

Table 717. Top Wealth Holders With Gross Assets of \$1.5 Million or More by Type of Property, Sex, and Size of Net Worth: 2004

[2,728 represents 2,728,000. Net worth is defined as assets minus liabilities. Figures are estimates based on a sample of federal estate tax returns (Form 706). Based on the estate multiplier technique; for more information on this methodology, see source]

Sex and net worth	Number of top wealth holders (1,000)	Assets (mil. dol.)				
		Total ¹	Personal residences	Other real estate	Closely held stock	Publicly traded stock
		Both sexes, total	2,728	11,076,759	1,185,941	1,402,029
Size of net worth:						
Under \$1.5 million ²	531	736,039	176,105	134,674	42,431	63,062
\$1.5 million under \$2.0 million	746	1,386,077	229,369	206,626	69,066	219,818
\$2.0 million under \$3.5 million	846	2,316,701	342,206	329,893	141,272	415,249
\$3.5 million under \$5.0 million	247	1,082,889	127,444	152,634	95,958	209,459
\$5.0 million under \$10.0 million	231	1,668,002	148,543	230,146	165,781	373,575
\$10.0 million under \$20.0 million	79	1,155,326	76,472	137,770	136,144	246,824
\$20.0 million or more	47	2,731,726	85,802	210,286	476,542	719,282
Males, total	1,555	6,471,540	597,971	828,055	833,929	1,140,665
Size of net worth:						
Under \$1.5 million ²	389	528,017	117,554	96,796	36,177	42,494
\$1.5 million under \$2.0 million	359	675,321	97,605	105,224	44,376	94,788
\$2.0 million under \$3.5 million	465	1,289,522	163,984	179,481	102,116	199,844
\$3.5 million under \$5.0 million	131	578,304	60,123	80,919	63,006	95,417
\$5.0 million under \$10.0 million	135	989,077	68,653	151,731	110,961	200,003
\$10.0 million under \$20.0 million	47	679,613	38,710	75,459	97,601	135,157
\$20.0 million or more	30	1,731,686	51,342	138,446	379,692	372,962
Females, total	1,173	4,605,219	587,970	573,974	293,264	1,106,604
Size of net worth:						
Under \$1.5 million ²	143	208,021	58,550	37,879	6,255	20,568
\$1.5 million under \$2.0 million	387	710,757	131,764	101,402	24,690	125,030
\$2.0 million under \$3.5 million	380	1,027,179	178,222	150,412	39,155	215,405
\$3.5 million under \$5.0 million	116	504,585	67,321	71,714	32,953	114,042
\$5.0 million under \$10.0 million	96	678,924	79,890	78,416	54,820	173,572
\$10.0 million under \$20.0 million	33	475,713	37,762	62,312	38,543	111,667
\$20.0 million or more	18	1,000,040	34,461	71,840	96,849	346,320

¹ Includes other types of assets, not shown separately. ² Includes individuals with zero net worth.

Source: U.S. Internal Revenue Service, Statistics of Income Division, "SOI Data Tables," July 2008, <<http://www.irs.gov/taxstats/indtaxstats/article/0,,id=96426,00.html>>.

Table 718. Top Wealth Holders with Net Worth of \$1.5 Million or More—Number and Net Worth by State: 2004

[2,196 represents 2,196,000. Estimates based on a sample of federal estate tax returns (Form 706). Estimates of wealth by state can be subject to significant year-to-year fluctuations and this is especially true for individuals at the extreme tail of the net worth distribution and for states with relatively small decedent populations. Based on the estate multiplier technique; for more information on this methodology, see source]

State	Number of top wealth holders (1,000)	Net worth (mil. dol.)	State	Number of top wealth holders (1,000)	Net worth (mil. dol.)
Total ¹	2,196	9,721,133	Montana	7	23,966
Alabama	18	79,123	Nebraska	13	83,265
Alaska	1	4,776	Nevada	15	80,768
Arizona	36	139,861	New Hampshire	7	27,342
Arkansas	11	94,704	New Jersey	79	324,712
California	428	1,793,642	New Mexico	9	28,107
Colorado	32	163,324	New York	168	942,812
Connecticut	47	197,801	North Carolina	59	223,408
Delaware	8	30,923	North Dakota	1	3,988
District of Columbia	7	27,850	Ohio	61	228,532
Florida	199	904,014	Oklahoma	17	58,554
Georgia	56	270,677	Oregon	15	61,328
Hawaii	7	22,552	Pennsylvania	86	399,312
Idaho	5	23,982	Rhode Island	8	30,782
Illinois	101	476,354	South Carolina	14	67,856
Indiana	32	112,272	South Dakota	6	18,850
Iowa	18	55,332	Tennessee	25	100,778
Kansas	21	65,084	Texas	108	492,663
Kentucky	18	65,404	Utah	8	52,674
Louisiana	22	92,315	Vermont	4	20,584
Maine	8	35,173	Virginia	59	223,984
Maryland	50	191,279	Washington	50	180,008
Massachusetts	83	335,482	West Virginia	12	28,415
Michigan	47	261,085	Wisconsin	26	127,515
Minnesota	33	135,682	Wyoming	5	106,698
Mississippi	8	61,786	Other areas ¹	5	28,042
Missouri	33	115,716			

¹ Includes U.S. territories and possessions.

Source: U.S. Internal Revenue Service, Statistics of Income Division, "SOI Data Tables," July 2008, <<http://www.irs.gov/taxstats/indtaxstats/article/0,,id=96426,00.html>>.