

**Table 545. Social Security Trust Funds: 1990 to 2009**

[In billions of dollars (272.4 represents \$272,400,000,000)]

Type of trust fund	1990	1995	2000	2004	2005	2006	2007	2008	2009
<b>Old-age and survivors insurance (OASI):</b>									
Net contribution income <sup>1, 2</sup>	272.4	310.1	433.0	487.4	520.7	534.8	560.9	574.6	570.4
Interest received <sup>2</sup>	16.4	32.8	57.5	79.0	84.0	91.8	97.0	105.3	107.9
Benefit payments <sup>3</sup>	223.0	291.6	352.7	415.0	435.4	454.5	489.1	509.3	557.2
Assets, end of year	214.2	458.5	931.0	1,500.6	1,663.0	1,844.3	2,023.6	2,202.9	2,336.8
<b>Disability insurance (DI):</b>									
Net contribution income <sup>1, 2</sup>	28.7	54.7	71.8	81.4	87.2	90.8	95.2	97.8	96.9
Interest received <sup>2</sup>	0.9	2.2	6.9	10.0	10.3	10.6	13.2	11.0	10.5
Benefit payments <sup>3</sup>	24.8	40.9	55.0	78.2	85.4	91.7	95.9	106.0	118.3
Assets, end of year	11.1	37.6	118.5	186.2	195.6	203.8	214.9	215.8	203.6

<sup>1</sup> Includes deposits by states and deductions for refund of estimated employee-tax overpayment. Includes government contributions on deemed wage credits for military service 1957–2001. Includes taxation of benefits. <sup>2</sup> In 1990, includes interest on advance tax transfers. Includes interest on reimbursement for unnegotiated checks. <sup>3</sup> Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Amounts reflect deductions for unnegotiated benefit checks.

Source: U.S. Social Security Administration, *Annual Report of Board of Trustees, OASI, DI, HI, and SMI Trust Funds*; <<http://www.ssa.gov/OACT/TR/2009/index.html>>. Also published in *Social Security Bulletin*, quarterly.

**Table 546. Public Employee Retirement Systems—Participants and Finances: 1980 to 2008**

[4,629 represents 4,629,000. For fiscal year of retirement system, except data for the Thrift Savings Plan which is for calendar year.] For a definition of defined benefit, see headnote, Table 550]

Retirement plan	Unit	1980	1990	2000	2003	2004	2005	2006	2007	2008, proj.
		TOTAL PARTICIPANTS <sup>1</sup>								
Federal retirement systems:										
Defined benefit:										
Civil Service Retirement System	1,000	4,629	4,167	3,256	3,133	3,035	2,958	2,878	2,789	2,650
Federal Employees Retirement System <sup>2</sup>	1,000	(X)	1,180	1,935	2,140	2,104	2,196	2,290	2,371	2,572
Military Service Retirement System <sup>3</sup>	1,000	3,380	3,763	3,397	3,457	3,545	3,536	3,560	3,585	3,657
Thrift Savings Plan <sup>4</sup>	1,000	(X)	1,625	2,500	3,200	3,400	3,600	3,700	3,900	4,000
State and local retirement systems <sup>5, 6</sup>	1,000	(NA)	16,858	16,834	17,650	17,890	17,932	18,484	18,583	19,097
ACTIVE PARTICIPANTS										
Federal retirement systems:										
Defined benefit:										
Civil Service Retirement System	1,000	2,700	1,826	978	854	788	722	650	580	477
Federal Employees Retirement System <sup>2</sup>	1,000	(X)	1,136	1,668	1,808	1,882	1,952	2,014	2,066	2,195
Military Service Retirement System <sup>3</sup>	1,000	2,050	2,130	1,437	1,468	1,480	1,445	1,443	1,438	1,461
Thrift Savings Plan <sup>4</sup>	1,000	(X)	1,419	1,900	2,400	2,500	2,800	2,600	2,600	2,700
State and local retirement systems <sup>5, 6</sup>	1,000	(NA)	11,345	13,917	14,249	14,181	14,116	14,529	14,422	14,701
ASSETS										
Total	Bil. dol.	258	1,047	2,950	3,092	3,472	3,697	4,023	4,533	4,380
Federal retirement systems	Bil. dol.	73	326	782	920	977	1,039	1,111	1,156	1,190
Defined benefit	Bil. dol.	73	318	684	791	825	866	904	924	987
Civil Service Retirement System	Bil. dol.	73	220	395	425	433	440	442	426	423
Federal Employees Retirement System <sup>2</sup>	Bil. dol.	(X)	18	126	183	204	228	254	280	311
Military Service Retirement System <sup>3</sup>	Bil. dol.	(?)	80	163	183	188	198	208	218	253
Thrift Savings Plan <sup>4</sup>	Bil. dol.	(X)	8	98	129	152	173	207	232	203
State and local retirement systems <sup>5</sup>	Bil. dol.	185	721	2,168	2,172	2,495	2,658	2,912	3,377	3,190
CONTRIBUTIONS										
Total	Bil. dol.	83	103	143	161	187	189	205	224	260
Federal retirement systems	Bil. dol.	19	61	78	86	95	98	108	117	141
Defined benefit	Bil. dol.	19	59	69	72	79	82	88	96	119
Civil Service Retirement System	Bil. dol.	19	28	33	29	34	33	34	36	35
Federal Employees Retirement System <sup>2</sup>	Bil. dol.	(X)	4	8	11	13	13	15	17	19
Military Service Retirement System <sup>3</sup>	Bil. dol.	(?)	27	28	32	32	38	39	43	65
Thrift Savings Plan <sup>4</sup>	Bil. dol.	(X)	2	9	14	16	16	20	21	22
State and local retirement systems <sup>5</sup>	Bil. dol.	64	42	65	75	92	91	97	107	119
BENEFITS										
Total	Bil. dol.	39	89	172	211	226	240	258	282	295
Federal retirement systems	Bil. dol.	27	53	81	89	93	99	106	120	120
Defined benefit	Bil. dol.	27	53	78	86	89	94	99	112	112
Civil Service Retirement System	Bil. dol.	15	31	44	48	50	52	55	57	59
Federal Employees Retirement System <sup>2</sup>	Bil. dol.	(X)	(Z)	1	2	2	3	3	4	4
Military Service Retirement System <sup>3</sup>	Bil. dol.	12	22	33	36	37	39	41	43	49
Thrift Savings Plan <sup>4</sup>	Bil. dol.	(X)	(Z)	3	3	4	5	7	8	8
State and local retirement systems <sup>5</sup>	Bil. dol.	12	36	91	122	133	141	152	162	175

NA Not available. X Not applicable. Z Less than \$500 million. <sup>1</sup> Includes active, separated vested, retired employees and survivors. <sup>2</sup> The Federal Employees Retirement System was established June 6, 1986. <sup>3</sup> Includes nondisability and disability retirees, surviving families, and all active personnel with the exception of active reserves. <sup>4</sup> The Thrift Savings Plan (a defined contribution plan) was established April 1, 1987. <sup>5</sup> Excludes state and local plans that are fully supported by employee contributions. <sup>6</sup> Not adjusted for double counting of individuals participating in more than one plan. <sup>7</sup> The Military Retirement System was unfunded until October 1, 1984.

Source: Employee Benefit Research Institute, Washington, DC, *EBRI Databook on Employee Benefits, 12th ed.*, and unpublished data (copyright). See also <<http://www.ebri.org>>.