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Sustainable Building Rating Systems Summary

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#### **Executive Summary**

The market place of the design and construction of high performance buildings is dynamic and evolving. Professionals through out the building industry use assessment rating systems to evaluate and differentiate their product or design. GSA is a significant participant in the building industry and it is critical for GSA to evaluate the performance of projects. Since 2003, all GSA projects are to use and achieve a certified rating from the U.S. Green Building Council's Leadership in Environmental and Energy Design (LEED<sup>®</sup>) green building rating system. In order to keep pace with the evolving and developing rating systems available, Section 609 of the Transportation, Treasury, Housing and Urban Development, the Judiciary, the District of Columbia, and Independent Agencies Appropriations Act, 2006 (PL109-115, signed November 30, 2005), states: "... the Administrator shall report to the relevant congressional committees of jurisdiction on the progress and next steps toward recognition of other credible sustainable building rating systems within the U.S. General Services Administration (GSA) sustainable building procurement process." This summary document was prepared to offer information on sustainable building rating systems for GSA's consideration in their response to this request. This document does not provide a recommendation for GSA but rather a summary of the information found for each sustainable building rating system.

GSA buildings are typically built for a 100 year life following stringent guidelines to enhance the asset value. GSA's Design Excellence program compels design teams to create the highest quality buildings. It is commonly recognized that a whole building, integrated design approach upholds a sustainable or green building design, which in turn provides the optimal performance for the desired design goals. Sustainable design tools used for GSA projects must set parameters to improve quality, decrease the life cycle environmental impact, and optimize life cycle costs of the buildings. The tools must support long-term performance for an innovative and flexible future. GSA must evaluate its buildings consistently using one system in order that the projects can be compared equally with other GSA buildings, other Federal buildings, and the U.S. building market. Using one sustainable building rating system allows for comparisons and benchmarking of existing buildings as well as a mechanism to track GSA's progress toward designing and operating the best buildings for their occupants.

The information compiled in this document was collected from January 15 – May 1, 2006 through literature reviews and internet available information. Information was also provided directly from the rating system owners. Sustainable building rating systems evolve, therefore a time frame was used to create absolute boundaries. The rating systems change frequently to adjust to the market which makes capturing the current state behind the scenes a challenge. Although publicly available information and rating system provided information do not tell "the whole story", this is documentable information for the rating system selection process. Additionally, there are green building experts that can offer anecdotal information on their experience with these rating systems. This type of information was not solicited or included due to the challenge of ensuring a balanced and currently accurate review.

This summary is organized in sections which sequentially collect, narrow and filter the building rating system information to those which would be fitting for GSA's business objectives. Section I positions the purpose of the document. Section II lists the numerous systems that were found during the search for whole building analysis tools. This search identified many tools that were not applicable to the review but known in the buildings' industry. Appendix B lists these tools for reference. Additionally, in Section II, the list of building rating systems is shortened by combining rating systems with multiple country applications or systems that were tailored from other applications. Next, Section III outlines the screening criteria used to narrow down the review to rating systems that would be potentially usable to GSA. Section IV further narrows the summary by defining the GSA drivers for sustainable design and rating systems which were used to develop review criteria. Section V specifically defines the review criteria to filter each rating system's features. Section VI provides summary descriptions of each rating system which advanced through the screening analysis. Subsequently, Section VII presents the quantifiable and comparable information for the five selected sustainable building rating systems. Finally, the document summary in Section VIII provides a brief highlight of the information found for each of the selected rating systems but, as noted above, does not offer recommendations.

The review criteria of were defined to address GSA drivers for sustainable design and the use of a rating system. The Federal drivers include:

- Federal Leadership in High Performance and Sustainable Buildings Memorandum of Understanding (January 2006)
- Energy Policy Act of 2005 (July 2005), Public Law 109-58
- Office of Management and Budget Circular No. A-11, Section 55, "Energy and Transportation Efficiency Management" (2002)
- Executive Order 13123, "Greening the Government through Efficient Energy Management" (June 1999)
- Executive Order 13101, "Greening the Government through Waste Prevention, Recycling, and Federal Acquisition" (September 1998)

The criteria include the applicability to GSA project and building types, the system maturity and dependability, and the ability to clearly communicate the rating system results of various building types to multiple audiences. This review does not investigate the details of the technical basis and assumptions behind the rating systems. It does not compare the rating systems score to measured performance, nor does it consider the broader sustainability impact. It does not investigate the supporters or developers of the rating systems. It does not address the fact that the rating systems reflect the values and priorities of their developers and countries. It is understood that these are important considerations when selecting a sustainable building rating system; however the information included in this review was limited to address the current request of Section 609 of the Appropriations Act only.

The five rating systems which progressed through the screening criteria were:

• BREEAM (Building Research Establishment's Environmental Assessment Method)

- CASBEE (Comprehensive Assessment System for Building Environmental Efficiency)
- GBTool
- Green Globes<sup>TM</sup> U.S.
- LEED<sup>®</sup> (Leadership in Energy and Environmental Design)

These rating systems require varying levels of specialized sustainable design knowledge to be effectively used. A brief summary of the information provided in the document for each rating system includes:

- BREEAM has a long track record in the United Kingdom, but it is not extensively used in the U.S. and it is difficult to obtain current information about the system. Based on the information available, it would not be applicable to all of the GSA project types, specifically tenant build-out for leases. BREEAM is updated annually; however, the current version is not publicly available for purchase and must be acquired through a licensed assessor. The licensed assessor organization determines the BREEAM rating based on quantifiable sustainable design achievements. Although most in the sustainable design profession are aware of BREEAM and many rating systems have used it as their development basis, the rating system results are neither used nor recognized by U.S. design professionals.
- CASBEE is a relatively new system developed for the Japanese market that is available in English, but has not been tested in the U.S. However, CASBEE is potentially applicable in the U.S. market and offers the unique "BEE approach" to representing the performance evaluation data. Based on the information available, it would not be applicable to all of the GSA project types, specifically tenant build-out. The system requires documentation of quantifiable sustainable design achievements which are assessed by trained, first-class architects, which have passed the CASBEE assessor examination. Major modifications are expected to be made to the system every year; however the process for those revisions is unknown. Fewer than 10 buildings have used the system and all of those are in Japan, thus it is relatively unknown in the U.S. market.
- GBTool is an international system that has been used to evaluate U.S. buildings for the Green Building Challenge, including one GSA building. With respect to applicability to GSA project types, GBTool would be applicable for all but tenant build out and operations and maintenance applications; however, an operations and maintenance version is under development. A third party team establishes the qualitative and quantitative measures that are used to evaluate sustainable design achievements and expected building performance. The system has undergone 4 updates since its inception in 1998, which occur based on the experiences gained through its use. Due to the flexibility inherent in the application of GBTool, it tends to require greater technical expertise to implement than other rating systems, which has limited its exposure in the U.S. market.

- Green Globes<sup>TM</sup> US was adapted from Green Globes Canada in 2004 and is the • newest system considered in this review. Currently, the U.S. version is not available for all of the GSA project types; however, Green Globes<sup>TM</sup> US is developing tools that address the major renovation, tenant build-out, and operations and maintenance applications. The Green Building Initiative received accreditation as a standards developer by ANSI and is working toward developing Green Globes<sup>TM</sup> US as an official ANSI standard. Currently, sustainable design and construction information is submitted on-line for thirdparty verification, which is provided by a Green Building Initiative-approved and Green Globes trained professional. According to feedback provided by the Green Building Initiative, 6 regional assessors were expected to be trained by June 2006. Following the completion of the ANSI process, it is expected the third party verification process will be revised. The Green Globes<sup>™</sup> US rating system was not consistently available on-line during the review period and the current version of the on-line rating system tool is still not available and no date is given for its expected completion. Although there has been much publicity around Green Globes<sup>™</sup> US in recent years, according to feedback provided by the Green Building Initiative, 4 buildings have received Green Globes ratings and 63 buildings have registered, which means they may potentially pursue verification in the future.
- LEED<sup>®</sup> is currently the dominant system in the United States market and is being adapted to multiple markets worldwide. The currently available LEED<sup>®</sup> rating systems address all of the GSA building and project types. A Product Development and Maintenance Manual is publicly available which governs how changes are made to the LEED<sup>®</sup> rating systems. The steps followed for the development of U.S. Green Building Council rating system products include technical development by committee, pilot testing, public comment period, approval by council membership, and then release for public use. For the existing LEED<sup>®</sup> rating systems, minor updates can occur no more than once a year, while major updates are expected to occur on a 3-5 year cycle, and will follow a defined process including a public comment period. Documentation of the quantifiable sustainable design measures are provided to the U.S. Green Building Council, the developer of the LEED<sup>®</sup> rating system, for third-party verification. The assessors have been trained and must pass an assessor examination. More than 400 U.S. buildings have received LEED<sup>®</sup> ratings and more than 3400 buildings are registered and therefore potentially seeking certification. LEED<sup>®</sup> is not only the U.S. market leader, but is also the most widely use rating system by Federal and state agencies, which makes it easy to communicate a building's sustainable design achievements with others.

GSA will determine which rating system is the most appropriate sustainable building rating system available for evaluation of GSA projects using the following elements:

• A system that is applicable to the large scale and complexity of federal building projects.

- A stable rating system such that the evaluation of building performance is not subject to drastic change.
- A system which tracks quantifiable achievements in sustainable design and is third party verified by a qualified assessor.
- A system used in the current market with practitioner awareness.

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# Sustainable Building Rating Systems Summary

# I. Introduction

The purpose of this document is to offer information to compare and contrast sustainable building rating systems in response to Section 609 of the Transportation, Treasury, Housing and Urban Development, the Judiciary, the District of Columbia, and Independent Agencies Appropriations Act, 2006 (PL109-115, signed November 30, 2005), which stated: "... the Administrator shall report to the relevant congressional committees of jurisdiction on the progress and next steps toward recognition of other credible sustainable building rating systems within the U.S. General Services Administration (GSA) sustainable building procurement process." This document was prepared to offer information on sustainable building rating systems for GSA's consideration in their response to this request. This review does not:

- provide a recommendation for GSA but rather a summary of the information found for each sustainable building rating system
- investigate the details of the technical basis and assumptions behind the rating systems
- compare rating system scores to measured building performance,
- consider the broader implications of a sustainable society,
- investigate the supporters or developers of the rating systems, or
- address the fact that the rating systems reflect the values and priorities of their developers and countries.

The authors acknowledge that these are important considerations when selecting a sustainable building rating system; however the information included in this review were selected to address the current request.

World-wide there are hundreds of building evaluation tools that focus on different areas of sustainable development and are designed for different types of projects. These tools include life cycle assessment, life cycle costing, energy systems design, performance evaluation, productivity analysis, indoor environmental quality assessments, operations and maintenance optimization, whole building design and operations tools, and more.

