#### Section 11

# Social Insurance and Human Services

This section presents data related to governmental expenditures for social insurance and human services; governmental programs for old-age, survivors, disability, and health insurance (OASDHI); governmental employee retirement: private pension plans: government unemployment and temporary disability insurance; federal supplemental security income payments and aid to the needy; child and other welfare services; and federal food programs. Also included here are selected data on workers compensation and vocational rehabilitation, child support, child care, charity contributions, and philanthropic trusts and foundations.

The principal source for these data is the Social Security Administration's Annual Statistical Supplement to the Social Security Bulletin which presents current data on many of the programs.

Social insurance under the Social Security Act—Programs established by the Social Security Act provide protection against wage loss resulting from retirement, prolonged disability, death, or unemployment, and protection against the cost of medical care during old age and disability. The federal OASDI program provides monthly benefits to retired or disabled insured workers and their dependents and to survivors of insured workers. To be eligible, a worker must have had a specified period of employment in which OASDI taxes were paid. The age of eligibility for full retirement benefits has been 65 years old for many years. However, for persons born in 1938 or later that age will gradually increase until it reaches age 67 for those born after 1959. Reduced benefits may be obtained as early as age 62. The worker's spouse is under the same limitations. Survivor benefits are payable to dependents of deceased insured workers. Disability benefits are payable to an insured worker under full retirement age with a prolonged disability and to the disabled worker's dependents on the same basis as

dependents of retired workers. Disability benefits are provided at age 50 to the disabled widow or widower of a deceased worker who was fully insured at the time of death. Disabled children, aged 18 or older, of retired, disabled, or deceased workers are also eligible for benefits. A lump sum benefit is generally payable on the death of an insured worker to a spouse or minor children. For information on the medicare program, see Section 3, Health and Nutrition.

Retirement, survivors, disability, and hospital insurance benefits are funded by a payroll tax on annual earnings (up to a maximum of earnings set by law) of workers, employers, and the selfemployed. The maximum taxable earnings are adjusted annually to reflect increasing wage levels (see Table 525). Effective January 1994, there is no dollar limit on wages and self-employment income subject to the hospital insurance tax. Tax receipts and benefit payments are administered through federal trust funds. Special benefits for uninsured persons; hospital benefits for persons aged 65 and over with specified amounts of social security coverage less than that required for cash benefit eligibility; and that part of the cost of supplementary medical insurance not financed by contributions from participants are financed from federal general revenues.

Unemployment insurance is presently administered by the U.S. Employment and Training Administration and each state's employment security agency. By agreement with the U.S. Secretary of Labor, state agencies also administer unemployment compensation for eligible ex-military personnel and federal employees. Under state unemployment insurance laws, benefits related to the individual's past earnings are paid to unemployed eligible workers. State laws vary concerning the length of time benefits are paid and their amount. In most states, benefits are payable for 26 weeks and, during periods

of high unemployment, extended benefits are payable under a federal-state program to those who have exhausted their regular state benefits. Some states also supplement the basic benefit with allowances for dependents.

Unemployment insurance is funded by a federal unemployment tax levied on the taxable payrolls of most employers. Taxable payroll under the federal act and 12 state laws is the first \$7,000 in wages paid each worker during a year. Forty-one states have taxable payrolls above \$7,000. Employers are allowed a percentage credit of taxable payroll for contributions paid to states under state unemployment insurance laws. The remaining percent of the federal tax finances administrative costs, the federal share of extended benefits, and advances to states. About 97 percent of wage and salary workers are covered by unemployment insurance.

Retirement programs for government employees—The Civil Service Retirement System (CSRS) and the Federal Employees' Retirement System (FERS) are the two major programs providing age and service, disability, and survivor annuities for federal civilian employees. In general, employees hired after December 31. 1983, are covered under FERS and the social security program (OASDHI), and employees on staff prior to that date are members of CSRS and are covered under medicare. CSRS employees were offered the option of transferring to FERS during 1987 and 1998. There are separate retirement systems for the uniformed services (supplementing OASDHI) and for certain special groups of federal employees. State and local government employees are covered for the most part by state and local retirement systems similar to the federal CSRS. In many jurisdictions these benefits supplement OASDHI coverage.

Workers' compensation—All states provide protection against work-connected injuries and deaths, although some states exclude certain workers (e.g., domestic workers). Federal laws cover federal employees, private employees in the District of Columbia, and longshoremen and harbor workers. In addition, the Department of Labor administers "black lung"

benefits programs for coal miners disabled by pneumoconiosis and for specified dependents and survivors. Specified occupational diseases are compensable to some extent. In most states, benefits are related to the worker's salary. The benefits may or may not be augmented by dependents' allowances or automatically adjusted to prevailing wage levels.

Income support—Income support programs are designed to provide benefits for persons with limited income and resources. The Supplemental Security Income (SSI) program and Temporary Assistance for Needy Families (TANF) program are the major programs providing monthly payments. In addition, a number of programs provide money payments or in-kind benefits for special needs or purposes. Several programs offer food and nutritional services. Also, various federalstate programs provide energy assistance, public housing, and subsidized housing to individuals and families with low incomes. General assistance may also be available at the state or local level.

The SSI program, administered by the Social Security Administration, provides income support to persons aged 65 or older and blind or disabled adults and children. Eligibility requirements and federal payment standards are nationally uniform. Most states supplement the basic SSI payment for all or selected categories of persons.

The Personal Responsibility and Work Opportunity Reconciliation Act of 1996 contained provisions that replaced the Aid to Families With Dependent Children (AFDC), Job Opportunities and Basic Skills (JOBS), and Emergency Assistance programs with the Temporary Assistance for Needy Families block grant program. This law contains strong work requirements, comprehensive child support enforcement, support for families moving from welfare to work, and other features. The TANF became effective as soon as each state submitted a complete plan implementing TANF, but no later than July 1, 1997. The AFDC program provided cash assistance based on need, income, resources, and family size.

Federal food stamp program—Under the food stamp program, single persons and those living in households meeting nationwide standards for income and assets may receive coupons redeemable for food at most retail food stores or provides benefits through electronic benefit transfer. The monthly amount of benefits or allotments a unit receives is determined by household size and income. Households without income receive the determined monthly cost of a nutritionally adequate diet for their household size. This amount is updated to account for food price increases. Households with income receive the difference between the amount of a nutritionally adequate diet and 30 percent of their income, after certain allowable deductions.

To qualify for the program, a household must have less than \$2,000 in disposable assets (\$3,000 if one member is aged 60 or older), gross income below 130 percent of the official poverty guidelines for the household size, and net income below 100 percent of the poverty guidelines. Households with a person aged 60 or older or a disabled person receiving SSI, social security, state general assistance, or veterans' disability benefits may have gross income exceeding 130 percent of the poverty guidelines. All households in which all members receive TANF or SSI are categorically eligible for food stamps without meeting these income or resource criteria. Households are certified for varying lengths of time, depending on their income sources and individual circumstances.

#### Health and welfare services—

Programs providing health and welfare services are aided through federal grants to states for child welfare services, vocational rehabilitation, activities for the aged, maternal and child health services. maternity and infant care projects, comprehensive health services, and a variety of public health activities. For information about the medicaid program, see Section 3. Health and Nutrition.

Noncash benefits—The U.S. Census Bureau annually collects data on the characteristics of recipients of noncash (inkind) benefits to supplement the collection of annual money income data in the Current Population Survey (see text, Section 1, Population, and Section 14, Prices). Noncash benefits are those benefits received in a form other than money which serve to enhance or improve the economic well-being of the recipient. As for money income, the data for noncash benefits are for the calendar year prior to the date of the interview. The major categories of noncash benefits covered are public transfers (e.g., food stamps, school lunch, public housing, and medicaid) and employer or union-provided benefits to emplovees.

Statistical reliability—For discussion of statistical collection, estimation, and sampling procedures and measures of statistical reliability applicable to HHS and Census Bureau data, see Appendix III.

#### No. 518. Government Transfer Payments to Individuals—Summary: 1970 to 2002

[In billions of dollars (69.5 represents \$69,500,000,000)]

| Year | Total   | Retirement<br>& disability<br>insurance<br>benefits | Medical payments | Income<br>mainte-<br>nance<br>benefits | Unemploy-<br>ment<br>insurance<br>benefits | Veterans<br>benefits | Federal<br>education &<br>training<br>assistance<br>payments | Other <sup>2</sup> |
|------|---------|---|------------------|--|--|----------------------|--|--------------------|
| 1970 | 69.5    | 34.3  | 13.2             | 9.9                                    | 4.2  | 7.5                  | 0.4  | 0.1                |
| 1980 | 263.4   | 128.8   | 62.6             | 34.3                                   | 18.7                                       | 14.7                 | 4.1  | 0.2                |
| 1990 | 561.5   | 264.2   | 188.8            | 63.5                                   | 18.2                                       | 17.7                 | 7.3  | 1.8                |
| 1991 | 635.3   | 286.0   | 222.8            | 72.5                                   | 26.9                                       | 18.1                 | 7.3  | 1.8                |
| 1992 | 715.5   | 305.0   | 257.7            | 84.6                                   | 39.7                                       | 18.6                 | 8.0  | 2.0                |
| 1993 | 759.9   | 321.2   | 283.6            | 90.3                                   | 34.9                                       | 19.4                 | 9.1  | 1.5                |
| 1994 | 795.2   | 335.1   | 310.7            | 95.6                                   | 24.0                                       | 19.7                 | 8.6  | 1.5                |
| 1995 | 840.0   | 350.3   | 336.5            | 100.4                                  | 21.8                                       | 20.5                 | 9.0  | 1.4                |
| 1996 | 883.1   | 364.9   | 361.7            | 102.6                                  | 22.4                                       | 21.4                 | 8.6  | 1.6                |
| 1997 | 912.8   | 379.3   | 377.3            | 100.5                                  | 20.3                                       | 22.2                 | 11.5   | 1.6                |
| 1998 | 932.6   | 391.8   | 383.7            | 101.1                                  | 19.9                                       | 23.2                 | 11.2   | 1.8                |
| 1999 | 966.5   | 402.5   | 401.1            | 104.8                                  | 20.8                                       | 24.1                 | 11.4   | 1.9                |
| 2000 | 1.018.1 | 424.8   | 427.7            | 106.6                                  | 20.7                                       | 24.9                 | 11.0   | 2.4                |
| 2001 | 1.116.2 | 449.7   | 481.5            | 110.0                                  | 32.2                                       | 26.5                 | 13.1   | 3.2                |
| 2002 | 1,220.9 | 472.6   | 526.3            | 121.9                                  | 54.0                                       | 29.6                 | 13.8   | 2.7                |

See footnote 9, Table 519. <sup>2</sup> See footnote 10, Table 519.

# No. 519. Government Transfer Payments to Individuals by Type: 1990 to 2002

[In millions of dollars (561,484 represents \$561,484,000,000)]

| Item   | 1990    | 1995    | 1998    | 1999    | 2000      | 2001      | 2002      |
|--|---------|---------|---------|---------|-----------|-----------|-----------|
| Total  | 561,484 | 840,034 | 932,552 | 966,502 | 1,018,106 | 1,116,212 | 1,220,858 |
| payments   | 264.230 | 350.310 | 391.758 | 402.507 | 424.810   | 449.650   | 472.564   |
| payments   | 244,135 | 327,667 | 369,242 | 379,763 | 401,218   | 424,985   | 446,559   |
| Railroad retirement and disability Worker's compensation payments    | 7,221   | 8,028   | 8,225   | 8,203   | 8,265     | 8,412     | 8,698     |
| (federal & state)  | 8,618   | 10,530  | 10,344  | 10,429  | 10,845    | 11,191    | 11,457    |
| retirement 1   | 4.256   | 4.085   | 3.947   | 4,112   | 4,482     | 5.062     | 5.850     |
| Medical payments   | 188,808 | 336,506 | 383,687 | 401,097 | 427,689   | 481,483   | 526,310   |
| Medicare   | 107,638 | 179,147 | 205,839 | 209,110 | 219,612   | 243,372   | 263,750   |
| Public assistance medical care 2                                     | 78,176  | 155,007 | 175,278 | 189,252 | 205,021   | 234,648   | 258,658   |
| Military medical insurance 3   | 2.994   | 2.352   | 2,570   | 2.735   | 3,056     | 3,463     | 3,902     |
| Income maintenance benefit payments                                  | 63,481  | 100,443 | 101,102 | 104,777 | 106,616   | 110,047   | 121.884   |
| Supplemental Security Income (SSI)                                   | 16,670  | 27,726  | 30,322  | 31,023  | 31,675    | 33,162    | 34,664    |
| Family assistance 4  | 19,187  | 22,637  | 17,429  | 17,920  | 18,440    | 18,630    | 19,729    |
|  | 14,741  | 22,447  | 16,462  | 15,473  | 14,896    | 15,998    | 18,642    |
| Food stamps  | 12,883  | 27,633  | 36,889  | 40,361  | 41,605    | 42,257    | 48,849    |
| Unemployment insurance benefit payments State unemployment insurance | 18,208  | 21,838  | 19,879  | 20,756  | 20,680    | 32,195    | 53,974    |
| compensation   | 17,644  | 20,937  | 19,178  | 20,015  | 19,913    | 31,352    | 52,939    |
| oivilian amplayees   | 215     | 339     | 235     | 207     | 226       | 246       | 327       |
| civilian employees   |         |         |         |         |           |           |           |
| employees  | 89      | 62      | 61      | 65      | 81        | 98        | 96        |
| Unemployment compensation for veterans.                              | 144     | 320     | 210     | 201     | 182       | 217       | 325       |
| Other unemployment compensation 6                                    | 116     | 180     | 195     | 268     | 278       | 282       | 287       |
| Veterans benefit payments  | 17,687  | 20,546  | 23,168  | 24,053  | 24,935    | 26,488    | 29,579    |
| Veterans pension and disability                                      | 15,550  | 17,565  | 20,049  | 20,904  | 21,895    | 23,283    | 25,940    |
| Veterans readjustment 7  | 257     | 1,086   | 1,220   | 1,323   | 1,323     | 1,504     | 1,906     |
| Veterans life insurance benefits                                     | 1,868   | 1,884   | 1,891   | 1,817   | 1,707     |           | 1,722     |
| Other assistance to veterans 8                                       | 12      | 11      | 8       | 9       | 10        | 10        | 11        |
| Federal education & training assistance                              | 7,000   | 0.007   | 44 400  | 44 007  | 40.005    | 40.400    | 40.044    |
| payments <sup>9</sup>  | 7,300   | 9,007   | 11,189  | 11,367  | 10,985    | 13,130    | 13,844    |
| Other payments to individuals 10                                     | 1,770   | 1,384   | 1,769   | 1,945   | 2,391     | 3,219     | 2,703     |

Consists largely of temporary disability payments, pension benefit guaranty payments, and black lung payments on sists of medicaid and other medical vendor payments.
3 Consists of payments made under the TriCare Management Consists largely of temporary disability payments, pension benefit guaranty payments, and black may payments. Some soft medical vendor payments. Someists of payments made under the TriCare Management Program (tormerly called CHAMPUS) for the medical care of dependents of active duty military personnel and of retired military personnel and their dependents at nonmilitary medical facilities. Through 1995, consists of emergency assistance and aid to families with dependent children. Beginning with 1998, consists of benefits—generally known as temporary assistance for needy families—provided under the Personal Responsibility and Work Opportunity Reconciliation Act of 1996. Consists largely of consistence expenditures for food under the supplemental program for women, infants, and children; refuge assistance; general assistance, expenditures for food under the supplemental program for women, infants, and children; refugee assistance; foster home care and adoption assistance; earned income tax credits; and energy assistance.

6 Consists of trade readjustment Toster home care and adoption assistance; earned income tax credits; and energy assistance.

6 Consists of trade readjustment allowance payments, Redwood Park benefit payments, public service employment benefit payments, and transitional benefit payments.

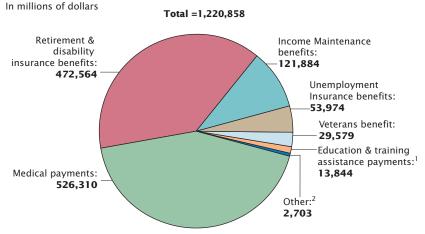
7 Consists largely of veterans' readjustment benefit payments deducational assistance to spouses and children of disabled or deceased veterans, payments to paraplegics, and payments of autos and conveyances for disabled veterans.

6 Consists largely of State and local government payments in veterans.

7 Evoludes veterans Consists largely of fixed and local government payments for autos and conveyances for disabled veterans. Consists largely of State and local government payments to veterans. Excludes veterans. Consists largely of federal fellowship payments (National Science Foundation fellowships and traineeships, subsistence payments to state maritime academy cadets, and other federal fellowships), interest subsidy on higher education loans, basic educational opportunity grants, and Job Corps payments. <sup>10</sup> Consists largely of Bureau of Indian Affairs payments, education exchange payments, Alaska Permanent Fund dividend payments, compensation of survivors of public safety officers, compensation of victims of crime, disaster relief payments, compensation for Japanese internment, and other special payments to individuals.

Source of Tables 518 and 519: U.S. Bureau of Economic Analysis, "Regional Accounts Data, Annual State Personal Income"; <a href="http://www.bea.doc.gov/bea/regional/spi/">http://www.bea.doc.gov/bea/regional/spi/</a>; (accessed 29 April 2004).

Figure 11.1 **Government Transfer Payments to Individuals by State: 2002** 

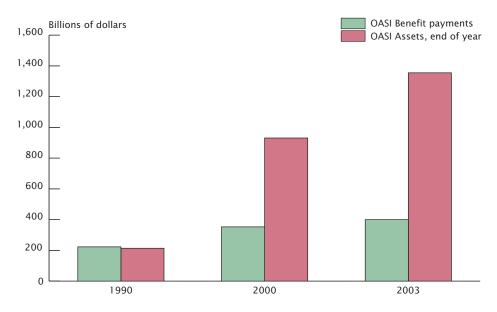


1 Excludes veterans. Consists largely of federal fellowship payments (National Science Foundation, fellowships and traineeships, subsistence payments to State maritime academy cadets, and other federal fellowships), interest subsidy on higher education loans, basic educational opportunity grants, and Job Corps payments.

<sup>2</sup>Consists largely of Bureau of Indian Affairs payments, education exchange payments, Alaska Permanent Fund dividend payments, compensation of survivors of public safety officers, compensation of victims of crime, disaster relief payments, compensation for Japanese internment, and other special payments to individuals.

Source: Chart prepared by U.S. Census Bureau. For data, see Table 520.

Figure 11.2 Old-age and Survivors Insurance (OASI) Benefits and Assets: 1990 to 2003



Source: Chart prepared by U.S. Census Bureau. For data, see Table 526.

# No. 520. Government Transfer Payments to Individuals by State: 2000 to 2002

[In millions of dollars (1,018,106 represents \$1,018,106,000,000)]

|            |                        |                     |           |   |                          | 20                                     | 002   |                      |   |                    |
|------------|------------------------|---------------------|-----------|---|--------------------------|--|---|----------------------|---|--------------------|
| State      | <b>2000</b> ,<br>total | <b>2001</b> , total | Total     | Retire-<br>ment &<br>disability<br>insur-<br>ance<br>benefits | Medical<br>pay-<br>ments | Income<br>mainte-<br>nance<br>benefits | Unem-<br>ployment<br>insur-<br>ance<br>benefits | Veterans<br>benefits | Federal<br>educa-<br>tion &<br>training<br>assis-<br>tance<br>pay-<br>ments 1 | Other <sup>2</sup> |
| U.S        | 1,018,106              | 1,116,212           | 1,220,858 | 472,564   | 526,310                  | 121,884                                | 53,974  | 29,579               | 13,844  | 2,703              |
| ALAKAZARCA | 16,643                 | 17,993              | 19,560    | 8,135   | 7,791                    | 2,227                                  | 422   | 683                  | 284   | 18                 |
|            | 2,966                  | 3,101               | 3,231     | 564   | 1,096                    | 324                                    | 160   | 109                  | 15  | 964                |
|            | 15,959                 | 18,146              | 20,471    | 8,662   | 8,276                    | 1,861                                  | 506   | 685                  | 311   | 170                |
|            | 10,006                 | 11,042              | 12,093    | 4,936   | 4,861                    | 1,237                                  | 406   | 487                  | 156   | 10                 |
|            | 114,559                | 127,547             | 138,609   | 47,273  | 59,417                   | 20,106                                 | 7,224   | 2,484                | 1,831   | 274                |
| CO         | 11,169                 | 12,242              | 13,675    | 5,475   | 5,509                    | 1,236                                  | 701   | 518                  | 190   | 45                 |
|            | 14,086                 | 14,905              | 16,279    | 6,441   | 7,479                    | 1,159                                  | 851   | 243                  | 95  | 10                 |
|            | 2,857                  | 3,113               | 3,413     | 1,489   | 1,417                    | 257                                    | 142   | 77                   | 26  | 4                  |
|            | 2,709                  | 2,844               | 3,217     | 657   | 1,742                    | 496                                    | 160   | 103                  | 49  | 10                 |
|            | 64,208                 | 70,069              | 76,636    | 32,906  | 32,764                   | 6,171                                  | 1,700   | 2,275                | 760   | 59                 |
| GA         | 23,696                 | 26,173              | 30,327    | 11,152  | 13,455                   | 3,282                                  | 1,044   | 1,011                | 362   | 21                 |
|            | 3,844                  | 4,098               | 4,478     | 1,886   | 1,599                    | 584                                    | 204   | 157                  | 44  | 4                  |
|            | 3,804                  | 4,247               | 4,676     | 2,118   | 1,711                    | 345                                    | 250   | 163                  | 80  | 9                  |
|            | 41,726                 | 44,943              | 49,265    | 19,972  | 20,018                   | 4,944                                  | 3,051   | 693                  | 531   | 57                 |
|            | 20,081                 | 22,078              | 23,762    | 10,730  | 9,450                    | 1,980                                  | 876   | 447                  | 264   | 14                 |
| IA         | 10,046                 | 10,821              | 12,180    | 5,522   | 5,024                    | 781                                    | 442   | 240                  | 162   | 10                 |
|            | 8,908                  | 9,682               | 10,521    | 4,686   | 4,289                    | 710                                    | 414   | 271                  | 142   | 11                 |
|            | 15,778                 | 17,049              | 18,474    | 7,418   | 7,626                    | 2,053                                  | 648   | 496                  | 223   | 9                  |
|            | 16,582                 | 19,154              | 20,537    | 6,750   | 9,891                    | 2,661                                  | 398   | 534                  | 292   | 11                 |
|            | 5,307                  | 5,731               | 6,268     | 2,386   | 2,779                    | 614                                    | 157   | 273                  | 56  | 4                  |
| MD         | 16,981                 | 18,471              | 20,212    | 7,865   | 9,180                    | 1,707                                  | 724   | 513                  | 204   | 19                 |
|            | 26,471                 | 29,020              | 32,105    | 10,740  | 15,492                   | 2,396                                  | 2,536   | 655                  | 267   | 19                 |
|            | 36,675                 | 40,837              | 43,001    | 18,000  | 17,271                   | 4,279                                  | 2,364   | 649                  | 416   | 23                 |
|            | 15,748                 | 17,614              | 19,405    | 7,796   | 8,403                    | 1,478                                  | 1,043   | 452                  | 215   | 19                 |
|            | 10,803                 | 12,085              | 13,224    | 4,762   | 5,845                    | 1,724                                  | 273   | 389                  | 219   | 14                 |
| MO         | 20,904                 | 23,016              | 24,999    | 10,272  | 10,959                   | 2,159                                  | 734   | 583                  | 273   | 20                 |
|            | 3,127                  | 3,358               | 3,560     | 1,702   | 1,250                    | 300                                    | 96  | 143                  | 59  | 11                 |
|            | 5,694                  | 6,230               | 6,666     | 2,951   | 2,740                    | 504                                    | 148   | 233                  | 86  | 4                  |
|            | 5,588                  | 6,330               | 7,221     | 3,206   | 2,703                    | 553                                    | 435   | 251                  | 51  | 22                 |
|            | 3,918                  | 4,247               | 4,717     | 2,114   | 1,977                    | 265                                    | 153   | 162                  | 42  | 3                  |
| NJ         | 33,092                 | 36,429              | 40,179    | 15,744  | 18,214                   | 2,423                                  | 2,879   | 557                  | 304   | 57                 |
|            | 6,014                  | 6,688               | 7,448     | 2,692   | 3,182                    | 857                                    | 175   | 334                  | 123   | 84                 |
|            | 95,735                 | 102,448             | 112,900   | 33,685  | 59,531                   | 12,660                                 | 4,290   | 1,302                | 1,241   | 191                |
|            | 28,108                 | 31,252              | 34,132    | 13,537  | 13,930                   | 3,679                                  | 1,515   | 1,087                | 354   | 31                 |
|            | 2,322                  | 2,394               | 2,572     | 1,199   | 1,002                    | 172                                    | 60  | 73                   | 48  | 19                 |
| OH         | 43,149                 | 46,944              | 50,637    | 21,841  | 20,880                   | 4,619                                  | 1,826   | 943                  | 486   | 42                 |
|            | 11,999                 | 13,245              | 14,367    | 5,970   | 5,718                    | 1,394                                  | 336   | 717                  | 213   | 20                 |
|            | 12,243                 | 13,768              | 15,158    | 6,582   | 5,434                    | 1,243                                  | 1,249   | 467                  | 163   | 20                 |
|            | 54,928                 | 58,882              | 63,602    | 25,726  | 27,903                   | 4,791                                  | 3,484   | 1,128                | 540   | 30                 |
|            | 4,748                  | 5,283               | 5,623     | 2,065   | 2,612                    | 495                                    | 259   | 124                  | 61  | 6                  |
| SC         | 14,340                 | 15,872              | 17,312    | 7,024   | 7,046                    | 1,878                                  | 575   | 572                  | 197   | 20                 |
|            | 2,490                  | 2,684               | 2,923     | 1,270   | 1,190                    | 221                                    | 36  | 116                  | 50  | 39                 |
|            | 21,864                 | 23,786              | 25,725    | 9,948   | 11,266                   | 2,704                                  | 818   | 699                  | 263   | 27                 |
|            | 59,911                 | 65,556              | 73,288    | 26,571  | 31,853                   | 8,298                                  | 2,950   | 2,493                | 1,023   | 100                |
|            | 4,962                  | 5,456               | 6,130     | 2,694   | 2,109                    | 639                                    | 316   | 157                  | 159   | 55                 |
| VT         | 2,245                  | 2,458               | 2,688     | 1,043   | 1,168                    | 255                                    | 112   | 79                   | 30  | 2                  |
|            | 19,916                 | 22,141              | 23,883    | 10,752  | 8,865                    | 2,070                                  | 927   | 953                  | 296   | 21                 |
|            | 20,817                 | 23,456              | 25,358    | 10,491  | 9,029                    | 2,201                                  | 2,439   | 903                  | 255   | 40                 |
|            | 8,894                  | 9,578               | 10,301    | 4,771   | 3,796                    | 1,027                                  | 232   | 360                  | 110   | 6                  |
|            | 17,902                 | 19,997              | 21,983    | 9,464   | 8,899                    | 1,743                                  | 1,183   | 477                  | 198   | 19                 |
|            | 1,583                  | 1,707               | 1,863     | 926   | 669                      | 126                                    | 50  | 61                   | 26  | 5                  |

<sup>&</sup>lt;sup>1</sup> Excludes veterans. Consists largely of federal fellowship payments (National Science Foundation, fellowships and traineeships, subsistence payments to State maritime academy cadets, and other federal fellowships), interest subsidy on higher education loans, basic educational opportunity grants, and Job Corps payments. Consists largely of Bureau of Indian Affairs payments, education exchange payments, Alaska Permanent Fund dividend payments, compensation of survivors of public safety officers, compensation of victims of crime, disaster relief payments, compensation for Japanese internment, and other special payments to individuals.

