


Schedule A Charitable Deduction. Do not complete for a simple trust or a pooled income fund.
1 Amounts paid or permanently set aside for charitable purposes from gross income (see instructions)
2 Tax-exempt income allocable to charitable contributions (see instructions)
3 Subtract line 2 from line 1
4 Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes
5 Add lines 3 and 4
6 Section 1202 exclusion allocable to capital gains paid or permanently set aside for charitable purposes (see instructions)
7 Charitable deduction. Subtract line 6 from line 5. Enter here and on page 1, line 13

| 1 |  |  |
| :--- | :--- | :--- |
| 2 |  |  |
| 3 |  |  |
| 4 |  |  |
| 5 |  |  |
|  |  |  |
| 6 |  |  |
| 7 |  |  |

## Schedule B $\quad$ Income Distribution Deduction

1 Adjusted total income (see instructions)
2 Adjusted tax-exempt interest
3 Total net gain from Schedule D (Form 1041), line 15, column (1) (see instructions)
4 Enter amount from Schedule A, line 4 (minus any allocable section 1202 exclusion)
5 Capital gains for the tax year included on Schedule A, line 1 (see instructions)
6 Enter any gain from page 1, line 4, as a negative number. If page 1 , line 4 , is a loss, enter the loss as a positive number
7 Distributable net income. Combine lines 1 through 6 . If zero or less, enter -0 -
8 If a complex trust, enter accounting income for the tax year as determined under the governing instrument and applicable local law
9 Income required to be distributed currently .
10 Other amounts paid, credited, or otherwise required to be distributed
11 Total distributions. Add lines 9 and 10. If greater than line 8, see instructions
12 Enter the amount of tax-exempt income included on line 11
13 Tentative income distribution deduction. Subtract line 12 from line 11
14 Tentative income distribution deduction. Subtract line 2 from line 7 . If zero or less, enter $-0-$
15 Income distribution deduction. Enter the smaller of line 13 or line 14 here and on page 1, line 18

| 1 |  |  |
| :---: | :--- | :--- |
| 2 |  |  |
| 3 |  |  |
| 4 |  |  |
| 5 |  |  |
|  |  |  |
| 6 |  |  |
| 7 |  |  |
|  |  |  |
| 9 |  |  |
| 10 |  |  |
| 11 |  |  |
| 12 |  |  |
| 13 |  |  |
| 14 |  |  |
| 15 |  |  |

Schedule G Tax Computation (see instructions)
1 Tax: a Tax on taxable income (see instructions)
b Tax on lump-sum distributions. Attach Form 4972
c Alternative minimum tax (from Schedule I (Form 1041), line 56)
d Total. Add lines 1a through 1c
2a Foreign tax credit. Attach Form 1116
b General business credit. Attach Form 3800
c Credit for prior year minimum tax. Attach Form 8801
d Bond credits. Attach Form 8912
3 Total credits. Add lines 2a through 2d
4 Subtract line 3 from line 1d. If zero or less, enter -0-
5 Recapture taxes. Check if from: $\square$ Form $4255 \quad \square$ Form 8611
6 Household employment taxes. Attach Schedule H (Form 1040)
7 Total tax. Add lines 4 through 6. Enter here and on page 1, line 23
Other Information


1 Did the estate or trust receive tax-exempt income? If "Yes," attach a computation of the allocation of expenses Enter the amount of tax-exempt interest income and exempt-interest dividends \$
2 Did the estate or trust receive all or any part of the earnings (salary, wages, and other compensation) of any individual by reason of a contract assignment or similar arrangement? .
3 At any time during calendar year 2012, did the estate or trust have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country
4 During the tax year, did the estate or trust receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the estate or trust may have to file Form 3520. See instructions
5 Did the estate or trust receive, or pay, any qualified residence interest on seller-provided financing? If "Yes," see the instructions for required attachment .
6 If this is an estate or a complex trust making the section 663(b) election, check here (see instructions)
7 To make a section 643(e)(3) election, attach Schedule D (Form 1041), and check here (see instructions).
8 If the decedent's estate has been open for more than 2 years, attach an explanation for the delay in closing the estate, and check here
9 Are any present or future trust beneficiaries skip persons? See instructions