For the purposes of this review, 'sustainable building rating systems' are defined as tools that examine the performance or expected performance of a 'whole building' and translate that examination into an overall assessment that allows for comparison against other buildings. For a rating system to add value to the sustainable design and/or operation of a building, it must offer a credible, consistent basis for comparison, evaluate relevant technical aspects of sustainable design, and not be over-burdensome to implement and communicate. In order to identify the most applicable rating systems for GSA projects, the following review approach was used:

- 1. Identification of sustainable building rating systems
- 2. Screening analysis of rating systems to limit review to most applicable systems *(screening criteria)*
- 3. Identification of GSA drivers for a credible rating system (review criteria)
- 4. Data collection on applicable rating systems for comparative review

5. Review of the merits of applicable rating systems as they apply to the GSA procurement processes

Federal requirements and GSA's values and goals guide their decisions on sustainable design. The Federal regulatory drivers include the Federal Leadership in High Performance and Sustainable Buildings Memorandum of Understanding (January 2006), Energy Policy Act of 2005 (July 2005), Office of Management and Budget Circular No. A-11, Section 55, "Energy and Transportation Efficiency Management" (2002), Public Law 109-58, Executive Order 13123, "Greening the Government through Efficient Energy Management" (June 1999), and Executive Order 13101, "Greening the Government through Waste Prevention, Recycling, and Federal Acquisition" (September 1998). GSA's fiscal year 2006 values and goals include the continued focus on results orientation and maintaining world class workforces and workplaces. GSA is committed to designing, building, and operating high performance, sustainably designed buildings. This is clearly stated in the GSA facilities standards for the public building service and is exemplified by the incorporation of sustainable design strategies throughout the document. A sustainable building rating system is one of the tools that facilitates consistent application of sustainable design principles and serves as a measure of accomplishment.

More than 30 potentially useful whole building tools/systems were identified for this review, however most of them did not meet GSA's basic requirements or were variations of the same systems. Screening criteria were developed to narrow down the list of sustainable building rating systems to those where a more detailed review would offer a useful comparison of tools. Five sustainable building rating systems were examined more thoroughly using review criteria to provide a structure for the comparison between systems.

## II. Sustainable Building Rating Systems

Literature reviews, internet searches, and a presentation from Greenbuild 2005 coauthored by GSA (Boecker, et al., 2005) were utilized to identify currently marketed sustainable building rating systems (see Appendix A for the list of references used to perform this review). Rating system documentation that was identified and publicly available during the time period of January 15, 2006 through May 1, 2006 was used for this review. As an illustration of the necessity to create time boundaries, during the review time period two of the systems made significant changes to their primary webpages and many features were identified as under development. It is recognized that there are planned updates to various rating systems, however for the purpose of this review only the active attributes were considered. Some systems found in the literature review were immediately determined to be not appropriate and are listed in Appendix B along with the reason they were eliminated from the analysis. Table 1 contains an alphabetical list of whole building assessment tools that were considered at the beginning of this review (column one). Column two offers the known development basis for each of those tools.

Table 1. Rating System Source(s)	
Sustainable Building Rating Systems	Development Basis
BREEAM (Building Research Establishment's Environmental Assessment	
Method)	Original
BREEAM Canada	BREEAM
BREEAM Green Leaf	BREEAM, Green Leaf <sup>TM</sup>
Calabasas LEED	LEED <sup>®</sup>
CASBEE (Comprehensive Assessment System for Building Environmental	
Efficiency)	Original
<b>CEPAS (Comprehensive Environmental Performance Assessment Scheme)</b>	LEED <sup>®</sup> , BREEAM, HK-BEAM, IBI
Earth Advantage Commercial Buildings (Oregon)	Undisclosed
EkoProfile (Norway)	Undisclosed
ESCALE	Undisclosed
GBTool	Original
GEM (Global Environmental Method) For Existing Buildings (Green Globes) –	
UK	Green Globes Canada
GOBAS (Green Olympic Building Assessment System)	CASBEE, LEED®
Green Building Rating System – Korea	BREEAM, LEED <sup>®</sup> , BEPAC
Green Globes Canada	BREEAM Green Leaf
Green Globes™ US	Green Globes Canada
Green Leaf Eco-Rating Program	Original
Green Star Australia	BREEAM, LEED <sup>®</sup>
HK BEAM (Hong Kong Building Environmental Assessment Method)	BREEAM
HQE (High Environmental Quality)	Undisclosed
iDP (Integrated Design Process)	Original
Labs21	Original
LEED <sup>®</sup> (Leadership in Energy and Environmental Design)	Original
LEED Canada	LEED®
LEED India	LEED <sup>®</sup>
LEED Mexico	LEED®
	LEED <sup>®</sup> , Green Building Challenge
MSBG (The State of Minnesota Sustainable Building Guidelines)	'98, and BREEAM
NABERS (National Australian Built Environment Rating System)	Undisclosed
PromisE	Undisclosed
Protocol ITACA	GBTool
SBAT (Sustainable Buildings Assessment Tool)	Original
Scottsdale's Green Building Program	Undisclosed
SPiRiT (Sustainable Project Rating Tool)	LEED <sup>®</sup>
TERI Green Rating for Integrated Habitat Assessment	Original
TQ Building Assessment System (Total Quality Building Assessment System)	Original

Many of the systems listed in column one were created by modifying a single system, or integrating multiple systems. Rating systems that were created using other systems and rating systems that had multiple country applications were merged for the screening analysis. For multiple country applications, if there was a rating system developed for a United States use, that system was selected for comparison. If no U.S.

system was available, systems from the United Kingdom or Canada were selected for comparison (when available). When these options were not available, the original system was selected for comparison. Systems where the basis was not apparent or where other groupings were not valid were considered separately. The rating systems highlighted in bold are the rating systems that were screened further. References used to research the rating systems identified in this document can be found in Appendix A.

# III. Screening Analysis of Rating Systems

As each of these rating systems was researched it became evident that many of them did not fit the sustainable building rating system needs of GSA. Therefore screening criteria were identified in order to concentrate the review on the systems that had the greatest potential of addressing GSA needs. The screening criteria include:

- Relevance: Does the rating system provide a "whole building evaluation" rather than an evaluation of an individual design feature?
- Measurable: Does the rating system use measurable characteristics to demonstrate the extent of sustainable design incorporated into the building?
- Applicability: Can the rating system be used on all of the types of commercial buildings that GSA builds or leases (e.g., offices, courthouses, and border stations)?
- Availability: Is the rating system easily adaptable to the U.S. market or currently available for use in the U.S. market?

As mentioned previously, there is also a list of sustainable building related tools that were eliminated prior to the screening analysis provided in Appendix B. For each of the unique sustainable building rating systems identified in Table 2, the screening analysis was performed. The results are shown in Table 2.

Key						
$\checkmark$	Does Meet Criterion					
-	Does Not Meet Criterion					
(blank)	Information Unknown					

Table 2. Rating Systems Screening Criteria Scores								
Rating System Name	Relevance	Measurable	Applicability	Availability				
BREEAM	✓	✓	✓	✓				
CASBEE	✓	✓	✓	✓				
CEPAS	✓	✓	✓	-				
Earth Advantage Commercial Buildings	~		-	~				
EkoProfile	✓	✓	-	-				
ESCALE	✓	✓		-				
GBTool	✓	✓	✓	✓				
GOBAS	✓	$\checkmark$	-	-				
Green Building Rating System	✓		-	-				

Table 2. Rating Systems Screening Criteria Scores							
Rating System Name	Relevance	Measurable	Applicability	Availability			
Green Globes™ US	✓	✓	✓	✓			
Green Leaf <sup>TM</sup>	✓		-	✓			
Green Star	$\checkmark$	✓	-	$\checkmark$			
HQE	$\checkmark$		$\checkmark$	-			
iDP	✓	-	$\checkmark$	✓			
Labs21	$\checkmark$	✓	-	✓			
LEED <sup>®</sup>	✓	✓	✓	✓			
MSBG	$\checkmark$		$\checkmark$	✓			
NABERS	$\checkmark$	$\checkmark$	-	✓			
PromisE	$\checkmark$	-	-	-			
SBAT	$\checkmark$	✓	-	-			
Scottsdale's Green Building Program	~	~	$\checkmark$	-			
TERI	$\checkmark$	<ul> <li>✓</li> </ul>	$\checkmark$	-			
TQ Building Assessment System	$\checkmark$		$\checkmark$	-			

Five sustainable building rating systems scored positively on all of the screening criteria (see Table 3). Each of the systems in Table 3 has been considered more thoroughly using the review criteria defined in Section V.

Table 3. Applicable Rating Systems after Screening Criteria						
BREEAM (Building Research Establishment's Environmental Assessment Method)						
CASBEE (Comprehensive Assessment System for Building Environmental Efficiency)						
GBTool						
Green Globes <sup>TM</sup> US						
LEED <sup>®</sup> (Leadership in Energy and Environmental Design)						

Only two of these systems have a U.S. specific version, Green Globes<sup>™</sup> US and LEED<sup>®</sup>. Green Globes<sup>™</sup> US was developed based on Green Globes Canada. The Green Globes<sup>™</sup> US version is being used in the comparison since it has been developed specifically for this market. As for the other systems, BREEAM does not have a U.S. version but has been applied minimally in the U.S.; GBTool can be and has been applied to the U.S. market; and CASBEE is available in English and offers an additional comparison from an international perspective. For the rating systems that did not score positively on all of the screening criteria, many still held innovative approaches that may be of interest to GSA. Some of the systems, such as the Australian Green Star Environmental Rating System are developing modules that will broaden their applicability to GSA in the future, but were not ready for consideration in this review. A summary description of each of the ratings systems in Table 3 can be found in Section VI. A comparison based on the review criteria can be found in Section VII. For purposes of comparing the development and technical content of the

rating systems, only the "new construction" versions of each rating system were used, unless otherwise noted.

# IV. GSA Drivers for Sustainable Design and Use of a Rating System

In order to establish review criteria for the rating systems that are consistent with GSA's drivers for applying a rating system, Federal regulatory drivers as well as agency and program goals related to the design and operation of sustainable buildings are identified and summarized in this section. Those drivers include:

- Federal Leadership in High Performance and Sustainable Buildings Memorandum of Understanding (January 2006)
- Energy Policy Act of 2005 (July 2005), Public Law 109-58
- Office of Management and Budget Circular No. A-11, Section 55, "Energy and Transportation Efficiency Management" (2002)
- Executive Order 13123, "Greening the Government through Efficient Energy Management" (June 1999)
- Executive Order 13101, "Greening the Government through Waste Prevention, Recycling, and Federal Acquisition" (September 1998)
- GSA Mission, Values, Priorities (Fiscal Year 2006 (FY06))
- GSA Sustainable Design Program Goals (FY06)

Other environmental laws applicable to the GSA include the National Environmental Policy Act (NEPA, 1969), the Clean Air Act (CAA, 1990), the Resource Conservation and Recovery Act (RCRA, 1976), Executive Order 13134 "Developing and Promoting Biobased Products and BioEnergy" (EO13134, 1999), and Executive Order 13148 "Greening the Government through Leadership and Environmental Management" (EO13148, 2000). These laws do not specifically mention sustainable design, but support the Agency's environmental ethic.

In January 2006, a Memorandum of Understanding was signed by 19 Federal agencies, including GSA. It states the Federal government commitment to "designing, locating, constructing, maintaining, and operating its facilities in an energy efficient and sustainable manner that strives to achieve a balance that will realize high standards of living, wider sharing of life's amenities, maximum attainable reuse and recycling of depletable resources, in an economically viable manner, consistent with Department and Agency missions." The use of "life cycle concepts, consensus-based standards, and performance measurement…" is encouraged, when appropriate.

The Energy Policy Act states that if life cycle cost effective, "sustainable design principles are applied to the siting, design, and construction of all new and replacement buildings" (Section 109. Federal Building Performance Standards, page 51) and each building project will "comply with third party certification standards for high-performance, sustainable buildings." The Energy Policy Act also sets the current energy efficiency goals for Federal agencies, previously stated in Executive Order 13123.

The Office of Management and Budget Circular A-11 Section 55 was established to document "funding requested for energy efficiency management as required by

Executive Order 13123...". In the guidance for completing the table for energy efficiency data it is recommended that a sustainable building rating system be used and it is stated that although sustainable design can be incorporated at no additional cost, if additional costs are incurred, they need to be reported.