Source: U.S. Bureau of Economic Analysis, Regional Accounts Data, Annual State Personal Income; <a href="http://www.bea.doc.gov/bea/regional/spi/">http://www.bea.doc.gov/bea/regional/spi/</a>; (accessed 29 April 2004).

#### No. 521. Number of Persons With Income by Specified Sources of Income: 2002

[In thousands (202,275 represents 202,275,000). Persons 15 years old and over as of March of the following year. Based on Current Population Survey; see text, Sections 1 and 13, and Appendix III]

| Source of income                     | Total persons with income | Under 65<br>years old | 65 years old<br>and over | White <sup>1</sup> | Black <sup>1</sup> | Hispanic<br>origin <sup>2</sup> |
|--------------------------------------|---------------------------|-----------------------|--------------------------|--------------------|--------------------|---------------------------------|
| Total                                | 202.275                   | 168.941               | 33.334                   | 167.914            | 22.113             | 22.643                          |
| Earnings                             | 151,911                   | 146,231               | 5,680                    | 125,669            | 16,615             | 18,730                          |
| Wages and salary                     | 142,973                   | 138,138               | 4.835                    | 117,788            | 16,097             | 17,902                          |
| Nonfarm self-employment              | 12,337                    | 11,549                | 788                      | 10,788             | 830                | 1,073                           |
| Farm self-employment                 | 2.247                     | 2,000                 | 247                      | 2.034              | 121                | 135                             |
| Unemployment compensation            | 8,351                     | 8,153                 | 198                      | 6,762              | 988                | 985                             |
| Workers compensation                 | 2.062                     | 1,920                 | 143                      | 1,697              | 239                | 285                             |
| Social security, railroad retirement | 39,851                    | 9,459                 | 30.392                   | 34,653             | 3.813              | 2.380                           |
| Supplemental security income (SSI)   | 4,896                     | 3,703                 | 1,192                    | 3,251              | 1,248              | 703                             |
| Public assistance                    | 2,164                     | 2,063                 | 100                      | 1,376              | 618                | 505                             |
| Public assistance                    | 1,535                     | 1,485                 | 50                       | 954                | 480                | 368                             |
| Other assistance only                | 555                       | 510                   | 45                       | 383                | 112                | 122                             |
| Both                                 | 74                        | 69                    | 4                        | 39                 | 26                 | 15                              |
| Veterans payments                    | 2.591                     | 1.465                 | 1.127                    | 2,151              | 333                | 123                             |
| Survivors benefits                   | 2,633                     | 967                   | 1,666                    | 2,367              | 173                | 95                              |
| Company or union                     | 1,222                     | 276                   | 947                      | 1,110              | 79                 | 35                              |
| Disability benefits                  | 1,646                     | 1.455                 | 191                      | 1,306              | 262                | 175                             |
| Company or union                     | 507                       | 460                   | 47                       | 420                | 63                 | 51                              |
| Pensions                             | 15,275                    | 4,881                 | 10,394                   | 13,568             | 1,254              | 480                             |
| Company or union                     | 11,149                    | 3,418                 | 7,731                    | 9,996              | 825                | 377                             |
| Federal Government                   | 1,690                     | 533                   | 1,157                    | 1,384              | 229                | 76                              |
| Military retirement                  | 1,138                     | 664                   | 474                      | 964                | 120                | 56                              |
| State or local government            | 3,597                     | 1,376                 | 2,221                    | 3,192              | 317                | 103                             |
| Property income 4                    | 104,211                   | 85,079                | 19,132                   | 92,265             | 6,280              | 5,873                           |
| Interest                             | 98,935                    | 80,796                | 18,138                   | 87,741             | 5,870              | 5,443                           |
| Dividends                            | 31,541                    | 25,358                | 6,183                    | 28,682             | 1,283              | 970                             |
| Rents, royalities, estates or trusts | 11,212                    | 8,464                 | 2,749                    | 10,108             | 526                | 650                             |
| Education                            | 7,815                     | 7,797                 | 17                       | 6,029              | 1,158              | 745                             |
| Pell grant only                      | 1,512                     | 1,510                 | 2                        | 1,030              | 350                | 211                             |
| Other government only                | 1,095                     | 1,091                 | 4                        | 841                | 184                | 101                             |
| Scholarships only                    | 2,249                     | 2,247                 | 3                        | 1,849              | 222                | 206                             |
| Child support                        | 5,399                     | 5,375                 | 24                       | 4,221              | 973                | 522                             |
| Alimony                              | 414                       | 359                   | 55                       | 373                | 28                 | 18                              |
| Financial assistance                 | 2,339                     | 2,210                 | 129                      | 1,775              | 266                | 203                             |
| Other income                         | 1,049                     | 823                   | 226                      | 834                | 127                | 67                              |
| Combinations of income types:        |                           |                       |                          |                    |                    |                                 |
| Government transfer payments         | 58.999                    | 27.394                | 31.604                   | 49.181             | 7.086              | 4.767                           |
| Public assistance or SSI             | 6.778                     | 5,511                 | 1.267                    | 4.434              | 1.796              | 1.162                           |
| i ubile assistance of sol            | 0,770                     | 3,311                 | 1,207                    | 4,404              | 1,730              | 1,102                           |

<sup>&</sup>lt;sup>1</sup> The 2003 CPS asked respondents to choose one or more races. For example, "White - Represents or rounds to zero. - Helpfesents of rounds to Zero. The Zoos of a savet respondents at groups of this single-race population does not imply that it is the preferred method of presenting or analyzing data. Information on people who reported more than one race, such as "Asian and Black or African American," is available from Census 2000 through American Factfinder. Persons of Hispanic origin may be of any race.

3 TANF-Temporary assistance for needy families program; AFDC=Aid to Families with Hispanic origin may be of any race. <sup>3</sup> TANF-Temporary assistance for needy families p Dependent Children program. <sup>4</sup> Includes estates and trusts reported as survivor benefits.

Source: U.S. Census Bureau, Table PINC-09. Source of Income in 2002—Number With Income and Mean Income of Specified Type in 2002 of People 15 Years Old and Over, by Race, Hispanic Origin and Sex"; published 26 February 2004; see also <a href="http://ferret.bls.census.gov/macro/032003/perinc/toc.htm">http://ferret.bls.census.gov/macro/032003/perinc/toc.htm</a>.

#### No. 522. Households Receiving Means-Tested Noncash Benefits: 1980 to 2002

[In thousands (82,368 represents 82,368,000), except percent. Households as of March of following year. Covers civilian noninstitutional population, including persons in the Armed Forces living off post or with their families on post. A means-tested benefit program requires that the household's income and/or assets fall below specified guidelines in order to qualify for benefits. There are general trends toward underestimation of noncash beneficiaries. Households are classified according to poverty status of family or nonfamily householder; for explanation of poverty level, see text, Section 13. Data for 1980 and 1990 based on 1980 census population controls; 1995 and 2000, based on 1990 census population controls; and 2000 census population controls; 2002, based on 2000 census population controls; and 2000 tensus population controls; 2002, based on 2000 census population controls 1 and Appendix III]

|   |                                    |                                    |                                     |                                      |                                      | 20                                | 02                    |                                     |
|---|------------------------------------|------------------------------------|-------------------------------------|--------------------------------------|--------------------------------------|-----------------------------------|-----------------------|-------------------------------------|
| Type of benefit received  |                                    |                                    |                                     |                                      |                                      | Below pov                         | erty level            | Above                               |
| ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,   | 1980                               | 1990                               | 1995                                | 2000                                 | Total                                | Number                            | Percent of total      | poverty                             |
| Total households  | 82,368<br>14,266<br>7,860<br>6,407 | 94,312<br>16,098<br>8,819<br>7,279 | 99,627<br>21,148<br>13,335<br>7,813 | 106,418<br>20,131<br>14,465<br>5,667 | 111,278<br>22,478<br>16,890<br>5,588 | 13,505<br>7,806<br>5,003<br>2,803 | 100<br>58<br>37<br>21 | 97,773<br>14,672<br>11,887<br>2,785 |
| Total households receiving— Food stamps. School lunch. Public housing. Medicaid | 6,769<br>5,532<br>2,777<br>8,287   | 7,163<br>6,252<br>4,339<br>10,321  | 8,388<br>8,607<br>4,846<br>14,111   | 5,563<br>7,185<br>4,689<br>14,328    | 6,245<br>7,930<br>5,125<br>16,765    | 3,834<br>3,092<br>2,593<br>6,182  | 28<br>23<br>19<br>46  | 2,411<br>4,838<br>2,532<br>10,583   |

<sup>1</sup> Households receiving money from aid to families with dependent children program (beginning 2000, temporary assistance for needy families program), supplemental security income program or other public assistance programs.

Source: U.S. Census Bureau, Table NC1. Means-Tested Noncash Benefits Received by Households, by Selected Household Characteristics, Race and Hispanic Origin, and Poverty Status: 2002"; May 2004; <a href="http://ferret.bls.census.gov/macro/032002/noncash/toc.htm">http://ferret.bls.census.gov/macro/032002/noncash/toc.htm</a> and Current Population Reports, P-60 reports.

# No. 523. Government Expenditures for Income-Tested Benefits by Type of Benefit: 1980 to 2002

[In millions of dollars (106,036 represents \$106,036,000,000). For years ending September 30. Programs covered provide cash, goods, or services to persons who make no payment and render no service in return. In case of many programs, including family cash welfare, food and housing programs, job and training programs and some educational programs, some recipients must work or study. Most of the programs base eligibility on individual, household, or family income, but some use group or area income tests; and a few offer help on the basis of presumed need. Constant dollar figures are based on the Consumer Price Index for all Urban Consumers]

|   | Total sp  | ending  |   |   |  | Constant (200  | 02) dollars  |  |  |   |
|---|---|---|---|---|--|--|--|--|--|---|
| Level of government and year  | Current dollars   | Constant (2002) dollars   | Medical benefits  | Cash<br>aid   | Food<br>benefits   | Housing benefits   | Education benefits   | Jobs/training  | Services   | Energy<br>aid   |
| TOTAL   |   |   |   |   |  |  |  |  |  |   |
| 1980<br>1985<br>1990<br>1995<br>1996<br>1997<br>1998<br>1999<br>2000<br>2001                                    | 106,036<br>145,497<br>214,738<br>371,115<br>376,036<br>385,292<br>395,519<br>409,187<br>428,556<br>476,863<br>522,156 | 237,093<br>244,087<br>298,497<br>438,553<br>432,261<br>431,398<br>437,997<br>442,318<br>448,985<br>484,005<br>522,156 | 72,890<br>82,941<br>120,687<br>206,362<br>204,539<br>208,325<br>214,412<br>223,812<br>235,591<br>253,410<br>282,468 | 64,226<br>63,138<br>75,417<br>108,243<br>106,279<br>104,221<br>101,403<br>101,182<br>98,907<br>103,367<br>102,157 | 30,288<br>34,208<br>34,899<br>45,654<br>44,936<br>41,825<br>38,890<br>37,437<br>35,776<br>36,022<br>39,306 | 24,520<br>27,372<br>27,394<br>37,477<br>38,188<br>38,181<br>37,432<br>32,094<br>32,651<br>33,312<br>35,566 | 11,573<br>16,726<br>20,003<br>19,016<br>18,827<br>19,633<br>20,068<br>19,967<br>17,085<br>26,408<br>30,484 | 19,466<br>6,670<br>5,897<br>6,425<br>5,384<br>4,450<br>5,416<br>6,109<br>7,897<br>8,323<br>7,808 | 10,281<br>9,187<br>11,799<br>13,388<br>12,669<br>13,190<br>18,896<br>20,211<br>18,915<br>21,006      | 3,848<br>3,845<br>2,402<br>1,988<br>1,439<br>1,574<br>1,479<br>1,507<br>2,162<br>2,159<br>2,152 |
| FEDERAL   | 522,156   | 522,156   | 282,408   | 102,157   | 39,306   | 35,500   | 30,484   | 7,808  | 22,215   | 2,152   |
| 1980<br>1985<br>1990<br>1995<br>1996<br>1997<br>1998<br>1999<br>2000<br>2001<br>2001<br>2002<br>STATE AND LOCAL | 81,403<br>107,267<br>153,673<br>262,905<br>268,823<br>274,980<br>280,965<br>291,798<br>305,659<br>342,877<br>373,152  | 182,015<br>179,952<br>213,614<br>310,679<br>309,018<br>307,885<br>311,140<br>315,424<br>320,230<br>348,013<br>373,152 | 43,376<br>46,772<br>69,817<br>119,841<br>119,464<br>120,685<br>122,824<br>129,364<br>136,680<br>147,249<br>163,760  | 42,434<br>41,078<br>50,661<br>80,266<br>80,479<br>80,446<br>80,777<br>80,385<br>78,548<br>83,837<br>82,476        | 29,267<br>32,482<br>33,182<br>43,492<br>42,729<br>39,615<br>36,743<br>35,237<br>33,508<br>33,674<br>36,824 | 24,520<br>27,372<br>27,394<br>34,729<br>35,362<br>35,431<br>34,544<br>32,094<br>32,117<br>32,550<br>34,861 | 10,934<br>15,964<br>19,129<br>17,888<br>17,729<br>18,485<br>18,809<br>15,648<br>24,766<br>28,783           | 19,285<br>6,534<br>5,525<br>5,467<br>4,644<br>4,250<br>4,624<br>5,164<br>6,697<br>7,083<br>6,893 | 8,351<br>5,957<br>5,677<br>7,104<br>7,256<br>7,472<br>11,426<br>13,085<br>14,959<br>16,814<br>17,525 | 3,848<br>3,793<br>2,230<br>1,892<br>1,355<br>1,503<br>1,392<br>1,415<br>2,073<br>2,039<br>2,030 |
| 1980<br>1985<br>1990<br>1995<br>1996<br>1997<br>1998<br>1999<br>2000<br>2001                                    | 24,633<br>38,230<br>61,065<br>108,210<br>107,213<br>110,312<br>114,554<br>117,389<br>122,897<br>133,986<br>149,004    | 55,079<br>64,135<br>84,884<br>127,873<br>123,243<br>123,512<br>126,857<br>126,894<br>128,755<br>135,993<br>149,004    | 29,515<br>36,169<br>50,870<br>86,521<br>85,075<br>87,640<br>91,588<br>94,448<br>98,912<br>106,161<br>118,708        | 21,792<br>22,061<br>24,757<br>27,977<br>25,800<br>23,775<br>20,626<br>20,797<br>20,359<br>19,530<br>19,681        | 1,022<br>1,726<br>1,717<br>2,163<br>2,207<br>2,210<br>2,146<br>2,200<br>2,268<br>2,348<br>2,482            | 2,747<br>2,827<br>2,750<br>2,888<br>533<br>761<br>705  | 639<br>762<br>874<br>1,129<br>1,098<br>1,149<br>1,259<br>1,286<br>1,437<br>1,641<br>1,701                  | 181<br>136<br>371<br>958<br>740<br>199<br>792<br>945<br>1,201<br>1,240<br>915                    | 1,930<br>3,229<br>6,122<br>6,283<br>5,413<br>5,718<br>7,469<br>7,126<br>3,956<br>4,192<br>4,690      | 52<br>172<br>96<br>84<br>72<br>87<br>92<br>89<br>120  |

<sup>-</sup> Represents or rounds to zero.

Source: Library of Congress, Congressional Research Service, "Cash and Noncash Benefits for Persons With Limited Income: Eligibility Rules, Recipient and Expenditure Data, FY2000-FY2002"; CRS Report RL 32233: November 25, 2003.

#### No. 524. Cash and Noncash Benefits for Persons With Limited Income: 2001 and 2002

[For years ending September 30, except as noted (476,863 represents \$476,863,000,000). Programs covered provide cash, goods, or services to persons who make no payment and render no service in return. In case of many programs, including fam-ily cash welfare, food and housing programs, job and training programs and some educational programs, some recipients must work or study. Most of the programs base eligibility on individual, household, or family income, but some use group or area income tests; and a few offer help on the basis of presumed need]

|   | Average                                      | monthly  |  | E  | xpenditur  | es (mil. do  | ol.)                     |                          |
|---|--|--|--|--|--|--|--------------------------|--------------------------|
| Program   | recipients                                   |  | To   | tal  | Fed  | leral  | State a                  | nd local                 |
|   | 2001   | 2002   | 2001   | 2002   | 2001   | 2002   | 2001                     | 2002                     |
| Total   | (X)  | (X)  | 476,863  | 522,156  | 342,877  | 373,152  | 133,986                  | 149,004                  |
| Medical care <sup>1</sup>   | (X)<br>44,600<br>1,479                       | 1,640  | 228,039<br>7,731                                   | 8,185  |  | 163,760<br>146,643<br>8,185                        | 104,594<br>98,199        | 118,708<br>111,573       |
| General assistance <sup>5</sup>   | (NA)<br>4,601<br>1,600                       | (NA)<br>5,315<br>1,600                         | 4,705<br>3,826<br>2,629                            | 4,956<br>5,407<br>2,758                            | 2,672<br>2,629                                     | 3,776<br>2,758                                     | 4,705<br>1,154           | 4,956<br>1,631           |
| Maternal and child health services Consolidated health centers 2  | 8,707<br>10,500                              | 9,038<br>11,550                                | 1,250<br>1,164                                     | 1,279<br>1,328                                     | 714<br>1,164                                       | 731<br>1,328                                       | 536                      | 548                      |
| Cash aid <sup>1</sup>   | (X)<br>6,751                                 | (X)<br>6,887                                   | 37,080   | 102,157<br>38,522                                  | 82,600<br>32,584                                   | 82,476<br>33,871                                   | 19,242<br>4,496          | 19,681<br>4,651          |
| (TANF) <sup>7</sup>   | 5,420<br>16,827                              | 5,147<br>(NA)                                  | 13,596<br>29,428                                   | 13,035<br>27,830                                   | 6,731<br>29,428                                    | 6,481<br>27,830                                    | 6,865                    | 6,554                    |
| Child tax credit (refunded portion)   | 265<br>8,634                                 | 254<br>(NA)                                    | 8,311<br>5,015                                     | 8,618<br>5,060                                     | 4,395<br>5,015                                     | 4,523<br>5,060                                     | 3,916                    | 4,095                    |
| General assistance 8  | (NA)<br>602                                  | (NA)<br>581                                    | 2,956<br>3,018                                     | 3,251<br>3,177                                     | 3,018  | 3,177  | 2,956                    | 3,251                    |
| Food benefits <sup>1</sup> . Food stamps <sup>3</sup> <sup>11</sup> . School lunch program <sup>12</sup> <sup>13</sup> Women, infants and children <sup>3</sup> <sup>14</sup> Child and adult care food program <sup>15</sup> School breakfast <sup>12</sup>                          | (X)<br>18,400<br>15,500<br>7,300<br>1,900    | (X)<br>20,150<br>16,000<br>7,500<br>2,000      | 35,490<br>21,046<br>5,659<br>4,123<br>1,533        | 39,306<br>24,054<br>6,064<br>4,350<br>1,638        | 33,177<br>18,813<br>5,659<br>4,123<br>1,533        | 36,824<br>21,657<br>6,064<br>4,350<br>1,638        | 2,313<br>2,233<br>(NA)   | 2,482<br>2,397<br>(NA)   |
| Housing benefits <sup>1</sup>   | 6,400<br>(X)                                 | 6,700<br>(X)                                   | 1,402<br>32,820                                    | 1,515<br>35,566                                    | 1,402<br>32,070                                    | 1,515<br>34,861                                    | 750                      | 705                      |
| Housing benefits <sup>1</sup> Low-income housing asst (Sec. 8) <sup>16</sup> Low-rent public housing <sup>18</sup> Rural housing loans <sup>18 <sup>19</sup></sup> Home investment partnerships <sup>3 <sup>19</sup> <sup>20</sup> Housing for special populations (elderly and</sup> | 3,310<br>1,219<br>46<br>82                   | 3,326<br>1,209<br>43<br>84                     | 16,720<br>7,504<br>3,406<br>2,541                  | 18,499<br>8,213<br>3,499<br>2,500                  | 16,720<br>7,504<br>3,406<br>1,796                  | 18,499<br>8,213<br>3,499<br>1,796                  | (NA)<br>745              | (NA)<br>704              |
| disabled)   | 8  | 12   | 3,406  | 3,499  | 3,406  | 3,499  | -                        | -                        |
| Education aid <sup>1</sup> Pell grants <sup>21</sup> <sup>22</sup> Head Start Stafford Ioans <sup>2f</sup> Federal Work-Study Program <sup>21</sup> <sup>22</sup> Federal Trio Programs   | 3,696<br>3,696<br>905<br>5,040<br>970<br>742 | 4,812<br>4,182<br>912<br>5,564<br>1,073<br>865 | 26,018<br>11,314<br>7,750<br>3,590<br>1,000<br>803 | 30,484<br>11,364<br>8,172<br>7,523<br>1,000<br>827 | 24,401<br>11,314<br>6,200<br>3,590<br>1,000<br>803 | 28,783<br>11,364<br>6,538<br>7,523<br>1,000<br>827 | 1,617<br>-<br>1,550<br>- | 1,701<br>-<br>1,634<br>- |
| Services <sup>1</sup>   | (X)<br>12,826                                | (X)<br>(NA)                                    | 20,696<br>2,645                                    | 22,215<br>2,743                                    | 16,566<br>2,645                                    | 17,525<br>2,743                                    | 4,130<br>(NA)            | 4,690<br>(NA)            |
| Child care for TANF recipients and ex-recipients <sup>23</sup> Child care and development block grant <sup>24</sup> TANF services Homeless assistance grants  | (NA)<br>1,814<br>(NA)<br>(X)                 | (NA)<br>(NA)<br>(NA)<br>(X)                    | 2,346<br>7,911<br>5,528<br>967                     | 2,322<br>8,589<br>6,147<br>1,044                   | 1,583<br>5,872<br>4,200<br>967                     | 1,572<br>6,383<br>4,413<br>1,044                   | 763<br>2,039<br>1,328    | 750<br>2,206<br>1,734    |
| Jobs and training <sup>1</sup>  | (X)<br>(NA)                                  | (X)<br>(NA)                                    | 8,200<br>2,696                                     | 7,808<br>2,727                                     | 6,978<br>1,983                                     | 6,893<br>2,121                                     | 1,222<br>713             | 915<br>606               |
| youth <sup>25</sup>   | 1,136<br>68                                  | 839<br>68                                      | 2,078<br>1,459                                     | 1,950<br>1,532                                     | 2,078<br>1,459                                     | 1,950<br>1,532                                     | -                        | -                        |
| Energy assistance 1   | (X)<br>4,832                                 | (X)<br>4,672                                   | 2,127<br>1,856                                     | 2,152<br>1,800                                     | 2,009<br>1,856                                     | 2,030<br>1,800                                     | 118<br>(NA)              | 122<br>(NA)              |

Source: Library of Congress, Congressional Research Service, Cash and Noncash Benefits for Persons With Limited Income: Eligibility Rules, Recipient and Expenditure Data, FY2000-FY2002"; CRS Report RL32233; November 25, 2003.

Low-income energy assistance 

- Represents zero. NA Not available. X Not applicable. 

- Represent unduplicated annual number. 

- Represent unduplicated annual number. 

- Setimated expenditures. 

- Includes other programs not shown separately. 

- Hedical care for veterans with a nonservice-connected disability. 

- Setimated expenditures. 

- Includes state-administrative expenses. 

- Medical care for veterans with a nonservice-connected disability. 

- Setimated expenditures. 

- Includes state-administered SSI supplements. 

- Estimated expenditures. 

- Includes puerto Rico's nutritional assistance program. 

- Free and reduced-price segments. 

- Includes estimate of commodity assistance. 

- Special supplemental food program for women, infants and children. 

- Recipient data are numbers of children receiving free or reduced price metals and snacks in child care centers and estimates of children in family day care homes with incomes below 185 percent of poverty. 

- Recipient data represent units eligible for payment at end of year. 

- Includes operating subsidies, capital grants, and HUD-administered state are numbers of twelling units during year. 

- Recipient data are represent amounts 

- Recipient data are total numbers for the school year 

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- Recipient data are numbers of the sch child care centers and estimates of children in family day care homes with incomes below 185 percent of poverty.

\*\*Recipient data represent units eligible for payment at end of year. 1 Includes operating subsidies, capital grants, and HUD-administered Indian housing.

\*\*Recipient data represent total families or dwelling units during year. 1 Expenditure data represent amounts obligated.

