eserved u	nder this block.
nstitution Information						
Institution Name:						
Institution Address: Street		City		State	Z	IP Code
Contact Telephone:						
Persons Attending						
Name: T		Title:		E-mail Addre	E-mail Address:	
Topics/Questions						