Executive Order 13123 Section 403 (d) Sustainable Building Design, GSA and DOD were directed to "develop sustainable design principles [and apply those] principles to the siting, design, and construction of new facilities." Agencies are guided to "optimize life-cycle costs, pollution, and other environmental and energy costs associated with the construction, life-cycle operation, and decommissioning of the facility." The "sustainable design principles" were developed by GSA, DOD, and other Federal agencies and are included in the Sustainable section of the Whole Building Design Guide (WBDG). (WBDG, 1999 & 2006) The sustainable design principles, processes, management practices, and recommendations found on this webpage offer a centralized, objective resource for the comparative review of the rating systems. The principles are used later in the document when the technical content is compared, and include: optimizing site potential, optimizing energy use, protecting and conserving water, using environmentally preferable products, enhancing indoor environmental quality, and optimizing operational and maintenance practices. Also in Section 403 (e), it states that built-to-lease solicitations shall include sustainable design and development principles.

Executive Order 13101, in its section on Acquisition Planning (Section 401), guides material selection for building design projects to address the elimination of virgin material requirements, use of bio-based products, use of recovered materials, reuse of products, life cycle cost, recyclability, and the use of environmentally preferable products.

GSA is committed to designing, building, and operating high performance, sustainably designed buildings. This is clearly stated in the GSA facilities standards for the Public Buildings Service and is exemplified by the incorporation of sustainable design strategies throughout the document. As it applies to sustainable design and development, the GSA FY06 Mission, Values, Priorities state the Agency will have a "results orientation" providing the best value for customer agencies and taxpayers, while operating efficiently and maintaining a world class workplace. The Sustainable Design Program goals address the Agency's strategic goals by:

- Providing tools and guidance applicable to existing buildings to better incorporate sustainable design principles.
- Strengthening sustainable design and development contracting language within the leasing program and support the implementation of green leases.
- Being identified as a trusted sustainable design advisor for new design and construction projects in order to expand the success of GSA projects.
- Assisting with building performance metrics to demonstrate the value of high performance, sustainable buildings.
- Communicating approaches to create world class workplaces using integrated, sustainable design principles.

• Continuing to be a sustainable design resource to other public entities.

These Federal regulatory and GSA drivers have prompted the need to evaluate building design and operation in a consistent, credible manner which can be documented and communicated clearly to a wide audience. Sustainable building rating systems are the current tool available in the market to meet these needs.

# V. Review Criteria for Applicable Rating Systems

The screening criteria used in Section III were used to focus the review on a set of potentially applicable sustainable building rating systems (Table 3). The review criteria defined in this section will be used to offer review information for each of the applicable ratings systems. Using the above Federal and GSA drivers for sustainable design, seven sustainable building rating system review criteria were identified (detailed definitions provided in Table 4):

- 1. Applicability for a rating system to address Executive Order 13123 guidance, the Energy Policy Act of 2005 and the GSA goals it needs to be usable on all of its project and building types.
- 2. Development for the rating system to be aligned with the Memorandum of Understanding, the use of life cycle concepts, consensus-based standards, and performance measurement is encouraged.
- 3. Usability for the rating system to be applied effectively for all of the GSA building types and projects, it needs to be relatively simple and practical to use.
- 4. System Maturity for the rating system to address the GSA goal of being a trusted advisor on sustainable design projects, the system needs to be dependable, have a proven track record, and be endorsed by respected organizations.
- Technical Content for the rating system to address the Memorandum of Understanding, the Energy Policy Act, and Executive Order 13101, the system needs to address the primary areas of sustainable design – siting, energy use, water use, indoor environmental quality, and materials selection.
- 6. Measurability & Verification for the rating system to address the Energy Policy Act guidance to comply with third party certification standards and the GSA goal for assisting with performance metrics, the system needs to have a standardized, verifiable system for documenting sustainable design related performance.
- Communicability for the rating system to address the GSA goal of being able to communicate their sustainable design approaches for creating world class workplaces in a corporate reporting style, the results needs to be versatile across building and project types, well-known by outside organizations, and easy to understand.

These criteria also contribute to the credibility of the rating system. It is critical to understand the basis of the rating systems in order to explain it to others and ensure the sustainable design environmental performance goals are being met when desired ratings are achieved. Other credibility considerations for sustainable building rating systems include measurements of environmental impacts, development and ownership by legitimate organizations, and having a proven track record of success. (Cole, 2001)

Table 4. Review Criteria
Applicability
<u>Type of Projects</u> : Rating system can be used on all GSA project types, such as New Construction,
Major Renovations, Tenant Build-Out (leases), and Operations & Maintenance.
Type of Buildings: Rating system can be used on all GSA building types, such as Office Buildings,
Courthouses, and Border Stations.
Development
System Management: Identify the level of involvement in the development, funding, and
management of the rating system by Government, Private Industry, Non-Governmental
Organizations, and others.
Development Approach: Identify if system was developed using a consensus-based approach, life
cycle analysis, expert opinion approach, or other.
Openness of Operations: Ability to gather information on the rating system membership and
represented organizations.
Transparency of Rating System: Ability to access relevant information either from the internet or
other sources.
Usability
<u>Cost</u> : Identify the cost of using a system, including cost for use or rating system materials, cost of
project registration, fees associated with certification, and time typically needed to complete an
application.
Ease of Use: Complexity of the tools and technical knowledge needed to complete rating system
process, especially for the optimization of energy use, environmentally preferable products use, and
indoor environmental quality enhancement.
Product support: Availability and responsiveness of direct requests for assistance, availability of
training, and usability of information available on the website, through case studies, documented
inquiries, and frequently asked questions.
System Maturity
System Age: Identify when the rating system was developed, first used, first available for public use,
and when the most recent revision was completed.
Number of Buildings: Identify the number of buildings participating in the rating system and the
number of buildings that have completed the process for denotation as a green building.
Stability of system: Identify the processes that allow for full implementation of a rating system,
including development, testing, and review process, systems for upgrades, process for modifications,
and expected frequency of modifications.
Technical Content
Relevance to Sustainability: Representative of sustainable design needs of the Federal government
as identified in the Whole Building Design Guide.
Thoroughness: Detailed review of how rating system addresses key sustainable design
characteristics such as optimizing Energy Use, using Environmentally Preferable Products, and
enhancing Indoor Environmental Quality (IEQ).
Measurement comparison: Identify the mechanism used as the baseline for comparison, such as
industry benchmark or checklist.
Measurability & Verification
Standardization: Established collection procedures exist.
Quantification: Numeric measurements facilitate absolute and relative performance evaluation.
Certification/Verification Process: Define system for verifying sustainable design practices for a
particular application, including who evaluates the application and at what level of detail do they
review the applications.
Documentation: Identify what type of documentation is necessary and at what stages of the project
the information is collected.
Verifiable/Defendable: Provide documentation of the actual state of the building with respect to the
rating system evaluation; include costs and benefits of using the rating system.
Communicability
Clarity: Well-defined, easily communicated, and clearly understood among multiple parties.
<u>Versatility</u> : Number of systems that use it as its basis for development or comparison.

 Table 4. Review Criteria

 <u>Comparability</u>: Amenable to normalization for comparisons over varying building types, locations, years, or different sustainable design characteristics.

 <u>Results Usability</u>: Usability of rating system documentation for communicating the accomplishments of the building project.

Where available, information on each of these review criteria was collected for the five rating systems being compared in this document.

# VI. Rating System Summaries

Summaries of these five sustainable building rating systems and visual examples of their output are offered in alphabetical order in this section.

# BREEAM

BREEAM (Building Research Establishment's Environmental Assessment Method) was developed in the United Kingdom in 1990 and is the building environmental assessment method with the longest track record. BREEAM covers a range of building types including: offices, homes, industrial units, retail units, and schools. Other building types can be assessed using Bespoke BREEAM ("bespoke" is another word for custom-made). When a building is assessed, points are awarded for each criterion and the points are added for a total score. The overall building performance is awarded a "Pass", "Good", "Very Good" or "Excellent" rating based on the score.

BREEAM major categories of criteria for Design and Procurement include the following:

- Management (commissioning, monitoring, waste recycling, pollution minimization, materials minimization)
- Health & Wellbeing (adequate ventilation, humidification, lighting, thermal comfort)
- Energy (sub-metering, efficiency and CO<sub>2</sub> impact of systems)
- Transport (emissions, alternate transport facilities)
- Water (consumption reduction, metering, leak detection)
- Materials (asbestos mitigation, recycling facilities, reuse of structures, facade or materials, use of crushed aggregate and sustainable timber)
- Land Use (previously used land, use of remediated contaminated land)
- Ecology (land with low ecological value or minimal change in value, maintaining major ecological systems on the land, minimization of biodiversity impacts)
- Pollution (leak detection systems, on-site treatment, local or renewable energy sources, light pollution design, avoid use of ozone depleting and global warming substances)

The figures below show sample reporting and certification pages found on-line for a BREEAM example. References consulted for this review of BREEAM included: AggRegain, 2006a-c; BREEAM, 2006; BRE Ltd., 2006; Cole, 2001; FABER MAUNSELL, 2006; Federation of Master Builders, 1999; Peter & Somervell, 2004; and LACC, 2005.

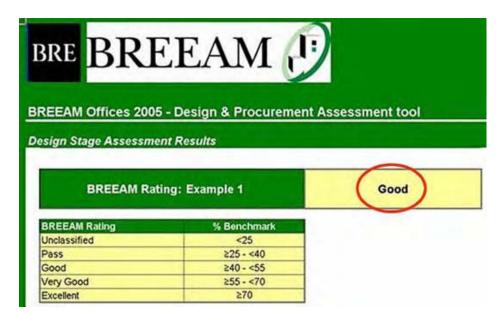
#### BREEAM Offices 2005 - Design & Procurement Assessment tool

Design Stage Assessment Results

BREEAM Rating: Example 1

Good

Overall Credit Allocation	Env Weighting	Available	Achieved	Percentage section credits achieved	Overall Weighted Percentage
Management	15%	10	5	50.00%	7.50%
Health & Wellbeing	15%	15	8	53.33%	8.00%
Energy		17	9	52.94%	
Transport		14	7	50.00%	
Energy & Transport	25%	31	16	51.61%	12.90%
Water	5%	6	4	66.67%	3.33%
Materials	10%	12	4	33.33%	3.33%
Land Use & Ecology	15%	11	6	54.55%	8.18%
Pollution	15%	12	6	50.00%	7.50%



## CASBEE

CASBEE (Comprehensive Assessment System for Building Environmental Efficiency) was developed in Japan, beginning in 2001. The family of assessment tools is based on the building's life cycle: pre-design, new construction, existing buildings, and renovation. CASBEE presents a new concept for assessment that distinguishes environmental load from quality of building performance. By relating these two factors, CASBEE results are presented as a measure of eco-efficiency or BEE (Building Environmental Efficiency). Results are plotted on a graph, with environmental load on one axis and quality on the other – the best buildings will fall in the section representing lowest environmental load and highest quality. Each criterion is scored from level 1 to level 5, with level 1 defined as meeting minimum requirements, level 3

defined as meeting typical technical and social levels at the time of the assessment, and level 5 representing a high level of achievement. The CASBEE Technical Manual presents detailed definitions of each level for each criterion and includes reference material and calculation tools where needed.