\*\*Recipient data are housing units provided or rehabilitated.\*\*

\*\*Place of the school year ending in year shown. 2 Expenditure data are appropriations available for school year ending the fiscal year named. 2 Place of the school year ending the fiscal year named. 2 Place of the school year ending the school year ending the fiscal year named. 2 Place of the school year ending the fiscal year named. 2 Place of the school year ending the year with year year. heating and winter crisis aid. Federal funds include amounts transferred to other programs serving the needy.

#### No. 525. Social Security—Covered Employment, Earnings, and Contribution Rates: 1980 to 2003

[140.5 represents 140,500,000. Includes Puerto Rico, Virgin Islands, American Samoa, and Guam. Represents all reported employment. Data are estimated. OASDHI=Old-age, survivors, disability, and health insurance; SMI=Supplementary medical insurance1

| Item   | Unit  | 1980  | 1990   | 1995                                      | 1997   | 1998   | 1999   | 2000   | 2001                  | 2002  | 2003  |
|--|---|---|--|---|--|--|--|--|-----------------------|---|---|
| Workers with insured status <sup>1</sup> Male Female                               |   | 140.5<br>76.6<br>63.8                                     | 164.1<br>86.5<br>77.7                              |   | 178.0<br>92.1<br>86.0                                      | 180.2<br>93.1<br>87.1                                      | 182.6<br>94.0<br>88.5                                      | 185.2<br>95.2<br>90.0                                      | 187.8<br>96.5<br>91.2 | 190.1<br>97.6<br>92.4                                       | 192.4<br>98.8<br>93.7                                       |
| Under 25 years old   | Million Million Million Million Million Million Million | 25.7<br>36.5<br>23.0<br>18.6<br>9.3<br>8.2<br>7.0<br>12.2 | 21.3<br>41.6<br>36.4<br>22.8<br>8.8<br>8.8<br>16.3 | 39.4<br>40.5<br>29.5<br>9.8<br>8.5<br>8.2 | 19.1<br>38.2<br>41.8<br>31.9<br>10.7<br>8.8<br>8.1<br>19.3 | 19.6<br>37.6<br>42.2<br>33.2<br>11.2<br>9.1<br>8.0<br>19.4 | 20.2<br>37.0<br>42.3<br>34.4<br>11.8<br>9.1<br>8.0<br>19.6 | 20.8<br>36.6<br>42.3<br>35.6<br>12.4<br>9.6<br>8.0<br>19.9 | 10.1                  | 21.4<br>36.5<br>41.9<br>37.6<br>13.8<br>10.3<br>8.3<br>20.3 | 21.7<br>36.5<br>41.5<br>38.5<br>14.6<br>10.8<br>8.5<br>20.4 |
| Workers reported with— Taxable earnings <sup>2</sup> Maximum earnings <sup>2</sup> | Million<br>Million                                      | 113<br>10   | 134<br>8   |   | 146<br>9   | 149<br>9   | 151<br>9   | 154<br>10  |                       | 154<br>8  | 154<br>8  |
| Earnings in covered employment 2   | Bil. dol<br>Bil. dol                                    | 1,329   | 2,704<br>2,358<br>87.2                             | 2,919                                     | 3,859<br>3,285<br>85.1                                     | 4,172<br>3,527<br>84.5                                     | 4,458<br>3,750<br>84.1                                     |  |                       | 4,940<br>4,243<br>85.9                                      | 5,059<br>4,352<br>86.0                                      |
| Total earnings <sup>2</sup>  | Dollars   | 11,759<br>10,449  | 20,238<br>17,650                                   | 24,126<br>20,703                          | 26,403<br>22,478   | 28,019<br>23,684   | 29,460<br>24,777   | 31,312<br>26,081   | 31,961<br>27,129      | 32,111<br>27,582  | 32,783<br>28,203  |
| Annual maximum taxable earnings 3  | Dollars   | 25,900<br>6.13  | 51,300<br>7.65                                     | ,   | 65,400<br>7.65   | 68,400<br>7.65   | 72,600<br>7.65   | 76,200<br>7.65   | 80,400<br>7.65        | 84,900<br>7.65  | 87,000<br>7.65  |
| Self-employed <sup>5</sup>   | Percent   | 8.10  | 15.30  |   | 15.30  | 15.30  | 15.30  | 15.30  | 15.30                 | 15.30   | 15.30<br>58.70  |
| om, monun, promidin  | 20  | 3.00  | _5.00  | .5.10                                     | .5.00  | .5.00  | .5.00  | .5.00  | 55.00                 | 5 7.00  | 55.70   |

<sup>1</sup> Estimated number fully insured for retirement and/or survivor benefits as of end of year.
2 Includes self-employment.
3 Beginning 1995 upper limit on earnings subject to HI taxes was repealed.
4 As of January 1, 2004, each employee and employer pays 7.65 percent and the self-employed pay 15.3 percent.
5 Beginning 1990, self-employed pays 15.3 percent, and half of the tax is deductible for income tax purposes and for computing self-employment income subject to social security tax.
5 1980, as of July 1; beginning 1990, as of January 1. As of January 1, 2002, the monthly premium is \$54.00.

#### No. 526. Social Security Trust Funds: 1990 to 2003

[In billions of dollars (272.4 represents \$272.400.000.000)]

| Type of trust fund                | 1990  | 1995  | 1997  | 1998  | 1999  | 2000  | 2001    | 2002    | 2003    |
|-----------------------------------|-------|-------|-------|-------|-------|-------|---------|---------|---------|
| Old-age and survivors insurance   |       |       |       |       |       |       |         |         |         |
| (OASI): Net contribution income 1 | 272.4 | 310.1 | 357.4 | 380.4 | 407.3 | 433.0 | 453.4   | 468.1   | 456.1   |
| Interest received <sup>2</sup>    | 16.4  | 32.8  | 39.8  | 44.5  | 49.8  | 57.5  | 64.7    | 71.2    | 75.2    |
| Benefit payments 3                | 223.0 | 291.6 | 316.3 | 326.8 | 334.4 | 352.7 | 372.3   | 388.1   | 399.8   |
| Assets, end of year               |       | 458.5 | 589.1 | 681.6 | 798.8 | 931.0 | 1,071.5 | 1,217.5 | 1,355.3 |
| Disability insurance (DI):        |       |       |       |       |       |       |         |         |         |
| Net contribution income 1         | 28.7  | 54.7  | 56.5  | 59.5  | 63.9  | 71.8  | 75.7    | 78.2    | 77.4    |
| Interest received <sup>2</sup>    | 0.9   | 2.2   | 4.0   | 4.8   | 5.7   | 6.9   | 8.2     | 9.2     | 9.7     |
|                                   | 24.8  | 40.9  | 45.7  | 48.2  | 51.4  | 55.0  | 59.6    | 65.7    | 70.9    |
| Assets, end of year               | 11.1  | 37.6  | 66.4  | 80.8  | 97.3  | 118.5 | 141.0   | 160.5   | 175.4   |

Includes deposits by states and deductions for refund of estimated employee-tax overpayment. Includes government contributions on deemed wage credits for military service in 1957 and later. Includes taxation of benefits.

2 In 1990, includes interest on advance tax transfers. Includes interest on reimbursement for unnegotiated checks.

3 Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Amounts reflect deductions for unnegotiated benefit checks.

Source: U.S. Social Security Administration, Annual Statistical Supplement to the Social Security Bulletin; and unpublished data.

Source: U.S. Social Security Administration, Annual Report of Board of Trustees, OASI, DI, HI, and SMI Trust Funds. Also published in Social Security Bulletin, quarterly.

#### No. 527. Social Security (OASDI)—Benefits by Type of Beneficiary: 1980 to 2003

[35,585 represents 35,585,000. A person eligible to receive more than one type of benefit is generally classified or counted only once as a retired-worker beneficiary. OASDI=Old-age, survivors, and disability insurance. See also headnote, Table 525 and Appendix III]

| Type of beneficiary  | 1980  | 1990   | 1995  | 1997  | 1998   | 1999  | 2000   | 2001   | 2002   | 2003   |
|--|---|--|---|---|--|---|--|--|--|--|
| Number of benefits <sup>1</sup> (1,000) .  Retired workers <sup>2</sup> (1,000) .  Disabled workers <sup>3</sup> (1,000) .  Wives and husbands <sup>2</sup> <sup>4</sup> (1,000) .  Children (1,000) .  Under age 18 .  Disabled children <sup>5</sup> .  Students <sup>6</sup> .  Of retired workers .  Of deceased workers .  Of disabled workers .  Widowed mothers '(1,000) .  Widows and widowers <sup>2</sup> <sup>8</sup> (1,000) .  Parents <sup>2</sup> (1,000) .  AVERAGE MONTHLY BENEFIT, CURRENT DOLLARS | 35,585<br>19,562<br>2,859<br>3,477<br>4,607<br>3,423<br>450<br>733<br>639<br>2,610<br>1,358<br>562<br>4,411<br>15<br>93 | 39,832<br>24,838<br>3,011<br>3,367<br>3,187<br>2,497<br>600<br>89<br>422<br>1,776<br>989<br>304<br>5,111<br>6<br>7     | 43,387<br>26,673<br>4,185<br>3,290<br>3,734<br>2,956<br>686<br>92<br>442<br>1,884<br>1,409<br>5,226<br>4<br>1                   | 43,971<br>27,275<br>4,508<br>3,129<br>3,772<br>2,970<br>705<br>9,7<br>441<br>1,893<br>1,438<br>230<br>5,053<br>4<br>(Z) | 44,246<br>27,511<br>4,698<br>3,054<br>3,769<br>2,963<br>713<br>93<br>439<br>1,884<br>1,446<br>221<br>4,990<br>3<br>(Z)   | 44,596<br>27,775<br>4,879<br>2,987<br>3,795<br>2,970<br>721<br>104<br>442<br>1,885<br>1,468<br>212<br>4,944<br>3<br>(Z) | 45,415<br>28,499<br>5,042<br>2,963<br>3,803<br>2,976<br>729<br>98<br>459<br>1,878<br>1,466<br>203<br>4,901<br>3<br>(Z)   | 45,878<br>28,837<br>5,274<br>2,899<br>3,839<br>2,994<br>737<br>109<br>467<br>1,890<br>1,482<br>4,828<br>3<br>(Z)         | 46,444<br>29,190<br>5,544<br>2,833<br>3,910<br>3,043<br>745<br>123<br>477<br>1,908<br>1,526<br>194<br>4,771<br>2<br>(Z)  | 47,038<br>29,532<br>5,874<br>2,773<br>3,961<br>3,080<br>753<br>128<br>480<br>1,910<br>1,571<br>1900<br>4,707<br>2<br>(Z)   |
| Retired workers <sup>2</sup> Retired worker and wife <sup>2</sup> Disabled workers <sup>3</sup> Wives and husbands <sup>2 4</sup> Children of retired workers Children of deceased workers Children of disabled workers Widowed mothers <sup>3</sup> Widowed mothers <sup>4</sup>  | 341<br>567<br>371<br>164<br>140<br>240<br>110<br>246  | 603<br>1,027<br>587<br>298<br>259<br>406<br>164<br>409   | 720<br>1,221<br>682<br>354<br>322<br>469<br>183<br>478  | 765<br>1,295<br>722<br>379<br>349<br>500<br>201<br>532  | 780<br>1,318<br>733<br>386<br>358<br>510<br>208<br>545   | 804<br>1,357<br>754<br>398<br>373<br>526<br>216<br>566  | 844<br>1,420<br>786<br>416<br>395<br>550<br>228<br>595   | 874<br>1,466<br>814<br>430<br>413<br>571<br>238<br>621   | 895<br>1,494<br>834<br>439<br>426<br>585<br>245<br>640   | 922<br>1,535<br>862<br>450<br>444<br>603<br>254<br>664   |
| Widows and widowers,<br>nondisabled <sup>2</sup> -<br>Parents <sup>2</sup> -<br>Special benefits <sup>9</sup> -<br>AVERAGE MONTHLY BENEFIT,<br>CONSTANT (2002) DOLLARS <sup>10</sup>   | 311<br>276<br>105   | 556<br>482<br>167  | 680<br>591<br>192   | 731<br>636<br>201   | 749<br>651<br>204  | 775<br>674<br>209   | 810<br>704<br>217  | 841<br>729<br>224  | 861<br>753<br>227  | 888<br>779<br>232  |
| Retired workers <sup>2</sup> Retired worker and wife <sup>2</sup> Disabled workers <sup>3</sup> Wives and husbands <sup>2</sup> Children of deceased workers Widowed mothers ' Widows and widowers, nondisabled <sup>2</sup>   | 715<br>1,189<br>778<br>344<br>293<br>503  | 815<br>1,389<br>794<br>403<br>350<br>549   | 849<br>1,439<br>804<br>417<br>379<br>553  | 858<br>1,452<br>810<br>425<br>391<br>561  | 861<br>1,455<br>809<br>426<br>396<br>562   | 864<br>1,459<br>810<br>428<br>401<br>565  | 877<br>1,476<br>817<br>432<br>411<br>572   | 895<br>1,500<br>834<br>440<br>422<br>584   | 895<br>1,494<br>834<br>439<br>585<br>640   | 905<br>1,507<br>846<br>442<br>592<br>652   |
|  | 231   | 222  | 216   | 225   | 229  | 232   | 237  | 244  | 861  | 872  |
| Number of benefits awarded (1,000).  Retired workers 2 Disabled workers 3 Wives and husbands 2 4 Children Widowed mothers 7 Widows and widowers 2 8 Parents 2 Special benefits 9   | <b>4,215</b> 1,620 389 469 1,174 108 452 1  | 3,717<br>1,665<br>468<br>379<br>695<br>58<br>452<br>(Z)<br>(Z)   | 3,882<br>1,609<br>646<br>322<br>809<br>52<br>445<br>(Z)<br>(Z)  | 3,866<br>1,719<br>587<br>319<br>757<br>44<br>440<br>(Z)<br>(Z)  | 3,800<br>1,631<br>608<br>311<br>763<br>42<br>444<br>(Z)<br>(Z)   | 3,917<br>1,690<br>620<br>322<br>773<br>42<br>470<br>(Z)<br>(Z)  | 4,290<br>1,961<br>622<br>385<br>777<br>40<br>505<br>(Z)<br>(Z)   | <b>4,162</b><br>1,779<br>691<br>358<br>796<br>41<br>496<br>(Z)<br>(Z)  | <b>4,336</b> 1,813 750 363 846 41 523 (Z) (Z)  | <b>4,322</b> 1,791 777 353 852 39 508 (Z) (Z)  |
| BENEFIT PAYMENTS DURING<br>YEAR  |   |  |   |   |  |   |  |  |  |  |
| (bil. dol.)  Total 11  Monthly benefits 12 Retired workers 2 Disabled workers 3 Wives and husbands 2 4 Children Under age 18 Disabled children 5 Students 6 Of retired workers. Of deceased workers Of disabled workers Widows and widowers 2 8 Parents 2 Special benefits 9 Lump sum  | 120.5<br>120.1<br>70.4<br>12.8<br>7.0<br>10.5<br>7.4<br>1.0<br>2.1<br>1.1<br>7.4<br>2.0<br>1.6<br>17.6<br>0.1<br>0.1    | 247.8<br>247.6<br>156.8<br>22.1<br>14.5<br>12.0<br>9.0<br>2.5<br>0.5<br>1.3<br>8.6<br>2.2<br>1.4<br>40.7<br>(Z)<br>0.2 | 332.6<br>332.4<br>205.3<br>36.6<br>17.9<br>16.1<br>11.9<br>3.6<br>0.6<br>0.6<br>1.7<br>10.7<br>3.7<br>1.6<br>54.8<br>(Z)<br>(Z) | 362.0<br>361.8<br>223.6<br>41.1<br>18.6<br>17.6<br>13.0<br>0.6<br>6.1.9<br>11.7<br>4.1<br>1.5<br>59.3<br>(Z)<br>(Z)     | 375.0<br>374.8<br>232.3<br>43.5<br>18.9<br>18.1<br>13.3<br>4.2<br>0.7<br>1.9<br>11.9<br>4.2<br>1.4<br>60.5<br>(Z)<br>(Z) | 385.8<br>385.6<br>238.5<br>46.5<br>18.8<br>13.6<br>4.4<br>0.7<br>2.0<br>12.1<br>4.4<br>61.8<br>(Z)<br>(Z)<br>0.2        | 407.6<br>407.4<br>253.5<br>49.8<br>19.4<br>19.3<br>14.1<br>4.6<br>0.7<br>2.1<br>12.5<br>4.7<br>1.4<br>63.9<br>(Z)<br>(Z) | 431.9<br>431.7<br>269.0<br>54.2<br>19.9<br>20.4<br>14.8<br>4.8<br>0.7<br>2.3<br>13.1<br>4.9<br>1.4<br>66.8<br>(Z)<br>(Z) | 453.8<br>453.6<br>281.6<br>59.9<br>20.3<br>21.5<br>15.7<br>5.1<br>0.8<br>2.5<br>13.7<br>5.3<br>1.5<br>68.8<br>(Z)<br>(Z) | 470.8<br>470.6<br>291.5<br>64.8<br>20.4<br>22.3<br>16.2<br>5.2<br>0.8<br>2.6<br>14.1<br>5.7<br>7.1.5<br>70.1<br>(Z)<br>(Z) |

<sup>&</sup>lt;sup>1</sup> Number of benefit payments in current-payment status, i.e., actually being made deductions amounting to less than a month's benefit. Z Fewer than 500 or less than \$50 million. 'Number of benefit payments in current-payment status, i.e., acutally being made to a specified time with no deductions or with deductions amounting to less than a month's benefit. 62 years and over. Disabled workers under age 65. Includes wife beneficiaries with entitled children in their care and entitled divorced wives. 19 years old and over. Disablity began before age 18. Full-time students aged 18-21 through 1980 and aged 18 and 19 beginning 1990. Includes surviving divorced mothers with entitled children in their care. Includes widows aged 60-61, surviving divorced wives aged 60 and over, disabled widows and widowers aged 50 and over; and widowers aged 60-61. Penetro aged 50 and over; and widowers aged 60-61. Penetro aged 50 and over; and widowers aged 60-61. Surviving divorced wives aged 60-61 or regular or transitional provisions of Social Security Act. Constant dollar figures are based on the consumer price index (CPI-U) for December as published by the U.S. Bureau of Labor Statistics. If Represents total disbursements of benefit checks by the U.S. Dept. of the Z Fewer than 500 or less than \$50 million. provisions of Social Security Act. 10 Constant dollar figures are based published by the U.S. Bureau of Labor Statistics. 11 Represents total of Treasury during the years specified. 12 Distribution by type estimated.

Source: U.S. Social Security Administration, Annual Statistical Supplement to the Social Security Bulletin; and unpublished data.

# No. 528. Social Security—Beneficiaries, Annual Payments, and Average Monthly Benefit, 1990 to 2003 and by State and Other Areas, 2003

[Number of beneficiaries in current-payment status (39,832 represents 39,832,000) and average monthly benefit as of **December**. Data based on 10-percent sample of administrative records. See also headnote, Table 527, and Appendix III]

|   | Νι                                      | umber of I<br>(1,0                                  | peneficia<br>000)                   | aries   |   | Annual pa<br>(mil.  | yments <sup>2</sup><br>dol.)                 | 2   |  | rage mo                                |   |
|---|---|---|-------------------------------------|---|---|---|--|---|--|--|---|
| Year, state, and other area                                 | Total                                   | Retired<br>work-<br>ers<br>and<br>depen-<br>dents 1 | Survi-<br>vors                      | Disabled<br>workers<br>and<br>depen-<br>dents | Total   | Retired<br>workers<br>and<br>depen-<br>dents <sup>1</sup> | Survi-<br>vors                               | Disabled<br>workers<br>and<br>depen-<br>dents | Retired<br>work-<br>ers <sup>3</sup>   | Dis-<br>abled<br>work-<br>ers          | Widows<br>and<br>widow-<br>ers <sup>4</sup> |
| 1990.   | 39,832                                  | 28,369  | 7,197                               | 4,266   | 247,796   | 172,042   | 50,951                                       | 24,803  | 603                                    | 587                                    | 557   |
| 1995.   | 43,380                                  | 30,139  | 7,379                               | 5,862   | 332,581   | 224,381   | 67,302                                       | 40,898  | 720                                    | 682                                    | 680   |
| 2000.   | 45,417                                  | 31,761  | 6,981                               | 6,675   | 407,431   | 274,645   | 77,848                                       | 54,938  | 845                                    | 787                                    | 810   |
| 2001.   | 45,874                                  | 32,046  | 6,915                               | 6,913   | 431,737   | 290,799   | 81,359                                       | 59,579  | 875                                    | 815                                    | 841   |
| 2002.   | 46,453                                  | 32,362  | 6,870                               | 7,220   | 453,601   | 303,983   | 83,973                                       | 65,645  | 895                                    | 834                                    | 861   |
| 2003, total <sup>5</sup>                                    | <b>46,448</b>                           | <b>32,360</b>                                       | <b>6,870</b>                        | <b>7,220</b>                                  | <b>470,546</b>                                    | <b>314,024</b>  | <b>85,621</b>                                | <b>70,899</b>                                 | <b>922</b>                             | <b>862</b>                             | <b>888</b>                                  |
| United States   | 45,312                                  | 31,652  | 6,653                               | 7,010   | 463,006   | 309,918   | 83,792                                       | 69,292  | (NA)                                   | (NA)                                   | (NA)  |
| Alabama   | 857                                     | 528   | 144                                 | 185   | 8,237   | 4,860   | 1,638  | 1,740   | 877                                    | 832                                    | 816   |
|   | 59                                      | 38  | 10                                  | 11  | 574   | 364   | 107  | 104   | 892                                    | 844                                    | 836   |
|   | 835                                     | 600   | 107                                 | 127   | 8,682   | 5,999   | 1,373  | 1,310   | 939                                    | 890                                    | 922   |
|   | 529                                     | 335   | 83                                  | 111   | 4,951   | 3,018   | 906  | 1,026   | 855                                    | 815                                    | 795   |
|   | 4,304                                   | 3,110   | 588                                 | 606   | 43,857  | 30,115  | 7,576  | 6,166   | 926                                    | 876                                    | 919   |
| Colorado  | 550                                     | 389   | 78                                  | 82  | 5,507   | 3,717   | 989  | 801   | 902                                    | 855                                    | 894   |
|   | 581                                     | 437   | 71                                  | 74  | 6,418   | 4,686   | 981  | 751   | 1,010                                  | 894                                    | 983   |
|   | 141                                     | 100   | 19                                  | 22  | 1,518   | 1,037   | 250  | 231   | 967                                    | 901                                    | 951   |
|   | 73                                      | 51  | 12                                  | 10  | 633   | 423   | 113  | 96  | 786                                    | 796                                    | 729   |
|   | 3,278                                   | 2,433   | 413                                 | 432   | 33,305  | 23,685  | 5,290  | 4,330   | 918                                    | 863                                    | 915   |
| Georgia. Hawaii Idaho                                       | 1,147                                   | 740   | 184                                 | 224   | 11,315  | 7,075   | 2,103  | 2,136   | 895                                    | 845                                    | 830   |
|   | 193                                     | 150   | 23                                  | 21  | 1,938   | 1,450   | 281  | 207   | 912                                    | 878                                    | 863   |
|   | 205                                     | 146   | 28                                  | 30  | 2,060   | 1,404   | 357  | 299   | 900                                    | 844                                    | 902   |
|   | 1,862                                   | 1,330   | 285                                 | 248   | 19,741  | 13,456  | 3,763  | 2,522   | 961                                    | 894                                    | 950   |
|   | 1,012                                   | 704   | 151                                 | 157   | 10,768  | 7,219   | 2,002  | 1,547   | 967                                    | 868                                    | 947   |
| lowa  | 542                                     | 395   | 80                                  | 68  | 5,490   | 3,803   | 1,041  | 646   | 920                                    | 828                                    | 909   |
|   | 442                                     | 318   | 65                                  | 59  | 4,560   | 3,151   | 853  | 557   | 944                                    | 832                                    | 941   |
|   | 754                                     | 448   | 126                                 | 181   | 7,242   | 4,057   | 1,459  | 1,726   | 870                                    | 848                                    | 805   |
|   | 725                                     | 436   | 152                                 | 138   | 6,801   | 3,814   | 1,715  | 1,273   | 858                                    | 855                                    | 816   |
|   | 258                                     | 173   | 34                                  | 51  | 2,427   | 1,556   | 413  | 458   | 851                                    | 787                                    | 842   |
| Maryland  | 744                                     | 531   | 115                                 | 98  | 7,712   | 5,243   | 1,447  | 1,023   | 928                                    | 897                                    | 904   |
|   | 1,063                                   | 754   | 135                                 | 174   | 10,807  | 7,363   | 1,770  | 1,674   | 927                                    | 849                                    | 922   |
|   | 1,677                                   | 1,152   | 257                                 | 268   | 18,236  | 12,010  | 3,442  | 2,784   | 993                                    | 919                                    | 955   |
|   | 755                                     | 556   | 105                                 | 95  | 7,708   | 5,399   | 1,372  | 937   | 920                                    | 847                                    | 903   |
|   | 531                                     | 311   | 91                                  | 129   | 4,825   | 2,757   | 944  | 1,124   | 842                                    | 806                                    | 764   |
| Missouri  | 1,022                                   | 693   | 150                                 | 179   | 10,209  | 6,657   | 1,846  | 1,706   | 910                                    | 841                                    | 887   |
|   | 162                                     | 114   | 24                                  | 24  | 1,583   | 1,069   | 294  | 220   | 885                                    | 832                                    | 880   |
|   | 287                                     | 210   | 41                                  | 36  | 2,847   | 1,979   | 524  | 344   | 904                                    | 819                                    | 909   |
|   | 314                                     | 232   | 36                                  | 46  | 3,349   | 2,349   | 485  | 514   | 929                                    | 931                                    | 931   |
|   | 208                                     | 148   | 26                                  | 34  | 2,185   | 1,502   | 342  | 341   | 944                                    | 863                                    | 940   |
| New Jersey  | 1,363                                   | 1,007   | 182                                 | 175   | 15,223  | 10,860  | 2,488  | 1,875   | 1,018                                  | 938                                    | 980   |
|   | 290                                     | 197   | 45                                  | 47  | 2,708   | 1,765   | 497  | 445   | 861                                    | 826                                    | 823   |
|   | 3,024                                   | 2,156   | 402                                 | 466   | 32,187  | 22,188  | 5,273  | 4,726   | 977                                    | 911                                    | 940   |
|   | 1,406                                   | 941   | 194                                 | 271   | 13,953  | 9,071   | 2,232  | 2,649   | 899                                    | 842                                    | 828   |
|   | 114                                     | 82  | 20                                  | 13  | 1,082   | 719   | 244  | 118   | 859                                    | 814                                    | 855   |
| Ohio  | 1,930                                   | 1,340   | 320                                 | 270   | 19,853  | 13,046  | 4,200  | 2,607   | 938                                    | 849                                    | 920   |
|   | 606                                     | 413   | 99                                  | 94  | 5,945   | 3,839   | 1,177  | 928   | 883                                    | 846                                    | 860   |
|   | 588                                     | 429   | 77                                  | 81  | 6,093   | 4,243   | 1,030  | 819   | 931                                    | 857                                    | 933   |
|   | 2,377                                   | 1,703   | 359                                 | 314   | 24,919  | 16,941  | 4,804  | 3,174   | 948                                    | 876                                    | 933   |
|   | 191                                     | 137   | 22                                  | 32  | 1,945   | 1,346   | 288  | 310   | 923                                    | 847                                    | 929   |
| South Carolina  | 719                                     | 467   | 107                                 | 145   | 7,091   | 4,496   | 1,193  | 1,401   | 896                                    | 850                                    | 821   |
|   | 138                                     | 98  | 22                                  | 17  | 1,282   | 873   | 260  | 149   | 845                                    | 798                                    | 842   |
|   | 1,028                                   | 664   | 164                                 | 200   | 10,097  | 6,290   | 1,905  | 1,902   | 894                                    | 829                                    | 839   |
|   | 2,731                                   | 1,865   | 477                                 | 389   | 27,068  | 17,506  | 5,738  | 3,824   | 898                                    | 854                                    | 863   |
|   | 251                                     | 183   | 35                                  | 33  | 2,561   | 1,791   | 460  | 311   | 926                                    | 853                                    | 951   |
| Vermont Virginia Washington West Virginia Wisconsin Wyoming | 107<br>1,072<br>874<br>399<br>915<br>79 | 74<br>732<br>634<br>236<br>674<br>58                | 14<br>158<br>114<br>74<br>125<br>10 | 18<br>182<br>126<br>89<br>117                 | 1,066<br>10,759<br>9,305<br>4,012<br>9,563<br>809 | 723<br>7,033<br>6,457<br>2,197<br>6,751<br>566            | 174<br>1,930<br>1,541<br>894<br>1,653<br>135 | 170<br>1,796<br>1,307<br>921<br>1,159<br>108  | 912<br>904<br>960<br>910<br>945<br>921 | 825<br>864<br>877<br>901<br>860<br>869 | 887<br>849<br>949<br>849<br>934<br>919      |
| Puerto Rico   | 688                                     | 380   | 120                                 | 188   | 4,711   | 2,339   | 936  | 1,436   | 611                                    | 738                                    | 544   |
|   | 12                                      | 8   | 2                                   | 2   | 83  | 49  | 21   | 13  | 634                                    | 794                                    | 636   |
|   | 5                                       | 2   | 1                                   | 2   | 34  | 11  | 11   | 12  | 551                                    | 653                                    | 516   |
|   | 15                                      | 11  | 2                                   | 2   | 127   | 91  | 21   | 16  | 804                                    | 860                                    | 690   |
| Islands   | 2                                       | 1   | (Z)                                 | (Z)   | 10  | 6   | 4  | 1   | 501                                    | 418                                    | 394   |
|   | 414                                     | 306   | 92                                  | 16  | 2,575   | 1,610   | 836  | 129   | 532                                    | 738                                    | 589   |

