

Usability Testing and Debriefing Best Practices

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GSA Office of Citizen Services and Innovative Technologies



What We'll Cover Today

- First Fridays 101
- How to conduct a simple usability test and debriefing session
- How to identify the most serious usability problems participants encountered
- Tips for debriefing session success
- A case study on creating solutions that can be fixed in 30 days



Government Sites Tested

Travel.state.gov FCC.gov DOT.net Weather.gov Data.gov Apps.gov/NOW Pueblo.gsa.gov OnGuardOnline.gov HowTo.gov ready.gov **IRS.gov/retirement GSA CHRIS**

USA.gov NSF.gov DOL.gov m.gobiernoUSA.gov DOI.gov Advisory Council on Historic Preservation m.usa.gov publications.USA.gov USA.gov Search medlineplus.gov (mobile)





First Fridays 101

- One Morning a Month!
- Choose a site
- 3 customer participants perform tasks with a facilitator
- Observers watch and take notes
- Lunch debrief and identify *three* serious problems + fixes
- Two page report and copy of test recordings
- Follow–up call on quick improvements





- Better customer service for taxpayers & citizens
- More testing because "Anyone can do it"
- Expanded professional UX opportunities & facilities

- More inexperienced practitioners
- UX "magic" revealed
- More time spent coaching
- Fewer comprehensive tests & studies?



The Debrief: Step by Step

- **Part 1: Identify Problems**
 - Let people grab lunch before starting (working and eating is ok)
 - Go over ground rules first
 - \circ Aim for a one-hour meeting
 - Prep observers to offer top 3 observed problems
 they don't have to be unique, we'll ask them for their top 3 across participants
 - Let observers know they have 1-2 minutes during debrief to share their top 3 - enlist timer person to help you
 - Facilitators don't offer top problems



The Debrief: Step by Step

Part 1: Identify Problems (...continued)

- Observation room manager opens a blank word doc and projects it for the room to see
- Each person identifies three usability problems
- Problems must be ones that you observed during the test
- Keep in mind that the largest usability problems are ones that interfere with top tasks, so a poor label is more important than an incorrect font
 Solutions are addressed in Part 2 of the process

Identifying the Most Serious Usability Problems

- Stick to what you observed
- Focus ruthlessly on the most serious usability problems
- Does the problem interfere with a top task?
- Will a lot of people experience this problem?
- Will it cause a serious problem for the people who'll experience it, or is it just an inconvenience?



The Debrief: Step by Step

Part 2: Identify Solutions

- Focus only on the top 3 problems
- Only discuss what can be done to improve the problem in 30 days
- Estimate the number of hours and resources required to fix each issue
- Assign a person who will be responsible for the fix



First Fridays Final Report

Top Three Most Berlous Problems & Quick Fixes for Weather.gov

	Problem	Solution
1_	Terminology / labels were confusing	Address navigation labels - make labels reflect content of the tab (move away from NWS speak, like "products," into Plain Language) - Bradley, 20 hours
2.	Home button / page hierarchy inconsistent - Path home not clear.	Switch primary header to link back to home - Bradley, 3 hours
з.	Too much text	Simplify and break down text blocks via editing, graphics and buillets on landing pages (ex. Warnings by State page) - Curtis, 20 hours

Follow-up Meeting Scheduled: June 23 at 1 p.m. (tentative)

Top 10 Most Serious Problems Identified During Test

	Problem
٦	Navigation of local/national information is difficult - content becomes jumbled and combined as you surf.
2	Maps didn't behave the way users expected them to function (zoom features/labeling/details).
3	inability of users to navigate via nav bars <,,pa "cues" on how to navigate.
4.	Local warnings/forecasts by city and state are not available.
5.	Lack of consistent time zone displays on maps.
6.	Too many types of content.
7.	Too many colors in map for different weather types.
8.	Inconsistent application of sub-navigation screens (i.e. Water tab).

Other Problems or Suggestions (to problem #1 - "Terminology and labels coopusing") were:

- First address navigation labels, make labels reflect content of the tab (away from NWS speak into plain language) - Bradley, 20 hrs.
- Look at the search terms and pick out terms being used by users and replace "NW8" terms. Example
 replace "climate", etc. Ron, 20 hrs.
- Climate look-up page change word "product" to be more recognizable. Provide clear path to past weather - Curtis/Fiona, 1hr.
- Add top tasks functionality to the home page Ron, 40 hrs.
- Develop card sort plan Ron, 6 hrs.