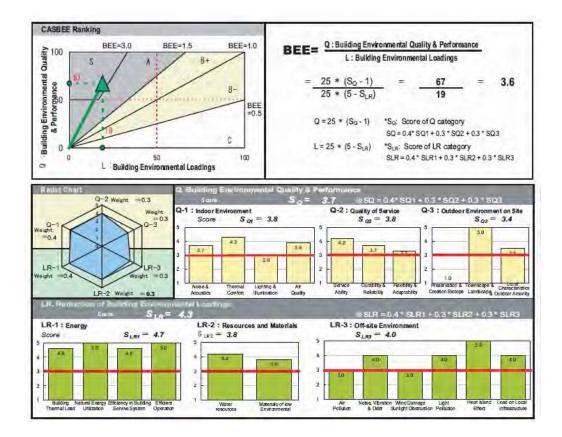
CASBEE major categories of criteria include the following: Building Environmental Quality and Performance

- Indoor environment (noise and acoustics, thermal comfort, lighting and illumination, and air quality)
- Quality of services (functionality and usability, amenities, durability and reliability, flexibility and adaptability)
- Outdoor environment on site (preservation and creation of biotope, townscape and landscape, and outdoor amenities)

**Building Environmental Loadings** 

- Energy (thermal load, use of natural energy, efficiency of systems, and efficient operations)
- Resources and materials (water conservation, recycled materials, sustainably harvested timber, materials with low health risks,
- Reuse and reusability, and avoidance of CFCs and halons)
- Off-site environment (air pollution, noise and vibration, odor, sunlight obstruction, light pollution, heat island effect, and local on local infrastructure)

Below is an example of CASBEE reporting documentation. References consulted for this review of CASBEE included: PC IBEC, 2006; CASBEE, 2004; CASBEE, 2006; JSBC, 2005; Murakami, 2003; CASBEE brochure; and HK Buildings Department, 2005.



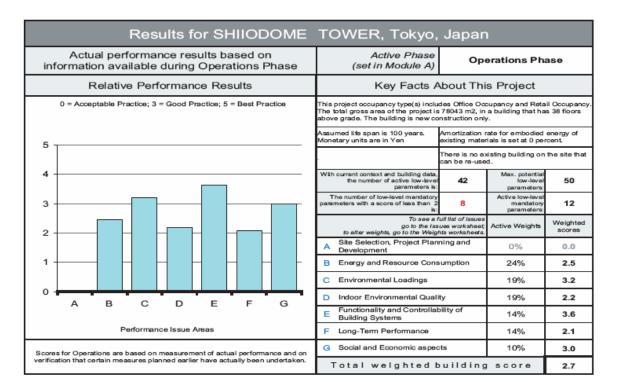
#### GBTool

GBTool was developed by the International Framework Committee for the Green Building Challenge, an international project that has involved more than 25 countries since 1998. GBTool is designed to be adapted by sponsors to reflect regional conditions and context. It includes criteria in categories such as Site Selection, Project Planning and Development; Environmental Loadings; Energy and Resource Consumption: Indoor Environmental Quality; Functionality; Long-Term Performance; and Social and Economic Aspects. Criteria are assessed using scales that are based on local benchmarks of "typical" practice; buildings can score -1 if below typical practice or from +1 to +5, representing good to very high performance. All criteria must be scored, thus providing a complete assessment of the building. Both benchmarks of typical practice and weightings of criteria are established by the sponsoring organization to represent national, regional, or local codes, practice, context, conditions, and priorities. GBTool has evolved over time as it has been tested by participating countries and results have been presented at a series of international conferences. Originally addressing only an as-designed assessment, GBTool is developing versions to address pre-design, design, as built, and operations. The tool itself comprises two spreadsheets, one for data entry (to be completed by the project team) and one for establishing weights and benchmarks and completing the assessment (to be completed by third party sponsors or assessors).

GBTool major categories of criteria include the following:

- Energy consumption is assessed through total use of non-renewable energy (embodied and operational), electrical peak demand for operations, use of renewable energy, and commissioning.
- Resource consumption is assessed through materials use (salvaged, recycled, bio-based and sustainably harvested, locally produced, designed for disassembly, re-use, or recycling) and water use for irrigation, building systems, and occupant use.
- Environmental loadings include greenhouse gas emissions, other atmospheric emissions, solid wastes, stormwater, wastewater, site impacts, and other local and regional impacts.
- Indoor environmental quality is assessed through indoor air quality, ventilation, temperature and relative humidity, daylight and illumination, and noise and acoustics.
- Other criteria include selection of appropriate site (in terms of land use, brownfields, access to transportation and amenities), project planning, urban design (density, mixed uses, compatibility, native plantings, and wildlife corridors), building controls, flexibility and adaptability, maintenance of operating performance, and a few social and economic measures.

Below is an example of GBTool documentation. References consulted for this review of GBTool included: PC GBTool, 2006; GBTool 1998, 2000, 2002, 2005; Todd, et al, 2001; GBC 1998; and SB, 2000, 2002, 2005.



### **Green Globes<sup>TM</sup> US**

Green Globes<sup>TM</sup> US was adapted from the Green Globes Canada rating system in 2004. Green Globes Canada was developed as a web-based version of the combination of BREEAM Canada and Green Leaf. The development of Green Globes<sup>TM</sup> US is funded by The Green Building Initiative. The Green Globes<sup>TM</sup> US system is an on-line tool designed for use by architects and builders for any size commercial building. The preliminary assessment occurs after conceptual design and the final assessment occurs after the construction documentation stage. Green Globes allows its users to evaluate their systems based on the amount of applicable available points, having the option of "not applicable" in some categories. Projects that are third-party verified and have achieved over 35% of the points can earn a rating of 1 to 4 Green Globes. Unless otherwise noted, this review used the text form of Green Globes<sup>TM</sup> US Version 1.0 (April 2006 release). Version 0 was the text form version available when this review began, and as of May 2006, Version 0 is the only version available for on-line interactive use. During the rating system review, there was a period of time (approximately 6 weeks) when no text form of a rating system was available on-line.

Green Globes major categories of criteria include the following:

- Project Management (integrated design, environmental purchasing, commissioning, emergency response plan)
- Site (site development area, reduce ecological impacts, enhancement of watershed features, site ecology improvement)
- Energy (energy consumption, energy demand minimization, "right sized" energy-efficient systems, renewable sources of energy, energy-efficient transportation)
- Water (flow and flush fixtures, water-conserving features, reduce off-site treatment of water)
- Indoor Environment (effective ventilation systems, source control of indoor pollutants, lighting design and integration of lighting systems, thermal comfort, acoustic comfort)
- Resource, Building Materials and Solid Waste (materials with low environmental impact, minimized consumption and depletion of material resources, re-use of existing structures; building durability, adaptability and disassembly; and reduction, re-use and recycling of waste)

Below is an example of Green Globes Version 0 documentation found on-line of a Canadian building. References consulted for this review of Green Globes included: PC GBI, 2006; ECD, 2002; ED+C, 2005; GBI, 2006a-c; Green Globes a-b; and Issaquah Highlands, 2006.



## LEED®

LEED<sup>®</sup> (Leadership in Energy and Environmental Design) was developed and piloted in the U.S. in 1998 as a consensus-based building rating system based on the use of existing building technology. The development of LEED<sup>®</sup> has been through the U.S. Green Building Council member committees. The rating system addresses specific environmental building related impacts using a whole building environmental performance approach. In addition to LEED-NC (for new construction and major renovations), there are versions for existing buildings, commercial interiors, core and shell, homes, and neighborhood development. There are also application guides that can be used to increase the applicability and flexibility of LEED<sup>®</sup> (e.g., multiple buildings and campuses, schools, health care, laboratories, lodging, and retail (pilot)). Unless otherwise noted, this review used LEED-NC Version 2.2. The LEED Reference Guide presents detailed information on how to achieve the credits within the following major categories:

• Sustainable Sites (construction related pollution prevention, site development impacts, transportation alternatives, stormwater management, heat island effect, and light pollution)

- Water Efficiency (landscaping water use reduction, indoor water use reduction, and wastewater strategies)
- Energy and Atmosphere (commissioning, whole building energy performance optimization, refrigerant management, renewable energy use, and measurement and verification)
- Materials and Resources (recycling collection locations, building reuse, construction waste management, and the purchase of regionally manufactured materials, materials with recycled content, rapidly renewable materials, salvaged materials, and sustainably forested wood products)
- Indoor Environmental Quality (environmental tobacco smoke control, outdoor air delivery monitoring, increased ventilation, construction indoor air quality, use low emitting materials, source control, and controllability of thermal and lighting systems)
- Innovation and Design Process (LEED<sup>®</sup> accredited professional, and innovative strategies for sustainable design)

Below is an example of LEED<sup>®</sup> Version 2.0 documentation found on-line. References consulted for this review of LEED<sup>®</sup> included: PC USGBC, 2006; USGBC, 2004; USGBC, 2005; Lewis, Miranda, 2002; Scheuer, Keoleian, 2002; and USGBC, 2006.

C		:			ild Care Center, LEED Project # 0265 Version 2.0 Certification Level: CERTIFIED Feb. 27, 2003	D
8 Points	Achieved				Possible Points	s' (
		Platinu	um 53	2 or mor		_
	nable Sites Possible Points: "				als & Resources Possible Points	e - 1
55_ /	Table Sites FUSSIble FUILIS.	14		Materi		э.
Prereq 1	Erosion & Sedimentation Control		Y	Prereq 1	Storage & Collection of Recyclables	
Credit 1	Site Selection	1		Credit 1.1	Building Reuse, Maintain 75% of Existing Shell	
	Urban Redevelopment	1		Credit 1.2	Building Reuse, Maintain 100% of Existing Shell	
	•	1		Credit 1.3		
Credit 4.1	Alternative Transportation, Public Transportation Access	1	1	Credit 2.1	Construction Waste Management, Divert 50%	
Credit 4.2	Alternative Transportation, Bicycle Storage & Changing Rooms	1	1	Credit 2.2	Construction Waste Management, Divert 75%	
Credit 4.3	Alternative Transportation, Alternative Fuel Refueling Stations	1		Credit 3.1	Resource Reuse, Specify 5%	
Credit 4.4	Alternative Transportation, Parking Capacity	1		Credit 3.2	Resource Reuse, Specify 10%	
Credit 5.1	Reduced Site Disturbance, Protect or Restore Open Space	1	1	Credit 4.1	Recycled Content, Specify 25%	
Credit 5.2	Reduced Site Disturbance, Development Footprint	1	1	Credit 4.2	Recycled Content, Specify 50%	
Credit 6.1	Stormwater Management, Rate and Quantity	1	1	Credit 5.1	Local/Regional Materials, 20% Manufactured Locally	
		1	<u> </u>	Credit 5.2	Local/Regional Materials, of 20% Above, 50% Harvested Locally	
		1		Credit 6	Rapidly Renewable Materials	
		1		Credit 7	Certified Wood	
Credit 8	Light Pollution Reduction	1				_
				Indoo	r Environmental Quality Possible Points	S:
2 Water I	Efficiency Possible Points:	5	Y			
r	Water Efficient Landscaping, Reduce by 50%		<u> </u>	Prereq 1 Prereg 2	Minimum IAQ Performance Environmental Tobacco Smoke (ETS) Control	
		1	<u> </u>	Prereq 2 Credit 1	Carbon Dioxide (CO <sub>2</sub> ) Monitoring	
		1		Credit 1	Increase Ventilation Effectiveness	
	-	1		Credit 2 Credit 3.1		
		1		Credit 3.2	Construction IAQ Management Plan, Before Occupancy	
orean 0.2	Water use Reduction, 35% Redución	· .	<u> </u>	Credit 4.1		
Energy	Atmosphere Possible Points: 7	17		Credit 4.2		
r r		17		Credit 4.3	Low-Emitting Materials, Carpet	
	Fundamental Building Systems Commissioning		<u> </u>	Credit 4.4	Low-Emitting Materials, Composite Wood	
	Minimum Energy Performance			Credit 5	Indoor Chemical & Pollutant Source Control	
	CFC Reduction in HVAC&R Equipment			Credit 6.1	Controllability of Systems, Perimeter	
		2		Credit 6.2		
		2		Credit 7.1		
		2	<u> </u>	Credit 7.2		
		2		Credit 8.1	Daylight & Views, Daylight 75% of Spaces	
		2	1	Credit 8.2		
		1				
Credit 2.2	Renewable Energy, 10%	1	2	Inno <u>va</u>	ation & Design Process Possible Points	s:
Credit 2.3	Renewable Energy, 20%	1	Y			
Credit 3	Additional Commissioning	1	1	Credit 1.1	Innovation in Design: Exemplary Performance 38% Local Materials	
	Ozone Depletion	1		Credit 1.2	Innovation in Design:	
Credit 4				Credit 1.3	Innovation in Design:	
	Measurement & Verification	1		Gleun 1.5	innovation in Design.	
Credit 5		1			Innovation in Design:	