NA Not available. Z Fewer than 500. <sup>1</sup> Includes special benefits for persons aged 72 and over not insured under regular or transitional provisions of Social Security Act. <sup>2</sup> Unnegotiated checks not deducted. 1990 and 1995 include lump-sum payments to survivors of deceased workers. <sup>3</sup> Excludes persons with special benefits. <sup>4</sup> Nondisabled only. <sup>5</sup> Includes those with state or area unknown.

Source: U.S. Social Security Administration, Annual Statistical Supplement to the Social Security Bulletin.

#### No. 529. Public Employee Retirement Systems—Participants and Finances: 1980 to 2002

[For fiscal year of retirement system, except data for the Thrift Savings Plan are for calendar year (4,629 represents 4,629,000)]

| Retirement plan   | Unit   | 1980  | 1990   | 1995   | 1997   | 1998   | 1999  | 2000  | 2001   | <b>2002</b> , proj.                                      |
|---|--|---|--|--|--|--|---|---|--|--|
| TOTAL PARTICIPANTS <sup>1</sup> Federal retirement systems: Defined benefit:  |  |   | 4.40=  | 0 =04  | 0.540  | 0.400  |   | 414)  | (818)  | (214)  |
| Civil Service Retirement System Federal Employees Retirement System <sup>2</sup> . Military Service Retirement System <sup>3</sup> . Thrift Savings Plan <sup>4</sup> . State and local retirement systems <sup>5</sup> <sup>5</sup> .                              | 1,000 .<br>1,000 .<br>1,000 .<br>1,000 .<br>1,000 .                              | 4,629<br>(X)<br>3,380<br>(X)<br>(NA)              |  | 1,512<br>3,387<br>2,195                                |  |  | 3,362<br>1,879<br>3,374<br>2,400<br>16,195              | (NA)<br>(NA)<br>3,397<br>(NA)<br>16,834                 | (NA)<br>(NA)<br>3,418<br>2,600<br>17,021                 | (NA)<br>(NA)<br>3,453<br>3,000<br>17,264                 |
| ACTIVE PARTICIPANTS Federal retirement systems: Defined benefit:  |  |   |  |  |  |  |   |   |  |  |
| Civil Service Retirement System Federal Employees Retirement System <sup>2</sup> . Military Service Retirement System <sup>3</sup> . Thrift Savings Plan <sup>4</sup> . State and local retirement systems <sup>5</sup> <sup>6</sup>                                | 1,000 .<br>1,000 .<br>1,000 .<br>1,000 .   | 2,700<br>(X)<br>2,050<br>(X)                      | 1,419  | 1,525<br>1,318<br>1,572<br>1,930                       | 1,189<br>1,497<br>1,491<br>2,011                       | 1,099<br>1,547<br>1,459<br>1,800                       | 1,042<br>1,640<br>1,438<br>1,900<br>13,472              | (NA)<br>(NA)<br>1,437<br>(NA)                           | (NA)<br>(NA)<br>1,438<br>1,900                           | (NA)<br>(NA)<br>1,465<br>2,300<br>14,123                 |
| ASSETS  | 1,000 .  | (11/1)  | 11,040   | 12,324   | 12,017   | 13,039   | 10,472  | 13,317  | 13,577   | 14,120   |
| Total Federal retirement systems Defined benefit Civil Service Retirement System Federal Employees Retirement System Military Service Retirement System Thrift Savings Plan State and local retirement systems  5 State and local retirement systems                | Bil. dol<br>Bil. dol<br>Bil. dol   | 258<br>73<br>73<br>73<br>(X)<br>(')<br>(X)<br>185 | 1,047<br>326<br>318<br>220<br>18<br>80<br>8<br>721 | 1,655<br>537<br>502<br>311<br>60<br>131<br>35<br>1,118 | 2,110<br>631<br>570<br>344<br>83<br>143<br>61<br>1,479 | 2,403<br>686<br>608<br>361<br>97<br>150<br>77<br>1,717 | 2,644<br>738<br>643<br>376<br>111<br>156<br>95<br>1,906 | 2,943<br>774<br>679<br>390<br>126<br>163<br>98<br>2,169 | 2,803<br>645<br>544<br>414<br>157<br>174<br>102<br>2,158 | 2,831<br>673<br>571<br>414<br>157<br>174<br>102<br>2,158 |
| CONTRIBUTIONS Total Federal retirement systems Defined benefit Civil Service Retirement System Federal Employees Retirement System Military Service Retirement System <sup>3</sup> Thrift Savings Plan <sup>4</sup> State and local retirement systems <sup>5</sup> | Bil. dol<br>Bil. dol<br>Bil. dol<br>Bil. dol<br>Bil. dol<br>Bil. dol<br>Bil. dol | 83<br>19<br>19<br>19<br>(X)<br>(7)<br>(X)<br>64   | 103<br>61<br>59<br>28<br>4<br>27<br>2<br>42        | 127<br>67<br>61<br>31<br>6<br>24<br>6                  | 139<br>73<br>66<br>33<br>7<br>26<br>7<br>66            | 137<br>73<br>65<br>33<br>6<br>26<br>8<br>64            | 142<br>75<br>67<br>33<br>8<br>26<br>8                   | 143<br>78<br>69<br>33<br>8<br>28<br>9                   | 145<br>80<br>70<br>33<br>9<br>28<br>10<br>65             | 151<br>85<br>73<br>34<br>10<br>29<br>12<br>66            |
| Total  Federal retirement systems Defined benefit Civil Service Retirement System Federal Employees Retirement System Military Service Retirement System 3 Thrift Savings Plan 4 State and local retirement systems 5   | Bil. dol<br>Bil. dol<br>Bil. dol<br>Bil. dol<br>Bil. dol                         | 39<br>27<br>27<br>15<br>(X)<br>12<br>(X)          | 89<br>53<br>53<br>31<br>(Z)<br>22<br>(Z)<br>36     | 125<br>66<br>65<br>37<br>1<br>28<br>1<br>59            | 142<br>73<br>72<br>41<br>1<br>30<br>1<br>69            | 152<br>76<br>74<br>42<br>1<br>31<br>2<br>76            | 160<br>78<br>76<br>43<br>1<br>32<br>2<br>82             | 172<br>81<br>78<br>44<br>1<br>33<br>3                   | 185<br>84<br>81<br>46<br>1<br>34<br>3                    | 197<br>87<br>85<br>48<br>2<br>35<br>2                    |

ole. X Not applicable. Z Less than \$500 million. 

Includes active, separated vested, retired employees, The Federal Employees Retirement System was established June 6, 1986.

Includes nondisability and a true transfer of the transfer of NA Not available. and survivors. disability retirees, surviving families, and all active personnel with the exception of active reserves.

4 The Thrift Savings Plan (a defined contribution plan) was established April 1, 1987.

5 Excludes state and local plans that are fully supported by employee contributions.

6 Not adjusted for double counting of individuals participating in more than one plan.

7 The Military Retirement System was unfunded until October 1, 1984.

Source: Employee Benefit Research Institute, Washington, DC, EBRI Databook on Employee Benefits, Twelfth Edition, and unpublished data (copyright). See also <a href="http://www.ebri.org/">http://www.ebri.org/</a>>.

#### No. 530. Federal Civil Service Retirement: 1980 to 2002

[As of Sept. 30 or for year ending Sept. 30 (2,720 represents 2,720,000). Covers both Civil Service Retirement System and Federal Employees Retirement System]

| Item  | Unit  | 1980                             | 1990                             | 1995                             | 1997                             | 1998                             | 1999                             | 2000                             | 2001                           | 2002                                |
|---|---|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|--------------------------------|-------------------------------------|
| Employees covered <sup>1</sup>  | 1,000   | 2,720                            | 2,945                            | 2,668                            | 2,681                            | 2,658                            | 2,668                            | 2,764                            | 2,655                          | 2,654                               |
| Annuitants, total   | 1,000   | 1,675<br>905<br>343<br>427       | 2,143<br>1,288<br>297<br>558     | <b>2,311</b> 1,441 263 607       | 2,352<br>1,474<br>257<br>621     | 2,369<br>1,488<br>253<br>628     | 2,368<br>1,491<br>246<br>631     | 2,376<br>1,501<br>242<br>633     | 2,383<br>1,509<br>239<br>635   | <b>2,383</b><br>1,513<br>236<br>634 |
| Receipts, total <sup>2</sup>  |   | <b>24,389</b><br>3,686<br>15,562 | <b>52,689</b><br>4,501<br>27,368 | <b>65,684</b><br>4,498<br>33,130 | <b>70,227</b><br>4,358<br>35,386 | <b>72,156</b><br>4,274<br>36,188 | <b>74,522</b><br>4,381<br>36,561 | <b>75,967</b><br>4,637<br>37,722 | <b>77,949</b> 4,593 38,442     | <b>80,069</b><br>4,475<br>39,692    |
| Disbursements, total <sup>3</sup>   | Mil. dol .<br>Mil. dol .<br>Mil. dol .          | <b>14,977</b><br>12,639<br>1,912 | <b>31,416</b><br>26,495<br>4,366 | <b>38,435</b><br>32,070<br>5,864 | <b>41,722</b> 34,697 6,518       | <b>43,058</b> 35,806 6,763       | <b>43,932</b><br>36,492<br>6,978 | <b>45,194</b><br>37,546<br>7,210 | <b>47,356</b> 39,397 7,533     | <b>48,970</b><br>40,758<br>7,790    |
| Average monthly benefit: Age and service Disability Survivors Cash and security holdings. | Dollars .<br>Dollars .<br>Dollars .<br>Bil. dol | 992<br>723<br>392<br>73.7        | 1,369<br>1,008<br>653<br>238.0   | 1,643<br>1,164<br>819<br>366.2   | 1,749<br>1,204<br>881<br>422.2   | 1,796<br>1,216<br>905<br>451.3   | 1,830<br>1,221<br>923<br>481.3   | 1,885<br>1,240<br>952<br>508.1   | 1,967<br>1,269<br>992<br>542.6 | 2,031<br>1,286<br>1,024<br>573.7    |

<sup>&</sup>lt;sup>2</sup> Includes interest on investments. <sup>3</sup> Includes refunds, death claims, 1 Excludes employees in leave without pay status. Includes disability annuitants. and administration.

Source: U.S. Office of Personnel Management, Civil Service Retirement and Disability Trust Fund Annual Report.

# No. 531. State and Local Government Retirement Systems—Beneficiaries and Finances: 1990 to 2002

[In billions of dollars, except as indicated (111.3 represents 111,300,000,000). For fiscal years closed during the 12 months ending June 30]

|   | Num                          |       | F                     | Receipts |  |       |       | nefits ar<br>thdrawal |         |                         |
|---|------------------------------|-------|-----------------------|----------|--|-------|-------|-----------------------|---------|-------------------------|
| Year and level of government                              | ber of<br>benefi-<br>ciaries |       | Employee<br>contri- — |          | Government contributions ings on invest- |       |       | Ben-                  | With-   | Cash<br>and<br>security |
|   | (1,000)                      | Total | butions               | State    | Local                                    | ments | Total | efits                 | drawals | holdings                |
| 1990: All systems State-administered Locally administered | 4,026                        | 111.3 | 13.9                  | 14.0     | 18.6                                     | 64.9  | 38.4  | 36.0                  | 2.4     | 721                     |
|   | 3,232                        | 89.2  | 11.6                  | 14.0     | 11.5                                     | 52.0  | 29.6  | 27.6                  | 2.0     | 575                     |
|   | 794                          | 22.2  | 2.2                   | (Z)      | 7.0                                      | 12.9  | 8.8   | 8.4                   | 0.4     | 145                     |
| 1995: All systems   | 4,979                        | 148.8 | 18.6                  | 16.6     | 24.4                                     | 89.2  | 61.5  | 58.8                  | 2.7     | 1,118                   |
|   | 4,025                        | 123.3 | 15.7                  | 16.2     | 15.4                                     | 76.0  | 48.0  | 45.8                  | 2.2     | 914                     |
|   | 954                          | 25.5  | 2.9                   | 0.4      | 9.0                                      | 13.3  | 13.5  | 13.0                  | 0.5     | 204                     |
| 2001: All systems   | 7,322                        | 123.3 | 26.4                  | 17.5     | 21.2                                     | 57.9  | 112.2 | 100.9                 | 4.1     | 2,157                   |
|   | 4,931                        | 94.3  | 21.8                  | 17.1     | 15.4                                     | 39.7  | 90.1  | 80.9                  | 3.4     | 1,782                   |
|   | 2,391                        | 28.9  | 4.5                   | 0.4      | 5.7                                      | 18.2  | 22.1  | 19.9                  | 0.7     | 375                     |
| 2002: All systems State-administered Locally administered | 6,198                        | -6.1  | 27.5                  | 17.1     | 21.6                                     | -72.4 | 121.9 | 110.1                 | 4.0     | 2,157                   |
|   | 5,180                        | -8.4  | 23.0                  | 16.7     | 15.2                                     | -63.5 | 98.2  | 88.7                  | 3.2     | 1,774                   |
|   | 1,018                        | 2.3   | 4.5                   | 0.4      | 6.3                                      | -8.9  | 23.7  | 21.4                  | 0.8     | 375                     |

Z Less than \$50 million.

Source: U.S. Census Bureau, Through 1995, Finances of Employee-Retirement Systems of State and Local Governments, Series GF, No. 2, annual; beginning 2001, Federal, State, and Local Governments, State and Local Government Public Employee Retirement Systems"; <a href="http://www.census.gov/govs/www/retire.html">http://www.census.gov/govs/www/retire.html</a>.

# No. 532. Private Pension Plans—Summary by Type of Plan: 1990 to 1999

[712.3 represents 712,300. "Pension plan" is defined by the Employee Retirement Income Security Act (ERISA) as "any plan, fund, or program which was heretofore or is hereafter established or maintained by an employer or an employee organization, or by both, to the extent that such plan (a) provides retirement income to employees, or (b) results in a deferral of income by employees for periods extending to the termination of covered employment or beyond, regardless of the method of calculating the contributions made to the plan, the method of calculating the benefits under the plan, or the method of distributing benefits from the plan." A defined benefit plan provides a definite benefit formula for calculating plan is a sension plan in which the contributions are made to an individual account for each employee. The retirement benefit is dependent upon the account balance at retirement. The balance depends upon amounts contributed, investment experience, and, in the case of profit sharing plans, amounts which may be allocated to the account due to forfeitures by terminating employees. Employee Stock Ownership Plans (ESOP) and 401(k) plans are included among defined contribution plans. Data are based on Form 5500 series reports filed with the Internal Revenue Service]

| Item  | Unit     | Total |       |       | Defin | ed cont | ribution | plan  | De    | efined be | enefit pla | ın    |       |
|---|----------|-------|-------|-------|-------|---------|----------|-------|-------|-----------|------------|-------|-------|
| пеш   | Offit    | 1990  | 1995  | 1998  | 1999  | 1990    | 1995     | 1998  | 1999  | 1990      | 1995       | 1998  | 1999  |
| Number of plans <sup>1</sup> . Total partici- | 1,000    | 712.3 | 693.4 | 730.0 | 733.0 | 599.2   | 623.9    | 673.6 | 683.1 | 113.1     | 69.5       | 56.4  | 49.9  |
| pants 23                                      | Million  | 76.9  | 87.5  | 99.5  | 101.8 | 38.1    | 47.7     | 57.9  | 60.4  | 38.8      | 39.7       | 41.6  | 41.4  |
| Active participants 2 4                       | Million  | 61.8  | 66.2  | 73.3  | 73.0  | 35.5    | 42.7     | 50.3  | 50.4  | 26.3      | 23.5       | 23.0  | 22.6  |
| Assets <sup>5</sup>                           | Million  | 1,674 | 2,724 | 4,022 | 4,408 | 712     | 1,322    | 2,085 | 2,350 | 962       | 1,402      | 1,937 | 2,058 |
| Contributions 6                               | Bil. dol | 98.8  | 158.8 | 201.9 | 215.8 | 75.8    | 117.4    | 166.9 | 185.9 | 23.0      | 41.4       | 35.0  | 30.0  |
| Benefits '                                    | Bil. dol | 129.4 | 183.0 | 273.1 | 314.5 | 63.0    | 97.9     | 161.9 | 195.1 | 66.4      | 85.1       | 111.2 | 119.4 |

<sup>&</sup>lt;sup>1</sup> Excludes all plans covering only one participant. <sup>2</sup> Includes double counting of workers in more than one plan. <sup>3</sup> Total participants include active participants, vested separated workers, and retirees. <sup>4</sup> Any workers currently in employment covered by a plan and who are earning or retaining credited service under a plan. Includes any nonvested former employees who have not yet incurred breaks in service. <sup>5</sup> Asset amounts shown exclude funds held by life insurance companies under allocated group insurance contracts for payment of retirement benefits. These excluded funds make up roughly 10 to 15 percent of total private fund assets. <sup>6</sup> Includes both employer and employee contributions. <sup>7</sup> Benefits paid directly from trust and premium payments made from plan to insurance carriers. Excludes benefits paid directly by insurance carriers.

Source: U.S. Dept. of Labor, Pension and Welfare Benefits Administration, *Private Pension Plan Bulletin*, winter 2003, and unpublished data.

# No. 533. Percent Of Workers Participating In Retirement Benefits by Worker Characteristics: 2003

[Based on National Compensation Survey, a sample survey of 3,168 private industry establishments of all sizes, representing over 107 million workers; see Appendix III. Survey covers all 50 States and the District of Columbia. See also Table 630]

| Characteristic | Total <sup>1</sup> | Defined<br>benefit  | Defined contribution | Characteristic         | Total <sup>1</sup>   | Defined<br>benefit  | Defined contribution |
|----------------|--------------------|---------------------|----------------------|------------------------|----------------------|---------------------|----------------------|
| Total          | 59                 | 20<br>22<br>24<br>7 | 51<br>38             | Full time <sup>2</sup> | 58<br>18<br>83<br>45 | 24<br>8<br>72<br>15 | 48<br>14<br>39<br>40 |

¹ Total is less than the sum of the individual retirement items because many employees participated in both types of plans. 2 Employees are classified as working either a full-time or part-time schedule based on the definition used by each establishment.
³ Union workers are those whose wages are determined through collective bargaining.

Source: U.S. Bureau of Labor Statistics, News, USDL 03-489, September 17, 2003. See also <a href="http://www.bls.gov/news.release/pdf/ebs2.pdf">http://www.bls.gov/news.release/pdf/ebs2.pdf</a>

#### No. 534. Defined Benefit Retirement Plans—Selected Features: 2000

[In percent, except as indicated (19,225 represents 19,225,000). Covers full-time employees in private industry. Based on National Compensation Survey, a sample survey of 1,436 private industry establishments of all sizes, representing over 107 million workers; see Appendix III. See also Table 630]

| Feature  | All<br>employees                 | Professional,<br>technical,<br>and related | Clerical<br>and<br>sales                     | Blue-collar<br>and<br>service          |
|--|----------------------------------|--|--|--|
| Full-time employees with defined benefit plan (1,000)  | 19,225                           | 5,794                                      | 5,179  | 8,252                                  |
| Plan provisions: Benefits based on earnings Early retirement benefits available Availability of lump sum benefits at retirement.   | 61<br>77<br>43                   | 59<br>69<br>44                             | 67<br>78<br>51                               | 60<br>81<br>37                         |
| Benefit formula: Percent of terminal earnings Percent of career earnings Dollar amount formula Percent of contribution formula Cash account Other  | 48<br>13<br>14<br>(Z)<br>23<br>1 | 47<br>12<br>9<br>-<br>31<br>1              | 48<br>19<br>9<br>-<br>23<br>2                | 50<br>10<br>21<br>1<br>18<br>1         |
| Requirements for normal retirement <sup>2</sup> No age requirement. Less than 20 years of service 30 years of service At age 55. At age 60. At age 62. At age 65. Sum of age plus service <sup>3</sup> . | 10<br>21                         | 15<br>11<br>4<br>5<br>16<br>18<br>41<br>4  | 10<br>3<br>7<br>7<br>7<br>7<br>16<br>55<br>5 | 8<br>1<br>7<br>2<br>8<br>26<br>51<br>2 |

<sup>-</sup> Represents no employees in this category or data do not meet publication criteria. Z Less than 0.5 percent. <sup>1</sup> Cash balance retirement plans are a defined benefit plan in which an account is maintained for each participant, with employer contributions based on employee earnings, plus interest, being credited to that account. Cash balance plans generally do not have provisions for many of the features found in traditional defined benefit plans. Due to the increase in the incidence of cash balance plans, the prevalence of some defined benefit plan provisions has declined from earlier surveys.

2 Normal retirement is defined as the point at which the participant could retire and immediately receive all accrued benefits by virtue of service and earnings, without reduction due to age. If a plan had alternative age and service requirements, the earliest age and associated service were tabulated; if one alternative did not specify an age, it was the requirement tabulated. Some age and service requirements are not shown separately.

3 In some plans, participants must also satisfy a minimum age or service requirement.

Source: U.S. Bureau of Labor Statistics, National Compensation Survey: Employee Benefits in Private Industry in the United States, 2000. U.S. Department of Labor Bulletin 2555, January 2003.

