UNITED STATES OF AMERICA BEFORE THE FEDERAL TRADE COMMISSION

ON SECRETARY

COMMISSIONERS:

Jon Leibowitz, Chairman

J. Thomas Rosch Edith Ramirez Julie Brill

Maureen Ohlhausen

In the Matter of)	
	ý	
OSF Healthcare System ,) Docket No.	. 9349
a corporation, and)	
•) PUBLIC	
Rockford Health System,)	
a corporation.)	
)	

JOINT MOTION TO DISMISS COMPLAINT

Complaint Counsel and Respondents jointly move to dismiss the complaint in the above referenced matter. On April 11, 2012, Respondents informed Complaint Counsel that they are abandoning the proposed affiliation between OSF Healthcare System and Rockford Health System. As set forth in the attached letters dated April 12, 2012, OSF Healthcare System and Rockford Health System have withdrawn their Hart-Scott-Rodino Notification and Report Forms filed for the proposed transaction. As such, the complaint is now moot.

Accordingly, the parties respectfully request that the Commission dismiss the complaint.

A proposed order is attached.

Dated: April 12, 2012

/s/ Jeffrey H. Perry

Matthew J. Reilly Jeffrey H. Perry Sara Y. Razi Kenneth W. Field Bureau of Competition Federal Trade Commission 600 Pennsylvania Ave. NW Washington, DC 20580 Telephone: (202) 326-2331

Complaint Counsel

/s/ Alan I. Greene

By: Alan I. Greene
Matthew J. O'Hara
Kristin M. Kurczewski
Hinshaw & Culbertson LLP
222 N. LaSalle Street, Suite 300
Chicago, IL 60601
Telephone: (312) 704-3000
Facsimile: (312) 704-3001
agreene@hinshawlaw.com
mohara@hinshawlaw.com
kkurczewski@hinshawlaw.com

Michael Iasparro Hinshaw & Culbertson LLP 100 Park Avenue Rockford, IL 61105 Telephone: (815) 490-4900 Facsimile: (815) 490-4901 miasparro@hinshawlaw.com

Attorneys for Respondent OSF Healthcare System

/s/ David Marx, Jr.
David Marx, Jr.
William P. Schuman
Amy J. Carletti
McDermott Will & Emery LLP
227 West Monroe Street
Chicago, Illinois 60606

Telephone: (312) 372-2000 Facsimile: (312) 984-7700 Email: dmarx@mwe.com

Jeffrey W. Brennan Carla A. R. Hine Jennifer L. Westbrook Nicole L. Castle Rachael V. Lewis Daniel G. Powers James B. Camden Shauna A. Barnes McDermott Will & Emery LLP 600 13th Street, N.W. Washington, D.C. 20005-3096 Telephone: (202) 756-8000 Facsimile: (202) 756-8087 jbrennan@mwe.com chine@mwe.com jwestbrook@mwe.com ncastle@mwe.com rlewis@mwe.com dgpowers@mwe.com jcamden@mwe.com sabarnes@mwe.com

Attorneys for Respondent Rockford Health System

UNITED STATES OF AMERICA BEFORE THE FEDERAL TRADE COMMISSION

COMMISSIONERS:	Jon Leibowitz, Chair J. Thomas Rosch Edith Ramirez Julie Brill Maureen Ohlhausen	
In the Matter of)	
OSF Healthcare System,)	Docket No. 9349
a corporation, and)	PUBLIC
Rockford Health System, a corporation.)))	
[PRO	POSED ORDER DISM	IISSING COMPLAINT
This matter comes	before the Commission o	n Complaint Counsel's and Respondents'
Joint Motion to Dismiss Co	omplaint. Having consid	ered the motion, it is hereby ORDERED:
The Joint Motion to	o Dismiss Complaint, dat	ed April 12, 2012, is GRANTED; and
The complaint is di	smissed without prejudic	e.
By the Commission		
Date:		
		Donald S. Clark Secretary





& CULBERTSON LLP

ATTORNEYS AT LAW

April 12, 2012

222 North LaSalle Street Suite 300 Chicago, IL 60601-1081

VIA HAND DELIVERY

Premerger Notification Office Bureau of Competition Federal Trade Commission 600 Pennsylvania Ave., N.W. Room 303 Washington, DC 20580 Director of Operations and Merger 312-704-3000
Enforcement www.hinshawlaw.com
Antitrust Division
Department of Justice
950 Pennsylvania Avenue, N.W.
Room 3335

Washington, DC 20530

Re: HSR Filing by OSF Healthcare System
Transaction Identification Number 2011-0566

To Whom It May Concern:

Please be advised that OSF Healthcare System hereby withdraws its Notification and Report Form pursuant to the Hart-Scott-Rodino Act dated February 11, 2011 in the above-referenced transaction.