## VII. Review of Applicable Rating Systems

The five sustainable building rating systems being reviewed in this document are listed in Table 3. Throughout the remainder of the document these systems will be referred to by its acronym or the shortest version of its title. As stated earlier, unless otherwise noted, the rating system information used for this review was identified and publicly available during January 15, 2006 through May 1, 2006. A brief description of each rating system was provided in Section VI. This section documents how each rating system meets the seven review criteria shown in Table 4.

The information for each rating system was initially gathered through publicly available and relatively easy to locate information using the internet, conference proceedings and journal articles. A review of the rating systems information was offered to both the rating system owners and known technical experts in sustainable building rating systems in order to identify additional information and to clarify information where needed. Rating system owner feedback was received from all of the rating system owners except for BREEAM although there were multiple requests and extended deadlines. The following tables are organized by the review criteria. Quantifiable and comparable information was collected for each rating system. Where feasible, this information has been captured in data tables to allow for comparison and additional, relevant information is provided following the tables as appropriate. The key for the tables is the following:

	Key						
$\checkmark$	Does Meet Criterion						
0	Under development						
✓/-	Meets Criterion with Exception(s)						
-	Does Not Meet Criterion						
(blank)	Information Unknown						
n/a	Not applicable						

When the answer can be a simple "Does Meet Criterion" or "Does Not Meet Criterion" it is unlikely additional information will be provided below the tables. When the current information available results in an "Under development" or "Meets Criterion with Exceptions" response, there will be additional information provided below the tables.

Table 5 summarizes the data gathered for the Applicability review criterion.

#### Applicability

<u>Type of Projects</u>: Rating system can be used on all GSA project types, such as New Construction, Major Renovations, Tenant Build-Out (leases), and Operations & Maintenance. <u>Type of Buildings</u>: Rating system can be used on all GSA building types, such as Offices Buildings,

Courthouses, and Border Stations.

		Applicability								
		Type of P	T	ypes of Building	gs					
			Tenant	Operations						
	New	Major	Build-	&	Office		Border			
	Construction	Renovations	Out	Maintenance	Buildings	Courthouses	Stations			
BREEAM	$\checkmark$	$\checkmark$	-	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$			
CASBEE	$\checkmark$	$\checkmark$	-	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$			
GBTool	$\checkmark$	$\checkmark$	-	0	$\checkmark$	$\checkmark$	$\checkmark$			
Green Globes US	$\checkmark$	0	0	0	$\checkmark$	$\checkmark$	$\checkmark$			
LEED	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$			

### Table 5. Applicability

A Green Globes<sup>™</sup> US module for existing buildings is in the pilot development stage, as an adaptation of the Green Globes Canada modules. According to The Green Building Initiative feedback, the Green Globes<sup>™</sup> US existing buildings module is used for the major renovation, tenant build-out and operations and maintenance types of projects.

Although none of these sustainable building rating systems have specific modules for courthouses or border stations, all of the rating system documentation implied that the office version could be or has been used for these building types.

Table 6 summarizes the data gathered for the Development review criterion. A " $\checkmark$ " in the System Management column indicates if there was any development, funding, or management of the rating system by a particular entity. For example if a rating system had some private industry involvement but no direct private industry funding it would still receive a " $\checkmark$ ".

#### Development

<u>System Management</u>: Identify the level of involvement in the development, funding, and management of the rating system by Government, Private Industry, Non-Governmental Organizations, and others.

<u>Development Approach</u>: Identify if system was developed using a consensus-based approach, life cycle analysis, expert opinion approach, or other.

<u>Openness of Operations</u>: Ability to gather information on the rating system membership and represented organizations.

<u>Transparency of Rating System</u>: Ability to access relevant information either from the internet or other sources.

	Development								
	Syste	em Manageme	Develop	oment App	roach				
				Concerne	Life	Engent			
	Government	Private Industry	NGO	Consensus- based	Cycle Analysis	Expert Opinion			
BREEAM		$\checkmark$	$\checkmark$						
CASBEE	√/-	$\checkmark$	$\checkmark$	$\checkmark$	✓/-	$\checkmark$			
GBTool	$\checkmark$	-	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$			
Green Globes US	√/-	$\checkmark$	$\checkmark$	0	√/-	$\checkmark$			
LEED	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	0	~			

#### Table 6.Development

BREEAM was co-developed by the Building Research Establishment Ltd. (BRE) and ECD (now part of Faber Maunsell's Sustainable Development Group). CASBEE is managed by the newly-formed Japan Sustainable Building Consortium which is a non-governmental organization comprised of industry, the Japanese government, and academic members GBTool has been developed and revised by the International Framework Committee (IFC) composed of representatives of all participating countries (approximately 25 countries have been involved thus far), including the U.S. government. Green Globes<sup>TM</sup> US was developed from Green Globes Canada, funded by the Green Building Initiative. The Green Building Initiative is a Section 501(c)3 non-profit organization. Green Globes Canada is maintained by the Canadian Energy Efficiency Alliance. The Green Globes Canada copyright and trademark are owned by ECD Energy and Environment Canada. The adaptation of the Canadian tool to Green Globes<sup>TM</sup> US was initially completed by one individual. Government involvement has been Canadian, not U.S. LEED<sup>®</sup> has received U.S. government funding and was

developed by the U.S. Green Building Council member committees. The U.S. Green Building Council is a 501(c)3 non-profit organization.

The rating systems self-identified their development approach which resulted in each of them stating they used expert opinions and various levels of "consensus-based" development. The Green Building Initiative plans to follow ANSI approved procedures to make Green Globes<sup>TM</sup> US a consensus-based standard. An ANSI technical committee has been formed.

CASBEE has a mechanism for including life cycle analysis in the process as an optional assessment, but the life cycle analysis does not impact the primary Building Environmental Efficiency assessment. For GBTool, life cycle analysis (LCA) was used as the basis for materials criteria and embodied energy criteria in earlier versions; in the 2005 version, materials credits were based on attributes because many users did not have access to LCA data. According to the Green Building Initiative, Green Globes<sup>TM</sup> U.S. awards points in the Resources section for carrying out a life cycle assessment. Green Globes recommends using Athena at the Schematic Design Stage and BEES at the Construction Documentation Stage. The life cycle impact of design choices was considered in the development of LEED<sup>®</sup>, however, the inclusion of LCA into the LEED<sup>®</sup> rating systems is under development for Version 3.0.

Tables 7.1 and 7.2 summarize the data gathered for the Usability review criterion. *Usability* 

<u>Cost</u>: Identify the cost of using a system, including cost for use or rating system materials, cost of project registration, fees associated with certification, and time typically needed to complete an application.

<u>Ease of Use</u>: Complexity of the tools and technical knowledge needed to complete rating system process, especially for the optimization of energy use, environmentally preferable products use, and indoor environmental quality enhancement.

<u>Product support</u>: Availability and responsiveness of direct requests for assistance, availability of training, and usability of information available on the website, through case studies, documented inquiries, and frequently asked questions.

	Usability (1)							
		Cost		Product Support				
								Available
	Project		Time	Case	Record of		Training	in
	Registration	Certification Fees	Est.	Studies	Inquiries	FAQ	available	English
BREEAM		\$1,290 each stage		-	-	-	$\checkmark$	$\checkmark$
CASBEE	\$0	\$3,570 - \$4,500	3-7 days	$\checkmark$	✓/-	✓/-	$\checkmark$	✓/-
GBTool	n/a	n/a		$\checkmark$	-	-	-	✓
Green Globes US	\$500	Avg \$4000	5-7 days	$\checkmark$	-	$\checkmark$	√/-	✓
LEED	\$450	\$1,250 - \$17,500	7 weeks	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$

### Table 7.1. Usability (1)

If using BREEAM, a maximum of \$17,500 is the expected cost of the needed design and procurement assessments. GBTool requires "upfront" work to establish the weighting factors, but once that is completed, the level of effort per building decreases. U.S. Green Building Council membership dues range from \$300 to \$12,500/year based on type of organization. The LEED<sup>®</sup> cost of applying the system is based on U.S. Green Building Council member prices and for LEED<sup>®</sup> Version 2.2, which are based on the size of the building. Certification fees for LEED<sup>®</sup> Versions 2.0 and 2.1 range from \$1,200 to \$6,000.

These rating systems require varying levels of specialized sustainable design knowledge to be effectively used. The time and cost associated with this specialized knowledge is an important consideration but it is not addressed as part of this analysis. For all of the systems, the time estimated to complete the rating system documentation depends on the knowledge level of the people involved and the complexity of the building. The costs and challenges of using a system are expected to be higher initially and decrease over time once the system is known by the design professionals (assuming no major rating system changes have occurred). GSA standards are high and documentation that buildings meet those standards is required. Therefore, the cost to prepare detailed documentation, specific to the rating system is considered a standard operating cost and is not a criterion for this review.

CASBEE has a record of inquiries and frequently asked questions (FAQs), but it is not currently available in English. Training is available in major Japanese cities. Some of the CASBEE information, such as case studies, is available in both English and Japanese, but other aspects of the system are not currently available in English. GBTool is typically applied by those that have been involved in the development; therefore there is no training available for its use. Green Globes<sup>TM</sup> US has a webpage dedicated to training, but the page was posted as "under development" during this rating system review (as of 5/1/06). In-person training has been performed and can be scheduled. LEED<sup>®</sup> Workshops, LEED<sup>®</sup> Topic Modules, web-based professional accreditation, project certification, and integrated design, and the Greenbuild conference are opportunities for LEED<sup>®</sup> related training. Greater than 30,000 people have been trained and the U.S. Green Building Council has 23,000 LEED<sup>®</sup> Accredited Professionals as part of their technical network.