# No. 535. Pension Plan Coverage of Workers by Selected Characteristics: 2002

[63,767 represents 63,767,000. Covers workers as of March 2003 who had earnings in 2002. Based on Current Population Survey; see text, Section 1, Population and Appendix III]

| Cay and are           | Num              | ber with cov       | erage (1,0         | 000)                  | F            | Percent of to      | tal workers        | i                     |
|-----------------------|------------------|--------------------|--------------------|-----------------------|--------------|--------------------|--------------------|-----------------------|
| Sex and age           | Total 1          | White <sup>2</sup> | Black <sup>2</sup> | Hispanic <sup>3</sup> | Total 1      | White <sup>2</sup> | Black <sup>2</sup> | Hispanic <sup>3</sup> |
| Total                 | 63,767           | 53,514             | 6,648              | 4,803                 | 41.9         | 42.5               | 40.0               | 25.6                  |
| Male                  | 34,602<br>33.808 | 29,637<br>28,942   | 3,046<br>2,999     | 2,757<br>2,726        | 43.0<br>43.7 | 43.7<br>44.6       | 40.0<br>40.4       | 43.7<br>24.9          |
| 15 to 24 years old    | 1.630            | 1.363              | 190                | 224                   | 13.2         | 13.2               | 15.0               | 10.1                  |
| 25 to 44 years old    | 17,251           | 14,593             | 1,589              | 1,643                 | 45.6         | 46.7               | 41.3               | 25.2                  |
| _45 to 64 years old   | 14,926           | 12,986             | 1,220              | 859                   | 55.0         | 55.6               | 52.9               | 38.3                  |
| 65 years old and over | 794              | 694                | 46                 | 32                    | 24.9         | 24.4               | 24.2               | 17.6                  |
| Female                | 29.165           | 23.878             | 3.602              | 2.046                 | 40.8         | 41.2               | 40.0               | 26.9                  |
| Under 65 years old    | 28,509           | 23,312             | 3,548              | 2,019                 | 41.3         | 41.8               | 40.3               | 26.9                  |
| 15 to 24 years old    | 1,377            | 1,115              | 184                | 149                   | 12.1         | 12.0               | 13.2               | 10.3                  |
| 25 to 44 years old    | 14,282           | 11,414             | 1,930              | 1,241                 | 43.7         | 44.3               | 41.6               | 29.2                  |
| 45 to 64 years old    | 12,850           | 10,783             | 1,433              | 629                   | 51.7         | 52.0               | 51.9               | 35.1                  |
| 65 years old and over | 656              | 565                | 55                 | 27                    | 26.2         | 25.6               | 27.9               | 25.2                  |

Includes other races, not shown separately. <sup>2</sup> The 2003 CPS asked respondents to choose one or more races. White alone Includes other races, not shown separately. The 2003 CPS asked respondents to choose one or more races. White alone refers to people who reported White and did not report any other race category. Black alone refers to people who reported Black and did not report any other race category. The use of this single-race population does not imply that it is the preferred method of presenting or analyzing data. The Census Bureau uses a variety of approaches. Information on people who reported more than one race, such as "White and American Indian and Alaska Native" or "Asian and Black or African American," is available from Census 2000 through American FactFinder. About 2.6 percent of people reported more than one race in Census 2001. Hispanic persons may be of any race.

Source: U.S. Census Bureau, Table NC8. Pension Plan Coverage of Workers by Selected Characteristics, Gender, Race and Hispanic Origin, and Poverty Status: 2002"; published May 2004; <a href="http://ferret.bls.census.gov/macro/032003/noncash/toc.htm">http://ferret.bls.census.gov/macro/032003/noncash/toc.htm</a>>.

### No. 536. U.S. Households Owning IRAs: 2001 to 2003

[In millions (43.0 represents 43.000,000). Incidence of IRA ownership is based on an annual tracking survey of 3,000 randomly selected, representative U.S. households conducted in July 2003]

| Time of IDA                  | Νι     | umber (mil.)                |                             | Percent of                  | Percent of U.S. households  |                             |  |  |
|------------------------------|--------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|--|--|
| Type of IRA                  | 2001 1 | 2002 <sup>2</sup>           | 2003 <sup>3</sup>           | 2001 1                      | 2002 <sup>2</sup>           | 2003 <sup>3</sup>           |  |  |
| Any type of IRA <sup>4</sup> |        | 43.2<br>35.7<br>13.2<br>8.5 | 45.2<br>36.4<br>16.0<br>8.2 | 39.7<br>32.4<br>11.3<br>7.7 | 39.5<br>32.7<br>12.1<br>7.8 | 41.4<br>33.3<br>14.6<br>7.5 |  |  |

<sup>&</sup>lt;sup>1</sup> The number of U.S. households owning IRAs in 2001 is based on the U.S. Census Bureau's revised estimate of 108.2 million total U.S. households in 2001. <sup>2</sup> The number of U.S. households owning IRAs in 2002 is based on the U.S. Census Bureau's revised estimate of 109.3 million total U.S. households in 2002. <sup>3</sup> The number of U.S. households owning IRAs in 2003 is based on the U.S. Census Bureau's most recent estimate of 109.3 million total U.S. households. <sup>4</sup> Excludes ownership of Coverdell Education Savings Accounts, which were referred to as Education IRAs before July 2001.

#### No. 537. 401(k) Plans—Selected Features: 2000

[In percent, except as indicated (30,178 represents 30,178,000). Covers full-time employees in private industry. Based on National Compensation Survey, a sample survey of private industry establishments of all sizes, representing millions of workers; see Appendix III. See also Table 630]

| Feature  | All employees | Professional,<br>technical, and<br>related | Clerical and sales    | Blue-collar<br>and service |
|--|---------------|--|-----------------------|----------------------------|
| Full-time employees with 401(k) plan (1,000)   | 30,178<br>70  | 9,969<br>73                                | 9,061<br>68           | 11,147<br>69               |
| MAXIMUM PRETAX EMPLOYEE CONTRIBUTIONS <sup>2</sup> Percent of employee earnings Specified dollar amount. Up to the Internal Revenue Code limit Average maximum pretax contribution as percent of earnings <sup>3</sup> | 1<br>15       | 85<br>1<br>14<br>15.0                      | 83<br>1<br>16<br>15.1 | 85<br>1<br>14<br>15.7      |
| INVESTMENT CHOICES Employee permitted to choose investments for employee contributions   |               | 89<br>65                                   | 88<br>62              | 89<br>63                   |

<sup>&</sup>lt;sup>1</sup> Participants are allowed to transfer/rollover contributions and earnings from a previous employer's plan. contributions that are not matched by the employer. If maximum contributions vary, such as by length of service, the highest possible contribution was tabulated. <sup>3</sup> The average is presented for all covered workers; averages exclude workers without the plan provision.

Source: U.S. Bureau of Labor Statistics, National Compensation Survey: Employee Benefits in Private Industry in the United States, 2000. See also <a href="http://stats.bls.gov/ncs/home.htm">http://stats.bls.gov/ncs/home.htm</a>

### No. 538. State Unemployment Insurance—Summary: 1980 to 2003

[3,356 represents 3,356,000. Includes unemployment compensation for state and local government employees where covered by state law]

| Item  | Unit      | 1980  | 1990  | 1995  | 1997  | 1998  | 1999  | 2000  | 2001  | 2002   | 2003  |
|---|-----------|-------|-------|-------|-------|-------|-------|-------|-------|--------|-------|
| Insured unemployment, avg. weekly                 | 1,000     | 3,356 | 2,522 | 2,572 | 2,323 |       | 2,188 | 2,110 | 2,974 |        | 3,531 |
| Percent of covered employment 1                   | Percent . | 3.9   | 2.4   | 2.3   | 2.0   | 1.9   | 1.8   | 1.7   | 2.3   | 2.8    | (NA)  |
| Percent of civilian unemployed                    | Percent . | 43.9  | 35.8  | 34.7  | 34.5  | 35.8  | 38.0  | 38.0  | 45.0  | 44.0   | 40.2  |
| Unemployment benefits, avg. weekly .              | Dollars   | 100   | 161   | 187   | 193   | 200   | 212   | 221   | 238   | 257    | 262   |
| Percent of weekly wage                            | Percent . | 36.6  | 36.0  | 35.5  | 33.5  | 32.9  | 33.1  | 32.9  | 34.6  | 36.8   | (NA)  |
| Weeks compensated                                 | Million   | 149.0 | 116.2 | 118.3 | 106.6 | 101.4 | 100.6 | 96.0  | 136.3 | 166.3  | 163.2 |
| Beneficiaries, first payments                     | 1,000     | 9,992 | 8,629 | 8,035 | 7,325 | 7,332 | 6,951 | 7,033 | 9,877 | 10,088 | 9,935 |
| Average duration of benefits 2                    | Weeks     | 14.9  | 13.4  | 14.7  | 14.6  | 13.8  | 14.5  | 13.7  | 13.8  | 16.5   | 16.4  |
| Claimants exhausting benefits                     | 1,000     | 3,072 | 2,323 | 2,662 | 2,485 | 2,266 | 2,300 | 2,144 | 2,827 | 4,416  | 4,417 |
| Percent of first payment 3                        | Percent . | 33.2  | 29.4  | 34.3  | 32.8  | 31.8  | 31.4  | 31.8  | 34.1  | 42.5   | 43.4  |
| Contributions collected 4                         | Bil. dol  | 11.4  | 15.2  | 22.0  | 21.2  | 19.8  | 19.2  | 19.9  | 19.7  | 19.7   | 25.3  |
| Benefits paid                                     | Bil. dol  | 14.2  | 18.1  | 21.2  | 19.7  | 19.4  | 20.3  | 20.5  | 31.6  | 42.0   | 41.4  |
| Funds available for benefits 5                    | Bil. dol  | 6.6   | 37.9  | 35.4  | 43.8  | 48.0  | 50.3  | 54.1  | 46.6  | 35.7   | 24.2  |
| Average employer contribution rate <sup>6</sup> . | Percent . | 2.4   | 2.0   | 2.4   | 2.1   | 1.9   | 1.8   | 1.8   | 1.7   | 1.8    | (NA)  |

NA Not available. 

1 Insured unemployment as percent of average covered employment in preceding year. 
2 Weeks compensated divided by first payment. 
3 Based on first payments for 12-month period ending June 30. 
4 Contributions from employers: also employees in states which tax workers. 
5 End of year. Sum of balances in state clearing accounts, benefit-payment accounts, and state accounts in Federal unemployment trust funds.

6 As percent of taxable wages.

Source: U.S. Employment and Training Administration, Unemployment Insurance Financial Data Handbook.

Source: Investment Company Institute, Washington, DC, Fundamentals, Investment Company Institute Research in Brief, "IRA Ownership in 2002"; Vol 12, No. 3, September 2003 (copyright). See also <a href="http://www.nasi.org/publications2763/publi list.htm?cat=Reports>.

### No. 539. State Unemployment Insurance by State and Other Area: 2003

[9,935 represents 9,935,000. See headnote, Table 538. For state data on insured unemployment, see Table 610]

| State or other area | Beneficiaries,<br>first payments<br>(1,000) | Benefits paid (mil. dol.) | Avg. weekly<br>unemploy-<br>ment benefits<br>(dol.) | State or other area | Beneficiaries,<br>first payments<br>(1,000) | Benefits paid<br>(mil. dol.) | Avg. weekly<br>unemploy-<br>ment benefits<br>(dol.) |
|---------------------|---|---------------------------|---|---------------------|---|------------------------------|---|
| Total               | 9,935                                       | 41,359                    | 262   | MT                  | 27  | 81                           | 202   |
| AL                  | 141   | 301                       | 176   | NE                  | 46  | 137                          | 216   |
| AK                  | 49  | 136                       | 193   | NV                  | 78  | 305                          | 236   |
| AZ                  | 116   | 367                       | 173   | NH                  | 23  | 117                          | 259   |
| AR                  | 103   | 301                       | 229   | NJ                  | 367   | 2,098                        | 334   |
| CA                  | 1,380                                       | 6,115                     | 246   | NM                  | 37  | 136                          | 211   |
| CO                  | 115   | 536                       | 308   | NY                  | 599   | 3,124                        | 272   |
| <u>CT</u>           | 155   | 736                       | 286   | NC                  | 348   | 955                          | 258   |
| DE                  | 33  | 130                       | 235   | ND                  | 16  | 47                           | 222   |
| <u>D</u> C          | 21  | 113                       | 258   | OH                  | 353   | 1,452                        | 252   |
| FL                  | 326   | 1,159                     | 225   | OK                  | 77  | 287                          | 229   |
| GA                  | 255   | 758                       | 243   | OR                  | 186   | 856                          | 258   |
| HI                  | 30  | 135                       | 312   | PA                  | 566   | 2,678                        | 292   |
| <u>I</u> D          | 60  | 184                       | 232   | RI                  | 43  | 208                          | 309   |
| IL                  | 455   | 2,455                     | 281   | SC                  | 149   | 419                          | 210   |
| IN                  | 213   | 769                       | 263   | SD                  | 12  | 33                           | 202   |
| IA                  | 114   | 377                       | 260   | TN                  | 201   | 580                          | 210   |
| KS                  | 89<br>136                                   | 372<br>470                | 276<br>250  | TX                  | 533<br>57                                   | 2,204<br>214                 | 261<br>269  |
|                     | 100   | 470<br>297                | 250<br>195  |                     | 28  | 101                          |   |
|                     | 33  | 128                       | 231   | VT                  | 166   | 606                          | 255<br>276  |
| MAD                 | 130   | 527                       | 252   | WA                  | 268   | 1,456                        | 324   |
| B 4 A               | 280   | 1,794                     | 357   | WV                  | 55  | 1,436                        | 220   |
| N.41                | 502   | 1,988                     | 291   | WI                  | 315   | 973                          | 252   |
| N AN I              | 170   | 850                       | 322   | WY                  | 16  | 49                           | 238   |
| 140                 | 72  | 192                       | 173   | PR                  | 106   | 228                          | 107   |
| MO                  | 183   | 627                       | 206   | VI                  | 2   | 17                           | 277   |

Source: U.S. Employment and Training Administration, Unemployment Insurance Financial Data Handbook.

### No. 540. Persons With Work Disability by Selected Characteristics: 2003

[In thousands, except percent (18,058 represents 18,058,000). As of March. Covers civilian noninstitutional population and members of Armed Forces living off post or with their families on post. Persons are classified as having a work disability if they (1) have a health problem or disability which prevents them from working or which limits the kind or amount of work they can do; (2) have a service-connected disability or ever retired or left a job for health reasons; (3) did not work in survey reference week or previous year because of long-term illness or disability; or (4) are under age 65, and are covered by medicare or receive supplemental security income. Based on Current Population Survey; see text, Section 1, and Appendix III]

| Age and participation status in assistance programs   | Total <sup>1</sup> | Male  | Female       | White <sup>2</sup> | Black <sup>2</sup> | Hispanic <sup>3</sup> |
|---|--------------------|-------|--------------|--------------------|--------------------|-----------------------|
| Persons with work disability 16 to 24 years old. 25 to 34 years old. 35 to 44 years old.  | 18,058             | 8,751 | <b>9,308</b> | 13,541             | <b>3,515</b>       | 1,998                 |
|   | 1,395              | 724   | 671          | 962                | 344                | 185                   |
|   | 2,173              | 992   | 1,181        | 1,516              | 515                | 334                   |
|   | 3,708              | 1,791 | 1,917        | 2,752              | 736                | 408                   |
| 45 to 54 years old  | 5,010              | 2,480 | 2,530        | 3,739              | 1,007              | 515                   |
|   | 5,772              | 2,764 | 3,009        | 4,572              | 913                | 557                   |
| Percent work disabled of total population   | 3.9                | 4.0   | 3.8          | 3.4                | 6.7                | 3.1                   |
|   | 5.6                | 5.1   | 6.0          | 4.9                | 10.4               | 4.5                   |
|   | 8.5                | 8.3   | 8.6          | 7.8                | 13.7               | 6.9                   |
|   | 12.5               | 12.7  | 12.3         | 11.3               | 22.0               | 14.1                  |
|   | 21.1               | 21.0  | 21.1         | 19.6               | 34.8               | 26.5                  |
| Percent of work disabled— Receiving social security income Receiving food stamps Covered by medicaid. Residing in public housing Residing in subsidized housing | 33.4               | 33.6  | 33.2         | 34.7               | 30.3               | 27.2                  |
|   | 17.1               | 13.0  | 21.0         | 14.5               | 26.1               | 21.8                  |
|   | 65.7               | 69.0  | 62.5         | 69.1               | 53.5               | 56.6                  |
|   | 6.9                | 5.0   | 8.7          | 4.9                | 14.6               | 8.9                   |
|   | 3.9                | 3.3   | 4.5          | 3.1                | 6.6                | 4.5                   |

<sup>&</sup>lt;sup>1</sup> Includes other races not shown separately. <sup>2</sup> The 2003 Current Population Survey asked respondents to choose one or INCLUDES UNIET TALCES TIOL SHOWN SEPARATELY. "I INE 2003 Current Population Survey asked respondents to choose one or more races. White alone refers to people who reported White and did not report any other race category. The use of this single-race population does not imply that it is the preferred method of presenting or analyzing data. The Census Bureau uses a variety of approaches. Information on people who reported more than one race, such as "White and American Indian and Alaska Native" or "Asian and Black or African American," is available from Census 2001 through American FactFinder. About 2.6 percent of people reported more than one race in 2000. reported more than one race in 2000. Hispanic persons may be of any race.

Source: U.S. Census Bureau, unpublished data

### No. 541. Workers' Compensation Payments: 1980 to 2001

[In billions of dollars, except as indicated (22.3 represents 22,300,000). See headnote, Table 542]

| Item   | 1980 | 1990                       | 1994                       | 1995                       | 1996                       | 1997                      | 1998                      | 1999                      | 2000                      | 2001                      |
|--|------|----------------------------|----------------------------|----------------------------|----------------------------|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|
| Workers covered <sup>1</sup> (mil.)  | 79   | 106                        | 109                        | 113                        | 115                        | 118                       | 122                       | 124                       | 127                       | 127                       |
| Premium amounts paid <sup>2</sup> Private carriers <sup>2</sup> State funds Federal programs <sup>3</sup> Self-insurers                                  | 22.3 | <b>53.1</b>                | 60.5                       | <b>57.1</b>                | <b>55.3</b>                | <b>51.6</b>               | <b>51.7</b>               | <b>54.0</b>               | <b>58.2</b>               | 62.8                      |
|  | 15.7 | 35.1                       | 34.0                       | 31.6                       | 30.5                       | 30.0                      | 30.4                      | 32.0                      | 35.3                      | 36.8                      |
|  | 3.0  | 8.0                        | 11.2                       | 10.5                       | 10.2                       | 8.0                       | 7.9                       | 8.0                       | 8.6                       | 11                        |
|  | 1.1  | 2.2                        | 2.5                        | 2.6                        | 2.6                        | 2.0                       | 2.1                       | 2.9                       | 2.2                       | 2.3                       |
|  | 2.4  | 7.9                        | 12.8                       | 12.5                       | 12.0                       | 11.8                      | 11.3                      | 11.8                      | 12.0                      | 12.7                      |
| Annual benefits paid <sup>2</sup> By private carriers <sup>2</sup> From state funds <sup>4</sup> Employers' self-insurance <sup>5</sup> Type of benefit: | 2.3  | 38.2<br>22.2<br>8.8<br>7.2 | <b>44.6</b> 22.3 10.8 11.5 | <b>43.4</b> 21.1 11.0 11.2 | <b>41.8</b> 20.4 10.6 10.8 | <b>41.4</b> 21.6 7.3 10.6 | <b>42.5</b> 23.1 7.2 10.2 | <b>44.5</b> 24.6 7.3 10.6 | <b>47.0</b> 26.4 7.6 10.8 | <b>48.7</b> 26.9 8.1 11.5 |
| Medical/hospitalization  | 3.9  | 15.2                       | 17.2                       | 16.7                       | 16.5                       | 17.2                      | 17.9                      | 19.1                      | 20.6                      | 21.9                      |
|  | 9.7  | 23.1                       | 27.5                       | 26.7                       | 25.3                       | 24.2                      | 24.6                      | 25.4                      | 26.4                      | 26.8                      |
| Percent of covered payroll: <sup>1</sup> Workers' compensation costs <sup>6 7</sup> Benefits <sup>7</sup>  | 1.96 | 2.18                       | 2.05                       | 1.83                       | 1.66                       | 1.49                      | 1.37                      | 1.34                      | 1.34                      | 1.41                      |
|  | 1.07 | 1.57                       | 1.51                       | 1.39                       | 1.26                       | 1.14                      | 1.08                      | 1.06                      | 1.03                      | 1.04                      |

<sup>&</sup>lt;sup>2</sup> Premium and benefit amounts include estimated payments under re allocated to private carriers and state funds. <sup>3</sup> Years 1980-1996 Data for year 1980 not comparable with later years. insurance policy deductible provisions. Deductible benefits are allocated to private carriers and state funds. includes federal employer compensation program and that portion of federal black lung benefits program financed from employer contributions. Years 1997-2001 includes federal employer compensation program only due to changes in reporting methods.

4 Net cash and medical benefits paid by competitive and exclusive state funds and by federal workers' compensation programs.

### No. 542. Workers' Compensation Payments by State: 1997 to 2001

[In millions of dollars (42,313 represents \$42,313,000,000). Calendar-year data. Payments represent compensation and medical benefits and include insurance losses paid by private insurance carriers (compiled from state workers' compensation agencies and A.M. Best Co); disbursements of state funds (compiled from the A.M. Best Co. and state workers' compensation agencies); and self-insurance payments (compiled from state workers' compensation agencies and authors estimates)

| State                  | 1997   | 1998   | 1999   | 2000   | 2001   | State                       | 1997       | 1998       | 1999       | 2000       | 2001       |
|------------------------|--------|--------|--------|--------|--------|-----------------------------|------------|------------|------------|------------|------------|
| Total                  | 42,313 | 43,355 | 45,197 | 47,684 | 49,354 | Montana                     | 143<br>217 | 137<br>164 | 146<br>198 | 170<br>211 | 173<br>237 |
| Alabama                | 530    | 602    | 551    | 529    | 563    | Nevada                      | 324        | 331        | 384        | 361        | 381        |
| Alaska                 |        | 127    | 130    | 146    | 171    | New Hampshire               | 174        | 170        | 190        | 182        | 215        |
| Arizona                |        | 433    | 466    | 515    | 393    | New Jersey                  | 1.080      | 1.097      | 1,152      | 1.198      | 1.198      |
| Arkansas               |        | 171    | 173    | 194    | 201    | New Mexico                  | 136        | 128        | 136        | 146        | 162        |
| California             |        | 7,366  | 7,852  | 8,968  | 9,604  | New York                    | 2,620      | 2,601      | 2,796      | 2,909      | 2.978      |
| Colorado               |        | 811    | 739    | 835    | 581    | North Carolina              | 687        | 810        | 814        | 853        | 868        |
| Connecticut            |        | 715    | 737    | 667    | 661    | North Dakota                | 68         | 69         | 70         | 74         | 80         |
| Delaware               | 143    | 147    | 133    | 146    | 145    | Ohio                        | 2,036      | 2,077      | 2,039      | 2,099      | 2,249      |
| District of Columbia . | 88     | 90     | 90     | 89     | 92     | Oklahoma                    | 578        | 536        | 497        | 485        | 497        |
| Florida                |        | 2,538  | 2.768  | 2,545  | 2,639  | _                           |            |            |            |            |            |
| Georgia                |        | 889    | 896    | 996    | 1,067  | Oregon                      | 417        | 431        | 384        | 412        | 456        |
| Hawaii                 |        | 233    | 222    | 231    | 252    | Pennsylvania                | 2,492      | 2,418      | 2,467      | 2,403      | 2,440      |
| Idaho                  | 153    | 164    | 169    | 179    | 197    | Rhode Island                | 113<br>459 | 109<br>467 | 111<br>512 | 109<br>597 | 115<br>532 |
| Illinois               | 1,764  | 1,838  | 1,953  | 2,049  | 2,116  | South Carolina South Dakota | 459<br>70  | 467<br>67  | 73         | 67         | 532<br>75  |
| Indiana                |        | 481    | 511    | 546    | 528    | Tennessee                   | 473        | 551        | 586        | 642        | 683        |
| lowa                   | 286    | 304    | 309    | 352    | 396    | Texas                       | 1,477      | 1.592      | 1.875      | 2,005      | 2.043      |
| Kansas                 |        | 319    | 326    | 342    | 340    | Utah                        | 170        | 189        | 196        | 188        | 209        |
| Kentucky               | 451    | 421    | 478    | 479    | 525    | Vermont                     | 86         | 91         | 106        | 112        | 105        |
| Louisiana              | 440    | 442    | 465    | 494    | 502    | Virginia                    | 562        | 658        | 629        | 681        | 665        |
| Maine                  |        | 254    | 266    | 267    | 264    | Washington                  | 1,218      | 1.287      | 1,395      | 1,528      | 1,638      |
| Maryland               |        | 691    | 714    | 730    | 787    | West Virginia               | 614        | 644        | 687        | 690        | 712        |
| Massachusetts          | 747    | 729    | 733    | 828    | 764    | Wisconsin                   | 670        | 704        | 724        | 768        | 922        |
| Michigan               | 1,332  | 1,367  | 1,393  | 1,474  | 1,478  | Wyoming                     | 70         | 73         | 75         | 83         | 98         |
| Minnesota              |        | 737    | 745    | 798    | 908    |                             |            |            |            |            |            |
| Mississippi            |        | 235    | 254    | 269    | 271    | Federal total 1             | 2,780      | 2,868      | 2,862      | 2,957      | 3,069      |
| Missouri               | 980    | 980    | 1,021  | 1,085  | 1,108  | Federal employees .         | 1,901      | 2,010      | 2,000      | 2,119      | 2,223      |

Federal benefits include: those paid under the Federal Employees Compensation Act for civilian employees; the portion of the Black Lung benefit program that is financed by employers; and a portion of benefits under the Longshore and Harbor Workers Compensation Act that are not reflected in state data, namely, benefits paid by self-insured employers and by special funds under the LHWCA. See Appendix H of source for more information about federal programs.

Source: National Academy of Social Insurance, Washington, DC, Workers' Compensation: Benefits, Coverage, and Costs, annual. Also see <a href="http://www.nasi.org/">http://www.nasi.org/>

Net cash and medical benefits paid by competitive and exclusive state funds and by tederal workers compensation programs.

5 Cash and medical benefits paid by self-insurers, plus value of medical benefits paid by employers carrying workers' compensation policies that exclude standard medical coverage.

6 Premiums written by private carriers and state funds, and benefits paid by self-insurers increased by 5-10 percent from 1980 to 1990 and by 11 percent for 1994-2000 for administrative costs of federal system for government employees.

7 Excludes programs financed from general revenue—black lung benefits and supplemental pensions in some states

Source: 1980-1990, U.S. Social Security Administration, Annual Statistical Supplement to the Social Security Bulletin. Beginning 1994, National Academy of Social Insurance, Washington, DC, Workers' Compensation: Benefits, Coverage, and Costs, annual.