Very truly yours,

HINSHAW & CULBERTSON LLP

Alan I. Greene agreene@hinshawlaw.com

AIG:

cc: Jeff Perry, Esq.

130324855v1 0907107

13032403371 030710



& CULBERTSON LLP

ATTORNEYS AT LAW

April 12, 2012

222 North LaSalle Street Suite 300 Chicago, IL 60601-1081

VIA HAND DELIVERY

Premerger Notification Office Bureau of Competition Federal Trade Commission 600 Pennsylvania Ave., N.W. Room 303 Washington, DC 20580

312-704-3000 Director of Operations and Merger312-704-3001 (fax) Enforcement www.hinshawlaw.com Antitrust Division Department of Justice 950 Pennsylvania Avenue, N.W. Room 3335 Washington, DC 20530

Re: HSR Filing by OSF Healthcare System

Transaction Identification Number 2011-0566

To Whom It May Concern:

Please be advised that OSF Healthcare System hereby withdraws its Notification and Report Form pursuant to the Hart-Scott-Rodino Act dated February 11, 2011 in the abovereferenced transaction.

Very truly yours,

HINSHAW & CULBERTSON LLP

Alan I. Greene agreene@hinshawlaw.com

AIG:

cc: Jeff Perry, Esq.

130324855v1 0907107



Boston Brussels Chicago Düsseldorf Houston London Los Angeles Miami Milan Munich New York Orange County Paris Rome Silicon Valley Washington, D.C. Strategic alliance with MWE China Law Offices (Shanghai)

Carla A. R. Hine Associate chine@mwe.com 202.756.8095

April 12, 2012

BY HAND

Premerger Notification Office Bureau of Competition Federal Trade Commission Room 303 600 Pennsylvania Avenue, N.W. Washington, D.C. 20580 Department of Justice Antitrust Division Office of Operations Premerger Notification Unit 950 Pennsylvania Avenue, N.W. Room 3335 Washington, D.C. 20530 REMERGER HOTHICAL
OFFICE
2012 APR 12 AM II: 4

Re: Acquisition by OSF Healthcare System of Assets of Rockford Health System –

Transaction Number 20110566

Dear Sir or Madam:

Please be advised that, effective immediately, Rockford Health System ("RHS") hereby withdraws its Hart-Scott-Rodino ("HSR") Premerger Notification and Report Form filed February 11, 2011 in connection with the above-referenced transaction. RHS has no plans to refile its HSR notification.

Please call me at 202.756.8095 if you have any questions regarding this matter.

Sincerely,

Carla A. R. Hine

cc: Jeffrey Perry, Esq.

aula A. P. Hus



Boston Brussels Chicago Düsseldorf Houston London Los Angeles Miami Milan Munich New York Orange County Paris Rome Silicon Valley Washington, D.C.

Strategic alliance with MWE China Law Offices (Shanghai)

Carla A. R. Hine Associate chine@mwe.com 202.756.8095

April 12, 2012

BY HAND

Premerger Notification Office Bureau of Competition Federal Trade Commission Room 303 600 Pennsylvania Avenue, N.W. Washington, D.C. 20580 Department of Justice Antitrust Division Office of Operations Premerger Notification Unit 950 Pennsylvania Avenue, N.W. Room 3335 Washington, D.C. 20530

Re: Acquisition by OSF Healthcare System of Assets of Rockford Health System –

Transaction Number 20110566

Dear Sir or Madam:

Please be advised that, effective immediately, Rockford Health System ("RHS") hereby withdraws its Hart-Scott-Rodino ("HSR") Premerger Notification and Report Form filed February 11, 2011 in connection with the above-referenced transaction. RHS has no plans to refile its HSR notification.

Please call me at 202.756.8095 if you have any questions regarding this matter.

Sincerely,

Carla A. R. Hine

cc: Jeffrey Perry, Esq.

Paula G. P. House