	Usability (2)						
	<b>Openness of Operations</b>	Openness of Operations Transparency of Rating System					
		How much information is available	Availability of Information that				
	Membership Numbers	publicly?	is not on-line (How to obtain?)				
BREEAM		Assessment Prediction Checklists	E-mail address				
CASBEE	$\checkmark$	Rating system and manuals	E-mail help desk				
GBTool	34+ Countries	All materials	-				
Green Globes US	31 sponsor/paying organizations/ 5700 non-paying individuals	Rating System, Webcast, Test Drive, and FAQs	Contact form and E-mail addresses				
LEED	>6000 paying organizations	Rating system, Checklist, Credit Interpretations, Application Guides, and FAQs	E-mail help desk and local/regional USGBC Chapters				

## Table 7.2.Usability (2)

There are various types of membership in the organizations sponsoring the systems – some have organizations as the member unit while others have individuals; some have free memberships, others have fees for memberships, and others have a combination of the two. BREEAM enrollment information was not found on-line, and as mentioned earlier, there was no response to requests for additional information. The CASBEE members list is available on-line. The Green Building Initiative has both organizational memberships for a fee and individual memberships that are free.

Table 8 summarizes the data gathered for the System Maturity review criterion.

#### System Maturity

System Age: Identify when the rating system was developed, first used, first available for public use, and when the most recent revision was completed.

<u>Number of Buildings</u>: Identify the number of buildings participating in the rating system and the number of buildings that have completed the process for denotation as a green building. <u>Stability of system</u>: Identify the processes that allow for full implementation of a rating system,

including development, testing, and review process, systems for upgrades, process for modifications, and expected frequency of modifications.

		System Maturity						
	۲. ۲	System Age	e	Number of buildings		Stability of system		
		Available						
		for						
		public	Recent			Testing &	System for	
	Initiated	use	revision	Enrolled	Completed	Development	revisions	
BREEAM	1990	1990	2005		600+	$\checkmark$	$\checkmark$	
CASBEE	2001	2002	2005		7	$\checkmark$	√/-	
GBTool	1996	1998	2005			$\checkmark$	$\checkmark$	
Green Globes US	2004	2005	2006	63	4	0	0	
LEED	1998	1998	2005	>3,400	>400	$\checkmark$	$\checkmark$	

### Table 8. System Maturity

BREEAM is updated every fall. CASBEE has a major modification once a year. GBTool has been updated 4 times since it was established following the testing of the tool and presentations at international conferences. All of the Green Globes<sup>TM</sup> US buildings that have been completed are pilot studies using Version 0. The U.S. Green Building Council has the *LEED Product Development and Maintenance Manual* available on-line that governs how changes are made to the LEED<sup>®</sup> rating systems. New rating systems have detailed steps they must follow including pilot testing and a public comment period. The existing systems can have minor updates as frequently as one time a year and major updates are expected every 3-5 years.

Table 9 summarizes the data gathered for the Technical Content review criterion. The rating systems were compared using the WBDG sustainable design and development principles. Additional comparable information on the technical content of these five rating systems is summarized in Appendix C.

#### Technical Content

<u>Relevance to Sustainability</u>: Representative of sustainable design needs of the Federal government as identified in the Whole Building Design Guide.

<u>Thoroughness</u>: Detailed review of how rating system addresses key sustainable design characteristics such as optimizing Energy Use, using Environmentally Preferable Products, and enhancing Indoor Environmental Quality (IEQ).

<u>Measurement comparison</u>: Identify the mechanism used as the baseline for comparison, such as industry benchmark or checklist.

	Technical Content						
						Optimize	
			Protect	Use		Operational	
	Optimize	Optimize	and	Environmentally		&	
	Site	Energy	Conserve	Preferable	Enhance	Maintenance	
	Potential	Use	Water	Products	IEQ	Practices	Other
BREEAM	15%	25%	5%	10%	15%	15%	15%
CASBEE	15%	20%	2%	13%	20%	15%	15%
	15%	25%			15%	15%	30%
GBTool	12.5%	20.8%			16.7%	16.6%	33.4%
Green Globes US	11.5%	36%	10%	10%	20%		12.5%
LEED	20%	25%	7%	19%	22%		7%

### Table 9. Technical Content

BREEAM has 15% of its points that don't fit within the WBDG categories. That 15% is in the Management category that includes best practices for construction and construction waste management. CASBEE has 15% of its points in "other", which included pollution mitigation and solar energy gain for the Offsite Environment category. GBTool weightings for categories are established by the user based off of GBTool's default weightings (shown on the bottom part of the row). The top part of the row is an example set of weights established for the GSA Denver Courthouse's participation in Green Building Challenge 2005. Green Globes™ US has 12.5% of its points in "other", which included Project Management (integrated design process, commissioning, and emergency planning) and Emissions (boiler air emissions, ozone depletion and global warming, contamination of sewers and waterways, land and water pollution, integrated pest management, and storage of hazardous material). LEED<sup>®</sup>

at unique design strategies, unique pieces of equipment, the expected operational and maintenance practices of the building, or hiring a LEED<sup>®</sup> Accredited Professional.

U.S. building codes and standards are referenced in both Green Globes<sup>™</sup> US and LEED<sup>®</sup>. LEED<sup>®</sup> establishes minimum code performance for various technical elements as part of the "pre-requisites" of the system. If a building design does not meet those minimum standards it cannot receive LEED<sup>®</sup> certification. Note that identifying how successful the rating systems are at driving the building design beyond code was not part of the review.

Tables 10.1 and 10.2 summarize the data gathered for the Measurability & Verification review criteria.

Measurability	&	Verification	
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Standardization: Established collection procedures exist.

<u>Quantification</u>: Numeric measurements facilitate absolute and relative performance evaluation. <u>Certification/Verification Process</u>: Define system for verifying sustainable design practices for a particular application, including who evaluates the application and at what level of detail do they review the applications.

<u>Documentation</u>: Identify what type of documentation is necessary and at what stages of the project the information is collected.

<u>Verifiable/Defendable</u>: Provide documentation of the actual state of the building with respect to the rating system evaluation; include costs and benefits of using the rating system.

		Measurability						
	Measurement	comparison	Standardization	Quantification				
			Established					
			collection	Numeric				
	Benchmark	Checklist	procedures	Measurements				
BREEAM	-	$\checkmark$		$\checkmark$				
CASBEE	$\checkmark$		$\checkmark$	$\checkmark$				
GBTool	$\checkmark$	-	✓	√/-				
Green Globes US	$\checkmark$	$\checkmark$	√/-	$\checkmark$				
LEED	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$				

#### Table 10.1. Measurability

GBTool criteria include both qualitative and quantitative measurements. Green Globes<sup>TM</sup> US uses the webtool to complete a checklist for a building project. Information was not found on the Green Globes<sup>TM</sup> US or Green Globes Canada websites as to how much additional documentation would need to be collected to support the completed checklist.

		Verification							
		Documentation	Certification/Verification Process						
	Туре	At what stages of project	Level of detail of check	Third Party	Assessor Qualification				
BREEAM			Detailed Assessment of documentary evidence	~	Trained and licensed by BRE				
CASBEE	On-line Excel spreadsheet	Preliminary design, execution design, and completion.	Depends on the Assessment tools used. Document review is required.	√	Trained and must pass an assessor examination. Must be a first-class architect to qualify.				
GBTool	On-line Excel spreadsheet	After Design is complete	n/a	-	n/a				
Green Globes US	On-line tool	· · · · · · · · · · · · · · · · · · ·	Review of documentation & Site inspection.	√	0				
LEED	On-line and/or hard copy	Design Review & Construction Review	Administrative and Credit Audit	~	Trained and must pass an assessor examination.				

Table 10.2. Verification

In BREEAM, each category has between 7 and 70 points in which the building could be awarded all or none of the points. In CASBEE, some of the indicators are measured according to benchmarks set by current laws, guidelines and expected practice. For GBTool, each country has a third party team that establishes benchmarks for each criterion. The criteria include a mix of quantitative and qualitative measures. Green Globes<sup>TM</sup> US uses the EPA Target Finder as an energy benchmark and prescriptive paths for smaller office buildings. There was sample on-line questionnaire, but during this review, details on the information that would need to be collected and the collection procedures were not available. Following the completion of the American National Standards Institute (ANSI) process, the Green Building Initiative expects a third party will train and authorize verifiers.

Tables 11.1 and 11.2 summarize the data gathered for the Communicability review criterion.

Communicability
<u>Clarity</u> : Well-defined, easily communicated, and clearly understood among multiple parties.
<u>Versatility</u> : Number of systems that use it as its basis for development or comparison.
Comparability: Amenable to normalization for comparisons over varying building types, locations,
years, or different sustainable design characteristics.
<u>Results Usability</u> : Usability of rating system documentation for communicating the
accomplishments of the building project.

		Communicability (1)					
		Clarity		Versatility			
	Well- defined	Results easily communicated	Process & Rating System Information clearly understood	Basis for development			
BREEAM	$\checkmark$	✓	-	12			
CASBEE	$\checkmark$	✓	√/-	1			
GBTool	$\checkmark$	-	-	5			
Green Globes US	√/-	<ul> <li>✓</li> </ul>	0	0			
LEED	$\checkmark$	$\checkmark$	$\checkmark$	10			

Table 11.1. Communicability (1)

Detailed BREEAM rating system information is available through the assessors, but a current version of the system was not publicly available for purchase. The CASBEE rating system manual offers specific definitions of criteria for all building types, which means it is more difficult to comprehend the system quickly. The availability variability of the Green Globes<sup>TM</sup> US on-line information (from January through 5/1/06) created a challenge for locating key, consistent rating system information and for verifying the rating system feedback that was provided during the review cycle.

With respect to the versatility criterion, BREEAM, LEED<sup>®</sup>, and GBTool have been used as the development basis of new rating systems. Green Globes<sup>TM</sup> US is adapted from Green Globes Canada, which has been used as a development basis for at least two other tools.

	Communicability (2)					
	Comparability					
	Results Representation	Result Product				
BREEAM	Pass, Good, Very Good, Excellent	Certificate				
CASBEE	"spider web" diagram, histograms and BEE graph	Certificate and website published results				
GBTool	Range of detailed and broad Histograms	n/a				
Green Globes US	One to four globes (1=35-54%, 2=55-69%, 3=70- 84%, 4=+85%)	Plaque, report and case study				
LEED	Certified (40%), Silver (50%), Gold (60 %), Platinum (80%)	Award letter, certificate and plaque				

 Table 11.2. Communicability (2)

Rating systems are only a means to the goal of a high quality, low environmental impact building. To meet the GSA reporting needs, the rating systems must be able to clearly communicate an overall performance rating without compromising detail. (Cole, 2001) The rating system needs to be sufficiently universal to facilitate comparison of performance across the various regions and building types. It is useful for GSA to use a common assessment and communication method for comparability across Federal agencies, GSA building types, and varying project types (new construction, existing buildings, etc.). The rating system results must have a minimal range of possible interpretations and offer a consistent, unambiguous summary of results. All of the rating systems have a clear way of representing the results of the rating system assessment. Examples can be found on their main webpages. LEED<sup>®</sup> uses the same representation for its different versions for new construction, existing buildings, core and shell, homes, and neighborhood development, which makes it easy to compare the relative achievement of different project and building types.

# VIII. Summary

There are many rating system and sustainable design tools that offer potentially useful techniques for building design depending on the needs of the user. Five sustainable building rating systems were reviewed in detail based on Federal and GSA drivers:

- BREEAM (Building Research Establishment's Environmental Assessment Method)
- CASBEE (Comprehensive Assessment System for Building Environmental Efficiency)
- GBTool
- Green Globes<sup>TM</sup> US
- LEED<sup>®</sup> (Leadership in Energy and Environmental Design)

The purpose of this document is to offer information to assist in the comparison of sustainable building rating systems. GSA has identified that the ratings systems need to address the following elements:

- A system that is applicable to the large scale and complexity of federal building projects.
- A stable rating system such that the evaluation of building performance is not subject to drastic change.
- A system which tracks quantifiable achievements in sustainable design and is third party verified by a qualified assessor.
- A system used in the current market with practitioner awareness.