#### No. 543. Supplemental Security Income—Recipients and Payments: 1980 to 2002

[As of December, except total payments, calendar year (4,142 represents 4,142,000). See also Appendix III]

| Program                      | Unit       | 1980  | 1990   | 1995   | 1997   | 1998   | 1999   | 2000   | 2001   | 2002   |
|------------------------------|------------|-------|--------|--------|--------|--------|--------|--------|--------|--------|
| Recipients, total 1          | 1,000      | 4,142 | 4,817  | 6,514  | 6,495  | 6,566  | 6,557  | 6,602  | 6,688  | 6,787  |
| Aged                         | 1,000      | 1,808 | 1,454  | 1,446  | 1,363  | 1,332  | 1,308  | 1,289  | 1,264  | 1,251  |
| Blind                        | 1,000      | 78    | 84     | 84     | 81     | 80     | 79     | 79     | 78     | 77     |
| Disabled                     | 1,000      | 2,256 | 3,279  | 4,984  | 5,052  | 5,154  | 5,169  | 5,234  | 5,345  | 5,459  |
| Payments, total <sup>2</sup> | Mil. dol . | 7,941 | 16,599 | 27,628 | 29,052 | 30,216 | 30,923 | 31,564 | 32,165 | 33,718 |
| Aged                         | Mil. dol   | 2,734 | 3,736  | 4,467  | 4,532  | 4,425  | 4,712  | 4,811  | 4,664  | 4,803  |
| Blind                        | Mil. dol   | 190   | 334    | 376    | 375    | 366    | 391    | 394    | 398    | 416    |
| Disabled                     | Mil. dol   | 5,014 | 12,521 | 22,779 | 24,006 | 25,305 | 25,719 | 26,198 | 27,103 | 28,499 |
| Average monthly payment,     |            |       |        |        |        |        |        |        |        |        |
| total 1                      | Dollars    | 168   | 299    | 358    | 351    | 359    | 368    | 378    | 393    | 407    |
| Aged                         | Dollars    | 128   | 213    | 251    | 268    | 277    | 289    | 299    | 314    | 330    |
| Blind                        | Dollars    | 213   | 342    | 370    | 382    | 390    | 401    | 413    | 428    | 445    |
| Disabled                     | Dollars    | 198   | 337    | 389    | 373    | 380    | 388    | 397    | 412    | 425    |

<sup>&</sup>lt;sup>1</sup> Persons with a federal SSI payment and/or federally administered state supplementation. <sup>2</sup> Includes payments not distributed by reason for eligibility.

#### No. 544. Supplemental Security Income (SSI)—Recipients and Payments by State and Other Area: 1995 to 2002

[Recipients as of **December**; payments for calendar year (6,514 represents 6,514,000). Data cover federal SSI payments and/or federally-administered state supplementation. For explanation of methodology, see Appendix III]

| State and other area | Recipio<br>(1,00 |       |        | yments fo<br>ar (mil. do |        | State and other area | Recipie<br>(1,00 |      |       | yments fo<br>r (mil. dol |       |
|----------------------|------------------|-------|--------|--------------------------|--------|----------------------|------------------|------|-------|--------------------------|-------|
| other area           | 1995             | 2002  | 1995   | 2001                     | 2002   | other area           | 1995             | 2002 | 1995  | 2001                     | 2002  |
| Total                | 6,514            | 6,789 | 27,037 | 32,166                   | 33,722 | мо                   | 114              | 114  | 431   | 495                      | 515   |
| U.S                  | 6,513            | 6,788 | 27,035 | 32,163                   | 33,719 | MT                   | 14               | 14   | 53    | 61                       | 63    |
| AL                   | 165              | 164   | 600    | 698                      | 730    | NE                   | 21               | 22   | 76    | 90                       | 93    |
| AK                   | 7                | 10    | 27     | 40                       | 44     | NV                   | 21               | 29   | 79    | 120                      | 133   |
| AZ                   | 73               | 88    | 288    | 382                      | 406    | NH                   | 11               | 12   | 39    | 52                       | 56    |
| AR                   | 94               | 85    | 326    | 341                      | 354    | NJ                   | 144              | 148  | 594   | 700                      | 721   |
| CA                   | 1,032            | 1,136 | 5,391  | 6,685                    | 7,230  | NM                   | 45               | 49   | 166   | 205                      | 217   |
| CO                   | 57               | 54    | 217    | 237                      | 243    | NY                   | 589              | 625  | 2,724 | 3,320                    | 3,408 |
| CT                   | 45               | 50    | 181    | 227                      | 236    | NC                   | 191              | 193  | 639   | 769                      | 798   |
| DE                   | 11               | 13    | 40     | 53                       | 56     | ND                   | 9                | 8    | 29    | 31                       | 32    |
| DC                   | 20               | 20    | 83     | 98                       | 102    | OH                   | 248              | 241  | 1,044 | 1,162                    | 1,190 |
| FL                   | 338              | 397   | 1,300  | 1,724                    | 1,814  | OK                   | 74               | 74   | 266   | 316                      | 328   |
| GA                   | 199              | 199   | 692    | 826                      | 854    | OR                   | 47               | 56   | 183   | 246                      | 263   |
| _ <u>H</u>           | 19               | 22    | 82     | 107                      | 111    | PA                   | 265              | 302  | 1,159 | 1,464                    | 1,551 |
| ID                   | 17               | 19    | 63     | 81                       | 87     | RI                   | 24               | 29   | 100   | 141                      | 146   |
| IL                   | 267              | 252   | 1,160  | 1,208                    | 1,247  | SC                   | 111              | 106  | 384   | 446                      | 454   |
| IN                   | 89               | 91    | 348    | 399                      | 424    | SD                   | 14               | 13   | 47    | 51                       | 52    |
| IA                   | 42               | 42    | 148    | 167                      | 175    | TN                   | 180              | 162  | 648   | 689                      | 705   |
| KS                   | 38               | 37    | 141    | 158                      | 164    | TX                   | 404              | 436  | 1,391 | 1,683                    | 1,797 |
| KY                   | 165              | 177   | 635    | 779                      | 803    | <u>UT</u>            | 20               | 21   | 80    | 93                       | 98    |
| LA                   | 182              | 167   | 717    | 741                      | 761    | VT                   | 13               | 13   | 50    | 54                       | 55    |
| ME                   | 31               | 31    | 96     | 123                      | 131    | VA                   | 130              | 132  | 471   | 555                      | 575   |
| MD                   | . 82             | .90   | 332    | 420                      | 435    | WA                   | 92               | 106  | 398   | 521                      | 540   |
| MA                   | 164              | 167   | 700    | 833                      | 849    | WV                   | 68               | 74   | 276   | 335                      | 349   |
| MI                   | 210              | 214   | 896    | 1,021                    | 1,065  | WI                   | 112              | 87   | 487   | 371                      | 386   |
| MN                   | 62               | 67    | 235    | 289                      | 303    | WY                   | 6                | 6    | 21    | 25                       | 25    |
| MS                   | 141              | 127   | 504    | 530                      | 543    | N. Mariana           | 1                | 1    | 2     | 3                        | 3     |

Source: U.S. Social Security Administration, Annual Statistical Supplement to the Social Security Bulletin.

# No. 545. Temporary Assistance for Needy Families (TANF)—Families and Recipients: 1980 to 2003

[In thousands (3,712 represents 3,712,000). Average monthly families and recipients for calendar year. Prior to TANF, the cash assistance program to families was called Aid to Families with Dependent Children (1980-1996). Under the new welfare law (Personal Responsibility and Work Opportunity Reconciliation Act of 1996), the program became TANF. See text, this section. Includes Puerto Rico, Guam, and Virgin Islands]

| Year | Families   | Recipients   | Year   | Families   | Recipients   | Year   | Families   | Recipients   |
|------|--|--|--|--|--|--|--|--|
| 1980 | 3,712<br>3,835<br>3,542<br>3,686<br>3,714<br>3,701<br>3,763<br>3,776 | 10,774<br>11,079<br>10,258<br>10,761<br>10,831<br>10,855<br>11,038<br>11,027 | 1988<br>1989<br>1990<br>1991<br>1992<br>1993<br>1994 | 3,749<br>3,799<br>4,057<br>4,467<br>4,829<br>5,012<br>5,033<br>4,791 | 10,915<br>10,993<br>11,695<br>12,930<br>13,773<br>14,205<br>14,161<br>13,418 | 1996<br>1997<br>1998<br>1999<br>2000<br>2001<br>2002<br>2003 | 4,434<br>3,740<br>3,050<br>2,554<br>2,215<br>2,104<br>2,048<br>2,025 | 12,321<br>10,376<br>8,347<br>6,824<br>5,778<br>5,359<br>5,069<br>4,932 |

Source: U.S. Administration for Children and Families, unpublished data.

Source: U.S. Social Security Administration, Social Security Bulletin, quarterly and Annual Statistical Supplement to the Social Security Bulletin.

# No. 546. Temporary Assistance for Needy Families (TANF)—Recipients by State and Other Areas: 2001 to 2003

[In thousands (2,104 represents 2,104,000). Average monthly families and recipients for calendar year, except as noted. See headnote, Table 545]

| other area |          | amilies  |          | н         | ecipients  | 3         | State or   | F        | amilies  |          | R         | ecipients | ;         |
|------------|----------|----------|----------|-----------|------------|-----------|------------|----------|----------|----------|-----------|-----------|-----------|
| oniei alea | 2001     | 2002     | 2003     | 2001      | 2002       | 2003      | other area | 2001     | 2002     | 2003     | 2001      | 2002      | 2003      |
| Total .    | 2,104    | 2,048    | 2,025    | 5,359     | 5,069      | 4,932     | MT         | 5        | 6        | 6        | 15        | 17        | 17        |
| U.S        | 2,075    | 2,023    | 2,002    | 5,273     | 4,994      | 4,867     | NE         | 10<br>8  | 11<br>12 | 11<br>10 | 24<br>21  | 26<br>28  | 27<br>24  |
| AL         | 18       | 18       | 19       | 44        | 42         | 46        | NH         | 6        | 6        | 6        | 14        | 14        | 14        |
| AK         | 6        | 6        | 5        | 17        | 17         | 15        | NJ         | 44       | 42       | 43       | 110       | 102       | 104       |
| AZ<br>AR   | 35<br>12 | 42<br>12 | 49<br>11 | 85<br>28  | 99<br>27   | 116<br>25 | NM         | 18       | 17       | 17       | 51        | 46        | 45        |
| CA         | 465      | 459      | 450      | 1,177     | 1,146      | 1,107     | NY         | 218      | 158      | 148      | 580       | 369       | 336       |
| CO         | 11       | 12       | 14       | 28        | 32         | 37        | NC         | 43       | 42       | 40       | 93        | 89        | 83        |
| CT         | 26       | 23       | 21       | 59        | 51         | 43        | ND         | 3        | 3        | 3        | 8         | . 8       | . 9       |
| DE         | 5        | -6       | -6       | 12        | 12         | 13        | OH         | 84       | 84       | 84       | 195       | 189       | 187       |
| DC         | 16       | 16       | 17       | 43        | 42         | 43        | OK         | 14<br>17 | 15<br>18 | 15<br>19 | 35<br>38  | 37<br>42  | 37<br>43  |
| FL         | 58       | 59       | 58       | 123       | 122        | 120       | PA         | 82       | 80       | 82       | 214       | 209       | 214       |
| GA         | 51       | 54       | 56       | 121       | 130        | 134       | Ri         | 15       | 14       | 13       | 41        | 38        | 35        |
| 변          | 13       | 11       | 10       | 39        | 29         | 25        | sc         | 20       | 22       | 21       | 48        | 54        | 51        |
| ID         | 1        | 1        | 2<br>36  | 2<br>169  | 2          | 3<br>92   | SD         | 3        | -3       | 3        | 6         | 7         | 6         |
| IL         | 58<br>43 | 45<br>51 | 52       | 169       | 123<br>141 | 138       | TN         | 60       | 64       | 70       | 158       | 168       | 185       |
| IA         | 20       | 20       | 20       | 55        | 53         | 52        | TX         | 130      | 131      | 129      | 344       | 333       | 318       |
| KS         | 13       | 14       | 16       | 34        | 37         | 41        | UT         | 7        | 8        | 9        | 19        | 20        | 22        |
| KY         | 36       | 35       | 35       | 81        | 77         | 77        | VT         | 5        | 5        | 5        | 14        | 13        | 13        |
| LA         | 25       | 23       | 23       | 64        | 60         | 57        | VA         | 29<br>54 | 30<br>54 | 20<br>55 | 65<br>141 | 68<br>136 | 47<br>135 |
| ME         | 10       | 10       | 10       | 26        | 26         | 26        | WV         | 15       | 16       | 16       | 41        | 41        | 41        |
| MD         | 28       | 27       | 26       | 68        | 63         | 62        | Wi         | 18       | 19       | 21       | 41        | 46        | 50        |
| MA         | 43       | 48       | 50       | 101       | 109        | 109       | WY         | 1        | -        |          | 71        | 1         | 1         |
| MI         | 72       | 73<br>36 | 77       | 198       | 198        | 206       | PR         | 26       | 22       | 19       | 73        | 63        | 53        |
| MN<br>MS   | 38<br>16 | 18       | 36<br>20 | 108<br>37 | 95<br>42   | 94<br>45  | 011        | ∠6<br>3  | 3        | 3        | 10        | 11        | 11        |
| MO         | 45       | 44       | 41       | 121       | 115        | 101       | VI         | 1        | 1        | -        | 2         | 2         | 1         |

<sup>-</sup> Represents or rounds to zero.

Source: U.S. Administration for Children and Families, unpublished data.

# No. 547. Temporary Assistance for Needy Families (TANF)—Expenditures by State: 2000 to 2002

[In millions of dollars (24,781 represents \$24,781,000,000). Represents federal and state funds expended in fiscal year]

|  |  |   | 20  | 02   |       |  |  | 20  | 02  |
|--|--|---|---|--|-------|--|--|---|---|
| State  | <b>2000</b> , total  | <b>2001</b> , total   | Total <sup>1</sup>  | Expendi-<br>tures on<br>assistance   | State | <b>2000</b> , total  | <b>2001</b> , total  | Total <sup>1</sup>  | Expendi-<br>tures on<br>assistance  |
| U.S. AL. AK. AZ. AR. CCA. CO. CT. DE. DC. FL. GA. HI ID. III. IN IA KS. KY. LA. ME. MD. MA. MI | 24,781<br>96<br>93<br>261<br>139<br>6,481<br>205<br>436<br>55<br>157<br>781<br>386<br>162<br>43<br>879<br>342<br>163<br>151<br>203<br>118<br>108<br>336<br>690<br>1,264<br>381 | 25,667<br>105<br>86<br>274<br>90<br>6,466<br>189<br>413<br>56<br>167<br>926<br>474<br>150<br>46<br>956<br>352<br>159<br>150<br>211<br>128<br>100<br>395<br>681<br>1,249 | 25,414<br>135<br>93<br>309<br>70<br>5,477<br>233<br>436<br>56<br>209<br>993<br>511<br>137<br>39<br>971<br>328<br>150<br>137<br>207<br>240<br>428<br>670<br>1,267<br>466 | 11,222<br>35<br>67<br>131<br>26<br>3,428<br>55<br>154<br>36<br>67<br>304<br>69<br>85<br>5<br>151<br>1160<br>78<br>85<br>113<br>68<br>87<br>227<br>227<br>228<br>239<br>184 | MO    | 321<br>44<br>79<br>69<br>73<br>321<br>149<br>3,512<br>440<br>33<br>995<br>130<br>169<br>1,327<br>245<br>21<br>12<br>293<br>727<br>100<br>62<br>418<br>535<br>134 | 342<br>51<br>63<br>61<br>64<br>44<br>555<br>153<br>3,805<br>475<br>475<br>1,158<br>124<br>291<br>128<br>753<br>80<br>61<br>255<br>659<br>205 | 326<br>61<br>77<br>89<br>92<br>952<br>123<br>3,852<br>471<br>33<br>901<br>148<br>258<br>1,063<br>1,063<br>117<br>741<br>110<br>69<br>264<br>4628<br>214 | 205<br>34<br>52<br>54<br>37<br>239<br>83<br>1,899<br>138<br>17<br>351<br>113<br>108<br>358<br>98<br>38<br>15<br>161<br>267<br>53<br>45<br>101<br>295<br>106 |
| MS   | 62   | 131   | 144   | 65   | WY    | 34   | 29   | 22  | 8   |

<sup>&</sup>lt;sup>1</sup> Includes other items not shown separately.

Source: U.S. Administration for Children and Families, Temporary Assistance for Needy Families (TANF) Program, Annual Report to Congress.

# No. 548. Child Support—Award and Recipiency Status of Custodial Parent:

[In thousands except as noted (13,383 represents 13,383,000). Custodial parents 15 years and older with own children under 21 years of age present from absent parents as of spring 2002. Covers civilian noninstitutional population. Based on Current Population Survey; see text, section 1, and Appendix III. For definition of mean, see Guide to Tabular Presentation]

|  |        | All custodi                  | al parents |         | Custodial parents below the poverty level |                              |         |         |  |
|--|--------|------------------------------|------------|---------|---|------------------------------|---------|---------|--|
| Award and  | To     | tal                          |            |         | To  | tal                          |         |         |  |
| recipiency status  | Number | Percent<br>distribu-<br>tion | Mothers    | Fathers | Number                                    | Percent<br>distribu-<br>tion | Mothers | Fathers |  |
| Total .  With child support agreement or award .  Supposed to receive payments in 2001 .  Actually received payments in 2001 .  Received full amount .  Received partial payments .  Did not receive payments in 2001 .  Child support not awarded . | 13,383 | (X)                          | 11,291     | 2,092   | 3,131                                     | (X)                          | 2,823   | 308     |  |
|  | 7,916  | (X)                          | 7,110      | 807     | 1,706                                     | (X)                          | 1,571   | 135     |  |
|  | 6,924  | 100.0                        | 6,212      | 712     | 1,469                                     | 100.0                        | 1,339   | 130     |  |
|  | 5,119  | 73.9                         | 4,639      | 480     | 963                                       | 65.6                         | 885     | 77      |  |
|  | 3,099  | 44.8                         | 2,821      | 278     | 453                                       | 30.8                         | 423     | 30      |  |
|  | 2,020  | 29.2                         | 1,818      | 202     | 510                                       | 34.7                         | 463     | 47      |  |
|  | 1,804  | 26.1                         | 1,573      | 232     | 507                                       | 34.5                         | 454     | 53      |  |
|  | 5,466  | (X)                          | 4,181      | 1,285   | 1,425                                     | (X)                          | 1,253   | 172     |  |
| MEAN INCOME AND CHILD SUPPORT Received child support payments in 2001: Mean total money income (dol.) Mean child support received (dol.)   | 29,008 | (X)                          | 28,258     | 36,255  | 7,571                                     | (X)                          | 7,604   | 7,189   |  |
|  | 4,274  | (X)                          | 4,274      | 4,273   | 3,041                                     | (X)                          | 3,078   | 2,622   |  |
| Received the full amount due:  Mean total money income (dol.)  Mean child support received (dol.)  Received partial payments:  Mean total money income (dol.)  Mean child support received (dol.)  | 32,338 | (X)                          | 31,734     | 38,479  | 7,963                                     | (X)                          | 7,958   | 8,032   |  |
|  | 5,665  | (X)                          | 5,655      | 5,768   | 4,576                                     | (X)                          | 4,701   | 2,831   |  |
|  | 23,899 | (X)                          | 22,865     | 33,199  | 7,223                                     | (X)                          | 7,281   | 6,647   |  |
|  | 2,141  | (X)                          | 2,132      | 2,219   | 1,677                                     | (X)                          | 1,595   | 2,487   |  |
| Received no payments in 2001: Mean total money income (dol.). Without child support agreement or award: Mean total money income (dol.).  | 23,571 | (X)                          | 21,835     | 35,348  | 6,832                                     | (X)                          | 6,755   | 7,492   |  |
|  | 24,055 | (X)                          | 19,339     | 39,396  | 6,113                                     | (X)                          | 6,089   | 6,287   |  |

X Not applicable.

Source: U.S. Census Bureau, unpublished data.

#### No. 549. Child Support Enforcement Program—Caseload and Collections: 1990 to 2003

[For years ending Sept. 30 (12,796 represents 12,796,000). Includes Puerto Rico, Guam, and the Virgin Islands. The child support enforcement program locates absent parents, establishes paternity of children born out-of-wedlock, and establishes and enforces support orders. By law, these services are available to all families that need them. The program is operated at the state and local government level but 68 percent of administrative costs are paid by the federal government. Child support collected for families not receiving Temporary Assistance for Needy Families (TANF) goes to the family to help it remain self-sufficient. Most of the child support collected on behalf of TANF families goes to federal and state governments to offset TANF payments. Some states pass-through a portion of the CS collections to help families become self-sufficient. Based on data reported by state agencies. Minus sign (-) indicates net outlay]

| Item   | Unit   | 1990  | 1995   | 1998  | 1999  | 2000  | 2001  | 2002  | <b>2003</b> , prel.                                       |
|--|--|---|--|---|---|---|---|---|---|
| Total cases <sup>1</sup> Paternities established, total <sup>2</sup> Support orders established, total <sup>3</sup>  |  | <b>12,796</b><br>393<br>1,022                         | <b>19,162</b><br>659<br>1,051                          | 19,419<br>848<br>1,148                                    | 17,330<br>845<br>1,220                                    | <b>17,334</b><br>867<br>1,175                             | 17,061<br>777<br>1,181                                    | <b>16,066</b><br>697<br>1,220                             | <b>15,923</b><br>663<br>1,161                             |
| FINANCES   |  |   |  |   |   |   |   |   |   |
| Collections, total TANF/FC collections <sup>4</sup> State share Incentive payments to states. Federal share <sup>5</sup> Non-TANF collections Administrative expenditures, total | Mil. dol<br>Mil. dol<br>Mil. dol<br>Mil. dol<br>Mil. dol | 6,010<br>1,750<br>620<br>264<br>533<br>4,260<br>1,606 | 10,827<br>2,689<br>939<br>400<br>822<br>8,138<br>3.012 | 14,348<br>2,650<br>1,089<br>396<br>961<br>11,698<br>3,585 | 15,901<br>2,482<br>1,048<br>377<br>922<br>13,419<br>4,039 | 17,854<br>2,593<br>1,080<br>353<br>968<br>15,261<br>4,526 | 18,958<br>2,592<br>1,004<br>337<br>895<br>16,366<br>4,835 | 20,137<br>2,893<br>947<br>338<br>1,183<br>17,244<br>5,183 | 21,176<br>2,972<br>948<br>356<br>1,167<br>18,204<br>5,213 |
| State share  | Mil. dol<br>Mil. dol                                     | 545<br>1,061  | 918<br>2,095   | 1,200<br>2,385  | 1,359<br>2,680  | 1,519<br>3,006  | 1,613<br>3,222  | 1,752<br>3,432  | 1,764<br>3,448  |
| Program savings, total   | Mil. dol   | -190<br>338<br>-528                                   | -852<br>421<br>-1,273                                  | -1,139<br>286<br>-1,424                                   | -1,692<br>66<br>-1,758                                    | -2,125<br>-87<br>-2,038                                   | -2,599<br>-272<br>-2,327                                  | -3,053<br>-463<br>-2,590                                  | -3,098<br>-461<br>-2,637                                  |

Passage of The Personal Responsibilty and Work Opportunity Reconciliation Act mandated new categories in 1999 and cases were no longer double counted resulting in a 2 million case reduction.

 Does not include in-hospital paternities.

 Through 1990 includes modifications to orders.

 Collections for current assistance cases where the children are: (1) recipients of TANF under title IV-A of the Social Security Act or (2) entitled to Foster Care (FC) maintenance under title IV-E of the Social Security Act plus collections distributed as assistance reimbursements. Includes medical support and payments to families of current' assistance not shown separately. Assistance reimbursements are collections that will be divided between the state and federal govenrments to reimburse their respective shares of either Title IV-A assistance payments or Title IV-E Foster Care maintenance payments. Before to fiscal year 2000, incentives were paid out of the federal share of collections and the net federal

Source: U.S. Department of Health and Human Services, Office of Child Support Enforcement, Annual Report to Congress.

#### No. 550. Federal Food Programs: 1990 to 2003

[20.1 represents 20,100,000. For years ending Sept. 30. Program data include Puerto Rico, Virgin Islands, Guam, American Samoa, Northern Marianas, and the former Trust Territory when a federal food program was operated in these areas. Participation data are average monthly figures except as noted. Participants are not reported for the commodity distribution programs. Cost data are direct federal benefits to recipients; they exclude Federal administrative payments and applicable state and local contributions. Federal costs for commodities and cash-in-lieu of commodities are shown separately from direct cash benefits for those programs receiving both]

| Program                                       | Unit     | 1990   | 1995   | 1998   | 1999   | 2000   | 2001   | 2002   | 2003   |
|---|----------|--------|--------|--------|--------|--------|--------|--------|--------|
| Food Stamp:                                   |          |        |        |        |        |        |        |        |        |
| Participants                                  | Million  | 20.1   | 26.6   | 19.8   | 18.2   | 17.1   | 17.3   | 19.1   | 21.3   |
| Federal cost                                  | Mil. dol | 14,187 | 22,765 | 16,889 | 15,755 | 14,952 | 15,547 | 18,257 | 21,407 |
| Monthly average coupon value per recipient .  | Dollars  | 58.92  | 71.26  | 71.12  | 72.21  | 72.70  | 74.83  | 79.68  | 83.90  |
| Nutrition assistance program for Puerto Rico: |          |        |        |        |        |        |        |        |        |
| Federal cost                                  | Mil. dol | 937    | 1,131  | 1,204  | 1,236  | 1,268  | 1,296  | 1,351  | 1,377  |
| National school lunch program (NSLP):         |          |        |        |        |        |        |        |        |        |
| Free lunches served                           | Million  | 1,662  | 2,090  | 2,198  | 2,207  | 2,205  | 2,182  | 2,278  | 2,334  |
| Reduced-price luncheş served                  | Million  | 273    | 309    | 362    | 392    | 409    | 425    | 441    | 453    |
| Children participating 1                      | Million  | 24.1   | 25.7   | 26.6   | 26.9   | 27.2   | 27.5   | 28.0   | 28.4   |
| Federal cost                                  | Mil. dol | 3,214  | 4,466  | 5,102  | 5,314  | 5,493  | 5,612  | 6,051  | 6,339  |
| School breakfast (SB):                        |          |        |        |        |        |        |        |        |        |
| Children participating 1                      | Million  | 4.1    | 6.3    | 7.1    | 7.4    | 7.6    | 7.8    | 8.1    | 8.4    |
| Federal cost                                  | Mil. dol | 596    | 1,049  | 1,272  | 1,345  | 1,393  | 1,450  | 1,567  | 1,651  |
| Special supplemental food program (WIC): 2    |          |        |        |        |        |        |        |        |        |
| Participants                                  | Million  | 4.5    | 6.9    | 7.4    | 7.3    | 7.2    | 7.3    | 7.5    | 7.6    |
| Federal cost                                  | Mil. dol | 1,637  | 2,517  | 2,808  | 2,853  | 2,852  | 3,008  | 3,131  | 3,224  |
| Child and adult care food program (CACFP): 3  |          |        |        |        |        |        |        |        |        |
| Participants 4                                | Million  | 1.5    | 2.4    | 2.6    | 2.7    | 2.7    | 2.7    | 2.9    | 2.9    |
| Federal cost                                  | Mil. dol | 720    | 1,296  | 1,372  | 1,438  | 1,501  | 1,548  | 1,658  | 1,728  |
| Federal cost of commodities donated to—5      |          |        |        |        |        |        |        |        |        |
| Child nutrition (NSLP, CACFP, SFS, and        | Mil dal  | 040    | 700    | 774    | 754    | 704    | 017    | 000    | 000    |
| SBP)  | Mil. dol | 646    | 733    | 774    | 754    | 704    | 917    | 862    | 908    |
| Emergency feeding 6                           | Mil. dol | 286    | 100    | 190    | 234    | 182    | 333    | 380    | 396    |

<sup>&</sup>lt;sup>1</sup> Average monthly participation (excluding summer months of June through August). Includes children in public and private elementary and secondary schools and in residential child care institutes. <sup>2</sup> WIC serves pregnant and postpartum women, infants, and children up to age five. <sup>3</sup> CACFP provides year-round subsidies to feed preschool children in child care centers and family day care homes. Certain care centers serving disabled or elderly adults also receive meal subsidies. <sup>4</sup> Average quarterly daily attendance at participating institutions. <sup>5</sup> Includes the Federal cost of commodity entitlements, cash-in-lieu of commodities, and bonus foods. <sup>6</sup> Provides free commodities to needy persons for home consumption through food banks, hunger centers, soup kitchens, and similar nonprofit agencies. Includes the Emergency Food Assistance Program, the commodity purchases for soup kitchens/food banks program (FY 1989-96), and commodity disaster relief.