First Fridays Product Testing - Weather.gov - Jonathan Rubin

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Top Tasks Hard to Find

Make top task Btarting bints stand See

• Place top tasks at center or left and above the fold Too Many Words

• Cut content by 50%

Remove outdated content

Confusing Jargon

Use common terms and customer language; avoid acronyms

• Put technical terms in parentheses

• Make top task content appear at top of search returns

• Move search filters to left or top of screen Navigation Ineffective

- List nav tabs or links from left to right, top to bottom, in order of use
- Re-write links





Tips for Debriefing Success

- The facilitator is impartial, but in control of the meeting
- Manage time, manage the flow of the session
- Constructive criticism only
- A good idea is a good idea, no matter who offers it
- Have the right people in the room
- Be sure to have buy-in from the people that have to do the work

GSA InSite		SA InSite GSA InSite C All InSites
GSA INSITE AGENCY TOPICS C Quick Directory Last:	SULLABORATION ORGANIZATION OTHER INSITES DIRECTOR SYNCHRONIZING: ADMINISTRATOR'S BLOG De-Jargoning Government	LEADERSHIP IN A MINUTE Conflict Resolution Made Simple
First: GO Directory Advanced Look-Up > Reverse Phone Look-Up > Help Lines & Support > Tools • BookIT! (room scheduling) • CHRIS (personnel files) • E2 (travel reservations) • Employee Express (payroll)	In her latest video blog post, Administrator Martha Johnson highlights the Plain Writing Act of 2011 which directs agencies to commit to clear, plain language for many documents. Hear about the benefits of plain language, and join the conversation, on Martha's blog > Invite the Administrator to your event >	Solving office conflicts is easier than you may think. Aquilla Brock, vice president for the American Federation of Government Employees offers some options in this week's Leadership in a Minute. Video >
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Resources • Calendars and Events • Directives (Orders) • Forms • GSA job openings • Training More Tools & Resources >> Telework How does your region	INSIDE THE AGENCY Northeast and Caribbean Region Revamps Website The region is the latest to adopt a new and improved look and feel for its public-facing home page, which will help reach customers and the public. Story > And the honorable mention goes toGSA-HHS sustainability guidelines! Federal agencywide food guidelines win praise after successful implementation at the Department of Health and Human Services headquarters. Story > GSA's Feds Feed Families food drive triumphs The GSA family proves it can give from the heart despite hard	GSA IN THE NEWS A tour of the Akron Global Business Accelerator gave a U.S. official some insight on emerging businesses in Akron Friday. 10/14/11 Akron News Now A tour of the Akron Global Business Accelerator gave a U.S. official some insight on emerging businesses in Akron Friday. Full Story > Big Hole in White House Lawn Prompts Equally Big Questions 10/17/11 The New York Times President Obama, who has been traveling the country urging
ACRONYMS AND JARGON Find out what GSA terms stand for.	In the GSA family proves it can give from the heart despite hard economic times and severe weather. Story > Simple, low cost changes refresh public spaces; shape first impressions In the past year, more than 50 federal spaces have changed dramatically, simply by reducing clutter, consolidating functions, unifying signage, and streamlining security. Story > GSA Update Clips Videos Photos Blogs Social Media	Congress to pass his jobs bill so Americans can be put to work on infrastructure projects, need only look out a window in the West Wing to see one such project. Full Story > Quantico to acquire first fully electric cars and truck 10/18/11 Inside NOVA By the end of the month, Quantico Marine Corps base will have added the first fully electric truck to its motor pool fleet, and half a dozen electric cars are expected to be added by the

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First name:

Complete Directory> Reverse Phone Look-Up>

QUICK LINKS

Careers

CHRIS

- E2 Travel
- Employee Express
- FEDdesk
- GSA Advantage!
- Health and Wellness
- Online University
- Pegasys

EMPLOYEE RESOURCES

AGENCY TOPICS

HELP LINES

ORGANIZATION LINKS

OTHER INSITES

GSA InSite

GSA job openings

Telework

More Tools & Resources >>

Training

GSA INSITE AGENCY TOPICS COLLABORATION ORGANIZATION **OTHER INSITES** DIRECTORY **Quick Directory** SYNCHRONIZING: ADMINISTRATOR'S BLOG Last: **De-Jargoning Government** First: GO In her latest video blog post. Administrator Martha Johnson Directory Advanced Look-Up > highlights the Plain Writing Act of 2011 Reverse Phone Look-Up > which directs agencies to commit to clear, plain language for many Help Lines & Support > documents. Hear about the benefits of plain language, and join the Tools conversation, on Martha's blog > BookIT! (room scheduling) Invite the Administrator to your event > CHRIS (personnel files) E2 (travel reservations) Employee Express (payroll) FEDdesk (time & attendance) GSA Advantage! (supplies) Resources INSIDE THE AGENCY Calendars and Events Northeast and Caribbean Region Revamps Website Directives (Orders) The region is the latest to adopt a new and improved look and Forms

And the honorable mention goes to ... GSA-HHS sustainability guidelines!

Federal agencywide food guidelines win praise after successful implementation at the Department of Health and Human Services headquarters. Story >

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AGENCY INITIATIVES: 1800 F Transformation | Sustainability | Telewo

feel for its public-facing home page, which will help reach customers and the public. Story >



Building Capacity Across GSA - and Government

Fix problems
 Train and mentor
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If you'd like to participate in First Fridays Product Testing, contact <u>FirstFridays@gsa.gov</u>.