A description of how each of the potentially relevant sustainable building rating systems addressed these elements is summarized below.

- BREEAM has a long track record in the United Kingdom, but it is not extensively used in the U.S. and it is difficult to obtain current information about the system. Based on the information available, it would not be applicable to all of the GSA project types, specifically tenant build-out for leases. BREEAM is updated annually; however, the current version is not publicly available for purchase and must be acquired through a licensed assessor. The licensed assessor organization determines the BREEAM rating based on quantifiable sustainable design achievements. Although most in the sustainable design profession are aware of BREEAM and many rating systems have used it as their development basis, the rating system results are neither used nor recognized by U.S. design professionals.
- CASBEE is a relatively new system developed for the Japanese market that is available in English, but has not been tested in the U.S. However, CASBEE is potentially applicable in the U.S. market and offers the unique "BEE approach" to representing the performance evaluation data. Based on the information available, it would not be applicable to all of the GSA project types, specifically tenant build-out. The system requires documentation of quantifiable sustainable design achievements which are assessed by trained, first-class architects, which have passed the CASBEE assessor examination. Major modifications are

expected to be made to the system every year; however the process for those revisions is unknown. Fewer than 10 buildings have used the system and all of those are in Japan, thus it is relatively unknown in the U.S. market.

- GBTool is an international system that has been used to evaluate U.S. buildings for the Green Building Challenge, including one GSA building. With respect to applicability to GSA project types, GBTool would be applicable for all but tenant build out and operations and maintenance applications; however, an operations and maintenance version is under development. A third party team establishes the qualitative and quantitative measures that are used to evaluate sustainable design achievements and expected building performance. The system has undergone 4 updates since its inception in 1998, which occur based on the experiences gained through its use. Due to the flexibility inherent in the application of GBTool, it tends to require greater technical expertise to implement than other rating systems, which has limited its exposure in the U.S. market.
- Green Globes<sup>TM</sup> US was adapted from Green Globes Canada in 2004 and is the newest system considered in this review. Currently, the U.S. version is not available for all of the GSA project types; however, Green Globes<sup>TM</sup> US is developing tools that address the major renovation, tenant build-out, and operations and maintenance applications. The Green Building Initiative received accreditation as a standards developer by ANSI and is working toward developing Green Globes<sup>™</sup> US as an official ANSI standard. Currently, sustainable design and construction information is submitted on-line for thirdparty verification, which is provided by a Green Building Initiative-approved and Green Globes trained professional. According to feedback provided by the Green Building Initiative, 6 regional assessors were expected to be trained by June 2006. Following the completion of the ANSI process, it is expected the third party verification process will be revised. The Green Globes<sup>™</sup> US rating system was not consistently available on-line during the review period and the current version of the on-line rating system tool is still not available and no date is given for its expected completion. Although there has been much publicity around Green Globes<sup>TM</sup> US in recent years, according to feedback provided by the Green Building Initiative, 4 buildings have received Green Globes ratings and 63 buildings have registered, which means they may potentially pursue verification in the future.
- LEED<sup>®</sup> is currently the dominant system in the United States market and is being adapted to multiple markets worldwide. The currently available LEED<sup>®</sup> rating systems address all of the GSA building and project types. A *Product Development and Maintenance Manual* is publicly available which governs how changes are made to the LEED<sup>®</sup> rating systems. The steps followed for the development of U.S. Green Building Council rating system products include technical development by committee, pilot testing, public comment period, approval by council membership, and then release for public use. For the

existing LEED<sup>®</sup> rating systems, minor updates can occur no more than once a year, while major updates are expected to occur on a 3-5 year cycle, and will follow a defined process including a public comment period. Documentation of the quantifiable sustainable design measures are provided to the U.S. Green Building Council, the developer of the LEED<sup>®</sup> rating system, for third-party verification. The assessors have been trained and must pass an assessor examination. More than 400 U.S. buildings have received LEED<sup>®</sup> ratings and more than 3400 buildings are registered and therefore potentially seeking certification. LEED<sup>®</sup> is not only the U.S. market leader, but is also the most widely use rating system by Federal and state agencies, which makes it easy to communicate a building's sustainable design achievements with others.

There are many resources available for incorporating sustainable design principles into a building life cycle. Sustainable building rating systems are used to examine the performance or expected performance of a 'whole building' and translate performance assessment into a tool that can be used to compare the building performance of other buildings or a performance standard. The information provided in this document offers comparative details on each of the rating systems using the review criteria developed from GSA and other Federal drivers.

## Appendix A - References

*Note:* Webpage addresses included in references were correct as of March 2006, unless otherwise noted.

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## **Appendix B** - List of Sustainable Design and Operations Related Systems Pre-Screened from the Analysis

Sustainable Design Tools	Why Not Included	Sustainable Design Tools	Why Not Included			
		Environmental Profiles of				
		construction materials,	Database of LCA			
Green Building Advisor (US)	Catalogue	components and buildings (UK)	information			
Energy Star	Energy analysis	Quest	Policy choice tool			
Energy Certification for		BM Bau Building Passport	Product			
Buildings (Finland)	Energy analysis	(Germany)	specification guide			
		The Movement for Innovation	Construction &			
BSEA 1.0 (Finland)	Energy Analysis	(M4i)	Design Safety			
NEN 2916/5128, NPR	Energy Modeling		Requirements			
2917/5129 (Netherlands)	Software	EcoProP	management system			
	Energy Modeling					
SIMBAD (Finland)	Software	Costing Reference Model	Residential			
	Environmental	Super E House Program				
EDIP (Denmark)	assessment of products	(Canada)	Residential			
Environmental Classification of	Environmental impact					
Properties	assessment	AccuRate (Australia)	Residential			
	Environmental impact					
Papoose (Finland)	assessment	Alameda County (CA)	Residential			
	Environmental impact	BASIX Building Sustainability				
Envest	assessment tool	Index (Australia)	Residential			
	Environmental Impact					
EcoEffect (Sweden)	Software model	BERS (Australia)	Residential			
	Environmental	Build a Better Clark (Clark				
ISO 14001	Management System	County Washington HBA)	Residential			
		Build A Better Kitsap Home				
	Environmental product	Builder Program (Kitsap, WA				
MRPI Netherlands	declaration	HBA)	Residential			
		National Association of Home				
Cities for Climate Protection	GHG emissions	Buildings (NAHB) Green				
Software	inventories tool	Guidelines	Residential			
City of Santa Monica Green						
Building & Construction						
Guidelines	Guideline	Built Green Alberta (Canada)	Residential			
		Built GreenTM (MBA of King				
ECDG - Japan	Guideline	and Snohomish Counties, WA)	Residential			
Green Building Program (Austin,		Built GreenTM Colorado (HBA				
TX)	Guideline	of Metro Denver)	Residential			
National Packages Sustainable	~	California Green Builder				
Building (Netherlands)	Guideline	Program	Residential			
NYC High Performance		Chula Vista (CA) GreenStar				
Building Guidelines	Guideline	Building Incentive Program	Residential			
Seattle Sustainable Building						
Action Plan and Built Smart		City of Boulder Green Points				
(Seattle, WA)	Guideline	(CO)	Residential			
Tokyo Metro Green Building		City of Frisco (TX) Green				
Program	Guideline	Building Program	Residential			

Sustainable Design Tools	Why Not Included	Sustainable Design Tools	Why Not Included				
		County of Santa Barbara					
		Innovative Building Review					
"Green" Hotels Association (US)	Hotels/Lodging	Program (CA)	Residential				
Coalition for Environmentally							
Responsible Economies							
(CERES) Green Hotel Initiative							
(US)	Hotels/Lodging	Earth Advantage Home (US)	Residential				
		Earth Advantage Program					
Green Globe 21 (US)	Hotels/Lodging	(Portland General Electric)	Residential				
Green Leaf Eco-Rating Program		EarthCraft House (Greater					
(Canada)	Hotels/Lodging	Atlanta, GA HBA)	Residential				
Green Rating Program (Africa)	Hotels/Lodging	EarthCraft House (US)	Residential				
Green Seal Certification (US)	Hotels/Lodging	EcoHomes (UK)	Residential				
HVS International ECOTEL		EnerGuide Houses Program					
Certification	Hotels/Lodging	(Canada)	Residential				
Sustainable Ecotourism Rating		Energy Rated Homes of					
(Costa Rica)	Hotels/Lodging	Colorado	Residential				
Vermont Green Hotels in the							
Green Mountain State	Hotels/Lodging	Energy Star (US, Canada)	Residential				
Green Rating Initiative		Evergreen Building Guide					
(Ethiopia)	Industrial	(Issaquah, WA)	Residential				
Green Rating of Indian Industry	Industrial	FirstRate (Australia)	Residential				
Sustainable Project Appraisal							
Routine (SPEAR)	Industrial	G/Rated (Portland, OR)	Residential				
		Green Building Program, Austin					
Global Reporting Initiative	Industrial Reporting	Energy (TX)	Residential				
	Life Cycle assessment	Green Built Home (Wisconsin					
BEAT 2000 (Denmark)	tool	Environmental Initiative)	Residential				
	Life Cycle assessment	Green Built Program (HBA of					
BRI LCA (Japan)	tool	Greater Grand Rapids, MI)	Residential				
		Green Home Designation					
	Life Cycle assessment	(Florida Green Building					
EcoIndicator (Netherlands)	tool	Coalition)	Residential				
	Life Cycle assessment	Green Points Building Program					
EcoInstall (Netherlands)	tool	(Boulder, CO)	Residential				
Eacher (Carrier)	Life Cycle assessment		Desider (* 1				
EcoPro (Germany)	tool	Hawaii BuiltGreenTM	Residential				
EacOperature (Netherlands)	Life Cycle assessment	Health House Advantage	Desidenti -1				
EcoQuantum (Netherlands)	tool	Certification (US)	Residential				
ICA House (Einland)	Life Cycle assessment		Pasidantial				
LCA-House (Finland)	tool	HERS (US) Home Builders Association of	Residential				
LCAiT (Sweden)	Life Cycle assessment tool	Greater Kansas City (MO)	Residential				
	Life Cycle assessment	Greater Kansas City (MO)	Nesiueniidi				
Legoe (Germany)	tool	HomeRun (Canada)	Residential				
Legoe (Germany)	Life Cycle assessment	Hudson Valley HBA Green	ACDIMONIUM				
		Building Program (NY)	Residential				
OGIP (Switzerland)	1001						
OGIP (Switzerland)	tool						
OGIP (Switzerland)	Life Cycle assessment	Multifamily Green Building Guidelines (Alameda County,					

Sustainable Design Tools	Why Not Included	Sustainable Design Tools	Why Not Included
	Life Cycle assessment		
TAKE-LCA (Finland)	tool	NatHERS (Australia)	Residential
		New Mexico Building America	
	Life Cycle assessment	Partner Program (HBA of	
TEAM (Finland)	tool	Central New Mexico)	Residential
	Life Cycle assessment		
Athena Model (Canada)	tool	Novoclimat (Quebec, Canada)	Residential
	Life Cycle assessment		
BEES (US)	tool	R-2000 (Canada)	Residential
	Life Cycle assessment	Schenectady HBA Green	
GaBi 4	tool	Building Program (NY)	Residential
	Life Cycle assessment		
KCL-ECO	tool	SeaGreen (Seattle)	Residential
	Life Cycle assessment	Southern Arizona Green	
LISA (Austrailia)	tool	Building Alliance	Residential
	Life Cycle assessment	Super E House Program	
Umberto	tool	(Canada)	Residential
	Life cycle cost and impact		
	of urban development	Super Good Cents and Natural	
Solution Spaces (Canada)	forecasting tool	Choice Homes	Residential
		The BREEAM Green Leaf for	
		Multi-Residential Buildings	
Equer (France)	Life Cycle simulation tool	(Canada)	Residential
· · · · · · · · · · · · · · · · · · ·	Materials assessment	The Green Builder Program	
Environmental Choice Program <i>method</i>		(NM)	Residential
	Materials assessment		
MMG (Netherlands)	method	Vermont Built Green	Residential
· · · · · · · · · · · · · · · · · · ·		Western North Carolina Green	
SIA 493 (Switzerland)	Materials checklist	Building Council	Residential