Source: U.S. Dept. of Agriculture, Food and Nutrition Service, Food and Nutrition Service, Program Data; <a href="http://www.fns.usda.gov/pd/">http://www.fns.usda.gov/pd/</a>; updated monthly.

#### No. 551. Federal Food Stamp Program by State: 2001 to 2003

[Participation data are average monthly number (17,313 represents 17,313,000). For years ending Sept. 30. Food stamp costs are for benefits only and exclude administrative expenditures]

| State                  |   | Persons<br>(1,000)                            |   |   | Benefits<br>mil. dol.                        |   | State |                                       | Persons<br>(1,000)                    |  |                                       | Benefits<br>mil. dol.)                |  |
|------------------------|---|---|---|---|--|---|-------|---------------------------------------|---------------------------------------|--|---------------------------------------|---------------------------------------|--|
|                        | 2001  | 2002  | 2003  | 2001  | 2002   | 2003  |       | 2001                                  | 2002                                  | 2003                                   | 2001                                  | 2002                                  | 2003                                   |
| Total <sup>1</sup> U.S |   | 19,094<br>19,057                              |   |   | 18,257<br>18,188                             |   | MS    | 298<br>454<br>62                      | 325<br>515<br>63                      | 356<br>592<br>71                       | 254<br>395<br>54                      | 298<br>477<br>58                      | 335<br>568<br>69                       |
| AL<br>AK<br>AZ<br>AR   | 411<br>38<br>291<br>256                       | 444<br>46<br>379<br>284                       | 472<br>51<br>466<br>310                       | 365<br>46<br>280<br>223                     | 417<br>59<br>386<br>265                      | 466<br>66<br>498<br>304                         | NE    | 81<br>69<br>36                        | 88<br>97<br>41                        | 99<br>111<br>45                        | 63<br>65<br>28                        | 74<br>96<br>35                        | 89<br>113<br>40                        |
| CA                     | 1,668<br>154<br>157<br>32<br>73               | 1,710<br>178<br>169<br>40<br>74               | 1,708<br>208<br>181<br>46<br>82               | 1,583<br>131<br>136<br>32<br>70             | 1,707<br>165<br>146<br>39<br>76              | 1,808<br>203<br>165<br>48<br>90                 | NJ    | 318<br>163<br>1,354<br>494<br>38      | 320<br>170<br>1,347<br>574<br>37      | 339<br>195<br>1,435<br>649<br>40       | 292<br>136<br>1,365<br>425<br>27      | 314<br>154<br>1,479<br>536<br>31      | 339<br>184<br>1,677<br>645<br>37       |
| GA                     | 574<br>108<br>60                              | 985<br>646<br>106<br>70                       | 750<br>100<br>82                              | 771<br>515<br>150<br>47                     | 878<br>621<br>152<br>62                      | 988<br>782<br>156<br>77                         | OH OK | 641<br>271<br>284<br>748<br>71        | 735<br>317<br>359<br>767<br>72        | 855<br>380<br>398<br>823<br>74         | 573<br>236<br>240<br>639<br>59        | 726<br>288<br>319<br>700<br>64        | 879<br>362<br>381<br>785<br>69         |
| IL                     | 825<br>347<br>126<br>124<br>413<br>518<br>104 | 886<br>411<br>141<br>140<br>450<br>588<br>111 | 954<br>470<br>154<br>161<br>503<br>655<br>133 | 810<br>317<br>107<br>92<br>350<br>483<br>86 | 923<br>408<br>129<br>113<br>410<br>587<br>97 | 1,053<br>484<br>149<br>140<br>486<br>685<br>124 | SC    | 316<br>45<br>522<br>1,361<br>80<br>39 | 379<br>48<br>598<br>1,554<br>90<br>40 | 451<br>51<br>728<br>1,875<br>106<br>41 | 269<br>39<br>454<br>1,270<br>67<br>31 | 352<br>45<br>552<br>1,522<br>80<br>34 | 443<br>51<br>722<br>1,881<br>102<br>38 |
| MD                     | 208<br>219<br>641<br>198                      | 228<br>243<br>750<br>217                      | 252<br>292<br>838<br>235                      | 191<br>173<br>504<br>172                    | 215<br>209<br>645<br>201                     | 257<br>254<br>783<br>227                        | VA    | 332<br>309<br>221<br>216<br>23        | 352<br>350<br>236<br>262<br>24        | 394<br>404<br>247<br>297<br>25         | 263<br>261<br>178<br>152<br>19        | 305<br>318<br>198<br>197<br>22        | 366<br>394<br>216<br>233<br>24         |

<sup>&</sup>lt;sup>1</sup> Includes Guam and the Virgin Islands. Several outlying areas receive nutrition assistance grants in lieu of food stamp assistance (e.g., Puerto Rico, American Samoa and the Northern Marianas).

Source: U.S. Dept. of Agriculture, Food and Nutrition Service. Food and Nutrition Service, Program Data; <a href="http://www.fns.usda.gov/pd/">http://www.fns.usda.gov/pd/</a>; updated monthly.

#### No. 552. Selected Characteristics of Food Stamp Households and Participants: 1990 to 2002

[7,803 represents 7,803,000. For years ending September 30. Data for 1990 exclude Guam and the Virgin Islands. Based on a sample of households from the Food Stamp Quality Control System]

|                                      |   | Househo  | lds  |   | Participants   |  |   |  |  |
|--------------------------------------|---|--|--|---|--|--|---|--|--|
| Year                                 |   | Pe   | rcent of total                                       |   |  | Percent of total                                     |   |  |  |
|                                      | Total<br>(1,000)  | With children  | With<br>elderly                                      | With disabled 2                                     | Total<br>(1,000)   | Children   | Elderly <sup>1</sup>                          |  |  |
| 1990                                 | 7,803<br>10,791<br>11,091<br>10,883<br>10,552<br>9,452<br>8,246 | 60.3<br>62.1<br>61.1<br>59.7<br>59.5<br>58.3<br>58.3 | 18.1<br>15.5<br>15.8<br>16.0<br>16.2<br>17.6<br>18.2 | 8.9<br>10.7<br>12.5<br>18.9<br>20.2<br>22.3<br>24.4 | 20,411<br>27,595<br>28,009<br>26,955<br>25,926<br>23,117<br>19,969 | 49.6<br>51.5<br>51.4<br>51.5<br>51.0<br>51.4<br>52.8 | 7.7<br>6.8<br>7.0<br>7.1<br>7.3<br>7.9<br>8.2 |  |  |
| 1998<br>1999<br>2000<br>2001<br>2002 | 7,670<br>7,335<br>7,450<br>8,201                                | 55.7<br>53.9<br>53.6<br>54.1                         | 20.1<br>21.0<br>20.4<br>18.7                         | 24.4<br>26.5<br>27.5<br>27.7<br>27.0                | 19,969<br>18,149<br>17,091<br>17,297<br>19,041                     | 52.8<br>51.5<br>51.3<br>51.1<br>51.0                 | 9.4<br>10.0<br>9.6<br>8.9                     |  |  |

<sup>&</sup>lt;sup>2</sup> Beginning 1995, disabled households are defined as households with at least one Persons 60 years old and over. Persons to years oil and over. — beginning 1995, disabled nouseholds are defined as nouseholds with at least one member under age 65 who received Social Security, veterans benefits, or other government benefits as a result of a disability. For years prior to 1995, disabled households are defined as households with SSI but no members over age 59. The substantial increase in the percentage of households with a disabled member between 1994 and 1995 is due in part to the change in the definition of disabled households. Using the previous definition, 13.3 percent of households included a disabled person in fiscal year 1995.

### No. 553. Food Stamp Households and Participants—Summary: 2002

[8,201 represents 8,201,000. For year ending September 30. Based on a sample of 46,963 households from the Food Stamp Quality Control System]

|  | House   | holds   | A   | Particip   | oants  |
|--|---|---------|---|--|--|
| Household type and income source   | Number<br>(1,000)   | Percent | Age, sex, race, and -<br>Hispanic origin                                  | Number<br>(1,000)  | Percent  |
| Total With children Single-parent households Married-couple households Other With elderly Living alone Not living alone Disabled Living alone Not living alone | 8,201<br>4,437<br>2,825<br>778<br>834<br>1,537<br>1,233<br>303<br>2,213<br>1,300<br>914 |         | Children. Under 5 years old. 5 to 17 years old Adults. 18 to 35 years old | 19,041<br>9,712<br>3,224<br>6,488<br>7,636<br>3,994<br>3,642<br>1,687<br>7,769<br>11,269 | 100.0<br>51.0<br>16.9<br>34.1<br>40.1<br>21.0<br>19.1<br>8.9<br>40.8<br>59.2 |
| Earned income. Wages and salaries. Unearned income. TANF Supplemental Security Income. Social Security No income   | 2,299<br>1,919<br>6,177<br>1,716<br>2,417<br>1,995<br>865                               | 20.9    | Black, non-Hispanic Hispanic Asian Native American                        | 7,925<br>6,650<br>3,467<br>537<br>303<br>159   | 41.6<br>34.9<br>18.2<br>2.8<br>1.6<br>0.8                                    |

<sup>&</sup>lt;sup>1</sup> Temporary Assistance for Needy Families (TANF) program.

Source of Tables 552 and 553: U.S. Dept. of Agriculture, Food and Nutrition Service, Characteristics of Food Stamp Households: Fiscal Year 2002, December 2003.

#### No. 554. Head Start—Summary: 1980 to 2003

[For years ending September 30 (376 represents 376,000)]

| Year                                 | Enrollment<br>(1,000)           | Appropriation (mil. dol.)        |  | Enrollment,<br>2003<br>(percent) | Item                         | Number                        |
|--------------------------------------|---------------------------------|----------------------------------|--|----------------------------------|------------------------------|-------------------------------|
| 1980<br>1985<br>1990<br>1994<br>1995 | 376<br>452<br>541<br>740<br>751 | 1075<br>1,552                    | Under 3 years old 3 years old 4 years old 5 years old and over | 53                               | Average cost per child: 1995 | \$4,534<br>\$5,951<br>\$7,092 |
| 1996<br>1997<br>1998<br>1999         | 752<br>794<br>822<br>826<br>858 | 3,569<br>3,981<br>4,347<br>4,658 |  | 28<br>32<br>31                   | Paid staff (1,000):<br>1995  | 147<br>180<br>206             |
| 2000<br>2001<br>2002<br>2003         | 905<br>912<br>910               | 6,200<br>6,537                   | Asian  | 1                                | 1995                         | 1,235<br>1,252<br>1,372       |

Source: U.S. Administration for Children and Families, Head Start Statistical Fact Sheet; <a href="http://www2.acf.dhhs.gov/programs/hsb/research">http://www2.acf.dhhs.gov/programs/hsb/research</a> /index.htm>.

### No. 555. Social Assistance—Taxable Establishments, Receipts, Payroll, and **Employees by Kind of Business: 1997**

[18,051 represents \$18,051,000,000. For combined social assistance taxable and tax-exempt data, see T. 728]

|  |                        | All fi  | rms  |   | Employ                                  | er firms                           |  |
|--|------------------------|---|--|---|---|------------------------------------|--|
| Kind of business   | NAICS<br>code 1        | Establish-<br>ments<br>(number)                   | Receipts<br>(mil. dol.)                        | Establish-<br>ments<br>(number)                   | Receipts<br>(mil. dol.)                 | Annual<br>payroll<br>(mil. dol.)   | Paid<br>employ-<br>ees <sup>2</sup><br>(1,000) |
| Social assistance Individual & family services. Child & youth services Services for elderly & disabled persons. Other individual & family services. Community/emergency & other relief | 62411<br>62412         | 583,203<br>43,070<br>(NA)<br>(NA)<br>(NA)         | 18,051<br>3,228<br>(NA)<br>(NA)<br>(NA)        | <b>56,691</b><br>9,843<br>1,648<br>2,976<br>5,219 | <b>12,599</b> 2,636 539 807 1,290       | <b>5,766</b> 1,113 210 394 508     | <b>491.1</b> 68.8 11.5 32.2 25.1               |
| services. Community food services Community housing services Emergency & other relief services Vocational rehabilitation services Child day care services                              | 62422<br>62423<br>6243 | 1,682<br>(NA)<br>(NA)<br>(NA)<br>5,762<br>532,689 | 136<br>(NA)<br>(NA)<br>(NA)<br>1,514<br>13,172 | 344<br>95<br>167<br>82<br>2,549<br>43,955         | 112<br>18<br>74<br>20<br>1,432<br>8,419 | 29<br>4<br>21<br>4<br>676<br>3,948 | 1.6<br>0.4<br>1.0<br>0.2<br>32.0<br>388.7      |

NA Not available. <sup>1</sup> North American Industry Classification System, 1997; see text, Section 15. <sup>2</sup> For pay period including March 12.

# No. 556. Social Assistance—Tax-Exempt Establishments, Receipts, Payroll, and Employees by Kind of Business: 1997

[44,756 represents \$44,756,000,000. Covers establishments with payroll only. For combined social assistance taxable and tax-exempt data, see T. 728]

| Kind of business   | NAICS<br>code 1  | Establishments (number)  | Receipts (mil. dol.)   | Annual<br>payroll<br>(mil. dol.)  | Paid<br>employees <sup>2</sup><br>(1,000)  |
|--|--|--|--|---|--|
| Social assistance. Individual & family services Child & youth services. Services for elderly & disabled persons. Other individual & family services. Community/emergency & other relief services Community food services. Community housing services. Emergency & other relief services Vocational rehabilitation services. Child day care services. | 6241<br>62411<br>62412<br>62419<br>6242<br>62421<br>62422<br>62423<br>6243 | 69,737<br>36,364<br>11,086<br>9,960<br>15,318<br>9,606<br>2,988<br>4,737<br>1,881<br>5,668<br>18,099 | 44,756<br>26,453<br>7,719<br>8,217<br>10,516<br>6,085<br>1,598<br>2,954<br>1,534<br>6,462<br>5,757 | 18,628<br>10,781<br>3,171<br>3,260<br>4,350<br>1,739<br>324<br>1,079<br>336<br>3,093<br>3,015 | 1,253.1<br>642.6<br>172.0<br>226.7<br>243.9<br>100.8<br>23.0<br>60.2<br>17.7<br>269.7<br>240.0 |

<sup>&</sup>lt;sup>1</sup> North American Industry Classification System, 1997; see text, Section 15. <sup>2</sup> For pay period including March 12.

#### No. 557. Social Assistance Services—Revenue for Employer Firms: 2000 to 2002

[In millions of dollars (74,158 represents \$74,158,000,000). Based on the North American Industry Classification System 1997 (NAICS), see text, Section 15. See Appendix III]

|  | NAIGO          |  |  |  | 2002  |   |
|--|----------------|--|--|--|---|---|
| Kind of business   | NAICS<br>code  | 2000,<br>total                                       | 2001,<br>total                                       | Total  | Taxable firms                               | Tax-exempt firms                                    |
| Social assistance Individual and family services Child and youth services Services for elderly and disabled persons Other individual and family services Community, emergency and other relief | 62411<br>62412 | <b>74,158</b><br>37,318<br>9,993<br>11,311<br>16,014 | 82,628<br>41,958<br>11,316<br>12,468<br>18,175       | 88,347<br>44,571<br>11,868<br>13,418<br>19,284       | 19,910<br>4,557<br>894<br>1,465<br>2,198    | 68,436<br>40,014<br>10,974<br>11,954<br>17,086      |
| services Community food services Community housing services Emergency and other relief services. Vocational rehabilitation services. Child day care services                                   | 62422          | 7,736<br>2,194<br>3,855<br>1,688<br>10,919<br>18,184 | 8,476<br>2,371<br>4,312<br>1,793<br>11,879<br>20,314 | 9,055<br>2,512<br>4,651<br>1,893<br>12,733<br>21,988 | 490<br>(S)<br>215<br>(S)<br>2,295<br>12,569 | 8,565<br>2,267<br>4,436<br>1,863<br>10,438<br>9,419 |

S Figure does not meet publication standards.

Source: U.S. Census Bureau, Service Annual Survey, 2002. See also <a href="http://www.census.gov/svsd/www/sas62.html">http://www.census.gov/svsd/www/sas62.html</a>>.

Source of Tables 555 and 556: U.S. Census Bureau, 1997 Economic Census, Health Care and Social Assistance, Series EC97S62A-US, issued October 1999 and Nonemployer Statistics.

#### No. 558. Social Assistance—Nonemployer Establishments and Receipts: 1999 to 2001

[Receipts in millions of dollars (6,793 represents \$6,793,000,000). Includes only firms subject to federal income tax. Nonemployers are businesses with no paid employees. Based on the North American Industry Classification System 1997 (NAICS), see text, Section 15]

| Kind of business   | NAICS                | Es   | tablishmen  | ts  | Receipts                                  |                                 |                                      |  |
|--|----------------------|--|---|---|---|---------------------------------|--------------------------------------|--|
| Kilid of business  | code                 | 1999   | 2000  | 2001  | 1999                                      | 2000                            | 2001                                 |  |
| Social assistance, total Individual & family services Community/emergency & other relief services . Vocational rehabilitation services. Child day care services. | 6241<br>6242<br>6243 | 605,113<br>63,775<br>3,333<br>6,731<br>531,274 | <b>642,946</b><br>72,433<br>3,560<br>7,314<br>559,639 | <b>675,764</b><br>79,250<br>3,976<br>8,115<br>584,423 | <b>6,793</b><br>949<br>45<br>134<br>5,665 | <b>7,539</b> 1,106 54 151 6,228 | 8,228<br>1,276<br>63<br>164<br>6,725 |  |

Source: U.S. Census Bureau, Nonemployer Statistics; published September 2003; <a href="http://www.census.gov/epcd/nonemployer/">http://www.census.gov/epcd/nonemployer/</a>.

#### No. 559. Child Care Arrangements of Preschool Children by Type of Arrangement: 1991 to 2001

[In percent, except as indicated (8,428 represents 8,428,000). Estimates are based on children 3 to 5 years old who have not entered kindergarten. Based on interviews from a sample survey of the civilian, noninstitutional population in households with telephones; see source for details. See also Appendix III]

|  | Child             | ren                     | Type of no             | nparental arrar           | ngement 1                                     |                         |
|--|-------------------|-------------------------|------------------------|---------------------------|---|-------------------------|
| Characteristic   | Number<br>(1,000) | Percent<br>distribution | In<br>relative<br>care | In<br>nonrelative<br>care | In center-<br>based pro-<br>gram <sup>2</sup> | With parental care only |
| 1991, total  | 8,428             | 100.0                   | 16.9                   | 14.8                      | 52.8  | 31.0                    |
| 1995, total  | 9,232             | 100.0                   | 19.4                   | 16.9                      | 55.1  | 25.9                    |
| 2001, total  | <b>8,551</b>      | <b>100.0</b>            | <b>22.8</b>            | <b>14.1</b>               | <b>56.4</b>                                   | <b>26.1</b>             |
| Age: 3 years old 4 years old 5 years old   | 3,795             | 44.4                    | 23.6                   | 14.7                      | 42.8  | 33.8                    |
|  | 3,861             | 45.1                    | 22.5                   | 13.6                      | 65.9  | 20.4                    |
|  | 896               | 10.5                    | 20.9                   | 13.1                      | 73.0  | 18.0                    |
| Race-ethnicity: White, non-Hispanic Black, non-Hispanic. Hispanic Other  | 5,313             | 62.1                    | 19.6                   | 16.5                      | 59.1  | 25.3                    |
|  | 1,251             | 14.6                    | 36.7                   | 8.5                       | 63.1  | 15.1                    |
|  | 1,506             | 17.6                    | 22.8                   | 11.3                      | 39.9  | 39.0                    |
|  | 482               | 5.6                     | 22.8                   | 10.8                      | 61.8  | 23.7                    |
| Household income: Less than \$10,001 \$10,001 to \$20,000 \$20,001 to \$30,000 \$30,001 to \$40,000 \$40,001 to \$50,000 \$50,001 to \$50,000 \$75,001 or more | 951               | 11.1                    | 37.1                   | 6.2                       | 45.6  | 30.5                    |
|  | 1,156             | 13.5                    | 23.5                   | 10.8                      | 50.6  | 32.3                    |
|  | 1,134             | 13.3                    | 24.3                   | 10.4                      | 49.3  | 32.4                    |
|  | 978               | 11.4                    | 24.5                   | 12.6                      | 48.9  | 32.2                    |
|  | 822               | 9.6                     | 21.9                   | 15.2                      | 42.9  | 36.4                    |
|  | 1,724             | 20.2                    | 20.7                   | 18.6                      | 62.3  | 20.9                    |
|  | 1,788             | 20.9                    | 15.3                   | 18.6                      | 75.1  | 12.8                    |

Columns do not add to 100 because some children participated in more than one type of nonparental arrangement.
Center-based programs include day care centers, head start programs, preschools, prekindergarten, and nursery schools.

# No. 560. Licensed Child Care Centers and Family Child Care Providers by State and Other Area: 2003

[Centers as of February; family child care providers as of August]

| State  | Licensed child care centers  | Licensed<br>family child<br>care pro-<br>viders   | State   | Licensed<br>child care<br>centers   | Licensed<br>family child<br>care pro-<br>viders   | State   | Licensed child care centers    | Licensed<br>family child<br>care pro-<br>viders  |
|--|--|---|---|---|---|---|--------------------------------|--|
| US, total. AL AK AZ AR CA CO CT DE DC FL GA HI ID III IN | 115,473<br>1,340<br>230<br>2,084<br>2,574<br>14,331<br>2,844<br>1,622<br>320<br>371<br>6,641<br>2,600<br>521<br>790<br>3,125<br>659<br>1,497 | 299,923<br>1,951<br>1,371<br>4,275<br>1,192<br>47,049<br>4,735<br>3,277<br>1,671<br>230<br>8,190<br>6,564<br>429<br>1,235<br>10,900<br>3,659<br>5,845 | KY LA ME MD MA MI MN MN MS MO MT NE NV NH NN NN NY NC | 2,173<br>1,920<br>835<br>2,547<br>3,242<br>4,835<br>1,625<br>1,792<br>2,68<br>839<br>458<br>822<br>4,100<br>618<br>3,705<br>4,151 | 9,184<br>7,894<br>1,834<br>10,421<br>9,863<br>14,721<br>13,879<br>589<br>2,114<br>1,164<br>3,227<br>597<br>368<br>5,100<br>9,279<br>14,553<br>4,966 | OH OK OR PA | 1,974<br>1,013<br>3,948<br>436 | 14,487<br>4,558<br>5,457<br>4,796<br>1,288<br>1,890<br>1,029<br>2,089<br>14,386<br>2,115<br>1,320<br>3,632<br>7,259<br>5,023<br>8,293<br>514<br>41 |
| KS   | 1,497<br>1,338   | 5,845<br>7,307  | NC ND   | 4,151<br>131  | 4,966<br>2,154  | VI  | 702<br>234                     | 41<br>67   |

Source: Children's Foundation, Washington, DC, Child Care Center Licensing Study and Family Child Care Licensing Study, annual (copyright).

Source: U.S. Department of Education, National Center for Education Statistics, Early Childhood Program Participation Survey of the National Household Education Surveys Program (NHES), 2001.

# No. 561. Charity Contributions—Average Dollar Amount: 1991 to 2000

[Estimates cover households' contribution activity (both cash and in-kind) for the year and are based on respondents' replies as to contribution and volunteer activity of household. For 2000, based on a sample survey of 4,216 persons 21 years old and over conducted during the spring of the following year and subject to sampling variability; see source]

|  | All contr                   |   | Contributors and volunteers |   |                                  | Al<br>contrib<br>house      | uting                                     | Contributors<br>and<br>volunteers |   |
|--|-----------------------------|---|-----------------------------|---|----------------------------------|-----------------------------|---|-----------------------------------|---|
| Year and age                           | Average<br>amount<br>(dol.) | Percent<br>of<br>house-<br>hold<br>income | Average<br>amount<br>(dol.) | Percent<br>of<br>house-<br>hold<br>income | Household income                 | Average<br>amount<br>(dol.) | Percent<br>of<br>house-<br>hold<br>income | Average<br>amount<br>(dol.)       | Percent<br>of<br>house-<br>hold<br>income |
| 1991                                   | 899<br>1,017                | 2.2<br>2.2                                | 1,155<br>1,279              | 2.6<br>2.6                                |                                  | 296<br>465                  | 5.5<br>3.3                                | 382<br>624                        | 6.7<br>4.4                                |
| <b>2000</b> , <b>total</b> 21-24 years |                             | 3.2<br>2.3                                | 2,295<br>1,635              | 4.0<br>3.1                                |                                  | 916<br>1,036                | 3.9<br>3.1                                | 1,299<br>1,408                    | 5.5<br>4.2                                |
| 25-34 years                            | 1,002                       | 2.3                                       | 1,411<br>2,471              | 3.1<br>3.5                                | \$40,000-\$49,999                | 1,147<br>1,566              | 2.7                                       | 1,638<br>1,989                    | 3.8                                       |
| 45-54 years                            | 1,818                       | 2.9                                       | 2,632<br>2,626              | 3.8<br>4.3                                |                                  | 1,935<br>2,119              | 3.0<br>2.6                                | 2,483<br>2,530                    | 3.8<br>3.1                                |
| 65-74 years 75 years and over          | 1,798<br>1,628              | 4.5<br>5.1                                | 2,307<br>2,498              | 5.5<br>6.5                                | \$100,000 and over.              | 3,976                       | 2.7                                       | 4,894                             | 3.3                                       |
| White                                  | ,                           | 3.2                                       | 2,359                       | 4.0                                       | Itemizers 1                      | 2,288                       | 3.6                                       | 2,903                             | 4.3                                       |
| Black                                  | 1,488                       | 3.3                                       | 2,300                       | 4.3                                       | deduction<br>Didn't claim chari- | 2,733                       | 4.0                                       | 3,262                             | 4.6                                       |
| Hispanic <sup>2</sup>                  | 1,276                       | 2.5                                       | 2,285                       | 3.6                                       |                                  | 868<br>954                  | 2.4<br>2.7                                | 1,207<br>1,464                    | 2.9<br>3.6                                |

<sup>&</sup>lt;sup>2</sup> Hispanic persons may be of any race. <sup>1</sup> Persons who itemized their deductions on their 2000 federal tax returns.

# No. 562. Charity Contributions—Percent of Households Contributing by Dollar Amount, 1991 to 2000, and Type of Charity, 2000

[In percent, except as noted. See headnote, Table 561]

|  | All I | nousehold | s    |       | Givers |       |                            | 2000                                  |  |  |
|--|-------|-----------|------|-------|--------|-------|----------------------------|---------------------------------------|--|--|
| Annual amount of household contributions | 1991  | 1995      | 2000 | 1991  | 1995   | 2000  | Type of charity            | Percent-<br>age of<br>house-<br>holds | Average<br>contribu-<br>tion 1<br>(dol.) |  |
| None                                     | 27.8  | 31.5      | 11.7 | (X)   | (X)    | (X)   | Arts, culture, humanities. | 16.6                                  | 234                                      |  |
| Givers                                   | 72.2  | 68.5      | 88.3 | 100.0 | 100.0  | 100.0 |                            | 29.9                                  | 508                                      |  |
| \$1 to \$100                             | 14.9  | 15.2      | 14.2 | 24.9  | 24.3   | 17.6  |                            | 19.0                                  | 195                                      |  |
| \$101 to \$200                           | 8.1   | 7.2       | 8.6  | 13.5  | 11.6   | 10.6  |                            | 38.0                                  | 224                                      |  |
| \$201 to \$300                           | 7.3   | 5.7       | 5.7  | 12.2  | 9.2    | 7.1   | Human services             | 34.7                                  | 338                                      |  |
| \$301 to \$400                           | 3.3   | 4.7       | 3.8  | 5.6   | 7.5    | 4.7   | International              | 6.3                                   | 254                                      |  |
| \$401 to \$500                           | 3.2   | 5.2       | 4.3  | 5.4   | 8.3    | 5.3   | Private, community         |                                       |  |  |
| \$501 to \$600                           | 2.6   | 3.0       | 3.2  | 4.4   | 4.7    | 4.0   | foundations                | 7.3                                   | 238                                      |  |
| \$601 to \$700                           | 2.5   | 2.6       | 3.1  | 4.2   | 4.1    | 3.8   | Public, societal benefit   | 11.1                                  | 251                                      |  |
| \$701 to \$999                           | 3.4   | 3.7       | 6.2  | 5.7   | 6.0    | 7.7   | Recreation - adults        | 5.9                                   | 371                                      |  |
| \$1,000 or more.                         | 14.5  | 15.2      | 31.9 | 24.2  | 24.3   | 39.4  |                            | 60.6                                  | 1,358                                    |  |
| Not reported                             | 12.4  | 5.9       | 7.3  | (X)   | (X)    | (X)   | Youth development          | 33.8                                  | 254                                      |  |

X Not applicable. 

Average contribution per household making a contribution to the specified type of charity. Source of Tables 561 and 562: Toppe, Chris, Arthur Kirsch, and Westat, Inc., Giving and Volunteering in the United States: 2001 Edition. (Copyright and published by INDEPENDENT SECTOR, Washington, DC, 2002).

No. 563. Private Philanthropy Funds by Source and Allocation: 1990 to 2002 [In billions of dollars (101.4 represents \$101,400,000,000). Estimates for sources of funds based on U.S. Internal Revenue Service reports of individual charitable deductions and household surveys of giving by Independent Sector and the Center on Philanthropy at Indiana University. For corporate giving, data are corporate charitable deductions from the US Internal Revenue Service and the contributions made by corporate foundations as reported by the Foundation Center. Data about foundation donations are based upon surveys of foundations and data provided by the Foundation Center. Estimates of the allocation of funds were derived from surveys of nonprofits conducted by various sources]

| Source and allocation        | 1990  | 1992  | 1993  | 1994  | 1995  | 1996  | 1997  | 1998  | 1999  | 2000  | 2001  | 2002  |
|------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Total funds                  | 101.4 | 110.4 | 116.5 | 119.2 | 124.0 | 138.6 | 159.4 | 177.4 | 201.6 | 228.3 | 238.5 | 240.9 |
| Individuals                  | 81.0  | 87.7  | 92.0  | 92.5  | 95.4  | 107.6 | 124.2 | 138.4 | 155.2 | 175.1 | 182.5 | 183.7 |
| Foundations 1                | 7.2   | 8.6   | 9.5   | 9.7   | 10.6  | 12.0  | 13.9  | 17.0  | 20.5  | 24.6  | 27.2  | 26.9  |
| Corporations                 | 5.5   | 5.9   | 6.5   | 7.0   | 7.3   | 7.5   | 8.6   | 8.5   | 10.2  | 10.7  | 11.0  | 12.2  |
| Charitable bequests          | 7.6   | 8.2   | 8.5   | 10.0  | 10.7  | 11.5  | 12.6  | 13.6  | 15.6  | 17.8  | 17.7  | 18.1  |
| Allocation:                  |       |       |       |       |       |       |       |       |       |       |       |       |
| Religion                     | 49.8  | 51.0  | 52.9  | 56.4  | 58.1  | 61.9  | 64.7  | 68.2  | 71.2  | 77.0  | 80.3  | 84.3  |
| Health                       | 9.9   | 10.2  | 10.8  | 11.5  | 12.6  | 13.9  | 14.0  | 16.9  | 18.0  | 18.8  | 19.3  | 18.9  |
| Education                    | 12.4  | 14.3  | 15.4  | 16.6  | 17.6  | 19.2  | 22.0  | 25.3  | 27.5  | 31.7  | 31.9  | 31.6  |
| Human service                | 11.8  | 11.6  | 12.5  | 11.7  | 11.7  | 12.2  | 12.7  | 16.1  | 17.4  | 18.0  | 20.7  | 18.7  |
| Arts, culture and humanities | 7.9   | 9.3   | 9.6   | 9.7   | 10.0  | 10.9  | 10.6  | 10.5  | 11.1  | 11.5  | 12.1  | 12.2  |
| Public/societal benefit      | 4.9   | 5.0   | 5.4   | 6.1   | 7.1   | 7.6   | 8.4   | 10.9  | 11.0  | 11.6  | 11.8  | 11.6  |
| Environment/wildlife         | 2.5   | 2.9   | 3.0   | 3.3   | 3.8   | 3.8   | 4.1   | 5.3   | 5.8   | 6.2   | 6.4   | 6.6   |
| International , ,            | 1.3   | 2.2   | 2.2   | 2.4   | 2.9   | 2.8   | 2.6   | 2.9   | 3.6   | 3.7   | 4.1   | 4.6   |
| Gifts to foundations 1 2     | 3.8   | 5.0   | 6.3   | 6.3   | 8.5   | 12.6  | 14.0  | 19.9  | 28.8  | 24.7  | 25.7  | 22.0  |
| Unallocated <sup>3</sup>     | -3.0  | -1.2  | -1.5  | -4.9  | -8.2  | -6.2  | 6.3   | 1.5   | 7.4   | 25.2  | 25.9  | 30.5  |

Data are from the Foundation Center. <sup>2</sup> Estimate for gifts to foundations in 2002 is from Giving USA. <sup>3</sup> Money deducted as a charitable contribution by donors but not allocated to sources. May include gifts to governmental entities, in-kind giving, gifts to new charities

Source: AAFRC Trust for Philanthropy, Indianapolis, IN, researched and written by the Center on Philanthropy at Indiana University, Giving USA, annual (copyright).

### No. 564. Foundations—Number and Finances: 1980 to 2002

[48.2 represents \$48,200,000,000. Covers nongovernmental nonprofit organizations with funds and programs managed by their the common good. Excludes organizations that make general appeals to the public for funds, act as trade associations for industrial or other special groups, or on on currently award grants. Constant dollar figures based on Consumer Price Index, all urban consumers, supplied by US Bureau of Labor Statistics. Minus sign (-) indicates decrease]

|  |  | Assets   |   |   |   |   | Total g  | jiving <sup>2</sup>   |   | Gifts received  |  |  |   |
|--|--|--|---|---|---|---|--|---|---|---|--|--|---|
| Year   | Number   | Current dollars  |   | Constant<br>(1975) dollars  |   | Current dollars   |  | Constant<br>(1975) dollars  |   | Current dollars   |  | Constant (1978) dollars  |   |
|  | of<br>founda-<br>tions   | Amount<br>(bil.<br>dol)  | Percent<br>change   | Amount<br>(bil.<br>dol)   | Percent<br>change   | Amount<br>(bil.<br>dol)   | Percent<br>change  | Amount<br>(bil.<br>dol)   | Percent<br>change   | Amount<br>(bil.<br>dol)   | Percent<br>change  | Amount<br>(bil.<br>dol)  | Percent<br>change   |
| 1980.<br>1985.<br>1990.<br>1993.<br>1994.<br>1995.<br>1996.<br>1997.<br>1998.<br>1999.<br>2000.<br>2001. | 22,088<br>25,639<br>32,401<br>37,571<br>38,807<br>40,140<br>41,588<br>44,146<br>46,832<br>50,201<br>56,582<br>61,810<br>64,843 | 48.2<br>102.1<br>142.5<br>189.2<br>195.8<br>226.7<br>267.6<br>329.9<br>385.1<br>448.6<br>495.6<br>476.8<br>435.2 | 15.8<br>37.8<br>3.6<br>7.0<br>3.5<br>15.8<br>18.0<br>23.3<br>16.7<br>16.5<br>10.5<br>-3.8 | 31.5<br>51.1<br>58.7<br>70.5<br>71.1<br>80.1<br>92.2<br>110.6<br>127.1<br>144.9<br>154.9<br>144.8 | 2.0<br>33.1<br>-1.7<br>3.9<br>0.9<br>12.6<br>14.6<br>19.9<br>14.9<br>6.9<br>-6.5<br>-10.1 | 3.4<br>6.0<br>8.7<br>11.1<br>11.3<br>12.3<br>13.8<br>16.0<br>19.5<br>23.3<br>27.6<br>30.5<br>30.5 | 20.4<br>19.6<br>9.7<br>8.8<br>1.6<br>8.6<br>12.9<br>15.5<br>21.7<br>19.9<br>18.2<br>10.7<br>-0.2 | 2.2<br>3.0<br>3.6<br>4.1<br>4.3<br>4.7<br>5.4<br>6.4<br>7.5<br>8.6<br>9.3 | 6.3<br>15.4<br>4.1<br>5.7<br>-0.9<br>5.6<br>12.9<br>19.8<br>17.3<br>14.3<br>7.6 | 2.0<br>5.2<br>5.0<br>7.8<br>8.1<br>10.3<br>16.0<br>15.8<br>22.6<br>32.1<br>27.6<br>28.7<br>22.2 | -10.4<br>54.2<br>-10.0<br>25.5<br>4.2<br>26.9<br>56.1<br>-1.2<br>42.6<br>42.1<br>-13.9<br>4.0<br>-22.8 | 1.6<br>3.1<br>2.5<br>3.5<br>3.6<br>4.4<br>6.7<br>6.4<br>9.0<br>12.6<br>10.5<br>8.0 | -21.0<br>48.9<br>-14.6<br>22.0<br>1.5<br>23.5<br>51.7<br>-3.4<br>40.4<br>39.0<br>-16.7<br>1.1 |

<sup>&</sup>lt;sup>1</sup> Percent change from immediate preceding year.  $^{\rm 2}$  Includes grants, scholarships, and employee matching gifts.

Source: The Foundation Center, New York, NY, FC Stats; <a href="http://fdncenter.org/fcstats/index.html">http://fdncenter.org/fcstats/index.html</a>; (copyright).

#### No. 565. Foundations—Number and Finances by Asset Size: 2002

[Figures are for latest year reported by foundations (435,190 represents \$435,190,000,000). See headnote, Table 564]

|                             |        | Accote         | Gifts received | Expen-<br>ditures | Grants         | Percent distribution |        |                |                   |        |  |
|-----------------------------|--------|----------------|----------------|-------------------|----------------|----------------------|--------|----------------|-------------------|--------|--|
| Asset size                  | Number | (mil.<br>dol.) | (mil.<br>dol.) | (mil.<br>dol.)    | (mil.<br>dol.) | Number               | Assets | Gifts received | Expen-<br>ditures | Grants |  |
| Total                       | 64,843 | 435,190        | 22,163         | 37,420            | 30,432         | 100.0                | 100.0  | 100.0          | 100.0             | 100.0  |  |
| Under \$50,000              |        | 191            | 544            | 796               | 710            | 17.5                 | (Z)    | 2.4            | 2.1               | 2.3    |  |
| \$50,000-\$99,999           |        | 369            | 163            | 215               | 186            | 7.7                  | 0.1    | 0.7            | 0.6               | 0.6    |  |
| \$100,000-\$249,999         | 9,352  | 1,562          | 455            | 596               | 502            | 14.4                 | 0.4    | 2.1            | 1.6               | 1.6    |  |
| \$250,000-\$499,999         | 8,530  | 3,092          | 441            | 617               | 530            | 13.2                 | 0.7    | 2.0            | 1.6               | 1.7    |  |
| \$500,000-\$999,999         | 8,957  | 6,456          | 794            | 1,056             | 902            | 13.8                 | 1.5    | 3.6            | 2.8               | 3.0    |  |
| \$1,000,000-\$4,999,999     | 14,004 | 31,551         | 3,476          | 4,380             | 3,725          | 21.6                 | 7.2    | 15.7           | 11.7              | 12.2   |  |
| \$5,000,000-\$9,999,999     | 3,199  | 22,398         | 1,865          | 2,406             | 1,945          | 4.9                  | 5.1    | 8.4            | 6.4               | 6.4    |  |
| \$10,000,000-\$49,999,999   | 3,361  | 71,547         | 5,265          | 6,892             | 5,487          | 5.2                  | 16.4   | 23.8           | 18.4              | 18.0   |  |
| \$50,000,000-\$99,999,999   | 532    | 37,013         | 2,501          | 3,471             | 2,746          | 0.8                  | 8.5    | 11.3           | 9.3               | 9.0    |  |
| \$100,000,000-\$249,999,999 | 333    | 50,237         | 2,910          | 3,886             | 3,107          | 0.5                  | 11.5   | 13.1           | 10.4              | 10.2   |  |
| \$250,000,000 or more       | 202    | 210,772        | 3,749          | 13,106            | 10,592         | 0.3                  | 48.4   | 16.9           | 35.0              | 34.8   |  |

Z Less than 0.05 percent.

Source: The Foundation Center, New York, NY, Foundation Yearbook, annual (copyright).

# No. 566. Foundations—Grants Reported by Subject Field and Recipient Organization: 2002

[15,925 represents \$15,925,000,000. Covers grants of \$10,000 or more in size. Based on reports of 1,015 larger U.S.foundations. Grant sample dollar value represented half of all grant dollars awarded by private, corporate, and community foundations. For definition of foundations, see headnote, Table 564]

|                          | Number of grants |                              | Dollar value             |                              |                            | Number of grants |                              | Dollar value             |                              |
|--------------------------|------------------|------------------------------|--------------------------|------------------------------|----------------------------|------------------|------------------------------|--------------------------|------------------------------|
| Subject field            | Number           | Percent<br>distribu-<br>tion | Amount<br>(mil.<br>dol.) | Percent<br>distribu-<br>tion | Recipient<br>organization  | Number           | Percent<br>distribu-<br>tion | Amount<br>(mil.<br>dol.) | Percent<br>distribu-<br>tion |
| Total                    | 127,728          | 100.0                        | 15,925                   | 100.0                        | Community improvement      |                  |                              |                          |                              |
| Arts and culture         | 18,674           | 14.6                         | 1,946                    | 12.2                         | organizations              | 6,605            | 5.2                          | 828                      | 5.2                          |
| Education                | 26,490           | 20.7                         | 4,209                    | 26.4                         | Educational institutions . | 32,442           | 25.4                         | 5,910                    | 37.1                         |
| Environment & animals .  | 7,830            | 6.1                          | 943                      | 5.9                          | Colleges & universities.   | 14,831           | 11.6                         | 3,234                    | 20.3                         |
| Health                   | 15,188           | 11.9                         | 2,920                    | 18.3                         | Educational support        |                  |                              |                          |                              |
| Human services           | 33,250           | 26.0                         | 2,350                    | 14.8                         | agencies                   | 5,707            | 4.5                          | 888                      | 5.6                          |
| International affairs,   |                  |                              |                          |                              | Schools                    | 8,050            | 6.3                          | 792                      | 5.0                          |
| development & peace      | 3,025            | 2.4                          | 413                      |                              | Environmental agencies.    | 5,136            | 4.0                          | 609                      | 3.8                          |
| Public/societalbenefit   | 15,480           | 12.1                         | 1,821                    | 11.4                         | Hospitals/medical care     |                  |                              |                          |                              |
| Science and technology . | 2,200            | 1.7                          | 568                      | 3.6                          | facilities                 | 4,542            | 3.6                          | 656                      | 4.1                          |
| Social sciences          | 1,567            | 1.2                          | 310                      | 1.9                          | Human service agencies.    | 25,214           | 19.7                         | 1,675                    | 10.5                         |
|                          |                  |                              |                          |                              | Museums/historical         |                  |                              |                          |                              |
| Religion                 |                  | 3.1                          | 429                      | 2.7                          | societies                  | 5,130            | 4.0                          | 669                      | 4.2                          |
| Other                    | 112.0            | 0.1                          | 15.0                     | 0.1                          | Public/general health      |                  |                              |                          |                              |
|                          |                  |                              |                          |                              | organizations              | 3,188            | 2.5                          | 628                      | 3.9                          |

Source: The Foundation Center, New York, NY, Foundation Giving Trends, annual (copyright). See also <a href="http://www.fdncenter.org/">http://www.fdncenter.org/</a>

# No. 567. Volunteers by Selected Characteristics: 2002 and 2003

[59,783 represents 59,783,000. Data on volunteers relate to persons who performed unpaid volunteer activities for an organization at any point from September 1, through the survey period in September of the following year.]

|   |                                | 2002                  |          | 2003             |                       |          |  |
|---|--------------------------------|-----------------------|----------|------------------|-----------------------|----------|--|
| Characteristic  | Total<br>volunteers<br>(1,000) | Percent of population |          |                  | Percent of population |          |  |
| Total, 16 years and over  | 59,783                         | 27.4                  | 52       | 63,791           | 28.8                  | 52       |  |
| AGE 17 to 24 years  | 7,742                          | 21.9                  | 40       | 8,671            | 24.1                  | 40       |  |
|   | 9,574                          | 24.8                  | 33       | 10,337           | 26.5                  | 36       |  |
|   | 14,971                         | 34.1                  | 52       | 15,165           | 34.7                  | 50       |  |
|   | 12,477                         | 31.3                  | 52       | 13,302           | 32.7                  | 52       |  |
|   | 7,331                          | 27.5                  | 60       | 8,170            | 29.2                  | 60       |  |
|   | 7,687                          | 22.7                  | 96       | 8,146            | 23.7                  | 88       |  |
| SEX<br>Men<br>Women   | 24,706<br>35,076               | 23.6<br>31.0          | 52<br>50 | 26,805<br>36,987 | 25.1<br>32.2          | 52<br>52 |  |
| RACE AND HISPANIC ORIGIN White <sup>3</sup>   | 52,591                         | 29.2                  | 52       | 55,572           | 30.6                  | 52       |  |
|   | 4,896                          | 19.1                  | 52       | 5,145            | 20.0                  | 52       |  |
|   | 4,059                          | 15.5                  | 40       | 4,364            | 15.7                  | 40       |  |
| EDUCATIONAL ATTAINMENT <sup>5</sup> Less than a high school diploma High school graduate, no college <sup>6</sup> | 2,806                          | 10.1                  | 48       | 2,793            | 9.9                   | 48       |  |
|   | 12,542                         | 21.2                  | 49       | 12,882           | 21.7                  | 48       |  |
|   | 15,066                         | 32.8                  | 52       | 15,966           | 34.1                  | 52       |  |
|   | 21,627                         | 43.3                  | 60       | 23,481           | 45.6                  | 60       |  |
| EMPLOYMENT STATUS Civilian labor force Employed Full time 9 Part time 9 Unemployed Not in the labor force         | 42,773                         | 29.3                  | 48       | 45,499           | 30.9                  | 48       |  |
|   | 40,742                         | 29.5                  | 48       | 43,138           | 31.2                  | 48       |  |
|   | 32,210                         | 28.3                  | 46       | 33,599           | 29.6                  | 48       |  |
|   | 8,532                          | 35.4                  | 52       | 9,539            | 38.4                  | 52       |  |
|   | 2,031                          | 25.1                  | 50       | 2,361            | 26.7                  | 48       |  |
|   | 17,010                         | 23.7                  | 72       | 18,293           | 24.6                  | 66       |  |

<sup>&</sup>lt;sup>1</sup> For those reporting annual hours. <sup>2</sup> Includes other races not shown separately. <sup>3</sup> Beginning in 2003, persons who selected this race group only; persons who selected more than one race group are not included. Prior to 2003, persons who reported more than one race group were included in the group they identified as the main race. <sup>4</sup> Persons of Hispanic origin may be of any race. <sup>5</sup> Data refer to persons 25 years and over. <sup>6</sup> Includes high school diploma or equivalent. <sup>7</sup> Includes the categories, some college, no degree; and associate degree. <sup>8</sup> Usually work 35 hours or more a week at all jobs. <sup>9</sup> Usually work 9 Usually work categories, some college, no degree; and associate degree. less than 35 hours a week at all jobs.

# No. 568. Volunteers by Type of Main Organization: 2003

[Data represents the percent of the population involved in the activity. See headnote, T. 567]

|   |                           | Se                        | x                         | Age                            |                           | Race and Hispanic<br>or Latino origin |                           |                               |
|---|---------------------------|---------------------------|---------------------------|--------------------------------|---------------------------|---------------------------------------|---------------------------|-------------------------------|
| Type of main organization <sup>1</sup>  | Total, both sexes         | Men                       | Women                     | Total,<br>16 years<br>and over | 25 years<br>and over      | White                                 | Black                     | His-<br>panic<br>or<br>Latino |
| Civic and political <sup>2</sup> Educational or                               | 6.4                       | 8.1                       | 5.2                       | 6.4                            | 6.7                       | 6.5                                   | 5.0                       | 5.8                           |
| youth service   | 27.4                      | 24.7                      | 29.3                      | 27.4                           | 26.7                      | 27.3                                  | 27.4                      | 38.5                          |
| or animal care  | 1.7                       | 1.9                       | 1.5                       | 1.7                            | 1.6                       | 1.7                                   | 0.4                       | 0.7                           |
| health  | 8.2<br>1.2<br>34.6        | 6.3<br>2.1<br>33.9        | 9.6<br>0.5<br>35.1        | 8.2<br>1.2<br>34.6             | 8.1<br>1.2<br>35.4        | 8.4<br>1.3<br>33.7                    | 5.9<br>0.5<br>44.7        | 5.5<br>0.6<br>32.4            |
| Social or community service Sport and hobby <sup>3</sup> Other Not determined | 11.8<br>4.1<br>3.1<br>1.5 | 12.6<br>5.5<br>3.4<br>1.5 | 11.2<br>3.2<br>3.0<br>1.5 | 11.8<br>4.1<br>3.1<br>1.5      | 11.5<br>4.2<br>3.2<br>1.5 | 11.9<br>4.3<br>3.3<br>1.5             | 10.5<br>1.7<br>1.8<br>2.1 | 9.6<br>1.9<br>3.5<br>1.7      |

Main organization is defined as the organization for which the volunteer worked the most hours during the year. See shote for more details. Includes professional and/or international. Includes cultural and/or arts. headnote for more details.

Source: U.S. Bureau of Labor Statistics, News, USDL 03-888, December 17, 2003. See also <a href="http://www.bls.gov/news.release">http://www.bls.gov/news.release</a> /pdf/volun.pdf>.

Source: U.S. Bureau of Labor Statistics, News, USDL 03-888, December 17, 2003. See also <a href="http://www.bls.gov/news.release">http://www.bls.gov/news.release</a> /pdf/volun.pdf>.