## Appendix C - Additional Rating System Review Data

The WBDG is the portal to "up-to-date information on integrated 'whole building' design techniques and technologies." In response to Executive Order 13123, sustainable design principles were developed by GSA, DOD, and other Federal agencies and were provided on the WBDG Sustainability webpage. In addition to the sustainability principles provided on this webpage, general design recommendations are also included on these pages. These recommendations offer ideas and comprehensive guidance on how to implement the sustainable design principles:

- Optimize Site Potential
- Optimize Energy Use
- Protect and Conserve Water
- Use Environmentally Preferable Products
- Enhance Indoor Environmental Quality (IEQ)
- Optimize Operational and Maintenance Practices

For each of these principles there is a list of actions that could be taken to address the principle. These previously endorsed recommendations were used as a tool to compare some of the rating systems' technical information. In this appendix the WBDG sustainable design principles and subsequent recommendations are being used for a comparison of how each rating system addressed these items. In the interest of brevity, only half of the principles were selected for this comparison: optimize energy use, use environmentally preferable products, and enhance indoor environmental quality. Optimizing energy use is a primary interest for GSA because increased energy efficiency helps GSA meet its energy use reduction goals and reduces operating costs. The use of environmentally preferable products is important to GSA because of its interest in minimizing its life cycle environmental impact. Enhancing indoor environmental quality is important to GSA because of its interest in providing high quality work environments for Federal workers.

The following key is provided to be used in conjunction with the tables in this appendix.

\* These WBDG categories are covered by a credit whose points have been designated to another category.

\*\* Credit C.3 is an alternate Path B for buildings  $\leq$  20,000ft2. The amount of points achievable is 110.

\*\*\* The heading for section E designates this section at 100 points. The actual addition of all categories was 102 points. The percentage calculations were calculated using the total of 102 points.

\*\*\*\* Weights in GBTool are established by third party assessment authority.

	BREEAM			CASBEE			GBTool		LEED	LEED				
WBDG Criteria for Optimize			% <b>o</b> f			% of	Energy and Resource			% o				% o
Energy Use	Energy	80	total	Energy	92.5	total	Consumption	****	Energy	360	total	Energy and Atmosphere	17	7 tota
Reduce Heating, Cooling, and Lighting Loads through Climate- Responsive Design and Conservation Practices	Losses minus gains kWh/m <sup>2</sup> (predicted according to the fabric and form of the building)	40	50%	Natural energy utilization and Building thermal load	25	27%	Lot orientation to maximize passive solar potential and Predicted non-renewable energy used for building operations		C.1 - Energy Consumption	110	31%	EA Prerequisite 2 – Minimum Energy Performance * EA Credit 1 - Optimize Energy Performance EQ Credit 7 – Thermal Comfort * EQ Credit 1 – Outdoor Air Delivery Monitoring *	1(	0 59
Employ Renewable or High- Efficiency Energy Sources	At least 10% of either heat demand or electricy consumption in the building is supplied from local renewable energy sources External light design is in	12	15%	Natural energy utilization	10	11%	Assessment of Renewables Feasibility and Plans for use of on-site renewable energy sources and Plans for use of off-site energy that is generated from renewable sources	F	C.4 - Renewable Energy Sources C.3 - Integration of Energy	45	13%	EA Credit 2 - On-site Renewable Energy EA Credit 6 - Green Power		4 24
Specify Efficient HVAC and Lighting Systems	compliance with ILE guidance notes for reduction of light pollution.	12	15%	HVAC system and Lighting system	22.5	24%			Efficient Systems (alternate Path B for buildings ≤ 20,000ft <sup>2</sup> )	**	**	EA Credit 1 – Optimize Energy Performance	*	*
Optimize Building Performance and System Control Strategies				Building thermal load and operational management system	25	27%	Predicted non-renewable primary energy used for building operations and Predicted electrical peak demand for building operations and Provision of building management control system and Designed capability for partial operation of building technical systems		C.1 Energy Consumption OR C.3 "Right-sized" energy- efficient systems	*	*	EA Credit 1 – Optimize Energy Performance * EA Credit 5 - M&V		1 6
Monitor Project Performance	Electrical sub metering for major consuming items. Electrical sub metering of tenancy areas.	16	20%	Monitoring and operational management system	10	11%	Measures planned for on- going monitoring and verification of performance		C.2 - Energy Demand Minimization	135	38%	EA Credit 5 M&V * EA Credit 3 Enhanced Commissioning		1 6
									C.5 - Energy Efficient Transportation	70	19%	EA Prerequisite 3 - Fundamental Refrigerant Management EA Credit 4 - Enhanced Refrigerant Management		1 6

Table C.2 Enhance IEQ - Comp	arison of Rating System I	Emp	hasis											
	BREEAM			CASBEE			GBTool		Green Globes	s v.1		LEED		
WBDG Criteria for Enhance Indoor Environmental Quality (IEQ)	Health & Wellbeing	150	% of total	Indoor Environment	101	% of total	Indoor environmental quality	****	Indoor Environment	200	% of total	Indoor Environmental Quality		% of total
Facilitate Quality IEQ through Good Design, Construction, and O&M Practices	Ease of cleaning, maintenance and replacement of cooling towers/evaporative condensers	10	7%	Source control	6.3	6%	Indoor air quality - finishes, limit pollutant migration, maintenance, etc.					EQ Prerequisite 1 - Minimum IAQ Performance EQ Credit 1 - Outdoor Air Delivery Monitoring EQ Credit 3 - Construction IAQ Management Plan	3	20%
Value Aesthetic Decisions	Occupant distance to view out of window	10	7%	Perceived spaciousness and access to views	4	4%	Social aspects - views, privacy		G.3 - Lighting design and integration of lighting systems	45	5 23%	EQ Credit 8 - Daylighting and	2	13%
Provide Thermal Comfort	Ventilation criteria met. Local control of office area. Thermal comfort levels used in servicing efforts.	30	20%	Thermal comfort	35	34%	Air temperature and relative humidity		G.4 - Thermal Comfort	25	5 13%	EQ Credit 6.2 - Controllability of Systems - Thermal EQ Credit 7 - Thermal Comfort	3	20%
Supply Adequate Levels of Ventilation and Outside Air	Adequate cross ventilation is promoted.	10	7%	Ventilation	7.5	7%	Ventilation		G.1 - Effective Ventilation System	60	) 30%	EQ Credit 2 - Increased Ventilation EQ Credit 5 - Indoor Chemical & Pollutant Source Control	2	13%
Prevent Airborne Bacteria, Mold, and Other Fungi	Steam humidification is installed, or no humidification is present.	10	7%	Control of mites and mold	3.1	3%	Humidity and limit pollutant migration		G.2 - Source Control of Indoor Pollutants	45	5 23%			
Limit Spread of Pathogens	Minimize risk of Legionellosis in hot and cold water systems	10	7%				Limit pollutant migration					EQ Prerequisite 2 - Environmental Tobacco Smoke Control		
Avoid the Use of Materials High in Pollutants Assure Acoustic Privacy and	Ambient internal noise levels			Chemical pollutants	3.1	3%	Selection of finishes, materials		G.2 - Control of Indoor Pollutants	*	*	EQ Credit 4 - Low-Emitting Materials	4	27%
Comfort	Air intake serving occupied areas avoid major sources of external pollution	10		Noise and acoustics Ventilation and control of smoking	15 2.5		Noise and acoustics		G.5 - Acoustic Comfort G.2 - Source Control of Indoor Pollutants	*	5 13% *			
Create a High—Performance Luminous Environment	High frequency ballasts. Lighting design compliance to guide. Occupant controlled glare control. Daylighting. Lighting Zones <4 workplaces.	50		Lighting and illumination	25		Daylighting and illumination		G.3 - Lighting design and integration of lighting systems	*	*	EQ Credit 6.1 - Controllability of Systems - Lighting	1	7%
Provide Quality Water Be Aware of Exposure to Electric and Magnetic Fields (EMF)		50	3376		23	2376								
Balance IEQ Strategies with Security Requirements														

Table C.3 Use Environmentally	Preferable Products - Con	mpa	rison o	of Rating System Emphasi	is									
· · · ·	BREEAM	-		CASBEE			GBTool		Green Globes	\$		LEED		
WBDG Criteria for Use of Environmentally Preferable Products	Materials	98	% of total	Resources and Materials	85.85	% of total	Materials	****	Resources, Building Materials and Solid Waste	102	% of total	Materials & Resources	1	% of 3 total
Renovate Existing Facilities, Products, and Equipment	Reuse of the existing structure.	8	8%	Reuse existing building structure and reuse efficiency of materials in structure	15.3	18%	Planned reuse of existing structures, planned reuse of salvaged materials		E.3 Reuse of existing structures	10	) 10%	MR Credit 1 - Building Reuse MR Credit 3 - Resource Reuse	:	5 38%
Evaluate Environmental Preferability Using LCA						0%			E.1 Materials with low impact environmental impact	4(	) 39%			
Maximize the Recycled Content of All New Materials	Use of recycled façade, aggregate or masonry materials.	16	16%	Recycled Materials	29.75	35%	Planned use of recycled materials from off-site sources		E.2 Minimized consumption and depletion of material resources	30	29%	MR Credit 4 - Recycled Content		2 15%
Specify Materials Harvested on a Sustained Yield Basis	Timber and composite timber products are specified from sustainably managed sources or are reused or recycled timber.	18		Timber from sustainable forests	3.4		Planned use of bio-based products obtained from sustainable sources		E.2 Minimized consumption and depletion of material resources	*	*	MR Credit 6 - Rapidly Renewable Materials MR Credit 7 - Certified Wood		2 15%
Encourage the Use of Recyclable Assemblies and Products				Reusability of components and materials	15.3		Design for disassembly, reuse or recycling		E.4 Building durability, adaptability and disassembly	12	2 12%			
Limit Construction Debris									E.5 Reduction, re-use and recycling of waste.	1(	0 10%	MR Credit 2 - Construction Waste Management		2 15%
Eliminate the Use of Materials that Pollute or are Toxic During Their Manufacture, Use, or Reuse	No asbestos used or remains in the structure.	8	8%	Materials with low health risk. Avoidance of CFCs and Halons	22.1	26%			E.1 Low impact systems and materials	*	*			
Give Preference to Locally Produced Materials with Low Embodied Energy Content							Planned use of materials that are locally produced		E.2 Minimal consumption of resources	*	*	MR Credit 5 - Local/Regional Materials	:	2 15%
Not Specified	Install carpets/floor finishes that are specified by the new tenants.	8	8%									MR Prerequisite 1 - Storage & Collection of Recyclables		
Not Specified	Major building elements evaluation against Green Guide specifications or Ecopoints benchmarks.	32												
Not Specified	A central dedicated storage space for recyclable materials is located within the building or on site.	8	8%											